

# Troubled Asset Relief Program (TARP)

Monthly 105(a) Report – September 2011



UNITED STATES  
DEPARTMENT OF  
THE TREASURY



**October 11, 2011**

This report to Congress is pursuant to Section 105(a) of the Emergency Economic Stabilization Act of 2008.

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More information is available at ***FinancialStability.gov***.

The Troubled Asset Relief Program was established pursuant to the Emergency Economic Stabilization Act of 2008 (EESA). Three years after the establishment of the TARP, we are making substantial progress in unwinding the extraordinary assistance that had to be provided during the crisis. Treasury has moved quickly to reduce the dependence of the financial system on emergency support and to return our financial institutions to private hands as quickly as possible. As of today, taxpayers have recovered nearly \$258 billion from TARP's bank programs through repayments, dividends, interest, and other income -- almost \$13 billion more than the \$245 billion invested in banks.

By any objective standards, the Troubled Asset Relief Program has worked: it helped stop widespread financial panic, it helped prevent what could have been a devastating collapse of our financial system, and it did so at a cost that is far less than what most people expected at the time the law was passed.

## Where are TARP Funds?<sup>1</sup>

This report contains two charts that provide a complete picture of how TARP funds have been used, the extent to which they have been returned, and how much the program will cost.

### ***Figure 1: Daily TARP Update***

The first chart shows for each TARP program the amount of funds obligated, the amount actually disbursed, the repayments and income received and any losses. Thus, a reader can quickly see how much cash was disbursed under a particular program and how much cash has come back to Treasury. These amounts do not represent lifetime cost estimates, which are shown in the next chart. The Daily Tarp Update is also available on [FinancialStability.gov](http://www.treasury.gov/initiatives/financial-stability/briefing-room/reports/tarp-daily-summary-report/Pages/default.aspx) and is updated after every business day.

<http://www.treasury.gov/initiatives/financial-stability/briefing-room/reports/tarp-daily-summary-report/Pages/default.aspx>.

### ***Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget***

The second chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Estimated lifetime cost is calculated quarterly in conjunction with the Office of Management and Budget. Because some of the TARP investments are in publicly traded securities, we also provide additional information to help readers know the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that TARP has consistently used to estimate these lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting

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<sup>1</sup> Numbers in text and tables in this report may not add because of rounding.

guidance and includes investments and other disbursements expected to be made in the future and includes assumptions regarding future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

Figure 1: Daily TARP Update for October 1, 2011 (through September 30, 2011)

