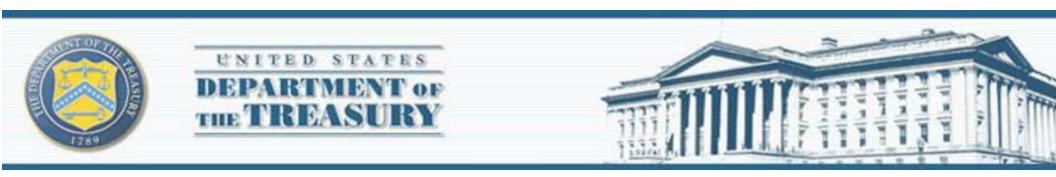
Troubled Asset Relief Program (TARP)

Monthly 105(a) Report – September 2011



October 11, 2011

This report to Congress is pursuant to Section 105(a) of the Emergency Economic Stabilization Act of 2008.

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The Troubled Asset Relief Program was established pursuant to the Emergency Economic Stabilization Act of 2008 (EESA). Three years after the establishment of the TARP, we are making substantial progress in unwinding the extraordinary assistance that had to be provided during the crisis. Treasury has moved quickly to reduce the dependence of the financial system on emergency support and to return our financial institutions to private hands as quickly as possible. As of today, taxpayers have recovered nearly \$258 billion from TARP's bank programs through repayments, dividends, interest, and other income -- almost \$13 billion more than the \$245 billion invested in banks.

By any objective standards, the Troubled Asset Relief Program has worked: it helped stop widespread financial panic, it helped prevent what could have been a devastating collapse of our financial system, and it did so at a cost that is far less than what most people expected at the time the law was passed.

Where are TARP Funds?¹

This report contains two charts that provide a complete picture of how TARP funds have been used, the extent to which they have been returned, and how much the program will cost.

Figure 1: Daily TARP Update

The first chart shows for each TARP program the amount of funds obligated, the amount actually disbursed, the repayments and income received and any losses. Thus, a reader can quickly see how much cash was disbursed under a particular program and how much cash has come back to Treasury. These amounts do not represent lifetime cost estimates, which are shown in the next chart. The Daily Tarp Update is also available on FinancialStability.gov and is updated after every business day. http://www.treasury.gov/initiatives/financial-stability/briefing-room/reports/tarp-daily-summary-report/Pages/default.aspx.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

The second chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Estimated lifetime cost is calculated quarterly in conjunction with the Office of Management and Budget. Because some of the TARP investments are in publicly traded securities, we also provide additional information to help readers know the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that TARP has consistently used to estimate these lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting

¹ Numbers in text and tables in this report may not add because of rounding.

guidance and includes investments and other disbursements expected to be made in the future and includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

Figure 1: Daily TARP Update for October 1, 2011 (through September 30, 2011)

Daily TARP Update for 10/03/2011 Income/Revenue Principal/Investment (*Dollars in Billions*) Gain / Other to SBLF1 Dividends³ Income² Obligated Disbursed Repayments Write-offs Realized Loss² Outstanding Interest³ Warrants Sold² Total Income Total Cash Back⁴ Bank Support Programs Capital Purchase Program (CPP)5 2.58 \$ 159.58 2.21 \$ 0.09 17.30 7.53 17.77 177.35 **Preferred & Other Securities** 179.54 179.54 \$ 10.24 Preferred & Other Securities - Exchanges from CPP to CDCI 0.36 0.36 \$ 0.36 0.03 0.01 0.03 0.03 25.00 \$ 25.00 6.85 25.00 0.93 0.05 7.84 32.84 **Citigroup Common** Targeted Investment Program (TIP) Bank Of America 20.00 20.00 \$ 20.00 1.44 1.24 2.67 22.67 20.00 0.19 Citigroup 20.00 20.00 \$ 1.57 1.76 21.76 Asset Guarantee Program (AGP) 0.28 0.28 0.28 Bank Of America Citigroup⁶ 5.00 0.44 2.25 \$ 0.07 2.76 2.76 Community Development Capital Initiative (CDCI) **Exchanges From CPP to CDCI** 0.36 0.36 \$ **Not From Exchanges** 0.21 0.21 \$ 0.57 0.01 0.01 0.01 224.58 2.21 \$ 2.58 \$ 0.09 9.37 \$ 9.08 \$ Bank Program Totals⁸ 250.46 245.10 \$ 17.87 14.66 33.12 257.70 **Credit Market Programs** Public-Private Investment Program (PPIP) Equity 6.00 \$ 0.16 0.91 0.00 \$ 0.91 7.51 5.85 1.06 14.35 11.57 1.14 10.44 0.18 0.18 1.32 0.10 Ś 0.10 Ś Term Asset Backed Securities Loan Facility (TALF) 4.30 Purchase SBA 7(a) Securities (SBA) 0.37 0.37 \$ 0.24 0.13 0.01 0.00 \$ 0.01 0.25 **Credit Market Program Totals** 26.52 18.05 Ś 16.51 0.91 0.19 0.00 \$ 1.10 2.63 Other Programs American International Group (AIG)9 47.54 47.54 \$ 3.83 1.92 41.80 3.83 20.29 \$ 9.09 0.25 0.17 0.41 11.62 AIG Totals 67.84 67.84 \$ 15.03 1.92 50.88 0.25 0.17 \$ 0.41 15.45 Automotive Industry Financing Program (AIFP) 51.03 51.03 23.18 4.44 23.42 0.77 0.10 \$ 0.86 24.04 12.37 \$ 9.44 1.60 \$ 1.33 1.19 0.49 \$ 1.68 11.12 12.37 16.29 13.75 2.47 0.13 \$ 2.60 Ally (GMAC) AIFP Totals 79.69 79.69 35.16 1.60 5.77 37.17 2.47 1.95 0.72 \$ 5.14 40.30 5.55 Other Programs Totals 147.53 147.53 \$ 1.60 \$ 7.68 88.05 2.72 1.95 0.88 \$ 55.74 Treasury Housing Programs Under TARP Making Homes Affordable 29.88 1.77 HFA Hardest-Hit Fund 7.60 0.66 FHA Refinance¹² 8.12 0.05 45.60 2.48 **Housing Totals Grand Totals** 470.12 413.15 S 4.18 \$ 7.77 122.43 18.28 2.14 \$ 10.26 S 9.08 \$ 39.77

Notes to Daily TARP Update

- 1/ This represents the portion of the repayments that were received from refinancing to SBLF. This column is not used to calculate the outstanding amount.
- 2/ Amounts of "Realized Loss", "Gain / Other Income", and "Warrants Sold" reflect net cash receipts.
- 3/ For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.
- 4/ This column represents the sum of repayments plus income/revenue. These amounts do not represent lifetime cost estimates, which OFS provides in a separate table.
- 5/ Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009.
- 6/ Gain / Other Income does not include the receivable for up to \$800 million in trust preferred securities from the Federal Deposit Insurance Corporation (FDIC).
- 7/ All CDCI collections are grouped in the "Not From Exchanges" row/category.
- 8/ The "Bank Program Totals" do not include the disbursements, repayments, or gain on warrants sold for the CPP to CDCI exchanges as they were cashless.
- 9/ TARP's investment in AIG was originally made in the form of preferred stock, some of which was converted to common stock in the recapitalization in January, 2011. For convenience of the reader, the amount converted into common stock is listed under the "obligated" and "disbursed" columns.
- 10/ On May 24, 2011, Treasury sold a total of 200 million AIG common shares at \$29 per share, consisting of 131,981,246 TARP shares and 68,018,754 non-TARP shares based upon the Treasury's pro-rata holding of those shares. The non-TARP shares are those received from the trust created by the Federal Reserve Bank of New York for the benefit of the Treasury. Receipts for non-TARP common stock totaled \$1,972,543,866 and are not included in TARP collections. The realized loss reflects the price at which TARP sold common shares in AIG and the TARP's cost basis of \$43.53 per common share. However, the Treasury as a whole realized a gain on the sale of AIG shares as the combined basis for those shares is \$28.73.
- 11/ Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the price at which Treasury sold common shares in GM's initial public offering and the Treasury's cost basis (\$43.52 per common share) for such shares. This calculation is not a projection of current or expected losses with respect to dispositions of the remaining shares.
- 12/ Treasury has entered into a letter of credit (L/C) to fund the FHA Short Refinance Program. Pursuant to this L/C, a reserve account has been pre-funded with \$50 million in funds for any future loss claim payments. Treasury will be reimbursed for all unused amounts from this account. As of the date hereof, no disbursements for loss claim payments under the FHA Short Refinance Program have been made.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

			Disbursed as of <u>September 30</u>		of		Outstanding Investment Balance as of September 30		stimated time Cost as of une 30 ^{1,2}
\$	25.00	\$	25.00	\$	0.00	\$	(6.46)		
	165.33		165.33		8.87		(10.89)		
_	14.57		14.57		8.43		3.20		
\$	204.89	\$	204.89	\$	17.30	\$	(14.15)		
\$	40.00	\$	40.00	\$	0.00	\$	(4.00)		
\$	5.00	\$	0.00	\$	0.00	\$	(3.75)		
\$	0.57	\$	0.57	\$	0.57	\$	0.19		
\$	7.51	\$	6.00	\$	5.85	\$	(2.48)		
_	14.35		11.57		10.44		0.47		
\$	21.86	\$	17.58	\$	16.28	\$	(2.01)		
\$	4.30	\$	0.10	\$	0.10	\$	(0.34)		
\$	0.37	\$	0.37	\$	0.13	\$	0.00		
\$	20.29	\$	20.29	\$	9.09	\$	-		
_	47.54		47.54		41.80		17.30		
\$	67.84	\$	67.84	\$	50.88	\$	17.30		
\$	79.69	\$	79.69		37 17	\$	14.33		
<u>*</u>		<u>*</u>			07.11	<u> </u>	1 1100		
\$	424.51	\$	410.67	\$	122.43	\$	7.57		
\$	45.60	\$	2.48	\$	<u>-</u>	\$	45.60		
\$	470.12	\$	413.15	\$	122.43	\$	53.17		
1		*				-			
	n/a		n/a		n/a		(16.48)		
	.,,		.,, .	_	.,,		(.00)		
\$	470.12	\$	413 15	\$	122.43	\$	36.69		
	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	165.33 14.57 \$ 204.89 \$ 40.00 \$ 5.00 \$ 0.57 \$ 7.51 14.35 \$ 21.86 \$ 4.30 \$ 0.37 \$ 20.29 47.54 \$ 67.84 \$ 79.69 \$ 424.51	Obligation/Commitment September \$ 25.00 \$ 165.33 14.57 \$ 204.89 \$ 40.00 \$ 5.00 \$ 0.57 \$ 0.57 \$ 7.51 \$ 14.35 \$ 21.86 \$ 21.86 \$ 4.30 \$ 3.37 \$ 20.29 \$ 47.54 \$ 67.84 \$ 79.69 \$ 424.51 \$ 45.60 \$ 470.12 \$ 17.54	Obligation/ Commitment of September 30 \$ 25.00 \$ 25.00 \$ 165.33 \$ 165.33 \$ 14.57 \$ 14.57 \$ 204.89 \$ 204.89 \$ 40.00 \$ 40.00 \$ 5.00 \$ 0.00 \$ 0.57 \$ 0.57 \$ 7.51 \$ 6.00 \$ 14.35 \$ 11.57 \$ 21.86 \$ 17.58 \$ 4.30 \$ 0.10 \$ 0.37 \$ 0.37 \$ 20.29 \$ 47.54 \$ 67.84 \$ 67.84 \$ 79.69 \$ 79.69 \$ 424.51 \$ 410.67 \$ 45.60 \$ 2.48 \$ 470.12 \$ 413.15	Obligation/Commitment Disbursed as of September 30 In Base September 30 \$ 25.00 \$ 25.00 \$ 25.00 \$ 165.33 \$ 165.33 \$ 14.57 \$ 204.89 \$ 204.89 \$ 204.89 \$ 40.00 \$ 40.00 \$ 5.00 \$ 5.00 \$ 0.00 \$ 0.57 \$ 7.51 \$ 6.00 \$ 11.57 \$ 21.86 \$ 17.58 \$ 3.00 \$ 4.30 \$ 0.10 \$ 3.00 \$ 0.37 \$ 0.37 \$ 3.00 \$ 20.29 \$ 47.54 \$ 47.54 \$ 67.84 \$ 67.84 \$ 67.84 \$ 79.69 \$ 79.69 \$ 45.60 \$ 2.48 \$ 470.12 \$ 413.15 \$ 13.15 \$ 13.15	Obligation/ Commitment Disbursed as of September 30 Investment Balance as of September 30 \$ 25.00 \$ 25.00 \$ 0.00 \$ 165.33 \$ 165.33 \$ 8.87 \$ 204.89 \$ 204.89 \$ 17.30 \$ 40.00 \$ 40.00 \$ 0.00 \$ 5.00 \$ 0.00 \$ 0.00 \$ 0.57 \$ 0.57 \$ 0.57 \$ 7.51 \$ 6.00 \$ 5.85 \$ 14.35 \$ 11.57 \$ 10.44 \$ 21.86 \$ 17.58 \$ 16.28 \$ 4.30 \$ 0.10 \$ 0.10 \$ 0.37 \$ 0.37 \$ 0.13 \$ 20.29 \$ 9.09 \$ 47.54 \$ 41.80 \$ 67.84 \$ 67.84 \$ 50.88 \$ 79.69 \$ 79.69 \$ 37.17 \$ 424.51 \$ 410.67 \$ 122.43 \$ 45.60 \$ 2.48 \$ - \$ 470.12 \$ 413.15 \$ 122.43	Obligation/ Commitment Disbursed as of September 30 Unvestment Balance as of September 30 Life \$ 25.00 \$ 25.00 \$ 0.00 \$ 165.33 \$ 8.87 \$ 14.57 \$ 14.57 \$ 8.43 \$ 204.89 \$ 17.30 \$ 40.00 \$ 0.00 \$ 0.00 \$ 5.00 \$ 0.00 \$ 0.00 \$ 0.57 \$ 0.10 \$ 0.10 \$ 0.10 \$ 0.10 \$ 0.10 \$ 0.10 \$ 0.10 \$ 0.10 \$ 0.10 \$ 0.10 \$ 0.10		

Notes to Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget:

- 1/ Lifetime cost information is as of June 30, 2011.
- 2/ Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. The value of outstanding investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of June 30, 2011. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in aggregate value of the outstanding shares of the investments in light of market prices as of September 30, 2011 and the corresponding effect on estimated cost assuming no other changes.

	6/3	30/2011			Inc	crease
	N	/larket	9/:	30/2011	(Deci	rease) in
Outstanding Investment	,	Value	Mar	ket Value	(Cost
			In	billions		
AIG Common Stock	\$	28.15	\$	21.08	\$	7.07
GM Common Stock	\$	15.18	\$	10.09	\$	5.09
Additional AIG Common Shares	\$	14.51	\$	10.86	\$	3.65

- 3/ A total of 137 CPP banks converted to the Small Business Lending Fund resulting in full repayment of \$2.21 billion in CPP investments.
- 4/ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- 5/ Represents additional 563 million shares of AIG common stock that was received from the trust created by the Federal Reserve Bank of New York for the benefit of the Treasury, including \$1.97 billion received from a sale of stock in May 2011.

Program Updates

Bank Support Programs

In early October 2008, Treasury launched a series of programs to stabilize the nation's banking institutions. A total of \$245 billion was invested in banking institutions, and as of March 30, 2011, Treasury has recovered more than 100% of that amount through repayments, dividends, interest, and other income. Treasury estimates the bank programs will result in a lifetime positive return for taxpayers of approximately \$20 billion (see Figure 2).

Capital Purchase Program (CPP)

Treasury created the Capital Purchase Program in October 2008 to stabilize the financial system by providing capital to viable banks of all sizes throughout the nation. Figure 3 shows the cumulative Capital Purchase Program activity since program inception. Every additional dollar recovered from CPP participants represents a positive return for taxpayers.

Figure 3: Capital Purchase Program Snapshot as of September 30, 2011

СРР	CPP Cumulative Investments					
Amount Invested:		\$204.9 billion				
Largest Investment:		\$25 billion				
Smallest Investment:		\$301,000.00				
CPP Institutions (Banks in 48 states, D.C and Puerto	o Rico)	CPP Income to	Treasury			
Total Institutions Funded:	707	Total Amount of Repayments ¹ :	184.93 billion			
Full Repayments:	126					
SBLF Repayments:	137	Total Dividends, Interest, & Fee Incor	ne: \$11.2 billion			
CDCI Conversions:	28	Sept. Dividends and Interest:	\$7.91 million			
Partial Repayments:	12	Citigroup Gain:	\$6.85 billion			
Sold Investments:	11					
In Bankruptcy/Receivership:	13	Total Warrant Income ² :	\$7.64 billion			
Merged Institutions:	2					
Total Remaining Institutions:	390	Total CPP Income:	\$210.63 billion			

Notes to Capital Purchase Program Snapshot as of September 30, 2011:

- 1/ Includes repayment of \$25 billion from completed Citigroup common stock conversion, \$335,724,000 from CDCI conversions and \$2,206,699,000 from SBLF refinancings.
- 2/ Gross proceeds excluding commissions paid. Includes proceeds from exercised warrants.

Repayments

In September, a total of 74 institutions repurchased all or part of their outstanding CPP preferred shares from Treasury's investments in those institutions for total proceeds of \$1.68 billion.

• In 70 of those cases, all or part of the funds came from the Small Business Lending Fund. The portion of repayments that are due to refinancing under SBLF is shown on the TARP Daily Update (Figure 1). September was the final month for CPP institutions to refinance into the SBLF. A total of 137 institutions repurchased all or part of their outstanding CPP investment from Treasury using funds from the SBLF.

Exchanges and Sales

In limited cases, in order to protect the taxpayers' interest in the value of a CPP investment and to promote the objectives of EESA, Treasury may exchange the CPP preferred stock for other securities. Treasury evaluates whether to participate in an exchange of the CPP preferred stock on the basis of enabling the bank to (i) get new investors to provide additional capital, (ii) conduct a capital restructuring or (iii) strengthen its capital position and financial condition. Exchanges made on this basis may be at a rate less than par, and sales by Treasury to a new investor may be made at a discount.

- On September 7, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000, pursuant to the terms of the agreement between Treasury and NAFH entered into on September 6, 2011. The original amount of CPP funding was \$72,278,000.
- As a result of the acquisition of Berkshire Bancorp, Inc. by Customers Bancorp, Inc., the preferred stock and exercised warrants issued
 by Berkshire on June 12, 2009 were exchanged for a like amount of securities of Customers Bancorp, pursuant to the terms of an
 agreement among Treasury, Berkshire Bancorp, Inc., and Customers Bancorp, Inc. entered into on September 16, 2011. The original
 amount of CPP funding was \$ 2,892,000.

Warrant Repurchases

In September, Treasury disposed of warrant positions in 65 institutions that were received in consideration for investments made under the Capital Purchase Program (CPP). These proceeds provide an additional return to the American taxpayer of more than \$70.8 million from Treasury's investments in banks beyond any dividend or interest payments.

 On September 28, 2011, Treasury completed a public auction of warrants to purchase the common stock of SunTrust Banks, Inc. for total gross proceeds of approximately \$30.5 million. The proceeds of this sale provided an additional return to the American taxpayer from Treasury's investment in Sun Trust Banks, Inc. beyond the dividend payments it received on the related preferred stock. Monthly 105(a) Report September 2011

• In September 2011, 56 institutions repurchased preferred shares and/or subordinated debentures from exercised warrants from Treasury for a total of \$29,124,000.

 Treasury also completed the sale of warrants issued by Summit State Bank, Great Southern Bancorp, DNB Financial Corporation, Oak Valley Bancorp, MutualFirst Financial, Inc., Central Valley Community Bancorp, Codorus Valley Bancorp, Inc., and Heartland Financial USA, Inc. for a total of \$11,181,179 as part of each institution's purchase of all preferred stock held by Treasury.

Dividends and Interest

In September 2011, Treasury received dividends and interest income from CPP investments of approximately \$7.91 million. Cumulative dividends, interest and fee income received from Capital Purchase Program investments is approximately \$11.2 billion.

Appointments to CPP Bank Boards of Directors

In September, Treasury exercised its right to elect members to the boards of directors of five banks participating in the Capital Purchase Program.

- Richard "Chan" Peterson was elected to the board of directors of Centrue Financial Corporation (St. Louis, MO);
- William Fenimore and Madeleine Champion were elected to the board of directors of Citizens Republic Bancorp, Inc (Flint, MI);
- Duane Morse and Leonard Rush were elected to the board of directors of Anchor Bancorp Wisconsin, Inc. (Madison, WI);
- Paul Clabuesch was elected to the board of directors of Rogers Bancshares (Little Rock, AR); and
- Wayne Huey was elected to the board of directors of Royal Bancshares of Pennsylvania, Inc. (Narberth, PA).

As participants in Treasury's Capital Purchase Program (CPP), each of these institutions entered into securities purchase agreements with Treasury that provide Treasury the contractual right to nominate up to two members to the board of a CPP recipient in the event that the institution misses a sixth dividend or interest payment on the preferred stock issued to Treasury. These appointments bring the total number of Treasury elected board of director members to ten at six CPP institutions.

Bank Closures

• On September 23, 2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. The original amount of CPP funding was \$10,400,000.

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Figure 4: Top 25 Remaining Capital Purchase Program Investments (as of September 30, 2011)

Below is a list of the 25 largest outstanding investments in the Capital Purchase Program. A full list of all remaining institutions with outstanding investments can be found in the appendix to this report.

	Institution	City, State	Am	estment ount illions)
1	Regions Financial Corp.	Birmingham, AL	\$	3,500.0
2	Zions Bancorporation	Salt Lake City, UT	\$	1,400.0
3	Synovus Financial Corp.	Columbus, GA	\$	967.9
4	Popular, Inc.	Hato Rey, PR	\$	935.0
5	First Bancorp ^a	San Juan, PR	\$	424.2
6	M&T Bank Corporation	Buffalo, NY	\$	381.5
7	Sterling Financial Corporation ^b	Spokane, WA	\$	303.0
8	Citizens Republic Bancorp, Inc.	Flint, MI	\$	300.0
9	First Banks, Inc.	Clayton, MO	\$	295.4
10	New York Private Bank & Trust Corp.	New York, NY	\$	267.3
11	Flagstar Bancorp, Inc.	Troy, MI	\$	266.7
12	Cathay General Bancorp	El Monte, CA	\$	258.0
13	PrivateBancorp, Inc.	Chicago, IL	\$	243.8

	Institution	City, State	Amo	stment unt illions)
14	International Bancshares Corporation	Laredo, TX	\$	216.0
15	MB Financial Inc.	Chicago, IL	\$	196.0
16	First Midwest Bancorp, Inc.	Itasca, IL	\$	193.0
17	Pacific Capital Bancorp ^c	Santa Barbara, CA	\$	180.6
18	United Community Banks, Inc.	Blairsville, GA	\$	180.0
19	Dickinson Financial Corporation II	Kansas City, MO	\$	146.1
20	Central Pacific Financial Corp.d	Honolulu, HI	\$	135.0
21	Banner Corporation	Walla Walla, WA	\$	124.0
22	Anchor BanCorp Wisconsin, Inc.	Madison, WI	\$	110.0
23	S&T Bancorp	Indiana, PA	\$	108.7
24	Taylor Capital Group	Rosemont, IL	\$	104.8
25	Park National Corporation	Newark, OH	\$	100.0
	Total		\$11.	3 billion

Figure 4 Footnotes

- a/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock.
- b/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP). Sterling fulfilled the conversion conditions, including those related to its capital plan, and Treasury's MCP was converted into 378,750,000 shares of common stock.
- c/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. Pacific Capital fulfilled the conversion conditions and Treasury's MCP was converted into 360,833,250 shares of common stock.
- d/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. Central Pacific fulfilled the conversion conditions and Treasury's MCP was converted into 5,620,117 shares of common stock of which 2,850,000 has been sold.

Credit Market Programs

Small Business Administration (SBA) 7(a) Securities Portfolio

Small businesses have played an important role in generating new jobs and growth in our economy. To ensure that credit flows to entrepreneurs and small business owners, Treasury took measures to complement the Obama Administration's actions to help small businesses recover and grow, including a program to purchase SBA guaranteed securities. Treasury purchased the securities in order to help restart the flow of credit to small businesses. Purchasing securities from participating "pool assemblers" enabled them to purchase additional small business loans from loan originators. Since Treasury began purchasing SBA 7(a) securities, the SBA 7(a) market has recovered, as exhibited by new pool issuance volumes returning to pre-crisis levels.

Treasury originally invested in 31 SBA 7(a) securities with a value of approximately \$368 million. Those securities were comprised of 1,001 loans from 17 different industries, including retail, food services, manufacturing, scientific and technical services, healthcare, educational services, and others.

• Progress was made towards the disposition of these securities in September through the sale of four SBA 7(a) securities executed through a Bid Wanted in Competition (BWIC) for approximately \$62.1 million, representing an overall gain of approximately \$1.8 million. Including this transaction, Treasury has now sold a total of 16 securities for approximately \$213.6 million, representing an overall gain of approximately \$6.3 million. Treasury continues to hold 15 SBA 7(a) securities.

Housing Programs

Making Home Affordable Program Performance Report

On October 5, 2011, the U.S. Department of the Treasury released the **Making Home Affordable (MHA) Program Performance Report through August 2011**: http://www.treasury.gov/initiatives/financial-stability/results/MHA-Reports/Pages/default.aspx. Highlights from this report include:

- The MHA program continues to assist more Americans. In August 2011, MHA servicers reported more than 25,000, new permanent HAMP modifications. To date, more than 816,000 homeowners have received a HAMP permanent modification, realizing an aggregate savings in monthly mortgage payments of nearly \$8.3 billion. Homeowners in HAMP active first lien permanent modifications save a median of \$525 per month more than one-third of the median before-modification payment.
- Seventy-six percent of eligible homeowners entering a HAMP trial modification since June 1, 2010 received a HAMP permanent modification, with an average trial period of 3.5 months.
- Treasury and HUD recently launched a nationwide Foreclosure Public Service Advertisement campaign to increase awareness of the Making Home Affordable program among eligible homeowners. This campaign, combined with free events across the country, aims to connect struggling homeowners with their mortgage servicers and HUD-approved housing counselors to discuss options to avoid foreclosure.

Second Lien, HAFA and PRA Program Results

- The Second Lien Modification Program (2MP) enables homeowners in a HAMP first lien permanent modification to modify eligible second lien mortgages held by a participating servicer. To date, over 40,000 homeowners in a HAMP first lien permanent modification have received assistance through 2MP. Since homeowners with HAMP first lien permanent mortgage modifications become automatically eligible when their second lien servicer participates in 2MP, this number will likely continue to grow.
- Approximately 29,000 homeowners have reached agreements with their servicer to exit their home gracefully and transition to a more
 affordable living situation under the Home Affordable Foreclosure Alternatives (HAFA) Program through a short sale or deed-in-lieu of
 foreclosure.
- Nearly 16,000 homeowners have completed a short sale or deed-in-lieu under HAFA, which provides \$3,000 for relocation assistance
 after a homeowner exits the home.
- The Principal Reduction Alternative (PRA) requires participating servicers of non-GSE loans to evaluate the benefit of principal reduction for mortgages with a loan-to-value ratio of 115% or greater when evaluating a homeowner for a HAMP first lien modification. 35,000 modifications have been started through PRA, with nearly 11,000 of those permanently modified to date. The median principal amount reduced for those active permanent modifications is \$67,857 or 30.5%.

Hardest Hit Fund

The Hardest Hit Fund provides funding to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). \$7.6 billion has been allocated. These areas were chosen because they have experienced steep home price declines or unemployment in the economic downturn. States have developed principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs.

- There are now 56 programs across 19 HFAs. 70% of funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs are out of pilot and have begun offering assistance statewide (IL was the last state, which went statewide on 7/25/2011).
- \$114.7 million was drawn down by 4 HFAs in September; a total of \$655 million has been drawn down by the 19 HFAs to date. Each state draws down funds as they are needed. The pace of draws has accelerated recently, as the average monthly draw for the first six months of 2011 was \$62 million.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing
 counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring
 underwriters and other staff to review and approve applications.
- The five largest servicers (Ally Bank, Bank of America, J.P. Morgan Chase, Citibank, and Wells Fargo) are participating in all states, primarily in mortgage payment assistance and reinstatement; several states have over a hundred participating servicers.
- Fannie Mae and Freddie Mac, the Federal Housing Administration, the U.S. Department of Veterans Affairs, and the U.S. Department of Agriculture have issued guidance strongly encouraging servicers servicing their loans to participate in unemployment programs under the Hardest Hit Fund.
- Although many states need time to get their programs started, states that have been up and running for longer periods are starting to show substantial growth in the number of borrowers assisted (Ohio, North Carolina, Oregon, California, and Florida); Treasury is working on sharing lessons learned between states, and developing other ways to provide technical assistance to states with lower participation volumes.
- Treasury recently approved changes to four state programs (Indiana, Kentucky, Oregon and Tennessee). These changes were predominantly focused on increasing homeowner participation or simplifying the eligibility review process.

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United States Department of the Treasury Office of Financial Stability

Report of Administrative Obligations and Expenditures

					G G		For Perio		•
	Budget Object Class (BOC)	Budget Object Class Title		Obligations	Expenditures		Projected Obligations	Е	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	\$	74,757,042	\$ 74,588,382	\$	77,067,000	\$	76,906,000
		PERSONNEL SERVICES Total:	\$	74,757,042	\$ 74,588,382	\$	77,067,000	\$	76,906,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$	1,380,167	\$ 1,348,943	\$	1,432,000	\$	1,411,000
SERVICES	2200	TRANSPORTATION OF THINGS		11,960	11,960		12,000		12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES		753,957	679,194		754,000		687,000
	2400	PRINTING & REPRODUCTION		402	402		500		500
	2500	OTHER SERVICES		175,231,334	141,747,573		190,292,000		145,647,000
	2600	SUPPLIES AND MATERIALS		1,311,954	1,082,424		1,322,000		1,089,000
	3100	EQUIPMENT		248,459	234,688		249,000		235,000
	3200	LAND & STRUCTURES		-	-		-		-
	4300	INTEREST & DIVIDENDS		142	142		150		150
		NON-PERSONNEL SERVICES Total:	\$	178,938,374	\$ 145,105,326	\$	194,061,650	\$	149,081,650
		GRAND TOTAL:	\$	253,695,416	\$ 219,693,709	\$	271,128,650	\$	225,987,650

Note: The amounts presented above are cumulative from the initiation of the TARP.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period September 2011

Date Approved	Type of Transaction	Vendor	Purpose
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detailee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detailee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detailee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detailees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
1/7/2009	Contract	Colonial Parking Inc.	Parking
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detailee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	Mckee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detailee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	AllianceBernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detailee
5/5/2009	Interagency Agreement	Federal Reserve Board	Detailee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/15/2009	Interagency Agreement	Judicial Watch	Legal Advisory
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailee
8/10/2009	Interagency Agreement	NASA	Detailee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.*	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services

Date Approved	Type of Transaction	Vendor	Purpose
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010 8/6/2010	Contract	Love & Long LLP* Orrick Herrington Sutcliffe LLP	Legal Advisory Legal Advisory
8/6/2010	Contract Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory Legal Advisory
5, 5, 2010	55	. a.a. Troise thinks of Grieff EE	0

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Administrative Support
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services
3/28/2011	Interagency Agreement	Fox News Network LLC	Litigation Settlement
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services

Date Approved	Type of Transaction	Vendor	Purpose
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Detailees
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology

^{*} Small or Women-, or Minority-Owned Small Business

^{**}Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.
***Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

^{****} Previously listed separate contracts for various training.
***** Service Disabled Veteran; HubZone business

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending September 30, 2011

Name Amount

Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Transactions Report - Investment Programs

For Period Ending September 30, 2011

CAPITAL PURCHASE PROGRAM

		Seller			Purchas	se Details		Capital Re	payment Details	Treasury Investr After Capital			Final Dispos	sition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
1b		Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000	Par	12/9/2009 4	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	1b A	\$ 186,342,969
	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 3,000,000,000	Par	6/17/2009 4	\$ 3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants	R	\$ 136,000,000
11, 23 - 5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$ 25,000,000,000	Par	** 23	\$ 25,000,000,000	\$ 0	Warrants	1/25/2011	Warrants		\$ 54,621,849
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$ 1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	6/17/2009 4	\$ 25,000,000,000	\$ 0	Warrants	12/10/2009	Warrants		\$ 950,318,243
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants	8/12/2009	Warrants	R	\$ 950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	Par	6/17/2009 5	\$ 2,000,000,000	\$ 0	Warrants	7/8/2009	Warrants	9 R	\$ 60,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	12/23/2009 4	\$ 25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	Α	\$ 849,014,998
49	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000	Par	9/27/2011	\$ 17,000,000	\$ 0	Warrants				
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000	Par								
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000	Par								
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par	6/17/2009 4	\$ 1,576,000,000	\$ 0	Warrants	8/26/2009	Warrants	R	\$ 87,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par	3/30/2011 4	\$ 3,500,000,000	\$ 0	Warrants	9/22/2011	Warrants	Α	\$ 14,269,536
3a - 11/24/2009	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 9,000,000	Par								
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000	Par	5/27/2009 4	\$ 200,000,000	\$ 0	Warrants	3/9/2010	Warrants	Α	\$ 15,623,222
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par	6/17/2009 4	\$ 3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	R	\$ 67,010,402
	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$ 151,500,000	Par							0 -	
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par	2/17/2010 5	\$ 214,181,000	\$ 0	Warrants	3/31/2010	Warrants	, K	\$ 4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par	3/17/2010 4	\$ 2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	А	\$ 183,673,472
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par								
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	6/17/2009 4	\$ 3,555,199,000	\$ 0	Warrants	12/3/2009	Warrants	A	\$ 148,731,030
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000	Par	12/22/2010 4	\$ 866,540,000	\$ 0	Warrants	3/9/2011	Warrants	R	\$ 79,700,000
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/ Warrants	\$ 1,398,071,000	Par	12/22/2010 4	\$ 1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants	R	\$ 49,100,000
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$ 2,500,000,000	Par	3/30/2011 4	\$ 2,500,000,000	\$ 0	Warrants Preferred Stock w/	4/20/2011	Warrants	R	\$ 70,000,000
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2009 ⁴	\$ 75,000,000 \$ 125,000,000	\$ 225,000,000 \$ 100,000,000	Warrants Preferred Stock w/	5/18/2010	Warrants	А	\$ 5,571,592
								12/23/2009	\$ 100,000,000	\$ 0	Warrants Warrants				
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$ 1,400,000,000	Par								
44 - 5/16/2011	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000	Par	7/5/2011 4	\$ 1,715,000,000	\$ 0	Warrants	7/5/2011	Warrants	⁴⁴ R	\$ 3,250,000
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$ 6,599,000,000	Par	6/17/2009 4	\$ 6,599,000,000	\$ 0	Warrants	7/15/2009	Warrants	R	\$ 139,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 4	\$ 361,172,000	\$ 0	Warrants	12/15/2009	Warrants	Α	\$ 9,599,964
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$ 184,011,000	Par	5/27/2009 5	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants	9 R	\$ 2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/3/2009 4	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	R	\$ 650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$ 27,875,000	Par	9/30/2009 5	\$ 27,875,000	\$ 0	Warrants	10/28/2009	Warrants	9 R	\$ 212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par	12/30/2009 4	\$ 200,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	4/7/2010	Warrants	R	\$ 18,500,000
								3/3/2010 4	\$ 200,000,000	\$ 0	Warrants			\dashv	
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par	7/8/2009	\$ 41,500,000	\$ 0	Warrants				
49	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par	9/27/2011 ⁴ 3/3/2010 ⁴	\$ 140,000,000 \$ 100,000,000	\$ 0 \$ 300,000,000	Warrants Preferred Stock w/				
	11/21/2008	Webster Financial Corporation	Waterbury	СТ	Preferred Stock w/ Warrants	\$ 400,000,000	Par	10/13/2010	\$ 100,000,000	\$ 200,000,000	Warrants Preferred Stock w/	6/2/2011	Warrants	А	\$ 20,678,339
				1				12/29/2010 4	\$200,000,000	\$ 0	Warrants Warrants				I.
29 - 9/24/2010	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000	Par	12/29/2010	\$200,000,000	\$ 0	warrants				
3/24/2010	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par							-++	
-	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par							-++	
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par	1						$\dashv \dagger$	
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par								
47 - 6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000	Par	6/30/2011 4	\$ 16,250,000	\$ 0	N/A	N/A	N/A	47 -	N/A
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par	8/11/2010 4	\$ 76,898,000	\$ 0	Warrants	9/1/2010	Warrants	9 R	\$ 3,301,647
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	12/22/2010 4	\$ 24,000,000	\$ 0	Warrants	8/17/2011	Warrants	9 R	\$ 450,000
			1 = -y - ripiu	,		. 2.,500,000			,,,,,,,,,,		TTUTUTO		TT GITGING		-

