

# MONTHLY REPORT TO CONGRESS

## MAY 2014

June 10, 2014  
Troubled Asset Relief Program  
U.S. Department of the Treasury



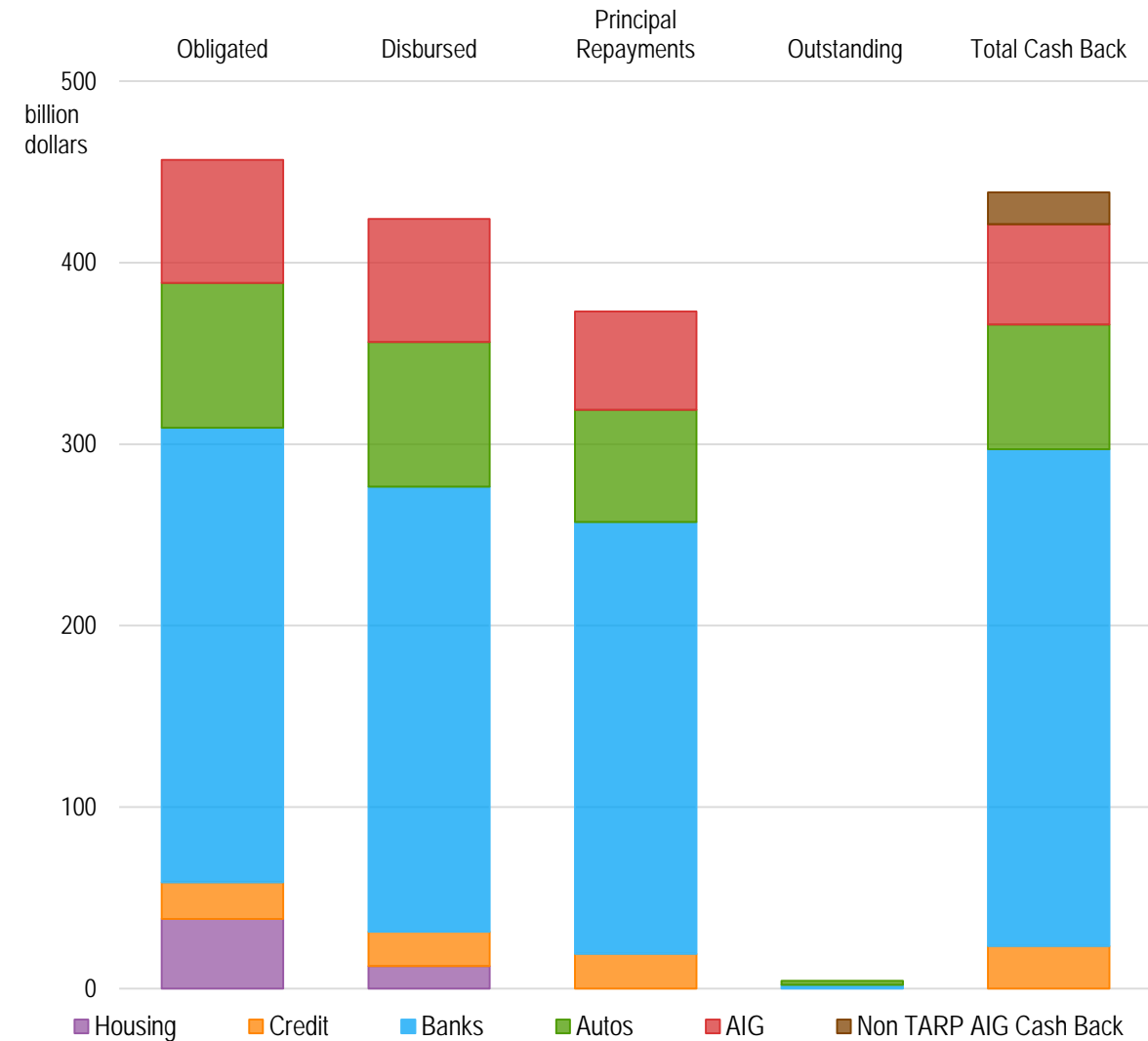
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## TARP SNAPSHOT FOR MAY

As of May 31, 2014, a total of \$424.1 billion has been disbursed under TARP, and cumulative collections, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG, total \$438.7 billion.

### Disposition of TARP Funds as of May 31, 2014

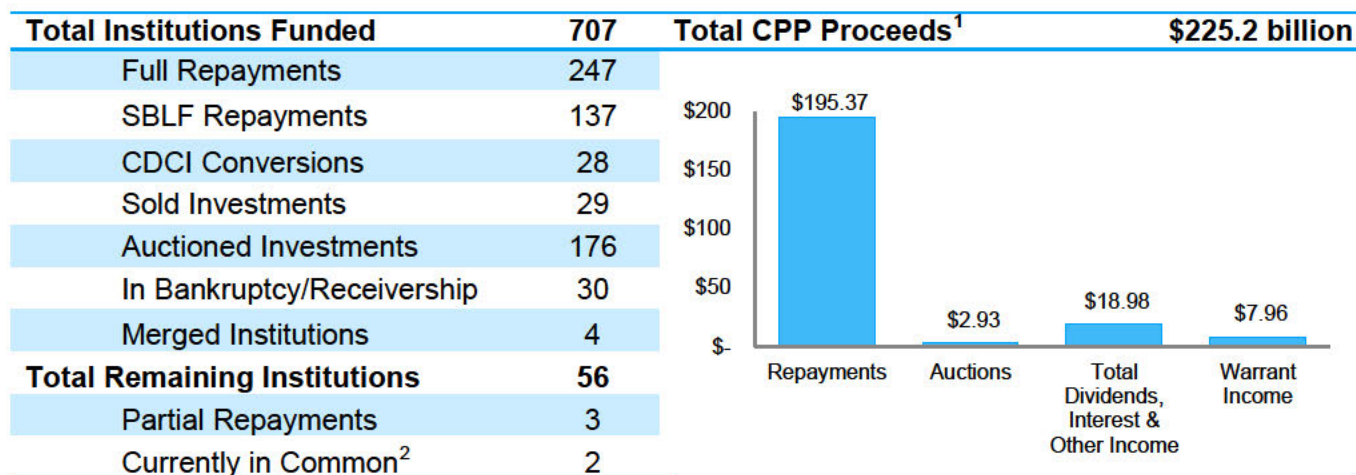


## BANK SUPPORT PROGRAMS

### CAPITAL PURCHASE PROGRAM

Treasury created the Capital Purchase Program (CPP) in October 2008 to help stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. The CPP Snapshot shows the cumulative CPP activity from the program since its inception. As of May 31, 2014, \$225.2 billion in total CPP proceeds have been collected. Today, every dollar recovered from CPP participants represents an additional positive return for taxpayers. In addition to its CPP investments, Treasury continues to hold outstanding investments in Community Development Financial Institutions through the Community Development Capital Initiative.

### CPP SNAPSHOT



<sup>1</sup> Repayments: Actual collections to date, including (i) \$2.21 billion in CPP investments refinanced under the Small Business Lending Fund (SBLF), a program created by Congress outside of TARP under which certain CPP institutions were allowed to repay TARP funds by borrowing under that program, and (ii) \$0.36 billion in exchanges of CPP investments into the Community Development Capital Initiative (CDCI), as permitted under the terms of that program.

Auctions: Includes net proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of May 31, 2014.

Warrant Income: Net Proceeds. Includes proceeds from exercised warrants.

<sup>2</sup> Institutions where Treasury has converted its original investment at a discount into shares of common stock in the institution.

### ***REPAYMENTS AT PAR***

On May 14, Riverside Bancshares, Inc. repaid all their outstanding CPP subordinated debentures held by Treasury for total proceeds of \$1.1 million.

### ***SALES & DISPOSITIONS***

On May 23, Treasury sold all of its CommunityOne Bancorp (formerly FNB United Corp.) common stock in an underwritten public offering for total proceeds of \$10.1 million.

### ***EXCHANGES***

On May 30, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.

### ***DIVIDENDS AND INTEREST***

In May, Treasury received dividends and interest income from CPP investments of \$28.3 million. As of May 31, 2014, cumulative dividends, interest and fee income received from CPP investments total \$12.1 billion.

### ***WARRANT REPURCHASES***

In addition to the transactions above, Treasury disposed of its warrant positions in two institutions that were received in consideration for investments made under the CPP.

- On May 14, C&F Financial Corporation repurchased its warrants to purchase common stock from Treasury for a total of \$2.3 million.
- On May 14, Riverside Bancshares, Inc. repurchased their subordinated debentures from exercised warrants from Treasury for a total of \$55,000.

### **TOP 10 REMAINING CPP INSTITUTIONS**

	Institution	Location	Amount Outstanding (millions)
1	Popular, Inc.	San Juan, PR	\$ 935.0
2	First BanCorp <sup>3</sup>	San Juan, PR	\$ 239.0
3	U.S. Century Bank	Miami, FL	\$ 50.2
4	Porter Bancorp Inc.	Louisville, KY	\$ 35.0
5	Royal Bancshares of Pennsylvania, Inc.	Narbeth, PA	\$ 30.4
6	First United Corporation	Oakland, MD	\$ 30.0
7	Central Bancorp, Inc.	Garland, TX	\$ 22.5
8	Chambers Bancshares, Inc.	Danville, AR	\$ 19.8
9	OneFinancial Corporation	Little Rock, AR	\$ 17.3
10	Liberty Shares, Inc.	Hinesville, GA	\$ 17.3

<sup>3</sup> Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock. Treasury sold 12,000,000 of such shares on August 16, 2013. Treasury sold a further 1,261,356 shares on September 13, 2013 following the exercise by the underwriters of their over-allotment option.

## HOUSING PROGRAMS

### **MAKING HOME AFFORDABLE**

On June 13, 2014, the U.S. Department of the Treasury is expected to release the Making Home Affordable Program Performance Report for the period ending April 2014. Included in the report will be quarterly assessments for the largest mortgage servicers participating in the MHA Program, with results from the first quarter of 2014. The report will be available on the following page: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>. Beginning with the second quarter of 2014, the Making Home Affordable Program Performance Report will be published on a quarterly basis.

### **HIGHLIGHTS**

- Since the start of the program, more than two million homeowner assistance actions have been taken under MHA.
- Approximately 1.6 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.3 million through the Home Affordable Modification Program (HAMP). Approximately 12,000 new HAMP modifications have been reported since the March report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$27.5 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$541 per month – equal to almost 40 percent of their median before-modification payments.
- Homeowners currently in HAMP permanent modifications have been granted an estimated \$14.0 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in April, 67 percent included a principal reduction feature.

### **2MP AND HAFA PROGRAM RESULTS**

- The Second Lien Modification Program (2MP) enables homeowners in an eligible permanent first lien modification under MHA to modify eligible second lien mortgages serviced by a participating servicer. To date, approximately 134,000 homeowners have received assistance through 2MP.
- More than 288,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

## HARDEST HIT FUND

The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally tailored programs administered by each respective housing finance agency (HFA). These states were chosen because they experienced steep home price declines or severe unemployment in the economic downturn. HFAs offer a number of different programs to help homeowners, including mortgage payment assistance, reinstatement, principal reduction, modification assistance, short sale/transition assistance, note purchase and modification, and blight elimination. As of May 31, 2014, the 19 HFAs have drawn a total of \$4.0 billion.

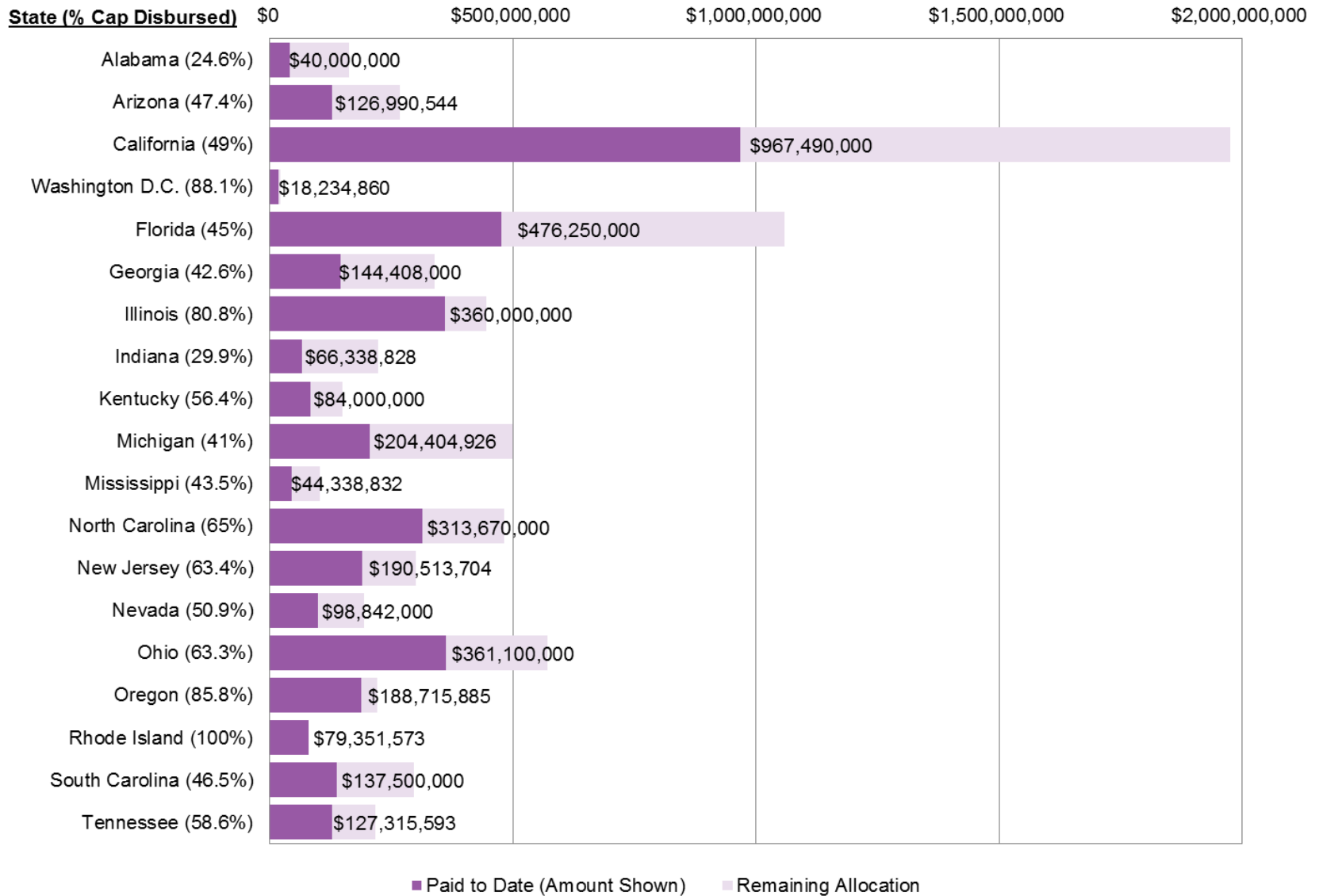
- There are now 69 active programs across the 19 HFAs. Approximately 68 percent of total program funds are targeted to helping unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- Treasury continues to work to identify best practices, share lessons learned, and provide additional assistance and oversight to the HFAs. It also hosts biweekly calls with servicers and HFAs to identify operational barriers.
- On May 7 and 8, Treasury held its Fifth Annual Hardest Hit Fund Summit in Washington, D.C. The two-day event provided a forum to strengthen cooperation and promote positive working relationships among key program stakeholders participating in the Hardest Hit Fund. The Summit focused on program evolution, foreclosure prevention models, addressing operational challenges, and best practices in servicer and state outreach efforts. More than 90 attendees participated in the Summit, including representatives from all 18 states and the District of Columbia, 12 major servicers, FHFA, and the GSEs.
- Four HFAs drew a total of \$145.1 million in May. Over the life of the program, the 19 HFAs have drawn a total of \$4.0 billion. Each HFA draws down funds as they are needed. (See Hardest Hit Fund as of May 31, 2014 chart) HFAs have until December 31, 2017 to expend funds, and must have no more than five percent of their allocation on hand before they can draw additional funds.
- Treasury continues to publish the Hardest Hit Fund Quarterly Performance Summary containing performance data and trends, key economic and loan performance indicators, and brief program descriptions for each HFA. The Hardest Hit Fund Quarterly Performance Summary is available at <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/HHF.aspx>. Each HFA also submits a quarterly report on the progress of its programs. Direct links to each HFA's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx> and below in the *Programs Available Through the Hardest Hit Fund* table.



**PROGRAMS AVAILABLE THROUGH THE HARDEST HIT FUND**

State	Statewide Launch	Reporting Link	Program Information Link
AL	2/2/11	<a href="http://www.hardesthitlabama.com/TreasuryHHA.html">http://www.hardesthitlabama.com/TreasuryHHA.html</a>	<a href="http://www.hardesthitlabama.com">http://www.hardesthitlabama.com</a>
AZ	9/20/10	<a href="http://www.azhousing.gov/ShowPage.aspx?ID=405&amp;CID=11">http://www.azhousing.gov/ShowPage.aspx?ID=405&amp;CID=11</a>	<a href="https://www.savemyhomeaz.gov/">https://www.savemyhomeaz.gov/</a>
CA	1/10/11	<a href="http://www.keepyourhomecalifornia.org/reports.htm">http://www.keepyourhomecalifornia.org/reports.htm</a>	<a href="http://www.keepyourhomecalifornia.org">www.keepyourhomecalifornia.org</a>
DC	4/19/11	<a href="http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx">http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx</a>	<a href="https://www.homesaverdc.org/">https://www.homesaverdc.org/</a>
FL	4/18/11	<a href="http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277">http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277</a>	<a href="https://www.flhardesthithelp.org/">https://www.flhardesthithelp.org/</a>
GA	4/1/11	<a href="http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp">http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp</a>	<a href="https://www.homesafegeorgia.com">https://www.homesafegeorgia.com</a>
IL	7/25/11	<a href="http://www.illinoishardesthit.org/spv-7.aspx">http://www.illinoishardesthit.org/spv-7.aspx</a>	<a href="https://www.illinoishardesthit.org/">https://www.illinoishardesthit.org/</a>
IN	5/10/11	<a href="http://www.877gethope.org/news/indianas-hardest-hit-funding-update">http://www.877gethope.org/news/indianas-hardest-hit-funding-update</a>	<a href="http://www.877gethope.org/">http://www.877gethope.org/</a>
KY	4/1/11	<a href="http://www.kyhousing.org/page.aspx?id=3165">http://www.kyhousing.org/page.aspx?id=3165</a>	<a href="http://www.ProtectMyKYHome.org">http://www.ProtectMyKYHome.org</a>
MI	7/12/10	<a href="http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html">http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html</a>	<a href="http://www.stepforwardmichigan.org">http://www.stepforwardmichigan.org</a>
MS	5/16/11	<a href="http://www.mshomecorp.com/about%20mhc/disclosures.htm">http://www.mshomecorp.com/about%20mhc/disclosures.htm</a>	<a href="http://www.mshomesaver.com">http://www.mshomesaver.com</a>
NC	12/1/10	<a href="http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx">http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx</a>	<a href="http://www.ncforeclosureprevention.gov/">http://www.ncforeclosureprevention.gov/</a>
NJ	5/8/11	<a href="http://www.njhomekeeper.gov/performance.htm">http://www.njhomekeeper.gov/performance.htm</a>	<a href="http://www.njhomekeeper.gov">http://www.njhomekeeper.gov</a>
NV	2/21/11	<a href="http://www.nahac.org/">http://www.nahac.org/</a>	<a href="http://www.nahac.org/">http://www.nahac.org/</a>
OH	9/27/10	<a href="http://www.ohiohome.org/restoringstability/reports.aspx">http://www.ohiohome.org/restoringstability/reports.aspx</a>	<a href="http://www.savethedream.ohio.gov/">http://www.savethedream.ohio.gov/</a>
OR	12/10/10	<a href="http://www.oregonhomeownerhelp.org/en/reporting">http://www.oregonhomeownerhelp.org/en/reporting</a>	<a href="http://www.oregonhomeownerhelp.org/">http://www.oregonhomeownerhelp.org/</a>
RI	12/1/10	<a href="http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&amp;ekmense=c580fa7b_10737418238_10737418240_btnlink">http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&amp;ekmense=c580fa7b_10737418238_10737418240_btnlink</a>	<a href="http://www.hhfri.org/">http://www.hhfri.org/</a>
SC	1/20/11	<a href="http://www.scmortgagehelp.com/reports.html">http://www.scmortgagehelp.com/reports.html</a>	<a href="http://www.scmortgagehelp.com/">http://www.scmortgagehelp.com/</a>
TN	3/1/11	<a href="https://www.keepmytnhome.org/">https://www.keepmytnhome.org/</a>	<a href="http://www.keepmytnhome.org">http://www.keepmytnhome.org</a>

### HARDEST HIT FUND AS OF MAY 31, 2014



## LIFETIME COSTS

The true cost of the financial crisis will always be measured in the human suffering and economic damage it caused – the jobs that were lost, the businesses that were closed, and the college educations or retirements that were deferred. However the fiscal cost of TARP is also important.

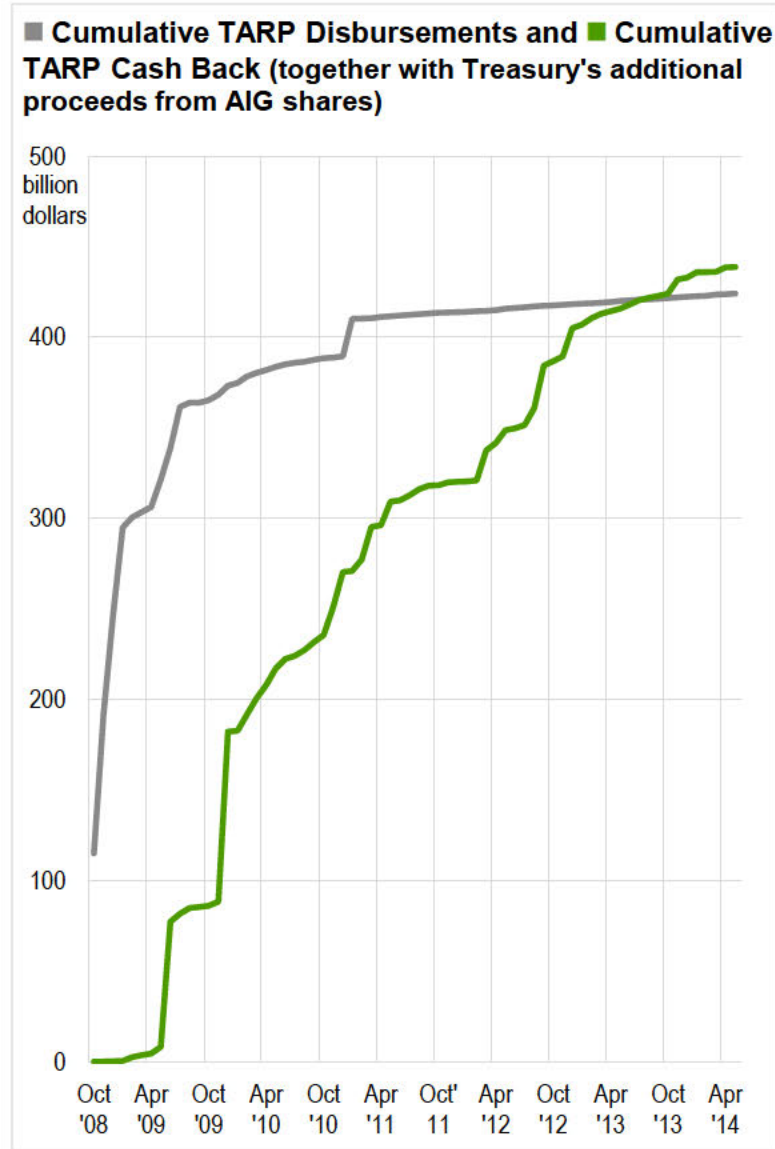
When Congress created TARP, it authorized up to \$700 billion for the programs. That authority was later reduced to \$475 billion. To date, a total of \$424.1 billion has been disbursed under TARP. As of May 31, 2014, cumulative collections under TARP, together with Treasury's additional proceeds from the sale of non-TARP shares of AIG<sup>4</sup>, have exceeded total disbursements by \$14.6 billion<sup>5</sup>. Treasury estimates that the combined overall cost of TARP will be approximately \$37.5 billion. These estimates assume that the budget for TARP housing programs will be disbursed in full and do not include Treasury's additional proceeds from its non-TARP AIG shares.

For a daily snapshot of the amount of funds obligated, the amount disbursed, repayments, income received and any losses by program, please visit the Daily TARP Update (DTU) at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

The DTU is updated after every business day. To see how Treasury has invested and recovered TARP funds over time, please visit the interactive TARP Tracker at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>.

<sup>4</sup> For more information, see note 10 to the Daily TARP Update: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

<sup>5</sup> Treasury is continuing to disburse funds related to its housing programs, and continuing to recoup its outstanding investments. For the latest lifetime cost estimates, please see the chart on page 11: *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*.



The *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget* chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers understand the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

## TREASURY ESTIMATES OF THE IMPACT OF TARP PROGRAMS AND AIG INVESTMENTS ON THE FEDERAL BUDGET

Programs as of May 31, 2014 (dollar amounts in billions)	Obligation/ Commitment	Disbursed as of May 31	Outstanding Investment Balance as of May 31	Estimated Lifetime Cost as of February 28 <sup>1</sup>
<b>Bank Support Programs:</b>				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ -	\$ (6.89)
Other banks with assets \$10 billion or greater	\$ 165.33	\$ 165.33	\$ 1.17	\$ (10.31)
Banks with assets less than \$10 billion <sup>2</sup>	\$ 14.57	\$ 14.57	\$ 0.52	\$ 0.97
<b>Total</b>	<b>\$ 204.89</b>	<b>\$ 204.89</b>	<b>\$ 1.70</b>	<b>\$ (16.23)</b>
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ -	\$ (4.00)
Asset Guarantee Program (AGP) <sup>3</sup>	\$ 5.00	\$ 0.00	\$ -	\$ (4.00)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.47	\$ 0.08
<b>Credit Market Programs:</b>				
Public-Private Investment Program (PPIP):				
Equity	\$ 7.23	\$ 6.25	\$ -	\$ (3.06)
Debt	\$ 12.38	\$ 12.38	\$ -	\$ 0.33
<b>Total</b>	<b>\$ 19.61</b>	<b>\$ 18.62</b>	<b>\$ -</b>	<b>\$ (2.73)</b>
Term Asset Backed Securities Lending Facility (TALF)	\$ 0.10	\$ 0.10	\$ -	\$ (0.60)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ -	\$ (0.00)
<b>Other Programs:</b>				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ -	\$ -
Common Stock	\$ 47.54	\$ 47.54	\$ -	\$ 15.18
<b>Total</b>	<b>\$ 67.84</b>	<b>\$ 67.84</b>	<b>\$ -</b>	<b>\$ 15.18</b>
Automotive Industry Financing Program (AIFP)	\$ 79.69	\$ 79.69	\$ 2.12	\$ 12.32
<b>Sub-total for Investment Programs</b>	<b>\$ 418.07</b>	<b>\$ 411.72</b>	<b>\$ 4.29</b>	<b>\$ 0.02</b>
Making Home Affordable	\$ 29.83	\$ 8.28	n/a	\$ 29.83
Hardest Hit Fund	\$ 7.60	\$ 4.03	n/a	\$ 7.60
FHA-Refinance <sup>4</sup>	\$ 1.03	\$ 0.06	n/a	\$ 0.04
<b>Sub-total for Housing Programs</b>	<b>\$ 38.46</b>	<b>\$ 12.37</b>	<b>n/a</b>	<b>\$ 37.47</b>
<b>Total for TARP Programs</b>	<b>\$ 456.53</b>	<b>\$ 424.09</b>	<b>\$ 4.29</b>	<b>\$ 37.49</b>
Additional AIG Common Shares Held by Treasury <sup>5</sup>	n/a	n/a	n/a	\$ (17.55)
<b>Total for TARP Programs and Additional AIG Shares</b>	<b>\$ 456.53</b>	<b>\$ 424.09</b>	<b>\$ 4.29</b>	<b>\$ 19.94</b>

Footnotes to *Treasury Estimates of the Impact of TARP Programs and AIG Investments on the Federal Budget*

- <sup>1</sup> Lifetime cost information is as of February 28, 2014. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget.
- <sup>2</sup> The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- <sup>3</sup> Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- <sup>4</sup> In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- <sup>5</sup> As discussed in note 10 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares on the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the close of the program.

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<sup>6</sup> §105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

**Troubled Asset Relief Program**

**Capital Purchase Program Institutions**

**As of May 31, 2014**

**A. Remaining CPP Portfolion Institutions**

**B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off**

**C. Institutions in Bankruptcy/Receivership - Currently Not Collectible**

<b>A. Remaining CPP Portfolio Institutions</b>			
<b>Institution Name</b>	<b>Location</b>	<b>Public/ Private</b>	<b>Amount Outstanding</b>
Popular, Inc.	San Juan, PR	Public	\$ 935,000,000.00
First BanCorp*	San Juan, PR	Public	\$ 238,972,281.88
U.S. Century Bank	Miami, FL	Private	\$ 50,236,000.00
Porter Bancorp Inc.	Louisville, KY	Public	\$ 35,000,000.00
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	Public	\$ 30,407,000.00
First United Corporation	Oakland, MD	Public	\$ 30,000,000.00
Central Bancorp, Inc.	Garland, TX	Private	\$ 22,500,000.00
Chambers Bancshares, Inc.	Danville, AR	Private	\$ 19,817,000.00
OneFinancial Corporation	Little Rock, AR	Private	\$ 17,300,000.00
Liberty Shares, Inc.	Hinesville, GA	Private	\$ 17,280,000.00
White River Bancshares Company	Fayetteville, AR	Private	\$ 16,800,000.00
Broadway Financial Corporation*	Los Angeles, CA	Private	\$ 15,000,000.00
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	Private	\$ 15,000,000.00
Equity Bancshares, Inc.	Wichita, KS	Private	\$ 14,800,000.00
Tidelands Bancshares, Inc	Mount Pleasant, SC	Public	\$ 14,448,000.00
Bank of the Carolinas Corporation	Mocksville, NC	Public	\$ 13,179,000.00
HCSB Financial Corporation	Loris, SC	Public	\$ 12,895,000.00
OneUnited Bank	Boston, MA	Private	\$ 12,063,000.00
Cecil Bancorp, Inc.	Elkton, MD	Public	\$ 11,560,000.00
Farmers & Merchants Bancshares, Inc.	Houston, TX	Private	\$ 11,000,000.00



NCAL Bancorp	Los Angeles, CA	Public	\$ 10,000,000.00
Regent Bancorp, Inc.	Davie, FL	Public	\$ 9,982,000.00
City National Bancshares Corporation	Newark, NJ	Private	\$ 9,439,000.00
United American Bank	San Mateo, CA	Public	\$ 8,700,000.00
Private Bancorporation, Inc.	Minneapolis, MN	Private	\$ 8,222,000.00
Western Community Bancshares, Inc.	Palm Desert, CA	Private	\$ 7,290,000.00
Greer Bancshares Incorporated	Greer, SC	Public	\$ 6,843,000.00
Harbor Bankshares Corporation	Baltimore, MD	Public	\$ 6,800,000.00
Highlands Independent Bancshares, Inc.	Sebring, FL	Private	\$ 6,700,000.00
Liberty Bancshares, Inc.	Fort Worth, TX	Private	\$ 6,500,000.00
Citizens Commerce Bancshares, Inc.	Versailles, KY	Public	\$ 6,300,000.00
Patapsco Bancorp, Inc.	Dundalk, MD	Public	\$ 6,000,000.00
Rising Sun Bancorp	Rising Sun, MD	Public	\$ 5,983,000.00
Capital Commerce Bancorp, Inc.	Milwaukee, WI	Private	\$ 5,100,000.00
CalWest Bancorp	Rancho Santa Margarita, CA	Public	\$ 4,656,000.00
Pinnacle Bank Holding Company, Inc.	Orange City, FL	Private	\$ 4,389,000.00
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Private	\$ 4,388,000.00
Community Bancshares, Inc.	Kingman, AZ	Private	\$ 3,872,000.00
Allied First Bancorp, Inc.	Oswego, IL	Public	\$ 3,652,000.00
Grand Mountain Bancshares, Inc.	Granby, CO	Private	\$ 3,076,000.00
Lone Star Bank	Houston, TX	Private	\$ 3,072,000.00
St. Johns Bancshares, Inc.	St. Louis, MO	Private	\$ 3,000,000.00
Marine Bank & Trust Company	Vero Beach, FL	Private	\$ 3,000,000.00
US Metro Bank	Garden Grove, CA	Public	\$ 2,861,000.00
Prairie Star Bancshares, Inc.	Olathe, KS	Private	\$ 2,800,000.00
SouthFirst Bancshares, Inc.	Sylacauga, AL	Public	\$ 2,760,000.00
Goldwater Bank, N.A.	Scottsdale, AZ	Private	\$ 2,568,000.00
Grand Financial Corporation	Hattiesburg, MS	Private	\$ 2,443,320.00
CSRA Bank Corp.	Wrens, GA	Private	\$ 2,400,000.00
Citizens Bank & Trust Company	Covington, LA	Private	\$ 2,400,000.00
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	Public	\$ 2,100,000.00
Market Bancorporation, Inc.	New Market, MN	Private	\$ 2,060,000.00
BCB Holding Company, Inc.	Theodore, AL	Private	\$ 1,706,000.00
Maryland Financial Bank	Towson, MD	Private	\$ 1,700,000.00
Saigon National Bank	Westminster, CA	Public	\$ 1,549,000.00
Calvert Financial Corporation	Ashland, MO	Private	\$ 1,037,000.00

\*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

<b>B. Institutions in Bankruptcy/Receivership - Realized Loss/Write-Off</b>		
<b>Institution Name</b>	<b>Bankruptcy/ Receivership Date</b>	<b>Realized Loss/ Write-Off Amount</b>
CIT Group Inc.*	11/1/2009	\$ 2,330,000,000.00
Pacific Coast National Bancorp*	11/13/2009	\$ 4,120,000.00
Anchor Bancorp Wisconsin, Inc.*	8/12/2013	\$ 104,000,000.00
*Institution has exited the bankruptcy/receivership process		

<b>C. Institutions in Bankruptcy/Receivership - Currently Not Collectible</b>		
<b>Institution Name</b>	<b>Bankruptcy/ Receivership Date</b>	<b>Currently Not Collectible Amount</b>
UCBH Holdings, Inc.	11/6/2009	\$ 298,737,000.00
Midwest Banc Holdings, Inc.	5/14/2010	\$ 84,784,000.00
Sonoma Valley Bancorp	8/20/2010	\$ 8,653,000.00
Pierce County Bancorp	11/5/2010	\$ 6,800,000.00
Tifton Banking Company	11/12/2010	\$ 3,800,000.00
Legacy Bancorp, Inc.	3/11/2011	\$ 5,498,000.00
Superior Bancorp Inc.	4/15/2011	\$ 69,000,000.00
FPB Bancorp Inc.	7/15/2011	\$ 5,800,000.00
One Georgia Bank	7/15/2011	\$ 5,500,000.00
Integra Bank Corporation	7/29/2011	\$ 83,586,000.00
Citizens Bancorp	9/23/2011	\$ 10,400,000.00
CB Holding Corp.	10/14/2011	\$ 4,114,000.00
Tennessee Commerce Bancorp, Inc.	1/27/2012	\$ 30,000,000.00
Blue River Bancshares, Inc.	2/10/2012	\$ 5,000,000.00
Fort Lee Federal Savings Bank	4/20/2012	\$ 1,300,000.00
Gregg Bancshares, Inc.	7/13/2012	\$ 825,000.00
GulfSouth Private Bank	10/19/2012	\$ 7,500,000.00
Investors Financial Corporation of Pettis County, Inc.	10/19/2012	\$ 4,000,000.00
First Place Financial Corporation	10/29/2012	\$ 72,927,000.00

Princeton National Bancorp	11/2/2012	\$	25,083,000.00
Premier Bank Holding Company	8/14/2012	\$	9,500,000.00
Gold Canyon Bank	4/5/2013	\$	1,607,000.00
Indiana Bank Corp.	4/9/2013	\$	1,312,000.00
Rogers Bancshares, Inc.	7/5/2013	\$	25,000,000.00
TCB Holding Company	12/13/2013	\$	11,730,000.00
Syringa Bancorp	1/31/2014	\$	8,000,000.00
Idaho Bancorp	4/24/2014	\$	6,900,000.00

United States Department of the Treasury  
Office of Financial Stability

Report of Administrative Obligations and Expenditures

	Budget Object Class (BOC)	Budget Object Class Title	For Period Ending May 31, 2014		For Period Ending June 30, 2014	
			Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100, 1200 & 1300	PERSONNEL COMPENSATION & BENEFITS	\$ 130,052,221	\$ 129,987,427	\$ 131,271,000	\$ 131,206,000
<b>PERSONNEL SERVICES Total:</b>			<b>\$ 130,052,221</b>	<b>\$ 129,987,427</b>	<b>\$ 131,271,000</b>	<b>\$ 131,206,000</b>
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 2,465,688	\$ 2,452,602	\$ 2,479,000	\$ 2,470,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	787,441	712,678	788,000	714,000
	2400	PRINTING & REPRODUCTION	459	459	500	500
	2500	OTHER SERVICES	276,023,432	229,889,820	278,533,000	232,047,000
	2600	SUPPLIES AND MATERIALS	1,865,106	1,860,921	1,871,000	1,867,000
	3100	EQUIPMENT	255,982	246,603	256,000	247,000
	3200	LAND & STRUCTURES	-	-	-	-
	4200	INSURANCE CLAIMS & INDEMNITIES	-	-	\$ -	-
4300	INTEREST & DIVIDENDS	634	634	640	640	
<b>NON-PERSONNEL SERVICES Total:</b>			<b>\$ 281,410,701</b>	<b>\$ 235,175,677</b>	<b>\$ 283,940,140</b>	<b>\$ 237,358,140</b>
<b>GRAND TOTAL:</b>			<b>\$ 411,462,922</b>	<b>\$ 365,163,104</b>	<b>\$ 415,211,140</b>	<b>\$ 368,564,140</b>

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Agreements Under TARP [Section 105(a)(3)(A)]**

**For Period May 2014**

<b>Date Approved</b>	<b>Type of Transaction</b>	<b>Vendor</b>	<b>Purpose</b>	<b>Socio-Economic Category</b>
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
10/11/2008	Contract	Ennis Knupp & Associates Inc	Investment and Advisory Services	Other Than Small Business
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management	Other Than Small Business
10/16/2008	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
10/17/2008	Contract	Turner Consulting Group, Inc.	Archiving Services	Other Than Small Business
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls	Other Than Small Business
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
10/31/2008	Contract	Lindholm & Associates Inc.	Human Resources Services	Woman-Owned Small Business, Small Business
11/07/2008	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
11/09/2008	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/17/2008	Interagency Agreement	Internal Revenue Service (IRS)	Information Technology	
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
12/03/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology	
12/05/2008	Contract	Washington Post	Administrative Support	Other Than Small Business
12/10/2008	Contract	Thacher Proffitt & Wood	Legal Advisory	Other Than Small Business
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
12/24/2008	Contract	Cushman And Wakefield Of VA Inc.	Administrative Support	Other Than Small Business
01/06/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
01/07/2009	Contract	Colonial Parking Inc.	Parking	Other Than Small Business
01/27/2009	Contract	Whitaker Brothers Bus Machines Inc	Facilities Support	Small Business
01/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
01/30/2009	Interagency Agreement	Office of the Comptroller of the Currency	Administrative Support	
02/02/2009	Interagency Agreement	Government Accountability Office	Compliance	
02/03/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/09/2009	Contract	Pat Taylor & Assoc Inc.	Administrative Support	Woman-Owned Small Business, Small Business
02/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory	Other Than Small Business
02/18/2009	Financial Agent	Fannie Mae	Homeownership Program	Other Than Small Business
02/18/2009	Financial Agent	Freddie Mac	Homeownership Program	Other Than Small Business
02/20/2009	Interagency Agreement	Office of Thrift Supervision	Administrative Support	
02/20/2009	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
02/20/2009	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
02/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/26/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
02/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp	Legal Advisory	
03/06/2009	Contract	The Boston Consulting Group Inc	Financial Advisory	Other Than Small Business
03/16/2009	Financial Agent	EARNEST Partners	Small Business Assistance Program	Small Disadvantaged Business, Small Business
03/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Sonnenschein Nath & Rosenthal LLF	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
03/30/2009	Contract	Mckee Nelson LLP	Legal Advisory	Other Than Small Business
03/31/2009	Contract	FI Consulting Inc.	Accounting/Internal Controls	Small Business
04/03/2009	Contract	American Furniture Rentals, Inc.	Administrative Support	Small Business
04/03/2009	Contract	The Boston Consulting Group Inc	Financial Advisory	Other Than Small Business
04/17/2009	Interagency Agreement	Bureau of Engraving and Printing (BEP)	Administrative Support	
04/17/2009	Contract	Herman Miller Inc.	Facilities Support	Other Than Small Business
04/21/2009	Financial Agent	Alliance Bernstein L.P.	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services	Other Than Small Business
04/21/2009	Financial Agent	Piedmont Investment Advisors, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
04/30/2009	Interagency Agreement	U.S. Department of State	Administrative Support	
05/05/2009	Interagency Agreement	Federal Reserve Board	Administrative Support	
05/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support	
05/14/2009	Contract	Knowledgebank Inc.	Administrative Support	Small Disadvantaged Business, Small Business
05/15/2009	Contract	Phacil Inc.	Contract FOIA Support Services	Small Disadvantaged Business, HUBZone Small Business, Small Business
05/20/2009	Interagency Agreement	Securities and Exchange Commission	Administrative Support	
05/22/2009	Interagency Agreement	Department of Justice - ATF	Administrative Support	
05/26/2009	Contract	Anderson Mc Coy & Orta	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
05/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory	Other Than Small Business
06/09/2009	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
06/29/2009	Interagency Agreement	Department of the Interior	Administrative Support	
07/17/2009	Contract	Korn/Ferry Internationa	Administrative Support	Other Than Small Business
07/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
07/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/10/2009	Interagency Agreement	Department of Justice	Administrative Support	
08/10/2009	Interagency Agreement	NASA	Detailee(s)	
08/18/2009	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
08/25/2009	Interagency Agreement	Department of Justice	Administrative Support	
09/02/2009	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
09/10/2009	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
09/11/2009	Contract	Pricewaterhousecoopers LLP-1	Accounting/Internal Controls	Other Than Small Business
09/18/2009	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	Immixtechnology, Inc.	Information Technology	Other Than Small Business
09/30/2009	Contract	NNA Inc.	Administrative Support	Small Business
09/30/2009	Contract	SNL Financial LC	Financial Advisory	Other Than Small Business
11/09/2009	Interagency Agreement	Department of the Treasury - Departmental Office:	Administrative Support	

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
12/16/2009	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
12/22/2009	Financial Agent	Avondale Investments, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Bell Rock Capital, LLC	Asset Management Services	Woman-Owned Small Business, Small Business
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	KBW Asset Management, Inc.	Asset Management Services	Other Than Small Business
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC	Asset Management Services	Small Disadvantaged Business, Small Business
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC	Asset Management Services	Small Disadvantaged Business, Small Business
01/14/2010	Interagency Agreement	Government Accountability Office	Compliance	
01/15/2010	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/16/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
02/16/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
02/18/2010	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
03/08/2010	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
03/12/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/22/2010	Interagency Agreement	Financial Management Service (FMS)	Information Technology	
03/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Administrative Support	
03/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services	Other Than Small Business
04/02/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
04/08/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory	Other Than Small Business
04/12/2010	Contract	Hewitt EnnisKnupp, Inc	Investment and Advisory Services	Other Than Small Business
04/22/2010	Contract	Digital Management Inc.	Information Technology	Small Business
04/22/2010	Contract	Microlink Llc	Administrative Support	Small Business
04/23/2010	Contract	RDA Corporation	Information Technology	Other Than Small Business
05/04/2010	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
06/24/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/30/2010	Contract	The George Washington University	Administrative Support	Other Than Small Business
07/21/2010	Contract	Regis & Associates PC	Compliance	Small Disadvantaged Business, Small Business
07/21/2010	Contract	Navigant Consulting Inc.	Compliance	Other Than Small Business
07/22/2010	Contract	Pricewaterhousecoopers LLP-1	Compliance	Other Than Small Business
07/22/2010	Contract	Ernst & Young LLP	Compliance	Other Than Small Business
07/22/2010	Contract	Schiff Hardin LLP	Legal Advisory	Other Than Small Business
07/27/2010	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/06/2010	Contract	Alston & Bird LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Sullivan Cove Reign Enterprises Jv	Legal Advisory	Small Disadvantaged Business, Small Business
08/06/2010	Contract	Perkins Coie LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Haynes and Boone LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Love & Long LLP	Legal Advisory	Woman-Owned Small Business, Small Disadvantaged Business, Small Business
08/06/2010	Contract	Venable LLP-1	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Seyfarth Shaw LLP	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
08/06/2010	Contract	Shulman Rgrs Gndl Poridy & Ecker Pa	Legal Advisory	Other Than Small Business
08/06/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory	Other Than Small Business
08/12/2010	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/30/2010	Interagency Agreement	Department of Housing and Urban Developmen	Administrative Support	
09/01/2010	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
09/17/2010	Contract	Bingham McCutchen LLP	Legal Advisory	Other Than Small Business
09/27/2010	Contract	Davis Audrey Robinette	Administrative Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
09/30/2010	Contract	CCH Incorporated	Administrative Support	Other Than Small Business
10/01/2010	Interagency Agreement	FINANCIAL CLERK U.S. SENATE	Financial Advisory	
10/01/2010	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/08/2010	Contract	Management Concepts Inc.	Administrative Support	Other Than Small Business
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ	Administrative Support	Other Than Small Business
10/26/2010	Interagency Agreement	Government Accountability Office	Compliance	
11/08/2010	Contract	The Mitre Corporation	Information Technology	Other Than Small Business
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
12/02/2010	Contract	Addx Corporation	Acquisition Support Services	Service-Disabled Veteran-Owned Small Business, Small Business
12/29/2010	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
01/05/2011	Contract	Canon U.S.A. Inc.	Administrative Support	Other Than Small Business
01/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services	Other Than Small Business
01/24/2011	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
01/26/2011	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/24/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
02/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
03/03/2011	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
03/10/2011	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business
03/22/2011	Contract	Harrison Scott Publications Inc	Administrative Support	Small Business
04/20/2011	Interagency Agreement	Federal Reserve Bank of New York (FRBNY) HF	Financial Advisory	
04/26/2011	Contract	Pricewaterhousecoopers LLP-1	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Oculus Group Inc.	Financial Advisory	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
04/27/2011	Contract	ASR Analytics LLC	Financial Advisory	Small Business
04/27/2011	Contract	Ernst & Young LLP	Financial Advisory	Other Than Small Business
04/27/2011	Contract	Lani Eko & Company CPAs LLC	Financial Advisory	Small Disadvantaged Business, Small Business
04/27/2011	Contract	MorganFranklin Corporation	Financial Advisory	Other Than Small Business
04/27/2011	Contract	FI Consulting Inc.	Financial Advisory	Small Business
04/28/2011	Contract	Booz Allen Hamilton Inc Office of Personnel Management (OPM) - Western	Financial Advisory	Other Than Small Business
04/28/2011	Interagency Agreement	Management Development Center	Administrative Support	
04/28/2011	Contract	KPMG LLP	Financial Advisory	Other Than Small Business



Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
05/31/2011	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
05/31/2011	Contract	Reed Elsevier Inc. (dba LexisNexis)	Administrative Support	Other Than Small Business
06/02/2011	Contract	ESI International Inc.	Administrative Support	Other Than Small Business
06/09/2011	Contract	CQ-Roll Call Inc.	Administrative Support	Other Than Small Business
06/17/2011	Contract	Winvale Group LLC	Subscription Services	Small Business
07/28/2011	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
09/09/2011	Interagency Agreement	Financial Management Service (FMS)	Intern	
09/12/2011	Contract	ADC LTD NM	Compliance	Small Disadvantaged Business, HUBZone Small Business, Small Business
09/15/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
09/29/2011	Interagency Agreement	Department of the Interior	Administrative Support	
09/29/2011	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
10/04/2011	Interagency Agreement	Internal Revenue Service (IRS)	Detailee	
10/20/2011	Contract	ABMI - All Business Machines, Inc.	Administrative Support	Service-Disabled Veteran-Owned Small Business, HUBZone Small Business, Small Business
11/18/2011	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
11/29/2011	Financial Agent	Houlihan Lokey, Inc.	Transaction Structuring Services	Other Than Small Business
12/20/2011	Contract	The Allison Group LLC	Professional/Management Training	Woman-Owned Small Business, Small Business
12/30/2011	Interagency Agreement	Department of the Treasury - ARC	Administrative Support	
12/30/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/04/2012	Interagency Agreement	Government Accountability Office Office of Personnel Management (OPM) - Western	Compliance	
01/05/2012	Interagency Agreement	Management Development Center	Administrative Support	
02/02/2012	Contract	Moody's Analytics Inc.	Administrative Support	Other Than Small Business
02/07/2012	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services	Other Than Small Business
02/14/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
02/27/2012	Contract	Diversified Search LLC	Financial Advisory	Woman-Owned Small Business, Small Business
03/06/2012	Contract	Integrated Federal Solutions, Inc	Administrative Support	Small Disadvantaged Business, Small Business
03/14/2012	Interagency Agreement	Department of the Interior	Administrative Support	
03/30/2012	Contract	E-Launch Multimedia, Inc.	Administrative Support	Small Disadvantaged Business, Service-Disabled Veteran-Owned Small Business, Small Business
03/30/2012	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
05/02/2012	Contract	Cartridge Technologies, Inc.	Facilities Support	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
05/10/2012	Contract	Equilar Inc.	Administrative Support	Small Disadvantaged Business, Small Business
06/12/2012	Interagency Agreement	Department of Justice	Administrative Support	
06/15/2012	Contract	Qualx Corporation	Administrative Support	Service-Disabled Veteran-Owned Small Business, Small Business
06/30/2012	Contract	West Publishing Corporation	Subscription Services	Other Than Small Business
07/26/2012	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/01/2012	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
08/03/2012	Contract	Harrison Scott Publications Inc	Administrative Support	Small Business
09/19/2012	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/28/2012	Contract	SNL Financial LC	Information Technology	Other Than Small Business
11/19/2012	Interagency Agreement	Government Accountability Office	Compliance	
12/13/2012	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/19/2012	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support	
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
01/01/2013	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services	Other Than Small Business
02/13/2013	Contract	Mercer (US) Inc.	Administrative Support	Other Than Small Business

Date Approved	Type of Transaction	Vendor	Purpose	Socio-Economic Category
02/21/2013	Financial Agent	Raymond James and Associates, Inc.	Asset Management Services	Other Than Small Business
03/04/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
03/07/2013	Interagency Agreement	Department of Housing and Urban Development	Administrative Support	
03/26/2013	Contract	Bloomberg Finance L.P.	Subscription	Other Than Small Business
03/27/2013	Interagency Agreement	IRS - Treasury Acquisition Institute	Administrative Support	
05/01/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
05/10/2013	Contract	Equilar Inc.	Administrative	Small Disadvantaged Business, Small Business
06/13/2013	Contract	West Publishing Corporation	Administrative Support	Other Than Small Business
08/01/2013	Contract	Evolution Management, Inc.	Support Services	Small Disadvantaged Business, Woman-Owned Small Business, Small Business
08/20/2013	Contract	Knowledge Mosaic Inc.	Administrative Support	Small Business
08/28/2013	Interagency Agreement	Bureau of Public Debt (BPD)	Administrative Support	
09/25/2013	Interagency Agreement	Government Accountability Office	Administrative Support	
09/27/2013	Contract	SNL Financial LC	Administrative Support	Other Than Small Business
11/22/2013	Interagency Agreement	Internal Revenue Service (IRS)	Administrative Support	
11/22/2013	Interagency Agreement	Department of the Treasury - Departmental Office:	Administrative Support	
11/27/2013	Interagency Agreement	Department of the Treasury - Departmental Offices - WCF	Administrative Support	
12/12/2013	Contract	Association of Govt Accountants	Administrative Support	Other Than Small Business
12/18/2013	Interagency Agreement	Department of Justice	Administrative Support	
03/05/2014	Interagency Agreement	Department of Justice	Administrative Support	
03/12/2014	Interagency Agreement	Department of the Treasury - Departmental Office:	Information Technology	
03/24/2014	Contract	Mercer (US) Inc.	Compliance	Other Than Small Business
04/14/2014	Contract	Bloomberg Finance L.P.	Administrative Support	Other Than Small Business

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Insurance Contracts [Section 105(a)(3)(B)]**

**For Period Ending May 31, 2014**

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.













FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
8	COMMUNITY FIRST, INC.	COLUMBIA	TN	27-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$17,806,000.00	\$0.00	\$7,723,513.50	Sold, n full wa ants not outstanding								
	COMMUNITY FIRST, INC.	COLUMBIA	TN	11-Apr-14						\$1,322,500.50		4,401	\$300.50	(\$3,078,499.50)		\$73,045.00	140
	COMMUNITY FIRST, INC.	COLUMBIA	TN	14-Apr-14						\$4,028,202.50		13,405	\$300.50	(\$9,376,797.50)		\$391,312.50	750
8,67	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	6-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$1,050,000.00	\$0.00	\$1,220,300.65	Sold, n full wa ants not outstanding	\$1,002,750.00		105	\$9,550.00	(\$47,250.00)		\$25,000.00	5
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	30-Nov-12							(\$10,027.50)						
	COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC.	BRANDON	MS	26-Mar-13							(\$14,972.50)						
8,14	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	23-Dec-08	P e fe ed Stock w/ Exe c sed Wa ants	\$2,600,000.00	\$0.00	\$3,115,616.28	Sold, n full wa ants not outstanding								
	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	19-Dec-12						\$952,850.00		1,003	\$950.00	(\$50,150.00)			
	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	20-Dec-12						\$1,517,150.00		1,597	\$950.00	(\$79,850.00)		\$105,000.00	130
	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	11-Jan-13							(\$24,700.00)						
	COMMUNITY INVESTORS BANCORP, INC.	BUCLYRUS	OH	26-Mar-13							(\$300.00)						
44	COMMUNITY PARTNERS BANCORP	M DDLETTOWN	NJ	30-Jan-09	P e fe ed Stock w/ Wa ants	\$9,000,000.00	\$0.00	\$10,598,750.00	Redeemed, n fu l wa ants not outstanding								
	COMMUNITY PARTNERS BANCORP	M DDLETTOWN	NJ	11-Aug-11						\$9,000,000.00		9,000	\$1,000.00				
	COMMUNITY PARTNERS BANCORP	M DDLETTOWN	NJ	26-Oct-11											\$480,000.00		311,972
15,17	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Nov-09	Subo d nated Debituru es w/ Exe c sed Wa ants	\$4,400,000.00	\$0.00	\$5,462,045.14	Sold, n full wa ants not outstanding								
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Aug-13						\$4,400,000.00		4,400,000	\$1.11		\$484,924.00	\$177,716.96	132,000
	COMMUNITY PRIDE BANK CORPORATION	HAM LAKE	MN	12-Sep-13							(\$48,849.24)						
44,8,14	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	9-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$24,000,000.00	\$0.00	\$28,459,100.00	Redeemed, n full wa ants not outstanding								
	COMMUNITY TRUST FINANCIAL CORPORATION	RUSTON	LA	6-Jul-11						\$24,000,000.00		24,000	\$1,000.00			\$1,200,000.00	1,200
	COMMUNITY WEST BANCSHARES	GOLETA	CA	19-Dec-08	P e fe ed Stock w/ Wa ants	\$15,600,000.00	\$0.00	\$14,341,140.33	Sold, n full wa ants not outstanding								
	COMMUNITY WEST BANCSHARES	GOLETA	CA	10-Dec-12						\$2,172,000.00		3,000	\$724.00	(\$828,000.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Dec-12						\$9,122,400.00		12,600	\$724.00	(\$3,477,600.00)			
	COMMUNITY WEST BANCSHARES	GOLETA	CA	11-Jan-13							(\$112,944.00)						
	COMMUNITY WEST BANCSHARES	GOLETA	CA	12-Jun-13												\$698,351.00	521,158
53,110	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	13-Feb-09	P e fe ed Stock w/ Wa ants	\$51,500,000.00	\$0.00	\$12,739,234.90	Sold, n full wa ants outstanding								
	COMMUNITYONE BANCORP / FNB UNITED CORP.	ASHEBORO	NC	23-May-14						\$10,149,929.90		1,085,554	\$9.35	(\$41,350,070.10)			
8,14	CONGAREE BANCSHARES, INC.	CAYCE	SC	9-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$3,285,000.00	\$0.00	\$3,483,629.20	Sold, n full wa ants not outstanding								
	CONGAREE BANCSHARES, INC.	CAYCE	SC	29-Oct-12						\$23,932.54		29	\$825.30	(\$5,067.46)			
	CONGAREE BANCSHARES, INC.	CAYCE	SC	31-Oct-12						\$2,687,046.56		3,256	\$825.30	(\$568,953.44)		\$106,364.00	164
8,14	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	13-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$638,000.00	\$0.00	\$659,705.04	Sold, n full wa ants not outstanding								
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	30-Nov-12						\$548,680.00		638	\$860.00	(\$89,320.00)		\$3,960.00	32
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	11-Jan-13							(\$5,486.80)						
	CORNING SAVINGS AND LOAN ASSOCIATION	CORNING	AR	26-Mar-13							(\$19,513.20)						
8,14	COUNTRY BANK SHARES, INC.	MILFORD	NE	30-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$7,525,000.00	\$0.00	\$8,781,205.02	Sold, n full wa ants not outstanding								
	COUNTRY BANK SHARES, INC.	MILFORD	NE	28-Nov-12						\$713,208.30		777	\$917.90	(\$63,791.20)			
	COUNTRY BANK SHARES, INC.	MILFORD	NE	29-Nov-12						\$6,193,989.20		6,748	\$917.90	(\$554,010.80)		\$372,340.00	376
	COUNTRY BANK SHARES, INC.	MILFORD	NE	11-Jan-13							(\$69,071.98)						
8	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	5-Jun-09	P e fe ed Stock w/ Exe c sed Wa ants	\$5,000,000.00	\$0.00	\$6,594,635.27	Redeemed, n full wa ants not outstanding								
	COVENANT FINANCIAL CORPORATION	CLARKSDALE	MS	30-Apr-14						\$5,000,000.00		5,000	\$1,000.00		\$250,000.00	250	
8	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WV	20-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$3,100,000.00	\$2,100,000.00	\$1,867,002.08	Redeemed, n pa t wa ants outstanding								
	CRAZY WOMAN CREEK BANCORP INCORPORATED	BUFFALO	WV	8-Jan-14						\$1,000,000.00		1,000	\$1,000.00				
8,14	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancsha es, Inc.	BALE GH	NC	9-Jan-09	P e fe ed Stock w/ Wa ants	\$24,900,000.00	\$0.00	\$31,333,741.20	Redeemed, n full wa ants outstanding								
	CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) / VantageSouth Bancsha es, Inc.	BALE GH	NC	19-Feb-14						\$24,900,000.00		24,900	\$1,000.00				
8,14	CROSTOWN HOLDING COMPANY	BLAINE	MN	23-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$10,650,000.00	\$0.00	\$13,498,324.83	Sold, n full wa ants not outstanding								
	CROSTOWN HOLDING COMPANY	BLAINE	MN	19-Jul-13						\$343,794.50		350	\$982.30	(\$6,205.50)			
	CROSTOWN HOLDING COMPANY	BLAINE	MN	22-Jul-13						\$10,117,381.00		10,300	\$982.30	(\$182,619.00)		\$531,210.67	533
	CROSTOWN HOLDING COMPANY	BLAINE	MN	12-Sep-12							(\$104,611.70)						
8	CSRA BANK CORP.	WRENS	GA	27-Mar-09	P e fe ed Stock w/ Exe c sed Wa ants	\$2,400,000.00	\$2,400,000.00	\$1,80,940.00	Fu l investment outstanding wa ants outstanding								
11,16	CVB FINANCIAL CORP.	ONTARIO	CA	5-Dec-08	P e fe ed Stock w/ Wa ants	\$130,000,000.00	\$0.00	\$136,046,583.33	Redeemed, n full wa ants not outstanding								
	CVB FINANCIAL CORP.	ONTARIO	CA	26-Aug-09						\$97,500,000.00		97,500	\$1,000.00				
	CVB FINANCIAL CORP.	ONTARIO	CA	2-Sep-09						\$32,500,000.00		32,500	\$1,000.00			\$1,307,000.00	834,761
	CVB FINANCIAL CORP.	ONTARIO	CA	28-Oct-09													
44,8,14	D.L. EVANS BANCORP	BURLY	ID	27-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$19,891,000.00	\$0.00	\$23,686,592.33	Redeemed, n full wa ants not outstanding								
	D.L. EVANS BANCORP	BURLY	ID	27-Feb-09						\$19,891,000.00		19,891	\$1,000.00		\$995,000.00	995	
15,4,14	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	15-May-09	Subo d nated Debituru es w/ Exe c sed Wa ants	\$2,639,000.00	\$0.00	\$3,283,138.96	Redeemed, n full wa ants not outstanding								
	DEERFIELD FINANCIAL CORPORATION	DEERFIELD	WI	8-Sep-11						\$2,639,000.00		2,639,000	\$1.00		\$132,000.00	132,000	
8,14	DELMAR BANCORP	DELMAR	MD	4-Dec-09	P e fe ed Stock w/ Exe c sed Wa ants	\$9,000,000.00	\$0.00	\$6,598,331.15	Sold, n full wa ants not outstanding								
	DELMAR BANCORP	DELMAR	MD	7-Feb-13						\$5,293,527.28		8,648	\$612.10	(\$3,264,472.72)		\$311,943.55	450
	DELMAR BANCORP	DELMAR	MD	8-Feb-13						\$215,462.72		352	\$612.10	(\$136,537.28)			
	DELMAR BANCORP	DELMAR	MD	26-Mar-13							(\$55,089.90)						
8,18	DESOTO COUNTY BANK	HORN LAKE	MS	13-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$1,173,000.00	\$0.00	\$2,781,331.97	Sold, n full wa ants not outstanding								
	DESOTO COUNTY BANK	HORN LAKE	MS	29-Dec-09													
	DESOTO COUNTY BANK	HORN LAKE	MS	24-Sep-13						\$301,428.58		306	\$823.03	(\$64,571.42)		\$40,563.34	59
	DESOTO COUNTY BANK	HORN LAKE	MS	25-Sep-13						\$1,895,467.59		2,315	\$818.45	(\$419,532.41)			
15,14	DIAMOND BANCORP, INC.	WASHINGTON	MO	22-May-09	Subo d nated Debituru es w/ Exe c sed Wa ants	\$20,445,000.00	\$0.00	\$21,101,618.19	Sold, n full wa ants not outstanding								
	DIAMOND BANCORP, INC.	WASHINGTON	MO	8-Aug-12						\$4,381,500.00		6,000,000	\$0.73	(\$1,618,500.00)			
	DIAMOND BANCORP, INC.	WASHINGTON	MO	9-Aug-12						\$10,197,941.25		13,965,000	\$0.73	(\$3,767,958.75)		\$688,041.09	902,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	10-Aug-12						\$350,520.00		480,000	\$0.73	(\$129,480.00)		\$91,535.40	120,000
	DIAMOND BANCORP, INC.	WASHINGTON	MO	11-Sep-12							(\$149,299.61)						
8,14	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	16-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$146,053,000.00	\$0.00	\$87,459,858.69	Sold, n full wa ants not outstanding								
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	7-Feb-13						\$8,025,555.03		14,523	\$552.60	(\$6,497,444.97)		\$3,372.19	5
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	8-Feb-13						\$72,684,793.30		131,530	\$552.60	(\$58,845,206.70)		\$4,922,044.87	7,298
	DICKINSON FINANCIAL CORPORATION II	KANSAS CITY	MO	26-Mar-13							(\$807,103.48)						
11	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	13-Mar-09	P e fe ed Stock w/ Wa ants	\$1,224,558,000.00	\$0.00	\$1,464,248,844.00	Redeemed, n full wa ants not outstanding								
	DISCOVER FINANCIAL SERVICES	RIVERWOODS	IL	21-Apr-10						\$1,224,558,000.00							

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>3</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. / VantageSouth Bancsha es, Inc.	ENGELHARD	NC	19-Feb-14													
	EMCLA RE FINANCIAL CORP.	EMLENTON	PA	23-Dec-08	P efe ed Stock w/ Wa ants	\$7,500,000.00	\$0.00	\$8,545,904.67	Redeemed, n full wa ants not outstanding	\$17,949,000.00		17,949	\$1,000.00				
	EMCLA RE FINANCIAL CORP.	EMLENTON	PA	18-Aug-11						\$7,500,000.00		7,500	\$1,000.00				
	EMCLA RE FINANCIAL CORP.	EMLENTON	PA	7-Dec-11													
44	ENCORE BANCSHARES, INC.	HOUSTON	TX	5-Dec-08	P efe ed Stock w/ Wa ants	\$34,000,000.00	\$0.00	\$39,415,959.89	Redeemed, n full wa ants outstanding	\$34,000,000.00		34,000	\$1,000.00		\$51,113.00		50,111
	ENCORE BANCSHARES, INC.	HOUSTON	TX	27-Sep-11													
	ENCORE BANCSHARES, INC.	HOUSTON	TX	23-Nov-11													
11	ENTERPRISE FINANCIAL SERV CES CORP.	ST LOUIS	MO	19-Dec-08	P efe ed Stock w/ Wa ants	\$35,000,000.00	\$0.00	\$42,801,933.33	Redeemed, n full wa ants not outstanding	\$35,000,000.00		35,000	\$1,000.00		\$637,071.00		728,052
	ENTERPRISE FINANCIAL SERV CES CORP.	ST LOUIS	MO	7-Nov-12													
	ENTERPRISE FINANCIAL SERV CES CORP.	ST LOUIS	MO	9-Jan-13													
8,44,14	ENTERPRISE FINANCIAL SERV CES GROUP, INC.	ALISON PARK	PA	12-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,680,205.56	Redeemed, n full wa ants not outstanding	\$4,000,000.00		4,000	\$1,000.00		\$1,006,100.00		324,074
	ENTERPRISE FINANCIAL SERV CES GROUP, INC.	ALISON PARK	PA	25-Aug-11													
8,44,72	EQUITY BANCSHARES, INC.	W CHITA	KS	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,750,000.00	\$0.00	\$10,394,872.56	Redeemed, n full wa ants not outstanding	\$8,750,000.00		8,750	\$1,000.00		\$200,000.00		200
	EQUITY BANCSHARES, INC.	W CHITA	KS	11-Aug-11													
8,14	EXCHANGE BANK	SANTA ROSA	CA	19-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$43,000,000.00	\$0.00	\$47,294,527.29	Sold, n full wa ants not outstanding	\$43,000,000.00		43,000	\$1,000.00		\$438,000.00		438
	EXCHANGE BANK	SANTA ROSA	CA	3-Aug-12						\$481,387.50		500	\$875.20	(\$68,613.50)			
	EXCHANGE BANK	SANTA ROSA	CA	8-Aug-12						\$17,505,000.00		20,000	\$875.20	(\$2,495,000.00)	\$1,910,898.00		2,000
	EXCHANGE BANK	SANTA ROSA	CA	9-Aug-12						\$8,725,367.25		9,969	\$875.20	(\$1,243,632.75)	\$120,386.57		126
	EXCHANGE BANK	SANTA ROSA	CA	10-Aug-12						\$420,995.25		481	\$875.20	(\$60,004.75)	\$22,930.78		24
	EXCHANGE BANK	SANTA ROSA	CA	13-Aug-12						\$10,503,000.00		12,000	\$875.20	(\$1,497,000.00)			
	EXCHANGE BANK	SANTA ROSA	CA	11-Sep-12													
8,14,18	F & M BANCSHARES, INC.	TREZEVAULT	TN	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,600,000.00	\$0.00	\$9,405,391.28	Sold, n full wa ants not outstanding								
	F & M BANCSHARES, INC.	TREZEVAULT	TN	6-Nov-09		\$3,535,000.00											
	F & M BANCSHARES, INC.	TREZEVAULT	TN	6-Feb-13						\$4,797,325.00		5,090	\$942.50	(\$292,675.00)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	7-Feb-13						\$2,734,192.50		2,901	\$942.50	(\$166,807.50)	\$222,007.50		230
	F & M BANCSHARES, INC.	TREZEVAULT	TN	8-Feb-13						\$144,202.50		153	\$942.50	(\$8,797.50)			
	F & M BANCSHARES, INC.	TREZEVAULT	TN	26-Mar-13													
8,14	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$17,000,000.00	\$0.00	\$20,119,744.45	Sold, n full wa ants not outstanding								
	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	18-Sep-12													
	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	19-Sep-12						\$2,664,750.00		2,805	\$950.00	(\$140,250.00)	\$136,813.05		150
	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	20-Sep-12						\$13,485,250.00		14,195	\$950.00	(\$709,750.00)	\$638,460.90		700
	F & M FINANCIAL CORPORAT ON (NC)	SAL SBURY	NC	16-Nov-12													
15,14	F&C BANCORP, INC.	HOLDEN	MO	22-May-09	Subo d nated Debetu es w/ Exe c sed Wa ants	\$2,993,000.00	\$0.00	\$3,842,376.65	Sold, n full wa ants not outstanding								
	F&C BANCORP, INC.	HOLDEN	MO	8-Nov-12													
	F&C BANCORP, INC.	HOLDEN	MO	13-Nov-12						\$1,590,599.43		1,659,000	\$0.96	(\$68,400.57)			
	F&C BANCORP, INC.	HOLDEN	MO	11-Jan-13						\$1,278,999.18		1,334,000	\$0.96	(\$55,000.82)	\$125,000.00		150,000
8,14	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$17,243,000.00	\$0.00	\$17,573,762.97	Sold, n full wa ants not outstanding								
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	19-Sep-12													
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	20-Sep-12						\$157,500.00		200	\$787.50	(\$42,500.00)	\$96,465.60		112
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	21-Sep-12						\$13,421,362.50		17,043	\$787.50	(\$3,621,637.50)	\$645,975.00		750
	F&M FINANCIAL CORPORATION (TN)	CLARKSVILLE	TN	16-Nov-12													
11	F.N.B. CORPORATION	HERMITAGE	PA	9-Jan-09	P efe ed Stock w/ Wa ants	\$100,000,000.00	\$0.00	\$104,023,433.33	Redeemed, n fu l wa ants not outstanding	\$100,000,000.00		100,000	\$1,000.00				
	F.N.B. CORPORATION	HERMITAGE	PA	9-Sep-09													
	F.N.B. CORPORATION	HERMITAGE	PA	23-Nov-11													
8	FARMERS & MERCHANTS BANCSHARES, INC.	HOUSTON	TX	6-Mar-08	P efe ed Stock w/ Exe c sed Wa ants	\$11,000,000.00	\$11,000,000.00	\$2,063,280.00	Fu l investment outstanding wa ants outstanding						\$690,100.00		651,042
8,14	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	20-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$442,000.00	\$0.00	\$500,199.14	Sold, n full wa ants not outstanding								
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	24-Jun-13						\$425,425.00		442	\$962.50	(\$16,575.00)	(\$2,835.00)		22
	FARMERS & MERCHANTS FINANCIAL CORPORATION	ARGONIA	KS	26-Jul-13													
11,8	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,752,000.00	\$0.00	\$11,396,202.11	Redeemed, n full wa ants not outstanding								
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	9-Jan-13						\$3,063,000.00		3,063	\$1,000.00				
	FARMERS BANK, WINDSOR, VIRGINIA	WINDSOR	VA	31-Dec-13						\$5,689,000.00		5,689	\$1,000.00		\$438,000.00		438
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	9-Jan-09	P efe ed Stock w/ Wa ants	\$30,000,000.00	\$0.00	\$27,105,349.50	Sold, n full wa ants not outstanding								
	FARMERS CAPITAL BANK CORPORATION	FRANKFORT	KY	19-Jun-12						\$22,196,700.00		30,000	\$739.90	(\$7,803,300.00)	\$75,000.00		223,992
15,14	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	19-Jun-09	Subo d nated Debetu es w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$15,452,669.34	Sold, n full wa ants not outstanding								
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	8-Nov-12						\$96,290.00		100,000	\$0.96	(\$1,710.00)	\$37,387.14		38,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	9-Nov-12													
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	13-Nov-12						\$11,458,510.00		11,900,000	\$0.96	(\$441,490.00)	\$552,936.00		562,000
	FARMERS ENTERPRISES, INC.	GREAT BEND	KS	11-Jan-13													
45,8,14	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	20-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$700,000.00	\$0.00	\$830,173.67	Redeemed, n full wa ants not outstanding								
	FARMERS STATE BANCSHARES, INC.	HOLTON	KS	21-Jul-11						\$700,000.00		700	\$1,000.00		\$40,000.00		4
15,17	FBHC HOLDING COMPANY	BOULDER	CO	29-Dec-09	Subo d nated Debetu es w/ Exe c sed Wa ants	\$3,035,000.00	\$0.00	\$804,592.16	Sold, n full wa ants not outstanding								
	FBHC HOLDING COMPANY	BOULDER	CO	9-Mar-11						\$650,000.00		3,035,000	\$0.21	(\$2,385,000.00)			
8,14	FC HOLDINGS, INC.	HOUSTON	TX	26-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$21,042,000.00	\$0.00	\$19,836,630.66	Sold, n full wa ants not outstanding								
	FC HOLDINGS, INC.	HOUSTON	TX	20-Feb-13						\$18,874,674.00		21,042	\$897.00	(\$2,167,326.00)	\$994,613.40		1,052
	FC HOLDINGS, INC.	HOUSTON	TX	26-Mar-13													
45,8,14	FCB BANCORP, INC.	LOU SVILLE	KY	19-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$9,294,000.00	\$0.00	\$11,156,234.25	Redeemed, n full wa ants not outstanding								
	FCB BANCORP, INC.	LOU SVILLE	KY	22-Sep-11						\$9,294,000.00		9,294	\$1,000.00		\$465,000.00		465
8,14	FFW CORPORATION	WABASH	IN	19-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$7,289,000.00	\$0.00	\$8,441,836.26	Sold, n full wa ants not outstanding								
	FFW CORPORATION	WABASH	IN	28-Nov-12						\$879,424.60		974	\$902.90	(\$94,575.40)			
	FFW CORPORATION	WABASH	IN	30-Nov-12						\$5,701,813.50		6,315	\$902.90	(\$611,186.50)	\$358,558.20		364
	FFW CORPORATION	WABASH	IN	11-Jan-13													
15,11,14	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	29-May-09	Subo d nated Debetu es w/ Exe c sed Wa ants	\$3,942,000.00	\$0.00	\$5,404,924.35	Redeemed, n fu l wa ants not outstanding								
	FIDELITY BANCORP, INC. (LA)	BATON ROUGE	LA	27-Mar-13						\$3,942,000.00		3,942,000	\$1.00		\$197,000.00		197,000
77	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	12-Dec-08	P efe ed Stock w/ Wa ants	\$7,000,000.00	\$0.00	\$8,388,333.33	Redeemed, n full wa ants outstanding								
	FIDELITY BANCORP, INC. (PA) / WESBANCO, INC.	PITTSBURGH	PA	30-Nov-12						\$7,000,000.00		7,000	\$1,000.00				
8,17	FIDELITY FEDERAL BANCORP	EVANSVILLE	IN	13-Nov-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,657,000.00											

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	FINANCIAL SECURITY CORPORAT ON	BASIN	WY	21-Jul-11							\$5,000,000.00		\$1,000.00			\$250,000.00	250
15,17,44	FINANCIAL SERVICES OF WINGER, INC.	WINGER	MN	31-Jul-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$3,742,000.00	\$0.00	\$4,487,322.46	Redeemed, n full wa ants not outstanding		\$3,742,000.00		\$1.00			\$112,000.00	112,000
8,14	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	22-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,177,000.00	\$0.00	\$1,289,436.37	Sold, n full wa ants not outstanding		\$680,733.49	769	\$886.20	(\$78,276.51)		\$2,979.40	6
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	10-Dec-12							\$366,469.68	408	\$898.20	(\$41,530.32)		\$26,318.80	53
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	11-Jan-13													
	FIRST ADVANTAGE BANCSHARES, INC.	COON RAPIDS	MN	26-Mar-13													
8,14	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,422,000.00	\$0.00	\$3,003,674.75	Sold, n full wa ants not outstanding		\$2,395,742.20		\$700.10	(\$1,026,357.80)		\$94,701.71	171
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	20-Dec-12													
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	11-Jan-13													
	FIRST ALLIANCE BANCSHARES, INC.	CORDOVA	TN	26-Mar-13													
15,11,14	FIRST AMER CAN BANK CORPORATION	ELK GROVE VILLAGE	IL	24-Jul-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$50,000,000.00	\$0.00	\$65,558,530.56	Redeemed, n fu l wa ants not outstanding								
	FIRST AMER CAN BANK CORPORATION	ELK GROVE VILLAGE	IL	21-Dec-11							\$15,000,000.00	15,000,000	\$1.00				
	FIRST AMER CAN BANK CORPORATION	ELK GROVE VILLAGE	IL	11-Dec-12							\$35,000,000.00	35,000,000	\$1.00			\$2,500,000.00	2,500,000
11,9,36	FIRST AMER CAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Mar-09	P efe ed Stock	\$17,000,000.00	\$0.00	\$18,204,166.78	Redeemed, n full wa ants not outstanzd								
	FIRST AMER CAN INTERNATIONAL CORP.	BROOKLYN	NY	13-Aug-10							\$17,000,000.00		\$1,000.00				
45	FIRST BANCORP (INC)	TROY	NC	9-Jan-09	P efe ed Stock w/ Wa ants	\$65,000,000.00	\$0.00	\$74,518,906.44	Redeemed, n full wa ants not outstanding		\$65,000,000.00		\$1,000.00				
	FIRST BANCORP (INC)	TROY	NC	1-Sep-11													
	FIRST BANCORP (INC)	TROY	NC	23-Nov-11												\$924,462.00	616,308
34	FIRST BANCORP (PRI)	SAN JUAN	PR	16-Jan-09	P efe ed Stock w/ Wa ants	\$400,000,000.00	\$238,972,281.88	\$122,513,539.32	Sold, n pa t wa ants outstanding		\$81,000,000.00	12,000,000	\$6.75	(\$64,711,540.92)			
	FIRST BANCORP (PRI)	SAN JUAN	PR	16-Aug-13							\$8,514,153.00	1,261,356	\$6.75	(\$6,802,024.20)			
8,11,14	FIRST BANCTRUST CORPORATION	PARIS	IL	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,350,000.00	\$0.00	\$9,050,516.50	Redeemed, n full wa ants not outstanding		\$3,675,000.00	3,675	\$1,000.00			\$368,000.00	368
	FIRST BANCTRUST CORPORATION	PARIS	IL	18-Jan-12							\$3,675,000.00	3,675	\$1,000.00				
45,8,14	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,345,000.00	\$0.00	\$3,960,105.00	Redeemed, n full wa ants not outstanding		\$3,345,000.00		\$1,000.00			\$167,000.00	167
	FIRST BANK OF CHARLESTON, INC.	CHARLESTON	WV	21-Jul-11													
45,8,14	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$11,941,222.22	Redeemed, n full wa ants not outstanding		\$10,000,000.00	10,000	\$1,000.00			\$500,000.00	500
	FIRST BANKERS TRUSTSHARES, INC.	QUINCY	IL	8-Sep-11													
8	FIRST BANKS, INC.	CLAYTON	MO	31-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$295,400,000.00	\$0.00	\$119,071,500.97	Sold, n full wa ants not outstanding		\$105,000.00	300	\$350.00	(\$195,000.00)			
	FIRST BANKS, INC.	CLAYTON	MO	8-Aug-13							\$12,171,960.00	34,777	\$350.00	(\$22,605,000.00)		\$2,430,181.71	4,299
	FIRST BANKS, INC.	CLAYTON	MO	12-Aug-13							\$87,028,900.00	248,654	\$350.00	(\$163,625,100.00)		\$5,919,151.59	10,471
	FIRST BANKS, INC.	CLAYTON	MO	12-Sep-13													
	FIRST BANKS, INC.	CLAYTON	MO	24-Sep-13							\$3,209,702.21	5,819	\$551.60	(\$2,609,297.79)			
	FIRST BANKS, INC.	CLAYTON	MO	25-Sep-13							\$3,226,801.50	5,850	\$551.60	(\$2,623,198.50)			
45	FIRST BUSSEY CORPORATION	URBANA	IL	6-Mar-09	P efe ed Stock w/ Wa ants	\$100,000,000.00	\$0.00	\$112,410,898.89	Redeemed, n full wa ants not outstanding								
	FIRST BUSSEY CORPORATION	URBANA	IL	25-Aug-11							\$100,000,000.00	100,000	\$1,000.00				
	FIRST BUSSEY CORPORATION	URBANA	IL	23-Nov-11												\$63,677.00	573,833
8,14,18	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	10-Apr-09	P efe ed Stock w/ Wa ants	\$2,211,000.00	\$0.00	\$4,693,275.61	Sold, n full wa ants not outstanding								
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Dec-09		\$2,032,000.00											
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	19-Dec-12							\$1,373,084.00	1,500	\$916.70	(\$126,916.00)		\$90,461.65	111
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	20-Dec-12							\$2,510,399.84	2,743	\$915.60	(\$232,600.16)			
	FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A.	SAN DIEGO	CA	11-Jan-13													
45	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	19-Dec-08	P efe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$28,810,847.55	Redeemed, n full wa ants not outstanding								
	FIRST CALIFORNIA FINANCIAL GROUP, INC.	WESTLAKE VILLAGE	CA	14-Jul-11							\$25,000,000.00	25,000	\$1,000.00			\$599,042.00	599,042
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	3-Apr-09	P efe ed Stock w/ Wa ants	\$10,958,000.00	\$0.00	\$11,956,712.44	Sold, n full wa ants not outstanding		\$10,082,565.38	10,958	\$920.10	(\$875,434.62)		\$266,041.78	417,648
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	19-Jun-12													
	FIRST CAPITAL BANCORP, INC.	GLEN ALLEN	VA	6-Feb-13													
8,11,14,18,36	FIRST CHOICE BANK	CERRITOS	CA	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,200,000.00	\$0.00	\$5,446,642.94	Redeemed, n fu l wa ants not outstanding		\$5,036,000.00		\$1,000.00			\$110,000.00	110
	FIRST CHOICE BANK	CERRITOS	CA	22-Dec-09		\$2,836,000.00											
	FIRST CHOICE BANK	CERRITOS	CA	24-Sep-10													
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	23-Jan-09	P efe ed Stock w/ Wa ants	\$23,184,000.00	\$0.00	\$25,245,684.71	Sold, n full wa ants not outstanding		\$21,004,704.00	23,184	\$906.00	(\$2,179,296.00)			
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	3-Jul-12													
	FIRST CITIZENS BANC CORP	SANDUSKY	OH	5-Sep-12												\$563,174.00	469,312
44,8,14	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	20-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,500,000.00	\$0.00	\$5,339,487.75	Redeemed, n full wa ants not outstanding		\$4,500,000.00	4,500	\$1,000.00			\$225,000.00	225
	FIRST COLEBROOK BANCORP, INC.	COLEBROOK	NH	22-Sep-11													
12	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	21-Nov-08	P efe ed Stock w/ Wa ants	\$41,500,000.00	\$0.00	\$42,839,002.78	Redeemed, n full wa ants not outstanding		\$41,500,000.00	41,500	\$1,000.00				
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	8-Jul-09													
	FIRST COMMUNITY BANCSHARES INC.	BLUEFIELD	VA	22-Nov-11												\$30,600.00	88,273
8,72	FIRST COMMUNITY BANK CORPORATION OF AMER CA	PINELLAS PARK	FL	31-May-11	P efe ed Stock w/ Exe c sed Wa ants	\$14,800,000.00	\$14,800,000.00	\$4,180,778.30	Fu l investment outstanding n wa ants outstanding								
	FIRST COMMUNITY BANK CORPORATION OF AMER CA	PINELLAS PARK	FL	23-Dec-08	P efe ed Stock w/ Wa ants	\$10,685,000.00	\$0.00	\$8,499,249.92	Sold, n full wa ants not outstanding		\$7,754,267.48	10,685	\$725.70	(\$2,930,732.52)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	21-Nov-08	P efe ed Stock w/ Wa ants	\$11,350,000.00	\$0.00	\$13,425,979.36	Sold, n full wa ants not outstanding		\$11,155,120.50	11,350	\$982.80	(\$194,879.50)			
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	29-Aug-12													
	FIRST COMMUNITY CORPORATION	LEXINGTON	SC	1-Nov-12												\$297,500.00	195,915
8	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	11-Dec-09	P efe ed Stock w/ Exe c sed Wa ants	\$22,000,000.00	\$0.00	\$18,252,479.06	Sold, n full wa ants not outstanding							\$70,727.58	108
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	8-Aug-12												\$440,082.72	672
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	9-Aug-12													
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	10-Aug-12													
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	19-Sep-12							\$326,250.00	500	\$652.50	(\$173,750.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	20-Sep-12							\$3,051,090.00	4,676	\$652.50	(\$1,624,910.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	21-Sep-12							\$10,977,660.00	16,824	\$652.50	(\$5,846,340.00)			
	FIRST COMMUNITY FINANCIAL PARTNERS, INC.	JOLIET	IL	16-Nov-12													
	FIRST DEFANCE FINANCIAL CORP.	DEFIANCE	OH	5-Dec-08	P efe ed Stock w/ Wa ants	\$37,000,000.00	\$0.00	\$41,631,005.92	Sold, n full wa ants outstanding								
	FIRST DEFANCE FINANCIAL CORP.	DEFIANCE	OH	19-Jun-12							\$35,618,420.00	37,000	\$962.70	(\$1,381,580.00)			
15,36,11	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	11-Sep-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$7,500,000.00	\$0.00	\$8,514,738.21	Redeemed, n full wa ants not outstanding		\$7,500,000.00	7,500,000	\$1.00			\$375,000.00	375,000
	FIRST EAGLE BANCSHARES, INC.	HANOVER PARK	IL	17-Sep-10													
11,8,14	FIRST EXPRESS OF NEBRASKA, INC.	GERING	NE	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,000,000.00	\$0.00	\$6,074,313.00	Redeemed, n full wa ants not outstanding		\$5,000,000.00	5,000	\$1,000.00			\$250,000.00	250

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
8,14	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,570,000.00	\$0.00	\$8,702,021.25	Sold, n full wa ants not outstanding								
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	29-Oct-12						\$26,398.99		29	\$910.30	(\$2,601.01)			
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	31-Oct-12						\$6,864,647.71		7,541	\$910.30	(\$676,352.29)	\$362,118.92		379
	FIRST GOTHENBURG BANCSHARES, INC.	GOTHENBURG	NE	11-Jan-13							(\$68,910.46)						
8,14,44	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	28-Aug-09	P efe ed Stock w/ Exe c sed Wa ants	\$20,699,000.00	\$0.00	\$24,059,476.66	Redeemed, n full wa ants not outstanding								
	FIRST GUARANTY BANCSHARES, INC.	HAMMOND	LA	22-Sep-11						\$20,699,000.00		2,070	\$10,000.00		\$1,030,000.00		103
11	FIRST HORIZON NATIONAL CORPORAT ON	MEMPHIS	TN	14-Nov-08	P efe ed Stock w/ Wa ants	\$866,540,000.00	\$0.00	\$1,037,467,405.56	Redeemed, n full wa ants not outstanding								
	FIRST HORIZON NATIONAL CORPORAT ON	MEMPHIS	TN	22-Dec-10						\$866,540,000.00		866,540	\$1,000.00				
	FIRST HORIZON NATIONAL CORPORAT ON	MEMPHIS	TN	9-Mar-11											\$79,700,000.00		14,842,321
8,9	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	28-Aug-09	P efe ed Stock	\$3,223,000.00	\$0.00	\$2,820,256.96	Sold, n full wa ants not outstanding								
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	20-Dec-12						\$2,336,675.00		3,223	\$725.00	(\$886,325.00)			
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	11-Jan-13							(\$23,366.75)						
	FIRST INDEPENDENCE CORPORATION	DETROIT	MI	26-Mar-13							(\$26,633.25)						
8	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	13-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,398,000.00	\$0.00	\$4,118,886.85	Sold, n full wa ants not outstanding								
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Aug-13						\$3,247,112.96		6,398	\$507.50	(\$3,150,887.04)	\$139,320.00		320
	FIRST INTERCONTINENTAL BANK	DORAVILLE	GA	12-Sep-13							(\$25,000.00)						
11	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	12-Dec-08	P efe ed Stock w/ Wa ants	\$10,000,000.00	\$0.00	\$12,147,768.63	Redeemed, n full wa ants not outstanding								
	FIRST LITCHFIELD FINANCIAL CORPORATION	LITCHFIELD	CT	7-Apr-10						\$10,000,000.00		10,000	\$1,000.00		\$1,488,046.41		199,203
11,36	FIRST M&F CORPORATION	KOSCIUSKO	MS	27-Feb-09	P efe ed Stock w/ Wa ants	\$30,000,000.00	\$0.00	\$36,472,843.94	Redeemed, n full wa ants not outstanding								
	FIRST M&F CORPORATION	KOSCIUSKO	MS	29-Sep-10						\$30,000,000.00		30,000	\$1,000.00				
	FIRST M&F CORPORATION	KOSCIUSKO	MS	30-Aug-13											\$4,089,510.61		513,113
11,8,14	FIRST MANITOWOC BANCCORP, INC.	MANITOWOC	WI	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$12,837,983.33	Redeemed, n full wa ants not outstanding								
	FIRST MANITOWOC BANCCORP, INC.	MANITOWOC	WI	27-May-09						\$12,000,000.00		12,000	\$1,000.00		\$600,000.00		600
11,25	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANCSHARES CORPORATION	RICHMOND	VA	6-Feb-09	P efe ed Stock w/ Wa ants	\$33,900,000.00	\$0.00	\$40,834,859.35	Redeemed, n full wa ants not outstanding								
	FIRST MARKET BANK, FSB / UNION FIRST MARKET BANCSHARES CORPORATION	RICHMOND	VA	7-Dec-11						\$33,900,000.00		35,595	\$1,000.00		\$1,695,000.00		
44,8,14	FIRST MENASHA BANCSHARES, INC.	NENAH	WI	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,797,000.00	\$0.00	\$5,713,865.00	Redeemed, n full wa ants not outstanding								
	FIRST MENASHA BANCSHARES, INC.	NENAH	WI	15-Sep-11						\$4,797,000.00		4,797	\$1,000.00		\$240,000.00		240
33,44,45	FIRST MERCHANTS CORPORATION	MUNCIE	IN	20-Feb-09	P efe ed Stock w/ Wa ants	\$116,000,000.00	\$0.00	\$131,383,055.11	Redeemed, n full wa ants not outstanding								
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	22-Sep-11						\$116,000,000.00		116,000	\$1,000.00		\$367,500.00		991,453
	FIRST MERCHANTS CORPORATION	MUNCIE	IN	23-Nov-11													
11	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	5-Dec-08	P efe ed Stock w/ Wa ants	\$193,000,000.00	\$0.00	\$222,528,333.33	Redeemed, n full wa ants not outstanding								
	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	23-Nov-11						\$193,000,000.00		193,000	\$1,000.00		\$900,000.00		1,305,230
	FIRST MIDWEST BANCCORP, INC.	ITASCA	IL	24-Dec-11													
8,14	FIRST NATIONAL CORPORATION	STRASBURG	VA	13-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$13,900,000.00	\$0.00	\$15,329,326.44	Sold, n full wa ants not outstanding								
	FIRST NATIONAL CORPORATION	STRASBURG	VA	29-Aug-12						\$12,266,750.00	(\$184,001.25)	13,900	\$882.50	(\$1,633,250.00)	\$624,674.69		695
44,8,14	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	20-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$17,836,000.00	\$0.00	\$21,033,989.56	Redeemed, n full wa ants not outstanding								
	FIRST NBC BANK HOLDING COMPANY	NEW ORLEANS	LA	4-Aug-11						\$17,836,000.00		17,836	\$1,000.00		\$892,000.00		892
12,16	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	21-Nov-08	P efe ed Stock w/ Wa ants	\$184,011,000.00	\$0.00	\$191,464,618.00	Redeemed, n full wa ants not outstanding								
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	27-May-09						\$184,011,000.00		184,011	\$1,000.00		\$2,700,000.00		953,096
	FIRST NIAGARA FINANCIAL GROUP	LOCKPORT	NY	24-Jun-09													
44	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	13-Mar-09	P efe ed Stock w/ Wa ants	\$17,390,000.00	\$0.00	\$19,943,580.33	Redeemed, n full wa ants not outstanding								
	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	15-Sep-11						\$17,390,000.00		17,390	\$1,000.00		\$375,000.00		352,977
	FIRST NORTHERN COMMUNITY BANCCORP	DIXON	CA	16-Nov-11													
11	FIRST PACTRUST BANCCORP, INC.	CHULA VISTA	CA	21-Nov-08	P efe ed Stock w/ Wa ants	\$19,300,000.00	\$0.00	\$22,297,560.34	Redeemed, n full wa ants not outstanding								
	FIRST PACTRUST BANCCORP, INC.	CHULA VISTA	CA	15-Dec-10						\$19,300,000.00		19,300	\$1,000.00		\$1,003,227.00		280,795
	FIRST PACTRUST BANCCORP, INC.	CHULA VISTA	CA	5-Jan-11													
73,97	FIRST PLACE FINANCIAL CORP.	WARREN	OH	13-Mar-09	P efe ed Stock w/ Wa ants	\$72,927,000.00	\$0.00	\$7,009,094.50	Cu ently not collect ble								
	FIRST PLACE FINANCIAL CORP.	WARREN	OH	29-Oct-12										(\$72,927,000.00)			
8,14,18	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,579,000.00	\$0.00	\$9,948,069.58	Sold, n full wa ants not outstanding								
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	18-Dec-09													
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	7-Feb-13						\$6,682,192.50		7,575	\$882.23	(\$892,807.50)	\$48,083.60		49
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	8-Feb-13						\$1,410,831.60		1,600	\$882.05	(\$189,168.40)	\$176,633.62		180
	FIRST PRIORITY FINANCIAL CORP.	MALVERN	PA	26-Mar-13							(\$80,930.24)						
8,14	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	6-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$15,349,000.00	\$0.00	\$12,994,059.00	Sold, n full wa ants not outstanding								
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	11-Mar-13						\$10,431,333.89		15,349	\$679.60	(\$4,917,666.11)	\$624,632.45		767
	FIRST RELIANCE BANCSHARES, INC.	FLORENCE	SC	9-Apr-13							(\$104,313.34)						
8,14,18,44,45	FIRST RESOURCE BANK	EXTON	PA	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,600,000.00	\$0.00	\$5,731,793.60	Redeemed, n full wa ants not outstanding								
	FIRST RESOURCE BANK	EXTON	PA	11-Dec-09													
	FIRST RESOURCE BANK	EXTON	PA	15-Sep-11						\$5,017,000.00		5,017	\$1,000.00		\$130,000.00		130
87	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	9-Jan-09	P efe ed Stock w/ Wa ants	\$33,000,000.00	\$0.00	\$16,315,362.00	Sold, n full wa ants not outstanding								
	FIRST SECURITY GROUP, INC.	CHATTANOOGA	TN	11-Apr-13						\$14,912,862.00		9,941,908	\$1.50	(\$18,087,138.00)			
79	FIRST SOUND BANK	SEATTLE	WA	23-Dec-08	P efe ed Stock w/ Wa ants	\$7,400,000.00	\$0.00	\$4,030,944.44	Sold, n full wa ants not outstanding								
	FIRST SOUND BANK	SEATTLE	WA	20-Feb-13						\$3,700,000.00		7,400	\$500.00	(\$3,700,000.00)			
15,11,14	FIRST SOUTH BANCCORP, INC.	LEWINGTON	TN	17-Jul-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$50,000,000.00	\$0.00	\$65,432,450.94	Redeemed, n full wa ants not outstanding								
	FIRST SOUTH BANCCORP, INC.	LEWINGTON	TN	28-Sep-11						\$13,125,000.00		13,125,000	\$1.00		\$2,500,000.00		2,500,000
	FIRST SOUTH BANCCORP, INC.	LEWINGTON	TN	28-Nov-12						\$36,875,000.00		36,875,000	\$1.00		\$2,500,000.00		2,500,000
11,8,14	FIRST SOUTHERN BANCCORP, INC.	BOCA RATON	FL	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,900,000.00	\$0.00	\$12,263,468.31	Redeemed, n full wa ants not outstanding								
	FIRST SOUTHERN BANCCORP, INC.	BOCA RATON	FL	16-Jun-10						\$10,900,000.00		10,900	\$1,000.00		\$545,000.00		545
8,14	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	6-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,500,000.00	\$0.00	\$5,359,772.59	Sold, n full wa ants not outstanding								
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	26-Mar-13						\$315,007.00		350	\$900.00	(\$34,993.00)			
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	27-Mar-13						\$2,815,063.00		3,150	\$900.00	(\$314,937.00)	\$206,048.21		225
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	28-Mar-13						\$1,800,040.00		2,000	\$900.00	(\$199,960.00)	\$45,788.48		50
	FIRST SOUTHWEST BANCORPORATION, INC.	ALAMOSA	CO	9-Apr-13							(\$49,501.10)						
44,8,14	FIRST TEXAS BHC, INC.	FORT WORTH	TX	6-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$13,533,000.00	\$0.00	\$16,072,389.00	Redeemed, n full wa ants not outstanding								
	FIRST TEXAS BHC, INC.	FORT WORTH	TX	15-Sep-11						\$13,533,000.00		13,533	\$1,000.00		\$677		

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	FLAGSTAR BANCORP, INC.	TROY	MI	28-Mar-13						\$13,216,750.00		14,500	\$911.50				
	FLAGSTAR BANCORP, INC.	TROY	MI	9-Apr-13													
	FLAGSTAR BANCORP, INC.	TROY	MI	12-Jun-13													
8.84	FLORIDA BANK GROUP, INC.	TAMPA	FL	24-Jul-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$20,471,000.00	\$0.00	\$9,180,793.08	Sold, n full wa ants not outstanding							\$12,905.00	645,138
	FLORIDA BANK GROUP, INC.	TAMPA	FL	14-Aug-13						\$8,000,000.00		20,471	\$390.80	(\$12,471,000.00)			
8.44,14	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	20-Feb-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$9,495,000.00	\$0.00	\$11,309,750.50	Redeemed, n fu l wa ants not outstanding								
	FLORIDA BUSINESS BANCORP, INC.	TAMPA	FL	22-Sep-11						\$9,495,000.00		9,495	\$1,000.00			\$475,000.00	475
12.16	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	19-Dec-08	P e fe - ed Stock w/ Wa ants	\$70,000,000.00	\$0.00	\$73,904,166.66	Redeemed, n full wa ants not outstanding								
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	28-Oct-09						\$70,000,000.00		70,000	\$1,000.00				
	FLUSHING FINANCIAL CORPORATION	LAKE SUCCESS	NY	30-Dec-09												\$900,000.00	375,806
45.8.14	FNB BANCORP	SOUTH SAN FRANCISCO	CA	27-Feb-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$14,267,700.00	Redeemed, n full wa ants not outstanding								
	FNB BANCORP	SOUTH SAN FRANCISCO	CA	15-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	600
11.8.14	FORES GHT FINANCIAL GROUP, INC.	ROCKFORD	IL	15-May-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$15,000,000.00	\$0.00	\$18,670,291.67	Redeemed, n full wa ants not outstanding								
	FORES GHT FINANCIAL GROUP, INC.	ROCKFORD	IL	11-Dec-12						\$15,000,000.00		15,000	\$1,000.00			\$750,000.00	750
8.66,97	FORT LEE FEDERAL SAVINGS BANK, PSB	FORT LEE	NJ	22-May-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$1,300,000.00	\$0.00	\$87,184.85	Cu ently not collect ble								
	FORT LEE FEDERAL SAVINGS BANK, PSB	FORT LEE	NJ	20-Apr-12										(\$1,300,000.00)			
45.8.14	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	7-Apr-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$3,100,000.00	\$0.00	\$3,668,927.67	Redeemed, n full wa ants not outstanding								
	FORTUNE FINANCIAL CORPORATION	ARNOLD	MO	15-Sep-11						\$3,100,000.00		3,100	\$1,000.00			\$155,000.00	155
50.97	FPB BANCORP, INC.	PORT ST. LUCIE	FL	5-Dec-08	P e fe - ed Stock w/ Wa ants	\$5,800,000.00	\$0.00	\$273,888.89	Cu ently not collect ble								
	FPB BANCORP, INC.	PORT ST. LUCIE	FL	15-Jul-11										(\$5,800,000.00)			
11.8.14	FPB FINANCIAL CORP.	HAMMOND	LA	23-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$3,240,000.00	\$0.00	\$3,623,721.50	Redeemed, n full wa ants not outstanding								
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Dec-09						\$1,000,000.00		1,000	\$1,000.00				
	FPB FINANCIAL CORP.	HAMMOND	LA	16-Jun-10						\$2,240,000.00		2,240	\$1,000.00			\$162,000.00	162
8.14	FRANKLIN BANCORP, INC.	WASHINGTON	MO	22-May-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$5,097,000.00	\$0.00	\$4,336,183.67	Sold, n full wa ants not outstanding								
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	9-Nov-12						\$594,550.00		940	\$632.50	(\$345,450.00)		\$126,798.62	188
	FRANKLIN BANCORP, INC.	WASHINGTON	MO	13-Nov-12						\$2,629,302.50		4,157	\$632.50	(\$1,527,697.50)		\$45,188.88	67
15	FREEPORT BANCSHARES, INC.	FREEPORT	IL	8-May-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$4,413,022.95	Sold, n full wa ants not outstanding								
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	13-Apr-14						\$2,800,000.00		2,800,000	\$1.01		\$18,228.00	\$101,181.00	100,000
	FREEPORT BANCSHARES, INC.	FREEPORT	IL	14-Apr-14						\$200,000.00		200,000	\$1.01		\$1,302.00	\$50,590.50	50,000
15.11.14	FREMONT BANCORPORAT ON	FREMONT	CA	26-Jun-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$35,000,000.00	\$0.00	\$45,796,066.36	Redeemed, n full wa ants not outstanding								
	FREMONT BANCORPORAT ON	FREMONT	CA	25-Jul-12						\$35,000,000.00		35,000,000	\$1.00			\$1,750,000.00	1,750,000
44.8.14	FRESNO FIRST BANK	FRESNO	CA	23-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$1,968,000.00	\$0.00	\$2,437,100.33	Redeemed, n full wa ants not outstanding								
	FRESNO FIRST BANK	FRESNO	CA	1-Nov-12						\$1,968,000.00		1,968	\$1,000.00			\$98,000.00	98
15.11.14	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Apr-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$3,408,191.65	Redeemed, n full wa ants not outstanding								
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	24-Nov-09						\$1,600,000.00		1,600,000	\$1.00				
	FRONTIER BANCSHARES, INC.	AUSTIN	TX	6-Oct-10						\$1,400,000.00		1,400,000	\$1.00			\$150,000.00	150,000
11	FULTON FINANCIAL CORPORAT ON	LANCASTER	PA	23-Dec-08	P e fe - ed Stock w/ Wa ants	\$376,500,000.00	\$0.00	\$416,635,625.00	Redeemed, n full wa ants not outstanding								
	FULTON FINANCIAL CORPORAT ON	LANCASTER	PA	14-Jul-10						\$376,500,000.00		376,500	\$1,000.00			\$10,800,000.00	5,509,756
8.14	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	8-May-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$6,000,000.00	\$0.00	\$7,260,794.87	Redeemed, n full wa ants not outstanding								
	GATEWAY BANCSHARES, INC.	RINGGOLD	GA	13-Apr-12						\$6,000,000.00		6,000	\$1,000.00			\$300,000.00	300
11.8.14	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	6-Feb-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$8,700,000.00	\$0.00	\$10,096,470.83	Redeemed, n full wa ants not outstanding								
	GEORGIA COMMERCE BANCSHARES, INC.	ATLANTA	GA	16-Feb-11						\$8,700,000.00		8,700	\$1,000.00			\$435,000.00	435
8	GEORGIA PRIMARY BANK	ATLANTA	GA	1-May-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$4,500,000.00	\$0.00	\$1,576,457.50	Sold, n full wa ants not outstanding								
	GEORGIA PRIMARY BANK	ATLANTA	GA	10-Feb-14						\$1,556,145.00		4,500	\$345.80	(\$2,943,855.00)		\$45,312.50	225
	GEORGIA PRIMARY BANK	ATLANTA	GA	19-Mar-14										(\$25,000.00)			
8.14	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	6-Mar-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$4,967,000.00	\$0.00	\$5,699,100.75	Sold, n full wa ants not outstanding								
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	29-Oct-12						\$26,393.77		29	\$910.10	(\$2,606.23)			
	GERMANTOWN CAPITAL CORPORATION	GERMANTOWN	TN	31-Oct-12						\$4,494,221.94		4,938	\$910.10	(\$443,778.06)		\$214,595.28	248
8.17,91,97	GOLD CANYON BANK	GOLD CANYON	AZ	26-Jun-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$1,607,000.00	\$0.00	\$53,859.52	Cu ently not collect ble								
	GOLD CANYON BANK	GOLD CANYON	AZ	5-Apr-13										(\$1,607,000.00)			
11	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	28-Oct-08	P e fe - ed Stock w/ Wa ants	\$10,000,000,000.00	\$0.00	\$11,418,055,555.44	Redeemed, n full wa ants not outstanding								
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	17-Jun-09						\$10,000,000,000.00		10,000,000	\$1,000.00				
	GOLDMAN SACHS GROUP, INC.	NEW YORK	NY	22-Jul-09												\$1,100,000,000.00	12,205,045
8	GOLDWATER BANK, N.A.	SCOTTSDALE	AZ	30-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$2,568,000.00	\$2,568,000.00	\$145,750.00	Fu l investment outstanding wa ants outstanding								
44.8.14	GRAND CAPITAL CORPORATION	TULSA	OK	24-Apr-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,717,144.78	Redeemed, n full wa ants not outstanding								
	GRAND CAPITAL CORPORATION	TULSA	OK	8-Sep-11						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
15	GRAND FINANCIAL CORPORAT ON	HATTIESBURG	MS	25-Sep-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$2,443,320.00	\$2,443,320.00	\$950,839.61	Fu l investment outstanding wa ants outstanding								
	GRAND MOUNTAIN BANCSHARES, INC.	GRANBY	CO	29-May-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$3,076,000.00	\$0.00	\$3,076,000.00	Fu l investment outstanding wa ants outstanding								
8.14,18.44	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	9-Jan-09	P e fe - ed Stock w/ Wa ants	\$9,000,000.00	\$0.00	\$17,625,917.08	Redeemed, n full wa ants not outstanding								
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	11-Dec-09													
	GRANDSOUTH BANCORPORATION	GREENVILLE	SC	8-Sep-11						\$15,319,000.00		15,319	\$1,000.00			\$450,000.00	450
15	GREAT RIVER HOLDING COMPANY	BAKTER	MN	17-Jul-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$8,400,000.00	\$0.00	\$11,413,106.46	Sold, n full wa ants not outstanding								
	GREAT RIVER HOLDING COMPANY	BAKTER	MN	11-Apr-14						\$4,800,000.00		4,800,000	\$1.19		\$926,400.00		
	GREAT RIVER HOLDING COMPANY	BAKTER	MN	14-Apr-14						\$3,600,000.00		3,600,000	\$1.19		\$694,800.00	\$632,331.00	420,000
45	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	5-Dec-08	P e fe - ed Stock w/ Wa ants	\$58,000,000.00	\$0.00	\$72,274,419.56	Redeemed, n full wa ants not outstanding								
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	18-Aug-11						\$58,000,000.00		58,000	\$1,000.00				
	GREAT SOUTHERN BANCORP	SPRINGFIELD	MO	21-Sep-11												\$6,436,364.00	909,091
	GREEN BANCSHARES, INC.	GREENEVILLE	TN	23-Dec-08	P e fe - ed Stock w/ Wa ants	\$72,278,000.00	\$0.00	\$74,642,857.78	Sold, n full wa ants not outstanding								
	GREEN BANCSHARES, INC.	GREENEVILLE	TN	7-Sep-11						\$68,700,000.00		72,278	\$950.50	(\$1,578,000.00)			
11.8.14	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	27-Feb-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$2,400,000.00	\$0.00	\$3,036,021.12	Redeemed, n full wa ants not outstanding								
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	14-Nov-12						\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	23-Jan-13						\$800,000.00		800	\$1,000.00				
	GREEN CIRCLE INVESTMENTS, INC.	CLIVE	IA	24-Apr-13						\$800,000.00		800	\$1,000.00			\$120,000.00	120
11.8.14	GREEN CITY BANCSHARES, INC.	GREEN CITY	MO	27-Feb-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$651,000.00											

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	HAMPTON ROADS BANKSHARES, INC.	NORFOLK	VA	14-Apr-14						\$3,279,764.54		2,089,022	\$1.57				
8,9	HARBOR BANKSHARES CORPORATION	BAIT MORE	MD	17-Jul-09	P e fe ed Stock	\$6,800,000.00	\$6,800,000.00	\$282,744.47	Full investment outstanding w/ wa ants not outstanding								
11,8,14	HAVILAND BANKSHARES, INC.	HAVILAND	KS	13-Mar-09	P e fe ed Stock w/ Exe c sed Wa ants	\$425,000.00	\$0.00	\$487,524.22	Redeemed, n full wa ants not outstanding								
	HAWLAND BANKSHARES, INC.	HAWLAND	KS	29-Dec-10						\$425,000.00		425	\$1,000.00		\$21,000.00	21	
11	HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	18-Dec-08	P e fe ed Stock w/ Wa ants	\$30,255,000.00	\$0.00	\$36,849,504.67	Redeemed, n full wa ants not outstanding								
	HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	9-May-12						\$12,000,000.00		12,000	\$1,000.00				
	HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	15-May-13						\$18,255,000.00		18,255	\$1,000.00				
	HAWTHORN BANKSHARES, INC.	LEE'S SUMMIT	MO	12-Jun-13											\$540,000.00	287,134	
8,17	HCSB FINANCIAL CORPORATION	LORIS	SC	6-Mar-09	P e fe ed Stock w/ Wa ants	\$12,895,000.00	\$12,895,000.00	\$1,090,702.00	Fu l investment outstanding w/ wa ants outstanding								
	HEARTLAND BANKSHARES, INC.	FRANKLIN	IN	11-Sep-09	P e fe ed Stock w/ Exe c sed Wa ants	\$7,000,000.00	\$0.00	\$8,321,471.08	Redeemed, n full wa ants not outstanding						\$248,000.00	248	
	HEARTLAND BANKSHARES, INC.	FRANKLIN	IN	17-Jul-12						\$7,000,000.00		7,000	\$1,000.00				
45	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	19-Dec-08	P e fe ed Stock w/ Wa ants	\$81,698,000.00	\$0.00	\$94,686,087.22	Redeemed, n full wa ants not outstanding								
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	15-Sep-11						\$81,698,000.00		81,698	\$1,000.00				
	HEARTLAND FINANCIAL USA, INC.	DUBUQUE	IA	28-Sep-11											\$1,800,000.00	609,687	
8,17,45	HERITAGE BANKSHARES, INC.	NORFOLK	VA	16-Mar-11	P e fe ed Stock w/ Exe c sed Wa ants	\$10,103,000.00	\$0.00	\$11,353,284.46	Redeemed, n full wa ants not outstanding								
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$2,606,000.00		2,606	\$1,000.00				
	HERITAGE BANKSHARES, INC.	NORFOLK	VA	11-Aug-11						\$7,497,000.00		7,497	\$1,000.00		\$303,000.00	303	
11	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	21-Nov-08	P e fe ed Stock w/ Wa ants	\$40,000,000.00	\$0.00	\$46,901,266.80	Redeemed, n full wa ants not outstanding								
	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	7-Mar-12						\$40,000,000.00		40,000	\$1,000.00				
	HERITAGE COMMERCIAL CORP.	SAN JOSE	CA	10-Jun-13											\$140,000.00	462,963	
11,16	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	21-Nov-08	P e fe ed Stock w/ Wa ants	\$24,000,000.00	\$0.00	\$26,953,333.33	Redeemed, n full wa ants not outstanding								
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	22-Dec-10						\$24,000,000.00		24,000	\$1,000.00		\$450,000.00	138,037	
	HERITAGE FINANCIAL CORPORATION	OLYMPIA	WA	17-Aug-11													
11	HERITAGE OAKS BANCORP	PASO ROBLES	CA	20-Mar-09	P e fe ed Stock w/ Wa ants	\$21,000,000.00	\$0.00	\$27,241,335.26	Redeemed, n full wa ants not outstanding								
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	17-Jul-13						\$21,000,000.00		21,000	\$1,000.00				
	HERITAGE OAKS BANCORP	PASO ROBLES	CA	7-Aug-13											\$1,575,000.00	611,650	
11	HF FINANCIAL CORP.	SIOUX FALLS	SD	21-Nov-08	P e fe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$26,316,666.67	Redeemed, n full wa ants not outstanding								
	HF FINANCIAL CORP.	SIOUX FALLS	SD	3-Jan-09						\$25,000,000.00		25,000	\$1,000.00		\$650,000.00	302,419	
	HF FINANCIAL CORP.	SIOUX FALLS	SD	30-Jun-09													
8,18,21,44	HIGHLANDS BANCORP, INC.	VERNON	NJ	8-May-09	P e fe ed Stock w/ Exe c sed Wa ants	\$3,091,000.00	\$0.00	\$6,211,926.79	Redeemed, n full wa ants not outstanding								
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Dec-09													
	HIGHLANDS BANCORP, INC.	VERNON	NJ	22-Sep-11						\$5,450,000.00		5,450	\$1,000.00		\$155,000.00	155	
8, 141	HIGHLANDS INDEPENDENT BANKSHARES, INC.	SEBRING	FL	6-Mar-09	P e fe ed Stock w/ Exe c sed Wa ants	\$6,700,000.00	\$6,700,000.00	\$617,712.00	Fu l investment outstanding w/ wa ants outstanding								
11,8,14	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	30-Jan-09	P e fe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,467,046.67	Redeemed, n full wa ants not outstanding								
	HILLTOP COMMUNITY BANCORP, INC.	SUMMIT	NJ	21-Apr-10						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00	200	
	HMN FINANCIAL, INC.	ROCHESTER	MN	23-Dec-08	P e fe ed Stock w/ Wa ants	\$26,000,000.00	\$0.00	\$21,034,187.78	Sold, n full wa ants outstanding								
	HMN FINANCIAL, INC.	ROCHESTER	MN	7-Feb-13						\$2,561,325.00		3,550	\$721.50	(\$988,675.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	8-Feb-13						\$16,197,675.00		22,450	\$721.50	(\$6,252,325.00)			
	HMN FINANCIAL, INC.	ROCHESTER	MN	26-Mar-13							(\$187,590.00)						
11	HOME BANKSHARES, INC.	CONWAY	AR	16-Jan-09	P e fe ed Stock w/ Wa ants	\$50,000,000.00	\$0.00	\$57,480,555.56	Redeemed, n full wa ants not outstanding								
	HOME BANKSHARES, INC.	CONWAY	AR	6-Jul-11						\$50,000,000.00		50,000	\$1,000.00				
	HOME BANKSHARES, INC.	CONWAY	AR	27-Jul-11											\$1,300,000.00	158,472	
8	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	20-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$3,250,000.00	\$0.00	\$4,214,202.31	Redeemed, n full wa ants not outstanding								
	HOMETOWN BANCORP OF ALABAMA, INC.	ONEONTA	AL	28-Aug-13						\$3,250,000.00		3,250	\$1,000.00		\$163,000.00	163	
8,14	HOMETOWN BANKSHARES, INC.	CORBIN	KY	13-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$1,900,000.00	\$0.00	\$2,229,801.03	Sold, n full wa ants not outstanding								
	HOMETOWN BANKSHARES, INC.	CORBIN	KY	28-Nov-12						\$608,170.50		645	\$942.90	(\$36,829.50)			
	HOMETOWN BANKSHARES, INC.	CORBIN	KY	30-Nov-12						\$1,183,339.50		1,255	\$942.90	(\$71,660.50)	\$70,095.00	95	
	HOMETOWN BANKSHARES, INC.	CORBIN	KY	11-Jan-13							(\$17,915.11)						
	HOMETOWN BANKSHARES, INC.	CORBIN	KY	26-Mar-13							(\$7,084.89)						
8,17	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	18-Sep-09	P e fe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$11,111,011.94	Sold, n full wa ants not outstanding								
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	31-Oct-12						\$9,185,000.00		10,000	\$918.50	(\$815,000.00)	\$315,461.52	374	
	HOMETOWN BANKSHARES CORPORATION	ROANOKE	VA	11-Jan-13							(\$91,850.00)						
11	HOPKINS BANCORP	HOPKINSVILLE	KY	12-Dec-08	P e fe ed Stock w/ Wa ants	\$18,400,000.00	\$0.00	\$22,354,145.89	Redeemed, n full wa ants not outstanding								
	HOPKINS BANCORP	HOPKINSVILLE	KY	19-Dec-12						\$18,400,000.00		18,400	\$1,000.00				
	HOPKINS BANCORP	HOPKINSVILLE	KY	16-Jan-13											\$256,257.00	253,666	
11,45	HORIZON BANCORP	MICHIGAN CITY	IN	19-Dec-08	P e fe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$29,857,321.83	Redeemed, n full wa ants not outstanding								
	HORIZON BANCORP	MICHIGAN CITY	IN	10-Nov-10						\$6,250,000.00		6,250	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	25-Aug-11						\$18,750,000.00		18,750	\$1,000.00				
	HORIZON BANCORP	MICHIGAN CITY	IN	23-Nov-11											\$1,750,551.00	212,188	
44,8,14	HOWARD BANCORP, INC.	ELLCOTT CITY	MD	27-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$5,983,000.00	\$0.00	\$7,119,793.05	Redeemed, n full wa ants not outstanding								
	HOWARD BANCORP, INC.	ELLCOTT CITY	MD	22-Sep-11						\$5,983,000.00		5,983	\$1,000.00		\$299,000.00	299	
8,11,14,18	HPK FINANCIAL CORPORATION	CH CAGO	IL	1-May-09	P e fe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$10,940,554.66	Redeemed, n full wa ants not outstanding								
	HPK FINANCIAL CORPORATION	CH CAGO	IL	13-Nov-09													
	HPK FINANCIAL CORPORATION	CH CAGO	IL	11-Dec-12						\$9,000,000.00		9,000	\$1,000.00		\$344,000.00	344	
11	HUNTINGTON BANKSHARES	COLUMBUS	OH	14-Nov-08	P e fe ed Stock w/ Wa ants	\$1,398,071,000.00	\$0.00	\$1,594,356,808.56	Redeemed, n full wa ants not outstanding								
	HUNTINGTON BANKSHARES	COLUMBUS	OH	22-Dec-10						\$1,398,071,000.00		1,398,071	\$1,000.00		\$49,100,000.00	23,562,994	
	HUNTINGTON BANKSHARES	COLUMBUS	OH	19-Jan-11													
8,14	HYPERION BANK	PHILADELPHIA	PA	6-Feb-09	P e fe ed Stock w/ Exe c sed Wa ants	\$1,552,000.00	\$0.00	\$1,337,166.22	Sold, n full wa ants not outstanding								
	HYPERION BANK	PHILADELPHIA	PA	20-Dec-12						\$1,008,800.00		1,552	\$650.00	(\$543,200.00)	\$25,700.00	78	
	HYPERION BANK	PHILADELPHIA	PA	11-Jan-13							(\$10,088.00)						
	HYPERION BANK	PHILADELPHIA	PA	26-Mar-13							(\$14,912.00)						
8,17	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	18-Sep-09	P e fe ed Stock w/ Exe c sed Wa ants	\$5,976,000.00	\$0.00	\$6,907,223.22	Sold, n full wa ants not outstanding								
	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	14-Mar-14						\$2,717,674.70		2,770	\$981.10	(\$52,325.30)			
	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	17-Mar-14						\$3,145,438.66		3,206	\$981.10	(\$60,561.34)	\$186,513.52	179	
	IA BANCORP, INC / INDUS AMERICAN BANK	SELIN	NJ	25-Apr-14							(\$58,631.13)						
9,15,36	IC BANCORP, INC.	CH CAGO	IL	15-May-09	Subo d nated Deben tu es	\$4,205,000.00	\$0.00	\$4,632,216.32	Redeemed, n full wa ants not outstanding								
	IC BANCORP, INC.	CH CAGO	IL	10-Sep-10						\$4,205,000.00		4,205,000	\$1.00				
12,16	IBERIABANK CORPORATION	LAFAYETTE	LA	5-Dec-08	P e fe ed Stock w/ Wa ants	\$90,000,000.00	\$0.00	\$92,650,000.00	Redeemed, n full wa ants not outstanding								
	IBERIABANK CORPORATION	LAFAYETTE	LA	31-Mar-09						\$90,000,000.00		90,000	\$1,000.00				