Daily TARP Update for 10/03/2011

(* Dollars in Billions*)		Principal/Investment						Income/Revenue					Total Cash Back <sup>4</sup>
Obligated		Disbursed	Repayments	Refinancing to SBL <sup>1</sup>	Write-offs	Realized Loss <sup>2</sup>	Outstanding	Dividends <sup>3</sup>	Interest <sup>3</sup>	Gain / Other Income <sup>2</sup>	Warrants Sold <sup>2</sup>	Total Income	
<b>Bank Support Programs</b>													
<b>Capital Purchase Program (CPP)<sup>5</sup></b>													
Preferred & Other Securities	\$ 179.54	\$ 179.54	\$ 159.58	\$ 2.21	\$ 2.58	\$ 0.09	\$ 17.30	\$ 10.24	\$ -	\$ -	\$ 7.53	\$ 17.77	\$ 177.35
Preferred & Other Securities - Exchanges from CPP to CDCI	\$ 0.36	\$ 0.36	\$ 0.36		\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ -	\$ 0.01	\$ 0.03	\$ 0.03
Citigroup Common	\$ 25.00	\$ 25.00	\$ 25.00		\$ -	\$ -	\$ -	\$ 0.93	\$ -	\$ 6.85	\$ 0.05	\$ 7.84	\$ 32.84
<b>Targeted Investment Program (TIP)</b>													
Bank Of America	\$ 20.00	\$ 20.00	\$ 20.00		\$ -	\$ -	\$ -	\$ 1.44	\$ -	\$ -	\$ 1.24	\$ 2.67	\$ 22.67
Citigroup	\$ 20.00	\$ 20.00	\$ 20.00		\$ -	\$ -	\$ -	\$ 1.57	\$ -	\$ -	\$ 0.19	\$ 1.76	\$ 21.76
<b>Asset Guarantee Program (AGP)</b>													
Bank Of America	\$ -	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.28	\$ -	\$ 0.28	\$ 0.28
Citigroup <sup>6</sup>	\$ 5.00	\$ -	\$ -		\$ -	\$ -	\$ -	\$ 0.44	\$ -	\$ 2.25	\$ 0.07	\$ 2.76	\$ 2.76
<b>Community Development Capital Initiative (CDCI)<sup>7</sup></b>													
Exchanges From CPP to CDCI	\$ 0.36	\$ 0.36	\$ -		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Not From Exchanges	\$ 0.21	\$ 0.21	\$ -		\$ -	\$ -	\$ 0.57	\$ 0.01	\$ -	\$ -	\$ -	\$ 0.01	\$ 0.01
<b>Bank Program Totals<sup>8</sup></b>	<b>\$ 250.46</b>	<b>\$ 245.10</b>	<b>\$ 224.58</b>	<b>\$ 2.21</b>	<b>\$ 2.58</b>	<b>\$ 0.09</b>	<b>\$ 17.87</b>	<b>\$ 14.66</b>	<b>\$ -</b>	<b>\$ 9.37</b>	<b>\$ 9.08</b>	<b>\$ 33.12</b>	<b>\$ 257.70</b>
<b>Credit Market Programs</b>													
<b>Public-Private Investment Program (PPIP)</b>													
Equity	\$ 7.51	\$ 6.00	\$ 0.16		\$ -	\$ -	\$ 5.85	\$ 0.91	\$ -	\$ 0.00	\$ -	\$ 0.91	\$ 1.06
Debt	\$ 14.35	\$ 11.57	\$ 1.14		\$ -	\$ -	\$ 10.44	\$ -	\$ 0.18	\$ -	\$ -	\$ 0.18	\$ 1.32
Term Asset Backed Securities Loan Facility (TALF)	\$ 4.30	\$ 0.10	\$ -		\$ -	\$ -	\$ 0.10	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ 0.24		\$ -	\$ -	\$ 0.13	\$ -	\$ 0.01	\$ 0.00	\$ -	\$ 0.01	\$ 0.25
<b>Credit Market Program Totals</b>	<b>\$ 26.52</b>	<b>\$ 18.05</b>	<b>\$ 1.53</b>		<b>\$ -</b>	<b>\$ -</b>	<b>\$ 16.51</b>	<b>\$ 0.91</b>	<b>\$ 0.19</b>	<b>\$ 0.00</b>	<b>\$ -</b>	<b>\$ 1.10</b>	<b>\$ 2.63</b>
<b>Other Programs</b>													
<b>American International Group (AIG)<sup>9</sup></b>													
Common <sup>10</sup>	\$ 47.54	\$ 47.54	\$ 3.83		\$ -	\$ 1.92	\$ 41.80	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.83
Preferred	\$ 20.29	\$ 20.29	\$ 11.21		\$ -	\$ -	\$ 9.09	\$ 0.25	\$ -	\$ 0.17	\$ -	\$ 0.41	\$ 11.62
<b>AIG Totals</b>	<b>\$ 67.84</b>	<b>\$ 67.84</b>	<b>\$ 15.03</b>		<b>\$ -</b>	<b>\$ 1.92</b>	<b>\$ 50.88</b>	<b>\$ 0.25</b>	<b>\$ -</b>	<b>\$ 0.17</b>	<b>\$ -</b>	<b>\$ 0.41</b>	<b>\$ 15.45</b>
<b>Automotive Industry Financing Program (AIFP)</b>													
GM <sup>11</sup>	\$ 51.03	\$ 51.03	\$ 23.18		\$ -	\$ 4.44	\$ 23.42	\$ -	\$ 0.77	\$ 0.10	\$ -	\$ 0.86	\$ 24.04
Chrysler	\$ 12.37	\$ 12.37	\$ 9.44		\$ 1.60	\$ 1.33	\$ -	\$ -	\$ 1.19	\$ 0.49	\$ -	\$ 1.68	\$ 11.12
Ally (GMAC)	\$ 16.29	\$ 16.29	\$ 2.54		\$ -	\$ -	\$ 13.75	\$ 2.47	\$ -	\$ 0.13	\$ -	\$ 2.60	\$ 5.14
<b>AIFP Totals</b>	<b>\$ 79.69</b>	<b>\$ 79.69</b>	<b>\$ 35.16</b>		<b>\$ 1.60</b>	<b>\$ 5.77</b>	<b>\$ 37.17</b>	<b>\$ 2.47</b>	<b>\$ 1.95</b>	<b>\$ 0.72</b>	<b>\$ -</b>	<b>\$ 5.14</b>	<b>\$ 40.30</b>
<b>Other Programs Totals</b>	<b>\$ 147.53</b>	<b>\$ 147.53</b>	<b>\$ 50.19</b>		<b>\$ 1.60</b>	<b>\$ 7.68</b>	<b>\$ 88.05</b>	<b>\$ 2.72</b>	<b>\$ 1.95</b>	<b>\$ 0.88</b>	<b>\$ -</b>	<b>\$ 5.55</b>	<b>\$ 55.74</b>
<b>Treasury Housing Programs Under TARP</b>													
Making Homes Affordable	\$ 29.88	\$ 1.77											
HFA Hardest-Hit Fund	\$ 7.60	\$ 0.66											
FHA Refinance <sup>12</sup>	\$ 8.12	\$ 0.05											
<b>Housing Totals</b>	<b>\$ 45.60</b>	<b>\$ 2.48</b>											
<b>Grand Totals</b>	<b>\$ 470.12</b>	<b>\$ 413.15</b>	<b>\$ 276.30</b>		<b>\$ 4.18</b>	<b>\$ 7.77</b>	<b>\$ 122.43</b>	<b>\$ 18.28</b>	<b>\$ 2.14</b>	<b>\$ 10.26</b>	<b>\$ 9.08</b>	<b>\$ 39.77</b>	<b>\$ 316.08</b>

**Notes to Daily TARP Update**

- 1/ This represents the portion of the repayments that were received from refinancing to SBLF. This column is not used to calculate the outstanding amount.
- 2/ Amounts of "Realized Loss", "Gain / Other Income", and "Warrants Sold" reflect net cash receipts.
- 3/ For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.
- 4/ This column represents the sum of repayments plus income/revenue. These amounts do not represent lifetime cost estimates, which OFS provides in a separate table.
- 5/ Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009.
- 6/ Gain / Other Income does not include the receivable for up to \$800 million in trust preferred securities from the Federal Deposit Insurance Corporation (FDIC).
- 7/ All CDCI collections are grouped in the "Not From Exchanges" row/category.
- 8/ The "Bank Program Totals" do not include the disbursements, repayments, or gain on warrants sold for the CPP to CDCI exchanges as they were cashless.
- 9/ TARP's investment in AIG was originally made in the form of preferred stock, some of which was converted to common stock in the recapitalization in January, 2011. For convenience of the reader, the amount converted into common stock is listed under the "obligated" and "disbursed" columns.
- 10/ On May 24, 2011, Treasury sold a total of 200 million AIG common shares at \$29 per share, consisting of 131,981,246 TARP shares and 68,018,754 non-TARP shares based upon the Treasury's pro-rata holding of those shares. The non-TARP shares are those received from the trust created by the Federal Reserve Bank of New York for the benefit of the Treasury. Receipts for non-TARP common stock totaled \$1,972,543,866 and are not included in TARP collections. The realized loss reflects the price at which TARP sold common shares in AIG and the TARP's cost basis of \$43.53 per common share. However, the Treasury as a whole realized a gain on the sale of AIG shares as the combined basis for those shares is \$28.73.
- 11/ Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the price at which Treasury sold common shares in GM's initial public offering and the Treasury's cost basis (\$43.52 per common share) for such shares. This calculation is not a projection of current or expected losses with respect to dispositions of the remaining shares.
- 12/ Treasury has entered into a letter of credit (L/C) to fund the FHA Short Refinance Program. Pursuant to this L/C, a reserve account has been pre-funded with \$50 million in funds for any future loss claim payments. Treasury will be reimbursed for all unused amounts from this account. As of the date hereof, no disbursements for loss claim payments under the FHA Short Refinance Program have been made.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

