

Troubled Asset Relief Program (TARP)

Monthly Report to Congress – July 2013



UNITED STATES
DEPARTMENT OF
THE TREASURY



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This report to Congress is pursuant to Section 105(a) of the Emergency Economic Stabilization Act of 2008.

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More information is available at <http://www.treasury.gov/initiatives/financial-stability>.

The Troubled Asset Relief Program (TARP) was established pursuant to the Emergency Economic Stabilization Act of 2008 (EESA). Almost five years after the establishment of the TARP, Treasury is making substantial progress in winding down the extraordinary assistance that had to be provided during the crisis. Treasury has continued to work to reduce the dependence of the financial system on emergency assistance and replace public support with private capital. To date, taxpayers have recovered approximately \$403 billion – or more than 95 percent – of the \$420.6 billion in TARP funds disbursed. And, when excluding disbursements under the housing programs -- which were never intended to be repaid -- Treasury has disbursed \$411.7 billion and recovered \$420.4 billion (including the proceeds from sales of all Treasury AIG shares)¹. \$272.4 billion has been recovered from TARP's bank programs through repayments, dividends, interest, and other income, which represents a \$27.3 billion positive return compared to the \$245.1 billion invested in those institutions.

By any objective standards, the Troubled Asset Relief Program worked: it helped stop widespread financial panic, it helped prevent what could have been a devastating collapse of our financial system, and it did so at a cost that is far less than what most people expected at the time the law was passed.

July Highlights

In July, Treasury continued its ongoing strategy for winding down its remaining bank investments in a way that protects taxpayer interests and preserves the strength of our nation's community banks. Two of the five institutions with the largest remaining outstanding CPP investment (Synovus Financial Corp. and New York Private Bank & Trust Corp.) repaid all of Treasury's outstanding investments in their firms for combined total repayments of more than \$1.2 billion. Treasury also held an auction on July 8, 2013 for outstanding preferred stock and subordinated debt in eight institutions, which generated aggregate gross proceeds of \$57.4 million.

Where are the TARP Funds?²

This report contains two charts that provide a complete picture of how TARP funds have been used, the extent to which they have been returned, and how much the program will cost. To see how Treasury has invested and recovered TARP funds over time please visit the interactive TARP Tracker at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/TARP-Tracker.aspx>.

Figure 1: Daily TARP Update (DTU)

The first chart shows for each TARP program the amount of funds obligated, the amount disbursed, repayments, income received and any losses. Thus, a reader can quickly see how much cash was disbursed under a particular program and how much cash has come back to Treasury. The Daily Tarp Update (DTU) is updated after every business day and is available at: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/daily-tarp-reports.aspx>.

¹ For more information, see note 9 to the Daily Tarp Update (Figure 1).

² Numbers in text and tables in this report may not add due to rounding.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

The second chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Estimated lifetime cost is calculated quarterly in conjunction with the Office of Management and Budget. Because some TARP investments are in publicly traded securities, we also provide additional information to help readers know the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that OFS has consistently used to estimate lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future. It also includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

Figure 1: Daily TARP Update for August 1, 2013 (through July 31, 2013)

| (*Dollars in Billions*) | Obligated | Principal/Investment | | | | | | Income/Revenue | | | | | Total Cash Back ⁶ |
|------------------------------------------------------------|------------------|----------------------|------------------|----------------------------------|--------------------------------------|------------------------------|-----------------|------------------------|-----------------------|----------------------------|--------------------------------------|-----------------|------------------------------|
| | | Disbursed | Repayments | Refinancing to SBLF ¹ | CPP Exchanges Into CDCI ² | Write-offs & Realized Losses | Outstanding | Dividends ³ | Interest ³ | Warrants Sold ⁴ | Other Income (Expenses) ⁵ | Total Income | |
| Bank Support Programs | | | | | | | | | | | | | |
| Capital Purchase Program (CPP) | | | | | | | | | | | | | |
| Banks with Assets \$10 Billion or Greater | \$ 165.33 | \$ 165.33 | \$ 161.28 | \$ - | \$ - | \$ 2.58 | \$ 1.46 | \$ 9.43 | \$ - | \$ 7.48 | \$ 0.02 | \$ 16.93 | \$ 178.21 |
| Banks with Assets Less Than \$10 Billion | \$ 14.57 | \$ 14.57 | \$ 10.72 | \$ 2.21 | \$ 0.36 | \$ 0.86 | \$ 2.63 | \$ 1.65 | \$ - | \$ 0.32 | \$ (0.02) | \$ 1.95 | \$ 12.68 |
| Citigroup Common ⁷ | \$ 25.00 | \$ 25.00 | | | \$ - | \$ - | \$ - | \$ 0.93 | \$ - | \$ 0.05 | \$ 6.85 | \$ 7.84 | \$ 32.84 |
| Targeted Investment Program (TIP) | | | | | | | | | | | | | |
| Bank Of America | \$ 20.00 | \$ 20.00 | | | \$ - | \$ - | \$ - | \$ 1.44 | \$ - | \$ 1.24 | \$ - | \$ 2.67 | \$ 22.67 |
| Citigroup | \$ 20.00 | \$ 20.00 | | | \$ - | \$ - | \$ - | \$ 1.57 | \$ - | \$ 0.19 | \$ - | \$ 1.76 | \$ 21.76 |
| Asset Guarantee Program (AGP) | | | | | | | | | | | | | |
| Bank Of America | \$ - | \$ - | | | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 0.28 | \$ 0.28 | \$ 0.28 |
| Citigroup | \$ 5.00 | \$ - | | | \$ - | \$ - | \$ - | \$ 0.64 | \$ - | \$ 0.07 | \$ 3.14 | \$ 3.85 | \$ 3.85 |
| Community Development Capital Initiative (CDCI) | \$ 0.57 | \$ 0.21 | \$ 0.06 | | \$ (0.36) | \$ 0.01 | \$ 0.51 | \$ 0.03 | \$ - | \$ - | \$ - | \$ 0.03 | \$ 0.09 |
| Bank Program Totals | \$ 250.46 | \$ 245.10 | \$ 237.06 | | \$ - | \$ 3.45 | \$ 4.60 | \$ 15.69 | \$ - | \$ 9.36 | \$ 10.27 | \$ 35.31 | \$ 272.38 |
| Credit Market Programs | | | | | | | | | | | | | |
| Public-Private Investment Program (PPIP) | | | | | | | | | | | | | |
| Equity ⁸ | \$ 7.23 | \$ 6.25 | \$ 6.25 | | \$ - | \$ - | \$ - | \$ 0.89 | \$ - | \$ - | \$ 2.63 | \$ 3.52 | \$ 9.76 |
| Debt | \$ 12.38 | \$ 12.38 | | | \$ - | \$ - | \$ - | \$ - | \$ 0.32 | \$ - | \$ - | \$ 0.32 | \$ 12.70 |
| Term Asset Backed Securities Lending Facility | \$ 0.10 | \$ 0.10 | | | \$ - | \$ - | \$ - | \$ - | \$ 0.01 | \$ - | \$ 0.43 | \$ 0.44 | \$ 0.54 |
| Purchase SBA 7(a) Securities (SBA) | \$ 0.37 | \$ 0.37 | \$ 0.36 | | \$ 0.00 | \$ - | \$ - | \$ - | \$ 0.01 | \$ - | \$ 0.00 | \$ 0.01 | \$ 0.38 |
| Credit Market Program Totals | \$ 20.08 | \$ 19.09 | \$ 19.09 | | \$ 0.00 | \$ - | \$ - | \$ 0.89 | \$ 0.35 | \$ - | \$ 3.06 | \$ 4.29 | \$ 23.38 |
| Other Programs | | | | | | | | | | | | | |
| American International Group (AIG)⁹ | | | | | | | | | | | | | |
| Common | \$ 47.54 | \$ 47.54 | \$ 34.06 | | \$ 13.48 | \$ - | \$ - | \$ - | \$ - | \$ 0.03 | \$ - | \$ 0.03 | \$ 34.08 |
| Preferred | \$ 20.29 | \$ 20.29 | \$ 20.29 | | \$ - | \$ - | \$ - | \$ 0.64 | \$ - | \$ - | \$ 0.29 | \$ 0.93 | \$ 21.23 |
| AIG Totals | \$ 67.84 | \$ 67.84 | \$ 54.35 | | \$ 13.48 | \$ - | \$ - | \$ 0.64 | \$ - | \$ 0.03 | \$ 0.29 | \$ 0.96 | \$ 55.31 |
| Automotive Industry Financing Program (AIFP) | | | | | | | | | | | | | |
| GM ¹⁰ | \$ 51.03 | \$ 51.03 | \$ 33.83 | | \$ 9.39 | \$ 7.82 | \$ - | \$ - | \$ 0.77 | \$ - | \$ (0.01) | \$ 0.76 | \$ 34.59 |
| Chrysler | \$ 12.37 | \$ 12.37 | \$ 9.44 | | \$ 2.93 | \$ - | \$ - | \$ - | \$ 1.19 | \$ - | \$ 0.50 | \$ 1.69 | \$ 11.13 |
| Ally (GMAC) | \$ 16.29 | \$ 16.29 | \$ 2.54 | | \$ 0.00 | \$ 13.75 | \$ - | \$ 3.41 | \$ - | \$ - | \$ 0.13 | \$ 3.53 | \$ 6.07 |
| AIFP Totals | \$ 79.69 | \$ 79.69 | \$ 45.80 | | \$ 12.32 | \$ 21.57 | \$ - | \$ 3.41 | \$ 1.95 | \$ - | \$ 0.62 | \$ 5.98 | \$ 51.79 |
| Other Programs Totals | \$ 147.53 | \$ 147.53 | \$ 100.15 | | \$ 25.80 | \$ 21.57 | \$ - | \$ 4.05 | \$ 1.95 | \$ 0.03 | \$ 0.92 | \$ 6.94 | \$ 107.10 |
| Treasury Housing Programs Under TARP | | | | | | | | | | | | | |
| Making Homes Affordable | \$ 29.87 | \$ 6.05 | | | | | | | | | | | |
| HFA Hardest-Hit Fund | \$ 7.60 | \$ 2.79 | | | | | | | | | | | |
| FHA Refinance ¹¹ | \$ 1.03 | \$ 0.06 | | | | | | | | | | | |
| Housing Totals | \$ 38.49 | \$ 8.90 | | | | | | | | | | | |
| TARP Totals | \$ 456.56 | \$ 420.62 | \$ 356.31 | | \$ - | \$ 29.25 | \$ 26.17 | \$ 20.62 | \$ 2.30 | \$ 9.38 | \$ 14.24 | \$ 46.55 | \$ 402.85 |
| Additional Treasury Holdings | | | | | | | | | | | | | |
| Additional AIG Common Shares Held by Treasury ⁹ | | | | | | | | | | | \$ 17.55 | \$ 17.55 | \$ 17.55 |
| Total for TARP Programs and Additional AIG Shares | \$ 456.56 | \$ 420.62 | \$ 356.31 | | \$ - | \$ 29.25 | \$ 26.17 | \$ 20.62 | \$ 2.30 | \$ 9.38 | \$ 31.79 | \$ 64.10 | \$ 420.40 |

Notes to Daily TARP Update

1/ This row represents the portion of CPP repayments that were received from refinancing to the Small Business Lending Fund (SBLF), which is not a TARP program. The law creating the SBLF provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of

- \$2.21 billion in CPP investments. This amount is included in total repayments and therefore, this column is not used to calculate the "Outstanding" amount.
- 2/ This column represents non-cash exchanges out of CPP into CDCI. A total of 28 CPP banks, representing \$355.7 million, converted from CPP to CDCI. The total amount exchanged into CDCI, with converted warrants, was \$363.3 million.
 - 3/ For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.
 - 4/ Amount of "Warrants Sold" reflects net cash receipts.
 - 5/ "Other Income (Expenses)" includes gains on sales, investment income, fees collected, and disposition expenses.
 - 6/ This column represents the sum of repayments plus income/revenue. All returned TARP funds are paid into the general fund of the Treasury for the reduction of the public debt. These amounts do not represent lifetime cost estimates, which are detailed in Figure 2.
 - 7/ Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009.
 - 8/ Allocation of Public-Private Investment Program (PPIP) Equity receipts between repayments and income are subject to reclassification.
 - 9/ Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the "Write-offs & Realized Losses" column shows a loss based on Treasury's cost basis of \$43.53 in the TARP shares alone. The non-TARP shares are shown at the bottom of the page after the TARP Total under "Additional AIG Common Shares Held by Treasury." A gain in the "Other Income (Expenses)" column is shown for the non-TARP shares because Treasury's cost basis in such shares is deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis is \$28.73 per share. With the sale of all remaining shares in December 2012, Treasury has recovered a total of \$72.84 billion (including proceeds from the sale of the non-TARP shares), compared to total TARP disbursements of \$67.84 billion.
 - 10/ Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the prices at which Treasury has sold common shares in GM's initial public offering and subsequent sales and the Treasury's cost basis (\$43.52 per common share) for such shares. Treasury intends to continue to dispose of its GM shares in an orderly fashion, subject to market conditions.
 - 11/ Treasury entered into an \$8 billion letter of credit facility to fund a portion of losses associated with the FHA Short Refinance Program. Pursuant to this letter of credit facility, a reserve account was pre-funded with \$50 million for any future loss claim payments. All unused amounts from this account will be returned to Treasury. In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount to \$1 billion. The obligation related to the FHA Short Refinance Program was reduced accordingly from \$8 billion to \$1 billion, including administrative expenses.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

| Programs as of July 31, 2013 (dollar amounts in billions) | Obligation/ Commitment | Disbursed as of July 31 | Outstanding Investment Balance as of July 31 | Estimated Lifetime Cost as of May 31 ¹ |
|-----------------------------------------------------------------|---------------------------|----------------------------|-------------------------------------------------------|---------------------------------------------------------|
| Bank Support Programs: | | | | |
| Capital Purchase Program (CPP): | | | | |
| Citigroup | \$ 25.00 | \$ 25.00 | \$ - | \$ (6.89) |
| Other banks with assets \$10 billion or greater | \$ 165.33 | \$ 165.33 | \$ 1.46 | \$ (10.18) |
| Banks with assets less than \$10 billion ² | \$ 14.57 | \$ 14.57 | \$ 2.63 | \$ 1.18 |
| Total | \$ 204.89 | \$ 204.89 | \$ 4.09 | \$ (15.88) |
| Targeted Investment Program (TIP) | \$ 40.00 | \$ 40.00 | \$ - | \$ (4.00) |
| Asset Guarantee Program (AGP) ³ | \$ 5.00 | \$ 0.00 | \$ - | \$ (4.00) |
| Community Development Capital Initiative (CDCI) | \$ 0.57 | \$ 0.57 | \$ 0.51 | \$ 0.14 |
| Credit Market Programs: | | | | |
| Public-Private Investment Program (PPIP): | | | | |
| Equity | \$ 7.23 | \$ 6.25 | \$ - | \$ (3.04) |
| Debt | \$ 12.38 | \$ 12.38 | \$ - | \$ 0.33 |
| Total | \$ 19.61 | \$ 18.62 | \$ - | \$ (2.71) |
| Term Asset Backed Securities Lending Facility (TALF) | \$ 0.10 | \$ 0.10 | \$ - | \$ (0.60) |
| Purchase SBA 7(a) Securities (SBA) | \$ 0.37 | \$ 0.37 | \$ - | \$ (0.00) |
| Other Programs: | | | | |
| American International Group (AIG): | | | | |
| Preferred Stock | \$ 20.29 | \$ 20.29 | \$ - | \$ - |
| Common Stock | \$ 47.54 | \$ 47.54 | \$ - | \$ 15.18 |
| Total | \$ 67.84 | \$ 67.84 | \$ - | \$ 15.18 |
| Automotive Industry Financing Program (AIFP) | \$ 79.69 | \$ 79.69 | \$ 21.57 | \$ 17.91 |
| Sub-total for Investment Programs | \$ 418.07 | \$ 411.72 | \$ 26.17 | \$ 6.02 |
| Making Homes Affordable | \$ 29.87 | \$ 6.05 | n/a | \$ 29.87 |
| Hardest Hit Fund | \$ 7.60 | \$ 2.79 | n/a | \$ 7.60 |
| FHA-Refinance ⁴ | \$ 1.03 | \$ 0.06 | n/a | \$ 0.21 |
| Sub-total for Housing Programs | \$ 38.49 | \$ 8.90 | n/a | \$ 37.67 |
| Total for TARP Programs | \$ 456.56 | \$ 420.62 | \$ 26.17 | \$ 43.70 |
| Additional AIG Common Shares Held by Treasury ⁵ | n/a | n/a | n/a | \$ (17.55) |
| Total for TARP Programs and Additional AIG Shares | \$ 456.56 | \$ 420.62 | \$ 26.17 | \$ 26.14 |

Notes to Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget:

- 1/ Lifetime cost information are as of May 31, 2013. Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. The value of outstanding investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of May 31, 2013. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in the aggregate value of the shares outstanding as of May 31, 2013, compared to the aggregate value of shares outstanding as of July 31, 2013, including the net proceeds from shares sold in June and July, 2013.

| Outstanding Investment | 05/31/2013 Market Value | 07/31/2013 Market Value | Increase (Decrease) in Cost |
|------------------------|----------------------------|----------------------------|--------------------------------|
| | In billions | | |
| GM Common Stock | \$ 7.43 | \$ 7.76 | \$ (0.33) |

Note: The share price for GM was \$33.89 for the period ending May 31, 2013 and \$35.87 for the period ending July 31, 2013.

- 2/ The law creating the Small Business Lending Fund (SBLF) provided that banks could refinance securities issued under the CPP and CDCI programs with securities issued under the SBLF. A total of 137 CPP banks refinanced under the SBLF resulting in repayments of \$2.21 billion in CPP investments.
- 3/ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- 4/ In March 2013, Treasury extended the letter of credit facility to provide coverage for loans refinanced throughout the eligibility period, which had been extended to December 2014, but reduced the amount from \$8 billion to \$1 billion. Treasury believes this lower amount will be sufficient to accommodate any increased usage that could result through the close of the program. The figures in this line include administrative expenses associated with the letter of credit facility.
- 5/ As discussed in note 9 to the Daily TARP Update, Treasury's investment in AIG common shares consisted of shares acquired in exchange for preferred stock purchased with TARP funds (TARP shares) and shares received from the trust created by the FRBNY for the benefit of Treasury as a result of its loan to AIG (non-TARP shares). Treasury managed the TARP shares and non-TARP shares together, and disposed of them pro-rata in proportion to its holdings. Only the TARP shares are included under "Other Programs—AIG" and the lifetime cost estimate shows a loss based on Treasury's cost basis in the TARP shares alone. However, a gain is shown for the non-TARP shares in the line entitled "Additional AIG Common Shares Held by Treasury" because Treasury's cost basis in such shares was deemed to be zero. When the TARP shares and non-TARP shares are considered together, Treasury's cost on a cash basis was \$28.73 per share. TARP estimates include financing costs (borrowing) from the time of initial investment through the reporting period.

Program Updates

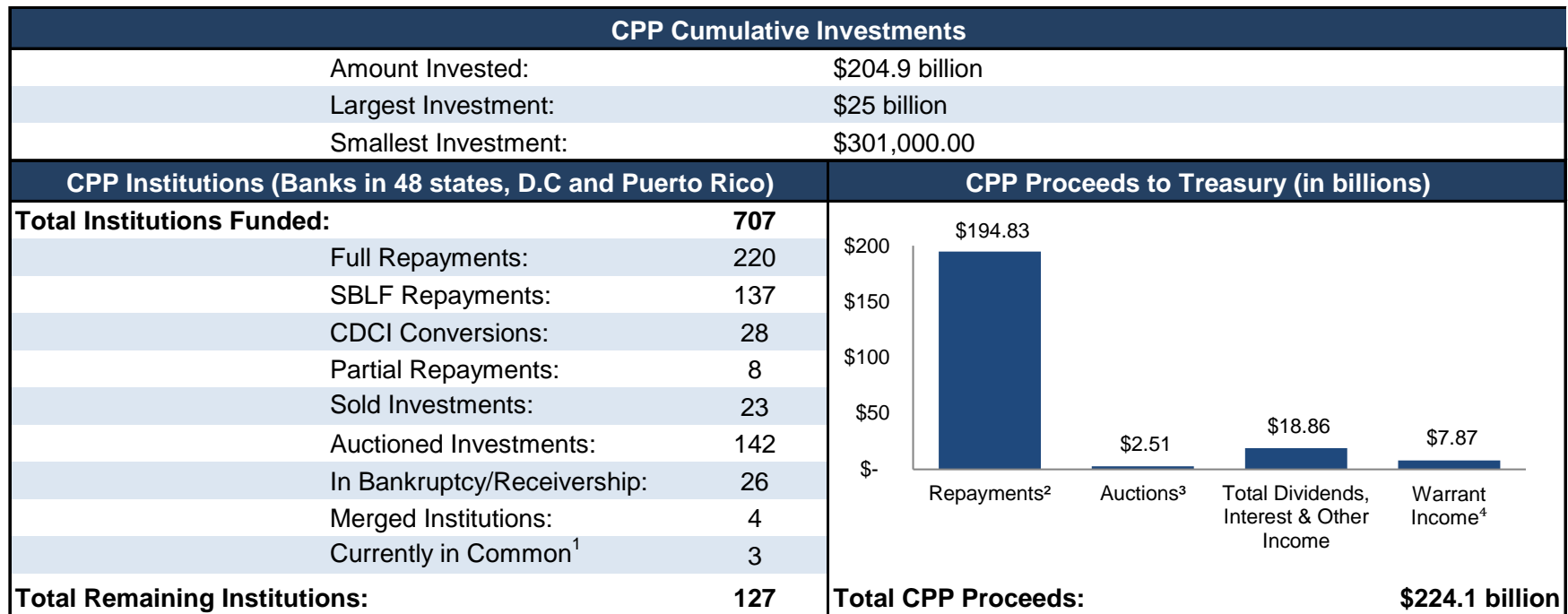
Bank Support Programs

In early October 2008, Treasury launched a series of programs to stabilize the nation’s banking institutions. A total of \$245 billion was invested in banking institutions, and as of March 31, 2011, Treasury had recovered more than 100 percent of that amount through repayments, dividends, interest, and other income. Treasury continues to recover additional funds, and so far taxpayers have realized a gain of more than \$27 billion on their investments through TARP’s bank programs.

Capital Purchase Program (CPP)

Treasury created the Capital Purchase Program in October 2008 to stabilize the financial system by providing capital to viable banking institutions of all sizes throughout the nation. Figure 3 shows the cumulative Capital Purchase Program activity since program inception. Today, every additional dollar recovered from CPP participants represents a positive return for taxpayers.

Figure 3: Capital Purchase Program Snapshot as of July 31, 2013



Notes to Capital Purchase Program Snapshot as of July 31, 2013:

- 1/ Institutions where Treasury has converted its original investment at a discount, into shares of common stock in the institution.
- 2/ Actual collections to date. Includes \$2.21 billion in SBLF transfers and \$0.36 billion in CDCI transfers.
- 3/ Includes proceeds from all auctions of CPP preferred and note securities where cash has settled with OFS as of July 31, 2013.
- 4/ Net proceeds; includes proceeds from exercised warrants.

Repayments at Par

In July, seven institutions repaid all or part of the outstanding CPP preferred shares or subordinated debentures held by Treasury for total proceeds of \$1.3 billion.

- On July 26, the institution with the largest remaining outstanding investment, Synovus Financial Corp., repaid all of Treasury's preferred CPP investment for a total of \$967.9 million.
- On July 24, New York Private Bank & Trust Corp., the fifth largest remaining outstanding investment outstanding at the time, repaid all of Treasury's preferred CPP investment for a total of \$267.3 million.
- Avidbank Holdings, Inc. (formerly Peninsula Bank Holding Co.); Heritage Oaks Bancorp; Unity Bancorp, Inc.; and Vision Bank - Texas repaid all of the outstanding CPP preferred investments in their institutions for a total of \$38.0 million.
- Community Bankers Trust Corporation made a partial repayment of Treasury's outstanding CPP preferred investment for a total of \$4.5 million, resulting in a total of \$13.2 million in outstanding CPP preferred investment remaining.

Sales & Dispositions

On July 12, Treasury sold to private investors its preferred stock and subordinated debentures in eight institutions (Crosstown Holding Company; ColoEast Bancshares, Inc.; Commonwealth Business Bank; Fidelity Federal Bancorp; Alarion Financial Services, Inc.; Premier Financial Corp.; Mountain Valley Bancshares, Inc.; Omega Capital Corp.) for actual aggregate gross proceeds of \$57.4 million. More information can be found in Treasury's Press Release: <http://www.treasury.gov/press-center/press-releases/Pages/jl2009.aspx>.

Restructurings

In limited cases, in order to protect the taxpayers' interest in the value of an investment and to promote the objectives of EESA, Treasury may exchange the CPP preferred stock for other securities or may sell the preferred stock. Treasury evaluates whether to participate in an exchange or sale on the basis of enabling the bank to (i) get new investors to provide additional capital, (ii) conduct a capital restructuring or (iii) strengthen its capital and financial condition. Exchanges made on this basis may be at a rate less than par, and sales by Treasury to a new investor may be made at a discount.

- On July 17, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement.

- On April 16, 2010, Treasury exchanged its \$72.0 million of preferred stock in Independent Bank Corporation (Independent) for \$74.4 million of mandatory convertible preferred Stock (MCP), which was equivalent to the initial investment amount of \$72.0 million plus \$2.4 million of capitalized previously accrued and unpaid dividends. On July 26, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement.

Warrant Repurchases

In addition to the transactions above, Treasury disposed of its warrant positions in three institutions in July that were received in consideration for investments made under the CPP. These proceeds provided an additional return of \$13.5 million to taxpayers from Treasury’s investments in banks beyond any dividend or interest payment.

- Treasury completed the sale of warrants issued by Security Federal Corporation for a total of \$50,000.
- Vision Bank – Texas and New York Private Bank and Trust Corp. repurchased their preferred shares from exercised warrants from Treasury for a total of \$13.4 million.

Dividends and Interest

In July, Treasury received dividends and interest income from CPP investments of \$13.1 million. As of June 30, 2013, cumulative dividends, interest and fee income received from CPP investments total \$12.0 billion.

Figure 4: Top 25 Remaining Capital Purchase Program Investments as of July 31, 2013

A list of all remaining CPP investments can be found in the appendix to this report.

| Institution | City, State | Outstanding Investment (\$millions) | Institution | City, State | Outstanding Investment (\$millions) |
|-----------------------------------------------------|-----------------|-------------------------------------|-------------------------------------------|-------------------|-------------------------------------|
| 1 Popular, Inc. | San Juan, PR | \$ 935.0 | 14 Centru Financial Corporation | St. Louis, MO | \$ 32.7 |
| 2 First BanCorp ^a | San Juan, PR | \$ 400.0 | 15 Royal Bancshares of Pennsylvania, Inc. | Narberth, PA | \$ 30.4 |
| 3 First Banks, Inc. | Clayton, MO | \$ 295.4 | 16 First United Corporation | Oakland, MD | \$ 30.0 |
| 4 Cathay General Bancorp | Los Angeles, CA | \$ 129.0 | 17 Spirit BankCorp, Inc. | Bristow, OK | \$ 30.0 |
| 5 Anchor BanCorp Wisconsin Inc. | Madison, WI | \$ 110.0 | 18 Intermountain Community Bancorp | Sandpoint, ID | \$ 27.0 |
| 6 Hampton Roads Bankshares, Inc. ^b | Norfolk, VA | \$ 80.3 | 19 Patriot Bancshares, Inc. | Houston, TX | \$ 26.0 |
| 7 Independent Bank Corporation | Ionia, MI | \$ 72.0 | 20 Eastern Virginia Bankshares, Inc. | Tappahannock, VA | \$ 24.0 |
| 8 CommunityOne Bancorp ^c | Charlotte, NC | \$ 51.5 | 21 Severn Bancorp, Inc. | Annapolis, MD | \$ 23.4 |
| 9 U.S. Century Bank | Miami, FL | \$ 50.2 | 22 Central Bancorp, Inc. | Garland, TX | \$ 22.5 |
| 10 Crescent Financial Bancshares, Inc. ^d | Cary, NC | \$ 42.8 | 23 Blue Valley Ban Corp | Overland Park, KS | \$ 21.8 |
| 11 Reliance Bancshares, Inc. | Frontenac, MO | \$ 40.0 | 24 Florida Bank Group, Inc. | Tampa, FL | \$ 20.5 |
| 12 Bridgeview Bancorp, Inc. | Bridgeview, IL | \$ 38.0 | 25 BNCCORP, Inc. | Bismarck, ND | \$ 20.1 |
| 13 Porter Bancorp Inc. | Louisville, KY | \$ 35.0 | Total | | \$2.59 billion |

Notes to Top 25 Remaining Capital Purchase Program Investments as of July 31, 2013:

- a/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. First Bancorp fulfilled the conversion conditions and Treasury's MCP was converted into 32,941,797 shares of common stock.
- b/ Treasury exchanged its preferred stock for MCP. Hampton fulfilled the conversion conditions and Treasury's MCP was converted into 52,225,550 shares of common stock. Treasury currently holds 2,089,022 shares of Hampton common stock following a reverse stock split.
- c/ Treasury exchanged its preferred stock for 108,555,303 shares of FNB United common stock. Treasury currently holds 1,085,553 shares of FNB United common stock following a reverse stock split. Effective July 1, 2013, FNB United changed its name to CommunityOne Bancorp.

Bankruptcy and Receivership

- On July 5, Rogers Bancshares, Inc. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Eastern District of Arkansas. Treasury's investment in Rogers Bancshares, Inc. was \$25 million, and the bank had made no repayments to Treasury as of the date of its bankruptcy filing.

Capital Purchase Program Regional Snapshots

Following is a detailed breakdown of remaining institutions with outstanding investments under the Capital Purchase Program. The locations of remaining institutions' headquarters are mapped to provide a visual overview of outstanding investments. The regional snapshots provide monthly overviews of outstanding CPP investments as TARP continues to wind down its investments.

The regional snapshots include a state-by-state breakdown showing how many institutions remain in the program; the outstanding investment amount; and how many institutions in each state, if any, have outstanding payments due to Treasury. The regional snapshots also show the Top 10 largest outstanding investments in that region; the total amount outstanding; the number of missed payments, if any; and the amount owed in non-current dividends, if applicable.

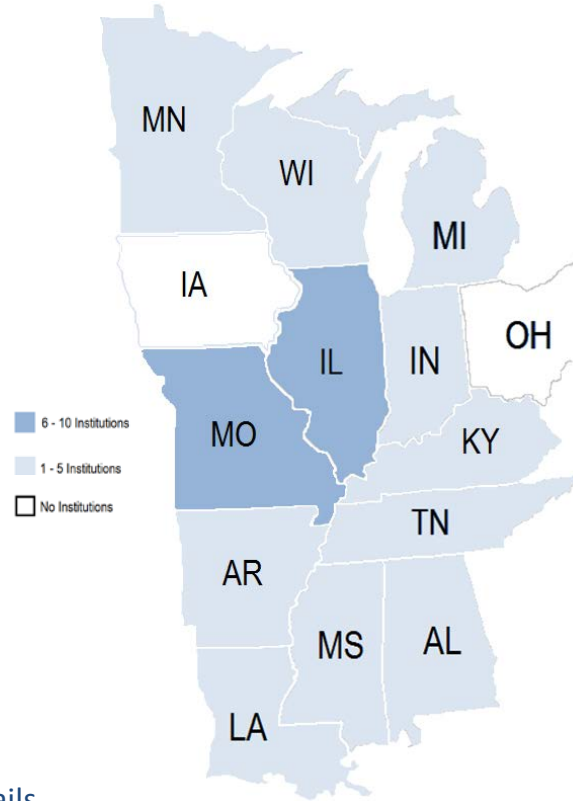
A full list of remaining CPP investments, including more detail about those banks with outstanding payments, is contained in the appendix to this report. This information is also available in the Dividends and Interest Report published monthly at:

<http://www.treasury.gov/initiatives/financial-stability/briefing-room/reports/dividends-interest/Pages/default.aspx>.

Central Region CPP Institutions as of July 31, 2013

State by State Breakdown

| State | Number of Institutions Outstanding | Number of Non-Current Institutions | Investment Outstanding |
|-------------|------------------------------------|------------------------------------|------------------------|
| Missouri | 6 | 4 | \$ 372.58 |
| Wisconsin | 2 | 2 | \$ 115.10 |
| Illinois | 7 | 4 | \$ 88.25 |
| Michigan | 2 | 2 | \$ 78.79 |
| Arkansas | 5 | 4 | \$ 67.74 |
| Kentucky | 5 | 3 | \$ 51.94 |
| Minnesota | 5 | 4 | \$ 35.08 |
| Tennessee | 2 | 1 | \$ 21.37 |
| Mississippi | 3 | 0 | \$ 10.12 |
| Indiana | 1 | 0 | \$ 9.90 |
| Alabama | 3 | 2 | \$ 7.72 |
| Louisiana | 1 | 1 | \$ 2.40 |
| Iowa | - | - | \$ - |
| Ohio | - | - | \$ - |



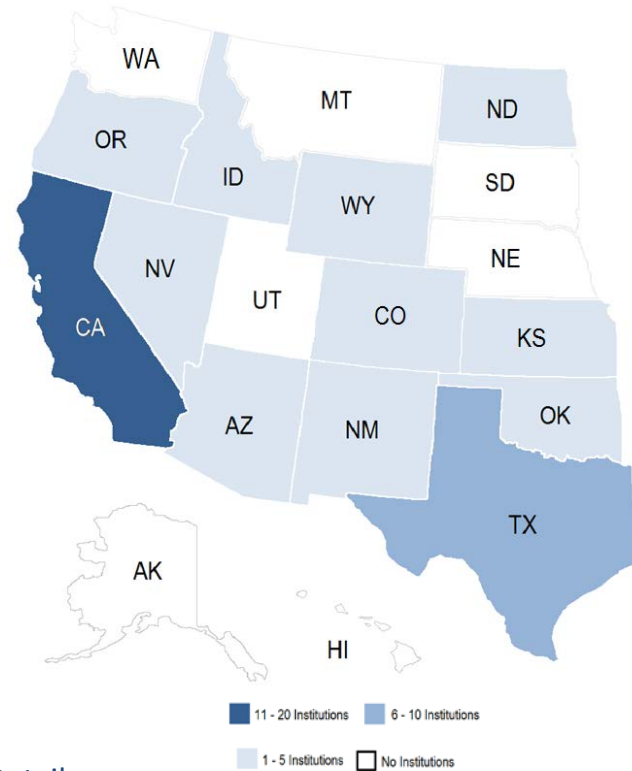
Top 10 Largest Institutions Outstanding Details

| Institution | City | State | Public/Private | Number of Missed Payments | Non-Current Dividends | Total Amount Outstanding |
|-------------------------------|-------------|-------|----------------|---------------------------|-----------------------|--------------------------|
| First Banks, Inc. | Clayton | MO | Private | 16 | \$ 64,397,200 | \$ 295,400,000 |
| Anchor Bancorp Wisconsin Inc. | Madison | WI | Public | 17 | \$ 23,604,167 | \$ 110,000,000 |
| Independent Bank Corporation | Ionia | MI | Public | 13 | \$ 11,463,671 | \$ 72,000,000 |
| Reliance Bancshares, Inc. | Frontenac | MO | Public | 10 | \$ 5,450,000 | \$ 40,000,000 |
| Bridgeview Bancorp, Inc. | Bridgeview | IL | Private | 13 | \$ 6,730,750 | \$ 38,000,000 |
| Porter Bancorp Inc. | Louisville | KY | Public | 7 | \$ 3,062,500 | \$ 35,000,000 |
| Centrue Financial Corporation | St. Louis | MO | Public | 16 | \$ 6,533,600 | \$ 32,668,000 |
| Chambers Bancshares, Inc. | Danville | AR | Private | 2 | \$ 831,334 | \$ 19,817,000 |
| Community First, Inc. | Columbia | TN | Private | 9 | \$ 2,183,400 | \$ 17,806,000 |
| OneFinancial Corporation | Little Rock | AR | Private | 5 | \$ 1,754,998 | \$ 17,300,000 |

Western Region CPP Institutions as of July 31, 2013

State by State Breakdown

| State | Number of Institutions Outstanding | Number of Non-Current Institutions | Investment Outstanding |
|--------------|------------------------------------|------------------------------------|------------------------|
| California | 13 | 12 | \$ 210.90 |
| Texas | 6 | 5 | \$ 80.84 |
| Idaho | 3 | 2 | \$ 41.90 |
| Kansas | 3 | 2 | \$ 39.35 |
| Oklahoma | 1 | 1 | \$ 30.00 |
| North Dakota | 1 | 0 | \$ 20.09 |
| Colorado | 2 | 1 | \$ 15.72 |
| Arizona | 2 | 1 | \$ 6.44 |
| Oregon | 1 | 0 | \$ 3.22 |
| Wyoming | 1 | 0 | \$ 3.10 |
| Nevada | 1 | 1 | \$ 2.67 |
| New Mexico | 1 | 0 | \$ 1.58 |
| Alaska | - | - | \$ - |
| Hawaii | - | - | \$ - |
| Montana | - | - | \$ - |
| Nebraska | - | - | \$ - |
| South Dakota | - | - | \$ - |
| Utah | - | - | \$ - |
| Washington | - | - | \$ - |



Top 10 Largest Institutions Outstanding Details

| Institution | City | State | Public/Private | Number of Missed Payments | Non-Current Dividends | Total Amount Outstanding |
|------------------------------------|---------------|-------|----------------|---------------------------|-----------------------|--------------------------|
| Cathay General Bancorp | Los Angeles | CA | Public | - | \$ - | \$ 129,000,000 |
| Spirit BankCorp, Inc. | Bristow | OK | Private | 11 | \$ 4,496,250 | \$ 30,000,000 |
| Intermountain Community Bancorp | Sandpoint | ID | Public | - | \$ - | \$ 27,000,000 |
| Patriot Bancshares, Inc. | Houston | TX | Private | 10 | \$ 3,547,700 | \$ 26,038,000 |
| Central Bancorp, Inc. | Garland | TX | Private | 9 | \$ 2,759,063 | \$ 22,500,000 |
| Blue Valley Ban Corp | Overland Park | KS | Public | 17 | \$ 4,621,875 | \$ 21,750,000 |
| BNCCORP, Inc. | Bismarck | ND | Public | - | \$ - | \$ 20,093,000 |
| Pacific City Financial Corporation | Los Angeles | CA | Public | 16 | \$ 3,531,600 | \$ 16,200,000 |
| Broadway Financial Corporation | Los Angeles | CA | Private | 12 | \$ 2,250,000 | \$ 15,000,000 |
| Equity Bancshares, Inc. | Wichita | KS | Private | - | \$ - | \$ 14,800,000 |

Auto Industry Financing Program

The Automotive Industry Financing Program (AIFP) was launched in December 2008 to prevent the uncontrolled liquidation of Chrysler and General Motors (GM) and the collapse of the U.S. auto industry, because the potential for such a disruption at that time posed a significant risk to financial market stability and threatened the overall economy.

Under AIFP, Treasury invested a total of \$51.03 billion to help stabilize and restructure GM. In November 2010, GM completed an initial public offering, which yielded \$13.5 billion in net proceeds for Treasury and reduced its stake in GM to 500.1 million remaining shares of GM common stock.

In December 2012, as part of its continuing efforts to wind down TARP, Treasury announced its intent to fully exit its remaining investment in GM within the following 12-15 months, subject to market conditions. On April 11, 2013, Treasury completed its first pre-arranged trading plan for the sale of its GM common stock. Under this plan, Treasury sold 58.4 million shares of GM common stock for total gross proceeds of approximately \$1.6 billion. In addition, in June 2013, Treasury sold 30 million additional shares of GM common stock at \$34.41 per share, in an underwritten public offering in conjunction with GM's inclusion in the S&P 500 index. The aggregate proceeds from the sale were approximately \$1.03 billion.

In July 2013, Treasury continued its sale of GM common stock, pursuant to its second pre-arranged written trading plan initiated in May 2013. For more information, see Treasury's press release: <http://www.treasury.gov/press-center/press-releases/Pages/jl1926.aspx>.

During the reporting period, Treasury received total net proceeds of approximately \$876.9 million from the sales of GM common stock.³ As of July 31, 2013, Treasury has recovered approximately \$34.6 billion⁴ of its investment in GM through repayments, sales of stock, dividends, interest, and other income.

³ Additional details on the number of GM shares and average price per share that Treasury sold under its pre-arranged written trading plan will be disclosed upon the completion of each pre-arranged trading plan and provided in the Monthly Report to Congress that is issued subsequent to the sale.

⁴ This amount includes the total amount that Treasury has recovered, including the investment in GM and loans for the Supplier and Warranty Programs.

Housing Programs

Making Home Affordable Program Performance Report

On August 9, 2013, the U.S. Department of the Treasury released the **Making Home Affordable Program Performance Report through June 2013**. The report is available on the following page: <http://www.treasury.gov/initiatives/financial-stability/reports/Pages/Making-Home-Affordable-Program-Performance-Report.aspx>.

Highlights include:

- Since the start of the program, more than 1.7 million homeowner assistance actions have been taken under MHA.
- More than 1.3 million homeowners have received a permanent first lien modification through MHA since the start of the program, including more than 1.2 million through the Home Affordable Modification Program (HAMP). Almost 25,000 new MHA first lien modifications have been reported since the May report.
- To date, homeowners in HAMP permanent modifications have saved an estimated \$21 billion in monthly mortgage payments. Homeowners in active first lien permanent modifications are currently saving a median of \$547 per month – more than one-third of their median before-modification payment.
- Homeowners currently in HAMP permanent modifications with some form of principal reduction have been granted an estimated \$10.9 billion in principal reduction. Of all non-GSE loans eligible for principal reduction entering HAMP in June, 72 percent included a principal reduction feature.

2MP and HAFA Program Results

- The Second Lien Modification Program (2MP) enables homeowners in a permanent first lien modification under HAMP to modify eligible second lien mortgages serviced by a participating servicer. To date, more than 113,000 homeowners in a permanent first lien modification under HAMP have received assistance through 2MP.
- Approximately 181,000 homeowners have exited their homes through a short sale or deed-in-lieu of foreclosure with assistance from the Home Affordable Foreclosure Alternatives Program (HAFA), which provides \$3,000 for relocation assistance after a homeowner exits the home.

Hardest Hit Fund

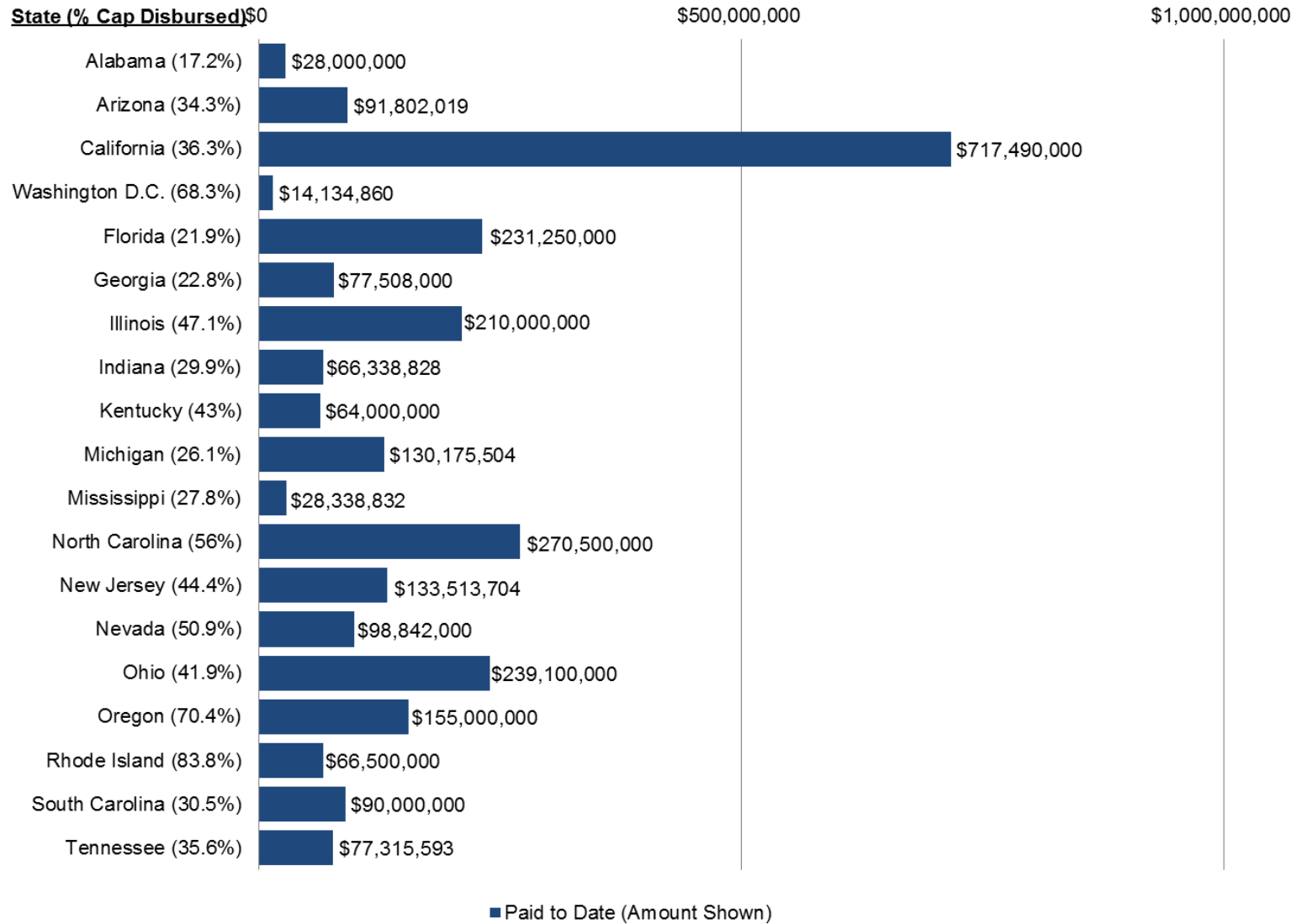
The Hardest Hit Fund provides \$7.6 billion to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). These areas were chosen because they have experienced steep home price declines or severe unemployment in the economic downturn. States are experimenting with a number of different programs to help homeowners, including principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs.

- There are now 63 active programs across the 19 HFAs. Approximately 67 percent of total program funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring underwriters and other staff to review and approve applications.
- Treasury is working to identify best practices, share lessons learned, and provide additional assistance and oversight to HFAs. In July, Treasury continued to participate in bi-weekly conference calls with the 19 HFAs and the large servicers participating in the Hardest Hit Fund to discuss best practices in reaching the target population, ways to expand program eligibility and promising new programs that can effectively utilize Hardest Hit Funds.
- On July 1, 2013, Florida formally launched their new Modification Enabling Pilot Program. On July 19, Treasury officials joined Illinois Governor Pat Quinn to announce that the final date to submit new applications for Hardest Hit Fund assistance in Illinois will be September 30, 2013. The Governor commended the overall success of the foreclosure prevention program, noting the 29% decrease in the state foreclosure rate in the last year alone. Although the Illinois Hardest Hit Fund will no longer accept new applications after September 30, Illinois will continue to administer the program and process borrowers under review until they reach full commitment of their program funds.
- Four HFAs drew a total of \$111.5 million in July; over the life of the program, the 18 states and the District of Columbia have drawn a total of \$2.79 billion. Each HFA draws down funds as they are needed. (See Figure 6) HFAs have until December 31, 2017 to expend funds, and must have no more than 5 percent of their allocation on hand before they can draw down additional funds.
- Each state submits a quarterly report on the progress of its programs. Direct links to each state's most recent performance report can be found at <http://www.treasury.gov/initiatives/financial-stability/programs/housing-programs/hhf/Pages/default.aspx> and below in Figure 5.

Figure 5: Programs Available Through the Hardest Hit Fund

| State | Statewide Launch | Reporting Link | Program Information Link |
|-------|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| AL | 2/2/11 | http://www.hardesthitalabama.com/TreasuryHHA.html | http://www.hardesthitalabama.com |
| AZ | 9/20/10 | http://www.azhousing.gov/ShowPage.aspx?ID=405&CID=11 | https://www.savemyhomeaz.gov/ |
| CA | 1/10/11 | http://www.keepyourhomecalifornia.org/reports.htm | www.keepyourhomecalifornia.org |
| DC | 4/19/11 | http://www.dchfa.org/DCHFAHome/Homebuyers/ForeclosurePrevention/QuarterlyReports/tabid/219/Default.aspx | https://www.homesaverdc.org/ |
| FL | 4/18/11 | http://apps.floridahousing.org/StandAlone/FHFC_ECM/ContentPage.aspx?PAGE=0277 | https://www.flhardesthithelp.org/ |
| GA | 4/1/11 | http://www.dca.state.ga.us/housing/homeownership/programs/treasuryReports.asp | https://www.homesafegeorgia.com |
| IL | 7/25/11 | http://www.illinoishardesthit.org/spv-7.aspx | https://www.illinoishardesthit.org/ |
| IN | 5/10/11 | http://www.877gethope.org/news/indianas-hardest-hit-funding-update | http://www.877gethope.org/ |
| KY | 4/1/11 | http://www.kyhousing.org/page.aspx?id=3165 | http://www.ProtectMyKYHome.org |
| MI | 7/12/10 | http://www.michigan.gov/mshda/0,1607,7-141-45866_47905-250571--,00.html | http://www.stepforwardmichigan.org |
| MS | 5/16/11 | http://www.mshomecorp.com/about%20mhc/disclosures.htm | http://www.mshomesaver.com |
| NC | 12/1/10 | http://www.ncforeclosureprevention.gov/hardest_hit_funds.aspx | http://www.ncforeclosureprevention.gov/ |
| NJ | 5/8/11 | http://www.njhomekeeper.gov/performance.htm | http://www.njhomekeeper.gov |
| NV | 2/21/11 | http://www.nahac.org/ | http://www.nahac.org/ |
| OH | 9/27/10 | http://www.ohiohome.org/restoringstability/reports.aspx | http://www.savethedream.ohio.gov/ |
| OR | 12/10/10 | http://www.oregonhomeownerhelp.org/en/reporting | http://www.oregonhomeownerhelp.org/ |
| RI | 12/1/10 | http://www.hhfri.org/HHFRI_Dynamic_Content.aspx?id=10737418256&ekmense=c580fa7b_10737418238_10737418240_btnlink | http://www.hhfri.org/ |
| SC | 1/20/11 | http://www.scmortgagehelp.com/reports.html | http://www.scmortgagehelp.com/ |
| TN | 3/1/11 | https://www.keepmytnhome.org/ | http://www.keepmytnhome.org |

Figure 6: Hardest Hit Fund as of July 31, 2013



Monthly 105(a) Report

July 2013

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⁵§105(a)(1) is covered by the body of this report. EESA (Emergency Economic Stabilization Act of 2008). Dodd-Frank (Dodd-Frank Wall Street Reform and Consumer Protection Act).

Troubled Asset Relief Program

**Capital Purchase Program
As of July 31, 2013**

Remaining CPP Institutions

| Name | Location | Public/ Private | Amount Outstanding |
|----------------------------------------|--------------------|----------------------------|-------------------------------|
| Popular, Inc. | San Juan, PR | Public | \$ 935,000,000 |
| First BanCorp* | San Juan, PR | Public | \$ 400,000,000 |
| First Banks, Inc. | Clayton, MO | Private | \$ 295,400,000 |
| Cathay General Bancorp | Los Angeles, CA | Public | \$ 129,000,000 |
| Anchor BanCorp Wisconsin Inc. | Madison, WI | Public | \$ 110,000,000 |
| Hampton Roads Bankshares, Inc.* | Norfolk, VA | Public | \$ 80,347,000 |
| Independent Bank Corporation | Ionia, MI | Public | \$ 72,000,000 |
| FNB United Corp.* | Asheboro, NC | Public | \$ 51,500,000 |
| U.S. Century Bank | Miami, FL | Private | \$ 50,236,000 |
| Crescent Financial Bancshares, Inc. □ | Cary, NC | Public | \$ 42,849,000 |
| Reliance Bancshares, Inc. | Frontenac, MO | Public | \$ 40,000,000 |
| Bridgeview Bancorp, Inc. | Bridgeview, IL | Private | \$ 38,000,000 |
| Porter Bancorp Inc. | Louisville, KY | Public | \$ 35,000,000 |
| Centrue Financial Corporation | St. Louis, MO | Public | \$ 32,668,000 |
| Royal Bancshares of Pennsylvania, Inc. | Narberth, PA | Public | \$ 30,407,000 |
| First United Corporation | Oakland, MD | Public | \$ 30,000,000 |
| Spirit BankCorp, Inc. | Bristow, OK | Private | \$ 30,000,000 |
| Intermountain Community Bancorp | Sandpoint, ID | Public | \$ 27,000,000 |
| Patriot Bancshares, Inc. | Houston, TX | Private | \$ 26,038,000 |
| Eastern Virginia Bankshares, Inc. | Tappahannock, VA | Public | \$ 24,000,000 |
| Severn Bancorp, Inc. | Annapolis, MD | Public | \$ 23,393,000 |
| Central Bancorp, Inc. | Garland, TX | Private | \$ 22,500,000 |
| Blue Valley Ban Corp | Overland Park, KS | Public | \$ 21,750,000 |
| Florida Bank Group, Inc. | Tampa, FL | Private | \$ 20,471,000 |
| BNCCORP, Inc. | Bismarck, ND | Public | \$ 20,093,000 |
| Chambers Bancshares, Inc. | Danville, AR | Private | \$ 19,817,000 |
| Community First Inc. | Columbia, TN | Private | \$ 17,806,000 |
| OneFinancial Corporation | Little Rock, AR | Private | \$ 17,300,000 |
| Liberty Shares, Inc. | Hinesville, GA | Private | \$ 17,280,000 |
| Northern States Financial Corporation | Waukegan, IL | Public | \$ 17,211,000 |
| White River Bancshares Company | Fayetteville, AR | Private | \$ 16,800,000 |
| 1st FS Corporation | Hendersonville, NC | Public | \$ 16,369,000 |
| Pacific City Financial Corporation | Los Angeles, CA | Public | \$ 16,200,000 |
| Broadway Financial Corporation | Los Angeles, CA | Private | \$ 15,000,000 |
| Suburban Illinois Bancorp, Inc. | Elmhurst, IL | Private | \$ 15,000,000 |
| Equity Bancshares, Inc. | Wichita, KS | Private | \$ 14,800,000 |
| Village Bank and Trust Financial Corp | Midlothian, VA | Public | \$ 14,738,000 |
| Tidelands Bancshares, Inc | Mount Pleasant, SC | Public | \$ 14,448,000 |

| | | | |
|-------------------------------------------|----------------------------|---------|---------------|
| Community Bankers Trust Corporation | Glen Allen, VA | Public | \$ 13,180,000 |
| Bank of the Carolinas Corporation | Mocksville, NC | Public | \$ 13,179,000 |
| HCSB Financial Corporation | Loris, SC | Public | \$ 12,895,000 |
| Community First Bancshares, Inc. | Harrison, AR | Private | \$ 12,725,000 |
| Bankers' Bank of the West Bancorp, Inc. | Denver, CO | Private | \$ 12,639,000 |
| Meridian Bank | Devon, PA | Private | \$ 12,535,000 |
| PeoplesSouth Bancshares, Inc. | Colquitt, GA | Private | \$ 12,325,000 |
| OneUnited Bank | Boston, MA | Private | \$ 12,063,000 |
| Duke Financial Group, Inc. | Minneapolis, MN | Private | \$ 12,000,000 |
| TCB Holding Company, Texas Community Bank | The Woodlands, TX | Private | \$ 11,730,000 |
| Cecil Bancorp, Inc. | Elkton, MD | Public | \$ 11,560,000 |
| Central Virginia Bankshares, Inc. | Powhatan, VA | Public | \$ 11,385,000 |
| Valley Financial Corporation | Roanoke, VA | Public | \$ 11,219,000 |
| Farmers & Merchants Bancshares, Inc. | Houston, TX | Private | \$ 11,000,000 |
| NCAL Bancorp | Los Angeles, CA | Public | \$ 10,000,000 |
| Greer Bancshares Incorporated | Greer, SC | Public | \$ 9,993,000 |
| Regent Bancorp, Inc. | Davie, FL | Public | \$ 9,982,000 |
| Universal Bancorp | Bloomfield, IN | Private | \$ 9,900,000 |
| City National Bancshares Corporation | Newark, NJ | Private | \$ 9,439,000 |
| Provident Community Bancshares, Inc. | Rock Hill, SC | Public | \$ 9,266,000 |
| RCB Financial Corporation | Rome, GA | Private | \$ 8,900,000 |
| United American Bank | San Mateo, CA | Public | \$ 8,700,000 |
| Great River Holding Company | Baxter, MN | Private | \$ 8,400,000 |
| Private Bancorporation, Inc. | Minneapolis, MN | Private | \$ 8,222,000 |
| Syringa Bancorp | Boise, ID | Public | \$ 8,000,000 |
| BNB Financial Services Corporation | New York, NY | Private | \$ 7,500,000 |
| Western Community Bancshares, Inc. | Palm Desert, CA | Private | \$ 7,290,000 |
| Chicago Shore Corporation | Chicago, IL | Private | \$ 7,000,000 |
| Idaho Bancorp | Boise, ID | Public | \$ 6,900,000 |
| Harbor Bankshares Corporation | Baltimore, MD | Public | \$ 6,800,000 |
| Monarch Community Bancorp, Inc. | Coldwater, MI | Public | \$ 6,785,000 |
| Highlands Independent Bancshares, Inc. | Sebring, FL | Private | \$ 6,700,000 |
| Liberty Bancshares, Inc. | Fort Worth, TX | Private | \$ 6,500,000 |
| First Intercontinental Bank | Doraville, GA | Public | \$ 6,398,000 |
| Citizens Commerce Bancshares, Inc. | Versailles, KY | Public | \$ 6,300,000 |
| Randolph Bank & Trust Company | Asheboro, NC | Public | \$ 6,229,000 |
| Patapsco Bancorp, Inc. | Dundalk, MD | Public | \$ 6,000,000 |
| Rising Sun Bancorp | Rising Sun, MD | Public | \$ 5,983,000 |
| IA Bancorp, Inc. | Iselin, NJ | Private | \$ 5,976,000 |
| Farmers Bank | Windsor, VA | Private | \$ 5,689,000 |
| Valley Community Bank | Pleasanton, CA | Public | \$ 5,500,000 |
| Midtown Bank & Trust Company | Atlanta, GA | Private | \$ 5,222,000 |
| Capital Commerce Bancorp, Inc. | Milwaukee, WI | Private | \$ 5,100,000 |
| Covenant Financial Corporation | Clarksdale, MS | Private | \$ 5,000,000 |
| Wachusett Financial Services, Inc. | Clinton, MA | Private | \$ 5,000,000 |
| Virginia Company Bank | Newport News, VA | Public | \$ 4,700,000 |
| CalWest Bancorp | Rancho Santa Margarita, CA | Public | \$ 4,656,000 |
| Georgia Primary Bank | Atlanta, GA | Private | \$ 4,500,000 |

| | | | |
|-------------------------------------|--------------------|---------|--------------|
| Community Pride Bank Corporation | Ham Lake, MN | Private | \$ 4,400,000 |
| Pinnacle Bank Holding Company, Inc. | Orange City, FL | Private | \$ 4,389,000 |
| Metropolitan Capital Bancorp, Inc. | Chicago, IL | Private | \$ 4,388,000 |
| Pacific Commerce Bank | Los Angeles, CA | Public | \$ 4,060,000 |
| Todd Bancshares, Inc. | Hopkinsville, KY | Private | \$ 4,000,000 |
| Premier Service Bank | Riverside, CA | Public | \$ 4,000,000 |
| Community Bancshares, Inc. | Kingman, AZ | Private | \$ 3,872,000 |
| Allied First Bancorp, Inc. | Oswego, IL | Public | \$ 3,652,000 |
| CedarStone Bank | Lebanon, TN | Private | \$ 3,564,000 |
| AB&T Financial Corporation | Gastonia, NC | Private | \$ 3,500,000 |
| Madison Financial Corporation | Richmond, KY | Private | \$ 3,370,000 |
| Citizens First Corporation | Bowling Green, KY | Public | \$ 3,265,788 |
| Hometown Bancorp of Alabama, Inc. | Oneonta, AL | Private | \$ 3,250,000 |
| Oregon Bancorp, Inc. | Salem, OR | Public | \$ 3,216,000 |
| Crazy Woman Creek Bancorp, Inc. | Buffalo, WY | Public | \$ 3,100,000 |
| Grand Mountain Bancshares, Inc. | Granby, CO | Private | \$ 3,076,000 |
| Lone Star Bank | Houston, TX | Private | \$ 3,072,000 |
| St. Johns Bancshares, Inc. | St. Louis, MO | Private | \$ 3,000,000 |
| Marine Bank & Trust Company | Vero Beach, FL | Private | \$ 3,000,000 |
| Freeport Bancshares, Inc. | Freeport, IL | Private | \$ 3,000,000 |
| US Metro Bank | Garden Grove, CA | Public | \$ 2,861,000 |
| Prairie Star Bancshares, Inc. | Olathe, KS | Private | \$ 2,800,000 |
| SouthFirst Bancshares, Inc. | Sylacauga, AL | Public | \$ 2,760,000 |
| DeSoto County Bank | Horn Lake, MS | Private | \$ 2,681,000 |
| Bank of George | Las Vegas, NV | Private | \$ 2,672,000 |
| Goldwater Bank, N.A. | Scottsdale, AZ | Private | \$ 2,568,000 |
| Grand Financial Corporation | Hattiesburg, MS | Private | \$ 2,443,320 |
| CSRA Bank Corp. | Wrens, GA | Private | \$ 2,400,000 |
| Citizens Bank & Trust Company | Covington, LA | Private | \$ 2,400,000 |
| Uwharrie Capital Corp | Albemarle, NC | Public | \$ 2,258,000 |
| Ojai Community Bank | Ojai, CA | Public | \$ 2,080,000 |
| Market Bancorporation, Inc. | New Market, MN | Private | \$ 2,060,000 |
| Atlantic Bancshares, Inc. | Bluffton, SC | Public | \$ 2,000,000 |
| BCB Holding Company, Inc. | Theodore, AL | Private | \$ 1,706,000 |
| Maryland Financial Bank | Towson, MD | Private | \$ 1,700,000 |
| Union Financial Corporation | Albuquerque, NM | Private | \$ 1,579,000 |
| Saigon National Bank | Westminster, CA | Public | \$ 1,549,000 |
| Riverside Bancshares, Inc. | Little Rock, AR | Private | \$ 1,100,000 |
| Independence Bank | East Greenwich, RI | Private | \$ 1,065,000 |
| Calvert Financial Corporation | Ashland, MO | Private | \$ 1,037,000 |
| Kirksville Bancorp, Inc. | Kirksville, MO | Private | \$ 470,000 |

*Original Investment has been converted at a discount into common stock in the institution. Amount shown is original investment amount

United States Department of the Treasury
Office of Financial Stability

Report of Administrative Obligations and Expenditures

| | | | For Period Ending July 31, 2013 | | For Period Ending August 31, 2013 | |
|--------------------------------------|------------------------------|-------------------------------------------------|------------------------------------|-----------------------|--------------------------------------|---------------------------|
| | Budget Object Class (BOC) | Budget Object Class Title | Obligations | Expenditures | Projected Obligations | Projected Expenditures |
| | 1100, 1200 & 1300 | PERSONNEL COMPENSATION & BENEFITS | \$ 118,074,632 | \$ 118,009,837 | \$ 119,669,000 | \$ 119,604,000 |
| PERSONNEL SERVICES Total: | | | \$ 118,074,632 | \$ 118,009,837 | \$ 119,669,000 | \$ 119,604,000 |
| NON-PERSONNEL SERVICES | 2100 | TRAVEL & TRANSPORTATION OF PERSONS | \$ 2,330,552 | \$ 2,314,781 | \$ 2,346,000 | \$ 2,333,000 |
| | 2200 | TRANSPORTATION OF THINGS | \$ 11,960 | \$ 11,960 | 12,000 | 12,000 |
| | 2300 | RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES | \$ 782,844 | \$ 698,497 | 785,000 | 701,000 |
| | 2400 | PRINTING & REPRODUCTION | \$ 402 | \$ 402 | 500 | 500 |
| | 2500 | OTHER SERVICES | \$ 254,249,260 | \$ 205,561,130 | 254,449,000 | 208,285,000 |
| | 2600 | SUPPLIES AND MATERIALS | \$ 1,620,532 | \$ 1,616,347 | 1,626,000 | 1,623,000 |
| | 3100 | EQUIPMENT | \$ 253,286 | \$ 243,907 | 254,000 | 244,000 |
| | 3200 | LAND & STRUCTURES | \$ - | \$ - | - | - |
| | 4200 | INSURANCE CLAIMS & INDEMNITIES | \$ - | \$ - | - | - |
| | 4300 | INTEREST & DIVIDENDS | \$ 634 | \$ 634 | 640 | 640 |
| NON-PERSONNEL SERVICES Total: | | | \$ 259,249,469 | \$ 210,447,657 | \$ 259,473,140 | \$ 213,199,140 |
| GRAND TOTAL: | | | \$ 377,324,100 | \$ 328,457,495 | \$ 379,142,140 | \$ 332,803,140 |

Note: The amounts presented above are cumulative from the initiation of the TARP.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period July 2013

| Date Approved | Type of Transaction | Vendor | Purpose |
|----------------------|----------------------------|---------------------------------------------------|----------------------------------|
| 10/10/2008 | Contract | Simpson Thacher & Bartlett Mnp LLP | Legal Advisory |
| 10/11/2008 | Contract | Ennis Knupp & Associates Inc. | Investment and Advisory Services |
| 10/14/2008 | Financial Agent | The Bank of New York Mellon | Custodian and Cash Management |
| 10/16/2008 | Contract | PricewaterhouseCoopers LLP-1 | Accounting/Internal Controls |
| 10/17/2008 | Interagency Agreement | Turner Consulting Group, Inc.* | Archive Services |
| 10/18/2008 | Contract | Ernst & Young LLP | Accounting/Internal Controls |
| 10/29/2008 | Contract | Hughes Hubbard & Reed LLP | Legal Advisory |
| 10/29/2008 | Contract | Squire Sanders & Dempsey LLP | Legal Advisory |
| 10/31/2008 | Contract | Lindholm & Associates Inc.* | Human Resources Services |
| 11/7/2008 | Contract | Sonnenschein Nath & Rosenthal LLP | Legal Advisory |
| 11/9/2008 | Interagency Agreement | Internal Revenue Service | Detailee |
| 11/17/2008 | Interagency Agreement | Internal Revenue Service - CSC | Information Technology |
| 11/25/2008 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 12/3/2008 | Interagency Agreement | Trade and Tax Bureau - Treasury | Information Technology |
| 12/5/2008 | Interagency Agreement | Washington Post | Administrative Support |
| 12/10/2008 | Contract | Sonnenschein Nath & Rosenthal LLP | Legal Advisory |
| 12/10/2008 | Contract | Thacher Proffitt & Wood** | Legal Advisory |
| 12/15/2008 | Interagency Agreement | Office of Thrift Supervision | Detailee |
| 12/16/2008 | Interagency Agreement | Department of Housing and Urban Development | Detailee |
| 12/22/2008 | Interagency Agreement | Office of Thrift Supervision | Detailees |
| 12/24/2008 | Contract | Cushman And Wakefield Of Va Inc. | Administrative Support |
| 1/6/2009 | Interagency Agreement | Securities and Exchange Commission | Detailee |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|------------------------------------------|-----------------------------------|
| 1/7/2009 | Contract | Colonial Parking Inc. | Parking |
| 1/27/2009 | Contract | Cadwalader Wickersham & Taft LLP | Legal Advisory |
| 1/27/2009 | Contract | Whitaker Brothers Bus Machines Inc.* | Office Machines |
| 1/30/2009 | Interagency Agreement | Office of the Controller of the Currency | Detailee |
| 2/2/2009 | Interagency Agreement | Government Accountability Office | Oversight Services |
| 2/3/2009 | Interagency Agreement | Internal Revenue Service | Detailees |
| 2/9/2009 | Contract | Pat Taylor & Assoc Inc.* | Administrative Support |
| 2/12/2009 | Contract | Locke Lord Bissell & Liddell LLP | Legal Advisory |
| 2/18/2009 | Financial Agent | Fannie Mae | Homeownership Program |
| 2/18/2009 | Financial Agent | Freddie Mac | Homeownership Program |
| 2/20/2009 | Interagency Agreement | Financial Clerk U.S. Senate | Oversight Services |
| 2/20/2009 | Interagency Agreement | Office of Thrift Supervision | Detailees |
| 2/20/2009 | Contract | Simpson Thacher & Bartlett Mnp LLP | Legal Advisory |
| 2/20/2009 | Contract | Venable LLP-1 | Legal Advisory |
| 2/26/2009 | Interagency Agreement | Securities and Exchange Commission | Detailee |
| 2/27/2009 | Interagency Agreement | Pension Benefit Guaranty Corp. | Legal Services |
| 3/6/2009 | Contract | The Boston Consulting Group Inc. | Financial Advisory |
| 3/16/2009 | Financial Agent | EARNEST Partners* | Small Business Assistance Program |
| 3/23/2009 | Interagency Agreement | Heery International Inc.* | Architectural Services |
| 3/30/2009 | Contract | Bingham Mccutchen LLP | Legal Advisory |
| 3/30/2009 | Contract | Cadwalader Wickersham & Taft LLP | Legal Advisory |
| 3/30/2009 | Contract | Haynes and Boone LLP | Legal Advisory |
| 3/30/2009 | Contract | McKee Nelson LLP*** | Legal Advisory |
| 3/30/2009 | Contract | Sonnenschein Nath & Rosenthal LLP | Legal Advisory |
| 3/31/2009 | Contract | FI Consulting Inc.* | Accounting/Internal Controls |
| 4/3/2009 | Interagency Agreement | American Furniture Rentals* | Administrative Support |
| 4/3/2009 | Contract | The Boston Consulting Group Inc. | Financial Advisory |
| 4/17/2009 | Interagency Agreement | Bureau of Engraving and Printing | Detailee |
| 4/17/2009 | Contract | Herman Miller Inc. | Facilities Support |
| 4/21/2009 | Financial Agent | Alliance Bernstein L.P. | Asset Management Services |
| 4/21/2009 | Financial Agent | FSI Group, LLC | Asset Management Services |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---------------------------------------------------|------------------------------|
| 4/21/2009 | Financial Agent | Piedmont Investment Advisors, LLC* | Asset Management Services |
| 4/30/2009 | Interagency Agreement | State Department | Detaillee |
| 5/5/2009 | Interagency Agreement | Federal Reserve Board | Detaillee |
| 5/13/2009 | Interagency Agreement | Department of Treasury - US Mint | Administrative Support |
| 5/14/2009 | Contract | Knowledgebank Inc.* | Administrative Support |
| 5/15/2009 | Contract | Phacil Inc. | FOIA Support Services |
| 5/20/2009 | Interagency Agreement | Securities and Exchange Commission | Detaillee |
| 5/22/2009 | Interagency Agreement | Department of Justice - ATF | Detaillee |
| 5/26/2009 | Contract | Anderson Mc Coy & Orta* | Legal Advisory |
| 5/26/2009 | Contract | Simpson Thacher & Bartlett Mnp LLP | Legal Advisory |
| 6/9/2009 | Interagency Agreement | Financial Management Service - Gartner, Inc. | Information Technology |
| 6/29/2009 | Interagency Agreement | Department of Interior | Information Technology |
| 7/15/2009 | Interagency Agreement | Judicial Watch | Legal Advisory |
| 7/17/2009 | Contract | Korn/Ferry International | Administrative Support |
| 7/30/2009 | Contract | Cadwalader Wickersham & Taft LLP | Legal Advisory |
| 7/30/2009 | Contract | Debevoise & Plimpton, LLP | Legal Advisory |
| 7/30/2009 | Contract | Fox Hefter Swibel Levin & Carol, LLP | Legal Advisory |
| 8/10/2009 | Interagency Agreement | Department of Justice | Detaillee |
| 8/10/2009 | Interagency Agreement | NASA | Detaillee |
| 8/18/2009 | Contract | Mercer (US) Inc. | Subscription Services |
| 8/25/2009 | Interagency Agreement | Department of Justice | Detaillee |
| 9/2/2009 | Contract | Knowledge Mosaic Inc.* | Administrative Support |
| 9/10/2009 | Contract | Equilar Inc.* | Subscription Services |
| 9/11/2009 | Contract | PricewaterhouseCoopers LLP-1 | Accounting/Internal Controls |
| 9/18/2009 | Interagency Agreement | Bureau of the Public Debt - ARC | Administrative Support |
| 9/30/2009 | Interagency Agreement | IMMIXTECHNOLOGY INC. | Information Technology |
| 9/30/2009 | Interagency Agreement | IMMIXTECHNOLOGY INC. | Information Technology |
| 9/30/2009 | Contract | NNA Inc. | Administrative Support |
| 9/30/2009 | Contract | SNL Financial LC | Subscription Services |
| 11/9/2009 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 12/16/2009 | Interagency Agreement | Internal Revenue Service | Detaillee |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|-----------------------------------------------|----------------------------------|
| 12/22/2009 | Financial Agent | Avondale Investments, LLC* | Asset Management Services |
| 12/22/2009 | Financial Agent | Bell Rock Capital, LLC* | Asset Management Services |
| 12/22/2009 | Financial Agent | Howe Barnes Hoefer & Arnett, Inc.***** | Asset Management Services |
| 12/22/2009 | Contract | Hughes Hubbard & Reed LLP | Legal Advisory |
| 12/22/2009 | Financial Agent | KBW Asset Management, Inc.* | Asset Management Services |
| 12/22/2009 | Financial Agent | Lombardia Capital Partners, LLC* | Asset Management Services |
| 12/22/2009 | Financial Agent | Paradigm Asset Management Co., LLC* | Asset Management Services |
| 1/14/2010 | Interagency Agreement | Government Accountability Office | Oversight Services |
| 1/15/2010 | Contract | Association of Govt Accountants | Administrative Support |
| 2/16/2010 | Interagency Agreement | Internal Revenue Service | Detailee |
| 2/16/2010 | Contract | The Mitre Corporation | Information Technology |
| 2/18/2010 | Interagency Agreement | Bureau of the Public Debt - ARC | Information Technology |
| 3/8/2010 | Contract | Qualx Corporation* | FOIA Support Services |
| 3/22/2010 | Interagency Agreement | Financial Management Services - Gartner, Inc. | Information Technology |
| 3/26/2010 | Interagency Agreement | Federal Maritime Commission (FMC) | Detailee |
| 3/29/2010 | Financial Agent | Morgan Stanley & Co. Incorporated | Disposition Agent Services |
| 4/2/2010 | Interagency Agreement | Financial Clerk U.S. Senate | Oversight Services |
| 4/8/2010 | Contract | Squire Sanders & Dempsey LLP | Legal Advisory |
| 4/12/2010 | Contract | Ennis Knupp & Associates Inc. | Financial Advisory |
| 4/22/2010 | Contract | Digital Management Inc.* | Information Technology |
| 4/22/2010 | Contract | Microlink Llc | Information Technology |
| 4/23/2010 | Contract | RDA Corporation* | Information Technology |
| 5/4/2010 | Interagency Agreement | Internal Revenue Service | Administrative Support |
| 5/17/2010 | Financial Agent | Lazard Frères & Co. LLC | Transaction Structuring Services |
| 6/24/2010 | Contract | Reed Elsevier Inc. (dba LexisNexis) | Subscription Services |
| 6/30/2010 | Contract | The George Washington University | Administrative Support |
| 7/21/2010 | Contract | Navigant Consulting Inc. | Compliance |
| 7/21/2010 | Contract | Regis & Associates PC* | Compliance |
| 7/22/2010 | Contract | Ernst & Young LLP | Compliance |
| 7/22/2010 | Contract | PricewaterhouseCoopers LLP-1 | Compliance |
| 7/22/2010 | Contract | Schiff Hardin LLP | Legal Advisory |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---------------------------------------------|--------------------------------------|
| 7/27/2010 | Contract | West Publishing Corporation | Administrative Support |
| 8/6/2010 | Contract | Alston & Bird LLP | Legal Advisory |
| 8/6/2010 | Contract | Cadwalader Wickersham & Taft LLP | Legal Advisory |
| 8/6/2010 | Contract | Fox Hefter Swibel Levin & Carol, LLP | Legal Advisory |
| 8/6/2010 | Contract | Haynes and Boone LLP | Legal Advisory |
| 8/6/2010 | Contract | Hughes Hubbard & Reed LLP | Legal Advisory |
| 8/6/2010 | Contract | Love & Long LLP* | Legal Advisory |
| 8/6/2010 | Contract | Orrick Herrington Sutcliffe LLP | Legal Advisory |
| 8/6/2010 | Contract | Paul Weiss Rfknd Whrtn & Grsrn LLP | Legal Advisory |
| 8/6/2010 | Contract | Perkins Coie LLP | Legal Advisory |
| 8/6/2010 | Contract | Seyfarth Shaw LLP | Legal Advisory |
| 8/6/2010 | Contract | Shulman Rgrs Gndl Pordy & Ecker Pa | Legal Advisory |
| 8/6/2010 | Contract | Sullivan Cove Reign Enterprises JV* | Legal Advisory |
| 8/6/2010 | Contract | Venable LLP-1 | Legal Advisory |
| 8/12/2010 | Contract | Knowledge Mosaic Inc.* | Administrative Support |
| 8/30/2010 | Interagency Agreement | Department of Housing and Urban Development | Detaillee |
| 9/1/2010 | Contract | CQ-Roll Call Inc. | Administrative Support |
| 9/17/2010 | Contract | Bingham Mccutchen LLP | Legal Advisory |
| 9/27/2010 | Contract | Davis Audrey Robinette* | Administrative Support |
| 9/30/2010 | Contract | CCH Incorporated | Administrative Support |
| 10/1/2010 | Interagency Agreement | Financial Clerk U.S. Senate | Oversight Services |
| 10/8/2010 | Contract | Management Concepts Inc.**** | Administrative Support |
| 10/14/2010 | Contract | Hispanic Assoc Of Coll & Univ* | Detailees |
| 10/26/2010 | Interagency Agreement | Government Accountability Office | Oversight Services |
| 11/8/2010 | Contract | The Mitre Corporation* | Information Technology |
| 11/18/2010 | Financial Agent | Greenhill & Co., LLC | Structuring and Disposition Services |
| 12/2/2010 | Contract | Addx Corporation* | Acquisition Support Services |
| 12/29/2010 | Contract | Reed Elsevier Inc. (dba LexisNexis) | Subscription Services |
| 1/5/2011 | Interagency Agreement | Canon U.S.A. Inc. | Administrative Support |
| 1/18/2011 | Financial Agent | Perella Weinberg Partners & Co. | Structuring and Disposition Services |
| 1/24/2011 | Interagency Agreement | Bureau of the Public Debt - ARC | Administrative Support |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---------------------------------------------------|------------------------|
| 1/26/2011 | Contract | Association of Govt Accountants | Administrative Support |
| 2/24/2011 | Contract | ESI International Inc. | Administrative Support |
| 2/28/2011 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 3/3/2011 | Contract | Equilar Inc.* | Subscription Services |
| 3/10/2011 | Contract | Mercer (US) Inc. | Administrative Support |
| 3/22/2011 | Contract | Harrison Scott Publications | Subscription Services |
| 3/28/2011 | Interagency Agreement | Fox News Network LLC | Litigation Settlement |
| 4/20/2011 | Interagency Agreement | Federal Reserve Bank of New York | Financial Reporting |
| 4/26/2011 | Contract | PricewaterhouseCoopers LLP-1 | Financial Services |
| 4/27/2011 | Contract | Oculus Group Inc.* | Financial Services |
| 4/27/2011 | Contract | MorganFranklin Corporation | Financial Services |
| 4/27/2011 | Contract | Lani Eko & Company CPAs LLC* | Financial Services |
| 4/27/2011 | Contract | FI Consulting Inc.* | Financial Services |
| 4/27/2011 | Contract | Ernst & Young LLP | Financial Services |
| 4/27/2011 | Contract | ASR Analytics LLC* | Financial Services |
| 4/28/2011 | Contract | Booz Allen Hamilton Inc. | Financial Services |
| 4/28/2011 | Contract | KPMG LLP | Financial Services |
| 4/28/2011 | Interagency Agreement | Office of Personnel Management | Training |
| 5/31/2011 | Contract | Reed Elsevier Inc. (dba LexisNexis) | Subscription Services |
| 5/31/2011 | Contract | West Publishing Corporation | Subscription Services |
| 6/9/2011 | Contract | CQ-Roll Call Inc. | Subscription Services |
| 6/9/2011 | Contract | ESI International Inc. | Administrative Support |
| 6/17/2011 | Contract | Winvale Group LLC | Subscription Services |
| 7/28/2011 | Interagency Agreement | Internal Revenue Service | Legal Services |
| 9/9/2011 | Interagency Agreement | Financial Management Service | Interns |
| 9/12/2011 | Contract | ADC LTD NM | Legal Services |
| 9/15/2011 | Contract | ABMI - All Business Machines, Inc.***** | Administrative Support |
| 9/29/2011 | Contract | Knowledge Mosaic Inc.* | Administrative Support |
| 9/29/2011 | Interagency Agreement | Department of Interior | Information Technology |
| 10/4/2011 | Interagency Agreement | Internal Revenue Service | Detailee |
| 10/20/2011 | Contract | ABMI - All Business Machines, Inc.***** | Administrative Support |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---------------------------------------------------|--------------------------------------|
| 11/18/2011 | Contract | Qualx Corporation* | FOIA Support Services |
| 11/29/2011 | Financial Agent | Houlihan Lokey, Inc. | Transaction Structuring Services |
| 12/20/2011 | Contract | Allison Group LLC* | Training |
| 12/30/2011 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 12/30/2011 | Interagency Agreement | Bureau of the Public Debt - ARC | Administrative Support |
| 1/4/2012 | Interagency Agreement | Government Accountability Office | Administrative Support |
| 1/5/2012 | Interagency Agreement | Office of Personnel Management | Training |
| 2/2/2012 | Contract | Moody's Analytics Inc. | Subscription Services |
| 2/7/2012 | Financial Agent | Greenhill & Co., LLC | Structuring and Disposition Services |
| 2/14/2012 | Contract | Association of Govt Accountants | Administrative Support |
| 2/27/2012 | Contract | Diversified Search LLC | Financial Advisory |
| 3/6/2012 | Contract | Integrated Federal Solutions, Inc.* | Acquisition Support Services |
| 3/14/2012 | Interagency Agreement | Department of Interior | Information Technology |
| 3/30/2012 | Contract | E-Launch Multimedia, Inc. | Administrative Support |
| 5/10/2012 | Contract | Equilar Inc.* | Subscription Services |
| 6/12/2012 | Interagency Agreement | Department of Justice | Legal Services |
| 6/15/2012 | Contract | Qualx Corporation* | Administrative Support |
| 6/30/2012 | Contract | West Publishing Corporation | Subscription Services |
| 7/26/2012 | Contract | Knowledge Mosaic Inc.* | Administrative Support |
| 8/1/2012 | Interagency Agreement | Internal Revenue Service | Training |
| 8/3/2012 | Contract | Harrison Scott Publications | Subscription Services |
| 9/8/2012 | Contract | SNL Financial LC | Subscription Services |
| 9/26/2012 | Interagency Agreement | Bureau of the Public Debt - ARC | Administrative Support |
| 11/19/2012 | Interagency Agreement | Government Accountability Office | Oversight Services |
| 12/13/2012 | Contract | Association of Govt Accountants | Administrative Support |
| 12/19/2012 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |
| 1/1/2013 | Financial Agent | Lazard Frères & Co. LLC | Transaction Structuring Services |
| 1/1/2013 | Financial Agent | Lazard Frères & Co. LLC | Transaction Structuring Services |
| 2/13/2013 | Contract | Mercer (US) Inc. | Administrative Support |
| 2/21/2013 | Financial Agent | Raymond James and Associates, Inc. | Asset Management Services |
| 3/16/2013 | Contract | Bloomberg Finance L.P. | Subscription Services |

| Date Approved | Type of Transaction | Vendor | Purpose |
|---------------|-----------------------|---------------------------------------------------|----------------------------|
| 3/7/2013 | Interagency Agreement | Department of Housing and Urban Development | Research and analysis |
| 3/28/2013 | Interagency Agreement | Treasury Acquisition Institute | Training |
| 5/1/2013 | Interagency Agreement | Internal Revenue Service | Detailee |
| 5/10/2013 | Contract | Equilar Inc.* | Data Subscription Services |
| 6/13/2013 | Contract | West Publishing Corporation | Subscription Services |
| 6/13/2013 | Interagency Agreement | Department of the Treasury - Departmental Offices | Administrative Support |