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>		Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price		Amount	Shares	Amount	Shares
	INDIANA BANK CORP.	DANA	IN	9-Apr-13														
11	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Dec-08	P efe ed Stock w/ Wa ants	\$21,500,000.00	\$0.00	\$27,331,250.00	Redeemed, n full wa ants not outstanding									
22,52,97	INDIANA COMMUNITY BANCORP	COLUMBUS	IN	12-Sep-12						\$21,500,000.00		21,500	\$1,000.00			\$1,800,000.00	188,707	
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	27-Feb-09	P efe ed Stock w/ Wa ants	\$83,586,000.00	\$0.00	\$1,950,340.00	Cu ently not collect ble									
	INTEGRA BANK CORPORATION	EVANSVILLE	IN	29-Jul-11														
	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	19-Dec-08	P efe ed Stock w/ Wa ants	\$27,000,000.00	\$0.00	\$33,944,884.23	Redeemed, n full wa ants outstanding									
11	INTERMOUNTAIN COMMUNITY BANCORP	SANDPOINT	ID	20-Nov-13						\$27,000,000.00		27,000	\$1,000.00					
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	23-Dec-08	P efe ed Stock w/ Wa ants	\$216,000,000.00	\$0.00	\$261,538,649.89	Redeemed, n full wa ants not outstanding									
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jul-12						\$40,000,000.00		40,000	\$1,000.00					
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	1-Nov-12						\$45,000,000.00		45,000	\$1,000.00					
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	28-Nov-12						\$131,000,000.00		131,000	\$1,000.00					
	INTERNATIONAL BANCSHARES CORPORATION	LAREDO	TX	11-Jun-13												\$4,018,511.00	1,326,238	
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	23-Dec-08	P efe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$30,035,555.56	Sold, n full wa ants outstanding									
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	24-Jun-13						\$24,250,000.00		25,000	\$970.00					
	INTERVEST BANCSHARES CORPORATION	NEW YORK	NY	26-Jul-13														
15,71,97	INVESTORS FINANCIAL CORPORATION OF FETTIS COUNTY, INC.	SEDALIA	MO	8-May-09	Subo d nated Debentu es w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$174,324.60	Cu ently not collect ble									
	INVESTORS FINANCIAL CORPORATION OF FETTIS COUNTY, INC.	SEDALIA	MO	19-Oct-12														
11	JP MORGAN CHASE & CO.	NEW YORK	NY	28-Oct-08	P efe ed Stock w/ Wa ants	\$25,000,000,000.00	\$0.00	\$26,731,202,358.00	Redeemed, n full wa ants not outstanding									
	JP MORGAN CHASE & CO.	NEW YORK	NY	17-Jun-09						\$25,000,000,000.00		2,500,000	\$10,000.00					
	JP MORGAN CHASE & CO.	NEW YORK	NY	16-Dec-09														
44,8,14	KATYDIN BANCSHARES CORP.	HOUULTON	ME	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,449,000.00	\$0.00	\$12,423,046.75	Redeemed, n full wa ants not outstanding									
	KATYDIN BANCSHARES CORP.	HOUULTON	ME	18-Aug-11						\$10,449,000.00		10,449	\$1,000.00			\$522,000.00	522	
11	KEYCORP	CLEVELAND	OH	14-Nov-08	P efe ed Stock w/ Wa ants	\$2,500,000,000.00	\$0.00	\$2,867,222,222.22	Redeemed, n full wa ants not outstanding									
	KEYCORP	CLEVELAND	OH	30-Mar-11						\$2,500,000,000.00		25,000	\$100,000.00					
	KEYCORP	CLEVELAND	OH	20-Apr-11														
8	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	20-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$470,000.00	\$0.00	\$622,228.44	Redeemed, n full wa ants not outstanding									
	KIRKSVILLE BANCORP, INC.	KIRKSVILLE	MO	19-Mar-14						\$470,000.00		470	\$1,000.00			\$24,000.00	24	
8,14	KS BANCORP, INC.	SMITHFIELD	NC	21-Aug-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,137,336.64	Sold, n full wa ants not outstanding									
	KS BANCORP, INC.	SMITHFIELD	NC	30-Nov-12						\$3,308,000.00		4,000	\$827.00					
	KS BANCORP, INC.	SMITHFIELD	NC	11-Jan-13														
8,11,14,18,36	LAFAYETTE BANCORP, INC.	OXFORD	MS	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,998,000.00	\$0.00	\$4,818,134.50	Redeemed, n full wa ants not outstanding									
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Dec-09						\$2,453,000.00								
	LAFAYETTE BANCORP, INC.	OXFORD	MS	29-Sep-10														
11	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	6-Feb-08	P efe ed Stock w/ Wa ants	\$59,000,000.00	\$0.00	\$68,260,833.33	Redeemed, n full wa ants not outstanding									
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	4-Aug-10						\$20,000,000.00		20,000	\$1,000.00					
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	16-Mar-11						\$20,000,000.00		20,000	\$1,000.00					
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	8-Feb-12						\$19,000,000.00		19,000	\$1,000.00					
	LAKELAND BANCORP, INC.	OAK RIDGE	NJ	29-Feb-12														
12	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	27-Feb-09	P efe ed Stock w/ Wa ants	\$56,044,000.00	\$0.00	\$60,517,713.33	Redeemed, n full wa ants not outstanding									
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	9-Jun-10						\$56,044,000.00		56,044	\$1,000.00					
	LAKELAND FINANCIAL CORPORATION	WARSAW	IN	22-Nov-11														
8,14	LAYTON PARK FINANCIAL GROUP, INC.	M LWAUKEE	WI	18-Dec-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$2,932,162.50	Sold, n full wa ants not outstanding									
	LAYTON PARK FINANCIAL GROUP, INC.	M LWAUKEE	WI	29-Nov-12						\$2,370,930.00		3,000	\$790.30					
	LAYTON PARK FINANCIAL GROUP, INC.	M LWAUKEE	WI	11-Jan-13														
	LAYTON PARK FINANCIAL GROUP, INC.	M LWAUKEE	WI	26-Mar-13														
11	LCNB CORP.	LEBANON	OH	9-Jan-09	P efe ed Stock w/ Wa ants	\$13,400,000.00	\$0.00	\$14,527,390.33	Redeemed, n full wa ants not outstanding									
	LCNB CORP.	LEBANON	OH	21-Oct-09						\$13,400,000.00		13,400	\$1,000.00					
	LCNB CORP.	LEBANON	OH	22-Nov-11														
11,8,14	LEADER BANCORP, INC.	ARLINGTON	MA	23-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$5,830,000.00	\$0.00	\$6,731,961.06	Redeemed, n full wa ants not outstanding									
	LEADER BANCORP, INC.	ARLINGTON	MA	24-Nov-10						\$5,830,000.00		5,830	\$1,000.00					
9,48,97	LEGACY BANCORP, INC.	M LWAUKEE	WI	30-Jan-09	P efe ed Stock	\$5,498,000.00	\$0.00	\$355,079.00	Cu ently not collect ble									
	LEGACY BANCORP, INC.	M LWAUKEE	WI	11-Mar-11														
45,8,14	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$57,500,000.00	\$0.00	\$68,191,965.77	Redeemed, n full wa ants not outstanding									
	LIBERTY BANCSHARES, INC. (AR)	JONESBORO	AR	21-Jul-11						\$57,500,000.00		57,500	\$1,000.00					
45,8,14	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$21,900,000.00	\$0.00	\$25,995,452.08	Redeemed, n full wa ants not outstanding									
	LIBERTY BANCSHARES, INC. (MO)	SPRINGFIELD	MO	18-Aug-11						\$21,900,000.00		21,900	\$1,000.00					
8,17	LIBERTY BANCSHARES, INC. (TX)	FORT WORTH	TX	4-Dec-09	P efe ed Stock w/ Wa ants	\$6,500,000.00	\$6,500,000.00	\$1,523,796.22	Fu l investment outstanding ng wa ants outstanding									
11,9,36	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	6-Feb-09	P efe ed Stock	\$5,645,000.00	\$0.00	\$6,106,008.58	Redeemed, n full wa ants not outstanding									
	LIBERTY FINANCIAL SERVICES, INC.	NEW ORLEANS	LA	24-Sep-10						\$5,645,000.00		5,645	\$1,000.00					
8	LIBERTY SHARES, INC.	HINESVILLE	GA	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$17,280,000.00	\$17,280,000.00	\$1,399,560.00	Fu l investment outstanding ng wa ants outstanding									
11	LINCOLN NATIONAL CORPORATION	RADNOR	PA	19-Jul-09	P efe ed Stock w/ Wa ants	\$950,000,000.00	\$0.00	\$1,209,851,873.78	Redeemed, n full wa ants not outstanding									
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	30-Jun-10						\$950,000,000.00		950,000	\$1,000.00					
	LINCOLN NATIONAL CORPORATION	RADNOR	PA	22-Sep-10														
	LNB BANCORP, INC.	LORAIN	OH	12-Dec-08	P efe ed Stock w/ Wa ants	\$25,223,000.00	\$0.00	\$26,893,046.60	Sold, n full wa ants not outstanding									
	LNB BANCORP, INC.	LORAIN	OH	19-Jun-12						\$21,923,074.91		25,223	\$869.20					
	LNB BANCORP, INC.	LORAIN	OH	18-Jul-12														
8	LONE STAR BANK	HOUSTON	TX	6-Feb-08	P efe ed Stock w/ Exe c sed Wa ants	\$3,072,000.00	\$3,072,000.00	\$0.00	Fu l investment outstanding ng wa ants outstanding									
11	LSB CORPORATION	NORTH ANDOVER	MA	12-Dec-08	P efe ed Stock w/ Wa ants	\$15,000,000.00	\$0.00	\$16,260,000.00	Redeemed, n full wa ants not outstanding									
	LSB CORPORATION	NORTH ANDOVER	MA	18-Nov-09						\$15,000,000.00		15,000	\$1,000.00					
	LSB CORPORATION	NORTH ANDOVER	MA	16-Dec-09														
8,9,17	M&F BANCORP, INC.	DURHAM	NC	26-Jun-09	P efe ed Stock	\$11,735,000.00	\$0.00	\$12,409,762.50	Redeemed, n full wa ants not outstanding									
	M&F BANCORP, INC.	DURHAM	NC	20-Aug-10						\$11,735,000.00		11,735	\$1,000.00					
11	M&T BANK CORPORATION	BUFFALO	NY	23-Dec-08	P efe ed Stock w/ Wa ants	\$600,000,000.00	\$0.00	\$718,392,161.34	Redeemed, n full wa ants not outstanding									
	M&T BANK CORPORATION	BUFFALO	NY	18-May-11						\$370,000,000.00		370,000	\$1,000.00					
	M&T BANK CORPORATION	BUFFALO	NY	21-Aug-12						\$230,000,000.00		230,000	\$1,000.00					
	M&T BANK CORPORATION	BUFFALO	NY	17-Dec-12														
	MACKINAC FINANCIAL CORPORATION	MANISTIQUE	MI	24-Apr-09	P efe ed Stock w/ Wa ants	\$11,000,000.00	\$0.00	\$13,521,828.15	Sold, n full wa ants not outstanding									

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
8	MARKET BANCORPORATION, INC.	NEW MARKET	MN	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,060,000.00	\$2,060,000.00	\$138,778.00	Fu l investment outstand ng wa ants outstand ng								
15,14	MARKET STREET BANCSHARES, INC.	MT_VERNON	IL	15-May-09	Subo d nated Debutent es w/ Exe c sed Wa ants	\$20,300,000.00	\$0.00	\$24,429,245.84	Sold, n full wa ants not outstand ng								
	MARKET STREET BANCSHARES, INC.	MT_VERNON	IL	9-Aug-12						\$17,919,962.10		19,931,000	\$0.90	(\$2,011,037.90)	\$727,225.54	895,000	
	MARKET STREET BANCSHARES, INC.	MT_VERNON	IL	10-Aug-12						\$331,767.90		369,000	\$0.90	(\$37,232.10)	\$97,505.10	1,200,000	
8,14	MARKET STREET BANCSHARES, INC.	MT_VERNON	IL	11-Sep-12							(\$182,517.30)						
	MARKQUETTE NAT ONAL CORPORATION	CH CAGO	IL	19-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$35,500,000.00	\$0.00	\$33,835,943.42	Sold, n full wa ants not outstand ng								
	MARKQUETTE NAT ONAL CORPORATION	CH CAGO	IL	7-Aug-12						\$2,530,958.50		3,514	\$720.20	(\$983,041.50)	\$142,974.56	1,75	
	MARKQUETTE NAT ONAL CORPORATION	CH CAGO	IL	9-Aug-12						\$5,904,609.50		8,198	\$720.20	(\$2,293,390.50)	\$1,054,743.77	1,291	
	MARKQUETTE NAT ONAL CORPORATION	CH CAGO	IL	10-Aug-12						\$17,133,307.00		23,788	\$720.20	(\$6,654,693.00)	\$252,452.23	309	
43	MARSHALL & LISLEY CORPORATION	CH CAGO	IL	11-Sep-12							(\$255,688.75)						
	MARSHALL & LISLEY CORPORATION	MI_WAUKEE	WI	14-Nov-08	P efe ed Stock w/ Wa ants	\$1,715,000.000.00	\$0.00	\$1,944,772,916.66	Redeemed, n full wa ants not outstand ng								
8	MARYLAND FINANCIAL BANK	TOWSON	MD	27-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,700,000.00	\$1,700,000.00	\$313,465.50	Fu l investment outstand ng wa ants outstand ng			\$1,715,000,000.00	1,715,000	\$1,000.00	\$3,250,000.00	13,815,789	
11	MB FINANCIAL INC.	CH CAGO	IL	5-Dec-08	P efe ed Stock w/ Wa ants	\$196,000,000.00	\$0.00	\$229,613,072.00	Redeemed, n full wa ants not outstand ng								
	MB FINANCIAL INC.	CH CAGO	IL	14-Mar-12						\$196,000,000.00		196,000	\$1,000.00				
	MB FINANCIAL INC.	CH CAGO	IL	2-May-12											\$1,518,072.00	506,024	
8,45,14	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	20-Nov-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,000,000.00	\$0.00	\$6,870,433.33	Redeemed, n full wa ants not outstand ng								
	MCLEOD BANCSHARES, INC.	SHOREWOOD	MN	18-Aug-11						\$6,000,000.00		600	\$10,000.00		\$300,000.00	30	
8,14,18,44	MEDALLION BANK	SALT LAKE CITY	UT	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$11,800,000.00	\$0.00	\$24,460,674.81	Redeemed, n full wa ants not outstand ng								
	MEDALLION BANK	SALT LAKE CITY	UT	22-Dec-09													
	MEDALLION BANK	SALT LAKE CITY	UT	21-Jul-11						\$21,498,000.00		21,498	\$1,000.00				
11	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	15-May-09	P efe ed Stock w/ Wa ants	\$21,000,000.00	\$0.00	\$31,631,120.56	Redeemed, n full wa ants not outstand ng						\$645,000.00	645	
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	4-Apr-12						\$10,500,000.00		10,500	\$1,000.00				
	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	6-Jun-12						\$10,500,000.00		10,500	\$1,000.00				
44,8,14	MERCANTILE BANK CORPORATION	GRAND RAPIDS	MI	3-Jul-12											\$7,465,100.00	616,438	
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,500,000.00	\$0.00	\$4,150,815.03	Redeemed, n full wa ants not outstand ng								
	MERCANTILE CAPITAL CORPORATION	BOSTON	MA	4-Aug-11						\$3,500,000.00		3,500	\$1,000.00		\$175,000.00	175	
56,8,14	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	6-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,881,000.00	\$0.00	\$2,231,560.00	Redeemed, n full wa ants not outstand ng								
	MERCHANTS & PLANTERS BANCSHARES, INC.	TOONE	TN	7-Sep-11						\$1,881,000.00		1,881	\$1,000.00		\$94,000.00	94	
8,44,14	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	19-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,510,000.00	\$0.00	\$4,110,668.47	Redeemed, n full wa ants not outstand ng								
	MERCHANTS AND MANUFACTURERS BANK CORPORATION	JOLIET	IL	8-Sep-11						\$3,510,000.00		3,510	\$1,000.00		\$176,000.00	176	
8,18	MERIDIAN BANK	DEVON	PA	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,200,000.00	\$0.00	\$13,582,165.84	Sold, n full wa ants not outstand ng								
	MERIDIAN BANK	DEVON	PA	14-Dec-09													
	MERIDIAN BANK	DEVON	PA	17-Mar-14						\$10,328,152.35		12,535	\$824.15	(\$2,206,847.65)	\$262,399.50	310	
8,14	METRO CITY BANK	DORAVILLE	GA	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,700,000.00	\$0.00	\$8,806,297.80	Sold, n full wa ants not outstand ng								
	METRO CITY BANK	DORAVILLE	GA	29-Oct-12						\$26,102.90		29	\$900.10	(\$2,897.10)			
	METRO CITY BANK	DORAVILLE	GA	1-Nov-12						\$6,904,667.10		7,671	\$900.10	(\$766,332.90)	\$389,948.00	385	
	METRO CITY BANK	DORAVILLE	GA	11-Jan-13							(\$69,307.70)						
	METROCORP BANCSHARES, INC.	HOUSTON	TX	16-Jan-09	P efe ed Stock w/ Wa ants	\$45,000,000.00	\$0.00	\$53,406,628.25	Sold, n full wa ants not outstand ng								
	METROCORP BANCSHARES, INC.	HOUSTON	TX	3-Jul-12						\$44,152,650.00		45,000	\$981.20	(\$847,350.00)			
8,42	METROCORP BANCSHARES, INC.	HOUSTON	TX	11-Jun-13											\$2,087,368.00	771,429	
	METROPOLITAN BANK GROUP, INC.	CH CAGO	IL	26-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$71,526,000.00	\$0.00	\$27,172,726.72	Sold, n full wa ants not outstand ng								
	METROPOLITAN BANK GROUP, INC.	CH CAGO	IL	28-Jun-11						\$23,718,544.96		71,526	\$331.60	(\$47,807,458.05)			
8,18	METROPOLITAN CAPITAL BANCORP, INC.	CH CAGO	IL	10-Apr-09	P efe ed Stock w/ Wa ants	\$2,040,000.00	\$4,388,000.00	\$1,093,379.44	Fu l investment outstand ng wa ants outstand ng								
	METROPOLITAN CAPITAL BANCORP, INC.	CH CAGO	IL	20-Nov-09													
11	M D PENN BANCORP, INC./MID PENN BANK	M LLEERSBURG	PA	19-Dec-08	P efe ed Stock w/ Wa ants	\$10,000,000.00	\$0.00	\$12,070,979.20	Redeemed, n full wa ants not outstand ng								
	M D PENN BANCORP, INC./MID PENN BANK	M LLEERSBURG	PA	28-Dec-12						\$10,000,000.00		10,000	\$1,000.00				
	M D PENN BANCORP, INC./MID PENN BANK	M LLEERSBURG	PA	23-Jan-13											\$58,479.20	73,099	
12	M DDLEBURG FINANCIAL CORPORAT ON	M DDLEBURG	VA	30-Jan-09	P efe ed Stock w/ Wa ants	\$22,000,000.00	\$0.00	\$23,287,945.11	Redeemed, n full wa ants not outstand ng								
	M DDLEBURG FINANCIAL CORPORAT ON	M DDLEBURG	VA	23-Dec-09						\$22,000,000.00		22,000	\$1,000.00				
	M DDLEBURG FINANCIAL CORPORAT ON	M DDLEBURG	VA	18-Nov-11											\$301,001.00	104,101	
11,8,14	M DLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,189,000.00	\$0.00	\$11,206,989.34	Redeemed, n full wa ants not outstand ng								
	M DLAND STATES BANCORP, INC.	EFFINGHAM	IL	23-Dec-09						\$10,189,000.00		10,189	\$1,000.00		\$509,000.00	509	
44	M DSOUTH BANCORP, INC.	LAFAYETTE	LA	9-Jan-09	P efe ed Stock w/ Wa ants	\$20,000,000.00	\$0.00	\$22,834,334.78	Redeemed, n full wa ants not outstand ng								
	M DSOUTH BANCORP, INC.	LAFAYETTE	LA	25-Aug-11						\$20,000,000.00		20,000	\$1,000.00				
	M DSOUTH BANCORP, INC.	LAFAYETTE	LA	22-Nov-11											\$206,557.00	104,384	
8	M DTOWN BANK & TRUST COMPANY	ATLANTA	GA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,222,000.00	\$0.00	\$3,520,137.55	Sold, n full wa ants not outstand ng								
	M DTOWN BANK & TRUST COMPANY	ATLANTA	GA	19-Nov-13						\$3,133,200.00		5,222	\$600.00	(\$2,088,800.00)	\$136,833.05	261	
22,27,97	M DWEST BANK HOLDINGS, INC.	ATLANTA	GA	6-Jan-14							(\$25,000.00)						
	M DWEST BANK HOLDINGS, INC.	MELROSE PARK	IL	5-Dec-08	P efe ed Stock w/ Wa ants	\$84,784,000.00	\$0.00	\$824,288.89	Cu ently not collect ble								
	M DWEST BANK HOLDINGS, INC.	MELROSE PARK	IL	14-May-10											(\$84,784,000.00)		
11,8,14	M DWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$700,000.00	\$0.00	\$763,294.14	Redeemed, n full wa ants not outstand ng								
	M DWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE	FESTUS	MO	10-Nov-09						\$700,000.00		700	\$1,000.00		\$35,000.00	35	
11	MIDWESTONE FINANCIAL GROUP, INC.	OWA CITY	IA	6-Feb-09	P efe ed Stock w/ Wa ants	\$16,000,000.00	\$0.00	\$18,933,333.33	Redeemed, n full wa ants not outstand ng								
	MIDWESTONE FINANCIAL GROUP, INC.	OWA CITY	IA	6-Jul-11						\$16,000,000.00		16,000	\$1,000.00				
	MIDWESTONE FINANCIAL GROUP, INC.	OWA CITY	IA	27-Jul-11											\$1,000,000.00	198,675	
11,8,14	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$12,844,226.31	Redeemed, n full wa ants not outstand ng								
	MID-WISCONSIN FINANCIAL SERVICES, INC.	MEDFORD	WI	26-Apr-13						\$10,000,000.00		10,000	\$1,000.00		\$500,000.00	500	
8	MILLENNIUM BANCORP, INC.	EDWARDS	CO	3-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$7,260,000.00	\$0.00	\$4,296,561.73	Sold, n full wa ants not outstand ng								
	MILLENNIUM BANCORP, INC.	EDWARDS	CO	14-Aug-12						\$2,904,000.00		7,260	\$400.00	(\$4,356,000.00)			
11,9	MISS ON COMMUNITY BANCORP	SAN LUIS OBISPO	CA	9-Jan-09	P efe ed Stock	\$5,116,000.00	\$0.00	\$5,875,583.89	Redeemed, n full wa ants not outstand ng								
	MISS ON COMMUNITY BANCORP	SAN LUIS OBISPO	CA	28-Dec-11						\$5,116,000.00		5,116	\$1,000.00				
11,9,36	M SS ON VALLEY BANCORP	SUN VALLEY	CA	23-Dec-08	P efe ed Stock	\$5,500,000.00	\$0.00	\$5,956,041.66	Redeemed, n full wa ants not outstand ng								
	MISS ON VALLEY BANCORP	SUN VALLEY	CA	20-Aug-10						\$5,500,000.00		5,500	\$1,000.00				
11,8,14	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	19-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$1,834,000.00	\$0.00	\$2,339,348.60	Redeemed, n full wa ants not outstand ng								
	MONADNOCK BANCORP, INC.	PETERBOROUGH	NH	28-Dec-12						\$1,834,000.00		1,834	\$1,000.00		\$92,000.00	92	
88	MONARCH COMMUNITY BANCORP, INC.	COLDWATER	MI	6-Feb-09	P efe ed Stock w/ Wa ants	\$6,785,000.00	\$0.00	\$4,808,121.00	Sold, n full wa ants not outstand ng								



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
45	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	23-Dec-08	P efe ed Stock w/ Wa ants	\$32,382,000.00	\$0.00	\$37,608,789.00	Redeemed, n full wa ants not outstanding								
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	25-Aug-11						\$32,382,000.00		32,382	\$1,000.00				
	MUTUALFIRST FINANCIAL, INC.	MUNCIE	IN	28-Sep-11											\$900,194.00		625,135
8	NAPLES BANCORP, INC.	NAPLES	FL	27-Mar-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$956,066.67	Sold, n full wa ants not outstanding	\$600,000.00		4,000	\$150.00	(\$3,400,000.00)			
	NAPLES BANCORP, INC.	NAPLES	FL	12-Jul-12													
59, 11	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	21-Nov-08	P efe ed Stock w/ Wa ants	\$67,000,000.00	\$0.00	\$81,249,317.20	Redeemed, n full wa ants not outstanding	\$67,000,000.00		67,000	\$1,000.00			\$2,189,317.20	521,266
	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	27-Jan-12													
	NARA BANCORP, INC. / BNCN BANCORP, INC.	LOS ANGELES	CA	8-Aug-12													
8, 14	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$24,664,000.00	\$0.00	\$21,471,087.90	Sold, n full wa ants not outstanding	\$2,438,182.50		3,250	\$750.20	(\$811,817.50)	\$342,841.95		500
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	19-Feb-13						\$16,064,996.94		21,414	\$750.20	(\$5,149,003.06)	\$502,806.30		733
	NATIONAL BANCSHARES, INC.	BETTENDORF	IA	20-Feb-13							(\$185,031.79)						
11, 16	NATIONAL PENN BANCSHARES, INC.	BOVERTOWN	PA	12-Dec-08	P efe ed Stock w/ Wa ants	\$150,000,000.00	\$0.00	\$167,958,333.33	Redeemed, n full wa ants not outstanding			150,000	\$1,000.00			\$1,000,000.00	735,294
	NATIONAL PENN BANCSHARES, INC.	BOVERTOWN	PA	16-Mar-11						\$150,000,000.00		150,000	\$1,000.00				
	NATIONAL PENN BANCSHARES, INC.	BOVERTOWN	PA	13-Apr-11													
15, 11, 14	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	11-Dec-09	Subo d nated Debitent es w/ Exe c sed Wa ants	\$2,000,000.00	\$0.00	\$2,276,190.00	Redeemed, n full wa ants not outstanding	\$2,000,000.00		2,000,000	\$1.00		\$100,000.00		100,000
	NATIONWIDE BANCSHARES, INC.	WEST POINT	NE	29-Dec-10													
8, 42	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CH CAGO	IL	26-Jun-09	P efe ed Stock w/ Wa ants	\$6,880,000.00	\$0.00	\$2,613,714.23	Sold, n full wa ants not outstanding	\$2,281,458.05		6,880	\$331.60	(\$4,598,541.95)			
	NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC.	CH CAGO	IL	28-Jun-13													
8	NCAI BANCORP	LOS ANGELES	CA	19-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$10,000,000.00	\$1,311,027.78	Fu l rvestment outstanding w/ wa ants outstanding								
	NCAI BANCORP	LOS ANGELES	CA	19-Dec-08													
15, 11, 14	NEMO BANCSHARES, INC.	MADISON	MO	19-Jan-09	Subo d nated Debitent es w/ Exe c sed Wa ants	\$2,330,000.00	\$0.00	\$3,199,347.39	Redeemed, n full wa ants not outstanding	\$2,330,000.00		2,330,000	\$1.00		\$117,000.00		117,000
	NEMO BANCSHARES, INC.	MADISON	MO	24-Apr-13													
44	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	16-Jan-09	P efe ed Stock w/ Wa ants	\$10,000,000.00	\$0.00	\$12,041,266.67	Redeemed, n full wa ants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$737,100.00		184,275
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	25-Aug-11													
	NEW HAMPSHIRE THRIFT BANCSHARES, INC.	NEWPORT	NH	15-Feb-12													
11, 8, 14	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$267,274,000.00	\$0.00	\$346,794,005.83	Redeemed, n full wa ants not outstanding	\$267,274,000.00		267,274	\$1,000.00		\$13,364,000.00		13,364
	NEW YORK PRIVATE BANK & TRUST CORPORATION	NEW YORK	NY	24-Jul-13													
	NEWBRIDGE BANCORP	GREENSBORO	NC	12-Dec-08	P efe ed Stock w/ Wa ants	\$52,372,000.00	\$0.00	\$70,087,060.35	Sold, n full wa ants not outstanding	\$2,709,121.50		2,763	\$980.50	(\$53,878.50)			
44, 8, 14	NEWBRIDGE BANCORP	GREENSBORO	NC	29-Apr-13						\$48,641,624.50		49,609	\$980.50	(\$967,375.50)			
	NEWBRIDGE BANCORP	GREENSBORO	NC	15-May-13													
	NEWBRIDGE BANCORP	GREENSBORO	NC	31-May-13							(\$13,507.46)						
11	NICOLET BANCSHARES, INC.	GREEN BAY	WI	23-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$14,964,000.00	\$0.00	\$17,904,842.66	Redeemed, n full wa ants not outstanding	\$14,964,000.00		14,964	\$1,000.00		\$748,000.00		748
	NICOLET BANCSHARES, INC.	GREEN BAY	WI	1-Sept-11													
11	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	9-Jan-09	P efe ed Stock w/ Wa ants	\$10,200,000.00	\$0.00	\$12,294,583.33	Redeemed, n full wa ants not outstanding	\$10,200,000.00		10,200	\$1,000.00		\$600,000.00		99,157
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	14-Dec-11													
	NORTH CENTRAL BANCSHARES, INC.	FORT DODGE	IA	11-Jan-12													
11	NORTHEAST BANCORP	LEWISTON	ME	12-Dec-08	P efe ed Stock w/ Wa ants	\$4,227,000.00	\$0.00	\$5,159,181.23	Redeemed, n full wa ants not outstanding	\$4,227,000.00		4,227	\$1,000.00		\$95,000.00		67,958
	NORTHEAST BANCORP	LEWISTON	ME	28-Nov-12													
	NORTHEAST BANCORP	LEWISTON	ME	28-Dec-12													
8, 11, 14, 18	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	15-May-09	P efe ed Stock w/ Wa ants	\$1,341,000.00	\$0.00	\$2,987,782.33	Redeemed, n full wa ants not outstanding	\$1,341,000.00		1,341	\$1,000.00		\$67,000.00		67
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	18-Dec-09													
	NORTHERN STATE BANK / FIRST COMMERCE BANK	CLOSTER	NJ	28-Mar-12													
109	NORTHERN STATES FINANCIAL CORPORATION	WALKERGAN	IL	20-Feb-09	P efe ed Stock w/ Wa ants	\$17,211,000.00	\$0.00	\$6,442,172.50	Sold, n full wa ants not outstanding	\$6,023,850.00		20,079,500	\$0.30	(\$11,187,150.00)			
	NORTHERN STATES FINANCIAL CORPORATION	WALKERGAN	IL	30-Apr-14													
11	NORTHERN TRUST CORPORATION	CH CAGO	IL	14-Nov-08	P efe ed Stock w/ Wa ants	\$1,576,000,000.00	\$0.00	\$1,709,623,333.35	Redeemed, n full wa ants not outstanding	\$1,576,000,000.00		1,576,000	\$1,000.00			\$87,000,000.00	3,824,624
	NORTHERN TRUST CORPORATION	CH CAGO	IL	17-Jun-09													
	NORTHERN TRUST CORPORATION	CH CAGO	IL	26-Aug-09													
44, 8, 14	NORTHWAY FINANCIAL, INC.	BERLIN	NH	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$11,940,624.67	Redeemed, n full wa ants not outstanding	\$10,000,000.00		10,000	\$1,000.00		\$500,000.00		500
	NORTHWAY FINANCIAL, INC.	BERLIN	NH	15-Sep-11													
8, 14	NORTHWEST BANCORPORAT ON, INC.	POKANE	WA	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,500,000.00	\$0.00	\$11,891,847.50	Sold, n full wa ants not outstanding	\$2,000,000.00		2,000	\$1,032.10	\$64,220.00			
	NORTHWEST BANCORPORAT ON, INC.	POKANE	WA	8-Mar-13						\$8,500,000.00		8,500	\$1,032.10	\$272,935.00	\$587,634.55		525
	NORTHWEST BANCORPORAT ON, INC.	POKANE	WA	11-Mar-13							(\$108,371.55)						
11, 8, 14	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,992,000.00	\$0.00	\$2,380,393.00	Redeemed, n full wa ants not outstanding	\$1,992,000.00		1,992	\$1,000.00		\$100,000.00		100
	NORTHWEST COMMERCIAL BANK	LAKEWOOD	WA	9-Jan-13													
	DAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	NC	30-Jan-09	P efe ed Stock w/ Wa ants	\$7,700,000.00	\$0.00	\$8,592,336.00	Sold, n full wa ants not outstanding	\$7,095,550.00		7,700	\$921.50	(\$604,450.00)			
45	DAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	NC	31-Oct-12													
	DAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	NC	11-Jan-13							(\$70,955.50)						
	DAK RIDGE FINANCIAL SERVICES, INC.	DAK RIDGE	NC	6-Feb-13													
12, 16	OCEANFIRST FINANCIAL CORP.	TOMAS RIVER	NJ	16-Jan-09	P efe ed Stock w/ Wa ants	\$38,263,000.00	\$0.00	\$40,521,918.61	Redeemed, n full wa ants not outstanding	\$38,263,000.00		38,263	\$1,000.00		\$560,000.00		350,346
	OCEANFIRST FINANCIAL CORP.	TOMAS RIVER	NJ	30-Dec-09													
	OCEANFIRST FINANCIAL CORP.	TOMAS RIVER	NJ	3-Feb-10											\$430,797.00		190,427
8	QJAI COMMUNITY BANK	QJAI	CA	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,080,000.00	\$0.00	\$2,654,758.89	Redeemed, n full wa ants not outstanding	\$2,080,000.00		2,080	\$1,000.00		\$104,000.00		104
	QJAI COMMUNITY BANK	QJAI	CA	25-Sep-13													
11	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08	P efe ed Stock w/ Wa ants	\$7,000,000.00	\$0.00	\$7,438,888.89	Redeemed, n full wa ants not outstanding	\$7,000,000.00		7,000	\$1,000.00		\$225,000.00		141,892
	OLD LINE BANCSHARES, INC.	BOWIE	MD	2-Sept-09													
	OLD LINE BANCSHARES, INC.	BOWIE	MD	5-Dec-08													
11	OLD NATIONAL BANCORP	EVANSVILLE	IN	12-Dec-08	P efe ed Stock w/ Wa ants	\$100,000,000.00	\$0.00	\$102,713,888.89	Redeemed, n full wa ants not outstanding	\$100,000,000.00		100,000	\$1,000.00		\$1,200,000.00		813,008
	OLD NATIONAL BANCORP	EVANSVILLE	IN	8-May-09													
	OLD NATIONAL BANCORP	AURORA	IL	16-Jan-09	P efe ed Stock w/ Wa ants	\$73,000,000.00	\$0.00	\$31,423,238.49	Sold, n full wa ants not outstanding	\$24,684,870.00		70,028	\$352.50	(\$45,343,130.00)			
8, 14	OMEGA CAPITAL CORP.	LAKEWOOD	CO	17-Apr-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,816,000.00	\$0.00	\$3,403,603.15	Sold, n full wa ants not outstanding	\$452,424.00		1,200	\$377.00	(\$747,576.00)			
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	19-Jul-13						\$668,079.44		1,772	\$377.00	(\$1,203,920.56)			
	OMEGA CAPITAL CORP.	LAKEWOOD	CO	22-Jul-13							(\$258,063.73)						
8, 51, 97	ONE GEORGIA BANK	ATLANTA	GA	8-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,500,000.00	\$0.00	\$0.00	Cu ently not collect ble								
	ONE GEORGIA BANK	ATLANTA	GA	15-Jul-11													
	ONE UNITED BANK	BOSTON	MA	19-Dec-08	P efe ed Stock	\$12,063,000.00	\$12,063,000.00	\$93,823.33	Full rvestment outstanding w/ wa ants not outstanding								



FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
15,14	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-May-09	Subo d nated Debeturu es w/ Exe c sed Wa ants	\$6,349,000.00	\$0.00	\$8,778,669.11	Sold, n full wa ants not outstanding ng								
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	22-Jul-13						\$6,349,000.00		6,349,000	\$1.24		\$1,507,379.58	\$478,590.75	317,000
	PREMIER FINANCIAL CORP.	DUBUQUE	IA	12-Sep-13							(\$78,563.80)						
8	PREMIER SERVICE BANK	RIVERSIDE	CA	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,300,522.22	Redeemed, n full wa ants not outstanding ng								
80	PREMIER SERVICE BANK	RIVERSIDE	CA	31-Jan-14						\$4,000,000.00		4,000	\$1,000.00		\$200,000.00		200
	PREMIERWEST BANCORP	MEDFORD	OR	13-Feb-09	P efe ed Stock w/ Wa ants	\$41,400,000.00	\$0.00	\$42,446,500.00	Redeemed, n full wa ants not outstanding ng								
8,17	PREMIERWEST BANCORP	MEDFORD	OR	9-Apr-13						\$41,400,000.00		41,400	\$1,000.00				
	PRES D O BANK	SAN FRANCISCO	CA	20-Nov-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,800,000.00	\$0.00	\$11,077,694.89	Sold, n full wa ants not outstanding ng								
	PRES D O BANK	SAN FRANCISCO	CA	10-Dec-12						\$262,635.10		310	\$847.20	(\$47,364.90)	\$83,086.12		97
	PRES D O BANK	SAN FRANCISCO	CA	11-Dec-12						\$8,887,232.90		10,490	\$847.20	(\$1,602,767.10)	\$195,295.20		228
	PRES D O BANK	SAN FRANCISCO	CA	11-Jan-13							(\$91,498.68)						
75,97	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	23-Jan-09	P efe ed Stock w/ Wa ants	\$25,083,000.00	\$0.00	\$2,271,405.00	cu ently not collect ble						(\$25,083,000.00)		
	PRINCETON NATIONAL BANCORP, INC.	PRINCETON	IL	2-Nov-12													
8,18	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,960,000.00	\$8,222,000.00	\$498,859.56	Fu l investment outstanding ng wa ants outstanding ng								
	PRIVATE BANCORPORATION, INC.	MINNEAPOLIS	MN	29-Dec-09		\$3,262,000.00											
12	PRIVATEBANCORP, INC.	CH CAGO	IL	30-Jan-09	P efe ed Stock w/ Wa ants	\$243,815,000.00	\$0.00	\$290,552,132.92	Redeemed, n full wa ants not outstanding ng								
	PRIVATEBANCORP, INC.	CH CAGO	IL	24-Oct-12						\$243,815,000.00		243,815	\$1,000.00			\$1,225,000.00	645,013
	PRIVATEBANCORP, INC.	CH CAGO	IL	14-Nov-12													
8,17,44	PROVIDENCE BANK	ROCKY MOUNT	NC	2-Oct-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,596,311.80	Redeemed, n full wa ants not outstanding ng								
	PROVIDENCE BANK	ROCKY MOUNT	NC	15-Sep-11						\$4,000,000.00		4,000	\$1,000.00		\$175,000.00		175
88	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALT MORE	MD	14-Nov-08	P efe ed Stock w/ Wa ants	\$151,500,000.00	\$0.00	\$199,100,113.41	Sold, n full wa ants not outstanding ng								
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALT MORE	MD	21-Aug-12						\$151,500,000.00		151,500	\$1,000.00				
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALT MORE	MD	20-Ma-13											\$71.62		
	PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION	BALT MORE	MD	25-Ma-13											\$19,047,005.12		
107	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	13-Ma-09	P efe ed Stock w/ Wa ants	\$9,266,000.00	\$0.00	\$5,639,391.00	Sold, n full wa ants not outstanding ng								
	PROVIDENT COMMUNITY BANCSHARES, INC.	ROCK HILL	SC	30-Apr-14						\$5,096,300.00		9,266	\$550.00	(\$4,169,700.00)			
11,8,14	PSB FINANCIAL CORPORATION	MANNY	LA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$9,270,000.00	\$0.00	\$10,536,802.00	Redeemed, n full wa ants not outstanding ng								
	PSB FINANCIAL CORPORATION	MANNY	LA	29-Sep-10						\$9,270,000.00		9,270	\$1,000.00		\$464,000.00		464
44,8,14	PUGET SOUND BANK	BELLEVUE	WA	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,500,000.00	\$0.00	\$5,355,156.75	Redeemed, n full wa ants not outstanding ng								
	PUGET SOUND BANK	BELLEVUE	WA	11-Aug-11						\$4,500,000.00		4,500	\$1,000.00		\$225,000.00		225
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	16-Jan-09	P efe ed Stock w/ Wa ants	\$32,538,000.00	\$0.00	\$35,195,847.13	Sold, n full wa ants not outstanding ng								
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	3-Jul-12						\$28,893,744.00	(\$433,406.16)	32,538	\$888.00	(\$3,644,256.00)	\$1,100,000.00		778,421
	PULASKI FINANCIAL CORP.	CREVE COEUR	MO	8-Aug-12													
44	QCR HOLDINGS, INC.	MDLINE	IL	13-Feb-09	P efe ed Stock w/ Wa ants	\$38,237,000.00	\$0.00	\$44,286,567.33	Redeemed, n full wa ants not outstanding ng								
	QCR HOLDINGS, INC.	MDLINE	IL	15-Sep-11						\$38,237,000.00		38,237	\$1,000.00				
	QCR HOLDINGS, INC.	MDLINE	IL	16-Nov-11											\$1,100,000.00		521,888
8	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Oct-09	P efe ed Stock w/ Exe c sed Wa ants	\$6,229,000.00	\$0.00	\$7,190,593.33	Redeemed, n full wa ants not outstanding ng								
	RANDOLPH BANK & TRUST COMPANY	ASHEBORO	NC	30-Sep-13						\$6,229,000.00		6,229	\$1,000.00		\$311,000.00		311
8,17	RCB FINANCIAL CORPORATION	ROME	GA	19-Jun-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,900,000.00	\$0.00	\$9,139,863.61	Sold, n full wa ants not outstanding ng								
	RCB FINANCIAL CORPORATION	ROME	GA	25-Sep-13						\$8,073,279.00		8,900	\$907.10	(\$826,721.00)	\$253,383.25		268
	RCB FINANCIAL CORPORATION	ROME	GA	29-Oct-13							(\$80,732.79)						
44,8,14	REDWOOD CAPITAL BANCORP	EUREKA	CA	16-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$3,800,000.00	\$0.00	\$4,510,626.39	Redeemed, n full wa ants not outstanding ng								
	REDWOOD CAPITAL BANCORP	EUREKA	CA	21-Jul-11						\$3,800,000.00		3,800	\$1,000.00		\$190,000.00		190
44,8,14	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,995,000.00	\$0.00	\$3,570,810.92	Redeemed, n full wa ants not outstanding ng								
	REDWOOD FINANCIAL, INC.	REDWOOD FALLS	MN	18-Aug-11						\$2,995,000.00		2,995	\$1,000.00		\$150,000.00		150
8	REGENT BANCORP, INC.	DAVIE	FL	6-Ma-09	P efe ed Stock w/ Exe c sed Wa ants	\$9,982,000.00	\$9,982,000.00	\$784,281.50	Fu l investment outstanding ng wa ants outstanding ng								
44,8,14	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,655,000.00	\$0.00	\$3,135,328.00	Redeemed, n full wa ants not outstanding ng								
	REGENT CAPITAL CORPORATION, INC. / REGENT BANK	NOWATA	OK	21-Jul-11						\$2,655,000.00		2,655	\$1,000.00		\$133,000.00		133
8,17,62	REGENTS BANCSHARES, INC.	WANDOVER	WA	23-Oct-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,700,000.00	\$0.00	\$14,594,338.99	Redeemed, n full wa ants not outstanding ng								
	REGENTS BANCSHARES, INC.	WANDOVER	WA	26-Jan-12						\$12,700,000.00		12,700	\$1,000.00		\$381,000.00		381
8,14	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$1,500,000.00	\$0.00	\$1,718,159.50	Sold, n full wa ants not outstanding ng								
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	8-Nov-12						\$246,975.00		267	\$925.00	(\$20,025.00)			
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	9-Nov-12						\$1,140,525.00		1,233	\$925.00	(\$92,475.00)	\$50,000.00		75
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	11-Jan-13							(\$13,875.00)						
	REGIONAL BANCSHARES, INC.	HARTSVILLE	SC	26-Ma-13							(\$11,125.00)						
11	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	14-Nov-08	P efe ed Stock w/ Wa ants	\$3,500,000,000.00	\$0.00	\$4,138,055,555.55	Redeemed, n full wa ants not outstanding ng								
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	4-Apr-12						\$3,500,000,000.00		3,500,000	\$1,000.00				
	REGIONS FINANCIAL CORPORATION	BIRMINGHAM	AL	2-May-12											\$45,000,000.00		48,253,677
8	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$40,000,000.00	\$0.00	\$45,820,950.80	Sold, n full wa ants not outstanding ng								
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	25-Sep-13						\$40,000,000.00		40,000	\$1,004.90	\$196,000.00	\$2,199,799.80		2,000
	RELIANCE BANCSHARES, INC.	FRONTENAC	MO	29-Oct-13							(\$401,960.00)						
8,14	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$10,900,000.00	\$0.00	\$9,630,106.93	Sold, n full wa ants not outstanding ng								
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	20-Feb-13						\$8,966,340.00		10,900	\$822.60	(\$1,933,660.00)	\$476,206.83		545
	RIDGESTONE FINANCIAL SERVICES, INC.	BROOKFIELD	WI	26-Ma-13							(\$89,663.40)						
8	RISING SUN BANCORP	RISING SUN	MD	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,983,000.00	\$5,983,000.00	\$195,637.00	Fu l investment outstanding ng wa ants outstanding ng								
15,11,14	RIVER VALLEY BANCORPORATION, INC.	WALSAU	WI	12-Jun-09	Subo d nated Debeturu es w/ Exe c sed Wa ants	\$15,000,000.00	\$0.00	\$19,928,275.00	Redeemed, n full wa ants not outstanding ng								
	RIVER VALLEY BANCORPORATION, INC.	WALSAU	WI	6-Jun-12						\$10,500,000.00		10,500,000	\$1.00				
	RIVER VALLEY BANCORPORATION, INC.	WALSAU	WI	15-May-13						\$4,500,000.00		4,500,000	\$1.00		\$750,000.00		750,000
15	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	15-May-09	Subo d nated Debeturu es w/ Exe c sed Wa ants	\$1,100,000.00	\$0.00	\$1,622,708.57	Redeemed, n full wa ants not outstanding ng								
	RIVERSIDE BANCSHARES, INC.	LITTLE ROCK	AR	14-May-14						\$1,100,000.00		1,100,000	\$1.00		\$55,000.00		55,000
8,95,97	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$25,000,000.00	\$0.00	\$738,021.00	cu ently not collect ble						(\$25,000,000.00)		
	ROGERS BANCSHARES, INC.	LITTLE ROCK	AR	6-Jul-13													
	ROYAL BANCSHARES OF PENNSYLVANIA, INC.	NARBERTH	PA	20-Feb-09	P efe ed Stock w/ Wa ants	\$30,407,000.00	\$30,407,000.00	\$358,971.00	Fu l investment outstanding ng wa ants outstanding ng								
11	S&T BANCORP, INC.	INDIANA	PA	16-Jan-09	P efe ed Stock w/ Wa ants	\$108,676,000.00	\$0.00	\$124,916,099.34	Redeemed, n full wa ants not outstanding ng								
	S&T BANCORP, INC.	INDIANA	PA	7-Dec-11						\$108,676,000.00		108,676	\$1,000.00				
	S&T BANCORP, INC.	INDIANA	PA	11-Jun-13											\$527,361.00		517,012
8	SANDON NATIONAL BANK	WESTMINSTER	CA	23-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$1,549,000.00	\$0.00	\$0.00	Fu l investment outstanding ng wa ants outstanding ng								
44	SAL SBURY BANCORP, INC.	LAKEVILLE	CT	13-Ma-09	P efe ed Stock w/ Wa ants	\$8,816,000.00	\$0.00	\$10,100,960.44	Redeemed, n full wa ants not outstanding ng								
	SAL SBURY BANCORP, INC.	LAKEVILLE	CT	25-Aug-11						\$8,816,000.00		8,816	\$1,000.00				
	SAL SBURY BANCORP, INC.	LAKEVILLE	CT	2-Nov-11											\$205,000.00		57,671
11,44	SANDY SPRING BANCORP, INC.	OLNEY	MD	5-Dec-08	P efe ed Stock w/ Wa ants	\$83,094,000.00	\$0.00	\$95,137,868.33	Redeemed, n fu l wa ants not outstanding ng								
	SANDY SPRING BANCORP, INC.	OLNEY	MD	21-Jul-10						\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	15-Dec-10						\$41,547,000.00		41,547	\$1,000.00				
	SANDY SPRING BANCORP, INC.	OLNEY	MD	23-Feb-11											\$4,450,000.00		651,547
8,14	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	13-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,900,000.00	\$0.00	\$2,697,208.51	Sold, n full wa ants not outstanding ng								
	SANTA CLARA VALLEY BANK, N.A.	SANTA PAULA	CA	8-Ma-13						\$2,465,029.00		2,900	\$850.00	(\$434,971.0			