Programs as of September 30, 2011 (dollar amounts in billions)	<u>Obligation/ Commitment</u>	Disbursed as of September 30	Outstanding Investment Balance as of September 30	Estimated Lifetime Cost as of June 30 <sup>1,2</sup>
<b>Bank Support Programs:</b>				
Capital Purchase Program (CPP):				
Citigroup	\$ 25.00	\$ 25.00	\$ 0.00	\$ (6.46)
Other banks with assets \$10 billion or greater	165.33	165.33	8.87	(10.89)
Banks with assets less than \$10 billion <sup>3</sup>	<u>14.57</u>	<u>14.57</u>	<u>8.43</u>	<u>3.20</u>
Total	\$ 204.89	\$ 204.89	\$ 17.30	\$ (14.15)
Targeted Investment Program (TIP)	\$ 40.00	\$ 40.00	\$ 0.00	\$ (4.00)
Asset Guarantee Program (AGP) <sup>4</sup>	\$ 5.00	\$ 0.00	\$ 0.00	\$ (3.75)
Community Development Capital Initiative (CDCI)	\$ 0.57	\$ 0.57	\$ 0.57	\$ 0.19
<b>Credit Market Programs:</b>				
Public-Private Investment Program (PPIP):				
Equity	\$ 7.51	\$ 6.00	\$ 5.85	\$ (2.48)
Debt	<u>14.35</u>	<u>11.57</u>	<u>10.44</u>	<u>0.47</u>
Total	\$ 21.86	\$ 17.58	\$ 16.28	\$ (2.01)
Term Asset Backed Securities Lending Facility (TALF)	\$ 4.30	\$ 0.10	\$ 0.10	\$ (0.34)
Purchase SBA 7(a) Securities (SBA)	\$ 0.37	\$ 0.37	\$ 0.13	\$ 0.00
<b>Other Programs:</b>				
American International Group (AIG):				
Preferred Stock	\$ 20.29	\$ 20.29	\$ 9.09	\$ -
Common Stock	<u>47.54</u>	<u>47.54</u>	<u>41.80</u>	<u>17.30</u>
Total	\$ 67.84	\$ 67.84	\$ 50.88	\$ 17.30
Automotive Industry Financing Program (AIFP)	<u>\$ 79.69</u>	<u>\$ 79.69</u>	<u>37.17</u>	<u>\$ 14.33</u>
<b>Sub-total for Investment Programs</b>	<b>\$ 424.51</b>	<b>\$ 410.67</b>	<b>\$ 122.43</b>	<b>\$ 7.57</b>
<b>Treasury Housing Programs Under TARP</b>	<b>\$ 45.60</b>	<b>\$ 2.48</b>	<b>\$ -</b>	<b>\$ 45.60</b>
<b>Total for TARP Programs</b>	<b>\$ 470.12</b>	<b>\$ 413.15</b>	<b>\$ 122.43</b>	<b>\$ 53.17</b>
Additional AIG Common Shares Held by Treasury <sup>5</sup>	n/a	n/a	n/a	(16.48)
<b>Total for TARP Programs and Additional AIG Shares</b>	<b>\$ 470.12</b>	<b>\$ 413.15</b>	<b>\$ 122.43</b>	<b>\$ 36.69</b>

**Notes to Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget:**

- 1/ Lifetime cost information is as of June 30, 2011.
- 2/ Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. The value of outstanding investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of June 30, 2011. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in aggregate value of the outstanding shares of the investments in light of market prices as of September 30, 2011 and the corresponding effect on estimated cost assuming no other changes.

Outstanding Investment	6/30/2011 Market Value	9/30/2011 Market Value	Increase (Decrease) in Cost
	<b>In billions</b>		
<b>AIG Common Stock</b>	\$ 28.15	\$ 21.08	\$ 7.07
<b>GM Common Stock</b>	\$ 15.18	\$ 10.09	\$ 5.09
<b>Additional AIG Common Shares</b>	\$ 14.51	\$ 10.86	\$ 3.65

- 3/ A total of 137 CPP banks converted to the Small Business Lending Fund resulting in full repayment of \$2.21 billion in CPP investments.
- 4/ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- 5/ Represents additional 563 million shares of AIG common stock that was received from the trust created by the Federal Reserve Bank of New York for the benefit of the Treasury, including \$1.97 billion received from a sale of stock in May 2011.



## Program Updates

### Bank Support Programs

In early October 2008, Treasury launched a series of programs to stabilize the nation’s banking institutions. A total of \$245 billion was invested in banking institutions, and as of March 30, 2011, Treasury has recovered more than 100% of that amount through repayments, dividends, interest, and other income. Treasury estimates the bank programs will result in a lifetime positive return for taxpayers of approximately \$20 billion (see Figure 2).