* Small or Women-, or Minority-Owned Small Business

**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

***Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

**** Previously listed separate contracts for various training.

***** Service Disabled Veteran; HubZone business

*****Financial Agent responsibilities assumed by Raymond James and Associates, Inc. via novation.

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending July 31, 2013

| Name | Amount |
|------|--------|
|------|--------|

Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Investment Status Definition Key
Full investment outstanding: Treasury's full investment is still outstanding
Redeemed – institution has repaid Treasury's investment
Sold – by auction, an offering, or through a restructuring
In full – all of Treasury's investment amount
In part – part of the investment is no longer held by Treasury, but some remains
Warrants outstanding – Treasury's warrant to purchase additional stock is still outstanding, including any exercised warrants
Warrants not outstanding – Treasury has disposed of its warrant to purchase additional stock through various means as described in the Warrant Report (such as sale back to company and auctions) or Treasury did not receive a warrant to purchase additional stock

Troubled Asset Relief Program
Transactions Report - Investment Programs
For Period Ending July 31, 2013

CAPITAL PURCHASE PROGRAM

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|------------|-------------------------------------------------------------|------------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|-----------|------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 9 | 1ST CONSTITUTION BANCORP | CRANBURY | NJ | 23-Dec-08 | Preferred Stock w/ Warrants | \$12,000,000.00 | \$0.00 | \$13,433,242.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | 1ST CONSTITUTION BANCORP | CRANBURY | NJ | 27-Oct-10 | | | | | | \$12,000,000.00 | 12,000 | \$1,000.00 | | | |
| | 1ST CONSTITUTION BANCORP | CRANBURY | NJ | 22-Nov-11 | | | | | | | | | | \$326,576.00 | 231,782 |
| 6,12,16,42 | 1ST ENTERPRISE BANK | LOS ANGELES | CA | 13-Feb-09 | Preferred Stock w/ Warrants | \$4,400,000.00 | \$0.00 | \$11,748,156.44 | Redeemed, in full; warrants not outstanding | | | | | | |
| | 1ST ENTERPRISE BANK | LOS ANGELES | CA | 11-Dec-09 | | \$6,000,000.00 | | | | | | | | | |
| | 1ST ENTERPRISE BANK | LOS ANGELES | CA | 01-Sep-11 | | | | | | \$10,400,000.00 | 10,400 | \$1,000.00 | | \$220,000.00 | 220 |
| | 1ST FINANCIAL SERVICES CORPORATION | HENDERSONVILLE | NC | 14-Nov-08 | Preferred Stock w/ Warrants | \$16,369,000.00 | \$16,369,000.00 | \$1,229,948.97 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | 1ST SOURCE CORPORATION | SOUTH BEND | IN | 23-Jan-09 | Preferred Stock w/ Warrants | \$111,000,000.00 | \$0.00 | \$125,480,000.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | 1ST SOURCE CORPORATION | SOUTH BEND | IN | 29-Dec-10 | | | | | | \$111,000,000.00 | 111,000 | \$1,000.00 | | | |
| | 1ST SOURCE CORPORATION | SOUTH BEND | IN | 09-Mar-11 | | | | | | | | | | \$3,750,000.00 | 837,947 |
| 9,6,12 | 1ST UNITED BANCORP, INC. | BOCA RATON | FL | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$10,870,902.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | 1ST UNITED BANCORP, INC. | BOCA RATON | FL | 18-Nov-09 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$500,000.00 | 500 |
| | AB&T FINANCIAL CORPORATION | GASTONIA | NC | 23-Jan-09 | Preferred Stock w/ Warrants | \$3,500,000.00 | \$3,500,000.00 | \$360,694.44 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | ADBANC, INC. | OGALLALA | NE | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$12,720,000.00 | \$0.00 | \$15,071,769.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | ADBANC, INC. | OGALLALA | NE | 21-Jul-11 | | | | | | \$12,720,000.00 | 12,720 | \$1,000.00 | | \$636,000.00 | 636 |
| 6,12 | ALARION FINANCIAL SERVICES, INC. | OCALA | FL | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,514,000.00 | \$0.00 | \$7,741,438.55 | Sold, in full; warrants not outstanding | | | | | | |
| | ALARION FINANCIAL SERVICES, INC. | OCALA | FL | 19-Jul-13 | | | | | | \$877,729.70 | 893 | \$982.90 | (\$15,270.30) | | |
| | ALARION FINANCIAL SERVICES, INC. | OCALA | FL | 22-Jul-13 | | | | | | \$5,524,880.90 | 5,621 | \$982.90 | (\$96,119.10) | \$340,771.06 | 326 |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 06-Feb-09 | Preferred Stock w/ Warrants | \$4,781,000.00 | \$0.00 | \$5,130,973.44 | Sold, in full; warrants outstanding | | | | | | |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 28-Nov-12 | | | | | | \$208,870.74 | 234 | \$892.60 | (\$25,129.26) | | |
| | ALASKA PACIFIC BANCSHARES, INC. | JUNEAU | AK | 29-Nov-12 | | | | | | \$4,058,697.67 | 4,547 | \$892.60 | (\$488,302.33) | | |
| | ALLIANCE BANCSHARES, INC. | DALTON | GA | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$2,986,000.00 | \$0.00 | \$3,581,397.27 | Sold, in full; warrants not outstanding | | | | | | |
| | ALLIANCE BANCSHARES, INC. | DALTON | GA | 27-Mar-13 | | | | | | | | | | \$111,100.00 | 101 |
| | ALLIANCE BANCSHARES, INC. | DALTON | GA | 28-Mar-13 | | | | | | \$2,856,437.46 | 2,986 | \$956.60 | (\$129,562.54) | \$27,800.00 | 48 |
| 9 | ALLIANCE FINANCIAL CORPORATION | SYRACUSE | NY | 19-Dec-08 | Preferred Stock w/ Warrants | \$26,918,000.00 | \$0.00 | \$28,356,360.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | ALLIANCE FINANCIAL CORPORATION | SYRACUSE | NY | 13-May-09 | | | | | | \$26,918,000.00 | 26,918 | \$1,000.00 | | | |
| | ALLIANCE FINANCIAL CORPORATION | SYRACUSE | NY | 17-Jun-09 | | | | | | | | | | \$900,000.00 | 173,069 |
| 13,12 | ALLIANCE FINANCIAL SERVICES, INC. | SAINT PAUL | MN | 26-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$9,806,136.60 | Sold, in full; warrants not outstanding | | | | | | |
| | ALLIANCE FINANCIAL SERVICES, INC. | SAINT PAUL | MN | 06-Feb-13 | | | | | | \$3,375,945.00 | 4,500,000 | \$0.75 | (\$1,124,055.00) | | |
| | ALLIANCE FINANCIAL SERVICES, INC. | SAINT PAUL | MN | 07-Feb-13 | | | | | | \$5,626,575.00 | 7,500,000 | \$0.75 | (\$1,873,425.00) | \$504,900.00 | 600,000 |
| 6 | ALLIED FIRST BANCORP, INC. | OSWEGO | IL | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$3,652,000.00 | \$3,652,000.00 | \$409,753.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$70,000,000.00 | \$0.00 | \$73,129,160.69 | Sold, in full; warrants not outstanding | | | | | | |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 18-Sep-12 | | | | | | \$280,115.76 | 344 | \$814.30 | (\$63,884.24) | | |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 19-Sep-12 | | | | | | \$6,559,920.24 | 8,056 | \$814.30 | (\$1,496,079.76) | | |
| | ALPINE BANKS OF COLORADO | GLENWOOD SPRINGS | CO | 20-Sep-12 | | | | | | \$50,160,264.00 | 61,600 | \$814.30 | (\$11,439,736.00) | \$3,291,750.00 | 3,500 |
| 43,6,12 | AMB FINANCIAL CORPORATION | MUNSTER | IN | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,674,000.00 | \$0.00 | \$4,387,576.45 | Redeemed, in full; warrants not outstanding | | | | | | |
| | AMB FINANCIAL CORPORATION | MUNSTER | IN | 22-Sep-11 | | | | | | \$3,674,000.00 | 3,674 | \$1,000.00 | | \$184,000.00 | 184 |
| 42,6,12 | AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA | COLLINSVILLE | OK | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,492,000.00 | \$0.00 | \$2,960,021.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | AMERIBANK HOLDING COMPANY, INC. / AMERICAN BANK OF OKLAHOMA | COLLINSVILLE | OK | 15-Sep-11 | | | | | | \$2,492,000.00 | 2,492 | \$1,000.00 | | \$125,000.00 | 125 |
| 9 | AMERICAN EXPRESS COMPANY | NEW YORK | NY | 09-Jan-09 | Preferred Stock w/ Warrants | \$3,388,890,000.00 | \$0.00 | \$3,803,257,308.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | AMERICAN EXPRESS COMPANY | NEW YORK | NY | 17-Jun-09 | | | | | | \$3,388,890,000.00 | 3,388,890 | \$1,000.00 | | | |
| | AMERICAN EXPRESS COMPANY | NEW YORK | NY | 29-Jul-09 | | | | | | | | | | \$340,000,000.00 | 24,264,129 |
| 9,6,12 | AMERICAN PREMIER BANCORP | ARCADIA | CA | 29-May-09 | Preferred Stock w/ Exercised Warrants | \$1,800,000.00 | \$0.00 | \$2,052,682.49 | Redeemed, in full; warrants not outstanding | | | | | | |
| | AMERICAN PREMIER BANCORP | ARCADIA | CA | 26-Jan-11 | | | | | | \$1,800,000.00 | 1,800 | \$1,000.00 | | \$90,000.00 | 90 |
| 9,6,12 | AMERICAN STATE BANCSHARES, INC. | GREAT BEND | KS | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,220,141.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | AMERICAN STATE BANCSHARES, INC. | GREAT BEND | KS | 02-Nov-11 | | | | | | \$6,000,000.00 | 6,000 | \$1,000.00 | | \$300,000.00 | 300 |
| | AMERIS BANCORP | MOULTRIE | GA | 21-Nov-08 | Preferred Stock w/ Warrants | \$52,000,000.00 | \$0.00 | \$59,637,438.67 | Sold, in full; warrants not outstanding | | | | | | |
| | AMERIS BANCORP | MOULTRIE | GA | 19-Jun-12 | | | | | | \$48,391,200.00 | 52,000 | \$930.60 | (\$3,608,800.00) | \$2,670,000.00 | 698,554 |
| | AMERIS BANCORP | MOULTRIE | GA | 22-Aug-12 | | | | | | | | | | | |
| 43 | AMERISERV FINANCIAL, INC. | JOHNSTOWN | PA | 19-Dec-08 | Preferred Stock w/ Warrants | \$21,000,000.00 | \$0.00 | \$24,601,666.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | AMERISERV FINANCIAL, INC. | JOHNSTOWN | PA | 11-Aug-11 | | | | | | \$21,000,000.00 | 21,000 | \$1,000.00 | | | |
| | AMERISERV FINANCIAL, INC. | JOHNSTOWN | PA | 02-Nov-11 | | | | | | | | | | \$825,000.00 | 1,312,500 |
| 13,12 | AMFIRST FINANCIAL SERVICES, INC. | MC COOK | NE | 21-Aug-09 | Subordinated Debentures w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$6,523,255.00 | Sold, in full; warrants not outstanding | | | | | | |
| | AMFIRST FINANCIAL SERVICES, INC. | MC COOK | NE | 26-Mar-13 | | | | | | \$359,040.00 | 374,000 | \$0.96 | (\$14,960.00) | | |
| | AMFIRST FINANCIAL SERVICES, INC. | MC COOK | NE | 27-Mar-13 | | | | | | \$2,112,000.00 | 2,200,000 | \$0.96 | (\$88,000.00) | | |
| | AMFIRST FINANCIAL SERVICES, INC. | MC COOK | NE | 28-Mar-13 | | | | | | \$2,328,960.00 | 2,426,000 | \$0.96 | (\$97,040.00) | \$259,875.00 | 250,000 |
| | ANCHOR BANCORP WISCONSIN, INC. | MADISON | WI | 30-Jan-09 | Preferred Stock w/ Warrants | \$110,000,000.00 | \$110,000,000.00 | \$0.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,88 | ANNAPOLIS BANCORP, INC. | ANNAPOLIS | MD | 30-Jan-09 | Preferred Stock w/ Warrants | \$8,152,000.00 | \$0.00 | \$9,643,136.33 | Redeemed, in full; warrants outstanding | | | | | | |
| | ANNAPOLIS BANCORP, INC. | ANNAPOLIS | MD | 18-Apr-12 | | | | | | \$4,076,000.00 | 4,076 | \$1,000.00 | | | |
| | ANNAPOLIS BANCORP, INC. | ANNAPOLIS | MD | 06-Mar-13 | | | | | | \$4,076,000.00 | 4,076 | \$1,000.00 | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|-----------------------------------------------------|-----------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|-----------|----------------|--------------------------------------|------------------|-------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 9 | ASSOCIATED BANC-CORP | GREEN BAY | WI | 21-Nov-08 | Preferred Stock w/ Warrants | \$525,000,000.00 | \$0.00 | \$596,539,172.32 | Redeemed, in full; warrants not outstanding | | | | | | |
| | ASSOCIATED BANC-CORP | GREEN BAY | WI | 06-Apr-11 | | | | | | \$262,500,000.00 | 262,500 | \$1,000.00 | | | |
| | ASSOCIATED BANC-CORP | GREEN BAY | WI | 14-Sep-11 | | | | | | \$262,500,000.00 | 262,500 | \$1,000.00 | | | |
| | ASSOCIATED BANC-CORP | GREEN BAY | WI | 06-Dec-11 | | | | | | | | | | \$3,435,005.65 | 3,983,308 |
| 6,15 | ATLANTIC BANCSHARES, INC. | BLUFFTON | SC | 29-Dec-09 | Preferred Stock w/ Exercised Warrants | \$2,000,000.00 | \$2,000,000.00 | \$122,724.78 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | AVENUE FINANCIAL HOLDINGS | NASHVILLE | TN | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,400,000.00 | \$0.00 | \$8,798,415.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | AVENUE FINANCIAL HOLDINGS | NASHVILLE | TN | 15-Sep-11 | | | | | | \$7,400,000.00 | 7,400 | \$1,000.00 | | \$370,000.00 | 370 |
| 9 | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO | CA | 30-Jan-09 | Preferred Stock w/ Warrants | \$6,000,000.00 | \$0.00 | \$7,372,276.03 | Redeemed, in full; warrants outstanding | | | | | | |
| | AVIDBANK HOLDING, INC. / PENINSULA BANK HOLDING CO. | PALO ALTO | CA | 31-Jul-13 | | | | | | \$6,000,000.00 | 6,000 | \$1,000.00 | | | |
| 6,42 | BANCINDEPENDENT, INCORPORATED | SHEFFIELD | AL | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$21,100,000.00 | \$0.00 | \$24,841,411.03 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANCINDEPENDENT, INCORPORATED | SHEFFIELD | AL | 14-Jul-11 | | | | | | \$21,100,000.00 | 21,100 | \$1,000.00 | | \$1,055,000.00 | 1,055 |
| 6,15,42 | BANCORP FINANCIAL, INC. | OAK BROOK | IL | 10-Jul-09 | Preferred Stock w/ Exercised Warrants | \$13,669,000.00 | \$0.00 | \$15,595,736.93 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANCORP FINANCIAL, INC. | OAK BROOK | IL | 18-Aug-11 | | | | | | \$13,669,000.00 | 13,669 | \$1,000.00 | | \$410,000.00 | 410 |
| 9 | BANCORP RHODE ISLAND, INC. | PROVIDENCE | RI | 19-Dec-08 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$32,341,666.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANCORP RHODE ISLAND, INC. | PROVIDENCE | RI | 05-Aug-09 | | | | | | \$30,000,000.00 | 30,000 | \$1,000.00 | | \$1,400,000.00 | 192,967 |
| | BANCORP RHODE ISLAND, INC. | PROVIDENCE | RI | 30-Sep-09 | | | | | | | | | | | |
| 9,6,12 | BANPLUS CORPORATION | RIDGELAND | MS | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$48,000,000.00 | \$0.00 | \$54,607,399.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANPLUS CORPORATION | RIDGELAND | MS | 29-Sep-10 | | | | | | \$48,000,000.00 | 48,000 | \$1,000.00 | | \$2,400,000.00 | 2,400 |
| 6,12 | BANSTAR, INC. | FESTUS | MO | 03-Apr-09 | Preferred Stock w/ Exercised Warrants | \$8,600,000.00 | \$0.00 | \$10,701,460.58 | Sold, in full; warrants not outstanding | | | | | | |
| | BANSTAR, INC. | FESTUS | MO | 26-Apr-13 | | | | | | \$98,267.00 | 100 | \$982.70 | (\$1,733.00) | | |
| | BANSTAR, INC. | FESTUS | MO | 29-Apr-13 | | | | | | \$8,352,695.00 | 8,500 | \$982.70 | (\$147,305.00) | \$426,338.55 | 430 |
| 81 | BANTRUST FINANCIAL GROUP, INC. | MOBILE | AL | 19-Dec-08 | Preferred Stock w/ Warrants | \$50,000,000.00 | \$0.00 | \$60,451,155.74 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANTRUST FINANCIAL GROUP, INC. | MOBILE | AL | 15-Feb-13 | | | | | | \$50,000,000.00 | 50,000 | \$1,000.00 | | \$15,000.00 | 730,994 |
| 6,12 | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 14-Aug-09 | Preferred Stock w/ Exercised Warrants | \$1,004,000.00 | \$0.00 | \$1,114,680.76 | Sold, in full; warrants not outstanding | | | | | | |
| | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 19-Dec-12 | | | | | | \$451,600.92 | 486 | \$929.20 | (\$34,399.08) | | |
| | BANK FINANCIAL SERVICES, INC. | EDEN PRAIRIE | MN | 20-Dec-12 | | | | | | \$481,335.96 | 518 | \$929.20 | (\$36,664.04) | \$23,500.00 | 50 |
| 4,5,9 | BANK OF AMERICA | CHARLOTTE | NC | 28-Oct-08 | Preferred Stock w/ Warrants | \$15,000,000,000.00 | \$0.00 | \$26,599,663,040.28 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANK OF AMERICA | CHARLOTTE | NC | 09-Jan-09 | | \$10,000,000,000.00 | | | | | | | | | |
| | BANK OF AMERICA | CHARLOTTE | NC | 09-Dec-09 | | | | | | \$25,000,000,000.00 | 1,000,000 | \$25,000.00 | | \$305,913,040.28 | 121,792,790 |
| | BANK OF AMERICA | CHARLOTTE | NC | 09-Mar-10 | | | | | | | | | | | |
| 6,12 | BANK OF COMMERCE | CHARLOTTE | NC | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,087,573.33 | Sold, in full; warrants not outstanding | | | | | | |
| | BANK OF COMMERCE | CHARLOTTE | NC | 30-Nov-12 | | | | | | \$2,502,000.00 | 3,000 | \$834.00 | (\$498,000.00) | \$100,100.00 | 150 |
| 42 | BANK OF COMMERCE HOLDINGS | REDDING | CA | 14-Nov-08 | Preferred Stock w/ Warrants | \$17,000,000.00 | \$0.00 | \$19,564,027.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANK OF COMMERCE HOLDINGS | REDDING | CA | 27-Sep-11 | | | | | | \$17,000,000.00 | 17,000 | \$1,000.00 | | \$125,000.00 | 405,405 |
| | BANK OF COMMERCE HOLDINGS | REDDING | CA | 26-Oct-11 | | | | | | | | | | | |
| 6 | BANK OF GEORGE | LAS VEGAS | NV | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,672,000.00 | \$2,672,000.00 | \$279,991.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | BANK OF MARIN BANCORP | NOVATO | CA | 05-Dec-08 | Preferred Stock w/ Warrants | \$28,000,000.00 | \$0.00 | \$30,155,095.11 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANK OF MARIN BANCORP | NOVATO | CA | 31-Mar-09 | | | | | | \$28,000,000.00 | 28,000 | \$1,000.00 | | | |
| | BANK OF MARIN BANCORP | NOVATO | CA | 23-Nov-11 | | | | | | | | | | \$1,703,984.00 | 154,908 |
| 9 | BANK OF NEW YORK MELLON | NEW YORK | NY | 28-Oct-08 | Preferred Stock w/ Warrants | \$3,000,000,000.00 | \$0.00 | \$3,231,416,666.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANK OF NEW YORK MELLON | NEW YORK | NY | 17-Jun-09 | | | | | | \$3,000,000,000.00 | 3,000,000 | \$1,000.00 | | \$136,000,000.00 | 14,516,129 |
| | BANK OF NEW YORK MELLON | NEW YORK | NY | 05-Aug-09 | | | | | | | | | | | |
| | BANK OF THE CAROLINAS CORPORATION | MOCKSVILLE | NC | 17-Apr-09 | Preferred Stock w/ Warrants | \$13,179,000.00 | \$13,179,000.00 | \$1,039,677.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | BANK OF THE OZARKS, INC. | LITTLE ROCK | AR | 12-Dec-08 | Preferred Stock w/ Warrants | \$75,000,000.00 | \$0.00 | \$81,004,166.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANK OF THE OZARKS, INC. | LITTLE ROCK | AR | 04-Nov-09 | | | | | | \$75,000,000.00 | 75,000 | \$1,000.00 | | \$2,650,000.00 | 379,811 |
| | BANK OF THE OZARKS, INC. | LITTLE ROCK | AR | 24-Nov-09 | | | | | | | | | | | |
| 6 | BANKERS' BANK OF THE WEST BANCORP, INC. | DENVER | CO | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$12,639,000.00 | \$12,639,000.00 | \$3,253,650.85 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | BANKFIRST CAPITAL CORPORATION | MACON | MS | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$15,500,000.00 | \$0.00 | \$18,492,469.25 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANKFIRST CAPITAL CORPORATION | MACON | MS | 08-Sep-11 | | | | | | \$15,500,000.00 | 15,500 | \$1,000.00 | | \$775,000.00 | 775 |
| 6,12 | BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE | SC | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,000,000.00 | \$0.00 | \$1,100,653.50 | Sold, in full; warrants not outstanding | | | | | | |
| | BANKGREENVILLE FINANCIAL CORPORATION | GREENVILLE | SC | 09-Nov-12 | | | | | | \$900,000.00 | 1,000 | \$900.00 | (\$100,000.00) | \$21,880.50 | 50 |
| | BANNER CORPORATION/BANNER BANK | WALLA WALLA | WA | 21-Nov-08 | Preferred Stock w/ Warrants | \$124,000,000.00 | \$0.00 | \$129,079,862.47 | Sold, in full; warrants not outstanding | | | | | | |
| | BANNER CORPORATION/BANNER BANK | WALLA WALLA | WA | 03-Apr-12 | | | | | | \$109,717,680.00 | 124,000 | \$884.80 | (\$14,282,320.00) | \$134,201.00 | 243,998 |
| | BANNER CORPORATION/BANNER BANK | WALLA WALLA | WA | 12-Jun-13 | | | | | | | | | | | |
| 42,6,12 | BANNER COUNTY BAN CORPORATION | HARRISBURG | NE | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$795,000.00 | \$0.00 | \$942,411.42 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BANNER COUNTY BAN CORPORATION | HARRISBURG | NE | 28-Jul-11 | | | | | | \$795,000.00 | 795 | \$1,000.00 | | \$40,000.00 | 4 |
| 10,14 | BAR HARBOR BANKSHARES | BAR HARBOR | ME | 16-Jan-09 | Preferred Stock w/ Warrants | \$18,751,000.00 | \$0.00 | \$20,037,514.11 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BAR HARBOR BANKSHARES | BAR HARBOR | ME | 24-Feb-10 | | | | | | \$18,751,000.00 | 18,751 | \$1,000.00 | | \$250,000.00 | 52,455 |
| | BAR HARBOR BANKSHARES | BAR HARBOR | ME | 28-Jul-10 | | | | | | | | | | | |
| 9 | BB&T CORP. | WINSTON-SALEM | NC | 14-Nov-08 | Preferred Stock w/ Warrants | \$3,133,640,000.00 | \$0.00 | \$3,293,353,918.53 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BB&T CORP. | WINSTON-SALEM | NC | 17-Jun-09 | | | | | | \$3,133,640,000.00 | 3,134 | \$1,000,000.00 | | \$67,010,401.86 | 13,902,573 |
| | BB&T CORP. | WINSTON-SALEM | NC | 22-Jul-09 | | | | | | | | | | | |
| 6 | BCB HOLDING COMPANY, INC. | THEODORE | AL | 03-Apr-09 | Preferred Stock w/ Exercised Warrants | \$1,706,000.00 | \$1,706,000.00 | \$173,507.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | BCSB BANCORP, INC. | BALTIMORE | MD | 23-Dec-08 | Preferred Stock w/ Warrants | \$10,800,000.00 | \$0.00 | \$13,371,500.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BCSB BANCORP, INC. | BALTIMORE | MD | 26-Jan-11 | | | | | | \$10,800,000.00 | 10,800 | \$1,000.00 | | \$1,442,000.00 | 183,465 |
| | BCSB BANCORP, INC. | BALTIMORE | MD | 19-Apr-13 | | | | | | | | | | | |
| 9,6,12 | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,263,316.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 06-Jul-11 | | | | | | \$1,500,000.00 | 1,500 | \$1,000.00 | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 19-Oct-11 | | | | | | \$1,500,000.00 | 1,500 | \$1,000.00 | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 07-Mar-12 | | | | | | \$1,500,000.00 | 1,500 | \$1,000.00 | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 06-Jun-12 | | | | | | \$1,200,000.00 | 1,200 | \$1,000.00 | | | |
| | BEACH BUSINESS BANK | MANHATTAN BEACH | CA | 27-Jun-12 | | | | | | \$300,000.00 | 300 | \$1,000.00 | | \$300,000.00 | 300 |
| 9,12,6 | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. | PHOENIXVILLE | PA | 12-Jun-09 | Preferred Stock w/ Exercised Warrants | \$2,892,000.00 | \$0.00 | \$3,444,478.21 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. | PHOENIXVILLE | PA | 19-Sep-11 | | | | | | \$0.00 | 2,892 | \$1,000.00 | | | |
| | BERKSHIRE BANCORP, INC. / CUSTOMERS BANCORP, INC. | PHOENIXVILLE | PA | 28-Dec-11 | | | | | | \$2,892,000.00 | 2,892 | \$1,000.00 | | \$145,000.00 | 145 |
| 9 | BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD | MA | 19-Dec-08 | Preferred Stock w/ Warrants | \$40,000,000.00 | \$0.00 | \$41,917,777.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD | MA | 27-May-09 | | | | | | \$40,000,000.00 | 40,000 | \$1,000.00 | | \$1,040,000.00 | 226,330 |
| | BERKSHIRE HILLS BANCORP, INC. | PITTSFIELD | MA | 24-Jun-09 | | | | | | | | | | | |
| 42,6,12 | BERN BANCSHARES, INC. | BERN | KS | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$985,000.00 | \$0.00 | \$1,172,062.50 | Redeemed, in full; warrants not outstanding | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|------------|----------------------------------------|------------------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|-------------------------------------------------------|--------------------------------------------------------|-----------|------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | BERN BANCSHARES, INC. | BERN | KS | 01-Sep-11 | | | | | | | | | | | |
| 6,12,16,42 | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$1,635,000.00 | \$0.00 | \$3,803,022.67 | Redeemed, in full; warrants not outstanding | \$985,000.00 | 985 | \$1,000.00 | | \$50,000.00 | 5 |
| | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI | 18-Dec-09 | | \$1,744,000.00 | | | | | | | | | |
| | BIRMINGHAM BLOOMFIELD BANCSHARES, INC. | BIRMINGHAM | MI | 28-Jul-11 | | | | | | \$3,379,000.00 | 3,379 | \$1,000.00 | | \$82,000.00 | 82 |
| | | | | | Subordinated Debentures w/ Exercised Warrants | | | | | | | | | | |
| 13,15 | BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 19-Jun-09 | | \$6,400,000.00 | \$0.00 | \$8,271,975.28 | Sold, in full; warrants not outstanding | | | | | | |
| | BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 07-Feb-13 | | | | | | \$2,532,140.00 | 2,600,000 | \$0.97 | (\$67,860.00) | \$64,807.04 | 64,000 |
| | BISCAYNE BANCSHARES, INC. | COCONUT GROVE | FL | 08-Feb-13 | | | | | | \$3,700,820.00 | 3,800,000 | \$0.97 | (\$99,180.00) | \$139,699.68 | 140,000 |
| 6,12 | BLACKHAWK BANCORP, INC. | BELOIT | WI | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,459,461.11 | Sold, in full; warrants not outstanding | | | | | | |
| | BLACKHAWK BANCORP, INC. | BELOIT | WI | 29-Oct-12 | | | | | | \$186,550.00 | 205 | \$910.00 | (\$18,450.00) | | |
| | BLACKHAWK BANCORP, INC. | BELOIT | WI | 31-Oct-12 | | | | | | \$8,913,450.00 | 9,795 | \$910.00 | (\$881,550.00) | \$470,250.00 | 500 |
| 12,6,12 | BLACKRIDGE FINANCIAL, INC. | FARGO | ND | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$6,127,326.35 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BLACKRIDGE FINANCIAL, INC. | FARGO | ND | 27-Jun-12 | | | | | | \$2,250,000.00 | 2,250 | \$1,000.00 | | | |
| | BLACKRIDGE FINANCIAL, INC. | FARGO | ND | 12-Sep-12 | | | | | | \$2,750,000.00 | 2,750 | \$1,000.00 | | \$250,000.00 | 250 |
| 6,12 | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$11,938,437.34 | Sold, in full; warrants not outstanding | | | | | | |
| | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO | 29-Oct-12 | | | | | | \$19,630.00 | 26 | \$755.00 | (\$6,370.00) | | |
| | BLUE RIDGE BANCSHARES, INC. | INDEPENDENCE | MO | 31-Oct-12 | | | | | | \$9,040,370.00 | 11,974 | \$755.00 | (\$2,933,630.00) | \$541,793.34 | 600 |
| 6,62 | BLUE RIVER BANCSHARES, INC. | SHELBYVILLE | IN | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$5,000,000.00 | \$529,105.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | BLUE VALLEY BAN CORP | OVERLAND PARK | KS | 05-Dec-08 | Preferred Stock w/ Warrants | \$21,750,000.00 | \$21,750,000.00 | \$211,458.33 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | BNB FINANCIAL SERVICES CORPORATION | NEW YORK | NY | 17-Apr-09 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$7,500,000.00 | \$440,542.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | BNC BANCORP | THOMASVILLE | NC | 05-Dec-08 | Preferred Stock w/ Warrants | \$31,260,000.00 | \$0.00 | \$35,140,666.12 | Sold, in full; warrants not outstanding | | | | | | |
| | BNC BANCORP | THOMASVILLE | NC | 29-Aug-12 | | | | | | \$28,797,649.80 | 31,260 | \$921.20 | (\$2,462,350.20) | | |
| | BNC BANCORP | THOMASVILLE | NC | 19-Sep-12 | | | | | | | | | | \$939,920.00 | 543,337 |
| 42,6,12 | BNC FINANCIAL GROUP, INC. | NEW CANAAN | CT | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,797,000.00 | \$0.00 | \$5,673,920.75 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BNC FINANCIAL GROUP, INC. | NEW CANAAN | CT | 04-Aug-11 | | | | | | \$4,797,000.00 | 4,797 | \$1,000.00 | | \$240,000.00 | 240 |
| 6 | BNCORP, INC. | BISMARCK | ND | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$20,093,000.00 | \$20,093,000.00 | \$5,042,009.22 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | BOH HOLDINGS, INC. | HOUSTON | TX | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,783,777.44 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BOH HOLDINGS, INC. | HOUSTON | TX | 14-Jul-11 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$500,000.00 | 500 |
| | | | | | Subordinated Debentures w/ Exercised Warrants | | | | | | | | | | |
| 13,12 | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI | 15-May-09 | | \$5,586,000.00 | \$0.00 | \$6,947,457.50 | Sold, in full; warrants not outstanding | | | | | | |
| | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI | 08-Mar-13 | | | | | | | | | | \$234,525.80 | 179,000 |
| | BOSCOBEL BANCORP, INC. | BOSCOBEL | WI | 11-Mar-13 | | | | | | \$5,586,000.00 | 5,586,000 | \$1.11 | \$592,730.46 | \$127,364.54 | 100,000 |
| 9 | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA | 21-Nov-08 | Preferred Stock w/ Warrants | \$154,000,000.00 | \$0.00 | \$171,224,745.48 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA | 13-Jan-10 | | | | | | \$50,000,000.00 | 50,000 | \$1,000.00 | | | |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA | 16-Jun-10 | | | | | | \$104,000,000.00 | 104,000 | \$1,000.00 | | | |
| | BOSTON PRIVATE FINANCIAL HOLDINGS INC. | BOSTON | MA | 07-Feb-11 | | | | | | | | | | \$6,202,523.25 | 2,887,500 |
| 9 | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA | 23-Dec-08 | Preferred Stock w/ Warrants | \$23,864,000.00 | \$0.00 | \$27,872,582.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA | 23-Feb-11 | | | | | | \$15,000,000.00 | 15,000 | \$1,000.00 | | | |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA | 16-Mar-11 | | | | | | \$8,864,000.00 | 8,864 | \$1,000.00 | | | |
| | BRIDGE CAPITAL HOLDINGS | SAN JOSE | CA | 20-Apr-11 | | | | | | | | | | \$1,395,000.00 | 396,412 |
| 6 | BRIDGEVIEW BANCORP, INC. | BRIDGEVIEW | IL | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$38,000,000.00 | \$38,000,000.00 | \$2,393,155.56 | Full investment outstanding; warrants outstanding | | | | | | |
| 7,8,16,63 | BROADWAY FINANCIAL CORPORATION | LOS ANGELES | CA | 14-Nov-08 | Preferred Stock w/ Warrants | \$9,000,000.00 | \$15,000,000.00 | \$810,416.67 | Full investment outstanding; warrants not outstanding | | | | | | |
| | BROADWAY FINANCIAL CORPORATION | LOS ANGELES | CA | 04-Dec-09 | | \$6,000,000.00 | | | | | | | | | |
| | | | | | Subordinated Debentures w/ Exercised Warrants | | | | | | | | | | |
| 13,12 | BROGAN BANCSHARES, INC. | KAUKAUNA | WI | 15-May-09 | | \$2,400,000.00 | \$0.00 | \$3,022,879.60 | Sold, in full; warrants not outstanding | | | | | | |
| | BROGAN BANCSHARES, INC. | KAUKAUNA | WI | 26-Apr-13 | | | | | | \$60,000.00 | 60,000 | \$1.05 | \$3,000.60 | | |
| | BROGAN BANCSHARES, INC. | KAUKAUNA | WI | 29-Apr-13 | | | | | | \$2,340,000.00 | 2,340,000 | \$1.05 | \$117,023.40 | \$125,135.60 | 120,000 |
| 6,42,12 | BROTHERHOOD BANCSHARES, INC. | KANSAS CITY | KS | 17-Jul-09 | Preferred Stock w/ Exercised Warrants | \$11,000,000.00 | \$0.00 | \$12,845,586.01 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BROTHERHOOD BANCSHARES, INC. | KANSAS CITY | KS | 15-Sep-11 | | | | | | \$11,000,000.00 | 11,000 | \$1,000.00 | | \$550,000.00 | 550 |
| 9,6,12 | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$18,707,708.84 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 23-May-12 | | | | | | \$6,000,000.00 | 6,000 | \$1,000.00 | | | |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 09-Jan-13 | | | | | | \$2,500,000.00 | 2,500 | \$1,000.00 | | | |
| | BUSINESS BANCSHARES, INC. | CLAYTON | MO | 24-Apr-13 | | | | | | \$6,500,000.00 | 6,500 | \$1,000.00 | | \$750,000.00 | 750 |
| 9,6,12 | BUTLER POINT, INC. | CATLIN | IL | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$607,000.00 | \$0.00 | \$724,123.53 | Redeemed, in full; warrants not outstanding | | | | | | |
| | BUTLER POINT, INC. | CATLIN | IL | 02-Nov-11 | | | | | | \$607,000.00 | 607 | \$1,000.00 | | \$30,000.00 | 30 |
| 9 | C&F FINANCIAL CORPORATION | WEST POINT | VA | 09-Jan-09 | Preferred Stock w/ Warrants | \$20,000,000.00 | \$0.00 | \$22,902,777.78 | Redeemed, in full; warrants outstanding | | | | | | |
| | C&F FINANCIAL CORPORATION | WEST POINT | VA | 27-Jul-11 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | | |
| | C&F FINANCIAL CORPORATION | WEST POINT | VA | 11-Apr-12 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | | |
| 6,12,16,42 | CACHE VALLEY BANKING COMPANY | LOGAN | UT | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$4,767,000.00 | \$0.00 | \$10,674,333.80 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CACHE VALLEY BANKING COMPANY | LOGAN | UT | 18-Dec-09 | | \$4,640,000.00 | | | | | | | | | |
| | CACHE VALLEY BANKING COMPANY | LOGAN | UT | 14-Jul-11 | | | | | | \$9,407,000.00 | 9,407 | \$1,000.00 | | \$238,000.00 | 238 |
| | CADENCE FINANCIAL CORPORATION | STARKVILLE | MS | 09-Jan-09 | Preferred Stock w/ Warrants | \$44,000,000.00 | \$0.00 | \$41,984,062.50 | Sold, in full; warrants not outstanding | | | | | | |
| | CADENCE FINANCIAL CORPORATION | STARKVILLE | MS | 04-Mar-11 | | | | | | \$38,000,000.00 | 44,000 | \$863.60 | (\$6,000,000.00) | | |
| 42,6,12 | CALIFORNIA BANK OF COMMERCE | LAFAYETTE | CA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,755,899.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CALIFORNIA BANK OF COMMERCE | LAFAYETTE | CA | 15-Sep-11 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| 9,6,12 | CALIFORNIA OAKS STATE BANK | THOUSAND OAKS | CA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,300,000.00 | \$0.00 | \$3,802,219.25 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CALIFORNIA OAKS STATE BANK | THOUSAND OAKS | CA | 08-Dec-10 | | | | | | \$3,300,000.00 | 3,300 | \$1,000.00 | | \$165,000.00 | 165 |
| 6 | CALVERT FINANCIAL CORPORATION | ASHLAND | MO | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$1,037,000.00 | \$1,037,000.00 | \$215,442.61 | Full investment outstanding; warrants outstanding | | | | | | |
| | CALWEST BANCORP | RANCHO SANTA MARGARITA | CA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,656,000.00 | \$4,656,000.00 | \$396,163.67 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,6,12 | CAPITAL BANCORP, INC. | ROCKVILLE | MD | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00 | \$0.00 | \$5,452,281.19 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CAPITAL BANCORP, INC. | ROCKVILLE | MD | 30-Dec-10 | | | | | | \$4,700,000.00 | 4,700 | \$1,000.00 | | \$235,000.00 | 235 |
| 37 | CAPITAL BANK CORPORATION | RALEIGH | NC | 12-Dec-08 | Preferred Stock w/ Warrants | \$41,279,000.00 | \$0.00 | \$45,252,104.25 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CAPITAL BANK CORPORATION | RALEIGH | NC | 28-Jan-11 | | | | | | \$41,279,000.00 | 41,279 | \$1,000.00 | | | |
| 6 | CAPITAL COMMERCE BANCORP, INC. | MILWAUKEE | WI | 10-Apr-09 | Preferred Stock w/ Exercised Warrants | \$5,100,000.00 | \$5,100,000.00 | \$304,973.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | CAPITAL ONE FINANCIAL CORP | MCLEAN | VA | 14-Nov-08 | Preferred Stock w/ Warrants | \$3,555,199,000.00 | \$0.00 | \$3,806,873,702.13 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CAPITAL ONE FINANCIAL CORP | MCLEAN | VA | 17-Jun-09 | | | | | | \$3,555,199,000.00 | 3,555,199 | \$1,000.00 | | | |
| | CAPITAL ONE FINANCIAL CORP | MCLEAN | VA | 09-Dec-09 | | | | | | | | | | \$146,500,064.55 | 12,657,960 |
| 6,12 | CAPITAL PACIFIC BANCORP | PORTLAND | OR | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,742,850.89 | Sold, in full; warrants not outstanding | | | | | | |
| | CAPITAL PACIFIC BANCORP | PORTLAND | OR | 08-Nov-12 | | | | | | \$247,727.04 | 264 | \$938.40 | (\$16,272.96) | | |
| | CAPITAL PACIFIC BANCORP | PORTLAND | OR | 09-Nov-12 | | | | | | \$3,505,712.96 | 3,736 | \$938.40 | (\$230,287.04) | \$169,042.00 | 200 |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|------------|---------------------------------------------------|--------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|-----------|------------|--------------------------------------|------------------|---------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 13,43,12 | CARDINAL BANCORP II, INC. | WASHINGTON | MO | 23-Oct-09 | Subordinated Debentures w/ Exercised Warrants | \$6,251,000.00 | \$0.00 | \$7,547,479.56 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CARDINAL BANCORP II, INC. | WASHINGTON | MO | 08-Sep-11 | | | | | | \$6,251,000.00 | 6,251,000 | \$1.00 | | \$313,000.00 | 313,000 |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 09-Jan-09 | Preferred Stock w/ Warrants | \$16,000,000.00 | \$0.00 | \$19,941,788.94 | Sold, in full; warrants not outstanding | | | | | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 20-Feb-13 | | | | | | \$14,525,843.40 | 15,534 | \$935.10 | (\$1,008,156.60) | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 21-Feb-13 | | | | | | \$435,756.60 | 466 | \$935.10 | (\$30,243.40) | | |
| | CAROLINA BANK HOLDINGS, INC. | GREENSBORO | NC | 19-Apr-13 | | | | | | | | | | \$1,800,000.00 | 357,675 |
| | CAROLINA TRUST BANK | LINCOLNTON | NC | 06-Feb-09 | Preferred Stock w/ Warrants | \$4,000,000.00 | \$0.00 | \$3,994,452.00 | Sold, in full; warrants not outstanding | | | | | | |
| | CAROLINA TRUST BANK | LINCOLNTON | NC | 30-Nov-12 | | | | | | \$3,412,000.00 | 4,000 | \$853.00 | (\$588,000.00) | \$19,132.00 | 86,957 |
| | CAROLINA TRUST BANK | LINCOLNTON | NC | 11-Jun-13 | | | | | | | | | | | |
| 9 | CARROLLTON BANCORP | BALTIMORE | MD | 13-Feb-09 | Preferred Stock w/ Warrants | \$9,201,000.00 | \$0.00 | \$11,388,958.51 | Redeemed, in full; warrants not outstanding | | | | | \$213,594.16 | 205,379 |
| | CARROLLTON BANCORP | BALTIMORE | MD | 19-Apr-13 | | | | | | \$9,201,000.00 | 9,201 | \$1,000.00 | | | |
| 9,7,34 | CARVER BANCORP, INC. | NEW YORK | NY | 16-Jan-09 | Preferred Stock | \$18,980,000.00 | \$0.00 | \$20,511,580.55 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CARVER BANCORP, INC. | NEW YORK | NY | 27-Aug-10 | | | | | | \$18,980,000.00 | 18,980 | \$1,000.00 | | | |
| | CASCADE FINANCIAL CORPORATION | EVERETT | WA | 21-Nov-08 | Preferred Stock w/ Warrants | \$38,970,000.00 | \$0.00 | \$17,678,900.00 | Sold, in full; warrants not outstanding | | | | | | |
| | CASCADE FINANCIAL CORPORATION | EVERETT | WA | 30-Jun-11 | | | | | | \$16,250,000.00 | 38,970 | \$417.00 | (\$22,720,000.00) | | |
| 9 | CATHAY GENERAL BANCORP | LOS ANGELES | CA | 05-Dec-08 | Preferred Stock w/ Warrants | \$258,000,000.00 | \$129,000,000.00 | \$185,347,916.66 | Redeemed, in part; warrants outstanding | | | | | | |
| | CATHAY GENERAL BANCORP | LOS ANGELES | CA | 20-Mar-13 | | | | | | \$129,000,000.00 | 129,000 | \$1,000.00 | | | |
| 6,16,12,42 | CATSKILL HUDSON BANCORP, INC. | ROCK HILL | NY | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$7,448,071.47 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CATSKILL HUDSON BANCORP, INC. | ROCK HILL | NY | 22-Dec-09 | | \$3,500,000.00 | | | | | | | | | |
| | CATSKILL HUDSON BANCORP, INC. | ROCK HILL | NY | 21-Jul-11 | | | | | | \$6,500,000.00 | 6,500 | \$1,000.00 | | \$263,000.00 | 263 |
| 6,55 | CB HOLDING CORP. | ALEDO | IL | 29-May-09 | Preferred Stock w/ Exercised Warrants | \$4,114,000.00 | \$4,114,000.00 | \$271,579.53 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,16,16 | CBB BANCORP | CARTERSVILLE | GA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,644,000.00 | \$0.00 | \$4,982,141.86 | Sold, in full; warrants not outstanding | | | | | | |
| | CBB BANCORP | CARTERSVILLE | GA | 29-Dec-09 | | \$1,753,000.00 | | | | | | | | | |
| | CBB BANCORP | CARTERSVILLE | GA | 28-Nov-12 | | | | | | \$1,268,825.60 | 1,360 | \$932.05 | (\$91,174.40) | | |
| | CBB BANCORP | CARTERSVILLE | GA | 29-Nov-12 | | | | | | \$2,831,259.86 | 3,037 | \$932.05 | (\$205,740.14) | \$115,861.34 | 132 |
| 6,12 | CBS BANCORP. | RUSSELLVILLE | AL | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$24,300,000.00 | \$0.00 | \$27,432,357.95 | Sold, in full; warrants not outstanding | | | | | | |
| | CBS BANCORP. | RUSSELLVILLE | AL | 07-Aug-12 | | | | | | | | | | \$290,115.00 | 315 |
| | CBS BANCORP. | RUSSELLVILLE | AL | 09-Aug-12 | | | | | | \$923,304.00 | 1,020 | \$905.20 | (\$96,696.00) | \$696,276.00 | 756 |
| | CBS BANCORP. | RUSSELLVILLE | AL | 10-Aug-12 | | | | | | \$21,073,056.00 | 23,280 | \$905.20 | (\$2,206,944.00) | \$121,433.85 | 144 |
| | CECIL BANCORP, INC. | ELKTON | MD | 23-Dec-08 | Preferred Stock w/ Warrants | \$11,560,000.00 | \$11,560,000.00 | \$516,988.89 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | CEDARSTONE BANK | LEBANON | TN | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,564,000.00 | \$3,564,000.00 | \$830,291.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 42 | CENTER BANCORP, INC. | UNION | NJ | 09-Jan-09 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$11,586,666.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTER BANCORP, INC. | UNION | NJ | 15-Sep-11 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | | |
| | CENTER BANCORP, INC. | UNION | NJ | 07-Dec-11 | | | | | | | | | | \$245,000.00 | 86,705 |
| 9,57 | CENTER FINANCIAL CORPORATION / BNCN BANCORP, INC. | LOS ANGELES | CA | 12-Dec-08 | Preferred Stock w/ Warrants | \$55,000,000.00 | \$0.00 | \$64,739,583.33 | Redeemed, in full; warrants outstanding | | | | | | |
| | CENTER FINANCIAL CORPORATION / BNCN BANCORP, INC. | LOS ANGELES | CA | 27-Jun-12 | | | | | | \$55,000,000.00 | 55,000 | \$1,000.00 | | | |
| 6,12 | CENTERBANK | MILFORD | OH | 01-May-09 | Preferred Stock w/ Exercised Warrants | \$2,250,000.00 | \$0.00 | \$2,344,662.43 | Sold, in full; warrants not outstanding | | | | | | |
| | CENTERBANK | MILFORD | OH | 29-Oct-12 | | | | | | \$24,750.00 | 30 | \$825.00 | (\$5,250.00) | | |
| | CENTERBANK | MILFORD | OH | 31-Oct-12 | | | | | | | | | | -\$25,000.00 | - |
| | CENTERBANK | MILFORD | OH | 01-Nov-12 | | | | | | \$1,831,500.00 | 2,220 | \$825.00 | (\$388,500.00) | \$109,057.43 | 113 |
| 10,14 | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | FL | 21-Nov-08 | Preferred Stock w/ Warrants | \$27,875,000.00 | \$0.00 | \$29,283,302.58 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | FL | 30-Sep-09 | | | | | | \$27,875,000.00 | 27,875 | \$1,000.00 | | | |
| | CENTERSTATE BANKS OF FLORIDA INC. | DAVENPORT | FL | 28-Oct-09 | | | | | | | | | | \$212,000.00 | 125,413 |
| 9,6,12 | CENTRA FINANCIAL HOLDINGS, INC. | MORGANTOWN | WV | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$15,922,937.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTRA FINANCIAL HOLDINGS, INC. | MORGANTOWN | WV | 31-Mar-09 | | | | | | \$15,000,000.00 | 15,000 | \$1,000.00 | | \$750,000.00 | 750 |
| | CENTRA FINANCIAL HOLDINGS, INC. | MORGANTOWN | WV | 15-Apr-09 | | | | | | | | | | | |
| 43 | CENTRAL BANCORP, INC. (MA) | SOMERVILLE | MA | 05-Dec-08 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$13,886,111.11 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTRAL BANCORP, INC. (MA) | SOMERVILLE | MA | 25-Aug-11 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$2,525,000.00 | 234,742 |
| | CENTRAL BANCORP, INC. (MA) | SOMERVILLE | MA | 19-Oct-11 | | | | | | | | | | | |
| 6 | CENTRAL BANCORP, INC. (TX) | GARLAND | TX | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$22,500,000.00 | \$22,500,000.00 | \$2,411,625.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,6,12 | CENTRAL BANCSHARES, INC. | HOUSTON | TX | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,800,000.00 | \$0.00 | \$6,859,176.83 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTRAL BANCSHARES, INC. | HOUSTON | TX | 06-Jul-11 | | | | | | \$5,800,000.00 | 5,800 | \$1,000.00 | | \$290,000.00 | 290 |
| 6,12 | CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$22,000,000.00 | \$0.00 | \$25,797,528.80 | Sold, in full; warrants not outstanding | | | | | | |
| | CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 10-Dec-12 | | | | | | \$5,333,059.60 | 5,758 | \$926.20 | (\$424,940.40) | | |
| | CENTRAL COMMUNITY CORPORATION | TEMPLE | TX | 11-Dec-12 | | | | | | \$15,043,340.40 | 16,242 | \$926.20 | (\$1,198,659.60) | \$1,058,725.80 | 1,100 |
| | CENTRAL FEDERAL CORPORATION | FAIRLAWN | OH | 05-Dec-08 | Preferred Stock w/ Warrants | \$7,225,000.00 | \$0.00 | \$3,612,118.06 | Sold, in full; warrants not outstanding | | | | | | |
| | CENTRAL FEDERAL CORPORATION | FAIRLAWN | OH | 26-Sep-12 | | | | | | \$3,000,000.00 | 7,225 | \$415.20 | (\$4,225,000.00) | | |
| 9 | CENTRAL JERSEY BANCORP | OAKHURST | NJ | 23-Dec-08 | Preferred Stock w/ Warrants | \$11,300,000.00 | \$0.00 | \$12,704,145.10 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTRAL JERSEY BANCORP | OAKHURST | NJ | 24-Nov-10 | | | | | | \$11,300,000.00 | 11,300 | \$1,000.00 | | | |
| | CENTRAL JERSEY BANCORP | OAKHURST | NJ | 01-Dec-10 | | | | | | | | | | \$319,658.99 | 268,621 |
| 38 | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 09-Jan-09 | Preferred Stock w/ Warrants | \$135,000,000.00 | \$0.00 | \$75,036,891.42 | Sold, in full; warrants not outstanding | | | | | | |
| | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 22-Jun-11 | | | | | | \$36,337,500.00 | 2,850,000 | \$12.75 | (\$32,121,928.87) | | |
| | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 04-Apr-12 | | | | | | \$36,427,038.55 | 2,770,117 | \$13.15 | (\$30,113,532.58) | | |
| | CENTRAL PACIFIC FINANCIAL CORP. | HONOLULU | HI | 11-Jun-13 | | | | | | | | | | \$751,888.00 | 79,288 |
| 43 | CENTRAL VALLEY COMMUNITY BANCORP | FRESNO | CA | 30-Jan-09 | Preferred Stock w/ Warrants | \$7,000,000.00 | \$0.00 | \$8,077,516.47 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTRAL VALLEY COMMUNITY BANCORP | FRESNO | CA | 18-Aug-11 | | | | | | \$7,000,000.00 | 7,000 | \$1,000.00 | | \$185,016.80 | 79,067 |
| | CENTRAL VALLEY COMMUNITY BANCORP | FRESNO | CA | 28-Sep-11 | | | | | | | | | | | |
| 91 | CENTRAL VIRGINIA BANKSHARES, INC. | POWHATAN | VA | 30-Jan-09 | Preferred Stock w/ Warrants | \$11,385,000.00 | \$11,385,000.00 | \$450,656.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,15,42 | CENTRIC FINANCIAL CORPORATION | HARRISBURG | PA | 18-Dec-09 | Preferred Stock w/ Exercised Warrants | \$6,056,000.00 | \$0.00 | \$6,739,821.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTRIC FINANCIAL CORPORATION | HARRISBURG | PA | 14-Jul-11 | | | | | | \$6,056,000.00 | 6,056 | \$1,000.00 | | \$182,000.00 | 182 |
| 42,6,12 | CENTRIX BANK & TRUST | BEDFORD | NH | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$8,887,791.42 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CENTRIX BANK & TRUST | BEDFORD | NH | 28-Jul-11 | | | | | | \$7,500,000.00 | 7,500 | \$1,000.00 | | \$375,000.00 | 375 |
| | CENTRUE FINANCIAL CORPORATION | ST. LOUIS | IL | 09-Jan-09 | Preferred Stock w/ Warrants | \$32,668,000.00 | \$32,668,000.00 | \$571,690.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | CENTRUE FINANCIAL CORPORATION | ST. LOUIS | IL | 09-Jan-09 | Subordinated Debentures w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$13,186,960.25 | Sold, in full; warrants not outstanding | | | | | | |
| 13,12 | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | NM | 19-Jun-09 | | | | | | \$39,400.00 | 40,000 | \$0.99 | (\$600.00) | \$200,642.00 | 200,000 |
| | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | NM | 19-Dec-12 | | | | | | \$9,810,600.00 | 9,960,000 | \$0.99 | (\$149,400.00) | \$295,946.95 | 300,000 |
| | CENTURY FINANCIAL SERVICES CORPORATION | SANTA FE | NM | 20-Dec-12 | | | | | | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|-------------------------------------------------|--------------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|-------------------------------------------------------|--------------------------------------------------------|--------|------------|--------------------------------------|------------------|--------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 13 | CHAMBERS BANCSHARES, INC. | DANVILLE | AR | 29-May-09 | Subordinated Debentures w/ Exercised Warrants | \$19,817,000.00 | \$19,817,000.00 | \$5,754,674.98 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | CHICAGO SHORE CORPORATION | CHICAGO | IL | 31-Jul-09 | Preferred Stock w/ Exercised Warrants | \$7,000,000.00 | \$7,000,000.00 | \$1,446,520.81 | Full investment outstanding; warrants outstanding | | | | | | |
| 21 | CIT GROUP INC. | NEW YORK | NY | 31-Dec-08 | Preferred Stock w/ Warrants | \$2,330,000,000.00 | \$0.00 | \$43,687,500.00 | Sold, in full; warrants not outstanding | | | | | | |
| | CIT GROUP INC. | NEW YORK | NY | 10-Dec-09 | | | | | | | | | | | |
| 17,28 | CITIGROUP INC. | NEW YORK | NY | 28-Oct-08 | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$32,839,267,986.44 | Sold, in full; warrants not outstanding | | | | (\$2,330,000,000.00) | | |
| | CITIGROUP INC. | NEW YORK | NY | 10-Dec-10 | | | | | | | | | | | |
| | CITIGROUP INC. | NEW YORK | NY | 31-Jan-11 | | | | | | | | | | | |
| 9 | CITIZENS & NORTHERN CORPORATION | WELLSBORO | PA | 16-Jan-09 | Preferred Stock w/ Warrants | \$26,440,000.00 | \$0.00 | \$28,889,100.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CITIZENS & NORTHERN CORPORATION | WELLSBORO | PA | 04-Aug-10 | | | | | | | | | | | |
| | CITIZENS & NORTHERN CORPORATION | WELLSBORO | PA | 01-Sep-10 | | | | | | | | | | | |
| 6,53 | CITIZENS BANCORP | NEVADA CITY | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$10,400,000.00 | \$10,400,000.00 | \$223,571.11 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 29-May-09 | Preferred Stock w/ Exercised Warrants | \$24,990,000.00 | \$0.00 | \$13,952,381.45 | Sold, in full; warrants not outstanding | | | | | | |
| | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 07-Feb-13 | | | | | | | | | | | |
| | CITIZENS BANCSHARES CO. | CHILLICOTHE | MO | 08-Feb-13 | | | | | | | | | | | |
| 9,7,34 | CITIZENS BANCSHARES CORPORATION | ATLANTA | GA | 06-Mar-09 | Preferred Stock | \$7,462,000.00 | \$0.00 | \$7,997,813.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CITIZENS BANCSHARES CORPORATION | ATLANTA | GA | 13-Aug-10 | | | | | | | | | | | |
| 6 | CITIZENS BANK & TRUST COMPANY, ESTABLISHED 1945 | COVINGTON | LA | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,400,000.00 | \$2,400,000.00 | \$379,683.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | CITIZENS COMMERCE BANCSHARES, INC. | VERSAILLES | KY | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$6,300,000.00 | \$6,300,000.00 | \$180,258.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | CITIZENS COMMUNITY BANK | SOUTH HILL | VA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,574,645.84 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CITIZENS COMMUNITY BANK | SOUTH HILL | VA | 28-Jul-11 | | | | | | | | | | | |
| 9 | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 19-Dec-08 | Preferred Stock w/ Warrants | \$8,779,000.00 | \$3,265,788.00 | \$7,156,275.51 | Redeemed, in part; warrants outstanding | | | | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 16-Feb-11 | | | | | | | | | | | |
| | CITIZENS FIRST CORPORATION | BOWLING GREEN | KY | 13-Feb-13 | | | | | | | | | | | |
| 84 | CITIZENS REPUBLIC BANCORP, INC. | FLINT | MI | 12-Dec-08 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$369,245,436.64 | Redeemed, in full; warrants outstanding | | | | | | |
| | CITIZENS REPUBLIC BANCORP, INC. | FLINT | MI | 12-Apr-13 | | | | | | | | | | | |
| 43 | CITIZENS SOUTH BANKING CORPORATION | GASTONIA | NC | 12-Dec-08 | Preferred Stock w/ Warrants | \$20,500,000.00 | \$0.00 | \$23,572,379.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CITIZENS SOUTH BANKING CORPORATION | GASTONIA | NC | 22-Sep-11 | | | | | | | | | | | |
| | CITIZENS SOUTH BANKING CORPORATION | GASTONIA | NC | 09-Nov-11 | | | | | | | | | | | |
| 6,7 | CITY NATIONAL BANCSHARES CORPORATION | NEWARK | NJ | 10-Apr-09 | Preferred Stock | \$9,439,000.00 | \$9,439,000.00 | \$281,859.00 | Full investment outstanding; warrants not outstanding | | | | | | |
| 9 | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA | 21-Nov-08 | Preferred Stock w/ Warrants | \$400,000,000.00 | \$0.00 | \$442,416,666.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA | 30-Dec-09 | | | | | | | | | | | |
| | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA | 03-Mar-10 | | | | | | | | | | | |
| | CITY NATIONAL CORPORATION | BEVERLY HILLS | CA | 07-Apr-10 | | | | | | | | | | | |
| 6,12 | CLOVER COMMUNITY BANCSHARES, INC. | CLOVER | SC | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,318,585.05 | Sold, in full; warrants not outstanding | | | | | | |
| | CLOVER COMMUNITY BANCSHARES, INC. | CLOVER | SC | 28-Nov-12 | | | | | | | | | | | |
| | CLOVER COMMUNITY BANCSHARES, INC. | CLOVER | SC | 29-Nov-12 | | | | | | | | | | | |
| 80 | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 05-Dec-08 | Preferred Stock w/ Warrants | \$9,950,000.00 | \$0.00 | \$11,166,897.79 | Sold, in full; warrants not outstanding | | | | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 08-Mar-13 | | | | | | | | | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 11-Mar-13 | | | | | | | | | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 10-Apr-13 | | | | | | | | | | | |
| | COASTAL BANKING COMPANY, INC. | FERNANDINA BEACH | FL | 12-Jun-13 | | | | | | | | | | | |
| 6,15 | COASTALSOUTH BANCSHARES, INC. | HILTON HEAD ISLAND | SC | 28-Aug-09 | Preferred Stock w/ Exercised Warrants | \$16,015,000.00 | \$0.00 | \$14,257,487.71 | Sold, in full; warrants not outstanding | | | | | | |
| | COASTALSOUTH BANCSHARES, INC. | HILTON HEAD ISLAND | SC | 08-Mar-13 | | | | | | | | | | | |
| | COASTALSOUTH BANCSHARES, INC. | HILTON HEAD ISLAND | SC | 11-Mar-13 | | | | | | | | | | | |
| 43 | COBIZ FINANCIAL INC. | DENVER | CO | 19-Dec-08 | Preferred Stock w/ Warrants | \$64,450,000.00 | \$0.00 | \$73,357,086.72 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COBIZ FINANCIAL INC. | DENVER | CO | 08-Sep-11 | | | | | | | | | | | |
| | COBIZ FINANCIAL INC. | DENVER | CO | 23-Nov-11 | | | | | | | | | | | |
| 42 | CODORUS VALLEY BANCORP, INC. | YORK | PA | 09-Jan-09 | Preferred Stock w/ Warrants | \$16,500,000.00 | \$0.00 | \$19,178,479.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CODORUS VALLEY BANCORP, INC. | YORK | PA | 18-Aug-11 | | | | | | | | | | | |
| | CODORUS VALLEY BANCORP, INC. | YORK | PA | 28-Sep-11 | | | | | | | | | | | |
| 6,12 | COLOEAST BANCSHARES, INC. | LAMAR | CO | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$10,766,152.78 | Sold, in full; warrants not outstanding | | | | | | |
| | COLOEAST BANCSHARES, INC. | LAMAR | CO | 19-Jul-13 | | | | | | | | | | | |
| | COLOEAST BANCSHARES, INC. | LAMAR | CO | 22-Jul-13 | | | | | | | | | | | |
| 9,6,12 | COLONIAL AMERICAN BANK | WEST CONSHOHOCKEN | PA | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$574,000.00 | \$0.00 | \$668,142.53 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COLONIAL AMERICAN BANK | WEST CONSHOHOCKEN | PA | 26-Oct-11 | | | | | | | | | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 09-Jan-09 | Preferred Stock w/ Warrants | \$28,000,000.00 | \$0.00 | \$26,480,089.20 | Sold, in full; warrants not outstanding | | | | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 07-Feb-13 | | | | | | | | | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 08-Feb-13 | | | | | | | | | | | |
| | COLONY BANKCORP, INC. | FITZGERALD | GA | 12-Jun-13 | | | | | | | | | | | |
| 9,14 | COLUMBIA BANKING SYSTEM, INC. | TACOMA | WA | 21-Nov-08 | Preferred Stock w/ Warrants | \$76,898,000.00 | \$0.00 | \$86,821,419.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COLUMBIA BANKING SYSTEM, INC. | TACOMA | WA | 11-Aug-10 | | | | | | | | | | | |
| | COLUMBIA BANKING SYSTEM, INC. | TACOMA | WA | 01-Sep-10 | | | | | | | | | | | |
| 42,6,12 | COLUMBINE CAPITAL CORP. | BUENA VISTA | CO | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,260,000.00 | \$0.00 | \$2,689,478.64 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COLUMBINE CAPITAL CORP. | BUENA VISTA | CO | 22-Sep-11 | | | | | | | | | | | |
| 9 | COMERICA INC. | DALLAS | TX | 14-Nov-08 | Preferred Stock w/ Warrants | \$2,250,000,000.00 | \$0.00 | \$2,582,039,543.40 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COMERICA INC. | DALLAS | TX | 17-Mar-10 | | | | | | | | | | | |
| | COMERICA INC. | DALLAS | TX | 12-May-10 | | | | | | | | | | | |
| 9 | COMMERCE NATIONAL BANK | NEWPORT BEACH | CA | 09-Jan-09 | Preferred Stock w/ Warrants | \$5,000,000.00 | \$0.00 | \$5,036,111.11 | Redeemed, in full; warrants outstanding | | | | | | |
| | COMMERCE NATIONAL BANK | NEWPORT BEACH | CA | 07-Oct-09 | | | | | | | | | | | |
| 13,12 | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 22-May-09 | Subordinated Debentures w/ Exercised Warrants | \$20,400,000.00 | \$0.00 | \$21,575,016.54 | Sold, in full; warrants not outstanding | | | | | | |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 07-Aug-12 | | | | | | | | | | | |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 08-Aug-12 | | | | | | | | | | | |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 09-Aug-12 | | | | | | | | | | | |
| | COMMONWEALTH BANCSHARES, INC. | LOUISVILLE | KY | 10-Aug-12 | | | | | | | | | | | |
| 6,12 | COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$7,701,000.00 | \$0.00 | \$8,528,008.19 | Sold, in full; warrants not outstanding | | | | | | |
| | COMMONWEALTH BUSINESS BANK | LOS ANGELES | CA | 17-Jul-13 | | | | | | | | | | | |
| 9,6,12 | COMMUNITY 1ST BANK | ROSEVILLE | CA | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$2,550,000.00 | \$0.00 | \$2,899,659.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COMMUNITY 1ST BANK | ROSEVILLE | CA | 19-Dec-12 | | | | | | | | | | | |
| 9,6,12 | COMMUNITY BANCSHARES OF KANSAS, INC. | GOFF | KS | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$500,000.00 | \$0.00 | \$616,741.75 | Redeemed, in full; warrants not outstanding | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|----------------------------------------------------------------------------------------|-----------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|------------|--------------------------------------|------------------|---------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | COMMUNITY BANCSHARES OF KANSAS, INC. | GOFF | KS | 18-Jul-12 | | | | | | \$500,000.00 | 500 | \$1,000.00 | | \$25,000.00 | 25 |
| 9,6,12 | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI | BRANDON | MS | 11-Sep-09 | Preferred Stock w/ Exercised Warrants | \$52,000,000.00 | \$0.00 | \$57,575,699.54 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COMMUNITY BANCSHARES OF MISSISSIPPI, INC./COMMUNITY BANK OF MISSISSIPPI | BRANDON | MS | 29-Sep-10 | | | | | | \$52,000,000.00 | 52,000 | \$1,000.00 | | \$2,600,000.00 | 2,600 |
| 6,15 | COMMUNITY BANCSHARES, INC. | KINGMAN | AZ | 24-Jul-09 | Preferred Stock w/ Exercised Warrants | \$3,872,000.00 | \$3,872,000.00 | \$777,118.70 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,7,34 | COMMUNITY BANK OF THE BAY | OAKLAND | CA | 16-Jan-09 | Preferred Stock | \$1,747,000.00 | \$0.00 | \$1,823,188.61 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COMMUNITY BANK OF THE BAY | OAKLAND | CA | 29-Sep-10 | | | | | | \$1,747,000.00 | 1,747 | \$1,000.00 | | | |
| 42 | COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY | IN | 29-May-09 | Preferred Stock w/ Warrants | \$19,468,000.00 | \$0.00 | \$22,802,281.62 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY | IN | 15-Sep-11 | | | | | | \$19,468,000.00 | 19,468 | \$1,000.00 | | | |
| | COMMUNITY BANK SHARES OF INDIANA, INC. | NEW ALBANY | IN | 19-Oct-11 | | | | | | | | | | \$1,100,869.50 | 386,270 |
| 9 | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA | 19-Dec-08 | Preferred Stock w/ Warrants | \$17,680,000.00 | \$13,180,000.00 | \$8,529,583.01 | Redeemed, in part; warrants outstanding | | | | | | |
| | COMMUNITY BANKERS TRUST CORPORATION | GLEN ALLEN | VA | 24-Jul-13 | | | | | | \$4,500,000.00 | 4,500 | \$1,000.00 | | | |
| 6,12 | COMMUNITY BUSINESS BANK | WEST SACRAMENTO | CA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,976,000.00 | \$0.00 | \$4,674,050.16 | Sold, in full; warrants not outstanding | | | | | | |
| | COMMUNITY BUSINESS BANK | WEST SACRAMENTO | CA | 30-Nov-12 | | | | | | \$3,717,560.00 | 3,976 | \$935.00 | (\$258,440.00) | \$167,035.00 | 199 |
| 79 | COMMUNITY FINANCIAL CORPORATION | STAUNTON | VA | 19-Dec-08 | Preferred Stock w/ Warrants | \$12,643,000.00 | \$0.00 | \$15,206,719.94 | Redeemed, in full; warrants outstanding | | | | | | |
| | COMMUNITY FINANCIAL CORPORATION | STAUNTON | VA | 09-Jan-13 | | | | | | \$12,643,000.00 | 12,643 | \$1,000.00 | | | |
| 72,6,12 | COMMUNITY FINANCIAL SHARES, INC. | GLEN ELLYN | IL | 15-May-09 | Preferred Stock w/ Exercised Warrants | \$6,970,000.00 | \$0.00 | \$4,240,743.82 | Sold, in full; warrants not outstanding | | | | | | |
| | COMMUNITY FINANCIAL SHARES, INC. | GLEN ELLYN | IL | 21-Dec-12 | | | | | | \$3,136,500.00 | 6,970 | \$450.00 | (\$3,833,500.00) | \$157,050.00 | 349 |
| 6 | COMMUNITY FIRST BANCSHARES, INC. (AR) | HARRISON | AR | 03-Apr-09 | Preferred Stock w/ Exercised Warrants | \$12,725,000.00 | \$12,725,000.00 | \$2,854,867.18 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | COMMUNITY FIRST BANCSHARES, INC. (TN) | UNION CITY | TN | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$20,000,000.00 | \$0.00 | \$23,628,111.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COMMUNITY FIRST BANCSHARES, INC. (TN) | UNION CITY | TN | 18-Aug-11 | | | | | | \$20,000,000.00 | 20,000 | \$1,000.00 | | \$1,000,000.00 | 1,000 |
| 6 | COMMUNITY FIRST, INC. | COLUMBIA | TN | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$17,806,000.00 | \$17,806,000.00 | \$1,908,453.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,65 | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON | MS | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,050,000.00 | \$0.00 | \$1,220,300.65 | Sold, in full; warrants not outstanding | | | | | | |
| | COMMUNITY HOLDING COMPANY OF FLORIDA, INC. / COMMUNITY BANCSHARES OF MISSISSIPPI, INC. | BRANDON | MS | 30-Nov-12 | | | | | | \$1,002,750.00 | 105 | \$9,550.00 | (\$47,250.00) | \$25,000.00 | 5 |
| 6,12 | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$2,600,000.00 | \$0.00 | \$3,115,616.28 | Sold, in full; warrants not outstanding | | | | | | |
| | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 19-Dec-12 | | | | | | \$952,850.00 | 1,003 | \$950.00 | (\$50,150.00) | | |
| | COMMUNITY INVESTORS BANCORP, INC. | BUCYRUS | OH | 20-Dec-12 | | | | | | \$1,517,150.00 | 1,597 | \$950.00 | (\$79,850.00) | \$105,000.00 | 130 |
| 42 | COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ | 30-Jan-09 | Preferred Stock w/ Warrants | \$9,000,000.00 | \$0.00 | \$10,598,750.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ | 11-Aug-11 | | | | | | \$9,000,000.00 | 9,000 | \$1,000.00 | | | |
| | COMMUNITY PARTNERS BANCORP | MIDDLETOWN | NJ | 26-Oct-11 | | | | | | | | | | \$460,000.00 | 311,972 |
| 13,15 | COMMUNITY PRIDE BANK CORPORATION | HAM LAKE | MN | 13-Nov-09 | Subordinated Debentures w/ Exercised Warrants | \$4,400,000.00 | \$4,400,000.00 | \$448,253.42 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | COMMUNITY TRUST FINANCIAL CORPORATION | RUSTON | LA | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$24,000,000.00 | \$0.00 | \$28,459,100.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | COMMUNITY TRUST FINANCIAL CORPORATION | RUSTON | LA | 06-Jul-11 | | | | | | \$24,000,000.00 | 24,000 | \$1,000.00 | | \$1,200,000.00 | 1,200 |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 19-Dec-08 | Preferred Stock w/ Warrants | \$15,600,000.00 | \$0.00 | \$14,341,140.33 | Sold, in full; warrants not outstanding | | | | | | |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 10-Dec-12 | | | | | | \$2,172,000.00 | 3,000 | \$724.00 | (\$828,000.00) | | |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 11-Dec-12 | | | | | | \$9,122,400.00 | 12,600 | \$724.00 | (\$3,477,600.00) | | |
| | COMMUNITY WEST BANCSHARES | GOLETA | CA | 12-Jun-13 | | | | | | | | | | \$698,351.00 | 521,158 |
| 51 | COMMUNITYONE BANCORP / FNB UNITED CORP. | ASHEBORO | NC | 13-Feb-09 | Preferred Stock w/ Warrants | \$51,500,000.00 | \$51,500,000.00 | \$2,589,305.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | CONGAREE BANCSHARES, INC. | CAYCE | SC | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,285,000.00 | \$0.00 | \$3,483,629.20 | Sold, in full; warrants not outstanding | | | | | | |
| | CONGAREE BANCSHARES, INC. | CAYCE | SC | 29-Oct-12 | | | | | | \$23,932.54 | 29 | \$825.30 | (\$5,067.46) | | |
| | CONGAREE BANCSHARES, INC. | CAYCE | SC | 31-Oct-12 | | | | | | \$2,687,046.56 | 3,256 | \$825.30 | (\$568,953.44) | \$106,364.00 | 164 |
| 6,12 | CORNING SAVINGS AND LOAN ASSOCIATION | CORNING | AR | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$638,000.00 | \$0.00 | \$659,705.04 | Sold, in full; warrants not outstanding | | | | | | |
| | CORNING SAVINGS AND LOAN ASSOCIATION | CORNING | AR | 30-Nov-12 | | | | | | \$548,680.00 | 638 | \$860.00 | (\$89,320.00) | \$3,960.00 | 32 |
| 6,12 | COUNTRY BANK SHARES, INC. | MILFORD | NE | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$7,525,000.00 | \$0.00 | \$8,781,205.02 | Sold, in full; warrants not outstanding | | | | | | |
| | COUNTRY BANK SHARES, INC. | MILFORD | NE | 28-Nov-12 | | | | | | \$713,208.30 | 777 | \$917.90 | (\$63,791.70) | | |
| | COUNTRY BANK SHARES, INC. | MILFORD | NE | 29-Nov-12 | | | | | | \$6,193,989.20 | 6,748 | \$917.90 | (\$554,010.80) | \$372,240.00 | 376 |
| 6 | COVENANT FINANCIAL CORPORATION | CLARKSDALE | MS | 05-Jun-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$5,000,000.00 | \$1,083,489.44 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | CRAZY WOMAN CREEK BANCORP INCORPORATED | BUFFALO | WY | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,100,000.00 | \$3,100,000.00 | \$715,690.97 | Full investment outstanding; warrants outstanding | | | | | | |
| 56 | CRESCENT FINANCIAL BANCSHARES, INC. (CRESCENT FINANCIAL CORPORATION) | RALEIGH | NC | 09-Jan-09 | Preferred Stock w/ Warrants | \$24,900,000.00 | \$24,900,000.00 | \$5,475,091.20 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | CROSSTOWN HOLDING COMPANY | BLAINE | MN | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,650,000.00 | \$0.00 | \$13,608,302.35 | Sold, in full; warrants not outstanding | | | | | | |
| | CROSSTOWN HOLDING COMPANY | BLAINE | MN | 19-Jul-13 | | | | | | \$343,794.50 | 350 | \$982.30 | (\$6,205.50) | | |
| | CROSSTOWN HOLDING COMPANY | BLAINE | MN | 22-Jul-13 | | | | | | \$10,117,381.00 | 10,300 | \$982.30 | (\$182,619.00) | \$536,576.43 | 533 |
| 6 | CSRA BANK CORP. | WRENS | GA | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,400,000.00 | \$2,400,000.00 | \$180,940.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,14 | CVB FINANCIAL CORP. | ONTARIO | CA | 05-Dec-08 | Preferred Stock w/ Warrants | \$130,000,000.00 | \$0.00 | \$136,046,583.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | CVB FINANCIAL CORP. | ONTARIO | CA | 26-Aug-09 | | | | | | \$97,500,000.00 | 97,500 | \$1,000.00 | | | |
| | CVB FINANCIAL CORP. | ONTARIO | CA | 02-Sep-09 | | | | | | \$32,500,000.00 | 32,500 | \$1,000.00 | | | |
| | CVB FINANCIAL CORP. | ONTARIO | CA | 28-Oct-09 | | | | | | | | | | \$1,307,000.00 | 834,761 |
| 42,6,12 | D.L. EVANS BANCORP | BURLEY | ID | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$19,891,000.00 | \$0.00 | \$23,686,592.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | D.L. EVANS BANCORP | BURLEY | ID | 27-Sep-11 | | | | | | \$19,891,000.00 | 19,891 | \$1,000.00 | | \$995,000.00 | 995 |
| 13,42,12 | DEERFIELD FINANCIAL CORPORATION | DEERFIELD | WI | 15-May-09 | Subordinated Debentures w/ Exercised Warrants | \$2,639,000.00 | \$0.00 | \$3,283,338.96 | Redeemed, in full; warrants not outstanding | | | | | | |
| | DEERFIELD FINANCIAL CORPORATION | DEERFIELD | WI | 08-Sep-11 | | | | | | \$2,639,000.00 | 2,639,000 | \$1.00 | | \$132,000.00 | 132,000 |
| 6,12 | DELMAR BANCORP | DELMAR | MD | 04-Dec-09 | Preferred Stock w/ Exercised Warrants | \$9,000,000.00 | \$0.00 | \$6,598,331.15 | Sold, in full; warrants not outstanding | | | | | | |
| | DELMAR BANCORP | DELMAR | MD | 07-Feb-13 | | | | | | \$5,293,527.28 | 8,648 | \$612.10 | (\$3,354,472.72) | \$311,943.55 | 450 |
| | DELMAR BANCORP | DELMAR | MD | 08-Feb-13 | | | | | | \$215,462.72 | 352 | \$612.10 | (\$136,537.28) | | |
| 6,16 | DESOTO COUNTY BANK | HORN LAKE | MS | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,173,000.00 | \$2,681,000.00 | \$526,869.44 | Full investment outstanding; warrants outstanding | | | | | | |
| | DESOTO COUNTY BANK | HORN LAKE | MS | 29-Dec-09 | | | | | | | | | | | |
| 13,12 | DIAMOND BANCORP, INC. | WASHINGTON | MO | 22-May-09 | Subordinated Debentures w/ Exercised Warrants | \$20,445,000.00 | \$0.00 | \$21,101,618.19 | Sold, in full; warrants not outstanding | | | | | | |
| | DIAMOND BANCORP, INC. | WASHINGTON | MO | 08-Aug-12 | | | | | | \$4,381,500.00 | 6,000,000 | \$0.73 | (\$1,618,500.00) | | |
| | DIAMOND BANCORP, INC. | WASHINGTON | MO | 09-Aug-12 | | | | | | \$10,197,941.25 | 13,965,000 | \$0.73 | (\$3,767,058.75) | \$687,116.49 | 902,000 |
| | DIAMOND BANCORP, INC. | WASHINGTON | MO | 10-Aug-12 | | | | | | \$350,520.00 | 480,000 | \$0.73 | (\$129,480.00) | \$92,460.00 | 120,000 |
| 6,12 | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$146,053,000.00 | \$0.00 | \$87,459,858.69 | Sold, in full; warrants not outstanding | | | | | | |
| | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO | 07-Feb-13 | | | | | | \$8,025,555.03 | 14,523 | \$552.60 | (\$6,497,444.97) | \$3,406.25 | 5 |
| | DICKINSON FINANCIAL CORPORATION II | KANSAS CITY | MO | 08-Feb-13 | | | | | | \$72,684,793.30 | 131,530 | \$552.60 | (\$58,845,206.70) | \$4,922,010.81 | 7,298 |
| 9 | DISCOVER FINANCIAL SERVICES | RIVERWOODS | IL | 13-Mar-09 | Preferred Stock w/ Warrants | \$1,224,558,000.00 | \$0.00 | \$1,464,248,844.00 | Redeemed, in full; warrants not outstanding | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|---------------------------------------------------------|--------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | DISCOVER FINANCIAL SERVICES | RIVERWOODS | IL | 21-Apr-10 | | | | | | \$1,224,558,000.00 | 1,224,558 | \$1,000.00 | | | |
| | DISCOVER FINANCIAL SERVICES | RIVERWOODS | IL | 07-Jul-10 | | | | | | | | | | | |
| 42 | DNB FINANCIAL CORPORATION | DOWNINGTOWN | PA | 30-Jan-09 | Preferred Stock w/ Warrants | \$11,750,000.00 | \$0.00 | \$13,683,277.61 | Redeemed, in full; warrants not outstanding | \$11,750,000.00 | 11,750 | \$1,000.00 | | \$172,000,000.00 | 20,500,413 |
| | DNB FINANCIAL CORPORATION | DOWNINGTOWN | PA | 04-Aug-11 | | | | | | | | | | | |
| | DNB FINANCIAL CORPORATION | DOWNINGTOWN | PA | 21-Sep-11 | | | | | | | | | | \$458,000.00 | 186,311 |
| 13 | DUKE FINANCIAL GROUP, INC. | MINNEAPOLIS | MN | 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$12,000,000.00 | \$4,082,973.04 | Full investment outstanding; warrants outstanding | | | | | | |
| 10,42 | EAGLE BANCORP, INC. | BETHESDA | MD | 05-Dec-08 | Preferred Stock w/ Warrants | \$38,235,000.00 | \$0.00 | \$44,847,153.76 | Redeemed, in full; warrants outstanding | | | | | | |
| | EAGLE BANCORP, INC. | BETHESDA | MD | 23-Dec-09 | | | | | | \$15,000,000.00 | 15,000 | \$1,000.00 | | | |
| | EAGLE BANCORP, INC. | BETHESDA | MD | 14-Jul-11 | | | | | | \$23,235,000.00 | 23,235 | \$1,000.00 | | | |
| | EAGLE BANCORP, INC. | BETHESDA | MD | 23-Nov-11 | | | | | | | | | | \$2,794,422.00 | 770,868 |
| 9,14 | EAST WEST BANCORP, INC. | PASADENA | CA | 05-Dec-08 | Preferred Stock w/ Warrants | \$306,546,000.00 | \$0.00 | \$352,722,420.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | EAST WEST BANCORP, INC. | PASADENA | CA | 29-Dec-10 | | | | | | \$306,546,000.00 | 306,546 | \$1,000.00 | | \$14,500,000.00 | 1,517,555 |
| | EAST WEST BANCORP, INC. | PASADENA | CA | 26-Jan-11 | | | | | | | | | | | |
| | EASTERN VIRGINIA BANKSHARES, INC. | TAPPAHANNOCK | VA | 09-Jan-09 | Preferred Stock w/ Warrants | \$24,000,000.00 | \$24,000,000.00 | \$2,220,000.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 87 | ECB BANCORP, INC. / CRESCENT FINANCIAL BANCSHARES, INC. | ENGELHARD | NC | 16-Jan-09 | Preferred Stock w/ Warrants | \$17,949,000.00 | \$17,949,000.00 | \$3,886,457.58 | Full investment outstanding; warrants outstanding | | | | | | |
| 42 | EMCLAIRE FINANCIAL CORP. | EMLENTON | PA | 23-Dec-08 | Preferred Stock w/ Warrants | \$7,500,000.00 | \$0.00 | \$8,545,904.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | EMCLAIRE FINANCIAL CORP. | EMLENTON | PA | 18-Aug-11 | | | | | | \$7,500,000.00 | 7,500 | \$1,000.00 | | | |
| | EMCLAIRE FINANCIAL CORP. | EMLENTON | PA | 07-Dec-11 | | | | | | | | | | \$51,113.00 | 50,111 |
| 43 | ENCORE BANCSHARES INC. | HOUSTON | TX | 05-Dec-08 | Preferred Stock w/ Warrants | \$34,000,000.00 | \$0.00 | \$39,415,959.89 | Redeemed, in full; warrants outstanding | | | | | | |
| | ENCORE BANCSHARES INC. | HOUSTON | TX | 27-Sep-11 | | | | | | \$34,000,000.00 | 34,000 | \$1,000.00 | | \$637,071.00 | 728,052 |
| | ENCORE BANCSHARES INC. | HOUSTON | TX | 23-Nov-11 | | | | | | | | | | | |
| 9 | ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS | MO | 19-Dec-08 | Preferred Stock w/ Warrants | \$35,000,000.00 | \$0.00 | \$42,801,933.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS | MO | 07-Nov-12 | | | | | | \$35,000,000.00 | 35,000 | \$1,000.00 | | \$1,006,100.00 | 324,074 |
| | ENTERPRISE FINANCIAL SERVICES CORP. | ST. LOUIS | MO | 09-Jan-13 | | | | | | | | | | | |
| 6,42,12 | ENTERPRISE FINANCIAL SERVICES GROUP, INC. | ALLISON PARK | PA | 12-Jun-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,680,205.56 | Redeemed, in full; warrants not outstanding | | | | | \$200,000.00 | 200 |
| | ENTERPRISE FINANCIAL SERVICES GROUP, INC. | ALLISON PARK | PA | 25-Aug-11 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | | |
| 6,42,70 | EQUITY BANCSHARES, INC. | WICHITA | KS | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$8,750,000.00 | \$0.00 | \$10,394,872.56 | Redeemed, in full; warrants not outstanding | | | | | \$438,000.00 | 438 |
| | EQUITY BANCSHARES, INC. | WICHITA | KS | 11-Aug-11 | | | | | | \$8,750,000.00 | 8,750 | \$1,000.00 | | | |
| 6,12 | EXCHANGE BANK | SANTA ROSA | CA | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$43,000,000.00 | \$0.00 | \$47,294,527.29 | Sold, in full; warrants not outstanding | | | | | | |
| | EXCHANGE BANK | SANTA ROSA | CA | 03-Aug-12 | | | | | | \$481,387.50 | 550 | \$875.20 | (\$68,612.50) | | |
| | EXCHANGE BANK | SANTA ROSA | CA | 08-Aug-12 | | | | | | \$17,505,000.00 | 20,000 | \$875.20 | (\$2,495,000.00) | \$1,930,200.00 | 2,000 |
| | EXCHANGE BANK | SANTA ROSA | CA | 09-Aug-12 | | | | | | \$8,725,367.25 | 9,969 | \$875.20 | (\$1,243,632.75) | \$100,852.95 | 126 |
| | EXCHANGE BANK | SANTA ROSA | CA | 10-Aug-12 | | | | | | \$420,995.25 | 481 | \$875.20 | (\$60,004.75) | \$23,162.40 | 24 |
| | EXCHANGE BANK | SANTA ROSA | CA | 13-Aug-12 | | | | | | \$10,503,000.00 | 12,000 | \$875.20 | (\$1,497,000.00) | | |
| 6,12,16 | F & M BANCSHARES, INC. | TREZEVAULT | TN | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,609,000.00 | \$0.00 | \$9,405,391.28 | Sold, in full; warrants not outstanding | | | | | | |
| | F & M BANCSHARES, INC. | TREZEVAULT | TN | 06-Nov-09 | | \$3,535,000.00 | | | | | | | | | |
| | F & M BANCSHARES, INC. | TREZEVAULT | TN | 06-Feb-13 | | | | | | \$4,797,325.00 | 5,090 | \$942.50 | (\$292,675.00) | | |
| | F & M BANCSHARES, INC. | TREZEVAULT | TN | 07-Feb-13 | | | | | | \$2,734,192.50 | 2,901 | \$942.50 | (\$166,807.50) | \$222,007.50 | 230 |
| | F & M BANCSHARES, INC. | TREZEVAULT | TN | 08-Feb-13 | | | | | | \$144,202.50 | 153 | \$942.50 | (\$8,797.50) | | |
| 6,12 | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$17,000,000.00 | \$0.00 | \$20,119,744.45 | Sold, in full; warrants not outstanding | | | | | \$138,195.00 | 150 |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 18-Sep-12 | | | | | | \$2,664,750.00 | 2,805 | \$950.00 | (\$140,250.00) | | |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 19-Sep-12 | | | | | | \$13,485,250.00 | 14,195 | \$950.00 | (\$709,750.00) | \$637,078.95 | 700 |
| | F & M FINANCIAL CORPORATION (NC) | SALISBURY | NC | 20-Sep-12 | | | | | | | | | | | |
| 13,12 | F&C BANCORP, INC. | HOLDEN | MO | 22-May-09 | Subordinated Debentures w/ Exercised Warrants | \$2,993,000.00 | \$0.00 | \$3,842,376.65 | Sold, in full; warrants not outstanding | | | | | | |
| | F&C BANCORP, INC. | HOLDEN | MO | 08-Nov-12 | | | | | | \$1,590,599.43 | 1,659,000 | \$0.96 | (\$68,400.57) | | |
| | F&C BANCORP, INC. | HOLDEN | MO | 13-Nov-12 | | | | | | \$1,278,999.18 | 1,334,000 | \$0.96 | (\$55,000.82) | \$125,000.00 | 150,000 |
| 6,12 | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$17,243,000.00 | \$0.00 | \$17,573,762.97 | Sold, in full; warrants not outstanding | | | | | | |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 19-Sep-12 | | | | | | \$157,500.00 | 200 | \$787.50 | (\$42,500.00) | \$97,440.00 | 112 |
| | F&M FINANCIAL CORPORATION (TN) | CLARKSVILLE | TN | 20-Sep-12 | | | | | | \$13,421,362.50 | 17,043 | \$787.50 | (\$3,621,637.50) | \$645,000.00 | 750 |
| 9 | F.N.B. CORPORATION | HERMITAGE | PA | 09-Jan-09 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$104,023,433.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | F.N.B. CORPORATION | HERMITAGE | PA | 09-Sep-09 | | | | | | \$100,000,000.00 | 100,000 | \$1,000.00 | | \$690,100.00 | 651,042 |
| | F.N.B. CORPORATION | HERMITAGE | PA | 23-Nov-11 | | | | | | | | | | | |
| 6 | FARMERS & MERCHANTS BANCSHARES, INC. | HOUSTON | TX | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$11,000,000.00 | \$11,000,000.00 | \$1,913,405.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA | KS | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$442,000.00 | \$0.00 | \$550,199.14 | Sold, in full; warrants not outstanding | | | | | | |
| | FARMERS & MERCHANTS FINANCIAL CORPORATION | ARGONIA | KS | 24-Jun-13 | | | | | | \$425,425.00 | 442 | \$962.50 | (\$16,575.00) | \$22,165.00 | 22 |
| 9,6 | FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR | VA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$8,752,000.00 | \$5,689,000.00 | \$5,065,883.72 | Redeemed, in part; warrants outstanding | | | | | | |
| | FARMERS BANK, WINDSOR, VIRGINIA | WINDSOR | VA | 09-Jan-13 | | | | | | \$3,063,000.00 | 3,063 | \$1,000.00 | | | |
| | FARMERS CAPITAL BANK CORPORATION | FRANKFORT | KY | 09-Jan-09 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$27,105,349.50 | Sold, in full; warrants not outstanding | | | | | | |
| | FARMERS CAPITAL BANK CORPORATION | FRANKFORT | KY | 19-Jun-12 | | | | | | \$22,196,700.00 | 30,000 | \$739.90 | (\$7,803,300.00) | \$75,000.00 | 223,992 |
| | FARMERS CAPITAL BANK CORPORATION | FRANKFORT | KY | 18-Jul-12 | | | | | | | | | | | |
| 13,12 | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$15,452,669.34 | Sold, in full; warrants not outstanding | | | | | | |
| | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 08-Nov-12 | | | | | | \$96,290.00 | 100,000 | \$0.96 | (\$3,710.00) | | |
| | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 09-Nov-12 | | | | | | | | | | \$37,764.78 | 38,000 |
| | FARMERS ENTERPRISES, INC. | GREAT BEND | KS | 13-Nov-12 | | | | | | \$11,458,510.00 | 11,900,000 | \$0.96 | (\$441,490.00) | \$552,558.36 | 562,000 |
| 43,6,12 | FARMERS STATE BANKSHARES, INC. | HOLTON | KS | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$700,000.00 | \$0.00 | \$830,173.67 | Redeemed, in full; warrants not outstanding | | | | | \$40,000.00 | 4 |
| | FARMERS STATE BANKSHARES, INC. | HOLTON | KS | 21-Jul-11 | | | | | | \$700,000.00 | 700 | \$1,000.00 | | | |
| 13,15 | FBHC HOLDING COMPANY | BOULDER | CO | 29-Dec-09 | Subordinated Debentures w/ Exercised Warrants | \$3,035,000.00 | \$0.00 | \$804,592.16 | Sold, in full; warrants not outstanding | | | | | | |
| | FBHC HOLDING COMPANY | BOULDER | CO | 09-Mar-11 | | | | | | \$650,000.00 | 3,035,000 | \$0.21 | (\$2,385,000.00) | | |
| 6,12 | FC HOLDINGS, INC. | HOUSTON | TX | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$21,042,000.00 | \$0.00 | \$19,836,630.66 | Sold, in full; warrants not outstanding | | | | | | |
| | FC HOLDINGS, INC. | HOUSTON | TX | 20-Feb-13 | | | | | | \$18,874,674.00 | 21,042 | \$897.00 | (\$2,167,326.00) | \$994,613.40 | 1,052 |
| 43,6,12 | FCB BANCORP, INC. | LOUISVILLE | KY | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$9,294,000.00 | \$0.00 | \$11,156,234.25 | Redeemed, in full; warrants not outstanding | | | | | \$465,000.00 | 465 |
| | FCB BANCORP, INC. | LOUISVILLE | KY | 22-Sep-11 | | | | | | \$9,294,000.00 | 9,294 | \$1,000.00 | | | |
| 6,12 | FFW CORPORATION | WABASH | IN | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$7,289,000.00 | \$0.00 | \$8,441,836.26 | Sold, in full; warrants not outstanding | | | | | | |
| | FFW CORPORATION | WABASH | IN | 28-Nov-12 | | | | | | \$879,424.60 | 974 | \$902.90 | (\$94,575.40) | | |
| | FFW CORPORATION | WABASH | IN | 30-Nov-12 | | | | | | \$5,701,813.50 | 6,315 | \$902.90 | (\$613,186.50) | \$358,558.20 | 364 |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|--------------|-------------------------------------------------------------------------------|-------------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|-------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 13,9,12 | FIDELITY BANCORP, INC. (LA) | BATON ROUGE | LA | 29-May-09 | Subordinated Debentures w/ Exercised Warrants | \$3,942,000.00 | \$0.00 | \$5,404,924.35 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIDELITY BANCORP, INC. (LA) | BATON ROUGE | LA | 27-Mar-13 | | | | | | \$3,942,000.00 | 3,942,000 | \$1.00 | | \$197,000.00 | 197,000 |
| 75 | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH | PA | 12-Dec-08 | Preferred Stock w/ Warrants | \$7,000,000.00 | \$0.00 | \$8,388,333.33 | Redeemed, in full; warrants outstanding | | | | | | |
| | FIDELITY BANCORP, INC. (PA) / WESBANCO, INC. | PITTSBURGH | PA | 30-Nov-12 | | | | | | \$7,000,000.00 | 7,000 | \$1,000.00 | | | |
| 6,15 | FIDELITY FEDERAL BANCORP | EVANSVILLE | IN | 13-Nov-09 | Preferred Stock w/ Exercised Warrants | \$6,657,000.00 | \$0.00 | \$7,293,847.30 | Sold, in full; warrants not outstanding | | | | | | |
| | FIDELITY FEDERAL BANCORP | EVANSVILLE | IN | 19-Jul-13 | | | | | | \$439,000.00 | 439 | \$1,058.90 | \$25,857.10 | | |
| | FIDELITY FEDERAL BANCORP | EVANSVILLE | IN | 22-Jul-13 | | | | | | \$6,218,000.00 | 6,218 | \$1,058.90 | \$366,240.20 | \$244,750.00 | 200 |
| 6,12 | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$36,282,000.00 | \$0.00 | \$40,966,780.82 | Sold, in full; warrants not outstanding | | | | | | |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 01-Aug-12 | | | | | | \$120,320.10 | 135 | \$891.30 | (\$14,679.90) | | |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 02-Aug-12 | | | | | | \$26,737.80 | 30 | \$891.30 | (\$3,262.20) | | |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 03-Aug-12 | | | | | | \$298,572.10 | 335 | \$891.30 | (\$36,427.90) | | |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 07-Aug-12 | | | | | | \$3,200,514.66 | 3,591 | \$891.30 | (\$390,485.34) | \$171,947.40 | 179 |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 08-Aug-12 | | | | | | \$2,348,470.10 | 2,635 | \$891.30 | (\$286,529.90) | \$169,065.60 | 176 |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 09-Aug-12 | | | | | | \$26,056,877.36 | 29,236 | \$891.30 | (\$3,179,122.64) | \$1,205,418.52 | 1,273 |
| | FIDELITY FINANCIAL CORPORATION | WICHITA | KS | 10-Aug-12 | | | | | | \$285,203.20 | 320 | \$891.30 | (\$34,796.80) | \$178,671.60 | 186 |
| | FIDELITY SOUTHERN CORPORATION | ATLANTA | GA | 19-Dec-08 | Preferred Stock w/ Warrants | \$48,200,000.00 | \$0.00 | \$51,286,669.09 | Sold, in full; warrants outstanding | | | | | | |
| | FIDELITY SOUTHERN CORPORATION | ATLANTA | GA | 03-Jul-12 | | | | | | \$43,408,920.00 | 48,200 | \$900.60 | (\$4,791,080.00) | | |
| 9 | FIFTH THIRD BANCORP | CINCINNATI | OH | 31-Dec-08 | Preferred Stock w/ Warrants | \$3,408,000,000.00 | \$0.00 | \$4,043,972,602.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIFTH THIRD BANCORP | CINCINNATI | OH | 02-Feb-11 | | | | | | \$3,408,000,000.00 | 136,320 | \$25,000.00 | | | |
| | FIFTH THIRD BANCORP | CINCINNATI | OH | 16-Mar-11 | | | | | | | | | | \$280,025,936.00 | 43,617,747 |
| 9 | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 23-Dec-08 | Preferred Stock w/ Warrants | \$37,515,000.00 | \$0.00 | \$43,787,611.61 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 23-Feb-11 | | | | | | \$12,505,000.00 | 2,501 | \$5,000.00 | | | |
| | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 30-Mar-11 | | | | | | \$25,010,000.00 | 5,002 | \$5,000.00 | | | |
| | FINANCIAL INSTITUTIONS, INC. | WARSAW | NY | 11-May-11 | | | | | | | | | | \$2,079,962.50 | 378,175 |
| 43,6,12 | FINANCIAL SECURITY CORPORATION | BASIN | WY | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$5,914,597.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FINANCIAL SECURITY CORPORATION | BASIN | WY | 21-Jul-11 | | | | | | \$5,000,000.00 | 5,000 | \$1,000.00 | | \$250,000.00 | 250 |
| 13,15,42 | FINANCIAL SERVICES OF WINGER, INC. | WINGER | MN | 31-Jul-09 | Subordinated Debentures w/ Exercised Warrants | \$3,742,000.00 | \$0.00 | \$4,487,322.46 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FINANCIAL SERVICES OF WINGER, INC. | WINGER | MN | 01-Sep-11 | | | | | | \$3,742,000.00 | 3,742,000 | \$1.00 | | \$112,000.00 | 112,000 |
| 6,12 | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$1,177,000.00 | \$0.00 | \$1,289,436.37 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 10-Dec-12 | | | | | | \$690,723.49 | 769 | \$898.20 | (\$78,276.51) | \$5,521.86 | 6 |
| | FIRST ADVANTAGE BANCSHARES, INC. | COON RAPIDS | MN | 11-Dec-12 | | | | | | \$366,469.68 | 408 | \$898.20 | (\$41,530.32) | \$23,776.43 | 53 |
| 6,12 | FIRST ALLIANCE BANCSHARES, INC. | CORDOVA | TN | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$3,422,000.00 | \$0.00 | \$3,003,674.75 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST ALLIANCE BANCSHARES, INC. | CORDOVA | TN | 20-Dec-12 | | | | | | \$2,395,742.20 | 3,422 | \$700.10 | (\$1,026,257.80) | \$94,701.71 | 171 |
| 13,9,12 | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE | IL | 24-Jul-09 | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$65,558,530.56 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE | IL | 21-Dec-11 | | | | | | \$15,000,000.00 | 15,000,000 | \$1.00 | | | |
| | FIRST AMERICAN BANK CORPORATION | ELK GROVE VILLAGE | IL | 11-Dec-12 | | | | | | \$35,000,000.00 | 35,000,000 | \$1.00 | | \$2,500,000.00 | 2,500,000 |
| 9,7,34 | FIRST AMERICAN INTERNATIONAL CORP. | BROOKLYN | NY | 13-Mar-09 | Preferred Stock | \$17,000,000.00 | \$0.00 | \$18,204,166.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST AMERICAN INTERNATIONAL CORP. | BROOKLYN | NY | 13-Aug-10 | | | | | | \$17,000,000.00 | 17,000 | \$1,000.00 | | | |
| 43 | FIRST BANCORP (NC) | TROY | NC | 09-Jan-09 | Preferred Stock w/ Warrants | \$65,000,000.00 | \$0.00 | \$74,518,906.44 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST BANCORP (NC) | TROY | NC | 01-Sep-11 | | | | | | \$65,000,000.00 | 65,000 | \$1,000.00 | | | |