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
8,14	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	13-Feb-09	P e fe ed Stock w/ Ee c sed Wa ants	\$2,152,000.00	\$0.00	\$1,983,756.24	Sold, n full wa ants not outstanding								
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	10-Dec-12						\$174,537.72		252	\$692.60	(\$77,462.28)			
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Dec-12						\$1,315,959.00		1,900	\$692.60	(\$584,041.00)	\$69,186.80		108
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	11-Jan-13							(\$14,904.97)						
	SECURITY BANCSHARES OF PULASKI COUNTY, INC.	WAYNESVILLE	MO	26-Mar-13							(\$10,095.03)						
44.8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	9-Jan-09	P e fe ed Stock w/ Ee c sed Wa ants	\$5,803,000.00	\$0.00	\$6,888,017.86	Redeemed, n full wa ants not outstanding						\$290,000.00		290
44.8,14	SECURITY BUSINESS BANCORP	SAN DIEGO	CA	14-Jul-11						\$5,803,000.00		5,803	\$1,000.00				
44.8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	9-Jan-09	P e fe ed Stock w/ Ee c sed Wa ants	\$6,815,000.00	\$0.00	\$8,152,698.33	Redeemed, n full wa ants not outstanding								
44.8,14	SECURITY CALIFORNIA BANCORP	RIVERSIDE	CA	15-Sep-11						\$6,815,000.00		6,815	\$1,000.00		\$341,000.00		341
11.8,14,36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	26-Jun-09	P e fe ed Stock w/ Ee c sed Wa ants	\$17,388,000.00	\$0.00	\$19,063,111.00	Redeemed, n full wa ants not outstanding						\$522,000.00		522
11.36	SECURITY CAPITAL CORPORATION	BATESVILLE	MS	29-Sep-10						\$17,388,000.00		17,388	\$1,000.00				
11.36	SECURITY FEDERAL CORPORATION	A KEN	SC	19-Dec-08	P e fe ed Stock w/ Wa ants	\$18,000,000.00	\$0.00	\$19,650,000.00	Redeemed, n full wa ants not outstanding								
44.8,14	SECURITY FEDERAL CORPORATION	A KEN	SC	29-Sep-10						\$18,000,000.00		18,000	\$1,000.00				
44.8,14	SECURITY STATE BANCSHARES, INC.	A KEN	SC	31-Jul-13											\$50,000.00		137,966
44.8,14	SECURITY STATE BANCSHARES, INC.	CHARLESTON	MO	20-Feb-09	P e fe ed Stock w/ Ee c sed Wa ants	\$12,500,000.00	\$0.00	\$14,888,679.86	Redeemed, n full wa ants not outstanding						\$625,000.00		625
15.14	SECURITY STATE BANK HOLDING COMPANY	CHARLESTON	MO	22-Sep-11						\$12,500,000.00		12,500	\$1,000.00				
15.14	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	1-May-09	Subo d nated Debitent es w/ Ee c sed Wa ants	\$10,750,000.00	\$0.00	\$14,543,635.13	Sold, n full wa ants not outstanding						\$1,784,607.50		538,000
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	24-Jan-13						\$10,750,000.00		10,750	\$1.17			\$720,368.55	
	SECURITY STATE BANK HOLDING COMPANY	JAMESTOWN	ND	26-Jul-13							(\$125,346.08)						
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	21-Nov-08	P e fe ed Stock w/ Wa ants	\$23,393,000.00	\$0.00	\$26,915,463.85	Sold, n full wa ants outstanding								
	SEVERN BANCORP, INC.	ANNAPOLIS	MD	25-Sep-13						\$23,367,267.70		23,393	\$998.90	(\$25,732.30)			
11	SEVERN BANCORP, INC.	ANNAPOLIS	MD	29-Oct-13							(\$233,672.68)						
11	SHORE BANCSHARES, INC.	EASTON	MD	9-Jan-09	P e fe ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$25,358,333.33	Redeemed, n full wa ants not outstanding								
	SHORE BANCSHARES, INC.	EASTON	MD	15-Apr-09						\$25,000,000.00		25,000	\$1,000.00				
15,11,14	SHORE BANCSHARES, INC.	EASTON	MD	16-Nov-11											\$25,000.00		172,970
15,11,14	SIGNATURE BANCSHARES, INC.	DALLAS	TX	26-Jun-09	Subo d nated Debitent es w/ Ee c sed Wa ants	\$1,700,000.00	\$0.00	\$1,994,587.59	Redeemed, n full wa ants not outstanding						\$85,000.00		85,000
11	SIGNATURE BANCSHARES, INC.	DALLAS	TX	15-Dec-10						\$1,700,000.00		1,700,000	\$1.00				
11	SIGNATURE BANK	NEW YORK	NY	12-Dec-08	P e fe ed Stock w/ Wa ants	\$120,000,000.00	\$0.00	\$132,967,606.41	Redeemed, n full wa ants not outstanding								
	SIGNATURE BANK	NEW YORK	NY	31-Mar-09						\$120,000,000.00		120,000	\$1,000.00				
	SIGNATURE BANK	NEW YORK	NY	16-Mar-10											\$11,150,939.74		595,829
11	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	16-Jan-09	P e fe ed Stock w/ Wa ants	\$7,414,000.00	\$0.00	\$7,816,685.55	Redeemed, n full wa ants not outstanding								
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	20-May-09						\$7,414,000.00		7,414	\$1,000.00				
	SOMERSET HILLS BANCORP	BERNARDSVILLE	NJ	24-Jun-09											\$275,000.00		163,065
8,32,97	SONOMA VALLEY BANCORP	SONOMA	CA	20-Feb-09	P e fe ed Stock w/ Ee c sed Wa ants	\$8,653,000.00	\$0.00	\$347,164.00	Cur ently not collect ble					(\$8,653,000.00)			
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	20-Aug-10													
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	9-Jan-09	P e fe ed Stock w/ Ee c sed Wa ants	\$3,070,000.00	\$0.00	\$3,575,224.44	Sold, n full wa ants not outstanding								
8,14	SOUND BANKING COMPANY	MOREHEAD CITY	NC	13-Nov-12						\$2,832,412.70		3,070	\$922.60	(\$237,587.30)	\$124,412.34		154
	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	MOREHEAD CITY	NC	11-Jan-13							(\$25,000.00)						
8,14	SOUTH FINANCIAL GROUP, INC. / CAROLINA FIRST BANK	GREENVILLE	SC	5-Dec-08	P e fe ed Stock w/ Wa ants	\$347,000,000.00	\$0.00	\$146,965,329.86	Sold, n full wa ants not outstanding						\$400,000.00		10,106,796
	SOUTHCREST FINANCIAL GROUP, INC.	GREENVILLE	SC	30-Sep-10						\$130,179,218.75		130,179	\$1,000.00	(\$216,820,781.25)			
8,14	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	17-Jul-09	P e fe ed Stock w/ Ee c sed Wa ants	\$12,900,000.00	\$0.00	\$13,109,014.25	Sold, n full wa ants not outstanding								
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	8-Mar-13						\$1,814,620.00		2,000	\$907.30	(\$185,380.00)			
	SOUTHCREST FINANCIAL GROUP, INC.	FAYETTEVILLE	GA	11-Mar-13						\$9,889,679.00		10,900	\$907.30	(\$1,010,321.00)	\$588,264.19		645
11,9,36	SOUTHERN BANCORP, INC.	ARAKDELPHIA	AR	16-Jan-09	P e fe ed Stock	\$11,000,000.00	\$0.00	\$11,855,555.56	Redeemed, n full wa ants not outstanding				(\$117,042.99)				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	6-Aug-10						\$11,000,000.00		11,000	\$1,000.00				
	SOUTHERN COMMUNITY FINANCIAL CORP.	WINSTON-SALEM	NC	1-Oct-12						\$42,750,000.00		42,750	\$1,000.00				
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	27-Feb-09	P e fe ed Stock w/ Wa ants	\$17,299,000.00	\$0.00	\$19,401,361.99	Sold, n full wa ants not outstanding								
	SOUTHERN FIRST BANCSHARES, INC.	GREENVILLE	SC	7-Jul-12						\$15,638,296.00		17,299	\$904.00	(\$1,660,704.00)			
8,45,14	SOUTHERN HERITAGE BANCSHARES, INC.	GREENVILLE	SC	25-Jul-12							(\$234,574.44)				\$1,100,000.00		399,970
44.8,14	SOUTHERN HERITAGE BANCSHARES, INC.	CLEVELAND	TN	15-May-09	P e fe ed Stock w/ Ee c sed Wa ants	\$4,862,000.00	\$0.00	\$5,718,111.14	Redeemed, n full wa ants not outstanding						\$243,000.00		243
44.8,14	SOUTHERN ILLINOIS BANCORP, INC.	CLEVELAND	TN	8-Sep-11						\$4,862,000.00		4,862	\$1,000.00				
44.8,14	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	23-Jan-09	P e fe ed Stock w/ Ee c sed Wa ants	\$5,000,000.00	\$0.00	\$5,955,472.22	Redeemed, n full wa ants not outstanding						\$250,000.00		250
44	SOUTHERN ILLINOIS BANCORP, INC.	CARMI	IL	25-Aug-11						\$5,000,000.00		5,000	\$1,000.00				
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	5-Dec-08	P e fe ed Stock w/ Wa ants	\$9,550,000.00	\$0.00	\$10,804,763.89	Redeemed, n full wa ants outstanding								
	SOUTHERN MISSOURI BANCORP, INC.	POPLAR BLUFF	MO	21-Jul-11						\$9,550,000.00		9,550	\$1,000.00				
8	SOUTHWEST BANCSHARES, INC.	SYLACAUGA	AL	12-Jun-09	P e fe ed Stock w/ Ee c sed Wa ants	\$2,760,000.00	\$2,760,000.00	\$364,796.34	Fu l investment outstanding wa ants outstanding								
11	SOUTHWEST BANCSHARES, INC.	STILLWATER	OK	5-Dec-08	P e fe ed Stock w/ Wa ants	\$70,000,000.00	\$0.00	\$85,247,569.91	Redeemed, n full wa ants not outstanding								
	SOUTHWEST BANCSHARES, INC.	STILLWATER	OK	8-Aug-12						\$70,000,000.00		70,000	\$1,000.00				
44.8,14	SOVEREIGN BANCSHARES, INC.	STILLWATER	OK	29-May-13											\$2,287,197.00		703,753
44.8,14	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	13-Mar-09	P e fe ed Stock w/ Ee c sed Wa ants	\$18,215,000.00	\$0.00	\$21,632,668.61	Redeemed, n full wa ants not outstanding								
	SOVEREIGN BANCSHARES, INC.	DALLAS	TX	22-Sep-11						\$18,215,000.00		18,215	\$1,000.00		\$911,000.00		911
8	SPIRIT BANCORP, INC.	BRISTOW	OK	27-Mar-09	P e fe ed Stock w/ Ee c sed Wa ants	\$30,000,000.00	\$0.00	\$11,803,691.75	Sold, n full wa ants not outstanding								
	SPIRIT BANCORP, INC.	BRISTOW	OK	21-Oct-13						\$9,000,000.00		30,000	\$300.00	(\$21,000,000.00)	\$631,941.75		1,500
	SPIRIT BANCORP, INC.	BRISTOW	OK	6-Jan-14							(\$90,000.00)						
8	ST. JOHNS BANCSHARES, INC.	ST. LOUIS	MO	13-Mar-09	P e fe ed Stock w/ Ee c sed Wa ants	\$3,000,000.00	\$3,000,000.00	\$845,658.00	Fu l investment outstanding wa ants outstanding								
74.8,14	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	24-Apr-09	P e fe ed Stock w/ Ee c sed Wa ants	\$60,000,000.00	\$0.00	\$75,757,163.03	Redeemed, n full wa ants not outstanding								
	STANDARD BANCSHARES, INC.	HICKORY HILLS	IL	22-Feb-13						\$60,000,000.00		12,903,226	\$1,432.56		\$3,000,000.00		
11,61	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	5-Dec-08	P e fe ed Stock w/ Wa ants	\$16,842,000.00	\$0.00	\$42,414,352.50	Redeemed, n full wa ants outstanding								
15,17,44	STATE BANCORP, INC. / VALLEY NATIONAL BANCORP	JERICHO	NY	14-Dec-13						\$16,842,000.00		36,842	\$1,000.00				
15,17,44	STATE BANK OF BARTLEY, THE	BARTLEY	NE	4-Sep-09	Subo d nated Debitent es w/ Ee c sed Wa ants	\$1,697,000.00	\$0.00	\$2,030,299.18	Redeemed, n full wa ants not outstanding						\$51,000.00		51,000
8,11	STATE BANKSHARES, INC.	FARGO	ND	16-Jan-09	P e fe ed Stock w/ Ee c sed Wa ants	\$50,000,000.00	\$0.00	\$58,008,472.23	Redeemed, n full wa ants not outstanding								
	STATE BANKSHARES, INC.	FARGO	ND	12-Aug-09						\$12,500,000.00		12,500	\$1,000.00				
8,36,11	STATE BANKSHARES, INC.	FARGO	ND	29-Jun-11						\$37,500,000.00		37,500					

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	1-Sep-11													
	STEWARDSHIP FINANCIAL CORPORATION	MIDLAND PARK	NJ	26-Oct-11													
11,8,14	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	6-Feb-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$15,568,000.00	\$0.00	\$18,101,553.84	Redeemed, n fu l wa ants not outstand ng							\$107,398.00	133,475
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	12-Jan-11													
	STOCKMENS FINANCIAL CORPORATION	RAPID CITY	SD	16-Mar-11													
8,14	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	23-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$10,973,000.00	\$0.00	\$2,652,816.96	Sold, n full wa ants not outstand ng							\$778,000.00	778
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	26-Mar-13													
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	27-Mar-13													
	STONEBRIDGE FINANCIAL CORP.	WEST CHESTER	PA	9-Apr-13													
15	SUBURBAN ILLINOIS BANKCORP, INC.	ELMHURST	IL	19-Jun-09	Subo d nated Debetur es w/ Exe c sed Wa ants	\$15,000,000.00	\$15,000,000.00	\$2,083,520.25	Fu l nvestment outstand ng wa ants outstand ng								
44	SUMMIT STATE BANK	SANTA ROSA	CA	19-Dec-08	P e fe - ed Stock w/ Wa ants	\$8,500,000.00	\$0.00	\$9,930,625.00	Redeemed, n full wa ants not outstand ng								
	SUMMIT STATE BANK	SANTA ROSA	CA	4-Aug-11													
	SUMMIT STATE BANK	SANTA ROSA	CA	14-Sep-11													
11	SUN BANCORP, INC.	VINELAND	NJ	9-Jan-09	P e fe - ed Stock w/ Wa ants	\$89,310,000.00	\$0.00	\$92,513,970.83	Redeemed, n full wa ants not outstand ng								
	SUN BANCORP, INC.	VINELAND	NJ	8-Apr-09													
	SUN BANCORP, INC.	VINELAND	NJ	27-May-09													
11	SUNTRUST BANKS, INC.	ATLANTA	GA	14-Nov-08	P e fe - ed Stock w/ Wa ants	\$3,500,000,000.00	\$0.00	\$5,448,052,772.51	Redeemed, n full wa ants not outstand ng							\$2,400,000.00	1,620,545
	SUNTRUST BANKS, INC.	ATLANTA	GA	31-Dec-08													
	SUNTRUST BANKS, INC.	ATLANTA	GA	30-Mar-11													
	SUNTRUST BANKS, INC.	ATLANTA	GA	28-Sep-11													
24,49,97	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	5-Dec-08	P e fe - ed Stock w/ Wa ants	\$69,000,000.00	\$0.00	\$4,983,333.33	Cu ently not collect ble								
	SUPERIOR BANCORP INC.	BIRMINGHAM	AL	15-Apr-11													
11,8,14	SURREY BANCORP	MOUNT AIRY	NC	9-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$2,000,000.00	\$0.00	\$2,314,972.22	Redeemed, n fu l wa ants not outstand ng								
	SURREY BANCORP	MOUNT AIRY	NC	29-Dec-10													
11	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	12-Dec-08	P e fe - ed Stock w/ Wa ants	\$300,000,000.00	\$0.00	\$328,991,401.58	Redeemed, n full wa ants not outstand ng								
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	21-Apr-10													
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	22-Dec-10													
	SUSQUEHANNA BANCSHARES, INC.	LITITZ	PA	19-Jan-11													
11,8,14	SV FINANCIAL, INC.	STERLING	IL	10-Apr-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$4,721,382.89	Redeemed, n full wa ants not outstand ng								
	SV FINANCIAL, INC.	STERLING	IL	31-Aug-11													
12,16	SVB FINANCIAL GROUP	SANTA CLARA	CA	12-Dec-08	P e fe - ed Stock w/ Wa ants	\$235,000,000.00	\$0.00	\$253,929,027.78	Redeemed, n full wa ants not outstand ng								
	SVB FINANCIAL GROUP	SANTA CLARA	CA	23-Dec-09													
	SVB FINANCIAL GROUP	SANTA CLARA	CA	16-Jun-10													
15,44,14	SWORD FINANCIAL CORPORATION	HOBICON	WI	8-May-09	Subo d nated Debetur es w/ Exe c sed Wa ants	\$13,644,000.00	\$0.00	\$17,019,233.91	Redeemed, n full wa ants not outstand ng								
	SWORD FINANCIAL CORPORATION	HOBICON	WI	15-Sep-11													
11	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	19-Dec-08	P e fe - ed Stock w/ Wa ants	\$967,870,000.00	\$0.00	\$1,190,614,526.39	Redeemed, n full wa ants not outstand ng								
	SYNOVUS FINANCIAL CORP.	COLUMBUS	GA	26-Jul-13													
8,10,3	SYRINGA BANCORP	BOISE	ID	16-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$8,000,000.00	\$0.00	\$253,122.22	Cu ently not collect ble								
	SYRINGA BANCORP	BOISE	ID	31-Jan-14													
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	21-Nov-08	P e fe - ed Stock w/ Wa ants	\$104,823,000.00	\$0.00	\$120,845,170.80	Sold, n full wa ants not outstand ng								
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	19-Jun-12													
	TAYLOR CAPITAL GROUP	ROSEMONT	IL	18-Jul-12													
15,17,45	TCB CORPORAT ON/COUNTY BANK	GREENWOOD	SC	28-Aug-09	Subo d nated Debetur es w/ Exe c sed Wa ants	\$9,720,000.00	\$0.00	\$11,611,381.34	Redeemed, n fu l wa ants not outstand ng								
	TCB CORPORAT ON/COUNTY BANK	GREENWOOD	SC	8-Sep-11													
8,97,100	TCB HOLDING COMPANY	THE WOODLANDS	TX	16-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$11,730,000.00	\$0.00	\$690,832.08	Cu ently not collect ble								
	TCB HOLDING COMPANY	THE WOODLANDS	TX	13-Dec-13													
11	TCF FINANCIAL CORPORATION	WAVZATA	MN	14-Nov-08	P e fe - ed Stock w/ Wa ants	\$361,172,000.00	\$0.00	\$378,547,699.45	Redeemed, n full wa ants not outstand ng								
	TCF FINANCIAL CORPORATION	WAVZATA	MN	22-Apr-09													
	TCF FINANCIAL CORPORATION	WAVZATA	MN	21-Dec-09													
11,8,14	TCNB FINANCIAL CORP	DAYTON	OH	23-Dec-08	P e fe - ed Stock w/ Exe c sed Wa ants	\$2,000,000.00	\$0.00	\$2,384,611.11	Redeemed, n full wa ants not outstand ng								
	TCNB FINANCIAL CORP	DAYTON	OH	3-Aug-11													
63,97	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	19-Dec-08	P e fe - ed Stock w/ Wa ants	\$30,000,000.00	\$0.00	\$3,233,333.33	Cu ently not collect ble								
	TENNESSEE COMMERCE BANCORP, INC.	FRANKLIN	TN	27-Jan-12													
8,14	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	23-Dec-08	P e fe - ed Stock w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$3,331,713.17	Sold, n full wa ants not outstand ng								
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	26-Apr-13													
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	29-Apr-13													
	TENNESSEE VALLEY FINANCIAL HOLDINGS, INC.	OAK RIDGE	TN	31-May-13													
11	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	16-Jan-09	P e fe - ed Stock w/ Wa ants	\$75,000,000.00	\$0.00	\$82,777,816.21	Redeemed, n full wa ants not outstand ng								
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	13-May-09													
	TEXAS CAPITAL BANCSHARES, INC.	DALLAS	TX	17-Mar-10													
11,8,14	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	9-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$3,981,000.00	\$0.00	\$4,475,307.67	Redeemed, n full wa ants not outstand ng								
	TEXAS NATIONAL BANCORPORATION INC.	JACKSONVILLE	TX	19-May-10													
44,8,14	THE ANB CORPORAT ON	TERRELL	TX	7-Aug-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$20,000,000.00	\$0.00	\$23,234,499.98	Redeemed, n full wa ants not outstand ng								
	THE ANB CORPORAT ON	TERRELL	TX	25-Aug-11													
12,16	THE BANCORP, INC.	WILMINGTON	DE	12-Dec-08	P e fe - ed Stock w/ Wa ants	\$45,220,000.00	\$0.00	\$52,787,673.44	Redeemed, n full wa ants not outstand ng								
	THE BANCORP, INC.	WILMINGTON	DE	10-Mar-10													
	THE BANCORP, INC.	WILMINGTON	DE	8-Sep-10													
8	THE BANK OF CURRITUCK	MOYOCK	NC	6-Feb-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$4,021,000.00	\$0.00	\$1,912,684.00	Sold, n full wa ants not outstand ng								
	THE BANK OF CURRITUCK	MOYOCK	NC	3-Dec-10													
11	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	13-Feb-09	P e fe - ed Stock w/ Wa ants	\$34,000,000.00	\$0.00	\$40,091,342.55	Redeemed, n full wa ants not outstand ng								
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	22-Dec-10													
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	23-Nov-11													
	THE BANK OF KENTUCKY FINANCIAL CORPORATION	CRESTVIEW HILLS	KY	29-May-13													
8,14	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	16-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$20,749,000.00	\$0.00	\$18,023,831.85	Sold, n full wa ants not outstand ng								
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	10-Dec-12													
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Dec-12													
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	11-Jan-13													
	THE BARABOO BANCORPORATION, INC.	BARABOO	WI	9-Jan-09													
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Dec-08	P e fe - ed Stock w/ Wa ants	\$5,448,000.00	\$0.00	\$6,902,866.33	Redeemed, n full wa ants not outstand ng								
	THE CONNECTICUT BANK AND TRUST COMPANY	HARTFORD	CT	19-Apr-12													
44	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	19-Dec-08	P e fe - ed Stock w/ Wa ants	\$9,090,000.00	\$0.00	\$10,309,575.00	Redeemed, n full wa ants not outstand ng								
	THE ELMIRA SAVINGS BANK, FSB	ELMIRA	NY	25-Aug-11													
11	THE FIRST BANCORP, INC.	DANMAR SCOTTA	ME	9-Jan-09	P e fe - ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$29,332,986.11	Redeemed, n full wa ants not outstand ng								
	THE FIRST BANCORP, INC.	DANMAR SCOTTA	ME	24-Aug-11													
	THE FIRST BANCORP, INC.	DANMAR SCOTTA	ME														

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
11	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	31-Dec-08	P efe ed Stock w/ Wa ants	\$7,579,200,000.00	\$0.00	\$8,320,638,950.83	Redeemed, n full wa ants not outstand ng								
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	10-Feb-10							75,792	\$100,000.00					
	THE PNC FINANCIAL SERVICES GROUP, INC.	PITTSBURGH	PA	5-May-10												\$320,372,284.16	16,885,192
44.8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	20-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,450,000.00	\$0.00	\$6,474,752.14	Redeemed, n full wa ants not outstand ng							\$273,000.00	273
8,14	THE PRIVATE BANK OF CALIFORNIA	LOS ANGELES	CA	1-Sep-11													
	THE QUEENSBOROUGH COMPANY	LOU SVILLE	GA	9-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$13,065,246.00	Sold, n full wa ants not outstand ng	\$5,450,000.00		5,450	\$1,000.00				
	THE QUEENSBOROUGH COMPANY	LOU SVILLE	GA	8-Ma -13						\$244,225.00		250	\$976.90	(\$5,775.00)		\$4,806.45	5
	THE QUEENSBOROUGH COMPANY	LOU SVILLE	GA	11-Ma -13						\$11,478,575.00		11,750	\$976.90	(\$271,425.00)		\$571,967.55	595
	THE QUEENSBOROUGH COMPANY	LOU SVILLE	GA	9-Apr -13							(\$117,228.00)						
8,18,21,44	THE VICTORY BANCORP, INC.	JIMERICK	PA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$541,000.00	\$0.00	\$2,322,183.20	Redeemed, n full wa ants not outstand ng								
	THE VICTORY BANCORP, INC.	JIMERICK	PA	11-Dec-09		\$1,565,000.00											
	THE VICTORY BANCORP, INC.	JIMERICK	PA	22-Sep-11													
8,21	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	23-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$5,677,000.00	\$0.00	\$6,449,130.64	Sold, n full wa ants not outstand ng							\$61,000.00	61
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	8-Nov-12						\$1,165,528.32		1,312	\$888.40	(\$146,471.68)			
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	9-Nov-12						\$3,877,694.40		4,365	\$888.40	(\$487,308.60)		\$282,284.64	284
	THREE SHORES BANCORPORATION, INC.	ORLANDO	FL	11-Jan-13							(\$50,432.20)						
	TIB FINANCIAL CORP.	NAPLES	FL	5-Dec-08	P efe ed Stock w/ Wa ants	\$37,000,000.00	\$0.00	\$13,444,359.59	Sold, n full wa ants not outstand ng								
	TIB FINANCIAL CORP.	NAPLES	FL	30-Sep-10						\$12,119,637.37		12,120	\$1,000.00	(\$24,880,362.63)		\$40,000.00	1,106,389
	TIDELANDS BANCSHARES, INC.	MT. PLEASANT	SC	19-Dec-08	P efe ed Stock w/ Wa ants	\$14,448,000.00	\$14,448,000.00	\$1,195,973.33	Fu l investment outstand ng wa ants outstand ng								
8,47,97	TIFTON BANKING COMPANY	TIFTON	GA	17-Apr -09	P efe ed Stock w/ Exe c sed Wa ants	\$3,800,000.00	\$0.00	\$223,208.00	Cu ently not collect ble								
	TIFTON BANKING COMPANY	TIFTON	GA	12-Nov-10													
	TIFTON BANKING COMPANY	TIFTON	GA	23-Dec-08													
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	23-Dec-08	P efe ed Stock w/ Wa ants	\$16,641,000.00	\$0.00	\$18,857,818.52	Sold, n full wa ants not outstand ng								
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	8-Nov-12						\$3,290,437.50		3,815	\$862.50	(\$524,562.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	9-Nov-12						\$1,580,962.50		1,831	\$862.50	(\$252,037.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	13-Nov-12						\$0,481,462.50		10,993	\$862.50	(\$1,511,537.50)			
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13							(\$143,528.63)						
	TIMBERLAND BANCORP, INC.	HOQUIAM	WA	11-Jan-13												\$1,301,856.00	370,899
11.8,14	TIPTONKA BANCSHARES, INC.	TIPTONKA	IA	3-Apr -09	P efe ed Stock w/ Exe c sed Wa ants	\$2,117,000.00	\$0.00	\$2,569,490.36	Redeemed, n full wa ants not outstand ng								
	TIPTONKA BANCSHARES, INC.	TIPTONKA	IA	4-Apr -12												\$106,000.00	106
8	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	6-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$4,000,000.00	\$0.00	\$5,210,672.22	Redeemed, n full wa ants not outstand ng								
	TODD BANCSHARES, INC.	HOPKINSVILLE	KY	25-Sep-13						\$4,000,000.00		4,000	\$1,000.00			\$200,000.00	200
45	TOWNEBANK	PORTSMOUTH	VA	12-Dec-08	P efe ed Stock w/ Wa ants	\$76,458,000.00	\$0.00	\$88,577,166.67	Redeemed, n full wa ants not outstand ng								
	TOWNEBANK	PORTSMOUTH	VA	22-Sep-11						\$76,458,000.00		76,458	\$1,000.00				
	TOWNEBANK	PORTSMOUTH	VA	15-May-13												\$1,500,000.00	554,330
8	TREATY OAK BANCORP, INC.	AUSTIN	TX	16-Jan-09	P efe ed Stock w/ Wa ants	\$3,268,000.00	\$0.00	\$842,415.03	Sold, n full wa ants not outstand ng								
	TREATY OAK BANCORP, INC.	AUSTIN	TX	15-Feb-11						\$500,000.00		3,118	\$155.47	(\$2,618,000.00)			
	TREATY OAK BANCORP, INC.	AUSTIN	TX	21-Dec-12						\$150,000.00		150,000	\$1.00				
44.8,14	TRIAD BANCORP, INC.	FRENTENAC	MD	27-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$3,700,000.00	\$0.00	\$4,386,324.66	Redeemed, n full wa ants not outstand ng								
	TRIAD BANCORP, INC.	FRENTENAC	MD	22-Sep-11						\$3,700,000.00		3,700	\$1,000.00			\$185,000.00	185
44.8,14	TRI-COUNTY FINANCIAL CORPORAT ON	WALDORF	MD	19-Dec-08	P efe ed Stock w/ Exe c sed Wa ants	\$15,540,000.00	\$0.00	\$18,653,115.75	Redeemed, n full wa ants not outstand ng								
	TRI-COUNTY FINANCIAL CORPORAT ON	WALDORF	MD	22-Sep-11						\$15,540,000.00		15,540	\$1,000.00			\$777,000.00	777
8,14	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	27-Ma -09	P efe ed Stock w/ Exe c sed Wa ants	\$35,539,000.00	\$0.00	\$34,644,476.74	Sold, n full wa ants not outstand ng								
	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	7-Aug-12						\$2,639,379.50		3,518	\$750.20	(\$878,620.50)		\$163,062.90	175
	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	9-Aug-12						\$7,038,845.90		9,382	\$750.20	(\$2,341,154.50)		\$1,300,076.05	1,396
	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	10-Aug-12						\$16,984,909.75		22,638	\$750.20	(\$5,654,090.25)		\$391,048.53	206
	TRINITY CAPITAL CORPORAT ON	LOS ALAMOS	NM	11-Sep-12							(\$266,631.35)						
11.8,9	TRI-STATE BANK OF MEMPH S	MEMPHIS	TN	3-Apr -09	P efe ed Stock	\$2,795,000.00	\$0.00	\$2,985,215.11	Redeemed, n full wa ants not outstand ng								
	TRI-STATE BANK OF MEMPH S	MEMPHIS	TN	13-Aug-10						\$2,795,000.00		2,795	\$1,000.00				
11.8	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	27-Feb-09	P efe ed Stock w/ Exe c sed Wa ants	\$23,000,000.00	\$0.00	\$28,642,402.33	Redeemed, n full wa ants not outstand ng								
	TRISTATE CAPITAL HOLDINGS, INC.	PITTSBURGH	PA	26-Sep-12						\$23,000,000.00		23,000	\$1,000.00			\$1,150,000.00	1,150
8,14,18	TRISUMMIT BANK	KINGSPORT	TN	3-Apr -09	P efe ed Stock w/ Wa ants	\$2,765,000.00	\$0.00	\$6,496,417.16	Sold, n full wa ants not outstand ng								
	TRISUMMIT BANK	KINGSPORT	TN	22-Dec-09		\$4,237,000.00											
	TRISUMMIT BANK	KINGSPORT	TN	29-Nov-12						\$5,251,500.00		7,002	\$750.00	(\$1,750,500.00)		\$124,665.75	138
	TRISUMMIT BANK	KINGSPORT	TN	11-Jan-13							(\$52,515.00)						
11	TRUSTMARK CORPORATION	JACKSON	MS	21-Nov-08	P efe ed Stock w/ Wa ants	\$215,000,000.00	\$0.00	\$236,287,500.00	Redeemed, n full wa ants not outstand ng								
	TRUSTMARK CORPORATION	JACKSON	MS	9-Dec-09						\$215,000,000.00		215,000	\$1,000.00				
	TRUSTMARK CORPORATION	JACKSON	MS	30-Dec-09												\$10,000,000.00	1,647,931
44.8,14	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	29-May-09	P efe ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$14,075,133.27	Redeemed, n full wa ants not outstand ng								
	TWO RIVERS FINANCIAL GROUP, INC.	BURLINGTON	IA	1-Sep-11						\$12,000,000.00		12,000	\$1,000.00			\$600,000.00	60
11	U.S. BANCORP	MINNEAPOLIS	MN	14-Nov-08	P efe ed Stock w/ Wa ants	\$6,599,000,000.00	\$0.00	\$6,933,220,416.67	Redeemed, n full wa ants not outstand ng								
	U.S. BANCORP	MINNEAPOLIS	MN	17-Jun-09						\$6,599,000,000.00		6,599,000	\$1,000.00				
	U.S. BANCORP	MINNEAPOLIS	MN	15-Jul-09												\$139,000,000.00	32,679,102
8	U.S. CENTURY BANK	MIAMI	FL	7-Aug-09	P efe ed Stock w/ Exe c sed Wa ants	\$50,236,000.00	\$50,236,000.00	\$745,311.72	Full investment outstand ng wa ants outstand ng								
44.8,14	UBT BANCSHARES, INC.	MARYSVILLE	KS	30-Jan-09	P efe ed Stock w/ Exe c sed Wa ants	\$8,950,000.00	\$0.00	\$10,634,911.78	Redeemed, n full wa ants not outstand ng	\$8,950,000.00		8,950	\$1,000.00			\$450,000.00	45
22,97	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	14-Nov-08	P efe ed Stock w/ Wa ants	\$298,737,000.00	\$0.00	\$7,509,920.07	Cu ently not collect ble								
	UCBH HOLDINGS INC.	SAN FRANCISCO	CA	6-Nov-09										(\$298,737,000.00)			
12,16	UMPQUA HOLDINGS CORP.	PORTLAND	OR	14-Nov-08	P efe ed Stock w/ Wa ants	\$214,181,000.00	\$0.00	\$232,156,554.58	Redeemed, n full wa ants not outstand ng								
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	17-Feb-10						\$214,181,000.00		214,181	\$1,000.00				
	UMPQUA HOLDINGS CORP.	PORTLAND	OR	31-Ma -10												\$4,500,000.00	1,110,898
8,14,18,44,45	UNION BANK & TRUST COMPANY	OXFORD	NC	1-May-09	P efe ed Stock w/ Wa ants	\$3,194,000.00	\$0.00	\$7,031,291.65	Redeemed, n full wa ants not outstand ng								
	UNION BANK & TRUST COMPANY	OXFORD	NC	18-Dec-09		\$2,997,000.00											
	UNION BANK & TRUST COMPANY	OXFORD	NC	22-Sep-11						\$6,191,000.00		6,191	\$1,000.00			\$160,000.00	160
8,17,11	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	29-Dec-09	P efe ed Stock w/ Exe c sed Wa ants	\$2,179,000.00	\$0.00	\$2,639,873.33	Redeemed, n full wa ants not outstand ng								
	UNION FINANCIAL CORPORATION	ALBUQUERQUE	NM	25-Jul-12						\$600,000.							

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>2</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
	UNITY BANCORP, INC.	CLINTON	NI	28-Aug-13												\$2,707,314.00	764,778
8	UNIVERSAL BANCORP	BLOOMFIELD	IN	22-May-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$9,900,000.00	\$0.00	\$12,066,668.65	Sold, n full wa ants not outstand ng								
	UNIVERSAL BANCORP	BLOOMFIELD	IN	8-Aug-13						\$237,527.50		250	\$950.10	(\$12,472.50)			
	UNIVERSAL BANCORP	BLOOMFIELD	IN	12-Aug-13						\$9,168,561.50		9,650	\$950.10	(\$481,438.50)	\$476,573.62	495	
11.9,15	UNIVERSITY FINANCIAL CORP	ST. PAUL	MN	19-Jun-09	Subo d nated Debenru es	\$11,926,000.00	\$0.00	\$12,948,886.40	Redeemed, n full wa ants not outstand ng								
	UNIVERSITY FINANCIAL CORP.	ST. PAUL	MN	30-Jul-10						\$11,926,000.00		11,926,000	\$1.00				
8	US METRO BANK	GARDEN GROVE	CA	6-Feb-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$2,861,000.00	\$2,861,000.00	\$432,678.00	Fu l v estment outstand ng wa ants outstand ng								
11.8	UWHARRIE CAPITAL CORP	ALEBEMABLE	NC	23-Dec-08	P e fe - ed Stock w/ Exe c sed Wa ants	\$10,000,000.00	\$0.00	\$12,916,040.83	Redeemed, n full wa ants not outstand ng								
	UWHARRIE CAPITAL CORP	ALEBEMABLE	NC	3-Apr-13						\$7,742,000.00		7,742	\$1,000.00		\$500,000.00	500	
	UWHARRIE CAPITAL CORP	ALEBEMABLE	NC	16-Oct-13						\$2,258,000.00		2,258	\$1,000.00				
11.8,14	VALLEY COMMERCE BANCORP	V SALLA	CA	30-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$7,700,000.00	\$0.00	\$9,403,400.50	Redeemed, n full wa ants not outstand ng								
	VALLEY COMMERCE BANCORP	VISALIA	CA	21-Ma -12						\$7,700,000.00		7,700	\$1,000.00		\$385,000.00	385	
8	VALLEY COMMUNITY BANK	PLEASANTON	CA	9-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$5,500,000.00	\$0.00	\$2,947,090.75	Sold, n full wa ants not outstand ng								
	VALLEY COMMUNITY BANK	PLEASANTON	CA	21-Oct-13						\$2,296,800.00		5,500	\$417.60	(\$3,203,200.00)	\$45,815.25	275	
	VALLEY COMMUNITY BANK	PLEASANTON	CA	6-Jan-14													
11	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	12-Dec-08	P e fe - ed Stock w/ Wa ants	\$16,019,000.00	\$0.00	\$21,311,670.48	Redeemed, n full wa ants not outstand ng								
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Nov-12						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	20-Feb-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	15-May-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	14-Aug-13						\$1,600,000.00		1,600	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	16-Oct-13						\$9,619,000.00		9,619	\$1,000.00				
	VALLEY FINANCIAL CORPORATION	ROANOKE	VA	13-Nov-13											\$1,547,891.58	344,742	
8,44,14	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	18-Dec-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$1,300,000.00	\$0.00	\$1,489,774.73	Redeemed, n full wa ants not outstand ng								
	VALLEY FINANCIAL GROUP, LTD.	SAGINAW	MI	22-Sep-11						\$1,300,000.00		1,300	\$1,000.00		\$65,000.00	65	
11	VALLEY NAT ONAL BANCORP	WAYNE	NJ	14-Nov-08	P e fe - ed Stock w/ Wa ants	\$300,000,000.00	\$0.00	\$318,400,781.94	Redeemed, n full wa ants not outstand ng								
	VALLEY NAT ONAL BANCORP	WAYNE	NJ	3-Jan-09						\$75,000,000.00		75,000	\$1,000.00				
	VALLEY NAT ONAL BANCORP	WAYNE	NJ	23-Sep-09						\$125,000,000.00		125,000	\$1,000.00				
	VALLEY NAT ONAL BANCORP	WAYNE	NJ	23-Dec-09						\$100,000,000.00		100,000	\$1,000.00				
	VALLEY NAT ONAL BANCORP	WAYNE	NJ	24-May-10											\$5,421,615.27	2,532,542	
8,41,44	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	26-Jun-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$3,000,000.00	\$0.00	\$3,503,795.81	Redeemed, n full wa ants not outstand ng								
	VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY)	DALLAS	TX	25-Aug-11						\$3,000,000.00		3,000	\$1,000.00		\$150,000.00	150	
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	14-May-08													
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	19-Nov-13	P e fe - ed Stock w/ Wa ants	\$14,738,000.00	\$0.00	\$6,933,870.05	Sold, n full wa ants outstand ng								
	VILLAGE BANK AND TRUST FINANCIAL CORP.	MIDLOTHIAN	VA	6-Jan-14						\$5,672,361.44		14,738	\$384.90	(\$9,065,638.56)			
11	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	12-Dec-08	P e fe - ed Stock w/ Wa ants	\$71,000,000.00	\$0.00	\$118,453,138.89	Redeemed, n full wa ants not outstand ng								
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	11-Dec-12						\$71,000,000.00		71,000	\$1,000.00				
	VIRGINIA COMMERCE BANCORP, INC.	ARLINGTON	VA	31-Jan-14											\$33,263,000.00	2,696,203	
8,17	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$4,700,000.00	\$0.00	\$3,694,442.50	Sold, n full wa ants not outstand ng								
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	8-Aug-13						\$325,353.86		533	\$610.40	(\$207,646.14)			
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Aug-13						\$2,543,620.14		4,167	\$610.40	(\$1,623,379.86)	\$63,481.25	143	
	VIRGINIA COMPANY BANK	NEWPORT NEWS	VA	12-Sep-13													
11.8,14	VISION BANK - TEXAS	RICHARDSON	TX	24-Apr-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$1,500,000.00	\$0.00	\$1,898,258.59	Redeemed, n full wa ants not outstand ng								
	VISION BANK - TEXAS	RICHARDSON	TX	28-Dec-12						\$787,500.00		788	\$1,000.00				
	VISION BANK - TEXAS	RICHARDSON	TX	10-Jul-13						\$712,500.00		713	\$1,000.00		\$75,000.00	75	
	VIST FINANCIAL CORP.	WYOM SING	PA	19-Dec-08	P e fe - ed Stock w/ Wa ants	\$25,000,000.00	\$0.00	\$30,710,646.33	Redeemed, n full wa ants not outstand ng								
	VIST FINANCIAL CORP.	WYOM SING	PA	1-Aug-12						\$25,000,000.00		25,000	\$1,000.00		\$1,189,813.00	367,984	
45,8,14	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	30-Jan-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$110,000,000.00	\$0.00	\$131,236,874.33	Redeemed, n full wa ants not outstand ng								
	W.T.B. FINANCIAL CORPORATION	SPOKANE	WA	15-Sep-11						\$110,000,000.00		110,000	\$1,000.00		\$5,500,000.00	5,500	
8,17,11	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	11-Dec-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$12,000,000.00	\$0.00	\$14,731,826.23	Redeemed, n full wa ants not outstand ng								
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	4-Apr-12						\$3,000,000.00		3,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	30-Jan-13						\$4,000,000.00		4,000	\$1,000.00				
	WACHUSETT FINANCIAL SERVICES, INC.	CLINTON	MA	23-Apr-14						\$5,000,000.00		5,000	\$1,000.00		\$478,000.00	478	
11	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	19-Dec-08	P e fe - ed Stock w/ Wa ants	\$22,000,000.00	\$0.00	\$23,592,311.11	Redeemed, n full wa ants not outstand ng								
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	24-Nov-09						\$22,000,000.00		22,000	\$1,000.00				
	WAINWRIGHT BANK & TRUST COMPANY	BOSTON	MA	16-Dec-09											\$568,700.00	390,071	
11,16	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	16-Jan-09	P e fe - ed Stock w/ Wa ants	\$26,380,000.00	\$0.00	\$30,628,344.45	Redeemed, n full wa ants not outstand ng								
	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	12-Jan-11						\$26,380,000.00		26,380	\$1,000.00				
	WASHINGTON BANKING COMPANY	DAK HARBOR	WA	2-Ma -11											\$1,625,000.00	246,082	
11	WASHINGTON FEDERAL, INC.	SEATTLE	WA	14-Nov-08	P e fe - ed Stock w/ Wa ants	\$200,000,000.00	\$0.00	\$220,749,985.18	Redeemed, n full wa ants not outstand ng								
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	27-May-09						\$200,000,000.00		200,000	\$1,000.00				
	WASHINGTON FEDERAL, INC.	SEATTLE	WA	15-Ma -10											\$15,388,874.07	1,707,456	
8,18,21,44	WASHINGTONFR RST BANKSHARES, INC.	RESTON	VA	30-Jan-09	P e fe - ed Stock w/ Wa ants	\$6,633,000.00	\$0.00	\$15,317,317.86	Redeemed, n full wa ants not outstand ng								
	WASHINGTONFR RST BANKSHARES, INC.	RESTON	VA	30-Oct-09						\$6,842,000.00							
	WASHINGTONFR RST BANKSHARES, INC.	RESTON	VA	4-Aug-11						\$13,475,000.00		13,475	\$1,000.00		\$332,000.00	332	
8,17	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Jun-09	P e fe - ed Stock w/ Exe c sed Wa ants	\$5,625,000.00	\$0.00	\$6,398,893.44	Sold, n full wa ants not outstand ng								
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	6-Feb-13						\$4,831,002.80		5,212	\$926.90	(\$380,997.20)	\$18,644.66	19	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	7-Feb-13						\$92,690.00		100	\$926.90	(\$7,310.00)	\$147,194.69	150	
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	8-Feb-13						\$290,119.70		313	\$926.90	(\$22,880.30)			
	WAUKESHA BANKSHARES, INC.	WAUKESHA	WI	26-Ma -13													
11	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	21-Nov-08	P e fe - ed Stock w/ Wa ants	\$400,000,000.00	\$0.00	\$457,333,286.51	Redeemed, n fu l wa ants not outstand ng								
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	3-Ma -10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	13-Oct-10						\$100,000,000.00		100,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORATION	WATERBURY	CT	29-Dec-10						\$200,000,000.00		200,000	\$1,000.00				
	WEBSTER FINANCIAL CORPORAT ON	WATERBURY	CT	8-Jan-11												\$20,388,842.06	3,282,276
11	WELLS FARGO & CO.	MINNEAPOLIS	MN	28-Oct-08	P e fe - ed Stock w/ Wa ants	\$25,000,000,000.00	\$0.00	\$27,281,347,113.95	Redeemed, n full wa ants not outstand ng								
	WELLS FARGO & CO.	MINNEAPOLIS	MN	23-Dec-09						\$25,00							

FootNote	Institution Name	City	State	Date	Original Investment Type <sup>1</sup>	Original Investment Amount	Outstanding Investment	Total Cash Back <sup>2</sup>	Investment Status*	Capital Repayment / Disposition / Auction <sup>3,5</sup>				(Realized Loss) / (Write-off)	Gain <sup>5</sup>	Warrant Proceeds	
										Amount	(Fee) <sup>4</sup>	Shares	Avg. Price			Amount	Shares
8	WHITE RIVER BANCSHARES COMPANY	FAYETTEVILLE	AR	20-Feb-09	P efe ed Stock w/ Ee c sed Wa ants	\$16,800,000.00	\$16,800,000.00	\$1,589,583.00	Fu l investment outstand ng wa ants outstand ng								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	19-Dec-08	P efe ed Stock w/ Wa ants	\$300,000,000.00	\$0.00	\$343,733,333.33	Redeemed, n full wa ants not outstand ng								
	WHITNEY HOLDING CORPORATION	NEW ORLEANS	LA	3-Jun-11						\$300,000,000.00		300,000	\$1,000.00			\$6,900,000.00	2,631,579
11	W LMINGTON TRUST CORPORATION / M&T BANK CORPORAT ON	W LMINGTON	DE	12-Dec-08	P efe ed Stock w/ Wa ants	\$330,000,000.00	\$0.00	\$369,920,833.33	Redeemed, n full wa ants outstand ng								
	W LMINGTON TRUST CORPORATION / M&T BANK CORPORAT ON	W LMINGTON	DE	13-May-11						\$330,000,000.00		330,000	\$1,000.00				
	W LSHIRE BANCORP, INC.	LOS ANGELES	CA	12-Dec-08	P efe ed Stock w/ Wa ants	\$62,158,000.00	\$0.00	\$68,809,170.52	Sold, n full wa ants not outstand ng								
	W LSHIRE BANCORP, INC.	LOS ANGELES	CA	3-Apr-12						\$58,646,694.58	(\$879,700.42)	62,158	\$943.50	(\$3,511,305.42)			
	WILSHIRE BANCORP, INC.	LOS ANGELES	CA	20-Jun-12												\$760,000.00	949,460
11	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	19-Dec-08	P efe ed Stock w/ Wa ants	\$250,000,000.00	\$0.00	\$300,704,730.81	Redeemed, n fu l wa ants not outstand ng								
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	22-Dec-10						\$250,000,000.00		250,000	\$1,000.00				
	WINTRUST FINANCIAL CORPORATION	LAKE FOREST	IL	14-Feb-11												\$25,600,564.15	1,643,295
8,14	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	15-May-09	P efe ed Stock w/ Ee c sed Wa ants	\$2,720,000.00	\$0.00	\$2,780,391.21	Sold, n full wa ants not outstand ng								
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	24-Jun-13						\$2,343,851.20		2,720	\$861.70	(\$376,148.80)		\$90,940.00	136
	WORTHINGTON FINANCIAL HOLDINGS, INC.	HUNTSVILLE	AL	26-Jul-13							(\$24,999.99)						
	WSFS FINANCIAL CORPORATION	W LMINGTON	DE	23-Jan-09	P efe ed Stock w/ Wa ants	\$52,625,000.00	\$0.00	\$57,640,856.64	Sold, n full wa ants not outstand ng								
	WSFS FINANCIAL CORPORATION	W LMINGTON	DE	3-Apr-12						\$48,157,663.75	(\$722,364.98)	52,625	\$915.10	(\$4,467,336.25)			
	WSFS FINANCIAL CORPORATION	W LMINGTON	DE	12-Sep-12												\$1,800,000.00	175,105
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	16-Jan-09	P efe ed Stock w/ Wa ants	\$36,000,000.00	\$0.00	\$52,383,419.85	Sold, n full wa ants not outstand ng								
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	24-Jul-09		\$13,312,000.00											
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	18-Sep-12						\$44,149,056.00	(\$662,235.84)	49,312	\$893.00	(\$5,162,944.00)			
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	10-Jun-13												\$55,677.00	91,178
	YADKIN VALLEY FINANCIAL CORPORATION / YADKIN FINANCIAL CORPORAT ON	ELKIN	NC	11-Jun-13												\$20,000.00	128,663
45,8,14	YORK TRADITIONS BANK	YORK	PA	24-Apr-09	P efe ed Stock w/ Ee c sed Wa ants	\$4,871,000.00	\$0.00	\$5,705,022.14	Redeemed, n full wa ants not outstand ng								
	YORK TRADITIONS BANK	YORK	PA	14-Jul-11						\$4,871,000.00		4,871	\$1,000.00			\$244,000.00	244
11	ZIONS BANCORPORATION	SALT LAKE CITY	UT	14-Nov-08	P efe ed Stock w/ Wa ants	\$1,400,000,000.00	\$0.00	\$1,661,027,529.62	Redeemed, n full wa ants not outstand ng								
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	28-Mar-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	26-Sep-12						\$700,000,000.00		700,000	\$1,000.00				
	ZIONS BANCORPORATION	SALT LAKE CITY	UT	5-Dec-12												\$7,666,418.51	5,789,909
	<b>TOTALS</b>					<b>\$204,894,726,320.00</b>	<b>\$1,698,605,601.88</b>	<b>\$225,238,587,618.82</b>		<b>\$198,312,190,313.86</b>	<b>(\$36,237,564.74)</b>			<b>(\$4,883,930,404.26)</b>	<b>\$6,897,842,268.84</b>	<b>\$7,958,439,900.51</b>	



**Footnote****Footnote Description**

- 1 All pricing is at par.
- 2 Total Cash Back includes net capital repayments, interest and dividends, warrant proceeds, and other income (less expenses).
- 3 Capital Repayments includes gross capital repayments, gross auction proceeds, exchanges into CDCI, and SBLF fundings.
- 4 Includes: (i) placement fees in private auctions of a CPP issuer's securities where Treasury pays placement fees to the placement agents in an amount equal to a minimum of \$50,000 (per issuer) or 1.00% of gross aggregate proceeds for each security and (ii) unreimbursed underwriting fees in public offerings. Placement fees in private auctions are paid approximately one month after settlement.
- 5 Net proceeds from sales and auctions can be calculated by adding the "Amount" and "(Fee)" columns under the "Capital Repayment / Disposition / Auction" plus any amount in the "Gain" column. Note that "(Fee)" is a negative number.
- 6 This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
- 7 The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 8 Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 9 To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 10 Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 11 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 12 Redemption pursuant to a qualified equity offering.
- 13 This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 14 The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 15 Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 16 In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 17 This institution participated in the expansion of CPP for small banks.
- 18 This institution received an additional investment through the expansion of CPP for small banks.
- 19 Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 20 On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 21 This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 22 As of the date of this report, this institution is in bankruptcy proceedings.

**Footnote****Footnote Description**

- <sup>23</sup> On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met.
- <sup>24</sup> On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.
- <sup>25</sup> On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment.
- <sup>26</sup> On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- <sup>27</sup> On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- <sup>28</sup> On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- <sup>29</sup> On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. On 8/30/13, Treasury completed the sale of the MCP and warrant to Independent pursuant to the terms of such agreement.
- <sup>30</sup> Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- <sup>31</sup> On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

**Footnote****Footnote Description**

- 32 On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 33 On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 34 On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings.
- 35 On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant.
- 36 This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 37 At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 38 On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 39 Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.
- 40 On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 41 As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011.
- 42 As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

**Footnote****Footnote Description**

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- 43 On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.
- 44 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 45 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.
- 46 On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 47 On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 48 On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 49 On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 50 On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 51 On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 52 On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 53 On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011.
- 54 As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.
- 55 On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 56 Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.
- 57 On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 58 As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011.
- 59 As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011.

**Footnote****Footnote Description**

- 60 On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012.
- 61 As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012.
- 62 On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents.
- 63 On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 64 On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 65 On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan.
- 66 On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 67 As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012.
- 68 On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 69 On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement.
- 70 On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 71 On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 72 On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012.
- 73 On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware.
- 74 On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC.
- 75 On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

**Footnote****Footnote Description**

- 76 On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement.
- 77 In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012.
- 78 On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon.
- 79 On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012.
- 80 On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012.
- 81 In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13.
- 82 On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction.
- 83 On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013.
- 84 On 8/14/2013, Treasury sold its CPP preferred stock issued by Florida Bank Group, Inc. ("FBG") back to FBG for an aggregate purchase price of \$8,000,000, pursuant to the terms of the agreement between Treasury and FBG entered into on 2/12/13.
- 85 On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN.
- 86 On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic.
- 87 On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto.
- 88 On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013.
- 89 As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013.
- 90 As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013.

**Footnote****Footnote Description**

- 91 On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
- 92 On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana.
- 93 On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. The sale was completed on 10/01/2013.
- 94 On 8/12/2013, Anchor BanCorp Wisconsin Inc. ( "Anchor") filed a voluntary petition for Chapter 11 protection in the U.S. Bankruptcy Court for the Western District of Wisconsin to implement a "pre-packaged" Plan of Reorganization in order to facilitate the restructuring of Anchor. On 9/27/ 2013, the Plan of Reorganization became effective in accordance with its terms, pursuant to which (i) Treasury's preferred stock was exchanged for 60,000,000 shares of common stock (the "Common Stock") and (ii) Treasury's warrant was cancelled. On 9/27/2013, Treasury sold the Common Stock to purchasers pursuant to securities purchase agreements entered into on 9/19/2013.
- 95 On 7/5/2013, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas.
- 96 On 8/22/2013, Treasury exchanged its preferred stock in Broadway Financial Corporation for 10,146 shares of common stock equivalent representing (i) 50% of the liquidation preference of the preferred stock, plus (ii) 100% of previously accrued and unpaid dividends on the preferred stock (\$2,646,000). The common stock equivalent will be converted to common stock upon the receipt of certain shareholder approvals.
- 97 This institution has entered into bankruptcy or receivership. For a full list of institutions that have entered bankruptcy or receivership and Treasury's remaining investments, reference appendices B and C in the section titled "Capital Purchase Program Institutions" in the most recent report to congress found on Treasury's website: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Monthly-Report-to-Congress.aspx>.
- 98 On 10/30/2013, Treasury entered into an agreement with Monarch Community Bancorp, Inc. (Monarch) to exchange Treasury's CPP warrant and \$6,785,000 of preferred stock for common stock. The exchange was subject to the fulfillment by Monarch of certain conditions, including the satisfactory completion of a capital plan. On 11/15/2013, the exchange of the CPP warrant and preferred stock for common stock was completed and Treasury sold such common stock to purchasers pursuant to securities purchase agreements dated as of 11/15/2013.
- 99 On 12/5/2013, Treasury's 10,146 shares of common stock equivalent in Broadway Financial converted to 10,146,000 shares of common stock.
- 100 On 12/13/2013, Texas Community Bank, National Association, The Woodlands, Texas, the banking subsidiary of TCB Holding Company, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 101 As a result of a reincorporation merger of Community Bankers Trust Corporation, a Delaware corporation (CBTC Delaware) into Community Bankers Trust Corporation, a Virginia corporation (CBTC Virginia), the outstanding preferred stock and warrant issued by CBTC Delaware were exchanged for a like amount of securities issued by CBTC Virginia, pursuant to the terms of an agreement among Treasury, CBTC Delaware and CBTC Virginia entered into on 1/1/14.
- 102 On 10/15/13, Treasury entered into a securities purchase agreement with First-Citizens Bank & Trust Company (FCBTC) and 1st Financial Services Corporation (FFSC) pursuant to which Treasury agreed to sell to FCBTC the CPP preferred stock and warrant issued by FFSC, subject to the conditions specified in such agreement. The sale was completed on 12/31/2013.
- 103 On 1/31/2014, Syringa Bank, Boise, Idaho, the banking subsidiary of Syringa Bancorp, was closed by the Idaho Department of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.
- 104 On 4/1/2014, pursuant to the terms of the merger of Alaska Pacific Bancshares, Inc. with Northrim Bancorp, Inc., Treasury received \$2,370,908.26 for the warrants that had been issued to Treasury by Alaska Pacific Bancshares, Inc.
- 105 On 4/18/2014, Treasury entered into an agreement with Bank of the Carolinas Corporation ("BCAR") pursuant to which Treasury agreed to sell its CPP preferred stock and warrant back to BCAR at a discount subject to the satisfaction of the conditions specified in the agreement.
- 106 On 4/24/2014, Treasury sold all of its preferred stock issued by Bankers' Bank of the West Bancorp, Inc. (BBW) to private investors for total proceeds of \$13.5million, pursuant to securities purchase agreements dated as of April 21, 2014. BBW paid all accrued and unpaid dividends on the preferred stock as of April 24, 2014.

**Footnote****Footnote Description**

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- 107 On 4/25/2014, Treasury entered into a securities purchase agreement with Provident Community Bankshares, Inc. (PCBS) and Park Sterling Corporation (Park Sterling) pursuant to which Treasury agreed to sell to Park Sterling the CPP preferred stock and warrant issued by PCBS, subject to the conditions specified in such agreement. The sale was completed on 4/30/2014.
- 108 On 4/24/2014, Idaho Bancorp filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Idaho.
- 109 On 4/30/2014, Treasury completed the exchange of its Northern States Financial Corporation preferred stock for common stock, pursuant to an exchange agreement, dated as of 4/29/2014, with Northern States Financial Corporation, and immediately sold the resulting Northern States Financial Corporation common stock, pursuant to securities purchase agreements, each dated as of 4/29/14, with Blue Pine Financial Opportunities Fund II, LP, EJF Sidecar Fund, Series LLC, Endeavour Regional Bank Opportunities Fund L.P., Endeavour Regional Bank Opportunities Fund II L.P., Hot Creek Investors, L.P., JCSD Partners, LP, and PRB Investors, LP.
- 110 On 5/23/2014 Treasury completed the sale of its CommunityOne Bancorp common stock in an underwritten public offering.
- 111 On 5/30/2014, Treasury entered into a securities purchase agreement with Highlands Independent Bancshares, Inc. ("Highlands") and HCBF Holding Company, Inc. ("HCBF") pursuant to which Treasury agreed to sell to HCBF the CPP preferred stock issued by Highlands, subject to the conditions specified in such agreement.