### **Capital Purchase Program (CPP)**

Treasury created the Capital Purchase Program in October 2008 to stabilize the financial system by providing capital to viable banks of all sizes throughout the nation. Figure 3 shows the cumulative Capital Purchase Program activity since program inception. Every additional dollar recovered from CPP participants represents a positive return for taxpayers.

**Figure 3: Capital Purchase Program Snapshot as of September 30, 2011**

CPP Cumulative Investments			
Amount Invested:		\$204.9 billion	
Largest Investment:		\$25 billion	
Smallest Investment:		\$301,000.00	
CPP Institutions (Banks in 48 states, D.C and Puerto Rico)		CPP Income to Treasury	
<b>Total Institutions Funded:</b>	<b>707</b>	<b>Total Amount of Repayments<sup>1</sup>:</b>	<b>184.93 billion</b>
Full Repayments:	126		
SBLF Repayments:	137	Total Dividends, Interest, & Fee Income:	\$11.2 billion
CDCI Conversions:	28	Sept. Dividends and Interest:	\$7.91 million
Partial Repayments:	12	Citigroup Gain:	\$6.85 billion
Sold Investments:	11		
In Bankruptcy/Receivership:	13	Total Warrant Income <sup>2</sup> :	\$7.64 billion
Merged Institutions:	2		
<b>Total Remaining Institutions:</b>	<b>390</b>	<b>Total CPP Income:</b>	<b>\$210.63 billion</b>

**Notes to Capital Purchase Program Snapshot as of September 30, 2011:**

- 1/ Includes repayment of \$25 billion from completed Citigroup common stock conversion, \$335,724,000 from CDCI conversions and \$2,206,699,000 from SBLF refinancings.
- 2/ Gross proceeds excluding commissions paid. Includes proceeds from exercised warrants.

**Repayments**

In September, a total of 74 institutions repurchased all or part of their outstanding CPP preferred shares from Treasury's investments in those institutions for total proceeds of \$1.68 billion.

- In 70 of those cases, all or part of the funds came from the Small Business Lending Fund. The portion of repayments that are due to refinancing under SBLF is shown on the TARP Daily Update (Figure 1). September was the final month for CPP institutions to refinance into the SBLF. A total of 137 institutions repurchased all or part of their outstanding CPP investment from Treasury using funds from the SBLF.

**Exchanges and Sales**

In limited cases, in order to protect the taxpayers' interest in the value of a CPP investment and to promote the objectives of EESA, Treasury may exchange the CPP preferred stock for other securities. Treasury evaluates whether to participate in an exchange of the CPP preferred stock on the basis of enabling the bank to (i) get new investors to provide additional capital, (ii) conduct a capital restructuring or (iii) strengthen its capital position and financial condition. Exchanges made on this basis may be at a rate less than par, and sales by Treasury to a new investor may be made at a discount.

- On September 7, Treasury completed the sale of all Green Bankshares, Inc. preferred stock held by Treasury and the related warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000, pursuant to the terms of the agreement between Treasury and NAFH entered into on September 6, 2011. The original amount of CPP funding was \$72,278,000.
- As a result of the acquisition of Berkshire Bancorp, Inc. by Customers Bancorp, Inc., the preferred stock and exercised warrants issued by Berkshire on June 12, 2009 were exchanged for a like amount of securities of Customers Bancorp, pursuant to the terms of an agreement among Treasury, Berkshire Bancorp, Inc., and Customers Bancorp, Inc. entered into on September 16, 2011. The original amount of CPP funding was \$ 2,892,000.

**Warrant Repurchases**

In September, Treasury disposed of warrant positions in 65 institutions that were received in consideration for investments made under the Capital Purchase Program (CPP). These proceeds provide an additional return to the American taxpayer of more than \$70.8 million from Treasury's investments in banks beyond any dividend or interest payments.

- On September 28, 2011, Treasury completed a public auction of warrants to purchase the common stock of SunTrust Banks, Inc. for total gross proceeds of approximately \$30.5 million. The proceeds of this sale provided an additional return to the American taxpayer from Treasury's investment in Sun Trust Banks, Inc. beyond the dividend payments it received on the related preferred stock.

- In September 2011, 56 institutions repurchased preferred shares and/or subordinated debentures from exercised warrants from Treasury for a total of \$29,124,000.
- Treasury also completed the sale of warrants issued by Summit State Bank, Great Southern Bancorp, DNB Financial Corporation, Oak Valley Bancorp, MutualFirst Financial, Inc., Central Valley Community Bancorp, Codorus Valley Bancorp, Inc., and Heartland Financial USA, Inc. for a total of \$11,181,179 as part of each institution's purchase of all preferred stock held by Treasury.

### **Dividends and Interest**

In September 2011, Treasury received dividends and interest income from CPP investments of approximately \$7.91 million. Cumulative dividends, interest and fee income received from Capital Purchase Program investments is approximately \$11.2 billion.

### *Appointments to CPP Bank Boards of Directors*

In September, Treasury exercised its right to elect members to the boards of directors of five banks participating in the Capital Purchase Program.

- Richard "Chan" Peterson was elected to the board of directors of Centru Financial Corporation (St. Louis, MO);
- William Fenimore and Madeleine Champion were elected to the board of directors of Citizens Republic Bancorp, Inc (Flint, MI);
- Duane Morse and Leonard Rush were elected to the board of directors of Anchor Bancorp Wisconsin, Inc. (Madison, WI);
- Paul Clabuesch was elected to the board of directors of Rogers Bancshares (Little Rock, AR); and
- Wayne Huey was elected to the board of directors of Royal Bancshares of Pennsylvania, Inc. (Narberth, PA).