| | FIRST BANCORP (NC) | TROY | NC | 23-Nov-11 | | | | | | | | | | \$924,462.00 | 616,308 |
| 32 | FIRST BANCORP (PR) | SAN JUAN | PR | 16-Jan-09 | Preferred Stock w/ Warrants | \$400,000,000.00 | \$400,000,000.00 | \$32,999,386.32 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,9,12 | FIRST BANCTRUST CORPORATION | PARIS | IL | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,350,000.00 | \$0.00 | \$9,050,516.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST BANCTRUST CORPORATION | PARIS | IL | 18-Jan-12 | | | | | | \$3,675,000.00 | 3,675 | \$1,000.00 | | | |
| | FIRST BANCTRUST CORPORATION | PARIS | IL | 24-Oct-12 | | | | | | \$3,675,000.00 | 3,675 | \$1,000.00 | | \$368,000.00 | 368 |
| 43,6,12 | FIRST BANK OF CHARLESTON, INC. | CHARLESTON | WV | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,345,000.00 | \$0.00 | \$3,960,105.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST BANK OF CHARLESTON, INC. | CHARLESTON | WV | 21-Jul-11 | | | | | | \$3,345,000.00 | 3,345 | \$1,000.00 | | \$167,000.00 | 167 |
| 43,6,12 | FIRST BANKERS TRUSTSHARES, INC. | QUINCY | IL | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,941,222.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST BANKERS TRUSTSHARES, INC. | QUINCY | IL | 08-Sep-11 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$500,000.00 | 500 |
| 6 | FIRST BANKS, INC. | CLAYTON | MO | 31-Dec-08 | Preferred Stock w/ Exercised Warrants | \$295,400,000.00 | \$295,400,000.00 | \$6,037,237.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 43 | FIRST BUSEY CORPORATION | URBANA | IL | 06-Mar-09 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$112,410,898.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST BUSEY CORPORATION | URBANA | IL | 25-Aug-11 | | | | | | \$100,000,000.00 | 100,000 | \$1,000.00 | | | |
| | FIRST BUSEY CORPORATION | URBANA | IL | 23-Nov-11 | | | | | | | | | | \$63,677.00 | 573,833 |
| 6,12,16 | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 10-Apr-09 | Preferred Stock w/ Warrants | \$2,211,000.00 | \$0.00 | \$4,693,275.61 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 11-Dec-09 | | \$2,032,000.00 | | | | | | | | | |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 19-Dec-12 | | | | | | \$1,373,084.00 | 1,500 | \$916.70 | (\$126,916.00) | \$107,128.32 | 111 |
| | FIRST BUSINESS BANK, NATIONAL ASSOCIATION / BANK OF SOUTHERN CALIFORNIA, N.A. | SAN DIEGO | CA | 20-Dec-12 | | | | | | \$2,510,399.84 | 2,743 | \$915.60 | (\$232,600.16) | -\$16,666.67 | - |
| 43 | FIRST CALIFORNIA FINANCIAL GROUP, INC. | WESTLAKE VILLAGE | CA | 19-Dec-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$28,810,847.55 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST CALIFORNIA FINANCIAL GROUP, INC. | WESTLAKE VILLAGE | CA | 14-Jul-11 | | | | | | \$25,000,000.00 | 25,000 | \$1,000.00 | | | |
| | FIRST CALIFORNIA FINANCIAL GROUP, INC. | WESTLAKE VILLAGE | CA | 24-Aug-11 | | | | | | | | | | \$599,042.00 | 599,042 |
| | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN | VA | 03-Apr-09 | Preferred Stock w/ Warrants | \$10,958,000.00 | \$0.00 | \$11,956,712.44 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN | VA | 19-Jun-12 | | | | | | \$10,082,565.38 | 10,958 | \$920.10 | (\$875,434.62) | \$266,041.78 | 417,648 |
| | FIRST CAPITAL BANCORP, INC. | GLEN ALLEN | VA | 06-Feb-13 | | | | | | | | | | | |
| 6,9,12,16,34 | FIRST CHOICE BANK | CERRITOS | CA | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,200,000.00 | \$0.00 | \$5,446,642.94 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST CHOICE BANK | CERRITOS | CA | 22-Dec-09 | | \$2,836,000.00 | | | | | | | | | |
| | FIRST CHOICE BANK | CERRITOS | CA | 24-Sep-10 | | | | | | \$5,036,000.00 | 5,036 | \$1,000.00 | | \$110,000.00 | 110 |
| | FIRST CITIZENS BANC CORP | SANDUSKY | OH | 23-Jan-09 | Preferred Stock w/ Warrants | \$23,184,000.00 | \$0.00 | \$25,245,684.71 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST CITIZENS BANC CORP | SANDUSKY | OH | 03-Jul-12 | | | | | | \$21,004,704.00 | 23,184 | \$906.00 | (\$2,179,296.00) | \$563,174.00 | 469,312 |
| | FIRST CITIZENS BANC CORP | SANDUSKY | OH | 05-Sep-12 | | | | | | | | | | | |
| 42,6,12 | FIRST COLEBROOK BANCORP, INC. | COLEBROOK | NH | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$5,339,487.75 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST COLEBROOK BANCORP, INC. | COLEBROOK | NH | 22-Sep-11 | | | | | | \$4,500,000.00 | 4,500 | \$1,000.00 | | \$225,000.00 | 225 |
| 10 | FIRST COMMUNITY BANCSHARES INC. | BLUEFIELD | VA | 21-Nov-08 | Preferred Stock w/ Warrants | \$41,500,000.00 | \$0.00 | \$42,839,002.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST COMMUNITY BANCSHARES INC. | BLUEFIELD | VA | 08-Jul-09 | | | | | | \$41,500,000.00 | 41,500 | \$1,000.00 | | | |
| | FIRST COMMUNITY BANCSHARES INC. | BLUEFIELD | VA | 22-Nov-11 | | | | | | | | | | \$30,600.00 | 88,273 |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | | |
|--------------------------------|--------------------------------------------------------------------|---------------|-----------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|-----------------|------------|--------------------------------------|------------------|--------------|-----|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares | |
| 6,70 | FIRST COMMUNITY BANCSHARES, INC. / EQUITY BANCSHARES, INC. | WICHITA | KS | 15-May-09 | Preferred Stock w/ Exercised Warrants | \$14,800,000.00 | \$14,800,000.00 | \$3,374,178.30 | Full investment outstanding; warrants outstanding | | | | | | | |
| | FIRST COMMUNITY BANK CORPORATION OF AMERICA | PINELLAS PARK | FL | 23-Dec-08 | Preferred Stock w/ Warrants | \$10,685,000.00 | \$0.00 | \$8,499,249.92 | Sold, in full; warrants not outstanding | | | | | | | |
| | FIRST COMMUNITY BANK CORPORATION OF AMERICA | PINELLAS PARK | FL | 31-May-11 | | | | | | | | | | | | |
| | FIRST COMMUNITY CORPORATION | LEXINGTON | SC | 21-Nov-08 | Preferred Stock w/ Warrants | \$11,350,000.00 | \$0.00 | \$13,425,979.36 | Sold, in full; warrants not outstanding | | | | | | | |
| 6 | FIRST COMMUNITY CORPORATION | LEXINGTON | SC | 29-Aug-12 | | | | | | | | | | | | |
| | FIRST COMMUNITY CORPORATION | LEXINGTON | SC | 01-Nov-12 | | | | | | | | | | | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 11-Dec-09 | Preferred Stock w/ Exercised Warrants | \$22,000,000.00 | \$0.00 | \$18,252,479.06 | Sold, in full; warrants not outstanding | | | | | \$297,500.00 | 195,915 | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 08-Aug-12 | | | | | | | | | | | \$71,442.00 | 108 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 09-Aug-12 | | | | | | | | | | | \$444,528.00 | 672 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 10-Aug-12 | | | | | | | | | | | \$204,403.50 | 320 |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 19-Sep-12 | | | | | | | \$326,250.00 | 500 | \$652.50 | (\$173,750.00) | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 20-Sep-12 | | | | | | | \$3,051,090.00 | 4,676 | \$652.50 | (\$1,624,910.00) | | |
| | FIRST COMMUNITY FINANCIAL PARTNERS, INC. | JOLIET | IL | 21-Sep-12 | | | | | | | \$10,977,660.00 | 16,824 | \$652.50 | (\$5,846,340.00) | | |
| | FIRST DEFIANCE FINANCIAL CORP. | DEFIANCE | OH | 05-Dec-08 | Preferred Stock w/ Warrants | \$37,000,000.00 | \$0.00 | \$41,631,005.92 | Sold, in full; warrants outstanding | | | | | | | |
| FIRST DEFIANCE FINANCIAL CORP. | DEFIANCE | OH | 19-Jun-12 | | | | | | | | | | | | | |
| 13,34,9 | FIRST EAGLE BANCSHARES, INC. | HANOVER PARK | IL | 11-Sep-09 | Subordinated Debentures w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$8,514,738.21 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST EAGLE BANCSHARES, INC. | HANOVER PARK | IL | 17-Sep-10 | | | | | | | | | | | | |
| 9,6,12 | FIRST EXPRESS OF NEBRASKA, INC. | GERING | NE | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$6,074,313.00 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST EXPRESS OF NEBRASKA, INC. | GERING | NE | 15-Feb-12 | | | | | | | | | | | | |
| | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | HARRISON | AR | 06-Mar-09 | Preferred Stock w/ Warrants | \$16,500,000.00 | \$0.00 | \$6,570,625.00 | Sold, in full; warrants not outstanding | | | | | | | |
| 10,14 | FIRST FEDERAL BANCSHARES OF ARKANSAS, INC. | HARRISON | AR | 03-May-11 | | | | | | | | | | | | |
| | FIRST FINANCIAL BANCORP | CINCINNATI | OH | 23-Dec-08 | Preferred Stock w/ Warrants | \$80,000,000.00 | \$0.00 | \$87,644,066.10 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST FINANCIAL BANCORP | CINCINNATI | OH | 24-Feb-10 | | | | | | | | | | | | |
| | FIRST FINANCIAL BANCORP | CINCINNATI | OH | 08-Jun-10 | | | | | | | | | | | | |
| 13,15,42 | FIRST FINANCIAL BANCSHARES, INC. | LAWRENCE | KS | 12-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$3,756,000.00 | \$0.00 | \$4,563,280.34 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST FINANCIAL BANCSHARES, INC. | LAWRENCE | KS | 22-Sep-11 | | | | | | | | | | | | |
| | FIRST FINANCIAL HOLDINGS INC. | CHARLESTON | SC | 05-Dec-08 | Preferred Stock w/ Warrants | \$65,000,000.00 | \$0.00 | \$68,141,972.19 | Sold, in full; warrants not outstanding | | | | | | | |
| | FIRST FINANCIAL HOLDINGS INC. | CHARLESTON | SC | 03-Apr-12 | | | | | | | | | | | | |
| | FIRST FINANCIAL HOLDINGS INC. | CHARLESTON | SC | 22-May-13 | | | | | | | | | | | | |
| | FIRST FINANCIAL SERVICE CORPORATION | ELIZABETHTOWN | KY | 09-Jan-09 | Preferred Stock w/ Warrants | \$20,000,000.00 | \$0.00 | \$12,333,778.00 | Sold, in full; warrants outstanding | | | | | | | |
| | FIRST FINANCIAL SERVICE CORPORATION | ELIZABETHTOWN | KY | 29-Apr-13 | | | | | | | | | | | | |
| | FIRST FREEDOM BANCSHARES, INC. | LEBANON | TN | 22-Dec-09 | Preferred Stock w/ Exercised Warrants | \$8,700,000.00 | \$0.00 | \$9,522,346.17 | Sold, in full; warrants not outstanding | | | | | | | |
| | FIRST FREEDOM BANCSHARES, INC. | LEBANON | TN | 09-Nov-12 | | | | | | | | | | | | |
| | FIRST GÖTHENBURG BANCSHARES, INC. | GÖTHENBURG | NE | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,570,000.00 | \$0.00 | \$8,702,021.25 | Sold, in full; warrants not outstanding | | | | | | | |
| 6,12 | FIRST GÖTHENBURG BANCSHARES, INC. | GÖTHENBURG | NE | 29-Oct-12 | | | | | | | | | | | | |
| | FIRST GÖTHENBURG BANCSHARES, INC. | GÖTHENBURG | NE | 31-Oct-12 | | | | | | | | | | | | |
| 6,12,42 | FIRST GUARANTY BANCSHARES, INC. | HAMMOND | LA | 28-Aug-09 | Preferred Stock w/ Exercised Warrants | \$20,699,000.00 | \$0.00 | \$24,059,476.66 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST GUARANTY BANCSHARES, INC. | HAMMOND | LA | 22-Sep-11 | | | | | | | | | | | | |
| 9 | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 14-Nov-08 | Preferred Stock w/ Warrants | \$866,540,000.00 | \$0.00 | \$1,037,467,405.56 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 22-Dec-10 | | | | | | | | | | | | |
| | FIRST HORIZON NATIONAL CORPORATION | MEMPHIS | TN | 09-Mar-11 | | | | | | | | | | | | |
| 6,7 | FIRST INDEPENDENCE CORPORATION | DETROIT | MI | 28-Aug-09 | Preferred Stock | \$3,223,000.00 | \$0.00 | \$2,820,256.96 | Sold, in full; warrants not outstanding | | | | | | | |
| | FIRST INDEPENDENCE CORPORATION | DETROIT | MI | 20-Dec-12 | | | | | | | | | | | | |
| 6 | FIRST INTERCONTINENTAL BANK | DORAVILLE | GA | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$6,398,000.00 | \$6,398,000.00 | \$757,453.89 | Full investment outstanding; warrants outstanding | | | | | | | |
| | FIRST LITCHFIELD FINANCIAL CORPORATION | LITCHFIELD | CT | 12-Dec-08 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$12,147,768.63 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 9,34 | FIRST LITCHFIELD FINANCIAL CORPORATION | LITCHFIELD | CT | 07-Apr-10 | | | | | | | | | | | | |
| | FIRST M&F CORPORATION | KOSCIUSKO | MS | 27-Feb-09 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$32,383,333.33 | Redeemed, in full; warrants outstanding | | | | | | | |
| 9,6,12 | FIRST M&F CORPORATION | KOSCIUSKO | MS | 29-Sep-10 | | | | | | | | | | | | |
| | FIRST MANITOWOC BANCORP, INC. | MANITOWOC | WI | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$12,837,983.33 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 9,23 | FIRST MANITOWOC BANCORP, INC. | MANITOWOC | WI | 27-May-09 | | | | | | | | | | | | |
| | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANCSHARES CORPORATION | RICHMOND | VA | 06-Feb-09 | Preferred Stock w/ Warrants | \$33,900,000.00 | \$0.00 | \$40,834,859.35 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 42,6,12 | FIRST MARKET BANK, FSB / UNION FIRST MARKET BANCSHARES CORPORATION | RICHMOND | VA | 07-Dec-11 | | | | | | | | | | | | |
| | FIRST MENASHA BANCSHARES, INC. | NEENAH | WI | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,797,000.00 | \$0.00 | \$5,713,865.00 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 31,42,43 | FIRST MENASHA BANCSHARES, INC. | NEENAH | WI | 15-Sep-11 | | | | | | | | | | | | |
| | FIRST MERCHANTS CORPORATION | MUNCIE | IN | 20-Feb-09 | Preferred Stock w/ Warrants | \$116,000,000.00 | \$0.00 | \$131,383,055.11 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST MERCHANTS CORPORATION | MUNCIE | IN | 22-Sep-11 | | | | | | | | | | | | |
| | FIRST MERCHANTS CORPORATION | MUNCIE | IN | 23-Nov-11 | | | | | | | | | | | | |
| 9 | FIRST MIDWEST BANCORP, INC. | ITASCA | IL | 05-Dec-08 | Preferred Stock w/ Warrants | \$193,000,000.00 | \$0.00 | \$222,528,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST MIDWEST BANCORP, INC. | ITASCA | IL | 23-Nov-11 | | | | | | | | | | | | |
| 6,12 | FIRST MIDWEST BANCORP, INC. | ITASCA | IL | 21-Dec-11 | | | | | | | | | | | | |
| | FIRST NATIONAL CORPORATION | STRASBURG | VA | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$13,900,000.00 | \$0.00 | \$15,329,326.44 | Sold, in full; warrants not outstanding | | | | | | | |
| 42,6,12 | FIRST NATIONAL CORPORATION | STRASBURG | VA | 29-Aug-12 | | | | | | | | | | | | |
| | FIRST NBC BANK HOLDING COMPANY | NEW ORLEANS | LA | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$17,836,000.00 | \$0.00 | \$21,033,989.56 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 10,14 | FIRST NBC BANK HOLDING COMPANY | NEW ORLEANS | LA | 04-Aug-11 | | | | | | | | | | | | |
| | FIRST NIAGARA FINANCIAL GROUP | LOCKPORT | NY | 21-Nov-08 | Preferred Stock w/ Warrants | \$184,011,000.00 | \$0.00 | \$191,464,618.00 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 42 | FIRST NIAGARA FINANCIAL GROUP | LOCKPORT | NY | 27-May-09 | | | | | | | | | | | | |
| | FIRST NIAGARA FINANCIAL GROUP | LOCKPORT | NY | 24-Jun-09 | | | | | | | | | | | | |
| 9 | FIRST NORTHERN COMMUNITY BANCORP | DIXON | CA | 13-Mar-09 | Preferred Stock w/ Warrants | \$17,390,000.00 | \$0.00 | \$19,943,580.33 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | FIRST NORTHERN COMMUNITY BANCORP | DIXON | CA | 15-Sep-11 | | | | | | | | | | | | |
| 71 | FIRST NORTHERN COMMUNITY BANCORP | DIXON | CA | 16-Nov-11 | | | | | | | | | | | | |
| | FIRST PACTRUST BANCORP, INC. | CHULA VISTA | CA | 21-Nov-08 | Preferred Stock w/ Warrants | \$19,300,000.00 | \$0.00 | \$22,297,560.34 | Redeemed, in full; warrants not outstanding | | | | | | | |
| 6,12,16 | FIRST PACTRUST BANCORP, INC. | CHULA VISTA | CA | 15-Dec-10 | | | | | | | | | | | | |
| | FIRST PACTRUST BANCORP, INC. | CHULA VISTA | CA | 05-Jan-11 | | | | | | | | | | | | |
| 71 | FIRST PLACE FINANCIAL CORP. | WARREN | OH | 13-Mar-09 | Preferred Stock w/ Warrants | \$72,927,000.00 | \$72,927,000.00 | \$7,009,094.50 | Full investment outstanding; warrants outstanding | | | | | | | |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,579,000.00 | \$0.00 | \$9,948,069.58 | Sold, in full; warrants not outstanding | | | | | | | |
| 6,12,16 | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 18-Dec-09 | | | | | | | | | | | | |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 18-Dec-09 | | | | | | | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|---------------|--------------------------------------|---------------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|------------|--------------------------------------|------------------|-----------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 07-Feb-13 | | | | | | | | | | | |
| | FIRST PRIORITY FINANCIAL CORP. | MALVERN | PA | 08-Feb-13 | | | | | | \$6,682,192.50 | 7,575 | \$882.23 | (\$892,807.50) | \$48,569.29 | 49 |
| 6,12 | FIRST RELIANCE BANCSHARES, INC. | FLORENCE | SC | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$15,349,000.00 | \$0.00 | \$12,994,059.00 | Sold, in full; warrants not outstanding | \$1,410,831.60 | 1,600 | \$882.25 | (\$189,168.40) | \$176,147.93 | 180 |
| | FIRST RELIANCE BANCSHARES, INC. | FLORENCE | SC | 11-Mar-13 | | | | | | \$10,431,333.89 | 15,349 | \$679.60 | (\$4,917,666.11) | \$624,632.45 | 767 |
| 6,12,16,42,43 | FIRST RESOURCE BANK | EXTON | PA | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$2,600,000.00 | \$0.00 | \$5,731,793.60 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST RESOURCE BANK | EXTON | PA | 11-Dec-09 | | \$2,417,000.00 | | | | | | | | | |
| | FIRST RESOURCE BANK | EXTON | PA | 15-Sep-11 | | | | | | \$5,017,000.00 | 5,017 | \$1,000.00 | | \$130,000.00 | 130 |
| 85 | FIRST SECURITY GROUP, INC. | CHATTANOOGA | TN | 09-Jan-09 | Preferred Stock w/ Warrants | \$33,000,000.00 | \$0.00 | \$16,315,362.00 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST SECURITY GROUP, INC. | CHATTANOOGA | TN | 11-Apr-13 | | | | | | \$14,912,862.00 | 9,941,908 | \$1.50 | (\$18,087,138.00) | | |
| 77 | FIRST SOUND BANK | SEATTLE | WA | 23-Dec-08 | Preferred Stock w/ Warrants | \$7,400,000.00 | \$0.00 | \$4,030,944.44 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST SOUND BANK | SEATTLE | WA | 20-Feb-13 | | | | | | \$3,700,000.00 | 7,400 | \$500.00 | (\$3,700,000.00) | | |
| 13,9,12 | FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | 17-Jul-09 | Subordinated Debentures w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$65,432,450.94 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | 28-Sep-11 | | | | | | \$13,125,000.00 | 13,125,000 | \$1.00 | | | |
| | FIRST SOUTH BANCORP, INC. | LEXINGTON | TN | 28-Nov-12 | | | | | | \$36,875,000.00 | 36,875,000 | \$1.00 | | \$2,500,000.00 | 2,500,000 |
| 9,6,12 | FIRST SOUTHERN BANCORP, INC. | BOCA RATON | FL | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00 | \$0.00 | \$12,263,468.31 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST SOUTHERN BANCORP, INC. | BOCA RATON | FL | 16-Jun-10 | | | | | | \$10,900,000.00 | 10,900 | \$1,000.00 | | \$545,000.00 | 545 |
| 6,12 | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$5,500,000.00 | \$0.00 | \$5,359,772.59 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 26-Mar-13 | | | | | | \$315,007.00 | 350 | \$900.00 | (\$34,993.00) | | |
| | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 27-Mar-13 | | | | | | \$2,835,063.00 | 3,150 | \$900.00 | (\$314,937.00) | \$205,585.69 | 225 |
| | FIRST SOUTHWEST BANCORPORATION, INC. | ALAMOSA | CO | 28-Mar-13 | | | | | | \$1,800,040.00 | 2,000 | \$900.00 | (\$199,960.00) | \$46,251.00 | 50 |
| 42,6,12 | FIRST TEXAS BHC, INC. | FORT WORTH | TX | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$13,533,000.00 | \$0.00 | \$16,072,389.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST TEXAS BHC, INC. | FORT WORTH | TX | 15-Sep-11 | | | | | | \$13,533,000.00 | 13,533 | \$1,000.00 | | \$677,000.00 | 677 |
| 13,12 | FIRST TRUST CORPORATION | NEW ORLEANS | LA | 05-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$17,969,000.00 | \$0.00 | \$15,304,180.50 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST TRUST CORPORATION | NEW ORLEANS | LA | 20-Feb-13 | | | | | | \$13,750,058.49 | 17,969,000 | \$0.77 | (\$4,218,941.51) | \$644,726.19 | 898,000 |
| 9,6,12 | FIRST ULB CORP. | OAKLAND | CA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,900,000.00 | \$0.00 | \$5,211,020.69 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST ULB CORP. | OAKLAND | CA | 22-Apr-09 | | | | | | \$4,900,000.00 | 4,900 | \$1,000.00 | | \$245,000.00 | 245 |
| 9,6,12,34 | FIRST UNITED CORPORATION | OAKLAND | MD | 30-Jan-09 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$30,000,000.00 | \$2,312,500.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | FIRST VERNON BANCSHARES, INC. | VERNON | AL | 12-Jun-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$6,662,770.42 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRST VERNON BANCSHARES, INC. | VERNON | AL | 29-Sep-10 | | | | | | \$6,000,000.00 | 6,000 | \$1,000.00 | | \$245,000.00 | 245 |
| 6,12,16 | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 06-Feb-09 | Preferred Stock w/ Warrants | \$8,559,000.00 | \$0.00 | \$21,252,257.21 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 11-Dec-09 | | \$11,881,000.00 | | | | | | | | | |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 09-Aug-12 | | | | | | \$6,138,000.00 | 7,920 | \$775.00 | (\$1,782,000.00) | \$311,284.02 | 380 |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 10-Aug-12 | | | | | | \$62,000.00 | 80 | \$775.00 | (\$18,000.00) | \$39,768.00 | 48 |
| | FIRST WESTERN FINANCIAL, INC. | DENVER | CO | 24-Jun-13 | | | | | | \$10,994,240.00 | 12,440 | \$874.81 | (\$1,445,760.00) | | |
| | FIRSTBANK CORPORATION | ALMA | MI | 30-Jan-09 | Preferred Stock w/ Warrants | \$33,000,000.00 | \$0.00 | \$38,185,560.05 | Sold, in full; warrants not outstanding | | | | | | |
| | FIRSTBANK CORPORATION | ALMA | MI | 03-Jul-12 | | | | | | \$31,053,330.00 | 33,000 | \$941.00 | (\$1,946,670.00) | \$1,946,670.00 | 578,947 |
| 9 | FIRSTBANK CORPORATION | ALMA | MI | 18-Jul-12 | | | | | | | | | | | |
| | FIRSTMERIT CORPORATION | AKRON | OH | 09-Jan-09 | Preferred Stock w/ Warrants | \$125,000,000.00 | \$0.00 | \$131,813,194.44 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FIRSTMERIT CORPORATION | AKRON | OH | 22-Apr-09 | | | | | | \$125,000,000.00 | 125,000 | \$1,000.00 | | | |
| | FIRSTMERIT CORPORATION | AKRON | OH | 27-May-09 | | | | | | | | | | \$5,025,000.00 | 952,260 |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 30-Jan-09 | Preferred Stock w/ Warrants | \$266,657,000.00 | \$0.00 | \$277,861,053.94 | Sold, in full; warrants not outstanding | | | | | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 26-Mar-13 | | | | | | \$1,439,258.50 | 1,579 | \$911.50 | (\$139,741.50) | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 27-Mar-13 | | | | | | \$228,401,847.00 | 250,578 | \$911.50 | (\$22,176,153.00) | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 28-Mar-13 | | | | | | \$13,216,750.00 | 14,500 | \$911.50 | (\$1,283,250.00) | | |
| | FLAGSTAR BANCORP, INC. | TROY | MI | 12-Jun-13 | | | | | | | | | | \$12,905.00 | 645,138 |
| 6,82 | FLORIDA BANK GROUP, INC. | TAMPA | FL | 24-Jul-09 | Preferred Stock w/ Exercised Warrants | \$20,471,000.00 | \$20,471,000.00 | \$1,180,793.08 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,42,12 | FLORIDA BUSINESS BANCORP, INC. | TAMPA | FL | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$9,495,000.00 | \$0.00 | \$11,309,750.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FLORIDA BUSINESS BANCORP, INC. | TAMPA | FL | 22-Sep-11 | | | | | | \$9,495,000.00 | 9,495 | \$1,000.00 | | \$475,000.00 | 475 |
| 10,14 | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS | NY | 19-Dec-08 | Preferred Stock w/ Warrants | \$70,000,000.00 | \$0.00 | \$73,904,166.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS | NY | 28-Oct-09 | | | | | | \$70,000,000.00 | 70,000 | \$1,000.00 | | \$900,000.00 | 375,806 |
| | FLUSHING FINANCIAL CORPORATION | LAKE SUCCESS | NY | 30-Dec-09 | | | | | | | | | | | |
| 43,6,12 | FNB BANCORP | SOUTH SAN FRANCISCO | CA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$14,267,700.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FNB BANCORP | SOUTH SAN FRANCISCO | CA | 15-Sep-11 | | | | | | \$12,000,000.00 | 12,000 | \$1,000.00 | | \$600,000.00 | 600 |
| 9,6,12 | FORESIGHT FINANCIAL GROUP, INC. | ROCKFORD | IL | 15-May-09 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$18,670,291.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FORESIGHT FINANCIAL GROUP, INC. | ROCKFORD | IL | 11-Dec-12 | | | | | | \$15,000,000.00 | 15,000 | \$1,000.00 | | \$750,000.00 | 750 |
| 6,64 | FORT LEE FEDERAL SAVINGS BANK, FSB | FORT LEE | NJ | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$1,300,000.00 | \$1,300,000.00 | \$87,184.85 | Full investment outstanding; warrants outstanding | | | | | | |
| 43,6,12 | FORTUNE FINANCIAL CORPORATION | ARNOLD | MO | 03-Apr-09 | Preferred Stock w/ Exercised Warrants | \$3,100,000.00 | \$0.00 | \$3,668,927.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FORTUNE FINANCIAL CORPORATION | ARNOLD | MO | 15-Sep-11 | | | | | | \$3,100,000.00 | 3,100 | \$1,000.00 | | \$155,000.00 | 155 |
| 48 | FPB BANCORP, INC. | PORT ST. LUCIE | FL | 05-Dec-08 | Preferred Stock w/ Warrants | \$5,800,000.00 | \$5,800,000.00 | \$273,888.89 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,6,12 | FPB FINANCIAL CORP. | HAMMOND | LA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,240,000.00 | \$0.00 | \$3,623,721.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FPB FINANCIAL CORP. | HAMMOND | LA | 16-Dec-09 | | | | | | \$1,000,000.00 | 1,000 | \$1,000.00 | | | |
| | FPB FINANCIAL CORP. | HAMMOND | LA | 16-Jun-10 | | | | | | \$2,240,000.00 | 2,240 | \$1,000.00 | | \$162,000.00 | 162 |
| 6,12 | FRANKLIN BANCORP, INC. | WASHINGTON | MO | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$5,097,000.00 | \$0.00 | \$4,336,183.67 | Sold, in full; warrants not outstanding | | | | | | |
| | FRANKLIN BANCORP, INC. | WASHINGTON | MO | 09-Nov-12 | | | | | | \$594,550.00 | 940 | \$632.50 | (\$345,450.00) | \$145,230.00 | 188 |
| | FRANKLIN BANCORP, INC. | WASHINGTON | MO | 13-Nov-12 | | | | | | \$2,629,302.50 | 4,157 | \$632.50 | (\$1,527,697.50) | \$26,757.50 | 67 |
| 13 | FREEMONT BANCSHARES, INC. | FREEMONT | IL | 08-May-09 | Subordinated Debentures w/ Exercised Warrants | \$3,000,000.00 | \$3,000,000.00 | \$1,011,693.45 | Full investment outstanding; warrants outstanding | | | | | | |
| 13,9,12 | FREMONT BANCORPORATION | FREMONT | CA | 26-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$35,000,000.00 | \$0.00 | \$45,796,066.36 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FREMONT BANCORPORATION | FREMONT | CA | 25-Jul-12 | | | | | | \$35,000,000.00 | 35,000,000 | \$1.00 | | \$1,750,000.00 | 1,750,000 |
| 42,6,12 | FRESNO FIRST BANK | FRESNO | CA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$1,968,000.00 | \$0.00 | \$2,437,100.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FRESNO FIRST BANK | FRESNO | CA | 01-Nov-12 | | | | | | \$1,968,000.00 | 1,968 | \$1,000.00 | | \$98,000.00 | 98 |
| 13,9,12 | FRONTIER BANCSHARES, INC. | AUSTIN | TX | 24-Apr-09 | Subordinated Debentures w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,408,191.65 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FRONTIER BANCSHARES, INC. | AUSTIN | TX | 24-Nov-09 | | | | | | \$1,600,000.00 | 1,600,000 | \$1.00 | | | |
| | FRONTIER BANCSHARES, INC. | AUSTIN | TX | 06-Oct-10 | | | | | | \$1,400,000.00 | 1,400,000 | \$1.00 | | \$150,000.00 | 150,000 |
| 9 | FULTON FINANCIAL CORPORATION | LANCASTER | PA | 23-Dec-08 | Preferred Stock w/ Warrants | \$376,500,000.00 | \$0.00 | \$416,635,625.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | FULTON FINANCIAL CORPORATION | LANCASTER | PA | 14-Jul-10 | | | | | | \$376,500,000.00 | 376,500 | \$1,000.00 | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|------------|-----------------------------------|--------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|-------------------------------------------------------|--------------------------------------------------------|------------|-------------|--------------------------------------|--------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | FULTON FINANCIAL CORPORATION | LANCASTER | PA | 08-Sep-10 | | | | | | | | | | | |
| 6,12 | GATEWAY BANCSHARES, INC. | RINGGOLD | GA | 08-May-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,260,794.87 | Redeemed, in full; warrants not outstanding | | | | | \$10,800,000.00 | 5,509,756 |
| | GATEWAY BANCSHARES, INC. | RINGGOLD | GA | 13-Apr-12 | | | | | | \$6,000,000.00 | 6,000 | \$1,000.00 | | \$300,000.00 | 300 |
| 9,6,12 | GEORGIA COMMERCE BANCSHARES, INC. | ATLANTA | GA | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$8,700,000.00 | \$0.00 | \$10,096,470.83 | Redeemed, in full; warrants not outstanding | | | | | \$435,000.00 | 435 |
| | GEORGIA COMMERCE BANCSHARES, INC. | ATLANTA | GA | 16-Feb-11 | | | | | | \$8,700,000.00 | 8,700 | \$1,000.00 | | | |
| 6 | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 01-May-09 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$4,500,000.00 | \$0.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,967,000.00 | \$0.00 | \$5,699,100.75 | Sold, in full; warrants not outstanding | | | | | | |
| | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 29-Oct-12 | | | | | | \$26,393.77 | 29 | \$910.10 | (\$2,606.23) | | |
| | GERMANTOWN CAPITAL CORPORATION | GERMANTOWN | TN | 31-Oct-12 | | | | | | \$4,494,221.94 | 4,938 | \$910.10 | (\$443,778.06) | \$214,595.28 | 248 |
| 6,15,89 | GOLD CANYON BANK | GOLD CANYON | AZ | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$1,607,000.00 | \$1,607,000.00 | \$53,859.52 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | GOLDMAN SACHS GROUP, INC. | NEW YORK | NY | 28-Oct-08 | Preferred Stock w/ Warrants | \$10,000,000,000.00 | \$0.00 | \$11,418,055,555.44 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GOLDMAN SACHS GROUP, INC. | NEW YORK | NY | 17-Jun-09 | | | | | | \$10,000,000,000.00 | 10,000,000 | \$1,000.00 | | | |
| | GOLDMAN SACHS GROUP, INC. | NEW YORK | NY | 22-Jul-09 | | | | | | | | | | \$1,100,000,000.00 | 12,205,045 |
| 6 | GOLDWATER BANK, N.A. | SCOTTSDALE | AZ | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$2,568,000.00 | \$2,568,000.00 | \$145,750.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | GRAND CAPITAL CORPORATION | TULSA | OK | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,717,144.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GRAND CAPITAL CORPORATION | TULSA | OK | 08-Sep-11 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| | | | | | Subordinated Debentures w/ Exercised Warrants | | | | | | | | | | |
| 13 | GRAND FINANCIAL CORPORATION | HATTIESBURG | MS | 25-Sep-09 | | \$2,443,320.00 | \$2,443,320.00 | \$745,867.97 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | GRAND MOUNTAIN BANCSHARES, INC. | GRANBY | CO | 29-May-09 | Preferred Stock w/ Exercised Warrants | \$3,076,000.00 | \$3,076,000.00 | \$0.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12,16,42 | GRANDSOUTH BANCORPORATION | GREENVILLE | SC | 09-Jan-09 | Preferred Stock w/ Warrants | \$9,000,000.00 | \$0.00 | \$17,625,917.08 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GRANDSOUTH BANCORPORATION | GREENVILLE | SC | 11-Dec-09 | | \$6,319,000.00 | | | | | | | | | |
| | GRANDSOUTH BANCORPORATION | GREENVILLE | SC | 08-Sep-11 | | | | | | \$15,319,000.00 | 15,319 | \$1,000.00 | | \$450,000.00 | 450 |
| | | | | | Subordinated Debentures w/ Exercised Warrants | | | | | | | | | | |
| 13 | GREAT RIVER HOLDING COMPANY | BAXTER | MN | 17-Jul-09 | | \$8,400,000.00 | \$8,400,000.00 | \$759,575.46 | Full investment outstanding; warrants outstanding | | | | | | |
| 43 | GREAT SOUTHERN BANCORP | SPRINGFIELD | MO | 05-Dec-08 | Preferred Stock w/ Warrants | \$58,000,000.00 | \$0.00 | \$72,274,419.56 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GREAT SOUTHERN BANCORP | SPRINGFIELD | MO | 18-Aug-11 | | | | | | \$58,000,000.00 | 58,000 | \$1,000.00 | | | |
| | GREAT SOUTHERN BANCORP | SPRINGFIELD | MO | 21-Sep-11 | | | | | | | | | | \$6,436,364.00 | 909,091 |
| | GREEN BANKSHARES, INC. | GREENEVILLE | TN | 23-Dec-08 | Preferred Stock w/ Warrants | \$72,278,000.00 | \$0.00 | \$74,642,857.78 | Sold, in full; warrants not outstanding | | | | | | |
| 9,6,12 | GREEN BANKSHARES, INC. | GREENEVILLE | TN | 07-Sep-11 | | | | | | \$68,700,000.00 | 72,278 | \$950.50 | (\$3,578,000.00) | | |
| | GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,400,000.00 | \$0.00 | \$3,036,021.12 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA | 14-Nov-12 | | | | | | \$800,000.00 | 800 | \$1,000.00 | | | |
| | GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA | 23-Jan-13 | | | | | | \$800,000.00 | 800 | \$1,000.00 | | | |
| | GREEN CIRCLE INVESTMENTS, INC. | CLIVE | IA | 24-Apr-13 | | | | | | \$800,000.00 | 800 | \$1,000.00 | | \$120,000.00 | 120 |
| 9,6,12 | GREEN CITY BANCSHARES, INC. | GREEN CITY | MO | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$651,000.00 | \$0.00 | \$733,037.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GREEN CITY BANCSHARES, INC. | GREEN CITY | MO | 14-Jul-10 | | | | | | \$651,000.00 | 651 | \$1,000.00 | | \$33,000.00 | 33 |
| 6 | GREER BANCSHARES INCORPORATED | GREER | SC | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$9,993,000.00 | \$9,993,000.00 | \$975,831.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,66 | GREGG BANCSHARES, INC. | OZARK | MO | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$825,000.00 | \$825,000.00 | \$45,190.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 43,6,12 | GUARANTY BANCORP, INC. | WOODSVILLE | NH | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$6,920,000.00 | \$0.00 | \$8,235,040.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GUARANTY BANCORP, INC. | WOODSVILLE | NH | 15-Sep-11 | | | | | | \$6,920,000.00 | 6,920 | \$1,000.00 | | \$346,000.00 | 346 |
| 7,13,34 | GUARANTY CAPITAL CORPORATION | BELZONI | MS | 25-Sep-09 | Subordinated Debentures | \$14,000,000.00 | \$0.00 | \$14,913,299.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GUARANTY CAPITAL CORPORATION | BELZONI | MS | 30-Jul-10 | | | | | | \$14,000,000.00 | 14,000,000 | \$1.00 | | | |
| 9 | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 30-Jan-09 | Preferred Stock w/ Warrants | \$17,000,000.00 | \$0.00 | \$21,887,871.44 | Sold, in full; warrants not outstanding | | | | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 13-Jun-12 | | | | | | \$5,000,000.00 | 5,000 | \$1,000.00 | | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 26-Apr-13 | | | | | | \$96,750.00 | 100 | \$967.50 | (\$3,250.00) | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 29-Apr-13 | | | | | | \$11,513,250.00 | 11,900 | \$967.50 | (\$386,750.00) | | |
| | GUARANTY FEDERAL BANCSHARES, INC. | SPRINGFIELD | MO | 15-May-13 | | | | | | | | | | \$2,003,250.00 | 459,459 |
| 15,26,68 | GULFSOUTH PRIVATE BANK | DESTIN | FL | 25-Sep-09 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$7,500,000.00 | \$757,380.08 | Full investment outstanding; warrants outstanding | | | | | | |
| 43,6,12 | GULFSTREAM BANCSHARES, INC. | STUART | FL | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$8,751,541.63 | Redeemed, in full; warrants not outstanding | | | | | | |
| | GULFSTREAM BANCSHARES, INC. | STUART | FL | 18-Aug-11 | | | | | | \$7,500,000.00 | 7,500 | \$1,000.00 | | \$375,000.00 | 375 |
| 9,6,12 | HAMILTON STATE BANCSHARES, INC. | HOSCHTON | GA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$7,000,000.00 | \$0.00 | \$8,169,165.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HAMILTON STATE BANCSHARES, INC. | HOSCHTON | GA | 13-Apr-11 | | | | | | \$7,000,000.00 | 280 | \$25,000.00 | | \$350,000.00 | 35 |
| 36 | HAMPTON ROADS BANKSHARES, INC. | NORFOLK | VA | 31-Dec-08 | Preferred Stock w/ Warrants | \$80,347,000.00 | \$80,347,000.00 | \$2,510,844.25 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,7 | HARBOR BANKSHARES CORPORATION | BALTIMORE | MD | 17-Jul-09 | Preferred Stock | \$6,800,000.00 | \$6,800,000.00 | \$282,744.47 | Full investment outstanding; warrants not outstanding | | | | | | |
| 9,6,12 | HAVILAND BANCSHARES, INC. | HAVILAND | KS | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$425,000.00 | \$0.00 | \$487,524.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HAVILAND BANCSHARES, INC. | HAVILAND | KS | 29-Dec-10 | | | | | | \$425,000.00 | 425 | \$1,000.00 | | \$21,000.00 | 21 |
| 9 | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 19-Dec-08 | Preferred Stock w/ Warrants | \$30,255,000.00 | \$0.00 | \$36,849,504.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 09-May-12 | | | | | | \$12,000,000.00 | 12,000 | \$1,000.00 | | | |
| | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 15-May-13 | | | | | | \$18,255,000.00 | 18,255 | \$1,000.00 | | | |
| | HAWTHORN BANCSHARES, INC. | LEE'S SUMMIT | MO | 12-Jun-13 | | | | | | | | | | \$540,000.00 | 287,134 |
| | HCSB FINANCIAL CORPORATION | LORIS | SC | 06-Mar-09 | Preferred Stock w/ Warrants | \$12,895,000.00 | \$12,895,000.00 | \$1,090,702.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,15 | HEARTLAND BANCSHARES, INC. | FRANKLIN | IN | 11-Sep-09 | Preferred Stock w/ Exercised Warrants | \$7,000,000.00 | \$0.00 | \$8,321,471.08 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HEARTLAND BANCSHARES, INC. | FRANKLIN | IN | 17-Jul-12 | | | | | | \$7,000,000.00 | 7,000 | \$1,000.00 | | \$248,000.00 | 248 |
| 43 | HEARTLAND FINANCIAL USA, INC. | DUBUQUE | IA | 19-Dec-08 | Preferred Stock w/ Warrants | \$81,698,000.00 | \$0.00 | \$94,686,087.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HEARTLAND FINANCIAL USA, INC. | DUBUQUE | IA | 15-Sep-11 | | | | | | \$81,698,000.00 | 81,698 | \$1,000.00 | | \$1,800,000.00 | 609,687 |
| 6,15,43 | HERITAGE BANKSHARES, INC. | NORFOLK | VA | 25-Sep-09 | Preferred Stock w/ Exercised Warrants | \$10,103,000.00 | \$0.00 | \$11,353,284.46 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HERITAGE BANKSHARES, INC. | NORFOLK | VA | 16-Mar-11 | | | | | | \$2,606,000.00 | 2,606 | \$1,000.00 | | | |
| | HERITAGE BANKSHARES, INC. | NORFOLK | VA | 11-Aug-11 | | | | | | \$7,497,000.00 | 7,497 | \$1,000.00 | | \$303,000.00 | 303 |
| 9 | HERITAGE COMMERCE CORP. | SAN JOSE | CA | 21-Nov-08 | Preferred Stock w/ Warrants | \$40,000,000.00 | \$0.00 | \$46,901,266.80 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HERITAGE COMMERCE CORP. | SAN JOSE | CA | 07-Mar-12 | | | | | | \$40,000,000.00 | 40,000 | \$1,000.00 | | | |
| | HERITAGE COMMERCE CORP. | SAN JOSE | CA | 10-Jun-13 | | | | | | | | | | \$140,000.00 | 462,963 |
| 9,14 | HERITAGE FINANCIAL CORPORATION | OLYMPIA | WA | 21-Nov-08 | Preferred Stock w/ Warrants | \$24,000,000.00 | \$0.00 | \$26,953,333.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HERITAGE FINANCIAL CORPORATION | OLYMPIA | WA | 22-Dec-10 | | | | | | \$24,000,000.00 | 24,000 | \$1,000.00 | | \$450,000.00 | 138,037 |
| | HERITAGE FINANCIAL CORPORATION | OLYMPIA | WA | 17-Aug-11 | | | | | | | | | | | |
| 9 | HERITAGE OAKS BANCORP | PASO ROBLES | CA | 20-Mar-09 | Preferred Stock w/ Warrants | \$21,000,000.00 | \$0.00 | \$25,666,335.26 | Redeemed, in full; warrants outstanding | | | | | | |
| | HERITAGE OAKS BANCORP | PASO ROBLES | CA | 17-Jul-13 | | | | | | \$21,000,000.00 | 21,000 | \$1,000.00 | | | |
| 9 | HF FINANCIAL CORP. | SIoux FALLS | SD | 21-Nov-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$26,316,666.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HF FINANCIAL CORP. | SIoux FALLS | SD | 03-Jun-09 | | | | | | \$25,000,000.00 | 25,000 | \$1,000.00 | | | |
| | HF FINANCIAL CORP. | SIoux FALLS | SD | 30-Jun-09 | | | | | | | | | | \$650,000.00 | 302,419 |
| 6,16,19,42 | HIGHLANDS BANCORP, INC. | VERNON | NJ | 08-May-09 | Preferred Stock w/ Exercised Warrants | \$3,091,000.00 | \$0.00 | \$6,211,926.79 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HIGHLANDS BANCORP, INC. | VERNON | NJ | 22-Dec-09 | | \$2,359,000.00 | | | | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|--------------|--------------------------------------------------------|----------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|-----------|--------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | HIGHLANDS BANCORP, INC. | VERNON | NJ | 22-Sep-11 | | | | | | | | | | | |
| 6 | HIGHLANDS INDEPENDENT BANCSHARES, INC. | SEBRING | FL | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$6,700,000.00 | \$6,700,000.00 | \$617,712.00 | Full investment outstanding; warrants outstanding | \$5,450,000.00 | 5,450 | \$1,000.00 | | \$155,000.00 | 155 |
| 9,6,12 | HILLTOP COMMUNITY BANCORP, INC. | SUMMIT | NJ | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,467,049.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HILLTOP COMMUNITY BANCORP, INC. | SUMMIT | NJ | 21-Apr-10 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 23-Dec-08 | Preferred Stock w/ Warrants | \$26,000,000.00 | \$0.00 | \$21,034,187.78 | Sold, in full; warrants outstanding | | | | | | |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 07-Feb-13 | | | | | | \$2,561,325.00 | 3,550 | \$721.50 | (\$988,675.00) | | |
| | HMN FINANCIAL, INC. | ROCHESTER | MN | 08-Feb-13 | | | | | | \$16,197,675.00 | 22,450 | \$721.50 | (\$6,252,325.00) | | |
| 9 | HOME BANCSHARES, INC. | CONWAY | AR | 16-Jan-09 | Preferred Stock w/ Warrants | \$50,000,000.00 | \$0.00 | \$57,480,555.56 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HOME BANCSHARES, INC. | CONWAY | AR | 06-Jul-11 | | | | | | \$50,000,000.00 | 50,000 | \$1,000.00 | | \$1,300,000.00 | 158,472 |
| | HOME BANCSHARES, INC. | CONWAY | AR | 27-Jul-11 | | | | | | | | | | | |
| 6 | HOMETOWN BANCORP OF ALABAMA, INC. | ONEONTA | AL | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,250,000.00 | \$3,250,000.00 | \$750,512.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,900,000.00 | \$0.00 | \$2,229,801.03 | Sold, in full; warrants not outstanding | | | | | | |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 28-Nov-12 | | | | | | \$608,170.50 | 645 | \$942.90 | (\$36,829.50) | | |
| | HOMETOWN BANCSHARES, INC. | CORBIN | KY | 30-Nov-12 | | | | | | \$1,183,339.50 | 1,255 | \$942.90 | (\$71,660.50) | \$70,095.00 | 95 |
| 6,15 | HOMETOWN BANCSHARES CORPORATION | ROANOKE | VA | 18-Sep-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,111,011.94 | Sold, in full; warrants not outstanding | | | | | | |
| | HOMETOWN BANCSHARES CORPORATION | ROANOKE | VA | 31-Oct-12 | | | | | | \$9,185,000.00 | 10,000 | \$918.50 | (\$815,000.00) | \$315,461.52 | 374 |
| 9 | HOPPED BANCORP | HOPKINSVILLE | KY | 12-Dec-08 | Preferred Stock w/ Warrants | \$18,400,000.00 | \$0.00 | \$22,354,145.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HOPPED BANCORP | HOPKINSVILLE | KY | 19-Dec-12 | | | | | | \$18,400,000.00 | 18,400 | \$1,000.00 | | | |
| | HOPPED BANCORP | HOPKINSVILLE | KY | 16-Jan-13 | | | | | | | | | | \$256,257.00 | 253,666 |
| 9,43 | HORIZON BANCORP | MICHIGAN CITY | IN | 19-Dec-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$29,857,321.83 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HORIZON BANCORP | MICHIGAN CITY | IN | 10-Nov-10 | | | | | | \$6,250,000.00 | 6,250 | \$1,000.00 | | | |
| | HORIZON BANCORP | MICHIGAN CITY | IN | 25-Aug-11 | | | | | | \$18,750,000.00 | 18,750 | \$1,000.00 | | | |
| | HORIZON BANCORP | MICHIGAN CITY | IN | 23-Nov-11 | | | | | | | | | | \$1,750,551.00 | 212,188 |
| 42,6,12 | HOWARD BANCORP, INC. | ELLCOTT CITY | MD | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$5,983,000.00 | \$0.00 | \$7,119,793.05 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HOWARD BANCORP, INC. | ELLCOTT CITY | MD | 22-Sep-11 | | | | | | \$5,983,000.00 | 5,983 | \$1,000.00 | | \$299,000.00 | 299 |
| 6,9,12,16 | HPK FINANCIAL CORPORATION | CHICAGO | IL | 01-May-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$10,940,554.65 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HPK FINANCIAL CORPORATION | CHICAGO | IL | 13-Nov-09 | | \$5,000,000.00 | | | | | | | | | |
| | HPK FINANCIAL CORPORATION | CHICAGO | IL | 11-Dec-12 | | | | | | \$9,000,000.00 | 9,000 | \$1,000.00 | | \$344,000.00 | 344 |
| 9 | HUNTINGTON BANCSHARES | COLUMBUS | OH | 14-Nov-08 | Preferred Stock w/ Warrants | \$1,398,071,000.00 | \$0.00 | \$1,594,356,808.56 | Redeemed, in full; warrants not outstanding | | | | | | |
| | HUNTINGTON BANCSHARES | COLUMBUS | OH | 22-Dec-10 | | | | | | \$1,398,071,000.00 | 1,398,071 | \$1,000.00 | | | |
| | HUNTINGTON BANCSHARES | COLUMBUS | OH | 19-Jan-11 | | | | | | | | | | \$49,100,000.00 | 23,562,994 |
| 6,12 | HYPERION BANK | PHILADELPHIA | PA | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,552,000.00 | \$0.00 | \$1,337,166.22 | Sold, in full; warrants not outstanding | | | | | | |
| | HYPERION BANK | PHILADELPHIA | PA | 20-Dec-12 | | | | | | \$1,008,800.00 | 1,552 | \$650.00 | (\$543,200.00) | \$25,700.00 | 78 |
| 6,15 | IA BANCORP, INC / INDUS AMERICAN BANK | ISELIN | NJ | 18-Sep-09 | Preferred Stock w/ Exercised Warrants | \$5,976,000.00 | \$5,976,000.00 | \$916,227.47 | Full investment outstanding; warrants outstanding | | | | | | |
| 7,13,34 | IBC BANCORP, INC. | CHICAGO | IL | 15-May-09 | Subordinated Debentures | \$4,205,000.00 | \$0.00 | \$4,632,216.32 | Redeemed, in full; warrants not outstanding | | | | | | |
| | IBC BANCORP, INC. | CHICAGO | IL | 10-Sep-10 | | | | | | \$4,205,000.00 | 4,205,000 | \$1.00 | | | |
| 10,14 | IBERIABANK CORPORATION | LAFAYETTE | LA | 05-Dec-08 | Preferred Stock w/ Warrants | \$90,000,000.00 | \$0.00 | \$92,650,000.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | IBERIABANK CORPORATION | LAFAYETTE | LA | 31-Mar-09 | | | | | | \$90,000,000.00 | 90,000 | \$1,000.00 | | | |
| | IBERIABANK CORPORATION | LAFAYETTE | LA | 20-May-09 | | | | | | | | | | \$1,200,000.00 | 138,490 |
| 6,12 | IBT BANCORP, INC. | IRVING | TX | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$2,295,000.00 | \$0.00 | \$2,936,462.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | IBT BANCORP, INC. | IRVING | TX | 12-Jun-13 | | | | | | \$2,295,000.00 | 2,295 | \$1,000.00 | | \$115,000.00 | 115 |
| 9,6,8 | IBW FINANCIAL CORPORATION | WASHINGTON | DC | 13-Mar-09 | Preferred Stock w/ Warrants | \$6,000,000.00 | \$0.00 | \$6,453,067.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | IBW FINANCIAL CORPORATION | WASHINGTON | DC | 03-Sep-10 | | | | | | \$6,000,000.00 | 6,000 | \$1,000.00 | | | |
| 42,6,12 | ICB FINANCIAL | ONTARIO | CA | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$7,494,458.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | ICB FINANCIAL | ONTARIO | CA | 01-Nov-12 | | | | | | \$6,000,000.00 | 6,000 | \$1,000.00 | | \$300,000.00 | 300 |
| 6 | IDAHO BANCORP | BOISE | ID | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,900,000.00 | \$6,900,000.00 | \$124,305.92 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12,16,42 | ILLINOIS STATE BANCORP, INC. | CHICAGO | IL | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$6,272,000.00 | \$0.00 | \$11,836,113.40 | Redeemed, in full; warrants not outstanding | | | | | | |
| | ILLINOIS STATE BANCORP, INC. | CHICAGO | IL | 29-Dec-09 | | \$4,000,000.00 | | | | | | | | | |
| | ILLINOIS STATE BANCORP, INC. | CHICAGO | IL | 22-Sep-11 | | | | | | \$10,272,000.00 | 10,272 | \$1,000.00 | | \$406,000.00 | 406 |
| 6 | INDEPENDENCE BANK | EAST GREENWICH | RI | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$1,065,000.00 | \$1,065,000.00 | \$252,387.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | INDEPENDENT BANK CORP. | ROCKLAND | MA | 09-Jan-09 | Preferred Stock w/ Warrants | \$78,158,000.00 | \$0.00 | \$81,476,093.61 | Redeemed, in full; warrants not outstanding | | | | | | |
| | INDEPENDENT BANK CORP. | ROCKLAND | MA | 22-Apr-09 | | | | | | \$78,158,000.00 | 78,158 | \$1,000.00 | | | |
| | INDEPENDENT BANK CORP. | ROCKLAND | MA | 27-May-09 | | | | | | | | | | \$2,200,000.00 | 481,664 |
| 27 | INDEPENDENT BANK CORPORATION | IONIA | MI | 12-Dec-08 | Preferred Stock w/ Warrants | \$72,000,000.00 | \$72,000,000.00 | \$2,430,000.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,20,90 | INDIANA BANK CORP. | DANA | IN | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$1,312,000.00 | \$1,312,000.00 | \$165,139.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | INDIANA COMMUNITY BANCORP | COLUMBUS | IN | 12-Dec-08 | Preferred Stock w/ Warrants | \$21,500,000.00 | \$0.00 | \$27,331,250.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | INDIANA COMMUNITY BANCORP | COLUMBUS | IN | 12-Sep-12 | | | | | | \$21,500,000.00 | 21,500 | \$1,000.00 | | \$1,800,000.00 | 188,707 |
| 20,50 | INTEGRA BANK CORPORATION | EVANSVILLE | IN | 27-Feb-09 | Preferred Stock w/ Warrants | \$83,586,000.00 | \$83,586,000.00 | \$1,950,340.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | INTERMOUNTAIN COMMUNITY BANCORP | SANDPOINT | ID | 19-Dec-08 | Preferred Stock w/ Warrants | \$27,000,000.00 | \$27,000,000.00 | \$6,251,134.23 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 23-Dec-08 | Preferred Stock w/ Warrants | \$216,000,000.00 | \$0.00 | \$261,538,649.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 11-Jul-12 | | | | | | \$40,000,000.00 | 40,000 | \$1,000.00 | | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 01-Nov-12 | | | | | | \$45,000,000.00 | 45,000 | \$1,000.00 | | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 28-Nov-12 | | | | | | \$131,000,000.00 | 131,000 | \$1,000.00 | | | |
| | INTERNATIONAL BANCSHARES CORPORATION | LAREDO | TX | 11-Jun-13 | | | | | | | | | | \$4,018,511.00 | 1,326,238 |
| | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY | 23-Dec-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$30,278,055.56 | Sold, in full; warrants outstanding | | | | | | |
| | INTERVEST BANCSHARES CORPORATION | NEW YORK | NY | 24-Jun-13 | | | | | | \$24,250,000.00 | 25,000 | \$970.00 | (\$750,000.00) | | |
| | INVESTORS FINANCIAL CORPORATION OF PETTIS COUNTY, INC. | SEDALIA | MO | 08-May-09 | Subordinated Debentures w/ Exercised Warrants | \$4,000,000.00 | \$4,000,000.00 | \$174,324.60 | Full investment outstanding; warrants outstanding | | | | | | |
| 13,69 | JPMORGAN CHASE & CO. | NEW YORK | NY | 28-Oct-08 | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$26,731,202,358.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | JPMORGAN CHASE & CO. | NEW YORK | NY | 17-Jun-09 | | | | | | \$25,000,000,000.00 | 2,500,000 | \$10,000.00 | | | |
| | JPMORGAN CHASE & CO. | NEW YORK | NY | 16-Dec-09 | | | | | | | | | | \$936,063,469.11 | 88,401,697 |
| 42,6,12 | KATAHDIN BANCSHARES CORP. | HOULTON | ME | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,449,000.00 | \$0.00 | \$12,423,046.75 | Redeemed, in full; warrants not outstanding | | | | | | |
| | KATAHDIN BANCSHARES CORP. | HOULTON | ME | 18-Aug-11 | | | | | | \$10,449,000.00 | 10,449 | \$1,000.00 | | \$522,000.00 | 522 |
| 9 | KEYCORP | CLEVELAND | OH | 14-Nov-08 | Preferred Stock w/ Warrants | \$2,500,000,000.00 | \$0.00 | \$2,867,222,222.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | KEYCORP | CLEVELAND | OH | 30-Mar-11 | | | | | | \$2,500,000,000.00 | 25,000 | \$100,000.00 | | | |
| | KEYCORP | CLEVELAND | OH | 20-Apr-11 | | | | | | | | | | \$70,000,000.00 | 35,244,361 |
| 6 | KIRKSVILLE BANCORP, INC. | KIRKSVILLE | MO | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$470,000.00 | \$470,000.00 | \$106,560.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | KS BANCORP, INC. | SMITHFIELD | NC | 21-Aug-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,137,336.64 | Sold, in full; warrants not outstanding | | | | | | |
| | KS BANCORP, INC. | SMITHFIELD | NC | 30-Nov-12 | | | | | | \$3,308,000.00 | 4,000 | \$827.00 | (\$692,000.00) | \$140,400.00 | 200 |
| 6,9,12,16,34 | LAFAYETTE BANCORP, INC. | OXFORD | MS | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,998,000.00 | \$0.00 | \$4,818,134.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LAFAYETTE BANCORP, INC. | OXFORD | MS | 29-Dec-09 | | \$2,453,000.00 | | | | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|------------|-----------------------------------|----------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|-------------------------------------------------------|--------------------------------------------------------|------------|-------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 9 | LAFAYETTE BANCORP, INC. | OXFORD | MS | 29-Sep-10 | | | | | | | | | | | |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 06-Feb-09 | Preferred Stock w/ Warrants | \$59,000,000.00 | \$0.00 | \$68,260,833.33 | Redeemed, in full; warrants not outstanding | \$4,451,000.00 | 4,451 | \$1,000.00 | | \$100,000.00 | 100 |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 04-Aug-10 | | | | | | \$20,000,000.00 | 20,000 | \$1,000.00 | | | |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 16-Mar-11 | | | | | | \$20,000,000.00 | 20,000 | \$1,000.00 | | | |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 08-Feb-12 | | | | | | \$19,000,000.00 | 19,000 | \$1,000.00 | | | |
| | LAKELAND BANCORP, INC. | OAK RIDGE | NJ | 29-Feb-12 | | | | | | | | | | \$2,800,000.00 | 997,050 |
| 10 | LAKELAND FINANCIAL CORPORATION | WARSAW | IN | 27-Feb-09 | Preferred Stock w/ Warrants | \$56,044,000.00 | \$0.00 | \$60,517,713.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LAKELAND FINANCIAL CORPORATION | WARSAW | IN | 09-Jun-10 | | | | | | \$56,044,000.00 | 56,044 | \$1,000.00 | | | |
| | LAKELAND FINANCIAL CORPORATION | WARSAW | IN | 22-Nov-11 | | | | | | | | | | \$877,557.00 | 198,269 |
| 6,12 | LAYTON PARK FINANCIAL GROUP, INC. | MILWAUKEE | WI | 18-Dec-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$2,932,162.50 | Sold, in full; warrants not outstanding | | | | | | |
| | LAYTON PARK FINANCIAL GROUP, INC. | MILWAUKEE | WI | 29-Nov-12 | | | | | | \$2,370,930.00 | 3,000 | \$790.30 | (\$629,070.00) | \$104,375.00 | 150 |
| 9 | LCNB CORP. | LEBANON | OH | 09-Jan-09 | Preferred Stock w/ Warrants | \$13,400,000.00 | \$0.00 | \$14,527,390.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LCNB CORP. | LEBANON | OH | 21-Oct-09 | | | | | | \$13,400,000.00 | 13,400 | \$1,000.00 | | | |
| | LCNB CORP. | LEBANON | OH | 22-Nov-11 | | | | | | | | | | \$602,557.00 | 217,063 |
| 9,6,12 | LEADER BANCORP, INC. | ARLINGTON | MA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$5,830,000.00 | \$0.00 | \$6,731,961.06 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LEADER BANCORP, INC. | ARLINGTON | MA | 24-Nov-10 | | | | | | \$5,830,000.00 | 5,830 | \$1,000.00 | | \$292,000.00 | 292 |
| 7,46 | LEGACY BANCORP, INC. | MILWAUKEE | WI | 30-Jan-09 | Preferred Stock | \$5,498,000.00 | \$5,498,000.00 | \$355,079.00 | Full investment outstanding; warrants not outstanding | | | | | | |
| 43,6,12 | LIBERTY BANCSHARES, INC. (AR) | JONESBORO | AR | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$57,500,000.00 | \$0.00 | \$68,191,965.77 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LIBERTY BANCSHARES, INC. (AR) | JONESBORO | AR | 21-Jul-11 | | | | | | \$57,500,000.00 | 57,500 | \$1,000.00 | | \$2,875,000.00 | 2,875 |
| 43,6,12 | LIBERTY BANCSHARES, INC. (MO) | SPRINGFIELD | MO | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$21,900,000.00 | \$0.00 | \$25,995,452.08 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LIBERTY BANCSHARES, INC. (MO) | SPRINGFIELD | MO | 18-Aug-11 | | | | | | \$21,900,000.00 | 21,900 | \$1,000.00 | | \$1,095,000.00 | 1,095 |
| 6,15 | LIBERTY BANCSHARES, INC. (TX) | FORT WORTH | TX | 04-Dec-09 | Preferred Stock w/ Exercised Warrants | \$6,500,000.00 | \$6,500,000.00 | \$1,181,156.22 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,7,34 | LIBERTY FINANCIAL SERVICES, INC. | NEW ORLEANS | LA | 06-Feb-09 | Preferred Stock | \$5,645,000.00 | \$0.00 | \$6,106,008.58 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LIBERTY FINANCIAL SERVICES, INC. | NEW ORLEANS | LA | 24-Sep-10 | | | | | | \$5,645,000.00 | 5,645 | \$1,000.00 | | | |
| 6 | LIBERTY SHARES, INC. | HINESVILLE | GA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$17,280,000.00 | \$17,280,000.00 | \$1,399,560.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | LINCOLN NATIONAL CORPORATION | RADNOR | PA | 10-Jul-09 | Preferred Stock w/ Warrants | \$950,000,000.00 | \$0.00 | \$1,209,851,873.70 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LINCOLN NATIONAL CORPORATION | RADNOR | PA | 30-Jun-10 | | | | | | \$950,000,000.00 | 950,000 | \$1,000.00 | | \$213,671,319.20 | 13,049,451 |
| | LINCOLN NATIONAL CORPORATION | RADNOR | PA | 22-Sep-10 | | | | | | | | | | | |
| | LNB BANCORP, INC. | LORAIN | OH | 12-Dec-08 | Preferred Stock w/ Warrants | \$25,223,000.00 | \$0.00 | \$26,893,046.60 | Sold, in full; warrants not outstanding | | | | | | |
| | LNB BANCORP, INC. | LORAIN | OH | 19-Jun-12 | | | | | | \$21,923,074.91 | 25,223 | \$869.20 | (\$3,299,925.09) | \$860,326.00 | 561,343 |
| | LNB BANCORP, INC. | LORAIN | OH | 18-Jul-12 | | | | | | | | | | | |
| 6 | LONE STAR BANK | HOUSTON | TX | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,072,000.00 | \$3,072,000.00 | \$0.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | LSB CORPORATION | NORTH ANDOVER | MA | 12-Dec-08 | Preferred Stock w/ Warrants | \$15,000,000.00 | \$0.00 | \$16,260,000.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | LSB CORPORATION | NORTH ANDOVER | MA | 18-Nov-09 | | | | | | \$15,000,000.00 | 15,000 | \$1,000.00 | | | |
| | LSB CORPORATION | NORTH ANDOVER | MA | 16-Dec-09 | | | | | | | | | | \$560,000.00 | 209,497 |
| 6,7,15 | M&F BANCORP, INC. | DURHAM | NC | 26-Jun-09 | Preferred Stock | \$11,735,000.00 | \$0.00 | \$12,409,762.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | M&F BANCORP, INC. | DURHAM | NC | 20-Aug-10 | | | | | | \$11,735,000.00 | 11,735 | \$1,000.00 | | | |
| 9 | M&T BANK CORPORATION | BUFFALO | NY | 23-Dec-08 | Preferred Stock w/ Warrants | \$600,000,000.00 | \$0.00 | \$718,392,161.34 | Redeemed, in full; warrants not outstanding | | | | | | |
| | M&T BANK CORPORATION | BUFFALO | NY | 18-May-11 | | | | | | \$370,000,000.00 | 370,000 | \$1,000.00 | | | |
| | M&T BANK CORPORATION | BUFFALO | NY | 21-Aug-12 | | | | | | \$230,000,000.00 | 230,000 | \$1,000.00 | | | |
| | M&T BANK CORPORATION | BUFFALO | NY | 17-Dec-12 | | | | | | | | | | \$31,838,761.34 | 1,218,522 |
| | MACKINAC FINANCIAL CORPORATION | MANISTIQUE | MI | 24-Apr-09 | Preferred Stock w/ Warrants | \$11,000,000.00 | \$0.00 | \$13,521,828.13 | Sold, in full; warrants not outstanding | | | | | | |
| | MACKINAC FINANCIAL CORPORATION | MANISTIQUE | MI | 29-Aug-12 | | | | | | \$10,538,990.00 | 11,000 | \$958.10 | (\$461,010.00) | \$1,300,000.00 | 398,734 |
| | MACKINAC FINANCIAL CORPORATION | MANISTIQUE | MI | 19-Dec-12 | | | | | | | | | | | |
| 6 | MADISON FINANCIAL CORPORATION | RICHMOND | KY | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,370,000.00 | \$3,370,000.00 | \$169,421.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,9,6 | MAGNA BANK | MEMPHIS | TN | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$13,795,000.00 | \$0.00 | \$16,146,467.87 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MAGNA BANK | MEMPHIS | TN | 24-Nov-09 | | | | | | \$3,455,000.00 | 3,455 | \$1,000.00 | | | |
| | MAGNA BANK | MEMPHIS | TN | 08-Jun-11 | | | | | | \$3,455,000.00 | 3,455 | \$1,000.00 | | | |
| | MAGNA BANK | MEMPHIS | TN | 18-Aug-11 | | | | | | \$6,885,000.00 | 6,885 | \$1,000.00 | | \$690,000.00 | 690 |
| 6,12 | MAINLINE BANCORP, INC. | EBENSBURG | PA | 29-Dec-09 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$5,263,187.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MAINLINE BANCORP, INC. | EBENSBURG | PA | 09-Mar-12 | | | | | | \$4,500,000.00 | 4,500 | \$1,000.00 | | \$225,000.00 | 225 |
| | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IN | 16-Jan-09 | Preferred Stock w/ Warrants | \$57,000,000.00 | \$0.00 | \$62,949,121.28 | Sold, in full; warrants not outstanding | | | | | | |
| | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IN | 03-Apr-12 | | | | | | \$53,073,270.00 | 57,000 | \$931.10 | (\$3,926,730.00) | \$1,512,177.00 | 571,906 |
| | MAINSOURCE FINANCIAL GROUP, INC. | GREENSBURG | IN | 11-Jun-13 | | | | | | | | | | | |
| 9 | MANHATTAN BANCORP | EL SEGUNDO | CA | 05-Dec-08 | Preferred Stock w/ Warrants | \$1,700,000.00 | \$0.00 | \$1,829,711.12 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MANHATTAN BANCORP | EL SEGUNDO | CA | 16-Sep-09 | | | | | | \$1,700,000.00 | 1,700 | \$1,000.00 | | | |
| | MANHATTAN BANCORP | EL SEGUNDO | CA | 14-Oct-09 | | | | | | | | | | \$63,363.90 | 29,480 |
| 13,12 | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL | 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$2,639,000.00 | \$0.00 | \$3,438,793.11 | Sold, in full; warrants not outstanding | | | | | | |
| | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL | 10-Dec-12 | | | | | | \$2,586,404.73 | 2,639,000 | \$0.98 | (\$52,595.27) | \$14,036.54 | 14,000 |
| | MANHATTAN BANCSHARES, INC. | MANHATTAN | IL | 11-Dec-12 | | | | | | | | | | \$93,307.98 | 118,000 |
| 6 | MARINE BANK & TRUST COMPANY | VERO BEACH | FL | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$3,000,000.00 | \$235,713.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | MARKET BANCORPORATION, INC. | NEW MARKET | MN | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,060,000.00 | \$2,060,000.00 | \$138,778.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 13,12 | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 15-May-09 | Subordinated Debentures w/ Exercised Warrants | \$20,300,000.00 | \$0.00 | \$24,429,245.84 | Sold, in full; warrants not outstanding | | | | | | |
| | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 09-Aug-12 | | | | | | \$17,919,962.10 | 19,931,000 | \$0.90 | (\$2,011,037.90) | \$726,240.64 | 895,000 |
| | MARKET STREET BANCSHARES, INC. | MT. VERNON | IL | 10-Aug-12 | | | | | | \$331,767.90 | 369,000 | \$0.90 | (\$37,232.10) | \$98,490.00 | 120,000 |
| 6,12 | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$35,500,000.00 | \$0.00 | \$33,835,943.42 | Sold, in full; warrants not outstanding | | | | | | |
| | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 07-Aug-12 | | | | | | \$2,530,958.50 | 3,514 | \$720.20 | (\$983,041.50) | \$144,418.75 | 175 |
| | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 09-Aug-12 | | | | | | \$5,904,609.50 | 8,198 | \$720.20 | (\$2,293,390.50) | \$1,065,397.75 | 1,291 |
| | MARQUETTE NATIONAL CORPORATION | CHICAGO | IL | 10-Aug-12 | | | | | | \$17,133,307.00 | 23,788 | \$720.20 | (\$6,654,693.00) | \$240,354.06 | 309 |
| 41 | MARSHALL & LISLEY CORPORATION | MILWAUKEE | WI | 14-Nov-08 | Preferred Stock w/ Warrants | \$1,715,000,000.00 | \$0.00 | \$1,944,772,916.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MARSHALL & LISLEY CORPORATION | MILWAUKEE | WI | 05-Jul-11 | | | | | | \$1,715,000,000.00 | 1,715,000 | \$1,000.00 | | \$3,250,000.00 | 13,815,789 |
| 6 | MARYLAND FINANCIAL BANK | TOWSON | MD | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$1,700,000.00 | \$1,700,000.00 | \$290,303.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | MB FINANCIAL INC. | CHICAGO | IL | 05-Dec-08 | Preferred Stock w/ Warrants | \$196,000,000.00 | \$0.00 | \$229,613,072.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MB FINANCIAL INC. | CHICAGO | IL | 14-Mar-12 | | | | | | \$196,000,000.00 | 196,000 | \$1,000.00 | | | |
| | MB FINANCIAL INC. | CHICAGO | IL | 02-May-12 | | | | | | | | | | \$1,518,072.00 | 506,024 |
| 6,43,12 | MCLEOD BANCSHARES, INC. | SHOREWOOD | MN | 20-Nov-09 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$0.00 | \$6,870,433.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MCLEOD BANCSHARES, INC. | SHOREWOOD | MN | 18-Aug-11 | | | | | | \$6,000,000.00 | 600 | \$10,000.00 | | \$300,000.00 | 30 |
| 6,12,16,42 | MEDALLION BANK | SALT LAKE CITY | UT | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$11,800,000.00 | \$0.00 | \$24,460,674.81 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MEDALLION BANK | SALT LAKE CITY | UT | 22-Dec-09 | | \$9,698,000.00 | | | | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|---------------------------------------------------------|-----------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | MEDALLION BANK | SALT LAKE CITY | UT | 21-Jul-11 | | | | | | | | | | | |
| 9 | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 15-May-09 | Preferred Stock w/ Warrants | \$21,000,000.00 | \$0.00 | \$31,631,120.56 | Redeemed, in full; warrants not outstanding | \$21,498,000.00 | 21,498 | \$1,000.00 | | \$645,000.00 | 645 |
| | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 04-Apr-12 | | | | | | \$10,500,000.00 | 10,500 | \$1,000.00 | | | |
| | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 06-Jun-12 | | | | | | \$10,500,000.00 | 10,500 | \$1,000.00 | | | |
| | MERCANTILE BANK CORPORATION | GRAND RAPIDS | MI | 03-Jul-12 | | | | | | | | | | \$7,465,100.00 | 616,438 |
| 42,6,12 | MERCANTILE CAPITAL CORPORATION | BOSTON | MA | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,500,000.00 | \$0.00 | \$4,150,815.03 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MERCANTILE CAPITAL CORPORATION | BOSTON | MA | 04-Aug-11 | | | | | | \$3,500,000.00 | 3,500 | \$1,000.00 | | \$175,000.00 | 175 |
| 54,6,12 | MERCHANTS & PLANTERS BANCSHARES, INC. | TOONE | TN | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$1,881,000.00 | \$0.00 | \$2,231,560.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MERCHANTS & PLANTERS BANCSHARES, INC. | TOONE | TN | 07-Sep-11 | | | | | | \$1,881,000.00 | 1,881 | \$1,000.00 | | \$94,000.00 | 94 |
| 6,42,12 | MERCHANTS AND MANUFACTURERS BANK CORPORATION | JOLIET | IL | 19-Jun-09 | Preferred Stock w/ Exercised Warrants | \$3,510,000.00 | \$0.00 | \$4,110,668.47 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MERCHANTS AND MANUFACTURERS BANK CORPORATION | JOLIET | IL | 08-Sep-11 | | | | | | \$3,510,000.00 | 3,510 | \$1,000.00 | | \$176,000.00 | 176 |
| 6,16 | MERIDIAN BANK | DEVON | PA | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$6,200,000.00 | \$12,535,000.00 | \$2,523,700.61 | Full investment outstanding; warrants outstanding | | | | | | |
| | MERIDIAN BANK | DEVON | PA | 11-Dec-09 | | \$6,335,000.00 | | | | | | | | | |
| 6,12 | METRO CITY BANK | DORAVILLE | GA | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$7,700,000.00 | \$0.00 | \$8,806,297.80 | Sold, in full; warrants not outstanding | | | | | | |
| | METRO CITY BANK | DORAVILLE | GA | 29-Oct-12 | | | | | | \$26,102.90 | 29 | \$900.10 | (\$2,897.10) | | |
| | METRO CITY BANK | DORAVILLE | GA | 31-Oct-12 | | | | | | | | | | -\$3,736.85 | - |
| | METRO CITY BANK | DORAVILLE | GA | 01-Nov-12 | | | | | | \$6,904,667.10 | 7,671 | \$900.10 | (\$766,332.90) | \$373,684.85 | 385 |
| | METROCORP BANCSHARES, INC. | HOUSTON | TX | 16-Jan-09 | Preferred Stock w/ Warrants | \$45,000,000.00 | \$0.00 | \$53,406,628.25 | Sold, in full; warrants not outstanding | | | | | | |
| | METROCORP BANCSHARES, INC. | HOUSTON | TX | 03-Jul-12 | | | | | | \$44,152,650.00 | 45,000 | \$981.20 | (\$847,350.00) | | |
| | METROCORP BANCSHARES, INC. | HOUSTON | TX | 11-Jun-13 | | | | | | | | | | \$2,087,368.00 | 771,429 |
| 6,40 | METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$71,526,000.00 | -\$0.01 | \$27,172,726.72 | Sold, in full; warrants not outstanding | | | | | | |
| | METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 28-Jun-13 | | | | | | \$23,718,541.95 | 71,526 | \$331.60 | (\$47,807,458.06) | | |
| 6,16 | METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL | 10-Apr-09 | Preferred Stock w/ Warrants | \$2,040,000.00 | \$4,388,000.00 | \$864,799.44 | Full investment outstanding; warrants outstanding | | | | | | |
| | METROPOLITAN CAPITAL BANCORP, INC. | CHICAGO | IL | 20-Nov-09 | | \$2,348,000.00 | | | | | | | | | |
| 9 | MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG | PA | 19-Dec-08 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$12,070,979.20 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG | PA | 28-Dec-12 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$58,479.20 | 73,099 |
| | MID PENN BANCORP, INC./MID PENN BANK | MILLERSBURG | PA | 23-Jan-13 | | | | | | | | | | | |
| 10 | MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG | VA | 30-Jan-09 | Preferred Stock w/ Warrants | \$22,000,000.00 | \$0.00 | \$23,287,945.11 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG | VA | 23-Dec-09 | | | | | | \$22,000,000.00 | 22,000 | \$1,000.00 | | \$301,001.00 | 104,101 |
| | MIDDLEBURG FINANCIAL CORPORATION | MIDDLEBURG | VA | 18-Nov-11 | | | | | | | | | | | |
| 9,6,12 | MIDLAND STATES BANCORP, INC. | EFFINGHAM | IL | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,189,000.00 | \$0.00 | \$11,206,989.34 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MIDLAND STATES BANCORP, INC. | EFFINGHAM | IL | 23-Dec-09 | | | | | | \$10,189,000.00 | 10,189 | \$1,000.00 | | \$509,000.00 | 509 |
| 42 | MIDSOUTH BANCORP, INC. | LAFAYETTE | LA | 09-Jan-09 | Preferred Stock w/ Warrants | \$20,000,000.00 | \$0.00 | \$22,834,334.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MIDSOUTH BANCORP, INC. | LAFAYETTE | LA | 25-Aug-11 | | | | | | \$20,000,000.00 | 20,000 | \$1,000.00 | | | |
| | MIDSOUTH BANCORP, INC. | LAFAYETTE | LA | 22-Nov-11 | | | | | | | | | | \$206,557.00 | 104,384 |
| 6 | MIDTOWN BANK & TRUST COMPANY | ATLANTA | GA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$5,222,000.00 | \$5,222,000.00 | \$275,104.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 20,25 | MIDWEST BANC HOLDINGS, INC. | MELROSE PARK | IL | 05-Dec-08 | Preferred Stock w/ Warrants | \$84,784,000.00 | \$84,784,000.00 | \$824,288.89 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,6,12 | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS | MO | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$700,000.00 | \$0.00 | \$763,294.14 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MIDWEST REGIONAL BANCORP, INC. / THE BANK OF OTTERVILLE | FESTUS | MO | 10-Nov-09 | | | | | | \$700,000.00 | 700 | \$1,000.00 | | \$35,000.00 | 35 |
| 9 | MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY | IA | 06-Feb-09 | Preferred Stock w/ Warrants | \$16,000,000.00 | \$0.00 | \$18,933,333.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY | IA | 06-Jul-11 | | | | | | \$16,000,000.00 | 16,000 | \$1,000.00 | | | |
| | MIDWESTONE FINANCIAL GROUP, INC. | IOWA CITY | IA | 27-Jul-11 | | | | | | | | | | \$1,000,000.00 | 198,675 |
| 9,6,12 | MID-WISCONSIN FINANCIAL SERVICES, INC. | MEDFORD | WI | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$12,844,226.31 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MID-WISCONSIN FINANCIAL SERVICES, INC. | MEDFORD | WI | 26-Apr-13 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$500,000.00 | 500 |
| 6 | MILLENNIUM BANCORP, INC. | EDWARDS | CO | 03-Apr-09 | Preferred Stock w/ Exercised Warrants | \$7,260,000.00 | \$0.00 | \$4,296,561.73 | Sold, in full; warrants not outstanding | | | | | | |
| | MILLENNIUM BANCORP, INC. | EDWARDS | CO | 14-Aug-12 | | | | | | \$2,904,000.00 | 7,260 | \$400.00 | (\$4,356,000.00) | | |
| 9,7 | MISSION COMMUNITY BANCORP | SAN LUIS OBISPO | CA | 09-Jan-09 | Preferred Stock | \$5,116,000.00 | \$0.00 | \$5,875,583.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MISSION COMMUNITY BANCORP | SAN LUIS OBISPO | CA | 28-Dec-11 | | | | | | \$5,116,000.00 | 5,116 | \$1,000.00 | | | |
| 9,7,34 | MISSION VALLEY BANCORP | SUN VALLEY | CA | 23-Dec-08 | Preferred Stock | \$5,500,000.00 | \$0.00 | \$5,956,041.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MISSION VALLEY BANCORP | SUN VALLEY | CA | 20-Aug-10 | | | | | | \$5,500,000.00 | 5,500 | \$1,000.00 | | | |
| 9,6,12 | MONADNOCK BANCORP, INC. | PETERBOROUGH | NH | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$1,834,000.00 | \$0.00 | \$2,339,348.60 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MONADNOCK BANCORP, INC. | PETERBOROUGH | NH | 28-Dec-12 | | | | | | \$1,834,000.00 | 1,834 | \$1,000.00 | | \$92,000.00 | 92 |
| | MONARCH COMMUNITY BANCORP, INC. | COLDWATER | MI | 06-Feb-09 | Preferred Stock w/ Warrants | \$6,785,000.00 | \$6,785,000.00 | \$262,919.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 10,14 | MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE | VA | 19-Dec-08 | Preferred Stock w/ Warrants | \$14,700,000.00 | \$0.00 | \$15,703,166.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE | VA | 23-Dec-09 | | | | | | \$14,700,000.00 | 14,700 | \$1,000.00 | | | |
| | MONARCH FINANCIAL HOLDINGS, INC. | CHESAPEAKE | VA | 10-Feb-10 | | | | | | | | | | \$260,000.00 | 132,353 |
| 43,6,12 | MONEYTREE CORPORATION | LENOIR CITY | TN | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$9,516,000.00 | \$0.00 | \$11,291,481.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MONEYTREE CORPORATION | LENOIR CITY | TN | 15-Sep-11 | | | | | | \$9,516,000.00 | 9,516 | \$1,000.00 | | \$476,000.00 | 476 |
| 42,6,12 | MONUMENT BANK | BETHESDA | MD | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,734,000.00 | \$0.00 | \$5,623,958.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MONUMENT BANK | BETHESDA | MD | 11-Aug-11 | | | | | | \$4,734,000.00 | 4,734 | \$1,000.00 | | \$237,000.00 | 237 |
| 9 | MORGAN STANLEY | NEW YORK | NY | 28-Oct-08 | Preferred Stock w/ Warrants | \$10,000,000,000.00 | \$0.00 | \$11,268,055,555.11 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MORGAN STANLEY | NEW YORK | NY | 17-Jun-09 | | | | | | \$10,000,000,000.00 | 10,000,000 | \$1,000.00 | | | |
| | MORGAN STANLEY | NEW YORK | NY | 12-Aug-09 | | | | | | | | | | \$950,000,000.00 | 65,245,759 |
| 9,6,12 | MORRILL BANCSHARES, INC. | MERRIAM | KS | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$13,000,000.00 | \$0.00 | \$15,429,122.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MORRILL BANCSHARES, INC. | MERRIAM | KS | 20-Jul-11 | | | | | | \$13,000,000.00 | 13,000 | \$1,000.00 | | \$650,000.00 | 650 |
| 9,6,12 | MOSCOW BANCSHARES, INC. | MOSCOW | TN | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,216,000.00 | \$0.00 | \$7,803,377.38 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MOSCOW BANCSHARES, INC. | MOSCOW | TN | 25-Apr-12 | | | | | | \$1,100,000.00 | 1,100 | \$1,000.00 | | | |
| | MOSCOW BANCSHARES, INC. | MOSCOW | TN | 05-Dec-12 | | | | | | \$5,116,000.00 | 5,116 | \$1,000.00 | | \$311,000.00 | 311 |
| 6,12 | MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND | GA | 25-Sep-09 | Preferred Stock w/ Exercised Warrants | \$3,300,000.00 | \$0.00 | \$4,119,975.55 | Sold, in full; warrants not outstanding | | | | | | |
| | MOUNTAIN VALLEY BANCSHARES, INC. | CLEVELAND | GA | 22-Jul-13 | | | | | | \$3,267,000.00 | 3,300 | \$990.00 | (\$33,000.00) | \$165,034.65 | 165 |
| 9,6,12 | MS FINANCIAL, INC. | KINGWOOD | TX | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$7,723,000.00 | \$0.00 | \$9,206,289.90 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MS FINANCIAL, INC. | KINGWOOD | TX | 19-Oct-11 | | | | | | \$7,723,000.00 | 7,723 | \$1,000.00 | | \$386,000.00 | 386 |
| 43 | MUTUALFIRST FINANCIAL, INC. | MUNCIE | IN | 23-Dec-08 | Preferred Stock w/ Warrants | \$32,382,000.00 | \$0.00 | \$37,608,789.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | MUTUALFIRST FINANCIAL, INC. | MUNCIE | IN | 25-Aug-11 | | | | | | \$32,382,000.00 | 32,382 | \$1,000.00 | | \$900,194.00 | 625,135 |
| | MUTUALFIRST FINANCIAL, INC. | MUNCIE | IN | 28-Sep-11 | | | | | | | | | | | |
| 6 | NAPLES BANCORP, INC. | NAPLES | FL | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$956,066.67 | Sold, in full; warrants not outstanding | | | | | | |
| | NAPLES BANCORP, INC. | NAPLES | FL | 12-Jul-12 | | | | | | \$600,000.00 | 4,000 | \$150.00 | (\$3,400,000.00) | | |
| 57,9 | NARA BANCORP, INC. | LOS ANGELES | CA | 21-Nov-08 | Preferred Stock w/ Warrants | \$67,000,000.00 | \$0.00 | \$81,249,317.20 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NARA BANCORP, INC. | LOS ANGELES | CA | 27-Jun-12 | | | | | | \$67,000,000.00 | 67,000 | \$1,000.00 | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|-----------|--------------------------------------------------|---------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|-------------------------------------------------------|--------------------------------------------------------|-----------|------------|--------------------------------------|------------------|-----------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | NARA BANCORP, INC. | LOS ANGELES | CA | 08-Aug-12 | | | | | | | | | | \$2,189,317.20 | 521,266 |
| 6,12 | NATIONAL BANCSHARES, INC. | BETTENDORF | IA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$24,664,000.00 | \$0.00 | \$21,471,087.90 | Sold, in full; warrants not outstanding | | | | | | |
| | NATIONAL BANCSHARES, INC. | BETTENDORF | IA | 19-Feb-13 | | | | | | \$2,438,182.50 | 3,250 | \$750.20 | (\$811,817.50) | \$346,305.00 | 500 |
| | NATIONAL BANCSHARES, INC. | BETTENDORF | IA | 20-Feb-13 | | | | | | \$16,064,996.94 | 21,414 | \$750.20 | (\$5,349,003.06) | \$499,143.25 | 733 |
| 9,14 | NATIONAL PENN BANCSHARES, INC. | BOYERTOWN | PA | 12-Dec-08 | Preferred Stock w/ Warrants | \$150,000,000.00 | \$0.00 | \$167,958,333.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NATIONAL PENN BANCSHARES, INC. | BOYERTOWN | PA | 16-Mar-11 | | | | | | \$150,000,000.00 | 150,000 | \$1,000.00 | | | |
| | NATIONAL PENN BANCSHARES, INC. | BOYERTOWN | PA | 13-Apr-11 | | | | | | | | | | \$1,000,000.00 | 735,294 |
| 13,9,12 | NATIONWIDE BANCSHARES, INC. | WEST POINT | NE | 11-Dec-09 | Subordinated Debentures w/ Exercised Warrants | \$2,000,000.00 | \$0.00 | \$2,276,190.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NATIONWIDE BANCSHARES, INC. | WEST POINT | NE | 29-Dec-10 | | | | | | \$2,000,000.00 | 2,000,000 | \$1.00 | | \$100,000.00 | 100,000 |
| 6,40 | NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 26-Jun-09 | Preferred Stock w/ Warrants | \$6,880,000.00 | \$0.00 | \$2,613,714.23 | Sold, in full; warrants not outstanding | | | | | | |
| | NC BANCORP, INC. / METROPOLITAN BANK GROUP, INC. | CHICAGO | IL | 28-Jun-13 | | | | | | \$2,281,458.05 | 6,880 | \$331.60 | (\$4,598,541.95) | | |
| 6 | NCAL BANCORP | LOS ANGELES | CA | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$10,000,000.00 | \$1,311,027.78 | Full investment outstanding; warrants outstanding | | | | | | |
| 13,9,12 | NEMO BANCSHARES, INC. | MADISON | MO | 19-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$2,330,000.00 | \$0.00 | \$3,199,347.39 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NEMO BANCSHARES, INC. | MADISON | MO | 24-Apr-13 | | | | | | \$2,330,000.00 | 2,330,000 | \$1.00 | | \$117,000.00 | 117,000 |
| 42 | NEW HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT | NH | 16-Jan-09 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$12,041,266.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NEW HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT | NH | 25-Aug-11 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | | |
| | NEW HAMPSHIRE THRIFT BANCSHARES, INC. | NEWPORT | NH | 15-Feb-12 | | | | | | | | | | \$737,100.00 | 184,275 |
| 9,6,12 | NEW YORK PRIVATE BANK & TRUST CORPORATION | NEW YORK | NY | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$267,274,000.00 | \$0.00 | \$346,794,005.83 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NEW YORK PRIVATE BANK & TRUST CORPORATION | NEW YORK | NY | 24-Jul-13 | | | | | | \$267,274,000.00 | 267,274 | \$1,000.00 | | \$13,364,000.00 | 13,364 |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 12-Dec-08 | Preferred Stock w/ Warrants | \$52,372,000.00 | \$0.00 | \$70,087,060.35 | Sold, in full; warrants not outstanding | | | | | | |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 26-Apr-13 | | | | | | \$2,709,121.50 | 2,763 | \$980.50 | (\$53,878.50) | | |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 29-Apr-13 | | | | | | \$48,641,624.50 | 49,609 | \$980.50 | (\$967,375.50) | | |
| | NEWBRIDGE BANCORP | GREENSBORO | NC | 15-May-13 | | | | | | | | | | \$7,778,782.65 | 2,567,255 |
| 42,6,12 | NICOLET BANCSHARES, INC. | GREEN BAY | WI | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$14,964,000.00 | \$0.00 | \$17,904,842.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NICOLET BANCSHARES, INC. | GREEN BAY | WI | 01-Sep-11 | | | | | | \$14,964,000.00 | 14,964 | \$1,000.00 | | \$748,000.00 | 748 |
| 9 | NORTH CENTRAL BANCSHARES, INC. | FORT DODGE | IA | 09-Jan-09 | Preferred Stock w/ Warrants | \$10,200,000.00 | \$0.00 | \$12,294,583.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NORTH CENTRAL BANCSHARES, INC. | FORT DODGE | IA | 14-Dec-11 | | | | | | \$10,200,000.00 | 10,200 | \$1,000.00 | | | |
| | NORTH CENTRAL BANCSHARES, INC. | FORT DODGE | IA | 11-Jan-12 | | | | | | | | | | \$600,000.00 | 99,157 |
| 9 | NORTHEAST BANCORP | LEWISTON | ME | 12-Dec-08 | Preferred Stock w/ Warrants | \$4,227,000.00 | \$0.00 | \$5,159,181.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NORTHEAST BANCORP | LEWISTON | ME | 28-Nov-12 | | | | | | \$4,227,000.00 | 4,227 | \$1,000.00 | | \$95,000.00 | 67,958 |
| | NORTHEAST BANCORP | LEWISTON | ME | 28-Dec-12 | | | | | | | | | | | |
| 6,9,12,16 | NORTHERN STATE BANK | CLOSTER | NJ | 15-May-09 | Preferred Stock w/ Warrants | \$1,341,000.00 | \$0.00 | \$2,987,782.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NORTHERN STATE BANK | CLOSTER | NJ | 18-Dec-09 | | \$1,230,000.00 | | | | | | | | | |
| | NORTHERN STATE BANK | CLOSTER | NJ | 28-Mar-12 | | | | | | \$2,571,000.00 | 2,571 | \$1,000.00 | | \$67,000.00 | 67 |
| | NORTHERN STATES FINANCIAL CORPORATION | WAUKEGAN | IL | 20-Feb-09 | Preferred Stock w/ Warrants | \$17,211,000.00 | \$17,211,000.00 | \$418,322.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | NORTHERN TRUST CORPORATION | CHICAGO | IL | 14-Nov-08 | Preferred Stock w/ Warrants | \$1,576,000,000.00 | \$0.00 | \$1,709,623,333.35 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NORTHERN TRUST CORPORATION | CHICAGO | IL | 17-Jun-09 | | | | | | \$1,576,000,000.00 | 1,576,000 | \$1,000.00 | | \$87,000,000.00 | 3,824,624 |
| | NORTHERN TRUST CORPORATION | CHICAGO | IL | 26-Aug-09 | | | | | | | | | | | |
| 42,6,12 | NORTHWAY FINANCIAL, INC. | BERLIN | NH | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$11,930,624.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NORTHWAY FINANCIAL, INC. | BERLIN | NH | 15-Sep-11 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$500,000.00 | 500 |
| 6,12 | NORTHWEST BANCORPORATION, INC. | SPOKANE | WA | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$10,500,000.00 | \$0.00 | \$11,891,847.50 | Sold, in full; warrants not outstanding | | | | | | |
| | NORTHWEST BANCORPORATION, INC. | SPOKANE | WA | 08-Mar-13 | | | | | | \$2,000,000.00 | 2,000 | \$1,032.10 | \$64,220.00 | | |
| | NORTHWEST BANCORPORATION, INC. | SPOKANE | WA | 11-Mar-13 | | | | | | \$8,500,000.00 | 8,500 | \$1,032.10 | \$272,935.00 | \$587,634.55 | 525 |
| 9,6,12 | NORTHWEST COMMERCIAL BANK | LAKEWOOD | WA | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,992,000.00 | \$0.00 | \$2,380,393.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | NORTHWEST COMMERCIAL BANK | LAKEWOOD | WA | 09-Jan-13 | | | | | | \$1,992,000.00 | 1,992 | \$1,000.00 | | \$100,000.00 | 100 |
| | OAK RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC | 30-Jan-09 | Preferred Stock w/ Warrants | \$7,700,000.00 | \$0.00 | \$8,592,336.00 | Sold, in full; warrants not outstanding | | | | | | |
| | OAK RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC | 31-Oct-12 | | | | | | \$7,095,550.00 | 7,700 | \$921.50 | (\$604,450.00) | \$122,887.50 | 163,830 |
| | OAK RIDGE FINANCIAL SERVICES, INC. | OAK RIDGE | NC | 06-Feb-13 | | | | | | | | | | | |
| 43 | OAK VALLEY BANCORP | OAKDALE | CA | 05-Dec-08 | Preferred Stock w/ Warrants | \$13,500,000.00 | \$0.00 | \$15,871,250.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | OAK VALLEY BANCORP | OAKDALE | CA | 11-Aug-11 | | | | | | \$13,500,000.00 | 13,500 | \$1,000.00 | | \$560,000.00 | 350,346 |
| | OAK VALLEY BANCORP | OAKDALE | CA | 28-Sep-11 | | | | | | | | | | | |
| 10,14 | OCEANFIRST FINANCIAL CORP. | TOMS RIVER | NJ | 16-Jan-09 | Preferred Stock w/ Warrants | \$38,263,000.00 | \$0.00 | \$40,521,918.61 | Redeemed, in full; warrants not outstanding | | | | | | |
| | OCEANFIRST FINANCIAL CORP. | TOMS RIVER | NJ | 30-Dec-09 | | | | | | \$38,263,000.00 | 38,263 | \$1,000.00 | | \$430,797.00 | 190,427 |
| | OCEANFIRST FINANCIAL CORP. | TOMS RIVER | NJ | 03-Feb-10 | | | | | | | | | | | |
| 6 | OJAI COMMUNITY BANK | OJAI | CA | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$2,080,000.00 | \$2,080,000.00 | \$429,823.33 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | OLD LINE BANCSHARES, INC. | BOWIE | MD | 05-Dec-08 | Preferred Stock w/ Warrants | \$7,000,000.00 | \$0.00 | \$7,438,888.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | OLD LINE BANCSHARES, INC. | BOWIE | MD | 15-Jul-09 | | | | | | \$7,000,000.00 | 7,000 | \$1,000.00 | | \$225,000.00 | 141,892 |
| | OLD LINE BANCSHARES, INC. | BOWIE | MD | 02-Sep-09 | | | | | | | | | | | |
| 9 | OLD NATIONAL BANCORP | EVANSVILLE | IN | 12-Dec-08 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$102,713,888.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | OLD NATIONAL BANCORP | EVANSVILLE | IN | 31-Mar-09 | | | | | | \$100,000,000.00 | 100,000 | \$1,000.00 | | \$1,200,000.00 | 813,008 |
| | OLD NATIONAL BANCORP | EVANSVILLE | IN | 08-May-09 | | | | | | | | | | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 16-Jan-09 | Preferred Stock w/ Warrants | \$73,000,000.00 | \$0.00 | \$31,423,238.49 | Sold, in full; warrants not outstanding | | | | | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 11-Mar-13 | | | | | | \$24,684,870.00 | 70,028 | \$352.50 | (\$45,343,130.00) | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 26-Mar-13 | | | | | | \$452,424.00 | 1,200 | \$377.00 | (\$747,576.00) | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 27-Mar-13 | | | | | | \$668,079.44 | 1,772 | \$377.00 | (\$1,103,920.56) | | |