**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090
<b>Total Proceeds:</b>			<b><u>\$31,852,354,471</u></b>

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par	11/28/2012 <sup>6</sup>	\$22,115,000	\$0
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1, 4	8/13/2010	Premier Bancorp, Inc.	Wilmette	L	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par	1/29/2013 <sup>4</sup>	\$79,900	\$0
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -	\$ -	Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	\$ -	Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1, 3	8/27/2010	Carver Bancorp, Inc.	New York	NY	Common Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	BW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	BC Bancorp, Inc.	Chicago	L	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	L	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	L	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1, 7	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par	5/1/2013 <sup>7</sup>	\$5,146,000	\$0
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
6	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par	9/26/2012 <sup>6</sup>	\$2,500,000	\$0
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
6	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par	10/17/2012 <sup>6</sup>	\$1,657,000	\$0
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par	4/2/2014 <sup>6</sup>	\$87,000	\$348,000
6	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par	9/4/2013 <sup>6</sup>	\$743,000	\$0
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TUL P) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
6	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par	10/3/2012 <sup>6</sup>	\$1,096,000	\$0
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par	8/30/2013 <sup>7</sup>	\$30,000,000	\$0
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1, 7	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par	12/28/2012 <sup>7</sup>	\$9,734,000	\$0
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			

Footnote	Purchase Date	Seller			Purchase Details				Disposition Details			
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par	10/1/2013 <sup>6</sup>	\$5,250,000	\$0
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
8	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par	3/13/2013 <sup>6</sup>	\$3,297,000	\$0
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
6	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par	2/6/2013 <sup>6</sup>	\$2,500,000	\$3,800,000
6	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par	3/20/2013 <sup>6</sup>	\$57,000	\$0
	9/29/2010	North Side Community Federal Credit Union	Chicago	L	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	L	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par	4/2/2014 <sup>6</sup>	\$1,000,000	\$0
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par	10/30/2013 <sup>6</sup>	\$1,100,000	\$0
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
6	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par	4/10/2012 <sup>6</sup>	\$350,000	\$0
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
6	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par	6/12/2013 <sup>6</sup>	\$9,278,000	\$0
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$95,989,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 467,379,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, L, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

City, State	Initial Investment						Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other			Payment or Disposition <sup>1</sup>							
	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %			
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000	11/20/2013	Disposition <sup>38</sup>	\$ 5,925,000,000	N/A	\$ 0		
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par	22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A				1/23/2014	Partial Disposition <sup>0</sup>	\$ 3,023,750,000	Common Stock	36.96%	
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par	22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A	26	GMAC (Ally) 3, 26, 32, 38	Common Stock	63.45%	4/15/2014	Partial Disposition <sup>1</sup>	\$ 2,375,000,000	Common Stock	17.09%
																5/14/2014	Partial Disposition <sup>2</sup>	\$ 181,141,750	Common Stock	15.60%	
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par		3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,667,000,000	N/A	27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,667,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par	2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A	3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par		7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A	7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par	4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A	7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A	7	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition <sup>25</sup>	\$ 11,743,303,903	Common Stock	36.9%
																	11/26/2010	Partial Disposition <sup>25</sup>	\$ 1,761,495,577	Common Stock	32.04%
																	12/21/2012	Partial Disposition <sup>33</sup>	\$ 5,500,000,000	Common Stock	21.97%
																	4/11/2013	Partial Disposition <sup>3</sup>	\$ 1,637,839,844	Common Stock	17.69%
																	6/12/2013	Partial Disposition <sup>35</sup>	\$ 1,031,700,000	Common Stock	13.80%
																	9/13/2013	Partial Disposition <sup>36</sup>	\$ 3,822,724,832	Common Stock	7.32%
																	11/20/2013	Partial Disposition <sup>37</sup>	\$ 2,563,441,956	Common Stock	2.24%
																	12/9/2013	Partial Disposition <sup>39</sup>	\$ 1,208,249,982	Common Stock	0.00%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par	6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A	7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
																	12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
																	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
																	3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par	8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A	9								
									7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A	9								
									7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A	9	Motors Liquidation Company 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Right to recover proceeds	N/A
																4/5/2011	Partial Repayment	\$ 45,000,000	Right to recover proceeds	N/A	
																5/3/2011	Partial Repayment	\$ 15,887,795	Right to recover proceeds	N/A	
																12/16/2011	Partial Repayment	\$ 144,444	Right to recover proceeds	N/A	
														12/23/2011	Partial Repayment	\$ 18,890,294	Right to recover proceeds	N/A			
														1/11/2012	Partial Repayment	\$ 6,713,489	Right to recover proceeds	N/A			
														10/23/2012	Partial Repayment	\$ 435,097	Right to recover proceeds	N/A			
														5/22/2013	Partial Repayment	\$ 10,048,968	Right to recover proceeds	N/A			
														9/20/2013	Partial Repayment	\$ 11,832,877	Right to recover proceeds	N/A			
														12/27/2013	Partial Repayment	\$ 410,705	Right to recover proceeds	N/A			
														1/9/2014	Partial Repayment	\$ 470,269	Right to recover proceeds	N/A			
		Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par	13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945			
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823			

Chrysler FinCo	Farmington Hills, MI													5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739					
														6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029					
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0				
															7/14/2009	Repayment*	\$ 15,000,000	N/A	-				
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A	19	Chrysler Holding	20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment <sup>20</sup>	\$ 1,900,000,000	N/A	-		
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	-	14															
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par	15										7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0	
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580		16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A	23	Old Carco Liquidation Trust	23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A	
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	-	17										9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A	
																			12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
																			4/30/2012	Proceeds from sale of collateral	\$ 9,302,185	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A	18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A		Chrysler Group LLC	19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000	N/A	\$ 0	
																		5/24/2011	Termination of undrawn facility <sup>31</sup>	\$ 2,065,540,000			
																		5/24/2011	Repayment* - Additional Note	\$ 288,000,000			
																	5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000				
													Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	-		

**Total Initial Investment Amount \$ 81,344,932,551**

**Total Payments \$ 62,186,325,712**

**Additional Proceeds \* \$ 403,000,000**

**Total Treasury Investment Amount \$ 13,604,913,259**

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.

24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility.
32. On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
33. On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
34. On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
35. On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.
36. Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale
37. On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.
38. On November 20, 2013, Ally completed a private placement of an aggregate of 216,667 shares of its common stock for an aggregate price of approximately \$1.3 billion and the repurchase of all outstanding shares of its Fixed Rate Cumulative Mandatorily Convertible Preferred Stock, Series F-2, held by Treasury, including payment for the elimination or relinquishment of any right to receive additional shares of common stock to be issued (the "Share Adjustment Right"). Ally paid to Treasury a total of approximately \$5.93 billion for the repurchase of the Series F-2 Preferred Stock and the elimination of the Share Adjustment Right. As a result of the private placement, Treasury's common stock ownership stake was diluted from 73.8 percent to 63.45 percent. Treasury continues to own 981,971 shares of common stock in Ally.
39. On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.
40. On January 23, 2014, Treasury sold 410,000 shares of Ally common stock in a private offering at \$7.375 per share for gross proceeds of \$3,023,750,000.
41. On April 15, 2014, Treasury sold 95,000,000 shares of Ally common stock in an IPO at \$25.00 per share for net proceeds of \$2,375,000,000.
42. On 5/14/2014, the underwriters partially exercised their option to purchase an additional 7,245,670 shares of Ally common stock from Treasury at \$25.00 resulting in additional proceeds of \$181,141,750.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition <sup>4</sup>					
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount		
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	<sup>3</sup>	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000	
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000	
													3/4/2010	Repayment <sup>5</sup>	Additional Note	\$ 50,000,000	
									<sup>6</sup>		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893		
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	<sup>3</sup>	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>5</sup>	Additional Note	\$ 123,076,735	
													4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054	
<b>INITIAL TOTAL</b>		<b>\$ 5,000,000,000</b>			<b>ADJUSTED TOTAL</b>		<b>\$ 413,076,735</b>		<b>Total Repayments</b>			<b>\$ 413,076,735</b>		<b>Total Proceeds from Additional Notes</b>		<b>\$ 101,074,947</b>	

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>1</sup>	Number of Shares	Proceeds <sup>2</sup>
01/18/13 – 04/17/13	3 \$28.0490	58,392,078	\$ 1,637,839,844
05/6/13 – 9/13/2013	4 \$34.6461	110,336,510	\$ 3,822,724,832
9/26/13 – 11/20/13	5 \$36.5087	70,214,460	\$ 2,563,441,956
11/21/2013 - 12/9/2013	6 \$38.8228	31,122,206	\$ 1,208,249,982
<b>Total Proceeds:</b>			<b>\$9,232,256,614</b>

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

4/ Pursuant to pre-arranged written trading plans dated May 6, 2013, as amended, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 142,814,136 shares of common stock from time to time during the period ending on September 13, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on September 13, 2013.

5/ On September 26, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 70,214,460 shares of common stock from time to time during the period ending on December 20, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on November 20, 2013.

6/ On November 21, 2013, Treasury gave J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell, subject to certain parameters, the remaining shares of common stock, from time to time during the period ending on February 15, 2014 (or upon completion of the sale). Completion of the sale under this authority occurred on December 9, 2013.

**TARGETED INVESTMENT PROGRAM**

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428	
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,236,804,513	
<b>TOTAL</b>							<b>\$ 40,000,000,000</b>	<b>AMOUNT</b>	<b>\$ 40,000,000,000</b>	<b>Total Warrant Proceeds</b>			<b>\$ 1,427,190,941</b>				
<b>TOTAL TREASURY TIP INVESTMENT AMOUNT</b>							<b>\$ 0</b>										

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

**ASSET GUARANTEE PROGRAM**

Footnote	Initial Investment				Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$2,234,000,000
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
															1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													
										6	12/28/2012	Trust preferred securities received from the FDIC	Trust Preferred Securities	\$ 800,000,000.00						
										7	2/4/2013	Exchange Trust preferred securities for subordinated note	Subordinated Note	\$ 894,000,000.00	8	2/8/2013	Disposition	\$894,000,000.00	None	\$ 0
<b>TOTAL</b>							<b>\$ 0</b>								<b>Total Proceeds</b>				<b>\$ 3,207,197,045</b>	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.



**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**  
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details				Exchange/Transfer Details				
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	\$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				

**TOTAL**      **\$ 69,835,000,000**

Final Disposition			
Date	Investment	Transaction Type	Proceeds
3/1/2013	Warrants (Series D)	Repurchase	\$ 25,150,923.10
3/1/2013	Warrants (Series F)	Repurchase	\$ 5,767.50

**Total Warrant Proceeds**      **\$ 25,156,690.60**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.  
2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.  
3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition				
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ 0
							2/14/2011	Payment	\$ 185,726,192	Par	
					3/8/2011	Payment	\$ 5,511,067,614	Par			
					3/15/2011	Payment	\$ 55,833,333	Par			
					8/17/2011	Payment	\$ 97,008,351	Par			
					8/18/2011	Payment	\$ 2,153,520,000	Par			
					9/2/2011	Payment	\$ 55,885,302	Par			
					11/1/2011	Payment	\$ 971,506,765	Par			
					3/8/2012	Payment	\$ 5,576,121,382	Par			
					3/15/2012	Payment	\$ 1,521,632,096	Par			
					3/22/2012	Payment	\$ 1,493,250,339	Par			
					2/14/2011	Payment	\$ 2,009,932,072	Par			
					3/8/2011	Payment	\$ 1,383,888,037	Par			
3/15/2012	Payment	\$ 44,941,843	Par								
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	ALICO Junior Preferred Interests	\$ 3,375,328,432	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 77%
							3/8/2012	Partial Disposition	\$ 6,000,000,008	N/A	1,248,141,410 70%
							5/6/2012	Partial Disposition	\$ 4,999,999,993	N/A	1,084,206,984 63%
							5/7/2012	Partial Disposition	\$ 749,999,972	N/A	1,059,616,821 61%
							8/3/2012	Partial Disposition	\$ 4,999,999,993	N/A	895,682,395 55%
6	1/14/2011	Common Stock (non-TARP)	Transfer	N/A	Common Stock	562,868,096	8/6/2012	Partial Disposition	\$ 750,000,002	N/A	871,092,231 53%
							9/10/2012	Partial Disposition	\$ 17,999,999,973	N/A	317,246,078 22%
							9/11/2012	Partial Disposition	\$ 2,699,999,965	N/A	234,169,156 16%
							12/14/2012	Final Disposition	\$ 7,610,497,570	N/A	234,169,156 0%

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS  
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment		Final Investment Amount	Repayment <sup>5</sup>		
		Name of Institution	City	State					Date	Amount		Date	Description	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	<sup>2</sup> \$ 4,300,000,000	\$ 100,000,000	2/6/2013	Principal Repayment	\$ 100,000,000
									6/28/2012	<sup>3</sup> \$ 1,400,000,000		2/6/2013	Contingent Interest Proceeds	\$ 212,829,610
									1/15/2013	<sup>4</sup> \$ 100,000,000		3/6/2013	Contingent Interest Proceeds	\$ 97,594,053
												4/4/2013	Contingent Interest Proceeds	\$ 6,069,968
												5/6/2013	Contingent Interest Proceeds	\$ 4,419,259
												6/6/2013	Contingent Interest Proceeds	\$ 96,496,772
												7/5/2013	Contingent Interest Proceeds	\$ 11,799,670
												8/6/2013	Contingent Interest Proceeds	\$ 66,072,965
												9/6/2013	Contingent Interest Proceeds	\$ 74,797,684
												10/4/2013	Contingent Interest Proceeds	\$ 1,114,074
												11/6/2013	Contingent Interest Proceeds	\$ 933,181
												12/5/2013	Contingent Interest Proceeds	\$ 1,102,424
												1/7/2014	Contingent Interest Proceeds	\$ 1,026,569
												2/6/2014	Contingent Interest Proceeds	\$ 1,107,574
												3/6/2014	Contingent Interest Proceeds	\$ 1,225,983
												4/4/2014	Contingent Interest Proceeds	\$ 11,597,602
												5/6/2014	Contingent Interest Proceeds	\$ 1,055,556
<b>Total Investment Amount</b>											<b>\$ 100,000,000</b>	<b>Total Repayment Amount <sup>5</sup></b>		<b>\$ 689,242,944</b>

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS  
SBA 7a SECURITIES PURCHASE PROGRAM**

Purchase Details <sup>1</sup>					Settlement Details				Final Disposition					
Date	Investment Description	Purchase Face Amount <sup>3</sup>	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Investment Amount <sup>2</sup>	TBA or PMF <sup>3</sup>	Senior Security Proceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6,8</sup>	Life-to-date Principal Received <sup>1,8</sup>	Disposition Amount <sup>5,6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130	10/19/2011	-	\$ 7,617,617	\$ 5,891,602	\$ 1,685,710	\$ 6,462,972
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107 5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,089,260	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,278,652	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722	10/19/2011	-	\$ 6,860,835	\$ 6,520,875	\$ 339,960	\$ 7,105,304
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$ 2,826,678	-	\$ 1,408	1/24/2012	-	\$ 2,598,386	\$ 1,903,407	\$ 694,979	\$ 2,052,702
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,853,831	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752	10/19/2011	-	\$ 5,000,000	\$ 4,580,543	\$ 419,457	\$ 5,029,356
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541	10/19/2011	-	\$ 10,000,000	\$ 9,030,539	\$ 969,461	\$ 9,994,806
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 868,636	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820	10/19/2011	-	\$ 10,350,000	\$ 10,099,555	\$ 250,445	\$ 11,314,651
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652	1/24/2012	-	\$ 6,900,000	\$ 6,236,800	\$ 663,200	\$ 6,556,341
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966	1/24/2012	-	\$ 8,902,230	\$ 7,503,681	\$ 1,398,549	\$ 8,269,277
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458	1/24/2012	-	\$ 8,050,000	\$ 7,053,867	\$ 996,133	\$ 7,703,610
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106 5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061	1/24/2012	-	\$ 5,750,000	\$ 5,473,724	\$ 276,276	\$ 5,764,858
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110 5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172	1/24/2012	-	\$ 5,741,753	\$ 4,307,881	\$ 1,433,872	\$ 4,693,918
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912	10/19/2011	-	\$ 3,450,000	\$ 3,367,168	\$ 82,832	\$ 3,698,411
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535	1/24/2012	-	\$ 11,482,421	\$ 10,592,775	\$ 889,646	\$ 11,818,944
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113 9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632	10/19/2011	-	\$ 13,402,491	\$ 12,963,737	\$ 438,754	\$ 14,433,039
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521	1/24/2012	-	\$ 14,950,000	\$ 14,562,161	\$ 387,839	\$ 16,383,544

**Total Purchase Face Amount**     \$     **332,596,893**
**Total Senior Security Proceeds**     \$     **183,555**
**Disposition Proceeds**     \$     **334,924,711**

**TOTAL INVESTMENT AMOUNT**     \$     **368,145,452**
**TOTAL PROGRAM PROCEEDS TO DATE**<sup>7</sup>     \$     **376,748,302**

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUS Ps that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS  
LEGACY SECURITIES PUBLIC PRIVATE INVESTMENT PROGRAM (\$ PPIP)

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4 \$ 156,250,000	1/4/2010	4 \$ 156,250,000	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872
																	Debt Obligation w/ Contingen Proceeds	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4 \$ 200,000,000	1/4/2010	4 \$ 200,000,000	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	2/24/2010	Final Distribution <sup>5</sup>	\$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000	\$ 580,960,000	2/18/2010	\$ 2,444,347	\$ 578,515,653	Membership Interest <sup>10</sup>			
														4/15/2010	\$ 3,533,199	\$ 574,982,454	Membership Interest <sup>10</sup>			
														9/15/2010	\$ 30,011,187	\$ 544,971,267	Membership Interest <sup>10</sup>			
														11/15/2010	\$ 66,463,982	\$ 478,507,285	Membership Interest <sup>10</sup>			
														12/14/2010	\$ 15,844,536	\$ 462,662,749	Membership Interest <sup>10</sup>			
														1/14/2011	\$ 13,677,726	\$ 448,985,023	Membership Interest <sup>10</sup>			
														2/14/2011	\$ 48,523,845	\$ 400,461,178	Membership Interest <sup>10</sup>			
														3/14/2011	\$ 68,765,544	\$ 331,695,634	Membership Interest <sup>10</sup>			
														4/14/2011	\$ 77,704,254	\$ 253,991,380	Membership Interest <sup>10</sup>			
														5/20/2011	\$ 28,883,733	\$ 225,107,647	Membership Interest <sup>10</sup>			
														6/14/2011	\$ 9,129,709	\$ 215,977,938	Membership Interest <sup>10</sup>			
														7/15/2011	\$ 31,061,747	\$ 184,916,192	Membership Interest <sup>10</sup>			
														8/12/2011	\$ 10,381,214	\$ 174,534,977	Membership Interest <sup>10</sup>			
														10/17/2011	\$ 6,230,731	\$ 168,304,246	Membership Interest <sup>10</sup>			
														12/14/2011	\$ 1,183,959	\$ 167,120,288	Membership Interest <sup>10</sup>			
														1/17/2012	\$ 1,096,185	\$ 166,024,103	Membership Interest <sup>10</sup>			
														2/14/2012	\$ 1,601,688	\$ 164,422,415	Membership Interest <sup>10</sup>			
														3/14/2012	\$ 3,035,546	\$ 161,386,870	Membership Interest <sup>10</sup>			
																		3/29/2012	Distribution <sup>5</sup>	\$ 56,390,209
																		8/9/2012	Distribution <sup>5</sup>	\$ 1,056,751
														3/29/2012	\$ 161,386,870	\$ 0	Membership Interest <sup>10</sup>	9/28/2012	Final Distribution <sup>5</sup>	\$ 18,772
																		6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 69,399
																		7/8/2013	Distribution <sup>5, 1</sup>	\$ 64,444
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingen Proceeds			
														4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingen Proceeds			
														9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingen Proceeds			
														11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingen Proceeds			
														12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingen Proceeds			
														1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingen Proceeds			
														2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingen Proceeds			
														3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingen Proceeds			
														4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingen Proceeds			
														5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingen Proceeds			
														6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingen Proceeds			
														7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingen Proceeds			
														8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingen Proceeds			
														10/17/2011	\$ 37,384,574	\$ 307,759,854	Debt Obligation w/ Contingen Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
														12/14/2011	\$ 7,103,787	\$ 300,656,067	Debt Obligation w/ Contingent Proceeds				
														1/17/2012	\$ 6,577,144	\$ 294,078,924	Debt Obligation w/ Contingent Proceeds				
														2/14/2012	\$ 9,610,173	\$ 284,468,750	Debt Obligation w/ Contingent Proceeds				
																		3/29/2012	Distribution <sup>5</sup>	\$ 3,434,460	
																		8/9/2012	Distribution <sup>5</sup>	\$ 40,556	
														3/14/2012	\$ 284,468,750	\$ 0	Contingent Proceeds	9/28/2012	Final Distribution <sup>5</sup>	\$ 469	
																		6/4/2013	Adjusted Distribution <sup>5, 13</sup>	\$ 1,735	
																		7/8/2013	Distribution <sup>5, 1</sup>	\$ 1,611	
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	\$ 1,149,487,000	7/16/2012	\$ 62,499,688	\$ 1,086,987,313	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 152,499,238	\$ 934,488,075	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 254,581,112	\$ 679,906,963	Membership Interest <sup>10</sup>			
															2/13/2013	\$ 436,447,818	\$ 243,459,145	Membership Interest <sup>10</sup>			
															3/13/2013	\$ 243,459,145	\$ 0	Membership Interest <sup>10</sup>	3/13/2013	Distribution <sup>5</sup>	\$ 479,509,240
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 2,802,754
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000	\$ 2,298,974,000	6/26/2012	\$ 125,000,000	\$ 2,173,974,000	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 305,000,000	\$ 1,868,974,000	Debt Obligation w/ Contingent Proceeds			
															12/6/2012	\$ 800,000,000	\$ 1,068,974,000	Debt Obligation w/ Contingent Proceeds			
															12/21/2012	\$ 630,000,000	\$ 438,974,000	Debt Obligation w/ Contingent Proceeds			
															1/15/2013	\$ 97,494,310	\$ 341,479,690	Debt Obligation w/ Contingent Proceeds			
															1/24/2013	\$ 341,479,690	\$ -	Contingent Proceeds	4/17/2013	Distribution <sup>5, 11</sup>	\$ 16,195,771
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 69,932
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500	\$ 1,064,141,738	1/15/2010	\$ 44,043	\$ 1,064,097,694	Membership Interest <sup>10</sup>			
															2/14/2011	\$ 712,284	\$ 1,063,385,410	Membership Interest <sup>10</sup>			
															3/14/2011	\$ 6,716,327	\$ 1,056,669,083	Membership Interest <sup>10</sup>			
															4/14/2011	\$ 7,118,388	\$ 1,049,550,694	Membership Interest <sup>10</sup>			
															5/14/2012	\$ 39,999,800	\$ 1,009,550,894	Membership Interest <sup>10</sup>			
															6/14/2012	\$ 287,098,565	\$ 722,452,330	Membership Interest <sup>10</sup>			
															7/16/2012	\$ 68,749,656	\$ 653,702,674	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 361,248,194	\$ 292,454,480	Membership Interest <sup>10</sup>			
																			8/30/2012	Distribution <sup>5, 11</sup>	\$ 75,278,664
																			9/12/2012	Distribution <sup>5, 11</sup>	\$ 79,071,633
																			9/19/2012	Distribution <sup>5, 11</sup>	\$ 106,300,357
																			10/1/2012	Distribution <sup>5, 11</sup>	\$ 25,909,972
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 678,683
																			8/13/2013	Distribution Refund	\$ (18,405)
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	\$ 2,128,000,000	5/16/2011	\$ 30,244,575	\$ 2,097,755,425	Debt Obligation w/ Contingent Proceeds			
															6/14/2011	\$ 88,087	\$ 2,097,667,339	Debt Obligation w/ Contingent Proceeds			
															5/3/2012	\$ 80,000,000	\$ 2,017,667,339	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 30,000,000	\$ 1,987,667,339	Debt Obligation w/ Contingent Proceeds			
															5/23/2012	\$ 500,000,000	\$ 1,487,667,339	Debt Obligation w/ Contingent Proceeds			
															6/14/2012	\$ 44,200,000	\$ 1,443,467,339	Debt Obligation w/ Contingent Proceeds			
															6/25/2012	\$ 120,000,000	\$ 1,323,467,339	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 17,500,000	\$ 1,305,967,339	Debt Obligation w/ Contingent Proceeds			
															7/27/2012	\$ 450,000,000	\$ 855,967,339	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller				Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State	Transaction Type				Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
													8/14/2012	\$ 272,500,000	\$ 583,467,339	Debt Obligation w/ Contingent Proceeds					
													8/22/2012	\$ 583,467,339	\$ -	Contingent Proceeds	10/3/2012	Distribution <sup>5, 11</sup>	\$ 12,012,957		
																	12/21/2012	Distribution <sup>5, 11</sup>	\$ 16,967		
																		8/13/2013	Distribution Refund	\$ (460)	
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000	\$ 528,184,800	8/14/2012	\$ 90,269,076	\$ 437,915,724	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 8,833,632	\$ 429,082,092	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 10,055,653	\$ 419,026,439	Membership Interest <sup>10</sup>			
															11/5/2012	\$ 419,026,439	\$ -	Membership Interest <sup>10</sup>	11/5/2012	Distribution <sup>5, 11</sup>	\$ 297,511,708
																			12/5/2012	Distribution <sup>5, 11</sup>	\$ 57,378,964
																			12/6/2013	Distribution <sup>5, 11</sup>	\$ 1,609,739
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000	\$ 1,053,000,000	7/31/2012	\$ 175,000,000	\$ 878,000,000	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 5,539,055	\$ 872,460,945	Debt Obligation w/ Contingent Proceeds			
															8/31/2012	\$ 16,000,000	\$ 856,460,945	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 1,667,352	\$ 854,793,592	Debt Obligation w/ Contingent Proceeds			
															9/28/2012	\$ 35,000,000	\$ 819,793,592	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 25,334,218	\$ 794,459,374	Debt Obligation w/ Contingent Proceeds			
															10/18/2012	\$ 794,459,374	\$ -	Contingent Proceeds	11/5/2012	Distribution <sup>5, 11</sup>	\$ 8,289,431
																			12/5/2012	Distribution <sup>5, 11</sup>	\$ 1,433,088
																			12/6/2013	Distribution <sup>5, 11</sup>	\$ 141,894
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000	\$ 1,117,399,170	2/14/2012	\$ 87,099,565	\$ 1,030,299,606	Membership Interest <sup>10</sup>			
															3/14/2012	\$ 99,462,003	\$ 930,837,603	Membership Interest <sup>10</sup>			
															5/14/2012	\$ 74,999,625	\$ 855,837,978	Membership Interest <sup>10</sup>			
															7/16/2012	\$ 18,749,906	\$ 837,088,072	Membership Interest <sup>10</sup>			
															8/14/2012	\$ 68,399,658	\$ 768,688,414	Membership Interest <sup>10</sup>			
															9/17/2012	\$ 124,999,375	\$ 643,689,039	Membership Interest <sup>10</sup>			
															10/15/2012	\$ 240,673,797	\$ 403,015,242	Membership Interest <sup>10</sup>			
															11/15/2012	\$ 45,764,825	\$ 357,250,417	Membership Interest <sup>10</sup>			
															12/14/2012	\$ 24,588,926	\$ 332,661,491	Membership Interest <sup>10</sup>			
															1/15/2013	\$ 30,470,429	\$ 302,191,061	Membership Interest <sup>10</sup>			
															2/14/2013	\$ 295,328,636	\$ 6,862,425	Membership Interest <sup>10</sup>			
																			2/21/2013	Distribution <sup>5, 11</sup>	\$ 184,431,858
																			2/27/2013	Distribution <sup>5, 11</sup>	\$ 20,999,895
															2/21/2013	\$ 6,862,425	\$ -	Membership Interest <sup>10</sup>	3/14/2013	Distribution <sup>5, 11</sup>	\$ 156,174,219
																			4/19/2013	Distribution <sup>5, 11</sup>	\$ 105,620,441
																			4/25/2013	Distribution <sup>5, 11</sup>	\$ 42,099,442
																			5/29/2013	Distribution <sup>5, 11</sup>	\$ 49,225,244
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000	\$ 2,234,798,340	2/14/2012	\$ 174,200,000	\$ 2,060,598,340	Debt Obligation w/ Contingent Proceeds			
															3/14/2012	\$ 198,925,000	\$ 1,861,673,340	Debt Obligation w/ Contingent Proceeds			
															5/14/2012	\$ 150,000,000	\$ 1,711,673,340	Debt Obligation w/ Contingent Proceeds			
															7/16/2012	\$ 37,500,000	\$ 1,674,173,340	Debt Obligation w/ Contingent Proceeds			
															8/14/2012	\$ 136,800,000	\$ 1,537,373,340	Debt Obligation w/ Contingent Proceeds			
															9/17/2012	\$ 250,000,000	\$ 1,287,373,340	Debt Obligation w/ Contingent Proceeds			
															10/15/2012	\$ 481,350,000	\$ 806,023,340	Debt Obligation w/ Contingent Proceeds			
															11/15/2012	\$ 274,590,324	\$ 531,433,016	Debt Obligation w/ Contingent Proceeds			

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition							
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds					
														12/14/2012	\$ 147,534,295	\$ 383,898,721	Debt Obligation w/ Contingent Proceeds								
														1/15/2013	\$ 182,823,491	\$ 201,075,230	Debt Obligation w/ Contingent Proceeds								
														2/14/2013	\$ 201,075,230	\$	Contingent Proceeds	4/19/2013	Distribution <sup>5, 11</sup>	\$ 17,118,005					
																		4/25/2013	Distribution <sup>5, 11</sup>	\$ 1,052,497					
																		5/29/2013	Distribution <sup>5, 11</sup>	\$ 1,230,643					
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258	\$ 620,578,258	3/14/2011	\$ 1,202,957	\$ 619,375,301	Membership Interest <sup>10</sup>							
															4/14/2011	\$ 3,521,835	\$ 615,853,465	Membership Interest <sup>10</sup>							
															8/14/2012	\$ 104,959,251	\$ 510,894,215	Membership Interest <sup>10</sup>							
															9/17/2012	\$ 72,640,245	\$ 438,253,970	Membership Interest <sup>10</sup>							
															9/28/2012	\$ 180,999,095	\$ 257,254,875	Membership Interest <sup>10</sup>							
															10/15/2012	\$ 134,999,325	\$ 122,255,550	Membership Interest <sup>10</sup>							
																		10/19/2012	Distribution <sup>5, 11</sup>	\$ 147,464,888					
																		10/19/2012	Distribution <sup>5, 11</sup>	\$ 148,749,256					
																		12/21/2012	Distribution <sup>5, 11</sup>	\$ 549,997					
																		12/11/2013	Final Distribution <sup>5, 11</sup>	\$ 75,372					
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	\$ 1,241,000,000	5/13/2011	\$ 13,531,530	\$ 1,227,468,470	Debt Obligation w/ Contingent Proceeds							
															7/31/2012	\$ 618,750,000	\$ 608,718,470	Debt Obligation w/ Contingent Proceeds							
															8/9/2012	\$ 151,006,173	\$ 457,712,297	Debt Obligation w/ Contingent Proceeds							
															8/14/2012	\$ 11,008,652	\$ 446,703,645	Debt Obligation w/ Contingent Proceeds							
															8/23/2012	\$ 160,493,230	\$ 286,210,415	Debt Obligation w/ Contingent Proceeds							
															8/29/2012	\$ 103,706,836	\$ 182,503,579	Debt Obligation w/ Contingent Proceeds							
															9/17/2012	\$ 20,637,410	\$ 161,866,170	Debt Obligation w/ Contingent Proceeds							
																		10/19/2012	Distribution <sup>5, 11</sup>	\$ 6,789,287					
																		9/21/2012	\$ 161,866,170	\$	Contingent Proceeds	11/2/2012	Distribution <sup>5, 11</sup>	\$ 3,718,769	
																			12/21/2012	Distribution <sup>5, 11</sup>	\$ 13,750				
																			12/11/2013	Final Distribution <sup>5, 11</sup>	\$ 1,884				
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000	\$ 474,550,000	9/17/2012	\$ 74,499,628	\$ 400,050,373	Membership Interest <sup>10</sup>							
															11/15/2012	\$ 59,787,459	\$ 340,262,914	Membership Interest <sup>10</sup>							
															12/14/2012	\$ 40,459,092	\$ 299,803,821	Membership Interest <sup>10</sup>							
															1/15/2013	\$ 10,409,317	\$ 289,394,504	Membership Interest <sup>10</sup>							
															1/30/2013	\$ 219,998,900	\$ 69,395,604	Membership Interest <sup>10</sup>							
															2/25/2013	\$ 39,026,406	\$ 30,369,198	Membership Interest <sup>10</sup>							
																			3/25/2013	Distribution <sup>5, 11</sup>	\$ 164,629,827				
																			4/16/2013	Distribution <sup>5, 11</sup>	\$ 71,462,104				
																			3/25/2013	\$ 30,369,198	\$	Membership Interest <sup>10</sup>	5/16/2013	Distribution <sup>5, 11</sup>	\$ 38,536,072
																			7/11/2013	Distribution <sup>5, 11</sup>	\$ 29,999,850				
																			9/5/2013	Distribution <sup>5, 11</sup>	\$ 3,999,980				
																			12/27/2013	Distribution <sup>5, 11</sup>	\$ 5,707,723				
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000	\$ 949,000,000	9/17/2012	\$ 149,000,000	\$ 800,000,000	Debt Obligation w/ Contingent Proceeds							
															11/15/2012	\$ 119,575,516	\$ 680,424,484	Debt Obligation w/ Contingent Proceeds							
															11/20/2012	\$ 195,000,000	\$ 485,424,484	Debt Obligation w/ Contingent Proceeds							
															12/14/2012	\$ 47,755,767	\$ 437,668,717	Debt Obligation w/ Contingent Proceeds							
															1/15/2013	\$ 62,456,214	\$ 375,212,503	Debt Obligation w/ Contingent Proceeds							
																			4/16/2013	Distribution <sup>5, 11</sup>	\$ 7,143,340				



Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition		
		Name of Institution	City	State					Date	Amount	Date	Amount	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
													1/24/2013	\$ 375,212,503	\$ -	Contingent Proceeds	5/16/2013	Distribution <sup>5, 11</sup>	\$ 963,411	
																	7/11/2013	Distribution <sup>5, 11</sup>	\$ 750,004	
																	9/5/2013	Distribution <sup>5, 11</sup>	\$ 100,001	
																	12/27/2013	Distribution <sup>5, 11</sup>	\$ 142,168	
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100	\$ 555,904,633	7/15/2011	\$ 39,499,803	\$ 516,404,830	Membership Interest <sup>10</sup>			
														3/14/2012	\$ 39,387,753	\$ 477,017,077	Membership Interest <sup>10</sup>			
														9/17/2012	\$ 22,111,961	\$ 454,905,116	Membership Interest <sup>10</sup>			
														10/15/2012	\$ 32,496,972	\$ 422,408,144	Membership Interest <sup>10</sup>			
														11/15/2012	\$ 111,539,536	\$ 310,868,608	Membership Interest <sup>10</sup>			
														12/14/2012	\$ 55,540,026	\$ 255,328,581	Membership Interest <sup>10</sup>			
														1/15/2013	\$ 14,849,910	\$ 240,478,671	Membership Interest <sup>10</sup>			
														4/12/2013	\$ 18,268,328	\$ 222,210,343	Membership Interest <sup>10</sup>			
														5/14/2013	\$ 70,605,973	\$ 151,604,370	Membership Interest <sup>10</sup>			
														5/28/2013	\$ 119,769,362	\$ 31,835,008	Membership Interest <sup>10</sup>			
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 46,575,750
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 54,999,725
																		6/24/2013	Distribution <sup>5, 11</sup>	\$ 27,999,860
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 11,749,941
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 40,974,795
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 539,009

Footnote	Date	Seller			Transaction Type	Investment Description	Commitment Amount	Pricing Mechanism	Preliminary Adjusted Commitment <sup>3</sup>		Final Commitment Amount <sup>7</sup>		Final Investment Amount <sup>9</sup>	Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition			
		Name of Institution	City	State					Date	Amount	Date	Amount		Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds	
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	\$ 1,111,000,000	7/15/2011	\$ 79,000,000	\$ 1,032,000,000	Debt Obligation w/ Contingent Proceeds				
														3/14/2012	\$ 78,775,901	\$ 953,224,099	Debt Obligation w/ Contingent Proceeds				
														9/17/2012	\$ 44,224,144	\$ 908,999,956	Debt Obligation w/ Contingent Proceeds				
														10/15/2012	\$ 64,994,269	\$ 844,005,687	Debt Obligation w/ Contingent Proceeds				
														11/15/2012	\$ 223,080,187	\$ 620,925,500	Debt Obligation w/ Contingent Proceeds				
														12/14/2012	\$ 111,080,608	\$ 509,844,892	Debt Obligation w/ Contingent Proceeds				
														1/15/2013	\$ 89,099,906	\$ 420,744,985	Debt Obligation w/ Contingent Proceeds				
														4/12/2013	\$ 109,610,516	\$ 311,134,469	Debt Obligation w/ Contingent Proceeds				
																		5/28/2013	Distribution <sup>5, 11</sup>	\$ 444,393	
																		6/3/2013	Distribution <sup>5, 11</sup>	\$ 1,960,289	
																		6/14/2013	Distribution <sup>5, 11</sup>	\$ 1,375,007	
														5/14/2013	\$ 311,134,469	\$ -	Contingent Proceeds	6/24/2013	Distribution <sup>5, 11</sup>	\$ 700,004	
																		6/26/2013	Distribution <sup>5, 11</sup>	\$ 293,751	
																		7/9/2013	Distribution <sup>5, 11</sup>	\$ 1,024,380	
																		12/12/2013	Final Distribution <sup>5, 11</sup>	\$ 13,475	
						<b>INITIAL COMMITMENT AMOUNT</b>	<b>\$ 30,000,000,000</b>			<b>FINAL COMMITMENT AMOUNT</b>	<b>\$ 21,856,403,574</b>			<b>TOTAL CAPITAL REPAYMENT AMOUNT</b>		<b>\$ 18,625,147,938</b>				<b>TOTAL DISTRIBUTIONS <sup>9</sup></b>	<b>\$ 2,643,315,922</b>

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

U.S. Treasury Department  
Office of Financial Stability  
Troubled Asset Relief Program  
Transactions Report - Housing Programs

For Period Ending 5/28/2014  
MAKING HOME AFFORDABLE PROGRAM

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	CAP Adjustment Amount	Adjusted CAP	Reason for Adjustment
03/14/2013	21st Mortgage Corporation	Knoxville	TN	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	03/14/2013	\$ 130,000	\$ 130,000	Transfer of cap due to servicing transfer
									03/25/2013	\$ (1)	\$ 129,999	Updated due to quarterly assessment and reallocation
									12/16/2013	\$ 30,000	\$ 159,999	Transfer of cap due to servicing transfer
									12/23/2013	\$ (96)	\$ 159,903	Updated due to quarterly assessment and reallocation
									01/16/2014	\$ 180,000	\$ 339,903	Transfer of cap due to servicing transfer
									03/26/2014	\$ (20)	\$ 339,883	Updated due to quarterly assessment and reallocation
									04/16/2014	\$ 10,000,000	\$ 10,339,883	Transfer of cap due to servicing transfer
09/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									03/23/2011	\$ (145,056)	\$ -	Termination of SPA
09/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/02/2009	\$ 60,000	\$ 310,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									07/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation
									09/30/2010	Amarillo National Bank	Amarillo	TX
06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation									
06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation									
09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation									
03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation									
12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation									
03/26/2014	\$ (8)	\$ 144,811	Updated due to quarterly assessment and reallocation									
12/09/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		01/22/2010	\$ 70,000	\$ 1,660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer
									07/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer
									09/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									01/06/2011	\$ (1)	\$ 870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation
									01/25/2012	\$ (870,319)	\$ -	Termination of SPA
									09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									02/02/2011	\$ (145,056)	\$ -	Termination of SPA
09/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		09/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									06/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$ (1)	\$ 145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (2)	\$ 145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$ (1)	\$ 145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$ (232)	\$ 144,819	Updated due to quarterly assessment and reallocation
09/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/02/2009	\$ 960,000	\$ 5,350,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer
									07/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer
									09/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer
									01/06/2011	\$ (12)	\$ 8,123,102	Updated due to quarterly assessment and reallocation
									03/16/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer
									03/30/2011	\$ (16)	\$ 8,723,086	Updated due to quarterly assessment and reallocation
									04/13/2011	\$ 200,000	\$ 8,923,086	Transfer of cap due to servicing transfer
									05/13/2011	\$ 100,000	\$ 9,023,086	Transfer of cap due to servicing transfer
									06/29/2011	\$ (153)	\$ 9,022,933	Updated due to quarterly assessment and reallocation
									09/15/2011	\$ 100,000	\$ 9,122,933	Transfer of cap due to servicing transfer
									11/16/2011	\$ 100,000	\$ 9,222,933	Transfer of cap due to servicing transfer
									04/16/2012	\$ 1,100,000	\$ 10,322,933	Transfer of cap due to servicing transfer
									06/14/2012	\$ 650,000	\$ 10,972,933	Transfer of cap due to servicing transfer
									06/28/2012	\$ (136)	\$ 10,972,797	Updated due to quarterly assessment and reallocation
									09/27/2012	\$ (347)	\$ 10,972,450	Updated due to quarterly assessment and reallocation
									10/16/2012	\$ 250,000	\$ 11,222,450	Transfer of cap due to servicing transfer
									11/15/2012	\$ 30,000	\$ 11,252,450	Transfer of cap due to servicing transfer
									12/14/2012	\$ (10,000)	\$ 11,242,450	Transfer of cap due to servicing transfer
12/27/2012	\$ (59)	\$ 11,242,391	Updated due to quarterly assessment and reallocation									

									01/16/2013	\$	20,000	\$	11,262,391	Transfer of cap due to servicing transfer
									02/14/2013	\$	290,000	\$	11,552,391	Transfer of cap due to servicing transfer
									03/14/2013	\$	10,000	\$	11,562,391	Transfer of cap due to servicing transfer
									03/25/2013	\$	(220)	\$	11,562,171	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(60,000)	\$	11,502,171	Transfer of cap due to servicing transfer
									05/16/2013	\$	50,000	\$	11,552,171	Transfer of cap due to servicing transfer
									06/14/2013	\$	10,000	\$	11,562,171	Transfer of cap due to servicing transfer
									06/27/2013	\$	(79)	\$	11,562,092	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(90,000)	\$	11,472,092	Transfer of cap due to servicing transfer
									09/16/2013	\$	310,000	\$	11,782,092	Transfer of cap due to servicing transfer
									09/27/2013	\$	(28)	\$	11,782,064	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	230,000	\$	12,012,064	Transfer of cap due to servicing transfer
									11/14/2013	\$	120,000	\$	12,132,064	Transfer of cap due to servicing transfer
									12/16/2013	\$	460,000	\$	12,592,064	Transfer of cap due to servicing transfer
									12/23/2013	\$	(49,413)	\$	12,542,651	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	40,000	\$	12,582,651	Transfer of cap due to servicing transfer
									03/14/2014	\$	(260,000)	\$	12,322,651	Transfer of cap due to servicing transfer
									03/26/2014	\$	(1,697)	\$	12,320,954	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	100,000	\$	12,420,954	Transfer of cap due to servicing transfer
05/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	10,000	N/A	05/26/2010	\$	30,000	\$	40,000	Updated portfolio data from servicer/initial cap
									09/30/2010	\$	250,111	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	59,889	\$	350,000	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	349,998	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(5)	\$	349,993	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	349,992	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(3)	\$	349,989	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)	\$	349,988	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(759)	\$	349,229	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(27)	\$	349,202	Updated due to quarterly assessment and reallocation
05/01/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	798,000,000	N/A	06/17/2009	\$	(338,450,000)	\$	459,550,000	Updated portfolio data from servicer
									09/30/2009	\$	(11,860,000)	\$	447,690,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$	21,330,000	\$	469,020,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	9,150,000	\$	478,170,000	Updated portfolio data from servicer
									07/14/2010	\$	(76,870,000)	\$	401,300,000	Updated portfolio data from servicer
									09/01/2010	\$	400,000	\$	401,700,000	Updated portfolio data from servicer/initial cap
									09/30/2010	\$	(8,454,269)	\$	393,245,731	Updated portfolio data from servicer
									01/06/2011	\$	(342)	\$	393,245,389	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(374)	\$	393,245,015	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	18,000,000	\$	411,245,015	Transfer of cap due to servicing transfer
									06/29/2011	\$	(3,273)	\$	411,241,742	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	(200,000)	\$	411,041,742	Transfer of cap due to servicing transfer
									03/15/2012	\$	100,000	\$	411,141,742	Transfer of cap due to servicing transfer
									04/16/2012	\$	(500,000)	\$	410,641,742	Transfer of cap due to servicing transfer
									06/28/2012	\$	(1,768)	\$	410,639,974	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(90,000)	\$	410,549,974	Transfer of cap due to servicing transfer
									08/16/2012	\$	(134,230,000)	\$	276,319,974	Transfer of cap due to servicing transfer
									08/23/2012	\$	(166,976,849)	\$	109,343,125	Transfer of cap due to servicing transfer
									09/27/2012	\$	1	\$	109,343,126	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(230,000)	\$	109,113,126	Transfer of cap due to servicing transfer
									03/25/2013	\$	(1)	\$	109,113,125	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(20,000)	\$	109,093,125	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	109,043,125	Transfer of cap due to servicing transfer
									06/27/2013	\$	(15)	\$	109,043,110	Updated due to quarterly assessment and reallocation
								11	07/09/2013	\$	(23,179,591)	\$	85,863,519	Termination of SPA
09/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,465,942	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,938	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(36)	\$	2,465,902	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(30)	\$	2,465,872	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(83)	\$	2,465,789	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,775	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(53)	\$	2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(20)	\$	2,465,702	Updated due to quarterly assessment and reallocation
									09/16/2013	\$	460,000	\$	2,925,702	Transfer of cap due to servicing transfer
									09/27/2013	\$	(7)	\$	2,925,695	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(12,339)	\$	2,913,356	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	50,000	\$	2,963,356	Transfer of cap due to servicing transfer
									03/26/2014	\$	(449)	\$	2,962,907	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	10,000	\$	2,972,907	Transfer of cap due to servicing transfer
									05/15/2014	\$	20,000	\$	2,992,907	Transfer of cap due to servicing transfer
09/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications			N/A	09/15/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	798,900,000	N/A	06/12/2009	\$	5,540,000	\$	804,440,000	Updated portfolio data from servicer
									09/30/2009	\$	162,680,000	\$	967,120,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$	665,510,000	\$	1,632,630,000	Updated portfolio data from servicer/initial cap
									01/26/2010	\$	800,390,000	\$	2,433,020,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	(829,370,000)	\$	1,603,650,000	Updated portfolio data from servicer
									07/14/2010	\$	(366,750,000)	\$	1,236,900,000	Updated portfolio data from servicer

									09/30/2010	\$	95,300,000	\$	1,332,200,000	Updated portfolio data from servicer additional program initial cap
									09/30/2010	\$	222,941,084	\$	1,555,141,084	Updated portfolio data from servicer
									01/06/2011	\$	(2,199)	\$	1,555,138,885	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2,548)	\$	1,555,136,337	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23,337)	\$	1,555,113,000	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	(300,000)	\$	1,554,813,000	Transfer of cap due to servicing transfer
									10/14/2011	\$	(120,700,000)	\$	1,434,113,000	Transfer of cap due to servicing transfer
									11/16/2011	\$	(900,000)	\$	1,433,213,000	Transfer of cap due to servicing transfer
									05/16/2012	\$	(200,000)	\$	1,433,013,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	(17,893)	\$	1,432,995,107	Updated due to quarterly assessment and reallocation
								7	08/10/2012	\$	(1,401,716,594)	\$	31,278,513	Termination of SPA
								7	10/16/2013	\$	(260,902)	\$	31,017,611	Termination of SPA
04/17/2009	Bank of America, N.A. (BAC Home Loans Servicing, LP)	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,864,000,000	N/A						
									06/12/2009	\$	3,318,840,000	\$	5,182,840,000	Updated portfolio data from servicer
									09/30/2009	\$	(717,420,000)	\$	4,465,420,000	Updated portfolio data from servicer additional program initial cap
									12/30/2009	\$	2,290,780,000	\$	6,756,200,000	Updated portfolio data from servicer additional program initial cap
									01/26/2010	\$	450,100,000	\$	7,206,300,000	Updated portfolio data from servicer additional program initial cap
									03/26/2010	\$	905,010,000	\$	8,111,310,000	Updated portfolio data from servicer
									04/19/2010	\$	10,280,000	\$	8,121,590,000	Transfer of cap due to servicing transfer
									06/16/2010	\$	286,510,000	\$	8,408,100,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(1,787,300,000)	\$	6,620,800,000	Updated portfolio data from servicer
									09/30/2010	\$	105,500,000	\$	6,726,300,000	Updated portfolio data from servicer additional program initial cap
									09/30/2010	\$	(614,527,362)	\$	6,111,772,638	Updated portfolio data from servicer
									12/15/2010	\$	236,000,000	\$	6,347,772,638	Transfer of cap due to servicing transfer
									01/06/2011	\$	(8,012)	\$	6,347,764,626	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	1,800,000	\$	6,349,564,626	Transfer of cap due to servicing transfer
									03/16/2011	\$	100,000	\$	6,349,664,626	Transfer of cap due to servicing transfer
									03/30/2011	\$	(9,190)	\$	6,349,655,436	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	200,000	\$	6,349,855,436	Transfer of cap due to servicing transfer
									05/13/2011	\$	300,000	\$	6,350,155,436	Transfer of cap due to servicing transfer
									06/16/2011	\$	(1,000,000)	\$	6,349,155,436	Transfer of cap due to servicing transfer
									06/29/2011	\$	(82,347)	\$	6,349,073,089	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)	\$	6,348,873,089	Transfer of cap due to servicing transfer
									08/16/2011	\$	(3,400,000)	\$	6,345,473,089	Transfer of cap due to servicing transfer
									09/15/2011	\$	(1,400,000)	\$	6,344,073,089	Transfer of cap due to servicing transfer
									10/14/2011	\$	120,600,000	\$	6,464,673,089	Transfer of cap due to servicing transfer
									10/19/2011	\$	317,956,289	\$	6,782,629,378	Transfer of cap due to merger/acquisition
									11/16/2011	\$	800,000	\$	6,783,429,378	Transfer of cap due to servicing transfer
									12/15/2011	\$	(17,600,000)	\$	6,765,829,378	Transfer of cap due to servicing transfer
									02/16/2012	\$	(2,100,000)	\$	6,763,729,378	Transfer of cap due to servicing transfer
									03/15/2012	\$	(23,900,000)	\$	6,739,829,378	Transfer of cap due to servicing transfer
									04/16/2012	\$	(63,800,000)	\$	6,676,029,378	Transfer of cap due to servicing transfer
									05/16/2012	\$	20,000	\$	6,676,049,378	Transfer of cap due to servicing transfer
									06/14/2012	\$	(8,860,000)	\$	6,667,189,378	Transfer of cap due to servicing transfer
									06/28/2012	\$	(58,550)	\$	6,667,130,828	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(6,840,000)	\$	6,660,290,828	Transfer of cap due to servicing transfer
									08/10/2012	\$	1,401,716,594	\$	8,062,007,423	Transfer of cap due to merger/acquisition
									08/16/2012	\$	(4,780,000)	\$	8,057,227,423	Transfer of cap due to servicing transfer
									09/27/2012	\$	(205,946)	\$	8,057,021,476	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(153,220,000)	\$	7,903,801,476	Transfer of cap due to servicing transfer
									11/15/2012	\$	(27,300,000)	\$	7,876,501,476	Transfer of cap due to servicing transfer
									12/14/2012	\$	(50,350,000)	\$	7,826,151,476	Transfer of cap due to servicing transfer
									12/27/2012	\$	(33,515)	\$	7,826,117,961	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(27,000,000)	\$	7,799,117,961	Transfer of cap due to servicing transfer
									02/14/2013	\$	(41,830,000)	\$	7,757,287,961	Transfer of cap due to servicing transfer
									03/14/2013	\$	(5,900,000)	\$	7,751,387,961	Transfer of cap due to servicing transfer
									03/25/2013	\$	(122,604)	\$	7,751,265,357	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(1,410,000)	\$	7,749,855,357	Transfer of cap due to servicing transfer
									05/16/2013	\$	(940,000)	\$	7,748,915,357	Transfer of cap due to servicing transfer
									06/14/2013	\$	(16,950,000)	\$	7,731,965,357	Transfer of cap due to servicing transfer
									06/27/2013	\$	(45,103)	\$	7,731,920,254	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(25,580,000)	\$	7,706,340,254	Transfer of cap due to servicing transfer
									08/15/2013	\$	(6,730,000)	\$	7,699,610,254	Transfer of cap due to servicing transfer
									09/16/2013	\$	(290,640,000)	\$	7,408,970,254	Transfer of cap due to servicing transfer
									09/27/2013	\$	(15,411)	\$	7,408,954,843	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(79,200,000)	\$	7,329,754,843	Transfer of cap due to servicing transfer
									10/16/2013	\$	260,902	\$	7,330,015,745	Transfer of cap due to merger/acquisition
									11/14/2013	\$	(14,600,000)	\$	7,315,415,745	Transfer of cap due to servicing transfer
									12/16/2013	\$	(23,220,000)	\$	7,292,195,745	Transfer of cap due to servicing transfer
									12/23/2013	\$	(25,226,860)	\$	7,266,968,885	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(27,070,000)	\$	7,239,898,885	Transfer of cap due to servicing transfer
									02/13/2014	\$	(110,110,000)	\$	7,129,788,885	Transfer of cap due to servicing transfer
									03/14/2014	\$	(27,640,000)	\$	7,102,148,885	Transfer of cap due to servicing transfer
									03/26/2014	\$	(868,425)	\$	7,101,280,460	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(17,710,000)	\$	7,083,570,460	Transfer of cap due to servicing transfer
									05/15/2014	\$	(30,040,000)	\$	7,053,530,460	Transfer of cap due to servicing transfer
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	93,660,000	N/A						
									01/22/2010	\$	4,370,000	\$	98,030,000	Updated portfolio data from servicer additional program initial cap

										03/26/2010	\$	23,880,000	\$	121,910,000	Updated portfolio data from servicer
										07/14/2010	\$	(16,610,000)	\$	105,300,000	Updated portfolio data from servicer
										09/30/2010	\$	1,751,033	\$	107,051,033	Updated portfolio data from servicer
										01/06/2011	\$	(77)	\$	107,050,956	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(9,900,000)	\$	97,150,956	Transfer of cap due to servicing transfer
										03/30/2011	\$	(88)	\$	97,150,868	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(773)	\$	97,150,095	Updated due to quarterly assessment and reallocation
										03/15/2012	\$	(1,400,000)	\$	95,750,095	Transfer of cap due to servicing transfer
										06/28/2012	\$	(277)	\$	95,749,818	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(549)	\$	95,749,269	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(65)	\$	95,749,204	Updated due to quarterly assessment and reallocation
										02/14/2013	\$	(2,670,000)	\$	93,079,204	Transfer of cap due to servicing transfer
										03/25/2013	\$	(142)	\$	93,079,062	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	(610,000)	\$	92,469,062	Transfer of cap due to servicing transfer
										06/27/2013	\$	(48)	\$	92,469,014	Updated due to quarterly assessment and reallocation
										09/16/2013	\$	(40,000)	\$	92,429,014	Transfer of cap due to servicing transfer
										09/27/2013	\$	(14)	\$	92,429,000	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	(30,000)	\$	92,399,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	(1,190,000)	\$	91,209,000	Transfer of cap due to servicing transfer
										12/23/2013	\$	(14,953)	\$	91,194,047	Updated due to quarterly assessment and reallocation
										02/13/2014	\$	(170,000)	\$	91,024,047	Transfer of cap due to servicing transfer
										03/26/2014	\$	(721)	\$	91,023,326	Updated due to quarterly assessment and reallocation
09/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A		10/02/2009	\$	90,000	\$	500,000	Updated portfolio data from servicer/initial cap
										12/30/2009	\$	1,460,000	\$	1,960,000	Updated portfolio data from servicer/initial cap
										03/26/2010	\$	160,000	\$	2,120,000	Updated portfolio data from servicer
										07/14/2010	\$	(120,000)	\$	2,000,000	Updated portfolio data from servicer
										09/30/2010	\$	(1,419,778)	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										01/25/2012	\$	(580,212)	\$	-	Termination of SPA
12/09/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A		01/22/2010	\$	10,000	\$	240,000	Updated portfolio data from servicer/initial cap
										03/26/2010	\$	440,000	\$	680,000	Updated portfolio data from servicer
										07/14/2010	\$	(80,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
										10/15/2010	\$	(580,222)	\$	-	Termination of SPA
07/01/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	44,260,000	N/A		09/30/2009	\$	23,850,000	\$	68,110,000	Updated portfolio data from servicer/initial cap
										12/30/2009	\$	43,590,000	\$	111,700,000	Updated portfolio data from servicer/initial cap
										03/26/2010	\$	34,540,000	\$	146,240,000	Updated portfolio data from servicer
										05/07/2010	\$	1,010,000	\$	147,250,000	Updated portfolio data from servicer/initial cap
										07/14/2010	\$	(34,250,000)	\$	113,000,000	Updated portfolio data from servicer
										09/30/2010	\$	600,000	\$	113,600,000	Updated portfolio data from servicer/initial cap
										09/30/2010	\$	(15,252,303)	\$	98,347,697	Updated portfolio data from servicer
										01/06/2011	\$	(70)	\$	98,347,627	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(86)	\$	98,347,541	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	400,000	\$	98,747,541	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	98,847,541	Transfer of cap due to servicing transfer
										06/29/2011	\$	(771)	\$	98,846,770	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	600,000	\$	99,446,770	Transfer of cap due to servicing transfer
										10/14/2011	\$	(18,900,000)	\$	80,546,770	Transfer of cap due to servicing transfer
										01/13/2012	\$	900,000	\$	81,446,770	Transfer of cap due to servicing transfer
										02/16/2012	\$	2,400,000	\$	83,846,770	Transfer of cap due to servicing transfer
										03/15/2012	\$	(100,000)	\$	83,746,770	Transfer of cap due to servicing transfer
										04/16/2012	\$	200,000	\$	83,946,770	Transfer of cap due to servicing transfer
										05/16/2012	\$	30,000	\$	83,976,770	Transfer of cap due to servicing transfer
										06/14/2012	\$	1,810,000	\$	85,786,770	Transfer of cap due to servicing transfer
										06/28/2012	\$	(508)	\$	85,786,262	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	2,660,000	\$	88,446,262	Transfer of cap due to servicing transfer
										09/27/2012	\$	(1,249)	\$	88,445,013	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	160,000	\$	88,605,013	Transfer of cap due to servicing transfer
										11/15/2012	\$	6,970,000	\$	95,575,013	Transfer of cap due to servicing transfer
										12/14/2012	\$	13,590,000	\$	109,165,013	Transfer of cap due to servicing transfer
										12/27/2012	\$	(298)	\$	109,164,715	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	90,000	\$	109,254,715	Transfer of cap due to servicing transfer
										02/14/2013	\$	3,250,000	\$	112,504,715	Transfer of cap due to servicing transfer
										03/14/2013	\$	830,000	\$	113,334,715	Transfer of cap due to servicing transfer
										03/25/2013	\$	(1,023)	\$	113,333,692	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	1,490,000	\$	114,823,692	Transfer of cap due to servicing transfer
										05/16/2013	\$	660,000	\$	115,483,692	Transfer of cap due to servicing transfer
										06/14/2013	\$	7,470,000	\$	122,953,692	Transfer of cap due to servicing transfer
										06/27/2013	\$	(308)	\$	122,953,384	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	21,430,000	\$	144,383,384	Transfer of cap due to servicing transfer
										09/16/2013	\$	11,730,000	\$	156,113,384	Transfer of cap due to servicing transfer
										09/27/2013	\$	(91)	\$	156,113,293	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	5,430,000	\$	161,543,293	Transfer of cap due to servicing transfer
										11/14/2013	\$	20,900,000	\$	182,443,293	Transfer of cap due to servicing transfer
										12/16/2013	\$	260,000	\$	182,703,293	Transfer of cap due to servicing transfer