As participants in Treasury's Capital Purchase Program (CPP), each of these institutions entered into securities purchase agreements with Treasury that provide Treasury the contractual right to nominate up to two members to the board of a CPP recipient in the event that the institution misses a sixth dividend or interest payment on the preferred stock issued to Treasury. These appointments bring the total number of Treasury elected board of director members to ten at six CPP institutions.

### **Bank Closures**

- On September 23, 2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver. The original amount of CPP funding was \$10,400,000.

**Figure 4: Top 25 Remaining Capital Purchase Program Investments (as of September 30, 2011)**

Below is a list of the 25 largest outstanding investments in the Capital Purchase Program. A full list of all remaining institutions with outstanding investments can be found in the appendix to this report.

Institution	City, State	Investment Amount (\$millions)	Institution	City, State	Investment Amount (\$ millions)
1 Regions Financial Corp.	Birmingham, AL	\$ 3,500.0	14 International Bancshares Corporation	Laredo, TX	\$ 216.0
2 Zions Bancorporation	Salt Lake City, UT	\$ 1,400.0	15 MB Financial Inc.	Chicago, IL	\$ 196.0
3 Synovus Financial Corp.	Columbus, GA	\$ 967.9	16 First Midwest Bancorp, Inc.	Itasca, IL	\$ 193.0
4 Popular, Inc.	Hato Rey, PR	\$ 935.0	17 Pacific Capital Bancorp <sup>c</sup>	Santa Barbara, CA	\$ 180.6
5 First Bancorp <sup>a</sup>	San Juan, PR	\$ 424.2	18 United Community Banks, Inc.	Blairsville, GA	\$ 180.0
6 M&T Bank Corporation	Buffalo, NY	\$ 381.5	19 Dickinson Financial Corporation II	Kansas City, MO	\$ 146.1
7 Sterling Financial Corporation <sup>b</sup>	Spokane, WA	\$ 303.0	20 Central Pacific Financial Corp. <sup>d</sup>	Honolulu, HI	\$ 135.0
8 Citizens Republic Bancorp, Inc.	Flint, MI	\$ 300.0	21 Banner Corporation	Walla Walla, WA	\$ 124.0
9 First Banks, Inc.	Clayton, MO	\$ 295.4	22 Anchor BanCorp Wisconsin, Inc.	Madison, WI	\$ 110.0
10 New York Private Bank & Trust Corp.	New York, NY	\$ 267.3	23 S&T Bancorp	Indiana, PA	\$ 108.7
11 Flagstar Bancorp, Inc.	Troy, MI	\$ 266.7	24 Taylor Capital Group	Rosemont, IL	\$ 104.8
12 Cathay General Bancorp	El Monte, CA	\$ 258.0	25 Park National Corporation	Newark, OH	\$ 100.0
13 PrivateBancorp, Inc.	Chicago, IL	\$ 243.8	<b>Total</b>		<b>\$11.3 billion</b>

**Figure 4 Footnotes**

- a/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock.
- b/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP). Sterling fulfilled the conversion conditions, including those related to its capital plan, and Treasury's MCP was converted into 378,750,000 shares of common stock.
- c/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. Pacific Capital fulfilled the conversion conditions and Treasury's MCP was converted into 360,833,250 shares of common stock.
- d/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. Central Pacific fulfilled the conversion conditions and Treasury's MCP was converted into 5,620,117 shares of common stock of which 2,850,000 has been sold.

**Credit Market Programs****Small Business Administration (SBA) 7(a) Securities Portfolio**

Small businesses have played an important role in generating new jobs and growth in our economy. To ensure that credit flows to entrepreneurs and small business owners, Treasury took measures to complement the Obama Administration's actions to help small businesses recover and grow, including a program to purchase SBA guaranteed securities. Treasury purchased the securities in order to help restart the flow of credit to small businesses. Purchasing securities from participating "pool assemblers" enabled them to purchase additional small business loans from loan originators. Since Treasury began purchasing SBA 7(a) securities, the SBA 7(a) market has recovered, as exhibited by new pool issuance volumes returning to pre-crisis levels.

Treasury originally invested in 31 SBA 7(a) securities with a value of approximately \$368 million. Those securities were comprised of 1,001 loans from 17 different industries, including retail, food services, manufacturing, scientific and technical services, healthcare, educational services, and others.

- Progress was made towards the disposition of these securities in September through the sale of four SBA 7(a) securities executed through a Bid Wanted in Competition (BWIC) for approximately \$62.1 million, representing an overall gain of approximately \$1.8 million. Including this transaction, Treasury has now sold a total of 16 securities for approximately \$213.6 million, representing an overall gain of approximately \$6.3 million. Treasury continues to hold 15 SBA 7(a) securities.

### Housing Programs

#### **Making Home Affordable Program Performance Report**

On October 5, 2011, the U.S. Department of the Treasury released the **Making Home Affordable (MHA) Program Performance Report through August 2011**: <http://www.treasury.gov/initiatives/financial-stability/results/MHA-Reports/Pages/default.aspx>. Highlights from this report include:

- The MHA program continues to assist more Americans. In August 2011, MHA servicers reported more than 25,000, new permanent HAMP modifications. To date, more than 816,000 homeowners have received a HAMP permanent modification, realizing an aggregate savings in monthly mortgage payments of nearly \$8.3 billion. Homeowners in HAMP active first lien permanent modifications save a median of \$525 per month – more than one-third of the median before-modification payment.
- Seventy-six percent of eligible homeowners entering a HAMP trial modification since June 1, 2010 received a HAMP permanent modification, with an average trial period of 3.5 months.
- Treasury and HUD recently launched a nationwide Foreclosure Public Service Advertisement campaign to increase awareness of the Making Home Affordable program among eligible homeowners. This campaign, combined with free events across the country, aims to connect struggling homeowners with their mortgage servicers and HUD-approved housing counselors to discuss options to avoid foreclosure.