| | OLD SECOND BANCORP, INC. | AURORA | IL | 11-Jun-13 | | | | | | | | | | \$106,891.00 | 815,339 |
| 6,12 | OMEGA CAPITAL CORP. | LAKEWOOD | CO | 17-Apr-09 | Preferred Stock w/ Exercised Warrants | \$2,816,000.00 | \$0.00 | \$3,453,603.15 | Sold, in full; warrants not outstanding | | | | | | |
| | OMEGA CAPITAL CORP. | LAKEWOOD | CO | 19-Jul-13 | | | | | | \$1,239,000.00 | 1,239 | \$1,142.90 | \$177,053.10 | | |
| | OMEGA CAPITAL CORP. | LAKEWOOD | CO | 22-Jul-13 | | | | | | \$1,577,000.00 | 1,577 | \$1,142.90 | \$225,353.30 | \$184,886.25 | 141 |
| 6,49 | ONE GEORGIA BANK | ATLANTA | GA | 08-May-09 | Preferred Stock w/ Exercised Warrants | \$5,500,000.00 | \$5,500,000.00 | \$0.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,7 | ONE UNITED BANK | BOSTON | MA | 19-Dec-08 | Preferred Stock | \$12,063,000.00 | \$12,063,000.00 | \$93,823.33 | Full investment outstanding; warrants not outstanding | | | | | | |
| 13,15 | ONEFINANCIAL CORPORATION | LITTLE ROCK | AR | 05-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$17,300,000.00 | \$17,300,000.00 | \$3,782,990.59 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | OREGON BANCORP, INC. | SALEM | OR | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$3,216,000.00 | \$3,216,000.00 | \$711,385.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 13,9,12 | OSB FINANCIAL SERVICES, INC. | ORANGE | TX | 01-May-09 | Subordinated Debentures w/ Exercised Warrants | \$6,100,000.00 | \$0.00 | \$7,662,314.53 | Redeemed, in full; warrants not outstanding | | | | | | |
| | OSB FINANCIAL SERVICES, INC. | ORANGE | TX | 05-Oct-11 | | | | | | \$6,100,000.00 | 6,100,000 | \$1.00 | | \$305,000.00 | 305,000 |
| 33,9 | PACIFIC CAPITAL BANCORP | SANTA BARBARA | CA | 21-Nov-08 | Preferred Stock w/ Warrants | \$180,634,000.00 | \$0.00 | \$168,483,804.20 | Sold, in full; warrants not outstanding | | | | | | |
| | PACIFIC CAPITAL BANCORP | SANTA BARBARA | CA | 23-Feb-11 | | | | | | \$14.75 | 1 | \$29.50 | (\$10.28) | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|-----------------------------------------------------|---------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|-----------|------------|--------------------------------------|------------------|---------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | PACIFIC CAPITAL BANCORP | SANTA BARBARA | CA | 30-Nov-12 | | | | | | \$165,983,272.00 | 3,608,332 | \$46.00 | (\$14,650,702.97) | \$393,120.78 | 15,120 |
| 6 | PACIFIC CITY FINANCIAL CORPORATION | LOS ANGELES | CA | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$16,200,000.00 | \$16,200,000.00 | \$358,065.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 43,6,12 | PACIFIC COAST BANKERS' BANCSHARES | SAN FRANCISCO | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$11,600,000.00 | \$0.00 | \$13,821,963.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PACIFIC COAST BANKERS' BANCSHARES | SAN FRANCISCO | CA | 28-Jul-11 | | | | | | \$11,600,000.00 | 11,600 | \$1,000.00 | | \$580,000.00 | 580 |
| 6,24 | PACIFIC COAST NATIONAL BANCORP | SAN CLEMENTE | CA | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,120,000.00 | \$0.00 | \$18,087.94 | Sold, in full; warrants not outstanding | | | | | | |
| | PACIFIC COAST NATIONAL BANCORP | SAN CLEMENTE | CA | 11-Feb-10 | | | | | | | | | (\$4,120,000.00) | | |
| 6 | PACIFIC COMMERCE BANK | LOS ANGELES | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$4,060,000.00 | \$4,060,000.00 | \$387,222.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 83 | PACIFIC INTERNATIONAL BANCORP | SEATTLE | WA | 12-Dec-08 | Preferred Stock w/ Warrants | \$6,500,000.00 | \$0.00 | \$7,937,744.97 | Redeemed, in full; warrants outstanding | | | | | | |
| | PACIFIC INTERNATIONAL BANCORP | SEATTLE | WA | 15-Feb-13 | | | | | | \$6,500,000.00 | 6,500 | \$1,000.00 | | | |
| 6,12 | PARK BANCORPORATION, INC. | MADISON | WI | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$23,200,000.00 | \$0.00 | \$22,020,064.10 | Sold, in full; warrants not outstanding | | | | | | |
| | PARK BANCORPORATION, INC. | MADISON | WI | 07-Aug-12 | | | | | | \$1,676,654.00 | 2,296 | \$730.20 | (\$619,346.00) | \$88,948.50 | 114 |
| | PARK BANCORPORATION, INC. | MADISON | WI | 09-Aug-12 | | | | | | \$4,048,506.00 | 5,544 | \$730.20 | (\$1,495,494.00) | \$487,656.25 | 625 |
| | PARK BANCORPORATION, INC. | MADISON | WI | 10-Aug-12 | | | | | | \$11,216,640.00 | 15,360 | \$730.20 | (\$4,143,360.00) | \$319,434.35 | 421 |
| 9 | PARK NATIONAL CORPORATION | NEWARK | OH | 23-Dec-08 | Preferred Stock w/ Warrants | \$100,000,000.00 | \$0.00 | \$119,536,844.44 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PARK NATIONAL CORPORATION | NEWARK | OH | 25-Apr-12 | | | | | | \$100,000,000.00 | 100,000 | \$1,000.00 | | | |
| | PARK NATIONAL CORPORATION | NEWARK | OH | 02-May-12 | | | | | | | | | | \$2,842,400.00 | 227,376 |
| | PARKE BANCORP, INC. | SEWELL | NJ | 30-Jan-09 | Preferred Stock w/ Warrants | \$16,288,000.00 | \$0.00 | \$16,365,554.76 | Sold, in full; warrants not outstanding | | | | | | |
| | PARKE BANCORP, INC. | SEWELL | NJ | 28-Nov-12 | | | | | | \$394,072.28 | 548 | \$719.10 | (\$153,927.72) | | |
| | PARKE BANCORP, INC. | SEWELL | NJ | 29-Nov-12 | | | | | | \$11,318,791.40 | 15,740 | \$719.10 | (\$4,421,208.60) | | |
| | PARKE BANCORP, INC. | SEWELL | NJ | 12-Jun-13 | | | | | | | | | | \$1,650,288.00 | 438,906 |
| 58 | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | MONROEVILLE | PA | 23-Dec-08 | Preferred Stock w/ Warrants | \$31,762,000.00 | \$0.00 | \$36,570,413.89 | Redeemed, in full; warrants outstanding | | | | | | |
| | PARKVALE FINANCIAL CORPORATION / F.N.B. CORPORATION | MONROEVILLE | PA | 03-Jan-12 | | | | | | \$31,762,000.00 | 31,762 | \$1,000.00 | | | |
| 6,19,9 | PASCACK BANCORP, INC. | WESTWOOD | NJ | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$3,756,000.00 | \$0.00 | \$4,497,312.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PASCACK BANCORP, INC. | WESTWOOD | NJ | 19-Oct-11 | | | | | | \$3,756,000.00 | 3,756 | \$1,000.00 | | \$188,000.00 | 188 |
| 6 | PATAPSCO BANCORP, INC. | DUNDALK | MD | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$6,000,000.00 | \$6,000,000.00 | \$377,866.67 | Full investment outstanding; warrants outstanding | | | | | | |
| 42 | PATHFINDER BANCORP, INC. | OSWEGO | NY | 11-Sep-09 | Preferred Stock w/ Warrants | \$6,771,000.00 | \$0.00 | \$7,976,328.84 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PATHFINDER BANCORP, INC. | OSWEGO | NY | 01-Sep-11 | | | | | | \$6,771,000.00 | 6,771 | \$1,000.00 | | | |
| | PATHFINDER BANCORP, INC. | OSWEGO | NY | 01-Feb-12 | | | | | | | | | | \$537,633.00 | 154,354 |
| 6,12 | PATHWAY BANCORP | CAIRO | NE | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,727,000.00 | \$0.00 | \$4,678,862.77 | Sold, in full; warrants not outstanding | | | | | | |
| | PATHWAY BANCORP | CAIRO | NE | 24-Jun-13 | | | | | | \$3,727,000.00 | 3,727 | \$1,167.00 | \$622,446.27 | \$251,565.00 | 186 |
| 6 | PATRIOT BANCSHARES, INC. | HOUSTON | TX | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$26,038,000.00 | \$26,038,000.00 | \$2,704,135.78 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,9,12 | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 17-Apr-09 | Preferred Stock w/ Exercised Warrants | \$3,690,000.00 | \$0.00 | \$4,692,022.77 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 07-Mar-12 | | | | | | \$250,000.00 | 250 | \$1,000.00 | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 22-Aug-12 | | | | | | \$250,000.00 | 250 | \$1,000.00 | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 05-Dec-12 | | | | | | \$250,000.00 | 250 | \$1,000.00 | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 08-May-13 | | | | | | \$500,000.00 | 500 | \$1,000.00 | | | |
| | PATTERSON BANCSHARES, INC. | PATTERSON | LA | 05-Jun-13 | | | | | | \$2,440,000.00 | 2,440 | \$1,000.00 | | \$185,000.00 | 185 |
| 9 | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 09-Jan-09 | Preferred Stock w/ Warrants | \$28,685,000.00 | \$0.00 | \$32,075,739.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 06-Jan-10 | | | | | | \$7,172,000.00 | 7,172 | \$1,000.00 | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 02-Mar-11 | | | | | | \$7,172,000.00 | 7,172 | \$1,000.00 | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 11-Jan-12 | | | | | | \$14,341,000.00 | 14,341 | \$1,000.00 | | | |
| | PEAPACK-GLADSTONE FINANCIAL CORPORATION | GLADSTONE | NJ | 04-Apr-12 | | | | | | | | | | \$110,000.00 | 150,296 |
| 42,6,12 | PENN LIBERTY FINANCIAL CORP. | WAYNE | PA | 17-Apr-09 | Preferred Stock w/ Exercised Warrants | \$9,960,000.00 | \$0.00 | \$11,745,689.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PENN LIBERTY FINANCIAL CORP. | WAYNE | PA | 01-Sep-11 | | | | | | \$9,960,000.00 | 9,960 | \$1,000.00 | | \$498,000.00 | 498 |
| 9 | PEOPLES BANCORP (OH) | MARIETTA | OH | 30-Jan-09 | Preferred Stock w/ Warrants | \$39,000,000.00 | \$0.00 | \$44,926,557.48 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PEOPLES BANCORP (OH) | MARIETTA | OH | 02-Feb-11 | | | | | | \$21,000,000.00 | 21,000 | \$1,000.00 | | | |
| | PEOPLES BANCORP (OH) | MARIETTA | OH | 28-Dec-11 | | | | | | \$18,000,000.00 | 18,000 | \$1,000.00 | | | |
| | PEOPLES BANCORP (OH) | MARIETTA | OH | 15-Feb-12 | | | | | | | | | | \$1,200,724.15 | 313,505 |
| 54,6,12 | PEOPLES BANCORP (WA) | LYNDEN | WA | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$18,000,000.00 | \$0.00 | \$21,325,250.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PEOPLES BANCORP (WA) | LYNDEN | WA | 03-Aug-11 | | | | | | \$18,000,000.00 | 18,000 | \$1,000.00 | | \$900,000.00 | 900 |
| | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 23-Dec-08 | Preferred Stock w/ Warrants | \$25,054,000.00 | \$0.00 | \$27,877,966.16 | Sold, in full; warrants not outstanding | | | | | | |
| | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 03-Jul-12 | | | | | | \$23,384,401.44 | 25,054 | \$933.40 | (\$1,669,598.56) | | |
| | PEOPLES BANCORP OF NORTH CAROLINA, INC. | NEWTON | NC | 08-Aug-12 | | | | | | | | | | \$425,000.00 | 357,234 |
| 6,12 | PEOPLES BANCORPORATION, INC. | EASLEY | SC | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$12,660,000.00 | \$0.00 | \$15,362,909.75 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PEOPLES BANCORPORATION, INC. | EASLEY | SC | 24-Apr-12 | | | | | | \$12,660,000.00 | 12,660 | \$1,000.00 | | \$633,000.00 | 633 |
| 6,12 | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | TN | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,900,000.00 | \$0.00 | \$3,809,874.42 | Sold, in full; warrants not outstanding | | | | | | |
| | PEOPLES BANCSHARES OF TN, INC. | MADISONVILLE | TN | 31-Oct-12 | | | | | | \$2,944,500.00 | 3,900 | \$755.00 | (\$955,500.00) | \$122,225.00 | 195 |
| 6 | PEOPLESSOUTH BANCSHARES, INC. | COLQUITT | GA | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$12,325,000.00 | \$12,325,000.00 | \$2,815,500.58 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,15,43 | PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK | PIGEON FALLS | WI | 11-Sep-09 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,730,162.66 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PFSB BANCORPORATION, INC. / PIGEON FALLS STATE BANK | PIGEON FALLS | WI | 25-Aug-11 | | | | | | \$1,500,000.00 | 1,500 | \$1,000.00 | | \$71,000.00 | 71 |
| 9,7,34 | PGB HOLDINGS, INC. | CHICAGO | IL | 06-Feb-09 | Preferred Stock | \$3,000,000.00 | \$0.00 | \$3,227,916.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PGB HOLDINGS, INC. | CHICAGO | IL | 13-Aug-10 | | | | | | \$3,000,000.00 | 3,000 | \$1,000.00 | | | |
| 6,44 | PIERCE COUNTY BANCORP | TACOMA | WA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,800,000.00 | \$6,800,000.00 | \$207,947.78 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,67 | PINNACLE BANK HOLDING COMPANY, INC. | ORANGE CITY | FL | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,389,000.00 | \$4,389,000.00 | \$284,999.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 12-Dec-08 | Preferred Stock w/ Warrants | \$95,000,000.00 | \$0.00 | \$111,918,194.45 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 28-Dec-11 | | | | | | \$23,750,000.00 | 23,750 | \$1,000.00 | | | |
| | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 20-Jun-12 | | | | | | \$71,250,000.00 | 71,250 | \$1,000.00 | | | |
| | PINNACLE FINANCIAL PARTNERS, INC. | NASHVILLE | TN | 18-Jul-12 | | | | | | | | | | \$755,000.00 | 267,455 |
| 42,6,12 | PLAINS CAPITAL CORPORATION | DALLAS | TX | 19-Dec-08 | Preferred Stock w/ Exercised Warrants | \$87,631,000.00 | \$0.00 | \$105,252,939.77 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PLAINS CAPITAL CORPORATION | DALLAS | TX | 27-Sep-11 | | | | | | \$87,631,000.00 | 87,631 | \$1,000.00 | | \$4,382,000.00 | 4,382 |
| 13,15 | PLATO HOLDINGS INC. | SAINT PAUL | MN | 17-Jul-09 | Subordinated Debentures w/ Exercised Warrants | \$2,500,000.00 | \$0.00 | \$3,103,618.40 | Sold, in full; warrants not outstanding | | | | | | |
| | PLATO HOLDINGS INC. | SAINT PAUL | MN | 26-Apr-13 | | | | | | \$120,000.00 | 120,000 | \$1.00 | \$180.00 | | |
| | PLATO HOLDINGS INC. | SAINT PAUL | MN | 29-Apr-13 | | | | | | \$2,380,000.00 | 2,380,000 | \$1.00 | \$3,570.00 | \$90,582.47 | 107,000 |
| | PLUMAS BANCORP | QUINCY | CA | 30-Jan-09 | Preferred Stock w/ Warrants | \$11,949,000.00 | \$0.00 | \$13,764,140.41 | Sold, in full; warrants not outstanding | | | | | | |
| | PLUMAS BANCORP | QUINCY | CA | 29-Apr-13 | | | | | | \$11,949,000.00 | 11,949 | \$1,091.10 | \$1,088,673.39 | | |
| | PLUMAS BANCORP | QUINCY | CA | 22-May-13 | | | | | | | | | | \$234,500.00 | 237,712 |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|---------------------------------------------------|---------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 18 | POPULAR, INC. | SAN JUAN | PR | 05-Dec-08 | Preferred Stock w/ Warrants | \$935,000,000.00 | \$935,000,000.00 | \$207,921,527.78 | Full investment outstanding; warrants outstanding | | | | | | |
| | PORTER BANCORP, INC.(PBI) LOUISVILLE, KY | LOUISVILLE | KY | 21-Nov-08 | Preferred Stock w/ Warrants | \$35,000,000.00 | \$35,000,000.00 | \$4,783,333.33 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | PRAIRIE STAR BANCSHARES, INC. | OLATHE | KS | 03-Apr-09 | Preferred Stock w/ Exercised Warrants | \$2,800,000.00 | \$2,800,000.00 | \$132,253.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 7,13,34 | PREMIER BANCORP, INC. | WILMETTE | IL | 08-May-09 | Subordinated Debentures | \$6,784,000.00 | \$0.00 | \$7,444,215.12 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PREMIER BANCORP, INC. | WILMETTE | IL | 13-Aug-10 | | | | | | \$6,784,000.00 | 6,784,000 | \$1.00 | | | |
| 6,20 | PREMIER BANK HOLDING COMPANY | TALLAHASSEE | FL | 20-Mar-09 | Preferred Stock w/ Exercised Warrants | \$9,500,000.00 | \$9,500,000.00 | \$467,412.50 | Full investment outstanding; warrants outstanding | | | | | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 02-Oct-09 | Preferred Stock w/ Warrants | \$22,252,000.00 | \$0.00 | \$23,052,240.29 | Sold, in full; warrants outstanding | | | | | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 08-Aug-12 | | | | | | \$1,678,618.89 | 1,863 | \$901.00 | (\$184,381.11) | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 09-Aug-12 | | | | | | \$8,575,102.51 | 9,517 | \$901.00 | (\$941,897.49) | | |
| | PREMIER FINANCIAL BANCORP, INC. | HUNTINGTON | WV | 10-Aug-12 | | | | | | \$9,795,998.16 | 10,872 | \$901.00 | (\$1,076,001.84) | | |
| | | | | | Subordinated Debentures w/ Exercised Warrants | | | | | | | | | | |
| 13,12 | PREMIER FINANCIAL CORP. | DUBUQUE | IA | 22-May-09 | | \$6,349,000.00 | \$0.00 | \$8,862,067.16 | Sold, in full; warrants not outstanding | | | | | | |
| | PREMIER FINANCIAL CORP. | DUBUQUE | IA | 22-Jul-13 | | | | | | \$6,349,000.00 | 6,349,000 | \$1.24 | \$1,507,379.58 | \$483,425.00 | 317,000 |
| 6 | PREMIER SERVICE BANK | RIVERSIDE | CA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$4,000,000.00 | \$54,500.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 78 | PREMIERWEST BANCORP | MEDFORD | OR | 13-Feb-09 | Preferred Stock w/ Warrants | \$41,400,000.00 | \$0.00 | \$42,446,500.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PREMIERWEST BANCORP | MEDFORD | OR | 09-Apr-13 | | | | | | \$41,400,000.00 | 41,400 | \$1,000.00 | | | |
| 6,15 | PRESIDIO BANK | SAN FRANCISCO | CA | 20-Nov-09 | Preferred Stock w/ Exercised Warrants | \$10,800,000.00 | \$0.00 | \$11,077,694.89 | Sold, in full; warrants not outstanding | | | | | | |
| | PRESIDIO BANK | SAN FRANCISCO | CA | 10-Dec-12 | | | | | | \$262,635.10 | 310 | \$847.20 | (\$47,364.90) | \$83,925.37 | 97 |
| | PRESIDIO BANK | SAN FRANCISCO | CA | 11-Dec-12 | | | | | | \$8,887,232.90 | 10,490 | \$847.20 | (\$1,602,767.10) | \$194,455.95 | 228 |
| 73 | PRINCETON NATIONAL BANCORP, INC. | PRINCETON | IL | 23-Jan-09 | Preferred Stock w/ Warrants | \$25,083,000.00 | \$25,083,000.00 | \$2,271,405.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,16 | PRIVATE BANCORPORATION, INC. | MINNEAPOLIS | MN | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,960,000.00 | \$8,222,000.00 | \$498,859.56 | Full investment outstanding; warrants outstanding | | | | | | |
| | PRIVATE BANCORPORATION, INC. | MINNEAPOLIS | MN | 29-Dec-09 | | | | | | | | | | | |
| 10 | PRIVATEBANCORP, INC. | CHICAGO | IL | 30-Jan-09 | Preferred Stock w/ Warrants | \$243,815,000.00 | \$0.00 | \$290,552,132.92 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PRIVATEBANCORP, INC. | CHICAGO | IL | 24-Oct-12 | | | | | | \$243,815,000.00 | 243,815 | \$1,000.00 | | \$1,225,000.00 | 645,013 |
| | PRIVATEBANCORP, INC. | CHICAGO | IL | 14-Nov-12 | | | | | | | | | | | |
| 6,15,42 | PROVIDENCE BANK | ROCKY MOUNT | NC | 02-Oct-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,596,311.80 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PROVIDENCE BANK | ROCKY MOUNT | NC | 15-Sep-11 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$175,000.00 | 175 |
| 86 | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 14-Nov-08 | Preferred Stock w/ Warrants | \$151,500,000.00 | \$0.00 | \$199,100,113.41 | Sold, in full; warrants not outstanding | | | | | | |
| | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 21-Aug-12 | | | | | | \$151,500,000.00 | 151,500 | \$1,000.00 | | | |
| | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 20-Mar-13 | | | | | | | | | | | |
| | PROVIDENT BANCSHARES CORP. / M&T BANK CORPORATION | BALTIMORE | MD | 25-Mar-13 | | | | | | | | | \$71.62 | | |
| | PROVIDENT COMMUNITY BANCSHARES, INC. | ROCK HILL | SC | 13-Mar-09 | Preferred Stock w/ Warrants | \$9,266,000.00 | \$9,266,000.00 | \$543,091.00 | Full investment outstanding; warrants outstanding | | | | | \$19,047,005.12 | |
| 9,6,12 | PSB FINANCIAL CORPORATION | MANY | LA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$9,270,000.00 | \$0.00 | \$10,536,802.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PSB FINANCIAL CORPORATION | MANY | LA | 29-Sep-10 | | | | | | \$9,270,000.00 | 9,270 | \$1,000.00 | | \$464,000.00 | 464 |
| 42,6,12 | PUGET SOUND BANK | BELLEVUE | WA | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$4,500,000.00 | \$0.00 | \$5,355,156.75 | Redeemed, in full; warrants not outstanding | | | | | | |
| | PUGET SOUND BANK | BELLEVUE | WA | 11-Aug-11 | | | | | | \$4,500,000.00 | 4,500 | \$1,000.00 | | \$225,000.00 | 225 |
| | PULASKI FINANCIAL CORP. | CREVE COEUR | MO | 16-Jan-09 | Preferred Stock w/ Warrants | \$32,538,000.00 | \$0.00 | \$35,195,847.13 | Sold, in full; warrants not outstanding | | | | | | |
| | PULASKI FINANCIAL CORP. | CREVE COEUR | MO | 03-Jul-12 | | | | | | \$28,893,744.00 | 32,538 | \$888.00 | (\$3,644,256.00) | | |
| | PULASKI FINANCIAL CORP. | CREVE COEUR | MO | 08-Aug-12 | | | | | | | | | | \$1,100,000.00 | 778,421 |
| 42 | QCR HOLDINGS, INC. | MOLINE | IL | 13-Feb-09 | Preferred Stock w/ Warrants | \$38,237,000.00 | \$0.00 | \$44,286,567.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | QCR HOLDINGS, INC. | MOLINE | IL | 15-Sep-11 | | | | | | \$38,237,000.00 | 38,237 | \$1,000.00 | | | |
| | QCR HOLDINGS, INC. | MOLINE | IL | 16-Nov-11 | | | | | | | | | | \$1,100,000.00 | 521,888 |
| 6 | RANDOLPH BANK & TRUST COMPANY | ASHBORO | NC | 30-Oct-09 | Preferred Stock w/ Exercised Warrants | \$6,229,000.00 | \$6,229,000.00 | \$608,163.33 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,15 | RCB FINANCIAL CORPORATION | ROME | GA | 19-Jun-09 | Preferred Stock w/ Exercised Warrants | \$8,900,000.00 | \$8,900,000.00 | \$893,934.15 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | REDWOOD CAPITAL BANCORP | EUREKA | CA | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,800,000.00 | \$0.00 | \$4,510,626.39 | Redeemed, in full; warrants not outstanding | | | | | | |
| | REDWOOD CAPITAL BANCORP | EUREKA | CA | 21-Jul-11 | | | | | | \$3,800,000.00 | 3,800 | \$1,000.00 | | \$190,000.00 | 190 |
| 42,6,12 | REDWOOD FINANCIAL, INC. | REDWOOD FALLS | MN | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$2,995,000.00 | \$0.00 | \$3,570,810.92 | Redeemed, in full; warrants not outstanding | | | | | | |
| | REDWOOD FINANCIAL, INC. | REDWOOD FALLS | MN | 18-Aug-11 | | | | | | \$2,995,000.00 | 2,995 | \$1,000.00 | | \$150,000.00 | 150 |
| 6 | REGENT BANCORP, INC. | DAVIE | FL | 06-Mar-09 | Preferred Stock w/ Exercised Warrants | \$9,982,000.00 | \$9,982,000.00 | \$784,281.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | REGENT CAPITAL CORPORATION, INC. / REGENT BANK | NOWATA | OK | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,655,000.00 | \$0.00 | \$3,135,328.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | REGENT CAPITAL CORPORATION, INC. / REGENT BANK | NOWATA | OK | 21-Jul-11 | | | | | | \$2,655,000.00 | 2,655 | \$1,000.00 | | \$133,000.00 | 133 |
| 6,15,60 | REGENTS BANCSHARES, INC. | VANCOUVER | WA | 23-Oct-09 | Preferred Stock w/ Exercised Warrants | \$12,700,000.00 | \$0.00 | \$14,594,338.99 | Redeemed, in full; warrants not outstanding | | | | | | |
| | REGENTS BANCSHARES, INC. | VANCOUVER | WA | 26-Jan-12 | | | | | | \$12,700,000.00 | 12,700 | \$1,000.00 | | \$381,000.00 | 381 |
| 6,12 | REGIONAL BANCSHARES, INC. | HARTSVILLE | SC | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,718,159.50 | Sold, in full; warrants not outstanding | | | | | | |
| | REGIONAL BANCSHARES, INC. | HARTSVILLE | SC | 08-Nov-12 | | | | | | \$246,975.00 | 267 | \$925.00 | (\$20,025.00) | | |
| | REGIONAL BANCSHARES, INC. | HARTSVILLE | SC | 09-Nov-12 | | | | | | \$1,140,525.00 | 1,233 | \$925.00 | (\$92,475.00) | \$50,000.00 | 75 |
| 9 | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 14-Nov-08 | Preferred Stock w/ Warrants | \$3,500,000,000.00 | \$0.00 | \$4,138,055,555.55 | Redeemed, in full; warrants not outstanding | | | | | | |
| | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 04-Apr-12 | | | | | | \$3,500,000,000.00 | 3,500,000 | \$1,000.00 | | \$45,000,000.00 | 48,253,677 |
| | REGIONS FINANCIAL CORPORATION | BIRMINGHAM | AL | 02-May-12 | | | | | | | | | | | |
| 6 | RELIANCE BANCSHARES, INC. | FRONTENAC | MO | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$40,000,000.00 | \$40,000,000.00 | \$3,827,111.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | RIDGESTONE FINANCIAL SERVICES, INC. | BROOKFIELD | WI | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$10,900,000.00 | \$0.00 | \$9,630,106.93 | Sold, in full; warrants not outstanding | | | | | | |
| | RIDGESTONE FINANCIAL SERVICES, INC. | BROOKFIELD | WI | 20-Feb-13 | | | | | | \$8,966,340.00 | 10,900 | \$822.60 | (\$1,933,660.00) | \$476,206.83 | 545 |
| 6 | RISING SUN BANCORP | RISING SUN | MD | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,983,000.00 | \$5,983,000.00 | \$195,637.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 13,9,12 | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 12-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$19,928,275.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 06-Jun-12 | | | | | | \$10,500,000.00 | 10,500,000 | \$1.00 | | | |
| | RIVER VALLEY BANCORPORATION, INC. | WAUSAU | WI | 15-May-13 | | | | | | \$4,500,000.00 | 4,500,000 | \$1.00 | | \$750,000.00 | 750,000 |
| | | | | | Subordinated Debentures w/ Exercised Warrants | | | | | | | | | | |
| 13 | RIVERSIDE BANCSHARES, INC. | LITTLE ROCK | AR | 15-May-09 | | \$1,100,000.00 | \$1,100,000.00 | \$323,015.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6 | ROGERS BANCSHARES, INC. | LITTLE ROCK | AR | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$25,000,000.00 | \$25,000,000.00 | \$738,021.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | ROYAL BANCSHARES OF PENNSYLVANIA, INC. | NARBERTH | PA | 20-Feb-09 | Preferred Stock w/ Warrants | \$30,407,000.00 | \$30,407,000.00 | \$358,971.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | S&T BANCORP, INC. | INDIANA | PA | 16-Jan-09 | Preferred Stock w/ Warrants | \$108,676,000.00 | \$0.00 | \$124,916,099.34 | Redeemed, in full; warrants not outstanding | | | | | | |
| | S&T BANCORP, INC. | INDIANA | PA | 07-Dec-11 | | | | | | \$108,676,000.00 | 108,676 | \$1,000.00 | | | |
| | S&T BANCORP, INC. | INDIANA | PA | 11-Jun-13 | | | | | | | | | | \$527,361.00 | 517,012 |
| 6 | SAIGON NATIONAL BANK | WESTMINSTER | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$1,549,000.00 | \$1,549,000.00 | \$0.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 42 | SALISBURY BANCORP, INC. | LAKEVILLE | CT | 13-Mar-09 | Preferred Stock w/ Warrants | \$8,816,000.00 | \$0.00 | \$10,100,960.44 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SALISBURY BANCORP, INC. | LAKEVILLE | CT | 25-Aug-11 | | | | | | \$8,816,000.00 | 8,816 | \$1,000.00 | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|-----------|--------------------------------------------------|---------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|-------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 9,42 | SALISBURY BANCORP, INC. | LAKEVILLE | CT | 02-Nov-11 | | | | | | | | | | \$205,000.00 | 57,671 |
| | SANDY SPRING BANCORP, INC. | OLNEY | MD | 05-Dec-08 | Preferred Stock w/ Warrants | \$83,094,000.00 | \$0.00 | \$95,137,868.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SANDY SPRING BANCORP, INC. | OLNEY | MD | 21-Jul-10 | | | | | | \$41,547,000.00 | 41,547 | \$1,000.00 | | | |
| | SANDY SPRING BANCORP, INC. | OLNEY | MD | 15-Dec-10 | | | | | | \$41,547,000.00 | 41,547 | \$1,000.00 | | | |
| | SANDY SPRING BANCORP, INC. | OLNEY | MD | 23-Feb-11 | | | | | | | | | | \$4,450,000.00 | 651,547 |
| 6,12 | SANTA CLARA VALLEY BANK, N.A | SANTA PAULA | CA | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,900,000.00 | \$0.00 | \$2,697,208.51 | Sold, in full; warrants not outstanding | | | | | | |
| | SANTA CLARA VALLEY BANK, N.A | SANTA PAULA | CA | 08-Mar-13 | | | | | | \$2,465,029.00 | 2,900 | \$850.00 | (\$434,971.00) | \$123,251.45 | 145 |
| | SANTA CLARA VALLEY BANK, N.A | SANTA PAULA | CA | 11-Mar-13 | | | | | | | | | | -\$25,000.00 | - |
| | SANTA LUCIA BANCORP | ATASCADERO | CA | 19-Dec-08 | Preferred Stock w/ Warrants | \$4,000,000.00 | \$0.00 | \$3,131,111.11 | Sold, in full; warrants not outstanding | | | | | | |
| | SANTA LUCIA BANCORP | ATASCADERO | CA | 21-Oct-11 | | | | | | \$2,800,000.00 | 4,000 | \$700.00 | (\$1,200,000.00) | | |
| 42,6,12 | SBT BANCORP, INC. | SIMSBURY | CT | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,717,144.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SBT BANCORP, INC. | SIMSBURY | CT | 11-Aug-11 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| 9 | SCBT FINANCIAL CORPORATION | COLUMBIA | SC | 16-Jan-09 | Preferred Stock w/ Warrants | \$64,779,000.00 | \$0.00 | \$67,294,638.84 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SCBT FINANCIAL CORPORATION | COLUMBIA | SC | 20-May-09 | | | | | | \$64,779,000.00 | 64,779 | \$1,000.00 | | | |
| | SCBT FINANCIAL CORPORATION | COLUMBIA | SC | 24-Jun-09 | | | | | | | | | | \$1,400,000.00 | 303,083 |
| | SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | 19-Dec-08 | Preferred Stock w/ Warrants | \$50,000,000.00 | \$0.00 | \$49,045,470.38 | Sold, in full; warrants not outstanding | | | | | | |
| | SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | 03-Apr-12 | | | | | | \$41,020,000.00 | 2,000 | \$20,510.00 | (\$8,980,000.00) | | |
| | SEACOAST BANKING CORPORATION OF FLORIDA | STUART | FL | 30-May-12 | | | | | | | | | | \$55,000.00 | 589,623 |
| 42,6,12 | SEACOAST COMMERCE BANK | CHULA VISTA | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$1,800,000.00 | \$0.00 | \$2,153,780.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SEACOAST COMMERCE BANK | CHULA VISTA | CA | 01-Sep-11 | | | | | | \$1,800,000.00 | 1,800 | \$1,000.00 | | \$90,000.00 | 90 |
| 6,12 | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,152,000.00 | \$0.00 | \$1,983,756.24 | Sold, in full; warrants not outstanding | | | | | | |
| | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 10-Dec-12 | | | | | | \$174,537.72 | 252 | \$692.60 | (\$77,462.28) | | |
| | SECURITY BANCSHARES OF PULASKI COUNTY, INC. | WAYNESVILLE | MO | 11-Dec-12 | | | | | | \$1,315,959.00 | 1,900 | \$692.60 | (\$584,041.00) | \$69,186.80 | 108 |
| 42,6,12 | SECURITY BUSINESS BANCORP | SAN DIEGO | CA | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,803,000.00 | \$0.00 | \$6,888,017.86 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SECURITY BUSINESS BANCORP | SAN DIEGO | CA | 14-Jul-11 | | | | | | \$5,803,000.00 | 5,803 | \$1,000.00 | | \$290,000.00 | 290 |
| 42,6,12 | SECURITY CALIFORNIA BANCORP | RIVERSIDE | CA | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$6,815,000.00 | \$0.00 | \$8,152,698.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SECURITY CALIFORNIA BANCORP | RIVERSIDE | CA | 15-Sep-11 | | | | | | \$6,815,000.00 | 6,815 | \$1,000.00 | | \$341,000.00 | 341 |
| 9,6,12,34 | SECURITY CAPITAL CORPORATION | BATESVILLE | MS | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$17,388,000.00 | \$0.00 | \$19,063,111.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SECURITY CAPITAL CORPORATION | BATESVILLE | MS | 29-Sep-10 | | | | | | \$17,388,000.00 | 17,388 | \$1,000.00 | | \$522,000.00 | 522 |
| 9,34 | SECURITY FEDERAL CORPORATION | AIKEN | SC | 19-Dec-08 | Preferred Stock w/ Warrants | \$18,000,000.00 | \$0.00 | \$19,650,000.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SECURITY FEDERAL CORPORATION | AIKEN | SC | 29-Sep-10 | | | | | | \$18,000,000.00 | 18,000 | \$1,000.00 | | | |
| | SECURITY FEDERAL CORPORATION | AIKEN | SC | 31-Jul-13 | | | | | | | | | | \$50,000.00 | 137,966 |
| 42,6,12 | SECURITY STATE BANCSHARES, INC. | CHARLESTON | MO | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$12,500,000.00 | \$0.00 | \$14,888,679.86 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SECURITY STATE BANCSHARES, INC. | CHARLESTON | MO | 22-Sep-11 | | | | | | \$12,500,000.00 | 12,500 | \$1,000.00 | | \$625,000.00 | 625 |
| 13,12 | SECURITY STATE BANK HOLDING COMPANY | JAMESTOWN | ND | 01-May-09 | Subordinated Debentures w/ Exercised Warrants | \$10,750,000.00 | \$0.00 | \$14,676,257.66 | Sold, in full; warrants not outstanding | | | | | | |
| | SECURITY STATE BANK HOLDING COMPANY | JAMESTOWN | ND | 24-Jun-13 | | | | | | \$10,750,000.00 | 10,750,000 | \$1.17 | \$1,784,607.50 | \$727,645.00 | 538,000 |
| | SEVERN BANCORP, INC. | ANNAPOLIS | MD | 21-Nov-08 | Preferred Stock w/ Warrants | \$23,393,000.00 | \$23,393,000.00 | \$3,781,868.83 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | SHORE BANCSHARES, INC. | EASTON | MD | 09-Jan-09 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$25,358,333.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SHORE BANCSHARES, INC. | EASTON | MD | 15-Apr-09 | | | | | | \$25,000,000.00 | 25,000 | \$1,000.00 | | | |
| | SHORE BANCSHARES, INC. | EASTON | MD | 16-Nov-11 | | | | | | | | | | \$25,000.00 | 172,970 |
| 13,9,12 | SIGNATURE BANCSHARES, INC. | DALLAS | TX | 26-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$1,700,000.00 | \$0.00 | \$1,994,587.59 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SIGNATURE BANCSHARES, INC. | DALLAS | TX | 15-Dec-10 | | | | | | \$1,700,000.00 | 1,700,000 | \$1.00 | | \$85,000.00 | 85,000 |
| 9 | SIGNATURE BANK | NEW YORK | NY | 12-Dec-08 | Preferred Stock w/ Warrants | \$120,000,000.00 | \$0.00 | \$132,967,606.41 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SIGNATURE BANK | NEW YORK | NY | 31-Mar-09 | | | | | | \$120,000,000.00 | 120,000 | \$1,000.00 | | | |
| | SIGNATURE BANK | NEW YORK | NY | 16-Mar-10 | | | | | | | | | | \$11,150,939.74 | 595,829 |
| 9 | SOMERSET HILLS BANCORP | BERNARDSVILLE | NJ | 16-Jan-09 | Preferred Stock w/ Warrants | \$7,414,000.00 | \$0.00 | \$7,816,685.55 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SOMERSET HILLS BANCORP | BERNARDSVILLE | NJ | 20-May-09 | | | | | | \$7,414,000.00 | 7,414 | \$1,000.00 | | | |
| | SOMERSET HILLS BANCORP | BERNARDSVILLE | NJ | 24-Jun-09 | | | | | | | | | | \$275,000.00 | 163,065 |
| 6,30 | SONOMA VALLEY BANCORP | SONOMA | CA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$8,653,000.00 | \$8,653,000.00 | \$347,164.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,12 | SOUND BANKING COMPANY | MOREHEAD CITY | NC | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,070,000.00 | \$0.00 | \$3,575,224.44 | Sold, in full; warrants not outstanding | | | | | | |
| | SOUND BANKING COMPANY | MOREHEAD CITY | NC | 13-Nov-12 | | | | | | \$2,832,412.70 | 3,070 | \$922.60 | (\$237,587.30) | \$124,412.34 | 154 |
| | SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK | GREENVILLE | SC | 05-Dec-08 | Preferred Stock w/ Warrants | \$347,000,000.00 | \$0.00 | \$146,965,329.86 | Sold, in full; warrants not outstanding | | | | | | |
| | SOUTH FINANCIAL GROUP, INC./ CAROLINA FIRST BANK | GREENVILLE | SC | 30-Sep-10 | | | | | | \$130,179,218.75 | 130,179 | \$1,000.00 | (\$216,820,781.25) | \$400,000.00 | 10,106,796 |
| 6,12 | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | 17-Jul-09 | Preferred Stock w/ Exercised Warrants | \$12,900,000.00 | \$0.00 | \$13,109,014.25 | Sold, in full; warrants not outstanding | | | | | | |
| | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | 08-Mar-13 | | | | | | \$1,814,620.00 | 2,000 | \$907.30 | (\$185,380.00) | | |
| | SOUTHCREST FINANCIAL GROUP, INC. | FAYETTEVILLE | GA | 11-Mar-13 | | | | | | \$9,889,679.00 | 10,900 | \$907.30 | (\$1,010,321.00) | \$588,264.19 | 645 |
| 9,7,34 | SOUTHERN BANCORP, INC. | ARCADEPHIA | AR | 16-Jan-09 | Preferred Stock | \$11,000,000.00 | \$0.00 | \$11,855,555.56 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SOUTHERN BANCORP, INC. | ARCADEPHIA | AR | 06-Aug-10 | | | | | | \$11,000,000.00 | 11,000 | \$1,000.00 | | | |
| | SOUTHERN COMMUNITY FINANCIAL CORP. | WINSTON-SALEM | NC | 05-Dec-08 | Preferred Stock w/ Warrants | \$42,750,000.00 | \$0.00 | \$51,088,046.14 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SOUTHERN COMMUNITY FINANCIAL CORP. | WINSTON-SALEM | NC | 01-Oct-12 | | | | | | \$42,750,000.00 | 42,750 | \$1,000.00 | | | |
| | SOUTHERN FIRST BANCSHARES, INC. | GREENVILLE | SC | 27-Feb-09 | Preferred Stock w/ Warrants | \$17,299,000.00 | \$0.00 | \$19,401,361.89 | Sold, in full; warrants not outstanding | | | | | | |
| | SOUTHERN FIRST BANCSHARES, INC. | GREENVILLE | SC | 03-Jul-12 | | | | | | \$15,638,296.00 | 17,299 | \$904.00 | (\$1,660,704.00) | | |
| | SOUTHERN FIRST BANCSHARES, INC. | GREENVILLE | SC | 25-Jul-12 | | | | | | | | | | \$1,100,000.00 | 399,970 |
| 6,43,12 | SOUTHERN HERITAGE BANCSHARES, INC. | CLEVELAND | TN | 15-May-09 | Preferred Stock w/ Exercised Warrants | \$4,862,000.00 | \$0.00 | \$5,718,111.14 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SOUTHERN HERITAGE BANCSHARES, INC. | CLEVELAND | TN | 08-Sep-11 | | | | | | \$4,862,000.00 | 4,862 | \$1,000.00 | | \$243,000.00 | 243 |
| 42,6,12 | SOUTHERN ILLINOIS BANCORP, INC. | CARMI | IL | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,000,000.00 | \$0.00 | \$5,955,472.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SOUTHERN ILLINOIS BANCORP, INC. | CARMI | IL | 25-Aug-11 | | | | | | \$5,000,000.00 | 5,000 | \$1,000.00 | | \$250,000.00 | 250 |
| 42 | SOUTHERN MISSOURI BANCORP, INC. | POPLAR BLUFF | MO | 05-Dec-08 | Preferred Stock w/ Warrants | \$9,550,000.00 | \$0.00 | \$10,804,763.89 | Redeemed, in full; warrants outstanding | | | | | | |
| | SOUTHERN MISSOURI BANCORP, INC. | POPLAR BLUFF | MO | 21-Jul-11 | | | | | | \$9,550,000.00 | 9,550 | \$1,000.00 | | | |
| 6 | SOUTHWEST BANCORP, INC. | STILLWATER | OK | 05-Dec-08 | Preferred Stock w/ Warrants | \$70,000,000.00 | \$0.00 | \$85,247,569.91 | Redeemed, in full; warrants not outstanding | | | | | | |
| 9 | SOUTHWEST BANCORP, INC. | STILLWATER | OK | 08-Aug-12 | | | | | | \$70,000,000.00 | 70,000 | \$1,000.00 | | | |
| | SOUTHWEST BANCORP, INC. | STILLWATER | OK | 29-May-13 | | | | | | | | | | \$2,287,197.00 | 703,753 |
| 42,6,12 | SOVEREIGN BANCSHARES, INC. | DALLAS | TX | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$18,215,000.00 | \$0.00 | \$21,632,668.61 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SOVEREIGN BANCSHARES, INC. | DALLAS | TX | 22-Sep-11 | | | | | | \$18,215,000.00 | 18,215 | \$1,000.00 | | \$911,000.00 | 911 |
| 6 | SPIRIT BANCORP, INC. | BRISTOW | OK | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$30,000,000.00 | \$30,000,000.00 | \$2,261,750.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | ST. JOHNS BANCSHARES, INC. | ST. LOUIS | MO | 13-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$3,000,000.00 | \$682,158.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 72,6,12 | STANDARD BANCSHARES, INC. | HICKORY HILLS | IL | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$60,000,000.00 | \$0.00 | \$75,757,163.03 | Sold, in full; warrants not outstanding | | | | | | |
| | STANDARD BANCSHARES, INC. | HICKORY HILLS | IL | 22-Feb-13 | | | | | | \$60,000,000.00 | 12,903,226 | \$1,432.56 | \$3,000,000.00 | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|-----------------------------------------------|-----------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|--------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 9,59 | STATE BANCORP, INC. / VALLEY NATIONAL BANCORP | JERICO | NY | 05-Dec-08 | Preferred Stock w/ Warrants | \$36,842,000.00 | \$0.00 | \$42,414,352.58 | Redeemed, in full; warrants outstanding | | | | | | |
| | STATE BANCORP, INC. / VALLEY NATIONAL BANCORP | JERICO | NY | 14-Dec-11 | | | | | | \$36,842,000.00 | 36,842 | \$1,000.00 | | | |
| 13,15,42 | STATE BANK OF BARTLEY, THE | BARTLEY | NE | 04-Sep-09 | Subordinated Debentures w/ Exercised Warrants | \$1,697,000.00 | \$0.00 | \$2,030,299.18 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STATE BANK OF BARTLEY, THE | BARTLEY | NE | 22-Sep-11 | | | | | | \$1,697,000.00 | 1,697,000 | \$1.00 | | \$51,000.00 | 51,000 |
| 6,9 | STATE BANKSHARES, INC. | FARGO | ND | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$50,000,000.00 | \$0.00 | \$58,008,472.23 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STATE BANKSHARES, INC. | FARGO | ND | 12-Aug-09 | | | | | | \$12,500,000.00 | 12,500 | \$1,000.00 | | | |
| | STATE BANKSHARES, INC. | FARGO | ND | 29-Jun-11 | | | | | | \$37,500,000.00 | 37,500 | \$1,000.00 | | \$2,500,000.00 | 250 |
| 6,34,9 | STATE CAPITAL CORP. | GREENWOOD | MS | 13-Feb-09 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$17,080,708.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STATE CAPITAL CORP. | GREENWOOD | MS | 29-Sep-10 | | | | | | \$15,000,000.00 | 15,000 | \$1,000.00 | | \$750,000.00 | 750 |
| 10,14 | STATE STREET CORPORATION | BOSTON | MA | 28-Oct-08 | Preferred Stock w/ Warrants | \$2,000,000,000.00 | \$0.00 | \$2,123,611,111.12 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STATE STREET CORPORATION | BOSTON | MA | 17-Jun-09 | | | | | | \$2,000,000,000.00 | 20,000 | \$100,000.00 | | \$60,000,000.00 | 2,788,104 |
| | STATE STREET CORPORATION | BOSTON | MA | 08-Jul-09 | | | | | | | | | | | |
| 13,9,12 | STEARNS FINANCIAL SERVICES, INC. | ST. CLOUD | MN | 26-Jun-09 | Subordinated Debentures w/ Exercised Warrants | \$24,900,000.00 | \$0.00 | \$31,495,442.29 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STEARNS FINANCIAL SERVICES, INC. | ST. CLOUD | MN | 18-Jan-12 | | | | | | \$24,900,000.00 | 24,900,000 | \$1.00 | | \$1,245,000.00 | 1,245,000 |
| 13,15,43 | STEELE STREET BANK CORPORATION | DENVER | CO | 25-Sep-09 | Subordinated Debentures w/ Exercised Warrants | \$11,019,000.00 | \$0.00 | \$13,078,672.60 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STEELE STREET BANK CORPORATION | DENVER | CO | 01-Sep-11 | | | | | | \$11,019,000.00 | 11,019,000 | \$1.00 | | \$331,000.00 | 331,000 |
| 9 | STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 19-Dec-08 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$0.00 | \$34,271,875.00 | Redeemed, in full; warrants outstanding | | | | | | |
| | STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 13-Apr-11 | | | | | | \$7,500,000.00 | 7,500 | \$1,000.00 | | | |
| | STELLARONE CORPORATION | CHARLOTTESVILLE | VA | 28-Dec-11 | | | | | | \$22,500,000.00 | 22,500 | \$1,000.00 | | | |
| 9 | STERLING BANCORP | NEW YORK | NY | 23-Dec-08 | Preferred Stock w/ Warrants | \$42,000,000.00 | \$0.00 | \$47,869,108.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STERLING BANCORP | NEW YORK | NY | 27-Apr-11 | | | | | | \$42,000,000.00 | 42,000 | \$1,000.00 | | \$945,775.00 | 516,817 |
| | STERLING BANCORP | NEW YORK | NY | 18-May-11 | | | | | | | | | | | |
| 9 | STERLING BANCSHARES, INC. | HOUSTON | TX | 12-Dec-08 | Preferred Stock w/ Warrants | \$125,198,000.00 | \$0.00 | \$130,542,485.91 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STERLING BANCSHARES, INC. | HOUSTON | TX | 05-May-09 | | | | | | \$125,198,000.00 | 125,198 | \$1,000.00 | | \$2,857,914.52 | 2,615,557 |
| | STERLING BANCSHARES, INC. | HOUSTON | TX | 15-Jun-10 | | | | | | | | | | | |
| 29 | STERLING FINANCIAL CORPORATION | SPOKANE | WA | 05-Dec-08 | Preferred Stock w/ Warrants | \$303,000,000.00 | \$0.00 | \$121,757,209.63 | Sold, in full; warrants not outstanding | | | | | | |
| | STERLING FINANCIAL CORPORATION | SPOKANE | WA | 20-Aug-12 | | | | | | \$114,772,740.00 | 5,738,637 | \$20.00 | (\$188,227,260.00) | \$825,000.00 | 97,541 |
| | STERLING FINANCIAL CORPORATION | SPOKANE | WA | 19-Sep-12 | | | | | | | | | | | |
| 42 | STEWARDSHIP FINANCIAL CORPORATION | MIDLAND PARK | NJ | 30-Jan-09 | Preferred Stock w/ Warrants | \$10,000,000.00 | \$0.00 | \$11,400,453.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STEWARDSHIP FINANCIAL CORPORATION | MIDLAND PARK | NJ | 01-Sep-11 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | \$107,398.00 | 133,475 |
| | STEWARDSHIP FINANCIAL CORPORATION | MIDLAND PARK | NJ | 26-Oct-11 | | | | | | | | | | | |
| 9,6,12 | STOCKMENS FINANCIAL CORPORATION | RAPID CITY | SD | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$15,568,000.00 | \$0.00 | \$18,101,553.84 | Redeemed, in full; warrants not outstanding | | | | | | |
| | STOCKMENS FINANCIAL CORPORATION | RAPID CITY | SD | 12-Jan-11 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | | |
| | STOCKMENS FINANCIAL CORPORATION | RAPID CITY | SD | 16-Mar-11 | | | | | | \$11,568,000.00 | 11,568 | \$1,000.00 | | \$778,000.00 | 778 |
| 6,12 | STONEBRIDGE FINANCIAL CORP. | WEST CHESTER | PA | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$10,973,000.00 | \$0.00 | \$2,652,816.96 | Sold, in full; warrants not outstanding | | | | | | |
| | STONEBRIDGE FINANCIAL CORP. | WEST CHESTER | PA | 26-Mar-13 | | | | | | \$1,796,209.03 | 10,351 | \$173.50 | (\$8,554,790.97) | \$154,201.44 | 516 |
| | STONEBRIDGE FINANCIAL CORP. | WEST CHESTER | PA | 27-Mar-13 | | | | | | \$107,935.66 | 622 | \$173.50 | (\$514,064.34) | -\$15,138.28 | 33 |
| | | | | | Subordinated Debentures w/ Exercised Warrants | \$15,000,000.00 | \$15,000,000.00 | \$2,083,520.25 | Full investment outstanding; warrants outstanding | | | | | | |
| 13 | SUBURBAN ILLINOIS BANCORP, INC. | ELMHURST | IL | 19-Jun-09 | | | | | | | | | | | |
| 42 | SUMMIT STATE BANK | SANTA ROSA | CA | 19-Dec-08 | Preferred Stock w/ Warrants | \$8,500,000.00 | \$0.00 | \$9,930,625.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SUMMIT STATE BANK | SANTA ROSA | CA | 04-Aug-11 | | | | | | \$8,500,000.00 | 8,500 | \$1,000.00 | | \$315,000.00 | 239,212 |
| | SUMMIT STATE BANK | SANTA ROSA | CA | 14-Sep-11 | | | | | | | | | | | |
| 9 | SUN BANCORP, INC. | VINELAND | NJ | 09-Jan-09 | Preferred Stock w/ Warrants | \$89,310,000.00 | \$0.00 | \$92,513,970.83 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SUN BANCORP, INC. | VINELAND | NJ | 08-Apr-09 | | | | | | \$89,310,000.00 | 89,310 | \$1,000.00 | | \$2,100,000.00 | 1,620,545 |
| | SUN BANCORP, INC. | VINELAND | NJ | 27-May-09 | | | | | | | | | | | |
| 9 | SUNTRUST BANKS, INC. | ATLANTA | GA | 14-Nov-08 | Preferred Stock w/ Warrants | \$3,500,000,000.00 | \$0.00 | \$5,448,052,772.51 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SUNTRUST BANKS, INC. | ATLANTA | GA | 31-Dec-08 | | | | | | | | | | | |
| | SUNTRUST BANKS, INC. | ATLANTA | GA | 30-Mar-11 | | | | | | \$4,850,000,000.00 | 48,500 | \$100,000.00 | | \$30,066,661.40 | 17,900,182 |
| | SUNTRUST BANKS, INC. | ATLANTA | GA | 28-Sep-11 | | | | | | | | | | | |
| 22,47 | SUPERIOR BANCORP INC. | BIRMINGHAM | AL | 05-Dec-08 | Preferred Stock w/ Warrants | \$69,000,000.00 | \$69,000,000.00 | \$4,983,333.33 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,6,12 | SURREY BANCORP | MOUNT AIRY | NC | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$2,000,000.00 | \$0.00 | \$2,314,972.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SURREY BANCORP | MOUNT AIRY | NC | 29-Dec-10 | | | | | | \$2,000,000.00 | 2,000 | \$1,000.00 | | \$100,000.00 | 100 |
| 9 | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 12-Dec-08 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$328,991,401.58 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 21-Apr-10 | | | | | | \$200,000,000.00 | 200,000 | \$1,000.00 | | | |
| | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 22-Dec-10 | | | | | | \$100,000,000.00 | 100,000 | \$1,000.00 | | | |
| | SUSQUEHANNA BANCSHARES, INC. | LITITZ | PA | 19-Jan-11 | | | | | | | | | | \$5,269,179.36 | 3,028,264 |
| 9,6,12 | SV FINANCIAL, INC. | STERLING | IL | 10-Apr-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$0.00 | \$4,721,382.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SV FINANCIAL, INC. | STERLING | IL | 31-Aug-11 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | \$200,000.00 | 200 |
| 10,14 | SVB FINANCIAL GROUP | SANTA CLARA | CA | 12-Dec-08 | Preferred Stock w/ Warrants | \$235,000,000.00 | \$0.00 | \$253,929,027.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | SVB FINANCIAL GROUP | SANTA CLARA | CA | 23-Dec-09 | | | | | | \$235,000,000.00 | 235,000 | \$1,000.00 | | \$6,820,000.00 | 354,058 |
| | SVB FINANCIAL GROUP | SANTA CLARA | CA | 16-Jun-10 | | | | | | | | | | | |
| | | | | | Subordinated Debentures w/ Exercised Warrants | \$13,644,000.00 | \$0.00 | \$17,019,233.91 | Redeemed, in full; warrants not outstanding | | | | | | |
| 13,42,12 | SWORD FINANCIAL CORPORATION | HORICON | WI | 08-May-09 | | | | | | \$13,644,000.00 | 13,644,000 | \$1.00 | | \$682,000.00 | 682,000 |
| 9 | SYNOVUS FINANCIAL CORP. | COLUMBUS | GA | 19-Dec-08 | Preferred Stock w/ Warrants | \$967,870,000.00 | \$0.00 | \$1,190,614,526.39 | Redeemed, in full; warrants outstanding | | | | | | |
| | SYNOVUS FINANCIAL CORP. | COLUMBUS | GA | 26-Jul-13 | | | | | | \$967,870,000.00 | 967,870 | \$1,000.00 | | | |
| 6 | SYRINGA BANCORP | BOISE | ID | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$8,000,000.00 | \$8,000,000.00 | \$253,122.22 | Full investment outstanding; warrants outstanding | | | | | | |
| | TAYLOR CAPITAL GROUP | ROSEMONT | IL | 21-Nov-08 | Preferred Stock w/ Warrants | \$104,823,000.00 | \$0.00 | \$120,845,170.80 | Sold, in full; warrants not outstanding | | | | | | |
| | TAYLOR CAPITAL GROUP | ROSEMONT | IL | 19-Jun-12 | | | | | | \$93,659,350.50 | 104,823 | \$893.50 | (\$11,163,649.50) | \$9,839,273.00 | 1,462,647 |
| | TAYLOR CAPITAL GROUP | ROSEMONT | IL | 18-Jul-12 | | | | | | | | | | | |
| | | | | | Subordinated Debentures w/ Exercised Warrants | \$9,720,000.00 | \$0.00 | \$11,611,381.34 | Redeemed, in full; warrants not outstanding | | | | | | |
| 13,15,43 | TCB CORPORATION/COUNTY BANK | GREENWOOD | SC | 28-Aug-09 | | | | | | \$9,720,000.00 | 9,720,000 | \$1.00 | | \$292,000.00 | 292,000 |
| | TCB CORPORATION/COUNTY BANK | GREENWOOD | SC | 08-Sep-11 | | | | | | | | | | | |
| 6 | TCB HOLDING COMPANY | THE WOODLANDS | TX | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$11,730,000.00 | \$11,730,000.00 | \$690,832.08 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | TCF FINANCIAL CORPORATION | WAYZATA | MN | 14-Nov-08 | Preferred Stock w/ Warrants | \$361,172,000.00 | \$0.00 | \$378,547,699.45 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TCF FINANCIAL CORPORATION | WAYZATA | MN | 22-Apr-09 | | | | | | \$361,172,000.00 | 361,172 | \$1,000.00 | | \$9,449,980.56 | 3,199,988 |
| | TCF FINANCIAL CORPORATION | WAYZATA | MN | 21-Dec-09 | | | | | | | | | | | |
| 9,6,12 | TCNB FINANCIAL CORP | DAYTON | OH | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$2,000,000.00 | \$0.00 | \$2,384,611.11 | Redeemed, in full; warrants not outstanding | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|------------|---------------------------------------------|-----------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|-----------|--------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | TCNB FINANCIAL CORP | DAYTON | OH | 03-Aug-11 | | | | | | | | | | | |
| 61 | TENNESSEE COMMERCE BANCORP, INC. | FRANKLIN | TN | 19-Dec-08 | Preferred Stock w/ Warrants | \$30,000,000.00 | \$30,000,000.00 | \$3,233,333.33 | Full investment outstanding; warrants outstanding | \$2,000,000.00 | 2,000 | \$1,000.00 | | \$100,000.00 | 100 |
| 6,12 | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,331,713.17 | Sold, in full; warrants not outstanding | | | | | | |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN | 26-Apr-13 | | | | | | \$298,000.00 | 298 | \$1,022.10 | \$6,588.78 | \$22,552.20 | 20 |
| | TENNESSEE VALLEY FINANCIAL HOLDINGS, INC. | OAK RIDGE | TN | 29-Apr-13 | | | | | | \$2,702,000.00 | 2,702 | \$1,022.10 | \$59,741.22 | \$121,589.30 | 130 |
| 9 | TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX | 16-Jan-09 | Preferred Stock w/ Warrants | \$75,000,000.00 | \$0.00 | \$82,777,816.21 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX | 13-May-09 | | | | | | \$75,000,000.00 | 75,000 | \$1,000.00 | | | |
| | TEXAS CAPITAL BANCSHARES, INC. | DALLAS | TX | 17-Mar-10 | | | | | | | | | | \$6,559,066.21 | 758,086 |
| 9,6,12 | TEXAS NATIONAL BANCORPORATION INC. | JACKSONVILLE | TX | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$3,981,000.00 | \$0.00 | \$4,475,307.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TEXAS NATIONAL BANCORPORATION INC. | JACKSONVILLE | TX | 19-May-10 | | | | | | \$3,981,000.00 | 3,981 | \$1,000.00 | | \$199,000.00 | 199 |
| 42,6,12 | THE ANB CORPORATION | TERRELL | TX | 07-Aug-09 | Preferred Stock w/ Exercised Warrants | \$20,000,000.00 | \$0.00 | \$23,234,499.98 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE ANB CORPORATION | TERRELL | TX | 25-Aug-11 | | | | | | \$20,000,000.00 | 20,000 | \$1,000.00 | | \$1,000,000.00 | 1,000 |
| 10,14 | THE BANCORP, INC. | WILMINGTON | DE | 12-Dec-08 | Preferred Stock w/ Warrants | \$45,220,000.00 | \$0.00 | \$52,787,673.44 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE BANCORP, INC. | WILMINGTON | DE | 10-Mar-10 | | | | | | \$45,220,000.00 | 45,220 | \$1,000.00 | | | |
| | THE BANCORP, INC. | WILMINGTON | DE | 08-Sep-10 | | | | | | | | | | \$4,753,984.55 | 980,203 |
| 6 | THE BANK OF CURRITUCK | MOYOCK | NC | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,021,000.00 | \$0.00 | \$1,912,684.00 | Sold, in full; warrants not outstanding | | | | | | |
| | THE BANK OF CURRITUCK | MOYOCK | NC | 03-Dec-10 | | | | | | \$1,742,850.00 | 4,021 | \$433.40 | (\$2,278,150.00) | | |
| 9 | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 13-Feb-09 | Preferred Stock w/ Warrants | \$34,000,000.00 | \$0.00 | \$40,091,342.55 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 22-Dec-10 | | | | | | \$17,000,000.00 | 17,000 | \$1,000.00 | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 23-Nov-11 | | | | | | \$17,000,000.00 | 17,000 | \$1,000.00 | | | |
| | THE BANK OF KENTUCKY FINANCIAL CORPORATION | CRESTVIEW HILLS | KY | 29-May-13 | | | | | | | | | | \$2,150,648.55 | 276,078 |
| 6,12 | THE BARABOO BANCORPORATION, INC. | BARABOO | WI | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$20,749,000.00 | \$0.00 | \$18,023,831.85 | Sold, in full; warrants not outstanding | | | | | | |
| | THE BARABOO BANCORPORATION, INC. | BARABOO | WI | 10-Dec-12 | | | | | | \$1,956,900.00 | 3,000 | \$652.30 | (\$1,043,100.00) | \$407,234.27 | 487 |
| | THE BARABOO BANCORPORATION, INC. | BARABOO | WI | 11-Dec-12 | | | | | | \$11,577,672.70 | 17,749 | \$652.30 | (\$6,171,327.30) | \$451,244.00 | 550 |
| | THE CONNECTICUT BANK AND TRUST COMPANY | HARTFORD | CT | 19-Dec-08 | Preferred Stock w/ Warrants | \$5,448,000.00 | \$0.00 | \$6,902,866.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE CONNECTICUT BANK AND TRUST COMPANY | HARTFORD | CT | 19-Apr-12 | | | | | | \$5,448,000.00 | 5,448 | \$1,000.00 | | \$792,783.00 | 175,742 |
| 42 | THE ELMIRA SAVINGS BANK, FSB | ELMIRA | NY | 19-Dec-08 | Preferred Stock w/ Warrants | \$9,090,000.00 | \$0.00 | \$10,309,575.00 | Redeemed, in full; warrants outstanding | | | | | | |
| | THE ELMIRA SAVINGS BANK, FSB | ELMIRA | NY | 25-Aug-11 | | | | | | \$9,090,000.00 | 9,090 | \$1,000.00 | | | |
| 9 | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 09-Jan-09 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$29,332,986.11 | Redeemed, in full; warrants outstanding | | | | | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 24-Aug-11 | | | | | | \$12,500,000.00 | 12,500 | \$1,000.00 | | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 27-Mar-13 | | | | | | \$2,500,000.00 | 2,500 | \$1,000.00 | | | |
| | THE FIRST BANCORP, INC. | DAMARISCOTTA | ME | 08-May-13 | | | | | | \$10,000,000.00 | 10,000 | \$1,000.00 | | | |
| 9,34 | THE FIRST BANCSHARES, INC. | HATTIESBURG | MS | 06-Feb-09 | Preferred Stock w/ Warrants | \$5,000,000.00 | \$0.00 | \$5,411,805.56 | Redeemed, in full; warrants outstanding | | | | | | |
| | THE FIRST BANCSHARES, INC. | HATTIESBURG | MS | 29-Sep-10 | | | | | | \$5,000,000.00 | 5,000 | \$1,000.00 | | | |
| 9,6,12 | THE FIRST STATE BANK OF MOBEETIE | MOBEETIE | TX | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$731,000.00 | \$0.00 | \$813,086.56 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE FIRST STATE BANK OF MOBEETIE | MOBEETIE | TX | 14-Apr-10 | | | | | | \$731,000.00 | 731 | \$1,000.00 | | \$37,000.00 | 37 |
| 9,6,12 | THE FREEPORT STATE BANK | HARPER | KS | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$301,000.00 | \$0.00 | \$379,458.89 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE FREEPORT STATE BANK | HARPER | KS | 19-Dec-12 | | | | | | \$301,000.00 | 301 | \$1,000.00 | | \$15,000.00 | 15 |
| 9 | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD | CT | 26-Jun-09 | Preferred Stock w/ Warrants | \$3,400,000,000.00 | \$0.00 | \$4,236,125,671.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD | CT | 31-Mar-10 | | | | | | \$3,400,000,000.00 | 3,400,000 | \$1,000.00 | | | |
| | THE HARTFORD FINANCIAL SERVICES GROUP, INC. | HARTFORD | CT | 27-Sep-10 | | | | | | | | | | \$706,264,559.89 | 52,093,973 |
| 6,42,12 | THE LANDRUM COMPANY | COLUMBIA | MO | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$15,000,000.00 | \$0.00 | \$17,580,291.55 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE LANDRUM COMPANY | COLUMBIA | MO | 18-Aug-11 | | | | | | \$15,000,000.00 | 15,000 | \$1,000.00 | | \$750,000.00 | 750 |
| 6,12 | THE LITTLE BANK, INCORPORATED | KINSTON | NC | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$7,500,000.00 | \$0.00 | \$9,232,652.17 | Sold, in full; warrants not outstanding | | | | | | |
| | THE LITTLE BANK, INCORPORATED | KINSTON | NC | 31-Oct-12 | | | | | | \$7,359,000.00 | 7,500 | \$981.20 | (\$141,000.00) | \$371,250.00 | 375 |
| 9 | THE PNC FINANCIAL SERVICES GROUP, INC. | PITTSBURGH | PA | 31-Dec-08 | Preferred Stock w/ Warrants | \$7,579,200,000.00 | \$0.00 | \$8,320,638,950.83 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE PNC FINANCIAL SERVICES GROUP, INC. | PITTSBURGH | PA | 10-Feb-10 | | | | | | \$7,579,200,000.00 | 75,792 | \$100,000.00 | | \$320,372,284.16 | 16,885,192 |
| | THE PNC FINANCIAL SERVICES GROUP, INC. | PITTSBURGH | PA | 05-May-10 | | | | | | | | | | | |
| 42,6,12 | THE PRIVATE BANK OF CALIFORNIA | LOS ANGELES | CA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$5,450,000.00 | \$0.00 | \$6,474,752.14 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE PRIVATE BANK OF CALIFORNIA | LOS ANGELES | CA | 01-Sep-11 | | | | | | \$5,450,000.00 | 5,450 | \$1,000.00 | | \$273,000.00 | 273 |
| 6,12 | THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$13,065,246.00 | Sold, in full; warrants not outstanding | | | | | | |
| | THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA | 08-Mar-13 | | | | | | \$244,225.00 | 250 | \$976.90 | (\$5,775.00) | \$4,855.00 | 5 |
| | THE QUEENSBOROUGH COMPANY | LOUISVILLE | GA | 11-Mar-13 | | | | | | \$11,478,575.00 | 11,750 | \$976.90 | (\$271,425.00) | \$571,919.00 | 595 |
| 6,16,19,42 | THE VICTORY BANCORP, INC. | LIMERICK | PA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$541,000.00 | \$0.00 | \$2,322,183.20 | Redeemed, in full; warrants not outstanding | | | | | | |
| | THE VICTORY BANCORP, INC. | LIMERICK | PA | 11-Dec-09 | | \$1,505,000.00 | | | | | | | | | |
| | THE VICTORY BANCORP, INC. | LIMERICK | PA | 22-Sep-11 | | | | | | \$2,046,000.00 | 2,046 | \$1,000.00 | | \$61,000.00 | 61 |
| 6,19 | THREE SHORES BANCORPORATION, INC. | ORLANDO | FL | 23-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,677,000.00 | \$0.00 | \$6,449,130.64 | Sold, in full; warrants not outstanding | | | | | | |
| | THREE SHORES BANCORPORATION, INC. | ORLANDO | FL | 08-Nov-12 | | | | | | \$1,165,528.32 | 1,312 | \$888.40 | (\$146,471.68) | | |
| | THREE SHORES BANCORPORATION, INC. | ORLANDO | FL | 09-Nov-12 | | | | | | \$3,877,691.40 | 4,365 | \$888.40 | (\$487,308.60) | \$282,284.64 | 284 |
| | TIB FINANCIAL CORP | NAPLES | FL | 05-Dec-08 | Preferred Stock w/ Warrants | \$37,000,000.00 | \$0.00 | \$13,444,359.59 | Sold, in full; warrants not outstanding | | | | | | |
| | TIB FINANCIAL CORP | NAPLES | FL | 30-Sep-10 | | | | | | \$12,119,637.37 | 12,120 | \$1,000.00 | (\$24,880,362.63) | \$40,000.00 | 1,106,389 |
| | TIDELANDS BANCSHARES, INC. | MT. PLEASANT | SC | 19-Dec-08 | Preferred Stock w/ Warrants | \$14,448,000.00 | \$14,448,000.00 | \$1,195,973.33 | Full investment outstanding; warrants outstanding | | | | | | |
| 6,45 | TIFTON BANKING COMPANY | TIFTON | GA | 17-Apr-09 | Preferred Stock w/ Exercised Warrants | \$3,800,000.00 | \$3,800,000.00 | \$223,208.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 23-Dec-08 | Preferred Stock w/ Warrants | \$16,641,000.00 | \$0.00 | \$18,857,818.52 | Sold, in full; warrants not outstanding | | | | | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 08-Nov-12 | | | | | | \$3,290,437.50 | 3,815 | \$862.50 | (\$524,562.50) | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 09-Nov-12 | | | | | | \$1,580,962.50 | 1,833 | \$862.50 | (\$252,037.50) | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 13-Nov-12 | | | | | | \$9,481,462.50 | 10,993 | \$862.50 | (\$1,511,537.50) | | |
| | TIMBERLAND BANCORP, INC. | HOQUIAM | WA | 11-Jun-13 | | | | | | | | | | \$1,301,856.00 | 370,899 |
| 9,6,12 | TITONKA BANCSHARES, INC. | TITONKA | IA | 03-Apr-09 | Preferred Stock w/ Exercised Warrants | \$2,117,000.00 | \$0.00 | \$2,569,490.36 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TITONKA BANCSHARES, INC. | TITONKA | IA | 04-Apr-12 | | | | | | \$2,117,000.00 | 2,117 | \$1,000.00 | | \$106,000.00 | 106 |
| 6 | TODD BANCSHARES, INC. | HOPKINSVILLE | KY | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$4,000,000.00 | \$4,000,000.00 | \$931,950.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 43 | TOWNEBANK | PORTSMOUTH | VA | 12-Dec-08 | Preferred Stock w/ Warrants | \$76,458,000.00 | \$0.00 | \$88,577,166.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TOWNEBANK | PORTSMOUTH | VA | 22-Sep-11 | | | | | | \$76,458,000.00 | 76,458 | \$1,000.00 | | \$1,500,000.00 | 554,330 |
| | TOWNEBANK | PORTSMOUTH | VA | 15-May-13 | | | | | | | | | | | |
| 6 | TREATY OAK BANCORP, INC. | AUSTIN | TX | 16-Jan-09 | Preferred Stock w/ Warrants | \$3,268,000.00 | \$0.00 | \$842,415.03 | Sold, in full; warrants outstanding | | | | | | |
| | TREATY OAK BANCORP, INC. | AUSTIN | TX | 15-Feb-11 | | | | | | \$500,000.00 | 3,118 | \$155.47 | (\$2,618,000.00) | | |
| | TREATY OAK BANCORP, INC. | AUSTIN | TX | 21-Dec-12 | | | | | | \$150,000.00 | 150,000 | \$1.00 | | | |
| 42,6,12 | TRIAD BANCORP, INC. | FRONTENAC | MO | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$3,700,000.00 | \$0.00 | \$4,386,324.64 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TRIAD BANCORP, INC. | FRONTENAC | MO | 22-Sep-11 | | | | | | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|---------------|-----------------------------------------------------|---------------|-------|-----------|-----------------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|------------|------------|--------------------------------------|------------------|------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| 6,12 | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 27-Mar-09 | Preferred Stock w/ Exercised Warrants | \$35,539,000.00 | \$0.00 | \$34,644,476.74 | Sold, in full; warrants not outstanding | | | | | | |
| | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 07-Aug-12 | | | | | | \$2,639,379.50 | 3,518 | \$750.20 | (\$878,620.50) | \$164,710.00 | 175 |
| | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 09-Aug-12 | | | | | | \$7,038,845.50 | 9,382 | \$750.20 | (\$2,343,154.50) | \$1,313,915.20 | 1,396 |
| | TRINITY CAPITAL CORPORATION | LOS ALAMOS | NM | 10-Aug-12 | | | | | | \$16,984,909.75 | 22,639 | \$750.20 | (\$5,654,090.25) | \$177,162.08 | 206 |
| 9,6,7 | TRI-STATE BANK OF MEMPHIS | MEMPHIS | TN | 03-Apr-09 | Preferred Stock | \$2,795,000.00 | \$0.00 | \$2,985,215.11 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TRI-STATE BANK OF MEMPHIS | MEMPHIS | TN | 13-Aug-10 | | | | | | \$2,795,000.00 | 2,795 | \$1,000.00 | | | |
| 9,6 | TRISTATE CAPITAL HOLDINGS, INC. | PITTSBURGH | PA | 27-Feb-09 | Preferred Stock w/ Exercised Warrants | \$23,000,000.00 | \$0.00 | \$28,642,402.33 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TRISTATE CAPITAL HOLDINGS, INC. | PITTSBURGH | PA | 26-Sep-12 | | | | | | \$23,000,000.00 | 23,000 | \$1,000.00 | | \$1,150,000.00 | 1,150 |
| 6,12,16 | TRISUMMIT BANK | KINGSPORT | TN | 03-Apr-09 | Preferred Stock w/ Warrants | \$2,765,000.00 | \$0.00 | \$6,496,417.16 | Sold, in full; warrants not outstanding | | | | | | |
| | TRISUMMIT BANK | KINGSPORT | TN | 22-Dec-09 | | | | | | | | | | | |
| | TRISUMMIT BANK | KINGSPORT | TN | 29-Nov-12 | | | | | | \$5,251,500.00 | 7,002 | \$750.00 | (\$1,750,500.00) | \$124,665.75 | 138 |
| 9 | TRUSTMARK CORPORATION | JACKSON | MS | 21-Nov-08 | Preferred Stock w/ Warrants | \$215,000,000.00 | \$0.00 | \$236,287,500.00 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TRUSTMARK CORPORATION | JACKSON | MS | 09-Dec-09 | | | | | | \$215,000,000.00 | 215,000 | \$1,000.00 | | \$10,000,000.00 | 1,647,931 |
| | TRUSTMARK CORPORATION | JACKSON | MS | 30-Dec-09 | | | | | | | | | | | |
| 42,6,12 | TWO RIVERS FINANCIAL GROUP, INC. | BURLINGTON | IA | 29-May-09 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$0.00 | \$14,075,133.27 | Redeemed, in full; warrants not outstanding | | | | | | |
| | TWO RIVERS FINANCIAL GROUP, INC. | BURLINGTON | IA | 01-Sep-11 | | | | | | \$12,000,000.00 | 12,000 | \$1,000.00 | | \$600,000.00 | 60 |
| 9 | U.S. BANCORP | MINNEAPOLIS | MN | 14-Nov-08 | Preferred Stock w/ Warrants | \$6,599,000,000.00 | \$0.00 | \$6,933,220,416.67 | Redeemed, in full; warrants not outstanding | | | | | | |
| | U.S. BANCORP | MINNEAPOLIS | MN | 17-Jun-09 | | | | | | \$6,599,000,000.00 | 6,599,000 | \$1,000.00 | | \$139,000,000.00 | 32,679,102 |
| | U.S. BANCORP | MINNEAPOLIS | MN | 15-Jul-09 | | | | | | | | | | | |
| 6 | U.S. CENTURY BANK | MIAMI | FL | 07-Aug-09 | Preferred Stock w/ Exercised Warrants | \$50,236,000.00 | \$50,236,000.00 | \$745,311.72 | Full investment outstanding; warrants outstanding | | | | | | |
| 42,6,12 | UBT BANCSHARES, INC. | MARYSVILLE | KS | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$8,950,000.00 | \$0.00 | \$10,634,911.78 | Redeemed, in full; warrants not outstanding | | | | | | |
| | UBT BANCSHARES, INC. | MARYSVILLE | KS | 11-Aug-11 | | | | | | \$8,950,000.00 | 8,950 | \$1,000.00 | | \$450,000.00 | 45 |
| 20 | UCBH HOLDINGS INC. | SAN FRANCISCO | CA | 14-Nov-08 | Preferred Stock w/ Warrants | \$298,737,000.00 | \$298,737,000.00 | \$7,509,920.07 | Full investment outstanding; warrants outstanding | | | | | | |
| 10,14 | UMPQUA HOLDINGS CORP. | PORTLAND | OR | 14-Nov-08 | Preferred Stock w/ Warrants | \$214,181,000.00 | \$0.00 | \$232,156,554.58 | Redeemed, in full; warrants not outstanding | | | | | | |
| | UMPQUA HOLDINGS CORP. | PORTLAND | OR | 17-Feb-10 | | | | | | \$214,181,000.00 | 214,181 | \$1,000.00 | | \$4,500,000.00 | 1,110,898 |
| | UMPQUA HOLDINGS CORP. | PORTLAND | OR | 31-Mar-10 | | | | | | | | | | | |
| 6,12,16,42,43 | UNION BANK & TRUST COMPANY | OXFORD | NC | 01-May-09 | Preferred Stock w/ Warrants | \$3,194,000.00 | \$0.00 | \$7,031,291.65 | Redeemed, in full; warrants not outstanding | | | | | | |
| | UNION BANK & TRUST COMPANY | OXFORD | NC | 18-Dec-09 | | \$2,997,000.00 | | | | | | | | | |
| | UNION BANK & TRUST COMPANY | OXFORD | NC | 22-Sep-11 | | | | | | \$6,191,000.00 | 6,191 | \$1,000.00 | | \$160,000.00 | 160 |
| 6,15,9 | UNION FINANCIAL CORPORATION | ALBUQUERQUE | NM | 29-Dec-09 | Preferred Stock w/ Exercised Warrants | \$2,179,000.00 | \$1,579,000.00 | \$963,602.22 | Redeemed, in part; warrants outstanding | | | | | | |
| | UNION FINANCIAL CORPORATION | ALBUQUERQUE | NM | 25-Jul-12 | | | | | | \$600,000.00 | 600 | \$1,000.00 | | | |
| 10,14,23 | UNION FIRST MARKET BANKSHARES CORPORATION | BOWLING GREEN | VA | 19-Dec-08 | Preferred Stock w/ Warrants | \$59,000,000.00 | \$0.00 | \$62,145,972.22 | Redeemed, in full; warrants not outstanding | | | | | | |
| | UNION FIRST MARKET BANKSHARES CORPORATION | BOWLING GREEN | VA | 18-Nov-09 | | | | | | \$59,000,000.00 | 59,000 | \$1,000.00 | | | |
| | UNION FIRST MARKET BANKSHARES CORPORATION | BOWLING GREEN | VA | 23-Dec-09 | | | | | | | | | | \$450,000.00 | 211,318 |
| 6 | UNITED AMERICAN BANK | SAN MATEO | CA | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$8,700,000.00 | \$8,700,000.00 | \$0.00 | Full investment outstanding; warrants outstanding | | | | | | |
| | UNITED BANCORP, INC. | TECUMSEH | MI | 16-Jan-09 | Preferred Stock w/ Warrants | \$20,600,000.00 | \$0.00 | \$20,315,924.72 | Sold, in full; warrants not outstanding | | | | | | |
| | UNITED BANCORP, INC. | TECUMSEH | MI | 19-Jun-12 | | | | | | \$17,005,300.00 | 20,600 | \$825.50 | (\$3,594,700.00) | | |
| | UNITED BANCORP, INC. | TECUMSEH | MI | 18-Jul-12 | | | | | | | | | | \$38,000.00 | 311,492 |
| 9,34 | UNITED BANCORPORATION OF ALABAMA, INC. | ATMORE | AL | 23-Dec-08 | Preferred Stock w/ Warrants | \$10,300,000.00 | \$0.00 | \$11,172,638.89 | Redeemed, in full; warrants outstanding | | | | | | |
| | UNITED BANCORPORATION OF ALABAMA, INC. | ATMORE | AL | 03-Sep-10 | | | | | | \$10,300,000.00 | 10,300 | \$1,000.00 | | | |
| | | | | | Subordinated Debentures w/ Exercised Warrants | | | | | | | | | | |
| 13,9,12 | UNITED BANK CORPORATION | BARNESVILLE | GA | 22-May-09 | | \$14,400,000.00 | \$0.00 | \$18,882,079.62 | Redeemed, in full; warrants not outstanding | | | | | | |
| | UNITED BANK CORPORATION | BARNESVILLE | GA | 03-Jul-12 | | | | | | \$14,400,000.00 | 14,400,000 | \$1.00 | | \$720,000.00 | 720,000 |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 05-Dec-08 | Preferred Stock w/ Warrants | \$180,000,000.00 | \$0.00 | \$210,367,527.00 | Sold, in full; warrants not outstanding | | | | | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 26-Mar-13 | | | | | | \$1,516,900.00 | 1,576 | \$962.50 | (\$59,100.00) | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 27-Mar-13 | | | | | | \$12,587,575.00 | 13,078 | \$962.50 | (\$490,425.00) | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 28-Mar-13 | | | | | | \$159,145,525.00 | 165,346 | \$962.50 | (\$6,200,475.00) | | |
| | UNITED COMMUNITY BANKS, INC. | BLAIRSVILLE | GA | 10-Jun-13 | | | | | | | | | | \$6,677.00 | 219,908 |
| 42,9,6 | UNITED FINANCIAL BANKING COMPANIES, INC. | VIENNA | VA | 16-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,658,000.00 | \$0.00 | \$6,649,963.92 | Redeemed, in full; warrants not outstanding | | | | | | |
| | UNITED FINANCIAL BANKING COMPANIES, INC. | VIENNA | VA | 15-Dec-10 | | | | | | \$3,000,000.00 | 3,000 | \$1,000.00 | | | |
| | UNITED FINANCIAL BANKING COMPANIES, INC. | VIENNA | VA | 15-Sep-11 | | | | | | \$2,658,000.00 | 2,658 | \$1,000.00 | | \$283,000.00 | 283 |
| 9 | UNITY BANCORP, INC. | CLINTON | NJ | 05-Dec-08 | Preferred Stock w/ Warrants | \$20,649,000.00 | \$0.00 | \$25,306,500.50 | Redeemed, in full; warrants outstanding | | | | | | |
| | UNITY BANCORP, INC. | CLINTON | NJ | 15-May-13 | | | | | | \$10,324,000.00 | 10,324 | \$1,000.00 | | | |
| | UNITY BANCORP, INC. | CLINTON | NJ | 03-Jul-13 | | | | | | \$10,325,000.00 | 10,325 | \$1,000.00 | | | |
| 6 | UNIVERSAL BANCORP | BLOOMFIELD | IN | 22-May-09 | Preferred Stock w/ Exercised Warrants | \$9,900,000.00 | \$9,900,000.00 | \$2,147,708.67 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,7,13 | UNIVERSITY FINANCIAL CORP. | ST. PAUL | MN | 19-Jun-09 | Subordinated Debentures | \$11,926,000.00 | \$0.00 | \$12,948,886.40 | Redeemed, in full; warrants not outstanding | | | | | | |
| | UNIVERSITY FINANCIAL CORP. | ST. PAUL | MN | 30-Jul-10 | | | | | | \$11,926,000.00 | 11,926,000 | \$1.00 | | | |
| 6 | US METRO BANK | GARDEN GROVE | CA | 06-Feb-09 | Preferred Stock w/ Exercised Warrants | \$2,861,000.00 | \$2,861,000.00 | \$432,678.00 | Full investment outstanding; warrants outstanding | | | | | | |
| 9,6 | UWHARRIE CAPITAL CORP | ALBEMARLE | NC | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$10,000,000.00 | \$0.00 | \$10,091,810.55 | Redeemed, in part; warrants outstanding | | | | | | |
| | UWHARRIE CAPITAL CORP | ALBEMARLE | NC | 03-Apr-13 | | | | | | \$7,742,000.00 | 7,742 | \$1,000.00 | | | |
| 9,6,12 | VALLEY COMMERCE BANCORP | VISALIA | CA | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$7,700,000.00 | \$0.00 | \$9,403,400.50 | Redeemed, in full; warrants not outstanding | | | | | | |
| | VALLEY COMMERCE BANCORP | VISALIA | CA | 21-Mar-12 | | | | | | \$7,700,000.00 | 7,700 | \$1,000.00 | | \$385,000.00 | 385 |
| 6 | VALLEY COMMUNITY BANK | PLEASANTON | CA | 09-Jan-09 | Preferred Stock w/ Exercised Warrants | \$5,500,000.00 | \$5,500,000.00 | \$629,475.50 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 12-Dec-08 | Preferred Stock w/ Warrants | \$16,019,000.00 | \$11,219,000.00 | \$8,323,269.31 | Redeemed, in part; warrants outstanding | | | | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 14-Nov-12 | | | | | | \$1,600,000.00 | 1,600 | \$1,000.00 | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 20-Feb-13 | | | | | | \$1,600,000.00 | 1,600 | \$1,000.00 | | | |
| | VALLEY FINANCIAL CORPORATION | ROANOKE | VA | 15-May-13 | | | | | | \$1,600,000.00 | 1,600 | \$1,000.00 | | | |
| 6,42,12 | VALLEY FINANCIAL GROUP, LTD. | SAGINAW | MI | 18-Dec-09 | Preferred Stock w/ Exercised Warrants | \$1,300,000.00 | \$0.00 | \$1,489,774.73 | Redeemed, in full; warrants not outstanding | | | | | | |
| | VALLEY FINANCIAL GROUP, LTD. | SAGINAW | MI | 22-Sep-11 | | | | | | \$1,300,000.00 | 1,300 | \$1,000.00 | | \$65,000.00 | 65 |
| 9 | VALLEY NATIONAL BANCORP | WAYNE | NJ | 14-Nov-08 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$318,400,781.94 | Redeemed, in full; warrants not outstanding | | | | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ | 03-Jun-09 | | | | | | \$75,000,000.00 | 75,000 | \$1,000.00 | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ | 23-Sep-09 | | | | | | \$125,000,000.00 | 125,000 | \$1,000.00 | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ | 23-Dec-09 | | | | | | \$100,000,000.00 | 100,000 | \$1,000.00 | | | |
| | VALLEY NATIONAL BANCORP | WAYNE | NJ | 24-May-10 | | | | | | | | | | \$5,421,615.27 | 2,532,542 |
| 6,39,42 | VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | DALLAS | TX | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$3,000,000.00 | \$0.00 | \$3,503,795.81 | Redeemed, in full; warrants not outstanding | | | | | | |
| | VERITEX HOLDINGS, INC. (FIDELITY RESOURCES COMPANY) | DALLAS | TX | 25-Aug-11 | | | | | | \$3,000,000.00 | 3,000 | \$1,000.00 | | \$150,000.00 | 150 |
| | VILLAGE BANK AND TRUST FINANCIAL CORP. | MIDLOTHIAN | VA | 01-May-09 | Preferred Stock w/ Warrants | \$14,738,000.00 | \$14,738,000.00 | \$1,318,232.22 | Full investment outstanding; warrants outstanding | | | | | | |
| 9 | VIRGINIA COMMERCE BANCORP | ARLINGTON | VA | 12-Dec-08 | Preferred Stock w/ Warrants | \$71,000,000.00 | \$0.00 | \$85,190,138.89 | Redeemed, in full; warrants outstanding | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | | |
|------------|--------------------------------------|-----------------|-------|-----------|---------------------------------------|----------------------------|------------------------|------------------------------|---------------------------------------------------|--------------------------------------------------------|---------|----------------|--------------------------------------|------------------|------------------|-------------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares | |
| | VIRGINIA COMMERCE BANCORP | ARLINGTON | VA | 11-Dec-12 | | | | | | \$71,000,000.00 | 71,000 | \$1,000.00 | | | | |
| 6,15 | VIRGINIA COMPANY BANK | NEWPORT NEWS | VA | 12-Jun-09 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00 | \$4,700,000.00 | \$786,987.25 | Full investment outstanding; warrants outstanding | | | | | | | |
| 9,6,12 | VISION BANK - TEXAS | RICHARDSON | TX | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$1,500,000.00 | \$0.00 | \$1,898,258.59 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | VISION BANK - TEXAS | RICHARDSON | TX | 28-Dec-12 | | | | | | \$787,500.00 | 788 | \$1,000.00 | | | | |
| | VISION BANK - TEXAS | RICHARDSON | TX | 10-Jul-13 | | | | | | \$712,500.00 | 713 | \$1,000.00 | | | \$75,000.00 | 75 |
| | VIST FINANCIAL CORP. | WYOMISSING | PA | 19-Dec-08 | Preferred Stock w/ Warrants | \$25,000,000.00 | \$0.00 | \$30,710,646.33 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | VIST FINANCIAL CORP. | WYOMISSING | PA | 01-Aug-12 | | | | | | \$25,000,000.00 | 25,000 | \$1,000.00 | | | \$1,189,813.00 | 367,984 |
| 43,6,12 | W.T.B. FINANCIAL CORPORATION | SPOKANE | WA | 30-Jan-09 | Preferred Stock w/ Exercised Warrants | \$110,000,000.00 | \$0.00 | \$131,236,874.33 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | W.T.B. FINANCIAL CORPORATION | SPOKANE | WA | 15-Sep-11 | | | | | | \$110,000,000.00 | 110,000 | \$1,000.00 | | | \$5,500,000.00 | 5,500 |
| 6,15,9 | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 11-Dec-09 | Preferred Stock w/ Exercised Warrants | \$12,000,000.00 | \$5,000,000.00 | \$8,978,713.01 | Redeemed, in part; warrants outstanding | | | | | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 04-Apr-12 | | | | | | \$3,000,000.00 | 3,000 | \$1,000.00 | | | | |
| | WACHUSETT FINANCIAL SERVICES, INC. | CLINTON | MA | 30-Jan-13 | | | | | | \$4,000,000.00 | 4,000 | \$1,000.00 | | | | |
| 9 | WAINWRIGHT BANK & TRUST COMPANY | BOSTON | MA | 19-Dec-08 | Preferred Stock w/ Warrants | \$22,000,000.00 | \$0.00 | \$23,592,311.11 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WAINWRIGHT BANK & TRUST COMPANY | BOSTON | MA | 24-Nov-09 | | | | | | \$22,000,000.00 | 22,000 | \$1,000.00 | | | | |
| | WAINWRIGHT BANK & TRUST COMPANY | BOSTON | MA | 16-Dec-09 | | | | | | | | | | | \$568,700.00 | 390,071 |
| 9,14 | WASHINGTON BANKING COMPANY | OAK HARBOR | WA | 16-Jan-09 | Preferred Stock w/ Warrants | \$26,380,000.00 | \$0.00 | \$30,628,344.45 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WASHINGTON BANKING COMPANY | OAK HARBOR | WA | 12-Jan-11 | | | | | | \$26,380,000.00 | 26,380 | \$1,000.00 | | | | |
| | WASHINGTON BANKING COMPANY | OAK HARBOR | WA | 02-Mar-11 | | | | | | | | | | | \$1,625,000.00 | 246,082 |
| 9 | WASHINGTON FEDERAL, INC. | SEATTLE | WA | 14-Nov-08 | Preferred Stock w/ Warrants | \$200,000,000.00 | \$0.00 | \$220,749,985.18 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WASHINGTON FEDERAL, INC. | SEATTLE | WA | 27-May-09 | | | | | | \$200,000,000.00 | 200,000 | \$1,000.00 | | | \$15,388,874.07 | 1,707,456 |
| | WASHINGTON FEDERAL, INC. | SEATTLE | WA | 15-Mar-10 | | | | | | | | | | | | |
| 6,16,19,42 | WASHINGTONFIRST BANKSHARES, INC. | RESTON | VA | 30-Jan-09 | Preferred Stock w/ Warrants | \$6,633,000.00 | \$0.00 | \$15,317,317.86 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WASHINGTONFIRST BANKSHARES, INC. | RESTON | VA | 30-Oct-09 | | \$6,842,000.00 | | | | | | | | | | |
| | WASHINGTONFIRST BANKSHARES, INC. | RESTON | VA | 04-Aug-11 | | | | | | \$13,475,000.00 | 13,475 | \$1,000.00 | | | \$332,000.00 | 332 |
| 6,15 | WALUKESHA BANKSHARES, INC. | WAUKESHA | WI | 26-Jun-09 | Preferred Stock w/ Exercised Warrants | \$5,625,000.00 | \$0.00 | \$6,398,893.44 | Sold, in full; warrants not outstanding | | | | | | | |
| | WALUKESHA BANKSHARES, INC. | WAUKESHA | WI | 06-Feb-13 | | | | | | \$4,831,002.80 | 5,212 | \$926.90 | (\$380,997.20) | | \$18,832.99 | 19 |
| | WALUKESHA BANKSHARES, INC. | WAUKESHA | WI | 07-Feb-13 | | | | | | \$92,690.00 | 100 | \$926.90 | (\$7,310.00) | | \$147,006.36 | 150 |
| | WALUKESHA BANKSHARES, INC. | WAUKESHA | WI | 08-Feb-13 | | | | | | \$290,119.70 | 313 | \$926.90 | (\$22,880.30) | | | |
| 9 | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 21-Nov-08 | Preferred Stock w/ Warrants | \$400,000,000.00 | \$0.00 | \$457,333,286.51 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 03-Mar-10 | | | | | | \$100,000,000.00 | 100,000 | \$1,000.00 | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 13-Oct-10 | | | | | | \$100,000,000.00 | 100,000 | \$1,000.00 | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 29-Dec-10 | | | | | | \$200,000,000.00 | 200,000 | \$1,000.00 | | | | |
| | WEBSTER FINANCIAL CORPORATION | WATERBURY | CT | 08-Jun-11 | | | | | | | | | | | \$20,388,842.06 | 3,282,276 |
| 9 | WELLS FARGO & CO. | MINNEAPOLIS | MN | 28-Oct-08 | Preferred Stock w/ Warrants | \$25,000,000,000.00 | \$0.00 | \$27,281,347,113.95 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WELLS FARGO & CO. | MINNEAPOLIS | MN | 23-Dec-09 | | | | | | \$25,000,000,000.00 | 25,000 | \$1,000,000.00 | | | | |
| | WELLS FARGO & CO. | MINNEAPOLIS | MN | 26-May-10 | | | | | | | | | | | \$840,374,891.73 | 110,261,688 |
| 9 | WESBANCO, INC. | WHEELING | WV | 05-Dec-08 | Preferred Stock w/ Warrants | \$75,000,000.00 | \$0.00 | \$78,804,166.67 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WESBANCO, INC. | WHEELING | WV | 09-Sep-09 | | | | | | \$75,000,000.00 | 75,000 | \$1,000.00 | | | | |
| | WESBANCO, INC. | WHEELING | WV | 23-Dec-09 | | | | | | | | | | | \$950,000.00 | 439,282 |
| 9 | WEST BANCORPORATION, INC. | WEST DES MOINES | IA | 31-Dec-08 | Preferred Stock w/ Warrants | \$36,000,000.00 | \$0.00 | \$41,195,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WEST BANCORPORATION, INC. | WEST DES MOINES | IA | 29-Jun-11 | | | | | | \$36,000,000.00 | 36,000 | \$1,000.00 | | | | |
| | WEST BANCORPORATION, INC. | WEST DES MOINES | IA | 31-Aug-11 | | | | | | | | | | | \$700,000.00 | 474,100 |
| 9 | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 13-Feb-09 | Preferred Stock w/ Warrants | \$83,726,000.00 | \$0.00 | \$87,360,236.61 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 02-Sep-09 | | | | | | \$41,863,000.00 | 41,863 | \$1,000.00 | | | | |
| | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 18-Nov-09 | | | | | | \$41,863,000.00 | 41,863 | \$1,000.00 | | | | |
| | WESTAMERICA BANCORPORATION | SAN RAFAEL | CA | 21-Nov-11 | | | | | | | | | | | \$878,256.00 | 246,698 |
| 42 | WESTERN ALLIANCE BANCORPORATION | LAS VEGAS | NV | 21-Nov-08 | Preferred Stock w/ Warrants | \$140,000,000.00 | \$0.00 | \$160,365,000.00 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WESTERN ALLIANCE BANCORPORATION | LAS VEGAS | NV | 27-Sep-11 | | | | | | \$140,000,000.00 | 140,000 | \$1,000.00 | | | | |
| | WESTERN ALLIANCE BANCORPORATION | LAS VEGAS | NV | 23-Nov-11 | | | | | | | | | | | \$415,000.00 | 787,107 |
| 6 | WESTERN COMMUNITY BANCSHARES, INC. | PALM DESERT | CA | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$7,290,000.00 | \$7,290,000.00 | \$554,083.00 | Full investment outstanding; warrants outstanding | | | | | | | |
| 6,12,16 | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 23-Dec-08 | Preferred Stock w/ Exercised Warrants | \$6,855,000.00 | \$0.00 | \$13,053,910.87 | Sold, in full; warrants not outstanding | | | | | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 29-Dec-09 | | \$4,567,000.00 | | | | | | | | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 08-Nov-12 | | | | | | \$1,050,524.72 | 1,117 | \$940.38 | (\$66,475.28) | | | |
| | WESTERN ILLINOIS BANCSHARES, INC. | MONMOUTH | IL | 09-Nov-12 | | | | | | \$9,673,015.37 | 10,305 | \$939.53 | (\$631,984.63) | | \$335,417.06 | 343 |
| 6,76,9 | WESTERN RESERVE BANCORP, INC. | MEDINA | OH | 15-May-09 | Preferred Stock w/ Exercised Warrants | \$4,700,000.00 | \$0.00 | \$5,842,197.92 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WESTERN RESERVE BANCORP, INC. | MEDINA | OH | 30-Nov-12 | | | | | | \$4,700,000.00 | 4,700 | \$1,000.00 | | | \$235,000.00 | 235 |
| 6 | WHITE RIVER BANCSHARES COMPANY | FAYETTEVILLE | AR | 20-Feb-09 | Preferred Stock w/ Exercised Warrants | \$16,800,000.00 | \$16,800,000.00 | \$1,589,583.00 | Full investment outstanding; warrants outstanding | | | | | | | |
| | WHITNEY HOLDING CORPORATION | NEW ORLEANS | LA | 19-Dec-08 | Preferred Stock w/ Warrants | \$300,000,000.00 | \$0.00 | \$343,733,333.33 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WHITNEY HOLDING CORPORATION | NEW ORLEANS | LA | 03-Jun-11 | | | | | | \$300,000,000.00 | 300,000 | \$1,000.00 | | | \$6,900,000.00 | 2,631,579 |
| 9 | WILMINGTON TRUST CORPORATION | WILMINGTON | DE | 12-Dec-08 | Preferred Stock w/ Warrants | \$330,000,000.00 | \$0.00 | \$369,920,833.33 | Redeemed, in full; warrants outstanding | | | | | | | |
| | WILMINGTON TRUST CORPORATION | WILMINGTON | DE | 13-May-11 | | | | | | \$330,000,000.00 | 330,000 | \$1,000.00 | | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 12-Dec-08 | Preferred Stock w/ Warrants | \$62,158,000.00 | \$0.00 | \$68,809,170.52 | Sold, in full; warrants not outstanding | | | | | | | |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 03-Apr-12 | | | | | | \$58,646,694.58 | 62,158 | \$943.50 | (\$3,511,305.42) | | \$760,000.00 | 949,460 |
| | WILSHIRE BANCORP, INC. | LOS ANGELES | CA | 20-Jun-12 | | | | | | | | | | | | |
| 9 | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 19-Dec-08 | Preferred Stock w/ Warrants | \$250,000,000.00 | \$0.00 | \$300,704,730.81 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 22-Dec-10 | | | | | | \$250,000,000.00 | 250,000 | \$1,000.00 | | | | |
| | WINTRUST FINANCIAL CORPORATION | LAKE FOREST | IL | 14-Feb-11 | | | | | | | | | | | \$25,600,564.15 | 1,643,295 |
| 6,12 | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 15-May-09 | Preferred Stock w/ Exercised Warrants | \$2,720,000.00 | \$0.00 | \$2,830,391.20 | Sold, in full; warrants not outstanding | | | | | | | |
| | WORTHINGTON FINANCIAL HOLDINGS, INC. | HUNTSVILLE | AL | 24-Jun-13 | | | | | | \$2,343,851.20 | 2,720 | \$861.70 | (\$376,148.80) | | \$115,940.00 | 136 |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 23-Jan-09 | Preferred Stock w/ Warrants | \$52,625,000.00 | \$0.00 | \$57,640,856.64 | Sold, in full; warrants not outstanding | | | | | | | |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 03-Apr-12 | | | | | | \$48,157,663.75 | 52,625 | \$915.10 | (\$4,467,336.25) | | \$1,800,000.00 | 175,105 |
| | WSFS FINANCIAL CORPORATION | WILMINGTON | DE | 12-Sep-12 | | | | | | | | | | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION | ELKIN | NC | 16-Jan-09 | Preferred Stock w/ Warrants | \$36,000,000.00 | \$0.00 | \$52,383,419.85 | Sold, in full; warrants not outstanding | | | | | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION | ELKIN | NC | 24-Jul-09 | | \$13,312,000.00 | | | | | | | | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION | ELKIN | NC | 18-Sep-12 | | | | | | \$44,149,056.00 | 49,312 | \$893.00 | (\$5,162,944.00) | | | |
| | YADKIN VALLEY FINANCIAL CORPORATION | ELKIN | NC | 10-Jun-13 | | | | | | | | | | | \$55,677.00 | 91,178 |
| | YADKIN VALLEY FINANCIAL CORPORATION | ELKIN | NC | 11-Jun-13 | | | | | | \$20,000.00 | | | | | \$20,000.00 | 128,663 |
| 43,6,12 | YORK TRADITIONS BANK | YORK | PA | 24-Apr-09 | Preferred Stock w/ Exercised Warrants | \$4,871,000.00 | \$0.00 | \$5,705,022.14 | Redeemed, in full; warrants not outstanding | | | | | | | |
| | YORK TRADITIONS BANK | YORK | PA | 14-Jul-11 | | | | | | | | | | | | |