		Seller			Purchas	se Details		Capital Re	payment Details	Treasury Investi After Capital	ment Remaining		Final Disp	osition	-
		- Control			Turonac	Dotailo	Pricing	Capital	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount (Loss) 6	Amount	Description	Date	Investment Description		Proceeds
		First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R	\$ 1,003,227
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par	 			Preferred Stock w/	-		-	
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 ⁴ 6/16/2010 ⁴	\$ 50,000,000 \$ 104,000,000	\$ 104,000,000 \$ 0	Warrants Warrants	2/1/2011	Warrants	A	\$ 6,352,500
								4/6/2011 4	\$ 262,500,000	\$ 262,500,000	Preferred Stock w/ Warrants				
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	9/14/2011 4	\$ 262,500,000	\$ 0	Warrants	1			
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$ 215,000,000	\$ 0	Warrants	12/30/2009	Warrants	R	\$ 10,000,000
		First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par								
		Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par								
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par					1			<u> </u>
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 89,388,000	Par						ļ		
		MB Financial Inc.	Chicago	IL.	Preferred Stock w/ Warrants	\$ 196,000,000	Par					1			<u> </u>
		First Midwest Bancorp, Inc.	Itasca	IL GA	Preferred Stock w/ Warrants	\$ 193,000,000 \$ 180,000,000	Par Par					-			<u> </u>
	12/5/2008	United Community Banks, Inc. WesBanco, Inc.	Blairsville Wheeling	WV	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009 4	\$ 75.000.000	\$ 0	Warrants	12/23/2009	Warrants		\$ 950,000
50	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par	9/27/2011 50	\$ 75,000,000	\$ 0	Warrants	12/23/2009	waiianis	- 1	\$ 950,000
- 00	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants	R	\$ 63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants	9 R	\$ 1,200,000
	=		,					12/23/2009 5	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/			7	.,,
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par				Warrants	-	I		1
								7/14/2011 49	\$ 23,235,000	\$ 0	Warrants Preferred Stock w/	1		_#	
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 4	\$ 41,547,000	\$ 41,547,000	Warrants	2/23/2011	Warrants	R	\$ 4,450,000
								12/15/2010 4	\$ 41,547,000	\$ 0	Warrants		ļ		
		Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par							0 -	
26 -	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	12/29/2010 4	\$ 306,546,000	\$ 0	Warrants	1/26/2011	Warrants	" RI	\$ 14,500,000
9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 26	\$ 130,179,219	\$ 0	Warrants	9/30/2010	Warrants	²⁶ R	\$ 400,000
50	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par	8/18/2011 50	\$ 58,000,000	\$ 0	Warrants	9/21/2011	Warrants	R	\$ 6,436,364
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par								
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par								
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	8/26/2009 ⁴ 9/2/2009 ⁴	\$ 97,500,000 \$ 32,500,000	\$ 32,500,000 \$ 0	Preferred Stock w/ Warrants Warrants	10/28/2009	Warrants	9 R	\$ 1,307,000
	12/5/2008	First Defiance Financial Corp.	Defiance	ОН	Preferred Stock w/ Warrants	\$ 37,000,000	Par	0,2,200	,,						
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par		Ī						1
17, 54	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par								
		Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par							!!	
12		Popular, Inc.	San Juan	PR KS	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par								
	12/5/2008 12/5/2008	Blue Valley Ban Corp Central Federal Corporation	Overland Park Fairlawn	OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 21,750,000 \$ 7,225,000	Par Par	-				 			
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants			-+	
		BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par	0/01/2000	20,000,000		Walland	1	ĺ		
50	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 50	\$ 10,000,000	\$ 0	Warrants				
49	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/ Warrants	\$ 9,550,000	Par	7/21/2011 49	9,550,000	\$ 0	Warrants				
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/ Warrants	\$ 36,842,000	Par								
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	² \$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants	³² R	\$ 40,000
		Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par								Í
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R	\$ 225,000
55		FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par								
24		Sterling Financial Corporation	Spokane	WA	Common Stock w/ Warrants	\$ 303,000,000	Par	0/4:	1 6		<u> </u>	0/00/==			L
50	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par	8/11/2011 50	\$ 13,500,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 560,000
35	12/12/2008	Old National Bancorp Capital Bank Corporation	Evansville Raleigh	IN NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 100,000,000 \$ 41,279,000	Par Par	3/31/2009 ⁴ 1/28/2011 ³⁵	\$ 100,000,000 5 \$ 41,279,000	\$ 0 \$ 0	Warrants N/A	5/8/2009 N/A	Warrants N/A	35 R	\$ 1,200,000 N/A
30	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/20/2011	Ψ 41,213,000	9 0	IN/A	IN/A	IN/A	+	IN/A
		SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 5	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants	9 R	\$ 6,820,000
		LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par							T	,,,,,,,,,
43 -	12/12/2008	M&T Bank Corporation (Wilmington Trust	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 ⁴³	3 \$ 330,000,000	\$ 0	Warrants				1
5/13/2011	12/12/2008	Corporation) Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 4	\$ 200,000,000	\$ 100,000,000	Preferred Stock w/ Warrants	1/19/2011	Warrants	R	\$ 5,269,179
		·		10/	D. (400.0		12/22/2010 4	\$ 100,000,000	\$ 0	Warrants	0/40/0047		_ -	
 		Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	A	\$ 11,320,751
	12/12/2008	HopFed Bancorp Citizens Republic Bancorp, Inc.	Hopkinsville Flint	KY MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 18,400,000 \$ 300,000,000	Par Par		 	 	 	1		-+	
		Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 300,000,000	Par	\vdash		 	 	 		+	
		Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par	11/4/2009 4	\$ 75,000,000	\$ 0	Warrants	11/24/2009	Warrants	R	\$ 2.650,000
							Par			<u> </u>		1		- +	
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	rai .			Į.		1	ļ	1 .	
		Center Financial Corporation NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 55,000,000	Par Par	5/5/2009 4	\$ 125,198,000					士	

		Seller			Purchas	se Details		Capital Res	payment Details	Treasury Invest After Capital	ment Remaining		Final Dispos	sition	
							Pricing	Capital Repayment	Capital Repayment		Remaining Investment	Final Disposition	Disposition Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Date 3/10/2010 ⁵	Amount (Loss) 6	Amount	Description	Date	Description	9 5	Proceeds
50	12/12/2008	The Bancorp, Inc. TowneBank	Wilmington Portsmouth	VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 45,220,000 \$ 76,458,000	Par Par	9/22/2010 50	\$ 45,220,000 \$ 76,458,000	\$ 0 \$ 0	Warrants Warrants	9/8/2010	Warrants	- K	\$ 4,753,985
30	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par	3/22/2011	¥ 70,430,000	9	vvairants				
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par								
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 74,426,000	Par								
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/ Warrants	\$ 95,000,000	Par								
		First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	\$ 10,000,000	Par	4/7/2010 4	\$ 10,000,000	\$ 0	Warrants	4/7/2010	Warrants	R	\$ 1,488,046
		National Penn Bancshares, Inc. Northeast Bancorp	Boyertown	PA ME	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 150,000,000 \$ 4,227,000	Par Par	3/16/2011 4	\$ 150,000,000	\$ 0	Warrants	4/13/2011	Warrants	³ R	\$ 1,000,000
50		Citizens South Banking Corporation	Lewiston Gastonia	NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 4,227,000	Par	9/22/2011 50	\$ 20,500,000	\$ 0	Warrants				
- 00	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par	U/LL/LUTT	ψ 20,000,000		vvairants				
		Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,000,000	Par								
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	\$ 15,000,000	Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R	\$ 560,000
		Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par								
		Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	\$ 15,600,000	Par								
		Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par							\perp	
		Tennessee Commerce Bancorp, Inc. Community Bankers Trust Corporation	Franklin Glen Allen	TN VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 30,000,000 \$ 17,680,000	Par Par					-		+	
		BancTrust Financial Group, Inc.	Glen Allen Mobile	AI	Preferred Stock W/ Warrants Preferred Stock w/ Warrants	\$ 17,680,000	Par				1		 	++	
		Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par				1		<u> </u>	$\pm t$	
		Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
49	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par	8/4/2011 49	\$ 8,500,000	\$ 0	Warrants	9/14/2011	Warrants	R	\$ 315,000
		VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par								
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	R	\$ 568,700
45 - 6/3/2011	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2011	\$ 300,000,000	\$ 0	Warrants	6/3/2011	Warrants	⁴⁵ R	\$ 6,900,000
		The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/ Warrants	\$ 5,448,000	Par								
50		CoBiz Financial Inc. Santa Lucia Bancorp	Denver Atascadero	CO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 64,450,000 \$ 4,000,000	Par Par	9/8/2011 50	\$ 64,450,000	\$ 0	Warrants			\perp	
		Santa Lucia Bancorp Seacoast Banking Corporation of Florida	Atascadero Stuart	FL	Preferred Stock W/ Warrants Preferred Stock w/ Warrants	\$ 4,000,000	Par					-		+	
50	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 4	\$ 6,250,000	\$ 18,750,000	Warrants				
		Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par	8/25/2011 ⁵⁰	\$ 18,750,000	\$ 0	Warrants				
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	\$ 12,643,000	Par								
		Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	R	\$ 1,040,000
50 50	12/19/2008 12/19/2008	First California Financial Group, Inc AmeriSery Financial, Inc	Westlake Village	CA PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,000,000 \$ 21,000,000	Par Par	7/14/2011 ⁵⁰ 8/11/2011 ⁵⁰	25,000,000 21,000,000	\$ 0 \$ 0	Warrants	8/24/2011	Warrants	R	\$ 599,042
30 -	12/19/2008	Security Federal Corporation	Johnstown Aiken	SC	Preferred Stock w/ Warrants	\$ 21,000,000	Par	9/29/2010 4	\$ 21,000,000	\$ 0	Warrants				
9/29/2010	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	_	\$ 25.964.061
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 250,000,000	Par	10/28/2009 5	\$ 230,000,000	\$ 0	Warrants	12/30/2011	Warrants	9 P	\$ 25,964,061
		Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 5	\$ 14,700,000	\$ 0	Warrants	2/10/2010	Warrants	9 R	\$ 260,000
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 4	\$ 7,500,000	\$ 22,500,000	Warrants			TÏ	
18	12/19/2008	Union First Market Bankshares Corporation (Union Bankshares Corporation)	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	11/18/2009 5	\$ 59,000,000	\$ 0	Warrants	12/23/2009	Warrants	9 R	\$ 450,000
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par								
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	\$ 30,000,000	Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	R	\$ 1,400,000
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	\$ 30,255,000	Par								
49		The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par	8/25/2011 49	\$ 9,090,000	\$ 0	Warrants				
50	12/19/2008 12/19/2008	Alliance Financial Corporation Heartland Financial USA, Inc.	Syracuse	NY IA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 26,918,000 \$ 81,698,000	Par Par	5/13/2009 ⁴ 9/15/2011 ⁵⁰	\$ 26,918,000 \$ 81,698,000	\$ 0 \$ 0	Warrants Warrants	6/17/2009 9/28/2011	Warrants Warrants	R	\$ 900,000 \$ 1,800,000
50	12/19/2008	Heartland Financial USA, Inc. Citizens First Corporation	Dubuque Bowling Green	KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 81,698,000 \$ 8,779,000	Par	9/15/2011 ~ 2/16/2011 ⁴	\$ 81,698,000 \$ 2,212,308	\$ 6.566.692	Preferred Stock w/	9/26/2011	vvarrants	K	a 1,800,000
2				IN		\$ 7,289,000	Par	2,10,2071	2,212,000	- 0,000,002	Warrants			\dashv	
2.49		FFW Corporation Plains Capital Corporation	Wabash Dallas	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,289,000 \$ 87,631,000	Par Par	9/27/2011 49	s 87.631.000	\$ 0	Desferred Cto 1 2	0/27/2011	Preferred Stock	2,7 p	\$ 4.382.000
2, 49		Tri-County Financial Corporation	Waldorf	MD	Preferred Stock W/ Exercised Warrants	\$ 15,540,000	Par	9/22/2011	\$ 15,540,000	\$ 0	Preferred Stock ² Preferred Stock ²		Preferred Stock	2,7 R	\$ 4,382,000 \$ 777.000
2, 49	12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock W Exercised Warrants Preferred Stock	\$ 12,063,000	Par	U/LE/2011	13,340,000	1	. IOIOIIOU OLUCK	O/LE/EU I I	. Total of Olock		- 111,000
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par							$\dashv \dagger$	
2		Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par								
2		Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par							Ш	
2		Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par							$\perp \downarrow \downarrow$	
2		Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par				1		-	\dashv	
2		Bridgeview Bancorp, Inc.	Bridgeview Wichita	IL KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 38,000,000 \$ 36,282,000	Par				-		-	+	
2		Fidelity Financial Corporation Patansco Bancoro, Inc.	Wichita Dundalk	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par Par			+	-	1		+	
2		NCAL Bancorp	Los Angeles	CA	Preferred Stock W/ Exercised Warrants	\$ 10,000,000	Par			†	1	1	 	$\dashv \dagger$	
		FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par	9/22/2011 50	\$ 9,294,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	2,7 R	\$ 465,000
2, 50										\$ 0				0 .	\$ 3,116,284
2, 50		First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 80,000,000	Par	2/24/2010 5	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants	3 A	φ 0,110,201
2, 50	12/23/2008	First Financial Bancorp Bridge Capital Holdings	Cincinnati San Jose	OH CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 80,000,000 \$ 23,864,000	Par Par	2/24/2010 ⁵ 2/23/2011 ⁴ 3/16/2011 ⁴	\$ 80,000,000 \$ 15,000,000		Preferred Stock w/ Warrants	6/2/2010 4/20/2011	Warrants	R	\$ 1,395,000

		Seller			Purchas	se Details		Capital Rep	payment Details	Treasury Invest			Final Dispos	sition	
							Pricing	Capital Repayment	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment		Final Disposition
Footnote	Purchase Date	Name of Institution International Bancshares Corporation	City	State	Investment Description Preferred Stock w/ Warrants	Investment Amount \$ 216,000,000	Mechanism Par	Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
		First Sound Bank	Laredo Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par					1	+	++	
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par	5/18/2011 4	\$ 370,000,000	\$ 230,000,000	Preferred Stock w/				
49		Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par	8/18/2011 49	\$ 7,500,000	\$ 0	Warrants Warrants	-	+	$+\!\!+\!\!\!+$	
-10		Park National Corporation	Newark	ОН	Preferred Stock w/ Warrants	\$ 100,000,000	Par	0/10/2011	Ψ 1,000,000	•	Wallants		+	$\dashv \dagger$	
59 - 9/7/2011	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par	9/7/2011 59	\$ 68,700,000	\$ 0	N/A	N/A	N/A	59 _	N/A
		Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par						+	$+\!\!+$	
						, ,,,,,,,		2/23/2011 4	\$ 12,505,000	\$ 25,010,000	Preferred Stock w/				
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par				Warrants	5/11/2011	Warrants	R \$	\$ 2,079,963
								3/30/2011 4	\$ 25,010,000	\$ 0	Warrants				
		Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R	\$ 10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par	9/3/2010 4	\$ 10,300,000	\$ 0	Warrants			$\perp \downarrow \downarrow$	
50		MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par	8/25/2011 50	\$ 32,382,000	\$ 0	Warrants	9/28/2011	Warrants	R S	\$ 900,194
		BCSB Bancorp, Inc. HMN Financial, Inc.	Baltimore Rochester	MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,800,000 \$ 26,000,000	Par Par	1/26/2011 4	\$ 10,800,000	\$ 0	Warrants	 	 	$+\!\!+$	
39-	12/23/2008	First Community Bank Corporation of America		FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par	5/31/2011 ³⁹	\$ 7.754.267	\$ 0	N/A	N/A	NI/A	$\dashv \dagger$	NI/A
3/11/2011		· ·	Pinellas Park	NY		\$ 10,685,000	Par		* 1,101,00	Ť -	N/A	1471	N/A	1	N/A
		Sterling Bancorp Intervest Bancshares Corporation	New York New York	NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 42,000,000 \$ 25,000,000	Par Par	4/27/2011 4	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	H S	\$ 945,775
		Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$ 25,054,000	Par						 	+	
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par								
		Timberland Bancorp, Inc.	Hoquiam	WA		\$ 16,641,000	Par								
		1st Constitution Bancorp Central Jersey Bancorp	Cranbury Oakhurst	NJ NJ	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 12,000,000 \$ 11,300,000	Par Par	10/27/2010 ⁴ 11/24/2010 ⁴	\$ 12,000,000 \$ 11,300,000	\$ 0 \$ 0	Warrants Warrants	12/1/2010	Warrants		\$ 319,659
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 6,855,000	Par	11/24/2010	\$ 11,300,000	9 0	waiians	12/1/2010	Wandits	- 1	φ 319,039
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par								
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2 3, 30 -		Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par					<u> </u>	-	\dashv	
8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par	8/20/2010 4	\$ 5,500,000	\$ 0	N/A	N/A	N/A	-	N/A
2		The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
2.49		Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000 \$ 3,000,000	Par Par	7/28/2011 ⁴⁹	\$ 3.000.000		D 4 10 12	7/28/2011		27 5	
2, 49		Citizens Community Bank Seacoast Commerce Bank	South Hill Chula Vista	VA CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 1,800,000	Par	9/1/2011 49	\$ 3,000,000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²	9/1/2011	Preferred Stock Preferred Stock	2,7 R	\$ 150,000 \$ 90.000
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	8/3/2011 4	\$ 2,000,000	\$ 0	Preferred Stock ²	8/3/2011	Preferred Stock	2,7 R !	\$ 100,000
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par	11/24/2010 4	\$ 5,830,000	\$ 0	Preferred Stock ²	11/24/2010	Preferred Stock	2,7 R	\$ 292,000
2, 49	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par	9/1/2011 ⁴⁹ 11/24/2009 ⁴	\$ 14,964,000 \$ 3,455,000	\$ 0 \$ 10,340,000	Preferred Stock ²	9/1/2011	Preferred Stock	2,7 R 5	\$ 748,000
2, 49	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par	6/8/2011 4	\$ 3,455,000	\$ 6,885,000		8/18/2011	Preferred Stock	2,7 R	\$ 690,000
								8/18/2011 49	\$ 6,885,000	\$ 0	Preferred Stock ²				
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par								
2		Community Investors Bancorp, Inc. Capital Bancorp, Inc.	Bucyrus	OH MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,600,000 \$ 4,700,000	Par Par	12/30/2010 4	\$ 4,700,000	\$ 0	- 1 10 12	12/30/2010	Preferred Stock	2.7 D	\$ 235.000
2, 49		Cache Valley Banking Company	Rockville Logan	UT	Preferred Stock w/ Exercised Warrants	\$ 4,767,000	Par	7/14/2011 49	\$ 4,767,000	\$ 0	Preferred Stock ² Preferred Stock ²	7/14/2011		2,7 R 9	\$ 235,000
2, 61		Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par	.,	1,101,000	•	T TETETTED OLOCK		T TOTOTTOG CLOCK	-11	200,000
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2, 50	12/23/2008 12/31/2008	Pacific Coast Bankers' Bancshares SunTrust Banks, Inc.	San Francisco Atlanta	CA GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 11,600,000 \$ 1,350,000,000	Par Par	7/28/2011 ⁵⁰ 3/30/2011 ⁴	\$ 11,600,000 \$ 1,350,000,000	\$ 0 \$ 0	Preferred Stock ² Warrants	7/28/2011 9/22/2011	Preferred Stock Warrants	2.7 R S	\$ 580,000 \$ 16,224,035
		The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par	2/10/2010 4	\$ 7,579,200,000	\$ 0	Warrants	4/29/2010	Warrants	A S	, ,
		Fifth Third Bancorp	Cincinnati	ОН	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R	
31 - 9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par							П	
9/30/2010	12/31/2008	CIT Group Inc.	New York	NY	Contingent Value Rights	\$ 2,330,000,000	Par	2/8/2010 16	\$ 0	\$ 0	N/A	N/A	N/A	+	N/A
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$ 36,000,000	Par	6/29/2011 4	\$ 36,000,000	\$ 0	Warrants	8/31/2011	Warrants	R f	\$ 700,000
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 295,400,000	Par							16	
1a, 1b	1/9/2009	Bank of America Corporation FirstMerit Corporation	Charlotte Akron	NC OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000,000 \$ 125,000,000	Par Par	12/9/2009 ⁴ 4/22/2009 ⁴	\$ 10,000,000,000 \$ 125,000,000	\$ 0 \$ 0	Warrants Warrants	3/3/2010 5/27/2009	Warrants Warrants	10 A S	\$ 124,228,646 \$ 5.025.000
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 125,000,000	Par	7/22/2003	ψ 120,000,000	, J	vvairailt5	3/21/2009	vv arrains	-	y 3,023,000
								1/6/2010 4	\$ 7,172,000	\$ 21,513,000	Preferred Stock w/				
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par			, ,,,,,,	Warrants Preferred Stock w/	 	+	$+\!\!+$	
								3/2/2011 4	\$ 7,172,000	\$ 14,341,000	Warrants			$\perp \! \! \perp \! \! \! \perp$	
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 4	\$ 5,000,000	\$ 0	Warrants	 	 	$\dashv \downarrow$	
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$ 25,000,000	Par	8/24/2011 4	\$ 12,500,000	\$ 12,500,000	Preferred Stock w/ Warrants	1			
1	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 4	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	R 5	\$ 2,100,000
			Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par	l .	\$ 3,388,890,000					44	\$ 340,000,000
	1/9/2009	Crescent Financial Corporation	,			6 0000 000									\$ 340,000,000
37 46 -	1/9/2009 1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par	6/17/2009 4		\$ 0	Warrants Common Stock w/	7/29/2009	Warrants	R s	\$ 340,000,000
37, 46 - 6/17/2011	1/9/2009 1/9/2009 1/9/2009	American Express Company Central Pacific Financial Corp.	New York Honolulu	NY HI	Preferred Stock w/ Warrants Common Stock w/ Warrants	\$ 135,000,000	Par	6/17/2009 ⁴ 6/17/2011 ⁴⁶	\$ 3,388,890,000	\$ 0 \$ 99,116,719	Warrants Common Stock w/ Warrants	7/29/2009	Warrants	R	340,000,000
37, 46 - 6/17/2011	1/9/2009 1/9/2009 1/9/2009	American Express Company Central Pacific Financial Corp. Centrue Financial Corporation	New York Honolulu St. Louis	NY HI MO	Preferred Stock w/ Warrants Common Stock w/ Warrants Preferred Stock w/ Warrants	\$ 135,000,000 \$ 32,668,000	Par Par				Common Stock w/	7/29/2009	Warrants	R	\$ 340,000,000
37, 46 - 6/17/2011	1/9/2009 1/9/2009 1/9/2009	American Express Company Central Pacific Financial Corp.	New York Honolulu	NY HI	Preferred Stock w/ Warrants Common Stock w/ Warrants	\$ 135,000,000	Par				Common Stock w/	7/29/2009	Warrants		\$ 340,000,000

		Seller			Purchas	e Details		Capital Rep	payment Details	Treasury Invest			Final Disposition	on	
		No. of Local Control	2:				Pricing	Capital Repayment	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment	15	inal Disposition
Footnote 33	Purchase Date 1/9/2009	Name of Institution Cadence Financial Corporation	City Starkville	State	Investment Description Preferred Stock w/ Warrants	Investment Amount \$ 44,000,000	Mechanism	Date 3/4/2011 ³³	Amount (Loss) 6 \$ 38,000,000	Amount 0	Description N/A	Date N/A	Description N/A	++	Proceeds N/A
33	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par	10/21/2009 4	\$ 13.400.000	\$ 0	Warrants	IN/A	IN/A	+	IN/A
49	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/15/2011 49	\$ 10,000,000	\$ 0	Warrants				
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par	9/9/2009 4	\$ 100,000,000	\$ 0	Warrants				
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	7/27/2011 4	\$ 10,000,000	\$ 10,000,000	Preferred Stock w/ Warrants				
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$ 10.200.000	Par				warrants				
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par								
50	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par	9/1/2011 50	\$ 65,000,000	\$ 0	Warrants				
49	1/9/2009	First Financial Service Corporation	Elizabethtown	KY PA	Preferred Stock w/ Warrants	\$ 20,000,000	Par	8/18/2011 ⁴⁹	\$ 16.500.000	\$ 0		0/00/0044		D 4	
49	1/9/2009	Codorus Valley Bancorp, Inc. MidSouth Bancorp, Inc.	York Lafayette	LA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 16,500,000 \$ 20,000,000	Par Par	8/18/2011 ⁴⁹	\$ 16,500,000	\$ 0	Warrants Warrants	9/28/2011	Warrants	K \$	526,604
-10	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par	0/20/2011	Ψ 20,000,000	•	· · · · · · · · · · · · · · · · · · ·			Ħ	
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants				
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par								
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	0/45/0044 49	A 0.45.000			0/45/0044	n 1 10 1 27		
2, 49	1/9/2009	Security California Bancorp Security Business Bancorp	Riverside San Diego	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,815,000 \$ 5.803.000	Par Par	9/15/2011 ⁴⁹ 7/14/2011 ⁴⁹	\$ 6,815,000 \$ 5.803.000	\$ 0 \$ 0	Preferred Stock ² Preferred Stock ²		Preferred Stock 2,7 Preferred Stock 2,7	R S	341,000 290,000
2, 43	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par	7714/2011	φ 3,003,000	Ψ 0	Fielelled Stock	7/14/2011	T Teleffed Olock	11. 4	230,000
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par								
2, 49	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par	8/18/2011 49	\$ 2,995,000	\$ 0	Preferred Stock 2		Preferred Stock 2,7	R \$	150,000
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2, 7	R \$	100,000
2	1/9/2009	Independence Bank Valley Community Bank	East Greenwich Pleasanton	RI CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,065,000 \$ 5,500,000	Par Par					-		+	
2	1/9/2009	Rising Sun Bancorp	Pleasanton Rising Sun	MD	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 5,500,000	Par					 		+	
2, 49	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par	7/6/2011 49	\$ 24,000,000	\$ 0	Preferred Stock ²	7/6/2011	Preferred Stock 2,7	R \$	1,200,000
2, 50		GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par	9/8/2011 50	\$ 9,000,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,7	' R \$	
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$ 3,981,000	Par	5/19/2010 4	\$ 3,981,000	\$ 0	Preferred Stock 2	5/19/2010	Preferred Stock 2,7	R \$	199,000
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par								
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 267,274,000 \$ 50,000,000	Par Par	7/6/2011 4	\$ 50,000,000	\$ 0	14/	7/27/2011	14/	D 6	4 000 000
	1/16/2009	Home Bancshares, Inc. Washington Banking Company	Conway Oak Harbor	WA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 50,000,000	Par	1/12/2011 4	\$ 50,000,000	\$ 0	Warrants Warrants	3/2/2011	Warrants 9	R S	1,300,000 1,625,000
49	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 ⁴⁹	\$ 10,000,000	\$ 0	Warrants	3/2/2011	wanting	111	1,023,000
		Bar Harbor Bankshares	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par	2/24/2010 5	\$ 18,751,000	\$ 0	Warrants	7/28/2010	Warrants 9	R \$	250,000
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	1,400,000
	1/16/2009 1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 108,676,000 \$ 17,949,000	Par Par								
28 -		ECB Bancorp, Inc.	Engelhard	NC	Mandatorily Convertible Preferred Stock w/	, , , , , , , , , , , , , , , , , , , ,								+	
7/20/2010	1/16/2009	First BanCorp	San Juan	PR	Warrants	\$ 424,174,000	Par								
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	A \$	6,709,061
0.00	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par								
3, 30 - 8/27/2010, 48 - 6/30/2011	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000	\$ 0	N/A	N/A	N/A	-	N/A
		Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R \$	400,000
		MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par					ļ			
	1/16/2009	MetroCorp Bancshares, Inc. United Bancorp, Inc.	Houston Tecumseh	TX MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 45,000,000 \$ 20,600,000	Par Par					-		+	
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par								
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par								
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants 9	R \$	430,797
2		Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par					1		11	
2	1/16/2009	TCB Holding Company, Texas Community Bank Centra Financial Holdings, Inc.	The Woodlands Morgantown	TX WV	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 11,730,000 \$ 15,000,000	Par Par	3/31/2009 4	\$ 15,000,000	\$ 0	Destaced Charl 2	4/15/2009	Preferred Stock 2, 7	D ¢	750.000
2, 50	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	9/8/2011 50	\$ 10,000,000	\$ 0	Preferred Stock ² Preferred Stock ²	9/8/2011	Preferred Stock 2,7	' R \$	500,000
2, 19		Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par	2/11/2010 19	\$ 0	\$ 0	N/A	N/A	N/A	ĦŤ	N/A
3, 30 -	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 4	\$ 1.747.000	\$ 0	N/A	N/A	N/A		N/A
9/29/2010		Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par	7/21/2011 ⁴⁹	\$ 3,800,000	\$ 0			Preferred Stock 2,7	D f	190,000
2, 49	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par	1/21/2011	φ 3,000,000	U	Preferred Stock ²	112112011	Freiened Stock	n 3	190,000
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par							Ħ	
2, 49	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	8/11/2011 ⁴⁹	\$ 4,500,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock 2, 7	R \$	225,000
2, 49	1/16/2009	United Financial Banking Companies, Inc. Dickinson Financial Corporation II	Vienna Kansas City	VA MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,658,000 \$ 146,053,000	Par Par	12/15/2010 ⁴ 9/15/2011 ⁴⁹	\$ 3,000,000 \$ 2,658,000	\$ 2,658,000 \$ 0	Preferred Stock ² Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	283,000
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par					 		+	
2		Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							Ħ	
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	8/12/2009 ⁴ 6/29/2011	\$ 12,500,000 \$ 37,500,000	\$ 37,500,000 \$ 0	Preferred Stock ² Preferred Stock ²	6/29/2011	Preferred Stock 2,7	' R \$	2,500,000
2		BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par	5/07/005- 4	A 40.000			5/07/0057	B. / 0 2 2		200 5
3, 30 -	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock ²	5/27/2009	Preferred Stock 2, 7	к \$	600,000
8/6/2010	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par	8/6/2010 4	\$ 11,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2		Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par	7/20/2011 4	\$ 13,000,000	\$ 0	Preferred Stock ²	7/20/2011	Preferred Stock 2, 7	R \$	650,000
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Warrants	\$ 3,268,000	Par	2/15/2011 ³⁶	\$ 500,000	\$ 0	Warrants	J			

		Seller			Purchas	se Details		Capital Rep	ayment Details	Treasury Invest			Final Disposition	on	
							Pricing	Capital Repayment	Capital Repayment	Remaining Capital	Remaining Investment	Final Disposition	Disposition Investment		Final Disposition
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Mechanism	Date	Amount (Loss) 6	Amount	Description	Date	Description	15	Proceeds
	1/23/2009	1st Source Corporation Princeton National Bancorp, Inc.	South Bend Princeton	IN IL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 111,000,000 \$ 25,083,000	Par Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants	R S	\$ 3,750,000
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par							H	
	1/23/2009	First Citizens Banc Corp	Sandusky	ОН	Preferred Stock w/ Warrants	\$ 23,184,000	Par								
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 52,625,000	Par								
2, 13 -	1/23/2009	Commonwealth Business Bank Three Shores Bancorporation, Inc. (Seaside	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 7,701,000	Par							+	
12/4/2009	1/23/2009	National Bank & Trust)	Orlando Rancho Santa	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par								
2	1/23/2009	CalWest Bancorp	Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par								
2		Fresno First Bank First ULB Corp.	Fresno Oakland	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,968,000 \$ 4,900,000	Par Par	4/22/2009 4	\$ 4.900.000	\$ 0	Preferred Stock ²	4/22/2000	Preferred Stock 2,7	D 4	\$ 245,000
2		Alarion Financial Services, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants	\$ 6,514,000	Par	4/22/2003	4,300,000	•	Preferred Stock	4/22/2003	Freieried Stock	10.0	243,000
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	Par	12/23/2009 4	\$ 10,189,000	\$ 0	Preferred Stock 2	12/23/2009	Preferred Stock 2,7	R \$	\$ 509,000
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par								
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par						D 1 10 1 27		
2, 51	1/23/2009	California Oaks State Bank Pierce County Bancorp	Thousand Oaks Tacoma	CA WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,300,000 \$ 6,800,000	Par Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock ²	12/8/2010	Preferred Stock 2,7	R S	\$ 165,000
2, 31	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par							+	
2, 50	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par	7/21/2011 50	\$ 57,500,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R	\$ 2,875,000
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par								
2, 49	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par	9/8/2011 49	\$ 15,500,000	\$ 0	Preferred Stock 2	9/8/2011	Preferred Stock 2,7	R \$	\$ 775,000
2, 49	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par	8/25/2011 49	\$ 5,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7	R \$	\$ 250,000
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 ⁴ 6/16/2010 ⁴	\$ 1,000,000 \$ 2,240,000	\$ 2,240,000 \$ 0	Preferred Stock ² Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R \$	\$ 162,000
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10.973.000	Par	0/10/2010	Ψ 2,240,000	ų U	Preferred Stock *			H	
	1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Preferred Stock w/ Warrants				
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par				vvairants			Ħ	
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par								
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par								
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000	Par								
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	12/23/2009 5	\$ 22,000,000	\$ 0	Warrants			Ш	
	1/30/2009	Peninsula Bank Holding Co. PrivateBancorp, Inc.	Palo Alto	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 6,000,000 \$ 243,815,000	Par Par							+	
50	1/30/2009	Central Valley Community Bancorp	Chicago Fresno	CA	Preferred Stock w/ Warrants	\$ 7,000,000	Par	8/18/2011 50	\$ 7,000,000	\$ 0	Warrants	9/28/2011	Warrants	R S	\$ 185,017
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	Par	0,10,-01	* 1,000,000					Т	
49	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par	9/1/2011 49	\$ 10,000,000	\$ 0	Warrants				
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	\$ 7,700,000	Par							Ш	
49	1/30/2009	First United Corporation Community Partners Bancorp	Oakland Middletown	MD N.J	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 30,000,000 \$ 9,000,000	Par Par	8/11/2011 ⁴⁹	\$ 9,000,000	\$ 0	Warrants			Н	
49	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock W/ Warrants Preferred Stock w/ Warrants	\$ 9,000,000	Par	8/11/2011	\$ 9,000,000	\$ 0	vvarrants			+	
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par							+	
49		DNB Financial Corporation	Downingtown	PA	Preferred Stock w/ Warrants	\$ 11,750,000	Par	8/4/2011 49	\$ 11,750,000	\$ 0	Warrants	9/21/2011	Warrants	R \$	\$ 458,000
		Firstbank Corporation	Alma	MI	Preferred Stock w/ Warrants	\$ 33,000,000	Par								
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par							Ш	
2	1/30/2009	Greer Bancshares Incorporated Oiai Community Bank	Greer Oiai	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,993,000 \$ 2,080,000	Par Par							+	
2.49	1/30/2009	Adbanc, Inc	Ogallala	NF	Preferred Stock w/ Exercised Warrants	\$ 12.720.000	Par	7/21/2011 49	\$ 12.720.000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R S	\$ 636,000
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	7/6/2011 4	\$ 1,500,000	\$ 4,500,000	Preferred Stock ²				
3, 53	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	Par								
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	6/16/2010 4	\$ 10,900,000	\$ 0	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R \$	\$ 545,000
2 40	1/30/2009	Country Bank Shares, Inc. Katahdin Bankshares Corp.	Milford	NE ME	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par	9/40/0044 49	¢ 10.440.000	\$ 0	D. (8/18/2011	Destaurad Origin 2.7	Ь.	f 500.05
2, 49	1/30/2009	Ratahdin Bankshares Corp. Rogers Bancshares, Inc.	Houlton Little Rock	AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,449,000 \$ 25,000,000	Par Par	8/18/2011 ⁴⁹	\$ 10,449,000	φ 0	Preferred Stock ²	0/10/2011	Preferred Stock 2,7	K S	\$ 522,000
2, 49		UBT Bancshares, Inc.	Marysville	KS	Preferred Stock W/ Exercised Warrants	\$ 25,000,000	Par	8/11/2011 49	\$ 8,950,000	\$ 0	Preferred Stock ²	8/11/2011	Preferred Stock 2,7	R s	\$ 450,000
2		Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000	Par		.,,.					TŤ.	,
2, 50	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 110,000,000	Par	9/15/2011 50	\$ 110,000,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R \$	\$ 5,500,000
2, 50	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000	Par	9/22/2011 50	\$ 3,674,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	\$ 184,000
2,49	1/30/2009	Goldwater Bank, N.A. Equity Bancshares, Inc.	Scottsdale Wichita	AZ KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par Par	8/11/2011 ⁴⁹	\$ 8,750,000	\$ 0	Deefers 10: 12	8/11/2011	Preferred Stock 2,7	D 4	\$ 438,000
2, 49	1/30/2009		vviUilla	r/O	I TOTOLIEU STOCK W/ EXELCISED WAITANTS	\$ 8,750,000	ridi	0/11/2011	ψ 0,750,000	ų U	Preferred Stock ²	0/11/2011	i reieireu Stock	K 3	430,000
10/30/2009, 49	1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000	Par	8/4/2011 49	\$ 6,633,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock 2,7	R \$	002,000
2		Central Bancshares, Inc.	Houston	TX N.I	Preferred Stock w/ Exercised Warrants	\$ 5,800,000	Par Par	7/6/2011 ⁴ 4/21/2010 ⁴	\$ 5,800,000 \$ 4,000,000	\$ 0	Preferred Stock 2	7/6/2011 4/21/2010	Preferred Stock 2,7	R	\$ 290,000
2, 49	1/30/2009	Hilltop Community Bancorp, Inc. Northway Financial, Inc.	Summit Berlin	NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 10,000,000	Par Par	9/15/2010 ⁴	\$ 4,000,000 \$ 10,000,000	\$ 0 \$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7 Preferred Stock 2,7	R	\$ 200,000 \$ 500,000
2, 49	1/30/2009	Monument Bank	Berlin Bethesda	MD	Preferred Stock W/ Exercised Warrants	\$ 10,000,000	Par	8/11/2011 ⁴⁹	\$ 4,734,000	\$ 0	Preferred Stock ² Preferred Stock ²	8/11/2011	Preferred Stock 2,7	R s	\$ 500,000
2	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par	5	. 1,101,000		. Ioioiioa otook	J / LO . 1		Ш	201,000
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par							Ц	
2, 50	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par	9/15/2011 50	\$ 2,600,000	\$ 0	Preferred Stock ²		Preferred Stock 2,7	R	\$ 130,000
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par	7/6/2011 4	\$ 16,000,000	\$ 0	Warrants	7/27/2011	Warrants	R \$	\$ 1,000,000
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	8/4/2010 ⁴	\$ 20,000,000 \$ 20,000,000	\$ 39,000,000 \$ 19,000,000	Preferred Stock w/ Warrants Preferred Stock w/			+	
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par	5572011	_0,000,000	. 10,000,000	Warrants			+	
	21012003	monaron community bancorp, inc.	Coldwalei	IVII	TOTOTICS STOCK W/ Wallants	0,783,000	1 1 611	l		l	l .	ı	1		