										12/23/2013	\$	(131,553)	\$	182,571,740	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	1,070,000	\$	183,641,740	Transfer of cap due to servicing transfer
										02/13/2014	\$	2,570,000	\$	186,211,740	Transfer of cap due to servicing transfer
										03/14/2014	\$	1,530,000	\$	187,741,740	Transfer of cap due to servicing transfer
										03/26/2014	\$	(1,050)	\$	187,740,690	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	5,270,000	\$	193,010,690	Transfer of cap due to servicing transfer
										05/15/2014	\$	500,000	\$	193,510,690	Transfer of cap due to servicing transfer
05/15/2014	BMO Harris Bank, NA	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications					05/15/2014	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
08/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		09/30/2010	\$	1,040,667	\$	1,740,667	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,740,665	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(3)	\$	1,740,662	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(28)	\$	1,740,634	Updated due to quarterly assessment and reallocation
										08/10/2011	\$	(1,740,634)	\$	-	Termination of SPA
07/16/2013	Bridglock Capital dba Peak Loan Servicing	Woodland Hills	CA	Purchase	Financial Instrument for Home Loan Modifications					07/16/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	30,000	\$	40,000	Transfer of cap due to servicing transfer
										04/16/2014	\$	30,000	\$	70,000	Transfer of cap due to servicing transfer
09/15/2010	Caliber Home Loans, Inc (Vericrest Financial, Inc.)	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications					09/15/2010	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	3,000,000	\$	4,450,554	Transfer of cap due to servicing transfer
										03/16/2011	\$	10,200,000	\$	14,650,554	Transfer of cap due to servicing transfer
										03/30/2011	\$	(24)	\$	14,650,530	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(227)	\$	14,650,303	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	12,000,000	\$	26,650,303	Transfer of cap due to servicing transfer
										12/15/2011	\$	4,100,000	\$	30,750,303	Transfer of cap due to servicing transfer
										01/13/2012	\$	900,000	\$	31,650,303	Transfer of cap due to servicing transfer
										04/16/2012	\$	300,000	\$	31,950,303	Transfer of cap due to servicing transfer
										06/28/2012	\$	(266)	\$	31,950,037	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(689)	\$	31,949,348	Updated due to quarterly assessment and reallocation
										11/15/2012	\$	720,000	\$	32,669,348	Transfer of cap due to servicing transfer
										12/27/2012	\$	(114)	\$	32,669,234	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	8,020,000	\$	40,689,234	Transfer of cap due to servicing transfer
										03/25/2013	\$	(591)	\$	40,688,643	Updated due to quarterly assessment and reallocation
										05/16/2013	\$	(40,000)	\$	40,648,643	Transfer of cap due to servicing transfer
										06/27/2013	\$	(223)	\$	40,648,420	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(80)	\$	40,648,340	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(135,776)	\$	40,512,564	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(1,130,000)	\$	39,382,564	Transfer of cap due to servicing transfer
										02/13/2014	\$	(2,500,000)	\$	36,882,564	Transfer of cap due to servicing transfer
										03/14/2014	\$	90,000	\$	36,972,564	Transfer of cap due to servicing transfer
										03/26/2014	\$	(4,697)	\$	36,967,867	Updated due to quarterly assessment and reallocation
03/14/2014	California Housing Finance Agency	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications					03/14/2014	\$	210,000	\$	210,000	Transfer of cap due to servicing transfer
										03/26/2014	\$	(20)	\$	209,980	Updated due to quarterly assessment and reallocation
09/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
04/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	195,000,000	N/A		06/17/2009	\$	(63,980,000)	\$	131,020,000	Updated portfolio data from servicer
										09/30/2009	\$	90,990,000	\$	222,010,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	57,980,000	\$	279,990,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	74,520,000	\$	354,510,000	Updated portfolio data from servicer
										07/14/2010	\$	(75,610,000)	\$	278,900,000	Updated portfolio data from servicer
										08/13/2010	\$	1,100,000	\$	280,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	3,763,685	\$	283,763,685	Updated portfolio data from servicer
										12/15/2010	\$	300,000	\$	284,063,685	Transfer of cap due to servicing transfer
										01/06/2011	\$	(325)	\$	284,063,360	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	2,400,000	\$	286,463,360	Transfer of cap due to servicing transfer
										03/30/2011	\$	(384)	\$	286,462,976	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(3,592)	\$	286,459,384	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	1,800,000	\$	288,259,384	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	288,359,384	Transfer of cap due to servicing transfer
										11/16/2011	\$	1,000,000	\$	289,359,384	Transfer of cap due to servicing transfer
										02/16/2012	\$	1,100,000	\$	290,459,384	Transfer of cap due to servicing transfer
										04/16/2012	\$	100,000	\$	290,559,384	Transfer of cap due to servicing transfer
										05/16/2012	\$	850,000	\$	291,409,384	Transfer of cap due to servicing transfer
										06/14/2012	\$	2,240,000	\$	293,649,384	Transfer of cap due to servicing transfer
										06/28/2012	\$	(2,520)	\$	293,646,864	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	1,690,000	\$	295,336,864	Transfer of cap due to servicing transfer
										08/16/2012	\$	(30,000)	\$	295,306,864	Transfer of cap due to servicing transfer
										09/27/2012	\$	(6,632)	\$	295,300,232	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	2,880,000	\$	298,180,232	Transfer of cap due to servicing transfer
										11/15/2012	\$	1,500,000	\$	299,680,232	Transfer of cap due to servicing transfer
										12/14/2012	\$	2,040,000	\$	301,720,232	Transfer of cap due to servicing transfer

										12/27/2012	\$	(1,103)	\$	301,719,129	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	(10,000)	\$	301,709,129	Transfer of cap due to servicing transfer
										02/14/2013	\$	4,960,000	\$	306,669,129	Transfer of cap due to servicing transfer
										03/14/2013	\$	(30,000)	\$	306,639,129	Transfer of cap due to servicing transfer
										03/25/2013	\$	(4,179)	\$	306,634,950	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(70,000)	\$	306,564,950	Transfer of cap due to servicing transfer
										05/16/2013	\$	1,570,000	\$	308,134,950	Transfer of cap due to servicing transfer
										06/14/2013	\$	(1,880,000)	\$	306,254,950	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1,522)	\$	306,253,428	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	270,000	\$	306,523,428	Transfer of cap due to servicing transfer
										09/16/2013	\$	5,370,000	\$	311,893,428	Transfer of cap due to servicing transfer
										09/27/2013	\$	(525)	\$	311,892,903	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	(240,000)	\$	311,652,903	Transfer of cap due to servicing transfer
										11/14/2013	\$	2,000,000	\$	313,652,903	Transfer of cap due to servicing transfer
										12/16/2013	\$	1,370,000	\$	315,022,903	Transfer of cap due to servicing transfer
										12/23/2013	\$	(873,891)	\$	314,149,012	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	120,000	\$	314,269,012	Transfer of cap due to servicing transfer
										02/13/2014	\$	280,000	\$	314,549,012	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	314,599,012	Transfer of cap due to servicing transfer
										03/26/2014	\$	(30,084)	\$	314,568,928	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	2,660,000	\$	317,228,928	Transfer of cap due to servicing transfer
										05/15/2014	\$	(430,000)	\$	316,798,928	Transfer of cap due to servicing transfer
06/17/2009	CCO Mortgage, a division of RBS Citizens NA	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	16,520,000	N/A		09/30/2009	\$	13,070,000	\$	29,590,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	145,510,000	\$	175,100,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(116,950,000)	\$	58,150,000	Updated portfolio data from servicer
										07/14/2010	\$	(23,350,000)	\$	34,800,000	Updated portfolio data from servicer
										09/30/2010	\$	7,846,346	\$	42,646,346	Updated portfolio data from servicer
										01/06/2011	\$	(46)	\$	42,646,300	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(55)	\$	42,646,245	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(452)	\$	42,645,793	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(309)	\$	42,645,484	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(807)	\$	42,644,677	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(131)	\$	42,644,546	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(475)	\$	42,644,071	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(175)	\$	42,643,896	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(62)	\$	42,643,834	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(97,446)	\$	42,546,388	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(3,201)	\$	42,543,187	Updated due to quarterly assessment and reallocation
09/09/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,250,000	N/A		10/02/2009	\$	280,000	\$	1,530,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(750,000)	\$	780,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	120,000	\$	900,000	Updated portfolio data from servicer
										07/14/2010	\$	(300,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(5)	\$	870,327	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	21,717	\$	892,044	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	190,077	\$	1,082,121	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	35,966	\$	1,118,087	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	59,464	\$	1,177,551	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	35,438	\$	1,212,989	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	26,926	\$	1,239,915	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	87,045	\$	1,326,960	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	31,204	\$	1,358,164	Updated due to quarterly assessment and reallocation
09/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A		10/02/2009	\$	10,000	\$	40,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	120,000	\$	160,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	10,000	\$	170,000	Updated portfolio data from servicer
										07/14/2010	\$	(70,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										10/29/2010	\$	(145,056)	\$	-	Termination of SPA
09/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,900,000	N/A		09/30/2010	\$	856,056	\$	2,756,056	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,756,052	Updated due to quarterly assessment and reallocation
										03/09/2011	\$	(2,756,052)	\$	-	Termination of SPA
04/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	3,552,000,000	N/A	1	07/31/2009	\$	(3,552,000,000)	\$	-	Termination of SPA
06/14/2013	Cheviot Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	06/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
										06/27/2013	\$	1,344	\$	11,344	Updated due to quarterly assessment and reallocation
04/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	2,071,000,000	N/A		06/12/2009	\$	(991,580,000)	\$	1,079,420,000	Updated portfolio data from servicer
										09/30/2009	\$	1,010,180,000	\$	2,089,600,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	(105,410,000)	\$	1,984,190,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(199,300,000)	\$	1,784,890,000	Updated portfolio data from servicer/additional program initial cap
										04/19/2010	\$	(230,000)	\$	1,784,660,000	Transfer of cap due to servicing transfer
										05/14/2010	\$	(3,000,000)	\$	1,781,660,000	Transfer of cap due to servicing transfer
										06/16/2010	\$	(12,280,000)	\$	1,769,380,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(757,680,000)	\$	1,011,700,000	Updated portfolio data from servicer
										07/16/2010	\$	(7,110,000)	\$	1,004,590,000	Transfer of cap due to servicing transfer
										08/13/2010	\$	(6,300,000)	\$	998,290,000	Transfer of cap due to servicing transfer



									09/15/2010	\$	(8,300,000)	\$	989,990,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	32,400,000	\$	1,022,390,000	Updated portfolio data from servicer additional program
									09/30/2010	\$	101,287,484	\$	1,123,677,484	Updated portfolio data from servicer
									10/15/2010	\$	(1,400,000)	\$	1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	\$	(3,200,000)	\$	1,119,077,484	Transfer of cap due to servicing transfer
									01/06/2011	\$	(981)	\$	1,119,076,503	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	(10,500,000)	\$	1,108,576,503	Transfer of cap due to servicing transfer
									02/16/2011	\$	(4,600,000)	\$	1,103,976,503	Transfer of cap due to servicing transfer
									03/16/2011	\$	(30,500,000)	\$	1,073,476,503	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,031)	\$	1,073,475,472	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	100,000	\$	1,073,575,472	Transfer of cap due to servicing transfer
									05/13/2011	\$	(7,200,000)	\$	1,066,375,472	Transfer of cap due to servicing transfer
									06/16/2011	\$	(400,000)	\$	1,065,975,472	Transfer of cap due to servicing transfer
									06/29/2011	\$	(9,131)	\$	1,065,966,341	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(14,500,000)	\$	1,051,466,341	Transfer of cap due to servicing transfer
									08/16/2011	\$	(1,600,000)	\$	1,049,866,341	Transfer of cap due to servicing transfer
									09/15/2011	\$	700,000	\$	1,050,566,341	Transfer of cap due to servicing transfer
									10/14/2011	\$	15,200,000	\$	1,065,766,341	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,900,000)	\$	1,062,866,341	Transfer of cap due to servicing transfer
									12/15/2011	\$	(5,000,000)	\$	1,057,866,341	Transfer of cap due to servicing transfer
									01/13/2012	\$	(900,000)	\$	1,056,966,341	Transfer of cap due to servicing transfer
									02/16/2012	\$	(1,100,000)	\$	1,055,866,341	Transfer of cap due to servicing transfer
									03/15/2012	\$	(1,700,000)	\$	1,054,166,341	Transfer of cap due to servicing transfer
									04/16/2012	\$	(600,000)	\$	1,053,566,341	Transfer of cap due to servicing transfer
									05/16/2012	\$	(340,000)	\$	1,053,226,341	Transfer of cap due to servicing transfer
									06/14/2012	\$	(2,880,000)	\$	1,050,346,341	Transfer of cap due to servicing transfer
									06/28/2012	\$	(5,498)	\$	1,050,340,843	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(298,960,000)	\$	751,380,843	Transfer of cap due to servicing transfer
									07/27/2012	\$	263,550,000	\$	1,014,930,843	Transfer of cap due to servicing transfer
									08/16/2012	\$	30,000	\$	1,014,960,843	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,722)	\$	1,014,948,121	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(4,020,000)	\$	1,010,928,121	Transfer of cap due to servicing transfer
									11/15/2012	\$	(1,460,000)	\$	1,009,468,121	Transfer of cap due to servicing transfer
									12/14/2012	\$	(6,000,000)	\$	1,003,468,121	Transfer of cap due to servicing transfer
									12/27/2012	\$	(1,916)	\$	1,003,466,205	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(8,450,000)	\$	995,016,205	Transfer of cap due to servicing transfer
									03/14/2013	\$	(1,890,000)	\$	993,126,205	Transfer of cap due to servicing transfer
									03/25/2013	\$	(6,606)	\$	993,119,599	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(3,490,000)	\$	989,629,599	Transfer of cap due to servicing transfer
									06/14/2013	\$	(3,630,000)	\$	985,999,599	Transfer of cap due to servicing transfer
									06/27/2013	\$	(2,161)	\$	985,997,438	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(26,880,000)	\$	959,117,438	Transfer of cap due to servicing transfer
									09/16/2013	\$	(12,160,000)	\$	946,957,438	Transfer of cap due to servicing transfer
									09/27/2013	\$	(610)	\$	946,956,828	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(38,950,000)	\$	908,006,828	Transfer of cap due to servicing transfer
									12/16/2013	\$	(8,600,000)	\$	899,406,828	Transfer of cap due to servicing transfer
									12/23/2013	\$	(769,699)	\$	898,637,129	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(5,360,000)	\$	893,277,129	Transfer of cap due to servicing transfer
									02/13/2014	\$	(7,680,000)	\$	885,597,129	Transfer of cap due to servicing transfer
									03/14/2014	\$	(2,950,000)	\$	882,647,129	Transfer of cap due to servicing transfer
									03/26/2014	\$	(21,827)	\$	882,625,302	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(60,000)	\$	882,565,302	Transfer of cap due to servicing transfer
									05/15/2014	\$	(30,000)	\$	882,535,302	Transfer of cap due to servicing transfer
09/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									03/23/2011	\$	(1,160,443)	\$	-	Termination of SPA
12/16/2009	Citizens First National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	620,000	N/A	01/22/2010	\$	30,000	\$	650,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	(580,000)	\$	70,000	Updated portfolio data from servicer
									07/14/2010	\$	1,430,000	\$	1,500,000	Updated portfolio data from servicer
									09/30/2010	\$	95,612	\$	1,595,612	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,595,610	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	1,595,607	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(24)	\$	1,595,583	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(16)	\$	1,595,567	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(45)	\$	1,595,522	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)	\$	1,595,514	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,595,484	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,595,473	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,595,469	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,733)	\$	1,588,736	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(237)	\$	1,588,499	Updated due to quarterly assessment and reallocation
									05/15/2014	\$	(90,000)	\$	1,498,499	Transfer of cap due to servicing transfer
06/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A	09/30/2009	\$	(10,000)	\$	20,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	590,000	\$	610,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(580,000)	\$	30,000	Updated portfolio data from servicer
									07/14/2010	\$	70,000	\$	100,000	Updated portfolio data from servicer

								09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer		
								02/17/2011	\$	(145,056)	\$	-	Termination of SPA		
05/15/2014	Columbia Bank	Fair Lawn	NJ	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	05/15/2014	\$	160,000	\$	160,000	Transfer of cap due to servicing transfer
12/04/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	380,000	N/A		01/22/2010	\$	10,000	\$	390,000	Updated portfolio data from servicer additional program initial cap
										03/26/2010	\$	520,000	\$	910,000	Updated portfolio data from servicer
										07/14/2010	\$	(810,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	2,000,000	N/A		09/30/2010	\$	901,112	\$	2,901,112	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,901,108	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(5)	\$	2,901,103	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(48)	\$	2,901,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(36)	\$	2,901,019	Updated due to quarterly assessment and reallocation
										09/14/2012	\$	(2,888,387)	\$	12,632	Termination of SPA
09/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	6	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/09/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	4,350,000	N/A		10/02/2009	\$	950,000	\$	5,300,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	5,700,000	\$	11,000,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	740,000	\$	11,740,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,440,000)	\$	10,300,000	Updated portfolio data from servicer
										09/30/2010	\$	(6,673,610)	\$	3,626,390	Updated portfolio data from servicer
										01/06/2011	\$	(5)	\$	3,626,385	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(6)	\$	3,626,379	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(52)	\$	3,626,327	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(38)	\$	3,626,289	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(107)	\$	3,626,182	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(18)	\$	3,626,164	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(69)	\$	3,626,095	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(26)	\$	3,626,069	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(9)	\$	3,626,060	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(15,739)	\$	3,610,321	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(554)	\$	3,609,767	Updated due to quarterly assessment and reallocation
12/16/2013	Desjardins Bank N.A.	Hallandale Beach	FL	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	12/16/2013	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
01/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	3,050,000	N/A		03/26/2010	\$	12,190,000	\$	15,240,000	Updated portfolio data from servicer
										05/14/2010	\$	(15,240,000)	\$	-	Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		01/22/2010	\$	10,000	\$	80,000	Updated portfolio data from servicer additional program initial cap
										03/26/2010	\$	10,000	\$	90,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(145)	\$	144,908	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(5)	\$	144,903	Updated due to quarterly assessment and reallocation
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	60,000	N/A		03/26/2010	\$	90,000	\$	150,000	Updated portfolio data from servicer
										07/14/2010	\$	50,000	\$	200,000	Updated portfolio data from servicer
										09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
										05/20/2011	\$	(145,056)	\$	-	Termination of SPA
07/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	707,380,000	N/A		09/30/2009	\$	(10,000)	\$	707,370,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	502,430,000	\$	1,209,800,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(134,560,000)	\$	1,075,240,000	Updated portfolio data from servicer additional program
										07/14/2010	\$	(392,140,000)	\$	683,100,000	Updated portfolio data from servicer
										07/16/2010	\$	(630,000)	\$	682,470,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	13,100,000	\$	695,570,000	Updated portfolio data from servicer additional program
										09/30/2010	\$	(8,006,457)	\$	687,563,543	Updated portfolio data from servicer
										10/15/2010	\$	(100,000)	\$	687,463,543	Transfer of cap due to servicing transfer
										12/15/2010	\$	(4,400,000)	\$	683,063,543	Transfer of cap due to servicing transfer
										01/06/2011	\$	(802)	\$	683,062,741	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	(900,000)	\$	682,162,741	Transfer of cap due to servicing transfer
										03/16/2011	\$	(4,000,000)	\$	678,162,741	Transfer of cap due to servicing transfer
										03/30/2011	\$	(925)	\$	678,161,816	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	(122,900,000)	\$	555,261,816	Transfer of cap due to servicing transfer
										06/29/2011	\$	(8,728)	\$	555,253,088	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	(600,000)	\$	554,653,088	Transfer of cap due to servicing transfer
										10/19/2011	\$	(519,211,309)	\$	35,441,779	Termination of SPA
07/16/2013	Everbank	Jacksonville	FL	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	07/16/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer

07/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A		09/30/2009	\$	(90,000)	\$	80,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	50,000	\$	130,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	100,000	\$	230,000	Updated portfolio data from servicer
										07/14/2010	\$	(130,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										05/20/2011	\$	(145,056)	\$	-	Termination of SPA
09/03/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	3,100,000	N/A		09/30/2010	\$	5,168,169	\$	8,268,169	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,268,157	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(15)	\$	8,268,142	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	400,000	\$	8,668,142	Transfer of cap due to servicing transfer
										06/29/2011	\$	(143)	\$	8,667,999	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	700,000	\$	9,367,999	Transfer of cap due to servicing transfer
										10/14/2011	\$	100,000	\$	9,467,999	Transfer of cap due to servicing transfer
										11/16/2011	\$	200,000	\$	9,667,999	Transfer of cap due to servicing transfer
										12/15/2011	\$	1,700,000	\$	11,367,999	Transfer of cap due to servicing transfer
										04/16/2012	\$	1,600,000	\$	12,967,999	Transfer of cap due to servicing transfer
										05/16/2012	\$	40,000	\$	13,007,999	Transfer of cap due to servicing transfer
										06/14/2012	\$	(210,000)	\$	12,797,999	Transfer of cap due to servicing transfer
										06/28/2012	\$	(105)	\$	12,797,894	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	50,000	\$	12,847,894	Transfer of cap due to servicing transfer
										08/16/2012	\$	90,000	\$	12,937,894	Transfer of cap due to servicing transfer
										09/27/2012	\$	(294)	\$	12,937,600	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	1,810,000	\$	14,747,600	Transfer of cap due to servicing transfer
										12/27/2012	\$	(61)	\$	14,747,539	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	30,000	\$	14,777,539	Transfer of cap due to servicing transfer
										02/14/2013	\$	(590,000)	\$	14,187,539	Transfer of cap due to servicing transfer
										03/14/2013	\$	(80,000)	\$	14,107,539	Transfer of cap due to servicing transfer
										03/25/2013	\$	(214)	\$	14,107,325	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	200,000	\$	14,307,325	Transfer of cap due to servicing transfer
										05/16/2013	\$	3,710,000	\$	18,017,325	Transfer of cap due to servicing transfer
										06/14/2013	\$	1,760,000	\$	19,777,325	Transfer of cap due to servicing transfer
										06/27/2013	\$	(86)	\$	19,777,239	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	6,650,000	\$	26,427,239	Transfer of cap due to servicing transfer
										08/15/2013	\$	20,000	\$	26,447,239	Transfer of cap due to servicing transfer
										09/16/2013	\$	4,840,000	\$	31,287,239	Transfer of cap due to servicing transfer
										09/27/2013	\$	(54)	\$	31,287,185	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	720,000	\$	32,007,185	Transfer of cap due to servicing transfer
										11/14/2013	\$	1,040,000	\$	33,047,185	Transfer of cap due to servicing transfer
										12/16/2013	\$	140,000	\$	33,187,185	Transfer of cap due to servicing transfer
										12/23/2013	\$	(84,376)	\$	33,102,809	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	8,350,000	\$	41,452,809	Transfer of cap due to servicing transfer
										02/13/2014	\$	5,890,000	\$	47,342,809	Transfer of cap due to servicing transfer
										03/14/2014	\$	5,720,000	\$	53,062,809	Transfer of cap due to servicing transfer
										03/26/2014	\$	(4,045)	\$	53,058,764	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	70,000	\$	53,128,764	Transfer of cap due to servicing transfer
										05/15/2014	\$	640,000	\$	53,768,764	Transfer of cap due to servicing transfer
05/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/13/2011	\$	500,000	\$	500,000	Transfer of cap due to servicing transfer
										06/16/2011	\$	100,000	\$	600,000	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9)	\$	599,991	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	200,000	\$	799,991	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	899,991	Transfer of cap due to servicing transfer
										11/16/2011	\$	2,500,000	\$	3,399,991	Transfer of cap due to servicing transfer
										05/16/2012	\$	1,510,000	\$	4,909,991	Transfer of cap due to servicing transfer
										06/14/2012	\$	450,000	\$	5,359,991	Transfer of cap due to servicing transfer
										06/28/2012	\$	(66)	\$	5,359,925	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	250,000	\$	5,609,925	Transfer of cap due to servicing transfer
										08/16/2012	\$	90,000	\$	5,699,925	Transfer of cap due to servicing transfer
										09/27/2012	\$	(191)	\$	5,699,734	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	140,000	\$	5,839,734	Transfer of cap due to servicing transfer
										11/15/2012	\$	70,000	\$	5,909,734	Transfer of cap due to servicing transfer
										12/14/2012	\$	40,000	\$	5,949,734	Transfer of cap due to servicing transfer
										12/27/2012	\$	(34)	\$	5,949,700	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	40,000	\$	5,989,700	Transfer of cap due to servicing transfer
										02/14/2013	\$	50,000	\$	6,039,700	Transfer of cap due to servicing transfer
										03/14/2013	\$	360,000	\$	6,399,700	Transfer of cap due to servicing transfer
										03/25/2013	\$	(135)	\$	6,399,565	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(10,000)	\$	6,389,565	Transfer of cap due to servicing transfer
										05/16/2013	\$	40,000	\$	6,429,565	Transfer of cap due to servicing transfer
										06/14/2013	\$	200,000	\$	6,629,565	Transfer of cap due to servicing transfer
										06/27/2013	\$	(53)	\$	6,629,512	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	20,000	\$	6,649,512	Transfer of cap due to servicing transfer
										09/27/2013	\$	(19)	\$	6,649,493	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	260,000	\$	6,909,493	Transfer of cap due to servicing transfer
										11/14/2013	\$	30,000	\$	6,939,493	Transfer of cap due to servicing transfer
										12/23/2013	\$	(33,755)	\$	6,905,738	Updated due to quarterly assessment and reallocation
										02/13/2014	\$	110,000	\$	7,015,738	Transfer of cap due to servicing transfer
										03/14/2014	\$	640,000	\$	7,655,738	Transfer of cap due to servicing transfer

									03/26/2014	\$	(1,305)	\$	7,654,433	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	120,000	\$	7,774,433	Transfer of cap due to servicing transfer	
									05/15/2014	\$	40,000	\$	7,814,433	Transfer of cap due to servicing transfer	
12/09/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,940,000	N/A	01/22/2010	\$	140,000	\$	3,080,000	Updated portfolio data from servicer/initial cap	
									03/26/2010	\$	6,300,000	\$	9,380,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,980,000)	\$	7,400,000	Updated portfolio data from servicer	
									09/30/2010	\$	(6,384,611)	\$	1,015,389	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	1,015,386	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(16)	\$	1,015,370	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(12)	\$	1,015,358	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(32)	\$	1,015,326	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(5)	\$	1,015,321	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(21)	\$	1,015,300	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(8)	\$	1,015,292	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(3)	\$	1,015,289	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(4,716)	\$	1,010,573	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(165)	\$	1,010,408	Updated due to quarterly assessment and reallocation	
07/29/2009	FIRST BANK	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	6,460,000	N/A	09/30/2009	\$	(1,530,000)	\$	4,930,000	Updated portfolio data from servicer/initial cap	
									12/30/2009	\$	680,000	\$	5,610,000	Updated portfolio data from servicer/initial cap	
									03/26/2010	\$	2,460,000	\$	8,070,000	Updated portfolio data from servicer	
									07/14/2010	\$	(2,470,000)	\$	5,600,000	Updated portfolio data from servicer	
									09/30/2010	\$	2,523,114	\$	8,123,114	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	8,123,112	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(2)	\$	8,123,110	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(15)	\$	8,123,095	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(3)	\$	8,123,092	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(5)	\$	8,123,087	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(1)	\$	8,123,086	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(5)	\$	8,123,081	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(1)	\$	8,123,080	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(474)	\$	8,122,606	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(18)	\$	8,122,588	Updated due to quarterly assessment and reallocation	
05/15/2014	First Citizens Bank & Trust Company	Hendersonville	NC	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	05/15/2014	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
09/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
06/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A		12/30/2009	\$	2,020,000	\$	2,790,000	Updated portfolio data from servicer/initial cap
										03/26/2010	\$	11,370,000	\$	14,160,000	Updated portfolio data from servicer
										05/26/2010	\$	(14,160,000)			- Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000	N/A		01/22/2010	\$	160,000	\$	3,620,000	Updated portfolio data from servicer/initial cap
										04/21/2010	\$	(3,620,000)			- Termination of SPA
08/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	4,300,000	N/A		09/30/2010	\$	7,014,337	\$	11,314,337	Updated portfolio data from servicer
										01/06/2011	\$	(17)	\$	11,314,320	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(20)	\$	11,314,300	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(192)	\$	11,314,108	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(144)	\$	11,313,964	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(396)	\$	11,313,568	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(67)	\$	11,313,501	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(253)	\$	11,313,248	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(95)	\$	11,313,153	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(34)	\$	11,313,119	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(57,776)	\$	11,255,343	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(2,031)	\$	11,253,312	Updated due to quarterly assessment and reallocation
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,280,000	N/A		01/22/2010	\$	50,000	\$	1,330,000	Updated portfolio data from servicer/initial cap
										03/26/2010	\$	1,020,000	\$	2,350,000	Updated portfolio data from servicer
										07/14/2010	\$	(950,000)	\$	1,400,000	Updated portfolio data from servicer
										09/30/2010	\$	50,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
										06/16/2011	\$	(100,000)	\$	1,350,552	Transfer of cap due to servicing transfer
										06/29/2011	\$	(21)	\$	1,350,531	Updated due to quarterly assessment and reallocation
										07/22/2011	\$	(1,335,614)	\$	14,917	Termination of SPA
09/30/2010	First Mortgage Corporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	6	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
01/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		03/26/2010	\$	150,000	\$	290,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	300,000	Updated portfolio data from servicer

								09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer		
								01/26/2011	\$	(290,111)			- Termination of SPA		
09/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A							
								09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer		
								01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation		
								03/23/2011	\$	(580,221)			- Termination of SPA		
09/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A							
								09/30/2010	\$	360,445	\$	1,160,445	Updated portfolio data from servicer		
								01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation		
								03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation		
								06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation		
								06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation		
								12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation		
								06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation		
								09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation		
								03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation		
02/13/2014	Florida Community Bank, NA	Weston	FL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	02/13/2014	\$	150,000	Transfer of cap due to servicing transfer		
										03/26/2014	\$	(2)	\$	149,998	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	20,000	\$	169,998	Transfer of cap due to servicing transfer
09/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	27,510,000	N/A							
								10/02/2009	\$	6,010,000	\$	33,520,000	Updated portfolio data from servicer/additional program initial cap		
								12/30/2009	\$	(19,750,000)	\$	13,770,000	Updated portfolio data from servicer/additional program i. h. i.		
								03/26/2010	\$	(4,780,000)	\$	8,990,000	Updated portfolio data from servicer		
								07/14/2010	\$	(2,390,000)	\$	6,600,000	Updated portfolio data from servicer		
								09/30/2010	\$	2,973,670	\$	9,573,670	Updated portfolio data from servicer		
								01/06/2011	\$	(3)	\$	9,573,667	Updated due to quarterly assessment and reallocation		
								02/16/2011	\$	(1,800,000)	\$	7,773,667	Transfer of cap due to servicing transfer		
								03/30/2011	\$	(6)	\$	7,773,661	Updated due to quarterly assessment and reallocation		
								06/29/2011	\$	(61)	\$	7,773,600	Updated due to quarterly assessment and reallocation		
								10/14/2011	\$	(100,000)	\$	7,673,600	Transfer of cap due to servicing transfer		
								06/28/2012	\$	(58)	\$	7,673,542	Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(164)	\$	7,673,378	Updated due to quarterly assessment and reallocation		
								12/27/2012	\$	(29)	\$	7,673,349	Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(110)	\$	7,673,239	Updated due to quarterly assessment and reallocation		
								06/27/2013	\$	(42)	\$	7,673,197	Updated due to quarterly assessment and reallocation		
								09/27/2013	\$	(15)	\$	7,673,182	Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(25,724)	\$	7,647,458	Updated due to quarterly assessment and reallocation		
								03/14/2014	\$	40,000	\$	7,687,458	Transfer of cap due to servicing transfer		
								03/26/2014	\$	(913)	\$	7,686,545	Updated due to quarterly assessment and reallocation		
09/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A							
								09/30/2010	\$	765,945	\$	2,465,945	Updated portfolio data from servicer		
								01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation		
								03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation		
								06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation		
								06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(83)	\$	2,465,784	Updated due to quarterly assessment and reallocation		
								12/27/2012	\$	(14)	\$	2,465,770	Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(53)	\$	2,465,717	Updated due to quarterly assessment and reallocation		
								06/14/2013	\$	(10,000)	\$	2,455,717	Transfer of cap due to servicing transfer		
								06/27/2013	\$	(20)	\$	2,455,697	Updated due to quarterly assessment and reallocation		
								09/27/2013	\$	(7)	\$	2,455,690	Updated due to quarterly assessment and reallocation		
								10/24/2013	\$	(2,446,075)	\$	9,615	Termination of SPA		
01/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	260,000	N/A							
								03/26/2010	\$	480,000	\$	740,000	Updated portfolio data from servicer		
								07/14/2010	\$	(140,000)	\$	600,000	Updated portfolio data from servicer		
								09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer		
								01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation		
								03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation		
								06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation		
								06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation		
								07/06/2012	\$	(555,252)	\$	24,954	Termination of SPA		
09/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A							
								09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer		
								06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation		
								06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation		
								03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation		
								12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation		
								03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation		
09/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A							
								09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer		
								03/23/2011	\$	(145,056)			- Termination of SPA		
09/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A							
								10/02/2009	\$	60,000	\$	290,000	Updated portfolio data from servicer/additional program i. h. i.		
								12/30/2009	\$	(10,000)	\$	280,000	Updated portfolio data from servicer/additional program i. h. i.		
								03/26/2010	\$		\$	130,000	Updated portfolio data from servicer		
								07/14/2010	\$	(110,000)	\$	300,000	Updated portfolio data from servicer		
								09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer		
								06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation		
								06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation		
								09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation		



									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(2,438)	\$	577,732	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(86)	\$	577,646	Updated due to quarterly assessment and reallocation	
01/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	770,000	N/A	03/26/2010	\$	8,680,000	\$	9,450,000	Updated portfolio data from servicer	
									07/14/2010	\$	(8,750,000)	\$	700,000	Updated portfolio data from servicer	
									09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation	
									06/29/2011	\$	(8)	\$	870,324	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(4)	\$	870,320	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(2)	\$	870,308	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(7)	\$	870,301	Updated due to quarterly assessment and reallocation	
									06/27/2013	\$	(2)	\$	870,299	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(1)	\$	870,298	Updated due to quarterly assessment and reallocation	
									12/23/2013	\$	(1,504)	\$	868,794	Updated due to quarterly assessment and reallocation	
									03/26/2014	\$	(43)	\$	868,751	Updated due to quarterly assessment and reallocation	
04/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	156,000,000	N/A	06/17/2009	\$	(64,990,000)	\$	91,010,000	Updated portfolio data from servicer	
									09/30/2009	\$	130,780,000	\$	221,790,000	Updated portfolio data from servicer additional program	
									12/30/2009	\$	(116,750,000)	\$	105,040,000	Updated portfolio data from servicer additional program	
									03/26/2010	\$	13,080,000	\$	118,120,000	Updated portfolio data from servicer	
									07/14/2010	\$	(24,220,000)	\$	93,900,000	Updated portfolio data from servicer	
									07/16/2010	\$	210,000	\$	94,110,000	Transfer of cap due to servicing transfer	
									08/13/2010	\$	2,200,000	\$	96,310,000	Transfer of cap due to servicing transfer	
									09/10/2010	\$	34,600,000	\$	130,910,000	Updated portfolio data from servicer additional program	
									09/30/2010	\$	5,600,000	\$	136,510,000	Updated portfolio data from servicer additional program	
									09/30/2010	\$	10,185,090	\$	146,695,090	Updated portfolio data from servicer	
									10/15/2010	\$	400,000	\$	147,095,090	Transfer of cap due to servicing transfer	
									01/06/2011	\$	(213)	\$	147,094,877	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(250)	\$	147,094,627	Updated due to quarterly assessment and reallocation	
									05/13/2011	\$	1,200,000	\$	148,294,627	Transfer of cap due to servicing transfer	
									06/16/2011	\$	100,000	\$	148,394,627	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(2,302)	\$	148,392,325	Updated due to quarterly assessment and reallocation	
									07/14/2011	\$	1,900,000	\$	150,292,325	Transfer of cap due to servicing transfer	
									09/15/2011	\$	200,000	\$	150,492,325	Transfer of cap due to servicing transfer	
									10/14/2011	\$	200,000	\$	150,692,325	Transfer of cap due to servicing transfer	
									11/16/2011	\$	400,000	\$	151,092,325	Transfer of cap due to servicing transfer	
									02/16/2012	\$	900,000	\$	151,992,325	Transfer of cap due to servicing transfer	
									03/15/2012	\$	100,000	\$	152,092,325	Transfer of cap due to servicing transfer	
									05/16/2012	\$	3,260,000	\$	155,352,325	Transfer of cap due to servicing transfer	
									06/14/2012	\$	920,000	\$	156,272,325	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(1,622)	\$	156,270,703	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	110,000	\$	156,380,703	Transfer of cap due to servicing transfer	
									08/16/2012	\$	5,120,000	\$	161,500,703	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(4,509)	\$	161,496,194	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	8,810,000	\$	170,306,194	Transfer of cap due to servicing transfer	
									11/15/2012	\$	2,910,000	\$	173,216,194	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(802)	\$	173,215,392	Updated due to quarterly assessment and reallocation	
									02/14/2013	\$	10,210,000	\$	183,425,392	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(3,023)	\$	183,422,369	Updated due to quarterly assessment and reallocation	
									05/16/2013	\$	140,000	\$	183,562,369	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(1,077)	\$	183,561,292	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	7,210,000	\$	190,771,292	Transfer of cap due to servicing transfer	
									08/15/2013	\$	6,730,000	\$	197,501,292	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(388)	\$	197,500,904	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	3,610,000	\$	201,110,904	Transfer of cap due to servicing transfer	
									11/14/2013	\$	(320,000)	\$	200,790,904	Transfer of cap due to servicing transfer	
									12/16/2013	\$	21,280,000	\$	222,070,904	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(710,351)	\$	221,360,553	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	1,700,000	\$	223,060,553	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(22,400)	\$	223,038,153	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	2,280,000	\$	225,318,153	Transfer of cap due to servicing transfer	
									05/15/2014	\$	12,810,000	\$	238,128,153	Transfer of cap due to servicing transfer	
07/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	07/14/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
										11/16/2011	\$	900,000	\$	1,100,000	Transfer of cap due to servicing transfer
										01/13/2012	\$	100,000	\$	1,200,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(9)	\$	1,199,991	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	20,000	\$	1,219,991	Transfer of cap due to servicing transfer
										09/27/2012	\$	(26)	\$	1,219,965	Updated due to quarterly assessment and reallocation

									10/16/2012	\$	50,000	\$	1,269,965	Transfer of cap due to servicing transfer
									12/14/2012	\$	10,000	\$	1,279,965	Transfer of cap due to servicing transfer
									12/27/2012	\$	(5)	\$	1,279,960	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	130,000	\$	1,409,960	Transfer of cap due to servicing transfer
									02/14/2013	\$	120,000	\$	1,529,960	Transfer of cap due to servicing transfer
									03/25/2013	\$	(20)	\$	1,529,940	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	80,000	\$	1,609,940	Transfer of cap due to servicing transfer
									06/14/2013	\$	420,000	\$	2,029,940	Transfer of cap due to servicing transfer
									06/27/2013	\$	(10)	\$	2,029,930	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	2,029,926	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	120,000	\$	2,149,926	Transfer of cap due to servicing transfer
									12/23/2013	\$	(7,685)	\$	2,142,241	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000	\$	2,152,241	Transfer of cap due to servicing transfer
									03/26/2014	\$	(274)	\$	2,151,967	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	240,000	\$	2,391,967	Transfer of cap due to servicing transfer
09/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,070,000	N/A	04/21/2010	\$	(1,070,000)		-	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	630,000	N/A	01/22/2010	\$	30,000	\$	660,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	800,000	\$	1,460,000	Updated portfolio data from servicer
									07/14/2010	\$	(360,000)	\$	1,100,000	Updated portfolio data from servicer
									09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,160,443	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,441	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(18)	\$	1,160,423	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(14)	\$	1,160,409	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(37)	\$	1,160,372	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,366	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(24)	\$	1,160,342	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(9)	\$	1,160,333	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,330	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(5,463)	\$	1,154,867	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(192)	\$	1,154,675	Updated due to quarterly assessment and reallocation
05/15/2014	Heartland Bank & Trust Company	Bloomington	IL	Purchase	Financial Instrument for Home Loan Modifications			N/A	05/15/2014	\$	90,000	\$	90,000	Transfer of cap due to servicing transfer
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	1,670,000	N/A	01/22/2010	\$	80,000	\$	1,750,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	330,000	\$	2,080,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,080,000)	\$	1,000,000	Updated portfolio data from servicer
									09/30/2010	\$	160,445	\$	1,160,445	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,160,442	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(16)	\$	1,160,426	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(12)	\$	1,160,414	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(33)	\$	1,160,381	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(6)	\$	1,160,375	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(21)	\$	1,160,354	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(8)	\$	1,160,346	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,160,343	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,797)	\$	1,155,546	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(169)	\$	1,155,377	Updated due to quarterly assessment and reallocation
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A	04/21/2010	\$	(230,000)		-	Termination of SPA
04/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	319,000,000	N/A	06/12/2009	\$	128,300,000	\$	447,300,000	Updated portfolio data from servicer
									09/30/2009	\$	46,730,000	\$	494,030,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	145,820,000	\$	639,850,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(17,440,000)	\$	622,410,000	Updated portfolio data from servicer
									07/14/2010	\$	(73,010,000)	\$	549,400,000	Updated portfolio data from servicer
									09/30/2010	\$	6,700,000	\$	556,100,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(77,126,410)	\$	478,973,590	Updated portfolio data from servicer
									12/15/2010	\$	(314,900,000)	\$	164,073,590	Transfer of cap due to servicing transfer
									01/06/2011	\$	(233)	\$	164,073,357	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(1,900,000)	\$	162,173,357	Transfer of cap due to servicing transfer
									03/16/2011	\$	(400,000)	\$	161,773,357	Transfer of cap due to servicing transfer
									03/30/2011	\$	(278)	\$	161,773,079	Updated due to quarterly assessment and reallocation
									05/13/2011	\$	(400,000)	\$	161,373,079	Transfer of cap due to servicing transfer
									06/29/2011	\$	(2,625)	\$	161,370,454	Updated due to quarterly assessment and reallocation
									10/19/2011	\$	(155,061,221)	\$	6,309,233	Termination of SPA
02/14/2013	Home Servicing, LLC	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			N/A	02/14/2013	\$	510,000	\$	510,000	Transfer of cap due to servicing transfer
									03/25/2013	\$	(9)	\$	509,991	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	200,000	\$	709,991	Transfer of cap due to servicing transfer
									05/16/2013	\$	40,000	\$	749,991	Transfer of cap due to servicing transfer
									06/27/2013	\$	(4)	\$	749,987	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(120,000)	\$	629,987	Transfer of cap due to servicing transfer



									09/27/2013	\$	(2)	\$	629,985	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,620)	\$	627,365	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(92)	\$	627,273	Updated due to quarterly assessment and reallocation
08/05/2009	HomeEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	674,000,000	N/A	09/30/2009	\$	(121,190,000)	\$	552,810,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$	(36,290,000)	\$	516,520,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	199,320,000	\$	715,840,000	Updated portfolio data from servicer
									07/14/2010	\$	(189,040,000)	\$	526,800,000	Updated portfolio data from servicer
									09/30/2010	\$	38,626,728	\$	565,426,728	Updated portfolio data from servicer
									10/15/2010	\$	(170,800,000)	\$	394,626,728	Transfer of cap due to servicing transfer
									12/15/2010	\$	(22,200,000)	\$	372,426,728	Transfer of cap due to servicing transfer
									01/06/2011	\$	(549)	\$	372,426,179	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(900,000)	\$	371,526,179	Transfer of cap due to servicing transfer
									03/30/2011	\$	(653)	\$	371,525,526	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6,168)	\$	371,519,358	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4,634)	\$	371,514,724	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(430,000)	\$	371,084,724	Transfer of cap due to servicing transfer
									09/27/2012	\$	(12,728)	\$	371,071,996	Updated due to quarterly assessment and reallocation
									12/14/2012	\$	(20,000)	\$	371,051,996	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,148)	\$	371,049,848	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8,137)	\$	371,041,711	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3,071)	\$	371,038,640	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1,101)	\$	371,037,539	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(10,000)	\$	371,027,539	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,858,220)	\$	369,169,319	Updated due to quarterly assessment and reallocation
								13	02/27/2014	\$	(360,860,500)	\$	8,308,819	Termination of SPA
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	310,000	N/A	01/22/2010	\$	20,000	\$	330,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	820,000	\$	1,150,000	Updated portfolio data from servicer
									07/14/2010	\$	(350,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(13)	\$	870,319	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,309	Updated due to quarterly assessment and reallocation
								6	07/06/2012	\$	(856,986)	\$	13,323	Termination of SPA
07/22/2009	Homeward Residential, Inc. (American Home Mortgage Servicing, Inc)	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	1,272,490,000	N/A	09/30/2009	\$	(53,670,000)	\$	1,218,820,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$	250,450,000	\$	1,469,270,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	124,820,000	\$	1,594,090,000	Updated portfolio data from servicer
									07/14/2010	\$	(289,990,000)	\$	1,304,100,000	Updated portfolio data from servicer
									09/30/2010	\$	1,690,508	\$	1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$	300,000	\$	1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$	(100,000)	\$	1,305,990,508	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,173)	\$	1,305,989,335	Updated due to quarterly assessment and reallocation
									02/16/2011	\$	(500,000)	\$	1,305,489,335	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,400)	\$	1,305,487,935	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	3,100,000	\$	1,308,587,935	Transfer of cap due to servicing transfer
									06/29/2011	\$	(12,883)	\$	1,308,575,052	Updated due to quarterly assessment and reallocation
									09/15/2011	\$	(1,000,000)	\$	1,307,575,052	Transfer of cap due to servicing transfer
									10/14/2011	\$	(100,000)	\$	1,307,475,052	Transfer of cap due to servicing transfer
									11/16/2011	\$	(1,100,000)	\$	1,306,375,052	Transfer of cap due to servicing transfer
									05/16/2012	\$	(10,000)	\$	1,306,365,052	Transfer of cap due to servicing transfer
									06/28/2012	\$	(8,378)	\$	1,306,356,674	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(470,000)	\$	1,305,886,674	Transfer of cap due to servicing transfer
									08/16/2012	\$	(80,000)	\$	1,305,806,674	Transfer of cap due to servicing transfer
									09/27/2012	\$	(22,494)	\$	1,305,784,180	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(260,000)	\$	1,305,524,180	Transfer of cap due to servicing transfer
									11/15/2012	\$	(30,000)	\$	1,305,494,180	Transfer of cap due to servicing transfer
									12/14/2012	\$	(50,000)	\$	1,305,444,180	Transfer of cap due to servicing transfer
									12/27/2012	\$	(3,676)	\$	1,305,440,504	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(80,000)	\$	1,305,360,504	Transfer of cap due to servicing transfer
									02/14/2013	\$	20,000	\$	1,305,380,504	Transfer of cap due to servicing transfer
									03/14/2013	\$	(84,160,000)	\$	1,221,220,504	Transfer of cap due to servicing transfer
									03/25/2013	\$	(12,821)	\$	1,221,207,683	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(621,110,000)	\$	600,097,683	Transfer of cap due to servicing transfer
									05/16/2013	\$	(19,120,000)	\$	580,977,683	Transfer of cap due to servicing transfer
									06/27/2013	\$	(1,947)	\$	580,975,736	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(14,870,000)	\$	566,105,736	Transfer of cap due to servicing transfer
									09/27/2013	\$	(655)	\$	566,105,081	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	20,000	\$	566,125,081	Transfer of cap due to servicing transfer
									12/23/2013	\$	(1,110,189)	\$	565,014,892	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(39,031)	\$	564,975,861	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(10,000)	\$	564,965,861	Transfer of cap due to servicing transfer
								14	05/28/2014	\$	(284,475,088)	\$	280,490,773	Termination of SPA
09/02/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$	560,000	N/A	10/02/2009	\$	130,000	\$	690,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$	1,040,000	\$	1,730,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	(1,680,000)	\$	50,000	Updated portfolio data from servicer

									05/12/2010	\$	1,260,000	\$	1,310,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,110,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	100,000	\$	300,000	Updated portfolio data from servicer/initial cap
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	01/22/2010	\$	30,000	\$	730,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	1,740,000	\$	2,470,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,870,000)	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	850,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
									09/21/2012	\$	(1,450,512)	\$	-	Termination of SPA
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000	N/A	01/22/2010	\$	200,000	\$	4,430,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	(1,470,000)	\$	2,960,000	Updated portfolio data from servicer
									07/14/2010	\$	(1,560,000)	\$	1,400,000	Updated portfolio data from servicer
									09/30/2010	\$	5,852,780	\$	7,252,780	Updated portfolio data from servicer
									01/06/2011	\$	(11)	\$	7,252,769	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(13)	\$	7,252,756	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(300,000)	\$	6,952,756	Transfer of cap due to servicing transfer
								6	06/03/2011	\$	(6,927,254)	\$	25,502	Termination of SPA
07/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	870,000	N/A	09/30/2009	\$	(10,000)	\$	860,000	Updated portfolio data from servicer/initial cap
									12/30/2009	\$	250,000	\$	1,110,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	(10,000)	\$	1,100,000	Updated portfolio data from servicer
									07/14/2010	\$	(400,000)	\$	700,000	Updated portfolio data from servicer
									09/30/2010	\$	170,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(9)	\$	870,311	Updated due to quarterly assessment and reallocation
								6	09/14/2012	\$	(821,722)	\$	48,589	Termination of SPA
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	(760,000)	\$	40,000	Updated portfolio data from servicer
									05/12/2010	\$	2,630,000	\$	2,670,000	Updated portfolio data from servicer
									07/14/2010	\$	(770,000)	\$	1,900,000	Updated portfolio data from servicer
									09/30/2010	\$	565,945	\$	2,465,945	Updated portfolio data from servicer
									01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(29)	\$	2,465,868	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(80)	\$	2,465,788	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(14)	\$	2,465,774	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(52)	\$	2,465,722	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(19)	\$	2,465,703	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(7)	\$	2,465,696	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(11,558)	\$	2,454,138	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(410)	\$	2,453,728	Updated due to quarterly assessment and reallocation
12/04/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$	9,430,000	N/A	01/22/2010	\$	440,000	\$	9,870,000	Updated portfolio data from servicer/initial cap
									03/26/2010	\$	14,480,000	\$	24,350,000	Updated portfolio data from servicer
									05/26/2010	\$	(24,200,000)	\$	150,000	Updated portfolio data from servicer
									07/14/2010	\$	150,000	\$	300,000	Updated portfolio data from servicer
									09/30/2010	\$	(9,889)	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(6)	\$	290,100	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,099	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(3)	\$	290,096	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(1)	\$	290,095	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(747)	\$	289,348	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(26)	\$	289,322	Updated due to quarterly assessment and reallocation
01/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	960,000	N/A	03/26/2010	\$	(730,000)	\$	230,000	Updated portfolio data from servicer
									07/14/2010	\$	370,000	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	200,000	\$	800,000	Updated portfolio data from servicer/initial cap
									09/30/2010	\$	(364,833)	\$	435,167	Updated portfolio data from servicer
									11/16/2010	\$	100,000	\$	535,167	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1)	\$	535,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	535,165	Updated due to quarterly assessment and reallocation

									06/29/2011	\$	(7)	\$	535,158	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	535,152	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(15)	\$	535,137	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	535,134	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(10)	\$	535,124	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(4)	\$	535,120	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	535,119	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(2,242)	\$	532,877	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(79)	\$	532,798	Updated due to quarterly assessment and reallocation
03/05/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	28,040,000	N/A	05/26/2010	\$	120,000	\$	28,160,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(12,660,000)	\$	15,500,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	100,000	\$	15,600,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	(3,125,218)	\$	12,474,782	Updated portfolio data from servicer
									11/16/2010	\$	800,000	\$	13,274,782	Transfer of cap due to servicing transfer
									01/06/2011	\$	(20)	\$	13,274,762	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(24)	\$	13,274,738	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(221)	\$	13,274,517	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(169)	\$	13,274,348	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(465)	\$	13,273,883	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(78)	\$	13,273,805	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(297)	\$	13,273,508	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(112)	\$	13,273,396	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(10,000)	\$	13,263,396	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$	13,263,356	Updated due to quarterly assessment and reallocation
									11/14/2013	\$	(60,000)	\$	13,203,356	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(67,516)	\$	13,135,840	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(2,373)	\$	13,133,467	Updated due to quarterly assessment and reallocation
09/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	09/30/2010	\$	135,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(12)	\$	435,143	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(2)	\$	435,141	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(8)	\$	435,133	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(3)	\$	435,130	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	435,129	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(1,727)	\$	433,402	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(61)	\$	433,341	Updated due to quarterly assessment and reallocation
07/31/2009	JP Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	2,699,720,000	N/A	09/30/2009	\$	(14,850,000)	\$	2,684,870,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	1,178,180,000	\$	3,863,050,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	1,006,580,000	\$	4,869,630,000	Updated portfolio data from servicer/additional program initial cap
									07/14/2010	\$	(1,934,230,000)	\$	2,935,400,000	Updated portfolio data from servicer
									09/30/2010	\$	72,400,000	\$	3,007,800,000	Updated portfolio data from servicer/additional program initial cap
									09/30/2010	\$	215,625,536	\$	3,223,425,536	Updated portfolio data from servicer
									01/06/2011	\$	(3,636)	\$	3,223,421,900	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(100,000)	\$	3,223,321,900	Transfer of cap due to servicing transfer
									03/30/2011	\$	(3,999)	\$	3,223,317,901	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(200,000)	\$	3,223,117,901	Transfer of cap due to servicing transfer
									05/13/2011	\$	122,700,000	\$	3,345,817,901	Transfer of cap due to servicing transfer
									06/29/2011	\$	(34,606)	\$	3,345,783,295	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	600,000	\$	3,346,383,295	Transfer of cap due to servicing transfer
									08/16/2011	\$	(400,000)	\$	3,345,983,295	Transfer of cap due to servicing transfer
									09/15/2011	\$	(100,000)	\$	3,345,883,295	Transfer of cap due to servicing transfer
									10/14/2011	\$	200,000	\$	3,346,083,295	Transfer of cap due to servicing transfer
									10/19/2011	\$	519,211,309	\$	3,865,294,604	Transfer of cap due to servicing transfer
									11/16/2011	\$	(2,800,000)	\$	3,862,494,604	Transfer of cap due to servicing transfer
									01/13/2012	\$	(100,000)	\$	3,862,394,604	Transfer of cap due to servicing transfer
									02/16/2012	\$	(100,000)	\$	3,862,294,604	Transfer of cap due to servicing transfer
									05/16/2012	\$	(126,080,000)	\$	3,736,214,604	Transfer of cap due to servicing transfer
									06/14/2012	\$	(1,620,000)	\$	3,734,594,604	Transfer of cap due to servicing transfer
									06/28/2012	\$	(16,192)	\$	3,734,578,412	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	(2,300,000)	\$	3,732,278,412	Transfer of cap due to servicing transfer
									08/16/2012	\$	(20,000)	\$	3,732,258,412	Transfer of cap due to servicing transfer
									09/27/2012	\$	(37,341)	\$	3,732,221,071	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,130,000)	\$	3,731,091,071	Transfer of cap due to servicing transfer
									11/15/2012	\$	(3,770,000)	\$	3,727,321,071	Transfer of cap due to servicing transfer
									12/14/2012	\$	(180,000)	\$	3,727,141,071	Transfer of cap due to servicing transfer
									12/27/2012	\$	(4,535)	\$	3,727,136,536	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	(60,000)	\$	3,727,076,536	Transfer of cap due to servicing transfer
									02/14/2013	\$	(520,000)	\$	3,726,556,536	Transfer of cap due to servicing transfer
									03/14/2013	\$	(90,000)	\$	3,726,466,536	Transfer of cap due to servicing transfer
									03/25/2013	\$	(14,310)	\$	3,726,452,226	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(110,000)	\$	3,726,342,226	Transfer of cap due to servicing transfer
									05/16/2013	\$	(120,000)	\$	3,726,222,226	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	3,726,172,226	Transfer of cap due to servicing transfer
									06/27/2013	\$	(3,778)	\$	3,726,168,448	Updated due to quarterly assessment and reallocation