#### *Second Lien, HAFA and PRA Program Results*

- The Second Lien Modification Program (2MP) enables homeowners in a HAMP first lien permanent modification to modify eligible second lien mortgages held by a participating servicer. To date, over 40,000 homeowners in a HAMP first lien permanent modification have received assistance through 2MP. Since homeowners with HAMP first lien permanent mortgage modifications become automatically eligible when their second lien servicer participates in 2MP, this number will likely continue to grow.
- Approximately 29,000 homeowners have reached agreements with their servicer to exit their home gracefully and transition to a more affordable living situation under the Home Affordable Foreclosure Alternatives (HAFA) Program through a short sale or deed-in-lieu of foreclosure.
- Nearly 16,000 homeowners have completed a short sale or deed-in-lieu under HAFA, which provides \$3,000 for relocation assistance after a homeowner exits the home.
- The Principal Reduction Alternative (PRA) requires participating servicers of non-GSE loans to evaluate the benefit of principal reduction for mortgages with a loan-to-value ratio of 115% or greater when evaluating a homeowner for a HAMP first lien modification. 35,000 modifications have been started through PRA, with nearly 11,000 of those permanently modified to date. The median principal amount reduced for those active permanent modifications is \$67,857 or 30.5%.

**Hardest Hit Fund**

The Hardest Hit Fund provides funding to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). \$7.6 billion has been allocated. These areas were chosen because they have experienced steep home price declines or unemployment in the economic downturn. States have developed principal reduction, reinstatement, short sale/transition assistance, modification assistance, loan purchase and mortgage payment programs.

- There are now 56 programs across 19 HFAs. 70% of funds are targeted to help unemployed borrowers, primarily through reinstatement and programs that help homeowners pay their mortgage while looking for work.
- All 19 HFAs are out of pilot and have begun offering assistance statewide (IL was the last state, which went statewide on 7/25/2011).
- \$114.7 million was drawn down by 4 HFAs in September; a total of \$655 million has been drawn down by the 19 HFAs to date. Each state draws down funds as they are needed. The pace of draws has accelerated recently, as the average monthly draw for the first six months of 2011 was \$62 million.
- All 19 HFAs have created extensive infrastructures to operate these programs, including selecting and training networks of housing counselors to assist with applications, creating homeowner portals to aid homeowners in applying for assistance, and hiring underwriters and other staff to review and approve applications.
- The five largest servicers (Ally Bank, Bank of America, J.P. Morgan Chase, Citibank, and Wells Fargo) are participating in all states, primarily in mortgage payment assistance and reinstatement; several states have over a hundred participating servicers.
- Fannie Mae and Freddie Mac, the Federal Housing Administration, the U.S. Department of Veterans Affairs, and the U.S. Department of Agriculture have issued guidance strongly encouraging servicers servicing their loans to participate in unemployment programs under the Hardest Hit Fund.
- Although many states need time to get their programs started, states that have been up and running for longer periods are starting to show substantial growth in the number of borrowers assisted (Ohio, North Carolina, Oregon, California, and Florida); Treasury is working on sharing lessons learned between states, and developing other ways to provide technical assistance to states with lower participation volumes.
- Treasury recently approved changes to four state programs (Indiana, Kentucky, Oregon and Tennessee). These changes were predominantly focused on increasing homeowner participation or simplifying the eligibility review process.

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**United States Department of the Treasury  
Office of Financial Stability**

**Report of Administrative Obligations and Expenditures**

			For Period Ending September 30, 2011		For Period Ending October 31, 2011	
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	\$ 74,757,042	\$ 74,588,382	\$ 77,067,000	\$ 76,906,000
<b>PERSONNEL SERVICES Total:</b>			<b>\$ 74,757,042</b>	<b>\$ 74,588,382</b>	<b>\$ 77,067,000</b>	<b>\$ 76,906,000</b>
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$ 1,380,167	\$ 1,348,943	\$ 1,432,000	\$ 1,411,000
	2200	TRANSPORTATION OF THINGS	11,960	11,960	12,000	12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	753,957	679,194	754,000	687,000
	2400	PRINTING & REPRODUCTION	402	402	500	500
	2500	OTHER SERVICES	175,231,334	141,747,573	190,292,000	145,647,000
	2600	SUPPLIES AND MATERIALS	1,311,954	1,082,424	1,322,000	1,089,000
	3100	EQUIPMENT	248,459	234,688	249,000	235,000
	3200	LAND & STRUCTURES	-	-	-	-
	4300	INTEREST & DIVIDENDS	142	142	150	150
<b>NON-PERSONNEL SERVICES Total:</b>			<b>\$ 178,938,374</b>	<b>\$ 145,105,326</b>	<b>\$ 194,061,650</b>	<b>\$ 149,081,650</b>
<b>GRAND TOTAL:</b>			<b>\$ 253,695,416</b>	<b>\$ 219,693,709</b>	<b>\$ 271,128,650</b>	<b>\$ 225,987,650</b>

*Note: The amounts presented above are cumulative from the initiation of the TARP.*

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Agreements Under TARP [Section 105(a)(3)(A)]**

**For Period September 2011**

<b>Date Approved</b>	<b>Type of Transaction</b>	<b>Vendor</b>	<b>Purpose</b>
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detailee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detailee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detailee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detailees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
1/7/2009	Contract	Colonial Parking Inc.	Parking
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detailee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	Mckee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detailee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	AllianceBernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detailee
5/5/2009	Interagency Agreement	Federal Reserve Board	Detailee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/15/2009	Interagency Agreement	Judicial Watch	Legal Advisory
7/17/2009	Contract	Korn/Ferry International	Administrative Support
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailee
8/10/2009	Interagency Agreement	NASA	Detailee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.*	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services