										Treasury Inve	stment Remaining				
		Seller		T	Purchas	se Details			ayment Details	After Capi	tal Repayment Remaining	Final	Final Disposition	1	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repaym Amount (Loss)	ent Remaining Capita 6 Amount		Disposition Date	Disposition Investment Description	15 Fi	inal Disposition Proceeds
30 -	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,	00 \$ 0	Warrants				
9/29/2010	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par							+	
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par								-
3, 30 - 8/13/2010	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,	00 \$ 0	N/A	N/A	N/A	-	N/A
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par							+	
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	1/14/2011 ⁴ 3/16/2011 ⁴	\$ 4,000, \$ 11,568,		0 Preferred Stock ² Preferred Stock ²	3/16/2011	Preferred Stock 2,7	R \$	778,000
2		US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	\$ 2,861,000	Par								
2		First Express of Nebraska, Inc.	Gering	NE MA	Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 3,500,000	Par	0/4/0044 49	A 0.500			0/4/0044	- 1 .a 27		
2, 49	2/6/2009 2/6/2009	Mercantile Capital Corp. Citizens Commerce Bancshares, Inc.	Boston Versailles	KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,500,000 \$ 6,300,000	Par Par	8/4/2011 49	\$ 3,500,	00 \$ 0	Preferred Stock ²	8/4/2011	Preferred Stock 2,7	K \$	175,000
3, 30 -	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,0	00 \$ 0	N/A	N/A	N/A	+	N/A
9/24/2010		Lone Star Bank		TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par	9/24/2010	\$ 5,045,1	50 \$ 0	INA	IVA	IVA	1	IVA
18	2/6/2009	Union First Market Bankshares Corporation	Houston	VA	Preferred Stock W Exercised Warrants	\$ 33,900,000	Par								
		(First Market Bank, FSB)	Bowling Green	NF				_ ((((49)					- 1 .a 27		
2, 49 2, 49	2/6/2009 2/6/2009	Banner County Ban Corporation Centrix Bank & Trust	Harrisburg Bedford	NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 795,000 \$ 7,500,000	Par Par	7/28/2011 ⁴⁹ 7/28/2011 ⁴⁹	\$ 795,0 \$ 7,500,0			7/28/2011 7/28/2011	Preferred Stock 2,7 Preferred Stock 2,7	R S	40,000 375,000
2,43	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	7720/2011	Ψ 7,500,	00 \$	Preferred Stock	7720/2011	Fielelied Stock	1(\$	373,000
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	2/16/2011 4	\$ 8,700,		Preferred Stock ²	2/16/2011	Preferred Stock 2,7	R \$	435,000
2, 50	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par	7/21/2011 50	\$ 3,345,	00 \$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	167,000
2, 34	2/6/2009 2/6/2009	F & M Financial Corporation The Bank of Currituck	Salisbury Moyock	NC NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,000,000 \$ 4,021,000	Par Par	12/3/2010 ³⁴	\$ 1,742,	50 \$ 0	N/A	N/A	N/A ³⁴	-	N/A
2, 34	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par	12/3/2010	φ 1,742,0	50 \$ 0	IN/A	IN/A	IN/A	1	IN/A
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par								
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par								
2, 13 - 2/10/2010	2/6/2009	Pascack Bancorp, Inc. (Pascack Community Bank)	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par								
2		First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par								
49	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par	9/15/2011 49	\$ 38,237,	00 \$ 0	Warrants			_	
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	9/2/2009 4	\$ 41,863,	00 \$ 41,863,00	0 Preferred Stock w/ Warrants				
								11/18/2009 4	\$ 41,863,	00 \$ 0	Warrants				
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 4	\$ 17,000,	00 \$ 17,000,00	0 Preferred Stock w/ Warrants				
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par				vvairants			+	
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par								
58 - 8/12/2011	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/ Warrants	\$ 51,500,000	Par								
2, 49	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par	9/15/2011 49	\$ 4,797,		Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	240,000
2, 49	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par	9/1/2011 49	\$ 4,400,	00 \$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	R \$	220,000
2	2/13/2009 2/13/2009	DeSoto County Bank Security Bancshares of Pulaski County, Inc.	Horn Lake Waynesville	MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,173,000 \$ 2,152,000	Par Par								
2, 30 -													2, 7,	-	
9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,0	00 \$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	750,000
2		BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par								
2,50	2/13/2009 2/13/2009	Corning Savings and Loan Association Financial Security Corporation	Corning Basin	AR WY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 638,000 \$ 5,000,000	Par Par	7/21/2011 50	\$ 5,000,	00 \$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	D &	250,000
2, 30	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10.000.000	Par	7/21/2011	\$ 5,000,	00 \$ 0	Preferred Stock	7/21/2011	Fielelled Stock	Κ Φ	230,000
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par								
2		Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 40,000,000	Par								
2, 62		Regional Bankshares, Inc. Peoples Bancorp	Hartsville Lvnden	SC WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,500,000 \$ 18,000,000	Par Par	8/3/2011 62	\$ 18,000,	00 \$ 0	Desferred Str. 1.2	8/3/2011	Preferred Stock 2,7	D ¢	900,000
2, 30 -											T TOTOTTOG OLOGIC		2, 7,		·
9/24/2010	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,0	00 \$ 0	N/A	9/24/2010	Preferred Stock 30a	к \$	110,000
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$ 825,000	Par								
2		Hometown Bancshares, Inc. Midwest Regional Bancorp, Inc.	Corbin Festus	KY MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,900,000 \$ 700,000	Par Par	11/10/2009 4	\$ 700.	00 \$ 0	Preferred Stock ²	11/10/2009	Preferred Stock 2,7	R ¢	35,000
2, 49	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par	9/1/2011 49	\$ 985,			9/1/2011	Preferred Stock 2,7	R \$	50,000
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par							Ė	
2, 50		Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$ 21,900,000	Par	8/18/2011 50	\$ 21,900,	00 \$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R \$	1,095,000
2	2/13/2009 2/13/2009	F&M Financial Corporation Meridian Bank	Clarksville Devon	TN PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,243,000 \$ 6,200,000	Par Par					1		+	
2		Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$ 1,992,000	Par							╁	
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par								
27, 49, 50	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants	\$ 69,600,000	Par	9/22/2011 50	\$ 69,600,		Warrants				
	2/20/2009	Northern States Financial Corporation	Waukegan	п	Trust Preferred Securities w/ Warrants Preferred Stock w/ Warrants	\$ 46,400,000 \$ 17,211,000	Par Par	9/22/2011 49	\$ 46,400,	00 \$ 0	Warrants	1		-	
2, 25		Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock W/ Warrants Preferred Stock W/ Exercised Warrants	\$ 17,211,000 \$ 8,653,000	Par				+	1		+	
2, 50	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par	9/15/2011 50	\$ 6,920,		Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	346,000
2, 49	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par	9/1/2011 49	\$ 5,450,	00 \$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	R \$	273,000
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$ 1,998,0	00 \$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7,	R \$	100,000
2		Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par							-	
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par					1			

										Treasury Invest					
		Seller			Purchas	e Details		Capital Rej	payment Details	After Capital	Repayment	Final	Final Disposition	+	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 Fi	inal Disposition Proceeds
2		United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par		,					+	
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par								
2		First Priority Financial Corp.	Malvem	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par							\perp	
2		Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							—	
2		Market Bancorporation, Inc. Hometown Bancorp of Alabama, Inc.	New Market Oneonta	MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,060,000 \$ 3,250,000	Par Par							+	
2, 49		Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par	9/22/2011	\$ 12,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	625,000
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$ 2,644,000	Par		,,,,,,,		T TOTOTTOG OLOGIC			Ť	
2, 30 - 9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$ 48,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7, 30a	R \$	2,400,000
2		Central Community Corporation	Temple		Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							\perp	
2		First BancTrust Corporation	Paris	IL.	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par							—	
2, 49	2/20/2009 2/20/2009	Premier Service Bank Florida Business BancGroup, Inc.	Riverside Tampa	CA FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 9,495,000	Par Par	9/22/2011 45	\$ 9.495,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	P ¢	475.000
2,43		Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par	4/13/2011	\$ 7,000,000	\$ 0	Preferred Stock 2		Preferred Stock 2,7	R \$	350.000
		Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	\$ 56,044,000	Par	6/9/2010 5	\$ 56,044,000	\$ 0	Warrants			T	
30 - 9/29/2010	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	\$ 30,000,000	Par	9/29/2010 4	\$ 30,000,000	\$ 0	Warrants				
		Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par							—	
14, 57 2		Integra Bank Corporation	Evansville	IN TN	Preferred Stock w/ Warrants	\$ 83,586,000 \$ 17,806,000	Par Par		-			1		+	
2, 49		Community First Inc. BNC Financial Group, Inc.	Columbia New Canaan	CT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,806,000 \$ 4,797,000	Par	8/4/2011 45	\$ 4,797,000	\$ 0	Preferred Stock ²	8/4/2011	Preferred Stock 2,7	R \$	240.000
2, 49	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011	\$ 4,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	200,000
2, 49	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par	9/22/2011 49	\$ 2,260,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	113,000
2		National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par							┸	
2		First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$ 731,000	Par	4/14/2010 4	\$ 731,000	\$ 0	Preferred Stock ²	4/14/2010	Preferred Stock 2,7	R \$	37,000
2		Ridgestone Financial Services, Inc.	Brookfield	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,900,000 \$ 3,976,000	Par Par							+-	
2, 49		Community Business Bank D.L. Evans Bancorp	West Sacramento Burley	ID	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 3,976,000 \$ 19,891,000	Par Par	9/27/2011	\$ 19,891,000	\$ 0	Preferred Stock ²	9/27/2011	Preferred Stock 2,7	P ¢	995,000
2, 49	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par	9/2//2011	φ 19,891,000	3 0	Preferred Stock	9/2//2011	Fielelied Stock	Νφ	993,000
2		Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$ 651,000	\$ 0	Preferred Stock ²	7/14/2010	Preferred Stock 2,7	R \$	33,000
2		First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par							İ	
2		Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2		Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par							4	
2, 49	2/27/2009	Regent Capital Corporation	Nowata	OK TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,655,000 \$ 22,500,000	Par Par	7/21/2011 49	\$ 2,655,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	133,000
2.49	2/27/2009 2/27/2009	Central Bancorp, Inc. Medallion Bank	Garland Salt Lake City	UT	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,500,000 \$ 11,800,000	Par	7/21/2011 45	\$ 11.800.000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	590.000
2, 49						,,			, , , , , , , , , , , , , , , , , , , ,	, ,			2, 7,	Κ Φ	
9/29/2010	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 4	\$ 9,270,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	464,000
2, 49		Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par	9/15/2011 49	\$ 7,400,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R \$	370,000
2, 49	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par	9/22/2011 49	\$ 5,983,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	299,000
2, 50 2, 13 -	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/15/2011	\$ 12,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	600,000
12/4/2009, 49	2/27/2009	The Victory Bancorp, Inc. (The Victory Bank)	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par	9/22/2011 49	\$ 541,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	27,000
2, 49		Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	7/21/2011 49	\$ 3,000,000	\$ 0	Preferred Stock 2	7/21/2011	Preferred Stock 2,7	R \$	150,000
2		Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par								
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	\$ 12,895,000	Par			_				—	
50	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Par	8/25/2011	\$ 100,000,000	\$ 0	Warrants	-		+	
42 - 5/3/2011 3. 30 -	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000	Par	5/3/2011 45	\$ 6,000,000	\$ 0	N/A	N/A	N/A	+	N/A
8/13/2010	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	0/45/55 ***				0/45/55	- 4 10 10 2		
2, 49	3/6/2009	First Texas BHC, Inc.	Fort Worth Houston	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par Par	9/15/2011	\$ 13,533,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	K \$	677,000
2		Farmers & Merchants Bancshares, Inc. Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 11,000,000 \$ 12,000,000	Par		1					+	
2	3/6/2009	First Reliance Bancshares, Inc.	Florence		Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Par					1		+	
2, 62	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par	9/7/2011	\$ 1,881,000	\$ 0	Preferred Stock ²	9/7/2011	Preferred Stock 2,7	R \$	94,000
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							I	
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par							Ш.	
2, 49		BOH Holdings, Inc.	Houston	OK	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par Par	7/14/2011 49	\$ 10,000,000	\$ 0	Preferred Stock 2		Preferred Stock 2,7	R \$	500,000
2, 49	3/6/2009 3/6/2009	AmeriBank Holding Company Highlands Independent Bancshares, Inc.	Collinsville Sebring	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,492,000 \$ 6,700,000	Par Par	9/15/2011 49	\$ 2,492,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	r \$	125,000
2		Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock W/ Exercised Warrants	\$ 4,389,000	Par					<u> </u>		+	
2		Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par		1					1	
2		Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2		Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$ 500,000	Par							——	
2		Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par					ļ		+	
2		Park Bancorporation, Inc.	Madison	WI GA	Preferred Stock w/ Exercised Warrants	\$ 23,200,000 \$ 12,325,000	Par Par		-			 	+	+	
		PeoplesSouth Bancshares, Inc. First Place Financial Corp.	Colquitt Warren	OH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 12,325,000 \$ 72,927,000	Par Par		+			1		+	
49	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par	8/25/2011 49	\$ 8,816,000	\$ 0	Warrants			+	
49		First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants	\$ 17,390,000	Par	9/15/2011 49	\$ 17,390,000	\$ 0	Warrants				
	07 - 07 - 0 0 0	Discover Financial Services	Riverwoods	IL		\$ 1,224,558,000	Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R \$	172,000,000
1	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par								

										Treasury Invest					
		Seller			Purcha	se Details		Capital Rej	payment Details	After Capital	Repayment	Final	Final Disposition	on II	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 F	Final Disposition Proceeds
3, 30 -	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 ⁴	\$ 17.000.000	\$ 0	N/A	N/A	N/A		N/A
8/13/2010 2, 49		BancIndependent, Inc.	Sheffield	Al	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par	7/14/2011 45	\$ 21,100,000	\$ 0	Preferred Stock ²	7/14/2011	Preferred Stock 2,7	R ¢	1,055,000
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 4	\$ 425,000	\$ 0	Preferred Stock 2	12/29/2010		R \$	21,000
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	11/18/2009 4	\$ 10,000,000	\$ 0	Preferred Stock 2	11/18/2009	Preferred Stock 2,7	R \$	500,000
2		Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par								
2		First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par								
2		St. Johns Bancshares, Inc. Blackhawk Bancorp, Inc.	St. Louis Beloit		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 10,000,000	Par Par								
2, 3a - 11/13/2009 30 - 9/3/2010		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	Par	9/3/2010 4	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2		Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par								-
2		Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par						2.7		
2, 50	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par	9/15/2011	9,516,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R \$	476,000
2, 49	3/13/2009 3/13/2009	Sovereign Bancshares, Inc. First Intercontinental Bank	Dallas Doraville	TX GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 18,215,000 \$ 6,398,000	Par Par	9/22/2011 49	\$ 18,215,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	K \$	911,000
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Exercised Warrants	\$ 21,000,000	Par								
2, 49		Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par	8/18/2011	\$ 20,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,7	R \$	1,000,000
2, 49		First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par	8/4/2011 49	\$ 17,836,000	\$ 0	Preferred Stock 2	8/4/2011	Preferred Stock 2,7	R \$	892,000
2, 49	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par	9/22/2011 49	\$ 4,500,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	225,000
2		Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Par							Ш	
2		Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par							11	
2		Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par		-					H	
2		Citizens Bank & Trust Company Farmers & Merchants Financial Corporation	Covington Argonia	LA KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,400,000 \$ 442,000	Par Par		+				1	+	
2, 50		Farmers State Bankshares. Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par	7/21/2011	\$ 700,000	\$ 0	Preferred Stock ²	7/21/2011	Preferred Stock 2,7	R \$	40,000
2, 49		SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/11/2011	\$ 4,000,000	\$ 0	Preferred Stock 2	8/11/2011	Preferred Stock 2,7	R S	200,000
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par		,,,,,,,,		T TOTOTTOG OLDOK			ΗŤ	
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par								
2		Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par								
2	3/27/2009 3/27/2009	Colonial American Bank	West Conshohocken	PA TX	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par Par								
2, 49	3/27/2009	MS Financial, Inc. Triad Bancorp, Inc.	Kingwood Frontenac	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,723,000 \$ 3,700,000	Par	9/22/2011 45	\$ 3,700,000	\$ 0	D. (2 2	0/22/2011	Preferred Stock 2,7	D ¢	185.000
2, 49		Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par	9/22/2011	\$ 3,700,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock	K \$	185,000
2		Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2		CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par							Ħ	
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par								
2		Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par								
2	0.22000	Maryland Financial Bank	Towson	MD VA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 1,700,000 \$ 10,958,000	Par Par							11	
2, 3, 30 -		First Capital Bancorp, Inc.	Glen Ellen											++	
8/13/2010	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	Par	8/13/2010 4	\$ 2,795,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 50	4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par	9/15/2011 50	\$ 3,100,000	\$ 0	Preferred Stock 2	9/15/2011	Preferred Stock 2,7	R \$	155,000
2		BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$ 8,600,000	Par								
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA CO	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par Par		1				1	\vdash	
2	4/3/2009 4/3/2009	Millennium Bancorp, Inc. TriSummit Bank	Edwards Kingsport	TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,260,000 \$ 2,765,000	Par Par							H	
2		Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock W/ Exercised Warrants	\$ 2,765,000	Par							H	
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par		1				1	H	
2		BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							Ш	
2, 3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000	Par					1			
2		First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par							Ш	
2		SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	8/31/2011 4	\$ 4,000,000	\$ 0	Preferred Stock ²	8/31/2011	Preferred Stock 2,7	R \$	200,000
2		Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par		1				1	H	
2	4/10/2009 4/17/2009	Metropolitan Capital Bancorp, Inc. Bank of the Carolinas Corporation	Chicago Mocksville	IL NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 2,040,000 \$ 13,179,000	Par Par		+			1	1	+	
2, 49		Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par	9/1/2011 49	9,960,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,7	R \$	498,000
2, 52		Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par		.,,.					ΠŤ	,
2	4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par								
2		BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							Ш	
2		Omega Capital Corp. Mackinac Financial Corporation	Lakewood	co	Preferred Stock w/ Exercised Warrants	\$ 2,816,000 \$ 11,000,000	Par Par					ļ		₩	
2, 49		Mackinac Financial Corporation Birmingham Bloomfield Bancshares, Inc	Manistique	MI	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 11,000,000 \$ 1,635,000	Par	7/28/2011	\$ 1,635,000	\$ 0	Preferred Stock ²	7/29/2014	Preferred Stock 2,7	D ¢	82.000
2, 49		Vision Bank - Texas	Birmingham Richardson	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	1/20/2011	ψ 1,035,000	ų U	Preferred Stock *	1/20/2011	Freieneu Stock	r\ \$	82,000
2		Oregon Bancorp, Inc.	Salem	OR	Preferred Stock W Exercised Warrants	\$ 3,216,000	Par		†				 	tt	
2		Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par		1					Ħ	
2		Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	\$ 1,312,000	Par								
2		Business Bancshares, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par								-
2		Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par							ЦĹ	
2, 50		York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par	7/14/2011	\$ 4,871,000	\$ 0	Preferred Stock 2		Preferred Stock 2,7	R \$	244,000
2, 49		Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/8/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,7	K \$	200,000
	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000	Par		1	l	1	1	1	1 1	

										Treasury Invest	ment Remaining				
		Seller			Purchas	se Details		Capital Rep	payment Details	After Capital	Repayment Remaining	Final	Final Disposition	tion	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
								11/24/2009 4	\$ 1,600,000	\$ 1,400,000	Subordinated			Ħ	
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par	10/6/2010 4	\$ 1,400,000	\$ 0	Debentures 8 Subordinated	10/6/2010	Subordinated 7 Debentures 8	⁷ R	\$ 150,000
	5/4/0000	No. 10 Part of Tax 15			2.6	A 44 700 000	8	10/6/2010	\$ 1,400,000	\$ 0	Debentures ⁸				
2	5/1/2009 5/1/2009	Village Bank and Trust Financial Corp CenterBank	Midlothian Milford	VA OH	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 14,738,000 \$ 2,250,000	Par Par							+	
2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par								
2, 50		Union Bank & Trust Company	Oxford	NC	Preferred Stock w/ Exercised Warrants	\$ 3,194,000	Par	9/22/2011 50	\$ 3,194,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,	⁷ R	\$ 160,000
8	5/1/2009	HPK Financial Corporation OSB Financial Services, Inc.	Chicago	IL TX	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 4,000,000	Par Par							+	
			Orange		Warrants Subordinated Debentures w/ Exercised	\$ 6,100,000									
8	5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Warrants Webentures Webentures Webentures	\$ 10,750,000	Par								
2, 13 - 8/31/2010, 49	5/8/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,091,000	Par	9/22/2011 49	\$ 3,091,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,	.7 R	\$ 155,000
2, 56		One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par								
2	5/8/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 6,000,000	Par							+	
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Warrants	\$ 3,000,000	Par								
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc.	Sedalia	МО	Subordinated Debentures w/ Exercised Warrants	\$ 4,000,000	Par								
8, 49	5/8/2009	Sword Financial Corporation	Horicon	WI	Subordinated Debentures w/ Exercised	\$ 13,644,000	Par	9/15/2011 49	\$ 13,644,000	\$ 0	Subordinated	9/15/2011	Subordinated ;	7 R	\$ 682,000
3, 8, 30 -	5/8/2009	Premier Bancorp, Inc.	Wilmette	п	Warrants Subordinated Debentures	\$ 6,784,000	Par	8/13/2010 ⁴	\$ 6,784,000	\$ 0	Debentures 8	N/A	Debentures 8	+	N/A
8/13/2010		· ·		MI				8/13/2010	\$ 6,784,000	\$ 0	N/A	N/A	N/A	-	N/A
2		Mercantile Bank Corporation Northern State Bank	Grand Rapids Closter		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 21,000,000 \$ 1,341,000	Par Par							+	
2			Medina		Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par								
2	5/15/2009	Community Financial Shares, Inc.	Glen Ellyn	IL	Preferred Stock w/ Exercised Warrants	\$ 6,970,000	Par								
2	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	\$ 2,720,000	Par							\dashv	
2, 50	5/15/2009 5/15/2009	First Community Bancshares, Inc Southern Heritage Bancshares, Inc.	Overland Park Cleveland	KS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 14,800,000 \$ 4,862,000	Par Par	9/8/2011	\$ 4,862,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2.	.7 R	\$ 243,000
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	0/0/2011	4 1,002,000	•	1 Teleffed Otock	O/O/E011	T TOTOTTOG OLOGIC	Ť	ψ 210,000
3, 8, 30 - 9/10/2010	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par	9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A		N/A
8	5/15/2009	Boscobel Bancorp, Inc	Boscobel	wı	Subordinated Debentures w/ Exercised	\$ 5,586,000	Par							Ħ	
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Warrants Subordinated Debentures w/ Exercised Warrants	\$ 2,400,000	Par								
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised	\$ 1,100,000	Par							Ħ	
8, 49		Deerfield Financial Corporation	Deerfield	WI	Warrants Subordinated Debentures w/ Exercised	\$ 2,639,000	Par	9/8/2011 49	\$ 2,639,000	\$ 0	Subordinated	9/8/2011	Subordinated	7 R	\$ 132,000
8	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Warrants Subordinated Debentures w/ Exercised	\$ 20,300,000	Par				Debentures ⁸		Debentures ⁸	+	
				MO	Warrants			0/40/0044 45	A 45 000 000			0/40/0044		7 5	
2, 49	5/22/2009 5/22/2009	The Landrum Company First Advantage Bancshares Inc.	Columbia Coon Rapids	MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 15,000,000 \$ 1,177,000	Par Par	8/18/2011 ⁴⁹	\$ 15,000,000	\$ 0	Preferred Stock ²	8/18/2011	Preferred Stock 2,	· R	\$ 750,000
2	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par								
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par								
2, 49	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par Par	9/22/2011 49	\$ 6,272,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2.	.7 R	\$ 314,000
2		Universal Bancorp Franklin Bancorp, Inc.	Bloomfield Washington	IN MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,900,000 \$ 5,097,000	Par							+	
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Subordinated Debentures w/ Exercised	\$ 20,400,000	Par							$\dagger \dagger$	
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Warrants Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par							\dagger	
8	5/22/2009	F & C Bancorp, Inc.	Holden	МО	Subordinated Debentures w/ Exercised	\$ 2,993,000	Par							Ħ	
8	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Warrants Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par							\dagger	
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised Warrants	\$ 14,400,000	Par								
49		Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	\$ 19,468,000	Par	9/15/2011 49	\$ 19,468,000	\$ 0	Warrants	4/00/004	D. (.7 5	
2	5/29/2009 5/29/2009	American Premier Bancorp CB Holding Corp.	Arcadia Aledo	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,800,000 \$ 4,114,000	Par Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock ²	1/26/2011	Preferred Stock 2,	R	\$ 90,000
2	5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par							$\pm \dagger$	
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants	\$ 3,076,000	Par							П	
2, 49	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	9/1/2011 49	\$ 12,000,000	\$ 0	Preferred Stock ²	9/1/2011	Preferred Stock 2,	' R	\$ 600,000
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$ 3,942,000	Par							Ш	
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised Warrants	\$ 19,817,000	Par								
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							Ш	
8	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par							Ш	
8, 10 2, 60 -	6/5/2009	OneFinancial Corporation Customers Bancoro, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 17,300,000	Par							\bot	
09/19/2011	6/12/2009	(Berkshire Bancorp, Inc.)	Phoenixville	PA	Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par								

		Seller			Purchase Details				Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
								Capital			Remaining	Final	Disposition	ŤΤ	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
2, 10, 30 - 9/29/2010	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7	7. a R	\$ 245,000
2	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par								
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000		49		_			5 1 10 1 2	7 -	
2, 49	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 4,000,000	Par	8/25/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ² Subordinated	8/25/2011	Preferred Stock 2,1	'R	\$ 200,000
8, 10, 49	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Warrants Subordinated Debentures W Exercised Warrants	\$ 3,756,000	Par	9/22/2011 45	\$ 3,756,000	\$ 0	Debentures 8	9/22/2011	Debentures 8	R	\$ 113,000
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Warrants	\$ 15,000,000	Par	0/0/0044 45	0.540.000			0/0/0044		7 5	
2, 49	6/19/2009	Merchants and Manufacturers Bank Corporation RCB Financial Corporation	Joliet Rome	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,510,000 \$ 8,900,000	Par Par	9/8/2011	\$ 3,510,000	\$ 0	Preferred Stock ²	9/8/2011	Preferred Stock 2,1	K	\$ 176,000
8	6/19/2009	·	Manhattan	II	Subordinated Debentures w/ Exercised		Par								
_		Manhattan Bancshares, Inc.		ļ	Warrants Subordinated Debentures w/ Exercised	\$ 2,639,000								+	
8, 10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Warrants Subordinated Debentures w/ Exercised	\$ 6,400,000	Par							+	
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Warrants	\$ 12,000,000	Par							44	
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$ 12,000,000	Par							Ш	
8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$ 10,000,000	Par							Ш	
8	6/19/2009	NEMO Bancshares Inc.	Madison	МО	Subordinated Debentures w/ Exercised Warrants	\$ 2,330,000	Par							Ш	
3, 8, 30 - 7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	-	N/A
8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised Warrants	\$ 15,000,000	Par								
	6/26/2009	Hartford Financial Services Group, Inc.	Hartford	СТ	Preferred Stock w/ Warrants	\$ 3,400,000,000	Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Warrants	9/21/2010	Warrants	Α	\$ 713,687,430
2, 40 - 3/23/2011, 49	6/26/2009	Veritex Holdings, Inc. (Fidelity Resources Company)	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	8/25/2011 ⁴⁹	\$ 3,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,1	7 R	\$ 150,000
2, 10	6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$ 5,625,000	Par								
2	6/26/2009	FC Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 21,042,000	Par								
2, 10, 30 - 9/29/2010	6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$ 17,388,000	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock 2	9/29/2010	Preferred Stock 2, 7	r. a R	\$ 522,000
2,50	6/26/2009 6/26/2009	First Alliance Bancshares, Inc. Gulfstream Bancshares, Inc.	Cordova Stuart	TN FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,422,000 \$ 7,500,000	Par Par	8/18/2011 ⁵⁰	7,500,000	\$ 0	D-11212	8/18/2011	Preferred Stock 2,1	7 D	\$ 375,000
2, 10	6/26/2009	Gold Canyon Bank	Gold Canyon	AZ	Preferred Stock w/ Exercised Warrants	\$ 1,607,000		6/16/2011	\$ 7,300,000	9	Preferred Stock ²	0/10/2011	Preferred Stock	- 1	\$ 375,000
2, 3, 10, 30 - 8/20/2010	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	Par	8/20/2010 4	\$ 11,735,000	\$ 0	N/A	N/A	N/A	1-	N/A
2, 41 - 3/30/2011	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par								
2, 41 -	6/26/2009	Metropolitan Bank Group, Inc. (NC Bancorp, Inc.)	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par								
2	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$ 2,986,000	Par								
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised	\$ 24,900,000	Par								
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Warrants Subordinated Debentures w/ Exercised	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Subordinated	12/15/2010	Subordinated 7	R	\$ 85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Warrants Subordinated Debentures w/ Exercised	\$ 35,000,000	Par		, , , , , , ,	*	Debentures ⁸		Debentures ⁸	+	
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Warrants Subordinated Debentures w/ Exercised	\$ 12,000,000	Par							+	
-	7/10/2009	Lincoln National Corporation	Radnor	PA	Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	10/	9/16/2010	Warrent		\$ 216 620 887
	1,10,200				Preferred Stock w/ Warrants	*		0.00.00	,,	* *	Warrants	011012010	Warrants		ψ 210,020,007
2, 10, 49 2, 49	7/10/2009 7/17/2009	Bancorp Financial, Inc.	Oak Brook	IL KS	Preferred Stock w/ Exercised Warrants	\$ 13,669,000 \$ 11,000,000	Par Par	8/18/2011 ⁴⁹ 9/15/2011 ⁴⁹	\$ 13,669,000 \$ 11,000,000	\$ 0 \$ 0	Preferred Stock 2	8/18/2011 9/15/2011		7 R	\$ 410,000 \$ 550,000
2, 49	7/17/2009	Brotherhood Bancshares, Inc. SouthCrest Financial Group, Inc.	Kansas City Fayetteville	KS GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 11,000,000		3/13/2011	¥ 11,000,000	ų U	Preferred Stock ²	9/10/2011	Preferred Stock 2,1	Α.	\$ 550,000
2, 3		Harbor Bankshares Corporation	Baltimore	MD	Preferred Stock	\$ 6,800,000	Par	1	1					$\dagger \dagger$	
8	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par	9/28/2011 4	\$ 13,125,000	\$ 36,875,000	Subordinated Debentures w/ Exercised Warrants				
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$ 8,400,000	Par							$\dagger \dagger$	
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par								
	7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 13,312,000								Ц	
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$ 3,872,000	Par							44	
2	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 20,471,000	Par								
8	7/24/2009	First American Bank Corporation	Elk Grove Village	IL	Warrants	\$ 50,000,000	Par		ļ				1	4	
2 9 10 40		Chicago Shore Corporation	Chicago	IL MN	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 7,000,000	Par Par	9/1/2011 49	e 2740.000	\$ 0	Subordinated	0/1/0044	Subordinated 7	-	\$ 112.000
8, 10, 49	7/31/2009	Financial Services of Winger, Inc.	Winger		Warrants	\$ 3,742,000			\$ 3,742,000		Debentures 8	9/1/2011	Debentures 8	7 F	, , , , , , , , , , , , , , , , , , , ,
2, 49	8/7/2009 8/7/2009	The ANB Corporation U.S. Century Bank	Terrell Miami	TX FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 20,000,000 \$ 50,236,000	Par Par	8/25/2011 49	\$ 20,000,000	\$ 0	Preferred Stock ²	8/25/2011	Preferred Stock 2,7	R	\$ 1,000,000
2		Bank Financial Services, Inc.	Eden Prarie	MN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 50,236,000	Par	 	1				1	+	
2		KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	1	1					$\dagger \dagger$	
8	8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised	\$ 5,000,000	Par							П	
2, 3		First Independence Corporation	Detroit		Warrants Preferred Stock	\$ 3,223,000			 					+	
	J J L000		1			. 0,220,000		1	1	1	İ	1	1	ш	J

		Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2, 49	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 20,699,000	Par	9/22/2011 49	\$ 20,699,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2.	⁷ R	\$ 1,030,000
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par								
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	sc	Subordinated Debentures w/ Exercised Warrants	\$ 9,720,000	Par	9/8/2011 50	\$ 9,720,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated 7 Debentures 8	R	\$ 292,000
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$ 1,697,000	Par	9/22/2011 49	\$ 1,697,000	\$ 0	Subordinated Debentures ⁸	9/22/2011	Subordinated 7 Debentures 8	R	\$ 51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par	9/1/2011 49	\$ 6,771,000	\$ 0	Warrants				
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 3	R	\$ 2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par								
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/25/2011 50	\$ 1,500,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2,	⁷ R	\$ 71,000
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated Debentures ⁸	9/17/2010	Subordinated 303 Debentures 8	R R	\$ 375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par								
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 10, 50	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	3/16/2011 4	\$ 2,606,000	\$ 7,497,000	Preferred Stock w/ Exercised Warrants	8/11/2011	Preferred Stock ^{2,}	7 R	\$ 303,000
								8/11/2011 50	\$ 7,497,000	\$ 0	Preferred Stock 2				
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par							T	
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$ 2,443,320	Par								
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	-	N/A
10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	со	Subordinated Debentures w/ Exercised Warrants	\$ 11,019,000	Par	9/1/2011 50	\$ 11,019,000	\$ 0	Subordinated Debentures ⁸	9/1/2011	Subordinated 7 Debentures 8	R	\$ 331,000

		Seller			Purchas	se Details		Capital Rep	payment Details	Treasury Investi			Final Disposition	on	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	F	Final Disposition Proceeds
		Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$ 22,252,000	Par								
2, 10, 49	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/15/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	9/15/2011	Preferred Stock 2,7	R \$	175,000
2, 10	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$ 12,700,000	Par								
8, 50	10/23/2009	Cardinal Bancorp II, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 6,251,000	Par	9/8/2011 50	\$ 6,251,000	\$ 0	Subordinated Debentures ⁸	9/8/2011	Subordinated 7 Debentures 8	R \$	313,000
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$ 6,229,000	Par	40						Ш	
2, 10a, 49	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$ 6,842,000 \$ 3,535,000	Par Par	8/4/2011 49	\$ 6,842,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a 2, 10	11/6/2009 11/13/2009	F & M Bancshares, Inc. Fidelity Federal Bancorp	Trezevant Evansville	TN	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 3,535,000 \$ 6,657,000	Par					-		H	
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$ 4,400,000	Par								
2. 10a	11/13/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 5.000.000	Par								
2, 10	11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 10,800,000	Par								
2, 50	11/20/2009	McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	8/18/2011 50	\$ 6,000,000	\$ 0	Preferred Stock 2	8/18/2011	Preferred Stock 2,7	R \$	300,000
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock	\$ 2,348,000	Par								
3, 10a	12/4/2009	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par								
2	12/4/2009	Delmar Bancorp	Delmar	MD	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par								
2, 10	12/4/2009	Liberty Bancshares, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 6,500,000	Par							Н	
2, 10	12/11/2009 12/11/2009	First Community Financial Partners, Inc. Wachusett Financial Services, Inc.	Joliet Clinton	IL MA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,000,000 \$ 12,000,000	Par Par								
					Subordinated Debentures w/ Exercised	, , , , , , , , , , , , , , , , , , , ,					Subordinated		Subordinated 7		
8 2, 10a, 49	12/11/2009	Nationwide Bankshares, Inc. GrandSouth Bancorporation	West Point Greenville	NE SC	Warrants Preferred Stock	\$ 2,000,000 \$ 6,319,000	Par Par	12/29/2010 ⁴ 9/8/2011 ⁴⁹	\$ 2,000,000 \$ 6,319,000	\$ 0 \$ 0	Debentures 8 N/A	12/29/2010 N/A	Debentures 8 N/A	R \$	100,000 N/A
2, 10a, 49 2, 10a, 49	12/11/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par	9/1/2011 49	\$ 6,000,000	\$ 0	N/A N/A	N/A	N/A N/A	1	N/A
2, 10a, 49	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$ 2,417,000	Par	9/15/2011 49	\$ 2,417,000	\$ 0	N/A	N/A	N/A	H	N/A
2, 10a	12/11/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock	\$ 11,881,000	Par	0/10/2011	Ψ 2,111,000	v	1071	1071	1471		
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$ 6,335,000	Par								
2, 10a, 49	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 1,505,000	Par	9/22/2011 49	\$ 1,505,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R \$	34,000
2, 10a	12/11/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock	\$ 2,032,000	Par								
2	12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par								
2, 10, 49	12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$ 6,056,000	Par	7/14/2011 49	\$ 6,056,000	\$ 0	Preferred Stock ²	7/14/2011		R \$	182,000
2, 49	12/18/2009 12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 1,300,000 \$ 4,640,000	Par	9/22/2011 ⁴⁹ 7/14/2011 ⁴⁹	\$ 1,300,000 \$ 4,640,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7 N/A	R \$	65,000
2, 10a, 49 2, 10a, 49	12/18/2009	Cache Valley Banking Company Birmingham Bloomfield Bancshares, Inc	Logan Birmingham	MI	Preferred Stock Preferred Stock	\$ 4,640,000 \$ 1,744,000	Par Par	7/14/2011 49	\$ 4,640,000 \$ 1,744,000	\$ 0 \$ 0	N/A N/A	N/A N/A	N/A N/A	-	N/A N/A
2, 10a, 45	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$ 4,596,000	Par	7/20/2011	Ψ 1,744,000	y 0	IN/A	1975	IN/A	H	IVA
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$ 1,230,000	Par								-
2, 10a, 49	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$ 2,997,000	Par	9/22/2011 49	\$ 2,997,000	\$ 0	N/A	N/A	N/A		N/A
2, 10	12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par								
2, 10a, 30 - 9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010,	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$ 2,359,000	Par	9/22/2011 49	\$ 2,359,000	\$ 0	N/A	N/A	N/A		N/A
49 2, 10a, 49	40/00/0000	()	Calt I also Cits	LIT	Preferred Stock w/ Exercised Warrants	\$ 9,698,000	Par	7/04/0044 49	f 0.000.000	\$ 0	D. /	7/04/0044	Destaurad Charle 2.7	D ^	FF 000
2, 10a, 49 2, 10a, 49	12/22/2009	Medallion Bank Catskill Hudson Bancoro, Inc	Salt Lake City Rock Hill	UT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,698,000 \$ 3,500,000	Par	7/21/2011 ⁴⁹ 7/21/2011 ⁴⁹	\$ 9,698,000 \$ 3,500,000	\$ 0	Preferred Stock ² Preferred Stock ²	7/21/2011 7/21/2011	Preferred Stock 2,7 Preferred Stock 2,7	R ¢	55,000 113.000
2, 10a, 49 2, 10a	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock W Exercised Warrants Preferred Stock	\$ 4,237,000	Par	1/21/2011	ψ 5,500,000	*	Freieneu Stock	112112011	I ISIBITED STOCK	11 9	113,000
2, 100	12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par						1	Ħ	
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$ 2,179,000	Par							Ħ	
2	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							Ш	
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	со	Subordinated Debentures w/ Exercised Warrants	\$ 3,035,000	Par	3/9/2011 38	\$ 650,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$ 4,567,000	Par							\Box	
2, 10a	12/29/2009	DeSoto County Bank	Hom Lake	MS	Preferred Stock	\$ 1,508,000	Par							Ш	
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$ 3,262,000	Par							Ш	
2, 10a	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$ 1,753,000	Par	- (()						LL.	
2, 10a, 49	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par	9/22/2011 49	\$ 4,000,000	\$ 0	Preferred Stock ²	9/22/2011	Preferred Stock 2,7	R \$	92,000

Total Purchase Amount * \$ 204,943,827,320

Total Repaid ** \$ 184,934,598,563 Losses*** \$ (2,617,282,294) Total Warrant Proceeds**** \$ 7,639,883,346

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$ 17,391,946,463

^{*} Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

^{***}Total repict includes: () the amount of \$255,724,000 repaid by institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bender the completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bender the proceedings (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bender the proceedings (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bender the proceedings (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bender the proceedings (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or the proceedings (see Notes 26, 32 and 34).

bankruptcy proceedings (see Notes 14 and 25).

**** Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a).

Notes appear on the following page.

1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution: Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII. Section 7001(g) of the American Recovery and Reinvestment Act of 2009

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup in Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its Series C Preferred Stock issued by Popular, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popul

13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were

17/ On 12/11/2009, Treasury exchanged its Series A Preferred Stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp 18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquirent, the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquirent in a single series but with a blended dividend rate equivalent to those of Treasury's

19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished. 20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of Preferred Stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by

MRHI of the conditions related to its capital plan, the MCP may be converted to common stock

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of Subordinated Debentures in GulfSouth Private Bank for an equivalent amount of Preferred Stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions. 22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of Preferred Stock in Independent Bank Corporation (Independent) for \$74,426,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the

fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010. Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1.500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority as its sales agent to sell subject to certain parameters up to 1.500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of Preferred Stock in Sterling Financial Corporation (Sterling) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.
26/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of Preferred Stock in First BanCorp for \$424,174,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by First BanCorp for certain conditions, including those related to its capital plan, the MCP may be converted to common stock. First BanCorp has agreed to have Treasury observers attend board of directors meetings.

29/ On 8/31/2010, following the completion of the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of Preferred Stock in Pacific Capital for \$195,045,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000 plus \$14.411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010. Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings. Inc. (NAFH) at an appreciate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010

33/ On 3/4/2011. Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062,50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010. 35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggreeae purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011

36/ On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of Preferred Stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on

39/ On 5/31/2011. Treasury completed the sale of all Preferred Stock and Warrants issued by First Community Bank Comporation of America (FCBCA) for an appreciate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses debts. Jabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011

40/ As a result of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company by Veriex Holdings. Inc. (the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquired company of securities of the acquired company of securities of the acquired company of securities of the acquired company of securities of the acquired company of securities of the acquired company of securities of the acquired company of securities of the acquired company of securities company and the acquiror entered into on 3/23/2011

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquired stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation Preferred Stock held by Treasury to M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

urs/urs/11, reasury control growtheat a transaction with Harris and white provided a transaction with Harris and (iii) the Treasury-held M&I Warrant for an amount equal to

\$3.250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Teasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the aggreement between Treasury and HHC entered into on 6,6/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation Preferred Stock held by Treasury and Opus entered into on 06/28/2011.

48/ On 6/29/2011, Treasury entered into an agreement with Carver Bancorp, Inc. to exchange Treasury's \$18,980,000 of preferred stock for an equivalent amount of common stock. The exchange is subject to the fulfillment by Carver Bancorp, Inc. of certain conditions, including the satisfactory completion of a capital plan.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 8/12/2011, Treasury entered into an agreement with FNB United Corp. to exchange Treasury's \$51,500,000 of preferred stock for common stock. The exchange is subject to the fulfillment by FNB United Corp. of certain conditions, including the satisfactory completion of a capital plan.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. Preferred Stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

61/On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver

62/ Repayment pursuant to Title VII, Section 7001(q) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date		Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - 5/26/2010	1	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

^{1/} On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

^{2/} On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

^{3/} On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

^{4/} On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

^{5/} On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

^{6/} The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

^{7/} Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

	l.	Seller	1			Pur	chase Details				Disposition D	Petails
ootnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1, 2	7/30/2010 7/30/2010	Guaranty Capital Corporation University Financial Corp, Inc.	Belzoni St. Paul	MS MN	Subordinated Debentures Subordinated Debentures	\$ 14,000,000 \$ 11,926,000	\$ 10,189,000	\$ 14,000,000 \$ 22,115,000	Par Par			
1, 2	8/6/2010	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1	8/13/2010	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000			Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1		PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock Preferred Stock	\$ 2,795,000 \$ 5,500,000	\$ - \$ -	\$ 2,795,000	Par Par			
2a	8/20/2010 9/24/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000 \$ -	\$ 4,836,000	\$ 10,336,000	Par Par			
1		M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ 4,030,000	\$ 11,735,000	Par			
1		Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2		IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
		CFBanc Corporation	Washington	DC	Preferred Stock Subordinated Debentures	\$ -	\$ -	\$ 5,781,000	Par			
		American Bancorp of Illinois, Inc.	Oak Brook	IL MS	Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 5,457,000 \$ 4,520,000	Par			
-+	9/17/2010 9/17/2010	Hope Federal Credit Union Genesee Co-op Federal Credit Union	Jackson Rochester	NY NY	Subordinated Debentures	\$ -	s -	\$ 4,520,000 \$ 300,000	Par Par			+
1		First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	s -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par			
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
\rightarrow	9/24/2010 9/24/2010	Atlantic City Federal Credit Union	Lander New York	WY NY	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 2,500,000 \$ 283,000	Par Par			
		Neighborhood Trust Federal Credit Union Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures Subordinated Debentures	\$ -		\$ 283,000 \$ 1,657,000	Par			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wavne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
		UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par			
		Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia Dhaniu Citu	WA AL	Subordinated Debentures	\$ - \$ -	\$ -	\$ 75,000 \$ 153,000	Par Par			
		Phenix Pride Federal Credit Union Pyramid Federal Credit Union	Phenix City Tucson	AL AZ	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 153,000 \$ 2,500,000	Par			
		Cooperative Center Federal Credit Union	Berkelev	CA	Subordinated Debentures	\$ -	s -	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par			
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
\rightarrow		Northeast Community Federal Credit Union	San Francisco Fairfax	CA VA	Subordinated Debentures Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 350,000 \$ 8,044,000	Par Par			
1, 2		Fairfax County Federal Credit Union Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	*	\$ 8,044,000 \$ 22,000,000	Par Par			
1, 2		Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2		The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par		_	
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par			
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			1
1	9/29/2010	PSB Financial Corporation	Many	LA	Preferred Stock Preferred Stock	\$ 9,734,000 \$ 54,600,000	\$ -	\$ 9,734,000 \$ 54,600,000	Par			+
1	9/29/2010 9/29/2010	Community Bancshares of Mississippi, Inc. First Vernon Bancshares, Inc.	Brandon Vernon	MS AL	Preferred Stock	\$ 54,600,000 \$ 6,245,000	•	\$ 54,600,000 \$ 6,245,000	Par Par			+
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 6,245,000 \$ 17,910,000	Par			1
		BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par			
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par			
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			_
\longrightarrow	9/29/2010	Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			1
\longrightarrow	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			+
	9/29/2010	Shreveport Federal Credit Union	Shreveport Springhill	LA LA	Subordinated Debentures	\$ - \$ -	\$ - \$ -	\$ 2,646,000 \$ 6,300,000	Par Par			+
	9/29/2010	Carter Federal Credit Union UNITEHERE Federal Credit Union			Subordinated Debentures							+
			New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			1
	9/29/2010	(Workers United Federal Credit Union)	INOW TOIK									
	9/29/2010 9/29/2010 9/29/2010	(Workers United Federal Credit Union) North Side Community Federal Credit Union East End Baptist Tabernacle Federal Credit Union	Chicago Bridgeport	IL CT	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 325,000 \$ 7,000	Par Par			

		Seller				Pui	ırcha	se Details				Disposition De	tails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	A	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$	-	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$	-	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$	-	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$	-	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$	-	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$	-	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$	-	\$ 30,000	Par			
	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$	-	\$ 350,000	Par			
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$	-	\$ 100,000	Par			
	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$	-	\$ 9,278,000	Par			
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$	-	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$	-	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$	-	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$	-	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$	-	\$ 300,000	Par			

570,073,000 Total Capital Repayment Amount Total Purchase Amount _\$

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 570,073,000

^{1/} This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms. 2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

Mode of Mode o										AUTOMOTIVE INDUSTRY FINANCE	CING PROGRAM										
*** *** *** *** *** *** *** *** *** **					Initia	al Investment				Exchange/Transfer/Other	Details		Treasury Inv	estmen	t After Exchange/T	ransfer/Other		F	ayment or Disposition ¹		
Part																				Investment	Investment
No. Part		City, State															Date	Туре	Amount/ Proceeds	Description	Amount/Equity %
Part			12/29/2006	Pulchase	GWAC		3 3,000,000,000	rai	12/30/2008		3,000,000,000	IVA	GMAC (Ally)	21, 22	Preferred Stock	\$ 5,937,500,000					
Part		Dotroit MI	5/21/2009	Purchase	GMAC	w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	stock for common stock	3,000,000,000	N/A	GMAC (Alla)	3 26	Common Stock	73.8%					
Part	(Ally)	Detroit, Mil	12/30/2009	Purchase	GMAC		\$ 1,250,000,000	Par 22,	12/30/2010	stock for common stock	5,500,000,000	N/A 26	Cita to (rus)	0, 20	Common Stock	75.576					
Mathematical Register Math			12/30/2009	Purchase	GMAC		\$ 2,540,000,000	Par	3/1/2011	restated Trust Preferred \$	2,670,000,000	N/A 27	GMAC (Ally)	27		\$ 2,670,000,000	3/2/2011	Disposition ²⁸	\$ 2,667,000,000	N/A	\$ 0
Purple P			12/29/2008	Purchase		Debt Obligation	\$ 884,024,131	Par 2	5/29/2009		884,024,131	N/A 3									
** **Plane************************************			12/31/2008	Purchase			\$ 13,400,000,000	Par	7/10/2009		13,400,000,000	N/A 7									
*** **Part *** *** *** *** *** *** *** *** *** *			4/22/2009	Purchase	General Motors		\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and	2,000,000,000	N/A 7			Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
Marchane Marchane												7					11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
Alter Marke			5/20/2009	Purchase			\$ 4,000,000,000	Par 5	7/10/2009		4,000,000,000	N/A			Common Stock	60.8%			S 1.761.495.577	Common Stock	32 04%
Part																			\$ 360.624.198	Debt Obligation	
- Purple	General Motors	Detroit, MI																			
Fig. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			5/27/2009	Purchase		Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009		360,624,198	N/A 7	General Motors Holdings LLC	11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
Purple P																	3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
Part Part																	4/20/2010	Repayment	\$ 4,676,779,986	N/A	s 0
Part Part			6/3/2009	Purchase		Debt Obligation w/ Additional	\$ 30.100.000.000	Par 8	7/10/2009	Exchange for preferred and s	22 041 706 310	N/A 9									
Part Part					Corporation	Note	, ., ., ., ., .		7/10/2009	common stock in New GM		N/A 9									
Part Part									7/10/2009		985 805 085	N/A 9	Motors Liquidation	29	Deht Obligation	\$ 985 805 085	3/31/2011	Partial Renovment	\$ 50,000,000	Debt Obligation	\$ 935,805,085
Part Part										DOD LIKE OF ONE			Company		Debt Obligation	* *************************************					
Purple Find Purple Pur																	5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290
Chipping Find Fin			1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional	\$ 1,500,000,000	Par 13									3/17/2009			Debt Obligation w/	
Participation Property Prop						Note														Debt Obligation w/	
Find His, M His,																				Debt Obligation w/	. , . ,
August A																				Debt Obligation w/	. , .,,
Part Part																					\$ 1,309,197,029
1/2/2009 Purchase Chrysler Holding Chrysler																			1,000,100,100		\$ 0
Further Purchase Purchase Chygler Holding						Debt Obligation w/ Additional		_	0400000	Transfer of debt to New	F00 000 000	19		20	Debt obligation w/			Repayment*	+		-
Ag2000 Purchase Chrysler Holding Note S S S S S S S S S			1/2/2009			Note	\$ 4,000,000,000		6/10/2009		500,000,000	N/A	Unrysler Holding	-		\$ 3,500,000,000	5/14/2010		\$ 1,900,000,000	N/A	-
Audition Purchase			4/29/2009			Note	\$ -	- 15													
Signature Figure						Note		Par 10		Completion of hankrupter		22	Old Carea	22	Dight to recount				+		\$ 0
Auburn Hills, MI 5/27/2009 Purchase New Chrysler Equity Debt Obligation w/ Additional Note, Zero Coupon Note, Equity New Chrysler Chrysler Chrysler Coupon Note, Equity New Chrysler Ch					Old Chrysler	Note	\$ 1,888,153,580	10	4/30/2010	proceeding; transfer of	(1,888,153,580)	N/A 23				N/A	5/10/2010	Proceeds from sale of collateral		proceeds	
Autourn Hills, M			5/20/2009	Purchase	Old Chrysler	Note Note	\$ -	- 1/									9/9/2010	Proceeds from sale of collateral	,,	proceeds	N/A
S2772009 Purchase New Chrysler	Chrysler													40.00			12/29/2010	Proceeds from sale of collateral	\$ 7,844,409		N/A
5/24/2011 Repsyment* - Additional Note \$ 288,000,000 5/24/2011 Repsyment* - Zero Coupon Note \$ 100,000,000		1 1110, 141	5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note,	\$ 6,642,000,000	10	6/10/2009		-	N/A			additional note &	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
5/24/2011 Repayment* - Zero Coupon Note \$ 100,000,000																	5/24/2011	Termination of undrawn facility 31	\$ 2,065,540,000	N/A	\$ 0
Objete Comp. 30																	5/24/2011	Repayment* - Additional Note	\$ 288,000,000		
Chryster Group 30 Common equity 6.6% 7/21/2011 Disposition \$ 560,000,000 N/A -									<u> </u>								5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
	L	<u> </u>											Chrysler Group LLC	30	Common equity	6.6%	7/21/2011	Disposition	\$ 560,000,000	N/A	

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 34,859,229,021

Additional Proceeds * \$ 403,000,000

Footnotes appear on following page.

Total Treasury Investment Amount _\$ 40,932,009,950

As used in this table and its footnotes:

GMAC refers to GMAC Inc. formerly known as GMAC LLC, and now known as Ally Financial Inc. ("Ally")

Since of the Back of the Common Common and Source List., and an own found a really interface, may be 100 dolf "refers to General Motors Corporation, which is now known as Motors Liquidation Company.

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC"

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

New Chrysler' refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.

 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of substance principation in GMAC LLCs rights offering. The amount has been updated to reflect the final level of funding.

 3. Pursuant to its agreement with Old GM reported on 12/30/2009, Treasury belt a 35.4% common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
- This transaction is an amendment to Treasury's 1231/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.

 This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624 198. The \$360,624 198 foan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7,07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest account determined were extinguished and exchanged for privately placed for privately placed preferred and common equity in New GM. (See green lines in the table above.)

 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury's commitment amount was \$30.1 billion.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in Itable above) and (ii) § 856 million, which remained a debt obligation of Old GM.

 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 1. Pursuant to a comparte reorganization completed nor comparation comparation completed nor comparation completed nor comparation comparation completed nor comparation comparation completed nor comparation completed nor comparation comparation completed nor comparation completed nor comparation comparation completed nor comparation completed nor comparation comparation completed nor comparation completed nor comparation comparation completed nor comparation completed nor comparation comparation completed nor comparation completed nor comparation completed nor comparation completed nor comparation completed nor comparation completed nor comparation completed nor comparation completed nor comparation completed nor comparation completed n

- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chysler Warranty SPV LLC, a special purpose vehicle created by Old Chysler.

 16. This transaction was set from in a credit agreement with Old Chysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated
- 17. This calculation was a minimum to the property of the continue the charges or commitment to the control of
- 19. Pursuant to the agreement explained in footnote 18. \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement
- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler sepreced by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan the loan Treasury and provided to Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided to Old Chrysler were transferred to a liquidation frust. The provided transferred transferred to a liquidation frust. The provided transferred transferr
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
- 25. On 11/17/2010, Treasury agreed to sell 358,546,785 shares of common stock at \$32.7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds for Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,762,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$11,743,507. Treasury's aggregate net proceeds from the sale of common stock at \$32,7524,798,480.

 26. On 12/30/2010, Treasury converted \$55,500,000,000 of the total conventible preferred stock the convertible preferred stock the convertible preferred stock the convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,657,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the date of the amendment and restatement. Treasury of \$2,657,000,000. Tris amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement.
- and restatement through but excluding the closing date that Treasury will receive separately at settlement.

 20. On March 31, 2011, the Plan of Luguidation for Morots Luguidation for
- 2.5. On mark 101, 201, the P is an or Explanation for introduce ground and the part of the
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller								Adjustment D	etails			Payment or Disposition ⁴		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustm Date		Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description		Amount
													11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$	140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$	100,000,000
						Additional Note	,,						3/4/2010	Repayment ⁵	Additional Note	s	50,000,000
										6		\$ 290,000,000	4/5/2010	Payment ⁶	None	s	56,541,893
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1 500 000 000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	s	123,076,735
-	402005	Onlysici reconnected of V 220	** intingion	52	raionasc	Additional Note	\$ 1,000,000,000			7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$	44,533,054
	INITIAL TOTA	AL \$ 5,000,000,000		•	ADJUSTED TOTAL	\$	413,076,735	Total Repaym	nents	s	413,076,735		To	tal Proceeds fro	om Additional Notes	s	101,074,947

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/9/2009. General Motors Company assumed GM Supplier Receivables 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/1 Teasury issued notice to be institution of the permanent reduced commitment of 10/9/2009, but eduction was effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/1 Teasury issued notice to be institution of the permanent reduced commitment of 10/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/1 Teasury issued notice to be institution of the permanent reduced commitment of 10/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/1 Teasury issued notice to be instituted on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/1 Teasury issued notice to be instituted on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 3/1 Teasury issued notice to the institution of the permanent reduced commitment of 10/9/2009. The second commitment of 10/9/2009 is not to 10/9/2009. The second commitment of 10/9/2009 is not 10/9/2009. The second commitment of 10/9/2009 is not 10/9/2009. The second commitment of 10/9/2009 is not 10/9/2009. The second continued of 10/9/2009 is not 10/9/2009. The second continued of 10/9/2009 is not 10/9/2009. The second continued of 10/9/2009 is not 10/9/2009. The second continued of 10/9/2009 is not 10/9/2009. The second continued of 10/9/2009 is not 10/9/2009 is not 10/9/2009. The second continued of 10/9/2009 is not 10/9/2009 is not 10/9/2009 is not 10/9/2009. The second continued of 10/9/2009 is not 10/9/2009 is not 10/9/2009 is not 10/9/2009 is not 10/9/2009 is not 10/9/2009

5/ All outstanding principal drawn under the credit agreement was repaid.

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the horrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

												nt Remaining After Capital			
		Seller							Capital Repa	yment Details	R	epayment		Final Disposition	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount		Final Disposition Date	Final Disposition Description	Final Disposition Proceeds
1	12/31/2008	Citiaroup Inc.	New York	NY		Trust Preferred Securities w/ Warrants	\$ 20.000.000.000	Par	12/23/2009 ²	\$ 20.000.000.000	s 0	Warrants	1/25/2011	A Warrants	\$ 190.386.428
		Bank of America Corporation	Charlotte	NC		Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,255,639,099

TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TP Shares) "dollar for for four Fired Federal Securities.

2/ Repayment pursuant to Title VII. Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, R" represents proceeds from a repurchase of warrants by the financial institution. and "A" represents proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000

ASSET GUARANTEE PROGRAM

				Initia	il Investment			Pr	emium			Exchange/Transfer/Other De	etails				Payment or I	isposition		
Footno	Date	Seller Name of Institution	City	State	Туре	Description	Guarantee Limit	Description	Amount	Footnote	Date	Туре	Description	Amount	Footnote	Date	Туре	Amount	Remaining Premium Description	Remaining Premium
										2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3		Partial cancellation for early termination of guarantee	\$ (1,800,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4		Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
												securities	Securities w/ Warrants			1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)													

TOTAL

TOTAL

\$ 2,313,197,045 Total Proceeds

\$ 1,446,025,527

Total Warrant Proceeds

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.
2/ Treasury made three separate investments in Cligroup in

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	e Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanis	ım	Date Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	-	4/17/2009 Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/201				
												Final Disposition		
						TOTAL	\$	69,835,000,000			Date Investment	Transaction Type	Proceeds	Pricing Mechanism
											Warrants (Series E)			
											Warrants (Series F)			

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 105/27/2011.

AIG POST-RECAPITALIZATION

		Recapitalization	1		Treasury Holdings Post-Recapi	italization				Final Disposition			
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description		mount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining F Investment A Shares, or Eq	mount,
			Exchange	Par	Preferred Stock (Series G)	\$	2,000,000,000	5/27/2011	Cancellation	\$	N/A	\$	- 10
								2/14/2011	Payment	\$ 185,726,192	Par		
								3/8/2011	Payment	\$ 5,511,067,614	Par		
					AIA Preferred Units	•	16,916,603,568	3/15/2011	Payment	\$ 55,833,333	Par	\$ 8,857,562,	775 8
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A	AIA I Islanda Olika	•	10,310,003,300	8/17/2011	Payment	\$ 97,008,351	Par	\$ 0,037,302,	173
	31.02011	relation clock (concer)	Exorango	1471				8/18/2011	Payment	\$ 2,153,520,000	Par		
								9/2/2011	Payment	\$ 55,885,302	Par		
					ALICO Junior Preferred Interests	s	3,375,328,432	2/14/2011	Payment	\$ 2,009,932,072	Par	\$	0 8
					ALIOO SUNIO I Teleffed interests	Ů	0,070,020,102	3/8/2011	Payment	\$ 1,383,888,037	Par	Ů	
			Exchange				167,623,733					1,455,037,96	62
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock		924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1, 100,007,30	9
6	1/14/2011	Common Stock (non-TARP)	Transfer				562,868,096					77%	

Total 17,252,860,902

Total

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG

Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6.01 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Core and the standard stock of the standard st

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

or Process include announces applied to pay by accrosed preferred returns and by recent in ecustarianing quictorian preferred. Secondary of a 272/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AlG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Selle	er		Transaction				Adjusted In	vestment
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount
									2	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	\$ 4,300,000,000

TOTAL \$ 4,300,000,000

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE SBA 7a Securities Purchase Program

	Purchase Details 1					Settlement D	etails				Fi	nal Disposition		
												·	Life-to-date	
ı		Purchase Face		TBA or		Investment Amount	TBA or	Senior Security			Purchase Face	Current Face	Principal	Disposition
Date	Investment Description	Amount ³	Pricing Mechanism	PMF ³	Settlement Date	2, 3	PMF ³	Proceeds 4	Trade Date	PMF ⁶	Amount 3	Amount 6, 8	Received 1,8	Amount 5, 6
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,0	00 107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,6	17 109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130						
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,0		-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,0	00 110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983	6/7/2011	-	\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,989
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,0	14 107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,3	32 106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,9	96 109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,3	33 110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417.8	17 110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4.635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 8,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,9	72 109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,054,612	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441.0	59 110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19.077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,0	85 112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085			\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,1	56 106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,8		-	9/30/2010	\$ 7,462,726	-	\$ 3,722				,,.		1 1111
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,3	61 111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478.520	\$ 14.182.379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,3		-	9/30/2010	\$ 2,826,678	-	\$ 1,408				¥ .= ,		¥,,
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,4		-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279.0	48 110,198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048			
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,0		-	10/29/2010	\$ 5,520,652	-	\$ 2.752			4 0,2,0,0	* *,,	* .,,,,,,,,,	7 .,,,
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,0		-	10/29/2010	\$ 11,115,031	-	\$ 5,541						
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,4	82 110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 812,730	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,0		-	10/29/2010	\$ 11,672,766	-	\$ 5,820			¥ 1,2,2,1,42	¥ 5].000j0.00	*	7
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,0		-	11/30/2010	\$ 7,319,688	-	\$ 3,652						
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,2		-	10/29/2010	\$ 9,962,039	-	\$ 4,966						
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,0		-	11/30/2010	\$ 8,940,780	_	\$ 4,458						
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750.0		-	11/30/2010	\$ 6,134,172	-	\$ 3.061						
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741.7		-	11/30/2010	\$ 6,361,173	-	\$ 3,172						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450.0		-	11/30/2010	\$ 3,834,428	-	\$ 1,912	l					
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11.482.4		-	12/30/2010	\$ 13,109,070	-	\$ 6,535						
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,4		-	11/30/2010	\$ 15,308,612	-	\$ 7,632						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14.950.0		1 -	12/30/2010	\$ 17.092.069	-	\$ 8,521						

Total Senior Security Proceeds \$

183,555

Total Purchase Face Amount \$ 332,596,893

TOTAL PROGRAM PROCEEDS TO DATE⁷ \$ 250,078,330 *

Disposition Proceeds \$ 213,642,980

Subject to adjustment

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

TOTAL INVESTMENT AMOUNT \$ 368,145,452 *

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or

about the 11th business day of each month).
7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller						Adjust	ed Investment 3	Final In	nvestment Amount 7	Capital Re	payment Details	Investment A	ter Capital Repayment	D	istribution or Dispo	sition
Footnote	Date	Name of Institution	City State	Transaction Type	Investment Description	Investment Amour	Pricing nt Mechanism	Date	Amount	Date	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE		Membership Interest	\$ 1,111,111,11			4 \$ 156,250,000	Date	4 \$ 156,250,000	1/15/2010		s 0	Membership Interest 5	1/29/2010	Distribution ⁵	\$ 20,091,872
																2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	1/4/2010	4 \$ 200,000,000		4 \$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds		N/A	
												1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010 2/24/2010	Distribution ⁵ Final Distribution ⁵	\$ 502,302 \$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,11	1 Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 856,000,000					2242010	Final Distribution	1,220
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	9/26/2011	8 \$ 1,161,920,000	2/18/2010	S 4.888.718	\$ 1.157.031.282	Debt Obligation w/ Contingent Proceeds			
												4/15/2010			Debt Obligation w/ Contingent Proceeds			
												9/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds			
												11/15/2010			Debt Obligation w/ Contingent Proceeds			
												12/14/2010			Debt Obligation w/ Contingent Proceeds			
												1/14/2010	\$ 27,355,590	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds			
												2/14/2011	\$ 92,300,138		Debt Obligation w/ Contingent Proceeds			
															Debt Obligation w/			
												3/14/2011	\$ 128,027,536		Contingent Proceeds Debt Obligation w/			
												4/14/2011	\$ 155,409,286	\$ 522,231,766	Contingent Proceeds Debt Obligation w/			
												5/20/2011	\$ 75,085,485		Debt Obligation w/			
												6/14/2011	\$ 18,259,513		Contingent Proceeds Debt Obligation w/			
												7/15/2011	\$ 62,979,809		Contingent Proceeds Debt Obligation w/			
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,11	1 Par	3/22/2010	6 \$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	8/12/2011	\$ 20,762,532	\$ 345,144,428	Contingent Proceeds			
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222		-	6 \$ 2,524,075,000	7/16/2010								
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111		-	6 \$ 1,244,437,500	7/16/2010								
2		AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington DE		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222			6 \$ 2,488,875,000	7/16/2010					Debt Obligation w/			
_	10/2/2000	remanded in Edgedy december matter 1 and, E.1 .	Villington DE	Fulchase	Debt Obligation W Obligation 11000000	V 2,222,222,222		G22/2010	2,400,070,000	7710/2010	2,000,047,000	5/16/2011	\$ 30,244,575	\$ 2,270,602,425	Contingent Proceeds Debt Obligation w/			
1	40/0/0000	Blackrock PPIF, L.P.	Wilmington DE				1 Par	0000000	6 \$ 1,244,437,500	7/16/2010	\$ 694,980,000	6/14/2011	\$ 88,087	\$ 2,270,514,339	Contingent Proceeds			
2	10/2/2009	Blackrock PPIF, L.P. Blackrock PPIF, L.P.	Wilmington DE Wilmington DE		Membership Interest Debt Obligation w/ Contingent Proceeds	\$ 1,111,111,111 \$ 2,222,222,222			6 \$ 2,488,875,000	7/16/2010								
1		AG GECC PPIF Master Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111		-	6 \$ 1,271,337,500	7/16/2010								
2		AG GECC PPIF Master Fund, L.P.	Wilmington DE		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222		-	6 \$ 2,542,675,000	7/16/2010	. , , , ,,					1		
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE		Membership Interest	\$ 1,111,111,111			6 \$ 1,244,437,500	7/16/2010								
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington DE		Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222			6 \$ 2,488,875,000	7/16/2010	-	5/13/2011	\$ 13.531.530	\$ 1 227 624 096	Debt Obligation w/ Contingent Proceeds			
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	1 Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 474,550,000	Jr Torzo I I	y 13,331,530	1,227,024,900	Commigent Proceeds			
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 949,100,000					1		
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Membership Interest	\$ 1,111,111,111	l Par	3/22/2010	6 \$ 1,244,437,500	7/16/2010	\$ 1,160,784,100							
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	2 Par	3/22/2010	6 \$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	7/15/2011	\$ 79,000,000	\$ 2,242,568,200	Debt Obligation w/ Contingent Proceeds			

| INITIAL INVESTMENT AMOUNT | \$ 30,000,000,000 | FINAL INVESTMENT AMOUNT | \$ 21,856,403,574 | TOTAL CAPITAL REPAYMENT AMOUNT | \$ 1,295,889,763 | TOTAL PROCEEDS | \$ 20,844,319

Footnotes appear on following page.

Transactions Report - Housing Programs

For Period Ending September 15, 2011

HOME AFFORDABLE MODIFICATION PROGRAM

9/30/2009 \$ 1:		Reason for Adjustment Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
930/2009 \$ 21	10,000 \$ 782,500,00	Updated portfolio data from servicer & HPDP
		initial can
12/30/2009 \$ 1:	40,000 \$ 913,840,00	
		Updated portfolio data from servicer & HAFA initial cap
3/26/2010 \$ (36	30,000) \$ 558,310,00	Updated portfolio data from servicer
7/14/2010 \$ 1:	90,000 \$ 687,000,00	Updated portfolio data from servicer
9/30/2010 \$	00,000 \$ 691,000,00	Initial FHA-HAMP cap and initial FHA-2LP cap
9/30/2010 \$	07,784 \$ 750,807,78	Updated portfolio data from servicer
11/16/2010 \$	00,000) \$ 750,107,78	Transfer of cap due to servicing transfer
12/15/2010 \$	00,000 \$ 814,507,78	Updated portfolio data from servicer
1/6/2011 \$	(639) \$ 814,507,14	5 Updated portfolio data from servicer
1/13/2011 \$	00,000) \$ 812,207,14	Transfer of cap due to servicing transfer
2/16/2011 \$	00,000 \$ 812,307,14	5 Transfer of cap due to servicing transfer
3/16/2011 \$	00,000 \$ 815,907,14	5 Transfer of cap due to servicing transfer
3/30/2011 \$	(735) \$ 815,906,41	Updated due to quarterly assessment and reallocation
4/13/2011 \$	00,000) \$ 815,806,41	Transfer of cap due to servicing transfer
5/13/2011 \$	00,000 \$ 816,206,41	Transfer of cap due to servicing transfer
6/16/2011 \$		Transfer of cap due to servicing transfer
6/29/2011 \$		Updated due to quarterly assessment and reallocation
8/16/2011 \$		5 Transfer of cap due to servicing transfer
9/15/2011 \$		5 Transfer of cap due to servicing transfer
A/3/2000 Citillaritrana Inc. O'Fallon MO Purchase Financial Instrument for Home Loan Modifications \$ 2,074,000,000 N/A		D Updated portfolio data from servicer
	80,000 \$ 2,089,600,00	Updated portfolio data from servicer & HPDP
	10,000) \$ 1,984,190,00	Updated portfolio data from servicer & HAFA
	00,000) \$ 1,784,890,00	Updated portfolio data from servicer & 2MP
4/19/2010 \$		Transfer of cap to Service One, Inc. due to servicing transfer
	00,000) \$ 1,781,660,00	Transfer of cap to Specialized Loan Servicing,
	30,000) \$ 1,769,380,00	Transfer of cap to multiple servicers due to
	B0,000) \$ 1,011,700,00	
		Transfer of cap to multiple servicers due to servicing transfer
		Transfer of cap to multiple servicers due to
	00,000) \$ 998,290,00	Transfer of cap to multiple servicers due to
) servicing transfer
		D Initial FHA-HAMP cap and initial FHA-2LP cap
		4 Updated portfolio data from servicer
		Transfer of cap due to servicing transfer
		Transfer of cap due to servicing transfer
1/6/2011 \$		3 Updated portfolio data from servicer
		Transfer of cap due to servicing transfer
		Transfer of cap due to servicing transfer
		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
3/30/2011 \$	(1,031) \$ 1,073,475,47	2 reallocation

	Servicer Modifying Borrowers' Loa	ns				Cap of Incentive Payments				A	djustment Detail	3
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date Cap	Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/13/2011 \$	100,000 \$	1,073,575,472	Transfer of cap due to servicing transfer
									5/13/2011 \$	(7,200,000) \$	1,066,375,472	Transfer of cap due to servicing transfer
									6/16/2011 \$	(400,000) \$	1,065,975,472	Transfer of cap due to servicing transfer
									6/29/2011 \$		1,065,966,341	Updated due to quarterly assessment and
									7/14/2011 \$	(14,500,000) \$	1,051,466,341	Transfer of cap due to servicing transfer
									8/16/2011 \$	(1,600,000) \$		Transfer of cap due to servicing transfer
									9/15/2011 \$	700,000 \$	1,050,566,341	Transfer of cap due to servicing transfer
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A		6/17/2009 \$	(462,990,000) \$	2,410,010,000	Updated portfolio data from servicer
									9/30/2009 \$	65,070,000 \$	2,475,080,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009 \$	1,213,310,000 \$	3,688,390,000	Updated portfolio data from servicer & HAFA initial cap
									2/17/2010 \$		5,738,626,344	Transfer of cap (from Wachovia) due to
									3/12/2010 \$	54.767 \$		Transfer of cap (from Wachovia) due to merger
									3/19/2010 \$	668,108,890 \$		
									3/26/2010 \$			Updated portfolio data from servicer
									7/14/2010 \$			Updated portfolio data from servicer
									9/30/2010 \$	(287,348,828) \$		Updated portfolio data from servicer
									9/30/2010 \$	344,000,000 \$		Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									12/3/2010 \$		5,116,764,397	Transfer of cap (from Wachovia) due to
									12/15/2010 \$	22,200,000 \$		Updated portfolio data from servicer
									1/6/2011 \$			Updated portfolio data from servicer
									1/13/2011 \$	(100,000) \$		Transfer of cap due to servicing transfer
									3/16/2011 \$			Transfer of cap due to servicing transfer
									3/30/2011 \$	(7,171) \$	5,138,750,914	Updated due to quarterly assessment and
									4/13/2011 \$			Transfer of cap due to servicing transfer
									5/13/2011 \$			Transfer of cap due to servicing transfer
									6/16/2011 \$	(600,000) \$		Transfer of cap due to servicing transfer
									6/29/2011 \$	(63,856) \$	5,128,387,058	Updated due to quarterly assessment and
									7/14/2011 \$			
												Transfer of cap due to servicing transfer
									8/16/2011 \$	(1,100,000) \$		Transfer of cap due to servicing transfer
4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A		9/15/2011 \$ 6/12/2009 \$	1,400,000 \$		Transfer of cap due to servicing transfer Updated portfolio data from servicer
									9/30/2009 \$	2,537,240,000 \$		Updated portfolio data from servicer & HPDP
										, , , , , , , , , , , , , , , , , , , ,		Updated portfolio data from servicer & HAFA
									12/30/2009 \$	(1,679,520,000) \$	1,875,370,000	
									3/26/2010 \$	190,180,000 \$		Updated portfolio data from servicer Transfer of cap from Wilshire Credit
									5/14/2010 \$			Corporation due to servicing transfer
									7/14/2010 \$			Updated portfolio data from servicer
									8/13/2010 \$	(3,700,000) \$		Transfer of cap due to servicing transfer Initial FHA-HAMP cap, initial FHA-2LP cap,
									9/30/2010 \$	119,200,000 \$		
									9/30/2010 \$			Updated portfolio data from servicer
									12/15/2010 \$			Updated portfolio data from servicer
									1/6/2011 \$			Updated portfolio data from servicer
									3/16/2011 \$	(100,000) \$	1,517,796,405	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
1									3/30/2011 \$	(2,024) \$	1,517,794,381	reallocation