| FootNote | Institution Name | City | State | Date | Original Investment Type ¹ | Original Investment Amount | Outstanding Investment | Total Cash Back ² | Investment Status* | Capital Repayment / Disposition / Auction ³ | | | (Realized Loss) / (Write-off) / Gain | Warrant Proceeds | |
|----------|----------------------|----------------|-------|-----------|---------------------------------------|-----------------------------|---------------------------|------------------------------|--------------------|--------------------------------------------------------|--------|------------|--------------------------------------|---------------------------|--------|
| | | | | | | | | | | Amount | Shares | Avg. Price | | Amount | Shares |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 26-Sep-12 | | | | | | | | | | | |
| | ZIONS BANCORPORATION | SALT LAKE CITY | UT | 05-Dec-12 | | | | | | | | | | | |
| | | | | | TOTALS | \$204,894,726,320.00 | \$4,093,476,107.99 | \$224,093,027,652.81 | | | | | \$3,442,361,359.35 | \$7,868,357,311.77 | |

| Footnote | Footnote Description |
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| 1 | All pricing is at par. |
| 2 | Total Cash Back includes capital repayments, interest and dividends, warrant proceeds, and other income (less expenses). |
| 3 | Capital Repayments includes capital repayments, auction proceeds, exchanges into CDCI, and SBLF fundings. |
| 4 | This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. |
| 5 | The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total net disposition proceeds from CPP warrants on 3/3/2010 was \$305,913,040, consisting of \$183,547,824 and \$122,365,216. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report. |
| 6 | Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately. |
| 7 | To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less. |
| 8 | Treasury cancelled the warrants received from this institution due to its designation as a CDFI. |
| 9 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009. |
| 10 | Redemption pursuant to a qualified equity offering. |
| 11 | This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment. |
| 12 | The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends. |
| 13 | Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately. |
| 14 | In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half. |
| 15 | This institution participated in the expansion of CPP for small banks. |
| 16 | This institution received an additional investment through the expansion of CPP for small banks. |
| 17 | Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals. |
| 18 | On 8/24/2009, Treasury exchanged its series C preferred stock issued by Popular, Inc. for a like amount of non tax-deductible trust preferred securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction. |
| 19 | This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses. |
| 20 | As of the date of this report, this institution is in bankruptcy proceedings. |
| 21 | On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by contingent value rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were not met. |
| 22 | On 12/11/2009, Treasury exchanged its series A preferred stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp. |

| Footnote | Footnote Description |
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| 23 | On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's original investment. |
| 24 | On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished. |
| 25 | On 3/8/2010, Treasury exchanged its \$84,784,000 of preferred stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock. |
| 26 | On 3/30/2010, Treasury exchanged its \$7,500,000 of subordinated debentures in GulfSouth Private Bank for an equivalent amount of preferred stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions. |
| 27 | On 4/16/2010, Treasury exchanged its \$72,000,000 of preferred stock in Independent Bank Corporation (Independent) for \$74,426,000 of mandatory convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. On 7/26/13, Treasury entered into a securities purchase agreement with Independent pursuant to which Treasury agreed to sell to Independent the MCP and the warrant issued by Independent, subject to the conditions specified in such agreement. |
| 28 | Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods. |
| 29 | On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of preferred stock in Sterling Financial Corporation (Sterling) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock. |
| 30 | On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 31 | On 6/30/2010, Treasury exchanged \$46,400,000 of its series A preferred stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III. |

| Footnote | Footnote Description |
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| 32 | On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of preferred stock in First BanCorp for \$424,174,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. On 10/07/2011, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 32,941,797 shares of common stock of First BanCorp. Treasury received all accrued and previously unpaid dividends on the MCP at the time of the conversion. First BanCorp has agreed to have a Treasury observer attend board of directors meetings. |
| 33 | On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of preferred stock in Pacific Capital for \$195,045,000 of mandatorily convertible preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Following a reverse stock split effective 12/28/10, Treasury held 3,608,332 shares of Pacific Capital common stock. Effective 11/30/12, Pacific Capital merged with and into UnionBanCal Corporation and each outstanding share of common stock of the Company was converted into the right to receive \$46.00 per share in cash, and Treasury received \$165,983,272 in respect of its common stock and \$393,121 in respect of its warrant. |
| 34 | This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below. |
| 35 | At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury. |
| 36 | On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of preferred stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of mandatorily convertible preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock. |
| 37 | Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all preferred stock and warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011. |
| 38 | On 2/18/11, Treasury completed the exchange of its \$135,000,000 of preferred stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011. |
| 39 | As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/23/2011. |
| 40 | As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement. |
| 41 | On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011. |
| 42 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund. |
| 43 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund. |

| Footnote | Footnote Description |
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| 44 | On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 45 | On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 46 | On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 47 | On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 48 | On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 49 | On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 50 | On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 51 | On 10/21/2011, Treasury completed the exchange of all FNB United Corp. ("FNB United") preferred stock and warrants held by Treasury for 108,555,303 shares of FNB United common stock and an amended and restated warrant, pursuant to the terms of the agreement between Treasury and FNB United entered into on 08/12/2011. |
| 52 | As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011. |
| 53 | On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 54 | Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date. |
| 55 | On 10/14/2011, Country Bank, Aledo, Illinois, the banking subsidiary of CB Holding Corp., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 56 | As a result of a reincorporation transaction whereby Crescent Financial Corporation (CFC) was merged into Crescent Financial Bancshares, Inc. (CFB), the preferred stock and warrant issued by CFC on 1/9/2009 were exchanged for a like amount of securities of CFB, pursuant to the terms of an agreement among Treasury, CFC and CFB entered into on 11/15/2011. |
| 57 | As a result of the acquisition of Center Financial Corporation by BBCN Bancorp, Inc. (formerly Nara Bancorp, Inc.), the preferred stock and warrant issued by Center Financial Corporation were exchanged for a like amount of securities of BBCN Bancorp, Inc., pursuant to the terms of an agreement among Treasury, Center Financial Corporation, and BBCN Bancorp, Inc. entered into on 11/30/2011. |
| 58 | On 1/3/2012, Treasury completed (i) the sale to F.N.B. Corporation ("F.N.B.") of all of the preferred stock that had been issued to Treasury by Parkvale Financial Corporation ("Parkvale") for a purchase price of \$31,762,000 plus accrued dividends and (ii) the exchange of the Parkvale warrant held by Treasury for a like F.N.B. warrant, pursuant to the terms of the agreement between Treasury and F.N.B. entered into on 12/29/2011 in connection with the merger of Parkvale and F.N.B. effective 01/01/2012. |
| 59 | As a result of the acquisition of State Bancorp, Inc. (the acquired company) by Valley National Bancorp (the acquiror), the warrant issued by the acquired company on 12/5/2008 was exchanged for a like security of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 1/1/2012. |

| Footnote | Footnote Description |
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| 60 | On 1/27/2012, pursuant to the terms of the merger of Regents Bancshares, Inc. ("Regents") with Grandpoint Capital, Inc., Treasury received \$13,214,858.00 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock (including that received from the exercise of warrants) that had been issued to Treasury by Regents. |
| 61 | On 1/27/2012, Tennessee Commerce Bank, Franklin, TN, the banking subsidiary of Tennessee Commerce Bancorp, Inc., was closed by the Tennessee Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 62 | On 2/10/2012, SCB Bank, Shelbyville, Indiana, the banking subsidiary of Blue River Bancshares, Inc., was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 63 | On 2/10/2012, Treasury entered into an agreement with Broadway Financial Corporation to exchange Treasury's \$15,000,000 of preferred stock for common stock. The exchange is subject to the fulfillment by Broadway Financial Corporation of certain conditions, including the satisfactory completion of a capital plan. |
| 64 | On 4/20/2012, Fort Lee Federal Savings Bank, FSB, Fort Lee, New Jersey, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 65 | As a result of the acquisition of Community Holding Company of Florida, Inc. (the acquired company) by Community Bancshares of Mississippi, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 2/6/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 7/19/2012. |
| 66 | On 7/13/2012, Glasgow Savings Bank, Glasgow, MO, the banking subsidiary of Gregg Bancshares, Inc. , was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 67 | On 7/27/2012, Treasury entered into an agreement with Pinnacle Bank Holding Company, Inc. ("Pinnacle") pursuant to which Treasury agreed to sell its CPP preferred stock back to Pinnacle at a discount subject to the satisfaction of the conditions specified in the agreement. |
| 68 | On 10/19/2012, GulfSouth Private Bank, Destin, Florida, was closed by the Florida Office of Financial Regulation, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 69 | On 10/19/2012, Excel Bank, Sedalia, Missouri, the banking subsidiary of Investors Financial Corporation of Pettis County, Inc., was closed by the Missouri Division of Finance, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. |
| 70 | On 10/25/2012, pursuant to the terms of the merger of First Community Bancshares, Inc. ("First Community") and Equity Bancshares, Inc. ("Equity"), Treasury received a like amount of preferred stock and exercised warrants from Equity in exchange for Treasury's original investment in First Community, plus accrued and unpaid dividends, pursuant to a placement agency agreement executed on 10/23/2012. |
| 71 | On 10/29/2012, First Place Financial Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the District of Delaware. |
| 72 | On 2/22/2013, Treasury completed the exchange of its Standard Bancshares, Inc. preferred stock for common stock, pursuant to an exchange agreement, dated as of 11/5/2012, with Standard Bancshares, Inc., and immediately sold the resulting Standard Bancshares, Inc. common stock, pursuant to securities purchase agreements, each dated as of 11/5/2012, with W Capital Partners II, L.P., Trident SBI Holdings, LLC, PEPI Capital, LP, LCB Investment, LLC, Cohesive Capital Partners, L.P., and Athena Select Private Investment Fund LLC. |
| 73 | On 11/2/2012, Citizens First National Bank, Princeton, IL, the banking subsidiary of Princeton National Bancorp, was closed by the Office of the Comptroller of the Currency, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 74 | On 11/13/2012, Treasury entered into an agreement with Community Financial Shares, Inc. ("CFS") pursuant to which Treasury agreed to sell its CPP preferred stock back to CFS at a discount subject to the satisfaction of the conditions specified in the agreement. |
| 75 | In connection with the merger of Fidelity Bancorp, Inc. ("Fidelity") and WesBanco, Inc. ("WesBanco") effective 01/01/2012, Treasury (i) sold to WesBanco all of the preferred stock that had been issued by Fidelity to Treasury for a purchase price of \$7,000,000 plus accrued dividends and (ii) exchanged the Fidelity warrant held by Treasury for a like WesBanco warrant, pursuant to the terms of an agreement among Treasury and WesBanco entered into on 11/28/2012. |
| 76 | On 11/30/12, Western Reserve Bancorp, Inc. was acquired by an affiliate of Westfield Bancorp, Inc. Pursuant to the terms of the merger, each outstanding share of Series A and Series B preferred stock issued to Treasury was redeemed for the respective principal amount together with accrued and unpaid dividends thereon. |

| Footnote | Footnote Description |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 77 | On 2/20/2013, Treasury sold its CPP preferred stock and warrant issued by First Sound Bank ("First Sound") back to First Sound for an aggregate purchase price of \$3,700,000, pursuant to the terms of the agreement between Treasury and First Sound entered into on 11/30/2012. |
| 78 | On 4/9/2013, Treasury sold its CPP preferred stock and warrant issued by PremierWest Bancorp ("PremierWest") pursuant to an agreement with PremierWest and Starbuck Bancshares, Inc. ("Starbuck") entered into on 12/11/2012. |
| 79 | In connection with the merger of Community Financial Corporation ("Community Financial") and City Holding Company ("City Holding") effective 1/09/13, Treasury (i) sold to City Holding all of the preferred stock that had been issued by Community Financial to Treasury for a purchase price of \$12,643,000 plus accrued dividends and (ii) exchanged the Community Financial warrant held by Treasury for a like City Holding warrant, pursuant to the terms of an agreement among Treasury and City Holding entered into on 1/09/13. |
| 80 | On 1/29/2013, Treasury executed a placement agency agreement pursuant to which Treasury agreed to sell 9,950 shares of Coastal Banking Company, Inc. Preferred stock at \$815.00 per share (less a placement agent fee) for net proceeds of \$8,028,157.50. On 2/6/2013, the placement agent notified Coastal Banking Company, Inc. that, pursuant to the placement agency agreement, it was terminating the transaction and, therefore, Treasury did not receive any proceeds or pay any fees in connection with the transaction. |
| 81 | On 2/15/2013, Treasury sold its CPP preferred stock and warrant issued by BancTrust Financial Group, Inc. ("BancTrust") pursuant to an agreement with BancTrust and Trustmark Corporation ("Trustmark") entered into on 02/11/2013. |
| 82 | On 2/12/13, Treasury entered into an agreement with Florida Bank Group, Inc. ("FBG") pursuant to which Treasury agreed to sell its CPP preferred stock back to FBG at a discount subject to the satisfaction of the conditions specified in the agreement. |
| 83 | On 2/15/2013, pursuant to the terms of the merger of Pacific International Bancorp, Inc. ("Pacific International") with BBCN Bancorp, Inc. ("BBCN"), Treasury received \$7,474,619.97 (representing the par amount together with accrued and unpaid dividends thereon) in respect of the preferred stock that had been issued to Treasury by Pacific International. Treasury exchanged its Pacific International warrant for an equivalent warrant issued by BBCN. |
| 84 | On 4/12/2013, Treasury completed (i) the sale of its CPP preferred in Citizens Republic Bancorp, Inc. (Citizens Republic) to FirstMerit Corporation (FirstMerit) and (ii) the exchange of its warrant in Citizens Republic for a warrant issued by FirstMerit, pursuant to a securities purchase agreement, dated as of 2/19/13, among Treasury, FirstMerit and Citizens Republic. |
| 85 | On 4/11/2013, Treasury completed the exchange of its First Security Group, Inc. (FSGI) preferred stock for common stock, pursuant to an exchange agreement, dated as of 2/25/2013, between Treasury and FSGI, and sold the resulting FSGI common stock, pursuant to securities purchase agreements, each dated as of 4/9/2013, between Treasury and the purchasers party thereto. |
| 86 | On 3/19/2013, Treasury exercised its warrant on a cashless basis and received (i) 186,589 shares of common stock and (ii) \$71.62 in cash in lieu of fractional shares. Treasury sold such shares of common stock on 3/19/2013. |
| 87 | As a result of the acquisition of ECB Bancorp, Inc. by Crescent Financial Bancshares, Inc., the preferred stock and warrant issued by ECB Bancorp, Inc. were exchanged for a like amount of securities of Crescent Financial Bancshares, Inc., pursuant to the terms of an agreement among Treasury, ECB Bancorp, Inc., and Crescent Financial Bancshares, Inc. entered into on 4/1/2013. |
| 88 | As a result of the merger of Annapolis Bancorp, Inc. into F.N.B. Corporation, the warrant issued by Annapolis Bancorp, Inc. was exchanged for a like warrant issued by F.N.B. Corporation, pursuant to the terms of an agreement among Treasury, Annapolis Bancorp, Inc., and F.N.B. Corporation entered into on 4/6/2013. |
| 89 | On 04/05/2013, Gold Canyon Bank, Gold Canyon, Arizona was closed by the Arizona Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. |
| 90 | On 04/09/2013, Indiana Bank Corp. filed for Chapter 11 protection in the U.S. Bankruptcy Court for the Southern District of Indiana. |
| 91 | On 7/17/13, Treasury entered into a securities purchase agreement with Central Virginia Bankshares, Inc. (CVB) and C&F Financial Corporation (C&F) pursuant to which Treasury agreed to sell to C&F the CPP preferred stock and warrant issued by CVB, subject to the conditions specified in such agreement. |