Date Approved	Type of Transaction	Vendor	Purpose
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Frères & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory
8/6/2010	Contract	Paul Weiss Rfkd Whrtn & Grrsn LLP	Legal Advisory

Date Approved	Type of Transaction	Vendor	Purpose
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs GndI Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc.	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Administrative Support
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services
3/28/2011	Interagency Agreement	Fox News Network LLC	Litigation Settlement
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.*	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC*	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services

Date Approved	Type of Transaction	Vendor	Purpose
4/27/2011	Contract	ASR Analytics LLC*	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services
6/9/2011	Contract	CQ-Roll Call Inc.	Subscription Services
6/9/2011	Contract	ESI International Inc.	Administrative Support
6/17/2011	Contract	Winvale Group LLC	Subscription Services
7/28/2011	Interagency Agreement	Internal Revenue Service	Legal Services
9/9/2011	Interagency Agreement	Financial Management Service	Detailees
9/12/2011	Contract	ADC LTD NM	Legal Services
9/15/2011	Contract	ABMI - All Business Machines, Inc.*****	Administrative Support
9/29/2011	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/29/2011	Interagency Agreement	Department of Interior	Information Technology

\* Small or Women-, or Minority-Owned Small Business

\*\*Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

\*\*\*Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

\*\*\*\* Previously listed separate contracts for various training.

\*\*\*\*\* Service Disabled Veteran; HubZone business

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Insurance Contracts [Section 105(a)(3)(B)]**

**For Period Ending September 30, 2011**

Name	Amount
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Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.



Transactions Report - Investment Programs

For Period Ending September 30, 2011

CAPITAL PURCHASE PROGRAM

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
1b	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000	Par	12/9/2009 <sup>4</sup>	\$ 15,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	A \$ 186,342,969
	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 3,000,000,000	Par	6/17/2009 <sup>4</sup>	\$ 3,000,000,000	\$ 0	Warrants	8/5/2009	Warrants	R \$ 136,000,000
11, 23 - 5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$ 25,000,000,000	Par	**	23	\$ 0	Warrants	1/25/2011	Warrants	A \$ 54,621,849
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 <sup>4</sup>	\$ 10,000,000,000	\$ 0	Warrants	7/22/2009	Warrants	R \$ 1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	6/17/2009 <sup>4</sup>	\$ 25,000,000,000	\$ 0	Warrants	12/10/2009	Warrants	A \$ 950,318,243
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 <sup>4</sup>	\$ 10,000,000,000	\$ 0	Warrants	8/12/2009	Warrants	R \$ 950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$ 2,000,000,000	Par	6/17/2009 <sup>5</sup>	\$ 2,000,000,000	\$ 0	Warrants	7/8/2009	Warrants	R \$ 60,000,000
49	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	12/23/2009 <sup>4</sup>	\$ 25,000,000,000	\$ 0	Warrants	5/20/2010	Warrants	A \$ 849,014,998
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000	Par	9/27/2011 <sup>49</sup>	\$ 17,000,000	\$ 0	Warrants			
14	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000	Par							
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000	Par							
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par	6/17/2009 <sup>4</sup>	\$ 1,576,000,000	\$ 0	Warrants	8/26/2009	Warrants	R \$ 87,000,000
3a - 11/24/2009	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par	3/30/2011 <sup>4</sup>	\$ 3,500,000,000	\$ 0	Warrants	9/22/2011	Warrants	A \$ 14,269,536
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 9,000,000	Par							
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$ 200,000,000	Par	5/27/2009 <sup>4</sup>	\$ 200,000,000	\$ 0	Warrants	3/9/2010	Warrants	A \$ 15,623,222
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 3,133,640,000	Par	6/17/2009 <sup>4</sup>	\$ 3,133,640,000	\$ 0	Warrants	7/22/2009	Warrants	R \$ 67,010,402
	11/14/2008	M&T Bank Corporation (Provident Bancshares Corp.)	Baltimore	MD	Preferred Stock w/ Warrants	\$ 151,500,000	Par							
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par	2/17/2010 <sup>5</sup>	\$ 214,181,000	\$ 0	Warrants	3/31/2010	Warrants	R \$ 4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par	3/17/2010 <sup>4</sup>	\$ 2,250,000,000	\$ 0	Warrants	5/6/2010	Warrants	A \$ 183,673,472
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par							
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	6/17/2009 <sup>4</sup>	\$ 3,555,199,000	\$ 0	Warrants	12/3/2009	Warrants	A \$ 148,731,030
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000	Par	12/22/2010 <sup>4</sup>	\$ 866,540,000	\$ 0	Warrants	3/9/2011	Warrants	R \$ 79,700,000
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/ Warrants	\$ 1,398,071,000	Par	12/22/2010 <sup>4</sup>	\$ 1,398,071,000	\$ 0	Warrants	1/19/2011	Warrants	R \$ 49,100,000
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	\$ 2,500,000,000	Par	3/30/2011 <sup>4</sup>	\$ 2,500,000,000	\$ 0	Warrants	4/20/2011	Warrants	R \$ 70,000,000
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$ 300,000,000	Par	6/3/2009 <sup>4</sup>	\$ 75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants	5/18/2010	Warrants	A \$ 5,571,592
								9/23/2009 <sup>4</sup>	\$ 125,000,000	\$ 100,000,000	Preferred Stock w/ Warrants			
								12/23/2009 <sup>4</sup>	\$ 100,000,000	\$ 0	Warrants			
11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$ 1,400,000,000	Par								
44 - 5/16/2011	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$ 1,715,000,000	Par	7/5/2011 <sup>44</sup>	\$ 1,715,000,000	\$ 0	Warrants	7/5/2011	Warrants	R \$ 3,250,000
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$ 6,599,000,000	Par	6/17/2009 <sup>4</sup>	\$ 6,599,000,000	\$ 0	Warrants	7/15/2009	Warrants	R \$ 199,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 <sup>4</sup>	\$ 361,172,000	\$ 0	Warrants	12/15/2009	Warrants	A \$ 9,599,964
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$ 184,011,000	Par	5/27/2009 <sup>5</sup>	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants	R \$ 2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	6/3/2009 <sup>4</sup>	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	R \$ 650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$ 27,875,000	Par	9/30/2009 <sup>5</sup>	\$ 27,875,000	\$ 0	Warrants	10/28/2009	Warrants	R \$ 212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par	12/30/2009 <sup>4</sup>	\$ 200,000,000	\$ 200,000,000	Preferred Stock w/ Warrants	4/7/2010	Warrants	R \$ 18,500,000
							3/3/2010 <sup>4</sup>	\$ 200,000,000	\$ 0	Warrants				
49	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par	7/8/2009 <sup>5</sup>	\$ 41,500,000	\$ 0	Warrants			
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	\$ 140,000,000	Par	9/27/2011 <sup>49</sup>	\$ 140,000,000	\$ 0	Warrants			
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/ Warrants	\$ 400,000,000	Par	3/3/2010 <sup>4</sup>	\$ 100,000,000	\$ 300,000,000	Preferred Stock w/ Warrants	6/2/2011	Warrants	A \$ 20,678,339
								10/13/2010 <sup>4</sup>	\$ 100,000,000	\$ 200,000,000	Preferred Stock w/ Warrants			
							12/29/2010 <sup>4</sup>	\$ 200,000,000	\$ 0	Warrants				
29 - 9/24/2010	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$ 195,045,000	Par							
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par							
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par							
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par							
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$ 124,000,000	Par							
47 - 6/30/2011	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$ 38,970,000	Par	6/30/2011 <sup>47</sup>	\$ 16,250,000	\$ 0	N/A	N/A	N/A	47 - N/A
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par	8/11/2010 <sup>4</sup>	\$ 76,898,000	\$ 0	Warrants	9/1/2010	Warrants	R \$ 3,301,647
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par	12/22/2010 <sup>4</sup>	\$ 24,000,000	\$ 0	Warrants	8/17/2011	Warrants	R \$ 450,000