	Servicer Modifying Borrowers' I	Loans				Cap of Incentive Payments				Ad	ljustment Detail	s
Date	Name of Institution	City	State	ransaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount A	djusted Cap	Reason for Adjustment
									4/13/2011	\$ (800,000) \$	1,516,994,381	Transfer of cap due to servicing transfer
									5/13/2011			Transfer of cap due to servicing transfer
									6/29/2011			Updated due to quarterly assessment and reallocation
									7/14/2011			Transfer of cap due to servicing transfer
									8/16/2011			Transfer of cap due to servicing transfer
									9/15/2011			Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A		6/17/2009	\$ 225,040,000 \$		Updated portfolio data from servicer
									9/30/2009	\$ 254,380,000 \$	886,420,000	Updated portfolio data from servicer & HPDP
											1,242,130,000	Updated portfolio data from servicer & HAFA
									12/30/2009			
									3/26/2010			Updated portfolio data from servicer Transfer of cap to Ocwen Financial
									6/16/2010	\$ (156,050,000) \$	1,028,360,000	Corporation, Inc. due to servicing transfer
									7/14/2010	\$ (513,660,000) \$	514,700,000	Updated portfolio data from servicer Transfer of cap due to multiple servicing
									7/16/2010	\$ (22,980,000) \$	491,720,000	
									9/15/2010	\$ 1,800,000 \$	493,520,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 9,800,000 \$	503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ 116,222,668 \$	619,542,668	Updated portfolio data from servicer
									10/15/2010	\$ 100,000 \$	619,642,668	Transfer of cap due to servicing transfer
									12/15/2010	\$ 8,900,000 \$	628,542,668	Updated portfolio data from servicer
									1/6/2011	\$ (556) \$	628,542,112	Updated portfolio data from servicer
									1/13/2011	\$ 2,300,000 \$		Transfer of cap due to servicing transfer
									3/16/2011	\$ 700,000 \$	631.542.112	Transfer of cap due to servicing transfer
									3/30/2011	\$ (654) \$	631,541,458	Updated due to quarterly assessment and
									4/13/2011	\$ 2,100,000 \$		Transfer of cap due to servicing transfer
									6/29/2011	\$ (6,144) \$	633,635,314	Updated due to quarterly assessment and
									7/14/2011	\$ 200,000 \$		Transfer of cap due to servicing transfer
									8/16/2011	\$ (100,000) \$		Transfer of cap due to servicing transfer
									9/15/2011	\$ (700,000) \$		Transfer of cap due to servicing transfer
4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A	2				
4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	N/A		7/31/2009	\$ (3,552,000,000) \$		Termination of SPA
			-			\$ 555,555,555			6/12/2009	\$ (105,620,000) \$		Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
									9/30/2009	\$ 102,580,000 \$	655,960,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 277,640,000 \$	933,600,000	initial cap
									3/26/2010	\$ 46,860,000 \$	980,460,000	Updated portfolio data from servicer Transfer of cap from Saxon Mortgage
									6/16/2010	\$ 156,050,000 \$	1,136,510,000	Services, Inc. due to servicing transfer
									7/14/2010	\$ (191,610,000) \$	944,900,000	Updated portfolio data from servicer
									7/16/2010	\$ 23,710,000 \$	968,610,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									9/15/2010	\$ 100,000 \$	968,710,000	Initial FHA-HAMP cap
									9/30/2010	\$ 3,742,740 \$	972,452,740	Updated portfolio data from servicer
									10/15/2010	\$ 170,800,000 \$		Transfer of cap due to servicing transfer
									1/6/2011			Updated portfolio data from servicer
									2/16/2011	\$ 900,000 \$	1,144,151,720	Transfer of cap due to servicing transfer
									3/30/2011			Updated due to quarterly assessment and
									6/29/2011			Updated due to quarterly assessment and
4/17/2009 as	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A		6/12/2009	\$ 5,540,000 \$		Updated portfolio data from servicer
amended on	I .	1 1	1			I	1	l .	0/12/2009	y 5,540,000 \$	004,440,000	Opulation portiono data (IOIII Service)

	Servicer Modifying Borrowers' Loan	ıs		1		Cap of Incentive Payments					Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
1/26/2010									9/30/2009	\$ 162,680,000 \$	967,120,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 665,510,000 \$	1,632,630,000	Updated portfolio data from servicer & HAFA
									1/26/2010		2,433,020,000	
									3/26/2010	\$ (829,370,000) \$		Updated portfolio data from servicer
									7/14/2010	\$ (366,750,000) \$		Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap,
									9/30/2010	\$ 95,300,000 \$		and initial RD-HAMP
									9/30/2010			Updated portfolio data from servicer
									1/6/2011	\$ (2,199) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2,548) \$	1,555,136,337	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (23,337) \$	1,555,113,000	reallocation
									8/16/2011	\$ (300,000) \$	1,554,813,000	Transfer of cap due to servicing transfer
4/17/2009 as amended on	Countrywide Home Loans Servicing LP	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A		6/12/2009	\$ 3,318,840,000 \$	5,182,840,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
1/26/2010									9/30/2009	\$ (717,420,000) \$	4,465,420,000	initial cap
									12/30/2009	\$ 2,290,780,000 \$	6,756,200,000	Updated portfolio data from servicer & HAFA initial cap
									1/26/2010	\$ 450,100,000 \$	7,206,300,000	Initial 2MP cap
									3/26/2010	\$ 905,010,000 \$	8,111,310,000	Updated portfolio data from servicer
									4/19/2010	\$ 10,280,000 \$	8,121,590,000	Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									6/16/2010	\$ 286,510,000 \$		Transfer of cap from Wilshire Credit Corporation due to servicing transfer
									7/14/2010	\$ (1,787,300,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 105,500,000 \$		Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ (614,527,362) \$		Updated portfolio data from servicer
									12/15/2010			Updated portfolio data from servicer
									1/6/2011	\$ (8,012) \$		Updated portfolio data from servicer
									2/16/2011	\$ 1,800,000 \$		Transfer of cap due to servicing transfer
									3/16/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (9,190) \$	6,349,655,436	reallocation
									4/13/2011	\$ 200,000 \$	6,349,855,436	Transfer of cap due to servicing transfer
									5/13/2011	\$ 300,000 \$	6,350,155,436	Transfer of cap due to servicing transfer
									6/16/2011	\$ (1,000,000) \$	6,349,155,436	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (82,347) \$	6,349,073,089	reallocation
									7/14/2011	\$ (200,000) \$	6,348,873,089	Transfer of cap due to servicing transfer
									8/16/2011	\$ (3,400,000) \$	6,345,473,089	Transfer of cap due to servicing transfer
									9/15/2011	\$ (1,400,000) \$	6,344,073,089	Transfer of cap due to servicing transfer
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A		6/12/2009	\$ 128,300,000 \$	447,300,000	Updated portfolio data from servicer
									9/30/2009	\$ 46,730,000 \$	494,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 145,820,000 \$	639,850,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (17,440,000) \$	622,410,000	Updated portfolio data from servicer
									7/14/2010	\$ (73,010,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 6,700,000 \$		Initial FHA-2LP cap
									9/30/2010	\$ (77,126,410) \$		Updated portfolio data from servicer
									12/15/2010	\$ (314,900,000) \$		Updated portfolio data from servicer
									1/6/2011	\$ (233) \$		Updated portfolio data from servicer
1		I	I	l	I	1			2/16/2011	\$ (1,900,000)	162,173,357	Transfer of cap due to servicing transfer

************************************		Servicer Modifying Borrowers' Lo	oans		1		Cap of Incentive Payments				-	Adjustment Detai	İs
Part Part	Date	Name of Institution	City	State		Investment Description	on Behalf of Borrowers		Note	Adjustment Date C	ap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Part Part										3/16/2011 \$	(400,000) \$	161,773,357	Transfer of cap due to servicing transfer
Companies Comp													Updated due to quarterly assessment and
14000000000000000000000000000000000000													
March Care Companies March Care Companies													Updated due to quarterly assessment and
Application Company	4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A				. , ,	
1,000,000 1,00							*			6/12/2009 \$			Updated portfolio data from servicer & HPDP
Part										9/30/2009 \$	(249,670,000) \$	203,460,000	initial cap Updated portfolio data from servicer & HAFA
March Marc										12/30/2009 \$	119,700,000 \$	323,160,000	initial cap
14 15 15 15 15 15 15 15										3/26/2010 \$	52,270,000 \$	375,430,000	
Section Sect										4/19/2010 \$	(10,280,000) \$	365,150,000	due to servicing transfer
### Part										5/14/2010 \$	(1,880,000) \$	363,270,000	to servicing transfer
## 1										6/16/2010 \$	(286,510,000) \$	76,760,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
## Part of the property of the										7/14/2010 \$	19.540.000 \$		
## 1920/00 \$ 1,000,000 \$ 5,559,000 \$ counter of any buy to a management of the following of any buy to a management of the following of a counter of any buy to a management of the following of a counter of any buy to a counter of any buy to a counter of any to a counter of any buy to a counter of any buy to a counter of any													Transfer of cap to Green Tree Servicing LLC
42420399 Green Tree Senscing LLC Same Paul NN Purchase Financial Instrument for Nome Lash Modifications S 156,000,000 NA 1,000,000 1,000,0													
4242000 Green Tires Beninking LLC													
Application Company													
Companies Comp										1/6/2011 \$	(247) \$		
4272009 Green Tree Servicing LLC Serta Ans Care Paul MN Purchase And Paul MN Purchase Financial Instrument for Home Loan Modifications S 196,000,000 NA S 196,000,000 S 10,000,000 S 221,796,000 Instrument control (Loan Modifications) S 196,000,000 S 10,000,000 S 221,796,000 Instrument control (Loan Modifications) S 196,000,000 S 10,000,000 S 10,000										3/30/2011 \$	(294) \$	164,555,241	reallocation Updated due to quarterly assessment and
Gittyroom S										6/29/2011 \$	(2,779) \$	164,552,462	reallocation
3,00,000 \$ 13,078,000 \$ 2,279,000 \$ 10,000 collection profession data from anniver 8 HAFA	4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A		6/17/2009 \$	(64,990,000) \$	91,010,000	Updated portfolio data from servicer
120000000 S										9/30/2009 \$	130,780,000 \$	221,790,000	initial cap
### Practical Programment for Home Loan Modifications \$ 195,000,000 \$ 10,00										12/30/2009 \$	(116,750,000) \$	105,040,000	initial cap
August Process Proce										3/26/2010 \$	13,080,000 \$	118,120,000	Updated portfolio data from servicer
Principal Prin										7/14/2010 \$	(24,220,000) \$	93,900,000	Updated portfolio data from servicer
## APT-2009 Carrington Mortgage Services, LLC **Services** **Lead Ana **Company** **Company** **Company** **Company** **Part Analysis of the Servicing transfer of the S													Transfer of cap from Wilshire Credit
42772009 Garngton Montgage Services, LLC According to the control of the control													
4/2772019 Carrington Mongage Services, LLC Santa Ana CA Purchase Financial Instrument for Home Loan Modifications \$ 185,000,000 \$ 1,85,610,000													
### Purchase ####################################													
Alternative													
1/6/2011 \$ (213) \$ 147,094.877 Updated portfolio data from servicer Updated up to quarterly assessment and 1/6/2011 \$ (250) \$ 147,094.627 realization real										9/30/2010 \$	10,185,090 \$	146,695,090	Updated portfolio data from servicer
AZ77/2009 Carrington Mortgage Services, LLC Santa Ana CA Purchase Financial Instrument for Home Loan Modifications S 195,000,000 N/A S 12,000 S 148,294,627 Transfer of cap due to servicing transfer of test due to s										10/15/2010 \$	400,000 \$	147,095,090	Transfer of cap due to servicing transfer
A27/2009 Carrington Mortgage Services, LLC										1/6/2011 \$	(213) \$	147,094,877	
4/27/2009 Carrington Mortgage Services, LLC Santa Ana CA Purchase Financial Instrument for Home Loan Modifications \$ 195,000,000 \$ 148,394,627 Transfer of cap due to servicing transfer 4/27/2009 \$ 1,000,000 \$ 1,48,394,627 Transfer of cap due to servicing transfer 4/27/2009 Transfer of cap due to servicing transfer 4/27/2009 \$ 1,000,000 \$ 1,00										3/30/2011 \$	(250) \$	147,094,627	
6/29/2011 \$ (2,302) \$ 148,392,325 Updated due to quarterly assessment and reallocation r										5/13/2011 \$	1,200,000 \$	148,294,627	Transfer of cap due to servicing transfer
6/29/2011 \$ (2,302) \$ 148,392,325 Updated due to quarterly assessment and reallocation r										6/16/2011 \$	100.000 \$	148,394,627	Transfer of cap due to servicing transfer
Triangle Services LLC Santa Ana CA Purchase Financial Instrument for Home Loan Modifications Services S										6/29/2011 \$	(2,302) \$	148,392,325	Updated due to quarterly assessment and reallocation
4/27/2009 Carrington Mortgage Services, LLC Santa Ana CA Purchase Financial Instrument for Home Loan Modifications Santa Ana CA Purchase Financial Instrument for Home Loan Modifications Santa Ana CA Purchase Financial Instrument for Home Loan Modifications Santa Ana Santa Ana CA Purchase Financial Instrument for Home Loan Modifications Santa Ana Santa Ana CA Purchase Financial Instrument for Home Loan Modifications Santa Ana Santa Ana CA Purchase Financial Instrument for Home Loan Modifications Santa Ana										7/14/2011 \$	1,900,000 \$	150,292,325	Transfer of cap due to servicing transfer
4/27/2009 Carrington Mortgage Services, LLC Santa Ana CA Purchase Financial Instrument for Home Loan Modifications \$ 195,000,000 N/A 6/17/2009 \$ (63,980,000) \$ 131,020,000 Updated portfolio data from servicer & HPDF initial cap 12/30/2009 \$ 57,980,000 \$ 279,990,000 Updated portfolio data from servicer & HAFA 12/30/2009 \$ 74,520,000 \$ 354,510,000 Updated portfolio data from servicer & HAFA 1/4/2010 \$ (75,610,000) \$ 278,900,000 Updated portfolio data from servicer 1/4/2010 \$ 1,100,000 \$ 280,000,000 Updated portfolio data from servicer 1/4/2010 \$ 1,100,000 \$ 280,000,000 Updated portfolio data from servicer 1/4/2010 \$ 1,100,000 \$ 280,000,000 Updated portfolio data from servicer 1/4/2010 \$ 1,100,000 \$ 280,000,000 Updated portfolio data from servicer													
9/30/2009 \$ 90,990,000 \$ 222,010,000 initial cap Updated portfolio data from servicer & HPDF	4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A					
12/30/2009 \$ 57,980,000 \$ 279,990,000 initial and from servicer & HAFA 3/26/2010 \$ 74,520,000 \$ 354,510,000 Updated portfolio data from servicer 7/14/2010 \$ (75,610,000) \$ 278,900,000 Updated portfolio data from servicer 8/13/2010 \$ 1,100,000 \$ 280,000,000 Transfer of cap due to servicing transfer													Updated portfolio data from servicer & HPDP
3/26/2010													Updated portfolio data from servicer & HAFA
7/14/2010 \$ (75,610,000) \$ 278,900,000 Updated portfolio data from servicer 8/13/2010 \$ 1,100,000 \$ 280,000,000 Transfer of cap due to servicing transfer													
8/13/2010 \$ 1.100.000 \$ 280,000.000 Transfer of cap due to servicing transfer													
										7/14/2010 \$	(75,610,000) \$	278,900,000	Updated portfolio data from servicer
9/30/2010 \$ 3,763,685 \$ 283,763,685 Updated portfolio data from servicer										8/13/2010 \$	1,100,000 \$	280,000,000	Transfer of cap due to servicing transfer
										9/30/2010 \$	3,763,685 \$	283,763,685	Updated portfolio data from servicer

12/15/2010 \$ 300,000 \$ 284,068,865 Ubdated to 18/2011 \$ (1325) \$ 284,068,865 Ubdated to 18/2011 \$ (1325) \$ 284,063,865 Ubdated to 18/2011 \$ (1325)	due to quarterly assessment and on of cap due to servicing transfer of cap due to servicing transfer or cap due to servicing transfer overtfolio data from servicer and the control of data from servicer & HAFA our trolio data from servicer & HAFA our trolio data from servicer our folio data from servicer due to quarterly assessment and on of cap due to servicing transfer
16/2011 \$ (325) \$ 284 663 360 Updated p	portfolio data from servicer of cap due to servicing transfer due to quarterly assessment and inducte to quarterly assessment and of cap due to servicing transfer of cap due to servicing transfer ortfolio data from servicer portfolio data from servicer & HPDP portfolio data from servicer
1/13/2011 \$ 2,400,000 \$ 286,463,380 Transfer of Juplated o	of cap due to servicing transfer due to quarterly assessment and on due to quarterly assessment and of cap due to servicing transfer of cap due to servicing transfer cortfolio data from servicer portfolio data from servicer & HPDP portfolio data from servicer & HAFA portfolio data from servicer cortfolio data from servicer due to quarterly assessment and on
Signature Sign	due to quarterly assessment and on due to quarterly assessment and on due to quarterly assessment and on of cap due to servicing transfer on ortfolio data from servicer and to data from servicer & HAPA coortfolio data from servicer & HAPA coortfolio data from servicer when the data from servicer and to data from servicer outfolio data from servicer and to data from servicer outfolio data from servicer and data from servicer and data from servicer and data from servicer and data from servicer due to quarterly assessment and on data from servicer due to quarterly assessment and on data from servicer due to quarterly assessment and on data from servicer due to quarterly assessment and on data from servicer due to guarterly assessment and on data from servicing transfer
30,00011 \$ (384) \$ 286,462,976 (assborated by Lipstated down and the second process of the second process	on the control of the
Sizazott Sizasott	of cap due to servicing transfer of cap due to servicing transfer of cap due to servicing transfer ourtfolio data from servicer ourtfolio data from servicer & HPDP ourtfolio data from servicer & HAFA ourtfolio data from servicer ourtfolio data from servicer ourtfolio data from servicer ourtfolio data from servicer ourtfolio data from servicer due to quarterly assessment and in
S/12/2019 Aurora Loan Services, LLC	of cap due to servicing transfer controllio data from servicer controllio data from servicer & HPDP controllio data from servicer & HAFA controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer due to quarterly assessment and on
S/1/2009 Aurora Loan Services, LLC	of cap due to servicing transfer controllio data from servicer controllio data from servicer & HPDP controllio data from servicer & HAFA controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer controllio data from servicer due to quarterly assessment and on
S1/2009 Aurora Loan Services, LLC	portfolio data from servicer & HPDP portfolio data from servicer & HPDP portfolio data from servicer & HAFA portfolio data from servicer
9/30/2009 \$ (11,860,000) \$ 447,690,000 initial cap Updated p Updated p Updated p Updated p Updated p Verbase Verba	portfolio data from servicer & HPDP portfolio data from servicer & HAFA portfolio data from servicer portfolio data from servicer portfolio data from servicer portfolio data from servicer portfolio data from servicer portfolio data from servicer portfolio data from servicer due to quarterly assessment and in
12/30/2009 \$ 21,330,000 \$ 469,020,000 initial cap 12/30/2009 \$ 21,330,000 \$ 469,020,000 initial cap 3/26/2010 \$ 9,150,000 \$ 478,170,000 Updated p 4/14/2010 \$ 400,000 \$ 401,700,000 Initial FMA 9/30/2010 \$ 400,000 \$ 401,700,000 Initial FMA 9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated p 4/16/2011 \$ (342) \$ 393,245,731 Updated p 4/16/2011 \$ (342) \$ 393,245,731 Updated p 4/16/2011 \$ (342) \$ 393,245,731 Updated p 4/16/2011 \$ (342) \$ 393,245,731 Updated p 4/16/2011 \$ (342) \$ 393,245,015 4/16/2011 \$ (342) \$ 393,245,015 4/16/2011 \$ (342) \$ (342) \$ 393,245,015 4/16/2011 \$ (342) \$	portfolio data from servicer portfolio data from servicer U-HAMP cap portfolio data from servicer portfolio data from servicer portfolio data from servicer due to quarterly assessment and on of cap due to servicing transfer
3/26/2010 \$ 9,150,000 \$ 478,170,000 Updated p 7/14/2010 \$ (76,870,000) \$ 401,300,000 Updated p 9/1/2010 \$ 400,000 \$ 401,700,000 Initial FHA 9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated p 1/6/2011 \$ (342) \$ 393,245,731 Updated p 1/6/2011 \$ (342) \$ 393,245,138 Updated p 1/6/2011 \$ (374) \$ 393,245,131 realocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 realocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 realocation 5/13/2011 \$ (3,273) \$ 411,241,742 realocation 5/28/2009 Nationstar Mortgage LLC	portfolio data from servicer A-HAMP cap portfolio data from servicer A-HAMP cap portfolio data from servicer portfolio data from servicer due to quarterly assessment and on of cap due to servicing transfer
7/14/2010 \$ (76,870,000) \$ 401,300,000 Updated p 9/1/2010 \$ 400,000 \$ 401,700,000 Initial FHA 9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated p 1/6/2011 \$ (342) \$ 393,245,318 Updated p 1/6/2011 \$ (374) \$ 393,245,015 reallocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 reallocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 reallocation 5/28/2009 Nationstar Mortgage LLC TX Purchase Financial Instrument for Home Loan Modifications \$ 101,000,000 N/A 6/12/2009 \$ 16,140,000 \$ 117,140,000 Updated p 1/6/2010 \$ 134,560,000 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial cap 1/6/2010 \$ 251,700,000 initial c	portfolio data from servicer N-HAMP cap portfolio data from servicer portfolio data from servicer due to quarterly assessment and on
9/1/2010 \$ 400,000 \$ 401,700,000 Initial FHA- 9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated p 1/6/2011 \$ (342) \$ 393,245,389 Undated p 1/6/2011 \$ (374) \$ 393,245,015 reallocation 1/6/2011 \$ (374) \$	N-HAMP cap portfolio data from servicer portfolio data from servicer due to quarterly assessment and of cap due to servicing transfer
9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated p 1/6/2011 \$ (342) \$ 393,245,389 Undated p 1/6/2011 \$ (342) \$ 393,245,389 Undated p 1/6/2011 \$ (342) \$ 393,245,015 reallocation 1/2011 \$ (342) \$ (342) \$ 393,245,015 reallocation 1/2011 \$ (342) \$ (342) \$ 393,245,015 reallocation 1/2011 \$ (342)	portfolio data from servicer portfolio data from servicer due to quarterly assessment and on of cap due to servicing transfer
1/6/2011 \$ (342) \$ 393.245.389 Undated p Updated d Updat	controlio data from servicer due to quarterly assessment and on
Updated of Upd	due to quarterly assessment and on on of cap due to servicing transfer
S/13/2011 \$ 18,000,000 \$ 411,245,015 Transfer of Updated of Updated of S/28/2009 Nationstar Mortgage LLC Lewisville TX Purchase Financial Instrument for Home Loan Modifications \$ 101,000,000 N/A S/12/2009 \$ 16,140,000 \$ 251,700,000 Initial cap Updated of Updated of Updated of S/28/2009 \$ 134,560,000 \$ 251,700,000 Initial cap Updated of Updated of Updated of Updated of S/28/2009 Updated of Update	of cap due to servicing transfer
Updated d 5/28/2009 Nationstar Mortgage LLC Lewisville TX Purchase Financial Instrument for Home Loan Modifications \$ 101,000,000 N/A 6/12/2009 \$ 16,140,000 \$ 117,140,000 Updated p Updated p 10,000,000 \$ 114,560,000 \$ 251,700,000 Initial cap Updated p Updated p	of cap due to servicing transfer
5/28/2009 Nationstar Mortgage LLC Lewisville TX Purchase Financial Instrument for Home Loan Modifications \$ 101,000,000 N/A 6/12/2009 \$ 16,140,000 \$ 117,140,000 Updated p Updated p 9/30/2009 \$ 134,560,000 \$ 251,700,000 initial cap Updated p Updat	due to quarterly assessment and
9/30/2009 \$ 15,140,000 \$ 117,140,000 Updated p 9/30/2009 \$ 134,560,000 \$ 251,700,000 linital cap 9/30/2009 \$ 134,560,000 \$ 251,700,000 linital cap	
Updated p	portfolio data from servicer portfolio data from servicer & HPDP
12/30/2009 \$ 80,250,000 \$ 331,950,000 initial cap	portfolio data from servicer & HAFA
	portfolio data from servicer
7/14/2010 \$ (85,900,000) \$ 313,300,000 Updated p	portfolio data from servicer
Initial FHA	of cap due to servicing transfer N-HAMP cap, initial FHA-2LP cap,
9/30/2010 \$ 2,900,000 \$ 316,300,000 initial RD-F	HAMP, and initial 2MP cap
9/30/2010 \$ 33,801,486 \$ 350,101,486 Updated p	portfolio data from servicer
11/16/2010 \$ 700,000 \$ 350,801,486 Transfer of	of cap due to servicing transfer
12/15/2010 \$ 1.700.000 \$ 352,501,486 Updated p	portfolio data from servicer
1/6/2011 \$ (363) \$ 352,501,123 Updated p	portfolio data from servicer
2/16/2011 \$ 900,000 \$ 353,401,123 Transfer of	of cap due to servicing transfer
	of cap due to servicing transfer due to quarterly assessment and
3/30/2011 \$ (428) \$ 383,200,695 realication	nae to quarterly assessment and
	of cap due to servicing transfer
6/29/2011 \$ 4,248) \$ 403,273,950 [reallocation	due to quarterly assessment and on portfolio data from servicer & HPDP
9/30/2009 \$ (1.860,000) \$ 17.540,000 initial cap	portfolio data from servicer & HPDP
12/30/2009 \$ 27,920,000 \$ 45,460,000 initial cap	Ortiolio data from servicer & HAFA
3/26/2010 \$ (1,390,000) \$ 44,070,000 Updated p	portfolio data from servicer
7/14/2010 \$ (13.870,000) \$ 30,200,000 Updated p	portfolio data from servicer
9/30/2010 \$ 400,000 \$ 30,600,000 and initial 2	N-HAMP cap, initial FHA-2LP cap, 2MP cap
9/30/2010 \$ 586,954 \$ 31,186,954 Updated p	portfolio data from servicer
1/6/2011 \$ (34) \$ 31,186,920 Updated p	portfolio data from servicer
Updated d 3/30/2011 \$ (37) \$ 31,186,883 reallocation	due to quarterly assessment and
4/13/2011 \$ 100,000 \$ 31,286,883 Transfer of	n

	Servicer Modifying Borrowers	'Loans				Cap of Incentive Payments					Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									6/29/2011	\$ (329) \$	31,286,554	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ (1,900,000) \$		Transfer of cap due to servicing transfer
6/17/2009	CCO Mortgage	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A					Updated portfolio data from servicer & HPDP
									9/30/2009	\$ 13,070,000 \$	29,590,000	Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 145,510,000 \$	175,100,000	
									3/26/2010	\$ (116,950,000) \$		Updated portfolio data from servicer
									7/14/2010	\$ (23,350,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 7,846,346 \$	42,646,346	Updated portfolio data from servicer
									1/6/2011	\$ (46) \$	42,646,300	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (55) \$	42,646,245	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (452) \$	42,645,793	reallocation Updated portfolio data from servicer & HPDP
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		9/30/2009	\$ (11,300,000) \$	45,700,000	initial cap
									12/30/2009	\$ (42,210,000) \$	3,490,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 65,640,000 \$	69,130,000	Updated portfolio data from servicer
									4/9/2010	\$ (14,470,000) \$	54,660,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,860,000) \$	45,800,000	Updated portfolio data from servicer
									9/30/2010	\$ (4,459,154) \$		Updated portfolio data from servicer
									12/15/2010			Updated portfolio data from servicer
									1/6/2011	\$ (51) \$		Updated portfolio data from servicer
												Updated due to quarterly assessment and
									3/30/2011	\$ (65) \$	37,040,730	Updated due to quarterly assessment and
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		6/29/2011	\$ (616) \$		reallocation Updated portfolio data from servicer & HAFA
0.10.200						,			12/30/2009	\$ 2,020,000 \$	2,790,000	
									3/26/2010	\$ 11,370,000 \$	14,160,000	Updated portfolio data from servicer
0/40/0000	Wasses Control Control	A mark of the	0.4	Dominion	Electrical design of the second of the secon	6 540,000	A1/A		5/26/2010	\$ (14,160,000) \$	-	Termination of SPA Updated portfolio data from servicer & HPDP
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		9/30/2009	\$ 330,000 \$	870,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 16,490,000 \$	17,360,000	initial cap
									3/26/2010	\$ (14,260,000) \$	3,100,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,800,000) \$	1,300,000	Updated portfolio data from servicer
									7/30/2010	\$ 1,500,000 \$	2,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,551,668 \$	4,351,668	Updated portfolio data from servicer
									1/6/2011	\$ (2) \$		Updated portfolio data from servicer
									3/30/2011	\$ (2) \$	4,351,664	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (1,800,000) \$		Transfer of cap due to servicing transfer
								12	6/3/2011	\$ (1,872,787) \$		Termination of SPA
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		9/30/2009	\$ (10,000) \$		Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 590,000 \$		Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (580,000) \$		Updated portfolio data from servicer
									7/14/2010	\$ 70,000 \$		Updated portfolio data from servicer
]									9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
6/26/2009	Tanha alam Candii Haina	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		2/17/2011	\$ (145,056) \$	-	Termination of SPA Updated portfolio data from servicer & HAFA
0/20/2009	Technology Credit Union	Jan Juse	CA	ruichase	I manual institution for Frome Loan Modifications	70,000	IN/A		12/30/2009	\$ 2,180,000 \$	2,250,000	initial cap
									3/26/2010	\$ (720,000) \$	1,530,000	Updated portfolio data from servicer
									7/14/2010	\$ (430,000) \$	1,100,000	Updated portfolio data from servicer
[9/30/2010	\$ 60,445 \$	1,160,445	Updated portfolio data from servicer

	Servicer Modifying Borrowers'	Loans				Cap of Incentive Payments				/	Adjustment Deta	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/6/2011	\$ (1) \$	1,160,444	Updated portfolio data from servicer
									3/30/2011	\$ (1) \$	1,160,443	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (12) \$	1,160,431	Updated due to quarterly assessment and reallocation
6/26/2009	National City Bank	Miamisburg	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 294,980,000	N/A		9/30/2009	\$ 315,170,000 \$	610,150,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 90,280,000 \$	700,430,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ (18,690,000) \$		Updated portfolio data from servicer
									7/14/2010	\$ (272,640,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 80,600,000 \$		Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 71,230,004 \$		Updated portfolio data from servicer
									1/6/2011	\$ (828) \$		Updated portfolio data from servicer
									2/16/2011	\$ 200,000 \$		
									3/16/2011	\$ (100,000) \$		Transfer of cap due to servicing transfer
												Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (981) \$	561,028,195	
									4/13/2011	\$ (2,300,000) \$		Transfer of cap due to servicing transfer
									5/13/2011	\$ (200,000) \$		Transfer of cap due to servicing transfer
									6/16/2011	\$ (200,000) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (9,197) \$	558,318,998	reallocation
7/1/2009			IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A		8/16/2011	\$ - \$	558,318,998	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial instrument for Home Loan Modifications	\$ 634,010,000	N/A		9/30/2009	\$ 723,880,000 \$	1,357,890,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 692,640,000 \$	2,050,530,000	
									2/17/2010	\$ (2,050,236,344) \$	293,656	merger Transfer of cap (to Wells Fargo Bank) due to
								3	3/12/2010	\$ (54,767) \$	238,890	merger Updated portfolio data from servicer & HPDP
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,000	N/A		9/30/2009	\$ 23,850,000 \$	68,110,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 43,590,000 \$	111,700,000	
									3/26/2010	\$ 34,540,000 \$	146,240,000	Updated portfolio data from servicer
									5/7/2010	\$ 1,010,000 \$	147,250,000	Initial 2MP cap
									7/14/2010	\$ (34,250,000) \$	113,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 600,000 \$	113,600,000	Initial FHA-2LP cap
									9/30/2010	\$ (15,252,303) \$	98,347,697	Updated portfolio data from servicer
									1/6/2011	\$ (70) \$	98,347,627	Updated portfolio data from servicer
									3/30/2011	\$ (86) \$	98,347,541	Updated due to quarterly assessment and
									4/13/2011	\$ 400,000 \$	98,747,541	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
									6/29/2011	\$ (771) \$		Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 600,000 \$		Transfer of cap due to servicing transfer
7/10/2009	Lake National Bank	Mentor	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2009	\$ 150,000 \$	250,000	Updated portfolio data from servicer & HPDP
									12/30/2009	\$ 130,000 \$		Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 50,000 \$		
									7/14/2010	\$ (30,000) \$		Updated portfolio data from servicer Updated portfolio data from servicer
									9/30/2010	\$ 35,167 \$		Updated portfolio data from servicer
									1/6/2011	\$ (1) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (1) \$		reallocation Updated due to quarterly assessment and
I	l		l		I				6/29/2011	\$ (6) \$	435,159	reallocation

	Servicer Modifying Borrowers'	Loans				Cap of Incentive Payments					Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,000	N/A		9/30/2009	\$ (10,000) \$	860,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 250,000 \$	1,110,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (10,000) \$		Updated portfolio data from servicer
									7/14/2010	\$ (400,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 170,334 \$		Updated portfolio data from servicer
									1/6/2011	\$ (1) \$		Updated portfolio data from servicer
									3/30/2011	\$ (1) \$		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (12) \$		Updated due to quarterly assessment and reallocation
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 23,480,000	N/A					Updated portfolio data from servicer & HPDP
									9/30/2009	\$ 18,530,000 \$		Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 24,510,000 \$	66,520,000	
									3/26/2010	\$ 18,360,000 \$		Updated portfolio data from servicer
									7/14/2010	\$ (22,580,000) \$	62,300,000	Updated portfolio data from servicer
									9/30/2010	\$ (8,194,261) \$	54,105,739	Updated portfolio data from servicer
									1/6/2011	\$ (37) \$	54,105,702	Updated portfolio data from servicer
									3/16/2011	\$ (29,400,000) \$	24,705,702	Transfer of cap due to servicing transfer
									3/30/2011	\$ (34) \$	24,705,668	Updated due to quarterly assessment and reallocation
								11	5/26/2011	\$ (20,077,503) \$	4,628,165	Termination of SPA (remaining cap equals distribution amount)
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A		9/30/2009	\$ (36,240,000) \$	18,230,000	
									12/30/2009	\$ 19,280,000 \$	37,510,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,470,000 \$	39,980,000	Updated portfolio data from servicer
									7/14/2010	\$ (17,180,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 35,500,000 \$		Initial FHA-2LP cap and initial 2MP cap
									9/30/2010	\$ 23,076,191 \$		Updated portfolio data from servicer
									1/6/2011	\$ (123) \$		Updated portfolio data from servicer
									3/30/2011	\$ (147) \$	81,375,921	Updated due to quarterly assessment and
									5/13/2011	\$ (100,000) \$		Transfer of cap due to servicing transfer
											81,274,539	Updated due to quarterly assessment and
7/17/2009	Farmers State Bank	West Salem	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		6/29/2011	\$ (1,382) \$		Updated portfolio data from servicer & HPDP
									9/30/2009	\$ (90,000) \$		initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 50,000 \$		initial cap
									3/26/2010	\$ 100,000 \$		Updated portfolio data from servicer
									7/14/2010	\$ (130,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
						_			5/20/2011	\$ (145,056) \$	-	Termination of SPA Updated portfolio data from servicer & HPDP
7/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,410,000	N/A		9/30/2009	\$ 890,000 \$	2,300,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 1,260,000 \$	3,560,000	initial cap
									3/26/2010	\$ (20,000) \$	3,540,000	Updated portfolio data from servicer
									7/14/2010	\$ (240,000) \$	3,300,000	Updated portfolio data from servicer
									9/30/2010	\$ 471,446 \$	3,771,446	Updated portfolio data from servicer
									1/6/2011	\$ (3) \$	3,771,443	Updated portfolio data from servicer
									3/30/2011	\$ (4) \$		Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (1,100,000) \$	2,671,439	Transfer of cap due to servicing transfer
									6/29/2011	\$ (38) \$	2,671,401	Updated due to quarterly assessment and reallocation
7/22/2009	American Home Mortgage Servicing, Inc	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000	N/A		9/30/2009	1007		Updated portfolio data from servicer & HPDP
•	T .	1	1		I .	T.	1 1		3/30/2009	(33,070,000) 3	1,210,020,000	инка оар