									07/16/2013	\$	(103,240,000)	\$	3,622,928,448	Transfer of cap due to servicing transfer
									08/15/2013	\$	(20,000)	\$	3,622,908,448	Transfer of cap due to servicing transfer
									09/16/2013	\$	(99,960,000)	\$	3,522,948,448	Transfer of cap due to servicing transfer
									09/27/2013	\$	(724)	\$	3,522,947,724	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(77,990,000)	\$	3,444,957,724	Transfer of cap due to servicing transfer
									11/14/2013	\$	(15,610,000)	\$	3,429,347,724	Transfer of cap due to servicing transfer
									12/16/2013	\$	(50,000)	\$	3,429,297,724	Transfer of cap due to servicing transfer
									12/23/2013	\$	(840,396)	\$	3,428,457,328	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(5,790,000)	\$	3,422,667,328	Transfer of cap due to servicing transfer
									02/13/2014	\$	(52,670,000)	\$	3,369,997,328	Transfer of cap due to servicing transfer
									03/14/2014	\$	(3,730,000)	\$	3,366,267,328	Transfer of cap due to servicing transfer
									03/26/2014	\$	(21,412)	\$	3,366,245,916	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(14,000,000)	\$	3,352,245,916	Transfer of cap due to servicing transfer
									05/15/2014	\$	(18,970,000)	\$	3,333,275,916	Transfer of cap due to servicing transfer
11/15/2012	Kondaur Capital Corporation	Orange	CA	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	11/15/2012	\$	30,000	\$	30,000	Transfer of cap due to servicing transfer
									12/14/2012	\$	70,000	\$	100,000	Transfer of cap due to servicing transfer
									01/16/2013	\$	(10,000)	\$	90,000	Transfer of cap due to servicing transfer
									02/14/2013	\$	(10,000)	\$	80,000	Transfer of cap due to servicing transfer
									04/16/2013	\$	(10,000)	\$	70,000	Transfer of cap due to servicing transfer
									05/16/2013	\$	130,000	\$	200,000	Transfer of cap due to servicing transfer
									06/14/2013	\$	(50,000)	\$	150,000	Transfer of cap due to servicing transfer
									07/16/2013	\$	(20,000)	\$	130,000	Transfer of cap due to servicing transfer
									12/23/2013	\$	(155)	\$	129,845	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	2,240,000	\$	2,369,845	Transfer of cap due to servicing transfer
									03/26/2014	\$	(373)	\$	2,369,472	Updated due to quarterly assessment and reallocation
08/05/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	420,000	N/A	09/30/2009	\$	180,000	\$	600,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	(350,000)	\$	250,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	20,000	\$	270,000	Updated portfolio data from servicer
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	90,111	\$	290,111	Updated portfolio data from servicer
									06/29/2011	\$	(3)	\$	290,108	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(2)	\$	290,106	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(7)	\$	290,099	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	290,098	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(4)	\$	290,094	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(2)	\$	290,092	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(1)	\$	290,091	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(979)	\$	289,112	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(34)	\$	289,078	Updated due to quarterly assessment and reallocation
07/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2009	\$	150,000	\$	250,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	130,000	\$	380,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	50,000	\$	430,000	Updated portfolio data from servicer
									07/14/2010	\$	(30,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	435,165	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(6)	\$	435,159	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(4)	\$	435,155	Updated due to quarterly assessment and reallocation
									08/23/2012	\$	(424,504)	\$	10,651	Termination of SPA
01/16/2014	LenderLive Network, Inc	Glendale	CO	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	01/16/2014	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
									03/14/2014	\$	10,000	\$	110,000	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2)	\$	109,998	Updated due to quarterly assessment and reallocation
									05/15/2014	\$	20,000	\$	129,998	Transfer of cap due to servicing transfer
09/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000	N/A	09/30/2010	\$	450,556	\$	1,450,556	Updated portfolio data from servicer
									01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(23)	\$	1,450,529	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(17)	\$	1,450,512	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(48)	\$	1,450,464	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(8)	\$	1,450,456	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(30)	\$	1,450,426	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,450,415	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,450,411	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,958)	\$	1,443,453	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(245)	\$	1,443,208	Updated due to quarterly assessment and reallocation
08/12/2009	Litton Loan Servicing, LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	774,900,000	N/A	09/30/2009	\$	313,050,000	\$	1,087,950,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	275,370,000	\$	1,363,320,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	278,910,000	\$	1,642,230,000	Updated portfolio data from servicer
									07/14/2010	\$	(474,730,000)	\$	1,167,500,000	Updated portfolio data from servicer
									08/13/2010	\$	(700,000)	\$	1,166,800,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	(1,000,000)	\$	1,165,800,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	(115,017,236)	\$	1,050,782,764	Updated portfolio data from servicer
									10/15/2010	\$	(800,000)	\$	1,049,982,764	Transfer of cap due to servicing transfer
									12/15/2010	\$	800,000	\$	1,050,782,764	Transfer of cap due to servicing transfer
									01/06/2011	\$	(1,286)	\$	1,050,781,478	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	8,800,000	\$	1,059,581,478	Transfer of cap due to servicing transfer
									03/30/2011	\$	(1,470)	\$	1,059,580,008	Updated due to quarterly assessment and reallocation

									04/13/2011	\$	(3,300,000)	\$	1,056,280,008	Transfer of cap due to servicing transfer
									05/13/2011	\$	(300,000)	\$	1,055,980,008	Transfer of cap due to servicing transfer
									06/16/2011	\$	(700,000)	\$	1,055,280,008	Transfer of cap due to servicing transfer
									06/29/2011	\$	(13,097)	\$	1,055,266,911	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(200,000)	\$	1,055,066,911	Transfer of cap due to servicing transfer
									09/15/2011	\$	(2,900,000)	\$	1,052,166,911	Transfer of cap due to servicing transfer
									10/14/2011	\$	(300,000)	\$	1,051,866,911	Transfer of cap due to servicing transfer
									11/16/2011	\$	(500,000)	\$	1,051,366,911	Transfer of cap due to servicing transfer
									12/15/2011	\$	(2,600,000)	\$	1,048,766,911	Transfer of cap due to servicing transfer
									01/13/2012	\$	(194,800,000)	\$	853,966,911	Transfer of cap due to servicing transfer
									02/16/2012	\$	(400,000)	\$	853,566,911	Transfer of cap due to servicing transfer
									06/28/2012	\$	(9,728)	\$	853,557,183	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(7,990,000)	\$	845,567,183	Transfer of cap due to servicing transfer
									09/27/2012	\$	(26,467)	\$	845,540,716	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(4,466)	\$	845,536,250	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(16,922)	\$	845,519,328	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(6,386)	\$	845,512,942	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(2,289)	\$	845,510,653	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	(60,000)	\$	845,450,653	Transfer of cap due to servicing transfer
									12/23/2013	\$	(3,864,503)	\$	841,586,150	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(30,000)	\$	841,556,150	Transfer of cap due to servicing transfer
							12		01/31/2014	\$	(765,231,390)	\$	76,324,760	Termination of SPA
11/06/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	01/22/2010	\$	40,000	\$	740,000	Updated portfolio data from servicer additional program initial cap
									03/26/2010	\$	50,000	\$	790,000	Updated portfolio data from servicer
									07/14/2010	\$	1,310,000	\$	2,100,000	Updated portfolio data from servicer
									09/30/2010	\$	75,834	\$	2,175,834	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,175,831	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(4)	\$	2,175,827	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(35)	\$	2,175,792	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(26)	\$	2,175,766	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(70)	\$	2,175,696	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(12)	\$	2,175,684	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(45)	\$	2,175,639	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(17)	\$	2,175,622	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	2,175,616	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,932)	\$	2,165,684	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(346)	\$	2,165,338	Updated due to quarterly assessment and reallocation
09/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	09/30/2010	\$	315,389	\$	1,015,389	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	1,015,388	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	1,015,387	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(11)	\$	1,015,376	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(11)	\$	1,015,365	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(30)	\$	1,015,335	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(5)	\$	1,015,330	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(20)	\$	1,015,310	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(7)	\$	1,015,303	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(3)	\$	1,015,300	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(4,381)	\$	1,010,919	Updated due to quarterly assessment and reallocation
									02/13/2014	\$	1,280,000	\$	2,290,919	Transfer of cap due to servicing transfer
									03/26/2014	\$	125,146	\$	2,416,065	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	20,000	\$	2,436,065	Transfer of cap due to servicing transfer
									05/15/2014	\$	80,000	\$	2,516,065	Transfer of cap due to servicing transfer
09/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,400,000	N/A	09/30/2010	\$	630,778	\$	2,030,778	Updated portfolio data from servicer
									01/06/2011	\$	(3)	\$	2,030,775	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(3)	\$	2,030,772	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(33)	\$	2,030,739	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(25)	\$	2,030,714	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(68)	\$	2,030,646	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(11)	\$	2,030,635	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(44)	\$	2,030,591	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(16)	\$	2,030,575	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	2,030,569	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,947)	\$	2,020,622	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(350)	\$	2,020,272	Updated due to quarterly assessment and reallocation
09/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000	N/A	09/30/2010	\$	225,278	\$	725,278	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
									03/09/2011	\$	(725,277)	\$	-	Termination of SPA
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000	N/A	01/22/2010	\$	950,000	\$	21,310,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	(17,880,000)	\$	3,430,000	Updated portfolio data from servicer
									06/16/2010	\$	1,030,000	\$	4,460,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(1,160,000)	\$	3,300,000	Updated portfolio data from servicer
									08/13/2010	\$	800,000	\$	4,100,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	200,000	\$	4,300,000	Updated portfolio data from servicer additional program initial cap
									09/30/2010	\$	1,357,168	\$	5,657,168	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	5,657,167	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	5,700,000	\$	11,357,167	Transfer of cap due to servicing transfer
									03/30/2011	\$	(6)	\$	11,357,161	Updated due to quarterly assessment and reallocation

									04/13/2011	\$	7,300,000	\$	18,657,161	Transfer of cap due to servicing transfer
									05/13/2011	\$	300,000	\$	18,957,161	Transfer of cap due to servicing transfer
									06/16/2011	\$	900,000	\$	19,857,161	Transfer of cap due to servicing transfer
									06/29/2011	\$	(154)	\$	19,857,007	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	100,000	\$	19,957,007	Transfer of cap due to servicing transfer
									08/16/2011	\$	300,000	\$	20,257,007	Transfer of cap due to servicing transfer
									01/13/2012	\$	(1,500,000)	\$	18,757,007	Transfer of cap due to servicing transfer
									02/16/2012	\$	(2,100,000)	\$	16,657,007	Transfer of cap due to servicing transfer
									04/16/2012	\$	(1,300,000)	\$	15,357,007	Transfer of cap due to servicing transfer
									06/14/2012	\$	(8,350,000)	\$	7,007,007	Transfer of cap due to servicing transfer
									06/28/2012	\$	(38)	\$	7,006,969	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	(90,000)	\$	6,916,969	Transfer of cap due to servicing transfer
									09/27/2012	\$	(103)	\$	6,916,866	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	(1,020,000)	\$	5,896,866	Transfer of cap due to servicing transfer
									11/15/2012	\$	170,000	\$	6,066,866	Transfer of cap due to servicing transfer
									12/27/2012	\$	(15)	\$	6,066,851	Updated due to quarterly assessment and reallocation
									02/14/2013	\$	(100,000)	\$	5,966,851	Transfer of cap due to servicing transfer
									03/14/2013	\$	(490,000)	\$	5,476,851	Transfer of cap due to servicing transfer
									03/25/2013	\$	(61)	\$	5,476,790	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	(10,000)	\$	5,466,790	Transfer of cap due to servicing transfer
									05/16/2013	\$	(30,000)	\$	5,436,790	Transfer of cap due to servicing transfer
									06/14/2013	\$	(10,000)	\$	5,426,790	Transfer of cap due to servicing transfer
									06/27/2013	\$	(23)	\$	5,426,767	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	(20,000)	\$	5,406,767	Transfer of cap due to servicing transfer
									09/27/2013	\$	(8)	\$	5,406,759	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(13,934)	\$	5,392,825	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(490)	\$	5,392,335	Updated due to quarterly assessment and reallocation
09/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1)	\$	145,053	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,052	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(60,000)	\$	85,052	Transfer of cap due to servicing transfer
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	510,000	N/A	04/21/2010	\$	(510,000)	\$	-	Termination of SPA
09/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$	280,000	N/A	10/02/2009	\$	70,000	\$	350,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	620,000	\$	970,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	100,000	\$	1,070,000	Updated portfolio data from servicer
									07/14/2010	\$	(670,000)	\$	400,000	Updated portfolio data from servicer
									09/30/2010	\$	35,167	\$	435,167	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	435,166	Updated due to quarterly assessment and reallocation
									01/26/2011	\$	(435,166)	\$	-	Termination of SPA
09/30/2010	Mid America Mortgage, Inc. (Schmidt Mortgage Company)	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
09/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000	N/A	09/30/2010	\$	49,915,806	\$	93,415,806	Updated portfolio data from servicer
									01/06/2011	\$	(125)	\$	93,415,681	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(139)	\$	93,415,542	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(1,223)	\$	93,414,319	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(797)	\$	93,413,522	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	294,540,000	\$	387,953,522	Transfer of cap due to servicing transfer
									07/27/2012	\$	(263,550,000)	\$	124,403,522	Transfer of cap due to servicing transfer
									09/27/2012	\$	(3,170)	\$	124,400,352	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(507)	\$	124,399,845	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(1,729)	\$	124,398,116	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(593)	\$	124,397,523	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(199)	\$	124,397,324	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(280,061)	\$	124,117,263	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(8,934)	\$	124,108,329	Updated due to quarterly assessment and reallocation
04/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	07/14/2010	\$	300,000	\$	600,000	Updated portfolio data from servicer
									09/30/2010	\$	(19,778)	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	(580,212)	\$	-	Termination of SPA
09/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A	09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation

										06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
07/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	860,000	N/A		09/30/2009	\$	(490,000)	\$	370,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	6,750,000	\$	7,120,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(6,340,000)	\$	780,000	Updated portfolio data from servicer
										07/14/2010	\$	(180,000)	\$	600,000	Updated portfolio data from servicer
										09/30/2010	\$	125,278	\$	725,278	Updated portfolio data from servicer
										03/30/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(4)	\$	725,273	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	725,272	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1)	\$	725,271	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	47,663	\$	772,934	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(149)	\$	772,785	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(5)	\$	772,780	Updated due to quarterly assessment and reallocation
07/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	23,480,000	N/A		09/30/2009	\$	18,530,000	\$	42,010,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	24,510,000	\$	66,520,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	18,360,000	\$	84,880,000	Updated portfolio data from servicer
										07/14/2010	\$	(22,580,000)	\$	62,300,000	Updated portfolio data from servicer
										09/30/2010	\$	(8,194,261)	\$	54,105,739	Updated portfolio data from servicer
										01/06/2011	\$	(37)	\$	54,105,702	Updated due to quarterly assessment and reallocation
										03/16/2011	\$	(29,400,000)	\$	24,705,702	Transfer of cap due to servicing transfer
										03/30/2011	\$	(34)	\$	24,705,668	Updated due to quarterly assessment and reallocation
07/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	4,210,000	N/A	5	05/26/2011	\$	(20,077,503)	\$	4,628,165	Termination of SPA
										09/30/2009	\$	1,780,000	\$	5,990,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	2,840,000	\$	8,830,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	2,800,000	\$	11,630,000	Updated portfolio data from servicer
										07/14/2010	\$	(5,730,000)	\$	5,900,000	Updated portfolio data from servicer
										09/30/2010	\$	2,658,280	\$	8,558,280	Updated portfolio data from servicer
										01/06/2011	\$	(12)	\$	8,558,268	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(14)	\$	8,558,254	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(129)	\$	8,558,125	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(94)	\$	8,558,031	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(256)	\$	8,557,775	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(43)	\$	8,557,732	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(162)	\$	8,557,570	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(60)	\$	8,557,510	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(21)	\$	8,557,489	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(35,751)	\$	8,521,738	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,246)	\$	8,520,492	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	4,860,000	N/A		12/30/2009	\$	(2,900,000)	\$	1,960,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(1,600,000)	\$	360,000	Updated portfolio data from servicer
										07/14/2010	\$	(260,000)	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										03/09/2011	\$	(145,056)	\$	-	Termination of SPA
06/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	294,980,000	N/A		09/30/2009	\$	315,170,000	\$	610,150,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	90,280,000	\$	700,430,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(18,690,000)	\$	681,740,000	Updated portfolio data from servicer
										07/14/2010	\$	(272,640,000)	\$	409,100,000	Updated portfolio data from servicer
										09/30/2010	\$	80,600,000	\$	489,700,000	Updated portfolio data from servicer additional program
										09/30/2010	\$	71,230,004	\$	560,930,004	Updated portfolio data from servicer
										01/06/2011	\$	(828)	\$	560,929,176	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	200,000	\$	561,129,176	Transfer of cap due to servicing transfer
										03/16/2011	\$	(100,000)	\$	561,029,176	Transfer of cap due to servicing transfer
										03/30/2011	\$	(981)	\$	561,028,195	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(2,300,000)	\$	558,728,195	Transfer of cap due to servicing transfer
										05/13/2011	\$	(200,000)	\$	558,528,195	Transfer of cap due to servicing transfer
										06/16/2011	\$	(200,000)	\$	558,328,195	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9,197)	\$	558,318,998	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	300,000	\$	558,618,998	Transfer of cap due to servicing transfer
										11/16/2011	\$	(300,000)	\$	558,318,998	Transfer of cap due to servicing transfer
										01/13/2012	\$	200,000	\$	558,518,998	Transfer of cap due to servicing transfer
										02/16/2012	\$	(100,000)	\$	558,418,998	Transfer of cap due to servicing transfer
										03/15/2012	\$	200,000	\$	558,618,998	Transfer of cap due to servicing transfer
										06/14/2012	\$	(10,000)	\$	558,608,998	Transfer of cap due to servicing transfer
										06/28/2012	\$	(6,771)	\$	558,602,227	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(18,467)	\$	558,583,760	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3,105)	\$	558,580,655	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(11,713)	\$	558,568,942	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4,393)	\$	558,564,549	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1,565)	\$	558,562,984	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,622,925)	\$	555,940,059	Updated due to quarterly assessment and reallocation
										03/14/2014	\$	7,680,000	\$	563,620,059	Transfer of cap due to servicing transfer
										03/26/2014	\$	(92,836)	\$	563,527,223	Updated due to quarterly assessment and reallocation
05/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	101,000,000	N/A		06/12/2009	\$	16,140,000	\$	117,140,000	Updated portfolio data from servicer
										09/30/2009	\$	134,560,000	\$	251,700,000	Updated portfolio data from servicer additional program





08/05/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	140,000	N/A		09/30/2009	\$	290,000	\$	430,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	210,000	\$	640,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	170,000	\$	810,000	Updated portfolio data from servicer
										07/14/2010	\$	(10,000)	\$	800,000	Updated portfolio data from servicer
										09/30/2010	\$	(74,722)	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(200,000)	\$	525,276	Transfer of cap due to servicing transfer
										06/29/2011	\$	(7)	\$	525,269	Updated due to quarterly assessment and reallocation
									6	07/22/2011	\$	(515,201)	\$	10,068	Termination of SPA
04/16/2009	Ocwen Loan Servicing LLC	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	659,000,000	N/A		06/12/2009	\$	(105,620,000)	\$	553,380,000	Updated portfolio data from servicer
										09/30/2009	\$	102,580,000	\$	655,960,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	277,640,000	\$	933,600,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	46,860,000	\$	980,460,000	Updated portfolio data from servicer
										06/16/2010	\$	156,050,000	\$	1,136,510,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(191,610,000)	\$	944,900,000	Updated portfolio data from servicer
										07/16/2010	\$	23,710,000	\$	968,610,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	100,000	\$	968,710,000	Updated portfolio data from servicer/additional program
										09/30/2010	\$	3,742,740	\$	972,452,740	Updated portfolio data from servicer
										10/15/2010	\$	170,800,000	\$	1,143,252,740	Transfer of cap due to servicing transfer
										01/06/2011	\$	(1,020)	\$	1,143,251,720	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	900,000	\$	1,144,151,720	Transfer of cap due to servicing transfer
										03/30/2011	\$	(1,114)	\$	1,144,150,606	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(10,044)	\$	1,144,140,562	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(100,000)	\$	1,144,040,562	Transfer of cap due to servicing transfer
										01/13/2012	\$	194,800,000	\$	1,338,840,562	Transfer of cap due to servicing transfer
										02/16/2012	\$	400,000	\$	1,339,240,562	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	1,339,340,562	Transfer of cap due to servicing transfer
										05/16/2012	\$	123,530,000	\$	1,462,870,562	Transfer of cap due to servicing transfer
										06/14/2012	\$	354,290,000	\$	1,817,160,562	Transfer of cap due to servicing transfer
										06/28/2012	\$	(6,308)	\$	1,817,154,254	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	10,080,000	\$	1,827,234,254	Transfer of cap due to servicing transfer
										08/16/2012	\$	8,390,000	\$	1,835,624,254	Transfer of cap due to servicing transfer
										09/27/2012	\$	(10,733)	\$	1,835,613,521	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	14,560,000	\$	1,850,173,521	Transfer of cap due to servicing transfer
										11/15/2012	\$	13,240,000	\$	1,863,413,521	Transfer of cap due to servicing transfer
										12/14/2012	\$	2,080,000	\$	1,865,493,521	Transfer of cap due to servicing transfer
										12/27/2012	\$	(1,015)	\$	1,865,492,506	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	410,000	\$	1,865,902,506	Transfer of cap due to servicing transfer
										02/14/2013	\$	960,000	\$	1,866,862,506	Transfer of cap due to servicing transfer
										03/14/2013	\$	83,880,000	\$	1,950,742,506	Transfer of cap due to servicing transfer
										03/25/2013	\$	(1,877)	\$	1,950,740,629	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	157,237,929	\$	2,107,978,558	Transfer of cap due to servicing transfer
										04/16/2013	\$	620,860,000	\$	2,728,838,558	Transfer of cap due to servicing transfer
										05/16/2013	\$	18,970,000	\$	2,747,808,558	Transfer of cap due to servicing transfer
										06/14/2013	\$	(190,000)	\$	2,747,618,558	Transfer of cap due to servicing transfer
										06/27/2013	\$	(2,817)	\$	2,747,615,741	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	14,710,000	\$	2,762,325,741	Transfer of cap due to servicing transfer
										09/16/2013	\$	66,170,000	\$	2,828,495,741	Transfer of cap due to servicing transfer
										09/27/2013	\$	(276)	\$	2,828,495,465	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	267,580,000	\$	3,096,075,465	Transfer of cap due to servicing transfer
										11/14/2013	\$	4,290,000	\$	3,100,365,465	Transfer of cap due to servicing transfer
										12/16/2013	\$	280,370,000	\$	3,380,735,465	Transfer of cap due to servicing transfer
										12/23/2013	\$	49,286,732	\$	3,430,022,197	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	51,180,000	\$	3,481,202,197	Transfer of cap due to servicing transfer
										01/31/2014	\$	765,231,390	\$	4,246,433,587	Transfer of cap due to merger/acquisition
										02/13/2014	\$	38,900,000	\$	4,285,333,587	Transfer of cap due to servicing transfer
										02/27/2014	\$	360,860,500	\$	4,646,194,086	Transfer of cap due to merger/acquisition
										03/14/2014	\$	25,080,000	\$	4,671,274,086	Transfer of cap due to servicing transfer
										03/26/2014	\$	(167,651)	\$	4,671,106,435	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	11,980,000	\$	4,683,086,435	Transfer of cap due to servicing transfer
										05/15/2014	\$	130,000	\$	4,683,216,435	Transfer of cap due to servicing transfer
										05/28/2014	\$	284,475,088	\$	4,967,691,523	Transfer of cap due to merger/acquisition
08/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	668,440,000	N/A		10/02/2009	\$	145,800,000	\$	814,240,000	Updated portfolio data from servicer/additional program
										12/30/2009	\$	1,355,930,000	\$	2,170,170,000	Updated portfolio data from servicer/additional program
										03/26/2010	\$	121,180,000	\$	2,291,350,000	Updated portfolio data from servicer
										07/14/2010	\$	(408,850,000)	\$	1,882,500,000	Updated portfolio data from servicer
										09/30/2010	\$	5,500,000	\$	1,888,000,000	Updated portfolio data from servicer/additional program
										09/30/2010	\$	(51,741,163)	\$	1,836,258,837	Updated portfolio data from servicer
										01/06/2011	\$	(2,282)	\$	1,836,256,555	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2,674)	\$	1,836,253,881	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(24,616)	\$	1,836,229,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(15,481)	\$	1,836,213,784	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(40,606)	\$	1,836,173,178	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(6,688)	\$	1,836,166,490	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(24,811)	\$	1,836,141,679	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(9,058)	\$	1,836,132,621	Updated due to quarterly assessment and reallocation

									09/27/2013	\$	(3,154)	\$	1,836,129,467	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	(500,000)	\$	1,835,629,467	Transfer of cap due to servicing transfer
									11/14/2013	\$	(4,440,000)	\$	1,831,189,467	Transfer of cap due to servicing transfer
									12/16/2013	\$	(277,680,000)	\$	1,553,509,467	Transfer of cap due to servicing transfer
									12/23/2013	\$	(5,188,787)	\$	1,548,320,680	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	(25,750,000)	\$	1,522,570,680	Transfer of cap due to servicing transfer
									02/13/2014	\$	(10,000)	\$	1,522,560,680	Transfer of cap due to servicing transfer
									03/14/2014	\$	(6,240,000)	\$	1,516,320,680	Transfer of cap due to servicing transfer
									03/26/2014	\$	(181,765)	\$	1,516,138,915	Updated due to quarterly assessment and reallocation
09/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	2,070,000	N/A	10/02/2009	\$	460,000	\$	2,530,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	2,730,000	\$	5,260,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	13,280,000	\$	18,540,000	Updated portfolio data from servicer
									07/14/2010	\$	(13,540,000)	\$	5,000,000	Updated portfolio data from servicer
									09/30/2010	\$	1,817,613	\$	6,817,613	Updated portfolio data from servicer
									01/06/2011	\$	(10)	\$	6,817,603	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(12)	\$	6,817,591	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(115)	\$	6,817,476	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(86)	\$	6,817,390	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(236)	\$	6,817,154	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(40)	\$	6,817,114	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(149)	\$	6,816,965	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(56)	\$	6,816,909	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(20)	\$	6,816,889	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(33,979)	\$	6,782,910	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(1,192)	\$	6,781,718	Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A	01/22/2010	\$	40,000	\$	800,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	140,000	\$	940,000	Updated portfolio data from servicer
									07/14/2010	\$	(140,000)	\$	800,000	Updated portfolio data from servicer
									09/30/2010	\$	70,334	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(1)	\$	870,332	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(12)	\$	870,320	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(10)	\$	870,310	Updated due to quarterly assessment and reallocation
									09/14/2012	\$	(816,373)	\$	53,937	Termination of SPA
08/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	1,300,000	N/A	09/30/2010	\$	2,181,334	\$	3,481,334	Updated portfolio data from servicer
									01/06/2011	\$	(5)	\$	3,481,329	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(6)	\$	3,481,323	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(58)	\$	3,481,265	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(43)	\$	3,481,222	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(119)	\$	3,481,103	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(20)	\$	3,481,083	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(76)	\$	3,481,007	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(29)	\$	3,480,978	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(10)	\$	3,480,968	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(17,421)	\$	3,463,547	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(612)	\$	3,462,935	Updated due to quarterly assessment and reallocation
08/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,210,000	N/A	09/30/2009	\$	(1,200,000)	\$	5,010,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	30,800,000	\$	35,810,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	23,200,000	\$	59,010,000	Updated portfolio data from servicer
									06/16/2010	\$	2,710,000	\$	61,720,000	Transfer of cap due to servicing transfer
									07/14/2010	\$	(18,020,000)	\$	43,700,000	Updated portfolio data from servicer
									07/16/2010	\$	6,680,000	\$	50,380,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	2,600,000	\$	52,980,000	Transfer of cap due to servicing transfer
									09/15/2010	\$	(100,000)	\$	52,880,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	200,000	\$	53,080,000	Updated portfolio data from servicer additional program
									09/30/2010	\$	(1,423,197)	\$	51,656,803	Updated portfolio data from servicer
									11/16/2010	\$	1,400,000	\$	53,056,803	Transfer of cap due to servicing transfer
									12/15/2010	\$	(100,000)	\$	52,956,803	Transfer of cap due to servicing transfer
									01/06/2011	\$	(72)	\$	52,956,731	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	4,100,000	\$	57,056,731	Transfer of cap due to servicing transfer
									02/16/2011	\$	(100,000)	\$	56,956,731	Transfer of cap due to servicing transfer
									03/16/2011	\$	4,000,000	\$	60,956,731	Transfer of cap due to servicing transfer
									03/30/2011	\$	(94)	\$	60,956,637	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(100,000)	\$	60,856,637	Transfer of cap due to servicing transfer
									05/13/2011	\$	5,800,000	\$	66,656,637	Transfer of cap due to servicing transfer
									06/16/2011	\$	600,000	\$	67,256,637	Transfer of cap due to servicing transfer
									06/29/2011	\$	(812)	\$	67,255,825	Updated due to quarterly assessment and reallocation
									07/14/2011	\$	2,500,000	\$	69,755,825	Transfer of cap due to servicing transfer
									09/15/2011	\$	2,800,000	\$	72,555,825	Transfer of cap due to servicing transfer
									10/14/2011	\$	300,000	\$	72,855,825	Transfer of cap due to servicing transfer
									11/16/2011	\$	900,000	\$	73,755,825	Transfer of cap due to servicing transfer
									12/15/2011	\$	800,000	\$	74,555,825	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	74,755,825	Transfer of cap due to servicing transfer
									03/15/2012	\$	1,900,000	\$	76,655,825	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	76,855,825	Transfer of cap due to servicing transfer
									06/14/2012	\$	1,340,000	\$	78,195,825	Transfer of cap due to servicing transfer
									06/28/2012	\$	(340)	\$	78,195,485	Updated due to quarterly assessment and reallocation

									07/16/2012	\$	2,930,000	\$	81,125,485	Transfer of cap due to servicing transfer	
									08/16/2012	\$	890,000	\$	82,015,485	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(974)	\$	82,014,511	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	1,800,000	\$	83,814,511	Transfer of cap due to servicing transfer	
									12/14/2012	\$	3,860,000	\$	87,674,511	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(154)	\$	87,674,357	Updated due to quarterly assessment and reallocation	
									02/14/2013	\$	2,980,000	\$	90,654,357	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(506)	\$	90,653,851	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	2,160,000	\$	92,813,851	Transfer of cap due to servicing transfer	
									06/14/2013	\$	2,440,000	\$	95,253,851	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(128)	\$	95,253,723	Updated due to quarterly assessment and reallocation	
									09/27/2013	\$	(7)	\$	95,253,716	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	4,450,000	\$	99,703,716	Transfer of cap due to servicing transfer	
									12/23/2013	\$	15,826,215	\$	115,529,931	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	5,130,000	\$	120,659,931	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(2,390,000)	\$	118,269,931	Transfer of cap due to servicing transfer	
									03/26/2014	\$	2,017,426	\$	120,287,357	Updated due to quarterly assessment and reallocation	
									05/15/2014	\$	(10,000)	\$	120,277,357	Transfer of cap due to servicing transfer	
09/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	09/15/2011	\$	1,300,000	\$	1,300,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(15)	\$	1,299,985	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(42)	\$	1,299,943	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	140,000	\$	1,439,943	Transfer of cap due to servicing transfer
										12/27/2012	\$	(8)	\$	1,439,935	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(30)	\$	1,439,905	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(11)	\$	1,439,894	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	5,850,000	\$	7,289,894	Transfer of cap due to servicing transfer
										09/27/2013	\$	(20)	\$	7,289,874	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(34,545)	\$	7,255,329	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(1,216)	\$	7,254,113	Updated due to quarterly assessment and reallocation
11/14/2013	Plaza Home Mortgage, Inc	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	11/14/2013	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
07/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	54,470,000	- N/A		09/30/2009	\$	(36,240,000)	\$	18,230,000	Updated portfolio data from servicer additional program initial cap
										12/30/2009	\$	19,280,000	\$	37,510,000	Updated portfolio data from servicer additional program initial cap
										03/26/2010	\$	2,470,000	\$	39,980,000	Updated portfolio data from servicer
										07/14/2010	\$	(17,180,000)	\$	22,800,000	Updated portfolio data from servicer
										09/30/2010	\$	35,500,000	\$	58,300,000	Updated portfolio data from servicer additional program initial cap
										09/30/2010	\$	23,076,191	\$	81,376,191	Updated portfolio data from servicer
										01/06/2011	\$	(123)	\$	81,376,068	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(147)	\$	81,375,921	Updated due to quarterly assessment and reallocation
										05/13/2011	\$	(100,000)	\$	81,275,921	Transfer of cap due to servicing transfer
										06/29/2011	\$	(1,382)	\$	81,274,539	Updated due to quarterly assessment and reallocation
										10/14/2011	\$	(300,000)	\$	80,974,539	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,003)	\$	80,973,536	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2,745)	\$	80,970,791	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(460)	\$	80,970,331	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1,740)	\$	80,968,591	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	60,000	\$	81,028,591	Transfer of cap due to merger/acquisition
										06/27/2013	\$	(656)	\$	81,027,935	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(234)	\$	81,027,701	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(394,926)	\$	80,632,775	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(13,845)	\$	80,618,930	Updated due to quarterly assessment and reallocation
03/15/2012	PrimeWest Mortgage Corporation	Lubbock	TX	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	03/15/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
07/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,090,000	- N/A		09/30/2009	\$	(60,000)	\$	1,030,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,260,000	\$	2,290,000	Updated portfolio data from servicer additional program initial cap
										03/26/2010	\$	2,070,000	\$	4,360,000	Updated portfolio data from servicer
										07/14/2010	\$	(3,960,000)	\$	400,000	Updated portfolio data from servicer
										09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(8)	\$	580,212	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(6)	\$	580,206	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(17)	\$	580,189	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	580,186	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(11)	\$	580,175	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	580,171	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	580,170	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,474)	\$	577,696	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(87)	\$	577,609	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	20,000	- N/A		03/26/2010	\$	(10,000)	\$	10,000	Updated portfolio data from servicer
										07/14/2010	\$	90,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation

11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000	N/A		01/22/2010	\$	890,000	\$	19,850,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	3,840,000	\$	23,690,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,890,000)	\$	20,800,000	Updated portfolio data from servicer
										09/30/2010	\$	9,661,676	\$	30,461,676	Updated portfolio data from servicer
										01/06/2011	\$	(46)	\$	30,461,630	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,600,000	\$	32,061,630	Transfer of cap due to servicing transfer
										02/16/2011	\$	1,400,000	\$	33,461,630	Transfer of cap due to servicing transfer
										03/30/2011	\$	(58)	\$	33,461,572	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	100,000	\$	33,561,572	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,661,572	Transfer of cap due to servicing transfer
										06/16/2011	\$	800,000	\$	34,461,572	Transfer of cap due to servicing transfer
										06/29/2011	\$	(559)	\$	34,461,013	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	300,000	\$	34,761,013	Transfer of cap due to servicing transfer
										08/16/2011	\$	200,000	\$	34,961,013	Transfer of cap due to servicing transfer
										09/15/2011	\$	100,000	\$	35,061,013	Transfer of cap due to servicing transfer
										01/13/2012	\$	100,000	\$	35,161,013	Transfer of cap due to servicing transfer
										06/14/2012	\$	330,000	\$	35,491,013	Transfer of cap due to servicing transfer
										06/28/2012	\$	(428)	\$	35,490,585	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(1,184)	\$	35,489,401	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	(1,910,000)	\$	33,579,401	Transfer of cap due to servicing transfer
										11/15/2012	\$	(980,000)	\$	32,599,401	Transfer of cap due to servicing transfer
										12/27/2012	\$	(187)	\$	32,599,214	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(707)	\$	32,598,507	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(240,000)	\$	32,358,507	Transfer of cap due to servicing transfer
										06/27/2013	\$	(268)	\$	32,358,239	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	10,000	\$	32,368,239	Transfer of cap due to servicing transfer
										09/27/2013	\$	(96)	\$	32,368,143	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	(20,000)	\$	32,348,143	Transfer of cap due to servicing transfer
										12/23/2013	\$	(162,518)	\$	32,185,625	Updated due to quarterly assessment and reallocation
										02/27/2014	\$	(31,540,186)	\$	645,439	Termination of SPA
12/14/2012	Quicken Loans Inc	Detroit	MI	Purchase	Financial Instrument for Home Loan Modifications			N/A	6	12/14/2012	\$	10,000	\$	10,000	Transfer of cap due to servicing transfer
									3	08/15/2013	\$	10,000	\$	20,000	Transfer of cap due to servicing transfer
										03/14/2014	\$	30,000	\$	50,000	Transfer of cap due to servicing transfer
										05/15/2014	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
09/01/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										01/06/2011	\$	34,944	\$	180,000	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	40,000	\$	220,000	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	50,000	\$	270,000	Updated due to quarterly assessment and reallocation
										03/15/2012	\$	(200,000)	\$	70,000	Transfer of cap due to servicing transfer
										06/14/2012	\$	(10,000)	\$	60,000	Transfer of cap due to servicing transfer
										04/09/2013	\$	(60,000)	\$	-	Termination of SPA
06/12/2009	Residential Credit Solutions, Inc.	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	19,400,000	N/A	9	09/30/2009	\$	(1,860,000)	\$	17,540,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	27,920,000	\$	45,460,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	(1,390,000)	\$	44,070,000	Updated portfolio data from servicer
										07/14/2010	\$	(13,870,000)	\$	30,200,000	Updated portfolio data from servicer
										09/30/2010	\$	400,000	\$	30,600,000	Updated portfolio data from servicer/additional program initial cap
										09/30/2010	\$	586,954	\$	31,186,954	Updated portfolio data from servicer
										01/06/2011	\$	(34)	\$	31,186,920	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(37)	\$	31,186,883	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	100,000	\$	31,286,883	Transfer of cap due to servicing transfer
										06/29/2011	\$	(329)	\$	31,286,554	Updated due to quarterly assessment and reallocation
										09/15/2011	\$	(1,900,000)	\$	29,386,554	Transfer of cap due to servicing transfer
										11/16/2011	\$	2,800,000	\$	32,186,554	Transfer of cap due to servicing transfer
										05/16/2012	\$	420,000	\$	32,606,554	Transfer of cap due to servicing transfer
										06/14/2012	\$	8,060,000	\$	40,666,554	Transfer of cap due to servicing transfer
										06/28/2012	\$	(313)	\$	40,666,241	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	2,160,000	\$	42,826,241	Transfer of cap due to servicing transfer
										09/27/2012	\$	(911)	\$	42,825,330	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	5,690,000	\$	48,515,330	Transfer of cap due to servicing transfer
										11/15/2012	\$	20,000	\$	48,535,330	Transfer of cap due to servicing transfer
										12/27/2012	\$	(178)	\$	48,535,152	Updated due to quarterly assessment and reallocation
										02/14/2013	\$	3,190,000	\$	51,725,152	Transfer of cap due to servicing transfer
										03/14/2013	\$	(260,000)	\$	51,465,152	Transfer of cap due to servicing transfer
										03/25/2013	\$	(713)	\$	51,464,439	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	1,330,000	\$	52,794,439	Transfer of cap due to servicing transfer
										05/16/2013	\$	100,000	\$	52,894,439	Transfer of cap due to servicing transfer
										06/14/2013	\$	20,000	\$	52,914,439	Transfer of cap due to servicing transfer
										06/27/2013	\$	(264)	\$	52,914,175	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	6,080,000	\$	58,994,175	Transfer of cap due to servicing transfer
										09/16/2013	\$	(2,130,000)	\$	56,864,175	Transfer of cap due to servicing transfer
										09/27/2013	\$	(101)	\$	56,864,074	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	6,910,000	\$	63,774,074	Transfer of cap due to servicing transfer
										12/16/2013	\$	(1,050,000)	\$	62,724,074	Transfer of cap due to servicing transfer
										12/23/2013	\$	(173,584)	\$	62,550,490	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	1,310,000	\$	63,860,490	Transfer of cap due to servicing transfer
										02/13/2014	\$	(2,210,000)	\$	61,650,490	Transfer of cap due to servicing transfer
										03/14/2014	\$	(1,390,000)	\$	60,260,490	Transfer of cap due to servicing transfer

									03/26/2014	\$	(5,632)	\$	60,254,858	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(220,000)	\$	60,034,858	Transfer of cap due to servicing transfer
									05/15/2014	\$	940,000	\$	60,974,858	Transfer of cap due to servicing transfer
06/14/2012	Resurgent Capital Solutions L.P.	Greenville	SC	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	06/14/2012	\$	940,000	\$	940,000	Transfer of cap due to servicing transfer
									06/28/2012	\$	205,242	\$	1,145,242	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(3)	\$	1,145,239	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(1)	\$	1,145,238	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	10,000	\$	1,155,238	Transfer of cap due to servicing transfer
									02/14/2013	\$	8,690,000	\$	9,845,238	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,390,000	\$	11,235,238	Transfer of cap due to servicing transfer
									03/25/2013	\$	(219)	\$	11,235,019	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	620,000	\$	11,855,019	Transfer of cap due to servicing transfer
									06/14/2013	\$	990,000	\$	12,845,019	Transfer of cap due to servicing transfer
									06/27/2013	\$	(96)	\$	12,844,923	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	5,780,000	\$	18,624,923	Transfer of cap due to servicing transfer
									09/27/2013	\$	(50)	\$	18,624,873	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	880,000	\$	19,504,873	Transfer of cap due to servicing transfer
									11/14/2013	\$	6,610,000	\$	26,114,873	Transfer of cap due to servicing transfer
									12/16/2013	\$	20,000	\$	26,134,873	Transfer of cap due to servicing transfer
									12/23/2013	\$	(118,329)	\$	26,016,544	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,770,000	\$	27,786,544	Transfer of cap due to servicing transfer
									02/13/2014	\$	23,920,000	\$	51,706,544	Transfer of cap due to servicing transfer
									03/14/2014	\$	1,460,000	\$	53,166,544	Transfer of cap due to servicing transfer
									03/26/2014	\$	(7,186)	\$	53,159,358	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	2,370,000	\$	55,529,358	Transfer of cap due to servicing transfer
									05/15/2014	\$	1,990,000	\$	57,519,358	Transfer of cap due to servicing transfer
06/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	57,000,000	N/A	09/30/2009	\$	(11,300,000)	\$	45,700,000	Updated portfolio data from servicer additional program
									12/30/2009	\$	(42,210,000)	\$	3,490,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	65,640,000	\$	69,130,000	Updated portfolio data from servicer
									04/09/2010	\$	(14,470,000)	\$	54,660,000	Updated portfolio data from servicer
									07/14/2010	\$	(8,860,000)	\$	45,800,000	Updated portfolio data from servicer
									09/30/2010	\$	(4,459,154)	\$	41,340,846	Updated portfolio data from servicer
									12/15/2010	\$	(4,300,000)	\$	37,040,846	Transfer of cap due to servicing transfer
									01/06/2011	\$	(51)	\$	37,040,795	Updated due to quarterly assessment and reallocation
									03/30/2011	\$	(65)	\$	37,040,730	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(616)	\$	37,040,114	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(462)	\$	37,039,652	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(1,270)	\$	37,038,382	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(214)	\$	37,038,168	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(812)	\$	37,037,356	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(306)	\$	37,037,050	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(110)	\$	37,036,940	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(185,423)	\$	36,851,517	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(6,518)	\$	36,844,999	Updated due to quarterly assessment and reallocation
01/13/2010	Roebing Bank	Roebing	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	240,000	N/A	03/26/2010	\$	610,000	\$	850,000	Updated portfolio data from servicer
									07/14/2010	\$	50,000	\$	900,000	Updated portfolio data from servicer
									09/30/2010	\$	(29,666)	\$	870,334	Updated portfolio data from servicer
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation
									03/23/2011	\$	(870,333)	\$	-	Termination of SPA
08/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A	10/02/2009	\$	130,000	\$	700,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	(310,000)	\$	390,000	Updated portfolio data from servicer/additional program initial cap
									03/26/2010	\$	2,110,000	\$	2,500,000	Updated portfolio data from servicer
									07/14/2010	\$	8,300,000	\$	10,800,000	Updated portfolio data from servicer
									09/30/2010	\$	5,301,172	\$	16,101,172	Updated portfolio data from servicer
									01/06/2011	\$	(22)	\$	16,101,150	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	(400,000)	\$	15,701,150	Transfer of cap due to servicing transfer
									03/30/2011	\$	(25)	\$	15,701,125	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(232)	\$	15,700,893	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(174)	\$	15,700,719	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(479)	\$	15,700,240	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	(350,000)	\$	15,350,240	Transfer of cap due to servicing transfer
									12/27/2012	\$	(82)	\$	15,350,158	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(308)	\$	15,349,850	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	80,000	\$	15,429,850	Transfer of cap due to servicing transfer
									06/14/2013	\$	20,000	\$	15,449,850	Transfer of cap due to servicing transfer
									06/27/2013	\$	(108)	\$	15,449,742	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	30,000	\$	15,479,742	Transfer of cap due to servicing transfer
									09/16/2013	\$	640,000	\$	16,119,742	Transfer of cap due to servicing transfer
									09/27/2013	\$	(40)	\$	16,119,702	Updated due to quarterly assessment and reallocation
									12/16/2013	\$	190,000	\$	16,309,702	Transfer of cap due to servicing transfer
									12/23/2013	\$	(67,286)	\$	16,242,416	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	520,000	\$	16,762,416	Transfer of cap due to servicing transfer
									02/13/2014	\$	10,000	\$	16,772,416	Transfer of cap due to servicing transfer
									03/14/2014	\$	(30,000)	\$	16,742,416	Transfer of cap due to servicing transfer
									03/26/2014	\$	(2,463)	\$	16,739,953	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	(20,000)	\$	16,719,953	Transfer of cap due to servicing transfer

12/15/2011	Rushmore Loan Management Services LLC	Irvine	CA	Purchase	Financial Instrument for Home Loan Modifications		-	N/A	3	12/15/2011	\$	200,000	\$	200,000	Transfer of cap due to servicing transfer
										04/16/2012	\$	600,000	\$	800,000	Transfer of cap due to servicing transfer
										06/28/2012	\$	(3)	\$	799,997	Updated due to quarterly assessment and reallocation
										08/16/2012	\$	110,000	\$	909,997	Transfer of cap due to servicing transfer
										09/27/2012	\$	(13)	\$	909,984	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	1,270,000	\$	2,179,984	Transfer of cap due to servicing transfer
										11/15/2012	\$	230,000	\$	2,409,984	Transfer of cap due to servicing transfer
										12/27/2012	\$	(5)	\$	2,409,979	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	990,000	\$	3,399,979	Transfer of cap due to servicing transfer
										02/14/2013	\$	600,000	\$	3,999,979	Transfer of cap due to servicing transfer
										03/14/2013	\$	1,980,000	\$	5,979,979	Transfer of cap due to servicing transfer
										03/25/2013	\$	(77)	\$	5,979,902	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	340,000	\$	6,319,902	Transfer of cap due to servicing transfer
										05/16/2013	\$	1,520,000	\$	7,839,902	Transfer of cap due to servicing transfer
										06/14/2013	\$	2,740,000	\$	10,579,902	Transfer of cap due to servicing transfer
										06/27/2013	\$	(53)	\$	10,579,849	Updated due to quarterly assessment and reallocation
										09/16/2013	\$	2,570,000	\$	13,149,849	Transfer of cap due to servicing transfer
										09/27/2013	\$	(26)	\$	13,149,823	Updated due to quarterly assessment and reallocation
										10/15/2013	\$	10,000	\$	13,159,823	Transfer of cap due to servicing transfer
										11/14/2013	\$	19,140,000	\$	32,299,823	Transfer of cap due to servicing transfer
										12/16/2013	\$	1,330,000	\$	33,629,823	Transfer of cap due to servicing transfer
										12/23/2013	\$	(60,644)	\$	33,569,179	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	10,000	\$	33,579,179	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	33,629,179	Transfer of cap due to servicing transfer
										03/26/2014	\$	(2,090)	\$	33,627,089	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	4,440,000	\$	38,067,089	Transfer of cap due to servicing transfer
										05/15/2014	\$	60,000	\$	38,127,089	Transfer of cap due to servicing transfer
04/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	407,000,000	N/A		06/17/2009	\$	225,040,000	\$	632,040,000	Updated portfolio data from servicer
										09/30/2009	\$	254,380,000	\$	886,420,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	355,710,000	\$	1,242,130,000	Updated portfolio data from servicer additional program initial cap
										03/26/2010	\$	(57,720,000)	\$	1,184,410,000	Updated portfolio data from servicer
										06/16/2010	\$	(156,050,000)	\$	1,028,360,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	(513,660,000)	\$	514,700,000	Updated portfolio data from servicer
										07/16/2010	\$	(22,980,000)	\$	491,720,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	1,800,000	\$	493,520,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	9,800,000	\$	503,320,000	Updated portfolio data from servicer additional program
										09/30/2010	\$	116,222,668	\$	619,542,668	Updated portfolio data from servicer
										10/15/2010	\$	100,000	\$	619,642,668	Transfer of cap due to servicing transfer
										12/15/2010	\$	8,900,000	\$	628,542,668	Transfer of cap due to servicing transfer
										01/06/2011	\$	(556)	\$	628,542,112	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	2,300,000	\$	630,842,112	Transfer of cap due to servicing transfer
										03/16/2011	\$	700,000	\$	631,542,112	Transfer of cap due to servicing transfer
										03/30/2011	\$	(654)	\$	631,541,458	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	2,100,000	\$	633,641,458	Transfer of cap due to servicing transfer
										06/29/2011	\$	(6,144)	\$	633,635,314	Updated due to quarterly assessment and reallocation
										07/14/2011	\$	200,000	\$	633,835,314	Transfer of cap due to servicing transfer
										08/16/2011	\$	(100,000)	\$	633,735,314	Transfer of cap due to servicing transfer
										09/15/2011	\$	(700,000)	\$	633,035,314	Transfer of cap due to servicing transfer
										12/15/2011	\$	17,500,000	\$	650,535,314	Transfer of cap due to servicing transfer
										02/16/2012	\$	(100,000)	\$	650,435,314	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	650,535,314	Transfer of cap due to servicing transfer
										04/16/2012	\$	(17,500,000)	\$	633,035,314	Transfer of cap due to servicing transfer
										05/16/2012	\$	(760,000)	\$	632,275,314	Transfer of cap due to servicing transfer
										06/14/2012	\$	(354,290,000)	\$	277,985,314	Transfer of cap due to servicing transfer
										06/28/2012	\$	(1,831)	\$	277,983,483	Updated due to quarterly assessment and reallocation
										07/16/2012	\$	(10,120,000)	\$	267,863,483	Transfer of cap due to servicing transfer
										08/16/2012	\$	(10,000)	\$	267,853,483	Transfer of cap due to servicing transfer
										09/27/2012	\$	(4,701)	\$	267,848,782	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	(9,220,000)	\$	258,628,782	Transfer of cap due to servicing transfer
										11/15/2012	\$	(30,000)	\$	258,598,782	Transfer of cap due to servicing transfer
										12/14/2012	\$	60,000	\$	258,658,782	Transfer of cap due to servicing transfer
										12/27/2012	\$	(788)	\$	258,657,994	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	(610,000)	\$	258,047,994	Transfer of cap due to servicing transfer
										03/25/2013	\$	(2,979)	\$	258,045,015	Updated due to quarterly assessment and reallocation
										04/09/2013	\$	(157,237,929)	\$	100,807,086	Termination of SPA
09/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	390,000	N/A	10	10/02/2009	\$	90,000	\$	480,000	Updated portfolio data from servicer additional program
										12/30/2009	\$	940,000	\$	1,420,000	Updated portfolio data from servicer additional program
										03/26/2010	\$	(980,000)	\$	440,000	Updated portfolio data from servicer
										07/14/2010	\$	(140,000)	\$	300,000	Updated portfolio data from servicer
										09/30/2010	\$	1,150,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	1,450,554	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(2)	\$	1,450,552	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(22)	\$	1,450,530	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(16)	\$	1,450,514	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(44)	\$	1,450,470	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(7)	\$	1,450,463	Updated due to quarterly assessment and reallocation

									03/25/2013	\$	(28)	\$	1,450,435	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(11)	\$	1,450,424	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(4)	\$	1,450,420	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(6,411)	\$	1,444,009	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(225)	\$	1,443,784	Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	12/15/2010	\$	4,300,000	\$	4,300,000	Transfer of cap due to servicing transfer
									01/06/2011	\$	(4)	\$	4,299,996	Updated due to quarterly assessment and reallocation
									06/29/2011	\$	(5)	\$	4,299,991	Updated due to quarterly assessment and reallocation
									06/28/2012	\$	(23)	\$	4,299,968	Updated due to quarterly assessment and reallocation
									09/27/2012	\$	(63)	\$	4,299,905	Updated due to quarterly assessment and reallocation
									12/27/2012	\$	(11)	\$	4,299,894	Updated due to quarterly assessment and reallocation
									03/25/2013	\$	(41)	\$	4,299,853	Updated due to quarterly assessment and reallocation
									06/27/2013	\$	(16)	\$	4,299,837	Updated due to quarterly assessment and reallocation
									09/27/2013	\$	(6)	\$	4,299,831	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(9,679)	\$	4,290,152	Updated due to quarterly assessment and reallocation
									03/26/2014	\$	(344)	\$	4,289,808	Updated due to quarterly assessment and reallocation
09/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A	10/02/2009	\$	100,000	\$	540,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	20,000	\$	560,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	(290,000)	\$	270,000	Updated portfolio data from servicer
									07/14/2010	\$	(70,000)	\$	200,000	Updated portfolio data from servicer
									09/30/2010	\$	(54,944)	\$	145,056	Updated portfolio data from servicer
									06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
									04/11/2012	\$	(145,055)	\$	-	Termination of SPA
04/13/2009	Select Portfolio Servicing, Inc.	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	376,000,000	N/A	06/12/2009	\$	284,590,000	\$	660,590,000	Updated portfolio data from servicer
									09/30/2009	\$	121,910,000	\$	782,500,000	Updated portfolio data from servicer/additional program
									12/30/2009	\$	131,340,000	\$	913,840,000	Updated portfolio data from servicer/additional program
									03/26/2010	\$	(355,530,000)	\$	558,310,000	Updated portfolio data from servicer
									07/14/2010	\$	128,690,000	\$	687,000,000	Updated portfolio data from servicer
									09/30/2010	\$	4,000,000	\$	691,000,000	Updated portfolio data from servicer/additional program
									09/30/2010	\$	59,807,784	\$	750,807,784	Updated portfolio data from servicer
									11/16/2010	\$	(700,000)	\$	750,107,784	Transfer of cap due to servicing transfer
									12/15/2010	\$	64,400,000	\$	814,507,784	Transfer of cap due to servicing transfer
									01/06/2011	\$	(639)	\$	814,507,145	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	(2,300,000)	\$	812,207,145	Transfer of cap due to servicing transfer
									02/16/2011	\$	100,000	\$	812,307,145	Transfer of cap due to servicing transfer
									03/16/2011	\$	3,600,000	\$	815,907,145	Transfer of cap due to servicing transfer
									03/30/2011	\$	(735)	\$	815,906,410	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	(100,000)	\$	815,806,410	Transfer of cap due to servicing transfer
									05/13/2011	\$	400,000	\$	816,206,410	Transfer of cap due to servicing transfer
									06/16/2011	\$	(100,000)	\$	816,106,410	Transfer of cap due to servicing transfer
									06/29/2011	\$	(6,805)	\$	816,099,605	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	(100,000)	\$	815,999,605	Transfer of cap due to servicing transfer
									09/15/2011	\$	(200,000)	\$	815,799,605	Transfer of cap due to servicing transfer
									10/14/2011	\$	(100,000)	\$	815,699,605	Transfer of cap due to servicing transfer
									11/16/2011	\$	(100,000)	\$	815,599,605	Transfer of cap due to servicing transfer
									01/13/2012	\$	200,000	\$	815,799,605	Transfer of cap due to servicing transfer
									03/15/2012	\$	24,800,000	\$	840,599,605	Transfer of cap due to servicing transfer
									04/16/2012	\$	1,900,000	\$	842,499,605	Transfer of cap due to servicing transfer
									05/16/2012	\$	80,000	\$	842,579,605	Transfer of cap due to servicing transfer
									06/14/2012	\$	8,710,000	\$	851,289,605	Transfer of cap due to servicing transfer
									06/28/2012	\$	(5,176)	\$	851,284,429	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	2,430,000	\$	853,714,429	Transfer of cap due to servicing transfer
									08/16/2012	\$	2,310,000	\$	856,024,429	Transfer of cap due to servicing transfer
									09/27/2012	\$	(13,961)	\$	856,010,468	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	126,940,000	\$	982,950,468	Transfer of cap due to servicing transfer
									11/15/2012	\$	9,990,000	\$	992,940,468	Transfer of cap due to servicing transfer
									12/14/2012	\$	10,650,000	\$	1,003,590,468	Transfer of cap due to servicing transfer
									12/27/2012	\$	(2,663)	\$	1,003,587,805	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	18,650,000	\$	1,022,237,805	Transfer of cap due to servicing transfer
									02/14/2013	\$	10,290,000	\$	1,032,527,805	Transfer of cap due to servicing transfer
									03/14/2013	\$	4,320,000	\$	1,036,847,805	Transfer of cap due to servicing transfer
									03/25/2013	\$	(10,116)	\$	1,036,837,689	Updated due to quarterly assessment and reallocation
									04/16/2013	\$	840,000	\$	1,037,677,689	Transfer of cap due to servicing transfer
									05/16/2013	\$	1,330,000	\$	1,039,007,689	Transfer of cap due to servicing transfer
									06/14/2013	\$	3,620,000	\$	1,042,627,689	Transfer of cap due to servicing transfer
									06/27/2013	\$	(3,564)	\$	1,042,624,125	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	105,080,000	\$	1,147,704,125	Transfer of cap due to servicing transfer
									08/15/2013	\$	10,000	\$	1,147,714,125	Transfer of cap due to servicing transfer
									09/16/2013	\$	98,610,000	\$	1,246,324,125	Transfer of cap due to servicing transfer
									09/27/2013	\$	(1,541)	\$	1,246,322,584	Updated due to quarterly assessment and reallocation
									10/15/2013	\$	1,280,000	\$	1,247,602,584	Transfer of cap due to servicing transfer
									11/14/2013	\$	15,130,000	\$	1,262,732,584	Transfer of cap due to servicing transfer
									12/16/2013	\$	6,290,000	\$	1,269,022,584	Transfer of cap due to servicing transfer
									12/23/2013	\$	(2,481,777)	\$	1,266,540,807	Updated due to quarterly assessment and reallocation
									01/16/2014	\$	1,580,000	\$	1,268,120,807	Transfer of cap due to servicing transfer
									02/13/2014	\$	75,350,000	\$	1,343,470,807	Transfer of cap due to servicing transfer
									03/14/2014	\$	16,900,000	\$	1,360,370,807	Transfer of cap due to servicing transfer