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.
COMMON STOCK DISPOSITION**

| Date | Pricing Mechanism ⁶ | Number of Shares | Proceeds ⁷ |
|------------------------|--------------------------------|------------------|-----------------------|
| 4/26/2010 - 5/26/2010 | 1 \$4.1217 | 1,500,000,000 | \$ 6,182,493,158 |
| 5/26/2010 - 6/30/2010 | 2 \$3.8980 | 1,108,971,857 | \$ 4,322,726,825 |
| 7/23/2010 - 9/30/2010 | 3 \$3.9090 | 1,500,000,000 | \$ 5,863,489,587 |
| 10/19/2010 - 12/6/2010 | 4 \$4.2609 | 1,165,928,228 | \$ 4,967,921,811 |
| 12/6/2010 | 5 \$4.3500 | 2,417,407,607 | \$ 10,515,723,090 |

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

| Footnote | Purchase Date | Seller | | | Purchase Details | | | | | Disposition Details | | |
|----------|---------------|----------------------------------------------------------------------|----------------|-------|-------------------------|-----------------|-----------------------|-------------------|-------------------|-------------------------|--------------|-----------------------------|
| | | Name of Institution | City | State | Investment Description | Amount from CPP | Additional Investment | Investment Amount | Pricing Mechanism | Date | Amount | Remaining Investment Amount |
| 1 | 7/30/2010 | Guaranty Capital Corporation | Belzoni | MS | Subordinated Debentures | \$ 14,000,000 | \$ - | \$ 14,000,000 | Par | | | |
| 1, 2 | 7/30/2010 | University Financial Corp, Inc. | St. Paul | MN | Subordinated Debentures | \$ 11,926,000 | \$ 10,189,000 | \$ 22,115,000 | Par | 11/28/2012 ⁶ | \$22,115,000 | \$0 |
| 1, 2 | 8/6/2010 | Southern Bancorp, Inc. | Arkadelphia | AR | Preferred Stock | \$ 11,000,000 | \$ 22,800,000 | \$ 33,800,000 | Par | | | |
| 1, 4 | 8/13/2010 | Premier Bancorp, Inc. | Wilmette | IL | Subordinated Debentures | \$ 6,784,000 | \$ - | \$ 6,784,000 | Par | 1/29/2013 ⁴ | \$79,900 | \$0 |
| 1 | 8/13/2010 | Citizens Bancshares Corporation | Atlanta | GA | Preferred Stock | \$ 7,462,000 | \$ - | \$ - | Par | | | |
| 2a | 9/17/2010 | | | | Preferred Stock | \$ - | \$ 4,379,000 | \$ 11,841,000 | Par | | | |
| 1 | 8/13/2010 | PGB Holdings, Inc. | Chicago | IL | Preferred Stock | \$ 3,000,000 | \$ - | \$ 3,000,000 | Par | | | |
| 1 | 8/13/2010 | First American International Corp. | Brooklyn | NY | Preferred Stock | \$ 17,000,000 | \$ - | \$ 17,000,000 | Par | | | |
| 1 | 8/13/2010 | Tri-State Bank of Memphis | Memphis | TN | Preferred Stock | \$ 2,795,000 | \$ - | \$ 2,795,000 | Par | | | |
| 1 | 8/20/2010 | Mission Valley Bancorp | Sun Valley | CA | Preferred Stock | \$ 5,500,000 | \$ - | \$ - | Par | | | |
| 2a | 9/24/2010 | | | | Preferred Stock | \$ - | \$ 4,836,000 | \$ 10,336,000 | Par | | | |
| 1 | 8/20/2010 | M&F Bancorp, Inc. | Durham | NC | Preferred Stock | \$ 11,735,000 | \$ - | \$ 11,735,000 | Par | | | |
| 1, 3 | 8/27/2010 | Carver Bancorp, Inc. | New York | NY | Common Stock | \$ 18,980,000 | \$ - | \$ 18,980,000 | Par | | | |
| | 9/3/2010 | Kilmichael Bancorp, Inc. | Kilmichael | MS | Subordinated Debentures | \$ - | \$ - | \$ 3,154,000 | Par | | | |
| 1 | 9/3/2010 | United Bancorporation of Alabama, Inc. | Atmore | AL | Preferred Stock | \$ 10,300,000 | \$ - | \$ 10,300,000 | Par | | | |
| 1 | 9/3/2010 | IBW Financial Corporation | Washington | DC | Preferred Stock | \$ 6,000,000 | \$ - | \$ 6,000,000 | Par | | | |
| 1, 2 | 9/10/2010 | IBC Bancorp, Inc. | Chicago | IL | Subordinated Debentures | \$ 4,205,000 | \$ 3,881,000 | \$ 8,086,000 | Par | | | |
| | 9/17/2010 | CFBanc Corporation | Washington | DC | Preferred Stock | \$ - | \$ - | \$ 5,781,000 | Par | | | |
| | 9/17/2010 | American Bancorp of Illinois, Inc. | Oak Brook | IL | Subordinated Debentures | \$ - | \$ - | \$ 5,457,000 | Par | | | |
| | 9/17/2010 | Hope Federal Credit Union | Jackson | MS | Subordinated Debentures | \$ - | \$ - | \$ 4,520,000 | Par | | | |
| | 9/17/2010 | Genesee Co-op Federal Credit Union | Rochester | NY | Subordinated Debentures | \$ - | \$ - | \$ 300,000 | Par | | | |
| 1 | 9/17/2010 | First Eagle Bancshares, Inc. | Hanover Park | IL | Subordinated Debentures | \$ 7,875,000 | \$ - | \$ 7,875,000 | Par | | | |
| 1, 2 | 9/24/2010 | Liberty Financial Services, Inc. | New Orleans | LA | Preferred Stock | \$ 5,645,000 | \$ 5,689,000 | \$ 11,334,000 | Par | | | |
| 1, 7 | 9/24/2010 | First Choice Bank | Cerritos | CA | Preferred Stock | \$ 5,146,000 | \$ - | \$ 5,146,000 | Par | 5/1/2013 ⁷ | \$5,146,000 | \$0 |
| | 9/24/2010 | Bainbridge Bancshares, Inc. | Bainbridge | GA | Preferred Stock | \$ - | \$ - | \$ 3,372,000 | Par | | | |
| | 9/24/2010 | Virginia Community Capital, Inc. | Christiansburg | VA | Subordinated Debentures | \$ - | \$ - | \$ 1,915,000 | Par | | | |
| | 9/24/2010 | Lower East Side People's Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 898,000 | Par | | | |
| 6 | 9/24/2010 | Atlantic City Federal Credit Union | Lander | WY | Subordinated Debentures | \$ - | \$ - | \$ 2,500,000 | Par | 9/26/2012 ⁶ | \$2,500,000 | \$0 |
| | 9/24/2010 | Neighborhood Trust Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 283,000 | Par | | | |
| 6 | 9/24/2010 | Gateway Community Federal Credit Union | Missoula | MT | Subordinated Debentures | \$ - | \$ - | \$ 1,657,000 | Par | 10/17/2012 ⁶ | \$1,657,000 | \$0 |
| | 9/24/2010 | Union Baptist Church Federal Credit Union | Fort Wayne | IN | Subordinated Debentures | \$ - | \$ - | \$ 10,000 | Par | | | |
| | 9/24/2010 | Buffalo Cooperative Federal Credit Union | Buffalo | NY | Subordinated Debentures | \$ - | \$ - | \$ 145,000 | Par | | | |
| | 9/24/2010 | Tulane-Loyola Federal Credit Union | New Orleans | LA | Subordinated Debentures | \$ - | \$ - | \$ 424,000 | Par | | | |
| | 9/24/2010 | Alternatives Federal Credit Union | Ithaca | NY | Subordinated Debentures | \$ - | \$ - | \$ 2,234,000 | Par | | | |
| | 9/24/2010 | Liberty County Teachers Federal Credit Union | Liberty | TX | Subordinated Debentures | \$ - | \$ - | \$ 435,000 | Par | | | |
| | 9/24/2010 | UNO Federal Credit Union | New Orleans | LA | Subordinated Debentures | \$ - | \$ - | \$ 743,000 | Par | | | |
| | 9/24/2010 | Butte Federal Credit Union | Biggs | CA | Subordinated Debentures | \$ - | \$ - | \$ 1,000,000 | Par | | | |
| | 9/24/2010 | Thurston Union of Low-Income People (TULIP) Cooperative Credit Union | Olympia | WA | Subordinated Debentures | \$ - | \$ - | \$ 75,000 | Par | | | |
| | 9/24/2010 | Phenix Pride Federal Credit Union | Phenix City | AL | Subordinated Debentures | \$ - | \$ - | \$ 153,000 | Par | | | |
| | 9/24/2010 | Pyramid Federal Credit Union | Tucson | AZ | Subordinated Debentures | \$ - | \$ - | \$ 2,500,000 | Par | | | |
| | 9/24/2010 | Cooperative Center Federal Credit Union | Berkeley | CA | Subordinated Debentures | \$ - | \$ - | \$ 2,799,000 | Par | | | |
| | 9/24/2010 | Prince Kuhio Federal Credit Union | Honolulu | HI | Subordinated Debentures | \$ - | \$ - | \$ 273,000 | Par | | | |
| | 9/24/2010 | Community First Guam Federal Credit Union | Hagatna | GU | Subordinated Debentures | \$ - | \$ - | \$ 2,650,000 | Par | | | |
| 6 | 9/24/2010 | Brewery Credit Union | Milwaukee | WI | Subordinated Debentures | \$ - | \$ - | \$ 1,096,000 | Par | 10/3/2012 ⁶ | \$1,096,000 | \$0 |
| | 9/24/2010 | Tongass Federal Credit Union | Ketchikan | AK | Subordinated Debentures | \$ - | \$ - | \$ 1,600,000 | Par | | | |
| | 9/24/2010 | Santa Cruz Community Credit Union | Santa Cruz | CA | Subordinated Debentures | \$ - | \$ - | \$ 2,828,000 | Par | | | |
| | 9/24/2010 | Northeast Community Federal Credit Union | San Francisco | CA | Subordinated Debentures | \$ - | \$ - | \$ 350,000 | Par | | | |
| | 9/24/2010 | Fairfax County Federal Credit Union | Fairfax | VA | Subordinated Debentures | \$ - | \$ - | \$ 8,044,000 | Par | | | |
| 1, 2 | 9/29/2010 | Security Federal Corporation | Aiken | SC | Preferred Stock | \$ 18,000,000 | \$ 4,000,000 | \$ 22,000,000 | Par | | | |
| 1, 2 | 9/29/2010 | Community Bank of the Bay | Oakland | CA | Preferred Stock | \$ 1,747,000 | \$ 2,313,000 | \$ 4,060,000 | Par | | | |
| 1, 2 | 9/29/2010 | The First Bancshares, Inc. | Hattiesburg | MS | Preferred Stock | \$ 5,000,000 | \$ 12,123,000 | \$ 17,123,000 | Par | | | |
| 1, 2 | 9/29/2010 | BancPlus Corporation | Ridgeland | MS | Preferred Stock | \$ 50,400,000 | \$ 30,514,000 | \$ 80,914,000 | Par | | | |
| 1 | 9/29/2010 | First M&F Corporation | Kosciusko | MS | Preferred Stock | \$ 30,000,000 | \$ - | \$ 30,000,000 | Par | | | |
| 1 | 9/29/2010 | State Capital Corporation | Greenwood | MS | Preferred Stock | \$ 15,750,000 | \$ - | \$ 15,750,000 | Par | | | |
| 1 | 9/29/2010 | Lafayette Bancorp, Inc. | Oxford | MS | Preferred Stock | \$ 4,551,000 | \$ - | \$ 4,551,000 | Par | | | |
| 1, 7 | 9/29/2010 | PSB Financial Corporation | Many | LA | Preferred Stock | \$ 9,734,000 | \$ - | \$ 9,734,000 | Par | 12/28/2012 ⁷ | \$9,734,000 | \$0 |
| 1 | 9/29/2010 | Community Bancshares of Mississippi, Inc. | Brandon | MS | Preferred Stock | \$ 54,600,000 | \$ - | \$ 54,600,000 | Par | | | |
| 1 | 9/29/2010 | First Vernon Bancshares, Inc. | Vernon | AL | Preferred Stock | \$ 6,245,000 | \$ - | \$ 6,245,000 | Par | | | |
| 1 | 9/29/2010 | Security Capital Corporation | Batesville | MS | Preferred Stock | \$ 17,910,000 | \$ - | \$ 17,910,000 | Par | | | |
| | 9/29/2010 | BankAsiana | Palisades Park | NJ | Preferred Stock | \$ - | \$ - | \$ 5,250,000 | Par | | | |

| Footnote | Purchase Date | Seller | | | Purchase Details | | | | Disposition Details | | | |
|----------|---------------|-------------------------------------------------------------------------|-------------|-------|-------------------------|-----------------|-----------------------|-------------------|---------------------|------------------------|-------------|-----------------------------|
| | | Name of Institution | City | State | Investment Description | Amount from CPP | Additional Investment | Investment Amount | Pricing Mechanism | Date | Amount | Remaining Investment Amount |
| | 9/29/2010 | The Magnolia State Corporation | Bay Springs | MS | Subordinated Debentures | \$ - | \$ - | \$ 7,922,000 | Par | | | |
| 8 | 9/29/2010 | Bancorp of Okolona, Inc. | Okolona | MS | Subordinated Debentures | \$ - | \$ - | \$ 3,297,000 | Par | 3/13/2013 ⁶ | \$3,297,000 | \$0 |
| | 9/29/2010 | Southern Chautauqua Federal Credit Union | Lakewood | NY | Subordinated Debentures | \$ - | \$ - | \$ 1,709,000 | Par | | | |
| | 9/29/2010 | Fidelis Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 14,000 | Par | | | |
| | 9/29/2010 | Bethex Federal Credit Union | Bronx | NY | Subordinated Debentures | \$ - | \$ - | \$ 502,000 | Par | | | |
| | 9/29/2010 | Shreveport Federal Credit Union | Shreveport | LA | Subordinated Debentures | \$ - | \$ - | \$ 2,646,000 | Par | | | |
| 6 | 9/29/2010 | Carter Federal Credit Union | Springhill | LA | Subordinated Debentures | \$ - | \$ - | \$ 6,300,000 | Par | 2/6/2013 ⁶ | \$2,500,000 | \$3,800,000 |
| 6 | 9/29/2010 | UNITEHERE Federal Credit Union (Workers United Federal Credit Union) | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 57,000 | Par | 3/20/2013 ⁶ | \$57,000 | \$0 |
| | 9/29/2010 | North Side Community Federal Credit Union | Chicago | IL | Subordinated Debentures | \$ - | \$ - | \$ 325,000 | Par | | | |
| | 9/29/2010 | East End Baptist Tabernacle Federal Credit Union | Bridgeport | CT | Subordinated Debentures | \$ - | \$ - | \$ 7,000 | Par | | | |
| | 9/29/2010 | Community Plus Federal Credit Union | Rantoul | IL | Subordinated Debentures | \$ - | \$ - | \$ 450,000 | Par | | | |
| | 9/29/2010 | Border Federal Credit Union | Del Rio | TX | Subordinated Debentures | \$ - | \$ - | \$ 3,260,000 | Par | | | |
| | 9/29/2010 | Opportunities Credit Union | Burlington | VT | Subordinated Debentures | \$ - | \$ - | \$ 1,091,000 | Par | | | |
| | 9/29/2010 | First Legacy Community Credit Union | Charlotte | NC | Subordinated Debentures | \$ - | \$ - | \$ 1,000,000 | Par | | | |
| | 9/29/2010 | Union Settlement Federal Credit Union | New York | NY | Subordinated Debentures | \$ - | \$ - | \$ 295,000 | Par | | | |
| | 9/29/2010 | Southside Credit Union | San Antonio | TX | Subordinated Debentures | \$ - | \$ - | \$ 1,100,000 | Par | | | |
| | 9/29/2010 | D.C. Federal Credit Union | Washington | DC | Subordinated Debentures | \$ - | \$ - | \$ 1,522,000 | Par | | | |
| | 9/29/2010 | Faith Based Federal Credit Union | Oceanside | CA | Subordinated Debentures | \$ - | \$ - | \$ 30,000 | Par | | | |
| 6 | 9/29/2010 | Greater Kinston Credit Union | Kinston | NC | Subordinated Debentures | \$ - | \$ - | \$ 350,000 | Par | 4/10/2012 ⁶ | \$350,000 | \$0 |
| | 9/29/2010 | Hill District Federal Credit Union | Pittsburgh | PA | Subordinated Debentures | \$ - | \$ - | \$ 100,000 | Par | | | |
| 6 | 9/29/2010 | Freedom First Federal Credit Union | Roanoke | VA | Subordinated Debentures | \$ - | \$ - | \$ 9,278,000 | Par | 6/12/2013 ⁶ | \$9,278,000 | \$0 |
| | 9/29/2010 | Episcopal Community Federal Credit Union | Los Angeles | CA | Subordinated Debentures | \$ - | \$ - | \$ 100,000 | Par | | | |
| | 9/29/2010 | Vigo County Federal Credit Union | Terre Haute | IN | Subordinated Debentures | \$ - | \$ - | \$ 1,229,000 | Par | | | |
| | 9/29/2010 | Renaissance Community Development Credit Union | Somerset | NJ | Subordinated Debentures | \$ - | \$ - | \$ 31,000 | Par | | | |
| | 9/29/2010 | Independent Employers Group Federal Credit Union | Hilo | HI | Subordinated Debentures | \$ - | \$ - | \$ 698,000 | Par | | | |
| | 9/30/2010 | Brooklyn Cooperative Federal Credit Union | Brooklyn | NY | Subordinated Debentures | \$ - | \$ - | \$ 300,000 | Par | | | |

Total Purchase Amount \$ 570,073,000 Total Capital Repayment Amount \$57,809,900

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 512,263,100

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

3/ On 10/28/2011, Treasury completed the exchange of all Carver Bancorp, Inc. ("Carver") preferred stock held by Treasury for 2,321,286 shares of Carver common stock, pursuant to the terms of the agreement between Treasury and Carver entered into on 06/29/2011. Accrued and previously unpaid dividends were paid on the date of the exchange.

4/ On 3/23/2012, Premier Bank, Wilmette, IL, the banking subsidiary of Premier Bancorp, Inc., was closed by the Illinois Department of Financial and Professional Regulation - Division of Banking, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver. On 1/29/2013, UST received \$79,900 representing the total amount of distributions paid to creditors as a result of the liquidation of Premier Bancorp, Inc.

5/ Repayment pursuant to Section 5 of the CDCI Certificate of Designation.

6/ Repayment pursuant to Section 6.10 of the CDCI Securities Purchase Agreement

7/ Repayment pursuant to Section 5 of the CDCI Exchange Agreement.

8/ Repayment pursuant to Section 6.11 of the CDCI Securities Purchase Agreement.

9/ Repayment pursuant to Section 5.11 of the CDCI Exchange Agreement.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

| | Initial Investment | | | | | | | Exchange/Transfer/Other Details | | | | Treasury Investment After Exchange/Transfer/Other | | | Payment or Disposition ¹ | | | | | | | | | | | | | | | | | |
|----------------|----------------------|------------|------------------|----------------------------|---------------------------------------------------|-------------------|-------------------|---------------------------------|--------------------------------------------------------------|---------------------------------------------------|-------------------|---------------------------------------------------|-----------------------------|-----------------------------|-------------------------------------|------------------------------------|------------------------------------|-----------------------------------|--------------------------------------|--------------------------------------------------|--------------------|-----|----|-----------------------------|-----------|------------------------------------|------------------|-----------|--------------------------------------------------|------------------|---------------------------|-----|
| | City, State | Date | Transaction Type | Seller | Description | Amount | Pricing Mechanism | Date | Type | Amount | Pricing Mechanism | Obligor | Description | Amount/Equity % | Date | Type | Amount/ Proceeds | Remaining Investment Description | Remaining Investment Amount/Equity % | | | | | | | | | | | | | |
| GMAC (Ally) | Detroit, MI | 12/29/2008 | Purchase | GMAC | Preferred Stock w/ Exercised Warrants | \$ 5,000,000,000 | Par | 12/30/2009 | Exchange for convertible preferred stock | \$ 5,000,000,000 | N/A | GMAC (Ally) | 21, 22 | Convertible Preferred Stock | \$ 5,937,500,000 | | | | | | | | | | | | | | | | | |
| | | 5/21/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 7,500,000,000 | Par | 12/30/2009 | Partial conversion of preferred stock for common stock | \$ 3,000,000,000 | N/A | | | | | | | | | | | | | | | | | | | | | |
| | | 12/30/2009 | Purchase | GMAC | Convertible Preferred Stock w/ Exercised Warrants | \$ 1,250,000,000 | Par | 12/30/2010 | Partial conversion of preferred stock for common stock | \$ 5,500,000,000 | N/A | GMAC (Ally) | 3, 26, 32 | Common Stock | 73.8% | | | | | | | | | | | | | | | | | |
| | | 12/30/2009 | Purchase | GMAC | Trust Preferred Securities w/ Exercised Warrants | \$ 2,540,000,000 | Par | 3/1/2011 | Exchange for amended and restated Trust Preferred Securities | \$ 2,670,000,000 | N/A | GMAC (Ally) | 27 | Trust Preferred Securities | \$ 2,670,000,000 | 3/2/2011 | Disposition ²⁸ | \$ 2,667,000,000 | N/A | \$ 0 | | | | | | | | | | | | |
| General Motors | Detroit, MI | 12/29/2008 | Purchase | General Motors Corporation | Debt Obligation | \$ 884,024,131 | Par | 5/29/2009 | Exchange for equity interest in GMAC | \$ 884,024,131 | N/A | | | | | | | | | | | | | | | | | | | | | |
| | | 12/31/2008 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 13,400,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 13,400,000,000 | N/A | | | | | | | | | | | | | | | | | | | | | |
| | | 4/22/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 2,000,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 2,000,000,000 | N/A | General Motors Company | 10, 11, 24 | Preferred Stock | \$ 2,100,000,000 | 12/15/2010 | Repayment | \$ 2,139,406,778 | N/A | \$ 0 | | | | | | | | | | | | |
| | | 5/20/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 4,000,000,000 | Par | 5 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 4,000,000,000 | N/A | General Motors Company | 10, 11, 25 | Common Stock | 60.8% | 11/18/2010 | Partial Disposition ²⁵ | \$ 11,743,303,903 | Common Stock | 36.9% | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | 11/26/2010 | Partial Disposition ²⁵ | \$ 1,761,495,577 | Common Stock | 32.04% | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | 12/21/2012 | Partial Disposition ³³ | \$ 5,500,000,000 | Common Stock | 21.97% | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | 4/11/2013 | Partial Disposition ³⁴ | \$ 1,637,839,844 | Common Stock | 17.69% | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | 6/12/2013 | Partial Disposition ³⁵ | \$ 1,031,700,000 | Common Stock | 13.80% | | | | | | | | | | | |
| | | 5/27/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 360,624,198 | Par | 6 | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 360,624,198 | N/A | General Motors Holdings LLC | 11, 12 | Debt Obligation | \$ 7,072,488,605 | 7/10/2009 | Partial Repayment | \$ 360,624,198 | Debt Obligation | \$ 6,711,864,407 | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | 12/18/2009 | Partial Repayment | \$ 1,000,000,000 | Debt Obligation | \$ 5,711,864,407 | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | 1/21/2010 | Partial Repayment | \$ 35,084,421 | Debt Obligation | \$ 5,676,779,986 | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | 3/31/2010 | Partial Repayment | \$ 1,000,000,000 | Debt Obligation | \$ 4,676,779,986 | | | | | | | | | | | |
| | | 6/3/2009 | Purchase | General Motors Corporation | Debt Obligation w/ Additional Note | \$ 30,100,000,000 | Par | 7/10/2009 | Exchange for preferred and common stock in New GM | \$ 22,041,706,310 | N/A | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | 7/10/2009 | Transfer of debt to New GM | \$ 7,072,488,605 | N/A | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | 7/10/2009 | Debt left at Old GM | \$ 985,805,085 | N/A | Motors Liquidation Company | 29 | Debt Obligation | \$ 985,805,085 | 3/31/2011 | Partial Repayment | \$ 50,000,000 | Debt Obligation | \$ 935,805,085 | | | | | | | | | | | |
| | | | | | | | | | | | | | | 4/5/2011 | Partial Repayment | \$ 45,000,000 | Debt Obligation | \$ 890,805,085 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 5/3/2011 | Partial Repayment | \$ 15,887,795 | Debt Obligation | \$ 874,917,290 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 12/16/2011 | Partial Repayment | \$ 144,444 | Debt Obligation | \$ 874,772,846 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 12/23/2011 | Partial Repayment | \$ 18,890,294 | Debt Obligation | \$ 855,882,552 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 1/11/2012 | Partial Repayment | \$ 6,713,489 | Debt Obligation | \$ 849,169,063 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 10/23/2012 | Partial Repayment | \$ 435,097 | Debt Obligation | \$ 848,733,966 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 5/22/2013 | Partial Repayment | \$ 10,048,968 | Debt Obligation | \$ 838,684,999 | | | | | | | | | | | | | | |
| Chrysler FinCo | Farmington Hills, MI | 1/16/2009 | Purchase | Chrysler FinCo | Debt Obligation w/ Additional Note | \$ 1,500,000,000 | Par | | | | | | | 3/17/2009 | Partial Repayment | \$ 3,499,055 | Debt Obligation w/ Additional Note | \$ 1,496,500,945 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 4/17/2009 | Partial Repayment | \$ 31,810,122 | Debt Obligation w/ Additional Note | \$ 1,464,690,823 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 5/18/2009 | Partial Repayment | \$ 51,136,084 | Debt Obligation w/ Additional Note | \$ 1,413,554,739 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 6/17/2009 | Partial Repayment | \$ 44,357,710 | Debt Obligation w/ Additional Note | \$ 1,369,197,029 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 7/14/2009 | Repayment | \$ 1,369,197,029 | Additional Note | \$ 0 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | 7/14/2009 | Repayment* | \$ 15,000,000 | N/A | - | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 1/2/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ 4,000,000,000 | Par | 6/10/2009 | Transfer of debt to New Chrysler | \$ 500,000,000 | N/A | 19 | Chrysler Holding | 20 | Debt obligation w/ additional note | \$ 3,500,000,000 | 5/14/2010 | Termination and settlement payment ²⁰ | \$ 1,900,000,000 | N/A | - |
| | | | | | | | | | | | | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ - | - | 14 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 4/29/2009 | Purchase | Chrysler Holding | Debt Obligation w/ Additional Note | \$ 280,130,642 | Par | 15 | | | | | 7/10/2009 | Repayment | \$ 280,130,642 | N/A | \$ 0 | | | | |
| | | | | | | | | | | | | | 5/1/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | \$ 1,888,153,580 | 16 | 4/30/2010 | Completion of bankruptcy proceeding; transfer of | \$ (1,888,153,580) | N/A | 23 | Old Carco Liquidation Trust | 23 | Right to recover proceeds | N/A | 5/10/2010 | Proceeds from sale of collateral | \$ 30,544,528 | Right to recover proceeds | N/A |

| | | | | | | | | | | | | | | | | | | | | | |
|----------|------------------|-----------|----------|--------------|--------------------------------------------------------------|------------------|-----|----|-----------|------------------------------------------|--------------------|-----|--------------------|-----------|-------------------------------------------------------|-----------------------------------------------|------------------|---------------------------|------------------|-----|------|
| Chrysler | Auburn Hills, MI | 5/20/2009 | Purchase | Old Chrysler | Debt Obligation w/ Additional Note | \$ - | - | 17 | | collateral security to liquidation trust | | | | | 9/9/2010 | Proceeds from sale of collateral | \$ 9,666,784 | Right to recover proceeds | N/A | | |
| | | | | | | | | | | | | | | | 12/29/2010 | Proceeds from sale of collateral | \$ 7,844,409 | Right to recover proceeds | N/A | | |
| | | | | | | | | | | | | | | | 4/30/2012 | Proceeds from sale of collateral | \$ 9,302,185 | Right to recover proceeds | N/A | | |
| | | 5/27/2009 | Purchase | New Chrysler | Debt Obligation w/ Additional Note, Zero Coupon Note, Equity | \$ 6,642,000,000 | N/A | 18 | 6/10/2009 | issuance of equity in New Chrysler | \$ - | N/A | Chrysler Group LLC | 19, 31 | Debt obligation w/ additional note & zero coupon note | \$ 7,142,000,000 | 5/24/2011 | Repayment - Principal | \$ 5,076,460,000 | N/A | \$ 0 |
| | | | | | | | | | | | | | | | 5/24/2011 | Termination of undrawn facility ³¹ | \$ 2,065,540,000 | | | | |
| | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Additional Note | \$ 288,000,000 | | | | | |
| | | | | | | | | | | | | | | 5/24/2011 | Repayment* - Zero Coupon Note | \$ 100,000,000 | | | | | |
| | | | | | | | | | | | Chrysler Group LLC | 30 | Common equity | 6.6% | 7/21/2011 | Disposition | \$ 560,000,000 | N/A | - | | |

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 43,074,303,341

Additional Proceeds * \$ 403,000,000

Total Treasury Investment Amount \$ 32,716,935,630

Footnotes appear on following page.

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
- Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
- On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
- On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
- On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
- On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
- On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. On December 15, 2011, Old GM was dissolved, as required by the Plan of Liquidation. Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
- In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1.268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$60 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
- On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.
- On November 1, 2011, Treasury received a \$201,345.42 pro-rata tax distribution on its common stock from Ally Financial, Inc. pursuant to the terms of the Sixth Amended and Restated Limited Liability Company Operating Agreement of GMAC LLC dated May 22, 2009.
- On 12/21/2012, Treasury sold 200,000,000 shares of common stock at \$27.50 per share pursuant to a letter agreement. Following settlement, the net proceeds to Treasury were \$5,500,000,000.
- On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.
- On 6/12/2013, Treasury sold 30,000,000 shares of GM common stock in a registered public offering at \$34.41 per share for net proceeds to Treasury of \$ 1,031,700,000.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjustment Details | | | Payment or Disposition ¹ | | | | |
|----------------------|----------|------------------------------|------------|-------|-----------------------|------------------------------------|-----------------------|-------------------|-------------------------|---------------------------------|-------------------------------------|-------------------------------------|---------------------------------------------|------------------------------------|-----------------------|--|
| | | Name of Institution | City | State | | | | | Adjustment Date | Adjustment Amount | Adjusted or Final Investment Amount | Date | Type | Remaining Investment Description | Amount | |
| 1 | 4/9/2009 | GM Supplier Receivables LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 3,500,000,000 | N/A | 7/8/2009 | ³ \$ (1,000,000,000) | \$ 2,500,000,000 | 11/20/2009 | Partial repayment | Debt Obligation w/ Additional Note | \$ 140,000,000 | |
| | | | | | | | | | | | | 2/11/2010 | Partial repayment | Debt Obligation w/ Additional Note | \$ 100,000,000 | |
| | | | | | | | | | | | | 3/4/2010 | Repayment ⁵ | Additional Note | \$ 50,000,000 | |
| | | | | | | | | | | | | 4/5/2010 | Payment ⁶ | None | \$ 56,541,893 | |
| 2 | 4/9/2009 | Chrysler Receivables SPV LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 1,500,000,000 | N/A | 7/8/2009 | ³ \$ (500,000,000) | \$ 1,000,000,000 | 3/9/2010 | Repayment ⁵ | Additional Note | \$ 123,076,735 | |
| | | | | | | | | | | | | 4/7/2010 | Payment ⁷ | None | \$ 44,533,054 | |
| | | | | | | | | | | | | | | | | |
| INITIAL TOTAL | | \$ 5,000,000,000 | | | ADJUSTED TOTAL | | \$ 413,076,735 | | Total Repayments | | \$ 413,076,735 | | Total Proceeds from Additional Notes | | \$ 101,074,947 | |

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
5/ All outstanding principal drawn under the credit agreement was repaid.
6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM - GENERAL MOTORS COMPANY
COMMON STOCK DISPOSITION**

| Date | Pricing Mechanism ¹ | Number of Shares | Proceeds ² |
|------------------------|--------------------------------|------------------|--------------------------------------|
| 01/18/13 – 04/17/13 | \$28.0490 | 58,392,078 | \$ 1,637,839,844 |
| | | | |
| | | | |
| | | | |
| | | | |
| Total Proceeds: | | | <u><u>\$1,637,839,844</u></u> |

1/ The price set forth is the weighted average price for all sales of General Motors Company common stock made by Treasury over the course of the corresponding period.

2/ Amount represents the gross proceeds to Treasury.

3/ On January 18, 2013, Treasury gave Citigroup Global Markets, Inc. and J.P. Morgan Securities, LLC discretionary authority, as its sales agent, to sell subject to certain parameters up to 58,392,078 shares of common stock from time to time during the period ending on April 17, 2013 (or upon completion of the sale). Completion of the sale under this authority occurred on April 11, 2013.

TARGETED INVESTMENT PROGRAM

| Footnote | Seller | | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Capital Repayment Details | | Treasury Investment Remaining After Capital Repayment | | Final Disposition | | | | |
|---------------------------------------------|-----------|-----------------------------|----------------|----------|------------------|-----------------------------|--------------------------|--------------------------------|---------------------------|-------------------------------|-------------------------------------------------------|-------------------------------|-------------------------|-------------------------|----------------------------|------------------|----------|
| | Date | Name of Institution | City | State | | | | | Capital Repayment Date | Capital Repayment Amount | Remaining Capital Amount | Remaining Capital Description | Final Disposition Date | Final Disposition | Final Disposition Proceeds | | |
| | 1 | 12/31/2008 | Citigroup Inc. | New York | | | | | NY | Purchase | Trust Preferred Securities w/ Warrants | \$ 20,000,000,000 | Par | 12/23/2009 ² | \$ 20,000,000,000 | \$ 0 | Warrants |
| | 1/16/2009 | Bank of America Corporation | Charlotte | NC | Purchase | Preferred Stock w/ Warrants | \$ 20,000,000,000 | Par | 12/9/2009 | \$ 20,000,000,000 | \$ 0 | Warrants | 3/3/2010 | A | Warrants | \$ 1,236,804,513 | |
| TOTAL | | | | | | | \$ 40,000,000,000 | TOTAL CAPITAL REPAYMENT | \$ 40,000,000,000 | Total Warrant Proceeds | | | \$ 1,427,190,941 | | | | |
| TOTAL TREASURY TIP INVESTMENT AMOUNT | | | | | | | \$ 0 | | | | | | | | | | |

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, after underwriting fees, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

| Footnote | Initial Investment | | | | | Premium | | Exchange/Transfer/Other Details | | | | | Payment or Disposition | | | | | | | |
|--------------|--------------------|---------------------|----------|-------|-------------|-----------------------|--------------------|---------------------------------|------------------|----------|------------|--------------------------------------------------------------------|----------------------------------------|-------------------|-----------------------|------------|---------------------------------------------------------|--------------------|----------------------------------------|-------------------------|
| | Date | Name of Institution | City | State | Type | Description | Guarantee Limit | Description | Amount | Footnote | Date | Type | Description | Amount | Footnote | Date | Type | Amount | Remaining Premium Description | Remaining Premium |
| 1 | 1/16/2009 | Citigroup Inc. | New York | NY | Guarantee | Master Agreement | \$ 5,000,000,000 | Preferred Stock w/ Warrants | \$ 4,034,000,000 | 2 | 6/9/2009 | Exchange preferred stock for trust preferred securities | Trust Preferred Securities w/ Warrants | \$ 4,034,000,000 | 3 | 12/23/2009 | Partial cancellation for early termination of guarantee | \$ (1,800,000,000) | Trust Preferred Securities w/ Warrants | \$ 2,234,000,000 |
| | | | | | | | | | | 4 | 9/29/2010 | Exchange trust preferred securities for trust preferred securities | Trust Preferred Securities w/ Warrants | \$ 2,246,000,000 | 5 | 9/30/2010 | Disposition | \$ 2,246,000,000 | Warrants | \$ 0 |
| | | | | | | | | | | | | | | | | 1/25/2011 | Warrant Auction | \$ 67,197,045 | None | \$ 0 |
| 3 | 12/23/2009 | Citigroup Inc. | New York | NY | Termination | Termination Agreement | \$ (5,000,000,000) | | | 6 | 12/28/2012 | Trust preferred securities received from the FDIC | Trust Preferred Securities | \$ 800,000,000.00 | | | | | | |
| | | | | | | | | | | 7 | 2/4/2013 | Exchange Trust preferred securities for subordinated note | Subordinated Note | \$ 894,000,000.00 | 8 | 2/8/2013 | Disposition | \$ 894,000,000.00 | None | \$ 0 |
| TOTAL | | | | | | | \$ 0 | | | | | | | | Total Proceeds | | | | | \$ 3,207,197,045 |

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

6/ 12/28/2012, as contemplated by the Termination Agreement and the Letter Agreement dated 12/23/2009, between Treasury and the Federal Deposit Insurance Corporation (FDIC), Treasury received from the FDIC, Citigroup Inc. trust preferred securities in aggregate liquidation preference equal to \$800 million and approximately \$183 million in dividend and interest payments from those securities.

7/ On 2/4/2013, Treasury exchanged \$800 million in Citigroup Capital XXXIII Trust Preferred Securities (TruPs) for \$894 million in Citigroup subordinated notes pursuant to an agreement between Citigroup and Treasury executed on 2/4/2013. Accrued interest on the TruPs was received at the time of the exchange.

8/ On 2/8/2013, Treasury completed the sale of its Citigroup subordinated notes for \$894 million plus accrued interest, pursuant to an underwriting agreement executed on 2/8/2012.

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM
(formerly referred to as Systemically Significant Failing Institutions Program)

| Note | Date | Seller | | | Purchase Details | | | | Exchange/Transfer Details | | | | |
|------|------------|---------------------|----------|-------|------------------|----------------------------------------|-------------------|-------------------|---------------------------------------------------------------------------------------------------------------|------------------|----------------------------------------|-------------------|-------------------|
| | | Name of Institution | City | State | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Date | Transaction Type | Investment Description | Amount | Pricing Mechanism |
| 1 | 11/25/2008 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series D) | \$ 40,000,000,000 | Par | 4/17/2009 | Exchange | Preferred Stock w/ Warrants (Series E) | \$ 40,000,000,000 | Par |
| 2, 3 | 4/17/2009 | AIG | New York | NY | Purchase | Preferred Stock w/ Warrants (Series F) | \$ 29,835,000,000 | Par | See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011. | | | | |

TOTAL \$ 69,835,000,000

| Final Disposition | | | |
|-------------------|---------------------|------------------|------------------|
| Date | Investment | Transaction Type | Proceeds |
| 3/1/2013 | Warrants (Series D) | Repurchase | \$ 25,150,923.10 |
| 3/1/2013 | Warrants (Series F) | Repurchase | \$ 5,767.50 |

Total Warrant Proceeds \$ 25,156,690.60

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

AIG POST-RECAPITALIZATION

| Recapitalization | | | | | Treasury Holdings Post-Recapitalization | | Final Disposition | | | | | | |
|------------------|-----------|----------------------------|------------------|-------------------|-----------------------------------------|-------------------|---------------------|---------------------|-----------------------|-------------------|--------------------------------------------------------|---------------|------|
| Note | Date | Investment Description | Transaction Type | Pricing Mechanism | Investment Description | Amount / Shares | Date | Transaction Type | Proceeds ⁸ | Pricing Mechanism | Remaining Recap Investment Amount, Shares, or Equity % | | |
| 4 | 1/14/2011 | Preferred Stock (Series F) | Exchange | Par | Preferred Stock (Series G) | \$ 2,000,000,000 | 5/27/2011 | Cancellation | \$ - | N/A | \$ 0 | | |
| | | | Exchange | N/A | AIA Preferred Units | \$ 16,916,603,568 | 7 | 2/14/2011 | Payment | \$ 185,726,192 | Par | \$ 0 | |
| | | | | | | | | 3/8/2011 | Payment | \$ 5,511,067,614 | Par | | |
| | | | | | | | | 3/15/2011 | Payment | \$ 55,833,333 | Par | | |
| | | | | | | | | 8/17/2011 | Payment | \$ 97,008,351 | Par | | |
| | | | | | | | | 8/18/2011 | Payment | \$ 2,153,520,000 | Par | | |
| | | | | | | | | 9/2/2011 | Payment | \$ 55,885,302 | Par | | |
| | | | | | | | | 11/1/2011 | Payment | \$ 971,506,765 | Par | | |
| | | | | | | | | 3/8/2012 | Payment | \$ 5,576,121,382 | Par | | |
| | | | | | | | | 3/15/2012 | Payment | \$ 1,521,632,096 | Par | | |
| | | | | | | | | 3/22/2012 | Payment | \$ 1,493,250,339 | Par | | |
| | | | | | | | | 2/14/2011 | Payment | \$ 2,009,932,072 | Par | | \$ 0 |
| | | | | | | | | 3/8/2011 | Payment | \$ 1,383,888,037 | Par | | |
| 3/15/2012 | Payment | \$ 44,941,843 | Par | | | | | | | | | | |
| 5 | 1/14/2011 | Preferred Stock (Series E) | Exchange | N/A | Common Stock | 924,546,133 | 5/24/2011 | Partial Disposition | \$ 5,800,000,000 | N/A | 1,455,037,962 | | |
| | | | Exchange | N/A | | | 3/8/2012 | Partial Disposition | \$ 6,000,000,008 | N/A | 77% | 1,248,141,410 | |
| | | | | | | | 5/6/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 70% | 1,084,206,984 | |
| | | | | | | | 5/7/2012 | Partial Disposition | \$ 749,999,972 | N/A | 63% | 1,059,616,821 | |
| | | | | | | | 8/3/2012 | Partial Disposition | \$ 4,999,999,993 | N/A | 61% | 895,682,395 | |
| 6 | 1/14/2011 | Common Stock (non-TARP) | Transfer | N/A | 562,868,096 | 8/6/2012 | Partial Disposition | \$ 750,000,002 | N/A | 55% | 871,092,231 | | |
| | | | | | | 9/10/2012 | Partial Disposition | \$ 17,999,999,973 | N/A | 53% | 317,246,078 | | |
| | | | | | | 9/11/2012 | Partial Disposition | \$ 2,699,999,965 | N/A | 22% | 234,169,156 | | |
| | | | | | | 12/14/2012 | Final Disposition | \$ 7,610,497,570 | N/A | 16% | 234,169,156 | | |
| | | | | | | | | | | 0% | 0 | | |

Footnotes appear on following page.

- 4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.
- 5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.
- 6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.
- 7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.
- 8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.
- 9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for total proceeds of \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.
- 10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.
- 11/ On 3/13/2012, Treasury completed the sale of 206,896,552 shares of common stock at \$29.00 per share for total proceeds of \$6,000,000,008, pursuant to an underwriting agreement executed on 3/8/2012.
- 12/ On 5/10/2012, Treasury completed the sale of 188,524,589 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,965, pursuant to an underwriting agreement executed on 5/6/2012.
- 13/ On 8/8/2012, Treasury completed the sale of 188,524,590 shares of common stock at \$30.50 per share for total proceeds of \$5,749,999,995, pursuant to an underwriting agreement executed on 8/3/2012.
- 14/ On 9/14/2012, Treasury completed the sale of 636,923,075 shares of common stock at \$32.50 per share for total proceeds of \$20,699,999,938, pursuant to an underwriting agreement executed on 9/10/2012.
- 15/ On 12/14/2012, Treasury completed the sale of 234,169,156 shares of common stock at \$32.50 per share for total proceeds of \$7,610,497,570, pursuant to an underwriting agreement executed on 12/10/2012.

**CREDIT MARKET PROGRAMS
TERM ASSET-BACKED SECURITIES LOAN FACILITY**

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Investment Amount | Pricing Mechanism | Adjusted Investment | | Final Investment Amount | Repayment ⁵ | | | |
|--------------------------------|------------------------------|---------------------|------------|-------|------------------|------------------------------------|-------------------|-------------------|---------------------|-------------------------------|-------------------------|--------------------------------------------|------------------------------|----------------|-----------------------|
| | | Name of Institution | City | State | | | | | Date | Amount | | Date | Description | Amount | |
| 1 | 3/3/2009 | TALF LLC | Wilmington | DE | Purchase | Debt Obligation w/ Additional Note | \$ 20,000,000,000 | N/A | 7/19/2010 | ² \$ 4,300,000,000 | \$ 100,000,000 | 2/6/2013 | Principal Repayment | \$ 100,000,000 | |
| | | | | | | | | | 6/28/2012 | ³ \$ 1,400,000,000 | | 2/6/2013 | Contingent Interest Proceeds | \$ 212,829,610 | |
| | | | | | | | | | 1/15/2013 | ⁴ \$ 100,000,000 | | 3/6/2013 | Contingent Interest Proceeds | \$ 97,594,053 | |
| | | | | | | | | | | | | 4/4/2013 | Contingent Interest Proceeds | \$ 6,069,968 | |
| | | | | | | | | | | | | 5/6/2013 | Contingent Interest Proceeds | \$ 4,419,259 | |
| | | | | | | | | | | | | 6/6/2013 | Contingent Interest Proceeds | \$ 96,496,772 | |
| 7/5/2013 | Contingent Interest Proceeds | \$ 11,799,670 | | | | | | | | | | | | | |
| Total Investment Amount | | | | | | | | | | | \$ 100,000,000 | Total Repayment Amount ⁵ | | | \$ 529,209,332 |

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

3/ On 6/28/2012, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously amended 7/19/2010, which reduced Treasury's maximum loan amount to \$1,400,000,000.

4/ On 1/15/2013, Treasury, the FRBNY and TALF LLC entered into an amendment that stated that, due to the fact that the accumulated fees collected through TALF exceed the total principal amount of TALF loans outstanding, Treasury's commitment of TARP funds to provide credit protection is no longer necessary.

5/ Repayment amounts do not include accrued interest proceeds received on 2/6/2013, which are reflected on the Dividends & Interest Report.

**CREDIT MARKET PROGRAMS
SBA 7a SECURITIES PURCHASE PROGRAM**

| Purchase Details ¹ | | | | | Settlement Details | | | | Final Disposition | | | | | |
|-----------------------------------|----------------------------------------|-----------------------------------|-------------------|-------------------------|--------------------|---------------------------------------|-------------------------|---------------------------------------|-------------------|------------------|-----------------------------------|------------------------------------|-----------------------------------|-----------------------------------|
| Date | Investment Description | Purchase Face Amount ³ | Pricing Mechanism | TBA or PMF ³ | Settlement Date | Investment Amount ^{2,3} | TBA or PMF ³ | Senior Security Proceeds ⁴ | Trade Date | PMF ⁶ | Purchase Face Amount ³ | Current Face Amount ^{6,8} | Principal Received ^{1,8} | Disposition Amount ^{5,6} |
| 3/19/2010 | Floating Rate SBA 7a security due 2025 | \$ 4,070,000 | 107.75 | - | 3/24/2010 | \$ 4,377,249 | - | \$ 2,184 | 6/21/2011 | - | \$ 4,070,000 | \$ 3,151,186 | \$ 902,633 | \$ 3,457,746 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 7,617,617 | 109 | - | 3/24/2010 | \$ 8,279,156 | - | \$ 4,130 | 10/19/2011 | - | \$ 7,617,617 | \$ 5,891,602 | \$ 1,685,710 | \$ 6,462,972 |
| 3/19/2010 | Floating Rate SBA 7a security due 2022 | \$ 8,030,000 | 108.875 | - | 3/24/2010 | \$ 8,716,265 | - | \$ 4,348 | 6/21/2011 | - | \$ 8,030,000 | \$ 5,964,013 | \$ 2,022,652 | \$ 6,555,383 |
| 4/8/2010 | Floating Rate SBA 7a security due 2034 | \$ 23,500,000 | 110.502 | - | 5/28/2010 | \$ 26,041,643 | - | \$ 12,983 | 6/7/2011 | - | \$ 23,500,000 | \$ 22,350,367 | \$ 1,149,633 | \$ 25,039,989 |
| 4/8/2010 | Floating Rate SBA 7a security due 2016 | \$ 8,900,014 | 107.5 | - | 4/30/2010 | \$ 9,598,523 | - | \$ 4,783 | 6/7/2011 | - | \$ 8,900,014 | \$ 6,542,218 | \$ 2,357,796 | \$ 7,045,774 |
| 5/11/2010 | Floating Rate SBA 7a security due 2020 | \$ 10,751,382 | 106.806 | - | 6/30/2010 | \$ 11,511,052 | - | \$ 5,741 | 6/7/2011 | - | \$ 10,751,382 | \$ 9,819,270 | \$ 932,112 | \$ 10,550,917 |
| 5/11/2010 | Floating Rate SBA 7a security due 2035 | \$ 12,898,996 | 109.42 | - | 6/30/2010 | \$ 14,151,229 | - | \$ 7,057 | 6/7/2011 | - | \$ 12,898,996 | \$ 12,570,392 | \$ 328,604 | \$ 13,886,504 |
| 5/11/2010 | Floating Rate SBA 7a security due 2033 | \$ 8,744,333 | 110.798 | - | 6/30/2010 | \$ 9,717,173 | - | \$ 4,844 | 6/7/2011 | - | \$ 8,744,333 | \$ 8,483,188 | \$ 261,145 | \$ 9,482,247 |
| 5/25/2010 | Floating Rate SBA 7a security due 2029 | \$ 8,417,817 | 110.125 | - | 7/30/2010 | \$ 9,294,363 | - | \$ 4,635 | 6/7/2011 | - | \$ 8,417,817 | \$ 8,171,159 | \$ 246,658 | \$ 8,985,818 |
| 5/25/2010 | Floating Rate SBA 7a security due 2033 | \$ 17,119,972 | 109.553 | - | 7/30/2010 | \$ 18,801,712 | - | \$ 9,377 | 9/20/2011 | - | \$ 17,119,972 | \$ 15,030,712 | \$ 2,089,260 | \$ 16,658,561 |
| 6/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 34,441,059 | 110.785 | - | 8/30/2010 | \$ 38,273,995 | - | \$ 19,077 | 6/21/2011 | - | \$ 34,441,059 | \$ 32,656,125 | \$ 1,784,934 | \$ 36,072,056 |
| 6/17/2010 | Floating Rate SBA 7a security due 2034 | \$ 28,209,085 | 112.028 | - | 8/30/2010 | \$ 31,693,810 | - | \$ 15,801 | 9/20/2011 | - | \$ 28,209,085 | \$ 25,930,433 | \$ 2,278,652 | \$ 29,142,474 |
| 7/14/2010 | Floating Rate SBA 7a security due 2020 | \$ 6,004,156 | 106.625 | - | 9/30/2010 | \$ 6,416,804 | - | \$ 3,200 | 6/21/2011 | - | \$ 6,004,156 | \$ 5,656,049 | \$ 348,107 | \$ 6,051,772 |
| 7/14/2010 | Floating Rate SBA 7a security due 2025 | \$ 6,860,835 | 108.505 | - | 9/30/2010 | \$ 7,462,726 | - | \$ 3,722 | 10/19/2011 | - | \$ 6,860,835 | \$ 6,520,875 | \$ 339,960 | \$ 7,105,304 |
| 7/14/2010 | Floating Rate SBA 7a security due 2034 | \$ 13,183,361 | 111.86 | - | 9/30/2010 | \$ 14,789,302 | - | \$ 7,373 | 6/21/2011 | - | \$ 13,183,361 | \$ 12,704,841 | \$ 478,520 | \$ 14,182,379 |
| 7/29/2010 | Floating Rate SBA 7a security due 2017 | \$ 2,598,386 | 108.4375 | - | 9/30/2010 | \$ 2,826,678 | - | \$ 1,408 | 1/24/2012 | - | \$ 2,598,386 | \$ 1,903,407 | \$ 694,979 | \$ 2,052,702 |
| 7/29/2010 | Floating Rate SBA 7a security due 2034 | \$ 9,719,455 | 106.75 | - | 10/29/2010 | \$ 10,394,984 | - | \$ 5,187 | 6/21/2011 | - | \$ 9,719,455 | \$ 9,531,446 | \$ 188,009 | \$ 10,223,264 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 8,279,048 | 110.198 | - | 9/30/2010 | \$ 9,150,989 | - | \$ 4,561 | 9/20/2011 | - | \$ 8,279,048 | \$ 6,425,217 | \$ 1,853,831 | \$ 7,078,089 |
| 8/17/2010 | Floating Rate SBA 7a security due 2019 | \$ 5,000,000 | 110.088 | - | 10/29/2010 | \$ 5,520,652 | - | \$ 2,752 | 10/19/2011 | - | \$ 5,000,000 | \$ 4,580,543 | \$ 419,457 | \$ 5,029,356 |
| 8/17/2010 | Floating Rate SBA 7a security due 2020 | \$ 10,000,000 | 110.821 | - | 10/29/2010 | \$ 11,115,031 | - | \$ 5,541 | 10/19/2011 | - | \$ 10,000,000 | \$ 9,030,539 | \$ 969,461 | \$ 9,994,806 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ 9,272,482 | 110.515 | - | 9/29/2010 | \$ 10,277,319 | - | \$ 5,123 | 9/20/2011 | - | \$ 9,272,482 | \$ 8,403,846 | \$ 868,636 | \$ 9,230,008 |
| 8/31/2010 | Floating Rate SBA 7a security due 2024 | \$ 10,350,000 | 112.476 | - | 10/29/2010 | \$ 11,672,766 | - | \$ 5,820 | 10/19/2011 | - | \$ 10,350,000 | \$ 10,099,555 | \$ 250,445 | \$ 11,314,651 |
| 8/31/2010 | Floating Rate SBA 7a security due 2020 | \$ 6,900,000 | 105.875 | - | 11/30/2010 | \$ 7,319,688 | - | \$ 3,652 | 1/24/2012 | - | \$ 6,900,000 | \$ 6,236,800 | \$ 663,200 | \$ 6,556,341 |
| 9/14/2010 | Floating Rate SBA 7a security due 2020 | \$ 8,902,230 | 111.584 | - | 10/29/2010 | \$ 9,962,039 | - | \$ 4,966 | 1/24/2012 | - | \$ 8,902,230 | \$ 7,503,681 | \$ 1,398,549 | \$ 8,269,277 |
| 9/14/2010 | Floating Rate SBA 7a security due 2021 | \$ 8,050,000 | 110.759 | - | 11/30/2010 | \$ 8,940,780 | - | \$ 4,458 | 1/24/2012 | - | \$ 8,050,000 | \$ 7,053,867 | \$ 996,133 | \$ 7,703,610 |
| 9/14/2010 | Floating Rate SBA 7a security due 2029 | \$ 5,750,000 | 106.5 | - | 11/30/2010 | \$ 6,134,172 | - | \$ 3,061 | 1/24/2012 | - | \$ 5,750,000 | \$ 5,473,724 | \$ 276,276 | \$ 5,764,858 |
| 9/14/2010 | Floating Rate SBA 7a security due 2026 | \$ 5,741,753 | 110.5 | - | 11/30/2010 | \$ 6,361,173 | - | \$ 3,172 | 1/24/2012 | - | \$ 5,741,753 | \$ 4,307,881 | \$ 1,433,872 | \$ 4,693,918 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ 3,450,000 | 110.875 | - | 11/30/2010 | \$ 3,834,428 | - | \$ 1,912 | 10/19/2011 | - | \$ 3,450,000 | \$ 3,367,168 | \$ 82,832 | \$ 3,698,411 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ 11,482,421 | 113.838 | - | 12/30/2010 | \$ 13,109,070 | - | \$ 6,535 | 1/24/2012 | - | \$ 11,482,421 | \$ 10,592,775 | \$ 889,646 | \$ 11,818,944 |
| 9/28/2010 | Floating Rate SBA 7a security due 2034 | \$ 13,402,491 | 113.9 | - | 11/30/2010 | \$ 15,308,612 | - | \$ 7,632 | 10/19/2011 | - | \$ 13,402,491 | \$ 12,963,737 | \$ 438,754 | \$ 14,433,039 |
| 9/28/2010 | Floating Rate SBA 7a security due 2035 | \$ 14,950,000 | 114.006 | - | 12/30/2010 | \$ 17,092,069 | - | \$ 8,521 | 1/24/2012 | - | \$ 14,950,000 | \$ 14,562,161 | \$ 387,839 | \$ 16,383,544 |
| Total Purchase Face Amount | | \$ 332,596,893 | | | | Total Senior Security Proceeds | | \$ 183,555 | | | Disposition Proceeds | | \$ 334,924,711 | |

TOTAL INVESTMENT AMOUNT \$ 368,145,452

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 376,748,302

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

CREDIT MARKET PROGRAMS
LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment ³ | | Final Commitment Amount ⁷ | | Final Investment Amount ⁹ | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | | |
|----------|-----------|-----------------------------------------------|------------|-------|------------------|------------------------|-------------------|-------------------|----------------------------------------------|------------------|--------------------------------------|--------|--------------------------------------|---------------------------|------------------|------------------------------------|------------------|----------------------------------------|-------------|----------------------------------------|---------------|
| | | Name of Institution | City | State | | | | | Date | Amount | Date | Amount | | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds | |
| | | | | | | | | | | | | | | | | | | | | | |
| 1 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | \$ 1,111,111,111 | Par | 1/4/2010 | 4 | \$ 156,250,000 | 1/4/2010 | 4 | \$ 156,250,000 | \$ 156,250,000 | 1/15/2010 | \$ 156,250,000 | \$ 0 | Membership Interest | 1/29/2010 | Distribution ⁵ | \$ 20,091,872 |
| | | | | | | | | | | | | | | | | | | Debt Obligation w/ Contingent Proceeds | 2/24/2010 | Final Distribution ⁵ | \$ 48,922 |
| 2 | 9/30/2009 | UST/TCW Senior Mortgage Securities Fund, L.P. | Wilmington | DE | Purchase | \$ 2,222,222,222 | Par | 1/4/2010 | 4 | \$ 200,000,000 | 1/4/2010 | 4 | \$ 200,000,000 | \$ 200,000,000 | 1/11/2010 | \$ 34,000,000 | \$ 166,000,000 | Contingent Proceeds | 1/29/2010 | Distribution ⁵ | \$ 502,302 |
| | | | | | | | | | | | | | | | | | | Contingent Proceeds | 2/24/2010 | Final Distribution ⁵ | \$ 1,223 |
| 1 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | | \$ 856,000,000 | \$ 580,960,000 | 2/18/2010 | \$ 2,444,347 | \$ 578,515,653 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 4/15/2010 | \$ 3,533,199 | \$ 574,982,454 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 9/15/2010 | \$ 30,011,187 | \$ 544,971,267 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 11/15/2010 | \$ 66,463,982 | \$ 478,507,285 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 12/14/2010 | \$ 15,844,536 | \$ 462,662,749 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 1/14/2011 | \$ 13,677,726 | \$ 448,985,023 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 2/14/2011 | \$ 48,523,845 | \$ 400,461,178 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 3/14/2011 | \$ 68,765,544 | \$ 331,695,634 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 4/14/2011 | \$ 77,704,254 | \$ 253,991,380 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 5/20/2011 | \$ 28,883,733 | \$ 225,107,647 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 6/14/2011 | \$ 9,129,709 | \$ 215,977,938 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 7/15/2011 | \$ 31,061,747 | \$ 184,916,192 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 8/12/2011 | \$ 10,381,214 | \$ 174,534,977 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 10/17/2011 | \$ 6,230,731 | \$ 168,304,246 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 12/14/2011 | \$ 1,183,959 | \$ 167,120,288 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 1/17/2012 | \$ 1,096,185 | \$ 166,024,103 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 2/14/2012 | \$ 1,601,688 | \$ 164,422,415 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 3,035,546 | \$ 161,386,870 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | | | | Membership Interest ¹⁰ | 3/29/2012 | Distribution ⁵ | \$ 56,390,209 |
| | | | | | | | | | | | | | | | | | | Membership Interest ¹⁰ | 8/9/2012 | Distribution ⁵ | \$ 1,056,751 |
| | | | | | | | | | | | | | | | | | | Membership Interest ¹⁰ | 9/28/2012 | Final Distribution ⁵ | \$ 18,772 |
| | | | | | | | | | | | | | | | | | | Membership Interest ¹⁰ | 6/4/2013 | Adjusted Distribution ^{5, 13} | \$ 69,399 |
| | | | | | | | | | | | | | | | | | | Membership Interest ¹⁰ | 7/8/2013 | Distribution ^{5, 14} | \$ 64,444 |
| 2 | 9/30/2009 | Invesco Legacy Securities Master Fund, L.P. | Wilmington | DE | Purchase | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 9/26/2011 | 8 | \$ 1,161,920,000 | \$ 1,161,920,000 | 2/18/2010 | \$ 4,888,718 | \$ 1,157,031,282 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 4/15/2010 | \$ 7,066,434 | \$ 1,149,964,848 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 9/15/2010 | \$ 60,022,674 | \$ 1,089,942,174 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 11/15/2010 | \$ 132,928,628 | \$ 957,013,546 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 12/14/2010 | \$ 31,689,230 | \$ 925,324,316 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 1/14/2011 | \$ 27,355,590 | \$ 897,968,726 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 2/14/2011 | \$ 92,300,138 | \$ 805,668,588 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 3/14/2011 | \$ 128,027,536 | \$ 677,641,052 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 4/14/2011 | \$ 155,409,286 | \$ 522,231,766 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 5/20/2011 | \$ 75,085,485 | \$ 447,146,281 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 6/14/2011 | \$ 18,259,513 | \$ 428,886,768 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 7/15/2011 | \$ 62,979,809 | \$ 365,906,960 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/12/2011 | \$ 20,762,532 | \$ 345,144,428 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 10/17/2011 | \$ 37,384,574 | \$ 307,759,854 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 12/14/2011 | \$ 7,103,787 | \$ 300,656,067 | Debt Obligation w/ Contingent Proceeds | | | |

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment ³ | | Final Commitment Amount ⁷ | | Final Investment Amount ⁹ | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | | | |
|----------|------------|----------------------------------------------------|------------|-------|------------------|----------------------------------------|-------------------|-------------------|----------------------------------------------|--------|--------------------------------------|-----------|--------------------------------------|---------------------------|------------------|------------------------------------|------------------|----------------------------------------|-------------|------------------------------|------------------------------|----------------|
| | | Name of Institution | City | State | | | | | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds | | |
| | | | | | | | | | | | | | | | | | | | | | | |
| 1 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 694,980,000 | \$ 528,184,800 | 8/14/2012 | \$ 90,269,076 | \$ 437,915,724 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 8,833,632 | \$ 429,082,092 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 10,055,653 | \$ 419,026,439 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 11/5/2012 | \$ 419,026,439 | \$ - | Membership Interest ¹⁰ | 11/5/2012 | Distribution ^{5,11} | \$ 297,511,708 | |
| | | | | | | | | | | | | | | | | | | | | 12/5/2012 | Distribution ^{5,11} | \$ 57,378,964 |
| 2 | 10/2/2009 | Blackrock PPIF, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 1,389,960,000 | \$ 1,053,000,000 | 7/31/2012 | \$ 175,000,000 | \$ 878,000,000 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 8/14/2012 | \$ 5,539,055 | \$ 872,460,945 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 8/31/2012 | \$ 16,000,000 | \$ 856,460,945 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 1,667,352 | \$ 854,793,592 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 9/28/2012 | \$ 35,000,000 | \$ 819,793,592 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 25,334,218 | \$ 794,459,374 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 10/18/2012 | \$ 794,459,374 | \$ - | Contingent Proceeds | 11/5/2012 | Distribution ^{5,11} | \$ 8,289,431 | |
| | | | | | | | | | | | | | | | | | | | | 12/5/2012 | Distribution ^{5,11} | \$ 1,433,088 |
| 1 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,271,337,500 | 7/16/2010 | \$ 1,243,275,000 | \$ 1,117,399,170 | 2/14/2012 | \$ 87,099,565 | \$ 1,030,299,606 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 99,462,003 | \$ 930,837,603 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 5/14/2012 | \$ 74,999,625 | \$ 855,837,978 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 7/16/2012 | \$ 18,749,906 | \$ 837,088,072 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 8/14/2012 | \$ 68,399,658 | \$ 768,688,414 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 124,999,375 | \$ 643,689,039 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 240,673,797 | \$ 403,015,242 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 11/15/2012 | \$ 45,764,825 | \$ 357,250,417 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 12/14/2012 | \$ 24,588,926 | \$ 332,661,491 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 1/15/2013 | \$ 30,470,429 | \$ 302,191,061 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 2/14/2013 | \$ 295,328,636 | \$ 6,862,425 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | | | | | | 2/21/2013 | Distribution ^{5,11} | \$ 184,431,858 |
| | | | | | | | | | | | | | | | | | | | | 2/27/2013 | Distribution ^{5,11} | \$ 20,999,895 |
| | | | | | | | | | | | | | | | 2/21/2013 | \$ 6,862,425 | \$ - | Membership Interest ¹⁰ | 3/14/2013 | Distribution ^{5,11} | \$ 156,174,219 | |
| | | | | | | | | | | | | | | | | | | | | 4/19/2013 | Distribution ^{5,11} | \$ 105,620,441 |
| | | | | | | | | | | | | | | | | | | | | 4/25/2013 | Distribution ^{5,11} | \$ 42,099,442 |
| | | | | | | | | | | | | | | | | | | | | 5/29/2013 | Distribution ^{5,11} | \$ 49,225,244 |
| 2 | 10/30/2009 | AG GECC PPIF Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,542,675,000 | 7/16/2010 | \$ 2,486,550,000 | \$ 2,234,798,340 | 2/14/2012 | \$ 174,200,000 | \$ 2,060,598,340 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 198,925,000 | \$ 1,861,673,340 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 5/14/2012 | \$ 150,000,000 | \$ 1,711,673,340 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 7/16/2012 | \$ 37,500,000 | \$ 1,674,173,340 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 8/14/2012 | \$ 136,800,000 | \$ 1,537,373,340 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 250,000,000 | \$ 1,287,373,340 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 481,350,000 | \$ 806,023,340 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 11/15/2012 | \$ 274,590,324 | \$ 531,433,016 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 12/14/2012 | \$ 147,534,295 | \$ 383,898,721 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | 1/15/2013 | \$ 182,823,491 | \$ 201,075,230 | Debt Obligation w/ Contingent Proceeds | | | | |
| | | | | | | | | | | | | | | | | | | | | 4/19/2013 | Distribution ^{5,11} | \$ 17,118,005 |
| | | | | | | | | | | | | | | | | | | | | 4/25/2013 | Distribution ^{5,11} | \$ 1,052,497 |
| | | | | | | | | | | | | | | | | | | | | 5/29/2013 | Distribution ^{5,11} | \$ 1,230,643 |
| 1 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 620,578,258 | \$ 620,578,258 | 3/14/2011 | \$ 1,202,957 | \$ 619,375,301 | Membership Interest ¹⁰ | | | | |
| | | | | | | | | | | | | | | | 4/14/2011 | \$ 3,521,835 | \$ 615,853,465 | Membership Interest ¹⁰ | | | | |

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment ³ | | Final Commitment Amount ⁷ | | Final Investment Amount ⁹ | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | | |
|----------|------------|------------------------------------------------------------------------|------------|-------|------------------|----------------------------------------|-------------------|-------------------|----------------------------------------------|--------|--------------------------------------|-----------|--------------------------------------|---------------------------|------------------|------------------------------------|------------------|----------------------------------------|----------------|-------------------------------|----------------|
| | | Name of Institution | City | State | | | | | Date | Amount | Date | Amount | | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds | |
| | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 8/14/2012 | \$ 104,959,251 | \$ 510,894,215 | Membership Interest ¹⁰ | | | | | |
| | | | | | | | | | | | | | 9/17/2012 | \$ 72,640,245 | \$ 438,253,970 | Membership Interest ¹⁰ | | | | | |
| | | | | | | | | | | | | | 9/28/2012 | \$ 180,999,095 | \$ 257,254,875 | Membership Interest ¹⁰ | | | | | |
| | | | | | | | | | | | | | 10/15/2012 | \$ 134,999,325 | \$ 122,255,550 | Membership Interest ¹⁰ | | | | | |
| | | | | | | | | | | | | | 10/19/2012 | \$ 122,255,550 | \$ - | Membership Interest ¹⁰ | 10/19/2012 | Distribution ^{5, 11} | \$ 147,464,888 | | |
| | | | | | | | | | | | | | 11/2/2012 | | | | 11/2/2012 | Distribution ^{5, 11} | \$ 148,749,256 | | |
| | | | | | | | | | | | | | 12/21/2012 | | | | 12/21/2012 | Distribution ^{5, 11} | \$ 549,997 | | |
| 2 | 11/4/2009 | RLJ Western Asset Public/Private Master Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 1,241,156,516 | \$ 1,241,000,000 | 5/13/2011 | \$ 13,531,530 | \$ 1,227,468,470 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 7/31/2012 | \$ 618,750,000 | \$ 608,718,470 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/9/2012 | \$ 151,006,173 | \$ 457,712,297 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/14/2012 | \$ 11,008,652 | \$ 446,703,645 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/23/2012 | \$ 160,493,230 | \$ 286,210,415 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 8/29/2012 | \$ 103,706,836 | \$ 182,503,579 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 20,637,410 | \$ 161,866,170 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 9/21/2012 | \$ 161,866,170 | \$ - | Contingent Proceeds | 10/19/2012 | Distribution ^{5, 11} | \$ 6,789,287 |
| | | | | | | | | | | | | | | | | | | | 11/2/2012 | Distribution ^{5, 11} | \$ 3,718,769 |
| | | | | | | | | | | | | | | | | | | | 12/21/2012 | Distribution ^{5, 11} | \$ 13,750 |
| 1 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 474,550,000 | \$ 474,550,000 | 9/17/2012 | \$ 74,499,628 | \$ 400,050,373 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 11/15/2012 | \$ 59,787,459 | \$ 340,262,914 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 12/14/2012 | \$ 40,459,092 | \$ 299,803,821 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 1/15/2013 | \$ 10,409,317 | \$ 289,394,504 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 1/30/2013 | \$ 219,998,900 | \$ 69,395,604 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 2/25/2013 | \$ 39,026,406 | \$ 30,369,198 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 3/25/2013 | | \$ - | Membership Interest ¹⁰ | 3/25/2013 | Distribution ^{5, 11} | \$ 164,629,827 |
| | | | | | | | | | | | | | | | 3/25/2013 | \$ 30,369,198 | \$ - | Membership Interest ¹⁰ | 4/16/2013 | Distribution ^{5, 11} | \$ 71,462,104 |
| | | | | | | | | | | | | | | | | | | | 5/16/2013 | Distribution ^{5, 11} | \$ 38,536,072 |
| | | | | | | | | | | | | | | | | | | | 7/11/2013 | Distribution ^{5, 11} | \$ 29,999,850 |
| 2 | 11/25/2009 | Marathon Legacy Securities Public-Private Investment Partnership, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 949,100,000 | \$ 949,000,000 | 9/17/2012 | \$ 149,000,000 | \$ 800,000,000 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 11/15/2012 | \$ 119,575,516 | \$ 680,424,484 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 11/20/2012 | \$ 195,000,000 | \$ 485,424,484 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 12/14/2012 | \$ 47,755,767 | \$ 437,668,717 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 1/15/2013 | \$ 62,456,214 | \$ 375,212,503 | Debt Obligation w/ Contingent Proceeds | | | |
| | | | | | | | | | | | | | | | 1/24/2013 | \$ 375,212,503 | \$ - | Contingent Proceeds | 4/16/2013 | Distribution ^{5, 11} | \$ 7,143,340 |
| | | | | | | | | | | | | | | | | | | | 5/16/2013 | Distribution ^{5, 11} | \$ 963,411 |
| | | | | | | | | | | | | | | | | | | | 7/11/2013 | Distribution ^{5, 11} | \$ 750,004 |
| 1 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE | Purchase | Membership Interest | \$ 1,111,111,111 | Par | 3/22/2010 | 6 | \$ 1,244,437,500 | 7/16/2010 | \$ 1,160,784,100 | \$ 555,904,633 | 7/15/2011 | \$ 39,499,803 | \$ 516,404,830 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 39,387,753 | \$ 477,017,077 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 22,111,961 | \$ 454,905,116 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 32,496,972 | \$ 422,408,144 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 11/15/2012 | \$ 111,539,536 | \$ 310,868,608 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 12/14/2012 | \$ 55,540,026 | \$ 255,328,581 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 1/15/2013 | \$ 14,849,910 | \$ 240,478,671 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 4/12/2013 | \$ 18,268,328 | \$ 222,210,343 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 5/14/2013 | \$ 70,605,973 | \$ 151,604,370 | Membership Interest ¹⁰ | | | |
| | | | | | | | | | | | | | | | 5/28/2013 | \$ 119,769,362 | \$ 31,835,008 | Membership Interest ¹⁰ | | | |

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment ³ | | Final Commitment Amount ⁷ | | Final Investment Amount ⁹ | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | |
|----------|------|---------------------|------|-------|------------------|------------------------|-------------------|-------------------|----------------------------------------------|--------|--------------------------------------|--------|--------------------------------------|---------------------------|------------------|------------------------------------|-------------|-------------------------------|---------------|----------|
| | | Name of Institution | City | State | | | | | Date | Amount | Date | Amount | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | 6/3/2013 | \$ 31,835,008 | \$ - | Membership Interest ¹⁰ | 6/3/2013 | Distribution ^{5, 11} | \$ 46,575,750 | |
| | | | | | | | | | | | | | | | | | 6/14/2013 | Distribution ^{5, 11} | \$ 54,999,725 | |
| | | | | | | | | | | | | | | | | | 6/24/2013 | Distribution ^{5, 11} | \$ 27,999,860 | |
| | | | | | | | | | | | | | | | | | 6/26/2013 | Distribution ^{5, 11} | \$ 11,749,941 | |
| | | | | | | | | | | | | | | | | | 7/9/2013 | Distribution ^{5, 11} | \$ 40,974,795 | |

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Commitment Amount | Pricing Mechanism | Preliminary Adjusted Commitment ³ | | Final Commitment Amount ⁷ | | Final Investment Amount ⁹ | Capital Repayment Details | | Investment After Capital Repayment | | Distribution or Disposition | | | | | |
|----------------------------------|------------|-------------------------|------------|-------|------------------|----------------------------------------|--------------------------|--------------------------------|----------------------------------------------|--------|--------------------------------------|-----------|--------------------------------------|----------------------------------------------------------------|----------------|------------------------------------|-----------------------------------------|----------------------------------------|-----------|-------------------------------|--------------|--|--|
| | | Name of Institution | City | State | | | | | Date | Amount | Date | Amount | | Amount | Repayment Date | Repayment Amount | Amount | Description | Date | Description | Proceeds | | |
| 2 | 12/18/2009 | Oaktree PPIP Fund, L.P. | Wilmington | DE | Purchase | Debt Obligation w/ Contingent Proceeds | \$ 2,222,222,222 | Par | 3/22/2010 | 6 | \$ 2,488,875,000 | 7/16/2010 | \$ 2,321,568,200 | \$ 1,111,000,000 | 7/15/2011 | \$ 79,000,000 | \$ 1,032,000,000 | Debt Obligation w/ Contingent Proceeds | | | | | |
| | | | | | | | | | | | | | | | 3/14/2012 | \$ 78,775,901 | \$ 953,224,099 | Debt Obligation w/ Contingent Proceeds | | | | | |
| | | | | | | | | | | | | | | | 9/17/2012 | \$ 44,224,144 | \$ 908,999,956 | Debt Obligation w/ Contingent Proceeds | | | | | |
| | | | | | | | | | | | | | | | 10/15/2012 | \$ 64,994,269 | \$ 844,005,687 | Debt Obligation w/ Contingent Proceeds | | | | | |
| | | | | | | | | | | | | | | | 11/15/2012 | \$ 223,080,187 | \$ 620,925,500 | Debt Obligation w/ Contingent Proceeds | | | | | |
| | | | | | | | | | | | | | | | 12/14/2012 | \$ 111,080,608 | \$ 509,844,892 | Debt Obligation w/ Contingent Proceeds | | | | | |
| | | | | | | | | | | | | | | | 1/15/2013 | \$ 89,099,906 | \$ 420,744,985 | Debt Obligation w/ Contingent Proceeds | | | | | |
| | | | | | | | | | | | | | | | 4/12/2013 | \$ 109,610,516 | \$ 311,134,469 | Debt Obligation w/ Contingent Proceeds | | | | | |
| | | | | | | | | | | | | | | | | | | | 5/28/2013 | Distribution ^{5, 11} | \$ 444,393 | | |
| | | | | | | | | | | | | | | | | | | | 6/3/2013 | Distribution ^{5, 11} | \$ 1,960,289 | | |
| | | | | | | | | | | | | | | | 5/14/2013 | \$ 311,134,469 | \$ - | Contingent Proceeds | 6/14/2013 | Distribution ^{5, 11} | \$ 1,375,007 | | |
| | | | | | | | | | | | | | | | | | | | 6/24/2013 | Distribution ^{5, 11} | \$ 700,004 | | |
| | | | | | | | | | | | | | | | | | | | 6/26/2013 | Distribution ^{5, 11} | \$ 293,751 | | |
| | | | | | | | | | | | | | | | | | | | 7/9/2013 | Distribution ^{5, 11} | \$ 1,024,380 | | |
| INITIAL COMMITMENT AMOUNT | | | | | | | <u>\$ 30,000,000,000</u> | FINAL COMMITMENT AMOUNT | | | | | <u>\$ 21,856,403,574</u> | TOTAL CAPITAL REPAYMENT AMOUNT <u>\$ 18,625,147,938</u> | | | | | | | | | |
| | | | | | | | | | | | | | | | | | TOTAL DISTRIBUTIONS ⁵ | | | <u>\$ 2,631,003,542</u> | | | |

1/ The equity amount may be incrementally funded. Commitment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations.