	Servicer Modifying Borrowers'	Loans				Cap of Incentive Payments			L		Adjustment Detail	S
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/30/2009	\$ 250,450,000 \$	1,469,270,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010		1,594,090,000	Updated portfolio data from servicer
									7/14/2010			Updated portfolio data from servicer
									9/30/2010	\$ 1,690,508 \$		Updated portfolio data from servicer
									10/15/2010	\$ 300,000 \$		Transfer of cap due to servicing transfer
									11/16/2010	\$ (100,000) \$		Transfer of cap due to servicing transfer
									1/6/2011	\$ (1,173) \$		Updated portfolio data from servicer
									2/16/2011	\$ (500,000) \$	1,305,489,335	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1,400) \$		Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 3,100,000 \$	1,308,587,935	Transfer of cap due to servicing transfer
									6/29/2011	\$ (12,883) \$	1,308,575,052	Updated due to quarterly assessment and
									9/15/2011	\$ (1,000,000) \$	1,307,575,052	Transfer of cap due to servicing transfer
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A		9/30/2009	\$ 1,780,000 \$	5,990,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 2,840,000 \$	8,830,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,800,000 \$	11,630,000	Updated portfolio data from servicer
									7/14/2010	\$ (5,730,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 2,658,280 \$	8,558,280	Updated portfolio data from servicer
									1/6/2011	\$ (12) \$	8,558,268	Updated portfolio data from servicer
									3/30/2011	\$ (14) \$	8,558,254	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (129) \$	8,558,125	Updated due to quarterly assessment and reallocation
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 860,000	N/A		9/30/2009	\$ (490,000) \$	370,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 6,750,000 \$	7,120,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (6,340,000) \$	780,000	Updated portfolio data from servicer
									7/14/2010	\$ (180,000) \$	600,000	Updated portfolio data from servicer
									9/30/2010	\$ 125,278 \$		Updated portfolio data from servicer
									3/30/2011	\$ (1) \$		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (4) \$	725,273	Updated due to quarterly assessment and reallocation
7/29/2009	First Bank	St. Louis	МО	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000	N/A		9/30/2009	\$ (1,530,000) \$	4,930,000	
									12/30/2009	\$ 680,000 \$		Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,460,000 \$	8,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,470,000) \$	5,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,523,114 \$	8,123,114	Updated portfolio data from servicer
									1/6/2011	\$ (2) \$		Updated portfolio data from servicer
									3/30/2011	\$ (2) \$	8,123,110	
									6/29/2011	\$ (15) \$	8,123,095	
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,000	N/A		9/30/2009	\$ (60,000) \$	1,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,260,000 \$	2,290,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,070,000 \$	4,360,000	Updated portfolio data from servicer
									7/14/2010	\$ (3,960,000) \$	400,000	Updated portfolio data from servicer
									9/30/2010	\$ 180,222 \$	580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1) \$		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	580,212	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' L	oans	,			Cap of Incentive Payments				A	djustment Detail	is
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date Ca	ap Adjustment Amount	Adjusted Cap	Reason for Adjustment
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 85,020,000	N/A		9/30/2009 \$	(37,700,000) \$	47,320,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009 \$	26,160,000 \$	73,480,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010 \$	9,820,000 \$		Updated portfolio data from servicer
									7/14/2010 \$	(46,200,000) \$		Updated portfolio data from servicer
									9/30/2010 \$	(28,686,775) \$		Updated portfolio data from servicer
									12/3/2010 \$	(8,413,225) \$	0,110,220	Termination of SPA
7/31/2009	J.P. Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,720,000	N/A		9/30/2009 \$	(14,850,000) \$	2,684,870,000	Updated portfolio data from servicer & HPDP
									12/30/2009 \$		3,863,050,000	Updated portfolio data from servicer & HAFA
									3/26/2010 \$	1,006,580,000 \$		Updated portfolio data from servicer & 2MP
												initial cap
									7/14/2010 \$	(1,934,230,000) \$		Updated portfolio data from servicer Initial FHA-HAMP cap, Initial FHA-2LP cap,
									9/30/2010 \$			and initial RD-HAMP
									9/30/2010 \$	215,625,536 \$		Updated portfolio data from servicer
									1/6/2011 \$	(3,636) \$		Updated portfolio data from servicer
									3/16/2011 \$	(100,000) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011 \$	(3,999) \$	3,223,317,901	
									4/13/2011 \$	(200,000) \$	3,223,117,901	Transfer of cap due to servicing transfer
									5/13/2011 \$	122,700,000 \$	3,345,817,901	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011 \$	(34,606) \$	3,345,783,295	reallocation
									7/14/2011 \$	600,000 \$	3,346,383,295	Transfer of cap due to servicing transfer
									8/16/2011 \$	(400,000) \$	3,345,983,295	Transfer of cap due to servicing transfer
									9/15/2011 \$	(100,000) \$	3,345,883,295	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,000	N/A		9/30/2009 \$	(10,000) \$	707,370,000	initial cap
									12/30/2009 \$	502,430,000 \$	1,209,800,000	
									3/26/2010 \$	(134,560,000) \$	1,075,240,000	Updated portfolio data from servicer & 2MP initial cap
									7/14/2010 \$	(392,140,000) \$	683,100,000	Updated portfolio data from servicer
									7/16/2010 \$	(630,000) \$	682,470,000	Transfer of cap to Saxon Mortgage Services, Inc.
									9/30/2010 \$	13,100,000 \$	695,570,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010 \$	(8,006,457) \$	687,563,543	Updated portfolio data from servicer
									10/15/2010 \$	(100,000) \$	687,463,543	Transfer of cap due to servicing transfer
									12/15/2010 \$	(4,400,000) \$		Updated portfolio data from servicer
									1/6/2011 \$	(802) \$	683,062,741	Updated portfolio data from servicer
									2/16/2011 \$	(900,000) \$	682,162,741	Transfer of cap due to servicing transfer
									3/16/2011 \$	(4,000,000) \$		Transfer of cap due to servicing transfer
									3/30/2011 \$	(925) \$		Updated due to quarterly assessment and
									5/13/2011 \$	(122,900,000) \$		Transfer of cap due to servicing transfer
									6/29/2011 \$	(8,728) \$		Updated due to quarterly assessment and reallocation
8/5/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A		7/14/2011 \$	(600,000) \$		Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
									9/30/2009 \$	180,000 \$		Updated portfolio data from servicer & HAFA
									12/30/2009 \$	(350,000) \$	•	initial cap
									3/26/2010 \$	20,000 \$		Updated portfolio data from servicer
									7/14/2010 \$	(70,000) \$		Updated portfolio data from servicer
									9/30/2010 \$	90,111 \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011 \$	(3) \$	290,108	reallocation

	Servicer Modifying Borrowers' L	Loans				Cap of Incentive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
8/5/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		9/30/2009	\$ 290,000 \$	430,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 210,000 \$	640,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 170,000 \$	810,000	Updated portfolio data from servicer
									7/14/2010	\$ (10,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ (74,722) \$	725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$		Updated portfolio data from servicer
									3/30/2011	\$ (1) \$		Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (200,000) \$	525,276	Transfer of cap due to servicing transfer
									6/29/2011	\$ (7) \$	525,269	Updated due to quarterly assessment and reallocation
								12	7/22/2011	\$ (515,201) \$	10,068	Termination of SPA
8/5/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 674,000,000	N/A		9/30/2009	\$ (121,190,000) \$	552,810,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (36,290,000) \$	516,520,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 199,320,000 \$		Updated portfolio data from servicer
									7/14/2010	\$ (189,040,000) \$	526,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 38,626,728 \$		Updated portfolio data from servicer
									10/15/2010	\$ (170,800,000) \$		Transfer of cap due to servicing transfer
									12/15/2010	\$ (22,200,000) \$		Updated portfolio data from servicer
									1/6/2011	\$ (549) \$		Updated portfolio data from servicer
									2/16/2011	\$ (900,000) \$		Transfer of cap due to servicing transfer
									3/30/2011	\$ (653) \$	371,525,526	Updated due to quarterly assessment and
									6/29/2011	\$ (6,168) \$	371,519,358	Updated due to quarterly assessment and
8/12/2009	Litton Loan Servicing LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 774,900,000	N/A		9/30/2009	\$ 313,050,000 \$		Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 275,370,000 \$	1,363,320,000	Updated portfolio data from servicer & HAFA
									3/26/2010			Updated portfolio data from servicer
									7/14/2010			Updated portfolio data from servicer
									8/13/2010	\$ (700,000) \$		Transfer of cap to due to servicing transfer
									9/15/2010	\$ (1,000,000) \$		Transfer of cap to due to servicing transfer
									9/30/2010			Updated portfolio data from servicer
									10/15/2010	\$ (800,000) \$		Transfer of cap due to servicing transfer
									12/15/2010	\$ 800,000 \$		Updated portfolio data from servicer
									1/6/2011	\$ (1,286) \$		Updated portfolio data from servicer
									3/16/2011	\$ 8,800,000 \$		Transfer of cap due to servicing transfer
									3/30/2011	\$ (1.470) \$	1,059,580,008	Updated due to quarterly assessment and
									4/13/2011	\$ (3.300.000) \$		Transfer of cap due to servicing transfer
									5/13/2011			Transfer of cap due to servicing transfer
									6/16/2011	\$ (700,000) \$		Transfer of cap due to servicing transfer
									6/29/2011	\$ (13,097) \$		Updated due to quarterly assessment and
									7/14/2011			Transfer of cap due to servicing transfer
									9/15/2011	\$ (2,900,000) \$		Transfer of cap due to servicing transfer
8/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A		9/30/2009	\$ (1,200,000) \$	5,010,000	Updated portfolio data from servicer & HPDP
									12/30/2009	\$ 30,800,000 \$	35,810,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 23,200,000 \$		Updated portfolio data from servicer
									6/16/2010	\$ 2,710,000 \$		Transfer of cap from CitiMortgage, Inc. due to servicing transfer
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	Servicer Modifying Borrowers' L	Loans				Cap of Incentive Payments				Adjustment Deta	iils
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date Cap	Adjustment Amount Adjusted Cap	Reason for Adjustment
									7/14/2010 \$	(18,020,000) \$ 43,700,000	Updated portfolio data from servicer
									7/16/2010 \$	6,680,000 \$ 50,380,000	Transfer of cap from CitiMortgage, Inc. due to
									8/13/2010 \$	2,600,000 \$ 52,980,000	Transfer of cap to due to servicing transfer
									9/15/2010 \$		Transfer of cap to due to servicing transfer
									9/30/2010 \$		Initial FHA-HAMP cap and 2MP initial cap
									9/30/2010 \$		Updated portfolio data from servicer
									11/16/2010 \$		Transfer of cap due to servicing transfer
									12/15/2010 \$		Updated portfolio data from servicer
									1/6/2011 \$		Updated portfolio data from servicer
									1/13/2011 \$		Transfer of cap due to servicing transfer
									2/16/2011 \$		Transfer of cap due to servicing transfer
									3/16/2011 \$	4,000,000 \$ 60,956,73	Updated due to quarterly assessment and
									3/30/2011 \$	(94) \$ 60,956,63	reallocation
									4/13/2011 \$		Transfer of cap due to servicing transfer
									5/13/2011 \$	5,800,000 \$ 66,656,63	Transfer of cap due to servicing transfer
									6/16/2011 \$	600,000 \$ 67,256,633	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011 \$	(812) \$ 67,255,825	reallocation
									7/14/2011 \$	2,500,000 \$ 69,755,825	Transfer of cap due to servicing transfer
									9/15/2011 \$	2,800,000 \$ 72,555,825	Transfer of cap due to servicing transfer
8/12/2009	Servis One, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A		9/30/2009 \$	(25,510,000) \$ 4,220,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009 \$	520,000 \$ 4,740,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010 \$	4,330,000 \$ 9,070,000	Updated portfolio data from servicer
									4/19/2010 \$	230,000 \$ 9,300,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									5/19/2010 \$	850,000 \$ 10,150,000	Initial 2MP cap
									7/14/2010 \$	(850,000) \$ 9,300,000	Updated portfolio data from servicer
									9/15/2010 \$		Transfer of cap to due to servicing transfer
									9/30/2010 \$		Initial FHA-HAMP cap
									9/30/2010 \$		Updated portfolio data from servicer
									10/15/2010 \$		Transfer of cap due to servicing transfer
									12/15/2010 \$		Updated portfolio data from servicer
									1/6/2011 \$		Updated portfolio data from servicer
									1/13/2011 \$		
											Transfer of cap due to servicing transfer
									2/16/2011 \$		Transfer of cap due to servicing transfer
									3/16/2011 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011 \$		reallocation
									4/13/2011 \$	1,500,000 \$ 30,554,972	Transfer of cap due to servicing transfer
									5/13/2011 \$	1,000,000 \$ 31,554,972	Transfer of cap due to servicing transfer
									6/16/2011 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011 \$	(534) \$ 31,654,438	reallocation
									8/16/2011 \$	700,000 \$ 32,354,438	Transfer of cap due to servicing transfer
				_					9/15/2011 \$	(600,000) \$ 31,754,438	Transfer of cap due to servicing transfer
8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/2/2009 \$	145,800,000 \$ 814,240,000	HPDP initial cap Updated portfolio data from servicer & HAFA
1									12/30/2009 \$	1,355,930,000 \$ 2,170,170,000	initial cap

	Servicer Modifying Borrowers' Loa	ins				Cap of Incentive Payments					Adjustment Details	i
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers	Pricing Mechanism	Note	Adjustment Date C	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/26/2010 \$	121,180,000 \$	2,291,350,000	Updated portfolio data from servicer
									7/14/2010 \$	(408,850,000) \$	1,882,500,000	Updated portfolio data from servicer
									9/30/2010 \$		1,888,000,000	
									9/30/2010 \$	(51,741,163) \$	1,836,258,837	Updated portfolio data from servicer
									1/6/2011 \$			Updated portfolio data from servicer
									3/30/2011 \$			Updated due to quarterly assessment and
									6/29/2011 \$	(24,616) \$		Updated due to quarterly assessment and
8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		10/2/2009	70,000 \$		HPDP initial cap
									12/30/2009 \$	2,680,000 \$	3,050,000	Updated portfolio data from servicer & HAFA
									3/26/2010 \$	350,000 \$		Updated portfolio data from servicer
									7/14/2010 \$	\$ (1,900,000) \$		
												Updated portfolio data from servicer
									9/30/2010 \$	(1,209,889) \$		Updated portfolio data from servicer
8/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		3/23/2010 \$	\$ (290,111) \$		Termination of SPA
0,20,200	Round out workgage der vicing corporation	Charotte	110	T didiido	The second secon	070,000			10/2/2009 \$	\$ 130,000 \$		HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009 \$	(310,000) \$	390,000	nitial cap
									3/26/2010 \$	2,110,000 \$	2,500,000	Updated portfolio data from servicer
									7/14/2010 \$	\$ 8,300,000 \$	10,800,000	Updated portfolio data from servicer
									9/30/2010 \$	5,301,172 \$	16,101,172	Updated portfolio data from servicer
									1/6/2011 \$	\$ (22) \$	16,101,150	Updated portfolio data from servicer
									3/16/2011 \$	\$ (400,000) \$	15,701,150	Transfer of cap due to servicing transfer
									3/30/2011 \$	(25) \$	15,701,125	Updated due to quarterly assessment and reallocation
									4/13/2011 \$	- \$	15,701,125	Transfer of cap due to servicing transfer
									6/29/2011 \$	\$ (232) \$	15,700,893	Updated due to quarterly assessment and reallocation
9/2/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A		10/2/2009	\$ 130,000 \$	690,000	HPDP initial cap
									12/30/2009 \$	1,040,000 \$	1,730,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010 \$	(1,680,000) \$	50,000	Updated portfolio data from servicer
									5/12/2010 \$	1,260,000 \$		Updated portfolio data from servicer
									7/14/2010 \$	(1,110,000) \$		Updated portfolio data from servicer
									9/30/2010 \$	100,000 \$		Initial RD-HAMP
									9/30/2010 \$	(9,889) \$		Updated portfolio data from servicer
									6/29/2011 \$	(3) \$		Updated due to quarterly assessment and reallocation
9/2/2009 as	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	10/2/2009 \$	1,310,000 \$		HPDP initial cap
amended on 8/27/2010										(3,390,000) \$		Updated portfolio data from servicer & HAFA
									12/30/2009 \$			nitial cap
									3/26/2010 \$	\$ 410,000 \$		Updated portfolio data from servicer
									7/14/2010 \$	(730,000) \$		Updated portfolio data from servicer
									9/15/2010 \$	4,700,000 \$		Transfer of cap due to servicing transfer
									9/30/2010 \$	117,764 \$		Updated portfolio data from servicer
									11/16/2010 \$	800,000 \$		Transfer of cap due to servicing transfer
									12/15/2010 \$	2,700,000 \$		Updated portfolio data from servicer
									1/6/2011 \$	\$ (17) \$	11,917,747	Updated portfolio data from servicer
									1/13/2011 \$	700,000 \$	12,617,747	Transfer of cap due to servicing transfer
									2/16/2011 \$	1,800,000 \$	14,417,747	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
I									3/30/2011 \$	(19) \$	14,417,728	reallocation

	Servicer Modifying Borrowers' L	oans				Cap of Incentive Payments				Adj	justment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date Cap	Adjustment Amount Ad	ljusted Cap Reason for Adjustment
									4/13/2011 \$	300,000 \$	14,717,728 Transfer of cap due to servicing transfer
									6/29/2011 \$	(189) \$	Updated due to quarterly assessment and 14,717,539 reallocation
									8/16/2011 \$	300,000 \$	15,017,539 Transfer of cap due to servicing transfer
									9/15/2011 \$	100,000 \$	15,117,539 Transfer of cap due to servicing transfer
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/2/2009 \$	280,000 \$	1,530,000 HPDP initial cap
									12/30/2009 \$	(750,000) \$	Updated portfolio data from servicer & HAFA 780,000 initial cap
									3/26/2010 \$	120,000 \$	900,000 Updated portfolio data from servicer
									7/14/2010 \$	(300,000) \$	600,000 Updated portfolio data from servicer
									9/30/2010 \$	270,334 \$	870,334 Updated portfolio data from servicer
									1/6/2011 \$	(1) \$	870,333 Updated portfolio data from servicer
									3/30/2011 \$	(1) \$	Updated due to quarterly assessment and 870,332 reallocation
									6/29/2011 \$	(5) \$	Updated due to quarterly assessment and 870,327 reallocation
9/9/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A		10/2/2009 \$	24,920,000 \$	139,140,000 HPDP initial cap
									12/30/2009 \$	49,410,000 \$	Updated portfolio data from servicer & HAFA 188,550,000 initial cap
									3/26/2010 \$	41,830,000 \$	230,380,000 Updated portfolio data from servicer
									7/14/2010 \$	(85,780,000) \$	144,600,000 Updated portfolio data from servicer
									9/30/2010 \$	36,574,444 \$	181,174,444 Updated portfolio data from servicer
									1/6/2011 \$	(160) \$	181,174,284 Updated portfolio data from servicer
) N/A	3/30/2011 \$	(172) \$	Updated due to quarterly assessment and 181,174,112 reallocation	
								6/29/2011 \$	(1,431) \$	Updated due to quarterly assessment and reallocation	
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/2/2009 \$	950,000 \$	5,300,000 HPDP initial cap
						Loan Modifications \$ 4,350,000 N/A		12/30/2009 \$	5,700,000 \$	Updated portfolio data from servicer & HAFA 11,000,000 initial cap	
									3/26/2010 \$	740,000 \$	11,740,000 Updated portfolio data from servicer
									7/14/2010 \$	(1,440,000) \$	10,300,000 Updated portfolio data from servicer
									9/30/2010 \$	(6,673,610) \$	3,626,390 Updated portfolio data from servicer
									1/6/2011 \$	(5) \$	3,626,385 Updated portfolio data from servicer
									3/30/2011 \$	(6) \$	Updated due to quarterly assessment and reallocation
									6/29/2011 \$	(52) \$	Updated due to quarterly assessment and reallocation
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		10/2/2009 \$	460,000 \$	2,530,000 HPDP initial cap
									12/30/2009 \$	2,730,000 \$	Updated portfolio data from servicer & HAFA 5,260,000 initial cap
									3/26/2010 \$	13,280,000 \$	18,540,000 Updated portfolio data from servicer
									7/14/2010 \$	(13,540,000) \$	5,000,000 Updated portfolio data from servicer
									9/30/2010 \$	1,817,613 \$	6,817,613 Updated portfolio data from servicer
									1/6/2011 \$	(10) \$	6,817,603 Updated portfolio data from servicer
									3/30/2011 \$	(12) \$	Updated due to quarterly assessment and 6,817,591 reallocation
								6/29/2011 \$	(115) \$	Updated due to quarterly assessment and reallocation	
9/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/2/2009 \$	60,000 \$	310,000 HPDP initial cap
									12/30/2009 \$	(80,000) \$	Updated portfolio data from servicer & HAFA 230,000 initial cap
									3/26/2010 \$	280,000 \$	510,000 Updated portfolio data from servicer
									7/14/2010 \$	(410,000) \$	100,000 Updated portfolio data from servicer
							280,000 N/A		9/30/2010 \$	45,056 \$	145,056 Updated portfolio data from servicer
									6/29/2011 \$	45,030 \$	Updated due to quarterly assessment and 145,055 reallocation
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000			10/2/2009 \$	70,000 \$	350,000 HPDP initial cap
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	Servicer Modifying Borrowers'	Loans				Cap of Incentive Payments				A	djustment Detail	S
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount A	Adjusted Cap	Reason for Adjustment
									12/30/2009	\$ 620,000 \$	970,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 100,000 \$		Updated portfolio data from servicer
									7/14/2010	\$ (670,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 35,167 \$		Updated portfolio data from servicer
									1/6/2011	\$ (1) \$		
												Updated portfolio data from servicer
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		1/26/2011	\$ (435,166) \$		Termination of SPA
									10/2/2009	\$ 6,010,000 \$		HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ (19,750,000) \$	13,770,000	
									3/26/2010	\$ (4,780,000) \$		Updated portfolio data from servicer
									7/14/2010	\$ (2,390,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 2,973,670 \$		Updated portfolio data from servicer
									1/6/2011	\$ (3) \$	9,573,667	Updated portfolio data from servicer
									2/16/2011	\$ (1,800,000) \$	7,773,667	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (6) \$	7,773,661	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (61) \$		reallocation
9/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		10/2/2009	\$ 90,000 \$	500,000	HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 1,460,000 \$	1,960,000	initial cap
									3/26/2010	\$ 160,000 \$	2,120,000	Updated portfolio data from servicer
									7/14/2010	\$ (120,000) \$	2,000,000	Updated portfolio data from servicer
									9/30/2010	\$ (1,419,778) \$	580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$		Updated portfolio data from servicer
									3/30/2011	\$ (1) \$	580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8) \$	580,212	Updated due to quarterly assessment and reallocation
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/2/2009	\$ 960,000 \$	5,350,000	HPDP initial cap
									12/30/2009	\$ (3,090,000) \$	2,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 230,000 \$		Updated portfolio data from servicer
									7/14/2010	\$ 5,310,000 \$		Updated portfolio data from servicer
									9/30/2010	\$ 323,114 \$		Updated portfolio data from servicer
									1/6/2011	\$ (12) \$		Updated portfolio data from servicer
									3/16/2011	\$ 600,000 \$		Transfer of cap due to servicing transfer
									3/30/2011	\$ (16) \$		Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 200,000 \$		Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
									6/29/2011	\$ (153) \$		Updated due to quarterly assessment and reallocation
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		9/15/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
									10/2/2009	\$ 90,000 \$		HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 940,000 \$	1,420,000	
									3/26/2010	\$ (980,000) \$		Updated portfolio data from servicer
									7/14/2010	\$ (140,000) \$		Updated portfolio data from servicer
									9/30/2010	\$ 1,150,556 \$		Updated portfolio data from servicer
									1/6/2011	\$ (2) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2) \$	1,450,552	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (22) \$	1,450,530	reallocation

	Servicer Modifying Borrowers' L	oans				Cap of Incentive	Payments					Adjustment Detai	İs
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Be and to Servi		Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/23/2009	Glass City Federal Credit Union	Maumee	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	230,000	N/A		10/2/2009	\$ 60,000 \$	290,000	HPDP initial cap
										12/30/2009	\$ (10,000) \$		Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 130,000 \$		Updated portfolio data from servicer
										7/14/2010	\$ (110,000) \$		Updated portfolio data from servicer
										9/30/2010	\$ (9,889) \$		Updated portfolio data from servicer
										6/29/2011	\$ (3) \$		Updated due to quarterly assessment and reallocation
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	30,000	N/A		10/2/2009	\$ 10,000 \$		HPDP initial cap
										12/30/2009	\$ 120,000 \$		Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 10,000 \$		Updated portfolio data from servicer
										7/14/2010			
										9/30/2010	\$ (70,000) \$ \$ 45,056 \$		Updated portfolio data from servicer
													Updated portfolio data from servicer
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	s	240,000	N/A		10/29/2010	\$ (145,056) \$		Termination of SPA
0,20,2000						,	,			10/2/2009	\$ 60,000 \$		HPDP initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 350,000 \$		initial cap
										3/26/2010	\$ 1,360,000 \$		Updated portfolio data from servicer
										7/14/2010	\$ (1,810,000) \$	200,000	Updated portfolio data from servicer
										9/30/2010	\$ 235,167 \$	435,167	Updated portfolio data from servicer
										1/6/2011	\$ (1) \$	435,166	Updated portfolio data from servicer Updated due to quarterly assessment and
						_				6/29/2011	\$ (4) \$	435,162	reallocation
9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A		10/2/2009	\$ 100,000 \$	540,000	HPDP initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 20,000 \$	560,000	initial cap
										3/26/2010	\$ (290,000) \$	270,000	Updated portfolio data from servicer
										7/14/2010	\$ (70,000) \$	200,000	Updated portfolio data from servicer
										9/30/2010	\$ (54,944) \$	145,056	Updated portfolio data from servicer
										6/29/2011	\$ (1) \$	145,055	Updated due to quarterly assessment and reallocation
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	570,000	N/A		12/30/2009	\$ 1,030,000 \$	1,600,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (880,000) \$	720,000	Updated portfolio data from servicer
										7/14/2010	\$ (320,000) \$	400,000	Updated portfolio data from servicer
										9/30/2010	\$ 180,222 \$	580,222	Updated portfolio data from servicer
										1/6/2011	\$ (1) \$	580,221	Updated portfolio data from servicer
										3/30/2011	\$ (1) \$	580,220	Updated due to quarterly assessment and reallocation
										6/29/2011	\$ (8) \$	580,212	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	ок	Purchase	Financial Instrument for Home Loan Modifications	\$	4,860,000	N/A		12/30/2009	\$ (2,900,000) \$	1,960,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ (1,600,000) \$		Updated portfolio data from servicer
										7/14/2010	\$ (260,000) \$		Updated portfolio data from servicer
										9/30/2010	\$ 45,056 \$		Updated portfolio data from servicer
										3/9/2011	\$ (145,056) \$		Termination of SPA
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	МІ	Purchase	Financial Instrument for Home Loan Modifications	\$	410,000	N/A		1/22/2010	\$ 20,000 \$		Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 400,000 \$		
1													Updated portfolio data from servicer
										7/14/2010	\$ (430,000) \$		Updated portfolio data from servicer
										9/30/2010	\$ 180,222 \$		Updated portfolio data from servicer
1										1/6/2011	\$ (1) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
I	I		1	l	I	1	ļ			3/30/2011	\$ (1) \$	580,220	reallocation

	Servicer Modifying Borrowers	'Loans				Cap of Incentive Payments				A	ljustment Details	.
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount A	djusted Cap	Reason for Adjustment
									6/29/2011	\$ (5) \$	580,215	Updated due to quarterly assessment and reallocation
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		1/22/2010	\$ 4,370,000 \$	98,030,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 23,880,000 \$	121,910,000	Updated portfolio data from servicer
									7/14/2010	\$ (16,610,000) \$	105,300,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,751,033 \$	107,051,033	Updated portfolio data from servicer
									1/6/2011	\$ (77) \$	107,050,956	Updated portfolio data from servicer
									3/16/2011	\$ (9,900,000) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (88) \$	97,150,868	
									6/29/2011	\$ (773) \$	97,150,095	
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000 \$	800,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (760,000) \$	40,000	Updated portfolio data from servicer
									5/12/2010	\$ 2,630,000 \$	2,670,000	Updated portfolio data from servicer
									7/14/2010	\$ (770,000) \$	1,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 565,945 \$	2,465,945	Updated portfolio data from servicer
									1/6/2011	\$ (4) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (4) \$		Updated due to quarterly assessment and
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A		6/29/2011	\$ (40) \$	2,465,897	
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 510,000	N/A		4/21/2010	\$ (1,070,000) \$		Termination of SPA
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000			4/21/2010	\$ (510,000) \$		Termination of SPA
									1/22/2010	\$ 10,000 \$		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 10,000 \$		Updated portfolio data from servicer
									9/30/2010	\$ 10,000 \$		Updated portfolio data from servicer
									6/29/2011	\$ 45,056 \$ \$ (1) \$		Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
11/6/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 40,000 \$		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 50,000 \$		Updated portfolio data from servicer
									7/14/2010	\$ 1,310,000 \$		Updated portfolio data from servicer
									9/30/2010	\$ 75,834 \$		Updated portfolio data from servicer
									1/6/2011	\$ (3) \$		Updated portfolio data from servicer
									3/30/2011	\$ (4) \$		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (35) \$	2,175,792	Updated due to quarterly assessment and
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 18,960,000	N/A		1/22/2010	\$ 890,000 \$	19,850,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 3,840,000 \$	23,690,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890,000) \$	20,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 9,661,676 \$	30,461,676	Updated portfolio data from servicer
									1/6/2011	\$ (46) \$	30,461,630	Updated portfolio data from servicer
									1/13/2011	\$ 1,600,000 \$	32,061,630	Transfer of cap due to servicing transfer
									2/16/2011	\$ 1,400,000 \$		Transfer of cap due to servicing transfer
									3/30/2011	\$ (58) \$	33,461,572	Updated due to quarterly assessment and reallocation
1									4/13/2011	\$ 100,000 \$	33,561,572	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000 \$	33,661,572	Transfer of cap due to servicing transfer
İ									6/16/2011	\$ 800,000 \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
						Ţ			6/29/2011	\$ (559)		reallocation

	Servicer Modifying Borrowers' Lo	ans				Cap of Incentive Payments			Adjustment		Adjustment Detai	İs
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2011	\$ 300,000 \$	34,761,013	Transfer of cap due to servicing transfer
									8/16/2011	\$ 200,000 \$	34,961,013	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000 \$	35,061,013	Transfer of cap due to servicing transfer
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A		1/22/2010	\$ 80,000 \$	1,750,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 330,000 \$	2,080,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,080,000) \$	1,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 160,445 \$	1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	1,160,444	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2) \$	1,160,442	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (16) \$	1,160,426	reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000	N/A		1/22/2010	s - s	20,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (10,000) \$	10,000	Updated portfolio data from servicer
									7/14/2010	\$ 90,000 \$	100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (1) \$	145,055	reallocation
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A		1/22/2010	\$ 950,000 \$	21,310,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (17,880,000) \$	3,430,000	Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
									6/16/2010	\$ 1,030,000 \$	4,460,000	servicing transfer
									7/14/2010	\$ (1,160,000) \$	3,300,000	Updated portfolio data from servicer
									8/13/2010	\$ 800,000 \$	4,100,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 200,000 \$	4,300,000	Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	\$ 1,357,168 \$	5,657,168	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	5,657,167	Updated portfolio data from servicer
									3/16/2011	\$ 5,700,000 \$	11,357,167	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (6) \$	11,357,161	reallocation
									4/13/2011	\$ 7,300,000 \$	18,657,161	Transfer of cap due to servicing transfer
									5/13/2011	\$ 300,000 \$	18,957,161	Transfer of cap due to servicing transfer
									6/16/2011	\$ 900,000 \$	19,857,161	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (154) \$	19,857,007	reallocation
									7/14/2011	\$ 100,000 \$	19,957,007	Transfer of cap due to servicing transfer
11/25/2009	Harris Francisco Contro Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications		N/A		8/16/2011	\$ 300,000 \$	20,257,007	Transfer of cap due to servicing transfer
	Home Financing Center, Inc					\$ 230,000			4/21/2010	\$ (230,000) \$	-	Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000 \$	1,330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,020,000 \$	2,350,000	Updated portfolio data from servicer
									7/14/2010	\$ (950,000) \$	1,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 50,556 \$	1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2) \$	1,450,554	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2) \$	1,450,552	reallocation
									6/16/2011	\$ (100,000) \$		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								12	6/29/2011	\$ (21) \$		reallocation
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A	12	7/22/2011	\$ (1,335,614) \$	14,917	Termination of SPA
12/4/2009	Community Bank & Trust Company	CIAIKS SUITINIT	PA	ruichase	Financial institution for notice Loan Modifications	\$ 380,000	IN/A		1/22/2010	\$ 10,000 \$	390,000	Updated HPDP cap & HAFA initial cap
		1				1		l	3/26/2010	\$ 520,000 \$	910,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers'	Loans				Cap of Incentive Payments	1			A	djustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (810,000) \$	100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1) \$		Updated due to quarterly assessment and reallocation
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A		1/22/2010	\$ 440,000 \$	9,870,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 14,480,000 \$	24,350,000	Updated portfolio data from servicer
									5/26/2010	\$ (24,200,000) \$	150,000	Updated portfolio data from servicer
									7/14/2010	\$ 150,000 \$	300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9.889) \$	290,111	Updated portfolio data from servicer
									6/29/2011	\$ (3) \$	290,108	Updated due to quarterly assessment and reallocation
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		1/22/2010	\$ 10,000 \$	370,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 850,000 \$	1,220,000	Updated portfolio data from servicer
									7/14/2010	\$ (120,000) \$	1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 100,000 \$	1,200,000	Initial FHA-HAMP cap
									9/30/2010	\$ 105,500 \$	1,305,500	Updated portfolio data from servicer
									1/6/2011	\$ (2) \$	1,305,498	Updated portfolio data from servicer
									2/17/2011	\$ (1,305,498) \$	-	Termination of SPA
12/9/2009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		1/22/2010	\$ 70,000 \$	1,660,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (290,000) \$	1,370,000	Updated portfolio data from servicer
									7/14/2010	\$ (570,000) \$	800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70,334 \$	870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$		Updated portfolio data from servicer
									3/30/2011	\$ (1) \$	870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (13) \$	870,319	Updated due to quarterly assessment and reallocation
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,880,000	N/A		1/22/2010	\$ 90,000 \$	1,970,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,110,000 \$	3,080,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,180,000) \$	1,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 275,834 \$	2,175,834	Updated portfolio data from servicer
									1/6/2011	\$ (2) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (3) \$	2,175,829	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (26) \$	2,175,803	reallocation
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A		1/22/2010	\$ 140,000 \$	3,080,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 6,300,000 \$	9,380,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,980,000) \$	7,400,000	Updated portfolio data from servicer
									9/30/2010	\$ (6,384,611) \$	1,015,389	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2) \$	1,015,386	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (16) \$	1,015,370	reallocation
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		1/22/2010	\$ 10,000 \$	240,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 440,000 \$	680,000	Updated portfolio data from servicer
									7/14/2010	\$ (80,000) \$	600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778) \$	580,222	Updated portfolio data from servicer
									10/15/2010	\$ (580,222) \$	-	Termination of SPA
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160,000	N/A		1/22/2010	\$ 290,000 \$	6,450,000	Updated HPDP cap & HAFA initial cap

	Servicer Modifying Borrowers'	Loans				Cap of Incentive Payments					Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/26/2010	\$ 40,000 \$	6,490,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890,000) \$	3,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 606,612 \$	4,206,612	Updated portfolio data from servicer
									1/6/2011	\$ (4) \$	4,206,608	Updated portfolio data from servicer
									3/30/2011	\$ (4) \$	4,206,604	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (35) \$	4,206,569	Updated due to quarterly assessment and reallocation
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		1/22/2010	\$ 100,000 \$	2,350,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (740,000) \$	1,610,000	Updated portfolio data from servicer
									7/14/2010	\$ (710,000) \$	900,000	Updated portfolio data from servicer
									9/30/2010	\$ 550,556 \$	1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	1,450,555	Updated portfolio data from servicer
									3/30/2011	\$ (1) \$	1,450,554	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (11) \$	1,450,543	Updated due to quarterly assessment and reallocation
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		1/22/2010	\$ 20,000 \$	330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 820,000 \$	1,150,000	Updated portfolio data from servicer
									7/14/2010	\$ (350,000) \$	800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70,334 \$	870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1) \$	870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (13) \$	870,319	Updated due to quarterly assessment and reallocation
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A		1/22/2010	\$ 20,000 \$	390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,250,000 \$	1,640,000	Updated portfolio data from servicer
									5/26/2010	\$ (1,640,000) \$		Termination of SPA
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		1/22/2010	\$ 30,000 \$	630,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 400,000 \$	1,030,000	Updated portfolio data from servicer
									7/14/2010	\$ (330,000) \$	700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25,278 \$	725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	725,277	Updated portfolio data from servicer
									2/17/2011	\$ (725,277) \$	-	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010	\$ 30,000 \$	660,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 800,000 \$	1,460,000	Updated portfolio data from servicer
									7/14/2010	\$ (360,000) \$	1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 60,445 \$	1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (2) \$	1,160,443	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2) \$	1,160,441	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (18) \$	1,160,423	reallocation
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A		4/21/2010	\$ (150,000) \$		Termination of SPA
1			-					9	6/16/2011	\$ 100,000 \$	100,000	Transfer of cap due to servicing transfer
12/16/2009	Citizens 1st National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		1/22/2010	\$ 30,000 \$	650,000	Updated HPDP cap & HAFA initial cap
1									3/26/2010	\$ (580,000) \$	70,000	Updated portfolio data from servicer
									7/14/2010	\$ 1,430,000 \$	1,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 95,612 \$	1,595,612	Updated portfolio data from servicer
ĺ			1						1/6/2011	\$ (2)	1,595,610	Updated portfolio data from servicer