									03/26/2014	\$	(85,696)	\$	1,360,285,111	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	12,470,000	\$	1,372,755,111	Transfer of cap due to servicing transfer
									05/15/2014	\$	20,960,000	\$	1,393,715,111	Transfer of cap due to servicing transfer
06/16/2010	Selene Finance LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications		N/A	3	06/16/2010	\$	3,680,000	\$	3,680,000	Transfer of cap due to servicing transfer
									08/13/2010	\$	3,300,000	\$	6,980,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	3,043,831	\$	10,023,831	Updated portfolio data from servicer
									10/15/2010	\$	1,400,000	\$	11,423,831	Transfer of cap due to servicing transfer
									01/06/2011	\$	(17)	\$	11,423,814	Updated due to quarterly assessment and reallocation
									03/16/2011	\$	2,100,000	\$	13,523,814	Transfer of cap due to servicing transfer
									03/30/2011	\$	(24)	\$	13,523,790	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	2,900,000	\$	16,423,790	Transfer of cap due to servicing transfer
									06/16/2011	\$	(200,000)	\$	16,223,790	Transfer of cap due to servicing transfer
									06/29/2011	\$	(273)	\$	16,223,517	Updated due to quarterly assessment and reallocation
									10/14/2011	\$	100,000	\$	16,323,517	Transfer of cap due to servicing transfer
									11/16/2011	\$	1,100,000	\$	17,423,517	Transfer of cap due to servicing transfer
									04/16/2012	\$	200,000	\$	17,623,517	Transfer of cap due to servicing transfer
									05/16/2012	\$	10,000	\$	17,633,517	Transfer of cap due to servicing transfer
									06/14/2012	\$	(300,000)	\$	17,333,517	Transfer of cap due to servicing transfer
									06/28/2012	\$	(218)	\$	17,333,299	Updated due to quarterly assessment and reallocation
									07/16/2012	\$	40,000	\$	17,373,299	Transfer of cap due to servicing transfer
									08/16/2012	\$	480,000	\$	17,853,299	Transfer of cap due to servicing transfer
									09/27/2012	\$	(600)	\$	17,852,699	Updated due to quarterly assessment and reallocation
									11/15/2012	\$	70,000	\$	17,922,699	Transfer of cap due to servicing transfer
									12/27/2012	\$	(102)	\$	17,922,597	Updated due to quarterly assessment and reallocation
									03/14/2013	\$	90,000	\$	18,012,597	Transfer of cap due to servicing transfer
									03/25/2013	\$	(384)	\$	18,012,213	Updated due to quarterly assessment and reallocation
									05/16/2013	\$	(30,000)	\$	17,982,213	Transfer of cap due to servicing transfer
									06/27/2013	\$	(146)	\$	17,982,067	Updated due to quarterly assessment and reallocation
									07/16/2013	\$	170,000	\$	18,152,067	Transfer of cap due to servicing transfer
									09/27/2013	\$	(52)	\$	18,152,015	Updated due to quarterly assessment and reallocation
									12/23/2013	\$	(88,813)	\$	18,063,402	Updated due to quarterly assessment and reallocation
									03/14/2014	\$	10,000	\$	18,073,402	Transfer of cap due to servicing transfer
									03/26/2014	\$	(3,125)	\$	18,070,277	Updated due to quarterly assessment and reallocation
									04/16/2014	\$	30,000	\$	18,100,277	Transfer of cap due to servicing transfer
08/12/2009	Servis One, Inc., dba BSI Financial Services, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	29,730,000	N/A	09/30/2009	\$	(25,510,000)	\$	4,220,000	Updated portfolio data from servicer/additional program initial cap
									12/30/2009	\$	520,000	\$	4,740,000	Updated portfolio data from servicer additional program
									03/26/2010	\$	4,330,000	\$	9,070,000	Updated portfolio data from servicer
									04/19/2010	\$	230,000	\$	9,300,000	Transfer of cap due to servicing transfer
									05/19/2010	\$	850,000	\$	10,150,000	Updated portfolio data from servicer additional program
									07/14/2010	\$	(850,000)	\$	9,300,000	Updated portfolio data from servicer
									09/15/2010	\$	100,000	\$	9,400,000	Transfer of cap due to servicing transfer
									09/30/2010	\$	100,000	\$	9,500,000	Updated portfolio data from servicer additional program
									09/30/2010	\$	16,755,064	\$	26,255,064	Updated portfolio data from servicer
									10/15/2010	\$	100,000	\$	26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	\$	100,000	\$	26,455,064	Transfer of cap due to servicing transfer
									01/06/2011	\$	(40)	\$	26,455,024	Updated due to quarterly assessment and reallocation
									01/13/2011	\$	300,000	\$	26,755,024	Transfer of cap due to servicing transfer
									02/16/2011	\$	100,000	\$	26,855,024	Transfer of cap due to servicing transfer
									03/16/2011	\$	2,200,000	\$	29,055,024	Transfer of cap due to servicing transfer
									03/30/2011	\$	(52)	\$	29,054,972	Updated due to quarterly assessment and reallocation
									04/13/2011	\$	1,500,000	\$	30,554,972	Transfer of cap due to servicing transfer
									05/13/2011	\$	1,000,000	\$	31,554,972	Transfer of cap due to servicing transfer
									06/16/2011	\$	100,000	\$	31,654,972	Transfer of cap due to servicing transfer
									06/29/2011	\$	(534)	\$	31,654,438	Updated due to quarterly assessment and reallocation
									08/16/2011	\$	700,000	\$	32,354,438	Transfer of cap due to servicing transfer
									09/15/2011	\$	(600,000)	\$	31,754,438	Transfer of cap due to servicing transfer
									10/14/2011	\$	4,000,000	\$	35,754,438	Transfer of cap due to servicing transfer
									11/16/2011	\$	600,000	\$	36,354,438	Transfer of cap due to servicing transfer
									12/15/2011	\$	200,000	\$	36,554,438	Transfer of cap due to servicing transfer
									01/13/2012	\$	100,000	\$	36,654,438	Transfer of cap due to servicing transfer
									02/16/2012	\$	1,300,000	\$	37,954,438	Transfer of cap due to servicing transfer
									03/15/2012	\$	1,100,000	\$	39,054,438	Transfer of cap due to servicing transfer
									04/16/2012	\$	800,000	\$	39,854,438	Transfer of cap due to servicing transfer
									05/16/2012	\$	(1,080,000)	\$	38,774,438	Transfer of cap due to servicing transfer
									06/14/2012	\$	1,560,000	\$	40,334,438	Transfer of cap due to servicing transfer
									06/28/2012	\$	(465)	\$	40,333,973	Updated due to quarterly assessment and reallocation
									08/16/2012	\$	70,000	\$	40,403,973	Transfer of cap due to servicing transfer
									09/27/2012	\$	(1,272)	\$	40,402,701	Updated due to quarterly assessment and reallocation
									10/16/2012	\$	2,100,000	\$	42,502,701	Transfer of cap due to servicing transfer
									11/15/2012	\$	1,340,000	\$	43,842,701	Transfer of cap due to servicing transfer
									12/14/2012	\$	1,160,000	\$	45,002,701	Transfer of cap due to servicing transfer
									12/27/2012	\$	(239)	\$	45,002,462	Updated due to quarterly assessment and reallocation
									01/16/2013	\$	210,000	\$	45,212,462	Transfer of cap due to servicing transfer
									02/14/2013	\$	1,790,000	\$	47,002,462	Transfer of cap due to servicing transfer
									03/14/2013	\$	1,920,000	\$	48,922,462	Transfer of cap due to servicing transfer
									03/25/2013	\$	(960)	\$	48,921,502	Updated due to quarterly assessment and reallocation



									04/16/2013	\$	410,000	\$	49,331,502	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(60,000)	\$	49,271,502	Transfer of cap due to servicing transfer	
									06/14/2013	\$	1,620,000	\$	50,891,502	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(359)	\$	50,891,143	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	2,030,000	\$	52,921,143	Transfer of cap due to servicing transfer	
									08/15/2013	\$	10,000	\$	52,931,143	Transfer of cap due to servicing transfer	
									09/16/2013	\$	2,600,000	\$	55,531,143	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(135)	\$	55,531,008	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	270,000	\$	55,801,008	Transfer of cap due to servicing transfer	
									11/14/2013	\$	30,000	\$	55,831,008	Transfer of cap due to servicing transfer	
									12/16/2013	\$	9,960,000	\$	65,791,008	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(239,727)	\$	65,551,281	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	2,090,000	\$	67,641,281	Transfer of cap due to servicing transfer	
									02/13/2014	\$	2,450,000	\$	70,091,281	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(130,000)	\$	69,961,281	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(8,837)	\$	69,952,444	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	60,000	\$	70,012,444	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(460,000)	\$	69,552,444	Transfer of cap due to servicing transfer	
07/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,410,000	N/A	09/30/2009	\$	890,000	\$	2,300,000	Updated portfolio data from servicer/auditorial program initial cap	
									12/30/2009	\$	1,260,000	\$	3,560,000	Updated portfolio data from servicer/auditorial program initial cap	
									03/26/2010	\$	(20,000)	\$	3,540,000	Updated portfolio data from servicer	
									07/14/2010	\$	(240,000)	\$	3,300,000	Updated portfolio data from servicer	
									09/30/2010	\$	471,446	\$	3,771,446	Updated portfolio data from servicer	
									01/06/2011	\$	(3)	\$	3,771,443	Updated due to quarterly assessment and reallocation	
									03/30/2011	\$	(4)	\$	3,771,439	Updated due to quarterly assessment and reallocation	
									04/13/2011	\$	(1,100,000)	\$	2,671,439	Transfer of cap due to servicing transfer	
									06/29/2011	\$	(38)	\$	2,671,401	Updated due to quarterly assessment and reallocation	
									06/28/2012	\$	(29)	\$	2,671,372	Updated due to quarterly assessment and reallocation	
									09/27/2012	\$	(79)	\$	2,671,293	Updated due to quarterly assessment and reallocation	
									12/27/2012	\$	(13)	\$	2,671,280	Updated due to quarterly assessment and reallocation	
									03/25/2013	\$	(50)	\$	2,671,230	Updated due to quarterly assessment and reallocation	
12/09/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$	1,880,000	N/A	6	04/09/2013	\$	(2,324,244)	\$	346,986	Termination of SPA
										01/22/2010	\$	90,000	\$	1,970,000	Updated portfolio data from servicer/auditorial program initial cap
										03/26/2010	\$	1,110,000	\$	3,080,000	Updated portfolio data from servicer
										07/14/2010	\$	(1,180,000)	\$	1,900,000	Updated portfolio data from servicer
										09/30/2010	\$	275,834	\$	2,175,834	Updated portfolio data from servicer
										01/06/2011	\$	(2)	\$	2,175,832	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(3)	\$	2,175,829	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(26)	\$	2,175,803	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(21)	\$	2,175,782	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(57)	\$	2,175,725	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(10)	\$	2,175,715	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(37)	\$	2,175,678	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(15)	\$	2,175,663	Updated due to quarterly assessment and reallocation
										07/09/2013	\$	(1,889,819)	\$	285,844	Termination of SPA
10/15/2013	SN Servicing Corporation	Baton Rouge	LA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	10/15/2013	\$	60,000	\$	60,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	70,000	Transfer of cap due to servicing transfer
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A		01/22/2010	\$	20,000	\$	460,000	Updated portfolio data from servicer/auditorial program initial cap
										03/26/2010	\$	1,430,000	\$	1,890,000	Updated portfolio data from servicer
										07/14/2010	\$	(390,000)	\$	1,500,000	Updated portfolio data from servicer
										09/08/2010	\$	(1,500,000)	\$	-	Termination of SPA
01/13/2010	Specialized Loan Servicing LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$	64,150,000	N/A		03/26/2010	\$	(51,240,000)	\$	12,910,000	Updated portfolio data from servicer
										05/14/2010	\$	3,000,000	\$	15,910,000	Transfer of cap due to servicing transfer
										06/16/2010	\$	4,860,000	\$	20,770,000	Transfer of cap due to servicing transfer
										07/14/2010	\$	3,630,000	\$	24,400,000	Updated portfolio data from servicer
										07/16/2010	\$	330,000	\$	24,730,000	Transfer of cap due to servicing transfer
										08/13/2010	\$	700,000	\$	25,430,000	Transfer of cap due to servicing transfer
										09/15/2010	\$	200,000	\$	25,630,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(1,695,826)	\$	23,934,174	Updated portfolio data from servicer
										11/16/2010	\$	200,000	\$	24,134,174	Transfer of cap due to servicing transfer
										01/06/2011	\$	(32)	\$	24,134,142	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	1,500,000	\$	25,634,142	Transfer of cap due to servicing transfer
										03/16/2011	\$	7,100,000	\$	32,734,142	Transfer of cap due to servicing transfer
										03/30/2011	\$	(36)	\$	32,734,106	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	1,000,000	\$	33,734,106	Transfer of cap due to servicing transfer
										05/13/2011	\$	100,000	\$	33,834,106	Transfer of cap due to servicing transfer
										06/16/2011	\$	300,000	\$	34,134,106	Transfer of cap due to servicing transfer
										06/29/2011	\$	(332)	\$	34,133,774	Updated due to quarterly assessment and reallocation
										08/16/2011	\$	100,000	\$	34,233,774	Transfer of cap due to servicing transfer
										09/15/2011	\$	300,000	\$	34,533,774	Transfer of cap due to servicing transfer
										10/14/2011	\$	300,000	\$	34,833,774	Transfer of cap due to servicing transfer
										12/15/2011	\$	(1,700,000)	\$	33,133,774	Transfer of cap due to servicing transfer
										01/13/2012	\$	1,600,000	\$	34,733,774	Transfer of cap due to servicing transfer
										02/16/2012	\$	100,000	\$	34,833,774	Transfer of cap due to servicing transfer
										03/15/2012	\$	100,000	\$	34,933,774	Transfer of cap due to servicing transfer
										04/16/2012	\$	77,600,000	\$	112,533,774	Transfer of cap due to servicing transfer
										05/16/2012	\$	40,000	\$	112,573,774	Transfer of cap due to servicing transfer

									06/14/2012	\$	(350,000)	\$	112,223,774	Transfer of cap due to servicing transfer	
									06/28/2012	\$	(1,058)	\$	112,222,716	Updated due to quarterly assessment and reallocation	
									07/16/2012	\$	4,430,000	\$	116,652,716	Transfer of cap due to servicing transfer	
									08/16/2012	\$	(1,280,000)	\$	115,372,716	Transfer of cap due to servicing transfer	
									09/27/2012	\$	(3,061)	\$	115,369,655	Updated due to quarterly assessment and reallocation	
									10/16/2012	\$	5,600,000	\$	120,969,655	Transfer of cap due to servicing transfer	
									11/15/2012	\$	880,000	\$	121,849,655	Transfer of cap due to servicing transfer	
									12/14/2012	\$	24,180,000	\$	146,029,655	Transfer of cap due to servicing transfer	
									12/27/2012	\$	(663)	\$	146,028,992	Updated due to quarterly assessment and reallocation	
									01/16/2013	\$	2,410,000	\$	148,438,992	Transfer of cap due to servicing transfer	
									02/14/2013	\$	6,650,000	\$	155,088,992	Transfer of cap due to servicing transfer	
									03/14/2013	\$	(1,450,000)	\$	153,638,992	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(2,584)	\$	153,636,408	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(750,000)	\$	152,886,408	Transfer of cap due to servicing transfer	
									05/16/2013	\$	(1,250,000)	\$	151,636,408	Transfer of cap due to servicing transfer	
									06/14/2013	\$	3,670,000	\$	155,306,408	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(985)	\$	155,305,423	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(3,720,000)	\$	151,585,423	Transfer of cap due to servicing transfer	
									09/16/2013	\$	(180,000)	\$	151,405,423	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(346)	\$	151,405,077	Updated due to quarterly assessment and reallocation	
									10/15/2013	\$	860,000	\$	152,265,077	Transfer of cap due to servicing transfer	
									11/14/2013	\$	(410,000)	\$	151,855,077	Transfer of cap due to servicing transfer	
									12/16/2013	\$	(10,160,000)	\$	141,695,077	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(381,129)	\$	141,313,948	Updated due to quarterly assessment and reallocation	
									01/16/2014	\$	8,200,000	\$	149,513,948	Transfer of cap due to servicing transfer	
									02/13/2014	\$	21,910,000	\$	171,423,948	Transfer of cap due to servicing transfer	
									03/14/2014	\$	300,000	\$	171,723,948	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(10,851)	\$	171,713,097	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	4,470,000	\$	176,183,097	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(28,460,000)	\$	147,723,097	Transfer of cap due to servicing transfer	
12/09/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$	360,000	N/A	01/22/2010	\$	10,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	850,000	\$	1,220,000	Updated portfolio data from servicer	
									07/14/2010	\$	(120,000)	\$	1,100,000	Updated portfolio data from servicer	
									09/30/2010	\$	100,000	\$	1,200,000	Updated portfolio data from servicer	
									09/30/2010	\$	105,500	\$	1,305,500	Updated portfolio data from servicer	
									01/06/2011	\$	(2)	\$	1,305,498	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(1,305,498)	\$	-	Termination of SPA	
08/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	10/02/2009	\$	70,000	\$	370,000	Updated portfolio data from servicer/additional program initial cap	
									12/30/2009	\$	2,680,000	\$	3,050,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	350,000	\$	3,400,000	Updated portfolio data from servicer	
									07/14/2010	\$	(1,900,000)	\$	1,500,000	Updated portfolio data from servicer	
									09/30/2010	\$	(1,209,889)	\$	290,111	Updated portfolio data from servicer	
									03/23/2011	\$	(290,111)	\$	-	Termination of SPA	
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	12/15/2010	\$	5,000,000	\$	5,000,000	Transfer of cap due to servicing transfer
										01/06/2011	\$	(7)	\$	4,999,993	Updated due to quarterly assessment and reallocation
										02/16/2011	\$	500,000	\$	5,499,993	Transfer of cap due to servicing transfer
										03/16/2011	\$	100,000	\$	5,599,993	Transfer of cap due to servicing transfer
										03/30/2011	\$	(9)	\$	5,599,984	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(85)	\$	5,599,899	Updated due to quarterly assessment and reallocation
										11/16/2011	\$	(2,500,000)	\$	3,099,899	Transfer of cap due to servicing transfer
										03/15/2012	\$	200,000	\$	3,299,899	Transfer of cap due to servicing transfer
										06/28/2012	\$	(40)	\$	3,299,859	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(100)	\$	3,299,759	Updated due to quarterly assessment and reallocation
										10/16/2012	\$	170,000	\$	3,469,759	Transfer of cap due to servicing transfer
										11/15/2012	\$	(30,000)	\$	3,439,759	Transfer of cap due to servicing transfer
										12/14/2012	\$	(80,000)	\$	3,359,759	Transfer of cap due to servicing transfer
										12/27/2012	\$	(17)	\$	3,359,742	Updated due to quarterly assessment and reallocation
										01/16/2013	\$	50,000	\$	3,409,742	Transfer of cap due to servicing transfer
										02/14/2013	\$	1,240,000	\$	4,649,742	Transfer of cap due to servicing transfer
										03/14/2013	\$	90,000	\$	4,739,742	Transfer of cap due to servicing transfer
										03/25/2013	\$	(90)	\$	4,739,652	Updated due to quarterly assessment and reallocation
										04/16/2013	\$	(10,000)	\$	4,729,652	Transfer of cap due to servicing transfer
										06/27/2013	\$	(34)	\$	4,729,618	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(13)	\$	4,729,605	Updated due to quarterly assessment and reallocation
										11/14/2013	\$	60,000	\$	4,789,605	Transfer of cap due to servicing transfer
										12/23/2013	\$	(21,773)	\$	4,767,832	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	(20,000)	\$	4,747,832	Transfer of cap due to servicing transfer
										02/13/2014	\$	60,000	\$	4,807,832	Transfer of cap due to servicing transfer
										03/14/2014	\$	(30,000)	\$	4,777,832	Transfer of cap due to servicing transfer
										03/26/2014	\$	(770)	\$	4,777,062	Updated due to quarterly assessment and reallocation
12/09/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,250,000	N/A	01/22/2010	\$	100,000	\$	2,350,000	Updated portfolio data from servicer/additional program initial cap	
										03/26/2010	\$	(740,000)	\$	1,610,000	Updated portfolio data from servicer
										07/14/2010	\$	(710,000)	\$	900,000	Updated portfolio data from servicer
										09/30/2010	\$	550,556	\$	1,450,556	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,450,555	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	1,450,554	Updated due to quarterly assessment and reallocation

										06/29/2011	\$	(11)	\$	1,450,543	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	30,907	\$	1,481,450	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	58,688	\$	1,540,138	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	235,175	\$	1,775,313	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	84,191	\$	1,859,504	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	13,786	\$	1,873,290	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(35)	\$	1,873,255	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	12,095	\$	1,885,350	Updated due to quarterly assessment and reallocation
09/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										06/29/2011	\$	(1)	\$	145,055	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(1)	\$	145,054	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(2)	\$	145,052	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(1)	\$	145,051	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(232)	\$	144,819	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(8)	\$	144,811	Updated due to quarterly assessment and reallocation
08/04/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	880,000	N/A		09/30/2010	\$	1,585,945	\$	2,465,945	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	2,465,941	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	2,465,937	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(40)	\$	2,465,897	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(30)	\$	2,465,867	Updated due to quarterly assessment and reallocation
										08/10/2012	\$	(2,465,867)			- Termination of SPA
01/13/2012	Sun West Mortgage Company, Inc	Cerritos	CA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	01/13/2012	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
04/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										06/14/2013	\$	120,000	\$	220,000	Transfer of cap due to servicing transfer
										06/27/2013	\$	(1)	\$	219,999	Updated due to quarterly assessment and reallocation
										07/16/2013	\$	10,000	\$	229,999	Transfer of cap due to servicing transfer
										12/23/2013	\$	(670)	\$	229,329	Updated due to quarterly assessment and reallocation
										01/16/2014	\$	20,000	\$	249,329	Transfer of cap due to servicing transfer
										02/13/2014	\$	90,000	\$	339,329	Transfer of cap due to servicing transfer
										03/14/2014	\$	50,000	\$	389,329	Transfer of cap due to servicing transfer
										03/26/2014	\$	(38)	\$	389,291	Updated due to quarterly assessment and reallocation
										04/16/2014	\$	60,000	\$	449,291	Transfer of cap due to servicing transfer
06/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		12/30/2009	\$	2,180,000	\$	2,250,000	Updated portfolio data from servicer
										03/26/2010	\$	(720,000)	\$	1,530,000	Updated portfolio data from servicer
										07/14/2010	\$	(430,000)	\$	1,100,000	Updated portfolio data from servicer
										09/30/2010	\$	60,445	\$	1,160,445	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	1,160,444	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	1,160,443	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(12)	\$	1,160,431	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	1,160,422	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(23)	\$	1,160,399	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	1,160,395	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(13)	\$	1,160,382	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	1,160,377	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	1,160,375	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,729)	\$	1,157,646	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(101)	\$	1,157,545	Updated due to quarterly assessment and reallocation
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	110,000	N/A		03/26/2010	\$	(20,000)	\$	90,000	Updated portfolio data from servicer
										07/14/2010	\$	10,000	\$	100,000	Updated portfolio data from servicer
										09/30/2010	\$	45,056	\$	145,056	Updated portfolio data from servicer
										12/08/2010	\$	(145,056)			- Termination of SPA
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	150,000	N/A		04/21/2010	\$	(150,000)			- Termination of SPA
12/09/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	6,160,000	N/A	3	06/16/2011	\$	100,000	\$	100,000	Transfer of cap due to servicing transfer
										01/22/2010	\$	290,000	\$	6,450,000	Updated portfolio data from servicer
										03/26/2010	\$	40,000	\$	6,490,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,890,000)	\$	3,600,000	Updated portfolio data from servicer
										09/30/2010	\$	606,612	\$	4,206,612	Updated portfolio data from servicer
										01/06/2011	\$	(4)	\$	4,206,608	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(4)	\$	4,206,604	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(35)	\$	4,206,569	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(9)	\$	4,206,560	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(14)	\$	4,206,546	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(2)	\$	4,206,544	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(8)	\$	4,206,536	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(4)	\$	4,206,532	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(1)	\$	4,206,531	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,412)	\$	4,204,119	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(84)	\$	4,204,035	Updated due to quarterly assessment and reallocation
09/09/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$	114,220,000	N/A		10/02/2009	\$	24,920,000	\$	139,140,000	Updated portfolio data from servicer
										12/30/2009	\$	49,410,000	\$	188,550,000	Updated portfolio data from servicer
										03/26/2010	\$	41,830,000	\$	230,380,000	Updated portfolio data from servicer
										07/14/2010	\$	(85,780,000)	\$	144,600,000	Updated portfolio data from servicer
										09/30/2010	\$	36,574,444	\$	181,174,444	Updated portfolio data from servicer
										01/06/2011	\$	(160)	\$	181,174,284	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(172)	\$	181,174,112	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(1,431)	\$	181,172,681	Updated due to quarterly assessment and reallocation

									06/28/2012	\$	(746)	\$	181,171,935	Updated due to quarterly assessment and reallocation		
									09/27/2012	\$	(1,926)	\$	181,170,009	Updated due to quarterly assessment and reallocation		
									12/27/2012	\$	(308)	\$	181,169,701	Updated due to quarterly assessment and reallocation		
									03/25/2013	\$	(1,135)	\$	181,168,566	Updated due to quarterly assessment and reallocation		
									06/27/2013	\$	(418)	\$	181,168,148	Updated due to quarterly assessment and reallocation		
									09/27/2013	\$	(139)	\$	181,168,009	Updated due to quarterly assessment and reallocation		
									12/23/2013	\$	(212,077)	\$	180,955,932	Updated due to quarterly assessment and reallocation		
									03/26/2014	\$	(6,391)	\$	180,949,541	Updated due to quarterly assessment and reallocation		
01/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$	540,000	N/A	03/26/2010	\$	160,000	\$	700,000	Updated portfolio data from servicer		
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer		
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation		
									03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation		
									06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation		
									06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation		
									09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation		
									12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation		
									03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation		
									06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation		
									09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation		
									12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation		
									03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation		
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A	01/22/2010	\$	20,000	\$	430,000	Updated portfolio data from servicer/additional program initial cap		
									03/26/2010	\$	400,000	\$	830,000	Updated portfolio data from servicer		
									07/14/2010	\$	(430,000)	\$	400,000	Updated portfolio data from servicer		
									09/30/2010	\$	180,222	\$	580,222	Updated portfolio data from servicer		
									01/06/2011	\$	(1)	\$	580,221	Updated due to quarterly assessment and reallocation		
									03/30/2011	\$	(1)	\$	580,220	Updated due to quarterly assessment and reallocation		
									06/29/2011	\$	(5)	\$	580,215	Updated due to quarterly assessment and reallocation		
									06/28/2012	\$	(4)	\$	580,211	Updated due to quarterly assessment and reallocation		
									09/27/2012	\$	(11)	\$	580,200	Updated due to quarterly assessment and reallocation		
									12/27/2012	\$	(2)	\$	580,198	Updated due to quarterly assessment and reallocation		
									03/25/2013	\$	(7)	\$	580,191	Updated due to quarterly assessment and reallocation		
									06/27/2013	\$	(2)	\$	580,189	Updated due to quarterly assessment and reallocation		
									09/27/2013	\$	(1)	\$	580,188	Updated due to quarterly assessment and reallocation		
									12/23/2013	\$	(1,471)	\$	578,717	Updated due to quarterly assessment and reallocation		
									03/26/2014	\$	(52)	\$	578,665	Updated due to quarterly assessment and reallocation		
09/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	09/30/2010	\$	270,334	\$	870,334	Updated portfolio data from servicer		
									01/06/2011	\$	(1)	\$	870,333	Updated due to quarterly assessment and reallocation		
									02/17/2011	\$	(870,333)	\$	-	Termination of SPA		
04/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications			N/A	3	04/13/2011	\$	1,000,000	\$	1,000,000	Transfer of cap due to servicing transfer	
										06/29/2011	\$	233,268	\$	1,233,268	Updated due to quarterly assessment and reallocation	
										11/16/2011	\$	100,000	\$	1,333,268	Transfer of cap due to servicing transfer	
										06/28/2012	\$	(3)	\$	1,333,265	Updated due to quarterly assessment and reallocation	
										09/27/2012	\$	(10)	\$	1,333,255	Updated due to quarterly assessment and reallocation	
										12/27/2012	\$	(2)	\$	1,333,253	Updated due to quarterly assessment and reallocation	
										03/25/2013	\$	(7)	\$	1,333,246	Updated due to quarterly assessment and reallocation	
										06/27/2013	\$	(3)	\$	1,333,243	Updated due to quarterly assessment and reallocation	
										09/27/2013	\$	(1)	\$	1,333,242	Updated due to quarterly assessment and reallocation	
										12/23/2013	\$	(1,744)	\$	1,331,498	Updated due to quarterly assessment and reallocation	
										03/26/2014	\$	(62)	\$	1,331,436	Updated due to quarterly assessment and reallocation	
03/03/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,060,000	N/A	07/14/2010	\$	4,440,000	\$	5,500,000	Updated portfolio data from servicer		
										09/24/2010	\$	(5,500,000)	\$	-	Termination of SPA	
										3	12/16/2013	\$	40,000	\$	40,000	Transfer of cap due to servicing transfer
09/02/2009	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	6,000,000	N/A	4	10/02/2009	\$	1,310,000	\$	7,310,000	Updated portfolio data from servicer/additional program initial cap	
											12/30/2009	\$	(3,390,000)	\$	3,920,000	Updated portfolio data from servicer/additional program initial cap
											03/26/2010	\$	410,000	\$	4,330,000	Updated portfolio data from servicer
											07/14/2010	\$	(730,000)	\$	3,600,000	Updated portfolio data from servicer
											09/15/2010	\$	4,700,000	\$	8,300,000	Transfer of cap due to servicing transfer
											09/30/2010	\$	117,764	\$	8,417,764	Updated portfolio data from servicer
											11/16/2010	\$	800,000	\$	9,217,764	Transfer of cap due to servicing transfer
											12/15/2010	\$	2,700,000	\$	11,917,764	Transfer of cap due to servicing transfer
											01/06/2011	\$	(17)	\$	11,917,747	Updated due to quarterly assessment and reallocation
											01/13/2011	\$	700,000	\$	12,617,747	Transfer of cap due to servicing transfer
											02/16/2011	\$	1,800,000	\$	14,417,747	Transfer of cap due to servicing transfer
											03/30/2011	\$	(19)	\$	14,417,728	Updated due to quarterly assessment and reallocation
											04/13/2011	\$	300,000	\$	14,717,728	Transfer of cap due to servicing transfer
											06/29/2011	\$	(189)	\$	14,717,539	Updated due to quarterly assessment and reallocation
											08/16/2011	\$	300,000	\$	15,017,539	Transfer of cap due to servicing transfer
											09/15/2011	\$	100,000	\$	15,117,539	Transfer of cap due to servicing transfer
											10/14/2011	\$	100,000	\$	15,217,539	Transfer of cap due to servicing transfer
											06/28/2012	\$	(147)	\$	15,217,392	Updated due to quarterly assessment and reallocation
											07/16/2012	\$	(10,000)	\$	15,207,392	Transfer of cap due to servicing transfer
											09/27/2012	\$	(413)	\$	15,206,979	Updated due to quarterly assessment and reallocation
											11/15/2012	\$	(40,000)	\$	15,166,979	Transfer of cap due to servicing transfer
											12/27/2012	\$	(71)	\$	15,166,908	Updated due to quarterly assessment and reallocation
											02/14/2013	\$	(770,000)	\$	14,396,908	Transfer of cap due to servicing transfer

									03/14/2013	\$	(20,000)	\$	14,376,908	Transfer of cap due to servicing transfer	
									03/25/2013	\$	(256)	\$	14,376,652	Updated due to quarterly assessment and reallocation	
									04/16/2013	\$	(620,000)	\$	13,756,652	Transfer of cap due to servicing transfer	
									05/16/2013	\$	40,000	\$	13,796,652	Transfer of cap due to servicing transfer	
									06/14/2013	\$	10,000	\$	13,806,652	Transfer of cap due to servicing transfer	
									06/27/2013	\$	(95)	\$	13,806,557	Updated due to quarterly assessment and reallocation	
									07/16/2013	\$	(290,000)	\$	13,516,557	Transfer of cap due to servicing transfer	
									09/27/2013	\$	(34)	\$	13,516,523	Updated due to quarterly assessment and reallocation	
									12/16/2013	\$	40,000	\$	13,556,523	Transfer of cap due to servicing transfer	
									12/23/2013	\$	(57,271)	\$	13,499,252	Updated due to quarterly assessment and reallocation	
									02/13/2014	\$	(90,000)	\$	13,409,252	Transfer of cap due to servicing transfer	
									03/14/2014	\$	(40,000)	\$	13,369,252	Transfer of cap due to servicing transfer	
									03/26/2014	\$	(1,989)	\$	13,367,263	Updated due to quarterly assessment and reallocation	
									04/16/2014	\$	80,000	\$	13,447,263	Transfer of cap due to servicing transfer	
									05/15/2014	\$	(230,000)	\$	13,217,263	Transfer of cap due to servicing transfer	
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A	01/22/2010	\$	30,000	\$	630,000	Updated portfolio data from servicer/additional program initial cap	
									03/26/2010	\$	400,000	\$	1,030,000	Updated portfolio data from servicer	
									07/14/2010	\$	(330,000)	\$	700,000	Updated portfolio data from servicer	
									09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer	
									01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation	
									02/17/2011	\$	(725,277)	\$	-	Termination of SPA	
05/16/2013	ViewPoint Bank	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications			- N/A	3	05/16/2013	\$	50,000	\$	50,000	Transfer of cap due to servicing transfer
										12/16/2013	\$	10,000	\$	60,000	Transfer of cap due to servicing transfer
03/10/2010	VIST Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A		07/14/2010	\$	400,000	\$	700,000	Updated portfolio data from servicer
										09/30/2010	\$	25,278	\$	725,278	Updated portfolio data from servicer
										01/06/2011	\$	(1)	\$	725,277	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(1)	\$	725,276	Updated due to quarterly assessment and reallocation
										06/29/2011	\$	(11)	\$	725,265	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(8)	\$	725,257	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(22)	\$	725,235	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(4)	\$	725,231	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(14)	\$	725,217	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	725,212	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	725,210	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(3,221)	\$	721,989	Updated due to quarterly assessment and reallocation
										03/26/2014	\$	(113)	\$	721,876	Updated due to quarterly assessment and reallocation
										04/23/2014	\$	(721,876)	\$	-	Termination of SPA
07/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	85,020,000	N/A		09/30/2009	\$	(37,700,000)	\$	47,320,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	26,160,000	\$	73,480,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	9,820,000	\$	83,300,000	Updated portfolio data from servicer
										07/14/2010	\$	(46,200,000)	\$	37,100,000	Updated portfolio data from servicer
										09/30/2010	\$	(28,686,775)	\$	8,413,225	Updated portfolio data from servicer
										12/03/2010	\$	(8,413,225)	\$	-	Termination of SPA
07/01/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	634,010,000	N/A		09/30/2009	\$	723,880,000	\$	1,357,890,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	692,640,000	\$	2,050,530,000	Updated portfolio data from servicer/additional program initial cap
										02/17/2010	\$	(2,050,236,344)	\$	293,656	Transfer of cap due to merger/acquisition
										03/12/2010	\$	(54,767)	\$	238,890	Termination of SPA
04/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$	6,550,000	N/A	2	07/14/2010	\$	(150,000)	\$	6,400,000	Updated portfolio data from servicer
										09/15/2010	\$	1,600,000	\$	8,000,000	Transfer of cap due to servicing transfer
										09/30/2010	\$	(4,352,173)	\$	3,647,827	Updated portfolio data from servicer
										01/06/2011	\$	(5)	\$	3,647,822	Updated due to quarterly assessment and reallocation
										03/30/2011	\$	(6)	\$	3,647,816	Updated due to quarterly assessment and reallocation
										04/13/2011	\$	(3,000,000)	\$	647,816	Transfer of cap due to servicing transfer
										06/29/2011	\$	(9)	\$	647,807	Updated due to quarterly assessment and reallocation
										06/28/2012	\$	(7)	\$	647,800	Updated due to quarterly assessment and reallocation
										09/27/2012	\$	(19)	\$	647,781	Updated due to quarterly assessment and reallocation
										12/27/2012	\$	(3)	\$	647,778	Updated due to quarterly assessment and reallocation
										03/25/2013	\$	(12)	\$	647,766	Updated due to quarterly assessment and reallocation
										06/27/2013	\$	(5)	\$	647,761	Updated due to quarterly assessment and reallocation
										09/27/2013	\$	(2)	\$	647,759	Updated due to quarterly assessment and reallocation
										12/23/2013	\$	(2,822)	\$	644,937	Updated due to quarterly assessment and reallocation
										02/27/2014	\$	(644,937)	\$	-	Termination of SPA
04/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$	2,873,000,000	N/A		06/17/2009	\$	(462,990,000)	\$	2,410,010,000	Updated portfolio data from servicer
										09/30/2009	\$	65,070,000	\$	2,475,080,000	Updated portfolio data from servicer/additional program initial cap
										12/30/2009	\$	1,213,310,000	\$	3,688,390,000	Updated portfolio data from servicer/additional program initial cap
										02/17/2010	\$	2,050,236,344	\$	5,738,626,344	Transfer of cap due to merger/acquisition
										03/12/2010	\$	54,767	\$	5,738,681,110	Transfer of cap due to merger/acquisition
										03/19/2010	\$	668,108,890	\$	6,406,790,000	Updated portfolio data from servicer/additional program initial cap
										03/26/2010	\$	683,130,000	\$	7,089,920,000	Updated portfolio data from servicer
										07/14/2010	\$	(2,038,220,000)	\$	5,051,700,000	Updated portfolio data from servicer
										09/30/2010	\$	(287,348,828)	\$	4,764,351,172	Updated portfolio data from servicer
										09/30/2010	\$	344,000,000	\$	5,108,351,172	Updated portfolio data from servicer/additional program initial cap
										12/03/2010	\$	8,413,225	\$	5,116,764,397	Transfer of cap due to merger/acquisition
										12/15/2010	\$	22,200,000	\$	5,138,964,397	Transfer of cap due to servicing transfer
										01/06/2011	\$	(6,312)	\$	5,138,958,085	Updated due to quarterly assessment and reallocation
										01/13/2011	\$	(100,000)	\$	5,138,858,085	Transfer of cap due to servicing transfer
										03/16/2011	\$	(100,000)	\$	5,138,758,085	Transfer of cap due to servicing transfer





**Making Home Affordable Program  
Non-GSE Incentive Payments (through May 2014)**

Name of Institution	Borrowers	Lenders / Investors	Servicer	Total Payments to Date
21st Mortgage Corporation	\$ 117,776.22	\$ 393,849.98	\$ 139,101.76	\$ 650,727.96
Allstate Mortgage Loans & Investments, Inc	\$ 6,742.19	\$ 10,864.29	\$ 8,035.81	\$ 25,642.29
AMS Servicing, LLC	\$ 36,866.28	\$ 174,535.59	\$ 103,774.66	\$ 315,176.53
Aurora Financial Group, Inc	\$ 24,689.43		\$ 27,843.67	\$ 52,533.10
Aurora Loan Services LLC	\$ 15,997,418.00	\$ 41,236,849.69	\$ 28,629,251.10	\$ 85,863,518.79
Banco Popular de Puerto Rico	\$ 50,424.72	\$ 57,263.22	\$ 30,914.44	\$ 138,602.38
Bank of America, N.A.	\$ 4,099,061.97	\$ 17,843,110.01	\$ 9,075,438.92	\$ 31,017,610.90
Bank of America, National Association	\$ 324,414,887.56	\$ 668,165,432.24	\$ 391,172,253.68	\$ 1,383,752,573.48
BankUnited	\$ 8,700,123.07	\$ 26,054,235.45	\$ 12,404,809.50	\$ 47,159,168.02
Bayview Loan Servicing LLC	\$ 14,160,774.20	\$ 28,766,105.32	\$ 17,689,768.56	\$ 60,616,648.08
Caliber Home Loans, Inc.	\$ 957,568.72	\$ 2,585,175.16	\$ 1,955,205.58	\$ 5,497,949.46
Carrington Mortgage Services, LLC.	\$ 11,234,622.24	\$ 29,409,531.47	\$ 19,944,646.15	\$ 60,588,799.86
CCO Mortgage, a division of RBS Citizens NA	\$ 2,477,978.07	\$ 5,730,865.98	\$ 3,899,365.03	\$ 12,108,209.08
Central Florida Educators Federal Credit Union	\$ 133,502.11	\$ 216,532.65	\$ 251,455.14	\$ 601,489.90
Cheviot Savings Bank	\$ 1,000.00	\$ 1,267.96	\$ 1,000.00	\$ 3,267.96
CitiMortgage Inc	\$ 76,305,725.46	\$ 249,131,387.55	\$ 116,572,227.76	\$ 442,009,340.77
Citizens First National Bank	\$ 27,229.56	\$ 67,847.26	\$ 46,729.55	\$ 141,806.37
Community Credit Union of Florida	\$ 3,000.00	\$ 4,631.53	\$ 5,000.00	\$ 12,631.53
CUC Mortgage Corporation	\$ 65,312.95	\$ 162,506.59	\$ 102,417.28	\$ 330,236.82
Desjardins Bank	\$ 1,000.00	\$ 2,073.56	\$ 1,000.00	\$ 4,073.56
DuPage Credit Union	\$ 8,542.42	\$ 30,927.69	\$ 15,442.42	\$ 54,912.53
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 1,740,659.31	\$ 3,630,513.51	\$ 1,658,328.88	\$ 7,029,501.70
FCI Lender Services, Inc.	\$ 34,992.42	\$ 79,129.71	\$ 37,612.38	\$ 151,734.51
Fidelity Homestead Savings Bank	\$ -	\$ -	\$ 8,400.00	\$ 8,400.00
FIRST BANK	\$ 1,056,347.84	\$ 2,151,956.95	\$ 1,527,683.78	\$ 4,735,988.57
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
First Mortgage Corporation	\$ 2,000.00		\$ 2,000.00	\$ 4,000.00



Florida Community Bank, NA	\$ 3,750.00	\$ 2,946.59	\$ 4,000.00	\$ 10,696.59
Franklin Credit Management Corporation	\$ 342,387.70	\$ 656,250.73	\$ 743,023.67	\$ 1,741,662.10
Franklin Savings	\$ 1,750.00	\$ 3,864.59	\$ 4,000.00	\$ 9,614.59
Fresno County Federal Credit Union	\$ 3,833.34	\$ 13,204.31	\$ 7,916.67	\$ 24,954.32
Glass City Federal Credit Union	\$ 4,000.00	\$ 2,473.84	\$ 6,000.00	\$ 12,473.84
GMAC Mortgage, LLC	\$ 61,076,466.45	\$ 148,289,669.84	\$ 94,924,808.94	\$ 304,290,945.23
Great Lakes Credit Union	\$ 11,833.34	\$ 19,462.12	\$ 15,100.00	\$ 46,395.46
Greater Nevada Mortgage Services	\$ 85,345.16	\$ 172,662.40	\$ 112,018.91	\$ 370,026.47
Green Tree Servicing LLC	\$ 4,236,939.19	\$ 29,179,111.91	\$ 9,432,985.83	\$ 42,849,036.93
Gregory Funding, LLC	\$ 85,059.95	\$ 189,504.88	\$ 84,552.48	\$ 359,117.31
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$ 1,916.67
Heartland Bank & Trust Company	\$ -	\$ 1,701.00	\$ -	\$ 1,701.00
Hillsdale County National Bank	\$ 35,718.62	\$ 44,885.78	\$ 57,400.46	\$ 138,004.86
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
Home Servicing, LLC	\$ 7,867.05	\$ 18,013.90	\$ 8,783.72	\$ 34,664.67
HomEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,916.66	\$ 5,572.90	\$ 5,833.34	\$ 13,322.90
Homeward Residential, Inc.	\$ 51,759,481.72	\$ 133,893,684.23	\$ 94,837,607.23	\$ 280,490,773.18
Horicon Bank	\$ 8,265.13	\$ 20,457.60	\$ 12,169.53	\$ 40,892.26
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 9,000.00	\$ 23,589.08	\$ 16,000.00	\$ 48,589.08
IC Federal Credit Union	\$ 24,333.34	\$ 47,520.01	\$ 37,200.00	\$ 109,053.35
Idaho Housing and Finance Association	\$ 23,077.89	\$ 27,910.38	\$ 32,025.20	\$ 83,013.47
James B.Nutter and Company	\$ 11,047.18		\$ 12,323.00	\$ 23,370.18
JPMorgan Chase Bank, NA	\$ 314,348,624.04	\$ 848,606,369.93	\$ 412,546,232.25	\$ 1,575,501,226.22
Kondaur Capital Corporation	\$ -	\$ 242.21	\$ 1,200.00	\$ 1,442.21
Lake City Bank	\$ 9,878.50	\$ 10,066.17	\$ 22,196.44	\$ 42,141.11
Lake National Bank	\$ 3,000.00	\$ 3,651.45	\$ 4,000.00	\$ 10,651.45
Litton Loan Servicing, LP	\$ 13,441,220.42	\$ 35,353,125.99	\$ 27,530,413.93	\$ 76,324,760.34
Los Alamos National Bank	\$ 37,697.50	\$ 42,249.04	\$ 56,277.67	\$ 136,224.21
M&T Bank	\$ 147,718.09	\$ 1,332.31	\$ 149,065.23	\$ 298,115.63
Marix Servicing LLC	\$ 352,195.77	\$ 970,196.74	\$ 839,632.77	\$ 2,162,025.28
Marsh Associates, Inc.	\$ 9,687.97		\$ 10,649.38	\$ 20,337.35
Midland Mortgage Co.	\$ 7,585,086.27	\$ 1,663,871.32	\$ 8,823,528.42	\$ 18,072,486.01

Midwest Community Bank	\$ 1,000.00	\$ 1,817.60	\$ 2,000.00	\$ 4,817.60
Mission Federal Credit Union	\$ 79,843.06	\$ 202,028.03	\$ 114,026.39	\$ 395,897.48
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center LLC	\$ 187,729.70	\$ 299,012.24	\$ 316,139.34	\$ 802,881.28
National City Bank	\$ 4,173,120.35	\$ 11,515,767.00	\$ 6,371,390.56	\$ 22,060,277.91
Nationstar Mortgage LLC	\$ 55,025,659.82	\$ 141,178,520.55	\$ 75,716,427.35	\$ 271,920,607.72
Navy Federal Credit Union	\$ 731,845.01	\$ 1,791,889.09	\$ 1,341,296.36	\$ 3,865,030.46
New York Community Bank	\$ 13,344.17	\$ 34,310.37	\$ 22,003.56	\$ 69,658.10
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 190,514,335.38	\$ 657,480,663.48	\$ 264,076,759.39	\$ 1,112,071,758.25
OneWest Bank	\$ 62,123,777.12	\$ 209,504,918.51	\$ 86,464,862.86	\$ 358,093,558.49
ORNL Federal Credit Union	\$ 19,940.57	\$ 34,893.00	\$ 45,872.86	\$ 100,706.43
Park View Federal Savings Bank	\$ 11,000.00	\$ 23,936.55	\$ 19,000.00	\$ 53,936.55
Pathfinder Bank	\$ 6,417.47	\$ 9,151.70	\$ 14,506.84	\$ 30,076.01
PennyMac Loan Services, LLC	\$ 7,197,675.06	\$ 20,517,575.58	\$ 9,264,610.94	\$ 36,979,861.58
PHH Mortgage Corporation	\$ 41,729.32	\$ 62,772.22	\$ 45,510.26	\$ 150,011.80
Plaza Home Mortgage, Inc	\$ 4,000.00	\$ -	\$ 3,000.00	\$ 7,000.00
PNC Bank, National Association	\$ 172,229.31	\$ 1,071,929.96	\$ 533,000.00	\$ 1,777,159.27
Purdue Employees Federal Credit Union	\$ 3,000.00	\$ 2,385.72	\$ 4,000.00	\$ 9,385.72
Quantum Servicing Corporation	\$ 133,393.34	\$ 332,061.47	\$ 179,984.09	\$ 645,438.90
Quicken Loans, Inc.	\$ 1,000.00	\$ -	\$ 1,000.00	\$ 2,000.00
Residential Credit Solutions, Inc.	\$ 2,398,607.53	\$ 6,448,886.66	\$ 3,203,031.26	\$ 12,050,525.45
Resurgent Capital Services L.P.	\$ 514,829.41	\$ 1,177,754.07	\$ 598,961.50	\$ 2,291,544.98
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 288,203.10	\$ 691,375.43	\$ 521,522.95	\$ 1,501,101.48
Rushmore Loan Management Services LLC	\$ 1,368,306.71	\$ 3,373,436.75	\$ 802,188.93	\$ 5,543,932.39
Saxon Mortgage Services Inc	\$ 19,655,074.77	\$ 41,738,413.24	\$ 39,413,598.23	\$ 100,807,086.24
Schools Financial Credit Union	\$ 26,666.70	\$ 62,158.99	\$ 38,500.00	\$ 127,325.69
Scotiabank de Puerto Rico	\$ 515,948.87	\$ 710,619.52	\$ 418,008.60	\$ 1,644,576.99
Select Portfolio Servicing, Inc.	\$ 92,174,037.56	\$ 184,416,374.60	\$ 120,946,034.49	\$ 397,536,446.65
Selene Finance LP	\$ 87,504.47	\$ 235,114.70	\$ 105,599.67	\$ 428,218.84
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 1,658,151.55	\$ 3,097,547.35	\$ 1,435,093.40	\$ 6,190,792.30
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 40,355.90	\$ 176,298.89	\$ 69,189.24	\$ 285,844.03

SN Servicing Corporation	\$ 2,535.78	\$ -	\$ 2,745.78	\$ 5,281.56
Specialized Loan Servicing LLC	\$ 9,807,923.07	\$ 17,411,844.09	\$ 13,582,659.54	\$ 40,802,426.70
Statebridge Company, LLC	\$ 26,521.29	\$ 97,621.31	\$ 30,901.80	\$ 155,044.40
Sterling Savings Bank	\$ 204,194.45	\$ 432,293.71	\$ 328,483.38	\$ 964,971.54
SunTrust Mortgage, Inc	\$ 34,166.67	\$ 1,395.52	\$ 20,516.67	\$ 56,078.86
Technology Credit Union	\$ 59,000.00	\$ 203,640.37	\$ 76,816.67	\$ 339,457.04
The Bryn Mawr Trust Company	\$ 11,196.51	\$ 15,295.57	\$ 8,435.80	\$ 34,927.88
The Golden 1 Credit Union	\$ 365,384.20	\$ 1,063,743.07	\$ 579,544.71	\$ 2,008,671.98
U.S. Bank National Association	\$ 14,666,027.17	\$ 33,545,892.88	\$ 23,568,793.28	\$ 71,780,713.33
United Bank	\$ 2,916.67	\$ 2,651.90	\$ 6,600.00	\$ 12,168.57
United Bank Mortgage Corporation	\$ 44,753.63	\$ 80,699.47	\$ 61,706.85	\$ 187,159.95
Urban Partnership Bank	\$ 158,497.56	\$ 327,797.90	\$ 135,918.87	\$ 622,214.33
Urban Trust Bank	\$ (5,000.00)	\$ (15,228.50)	\$ (8,500.00)	\$ (28,728.50)
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 240,971.70	\$ 489,045.63	\$ 392,135.86	\$ 1,122,153.19
ViewPoint Bank	\$ -	\$ 1,038.94	\$ -	\$ 1,038.94
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 264,666,191.89	\$ 684,225,648.00	\$ 372,009,333.93	\$ 1,320,901,173.82
Wescom Central Credit Union	\$ 262,032.94	\$ 776,749.47	\$ 312,225.08	\$ 1,351,007.49
Western Federal Credit Union	\$ 19,333.34	\$ 51,701.75	\$ 22,916.67	\$ 93,951.76
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 29,522.98	\$ 32,814.98	\$ 48,372.98	\$ 110,710.94
<b>Grand Total</b>	<b>\$ 1,653,393,940.66</b>	<b>\$ 4,320,447,736.57</b>	<b>\$ 2,308,045,905.65</b>	<b>\$ 8,281,887,582.88</b>

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets  
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102 800 000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34 056 581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57 169 659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699 600 000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476 257 070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799 477 026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418 000 000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238 864 755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400 974 381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125 100 000	-	\$ 267,766,006	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142 666 006		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154 500 000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128 461 559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215 644 179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159 000 000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120 874 221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202 907 565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172 000 000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148 728 864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249 666 235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88 000 000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49 294 215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82 748 571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43 000 000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13 570 770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22 780 803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138 000 000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58 772 347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98 659 200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60 672 471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101 848 874		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55 588 050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93 313 825		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38 036 950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63 851 373		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126 650 987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212 604 832		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82 762 859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138 931 280		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166 352 726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279 250 831		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112 200 637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188 347 507		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12 970 520		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81 128 260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136 187 333		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ -		N/A
<b>TOTAL INVESTMENT AMOUNT</b>									<b>\$ 7 600 000 000</b>	

1/ The purchase will be incrementally funded up to the investment amount.

2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

**FHA SHORT REFINANCE PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Investment Adjustments	Investment Amount	Pricing Mechanism
		Name	City	State						
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement	\$ 8,117,000,000	-	\$ 1,025,000,000	N/A
2	3/4/2013						-	\$ (7,092,000,000)		N/A
								<b>TOTAL INVESTMENT AMOUNT</b>	<b><u>\$ 1,025,000,000</u></b>	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending May 31, 2014

Type of Expense/Liability	Amount
None	

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending May 31, 2014

Type of Expense	Amount
Compensation for financial agents and legal firms	<b>\$1,051,749,412</b>

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Description of Vehicles Established [Section 105(a)(3)(H)]**

**For Period Ending May 31, 2014**

Date	Vehicle	Description
	None	





### HAMP Application Activity by Servicer<sup>1</sup> As of April 2014

Servicer Name	Activity in April 2014				Program-to-Date			
	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>	# Requests Received <sup>2</sup>	# Requests Processed <sup>3</sup>	# Requests Approved <sup>4</sup>	# Requests Denied <sup>5</sup>
Bank of America, NA	10,338	11,358	1,130	10,228	1,396,450	1,369,790	589,751	780,039
BankUnited	25	26	17	9	9,763	9,552	4,709	4,843
Bayview Loan Servicing, LLC	2,223	1,589	408	1,181	37,577	34,551	11,497	23,054
Carrington Mortgage Services, LLC	2,087	1,714	170	1,544	77,470	75,872	24,237	51,635
CCO Mortgage, a division of RBS Citizens NA	497	534	65	469	28,231	27,329	5,979	21,350
CitiMortgage Inc	13	584	518	66	527,538	519,518	226,033	293,485
Green Tree Servicing LLC	2,907	1,966	712	1,254	94,265	89,982	35,879	54,103
JPMorgan Chase Bank, NA	8,876	3,178	843	2,335	1,553,062	1,526,151	440,812	1,085,339
Midland Mortgage Co.	2,215	2,383	275	2,108	114,926	112,969	10,197	102,772
Nationstar Mortgage LLC	8,355	6,872	1,401	5,471	421,245	398,950	86,261	312,689
Navy Federal Credit Union	195	227	58	169	11,114	10,659	2,051	8,608
Ocwen Loan Servicing, LLC	37,550	31,538	2,852	28,686	1,473,838	1,413,348	216,352	1,196,996
OneWest Bank	381	439	65	374	382,969	382,223	102,417	279,806
ORNL Federal Credit Union	8	8	-	8	576	576	53	523
PennyMac Loan Services, LLC	516	486	189	297	19,309	18,558	5,349	13,209
PNC Bank, National Association	31	78	2	76	889	751	41	710
PNC Mortgage <sup>6</sup>	904	914	97	817	40,203	40,130	27,626	12,504
Residential Credit Solutions, Inc.	255	294	25	269	17,710	17,500	2,028	15,472
Select Portfolio Servicing, Inc.	6,293	4,264	1,536	2,728	187,143	153,365	94,510	58,855
Specialized Loan Servicing LLC	2,798	2,641	513	2,128	53,489	49,963	7,998	41,965
U.S. Bank National Association	1,732	2,970	199	2,771	125,039	117,386	43,381	74,005
Wells Fargo Bank, NA	8,919	9,516	1,518	7,998	1,397,328	1,377,422	418,867	958,555
Other Servicers <sup>7</sup>	-	-	-	-	170,842	170,842	106,111	64,731
<b>TOTAL</b>	<b>97,118</b>	<b>83,579</b>	<b>12,593</b>	<b>70,986</b>	<b>8,140,976</b>	<b>7,917,387</b>	<b>2,462,139</b>	<b>5,455,248</b>

<sup>1</sup> This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey and is not separately validated by Treasury.

In 2013, the Bureau of Consumer Financial Protection (CFPB) issued new mortgage servicing rules under the Real Estate Settlement Procedures Act (Regulation X). These rules, which became effective on January 10, 2014, may impact servicer processes for evaluation of requests for assistance under MHA. As a result, servicers reporting of Requests Received, Requests Processed, and Requests Denied (defined below) may include all mortgage modification requests. Previously, servicer reporting for these categories included only requests that met basic HAMP eligibility criteria.

From time to time, a servicer's current month's cumulative results may not equal the sum of that servicer's prior month's cumulative results and current month's activity; this may be due to servicing transfers or servicer corrections to prior reporting. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

<sup>2</sup> "Requests Received" is the total number of mortgage modification requests received, as reported by servicers. Cumulative Requests Received include all mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved for a trial modification prior to implementation of such guidance. As noted in Footnote 1 above, some servicers may include all mortgage modification requests received, whereas they previously included only requests that met basic HAMP eligibility criteria.

<sup>3</sup> "Requests Processed" is the sum of Requests Approved and Requests Denied, defined below.

<sup>4</sup> "Requests Approved" is the total number of mortgage modification requests approved for a trial modification under HAMP and trial offers sent to the borrowers, as reported by servicers. Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment.

<sup>5</sup> "Requests Denied" is the total number of mortgage modification requests not approved for a trial modification under HAMP and the decision communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers. Cumulative Requests Denied include all mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010; servicers do not report Requests Denied prior to then as relevant data is incomplete. Figures include HAMP mortgage modification requests denied due to insufficient documentation, failure to meet basic eligibility criteria, and/or other reasons.

<sup>6</sup> Formerly National City Bank.

<sup>7</sup> Includes servicers that are no longer actively participating in the survey process or those whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).