2/ The loan may be incrementally funded. Commitment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations.

3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.

5/ Distributions after capital repayments will be considered profit and are paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in proportion to their membership interests. These figures exclude pro-rata distributions to Treasury of gross investment proceeds (reported on the Dividends & Interest report), which may be made from time to time in accordance with the terms of the fund's Limited Partnership Agreement.

6/ Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum equity capital obligation and \$267 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECC fund, respectively.

The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPIP investment amount.

7/ Amount adjusted to show Treasury's final capital commitment (membership interest) and the maximum amount of Treasury's debt obligation that may be drawn down in accordance with the Loan Agreement.

8/ On 09/26/2011, the General Partner notified Treasury that the Investment Period was terminated in accordance with the Limited Partnership Agreement. As a result, the Final Investment Amount, representing Treasury's debt obligation, has been reduced to the cumulative amount of debt funded.

9/ Cumulative capital drawn at end of the Investment Period.

10/ The Amount is adjusted to reflect pro-rata equity distributions that have been deemed to be capital repayments to Treasury.

11/ Distribution represents a gain on funded capital and is subject to revision pending any additional fundings of the outstanding commitment.

12/ On 08/23/2012, AllianceBernstein agreed to de-obligate its unused debt commitment. The Final Investment Amount represents the cumulative capital drawn as of the de-obligation.

13/ On, 6/5/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury that is the result of adjustments made to positions previously held by the Invesco Legacy Securities Master Fund, L.P. "Partnership", of which The U.S. Department of the Treasury is a Limited Partner. The adjusted distribution was made 18 months after the Final Distribution on 9/28/2012.

14/ On 7/8/2013, Invesco Mortgage Recovery Master Fund L.P. made a distribution to Treasury arising from the Settlement Agreement between Jefferies LLC and Invesco Advisers, Inc. dated as of 3/20/2013.

U.S. Treasury Department
Office of Financial Stability
Troubled Asset Relief Program
Transactions Report - Housing Programs
For Period Ending July 16, 2013

MAKING HOME AFFORDABLE PROGRAM

| Date | Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Adjustment Details | | |
|-----------|-------------------------------------|----------------|-------|----------|--------------------------------------------------|------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|------------------|------------------------------------------------------------------------------|
| | Name of Institution | City | State | | | | | | | | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 4/13/2009 | Select Portfolio Servicing | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | \$ 376,000,000 | N/A | | | 6/12/2009 | \$ 284,990,000 | \$ 680,690,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2009 | \$ 121,810,000 | \$ 782,600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ 131,340,000 | \$ 913,840,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ (355,530,000) | \$ 558,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ 128,690,000 | \$ 687,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ 4,000,000 | \$ 691,000,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | | 9/30/2010 | \$ 59,807,784 | \$ 750,807,784 | Updated portfolio data from servicer |
| | | | | | | | | | | 11/19/2010 | \$ (700,000) | \$ 750,107,784 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/15/2010 | \$ 64,400,000 | \$ 814,507,784 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ (639) | \$ 814,507,145 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/13/2011 | \$ (2,300,000) | \$ 812,207,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/16/2011 | \$ 100,000 | \$ 812,307,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/16/2011 | \$ 3,600,000 | \$ 815,907,145 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/30/2011 | \$ (735) | \$ 815,906,410 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/13/2011 | \$ (100,000) | \$ 815,806,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/13/2011 | \$ 400,000 | \$ 816,206,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/16/2011 | \$ (100,000) | \$ 816,106,410 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/29/2011 | \$ (6,805) | \$ 816,099,605 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 8/16/2011 | \$ (100,000) | \$ 815,999,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/15/2011 | \$ (200,000) | \$ 815,799,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 10/14/2011 | \$ (100,000) | \$ 815,699,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/16/2011 | \$ (100,000) | \$ 815,599,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 815,799,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/15/2012 | \$ 24,800,000 | \$ 840,599,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 4/16/2012 | \$ 1,900,000 | \$ 842,499,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/16/2012 | \$ 80,000 | \$ 842,579,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/14/2012 | \$ 8,710,000 | \$ 851,289,605 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/29/2012 | \$ (5,176) | \$ 851,284,429 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2012 | \$ 2,430,000 | \$ 853,714,429 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 8/16/2012 | \$ 2,310,000 | \$ 856,024,429 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2012 | \$ (13,961) | \$ 856,010,468 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 10/16/2012 | \$ 126,940,000 | \$ 982,950,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/15/2012 | \$ 9,990,000 | \$ 992,940,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/14/2012 | \$ 10,650,000 | \$ 1,003,590,468 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/27/2012 | \$ (2,663) | \$ 1,003,587,805 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 1/16/2013 | \$ 18,650,000 | \$ 1,022,237,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/14/2013 | \$ 10,290,000 | \$ 1,032,527,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/14/2013 | \$ 4,320,000 | \$ 1,036,847,805 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/25/2013 | \$ (10,116) | \$ 1,036,837,689 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/16/2013 | \$ 840,000 | \$ 1,037,677,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 5/16/2013 | \$ 1,330,000 | \$ 1,039,007,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/14/2013 | \$ 3,620,000 | \$ 1,042,627,689 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/27/2013 | \$ (3,564) | \$ 1,042,624,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2013 | \$ 105,080,000 | \$ 1,147,704,125 | Transfer of cap due to servicing transfer |
| 4/13/2009 | CitiMortgage, Inc. | OFallon | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,071,000,000 | N/A | | | 6/12/2009 | \$ (991,580,000) | \$ 1,079,420,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2009 | \$ 1,010,180,000 | \$ 2,089,600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ (105,410,000) | \$ 1,984,190,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ (199,300,000) | \$ 1,784,890,000 | Updated portfolio data from servicer & ZMP initial cap |
| | | | | | | | | | | 4/19/2010 | \$ (230,000) | \$ 1,784,660,000 | Transfer of cap to Service One, Inc. due to servicing transfer |
| | | | | | | | | | | 5/14/2010 | \$ (3,000,000) | \$ 1,781,660,000 | Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer |
| | | | | | | | | | | 6/16/2010 | \$ (12,260,000) | \$ 1,769,400,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | | 7/14/2010 | \$ (767,680,000) | \$ 1,011,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/16/2010 | \$ (7,110,000) | \$ 1,004,590,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | | 8/13/2010 | \$ (6,300,000) | \$ 998,290,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | | 9/15/2010 | \$ (8,300,000) | \$ 989,990,000 | Transfer of cap to multiple servicers due to servicing transfer |
| | | | | | | | | | | 9/30/2010 | \$ 32,400,000 | \$ 1,022,390,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | | 9/30/2010 | \$ 101,287,484 | \$ 1,123,677,484 | Updated portfolio data from servicer |
| | | | | | | | | | | 10/15/2010 | \$ (1,400,000) | \$ 1,122,277,484 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 11/18/2010 | \$ (3,200,000) | \$ 1,119,077,484 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 1/6/2011 | \$ (881) | \$ 1,119,076,603 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/13/2011 | \$ (10,500,000) | \$ 1,108,576,603 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/16/2011 | \$ (4,600,000) | \$ 1,103,976,603 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | Adjustment Details | | | | | | |
|-------------------------------------|----------------------|------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|------------------|----------------------------------------------------------------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/16/2011 | \$ (30,500,000) | \$ 1,073,475,623 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (1,931) | \$ 1,073,475,472 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 1,073,575,472 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ (7,200,000) | \$ 1,066,375,472 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ (400,000) | \$ 1,065,975,472 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (9,131) | \$ 1,065,866,341 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (14,500,000) | \$ 1,051,366,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ (1,600,000) | \$ 1,049,766,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 700,000 | \$ 1,050,466,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 15,200,000 | \$ 1,065,666,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (2,900,000) | \$ 1,062,766,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ (5,000,000) | \$ 1,057,766,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (900,000) | \$ 1,056,866,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (1,100,000) | \$ 1,055,766,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (1,700,000) | \$ 1,054,066,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (600,000) | \$ 1,053,466,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (340,000) | \$ 1,053,126,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (2,880,000) | \$ 1,050,246,341 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (5,498) | \$ 1,050,240,843 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (298,960,000) | \$ 751,280,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 7/27/2012 | \$ 263,550,000 | \$ 1,014,930,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 30,000 | \$ 1,014,960,843 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (12,722) | \$ 1,014,948,121 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ (4,020,000) | \$ 1,010,928,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ (1,460,000) | \$ 1,009,468,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ (6,000,000) | \$ 1,003,468,121 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (1,916) | \$ 1,003,466,205 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ (8,450,000) | \$ 995,016,205 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (1,890,000) | \$ 993,126,205 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (6,606) | \$ 993,119,599 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ (3,490,000) | \$ 989,629,599 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (3,630,000) | \$ 985,999,599 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (2,161) | \$ 985,997,438 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (26,880,000) | \$ 959,117,438 | Transfer of cap due to servicing transfer |
| 4/13/2009 | Wells Fargo Bank, NA | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,873,000,000 | N/A | | 6/17/2009 | \$ (462,990,000) | \$ 2,410,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 65,070,000 | \$ 2,475,080,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,213,310,000 | \$ 3,688,390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 2/17/2010 | \$ 2,050,236,344 | \$ 5,738,626,344 | Transfer of cap (from Wachovia Mortgage, FSB) due to merger |
| | | | | | | | | | 3/12/2010 | \$ 54,767 | \$ 5,738,681,110 | Transfer of cap (from Wachovia Mortgage, FSB) due to merger |
| | | | | | | | | | 3/19/2010 | \$ 668,108,890 | \$ 6,406,790,000 | Initial 2MP cap |
| | | | | | | | | | 3/26/2010 | \$ 883,130,000 | \$ 7,089,920,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (2,038,220,000) | \$ 5,051,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (287,348,828) | \$ 4,764,351,172 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 344,000,000 | \$ 5,108,351,172 | Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP |
| | | | | | | | | | 12/3/2010 | \$ 8,413,225 | \$ 5,116,764,397 | Transfer of cap (from Wachovia) due to merger |
| | | | | | | | | | 12/15/2010 | \$ 22,200,000 | \$ 5,138,964,397 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (6,312) | \$ 5,138,958,085 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ (100,000) | \$ 5,138,858,085 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 5,138,758,085 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (7,171) | \$ 5,138,750,914 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (9,800,000) | \$ 5,128,950,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 5,129,050,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ (600,000) | \$ 5,128,450,914 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (63,856) | \$ 5,128,387,058 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (2,300,000) | \$ 5,126,087,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ (1,100,000) | \$ 5,124,987,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 1,400,000 | \$ 5,126,387,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 200,000 | \$ 5,126,587,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (200,000) | \$ 5,126,387,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ (200,000) | \$ 5,126,187,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (300,000) | \$ 5,125,887,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (200,000) | \$ 5,125,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (1,000,000) | \$ 5,124,687,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (800,000) | \$ 5,123,887,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (610,000) | \$ 5,123,277,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (2,040,000) | \$ 5,121,237,058 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (39,923) | \$ 5,121,197,135 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ (120,000) | \$ 5,121,077,135 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | Adjustment Details | | | | | |
|-------------------------------------|-------------------------------|----------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|--------------------|------|-----------------|-----------------------|------------------|--------------------------------------------------------------------------------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/27/2012 | \$ (104,111) | \$ 5,120,873,024 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/18/2012 | \$ (1,590,000) | \$ 5,119,283,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ (2,910,000) | \$ 5,116,373,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ (1,150,000) | \$ 5,115,223,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (16,392) | \$ 5,115,206,632 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ (3,350,000) | \$ 5,111,856,632 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ (820,000) | \$ 5,111,036,632 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (270,000) | \$ 5,110,766,632 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (58,709) | \$ 5,110,707,923 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/18/2013 | \$ (40,000) | \$ 5,110,767,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (5,320,000) | \$ 5,105,447,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (1,260,000) | \$ 5,104,187,923 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (20,696) | \$ 5,104,167,227 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (1,200,000) | \$ 5,102,967,227 | Transfer of cap due to servicing transfer |
| 4/13/2009 | GMAC Mortgage, Inc. | Fl. Washington | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 633,000,000 | N/A | | 6/12/2009 | \$ 384,650,000 | \$ 1,017,650,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 2,537,240,000 | \$ 3,554,890,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (1,679,520,000) | \$ 1,875,370,000 | Updated portfolio data from servicer & HAPA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 190,180,000 | \$ 2,065,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/14/2010 | \$ 1,880,000 | \$ 2,067,430,000 | Transfer of cap from Wilshire Credit Corporation due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (881,530,000) | \$ 1,185,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | \$ (3,700,000) | \$ 1,182,200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 119,200,000 | \$ 1,301,400,000 | Initial FHA-HAMP cap, initial FHA-ZIP cap, and initial 2NP cap |
| | | | | | | | | | 9/30/2010 | \$ 216,998,139 | \$ 1,518,398,139 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ (500,000) | \$ 1,517,898,139 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1,734) | \$ 1,517,896,405 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 1,517,796,405 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (2,024) | \$ 1,517,794,381 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (800,000) | \$ 1,516,994,381 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ (17,800,000) | \$ 1,499,194,381 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (18,457) | \$ 1,499,175,924 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (200,000) | \$ 1,498,975,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2011 | \$ 3,400,000 | \$ 1,502,375,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 200,000 | \$ 1,502,575,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ (800,000) | \$ 1,501,775,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (200,000) | \$ 1,501,575,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 2,800,000 | \$ 1,504,375,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (1,600,000) | \$ 1,502,775,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (400,000) | \$ 1,502,375,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (100,000) | \$ 1,501,275,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (800,000) | \$ 1,501,475,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (990,000) | \$ 1,500,485,924 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (12,463) | \$ 1,500,473,461 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ 10,000 | \$ 1,500,483,461 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (33,210) | \$ 1,500,450,251 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | \$ (1,200,000) | \$ 1,499,250,251 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 40,000 | \$ 1,499,290,251 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (5,432) | \$ 1,498,984,819 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 60,000 | \$ 1,499,044,819 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ (30,000) | \$ 1,498,914,819 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (80,000) | \$ 1,498,834,819 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (19,638) | \$ 1,498,815,181 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/14/2013 | \$ 30,000 | \$ 1,498,845,181 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (7,105) | \$ 1,498,838,076 | Updated due to quarterly assessment and reallocation |
| 4/13/2009 | Saxon Mortgage Services, Inc. | Irving | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 407,000,000 | N/A | | 6/17/2009 | \$ 225,040,000 | \$ 632,040,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 254,380,000 | \$ 886,420,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 355,710,000 | \$ 1,242,130,000 | Updated portfolio data from servicer & HAPA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (57,720,000) | \$ 1,184,410,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ (156,050,000) | \$ 1,028,360,000 | Transfer of cap to Cowen Financial Corporation, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (513,660,000) | \$ 514,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ (22,880,000) | \$ 491,820,000 | Transfer of cap due to multiple servicing transfers |
| | | | | | | | | | 9/15/2010 | \$ 1,800,000 | \$ 493,620,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 9,800,000 | \$ 503,420,000 | Initial FHA-HAMP cap and initial FHA-ZIP cap |
| | | | | | | | | | 9/30/2010 | \$ 116,222,668 | \$ 619,642,668 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 100,000 | \$ 619,742,668 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 8,900,000 | \$ 628,642,668 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (656) | \$ 628,642,012 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ 2,300,000 | \$ 630,942,012 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 700,000 | \$ 631,642,012 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | Adjustment Details | | | | | | |
|-------------------------------------|---------------------------|------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|----------------|---------------------------------------------------------------------------------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/30/2011 | \$ (384) | \$ 286,462,076 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 6/29/2011 | \$ (3,592) | \$ 286,459,384 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 8/16/2011 | \$ 1,800,000 | \$ 288,259,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 288,359,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 1,000,000 | \$ 289,359,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 1,100,000 | \$ 290,459,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 100,000 | \$ 290,559,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 850,000 | \$ 291,409,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 2,240,000 | \$ 293,649,384 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (2,220) | \$ 293,646,864 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 7/16/2012 | \$ 1,680,000 | \$ 295,326,864 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (30,000) | \$ 295,306,864 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (6,632) | \$ 295,300,232 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 10/18/2012 | \$ 2,880,000 | \$ 298,180,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ 1,500,000 | \$ 299,680,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 2,040,000 | \$ 301,720,232 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (1,103) | \$ 301,719,129 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 1/16/2013 | \$ (10,000) | \$ 301,709,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 4,960,000 | \$ 306,669,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (30,000) | \$ 306,639,129 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (4,179) | \$ 306,634,950 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 4/16/2013 | \$ (70,000) | \$ 306,564,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 1,570,000 | \$ 308,134,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (1,880,000) | \$ 306,254,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (1,522) | \$ 306,253,428 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 7/16/2013 | \$ 270,000 | \$ 306,523,428 | Transfer of cap due to servicing transfer |
| 5/1/2009 | Aurora Loan Services, LLC | Littleton | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ 798,000,000 | N/A | | 6/17/2009 | \$ (338,450,000) | \$ 459,550,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ (11,860,000) | \$ 447,690,000 | Updated portfolio data from servicer & HPOP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 21,330,000 | \$ 469,020,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 9,150,000 | \$ 478,170,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (76,870,000) | \$ 401,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/1/2010 | \$ 400,000 | \$ 401,700,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ (8,454,269) | \$ 393,245,731 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (342) | \$ 393,245,389 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (374) | \$ 393,245,015 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 5/13/2011 | \$ 18,000,000 | \$ 411,245,015 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (3,273) | \$ 411,241,742 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 10/14/2011 | \$ (200,000) | \$ 411,041,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 411,141,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ (500,000) | \$ 410,641,742 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (1,768) | \$ 410,639,974 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 7/16/2012 | \$ (90,000) | \$ 410,549,974 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (134,230,000) | \$ 276,319,974 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/23/2012 | \$ (166,976,849) | \$ 109,343,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ 1 | \$ 109,343,126 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 11/15/2012 | \$ (230,000) | \$ 109,113,126 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 109,113,125 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 5/16/2013 | \$ (20,000) | \$ 109,093,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (50,000) | \$ 109,043,125 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (15) | \$ 109,043,110 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 7/9/2013 | \$ (23,179,591) | \$ 85,863,519 | Termination of SPA |
| 5/26/2009 | Nationstar Mortgage LLC | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 101,000,000 | N/A | 17 | 6/12/2009 | \$ 16,140,000 | \$ 117,140,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2009 | \$ 134,560,000 | \$ 251,700,000 | Updated portfolio data from servicer & HPOP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 80,250,000 | \$ 331,950,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 67,250,000 | \$ 399,200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (85,900,000) | \$ 313,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | \$ 100,000 | \$ 313,400,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 2,900,000 | \$ 316,300,000 | Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap |
| | | | | | | | | | 9/30/2010 | \$ 33,801,486 | \$ 350,101,486 | Updated portfolio data from servicer |
| | | | | | | | | | 11/18/2010 | \$ 700,000 | \$ 350,801,486 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 1,700,000 | \$ 352,501,486 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (363) | \$ 352,501,123 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ 900,000 | \$ 353,401,123 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 29,800,000 | \$ 383,201,123 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (426) | \$ 383,200,697 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 5/26/2011 | \$ 20,077,503 | \$ 403,278,198 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (4,248) | \$ 403,273,950 | Updated due to quarterly assessment and reallocation. |
| | | | | | | | | | 11/16/2011 | \$ 100,000 | \$ 403,373,950 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | Adjustment Details | | | | | |
|-------------------------------------|------------------------------------|------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|--------------------|------|-----------------|-----------------------|----------------|---------------------------------------------------------------------------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 3/15/2012 | \$ (100,000) | \$ 403,273,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 90,000 | \$ 403,363,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (2,380,000) | \$ 400,983,950 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2012 | \$ (2,957) | \$ 400,980,993 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (2,580,000) | \$ 398,400,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 131,450,000 | \$ 529,850,993 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/23/2012 | \$ 166,976,849 | \$ 696,827,842 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (12,806) | \$ 696,815,036 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/15/2012 | \$ 160,000 | \$ 696,975,036 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 50,000 | \$ 697,025,036 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (1,882) | \$ 697,023,154 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ (10,000) | \$ 697,013,154 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (280,000) | \$ 696,733,154 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (6,437) | \$ 696,726,717 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 30,000 | \$ 696,756,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (1,510,000) | \$ 695,246,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (1,070,000) | \$ 694,176,717 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (2,099) | \$ 694,174,618 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/9/2013 | \$ 23,179,591 | \$ 717,354,209 | Transfer of cap (from Aurora Loan Services LLC) due to servicing transfer |
| | | | | | | | | | 7/16/2013 | \$ 490,000 | \$ 717,844,209 | Transfer of cap due to servicing transfer |
| 6/12/2009 | Residential Credit Solutions, Inc. | Fort Worth | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 19,400,000 | N/A | | 9/30/2009 | \$ (1,860,000) | \$ 17,540,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 27,920,000 | \$ 45,460,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (1,390,000) | \$ 44,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (13,870,000) | \$ 30,200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 400,000 | \$ 30,600,000 | Initial FHA-HAMP cap, initial FHA-ZLP cap, and initial NMP cap |
| | | | | | | | | | 9/30/2010 | \$ 586,954 | \$ 31,186,954 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (34) | \$ 31,186,920 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (37) | \$ 31,186,883 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 31,286,883 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (329) | \$ 31,286,554 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | \$ (1,900,000) | \$ 29,386,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 2,800,000 | \$ 32,186,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 420,000 | \$ 32,606,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 8,060,000 | \$ 40,666,554 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2012 | \$ (313) | \$ 40,666,241 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,160,000 | \$ 42,826,241 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (911) | \$ 42,825,330 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ 5,690,000 | \$ 48,515,330 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ 20,000 | \$ 48,535,330 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (178) | \$ 48,535,152 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ 3,190,000 | \$ 51,725,152 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (260,000) | \$ 51,465,152 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (719) | \$ 51,464,439 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 1,330,000 | \$ 52,794,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 100,000 | \$ 52,894,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 20,000 | \$ 52,914,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (264) | \$ 52,914,175 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ 6,080,000 | \$ 58,994,175 | Transfer of cap due to servicing transfer |
| 6/17/2009 | CCO Mortgage | Glen Allen | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 16,520,000 | N/A | | 9/30/2009 | \$ 13,070,000 | \$ 29,660,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 145,510,000 | \$ 175,100,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (116,950,000) | \$ 58,150,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (23,350,000) | \$ 34,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 7,846,346 | \$ 42,646,346 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (46) | \$ 42,646,300 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (65) | \$ 42,646,245 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (452) | \$ 42,645,793 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2012 | \$ (309) | \$ 42,645,484 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (607) | \$ 42,644,877 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (131) | \$ 42,644,746 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (475) | \$ 42,644,271 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (175) | \$ 42,643,896 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2009 | \$ (11,300,000) | \$ 45,700,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (42,210,000) | \$ 3,490,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 65,840,000 | \$ 69,130,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/6/2010 | \$ (14,470,000) | \$ 54,660,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (8,860,000) | \$ 45,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (4,459,154) | \$ 41,340,846 | Updated portfolio data from servicer |
| | | | | | | | | | 12/15/2010 | \$ (4,300,000) | \$ 37,040,846 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-------------------------------------------|--------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|------------------|----------------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 1/6/2011 | \$ (51) | \$ 37,040,795 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (65) | \$ 37,040,730 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (616) | \$ 37,040,114 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2012 | \$ (462) | \$ 37,039,652 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (1,270) | \$ 37,038,382 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (214) | \$ 37,038,168 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (812) | \$ 37,037,356 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (306) | \$ 37,037,050 | Updated due to quarterly assessment and reallocation | |
| 6/19/2009 | First Federal Savings and Loan | Port Angeles | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 770,000 | N/A | | 12/30/2009 | \$ 2,020,000 | \$ 2,790,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/28/2010 | \$ 11,370,000 | \$ 14,180,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/28/2010 | \$ (14,180,000) | \$ - | Termination of SPA | |
| 6/19/2009 | Wescom Central Credit Union | Anaheim | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 540,000 | N/A | | 9/30/2009 | \$ 330,000 | \$ 870,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 16,490,000 | \$ 17,360,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/28/2010 | \$ (14,280,000) | \$ 3,100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,800,000) | \$ 1,300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/30/2010 | \$ 1,500,000 | \$ 2,800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 1,551,668 | \$ 4,351,668 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 4,351,666 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 4,351,664 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 5/13/2011 | \$ (1,800,000) | \$ 2,551,664 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/3/2011 | \$ (1,872,787) | \$ 678,877 | Termination of SPA | |
| | | | | | | | | | 6/14/2012 | \$ 990,000 | \$ 1,668,877 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/27/2012 | \$ 372,177 | \$ 2,041,054 | Updated due to quarterly assessment and reallocation | |
| 6/26/2009 | Citizens First Wholesale Mortgage Company | The Villages | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 30,000 | N/A | | 9/30/2009 | \$ (10,000) | \$ 20,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 590,000 | \$ 610,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/28/2010 | \$ (580,000) | \$ 30,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 70,000 | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 2/17/2011 | \$ (145,056) | \$ - | Termination of SPA | |
| 6/26/2009 | Technology Credit Union | San Jose | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 70,000 | N/A | | 12/30/2009 | \$ 2,180,000 | \$ 2,250,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/28/2010 | \$ (720,000) | \$ 1,530,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (430,000) | \$ 1,100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 80,445 | \$ 1,180,445 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,180,444 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 1,180,443 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (12) | \$ 1,180,431 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2012 | \$ (9) | \$ 1,180,422 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (23) | \$ 1,180,399 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (4) | \$ 1,180,395 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (13) | \$ 1,180,382 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (5) | \$ 1,180,377 | Updated due to quarterly assessment and reallocation | |
| 6/26/2009 | National City Bank | Miamisburg | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 294,980,000 | N/A | | 9/30/2009 | \$ 315,170,000 | \$ 610,150,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 90,280,000 | \$ 700,430,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/28/2010 | \$ (18,690,000) | \$ 681,740,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (272,640,000) | \$ 409,100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 80,600,000 | \$ 489,700,000 | Initial FHA-HAMP cap, Initial FHA-ZIP cap, and initial 2MP cap | |
| | | | | | | | | | 9/30/2010 | \$ 71,230,004 | \$ 560,930,004 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (828) | \$ 560,929,176 | Updated portfolio data from servicer | |
| | | | | | | | | | 2/16/2011 | \$ 200,000 | \$ 561,129,176 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 561,029,176 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (881) | \$ 561,028,195 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ (2,300,000) | \$ 558,728,195 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ (200,000) | \$ 558,528,195 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ (200,000) | \$ 558,328,195 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (9,197) | \$ 558,318,998 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 558,618,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/16/2011 | \$ (300,000) | \$ 558,318,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 558,518,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/16/2012 | \$ (100,000) | \$ 558,418,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/15/2012 | \$ 200,000 | \$ 558,618,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ (10,000) | \$ 558,608,998 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (6,771) | \$ 558,602,227 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (18,467) | \$ 558,583,760 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (3,105) | \$ 558,580,655 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (11,713) | \$ 558,568,942 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (4,393) | \$ 558,564,549 | Updated due to quarterly assessment and reallocation | |
| 7/1/2009 | Wachovia Mortgage, FSB | Des Moines | IA | Purchase | Financial Instrument for Home Loan Modifications | \$ 634,010,000 | N/A | | 9/30/2009 | \$ 723,880,000 | \$ 1,357,890,000 | Updated portfolio data from servicer & HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 682,640,000 | \$ 2,050,530,000 | Updated portfolio data from servicer & HAFA initial cap | |

| Servicer Modifying Borrowers' Loans | | | | | | | Adjustment Details | | | | | |
|-------------------------------------|--------------------------------|----------------|------------------------------------------------------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|--------------------|------|-----------------|-----------------------|----------------|---------------------------------------------------------------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 7/1/2009 | Bayview Loan Servicing, LLC | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 44,260,000 | N/A | 3 | 2/17/2010 | \$ (2,050,236,344) | \$ 293,656 | Transfer of cap (to Wells Fargo Bank) due to merger |
| | | | | | | | | | 3/12/2010 | \$ (54,767) | \$ 238,890 | Transfer of cap (to Wells Fargo Bank) due to merger |
| | | | | | | | | | 9/30/2009 | \$ 23,850,000 | \$ 68,110,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 43,590,000 | \$ 111,700,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 34,540,000 | \$ 146,240,000 | Updated portfolio data from servicer |
| | | | | | | | | | 5/7/2010 | \$ 1,010,000 | \$ 147,250,000 | Initial 2MP cap |
| | | | | | | | | | 7/14/2010 | \$ (34,250,000) | \$ 113,000,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 600,000 | \$ 113,600,000 | Initial FHA-2AP cap |
| | | | | | | | | | 9/30/2010 | \$ (15,252,303) | \$ 98,347,697 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (77) | \$ 98,347,620 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (86) | \$ 98,347,534 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 600,000 | \$ 98,747,534 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 98,847,534 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (771) | \$ 98,846,770 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | \$ 600,000 | \$ 99,446,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ (18,900,000) | \$ 80,546,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 900,000 | \$ 81,446,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 2,400,000 | \$ 83,846,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ (100,000) | \$ 83,746,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 200,000 | \$ 83,946,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ 30,000 | \$ 83,976,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 1,610,000 | \$ 85,786,770 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (508) | \$ 85,786,262 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,660,000 | \$ 88,446,262 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (1,249) | \$ 88,445,013 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/18/2012 | \$ 160,000 | \$ 88,605,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ 6,670,000 | \$ 95,275,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 13,590,000 | \$ 109,165,013 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (298) | \$ 109,164,715 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 90,000 | \$ 109,254,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 3,250,000 | \$ 112,504,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ 830,000 | \$ 113,334,715 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (1,023) | \$ 113,333,692 | Updated due to quarterly assessment and reallocation |
| 4/16/2013 | \$ 1,490,000 | \$ 114,823,692 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 5/16/2013 | \$ 660,000 | \$ 115,483,692 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 6/14/2013 | \$ 7,470,000 | \$ 122,953,692 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 6/27/2013 | \$ (308) | \$ 122,953,384 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 7/16/2013 | \$ 21,430,000 | \$ 144,383,384 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 7/10/2009 | Lake National Bank | Mentor | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 12 | 9/30/2009 | \$ 150,000 | \$ 250,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 130,000 | \$ 380,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 50,000 | \$ 430,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (30,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 35,167 | \$ 435,167 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 435,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (6) | \$ 435,159 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 435,155 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/23/2012 | \$ (424,504) | \$ 10,651 | Termination of SPA |
| | | | | | | | | | 9/30/2009 | \$ (15,000) | \$ 860,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 250,000 | \$ 1,110,000 | Updated portfolio data from servicer & HAFA initial cap |
| 3/26/2010 | \$ (10,000) | \$ 1,100,000 | Updated portfolio data from servicer | | | | | | | | | |
| 7/14/2010 | \$ (400,000) | \$ 700,000 | Updated portfolio data from servicer | | | | | | | | | |
| 9/30/2010 | \$ 170,334 | \$ 870,334 | Updated portfolio data from servicer | | | | | | | | | |
| 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | | | | | | | | | |
| 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 6/29/2011 | \$ (12) | \$ 870,320 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 6/28/2012 | \$ (9) | \$ 870,311 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 9/14/2012 | \$ (621,722) | \$ 88,589 | Termination of SPA | | | | | | | | | |
| 7/17/2009 | MorEquity, Inc. | Evansville | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 23,480,000 | N/A | 12 | 9/30/2009 | \$ 18,530,000 | \$ 42,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 24,510,000 | \$ 66,520,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 18,360,000 | \$ 84,880,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (22,580,000) | \$ 62,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (6,194,261) | \$ 54,105,739 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (37) | \$ 54,105,702 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | \$ (28,493,000) | \$ 24,705,702 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (34) | \$ 24,705,668 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/26/2011 | \$ (20,077,503) | \$ 4,628,165 | Termination of SPA (remaining cap equals distribution amount) |
| | | | | | | | | | 9/30/2009 | \$ (36,240,000) | \$ 18,230,000 | Updated portfolio data from servicer & HPDP initial cap |
| 7/17/2009 | PNC Bank, National Association | Pittsburgh | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 54,470,000 | N/A | 11 | 9/30/2009 | \$ (36,240,000) | \$ 18,230,000 | Updated portfolio data from servicer & HPDP initial cap |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | | |
|-----------|--------------------------------------------------------------------|------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|---------------|-----------------------|---------------------------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 12/30/2009 | \$ | 19,280,000 | \$ 37,510,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ | 2,470,000 | \$ 39,980,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ | (17,180,000) | \$ 22,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | 35,500,000 | \$ 58,300,000 | Initial FHA-2LP cap and initial ZMP cap |
| | | | | | | | | | 9/30/2010 | \$ | 23,076,191 | \$ 81,376,191 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ | (123) | \$ 81,375,968 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (147) | \$ 81,375,821 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/13/2011 | \$ | (100,000) | \$ 81,275,821 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ | (1,382) | \$ 81,274,439 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/14/2011 | \$ | (300,000) | \$ 80,974,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ | (1,093) | \$ 80,973,336 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (2,745) | \$ 80,970,591 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ | (460) | \$ 80,970,131 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (1,740) | \$ 80,968,391 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/9/2013 | \$ | 60,000 | \$ 81,028,391 | Transfer of cap (from RBC bank (USA)) due to merger |
| | | | | | | | | | 6/27/2013 | \$ | (656) | \$ 81,027,735 | Updated due to quarterly assessment and reallocation |
| 7/17/2009 | Farmers State Bank | West Salem | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 170,000 | N/A | | 9/30/2009 | \$ | (90,000) | \$ 80,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ | 50,000 | \$ 130,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ | 100,000 | \$ 230,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ | (130,000) | \$ 100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 5/20/2011 | \$ | (145,056) | \$ - | Termination of SPA |
| 7/17/2009 | ShowBank | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,410,000 | N/A | | 9/30/2009 | \$ | 890,000 | \$ 2,300,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ | 1,260,000 | \$ 3,560,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ | (20,000) | \$ 3,540,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ | (240,000) | \$ 3,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | 471,446 | \$ 3,771,446 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ | (3) | \$ 3,771,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (4) | \$ 3,771,439 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ | (1,100,000) | \$ 2,671,439 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ | (38) | \$ 2,671,401 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2012 | \$ | (29) | \$ 2,671,372 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (79) | \$ 2,671,293 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ | (13) | \$ 2,671,280 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (50) | \$ 2,671,230 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/9/2013 | \$ | (2,324,244) | \$ 346,986 | Termination of SPA |
| 7/22/2009 | Homeward Residential, Inc. (American Home Mortgage Servicing, Inc) | Coppell | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,272,490,000 | N/A | 12 | 9/30/2009 | \$ | (53,670,000) | \$ 1,218,820,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ | 250,450,000 | \$ 1,469,270,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ | 124,820,000 | \$ 1,594,090,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ | (289,990,000) | \$ 1,304,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | 1,690,508 | \$ 1,305,790,508 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ | 300,000 | \$ 1,306,090,508 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2010 | \$ | (100,000) | \$ 1,305,990,508 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/6/2011 | \$ | (1,173) | \$ 1,305,989,335 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ | (500,000) | \$ 1,305,489,335 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ | (1,400) | \$ 1,305,487,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ | 3,100,000 | \$ 1,308,587,935 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ | (12,883) | \$ 1,308,575,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/15/2011 | \$ | (1,000,000) | \$ 1,307,575,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ | (100,000) | \$ 1,307,475,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ | (1,100,000) | \$ 1,306,375,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ | (10,000) | \$ 1,306,365,052 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ | (8,378) | \$ 1,306,356,674 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ | (470,000) | \$ 1,305,886,674 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ | (80,000) | \$ 1,305,806,674 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ | (22,494) | \$ 1,305,784,180 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/18/2012 | \$ | (280,000) | \$ 1,305,504,180 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ | (30,000) | \$ 1,305,474,180 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ | (50,000) | \$ 1,305,424,180 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ | (3,676) | \$ 1,305,420,504 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ | (80,000) | \$ 1,305,340,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ | 20,000 | \$ 1,305,360,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ | (84,160,000) | \$ 1,221,200,504 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ | (12,821) | \$ 1,221,207,683 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ | (621,110,000) | \$ 600,097,683 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ | (19,120,000) | \$ 580,977,683 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ | (1,947) | \$ 580,975,736 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ | (14,870,000) | \$ 566,105,736 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|---------------------------------------|----------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|------------------|---------------------------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 7/22/2009 | Mortgage Center, LLC | Southfield | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,210,000 | N/A | | 9/30/2009 | \$ 1,780,000 | \$ 5,990,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 2,840,000 | \$ 8,830,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,800,000 | \$ 11,630,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (5,730,000) | \$ 5,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 2,658,280 | \$ 8,558,280 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (12) | \$ 8,558,268 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (14) | \$ 8,558,254 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (129) | \$ 8,558,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (84) | \$ 8,558,041 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (256) | \$ 8,557,785 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (43) | \$ 8,557,742 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (162) | \$ 8,557,580 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (60) | \$ 8,557,520 | Updated due to quarterly assessment and reallocation |
| 7/22/2009 | Mission Federal Credit Union | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 860,000 | N/A | | 9/30/2009 | \$ (490,000) | \$ 370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 6,750,000 | \$ 7,120,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ (6,340,000) | \$ 780,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (180,000) | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 125,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,277 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (4) | \$ 725,273 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 725,272 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (1) | \$ 725,271 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ 47,663 | \$ 772,934 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | FIRST BANK | St. Louis | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,460,000 | N/A | | 9/30/2009 | \$ (1,530,000) | \$ 4,930,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 880,000 | \$ 5,810,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,460,000 | \$ 8,270,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (2,470,000) | \$ 5,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 2,523,114 | \$ 8,323,114 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (2) | \$ 8,323,112 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 8,323,110 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (15) | \$ 8,323,095 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (3) | \$ 8,323,092 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (5) | \$ 8,323,087 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 8,323,086 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (5) | \$ 8,323,081 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (1) | \$ 8,323,080 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | Purdue Employees Federal Credit Union | West Lafayette | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,090,000 | N/A | | 9/30/2009 | \$ (60,000) | \$ 1,030,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,260,000 | \$ 2,290,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 2,070,000 | \$ 4,360,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (3,960,000) | \$ 400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (17) | \$ 580,189 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (3) | \$ 580,186 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (11) | \$ 580,175 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (4) | \$ 580,171 | Updated due to quarterly assessment and reallocation |
| 7/29/2009 | Wachovia Bank, N.A. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 85,020,000 | N/A | | 9/30/2009 | \$ (37,700,000) | \$ 47,320,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 26,160,000 | \$ 73,480,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 9,820,000 | \$ 83,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (46,200,000) | \$ 37,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (28,686,775) | \$ 8,413,225 | Updated portfolio data from servicer |
| | | | | | | | | | 12/3/2010 | \$ (8,413,225) | \$ - | Termination of SPA |
| 7/31/2009 | J.P. Morgan Chase Bank, NA | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,689,720,000 | N/A | | 9/30/2009 | \$ (14,850,000) | \$ 2,684,870,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,178,180,000 | \$ 3,863,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 1,066,580,000 | \$ 4,869,630,000 | Updated portfolio data from servicer & ZMP initial cap |
| | | | | | | | | | 7/14/2010 | \$ (1,034,230,000) | \$ 2,935,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 72,400,000 | \$ 3,007,800,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 9/30/2010 | \$ 215,625,536 | \$ 3,223,425,536 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (3,636) | \$ 3,223,421,900 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | \$ (100,000) | \$ 3,223,321,900 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (3,989) | \$ 3,223,317,911 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (200,000) | \$ 3,223,117,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 122,700,000 | \$ 3,345,817,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (34,606) | \$ 3,345,783,305 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 600,000 | \$ 3,346,383,305 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | Adjustment Details | | | | | | |
|-------------------------------------|--------------------------|-----------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|------------------|---------------------------------------------------------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 8/16/2011 | \$ (400,000) | \$ 3,345,883,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (100,000) | \$ 3,345,883,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 200,000 | \$ 3,346,083,295 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/19/2011 | \$ 519,211,309 | \$ 3,865,294,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (2,800,000) | \$ 3,862,494,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (100,000) | \$ 3,862,394,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (100,000) | \$ 3,862,294,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (128,080,000) | \$ 3,736,214,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (1,620,000) | \$ 3,734,594,604 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (16,192) | \$ 3,734,578,412 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ (2,300,000) | \$ 3,732,278,412 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ (20,000) | \$ 3,732,258,412 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (37,841) | \$ 3,732,221,071 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/18/2012 | \$ (1,130,000) | \$ 3,731,091,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ (3,770,000) | \$ 3,727,321,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ (180,000) | \$ 3,727,141,071 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (4,535) | \$ 3,727,136,536 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ (60,000) | \$ 3,727,076,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ (520,000) | \$ 3,726,556,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ (80,000) | \$ 3,726,476,536 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (14,310) | \$ 3,726,462,226 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ (116,000) | \$ 3,726,346,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (120,000) | \$ 3,726,226,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (50,000) | \$ 3,726,176,226 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (3,778) | \$ 3,726,168,448 | Updated due to quarterly assessment and reallocation |
| 7/31/2009 | EMC Mortgage Corporation | Lewisville | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 707,380,000 | N/A | | 7/16/2013 | \$ (103,240,000) | \$ 3,622,928,448 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2009 | \$ (10,000) | \$ 707,370,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 502,430,000 | \$ 1,209,800,000 | Updated portfolio data from servicer & HAFB initial cap |
| | | | | | | | | | 3/26/2010 | \$ (134,560,000) | \$ 1,075,240,000 | Updated portfolio data from servicer & ZMP initial cap |
| | | | | | | | | | 7/14/2010 | \$ (392,140,000) | \$ 683,100,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ (630,000) | \$ 682,470,000 | Transfer of cap to Saxon Mortgage Services, Inc |
| | | | | | | | | | 9/30/2010 | \$ 13,100,000 | \$ 695,570,000 | Initial FHA-HAMP cap and initial FHA-2LP cap |
| | | | | | | | | | 9/30/2010 | \$ (8,006,457) | \$ 687,563,543 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ (100,000) | \$ 687,463,543 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ (4,400,000) | \$ 683,063,543 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (82) | \$ 683,062,741 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ (900,000) | \$ 682,162,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ (4,000,000) | \$ 678,162,741 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (925) | \$ 678,161,816 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/13/2011 | \$ (122,860,000) | \$ 555,281,816 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (8,728) | \$ 555,253,088 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (800,000) | \$ 554,653,088 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/19/2011 | \$ (519,211,309) | \$ 35,441,779 | Termination of SPA |
| 8/5/2009 | Lake City Bank | Warsaw | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 420,000 | N/A | 14 | 9/30/2009 | \$ 180,000 | \$ 600,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (350,000) | \$ 250,000 | Updated portfolio data from servicer & HAFB initial cap |
| | | | | | | | | | 3/26/2010 | \$ 20,000 | \$ 270,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (70,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ 90,111 | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (7) | \$ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 290,098 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (4) | \$ 290,094 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (2) | \$ 290,092 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2009 | \$ 290,000 | \$ 430,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 210,000 | \$ 640,000 | Updated portfolio data from servicer & HAFB initial cap |
| | | | | | | | | | 3/26/2010 | \$ 170,000 | \$ 810,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (10,000) | \$ 800,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ (74,722) | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (200,000) | \$ 525,276 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (7) | \$ 525,269 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/22/2011 | \$ (515,201) | \$ 10,068 | Termination of SPA |
| 8/5/2009 | HomeEq Servicing | North Highlands | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 674,000,000 | N/A | 12 | 9/30/2009 | \$ (121,190,000) | \$ 552,810,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ (36,290,000) | \$ 516,520,000 | Updated portfolio data from servicer & HAFB initial cap |
| | | | | | | | | | 3/26/2010 | \$ 199,320,000 | \$ 715,840,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (188,040,000) | \$ 526,800,000 | Updated portfolio data from servicer |

| Servicer Modifying Borrowers' Loans | | | | | | Adjustment Details | | | | | | |
|-------------------------------------|-----------------------------|-----------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|------------------|-------------------------------------------------------------------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 9/30/2010 | \$ 38,626,728 | \$ 565,426,728 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ (170,800,000) | \$ 394,626,728 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ (22,200,000) | \$ 372,426,728 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (549) | \$ 372,426,179 | Updated portfolio data from servicer |
| | | | | | | | | | 2/16/2011 | \$ (900,000) | \$ 371,526,179 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (653) | \$ 371,525,526 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (6,168) | \$ 371,519,358 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (4,634) | \$ 371,514,724 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ (430,000) | \$ 371,084,724 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (12,728) | \$ 371,072,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/14/2012 | \$ (20,000) | \$ 371,052,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (2,148) | \$ 371,049,852 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (8,137) | \$ 371,041,715 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (3,071) | \$ 371,038,644 | Updated due to quarterly assessment and reallocation |
| 8/12/2009 | Litton Loan Servicing, LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 774,900,000 | N/A | | 9/30/2009 | \$ 319,050,000 | \$ 1,087,950,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 275,370,000 | \$ 1,363,320,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 278,910,000 | \$ 1,642,230,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (474,730,000) | \$ 1,167,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 8/13/2010 | \$ (700,000) | \$ 1,166,800,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/15/2010 | \$ (1,000,000) | \$ 1,165,800,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ (115,017,236) | \$ 1,050,782,764 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ (800,000) | \$ 1,049,982,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 800,000 | \$ 1,050,782,764 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (1,286) | \$ 1,050,781,478 | Updated portfolio data from servicer |
| | | | | | | | | | 3/16/2011 | \$ 8,800,000 | \$ 1,059,581,478 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (1,470) | \$ 1,059,580,008 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (3,300,000) | \$ 1,056,280,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ (300,000) | \$ 1,055,980,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ (700,000) | \$ 1,055,280,008 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (13,097) | \$ 1,055,266,911 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ (200,000) | \$ 1,055,066,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (2,900,000) | \$ 1,052,166,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ (300,000) | \$ 1,051,866,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ (500,000) | \$ 1,051,366,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ (2,600,000) | \$ 1,048,766,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ (184,800,000) | \$ 863,966,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ (400,000) | \$ 863,566,911 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (9,728) | \$ 863,557,183 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ (7,990,000) | \$ 845,567,183 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (26,467) | \$ 845,540,716 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (4,466) | \$ 845,536,250 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (16,922) | \$ 845,519,328 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (6,386) | \$ 845,512,942 | Updated due to quarterly assessment and reallocation |
| 8/12/2009 | PennyMac Loan Services, LLC | Calabasas | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,210,000 | N/A | | 9/30/2009 | \$ (1,200,000) | \$ 5,010,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 30,800,000 | \$ 35,810,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 23,200,000 | \$ 59,010,000 | Updated portfolio data from servicer |
| | | | | | | | | | 6/16/2010 | \$ 2,710,000 | \$ 61,720,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 7/14/2010 | \$ (18,000,000) | \$ 43,700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/16/2010 | \$ 6,680,000 | \$ 50,380,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 8/13/2010 | \$ 2,800,000 | \$ 53,180,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/15/2010 | \$ (100,000) | \$ 53,080,000 | Transfer of cap to due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 53,080,000 | Initial FHA-HAMP cap and 2MP initial cap |
| | | | | | | | | | 9/30/2010 | \$ (1,423,197) | \$ 51,656,803 | Updated portfolio data from servicer |
| | | | | | | | | | 11/16/2010 | \$ 1,400,000 | \$ 53,056,803 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ (100,000) | \$ 52,956,803 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ (72) | \$ 52,956,731 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ 4,100,000 | \$ 57,056,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ (100,000) | \$ 56,956,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 4,000,000 | \$ 60,956,731 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (94) | \$ 60,956,637 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ (100,000) | \$ 60,856,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 5,800,000 | \$ 66,656,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ 600,000 | \$ 67,256,637 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (812) | \$ 67,255,825 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ 2,500,000 | \$ 69,755,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ 2,800,000 | \$ 72,555,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 72,855,825 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 900,000 | \$ 73,755,825 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | Adjustment Details | | | | | |
|-------------------------------------|----------------------------------------------------|------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|--------------------|------|-----------------|-----------------------|------------------|------------------------------------------------------------------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 12/15/2011 | \$ 800,000 | \$ 74,655,625 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 200,000 | \$ 74,755,625 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 1,900,000 | \$ 76,655,625 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 200,000 | \$ 76,855,625 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 1,340,000 | \$ 78,195,625 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (340) | \$ 78,195,485 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ 2,930,000 | \$ 81,125,485 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ 890,000 | \$ 82,015,485 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (674) | \$ 82,014,811 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/18/2012 | \$ 1,800,000 | \$ 83,814,811 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 3,860,000 | \$ 87,674,811 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (154) | \$ 87,673,657 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 2/14/2013 | \$ 2,980,000 | \$ 90,654,357 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (506) | \$ 90,653,851 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 2,160,000 | \$ 92,813,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 2,440,000 | \$ 95,253,851 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (128) | \$ 95,253,723 | Updated due to quarterly assessment and reallocation |
| 8/12/2009 | Servis One, Inc., dba BSI Financial Services, Inc. | Titusville | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 29,730,000 | N/A | | 9/30/2009 | \$ (26,510,000) | \$ 4,220,000 | Updated portfolio data from servicer & HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 520,000 | \$ 4,740,000 | Initial cap |
| | | | | | | | | | 3/26/2010 | \$ 4,330,000 | \$ 9,070,000 | Updated portfolio data from servicer |
| | | | | | | | | | 4/19/2010 | \$ 230,000 | \$ 9,300,000 | Transfer of cap from ChiMortgage, Inc. due to servicing transfer |
| | | | | | | | | | 5/19/2010 | \$ 850,000 | \$ 10,150,000 | Initial 2MP cap |
| | | | | | | | | | 7/14/2010 | \$ (850,000) | \$ 9,300,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | \$ 100,000 | \$ 9,400,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ 100,000 | \$ 9,500,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ 16,755,064 | \$ 26,255,064 | Updated portfolio data from servicer |
| | | | | | | | | | 10/15/2010 | \$ 100,000 | \$ 26,355,064 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2010 | \$ 100,000 | \$ 26,455,064 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (40) | \$ 26,455,024 | Updated portfolio data from servicer |
| | | | | | | | | | 1/13/2011 | \$ 300,000 | \$ 26,755,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2011 | \$ 100,000 | \$ 26,855,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/16/2011 | \$ 2,200,000 | \$ 29,055,024 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/30/2011 | \$ (52) | \$ 29,054,972 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ 1,500,000 | \$ 30,554,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/13/2011 | \$ 1,000,000 | \$ 31,554,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ 100,000 | \$ 31,654,972 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ (534) | \$ 31,654,438 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2011 | \$ 700,000 | \$ 32,354,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ (600,000) | \$ 31,754,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 10/14/2011 | \$ 4,000,000 | \$ 35,754,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ 600,000 | \$ 36,354,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ 200,000 | \$ 36,554,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ 100,000 | \$ 36,654,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/16/2012 | \$ 1,300,000 | \$ 37,954,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/15/2012 | \$ 1,100,000 | \$ 39,054,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ 800,000 | \$ 39,854,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ (1,080,000) | \$ 38,774,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ 1,560,000 | \$ 40,334,438 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ (485) | \$ 40,333,973 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ 70,000 | \$ 40,403,973 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ (1,272) | \$ 40,402,701 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/18/2012 | \$ 2,100,000 | \$ 42,502,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ 1,340,000 | \$ 43,842,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 1,160,000 | \$ 45,002,701 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (239) | \$ 45,002,462 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 210,000 | \$ 45,212,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 1,790,000 | \$ 47,002,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ 1,920,000 | \$ 48,922,462 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (960) | \$ 48,921,502 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 410,000 | \$ 49,331,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ (60,000) | \$ 49,271,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 1,620,000 | \$ 50,891,502 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (359) | \$ 50,891,143 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ 2,030,000 | \$ 52,921,143 | Transfer of cap due to servicing transfer |
| 8/28/2009 | OneWest Bank | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 668,440,000 | N/A | | 10/2/2009 | \$ 145,800,000 | \$ 814,240,000 | HPDP initial cap |
| | | | | | | | | | 12/30/2009 | \$ 1,355,930,000 | \$ 2,170,170,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | 3/26/2010 | \$ 121,180,000 | \$ 2,291,350,000 | Updated portfolio data from servicer |
| | | | | | | | | | 7/14/2010 | \$ (408,850,000) | \$ 1,882,500,000 | Updated portfolio data from servicer |