Marked M		Servicer Modifying Borrowers' Loar	S				Cap of Incentive Payments			Adherman	A	djustment Detail	S
1900000 1	Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount		Reason for Adjustment
17/10/2009 Code Pair Cept Uses Code										3/30/2011	\$ (3) \$		Updated due to quarterly assessment and reallocation
12162000 First Finders Strenge and Law Association of Likewood All Finds										6/29/2011	\$ (24) \$	1,595,583	Updated due to quarterly assessment and reallocation
Principle Prin	12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		1/22/2010	\$ 10,000 \$	180,000	Updated HPDP cap & HAFA initial cap
17/10/2009 Fire Fedore Serings and Loan Accordant of Labersook Malement OF Purchase Prevent Instrument for Home Loan Modifications S. 3,440,000 NA 1,22910 S. 1,250,000 1,250,000 S. 2,200,000										3/26/2010	\$ 30,000 \$	210,000	Updated portfolio data from servicer
Secretary Secr										7/14/2010	\$ (10,000) \$		
12162009 Pas Fabras Savega and Lase Association of Lakewood Off Purchase Personal heartment for Home Loan Medifications S 3,460,000 NA 1,222210 S 1,050,000 S 3,050,000 S 1,050,000										9/30/2010	\$ 90,111 \$		
2716/0009 Paul Foliand Bavings and Lean Assistation of Liaeness										2/17/2011	\$ (290,111) \$		Termination of SPA
2716/2009 Sound Community Basis Swelle WA Purchase Promocel Intervenent for Home Loss Modifications S 440,000 NA 122/2000 \$ 20000 \$ 40,000	12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A		1/22/2010	\$ 160,000 \$		
12/16/2009 Horson Bark, NA											\$ (3,620,000) \$		Termination of SPA
12/10/2009 Notices Basin, NA	12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$ 20,000 \$	460,000	Updated HPDP cap & HAFA initial cap
12/16/2009 Moliton Bevin, NA										3/26/2010	\$ 1,430,000 \$		
1278-2009 Hurden Bank, NA Michigan Cly N Purchase Françoid Instrument for Home Loan Modifications \$ 700,000 NA 1/2/2010 \$ 3,0000 \$ 2,270,000 Updated profitor data from service 1/2/2020 \$ 1,140,000 Updated profitor data from service 1/2/2020 Updated profitor da													
12/16/2009 Horzon Bank, NA Michigan City River Purchase Prancial Instrument for Home Loan Modifications \$ 700,000 NA 1/2/2001 \$ 30,000 \$ 2/470,000													
Secret S	12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010			
Purchase Funcial Instrument for Home Loan Modifications \$ 420,000 \$ 1,870,000 \$ 2,860,000 \$ 2,000 \$ 3,													
900/2010 \$ 850.565 \$ 1.450.556 Updated portified data from service 16/2011 \$ (2) \$ 1.450.552 Updated data from service 300/2011 \$ (2) \$ 1.450.552 Substantial restaure y assessment 12/16/2009 Park View Federal Swings Bank											\$ (1,870,000) \$		
12/16/2009 Park View Federal Savings Bank													
Salara S													
12/16/2009 Park View Federal Savings Bank Solon OH Purchase Financial Instrument for Home Loan Modifications \$ 760,000 N/A 1/22/2010 \$ 40,000 \$ 800,000 Updated HPD Pop & A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Pop A HAFA Initial Pop Po													Updated due to quarterly assessment and
1/2/2010 S													Updated due to quarterly assessment and
3/26/2010 \$ 140,000 \$ 940,000 Updated portfolio data from service 1/4/2010 \$ (140,000) \$ 800,000 Updated portfolio data from service 9/30/2010 \$ 70,334 \$ 870,334 Updated portfolio data from service 9/30/2011 \$ (11) \$ 870,333 Updated portfolio data from service 3/30/2011 \$ (11) \$ 870,333 Updated due to quarterly assessment 3/30/2011 \$ (11) \$ 870,333 Updated due to quarterly assessment 1/2/23/2009 Beriabanik Sarasota FL Purchase Financial Instrument for Home Loan Modifications \$ 4/230,000 N/A 1/2/2010 \$ 200,000 \$ 4/430,000 Updated PDP cap & HAFA initial 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2010 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ 7/252/769 Updated portfolio data from service 1/4/2011 \$ (11) \$ (11) \$ (11) \$ (11)	12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000 \$	800,000	Updated HPDP cap & HAFA initial cap
T/14/2010 S										3/26/2010	\$ 140,000 \$		
1/8/2011 \$ (1) \$ 870.333 Updated up to quarterly assessment realization of PA. 1/2/2010 \$ (1)										7/14/2010	\$ (140,000) \$		
1/6/2011 \$ (1) \$ 870,333 Updated up orticilo data from service Updated due to quarterly assessment reallocation \$ 1/2/23/2009 beriabank Sarasota FL Purchase Financial Instrument for Home Loan Modifications \$ 4,230,000 NA 1/2/2010 \$ 200,000 \$ 4,430,000 Updated due to quarterly assessment reallocations \$ 1/2/2010 \$ 200,000 \$ 4,430,000 Updated due to quarterly assessment reallocations \$ 1/2/2010 \$ 200,000 \$ 4,430,000 Updated HPDP cao & HAFA initial \$ 1/2/2010 \$ 1,160,000 \$ 1,400,000 Updated portfolio data from service \$ 1/2/2010 \$ 1,160,000 \$ 1,400,000 Updated portfolio data from service \$ 1/2/2010 \$ 1,160,000 \$ 1,400,000 Updated portfolio data from service \$ 1/2/2010 \$ 1,160,000 Updated portfolio data from service \$ 1/2/2010 \$ 1,160,000 Updated portfolio data from service \$ 1/2/2010 \$ 1,160,000 Updated portfolio data from service \$ 1/2/2010 \$ 1,160,000 Updated portfolio data from service \$ 1/2/2010 Updated portfolio data from service Updated due to quarterly assessment \$ 1/2/2010 Updated due to quarterly assessment Updated due to quarterly assessment \$ 1/2/2010 Updated due to quarterly assessment Updated due to quarter										9/30/2010	\$ 70,334 \$	870,334	Updated portfolio data from servicer
3/30/2011 \$ (1) \$ 870/332 reallocation										1/6/2011	\$ (1) \$		
12/23/2009 12/										3/30/2011	\$ (1) \$	870,332	Updated due to quarterly assessment and reallocation
1/22/2009 3										6/29/2011	\$ (12) \$	870,320	Updated due to quarterly assessment and reallocation
3/26/2010 \$ (1,470,000) \$ 2,960,000 Updated portfolio data from service 1/40/2010 \$ (1,560,000) \$ 1,400,000 Updated portfolio data from service 1/6/2011 \$ (111) \$ 7,252,760 Updated portfolio data from service 1/6/2011 \$ (111) \$ 7,252,769 Updated portfolio data from service 1/6/2011 \$ (111) \$ 7,252,769 Updated portfolio data from service 1/6/2011 \$ (131) \$ 7,252,769 Updated due to quarterly assessm 4/13/2011 \$ (130,000) \$ 6,952,766 Transfer of cap due to equarterly assessm 4/13/2011 \$ (300,000) \$ 6,952,766 Transfer of cap due to equarterly assessm 1/2/2010 \$ (6,927,254) \$ 25,502 Termination of SPA 1/2/2010 \$ (6,927,254) \$ 25,502 Termination of SPA 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial 1/2/2010 \$ 20,000 \$ 20,000 \$ 20,000 \$ 20,000 \$ 20,000 \$ 20,000 \$ 20,0	12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		1/22/2010	\$ 200,000 \$	4,430,000	Updated HPDP cap & HAFA initial cap
3/30/2010 \$ 5,852,780 \$ 7,252,780 Updated portfolio data from service 1/6/2011 \$ (11) \$ 7,252,769 Updated portfolio data from service 1/6/2011 \$ (13) \$ 7,252,769 Updated portfolio data from service 3/30/2011 \$ (13) \$ 7,252,769 Updated due to quarterly assessment 4/13/2011 \$ (300,000) \$ 6,952,756 Transfer of cap due to servicing transfer of the servicing transf										3/26/2010	\$ (1,470,000) \$	2,960,000	Updated portfolio data from servicer
1/6/2011 \$ (11) \$ 7.252.769 Updated portfolio data from service 1/3/30/2011 \$ (13) \$ 7.252.759 Updated portfolio data from service 1/3/30/2011 \$ (13) \$ 7.252.756 Tealeration 1/2/2011 \$ (300.000) \$ 6.952.756 Transfer of cap due to servicing transfer 1/2/2011 \$ (6.927.254) \$ 25.502 Termination of SPA										7/14/2010	\$ (1,560,000) \$	1,400,000	Updated portfolio data from servicer
12/23/2009 Grafton Suburban Credit Union North Grafton MA Purchase Financial Instrument for Home Loan Modifications \$ 340,000 N/A 1/22/2010 \$ 20,000 \$ 360,000 Updated due to quarterly assessment 4/13/2011 \$ (300,000) \$ 7,252,756 realizoation quarterly assessment 4/13/2011 \$ (300,000) \$ 6,952,756 Transfer of cap due to servicing transfer of the product of										9/30/2010	\$ 5,852,780 \$	7,252,780	Updated portfolio data from servicer
3/30/2011 \$ (13) \$ 7,252,756 reallocation 4/13/2011 \$ (300,000) \$ 6,952,756 Transfer of cap due to servicing transfer of cap										1/6/2011	\$ (11) \$		
12 6/3/2011 \$ (6,927,254) \$ 25,502 Termination of SPA										3/30/2011	\$ (13) \$	7,252,756	Updated due to quarterly assessment and reallocation
12/23/2009 Grafton Suburban Credit Union North Grafton MA Purchase Financial Instrument for Home Loan Modifications \$ 340,000 N/A 1/22/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial										4/13/2011	\$ (300,000) \$	6,952,756	Transfer of cap due to servicing transfer
1/22/2010 \$ 20,000 \$ 360,000 Updated HPDP cap & HAFA initial									12	6/3/2011	\$ (6,927,254) \$	25,502	Termination of SPA
3/26/2010 \$ (320,000) \$ 40,000 Updated portfolio data from service	12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A		1/22/2010	\$ 20,000 \$	360,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ (320,000) \$	40,000	Updated portfolio data from servicer
7/14/2010 \$ 760,000 \$ 800,000 Updated portfolio data from service										7/14/2010	\$ 760,000 \$	800,000	Updated portfolio data from servicer
9/30/2010 \$ (74,722) \$ 725,278 Updated portfolio data from service										9/30/2010			
1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from service										1/6/2011	\$ (1) \$	725,277	Updated portfolio data from servicer
Updated due to quarterly assessm 3/30/2011 \$ (1) \$ 725,276 reallocation										3/30/2011	\$ (1) \$	725,276	Updated due to quarterly assessment and reallocation
6/29/2011 \$ (11) \$ 725,265 reallocation										6/29/2011	\$ (11) \$		Updated due to quarterly assessment and reallocation
12/2/2000 Fater National Deals & Total Company Entre	12/23/2009	Eaton National Bank & Trust Company	Eaton	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		1/22/2010	s - s		Updated HPDP cap & HAFA initial cap

	Servicer Modifying Borrowers' L	oans	ı			Cap of Incentive Payments					Adjustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap Reason for Adjustment
									3/26/2010	\$ 90,000 \$	150,000 Updated portfolio data from servicer
									7/14/2010	\$ 50,000 \$	200,000 Updated portfolio data from servicer
									9/30/2010	\$ (54,944) \$	145,056 Updated portfolio data from servicer
									5/20/2011	\$ (145,056) \$	- Termination of SPA
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A		1/22/2010	s - s	110,000 Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (20,000) \$	90,000 Updated portfolio data from servicer
									7/14/2010	\$ 10,000 \$	100,000 Updated portfolio data from servicer
									9/30/2010	\$ 45,056 \$	145,056 Updated portfolio data from servicer
									12/8/2010	\$ (145,056) \$	- Termination of SPA
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A		3/26/2010	\$ 480,000 \$	740,000 Updated portfolio data from servicer
									7/14/2010	\$ (140,000) \$	600,000 Updated portfolio data from servicer
									9/30/2010	\$ (19,778) \$	580,222 Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	580,221 Updated portfolio data from servicer
									3/30/2011	\$ (1) \$	Updated due to quarterly assessment and 580,220 reallocation
									6/29/2011	\$ (8) \$	Updated due to quarterly assessment and reallocation
1/13/2010	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		3/26/2010	\$ 610,000 \$	850,000 Updated portfolio data from servicer
									7/14/2010	\$ 50,000 \$	900,000 Updated portfolio data from servicer
									9/30/2010	\$ (29,666) \$	870,334 Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	870,333 Updated portfolio data from servicer
									3/23/2011	\$ (870,333) \$	- Termination of SPA
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/26/2010	\$ 150,000 \$	290,000 Updated portfolio data from servicer
									7/14/2010	\$ 10,000 \$	300,000 Updated portfolio data from servicer
									9/30/2010	\$ (9,889) \$	290,111 Updated portfolio data from servicer
									1/26/2011	\$ (290,111) \$	- Termination of SPA
1/13/2010	Specialized Loan Servicing, LLC	Highlands Ranch	СО	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		3/26/2010	\$ (51,240,000) \$	12,910,000 Updated portfolio data from servicer
									5/14/2010	\$ 3,000,000 \$	Transfer of cap from CitiMortgage, Inc. due to 15,910,000 servicing transfer
									6/16/2010	\$ 4,860,000 \$	Transfer of cap from CitiMortgage, Inc. due to 20,770,000 servicing transfer
									7/14/2010	\$ 3,630,000 \$	24,400,000 Updated portfolio data from servicer
									7/16/2010	\$ 330,000 \$	Transfer of cap from CitiMortgage, Inc. due to 24,730,000 servicing transfer
									8/13/2010	\$ 700,000 \$	25,430,000 Transfer of cap due to servicing transfer
									9/15/2010	\$ 200,000 \$	25,630,000 Transfer of cap due to servicing transfer
									9/30/2010	\$ (1,695,826) \$	23,934,174 Updated portfolio data from servicer
									11/16/2010	\$ 200,000 \$	24,134,174 Transfer of cap due to servicing transfer
									1/6/2011	\$ (32) \$	24,134,142 Updated portfolio data from servicer
									1/13/2011	\$ 1,500,000 \$	25,634,142 Transfer of cap due to servicing transfer
									3/16/2011	\$ 7,100,000 \$	32,734,142 Transfer of cap due to servicing transfer
									3/30/2011	\$ (36) \$	Updated due to quarterly assessment and 32,734,106 reallocation
									4/13/2011	\$ 1,000,000 \$	33,734,106 Transfer of cap due to servicing transfer
1									5/13/2011	\$ 100,000 \$	33,834,106 Transfer of cap due to servicing transfer
									6/16/2011	\$ 300,000 \$	34,134,106 Transfer of cap due to servicing transfer
									6/29/2011	\$ (332) \$	Updated due to quarterly assessment and 34,133,774 reallocation
1									8/16/2011	\$ 100,000 \$	34,233,774 Transfer of cap due to servicing transfer
									9/15/2011	\$ 300,000 \$	34,533,774 Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers'	Loans			Cap of Incentive Payments					Adjustment Detai	ls	
Date	Name of Institution	City	Transa State Ty		on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
1/13/2010	Greater Nevada Mortgage Services	Carson City	NV Purc	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		3/26/2010	\$ 8,680,000 \$	9,450,000	Updated portfolio data from servicer	
								7/14/2010	\$ (8,750,000) \$	700,000	Updated portfolio data from servicer	
								9/30/2010	\$ 170,334 \$	870,334	Updated portfolio data from servicer	
								1/6/2011	\$ (1) \$	870,333	Updated portfolio data from servicer	
								3/30/2011	\$ (1) \$	870,332	Updated due to quarterly assessment and reallocation	
								6/29/2011	\$ (8) \$	870,324	Updated due to quarterly assessment and reallocation	
1/15/2010	Digital Federal Credit Union	Marlborough	MA Purc	se Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/26/2010	\$ 12,190,000 \$	15,240,000	Updated portfolio data from servicer	
								5/14/2010	\$ (15,240,000) \$	-	Termination of SPA	
1/29/2010	iServe Residential Lending, LLC	San Diego	CA Purc	se Financial Instrument for Home Loan Modifications	\$ 960,000	N/A		3/26/2010	\$ (730,000) \$	230,000	Updated portfolio data from servicer	
								7/14/2010	\$ 370,000 \$	600,000	Updated portfolio data from servicer	
								9/30/2010	\$ 200,000 \$	800,000	Initial FHA-HAMP cap and initial 2MP cap	
								9/30/2010	\$ (364,833) \$	435,167	Updated portfolio data from servicer	
								11/16/2010	\$ 100,000 \$	535,167	Transfer of cap due to servicing transfer	
								1/6/2011	\$ (1) \$		Updated portfolio data from servicer	
								3/30/2011	\$ (1) \$	535,165	Updated due to quarterly assessment and reallocation	
								6/29/2011	\$ (7) \$		Updated due to quarterly assessment and reallocation	
1/29/2010	United Bank	Griffin	GA Purc	se Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160,000 \$		Updated portfolio data from servicer	
								9/30/2010	\$ 25,278 \$		Updated portfolio data from servicer	
								1/6/2011	\$ (1) \$	725,277	Updated portfolio data from servicer	
									3/30/2011	\$ (1) \$	725,276	
								6/29/2011	\$ (11) \$	725,265	Updated due to quarterly assessment and reallocation	
3/3/2010	Urban Trust Bank	Lake Mary	FL Purc	se Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		7/14/2010	\$ 4,440,000 \$	5,500,000	Updated portfolio data from servicer	
								9/24/2010	\$ (5,500,000) \$	_	Termination of SPA	
3/5/2010	iServe Servicing, Inc.	Irving	TX Purc	se Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A		5/26/2010	\$ 120,000 \$	28,160,000	Initial 2MP cap	
								7/14/2010	\$ (12,660,000) \$	15,500,000	Updated portfolio data from servicer	
								9/30/2010	\$ 100,000 \$	15,600,000	Initial FHA-HAMP cap	
								9/30/2010	\$ (3,125,218) \$	12,474,782	Updated portfolio data from servicer	
								11/16/2010	\$ 800,000 \$	13,274,782	Transfer of cap due to servicing transfer	
								1/6/2011	\$ (20) \$	13,274,762	Updated portfolio data from servicer	
								3/30/2011	\$ (24) \$		Updated due to quarterly assessment and reallocation	
								6/29/2011	\$ (221) \$	13,274,517	Updated due to quarterly assessment and reallocation	
3/10/2010	Navy Federal Credit Union	Vienna	VA Purc	se Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		7/14/2010	\$ (44,880,000) \$		Updated portfolio data from servicer	
								9/30/2010	\$ 1,071,505 \$		Updated portfolio data from servicer	
								1/6/2011	\$ (23) \$		Updated portfolio data from servicer	
								3/30/2011	\$ (26) \$		Updated due to quarterly assessment and reallocation	
								6/29/2011	\$ (238) \$		Updated due to quarterly assessment and reallocation	
3/10/2010	Vist Financial Corp	Wyomissing	PA Purc	se Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 400,000 \$		Updated portfolio data from servicer	
								9/30/2010	\$ 25,278 \$		Updated portfolio data from servicer	
								1/6/2011	\$ (1) \$		Updated portfolio data from servicer	
								3/30/2011	\$ (1) \$	725,276	Updated due to quarterly assessment and reallocation	
								6/29/2011	\$ (11) \$		Updated due to quarterly assessment and reallocation	
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL Purc	se Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 300,000 \$		Updated portfolio data from servicer	
I	I	1		I	1	1	1	9/30/2010	\$ (19,778) \$	580,222	Updated portfolio data from servicer	

	Servicer Modifying Borrowers'	Loans				Cap of Incentive Payments			A 15	,	Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/6/2011	\$ (1) \$	580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1) \$	580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8) \$	580,212	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (580,212) \$		Termination of SPA
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2010	\$ (150,000) \$	6.400.000	Updated portfolio data from servicer
									9/15/2010	\$ 1,600,000 \$		Transfer of cap due to servicing transfer
									9/30/2010	\$ (4,352,173) \$		Updated portfolio data from servicer
									1/6/2011	\$ (5) \$		Updated portfolio data from servicer
									3/30/2011	\$ (6) \$	3,647,816	Updated due to quarterly assessment and
									4/13/2011	\$ (3,000,000) \$		Transfer of cap due to servicing transfer
									6/29/2011	\$ (9) \$		Updated due to quarterly assessment and reallocation
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8	5/26/2010	\$ 30,000 \$		Updated FHA-HAMP cap
									9/30/2010	\$ 250,111 \$		Updated portfolio data from servicer Updated due to quarterly assessment and
6/16/2010	Selene Finance LP	Houston	TX	Transfer	Financial Instrument for Home Loan Modifications	s -	N/A	9	6/29/2011	\$ 59,889 \$,	reallocation Transfer of cap from CitiMortgage, Inc. due to
	Social Finance E								6/16/2010	\$ 3,680,000 \$		servicing transfer
									8/13/2010	\$ 3,300,000 \$		Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,043,831 \$	10,023,831	Updated portfolio data from servicer
									10/15/2010	\$ 1,400,000 \$	11,423,831	Transfer of cap due to servicing transfer
									1/6/2011	\$ (17) \$	11,423,814	Updated portfolio data from servicer
									3/16/2011	\$ 2,100,000 \$	13,523,814	Transfer of cap due to servicing transfer Updated due to guarterly assessment and
									3/30/2011	\$ (24) \$	13,523,790	reallocation
									4/13/2011	\$ 2,900,000 \$	16,423,790	Transfer of cap due to servicing transfer
									6/16/2011	\$ (200,000) \$	16,223,790	Transfer of cap due to servicing transfer
									6/29/2011	\$ (273) \$	16,223,517	Updated due to quarterly assessment and reallocation
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/30/2010	\$ 1,585,945 \$	2,465,945	Updated portfolio data from servicer
									1/6/2011	\$ (4) \$	2,465,941	Updated portfolio data from servicer
									3/30/2011	\$ (4) \$	2,465,937	
									6/29/2011	\$ (40) \$	2,465,897	Updated due to quarterly assessment and reallocation
8/20/2010	Bramble Savings Bank	Cincinanati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		9/30/2010	\$ 1,040,667 \$		Updated portfolio data from servicer
									1/6/2011	\$ (2) \$	1,740,665	Updated portfolio data from servicer
1									3/30/2011	\$ (3) \$		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (28) \$		Updated due to quarterly assessment and reallocation
									8/10/2011	\$ (1,740,634) \$		Termination of SPA
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A		9/30/2010	\$ 2,181,334 \$		
												Updated portfolio data from servicer
									1/6/2011	\$ (5) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (6) \$		reallocation Updated due to quarterly assessment and
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A		6/29/2011	\$ (58) \$		reallocation
5.2.720.0					- Louis Modifications	1,555,000			9/30/2010	\$ 7,014,337 \$		Updated portfolio data from servicer
l									1/6/2011	\$ (17) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (20) \$	11,314,300	
			1						6/29/2011	\$ (192) \$	11,314,108	reallocation
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
									1/6/2011	\$ 34,944 \$	180,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers	s' Loans	_			Cap of Incentive Payments				A	djustment Detai	is
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/30/2011	\$ 40,000 \$	220.000	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ 50,000 \$		Updated due to quarterly assessment and reallocation
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A					
									9/30/2010	\$ 5,168,169 \$		Updated portfolio data from servicer
									1/6/2011	\$ (12) \$		Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (15) \$	8,268,142	reallocation
									4/13/2011	\$ 400,000 \$	8,668,142	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ (143) \$	8,667,999	reallocation
									9/15/2011	\$ 700,000 \$	9,367,999	Transfer of cap due to servicing transfer
9/15/2010	Vericrest Financial, Inc.	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2010	\$ 1,000,000 \$	1,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 450,556 \$	1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2) \$	1,450,554	Updated portfolio data from servicer
									2/16/2011	\$ 3,000,000 \$	4,450,554	Transfer of cap due to servicing transfer
									3/16/2011	\$ 10,200,000 \$	14,650,554	Transfer of cap due to servicing transfer
									3/30/2011	\$ (24) \$	14,650,530	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (227) \$	14,650,303	Updated due to quarterly assessment and
									7/14/2011	\$ 12,000,000 \$		Transfer of cap due to servicing transfer
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222 \$		Updated portfolio data from servicer
									1/6/2011	\$ (1) \$		Updated portfolio data from servicer
									3/30/2011	\$ (1) \$		Updated due to quarterly assessment and reallocation
												Updated due to quarterly assessment and
9/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		6/29/2011	\$ (8) \$	580,212	reallocation
									9/30/2010	\$ 45,056 \$		Updated portfolio data from servicer
9/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A		2/2/2011	\$ (145,056) \$		Termination of SPA
0/2 1/2010	Central Bank	oliana -		T dionacc		1,500,500			9/30/2010	\$ 856,056 \$	2,756,056	Updated portfolio data from servicer
									1/6/2011	\$ (4) \$	2,756,052	Updated portfolio data from servicer
0/00/0040		Outuration	00	Dl	Plane de Harden and for Harde Land Maddle address		AL/A		3/9/2011	\$ (2,756,052) \$	-	Termination of SPA
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
									3/23/2011	\$ (145,056) \$	-	Termination of SPA
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1) \$	145,055	Updated due to quarterly assessment and reallocation
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1) \$	145,055	Updated due to quarterly assessment and reallocation
9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4, 5, 8	9/30/2010	\$ 765,945 \$	2.465.945	Updated portfolio data from servicer
									1/6/2011	\$ (3) \$		Updated portfolio data from servicer
									3/30/2011	\$ (4) \$		Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (36) \$		Updated due to quarterly assessment and reallocation
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8		(=9/		
	,								9/30/2010	\$ 45,056 \$		Updated portfolio data from servicer Updated due to quarterly assessment and
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		6/29/2011	\$ (1) \$		reallocation
5,2 1,2010	One of Orininality Dank	. rooburg	"-	. 0.01000		500,000	.40		9/30/2010	\$ 360,445 \$		Updated portfolio data from servicer
									1/6/2011	\$ (2) \$		Updated portfolio data from servicer
0/00/22:2		B. J	-	Di	Franciska santa kalla da ara da ara da		h//-	_	3/23/2011	\$ (1,160,443) \$	-	Termination of SPA
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A	6	9/30/2010	\$ 901,112 \$	2,901,112	Updated portfolio data from servicer
									1/6/2011	\$ (4) \$	2,901,108	Updated portfolio data from servicer
									3/30/2011	\$ (5) \$	2,901,103	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers'	Loans				Cap of Incentive Payments				A	djustment Details
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	djusted Cap Reason for Adjustment
									6/29/2011	\$ (48) \$	Updated due to quarterly assessment and 2,901,055 reallocation
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056 Updated portfolio data from servicer
									6/29/2011	\$ (1) \$	Updated due to quarterly assessment and 145,055 reallocation
9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056 Updated portfolio data from servicer
									6/29/2011	\$ (1) \$	Updated due to quarterly assessment and 145,055 reallocation
9/30/2010	First Mortgage Coporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056 Updated portfolio data from servicer
									6/29/2011	\$ (1) \$	Updated due to quarterly assessment and 145,055 reallocation
9/30/2010	First Safety Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222 \$	
	·										580,222 Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	580,221 Updated portfolio data from servicer
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 800.000	N/A	7, 8	3/23/2011	\$ (580,221) \$	- Termination of SPA
0/00/2010	riagstal Capital Walkers Corporation	,		1 dionaco	The state of the s	000,000		,,0	9/30/2010	\$ 360,445 \$	1,160,445 Updated portfolio data from servicer
•									1/6/2011	\$ (2) \$	1,160,443 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2) \$	1,160,441 reallocation Updated due to quarterly assessment and
			OH			\$ 1,700,000			6/29/2011	\$ (18) \$	1,160,423 reallocation
9/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4	9/30/2010	\$ 765,945 \$	2,465,945 Updated portfolio data from servicer
									1/6/2011	\$ (4) \$	2,465,941 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (4) \$	2,465,937 reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (40) \$	2,465,897 reallocation
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056 Updated portfolio data from servicer
									6/29/2011	\$ (1) \$	Updated due to quarterly assessment and 145,055 reallocation
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056 \$	145,056 Updated portfolio data from servicer
									3/23/2011	\$ (145,056) \$	- Termination of SPA
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056 Updated portfolio data from servicer
									6/29/2011	\$ (1) \$	Updated due to quarterly assessment and reallocation
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	4, 8	9/30/2010	\$ 135,167 \$	435,167 Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	435,166 Updated portfolio data from servicer
									3/30/2011	\$ (1) \$	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (6) \$	Updated due to quarterly assessment and 435,159 reallocation
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,000,000	N/A		9/30/2010	\$ 450,556 \$	1,450,556 Updated portfolio data from servicer
									1/6/2011	\$ (2) \$	1,450,554 Updated portfolio data from servicer
I									3/30/2011	\$ (2) \$	Updated due to quarterly assessment and 1,450,552 reallocation
									6/29/2011	\$ (23) \$	Updated due to quarterly assessment and 1,450,529 reallocation
9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4, 8	9/30/2010	\$ 315,389 \$	1,015,389 Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	1,015,388 Updated portfolio data from servicer
									3/30/2011	s (1) s	Updated due to quarterly assessment and 1,015,387 reallocation
											Updated due to quarterly assessment and
9/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A	5	6/29/2011	\$ (11) \$	1,015,376 reallocation
									9/30/2010	\$ 630,778 \$	2,030,778 Updated portfolio data from servicer
									1/6/2011	\$ (3) \$	2,030,775 Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (3) \$	2,030,772 reallocation Updated due to quarterly assessment and
9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		6/29/2011	\$ (33) \$	2,030,739 reallocation
2.22/2010			1.0						9/30/2010	\$ 225,278 \$	725,278 Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	725,277 Updated portfolio data from servicer
1									3/9/2011	\$ (725,277) \$	- Termination of SPA

	Servicer Modifying Borrowers' Loan	ns				Cap of Incentive Payments					Adjustment Detai	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1) \$	145,055	Updated due to quarterly assessment and reallocation
9/30/2010	Midland Mortgage Company	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	4, 5	9/30/2010	\$ 49,915,806 \$	93,415,806	Updated portfolio data from servicer
									1/6/2011	\$ (125) \$	93,415,681	Updated portfolio data from servicer
									3/30/2011	\$ (139) \$	93,415,542	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1,223) \$	93,414,319	Updated due to quarterly assessment and
9/30/2010	Schmidt Mortgage Company	Rocky River	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8				
	Commanding Company	,				,		.,-	9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer Updated due to quarterly assessment and
9/30/2010	Stockman Bank of Montana	Miles City	мт	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	6/29/2011	\$ (1) \$		reallocation
0/00/2010	Stockman Bank of Workana	IMAGO ONY		r drondoo	The local modern of the local modern of	100,000		., 0	9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer Updated due to quarterly assessment and
									6/29/2011	\$ (1) \$	145,055	reallocation
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		9/30/2010	\$ 270,334 \$	870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1) \$	870,333	Updated portfolio data from servicer
									2/17/2011	\$ (870,333) \$	-	Termination of SPA
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056 \$	145,056	Updated portfolio data from servicer
									6/29/2011	s (1) s	145,055	Updated due to quarterly assessment and reallocation
12/15/2010	Statebridge Company, LLC	Denver	со	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 5,000,000 \$		Updated portfolio data from servicer
									1/6/2011	\$ (7) \$		
												Updated portfolio data from servicer
									2/16/2011	\$ 500,000 \$	5,499,993	Transfer of cap due to servicing transfer
									3/16/2011	\$ 100,000 \$	5,599,993	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (9) \$	5,599,984	reallocation Updated due to quarterly assessment and
									6/29/2011	\$ (85) \$	5,599,899	reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 4,300,000 \$	4,300,000	Updated portfolio data from servicer
									1/6/2011	\$ (4) \$	4,299,996	Updated portfolio data from servicer
									6/29/2011	\$ (5) \$	4,299,991	Updated due to quarterly assessment and reallocation
4/13/2011	AmTrust Bank, A Division of New York Community Bank	Cleveland	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000 \$		Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000 \$	300,000	Transfer of cap due to servicing transfer
									6/16/2011	\$ 300,000 \$		Transfer of cap due to servicing transfer
									6/29/2011	\$ (9) \$		Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 200,000 \$		
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	s -	N/A	9				Transfer of cap due to servicing transfer
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	s -	N/A	9	4/13/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
1710/2011	Orban Fautorship Bank	Omougo		T dionado	That our moralion of Tonic Educ Modifications	•		Ü	4/13/2011	\$ 1,000,000 \$	1,000,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ 233,268 \$	1,233,268	reallocation
4/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000 \$	200,000	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									6/29/2011	\$ 17,687 \$	217,687	reallocation
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	5/13/2011	\$ 500,000 \$	500,000	Transfer of cap due to servicing transfer
									6/16/2011	\$ 100,000 \$	600,000	Transfer of cap due to servicing transfer
									6/29/2011	\$ (9) \$	599.991	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 200,000 \$		Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	7/14/2011			
9/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications	s -	N/A	9		\$ 200,000 \$		Transfer of cap due to servicing transfer
9/15/2011		Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications	•	N/A	9	9/15/2011	\$ 100,000 \$		Transfer of cap due to servicing transfer
9/15/2011	PHH Mortgage Corporation	IVIL LAUTEI	INJ	r utchase	r mancial institution to notice Loan Modifications	-	IN/A	9	9/15/2011	\$ 1,300,000 \$	1,300,000	Transfer of cap due to servicing transfer

 Total Initial Cap
 \$ 23,831,570,000
 Total Cap Adjustments
 \$ 6,052,054,458

	Servicer Modifying Borrowers' Loans	3			Cap of Incentive Payments			1		Adjustment Detail	s
Date	Name of Institution	City	State Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment

TOTAL CAP 29,883,624,458

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details. 2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger. 4/ Initial cap amount includes FHA-HAMP.

5/ Initial cap amount includes RD-HAMP.

6/ Initial cap amount includes 2MP.

7/ Initial cap amount includes FHA-2LP. 8/ Initial cap does not include HAMP.

9/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

1/1/ The amendment reflects a change in the legal name of the institution.
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As used in this table:

"HAFA" means the Home Affordable Foreclosure Alternatives program.

"HPDP" means the Home Price Decline Protection program.