| Date | Servicer Modifying Borrowers' Loans | | | | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | | |
|----------------------------------|-----------------------------------------------|-----------|-------|----------|--------------------------------------------------|------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|--------------|-----------------------|---------------------------------------------------------|
| | Name of Institution | City | State | | | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | | 9/30/2010 | \$ | 5,500,000 | \$ 1,888,000,000 | ZMP initial cap |
| | | | | | | | | | | 9/30/2010 | \$ | (51,741,163) | \$ 1,836,258,837 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ | (2,282) | \$ 1,836,256,555 | Updated portfolio data from servicer |
| | | | | | | | | | | 3/30/2011 | \$ | (2,674) | \$ 1,836,253,881 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ | (24,616) | \$ 1,836,229,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ | (15,481) | \$ 1,836,213,784 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ | (40,606) | \$ 1,836,173,178 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ | (6,688) | \$ 1,836,166,490 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ | (24,811) | \$ 1,836,141,679 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ | (9,058) | \$ 1,836,132,621 | Updated due to quarterly assessment and reallocation |
| 8/28/2009 | Stanford Federal Credit Union | Palo Alto | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | 300,000 | N/A | | 10/2/2009 | \$ | 70,000 | \$ 370,000 | HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ | 2,680,000 | \$ 3,050,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ | 350,000 | \$ 3,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ | (1,900,000) | \$ 1,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ | (1,205,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | | 3/23/2010 | \$ | (280,111) | \$ - | Termination of SPA |
| 8/28/2009 | RoundPoint Mortgage Servicing Corporation | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ | 570,000 | N/A | | 10/2/2009 | \$ | 130,000 | \$ 700,000 | HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ | (310,000) | \$ 390,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ | 2,110,000 | \$ 2,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ | 8,300,000 | \$ 10,800,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ | 5,301,172 | \$ 16,101,172 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ | (22) | \$ 16,101,150 | Updated portfolio data from servicer |
| | | | | | | | | | | 3/16/2011 | \$ | (400,000) | \$ 15,701,150 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/30/2011 | \$ | (25) | \$ 15,701,125 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/29/2011 | \$ | (232) | \$ 15,700,893 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ | (174) | \$ 15,700,719 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ | (479) | \$ 15,700,240 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 11/15/2012 | \$ | (350,000) | \$ 15,350,240 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/27/2012 | \$ | (82) | \$ 15,350,158 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ | (308) | \$ 15,349,850 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/16/2013 | \$ | 80,000 | \$ 15,429,850 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/14/2013 | \$ | 20,000 | \$ 15,449,850 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/27/2013 | \$ | (108) | \$ 15,449,742 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2013 | \$ | 30,000 | \$ 15,479,742 | Transfer of cap due to servicing transfer |
| 9/2/2009 | Horizon Bank | Horizon | WI | Purchase | Financial Instrument for Home Loan Modifications | \$ | 560,000 | N/A | | 10/2/2009 | \$ | 130,000 | \$ 690,000 | HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ | 1,040,000 | \$ 1,730,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ | (1,680,000) | \$ 50,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 5/12/2010 | \$ | 1,260,000 | \$ 1,310,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ | (1,110,000) | \$ 200,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/30/2010 | \$ | 100,000 | \$ 300,000 | Initial RD-HAMP |
| | | | | | | | | | | 9/30/2010 | \$ | (9,889) | \$ 290,111 | Updated portfolio data from servicer |
| | | | | | | | | | | 6/29/2011 | \$ | (3) | \$ 290,108 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/28/2012 | \$ | (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 9/27/2012 | \$ | (7) | \$ 290,099 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 12/27/2012 | \$ | (1) | \$ 290,098 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 3/25/2013 | \$ | (4) | \$ 290,094 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 6/27/2013 | \$ | (2) | \$ 290,092 | Updated due to quarterly assessment and reallocation |
| 9/2/2009 as amended on 8/27/2010 | Vantum Capital, Inc.dba Acquisi Loan Services | Plano | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ | 6,000,000 | N/A | 10 | 10/2/2009 | \$ | 1,310,000 | \$ 7,310,000 | HPDP initial cap |
| | | | | | | | | | | 12/30/2009 | \$ | (3,380,000) | \$ 3,930,000 | Updated portfolio data from servicer & HAFA initial cap |
| | | | | | | | | | | 3/26/2010 | \$ | 410,000 | \$ 4,330,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 7/14/2010 | \$ | (730,000) | \$ 3,600,000 | Updated portfolio data from servicer |
| | | | | | | | | | | 9/15/2010 | \$ | 4,700,000 | \$ 8,300,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/30/2010 | \$ | 117,764 | \$ 8,417,764 | Updated portfolio data from servicer |
| | | | | | | | | | | 11/16/2010 | \$ | 800,000 | \$ 9,217,764 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 12/15/2010 | \$ | 2,700,000 | \$ 11,917,764 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/6/2011 | \$ | (17) | \$ 11,917,747 | Updated portfolio data from servicer |
| | | | | | | | | | | 1/13/2011 | \$ | 700,000 | \$ 12,617,747 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 2/16/2011 | \$ | 1,800,000 | \$ 14,417,747 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 3/30/2011 | \$ | (19) | \$ 14,417,728 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 4/13/2011 | \$ | 300,000 | \$ 14,717,728 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/29/2011 | \$ | (189) | \$ 14,717,539 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 8/16/2011 | \$ | 300,000 | \$ 15,017,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/15/2011 | \$ | 100,000 | \$ 15,117,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 10/14/2011 | \$ | 100,000 | \$ 15,217,539 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 6/28/2012 | \$ | (147) | \$ 15,217,392 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 7/16/2012 | \$ | (10,000) | \$ 15,207,392 | Transfer of cap due to servicing transfer |
| | | | | | | | | | | 9/27/2012 | \$ | (413) | \$ 15,206,979 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | | 11/15/2012 | \$ | (40,000) | \$ 15,166,979 | Transfer of cap due to servicing transfer |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|--------------------------------|---------------|---------------------------------------------------------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|-----------|-----------------|----------------------------------------|--------------------|---------------------------------------------------------|----------|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| 9/11/2009 | Metropolitan National Bank | Little Rock | AR | Purchase | Financial Instrument for Home Loan Modifications | \$ 280,000 | N/A | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 10/2/2009 | \$ 70,000 | \$ 350,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 620,000 | \$ 970,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 100,000 | \$ 1,070,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (670,000) | \$ 400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 35,167 | \$ 435,167 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/26/2011 | \$ (435,166) | \$ - | Termination of SPA | |
| | | | | | | | | | 9/11/2009 | Franklin Credit Management Corporation | Jersey City | NJ | Purchase |
| 12/30/2009 | \$ (19,750,000) | \$ 13,770,000 | Updated portfolio data from servicer & HAFA initial cap | | | | | | | | | | |
| 3/26/2010 | \$ (4,780,000) | \$ 8,990,000 | Updated portfolio data from servicer | | | | | | | | | | |
| 7/14/2010 | \$ (2,390,000) | \$ 6,600,000 | Updated portfolio data from servicer | | | | | | | | | | |
| 9/30/2010 | \$ 2,973,670 | \$ 9,573,670 | Updated portfolio data from servicer | | | | | | | | | | |
| 1/6/2011 | \$ (3) | \$ 9,573,667 | Updated portfolio data from servicer | | | | | | | | | | |
| 2/16/2011 | \$ (1,800,000) | \$ 7,773,667 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 3/30/2011 | \$ (6) | \$ 7,773,661 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 6/29/2011 | \$ (61) | \$ 7,773,600 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 10/14/2011 | \$ (100,000) | \$ 7,673,600 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 6/28/2012 | \$ (58) | \$ 7,673,542 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 9/27/2012 | \$ (164) | \$ 7,673,378 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 12/27/2012 | \$ (29) | \$ 7,673,349 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 3/25/2013 | \$ (110) | \$ 7,673,239 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 6/27/2013 | \$ (42) | \$ 7,673,197 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 9/16/2009 | Bay Federal Credit Union | Capitola | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 410,000 | N/A | 10/2/2009 | \$ 90,000 | \$ 500,000 | HPDP initial cap | | |
| 12/30/2009 | \$ 1,480,000 | \$ 1,980,000 | Updated portfolio data from servicer & HAFA initial cap | | | | | | | | | | |
| 3/26/2010 | \$ 160,000 | \$ 2,120,000 | Updated portfolio data from servicer | | | | | | | | | | |
| 7/14/2010 | \$ (120,000) | \$ 2,000,000 | Updated portfolio data from servicer | | | | | | | | | | |
| 9/30/2010 | \$ (1,419,778) | \$ 580,222 | Updated portfolio data from servicer | | | | | | | | | | |
| 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer | | | | | | | | | | |
| 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 9/23/2009 | AMS Servicing, LLC | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,390,000 | N/A | 1/25/2012 | \$ (580,212) | \$ - | Termination of SPA | | |
| 10/2/2009 | \$ 960,000 | \$ 5,350,000 | HPDP initial cap | | | | | | | | | | |
| 12/30/2009 | \$ (3,090,000) | \$ 2,260,000 | Updated portfolio data from servicer & HAFA initial cap | | | | | | | | | | |
| 3/26/2010 | \$ 230,000 | \$ 2,490,000 | Updated portfolio data from servicer | | | | | | | | | | |
| 7/14/2010 | \$ 5,310,000 | \$ 7,800,000 | Updated portfolio data from servicer | | | | | | | | | | |
| 9/30/2010 | \$ 323,114 | \$ 8,123,114 | Updated portfolio data from servicer | | | | | | | | | | |
| 1/6/2011 | \$ (12) | \$ 8,123,102 | Updated portfolio data from servicer | | | | | | | | | | |
| 3/16/2011 | \$ 600,000 | \$ 8,723,102 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 3/30/2011 | \$ (16) | \$ 8,723,086 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 4/13/2011 | \$ 200,000 | \$ 8,923,086 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 5/13/2011 | \$ 100,000 | \$ 9,023,086 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 6/29/2011 | \$ (153) | \$ 9,022,933 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 9/15/2011 | \$ 100,000 | \$ 9,122,933 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 11/16/2011 | \$ 100,000 | \$ 9,222,933 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 4/16/2012 | \$ 1,100,000 | \$ 10,322,933 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 6/14/2012 | \$ 650,000 | \$ 10,972,933 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 6/28/2012 | \$ (136) | \$ 10,972,797 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 9/27/2012 | \$ (347) | \$ 10,972,450 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 10/18/2012 | \$ 250,000 | \$ 11,222,450 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 11/15/2012 | \$ 30,000 | \$ 11,252,450 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 12/14/2012 | \$ (10,000) | \$ 11,242,450 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 12/27/2012 | \$ (59) | \$ 11,242,391 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 1/16/2013 | \$ 20,000 | \$ 11,262,391 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 2/14/2013 | \$ 290,000 | \$ 11,552,391 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 3/14/2013 | \$ 10,000 | \$ 11,562,391 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 3/25/2013 | \$ (220) | \$ 11,562,171 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 4/16/2013 | \$ (60,000) | \$ 11,502,171 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 5/16/2013 | \$ 50,000 | \$ 11,552,171 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 6/14/2013 | \$ 10,000 | \$ 11,562,171 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 6/27/2013 | \$ (79) | \$ 11,562,092 | Updated due to quarterly assessment and reallocation | | | | | | | | | | |
| 7/16/2013 | \$ (90,000) | \$ 11,472,092 | Transfer of cap due to servicing transfer | | | | | | | | | | |
| 9/23/2009 | Schools Financial Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 390,000 | N/A | 10/2/2009 | \$ 90,000 | \$ 480,000 | HPDP initial cap | | |
| 12/30/2009 | \$ 940,000 | \$ 1,420,000 | Updated portfolio data from servicer & HAFA initial cap | | | | | | | | | | |
| 3/26/2010 | \$ (980,000) | \$ 440,000 | Updated portfolio data from servicer | | | | | | | | | | |
| 7/14/2010 | \$ (140,000) | \$ 300,000 | Updated portfolio data from servicer | | | | | | | | | | |
| 9/30/2010 | \$ 1,150,556 | \$ 1,450,556 | Updated portfolio data from servicer | | | | | | | | | | |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-------------------------------------|---------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|--------------|---------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (22) | \$ 1,450,530 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2012 | \$ (16) | \$ 1,450,514 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (44) | \$ 1,450,470 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (7) | \$ 1,450,463 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (28) | \$ 1,450,435 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (11) | \$ 1,450,424 | Updated due to quarterly assessment and reallocation | |
| 9/23/2009 | Glass City Federal Credit Union | Maumee | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 290,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ (10,000) | \$ 280,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 130,000 | \$ 410,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (110,000) | \$ 300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (9,889) | \$ 290,111 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (7) | \$ 290,108 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 290,106 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (7) | \$ 290,099 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 290,098 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (4) | \$ 290,094 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (2) | \$ 290,092 | Updated due to quarterly assessment and reallocation | |
| 9/23/2009 | Central Jersey Federal Credit Union | Woodbridge | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 30,000 | N/A | | 10/2/2009 | \$ 10,000 | \$ 40,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 120,000 | \$ 160,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 10,000 | \$ 170,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (70,000) | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 10/29/2010 | \$ (145,056) | \$ - | Termination of SPA | |
| 9/23/2009 | Yadkin Valley Bank | Elkin | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 240,000 | N/A | | 10/2/2009 | \$ 60,000 | \$ 300,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 350,000 | \$ 650,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 1,360,000 | \$ 2,010,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,810,000) | \$ 200,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 235,167 | \$ 435,167 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (4) | \$ 435,162 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (3) | \$ 435,159 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (7) | \$ 435,152 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 435,151 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (5) | \$ 435,146 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (2) | \$ 435,144 | Updated due to quarterly assessment and reallocation | |
| 9/25/2009 | SEFCU | Albany | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 440,000 | N/A | | 10/2/2009 | \$ 100,000 | \$ 540,000 | HPDP initial cap | |
| | | | | | | | | | 12/30/2009 | \$ 20,000 | \$ 560,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (290,000) | \$ 270,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (70,000) | \$ 200,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (54,944) | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/11/2012 | \$ (145,055) | \$ - | Termination of SPA | |
| 10/14/2009 | Great Lakes Credit Union | North Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 570,000 | N/A | | 12/30/2009 | \$ 1,030,000 | \$ 1,600,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (880,000) | \$ 720,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (320,000) | \$ 400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (17) | \$ 580,189 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (3) | \$ 580,186 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (11) | \$ 580,175 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (4) | \$ 580,171 | Updated due to quarterly assessment and reallocation | |
| 10/14/2009 | Mortgage Clearing Corporation | Tulsa | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,860,000 | N/A | | 12/30/2009 | \$ (2,800,000) | \$ 1,960,000 | Updated portfolio data from servicer & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (1,600,000) | \$ 360,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (260,000) | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/9/2011 | \$ (145,056) | \$ - | Termination of SPA | |
| 10/21/2009 | United Bank Mortgage Corporation | Grand Rapids | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 410,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 430,000 | Updated HPDP cap & HAFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 400,000 | \$ 830,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (430,000) | \$ 400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (5) | \$ 580,215 | Updated due to quarterly assessment and reallocation | |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|--------------------------------------------|--------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|----------------|------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 580,211 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (11) | \$ 580,200 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (2) | \$ 580,198 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (7) | \$ 580,191 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (2) | \$ 580,189 | Updated due to quarterly assessment and reallocation | |
| 10/23/2009 | Bank United | Miami Lakes | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 93,660,000 | N/A | | 1/22/2010 | \$ 4,370,000 | \$ 98,030,000 | Updated HPDP cap & HFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 23,880,000 | \$ 121,910,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (16,610,000) | \$ 105,300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 1,751,033 | \$ 107,051,033 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (77) | \$ 107,050,956 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/16/2011 | \$ (9,900,000) | \$ 97,150,956 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (88) | \$ 97,150,868 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (773) | \$ 97,150,095 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/15/2012 | \$ (1,400,000) | \$ 95,750,095 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (277) | \$ 95,749,818 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (549) | \$ 95,749,269 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (65) | \$ 95,749,204 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 2/14/2013 | \$ (2,670,000) | \$ 93,079,204 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/25/2013 | \$ (142) | \$ 93,079,062 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 5/16/2013 | \$ (610,000) | \$ 92,469,062 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ (48) | \$ 92,469,014 | Updated due to quarterly assessment and reallocation | |
| 10/23/2009 | C Federal Credit Union | Fitchburg | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 760,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 800,000 | Updated HPDP cap & HFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (760,000) | \$ 40,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/12/2010 | \$ 2,630,000 | \$ 2,670,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (770,000) | \$ 1,900,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 565,845 | \$ 2,465,845 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,465,841 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,837 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (40) | \$ 2,465,897 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (29) | \$ 2,465,868 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (80) | \$ 2,465,788 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (14) | \$ 2,465,774 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (52) | \$ 2,465,722 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (19) | \$ 2,465,703 | Updated due to quarterly assessment and reallocation | |
| 10/28/2009 | Harleysville National Bank & Trust Company | Harleysville | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,070,000 | N/A | | 4/21/2010 | \$ (1,070,000) | \$ - | Termination of SPA | |
| 10/28/2009 | Members Mortgage Company, Inc | Woburn | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 510,000 | N/A | | 4/21/2010 | \$ (510,000) | \$ - | Termination of SPA | |
| 10/30/2009 | DuPage Credit Union | Naperville | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 70,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 80,000 | Updated HPDP cap & HFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 10,000 | \$ 90,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,053 | Updated due to quarterly assessment and reallocation | |
| 11/6/2009 | Los Alamos National Bank | Los Alamos | NM | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 740,000 | Updated HPDP cap & HFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 50,000 | \$ 790,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 1,310,000 | \$ 2,100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 75,834 | \$ 2,175,834 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 2,175,831 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,175,827 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (35) | \$ 2,175,792 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (26) | \$ 2,175,766 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (70) | \$ 2,175,696 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (12) | \$ 2,175,684 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (45) | \$ 2,175,639 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (17) | \$ 2,175,622 | Updated due to quarterly assessment and reallocation | |
| 11/19/2009 | Quantum Servicing Corporation | Tampa | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 18,960,000 | N/A | | 1/22/2010 | \$ 890,000 | \$ 19,850,000 | Updated HPDP cap & HFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 3,840,000 | \$ 23,690,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (2,890,000) | \$ 20,800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 9,661,676 | \$ 30,461,676 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (46) | \$ 30,461,630 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/13/2011 | \$ 1,600,000 | \$ 32,061,630 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/18/2011 | \$ 1,400,000 | \$ 33,461,630 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (56) | \$ 33,461,572 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 33,561,572 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 33,661,572 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ 800,000 | \$ 34,461,572 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (559) | \$ 34,461,013 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/14/2011 | \$ 300,000 | \$ 34,761,013 | Transfer of cap due to servicing transfer | |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|--------------------------------|--------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|---------------|------------------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 8/16/2011 | \$ 200,000 | \$ 34,961,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/15/2011 | \$ 100,000 | \$ 35,061,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/13/2012 | \$ 100,000 | \$ 35,161,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ 330,000 | \$ 35,491,013 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (428) | \$ 35,490,585 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (1,184) | \$ 35,489,401 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 10/18/2012 | \$ (1,910,000) | \$ 33,579,401 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/15/2012 | \$ (980,000) | \$ 32,599,401 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/27/2012 | \$ (187) | \$ 32,599,214 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (707) | \$ 32,598,507 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/16/2013 | \$ (240,000) | \$ 32,358,507 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ (268) | \$ 32,358,239 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2013 | \$ 10,000 | \$ 32,368,239 | Transfer of cap due to servicing transfer | |
| 11/18/2009 | Hillsdale County National Bank | Hillsdale | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,670,000 | N/A | | 1/22/2010 | \$ 80,000 | \$ 1,750,000 | Updated HPDP cap & HFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 330,000 | \$ 2,080,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,080,000) | \$ 1,000,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 160,445 | \$ 1,160,445 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/8/2011 | \$ (1) | \$ 1,160,444 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,442 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (16) | \$ 1,160,426 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (12) | \$ 1,160,414 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (33) | \$ 1,160,381 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (6) | \$ 1,160,375 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (21) | \$ 1,160,354 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (8) | \$ 1,160,346 | Updated due to quarterly assessment and reallocation | |
| 11/18/2009 | QLending, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 20,000 | N/A | | 3/26/2010 | \$ (10,000) | \$ 10,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 90,000 | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation | |
| 11/25/2009 | Mariv Servicing, LLC | Phoenix | AZ | Purchase | Financial Instrument for Home Loan Modifications | \$ 20,360,000 | N/A | | 1/22/2010 | \$ 950,000 | \$ 21,310,000 | Updated HPDP cap & HFA initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (17,880,000) | \$ 3,430,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/16/2010 | \$ 1,030,000 | \$ 4,460,000 | Transfer of cap from ChiMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 7/14/2010 | \$ (1,160,000) | \$ 3,300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 8/13/2010 | \$ 800,000 | \$ 4,100,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 4,300,000 | Initial FHA-HAMP cap and initial RD-HAMP | |
| | | | | | | | | | 9/30/2010 | \$ 1,357,168 | \$ 5,657,168 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 5,657,167 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/16/2011 | \$ 5,700,000 | \$ 11,357,167 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (6) | \$ 11,357,161 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 7,300,000 | \$ 18,657,161 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ 300,000 | \$ 18,957,161 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ 900,000 | \$ 19,857,161 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (154) | \$ 19,857,007 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/14/2011 | \$ 100,000 | \$ 19,957,007 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 8/16/2011 | \$ 300,000 | \$ 20,257,007 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/13/2012 | \$ (1,500,000) | \$ 18,757,007 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/16/2012 | \$ (2,100,000) | \$ 16,657,007 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 4/16/2012 | \$ (1,300,000) | \$ 15,357,007 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ (8,350,000) | \$ 7,007,007 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (38) | \$ 7,006,969 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/16/2012 | \$ (90,000) | \$ 6,916,969 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/27/2012 | \$ (103) | \$ 6,816,866 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 10/18/2012 | \$ (1,020,000) | \$ 5,896,866 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/15/2012 | \$ 170,000 | \$ 6,066,866 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/27/2012 | \$ (15) | \$ 6,066,851 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 2/14/2013 | \$ (100,000) | \$ 5,966,851 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/14/2013 | \$ (490,000) | \$ 5,476,851 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/25/2013 | \$ (61) | \$ 5,476,790 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/16/2013 | \$ (10,000) | \$ 5,466,790 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/16/2013 | \$ (30,000) | \$ 5,436,790 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2013 | \$ (10,000) | \$ 5,426,790 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ (23) | \$ 5,426,767 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2013 | \$ (20,000) | \$ 5,406,767 | Transfer of cap due to servicing transfer | |
| 11/25/2009 | Home Financing Center, Inc | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 230,000 | N/A | | 4/21/2010 | \$ (230,000) | \$ - | Termination of SPA | |
| 11/25/2009 | First Keystone Bank | Media | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,280,000 | N/A | | 1/22/2010 | \$ 50,000 | \$ 1,330,000 | Updated HPDP cap & HFA initial cap | |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|------------------------------------|---------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|--------------|------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 3/26/2010 | \$ 440,000 | \$ 680,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (80,000) | \$ 600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (19,778) | \$ 580,222 | Updated portfolio data from servicer | |
| | | | | | | | | | 10/15/2010 | \$ (580,222) | \$ - | Termination of SPA | |
| 12/9/2009 | The Golden 1 Credit Union | Sacramento | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,180,000 | N/A | | 1/22/2010 | \$ 230,000 | \$ 6,450,000 | Updated HPDP cap & HAFI initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 40,000 | \$ 6,490,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (2,890,000) | \$ 3,600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 606,612 | \$ 4,206,612 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 4,206,608 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 4,206,604 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (35) | \$ 4,206,569 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (9) | \$ 4,206,560 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (14) | \$ 4,206,546 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (2) | \$ 4,206,544 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (8) | \$ 4,206,536 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (4) | \$ 4,206,532 | Updated due to quarterly assessment and reallocation | |
| 12/9/2009 | Sterling Savings Bank | Spokane | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,250,000 | N/A | | 1/22/2010 | \$ 100,000 | \$ 2,350,000 | Updated HPDP cap & HAFI initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (740,000) | \$ 1,610,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (710,000) | \$ 900,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 550,556 | \$ 1,450,556 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,450,555 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 1,450,554 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (11) | \$ 1,450,543 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ 30,907 | \$ 1,481,450 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ 58,688 | \$ 1,540,138 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ 235,175 | \$ 1,775,313 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ 84,191 | \$ 1,859,504 | Updated due to quarterly assessment and reallocation | |
| 12/11/2009 | HomeStar Bank & Financial Services | Manteno | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 310,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 330,000 | Updated HPDP cap & HAFI initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 820,000 | \$ 1,150,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (350,000) | \$ 800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 70,334 | \$ 870,334 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (13) | \$ 870,319 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (10) | \$ 870,309 | Updated due to quarterly assessment and reallocation | |
| 12/11/2009 | Glenview State Bank | Glenview | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 370,000 | N/A | 12 | 7/6/2012 | \$ (856,886) | \$ 13,323 | Termination of SPA | |
| | | | | | | | | | 1/22/2010 | \$ 20,000 | \$ 390,000 | Updated HPDP cap & HAFI initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 1,250,000 | \$ 1,640,000 | Updated portfolio data from servicer | |
| 12/11/2009 | Verity Credit Union | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 600,000 | N/A | | 5/26/2010 | \$ (1,640,000) | \$ - | Termination of SPA | |
| | | | | | | | | | 1/22/2010 | \$ 30,000 | \$ 630,000 | Updated HPDP cap & HAFI initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 400,000 | \$ 1,030,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (330,000) | \$ 700,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 25,278 | \$ 725,278 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer | |
| 12/11/2009 | Hartford Savings Bank | Hartford | WI | Purchase | Financial Instrument for Home Loan Modifications | \$ 630,000 | N/A | | 2/17/2011 | \$ (725,277) | \$ - | Termination of SPA | |
| | | | | | | | | | 1/22/2010 | \$ 30,000 | \$ 660,000 | Updated HPDP cap & HAFI initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 800,000 | \$ 1,460,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (360,000) | \$ 1,100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 60,445 | \$ 1,160,445 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,160,443 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,441 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (16) | \$ 1,160,423 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (14) | \$ 1,160,409 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (37) | \$ 1,160,372 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (6) | \$ 1,160,366 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (24) | \$ 1,160,342 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (9) | \$ 1,160,333 | Updated due to quarterly assessment and reallocation | |
| 12/11/2009 | The Bryn Mawr Trust Co. | Bryn Mawr | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 150,000 | N/A | 9 | 4/21/2010 | \$ (150,000) | \$ - | Termination of SPA | |
| 12/16/2009 | Citizens First National Bank | Spring Valley | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 620,000 | N/A | | 6/16/2011 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/22/2010 | \$ 30,000 | \$ 650,000 | Updated HPDP cap & HAFI initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (580,000) | \$ 70,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 1,430,000 | \$ 1,500,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 95,612 | \$ 1,595,612 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,595,610 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (3) | \$ 1,595,607 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (24) | \$ 1,595,583 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (16) | \$ 1,595,567 | Updated due to quarterly assessment and reallocation | |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|--------------------------------------------------------|---------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|--------------|------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 9/27/2012 | \$ (45) | \$ 1,595,522 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (8) | \$ 1,595,514 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (30) | \$ 1,595,484 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (11) | \$ 1,595,473 | Updated due to quarterly assessment and reallocation | |
| 12/16/2009 | Golden Plains Credit Union | Garden City | KS | Purchase | Financial Instrument for Home Loan Modifications | \$ 170,000 | N/A | | 1/22/2010 | \$ 10,000 | \$ 180,000 | Updated HPDP cap & HAF initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 30,000 | \$ 210,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (10,000) | \$ 200,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 90,111 | \$ 290,111 | Updated portfolio data from servicer | |
| | | | | | | | | | 2/17/2011 | \$ (290,111) | \$ - | Termination of SPA | |
| 12/16/2009 | First Federal Savings and Loan Association of Lakewood | Lakewood | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,460,000 | N/A | | 1/22/2010 | \$ 160,000 | \$ 3,620,000 | Updated HPDP cap & HAF initial cap | |
| | | | | | | | | | 4/21/2010 | \$ (3,620,000) | \$ - | Termination of SPA | |
| 12/16/2009 | Sound Community Bank | Seattle | WA | Purchase | Financial Instrument for Home Loan Modifications | \$ 440,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 460,000 | Updated HPDP cap & HAF initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 1,430,000 | \$ 1,890,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (390,000) | \$ 1,500,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/9/2010 | \$ (1,500,000) | \$ - | Termination of SPA | |
| 12/16/2009 | Horizon Bank, NA | Michigan City | IN | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 1/22/2010 | \$ 30,000 | \$ 730,000 | Updated HPDP cap & HAF initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 1,740,000 | \$ 2,470,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,670,000) | \$ 600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 850,556 | \$ 1,450,556 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (23) | \$ 1,450,529 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (17) | \$ 1,450,512 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/21/2012 | \$ (1,450,512) | \$ - | Termination of SPA | |
| 12/16/2009 | Park View Federal Savings Bank | Solon | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 780,000 | N/A | | 1/22/2010 | \$ 40,000 | \$ 820,000 | Updated HPDP cap & HAF initial cap | |
| | | | | | | | | | 3/26/2010 | \$ 140,000 | \$ 960,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (140,000) | \$ 800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 70,334 | \$ 870,334 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (12) | \$ 870,320 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (10) | \$ 870,310 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | 12 | 9/14/2012 | \$ (816,373) | \$ 53,937 | Termination of SPA | |
| 12/23/2009 | beribank | Sarasota | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,230,000 | N/A | | 1/22/2010 | \$ 200,000 | \$ 4,430,000 | Updated HPDP cap & HAF initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (1,470,000) | \$ 2,960,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (1,560,000) | \$ 1,400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 5,852,780 | \$ 7,252,780 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (11) | \$ 7,252,769 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (13) | \$ 7,252,756 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ (300,000) | \$ 6,952,756 | Transfer of cap due to servicing transfer | |
| | | | | | | | | 12 | 6/3/2011 | \$ (6,927,254) | \$ 25,502 | Termination of SPA | |
| 12/23/2009 | Grafton Suburban Credit Union | North Grafton | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 340,000 | N/A | | 1/22/2010 | \$ 20,000 | \$ 360,000 | Updated HPDP cap & HAF initial cap | |
| | | | | | | | | | 3/26/2010 | \$ (320,000) | \$ 40,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 760,000 | \$ 800,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (74,722) | \$ 725,278 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (11) | \$ 725,265 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 1/25/2012 | \$ (725,265) | \$ - | Termination of SPA | |
| 12/23/2009 | Eaton National Bank & Trust Company | Eaton | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 60,000 | N/A | | 3/26/2010 | \$ 90,000 | \$ 150,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 50,000 | \$ 200,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (54,944) | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/20/2011 | \$ (145,056) | \$ - | Termination of SPA | |
| 12/23/2009 | Tempe Schools Credit Union | Tempe | AZ | Purchase | Financial Instrument for Home Loan Modifications | \$ 110,000 | N/A | | 3/26/2010 | \$ (20,000) | \$ 90,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 100,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 12/8/2010 | \$ (145,056) | \$ - | Termination of SPA | |
| 1/13/2010 | Fresno County Federal Credit Union | Fresno | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 260,000 | N/A | | 3/26/2010 | \$ 80,000 | \$ 340,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (140,000) | \$ 200,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (19,778) | \$ 180,222 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 180,221 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 180,220 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (8) | \$ 180,212 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (6) | \$ 180,206 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | 12 | 7/6/2012 | \$ (555,252) | \$ 24,954 | Termination of SPA | |
| 1/13/2010 | Roebling Bank | Roebling | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 240,000 | N/A | | 3/26/2010 | \$ 610,000 | \$ 850,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 50,000 | \$ 900,000 | Updated portfolio data from servicer | |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-----------------------------------|-----------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|----------------|-------------------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 9/30/2010 | \$ (29,666) | \$ 870,334 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/8/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/23/2011 | \$ (870,333) | \$ - | Termination of SPA | |
| 1/13/2010 | First National Bank of Grant Park | Grant Park | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 140,000 | N/A | | 3/26/2010 | \$ 150,000 | \$ 290,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 10,000 | \$ 300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ (9,889) | \$ 290,111 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/26/2011 | \$ (290,111) | \$ - | Termination of SPA | |
| 1/13/2010 | Specialized Loan Servicing, LLC | Highlands Ranch | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ 64,150,000 | N/A | | 3/26/2010 | \$ (61,240,000) | \$ 12,910,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/14/2010 | \$ 3,000,000 | \$ 15,910,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 6/16/2010 | \$ 4,860,000 | \$ 20,770,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 7/14/2010 | \$ 3,630,000 | \$ 24,400,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/16/2010 | \$ 330,000 | \$ 24,730,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 8/13/2010 | \$ 700,000 | \$ 25,430,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/15/2010 | \$ 200,000 | \$ 25,630,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/30/2010 | \$ (1,695,626) | \$ 23,934,374 | Updated portfolio data from servicer | |
| | | | | | | | | | 11/16/2010 | \$ 200,000 | \$ 24,134,374 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/6/2011 | \$ (32) | \$ 24,134,342 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/13/2011 | \$ 1,600,000 | \$ 25,634,342 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/16/2011 | \$ 7,100,000 | \$ 32,734,342 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (96) | \$ 32,734,246 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 1,000,000 | \$ 33,734,246 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 33,834,246 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ 300,000 | \$ 34,134,246 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (332) | \$ 34,133,774 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/16/2011 | \$ 100,000 | \$ 34,233,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/15/2011 | \$ 300,000 | \$ 34,533,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 10/14/2011 | \$ 300,000 | \$ 34,833,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/15/2011 | \$ (1,700,000) | \$ 33,133,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/13/2012 | \$ 1,600,000 | \$ 34,733,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/16/2012 | \$ 100,000 | \$ 34,833,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/15/2012 | \$ 100,000 | \$ 34,933,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 4/16/2012 | \$ 77,600,000 | \$ 112,533,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/16/2012 | \$ 40,000 | \$ 112,573,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ (950,000) | \$ 112,223,774 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (1,056) | \$ 112,222,716 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2012 | \$ 4,430,000 | \$ 116,652,716 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 8/16/2012 | \$ (1,280,000) | \$ 115,372,716 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/27/2012 | \$ (3,061) | \$ 115,369,655 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 10/16/2012 | \$ 5,600,000 | \$ 120,969,655 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/15/2012 | \$ 880,000 | \$ 121,849,655 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/14/2012 | \$ 24,180,000 | \$ 146,029,655 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/27/2012 | \$ (683) | \$ 146,028,972 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 1/16/2013 | \$ 2,410,000 | \$ 148,438,972 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/14/2013 | \$ 6,650,000 | \$ 155,088,972 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/14/2013 | \$ (1,450,000) | \$ 153,638,972 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/25/2013 | \$ (2,584) | \$ 153,636,388 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/16/2013 | \$ (750,000) | \$ 152,886,388 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/16/2013 | \$ (1,250,000) | \$ 151,636,388 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2013 | \$ 3,670,000 | \$ 155,306,388 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ (895) | \$ 155,305,493 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2013 | \$ (3,720,000) | \$ 151,585,493 | Transfer of cap due to servicing transfer | |
| 1/13/2010 | Greater Nevada Mortgage Services | Carson City | NV | Purchase | Financial Instrument for Home Loan Modifications | \$ 770,000 | N/A | | 3/26/2010 | \$ 8,680,000 | \$ 9,450,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ (6,750,000) | \$ 2,700,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 170,334 | \$ 870,334 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/8/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 870,332 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (6) | \$ 870,324 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 870,320 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (10) | \$ 870,310 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (2) | \$ 870,308 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (7) | \$ 870,301 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (2) | \$ 870,299 | Updated due to quarterly assessment and reallocation | |
| 1/15/2010 | Digital Federal Credit Union | Marlborough | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 3,050,000 | N/A | | 3/26/2010 | \$ 12,190,000 | \$ 15,240,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 5/14/2010 | \$ (15,240,000) | \$ - | Termination of SPA | |
| | | | | | | | | | 3/26/2010 | \$ (730,000) | \$ 230,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 7/14/2010 | \$ 370,000 | \$ 600,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 9/30/2010 | \$ 200,000 | \$ 800,000 | Initial FHA-HAMP cap and initial 2MP cap | |
| | | | | | | | | | 9/30/2010 | \$ (364,833) | \$ 435,167 | Updated portfolio data from servicer | |
| 1/29/2010 | Serve Residential Lending, LLC | San Diego | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 960,000 | N/A | | | | | | |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Details | | | | |
|-----------|-------------------------------------|--------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|--------------|-----------------------|------------------------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 11/18/2010 | \$ | 100,000 | \$ 535,167 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/8/2011 | \$ | (1) | \$ 535,166 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (1) | \$ 535,165 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ | (7) | \$ 535,158 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ | (6) | \$ 535,152 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (15) | \$ 535,137 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ | (3) | \$ 535,134 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (10) | \$ 535,124 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ | (4) | \$ 535,120 | Updated due to quarterly assessment and reallocation |
| 1/29/2010 | United Bank | Griffin | GA | Purchase | Financial Instrument for Home Loan Modifications | \$ 540,000 | N/A | | 3/28/2010 | \$ | 160,000 | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | 25,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ | (1) | \$ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ | (11) | \$ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ | (8) | \$ 725,257 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (22) | \$ 725,235 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ | (4) | \$ 725,231 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (14) | \$ 725,217 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ | (5) | \$ 725,212 | Updated due to quarterly assessment and reallocation |
| 3/3/2010 | Urban Trust Bank | Lake Mary | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,060,000 | N/A | | 7/14/2010 | \$ | 4,440,000 | \$ 5,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/24/2010 | \$ | (5,500,000) | \$ - | Termination of SPA |
| 3/5/2010 | Serve Servicing, Inc. | Iring | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 28,040,000 | N/A | | 5/28/2010 | \$ | 120,000 | \$ 28,160,000 | Initial 2MP cap |
| | | | | | | | | | 7/14/2010 | \$ | (12,660,000) | \$ 15,500,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | 100,000 | \$ 15,600,000 | Initial FHA-HAMP cap |
| | | | | | | | | | 9/30/2010 | \$ | (3,125,218) | \$ 12,474,782 | Updated portfolio data from servicer |
| | | | | | | | | | 11/18/2010 | \$ | 800,000 | \$ 13,274,782 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/8/2011 | \$ | (20) | \$ 13,274,762 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (24) | \$ 13,274,738 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ | (221) | \$ 13,274,517 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ | (169) | \$ 13,274,348 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (485) | \$ 13,273,863 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ | (78) | \$ 13,273,885 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (287) | \$ 13,273,598 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ | (112) | \$ 13,273,386 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ | (10,000) | \$ 13,283,386 | Transfer of cap due to servicing transfer |
| 3/10/2010 | Navy Federal Credit Union | Vienna | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 60,780,000 | N/A | | 7/14/2010 | \$ | (44,880,000) | \$ 15,900,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | 1,071,505 | \$ 16,971,505 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ | (23) | \$ 16,971,482 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (26) | \$ 16,971,456 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ | (238) | \$ 16,971,218 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ | (145) | \$ 16,971,073 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (374) | \$ 16,970,699 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ | (58) | \$ 16,970,641 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (199) | \$ 16,970,442 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ | (68) | \$ 16,970,374 | Updated due to quarterly assessment and reallocation |
| 3/10/2010 | VIST Financial Corp | Wyomissing | PA | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | 7/14/2010 | \$ | 400,000 | \$ 700,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | 25,278 | \$ 725,278 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ | (1) | \$ 725,277 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (1) | \$ 725,276 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ | (11) | \$ 725,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ | (8) | \$ 725,257 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (22) | \$ 725,235 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ | (4) | \$ 725,231 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (14) | \$ 725,217 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ | (5) | \$ 725,212 | Updated due to quarterly assessment and reallocation |
| 4/14/2010 | Midwest Bank and Trust Co. | Elmwood Park | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | | 7/14/2010 | \$ | 300,000 | \$ 600,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/30/2010 | \$ | (19,778) | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ | (1) | \$ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ | (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ | (580,212) | \$ - | Termination of SPA |
| 4/14/2010 | Weathbridge Mortgage Corp | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ 6,550,000 | N/A | | 7/14/2010 | \$ | (150,000) | \$ 6,400,000 | Updated portfolio data from servicer |
| | | | | | | | | | 9/15/2010 | \$ | 1,800,000 | \$ 8,000,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/30/2010 | \$ | (4,352,173) | \$ 3,647,827 | Updated portfolio data from servicer |
| | | | | | | | | | 1/6/2011 | \$ | (5) | \$ 3,647,822 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ | (6) | \$ 3,647,816 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/13/2011 | \$ | (3,000,000) | \$ 647,816 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ | (9) | \$ 647,807 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-----------------------------------------|-------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|---------------|-------------------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 6/28/2012 | \$ (7) | \$ 647,800 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (19) | \$ 647,781 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (3) | \$ 647,778 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (12) | \$ 647,766 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (5) | \$ 647,761 | Updated due to quarterly assessment and reallocation | |
| 5/21/2010 | Aurora Financial Group, Inc. | Marlton | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 10,000 | N/A | 4, 6 | 5/26/2010 | \$ 30,000 | \$ 40,000 | Updated FHA-HAMP cap | |
| | | | | | | | | | 9/30/2010 | \$ 250,111 | \$ 290,111 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ 59,889 | \$ 350,000 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (2) | \$ 349,998 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (5) | \$ 349,993 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 349,992 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (3) | \$ 349,989 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (1) | \$ 349,988 | Updated due to quarterly assessment and reallocation | |
| 6/16/2010 | Selene Finance LP | Houston | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 6/16/2010 | \$ 3,680,000 | \$ 3,680,000 | Transfer of cap from CitiMortgage, Inc. due to servicing transfer | |
| | | | | | | | | | 8/13/2010 | \$ 3,300,000 | \$ 6,980,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/30/2010 | \$ 3,043,831 | \$ 10,023,831 | Updated portfolio data from servicer | |
| | | | | | | | | | 10/15/2010 | \$ 1,400,000 | \$ 11,423,831 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 1/6/2011 | \$ (17) | \$ 11,423,814 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/16/2011 | \$ 2,100,000 | \$ 13,523,814 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (24) | \$ 13,523,790 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/13/2011 | \$ 2,900,000 | \$ 16,423,790 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ (200,000) | \$ 16,223,790 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (273) | \$ 16,223,517 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 10/14/2011 | \$ 100,000 | \$ 16,323,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/16/2011 | \$ 1,100,000 | \$ 17,423,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 4/16/2012 | \$ 200,000 | \$ 17,623,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/16/2012 | \$ 10,000 | \$ 17,633,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2012 | \$ (100,000) | \$ 17,533,517 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (218) | \$ 17,333,299 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2012 | \$ 40,000 | \$ 17,373,299 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 8/16/2012 | \$ 480,000 | \$ 17,853,299 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/27/2012 | \$ (600) | \$ 17,852,699 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 11/9/2012 | \$ 70,000 | \$ 17,922,699 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/27/2012 | \$ (102) | \$ 17,922,597 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/14/2013 | \$ 90,000 | \$ 18,012,597 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/25/2013 | \$ (384) | \$ 18,012,213 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 5/16/2013 | \$ (30,000) | \$ 17,982,213 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ (146) | \$ 17,982,067 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2013 | \$ 170,000 | \$ 18,152,067 | Transfer of cap due to servicing transfer | |
| 8/4/2010 | Suburban Mortgage Company of New Mexico | Albuquerque | NM | Purchase | Financial Instrument for Home Loan Modifications | \$ 880,000 | N/A | | 9/30/2010 | \$ 1,685,945 | \$ 2,465,945 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 2,465,941 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,937 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (40) | \$ 2,465,897 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (30) | \$ 2,465,867 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/10/2012 | \$ (2,465,967) | \$ - | Termination of SPA | |
| 8/20/2010 | Bramble Savings Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | | 9/30/2010 | \$ 1,040,667 | \$ 1,740,667 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,740,665 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (3) | \$ 1,740,662 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (28) | \$ 1,740,634 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/10/2011 | \$ (1,740,634) | \$ - | Termination of SPA | |
| 8/25/2010 | Pathfinder Bank | Oswego | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,300,000 | N/A | | 9/30/2010 | \$ 2,181,334 | \$ 3,481,334 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (5) | \$ 3,481,329 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (6) | \$ 3,481,323 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (58) | \$ 3,481,265 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (43) | \$ 3,481,222 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (119) | \$ 3,481,103 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (20) | \$ 3,481,083 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (76) | \$ 3,481,007 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (29) | \$ 3,480,978 | Updated due to quarterly assessment and reallocation | |
| 8/27/2010 | First Financial Bank, N.A. | Terre Haute | ID | Purchase | Financial Instrument for Home Loan Modifications | \$ 4,300,000 | N/A | | 9/30/2010 | \$ 7,014,337 | \$ 11,314,337 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (17) | \$ 11,314,320 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (20) | \$ 11,314,300 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (192) | \$ 11,314,108 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (144) | \$ 11,313,964 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (396) | \$ 11,313,568 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (67) | \$ 11,313,501 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (253) | \$ 11,313,248 | Updated due to quarterly assessment and reallocation | |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Details | | | |
|------------|-------------------------------------|---------------|------------------------------------------------------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|------------------------|-----------------------|------------------------------------------------------|------------------------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/1/2010 | RBC Bank (USA) | Raleigh | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 6/27/2013 | \$ (85) | \$ 11,313,153 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ 34,944 | \$ 180,000 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ 40,000 | \$ 220,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ 50,000 | \$ 270,000 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/15/2012 | \$ (200,000) | \$ 70,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ (10,000) | \$ 60,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/9/2013 | \$ - | \$ - | Termination of SPA |
| | | | | | | | | | 9/30/2010 | \$ 5,168,169 | \$ 8,288,169 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (12) | \$ 8,288,157 | Updated portfolio data from servicer |
| 3/30/2011 | \$ (15) | \$ 8,288,142 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 4/13/2011 | \$ 400,000 | \$ 8,688,142 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 6/29/2011 | \$ (143) | \$ 8,687,999 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 9/15/2011 | \$ 700,000 | \$ 9,387,999 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 10/14/2011 | \$ 100,000 | \$ 9,487,999 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 11/18/2011 | \$ 200,000 | \$ 9,687,999 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 12/15/2011 | \$ 1,700,000 | \$ 11,387,999 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 4/16/2012 | \$ 1,600,000 | \$ 12,987,999 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 5/16/2012 | \$ 40,000 | \$ 13,027,999 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 6/14/2012 | \$ (210,000) | \$ 12,797,999 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 6/28/2012 | \$ (105) | \$ 12,797,894 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 7/16/2012 | \$ 50,000 | \$ 12,847,894 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 8/16/2012 | \$ 90,000 | \$ 12,937,894 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 9/27/2012 | \$ (294) | \$ 12,937,600 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 10/16/2012 | \$ 1,810,000 | \$ 14,747,600 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 12/27/2012 | \$ (61) | \$ 14,747,539 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 1/16/2013 | \$ 30,000 | \$ 14,777,539 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 2/14/2013 | \$ (690,000) | \$ 14,187,539 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 3/14/2013 | \$ (80,000) | \$ 14,107,539 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 3/25/2013 | \$ (214) | \$ 14,107,325 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 4/16/2013 | \$ 200,000 | \$ 14,307,325 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 5/16/2013 | \$ 3,710,000 | \$ 18,017,325 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 6/14/2013 | \$ 1,780,000 | \$ 19,777,325 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 6/27/2013 | \$ (86) | \$ 19,777,239 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 7/16/2013 | \$ 6,650,000 | \$ 26,427,239 | Transfer of cap due to servicing transfer | | | | | | | | | |
| 9/15/2010 | Vericrest Financial, Inc. | Oklahoma City | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 9/15/2010 | \$ 1,000,000 | \$ 1,000,000 | Transfer of cap due to servicing transfer |
| 9/30/2010 | | | | | | | | | \$ 450,556 | \$ 1,450,556 | Updated portfolio data from servicer | |
| 1/8/2011 | | | | | | | | | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer | |
| 2/16/2011 | | | | | | | | | \$ 3,000,000 | \$ 4,450,554 | Transfer of cap due to servicing transfer | |
| 3/16/2011 | | | | | | | | | \$ 10,200,000 | \$ 14,650,554 | Transfer of cap due to servicing transfer | |
| 3/30/2011 | | | | | | | | | \$ (24) | \$ 14,650,530 | Updated due to quarterly assessment and reallocation | |
| 6/29/2011 | | | | | | | | | \$ (227) | \$ 14,650,303 | Updated due to quarterly assessment and reallocation | |
| 7/14/2011 | | | | | | | | | \$ 12,000,000 | \$ 26,650,303 | Transfer of cap due to servicing transfer | |
| 12/15/2011 | | | | | | | | | \$ 4,100,000 | \$ 30,750,303 | Transfer of cap due to servicing transfer | |
| 1/13/2012 | | | | | | | | | \$ 900,000 | \$ 31,650,303 | Transfer of cap due to servicing transfer | |
| 4/16/2012 | | | | | | | | | \$ 300,000 | \$ 31,950,303 | Transfer of cap due to servicing transfer | |
| 6/28/2012 | | | | | | | | | \$ (266) | \$ 31,950,037 | Updated due to quarterly assessment and reallocation | |
| 9/27/2012 | | | | | | | | | \$ (689) | \$ 31,949,348 | Updated due to quarterly assessment and reallocation | |
| 11/15/2012 | | | | | | | | | \$ 720,000 | \$ 32,689,348 | Transfer of cap due to servicing transfer | |
| 12/27/2012 | | | | | | | | | \$ (114) | \$ 32,689,234 | Updated due to quarterly assessment and reallocation | |
| 1/16/2013 | | | | | | | | | \$ 8,020,000 | \$ 40,689,234 | Transfer of cap due to servicing transfer | |
| 3/25/2013 | | | | | | | | | \$ (591) | \$ 40,688,643 | Updated due to quarterly assessment and reallocation | |
| 5/16/2013 | | | | | | | | | \$ (40,000) | \$ 40,648,643 | Transfer of cap due to servicing transfer | |
| 6/27/2013 | | | | | | | | | \$ (223) | \$ 40,648,420 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | | | | | | | | | Midwest Community Bank | Freeport | IL | Purchase |
| 1/6/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer | | | | | | | | | |
| 3/30/2011 | \$ (1) | \$ 580,220 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 6/29/2011 | \$ (8) | \$ 580,212 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 6/28/2012 | \$ (6) | \$ 580,206 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 9/27/2012 | \$ (17) | \$ 580,189 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 12/27/2012 | \$ (3) | \$ 580,186 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 3/25/2013 | \$ (11) | \$ 580,175 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 6/27/2013 | \$ (4) | \$ 580,171 | Updated due to quarterly assessment and reallocation | | | | | | | | | |
| 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | | | | | | | | | |
| 2/2/2011 | \$ (145,056) | \$ - | Termination of SPA | | | | | | | | | |
| 9/24/2010 | American Finance House LARBA | Pasadena | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | | 9/30/2010 | \$ 856,056 | \$ 2,756,056 | Updated portfolio data from servicer |
| 9/24/2010 | Centurix Bank | Ottawa | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,900,000 | N/A | | 1/6/2011 | \$ (4) | \$ 2,756,052 | Updated portfolio data from servicer |
| | | | | | | | | | 3/9/2011 | \$ (2,756,052) | \$ - | Termination of SPA |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Details | | | |
|-----------|---------------------------------------|--------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|---------|--------------------|-----------------------|--------------|------------------------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| 9/30/2010 | AgFirst Farm Credit Bank | Columbia | SC | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | \$ (145,056) | \$ - | Termination of SPA |
| 9/30/2010 | Amarillo National Bank | Amarillo | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | American Financial Resources Inc. | Parishan | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Banco Popular de Puerto Rico | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,700,000 | N/A | 4, 5, 8 | 9/30/2010 | \$ 765,845 | \$ 2,465,845 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (3) | \$ 2,465,842 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,838 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (36) | \$ 2,465,802 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (30) | \$ 2,465,872 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (83) | \$ 2,465,789 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (14) | \$ 2,465,775 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (53) | \$ 2,465,722 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (20) | \$ 2,465,702 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Capital International Financial, Inc. | Coral Gables | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/24/2010 | Citizens Community Bank | Freeburg | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ 800,000 | N/A | | 9/30/2010 | \$ 360,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (2) | \$ 1,160,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | \$ (1,160,443) | \$ - | Termination of SPA |
| 9/30/2010 | Community Credit Union of Florida | Rockledge | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 2,000,000 | N/A | 6 | 9/30/2010 | \$ 901,112 | \$ 2,901,112 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (4) | \$ 2,901,108 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (5) | \$ 2,901,103 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (48) | \$ 2,901,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (36) | \$ 2,901,019 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/14/2012 | \$ (2,888,987) | \$ 12,632 | Termination of SPA |
| 9/30/2010 | CU Mortgage Services, Inc. | New Brighton | MN | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Federal Bank of Florida | Lake City | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Mortgage Corporation | Diamond Bar | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | First Safety Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 400,000 | N/A | | 9/30/2010 | \$ 180,222 | \$ 580,222 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (1) | \$ 580,221 | Updated portfolio data from servicer |
| | | | | | | | | | 3/23/2011 | \$ (580,221) | \$ - | Termination of SPA |
| 9/30/2010 | Flagstar Capital Markets Corporation | Troy | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ 800,000 | N/A | 7, 8 | 9/30/2010 | \$ 360,445 | \$ 1,160,445 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (2) | \$ 1,160,443 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,160,441 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (18) | \$ 1,160,423 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (14) | \$ 1,160,409 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ (37) | \$ 1,160,372 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (6) | \$ 1,160,366 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ (24) | \$ 1,160,342 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ (9) | \$ 1,160,333 | Updated due to quarterly assessment and reallocation |
| 9/30/2010 | Franklin Savings | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,700,000 | N/A | 4 | 9/30/2010 | \$ 765,845 | \$ 2,465,845 | Updated portfolio data from servicer |
| | | | | | | | | | 1/8/2011 | \$ (4) | \$ 2,465,841 | Updated portfolio data from servicer |
| | | | | | | | | | 3/30/2011 | \$ (4) | \$ 2,465,837 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/29/2011 | \$ (40) | \$ 2,465,897 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/28/2012 | \$ (30) | \$ 2,465,867 | Updated due to quarterly assessment and reallocation |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-----------------------------|---------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|----------------|------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 9/27/2012 | \$ (83) | \$ 2,465,794 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (14) | \$ 2,465,770 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (53) | \$ 2,465,717 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/14/2013 | \$ (10,000) | \$ 2,455,717 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ (20) | \$ 2,455,697 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | Gateway Mortgage Group, LLC | Tulsa | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | GFA Federal Credit Union | Gardner | MA | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/23/2011 | \$ (145,056) | \$ - | Termination of SPA | |
| 9/30/2010 | Guaranty Bank | Saint Paul | MN | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation | |
| 9/24/2010 | James B. Nutter & Company | Kansas City | MO | Purchase | Financial Instrument for Home Loan Modifications | \$ 300,000 | N/A | 4, 8 | 9/30/2010 | \$ 135,167 | \$ 435,167 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 435,166 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 435,165 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (6) | \$ 435,159 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (4) | \$ 435,155 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (12) | \$ 435,143 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (2) | \$ 435,141 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (8) | \$ 435,133 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (3) | \$ 435,130 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | Liberty Bank and Trust Co | New Orleans | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,000,000 | N/A | | 9/30/2010 | \$ 450,556 | \$ 1,450,556 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (2) | \$ 1,450,554 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (2) | \$ 1,450,552 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (23) | \$ 1,450,529 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (17) | \$ 1,450,512 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (48) | \$ 1,450,464 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (8) | \$ 1,450,456 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (30) | \$ 1,450,426 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (11) | \$ 1,450,415 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | M&T Bank | Buffalo | NY | Purchase | Financial Instrument for Home Loan Modifications | \$ 700,000 | N/A | 4, 8 | 9/30/2010 | \$ 315,389 | \$ 1,015,389 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 1,015,388 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (1) | \$ 1,015,387 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (11) | \$ 1,015,376 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (11) | \$ 1,015,365 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (30) | \$ 1,015,335 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (5) | \$ 1,015,330 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (20) | \$ 1,015,310 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (7) | \$ 1,015,303 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | Magna Bank | Germantown | TN | Purchase | Financial Instrument for Home Loan Modifications | \$ 1,400,000 | N/A | 5 | 9/30/2010 | \$ 630,778 | \$ 2,030,778 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (3) | \$ 2,030,775 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (3) | \$ 2,030,772 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (33) | \$ 2,030,739 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (25) | \$ 2,030,714 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (88) | \$ 2,030,646 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (11) | \$ 2,030,635 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (44) | \$ 2,030,591 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (16) | \$ 2,030,575 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | Mainstreet Credit Union | Lexena | KS | Purchase | Financial Instrument for Home Loan Modifications | \$ 500,000 | N/A | | 9/30/2010 | \$ 225,278 | \$ 725,278 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (1) | \$ 725,277 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/9/2011 | \$ (725,277) | \$ - | Termination of SPA | |
| 9/30/2010 | Marsh Associates, Inc. | Charlotte | NC | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (1) | \$ 145,053 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,052 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | Midland Mortgage Company | Oklahoma City | OK | Purchase | Financial Instrument for Home Loan Modifications | \$ 43,500,000 | N/A | 4, 5 | 9/30/2010 | \$ 49,915,806 | \$ 93,415,806 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (125) | \$ 93,415,681 | Updated portfolio data from servicer | |
| | | | | | | | | | 3/30/2011 | \$ (139) | \$ 93,415,542 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (1,223) | \$ 93,414,319 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (797) | \$ 93,413,522 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2012 | \$ 294,640,000 | \$ 387,953,522 | Transfer of cap due to servicing transfer | |

| Servicer Modifying Borrowers' Loans | | | | | | | | | | Adjustment Details | | | |
|-------------------------------------|-------------------------------------------------------|----------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|-----------------|-----------------------|----------------|------------------------------------------------------|--|
| Date | Name of Institution | City | State | Transaction Type | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 7/27/2012 | \$ (263,550,000) | \$ 124,403,522 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 9/27/2012 | \$ (3,170) | \$ 124,400,352 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (507) | \$ 124,399,845 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1,729) | \$ 124,398,116 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (593) | \$ 124,397,523 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | Mid America Mortgage, Inc. (Schmidt Mortgage Company) | Rocky River | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | Stockman Bank of Montana | Miles City | MT | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation | |
| 9/30/2010 | University First Federal Credit Union | Salt Lake City | UT | Purchase | Financial Instrument for Home Loan Modifications | \$ 600,000 | N/A | | 9/30/2010 | \$ 270,334 | \$ 870,334 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/8/2011 | \$ (1) | \$ 870,333 | Updated portfolio data from servicer | |
| 9/30/2010 | Weststar Mortgage, Inc. | Woodbridge | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ 100,000 | N/A | 4, 8 | 2/17/2011 | \$ (870,333) | \$ - | Termination of SPA | |
| | | | | | | | | | 9/30/2010 | \$ 45,056 | \$ 145,056 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (1) | \$ 145,055 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (1) | \$ 145,054 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (2) | \$ 145,052 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 145,051 | Updated due to quarterly assessment and reallocation | |
| 12/15/2010 | Statebridge Company, LLC | Denver | CO | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 12/15/2010 | \$ 5,000,000 | \$ 5,000,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (7) | \$ 4,999,993 | Updated portfolio data from servicer | |
| | | | | | | | | | 2/16/2011 | \$ 500,000 | \$ 5,499,993 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/16/2011 | \$ 100,000 | \$ 5,599,993 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/30/2011 | \$ (9) | \$ 5,599,984 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/29/2011 | \$ (85) | \$ 5,599,899 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 11/18/2011 | \$ (2,000,000) | \$ 3,599,899 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/15/2012 | \$ 200,000 | \$ 3,799,899 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/28/2012 | \$ (40) | \$ 3,799,859 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (100) | \$ 3,699,759 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 10/18/2012 | \$ 170,000 | \$ 3,869,759 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 11/15/2012 | \$ (80,000) | \$ 3,789,759 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/14/2012 | \$ (80,000) | \$ 3,709,759 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 12/27/2012 | \$ (17) | \$ 3,692,742 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 1/16/2013 | \$ 50,000 | \$ 3,742,742 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 2/14/2013 | \$ 1,240,000 | \$ 4,982,742 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/14/2013 | \$ 90,000 | \$ 5,072,742 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 3/25/2013 | \$ (90) | \$ 5,072,652 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 4/16/2013 | \$ (16,000) | \$ 4,999,652 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ (34) | \$ 4,999,618 | Updated due to quarterly assessment and reallocation | |
| 12/15/2010 | Scotiabank de Puerto Rico | San Juan | PR | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 12/15/2010 | \$ 4,300,000 | \$ 4,300,000 | Updated portfolio data from servicer | |
| | | | | | | | | | 1/6/2011 | \$ (4) | \$ 4,299,996 | Updated portfolio data from servicer | |
| | | | | | | | | | 6/29/2011 | \$ (5) | \$ 4,299,991 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/28/2012 | \$ (23) | \$ 4,299,968 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (63) | \$ 4,299,905 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (11) | \$ 4,299,894 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (41) | \$ 4,299,853 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (16) | \$ 4,299,837 | Updated due to quarterly assessment and reallocation | |
| 4/13/2011 | New York Community Bank (AmTrust Bank) | Cleveland | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 4/13/2011 | \$ 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 5/13/2011 | \$ 100,000 | \$ 300,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/16/2011 | \$ 300,000 | \$ 600,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2011 | \$ (9) | \$ 599,991 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 8/16/2011 | \$ 200,000 | \$ 799,991 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/29/2012 | \$ (7) | \$ 799,984 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 9/27/2012 | \$ (19) | \$ 799,965 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 12/27/2012 | \$ (3) | \$ 799,962 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 3/25/2013 | \$ (12) | \$ 799,950 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 6/27/2013 | \$ (5) | \$ 799,945 | Updated due to quarterly assessment and reallocation | |
| 4/13/2011 | SunTrust Mortgage, Inc. | Richmond | VA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 7/16/2013 | \$ 150,000 | \$ 949,945 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 4/13/2011 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/14/2013 | \$ 120,000 | \$ 220,000 | Transfer of cap due to servicing transfer | |
| | | | | | | | | | 6/27/2013 | \$ (1) | \$ 219,999 | Updated due to quarterly assessment and reallocation | |
| | | | | | | | | | 7/16/2013 | \$ 10,000 | \$ 229,999 | Transfer of cap due to servicing transfer | |
| 4/13/2011 | Urban Partnership Bank | Chicago | IL | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 4/13/2011 | \$ 1,000,000 | \$ 1,000,000 | Transfer of cap due to servicing transfer | |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) 1 | Pricing Mechanism | Note | Adjustment Details | | | | |
|------------|---------------------------------------|---------------|-------|------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|--------------|-----------------------|------------------------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment | |
| | | | | | | | | | 6/29/2011 | \$ | 233,268 | \$ 1,233,268 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 11/16/2011 | \$ | 100,000 | \$ 1,333,268 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2012 | \$ | (3) | \$ 1,333,265 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (10) | \$ 1,333,255 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ | (2) | \$ 1,333,253 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (7) | \$ 1,333,246 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ | (3) | \$ 1,333,243 | Updated due to quarterly assessment and reallocation |
| 4/13/2011 | Western Federal Credit Union | Hawthorne | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 9 | 4/13/2011 | \$ | 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ | 17,687 | \$ 217,687 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (1) | \$ 217,686 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (1) | \$ 217,685 | Updated due to quarterly assessment and reallocation |
| 5/13/2011 | FCI Lender Services, Inc. | Anaheim Hills | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 9 | 5/13/2011 | \$ | 500,000 | \$ 500,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/16/2011 | \$ | 100,000 | \$ 600,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2011 | \$ | (9) | \$ 599,991 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/14/2011 | \$ | 200,000 | \$ 799,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/15/2011 | \$ | 100,000 | \$ 899,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ | 2,500,000 | \$ 3,399,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2012 | \$ | 1,510,000 | \$ 4,909,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2012 | \$ | 450,000 | \$ 5,359,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ | (66) | \$ 5,359,925 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2012 | \$ | 250,000 | \$ 5,609,925 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 8/16/2012 | \$ | 90,000 | \$ 5,699,925 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ | (191) | \$ 5,699,734 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ | 140,000 | \$ 5,839,734 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/15/2012 | \$ | 70,000 | \$ 5,909,734 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ | 40,000 | \$ 5,949,734 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ | (34) | \$ 5,949,700 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ | 40,000 | \$ 5,989,700 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ | 50,000 | \$ 6,039,700 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ | 360,000 | \$ 6,399,700 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ | (135) | \$ 6,389,565 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ | (10,000) | \$ 6,389,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ | 40,000 | \$ 6,429,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ | 200,000 | \$ 6,629,565 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ | (53) | \$ 6,629,512 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ | 20,000 | \$ 6,649,512 | Transfer of cap due to servicing transfer |
| 7/14/2011 | Gregory Funding, LLC | Beaverton | OR | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 9 | 7/14/2011 | \$ | 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 11/16/2011 | \$ | 900,000 | \$ 1,100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/13/2012 | \$ | 100,000 | \$ 1,200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2012 | \$ | (9) | \$ 1,199,991 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ | 20,000 | \$ 1,219,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ | (26) | \$ 1,219,965 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ | 50,000 | \$ 1,269,965 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ | 10,000 | \$ 1,279,965 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ | (5) | \$ 1,279,960 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ | 130,000 | \$ 1,409,960 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ | 120,000 | \$ 1,529,960 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ | (20) | \$ 1,529,940 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | \$ | 80,000 | \$ 1,609,940 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ | 420,000 | \$ 2,029,940 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ | (10) | \$ 2,029,930 | Updated due to quarterly assessment and reallocation |
| 9/15/2011 | Bangor Savings Bank | Bangor | ME | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 9 | 9/15/2011 | \$ | 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 9/15/2011 | PHH Mortgage Corporation | Mt. Laurel | NJ | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 9 | 9/15/2011 | \$ | 1,300,000 | \$ 1,300,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ | (15) | \$ 1,289,985 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 9/27/2012 | \$ | (42) | \$ 1,289,943 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ | 140,000 | \$ 1,439,943 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ | (8) | \$ 1,439,935 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 3/25/2013 | \$ | (30) | \$ 1,439,905 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 6/27/2013 | \$ | (11) | \$ 1,439,894 | Updated due to quarterly assessment and reallocation |
| 12/15/2011 | Rushmore Loan Management Services LLC | Wine | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ | N/A | 9 | 7/16/2013 | \$ | 5,850,000 | \$ 7,289,894 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/15/2011 | \$ | 200,000 | \$ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2012 | \$ | 600,000 | \$ 800,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/29/2012 | \$ | (3) | \$ 799,997 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/16/2012 | \$ | 110,000 | \$ 909,997 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 9/27/2012 | \$ | (13) | \$ 909,984 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 10/16/2012 | \$ | 1,270,000 | \$ 2,179,984 | Transfer of cap due to servicing transfer |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|------------|-------------------------------------|-------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|--------------------|-----------------------|---------------|------------------------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 11/15/2012 | \$ 230,000 | \$ 2,409,984 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/27/2012 | \$ (5) | \$ 2,409,979 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 990,000 | \$ 3,399,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 600,000 | \$ 3,999,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ 1,880,000 | \$ 5,879,979 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (77) | \$ 5,879,902 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 4/16/2013 | \$ 340,000 | \$ 6,319,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 1,620,000 | \$ 7,939,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 2,740,000 | \$ 10,679,902 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (53) | \$ 10,679,849 | Updated due to quarterly assessment and reallocation |
| 1/13/2012 | Sun West Mortgage Company, Inc | Cerritos | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 1/13/2012 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 3/15/2012 | PrimeWest Mortgage Corporation | Lubbock | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 3/15/2012 | \$ 100,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| 6/14/2012 | Resurgent Capital Solutions, LP | Greenville | SC | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 6/14/2012 | \$ 940,000 | \$ 940,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/28/2012 | \$ 205,242 | \$ 1,145,242 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 8/27/2012 | \$ (3) | \$ 1,145,239 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 12/27/2012 | \$ (1) | \$ 1,145,238 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 1/16/2013 | \$ 10,000 | \$ 1,155,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ 8,680,000 | \$ 9,845,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/14/2013 | \$ 1,380,000 | \$ 11,235,238 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (219) | \$ 11,235,019 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 5/16/2013 | \$ 620,000 | \$ 11,855,019 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ 990,000 | \$ 12,845,019 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (96) | \$ 12,844,923 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ 5,780,000 | \$ 18,624,923 | Transfer of cap due to servicing transfer |
| 11/15/2012 | Kondaur Capital Corporation | Orange | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 11/15/2012 | \$ 30,000 | \$ 30,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 12/14/2012 | \$ 70,000 | \$ 100,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 1/16/2013 | \$ (10,000) | \$ 90,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 2/14/2013 | \$ (10,000) | \$ 80,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 4/16/2013 | \$ (10,000) | \$ 70,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 130,000 | \$ 200,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/14/2013 | \$ (50,000) | \$ 150,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 7/16/2013 | \$ 20,000 | \$ 130,000 | Transfer of cap due to servicing transfer |
| 12/14/2012 | Quicken Loans Inc | Detroit | MI | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 12/14/2012 | \$ 10,000 | \$ 10,000 | Transfer of cap due to servicing transfer |
| 2/14/2013 | Home Servicing, LLC | Baton Rouge | LA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 2/14/2013 | \$ 510,000 | \$ 510,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (9) | \$ 509,991 | Updated due to quarterly assessment and reallocation |

| Date | Servicer Modifying Borrowers' Loans | | | | Investment Description | Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors (Cap) ¹ | Pricing Mechanism | Note | Adjustment Details | | | |
|--------------------------|--------------------------------------------|----------------|-------|------------------|--------------------------------------------------|----------------------------------------------------------------------------------------------------------|-------------------|------|------------------------------|-----------------------------|--------------|------------------------------------------------------|
| | Name of Institution | City | State | Transaction Type | | | | | Adjustment Date | Cap Adjustment Amount | Adjusted Cap | Reason for Adjustment |
| | | | | | | | | | 4/16/2013 | \$ 200,000 | \$ 709,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 5/16/2013 | \$ 40,000 | \$ 749,991 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ (4) | \$ 749,987 | Updated due to quarterly assessment and reallocation |
| | | | | | | | | | 7/16/2013 | \$ (120,000) | \$ 629,987 | Transfer of cap due to servicing transfer |
| 3/14/2013 | 21st Mortgage Corporation | Knoxville | TN | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 3/14/2013 | \$ 130,000 | \$ 130,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 3/25/2013 | \$ (1) | \$ 129,999 | Updated due to quarterly assessment and reallocation |
| 5/16/2013 | ViewPoint Bank | Plano | TX | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 5/16/2013 | \$ 50,000 | \$ 50,000 | Transfer of cap due to servicing transfer |
| 6/14/2013 | Cheviot Savings Bank | Cincinnati | OH | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 6/14/2013 | \$ 10,000 | \$ 10,000 | Transfer of cap due to servicing transfer |
| | | | | | | | | | 6/27/2013 | \$ 1,344 | \$ 11,344 | Updated due to quarterly assessment and reallocation |
| 7/16/2013 | Everbank | Jacksonville | FL | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 7/16/2013 | \$ 60,000 | \$ 60,000 | Transfer of cap due to servicing transfer |
| 7/16/2013 | BridgeLock Capital dba Peak Loan Servicing | Woodland Hills | CA | Purchase | Financial Instrument for Home Loan Modifications | \$ - | N/A | 9 | 7/16/2013 | \$ 10,000 | \$ 10,000 | Transfer of cap due to servicing transfer |
| Total Initial Cap | | | | | | \$ 23,831,570,000 | | | Total Cap Adjustments | \$ 6,035,239,941 | | |
| | | | | | | | | | TOTAL CAP | \$ 23,866,809,941.31 | | |

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

4/ Initial cap amount includes FHA-HAMP.

5/ Initial cap amount includes RD-HAMP.

6/ Initial cap amount includes 2MP.

7/ Initial cap amount includes FHA-2LP.

8/ Initial cap does not include HAMP.

9/ The institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

10/ The amendment reflects a change in the legal name of the institution.

11/ MofEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MofEquity, Inc. prior to such agreement.

12/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.

13/ Bank of America, N.A., Home Loan Services, Inc. and Wilshire Credit Corporation were merged into BAC Home Loans Servicing, LP, and the remaining Adjusted Cap stated above represents the amount previously paid to each servicer prior to such merger.

14/ In April 2011, EMC Mortgage, an indirect subsidiary of JP Morgan Chase & Co, transferred the servicing of all loans to JP Morgan Chase Bank, NA. The remaining Adjusted Cap stated above represents the amount previously paid to EMC Mortgage prior to such transfer.

15/ RBC Bank (USA) was merged with PNC Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to RBC Bank (USA) prior to such merger.

16/ On July 1, 2012, Saxon Mortgage Services, Inc. ceased servicing operations by selling its mortgage servicing rights and transferring the subservicing relationships to third-party servicers. The remaining Adjusted Cap stated above represents the amount previously paid to Saxon Mortgage Services, Inc. prior to ceasing servicing operations.

17/ As of July 3, 2012, Aurora Loan Services LLC has discontinued its servicing function and sold all remaining servicing rights to Nationstar Mortgage. The remaining Adjusted Cap stated above represents the amount previously paid to Aurora Loan Services LLC, prior to ceasing servicing operations.

As used in this table:

"HAFM" means the Home Affordable Foreclosure Alternatives program.

"HPDP" means the Home Price Decline Protection program.

"2MP" means the Second Lien Modification Program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program

Supplemental Information [Not Required by EESA §114(a)]

**Making Home Affordable Program
Non-GSE Incentive Payments (through July 2013)**

| Name of Institution | Borrowers | Lenders / Investors | Servicer | Total Payments to Date |
|------------------------------------------------|-------------------|----------------------------|-------------------|-------------------------------|
| 21st Mortgage Corporation | \$ 479.17 | \$ 9,509.25 | \$ 11,500.00 | \$ 21,488.42 |
| Allstate Mortgage Loans & Investments, Inc. | \$ 5,035.81 | \$ 9,262.69 | \$ 8,035.81 | \$ 22,334.31 |
| AMS Servicing, LLC | \$ 22,385.57 | \$ 97,327.83 | \$ 71,827.28 | \$ 191,540.68 |
| Aurora Financial Group, Inc | \$ 24,689.43 | | \$ 27,843.67 | \$ 52,533.10 |
| Aurora Loan Services LLC | \$ 15,997,418.00 | \$ 41,236,849.69 | \$ 28,629,251.10 | \$ 85,863,518.79 |
| Bank of America, N.A. | \$ 4,267,061.97 | \$ 17,852,011.77 | \$ 9,159,438.92 | \$ 31,278,512.66 |
| Bank of America, National Association | \$ 263,163,717.19 | \$ 523,098,842.98 | \$ 330,873,282.62 | \$ 1,117,135,842.79 |
| BankUnited | \$ 6,907,056.45 | \$ 18,912,892.61 | \$ 10,749,745.43 | \$ 36,569,694.49 |
| Bayview Loan Servicing LLC | \$ 6,748,417.78 | \$ 12,239,303.76 | \$ 10,238,415.24 | \$ 29,226,136.78 |
| Carrington Mortgage Services, LLC. | \$ 8,271,769.85 | \$ 22,616,433.73 | \$ 16,020,950.34 | \$ 46,909,153.92 |
| CCO Mortgage, a division of RBS Citizens NA | \$ 1,774,126.71 | \$ 4,350,400.64 | \$ 3,206,715.60 | \$ 9,331,242.95 |
| Central Florida Educators Federal Credit Union | \$ 91,304.44 | \$ 159,126.66 | \$ 196,190.20 | \$ 446,621.30 |
| Cheviot Savings Bank | \$ - | \$ 62.33 | \$ - | \$ 62.33 |
| CitiMortgage Inc | \$ 59,024,250.62 | \$ 195,897,397.71 | \$ 100,286,608.41 | \$ 355,208,256.74 |
| Citizens First National Bank | \$ 19,062.89 | \$ 50,978.26 | \$ 38,729.55 | \$ 108,770.70 |
| Community Credit Union of Florida | \$ 3,000.00 | \$ 4,631.53 | \$ 5,000.00 | \$ 12,631.53 |
| CUC Mortgage Corporation | \$ 50,221.24 | \$ 128,222.86 | \$ 92,769.62 | \$ 271,213.72 |
| DuPage Credit Union | \$ 6,028.28 | \$ 27,202.73 | \$ 11,328.28 | \$ 44,559.29 |
| EMC Mortgage Corporation | \$ 7,569,459.20 | \$ 11,592,937.05 | \$ 16,279,383.05 | \$ 35,441,779.30 |
| Fay Servicing, LLC | \$ 663,399.72 | \$ 1,267,458.95 | \$ 651,812.71 | \$ 2,582,671.38 |
| FCI Lender Services, Inc. | \$ 24,908.09 | \$ 41,836.24 | \$ 28,612.38 | \$ 95,356.71 |
| Fidelity Homestead Savings Bank | \$ - | \$ - | \$ 2,400.00 | \$ 2,400.00 |
| FIRST BANK | \$ 819,046.10 | \$ 1,734,916.33 | \$ 1,355,761.78 | \$ 3,909,724.21 |
| First Keystone Bank | \$ 2,775.62 | \$ 3,423.27 | \$ 8,717.90 | \$ 14,916.79 |
| First Mortgage Corporation | \$ 2,000.00 | | \$ 2,000.00 | \$ 4,000.00 |
| Franklin Credit Management Corporation | \$ 332,387.69 | \$ 630,539.99 | \$ 734,023.67 | \$ 1,696,951.35 |
| Franklin Savings | \$ 1,750.00 | \$ 3,864.59 | \$ 4,000.00 | \$ 9,614.59 |

| Name of Institution | Borrowers | Lenders / Investors | Servicer | Total Payments to Date |
|-----------------------------------------------|-------------------|----------------------------|-------------------|-------------------------------|
| Fresno County Federal Credit Union | \$ 3,833.34 | \$ 13,204.31 | \$ 7,916.67 | \$ 24,954.32 |
| Glass City Federal Credit Union | \$ 4,000.00 | \$ 2,473.84 | \$ 6,000.00 | \$ 12,473.84 |
| GMAC Mortgage, LLC | \$ 53,372,889.88 | \$ 130,902,292.72 | \$ 86,484,137.91 | \$ 270,759,320.51 |
| Great Lakes Credit Union | \$ 8,833.34 | \$ 15,423.02 | \$ 12,100.00 | \$ 36,356.36 |
| Greater Nevada Mortgage Services | \$ 55,088.07 | \$ 131,874.77 | \$ 92,309.33 | \$ 279,272.17 |
| Green Tree Servicing LLC | \$ 2,325,015.79 | \$ 9,686,295.86 | \$ 5,051,866.94 | \$ 17,063,178.59 |
| Gregory Funding, LLC | \$ 60,409.50 | \$ 140,058.34 | \$ 66,791.38 | \$ 267,259.22 |
| Guaranty Bank | \$ 916.67 | | \$ 1,000.00 | \$ 1,916.67 |
| Hillsdale County National Bank | \$ 27,419.74 | \$ 35,137.38 | \$ 51,400.46 | \$ 113,957.58 |
| Home Loan Services, Inc. | \$ 169,857.80 | \$ 2,440,767.73 | \$ 3,698,606.99 | \$ 6,309,232.52 |
| Home Servicing, LLC | \$ 6,533.72 | \$ 12,055.98 | \$ 6,783.72 | \$ 25,373.42 |
| HomEqServicing | \$ - | \$ 3,036,319.34 | \$ 5,272,500.00 | \$ 8,308,819.34 |
| HomeStar Bank and Financial Services | \$ 1,916.66 | \$ 5,572.90 | \$ 5,833.34 | \$ 13,322.90 |
| Homeward Residential, Inc. | \$ 51,757,481.72 | \$ 133,690,009.74 | \$ 94,835,607.23 | \$ 280,283,098.69 |
| Horicon Bank | \$ 6,265.13 | \$ 15,890.10 | \$ 11,169.53 | \$ 33,324.76 |
| Iberiabank | \$ - | \$ 10,502.00 | \$ 15,000.00 | \$ 25,502.00 |
| IBM Southeast Employees' Federal Credit Union | \$ 9,000.00 | \$ 23,589.08 | \$ 16,000.00 | \$ 48,589.08 |
| IC Federal Credit Union | \$ 17,333.34 | \$ 34,532.80 | \$ 30,600.00 | \$ 82,466.14 |
| Idaho Housing and Finance Association | \$ 20,410.96 | \$ 21,451.68 | \$ 27,538.88 | \$ 69,401.52 |
| James B.Nutter and Company | \$ 7,254.14 | | \$ 7,698.25 | \$ 14,952.39 |
| JPMorgan Chase Bank, NA | \$ 247,701,013.68 | \$ 567,396,538.07 | \$ 344,786,315.67 | \$ 1,159,883,867.42 |
| Kondaur Capital Corporation | \$ - | \$ - | \$ 400.00 | \$ 400.00 |
| Lake City Bank | \$ 6,243.60 | \$ 6,180.12 | \$ 17,234.56 | \$ 29,658.28 |
| Lake National Bank | \$ 3,000.00 | \$ 3,651.45 | \$ 4,000.00 | \$ 10,651.45 |
| Litton Loan Servicing, LP | \$ 13,441,220.42 | \$ 35,353,125.99 | \$ 27,530,413.93 | \$ 76,324,760.34 |
| Los Alamos National Bank | \$ 16,220.83 | \$ 30,000.92 | \$ 33,351.00 | \$ 79,572.75 |
| M&T Bank | \$ 38,897.04 | | \$ 42,460.74 | \$ 81,357.78 |
| Marix Servicing LLC | \$ 352,195.77 | \$ 970,196.74 | \$ 839,632.77 | \$ 2,162,025.28 |
| Marsh Associates, Inc. | \$ 8,484.43 | | \$ 9,378.00 | \$ 17,862.43 |
| Midland Mortgage Co. | \$ 3,966,634.01 | \$ 852,838.26 | \$ 4,832,817.04 | \$ 9,652,289.31 |
| Midwest Community Bank | \$ 1,000.00 | \$ 1,817.60 | \$ 2,000.00 | \$ 4,817.60 |
| Mission Federal Credit Union | \$ 58,176.40 | \$ 151,959.62 | \$ 102,026.39 | \$ 312,162.41 |

| Name of Institution | Borrowers | Lenders / Investors | Servicer | Total Payments to Date |
|----------------------------------------------------|-------------------|----------------------------|-------------------|-------------------------------|
| MorEquity, Inc. | \$ 345,841.21 | \$ 2,305,003.00 | \$ 1,977,320.74 | \$ 4,628,164.95 |
| Mortgage Center LLC | \$ 127,269.38 | \$ 224,281.95 | \$ 255,068.64 | \$ 606,619.97 |
| National City Bank | \$ 2,637,155.00 | \$ 7,981,858.50 | \$ 4,844,812.31 | \$ 15,463,825.81 |
| Nationstar Mortgage LLC | \$ 31,914,112.29 | \$ 63,902,102.05 | \$ 45,423,634.98 | \$ 141,239,849.32 |
| Navy Federal Credit Union | \$ 478,605.95 | \$ 1,118,725.75 | \$ 925,596.88 | \$ 2,522,928.58 |
| New York Community Bank | \$ 12,344.17 | \$ 31,779.17 | \$ 21,003.56 | \$ 65,126.90 |
| Oakland Municipal Credit Union | \$ - | \$ 3,568.11 | \$ 6,500.00 | \$ 10,068.11 |
| Ocwen Loan Servicing, LLC | \$ 103,268,718.65 | \$ 303,284,759.53 | \$ 168,230,997.54 | \$ 574,784,475.72 |
| OneWest Bank | \$ 53,863,300.40 | \$ 171,661,229.23 | \$ 77,668,575.12 | \$ 303,193,104.75 |
| ORNL Federal Credit Union | \$ 10,402.40 | \$ 23,328.07 | \$ 31,902.40 | \$ 65,632.87 |
| Park View Federal Savings Bank | \$ 11,000.00 | \$ 23,936.55 | \$ 19,000.00 | \$ 53,936.55 |
| Pathfinder Bank | \$ 4,450.56 | \$ 6,422.31 | \$ 9,133.90 | \$ 20,006.77 |
| PennyMac Loan Services, LLC | \$ 5,304,002.31 | \$ 11,215,293.92 | \$ 6,325,492.87 | \$ 22,844,789.10 |
| PNC Bank, National Association | \$ 106,666.81 | \$ 663,169.71 | \$ 398,750.00 | \$ 1,168,586.52 |
| Purdue Employees Federal Credit Union | \$ 1,000.00 | \$ 1,325.40 | \$ 2,000.00 | \$ 4,325.40 |
| Quantum Servicing Corporation | \$ 133,393.34 | \$ 331,713.72 | \$ 179,984.09 | \$ 645,091.15 |
| Residential Credit Solutions, Inc. | \$ 1,362,095.64 | \$ 3,683,605.94 | \$ 2,290,723.61 | \$ 7,336,425.19 |
| Resurgent Capital Services L.P. | \$ 79,265.42 | \$ 200,912.35 | \$ 105,048.75 | \$ 385,226.52 |
| RG Mortgage | \$ 164,852.94 | \$ 227,582.28 | \$ 401,333.81 | \$ 793,769.03 |
| RoundPoint Mortgage Servicing Corporation | \$ 185,604.70 | \$ 457,175.02 | \$ 367,215.87 | \$ 1,009,995.59 |
| Rushmore Loan Management Services LLC | \$ 126,010.95 | \$ 456,750.66 | \$ 154,116.56 | \$ 736,878.17 |
| Saxon Mortgage Services Inc | \$ 19,655,074.77 | \$ 41,738,413.24 | \$ 39,413,598.23 | \$ 100,807,086.24 |
| Schools Financial Credit Union | \$ 18,833.36 | \$ 51,858.39 | \$ 33,500.00 | \$ 104,191.75 |
| Scotiabank de Puerto Rico | \$ 367,285.00 | \$ 563,105.05 | \$ 418,008.60 | \$ 1,348,398.65 |
| Select Portfolio Servicing, Inc. | \$ 61,094,493.09 | \$ 121,406,348.59 | \$ 89,947,909.25 | \$ 272,448,750.93 |
| Selene Finance LP | \$ 61,188.33 | \$ 166,940.13 | \$ 83,883.51 | \$ 312,011.97 |
| Servis One, Inc., dba BSI Financial Services, Inc. | \$ 628,054.41 | \$ 983,919.58 | \$ 772,713.93 | \$ 2,384,687.92 |
| ShoreBank | \$ 49,915.10 | \$ 153,906.17 | \$ 143,165.10 | \$ 346,986.37 |
| Silver State Schools Credit Union | \$ 40,355.90 | \$ 176,298.89 | \$ 69,189.24 | \$ 285,844.03 |
| Specialized Loan Servicing LLC | \$ 3,654,150.10 | \$ 6,718,236.05 | \$ 5,697,090.52 | \$ 16,069,476.67 |
| Statebridge Company, LLC | \$ 16,202.42 | \$ 48,001.67 | \$ 16,642.90 | \$ 80,846.99 |
| Sterling Savings Bank | \$ 148,332.32 | \$ 315,743.27 | \$ 267,357.12 | \$ 731,432.71 |

| Name of Institution | Borrowers | Lenders / Investors | Servicer | Total Payments to Date |
|--------------------------------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| Technology Credit Union | \$ 42,000.00 | \$ 158,857.92 | \$ 67,216.67 | \$ 268,074.59 |
| The Bryn Mawr Trust Company | \$ 8,136.68 | \$ 11,920.97 | \$ 8,435.80 | \$ 28,493.45 |
| The Golden 1 Credit Union | \$ 261,793.25 | \$ 821,255.19 | \$ 495,870.15 | \$ 1,578,918.59 |
| U.S. Bank National Association | \$ 10,461,607.46 | \$ 26,238,645.30 | \$ 19,519,503.18 | \$ 56,219,755.94 |
| United Bank | \$ 2,000.00 | \$ 1,870.30 | \$ 5,600.00 | \$ 9,470.30 |
| United Bank Mortgage Corporation | \$ 34,449.39 | \$ 66,919.67 | \$ 57,835.23 | \$ 159,204.29 |
| Urban Partnership Bank | \$ 128,611.50 | \$ 263,173.58 | \$ 133,918.87 | \$ 525,703.95 |
| Vantium Capital, Inc. d/b/a Acqura Loan Services | \$ 238,807.48 | \$ 486,578.76 | \$ 388,789.22 | \$ 1,114,175.46 |
| Vericrest Financial, Inc. | \$ 687,421.77 | \$ 1,930,771.54 | \$ 1,620,090.84 | \$ 4,238,284.15 |
| ViewPoint Bank | | \$ 296.84 | | \$ 296.84 |
| Wachovia Mortgage, FSB | \$ - | \$ 76,889.58 | \$ 162,000.00 | \$ 238,889.58 |
| Wells Fargo Bank, N.A. | \$ 189,665,007.95 | \$ 448,096,006.14 | \$ 287,561,585.45 | \$ 925,322,599.54 |
| Wescom Central Credit Union | \$ 187,855.79 | \$ 621,155.71 | \$ 312,225.08 | \$ 1,121,236.58 |
| Western Federal Credit Union | \$ 14,416.67 | \$ 40,646.15 | \$ 17,916.67 | \$ 72,979.49 |
| Wilshire Credit Corporation | \$ - | \$ 490,394.10 | \$ 1,167,000.00 | \$ 1,657,394.10 |
| Yadkin Valley Bank | \$ 22,828.50 | \$ 26,010.84 | \$ 42,428.50 | \$ 91,267.84 |
| Grand Total | \$ 1,236,864,211.16 | \$ 2,956,407,880.65 | \$ 1,860,656,919.98 | \$ 6,053,929,011.79 |

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets
Hardest Hit Funds (HHF) Program**

| Note | Date | Seller | | | Transaction Type | Investment Description | Initial Investment Amount | Additional Investment Amount | Investment Amount ¹ | Pricing Mechanism |
|------|-----------|-----------------------------------------------------------|--------------------------------------|-------|-------------------------------------------------------------|--------------------------------------|---------------------------|------------------------------|--------------------------------------|-------------------|
| | | Name of Institution | City | State | | | | | | |
| | 6/23/2010 | Nevada Affordable Housing Assistance Corporation | Reno | NV | Purchase | Financial Instrument for HHF Program | \$ 102,800,000 | - | \$ 194,026,240 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 34,056,581 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 57,169,659 | N/A | |
| | 6/23/2010 | CalHFA Mortgage Assistance Corporation | Sacramento | CA | Purchase | Financial Instrument for HHF Program | \$ 699,600,000 | - | \$ 1,975,334,096 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 476,257,070 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 799,477,026 | N/A | |
| | 6/23/2010 | Florida Housing Finance Corporation | Tallahassee | FL | Purchase | Financial Instrument for HHF Program | \$ 418,000,000 | - | \$ 1,057,839,136 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 238,864,755 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 400,974,381 | N/A | |
| | 6/23/2010 | Arizona (Home) Foreclosure Prevention Funding Corporation | Phoenix | AZ | Purchase | Financial Instrument for HHF Program | \$ 125,100,000 | - | \$ 267,766,006 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 142,666,006 | N/A | |
| | 6/23/2010 | | | | Michigan Homeowner Assistance Nonprofit Housing Corporation | Lansing | MI | Purchase | Financial Instrument for HHF Program | \$ 154,500,000 |
| 2 | 9/23/2010 | Purchase | Financial Instrument for HHF Program | - | | | | \$ 128,461,559 | N/A | |
| 3 | 9/29/2010 | Purchase | Financial Instrument for HHF Program | - | | | | \$ 215,644,179 | N/A | |
| | 8/3/2010 | North Carolina Housing Finance Agency | Raleigh | NC | Purchase | Financial Instrument for HHF Program | \$ 159,000,000 | - | \$ 482,781,786 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 120,874,221 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 202,907,565 | N/A | |
| | 8/3/2010 | Ohio Homeowner Assistance LLC | Columbus | OH | Purchase | Financial Instrument for HHF Program | \$ 172,000,000 | - | \$ 570,395,099 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 148,728,864 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 249,666,235 | N/A | |
| | 8/3/2010 | Oregon Affordable Housing Assistance Corporation | Salem | OR | Purchase | Financial Instrument for HHF Program | \$ 88,000,000 | - | \$ 220,042,786 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 49,294,215 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 82,748,571 | N/A | |
| | 8/3/2010 | Rhode Island Housing and Mortgage Finance Corporation | Providence | RI | Purchase | Financial Instrument for HHF Program | \$ 43,000,000 | - | \$ 79,351,573 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 13,570,770 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 22,780,803 | N/A | |
| | 8/3/2010 | SC Housing Corp | Columbia | SC | Purchase | Financial Instrument for HHF Program | \$ 138,000,000 | - | \$ 295,431,547 | N/A |
| 2 | 9/23/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 58,772,347 | N/A | |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 98,659,200 | N/A | |
| | 9/23/2010 | Alabama Housing Finance Authority | Montgomery | AL | Purchase | Financial Instrument for HHF Program | \$ 60,672,471 | - | \$ 162,521,345 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 101,848,874 | N/A | |
| | 9/23/2010 | Kentucky Housing Corporation | Frankfort | KY | Purchase | Financial Instrument for HHF Program | \$ 55,588,050 | - | \$ 148,901,875 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 93,313,825 | N/A | |
| | 9/23/2010 | Mississippi Home Corporation | Jackson | MS | Purchase | Financial Instrument for HHF Program | \$ 38,036,950 | - | \$ 101,888,323 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 63,851,373 | N/A | |
| | 9/23/2010 | GHFA Affordable Housing, Inc. | Atlanta | GA | Purchase | Financial Instrument for HHF Program | \$ 126,650,987 | - | \$ 339,255,819 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 212,604,832 | N/A | |
| | 9/23/2010 | Indiana Housing and Community Development Authority | Indianapolis | IN | Purchase | Financial Instrument for HHF Program | \$ 82,762,859 | - | \$ 221,694,139 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 138,931,280 | N/A | |
| | 9/23/2010 | Illinois Housing Development Authority | Chicago | IL | Purchase | Financial Instrument for HHF Program | \$ 166,352,726 | - | \$ 445,603,557 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 279,250,831 | N/A | |
| | 9/23/2010 | New Jersey Housing and Mortgage Finance Agency | Trenton | NJ | Purchase | Financial Instrument for HHF Program | \$ 112,200,637 | - | \$ 300,548,144 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 188,347,507 | N/A | |
| | 9/23/2010 | District of Columbia Housing Finance Agency | Washington | DC | Purchase | Financial Instrument for HHF Program | \$ 7,726,678 | - | \$ 20,697,198 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 12,970,520 | N/A | |
| | 9/23/2010 | Tennessee Housing Development Agency | Nashville | TN | Purchase | Financial Instrument for HHF Program | \$ 81,128,260 | - | \$ 217,315,593 | N/A |
| 3 | 9/29/2010 | | | | Purchase | Financial Instrument for HHF Program | - | \$ 136,187,333 | N/A | |

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.
3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

| Footnote | Date | Seller | | | Transaction Type | Investment Description | Initial Investment Amount | Investment Adjustments | Investment Amount | Pricing Mechanism |
|--------------------------------|----------|-----------------|----------|-------|------------------|-----------------------------|---------------------------|------------------------|-------------------------|-------------------|
| | | Name | City | State | | | | | | |
| 1 | 9/3/2010 | Citigroup, Inc. | New York | NY | Purchase | Facility Purchase Agreement | \$ 8,117,000,000 | - | \$ 1,025,000,000 | N/A |
| 2 | 3/4/2013 | | | | | | - | \$ (7,092,000,000) | | N/A |
| TOTAL INVESTMENT AMOUNT | | | | | | | | | \$ 1,025,000,000 | |

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the mortgages refinanced under the FHA Short Refinance program during the eligibility period. After that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury could incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

2/ On March 4, 2013, the U.S. Department of the Treasury and Citibank, N.A. entered into Amendment No. 1 to the L/C Facility Agreement, which reduced the maximum amount of the L/C from \$8 billion to \$1 billion; extends by two years the period of time Treasury has to increase the L/C to cover new loans that are entered into the program; and modified the fee structure paid to Citibank, N.A. Based on this new fee structure and the lower L/C, Treasury expects that the fees incurred for the availability and usage of the L/C will not exceed \$25 million.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending July 31, 2013

| Type of Expense/Liability | Amount |
|---------------------------|--------|
| None | |

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending July 31, 2013

| Type of Expense | Amount |
|------------------------------------------------------|----------------------|
| Compensation for financial agents and legal firms | \$920,134,723 |

**U.S. Treasury Department
Office of Financial Stability**

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending July 31, 2013

| Date | Vehicle | Description |
|------|---------|-------------|
| | None | |



HAMP Application Activity by Servicer¹ As of June 2013

| Servicer Name | Activity in June 2013 | | | | Program-to-Date | | | |
|---------------------------------------------|----------------------------------|-----------------------------------|----------------------------------|--------------------------------|----------------------------------|-----------------------------------|----------------------------------|--------------------------------|
| | # Requests Received ² | # Requests Processed ³ | # Requests Approved ⁴ | # Requests Denied ⁵ | # Requests Received ² | # Requests Processed ³ | # Requests Approved ⁴ | # Requests Denied ⁵ |
| Bank of America, NA ⁶ | 11,621 | 13,023 | 1,722 | 11,301 | 1,304,307 | 1,289,260 | 577,824 | 711,436 |
| BankUnited | 49 | 33 | 23 | 10 | 9,323 | 9,155 | 4,485 | 4,670 |
| Bayview Loan Servicing, LLC | 204 | 142 | 57 | 85 | 28,388 | 26,006 | 9,606 | 16,400 |
| Carrington Mortgage Services, LLC | 1,968 | 1,731 | 645 | 1,086 | 61,303 | 59,612 | 20,582 | 39,030 |
| CCO Mortgage, a division of RBS Citizens NA | 433 | 406 | 24 | 382 | 23,977 | 23,303 | 5,583 | 17,720 |
| CitiMortgage Inc | 818 | 1,226 | 1,016 | 210 | 523,215 | 510,638 | 219,559 | 291,079 |
| Green Tree Servicing LLC | 1,433 | 973 | 612 | 361 | 77,118 | 73,713 | 28,113 | 45,600 |
| JPMorgan Chase Bank, NA | 13,638 | 10,461 | 1,693 | 8,768 | 1,478,464 | 1,463,592 | 430,475 | 1,033,117 |
| Midland Mortgage Co. | 2,128 | 2,005 | 331 | 1,674 | 90,390 | 88,828 | 7,031 | 81,797 |
| Nationstar Mortgage LLC | 14,502 | 4,099 | 507 | 3,592 | 357,363 | 310,759 | 68,382 | 242,377 |
| Navy Federal Credit Union | 250 | 223 | 51 | 172 | 8,978 | 8,527 | 1,654 | 6,873 |
| Ocwen Loan Servicing, LLC ⁷ | 26,008 | 22,556 | 4,585 | 17,971 | 1,192,894 | 1,173,189 | 282,646 | 890,543 |
| OneWest Bank | 4,683 | 5,424 | 563 | 4,861 | 372,845 | 359,982 | 100,572 | 259,410 |
| ORNL Federal Credit Union | 6 | 8 | 1 | 7 | 451 | 451 | 46 | 405 |
| PennyMac Loan Services, LLC | 511 | 701 | 254 | 447 | 14,332 | 13,456 | 3,877 | 9,579 |
| PNC Bank, National Association | 4 | 17 | 2 | 15 | 586 | 539 | 24 | 515 |
| PNC Mortgage ⁸ | 391 | 376 | 58 | 318 | 34,378 | 34,357 | 26,946 | 7,411 |
| Residential Credit Solutions, Inc. | 289 | 335 | 52 | 283 | 14,622 | 14,201 | 1,737 | 12,464 |
| Select Portfolio Servicing, Inc. | 3,025 | 2,797 | 993 | 1,804 | 119,665 | 114,866 | 82,869 | 31,997 |
| Specialized Loan Servicing LLC | 2,964 | 1,362 | 333 | 1,029 | 40,037 | 36,402 | 5,192 | 31,210 |
| U.S. Bank National Association | 1,852 | 1,117 | 126 | 991 | 106,902 | 101,822 | 42,277 | 59,545 |
| Wells Fargo Bank, NA | 8,272 | 9,146 | 2,731 | 6,415 | 775,031 | 759,780 | 267,808 | 491,972 |
| Other Servicers ⁹ | - | - | - | - | 170,842 | 170,842 | 106,111 | 64,731 |
| TOTAL | 95,049 | 78,161 | 16,379 | 61,782 | 6,805,411 | 6,643,280 | 2,293,399 | 4,349,881 |

¹ This report is sourced from the Monthly Servicer Survey of select servicers participating in MHA under a Servicer Participation Agreement. All data present in this report reflects what is provided by servicers participating in the survey, and cannot be separately reviewed or validated by Treasury.

Beginning in August 2012, this report reflects a change in reporting requirements of the Monthly Servicer Survey; servicers report all HAMP modification requests received and their outcome, including multiple requests made on a loan. Prior to August 2012, servicers counted only one request per loan. As a result of this change, prior months' reporting contained data compiled under the different methodology. This update is reflected in this report on a going forward basis. From time to time, a servicer's current month's cumulative results may not equal that servicer's prior month's cumulative results and current month's activity; this is due to corrections or updates made to prior reporting methodology. Note that Requests Processed, Requests Approved, and Requests Denied in any given month may be related to Requests Received in prior months.

² "Requests Received" is the total number of HAMP mortgage modification requests received, as reported by servicers to Monthly Servicer Survey question: "Number of requests received for a HAMP modification". Cumulative Requests Received include all HAMP mortgage modification requests received since implementation of Supplemental Directive 10-02, effective June 1, 2010, and any requests that were approved and sent a Trial Offer prior to implementation of this program guidance.

³ "Requests Processed" is the total number of the HAMP mortgage modifications approved or denied and communicated to the borrower by the servicer, calculated as the sum of Requests Approved and Requests Denied, defined below. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

⁴ "Requests Approved" is the total number of HAMP mortgage modification requests approved and Trial Offers sent to the borrowers, as reported by servicers to Monthly Servicer Survey question: "Number of requests Approved and Sent a HAMP Trial Offer". Note that all Requests Approved do not become Active Trials because some borrowers do not accept the trial or fail to make the first trial payment. Cumulative Requests Approved include all HAMP mortgage modification requests approved and Trial Offers sent since program inception, or March 2009.

⁵ "Requests Denied" is the total number of HAMP mortgage modification requests denied and communicated to the borrower by the servicer in accordance with program guidance, as reported by servicers to Monthly Servicer Survey question: "Number of requests Denied for a HAMP Trial". Cumulative Requests Denied include all HAMP mortgage modification requests denied and communicated to the borrower by the servicer since implementation of Supplemental Directive 10-02, effective June 1, 2010. Figures include HAMP mortgage modification requests evaluated and denied due to insufficient documentation.

⁶ Bank of America, NA includes BAC Home Loans Servicing, LP.

⁷ Ocwen Loan Servicing, LLC includes GMAC Mortgage, LLC.

⁸ Formerly National City Bank.

⁹ Includes servicers that are no longer actively participating in the survey process or whose Servicer Participation Agreement has been terminated. These servicers no longer submit a survey, and their results only reflect previous periods when the survey questions were not as extensive as current surveys (e.g. #Requests Denied was not a component of earlier surveys).