"2MP" means the Second Lien Modification Program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program

Supplemental Information [Not Required by EESA §114(a)]

Home Affordable Modification Program Non-GSE Incentive Payments (through August 2011)

Name of Institution	Borrowers	L	enders/Investors	Servicer	Total Payments
Allstate Mortgage Loans & Investments, Inc.	\$ 1,623.05	\$	5,899.33	\$ 4,623.05	\$ 12,145.43
American Home Mortgage Servicing, Inc.	\$ 16,354,747.17	\$	59,601,600.84	\$ 45,875,795.65	\$ 121,832,143.66
Aurora Financial Group, Inc	\$ 10,305.44			\$ 10,472.10	\$ 20,777.54
Aurora Loan Services LLC	\$ 6,542,447.27	\$	22,131,798.50	\$ 16,650,631.34	\$ 45,324,877.11
BAC Home Loans Servicing, LP	\$ 34,643,419.99	\$	102,688,040.09	\$ 70,013,720.99	\$ 207,345,181.07
Bank of America, N.A.	\$ 3,616,580.02	\$	18,901,765.93	\$ 10,558,938.92	\$ 33,077,284.87
BANKUNITED	\$ 1,811,294.88	\$	6,337,501.98	\$ 4,748,123.65	\$ 12,896,920.51
Bayview Loan Servicing LLC	\$ 2,146,914.80	\$	5,651,285.81	\$ 4,955,832.77	\$ 12,754,033.38
Carrington Mortgage Services, LLC.	\$ 2,792,933.52	\$	9,232,185.47	\$ 7,204,230.06	\$ 19,229,349.05
CCO Mortgage, a division of RBS Citizens NA	\$ 587,249.97	\$	1,788,165.35	\$ 1,457,919.57	\$ 3,833,334.89
Central Florida Educators Federal Credit Union	\$ 22,505.57	\$	45,890.30	\$ 60,464.66	\$ 128,860.53
CitiMortgage Inc	\$ 21,348,143.37	\$	59,657,897.02	\$ 49,805,101.64	\$ 130,811,142.03
Citizens First National Bank	\$ 2,750.00	\$	10,424.21	\$ 10,916.67	\$ 24,090.88
CUC Mortgage Corporation	\$ 11,881.16	\$	44,402.39	\$ 40,848.96	\$ 97,132.51
DuPage Credit Union	\$ 1,000.00	\$	11,258.90	\$ 3,500.00	\$ 15,758.90
EMC Mortgage Corporation	\$ 7,569,459.20	\$	11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 9,583.35	\$	20,502.01	\$ 9,666.68	\$ 39,752.04
FCI Lender Services, Inc.	\$ -	\$	698.64	\$ -	\$ 698.64
FIRST BANK	\$ 259,069.14	\$	682,179.63	\$ 663,483.46	\$ 1,604,732.23
First Keystone Bank	\$ 2,775.62	\$	3,423.27	\$ 8,717.90	\$ 14,916.79
Franklin Credit Management Corporation	\$ 169,131.38	\$	339,667.81	\$ 498,813.67	\$ 1,007,612.86
Fresno County Federal Credit Union	\$ 1,000.00	\$	6,666.25	\$ 5,000.00	\$ 12,666.25
Glass City Federal Credit Union	\$ 2,000.00	\$	2,018.04	\$ 4,000.00	\$ 8,018.04
GMAC Mortgage, LLC	\$ 14,701,415.33	\$	48,452,142.09	\$ 37,483,211.90	\$ 100,636,769.32
Great Lakes Credit Union	\$ 3,916.67	\$	4,461.07	\$ 4,500.00	\$ 12,877.74
Greater Nevada Mortgage Services	\$ 17,416.67	\$	46,556.60	\$ 41,750.01	\$ 105,723.28
Green Tree Servicing LLC	\$ 331,442.21	\$	983,403.36	\$ 1,167,821.29	\$ 2,482,666.86
Guaranty Bank	\$ 916.67			\$ 1,000.00	\$ 1,916.67
Hillsdale County National Bank	\$ 8,976.26	\$	11,895.71	\$ 25,704.84	\$ 46,576.81
Home Loan Services, Inc.	\$ 169,857.80	\$	2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
HomEqServicing	\$ -	\$	3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,333.33	\$	3,585.53	\$ 4,833.34	\$ 9,752.20
Horicon Bank	\$ 2,515.13	\$	6,076.22	\$ 5,569.53	\$ 14,160.88
Iberiabank	\$ -	\$	10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 5,916.67	\$	14,766.78	\$ 13,000.00	\$ 33,683.45
IC Federal Credit Union	\$ 4,666.67	\$	10,534.23	\$ 12,000.00	\$ 27,200.90
Idaho Housing and Finance Association	\$ 5,844.16	\$	4,368.85	\$ 8,844.16	\$ 19,057.17
JPMorgan Chase Bank, NA	\$ 65,897,843.93	\$	94,125,292.41	\$ 85,871,163.80	\$ 245,894,300.14
Lake City Bank	\$ 1,668.23	\$	1,834.24	\$ 6,910.80	\$ 10,413.27

Name of Institution	Borrowers	L	enders/Investors	Servicer	Total Payments
Lake National Bank	\$ 2,000.00	\$	2,655.60	\$ 3,000.00	\$ 7,655.60
Litton Loan Servicing, LP	\$ 10,443,967.50	\$	27,386,530.80	\$ 22,836,041.97	\$ 60,666,540.27
Los Alamos National Bank	\$ 3,537.50	\$	5,572.13	\$ 12,793.00	\$ 21,902.63
M&T Bank	\$ 15,735.51			\$ 16,652.18	\$ 32,387.69

Name of Institution	Borrowers	Le	enders/Investors	Servicer	Total Payments
Marix Servicing LLC	\$ 206,094.06	\$	568,526.45	\$ 565,891.83	\$ 1,340,512.34
Midland Mortgage Co.	\$ 554,227.16	\$	19,239.13	\$ 642,397.76	\$ 1,215,864.05
Midwest Community Bank	\$ -	\$	363.52	\$ 1,000.00	\$ 1,363.52
Mission Federal Credit Union	\$ 14,500.01	\$	46,991.69	\$ 35,000.00	\$ 96,491.70
MorEquity, Inc.	\$ 345,841.21	\$	2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center, LLC	\$ 34,657.60	\$	86,427.70	\$ 107,825.21	\$ 228,910.51
National City Bank	\$ 555,923.91	\$	2,232,184.75	\$ 1,647,212.66	\$ 4,435,321.32
Nationstar Mortgage LLC	\$ 5,873,941.21	\$	14,135,097.64	\$ 13,023,625.74	\$ 33,032,664.59
Navy Federal Credit Union	\$ 25,833.34	\$	171,763.02	\$ 161,333.34	\$ 358,929.70
New York Community Bank	\$ 1,000.00	\$	3,813.72	\$ 1,000.00	\$ 5,813.72
Oakland Municipal Credit Union	\$ -	\$	3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 19,871,707.26	\$	51,168,936.02	\$ 44,563,785.21	\$ 115,604,428.49
OneWest Bank	\$ 11,532,073.14	\$	43,269,786.31	\$ 27,528,081.74	\$ 82,329,941.19
ORNL Federal Credit Union	\$ 2,000.00	\$	1,450.08	\$ 4,000.00	\$ 7,450.08
Park View Federal Savings Bank	\$ 5,000.00	\$	16,544.87	\$ 13,000.00	\$ 34,544.87
Pathfinder Bank	\$ 916.67	\$	1,154.78	\$ 1,916.67	\$ 3,988.12
PennyMac Loan Services, LLC	\$ 682,129.56	\$	1,157,014.23	\$ 1,374,647.94	\$ 3,213,791.73
PNC Bank, National Association	\$ 12,833.34	\$	63,282.05	\$ 135,500.00	\$ 211,615.39
Quantum Servicing Corporation	\$ -	\$	1,045.60	\$ 2,000.00	\$ 3,045.60
RBC Bank (USA)	\$ 15,578.31		·	\$ 15,661.64	\$ 31,239.95
Residential Credit Solutions, Inc.	\$ 322,970.71	\$	920,228.94	\$ 900,990.70	\$ 2,144,190.35
RG Mortgage	\$ 164,852.94	\$	227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 47,122.33	\$	126,971.06	\$ 137,496.44	\$ 311,589.83
Saxon Mortgage Services, Inc.	\$ 16,828,204.51	\$	28,562,908.56	\$ 35,412,741.76	\$ 80,803,854.83
Schools Financial Credit Union	\$ 4,833.33	\$	21,460.41	\$ 16,500.00	\$ 42,793.74
Scotiabank de Puerto Rico	\$ 76,351.22	\$	185,093.22	\$ 103,013.09	\$ 364,457.53
Select Portfolio Servicing, Inc.	\$ 20,439,814.08	\$	47,705,106.38	\$ 43,150,090.35	\$ 111,295,010.81
Selene Finance LP	\$ 6,750.00	\$	17,188.48	\$ 6,500.00	\$ 30,438.48
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 4,000.00	\$	18,816.52	\$ 29,500.00	\$ 52,316.52
ShoreBank	\$ 49,915.10	\$	153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 12,677.95	\$	70,927.49	\$ 39,844.62	\$ 123,450.06
Specialized Loan Servicing LLC	\$ 349,720.05	\$	1,100,142.03	\$ 896,540.00	\$ 2,346,402.08
Sterling Savings Bank	\$ 23,450.62	\$	61,093.84	\$ 72,117.28	\$ 156,661.74
Technology Credit Union	\$ 11,416.67	\$	55,797.18	\$ 27,416.67	\$ 94,630.52
The Bryn Mawr Trust Company	\$ 3,717.90	\$	4,543.47	\$ 3,717.90	\$ 11,979.27
The Golden 1 Credit Union	\$ 52,901.99	\$	230,596.65	\$ 173,568.65	\$ 457,067.29
U.S. Bank National Association	\$ 2,751,392.57	\$	9,355,034.64	\$ 8,466,023.40	\$ 20,572,450.61
United Bank	\$ -	\$	131.18	\$ 1,000.00	\$ 1,131.18
United Bank Mortgage Corporation	\$ 14,468.08	\$	30,508.76	\$ 34,089.81	\$ 79,066.65
Urban Partnership Bank	\$ 38,514.46	\$	73,271.65	\$ 39,339.93	\$ 151,126.04
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 66,170.53	\$	118,989.81	\$ 73,054.59	\$ 258,214.93
Vericrest Financial, Inc.	\$ 32,136.01	\$	71,915.40	\$ 60,719.34	\$ 164,770.75
Wachovia Mortgage, FSB	\$ -	\$	76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 42,673,526.58	\$	107,418,269.72	\$ 97,457,847.77	\$ 247,549,644.07

Name of Institution	Borrowers	L	enders/Investors	Servicer	Total Payments
Wescom Central Credit Union	\$ 93,545.55	\$	374,718.56	\$ 210,612.54	\$ 678,876.65
Western Federal Credit Union	\$ 2,583.33	\$	11,533.53	\$ 6,000.00	\$ 20,116.86
Wilshire Credit Corporation	\$ -	\$	490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 2,000.00	\$	5,236.28	\$ 15,000.00	\$ 22,236.28
Totals	\$ 313,333,078	\$	788,044,922	\$ 666,386,013	\$ 1,767,764,013

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

		Seller								Inves	stment Amount	
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description	Initial Investme Amount		Additional estment Amount	inves	1 amount	Pricing Mechanism
		Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,0		-	\$	194,026,240	N/A
2	9/23/2010	3			Purchase	Financial Instrument for HHF Program	-	\$	34,056,581			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	_	\$	57,169,659	1		N/A
		CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,0	00	-	\$	1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$	476,257,070	1		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$	799,477,026			N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,0	00	-	\$	1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$	238,864,755			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$	400,974,381			N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,0	00	-	\$	267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$	142,666,006			N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,0	00	-	\$	498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$	128,461,559			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$	215,644,179			N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,0	00	-	\$	482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$	120,874,221			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$	202,907,565			N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	ОН	Purchase	Financial Instrument for HHF Program	\$ 172,000,0	00	-	\$	570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$	148,728,864			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$	249,666,235			N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,0	00	-	\$	220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$	49,294,215			N/A
3	9/29/2010		1		Purchase	Financial Instrument for HHF Program	-	\$	82,748,571			N/A
		Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,0		-	\$	79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$	13,570,770			N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$	22,780,803			N/A
		SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,0		-	\$	295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$	58,772,347			N/A
3	9/29/2010			<u> </u>	Purchase	Financial Instrument for HHF Program	-	\$	98,659,200			N/A
		Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,4		-	\$	162,521,345	N/A
3	9/29/2010		1	1	Purchase	Financial Instrument for HHF Program	-	\$	101,848,874			N/A
		Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,0		-	\$	148,901,875	N/A
3	9/29/2010		+		Purchase	Financial Instrument for HHF Program	-	\$	93,313,825		404.000.000	N/A
		Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,9		-	\$	101,888,323	N/A
3	9/29/2010		1	<u> </u>	Purchase	Financial Instrument for HHF Program	-	\$	63,851,373	•	000 055 040	N/A
		GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,9		-	\$	339,255,819	N/A
3	9/29/2010		 		Purchase	Financial Instrument for HHF Program		\$	212,604,832	•	004.004.400	N/A
		Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,8		-	\$	221,694,139	N/A
3	9/29/2010		01:	 	Purchase	Financial Instrument for HHF Program	-	\$	138,931,280	•	14E 602 EE7	N/A
<u> </u>		Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,7		- 070.050.001	٦	445,603,557	N/A
3	9/29/2010	No. 1 and 1 and 1 and 2 and 5	T	N. /	Purchase	Financial Instrument for HHF Program	- 110.000	\$	279,250,831	\$	300.548.144	N/A
<u> </u>		New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,6		- 400 047 507	- I →	300,340,144	N/A
3	9/29/2010	District of Columbia Ususian Finance Assess	Machinet	DC	Purchase	Financial Instrument for HHF Program	s 7 726 6	\$	188,347,507	\$	20,697,198	N/A
		District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,6	/8 \$	40.070.500	∮	20,097,198	N/A
3	9/29/2010	Tananasa Hawaina Dawalanmant Asanay	Nachville	TN	Purchase	Financial Instrument for HHF Program	\$ 81 128 2	- 7	12,970,520	\$	217,315,593	N/A N/A
3	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase Purchase	Financial Instrument for HHF Program Financial Instrument for HHF Program	\$ 81,128,2	60 \$	136.187.333	Ψ	217,310,083	N/A N/A
	312312010		1		r uicilase	i manda instrument for HHF Program	-	φ	130,187,333	I		IN/A

TOTAL INVESTMENT AMOUNT \$ 7,600,000,000

^{1/} The purchase will be incrementally funded up to the investment amount.
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

		Seller			Transaction		Initial Investment	Additional	Investment Amount	Pricing
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount		Mechanism

^{3/} On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

		Seller			Transaction			
Footnote	Date	Name	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism
						Facility Purchase Agreement, dated as of September		
						3, 2010, between the U.S. Department of the Treasury		
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	and Citibank, N.A	\$ 8,117,000,000	N/A

TOTAL \$ 8,117,000,000

^{1/} On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the dollar value of mortgages refinanced under the FHA Short Refinance program from time to time during the first 2.5 years. At that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury will incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending September 30, 2011

Type of Expense/Liability Amount

None

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending September 30, 2011

Type of Expense	Amount
Compensation for financial agents	
and legal firms	\$554,440,875

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending September 30, 2011

Date	Vehicle	Description
	None	

Troubled Asset Relief Program

Remaining CPP Portfolio

For Period Ending September 30, 2011

Institution	City, State	Investment Amount (\$millions)
Regions Financial Corp.	Birmingham, AL	\$ 3,500.000
Zions Bancorporation	Salt Lake City, UT	\$ 1,400.000
Synovus Financial Corp.	Columbus, GA	\$ 967.870
Popular, Inc.	Hato Rey, PR	\$ 935.000
First Bancorp	San Juan, PR	\$ 424.174
M&T Bank Corporation	Buffalo, NY	\$ 381.500
Sterling Financial Corporation*	Spokane, WA	\$ 303.000
Citizens Republic Bancorp, Inc.	Flint, MI	\$ 300.000
First Banks, Inc.	Clayton, MO	\$ 295.400
New York Private Bank & Trust Corp.	New York, NY	\$ 267.274
Flagstar Bancorp, Inc.	Troy, MI	\$ 266.657
Cathay General Bancorp	El Monte, CA	\$ 258.000
PrivateBancorp, Inc.	Chicago, IL	\$ 243.815
International Bancshares Corporation	Laredo, TX	\$ 216.000
MB Financial Inc.	Chicago, IL	\$ 196.000
First Midwest Bancorp, Inc.	Itasca, IL	\$ 193.000
Pacific Capital Bancorp*	Santa Barbara, CA	\$ 180.634
United Community Banks, Inc.	Blairsville, GA	\$ 180.000
Dickinson Financial Corporation II	Kansas City, MO	\$ 146.053
Central Pacific Financial Corp.*	Honolulu, HI	\$ 135.000
Banner Corporation	Walla Walla, WA	\$ 124.000
Anchor BanCorp Wisconsin, Inc.	Madison, WI	\$ 110.000
S&T Bancorp	Indiana, PA	\$ 108.676
Taylor Capital Group	Rosemont, IL	\$ 104.823
Park National Corporation	Newark, OH	\$ 100.000
Pinnacle Financial Partners, Inc.	Nashville, TN	\$ 95.000
Metropolitan Bank Group, Inc.	Chicago, IL	\$ 81.892
Hampton Roads Bankshares, Inc.*	Norfolk, VA	\$ 80.347

Independent Bank Corporation	Ionia, MI	\$	74.426
Old Second Bancorp, Inc.	Aurora, IL	\$	73.000
First Place Financial Corp.	Dublin, OH	\$	72.927
Virginia Commerce Bancorp	Arlington, VA	\$	71.000
Southwest Bancorp, Inc.	Stillwater, OK	\$	70.000
Alpine Banks of Colorado	Glenwood Springs, CO	\$	70.000
Nara Bancorp, Inc.	Los Angeles, CA	\$	67.000
First Financial Holdings Inc.	North Charleston, SC	\$	65.000
Wilshire Bancorp, Inc.	Los Angeles, CA	\$	62.158
Standard Bancshares, Inc.	Hickory Hills, IL	\$	60.000
MainSource Financial Group, Inc.	Greensburg, IN	\$	57.000
Center Financial Corporation	Los Angeles, CA	\$	55.000
WSFS Financial Corporation	Wilmington, DE	\$	52.625
NewBridge Bancorp	Greensboro, NC	\$	52.372
Ameris Bancorp	Moultrie, GA	\$	52.000
FNB United Corp.	Asheboro, NC	\$	51.500
U.S. Century Bank	Doral, FL	\$	50.236
BancTrust Financial Group, Inc.	Mobile, AL	\$	50.000
Seacoast Banking Corporation of Florida	Stuart, FL	\$	50.000
First American Bank Corporation	Elk Grove Village, IL	\$	50.000
Yadkin Valley Financial Corporation	Elkin, NC	\$	49.312
Fidelity Southern Corporation	Atlanta, GA	\$ \$ \$	48.200
MetroCorp Bancshares, Inc.	Houston, TX	\$	45.000
Exchange Bank	Santa Rosa, CA	\$	43.000
Southern Community Financial Corp.	Winston-Salem, NC	\$	42.750
Premierwest Bancorp	Medford, OR	\$	41.400
Heritage Commerce Corp.	San Jose, CA	\$	40.000
Reliance Bancshares, Inc.	Frontenac, MO	\$	40.000
Bridgeview Bancorp, Inc.	Bridgeview, IL	\$	38.000
First Defiance Financial Corp.	Defiance, OH	\$	37.000
First South Bancorp, Inc.	Lexington, TN	\$	36.875
State Bancorp, Inc.	Jericho, NY	\$ \$	36.842
Fidelity Financial Corporation	Wichita, KS	\$	36.282
Union First Market Bankshares	Richmond, VA	\$	35.595
Trinity Capital Corporation	Los Alamos, NM	\$ \$	35.539
Marquette National Corporation	Chicago, IL	\$	35.500
Porter Bancorp, Inc.	Louisville, KY	\$	35.000
Enterprise Financial Services Corp.	Clayton, MO	\$ \$	35.000
Fremont Bancorporation	Fremont, CA		35.000
First Security Group, Inc.	Chattanooga, TN	\$	33.000

Firstbank Corporation	Alma, MI	\$	33.000
Centrue Financial Corporation	Saint Louis, MO	\$	32.668
Pulaski Financial Corp	Creve Coeur, MO	\$	32.538
Parkvale Financial Corporation	Monroeville, PA	\$	31.762
BNC Bancorp	High Point, NC	\$	31.260
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	φ \$	30.407
Hawthorn Bancshares, Inc.	Lee's Summit, MO	φ \$	30.255
Farmers Capital Bank Corporation	Frankfort, KY	ֆ \$	30.233
· · · · · · · · · · · · · · · · · · ·	•	э \$	30.000
Tennessee Commerce Bancorp, Inc.	Franklin, TN	э \$	
First United Corporation	Oakland, MD	ֆ \$	30.000
Spirit Bank	Bristow, OK	Ф	30.000
Colony Bankcorp, Inc.	Fitzgerald, GA	\$	28.000
Intermountain Community Bancorp	Sandpoint, ID	\$	27.000
Patriot Bancshares, Inc.	Houston, TX	\$	26.038
HMN Financial, Inc.	Rochester, MN	\$	26.000
LNB Bancorp Inc.	Lorain, OH	\$	25.223
Princeton National Bancorp, Inc.	Princeton, IL	\$	25.083
Peoples Bancorp of North Carolina, Inc.	Newton, NC	\$	25.054
VIST Financial Corp.	Wyomissing, PA	\$	25.000
Intervest Bancshares Corporation	New York, NY	\$	25.000
Rogers Bancshares, Inc.	Little Rock, AR	\$	25.000
CITIZENS BANCSHARES CO.	Chillicothe, MO	\$	24.990
Crescent Financial Corporation	Cary, NC	\$	24.900
Stearns Financial Services, Inc.	Saint Cloud, MN	\$	24.900
National Bancshares, Inc.	Bettendorf, IA	\$	24.664
CBS Banc-Corp	Russellville, AL	\$	24.300
Eastern Virginia Bankshares, Inc.	Tappahannock, VA	\$	24.000
Severn Bancorp, Inc.	Annapolis, MD	\$	23.393
Park Bancorporation, Inc	Madison, WI	\$	23.200
First Citizens Banc Corp	Sandusky, OH	\$	23.184
TriState Capital Holdings, Inc.	Pittsburgh, PA	\$	23.000
StellarOne Corporation	Charlottesville, VA	\$	22.500
Central Bancorp, Inc.	Garland, TX	\$	22.500
Premier Financial Bancorp, Inc.	Huntington, WV	\$	22.252
Central Community Corporation	Temple, TX	\$	22.000
First Community Financial Partners, Inc.	Joliet, IL	\$	22.000
Blue Valley Ban Corp	Overland Park, KS	\$	21.750
Indiana Community Bancorp	Columbus, IN	\$	21.500
Fc Holdings, Inc.	New York, NY	\$	21.042
Mercantile Bank Corporation	Grand Rapids, MI	\$	21.000
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Heritage Oaks Bancorp The Baraboo Bancorporation	Paso Robles, CA	\$ \$	20.749
TowneBank	Baraboo, WI	φ \$	20.749
	Clinton, NJ	φ Φ	20.649
United Bancorp, Inc.	Ann Arbor, MI	\$ \$	
Florida Bank Group, Inc.	Tampa, FL	Ф	20.471
DIAMOND BANCORP, INC.	Washington, MO	\$	20.445
First Western Financial, Inc.	Denver, CO	\$	20.440
COMMONWEALTH BANCSHARES, INC.	Louisville, KY	\$	20.400
Market Street Bancshares, Inc.	Mount Vernon, IL	\$	20.300
BNCCORP, Inc.	Bismarck, ND	\$ \$	20.093
First Financial Service Corporation	Elizabethtown, KY	\$	20.000
CHAMBERS BANCSHARES, INC.	Danville, AR	\$	19.817
Lakeland Bancorp Inc.	Oak Ridge, NJ	\$	19.000
HopFed Bancorp	Hopkinsville, KY	\$	18.400
Peoples Bancorp, Inc.	Marietta, OH	\$	18.000
FIRST TRUST CORPORATION	New Orleans, LA	\$	17.969
ECB Bancorp, Inc.	Engelhard, NC	\$	17.949
Community First Inc.	Columbia, TN	\$	17.806
Community Bankers Trust Corporation	Glen Allen, VA	\$	17.680
ONEFINANCIAL CORPORATION	Little Rock, AR	\$	17.300
Southern First Bancshares, Inc.	Greenville, SC	\$	17.299
Liberty Shares, Inc.	Hinesville, GA	\$	17.280
F&M Financial Corporation	Granite Quarry, NC	\$	17.243
Northern States Financial Corporation	Waukegan, IL	\$	17.211
The Bank of Kentucky Financial Corporation	Crestview Hills, KY	\$	17.000
Guaranty Federal Bancshares, Inc.	Springfield, MO	\$	17.000
F & M Financial Corporation	Granite Quarry, NC	\$	17.000
White River Bancshares Company	Fayetteville, AR	\$	16.800
Timberland Bancorp, Inc.	Hoquiam, WA	\$	16.641
1st FS Corporation	Hendersonville, NC	\$	16.369
Parke Bancorp, Inc.	Sewell, NJ	\$	16.288
Pacific City Financial Corporation	Los Angeles, CA	\$	16.200
Valley Financial Corporation	Roanoke, VA	\$	16.019
CoastalSouth Bancshares, Inc.	Hilton Head Island, SC	\$	16.015
Carolina Bank Holdings, Inc.	Greensboro, NC	\$	16.000
COMMUNITY WEST BANCSHARES	Goleta, CA	\$	15.600
First Reliance Bancshares, Inc.	Florence, SC	\$	15.349
Broadway Financial Corporation	Independence, MO	\$	15.000
Business Bancshares, Inc.	Clayton, MO	\$	15.000
Foresight Financial Group, Inc.	Rockford, IL	\$	15.000
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River Valley Bancorporation, Inc.	Wausau, WI	\$	15.000
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	\$	15.000
First Community Bancshares, Inc	Overland Park, KS	\$	14.800
Village Bank and Trust Financial Corp	Midlothian, VA	\$	14.738
Tidelands Bancshares, Inc	Mount Pleasant, SC	\$	14.448
UNITED BANK CORPORATION	Zebulon, GA	\$	14.400
Peapack-Gladstone Financial Corporation	Bedminster, NJ	\$	14.341
First National Corporation	Strasburg, VA	\$	13.900
Bank of the Carolinas Corporation	Mocksville, NC	\$	13.179
SouthCrest Financial Group, Inc.	Peachtree City, GA		12.900
HCSB Financial Corporation	Loris, SC	\$ \$	12.895
Community First Bancshares, Inc.	Harrison, AR	\$	12.725
Regents Bancshares, Inc.	Vancouver, WA	\$	12.700
Peoples Bancorporation, Inc.	Easley, SC	\$	12.660
Community Financial Corporation	Staunton, VA	\$	12.643
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	Ψ	12.639
Meridian Bank	Devon, PA	\$ \$	12.535
The First Bancorp, Inc.	Damariscotta, ME	\$	12.500
PeoplesSouth Bancshares, Inc.	Colquitt, GA	\$	12.325
One United Bank	Boston, MA	\$	12.063
Queensborough Company, The	Louisville, GA	\$	12.000
Blue Ridge Bancshares, Inc.	Independence, MO	\$	12.000
Duke Financial Group, Incorporated	Minneapolis, MN	\$	12.000
Farmers Enterprises, Inc.	Great Bend, KS	\$	12.000
Alliance Financial Services, Inc.	Saint Paul, MN	\$	12.000
Wachusett Financial Services, Inc.	Clinton, MA	φ \$	12.000
Plumas Bancorp	Quincy, CA	\$	11.949
TCB Holding Company, Texas Community Bank	The Woodlands, TX	\$	11.730
Cecil Bancorp, Inc.	Elkton, MD	\$	11.750
Western Illinois Bancshares Inc.	Monmouth, IL	\$	11.422
Central Virginia Bankshares, Inc.	Powhatan, VA	\$	11.385
First Community Corporation	Lexington, SC	\$	11.350
Farmers & Merchants Bancshares, Inc.	Houston, TX	φ \$	
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Mackinac Financial Corporation	Manistique, MI	φ	11.000
Stonebridge Financial Corp.	West Chester, PA	\$ \$	10.973
First Capital Bancorp, Inc.	Glen Allen, VA	Ф	10.958
Ridgestone Financial Services, Inc.	Brookfield, WI	\$	10.900
Presidio Bank	San Francisco, CA	\$ \$	10.800
Security State Bank Holding-Company	Hannaford, ND		10.750
Crosstown Holding Company	Loretto, MN	\$	10.650

Northwest Bancorporation, Inc.	Spokane, WA	\$ 10.500
North Central Bancshares, Inc.	Fort Dodge, IA	\$ 10.200
Uwharrie Capital Corp	Albemarle, NC	\$ 10.200
Mid Penn Bancorp, Inc.	Millersburg, PA	\$ 10.000
NCAL Bancorp	Los Angeles, CA	\$ 10.000
C&F Financial Corporation	West Point, VA	\$ 10.000
ColoEast Bankshares, Inc.	Lamar, CO	\$ 10.000
Mid-Wisconsin Financial Services, Inc.	Medford, WI	\$ 10.000
Blackhawk Bancorp, Inc.	Beloit, WI	\$ 10.000
HomeTown Bankshares Corporation	Roanoke, VA	\$ 10.000
Century Financial Services Corporation	Santa Fe, NM	\$ 10.000
Greer Bancshares Incorporated	Greer, SC	\$ 9.993
Regent Bancorp, Inc	Davie, FL	\$ 9.982
Coastal Banking Company, Inc.	Fernandina Beach, FL	\$ 9.950
UNIVERSAL BANCORP	Bloomfield, IN	\$ 9.900
Premier Bank Holding Company	Tallahassee, FL	\$ 9.500
City National Bancshares Corporation	Newark, NJ	\$ 9.439
Provident Community Bancshares, Inc.	Rock Hill, SC	\$ 9.266
Carrollton Bancorp	Columbia, MD	\$ 9.201
First Priority Financial Corp.	Malvern, PA	\$ 9.175
Delmar Bancorp	Salisbury, MD	\$ 9.000
HPK Financial Corporation	Chicago, IL	\$ 9.000
Rcb Financial Corporation	Rome, GA	\$ 8.900
Farmers Bank	Windsor, VA	\$ 8.752
First Freedom Bancshares, Inc.	Lebanon, TN	\$ 8.700
United American Bank	San Mateo, CA	\$ 8.700
BancStar, Inc.	Festus, MO	\$ 8.600
GREAT RIVER HOLDING COMPANY	Baxter, MN	\$ 8.400
Private Bancorporation, Inc.	Minneapolis, MN	\$ 8.222
Annapolis Bancorp, Inc.	Annapolis, MD	\$ 8.152
F & M Bancshares, Inc.	Trezevant, TN	\$ 8.144
Syringa Bancorp	Boise, ID	\$ 8.000
MS Financial, Inc.	Kingwood, TX	\$ 7.723
Commonwealth Business Bank	Los Angeles, CA	\$ 7.701
Valley Commerce Bancorp	Visalia, CA	\$ 7.700
Oak Ridge Financial Services, Inc.	Oak Ridge, NC	\$ 7.700
Metro City Bank	Doraville, GA	\$ 7.700
First Gothenburg Bancshares, Inc.	Gothenburg, NE	\$ 7.570
Country Bank Shares, Inc.	Milford, NE	\$ 7.525
The Little Bank, Incorporated	Kinston, NC	\$ 7.500
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GulfSouth Private Bank Destin, FL \$ 7.500 First Sound Bank Seattle, WA \$ 7.400 First BancTrust Corporation Paris, IL \$ 7.350 Western Community Bancshares, Inc. Palm Desert, CA \$ 7.290 Crossroads Bank Wabash, IN \$ 7.226 Central Federal Corporation Fairlawn, OH \$ 7.225 TriSummit Bank Kingsport, TN \$ 7.002 Fidelity Bancorp, Inc. Pittsburgh, PA \$ 7.000 Chicago Shore Corporation Chicago, IL \$ 7.000 Heartland Bancshares, Inc. Franklin, IN \$ 7.000 Community Financial Shares, Inc. Glen Ellyn, IL \$ 6.970 Idaho Bancorp Boise, ID \$ 6.900 HARBOR BANKSHARES CORPORATION Baltimore, MD \$ 6.800 Monarch Community Bancorp, Inc. Coldwater, MI \$ 6.785 Highlands Independent Bancshares, Inc. Sebring, FL \$ 6.700 Fidelity Federal Bancorp Evansville, IN \$ 6.657 Clitzens First Corporation Bowling Green, KY \$ 6.567 Alarion Financial Services, Inc. </th <th>BNB Financial Services Corporation</th> <th>Fort Lee, NJ</th> <th>\$ 7.500</th>	BNB Financial Services Corporation	Fort Lee, NJ	\$ 7.500
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Moscow Bancshares, Inc.Moscow, TN\$ 6.216OSB Financial Services, Inc.Orange, TX\$ 6.100American State BancsharesGreat Bend, KS\$ 6.000Patapsco Bancorp, Inc.Dundalk, MD\$ 6.000Peninsula Bank Holding Co.Palo Alto, CA\$ 6.000Beach Business BankManhattan Beach, CA\$ 6.000ICB FinancialOntario, CA\$ 6.000Gateway Bancshares, Inc.Ringgold, GA\$ 6.000Rising Sun BancorpRising Sun, MD\$ 5.983IA Bancorp, IncIselin, NJ\$ 5.976Seaside National Bank & TrustOrlando, FL\$ 5.677Waukesha Bankshares, Inc.Waukesha, WI\$ 5.625	Randolph Bank & Trust Company	Asheboro, NC	\$ 6.229
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Rising Sun Bancorp Rising Sun, MD \$ 5.983 IA Bancorp, Inc Iselin, NJ \$ 5.976 Seaside National Bank & Trust Orlando, FL \$ 5.677 Waukesha Bankshares, Inc. Waukesha, WI \$ 5.625	Gateway Bancshares, Inc.	Ringgold, GA	\$ 6.000
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Waukesha Bankshares, Inc. Waukesha, WI \$ 5.625	Seaside National Bank & Trust	Orlando, FL	\$ 5.677
	Waukesha Bankshares, Inc.	Waukesha, WI	\$ 5.625
	Boscobel Bancorp, Inc	Boscobel, WI	\$ 5.586

Valley Community Bank	Pleasanton, CA	\$	5.500
First Southwest Bancorporation, Inc.	Alamosa, CO	\$ \$	5.500
The Connecticut Bank and Trust Company	Hartford, CT		5.448
Midtown Bank & Trust Company	Atlanta, GA	\$ \$	5.222
Mission Community Bancorp	San Luis Obispo, CA	\$	5.116
Capital Commerce Bancorp, Inc.	Milwaukee, WI	\$	5.110
FRANKLIN BANCORP, INC.	Washington, MO	\$	5.097
First Express of Nebraska, Inc.	Gering, NE	\$	5.000
COVENANT FINANCIAL CORPORATION	Clarksdale, MS		5.000
Blue River Bancshares, Inc.	Shelbyville, IN	\$ \$ \$	5.000
BLACKRIDGE FINANCIAL, INC.	Baxter, MN	Ψ	5.000
AmFirst Financial Services, Inc	McCook, NE	\$	5.000
Germantown Capital Corporation	Germantown, TN	\$ \$	4.967
Alaska Pacific Bancshares, Inc.	Juneau, AK	\$ \$	4.781
Western Reserve Bancorp, Inc	Medina, OH	Φ	4.700
Virginia Company Bank	Newport News, VA	\$ \$ \$	4.700
Calwest Bancorp	Irvine, CA	Φ	4.656
·	-	э \$	4.500
Georgia Primary Bank Mainline Bancorp, Inc.	Atlanta, GA	э \$	4.500
	Ebensburg, PA	э \$	4.400
Community Pride Bank Corporation	Isanti, MN	Φ	
CBB Bancorp	Cartersville, GA	\$	4.397 4.389
Pinnacle Bank Holding Company Metropoliton Conital Reposers Jac	Orange City, FL	\$ \$ \$	
Metropolitan Capital Bancorp, Inc.	Chicago, IL	Ф	4.388
First Business Bank, National Association	San Diego, CA	Þ	4.243
Northeast Bancorp	Lewiston, ME	\$	4.227
CB HOLDING CORP.	Aledo, IL	\$	4.114
Pacific Commerce Bank	Los Angeles, CA	\$	4.060
Capital Pacific Bancorp	Portland, OR	\$	4.000
Santa Lucia Bancorp	Atascadero, CA	\$	4.000
Todd Bancshares, Inc.	Hopkinsville, KY	\$	4.000
Carolina Trust Bank	Lincolnton, NC	\$	4.000
Premier Service Bank	Riverside, CA	\$	4.000
Naples Bancorp Inc.	Naples, FL	\$	4.000
Investors Financial Corporation of Pettis County, Inc.	Sedalia, MO	\$	4.000
KS Bancorp, Inc.	Smithfield, NC	\$	4.000
Community Business Bank	West Sacramento, CA	\$	3.976
FIDELITY BANCORP, INC.	Baton Rouge, LA	\$	3.942
Peoples Bancshares of TN, Inc	Madisonville, TN	\$	3.900
COMMUNITY BANCSHARES, INC.	Kingman, AZ	\$	3.872
Pascack Bancorp Inc.	Westwood, NJ	\$	3.756

Pathway Bancorp	Cairo, NE	\$	3.727
Patterson Bancshares, Inc	Patterson, LA	\$	3.690
Allied First Bancorp, Inc.	Oswego, IL	\$	3.652
CedarStone Bank	Lebanon, TN	\$	3.564
AB&T Financial Corporation	Ogallala, NE	\$	3.500
First Alliance Bancshares, Inc.	Cordova, TN	\$	3.422
Madison Financial Corporation	Chicago, IL	\$	3.370
Mountain Valley Bancshares, Inc.	Walden, CO	\$	3.300
Congaree Bancshares, Inc.	Cayce, SC	\$ \$ \$	3.285
Hometown Bancorp of Alabama, Inc.	Oneonta, AL	\$	3.250
First Independence Corporation	Detroit, MI	\$	3.223
Oregon Bancorp, Inc.	Salem, OR	\$	3.216
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	\$	3.100
GRAND MOUNTAIN BANCSHARES, INC.	Granby, CO	\$	3.076
Lone Star Bank	Houston, TX	\$ \$	3.072
Sound Banking Company	Morehead City, NC		3.070
Tennessee Valley Financial Holdings, Inc.	Oak Ridge, TN	\$ \$	3.000
Bank of Commerce	Charlotte, NC	\$	3.000
Clover Community Bankshares, Inc.	Clover, SC	\$	3.000
St. Johns Bancshares, Inc.	Saint Louis, MO	\$	3.000
Marine Bank & Trust Company	Vero Beach, FL	\$	3.000
Freeport Bancshares, Inc.	Freeport, IL	\$	3.000
Layton Park Financial Group, Inc.	Milwaukee, WI	\$	3.000
F&C BANCORP. INC.	Holden, MO	\$ \$ \$	2.993
Alliance Bancshares, Inc.	Dalton, GA	\$	2.986
Santa Clara Valley Bank	Santa Paula, CA	\$	2.900
Berkshire Bancorp, Inc.	Wyomissing, PA	\$	2.892
US Metro Bank	Garden Grove, CA	\$	2.861
Omega Capital Corp.	Lakewood, CO	\$ \$	2.816
Prairie Star Bancshares, Inc.	Olathe, KS	\$	2.800
SouthFirst Bancshares, Inc.	Sylacauga, AL	\$	2.760
Worthington Financial Holdings, Inc.	Huntsville, AL	\$	2.720
DeSoto County Bank	Horn Lake, MS	\$	2.681
Bank of George	Las Vegas, NV	\$	2.672
Manhattan Bancshares, Inc.	Manhattan, IL	\$	2.639
Community Investors Bancorp, Inc.	Bucyrus, OH	\$ \$	2.600
Northern State Bank	Lakewood, NJ	\$	2.571
Goldwater Bank, N.A.	Scottsdale, AZ		2.568
Community 1st Bank	Auburn, CA	\$ \$	2.550
Plato Holdings Inc.	Saint Paul, MN	\$	2.500

Grand Financial Corporation	Hattiesburg, MS	\$	2.443
CSRA Bank Corp.	Wrens, GA	\$	2.400
Green Circle Investments, Inc.	Clive, IA	\$	2.400
Brogan Bankshares, Inc.	Kaukauna, WI	\$ \$	2.400
Citizens Bank & Trust Company	Covington, LA	\$	2.400
Nemo Bancshares. Inc.	Madison, MO	\$	2.330
IBT Bancorp, Inc.	Irving, TX	\$	2.295
CenterBank	Milford, OH	\$	2.250
Union Financial Corporation	Albuquerque, NM	\$	2.179
Security Bancshares of Pulaski County, Inc.	Waynesville, MO	\$	2.152
Titonka Bancshares, Inc	Titonka, IA	\$ \$	2.117
Ojai Community Bank	Ojai, CA	\$	2.080
Market Bancorporation, Inc.	New Market, MN	\$	2.060
Atlantic Bancshares, Inc.	Bluffton, SC	\$	2.000
Northwest Commercial Bank	Lakewood, WA	\$	1.992
Fresno First Bank	Fresno, CA	\$	1.968
Hometown Bancshares, Inc.	Corbin, KY	\$ \$ \$	1.900
Monadnock Bancorp, Inc.	Peterborough, NH	\$	1.834
BCB Holding Company, Inc.	Mobile, AL	\$	1.706
Maryland Financial Bank	Towson, MD	\$	1.700
Gold Canyon Bank	Gold Canyon, AZ	\$	1.607
Hyperion Bank	Philadelphia, PA	\$	1.552
Saigon National Bank	Westminster, CA	\$	1.549
Regional Bankshares, Inc.	Hartsville, SC	\$ \$	1.500
Vision Bank - Texas	Richardson, TX	\$	1.500
Indiana Bank Corp.	Dana, IN	\$	1.312
Fort Lee Federal Savings Bank, FSB	Fort Lee, NJ	\$	1.300
First Advantage Bancshares, Inc.	Coon Rapids, MN	\$	1.177
Riverside Bancshares, Inc.	Sparkman, AR	\$	1.100
Independence Bank	East Greenwich, RI	\$ \$ \$	1.065
Community Holding Company of Florida, Inc.	Miramar Beach, FL	\$	1.050
Calvert Financial Corporation	Ashland, MO	\$	1.037
Bank Financial Services, Inc.	Eden Prairie, MN	\$	1.004
BankGreenville	Greenville, SC	\$	1.000
Gregg Bancshares, Inc.	Glasgow, MO	\$	0.825
Corning Savings and Loan Association	Corning, AR	\$ \$ \$	0.638
Butler Point, Inc.	Catlin, IL	\$	0.607
Colonial American Bank	Horsham, PA	\$	0.574
Community Bancshares of Kansas, Inc	Goff, KS	\$	0.500
Kirksville Bancorp, Inc.	Kirksville, MO	\$	0.470

Farmers & Merchants Financial Corporation Argonia, KS
The Freeport State Bank Harper, KS
*Investment has been converted to Common Stock

\$ \$ 0.442

0.301