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment			Final Disposition		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R	\$ 1,003,227
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par								
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 4	\$ 50,000,000	\$ 104,000,000	Preferred Stock w/ Warrants	2/1/2011	Warrants	A	\$ 6,352,500
								6/16/2010 4	\$ 104,000,000	\$ 0	Warrants				
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	4/6/2011 4	\$ 262,500,000	\$ 262,500,000	Preferred Stock w/ Warrants				
								9/14/2011 4	\$ 262,500,000	\$ 0	Warrants				
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$ 215,000,000	\$ 0	Warrants	12/30/2009	Warrants	R	\$ 10,000,000
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par								
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par								
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par								
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 89,388,000	Par								
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par								
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par								
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	\$ 180,000,000	Par								
	12/5/2008	WesBanco, Inc.	Wheeling	WV	Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009 4	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants	R	\$ 950,000
50	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par	9/27/2011 56	\$ 34,000,000	\$ 0	Warrants				
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants	R	\$ 63,364
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants	R	\$ 1,200,000
								12/23/2009 4	\$ 15,000,000	\$ 23,235,000	Preferred Stock w/ Warrants				
49	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	7/14/2011 48	\$ 23,235,000	\$ 0	Warrants				
	12/5/2008	Sandy Spring Bancorp, Inc.	Oney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 4	\$ 41,547,000	\$ 41,547,000	Preferred Stock w/ Warrants	2/23/2011	Warrants	R	\$ 4,450,000
								12/15/2010 4	\$ 41,547,000	\$ 0	Warrants				
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par								
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	12/29/2010 4	\$ 306,546,000	\$ 0	Warrants	1/26/2011	Warrants	R	\$ 14,500,000
26 - 9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 28	\$ 130,179,219	\$ 0	Warrants	9/30/2010	Warrants	R	\$ 400,000
50	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par	8/18/2011 56	\$ 58,000,000	\$ 0	Warrants	9/21/2011	Warrants	R	\$ 6,436,364
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 258,000,000	Par								
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par								
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	8/26/2009 4	\$ 97,500,000	\$ 32,500,000	Preferred Stock w/ Warrants	10/28/2009	Warrants	R	\$ 1,307,000
								9/2/2009 4	\$ 32,500,000	\$ 0	Warrants				
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants	\$ 37,000,000	Par								
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par								
17, 54	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par								
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par								
12	12/5/2008	Popular, Inc.	San Juan	PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par								
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par								
	12/5/2008	Central Federal Corporation	Fairfax	OH	Preferred Stock w/ Warrants	\$ 7,225,000	Par								
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants				
	12/5/2008	BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 31,260,000	Par								
50	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par	8/25/2011 56	\$ 10,000,000	\$ 0	Warrants				
49	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/ Warrants	\$ 9,550,000	Par	7/21/2011 48	\$ 9,550,000	\$ 0	Warrants				
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/ Warrants	\$ 36,842,000	Par								
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	\$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants	R	\$ 40,000
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	\$ 20,649,000	Par								
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	\$ 7,000,000	Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	R	\$ 225,000
55	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par								
24	12/5/2008	Sterling Financial Corporation	Spokane	WA	Common Stock w/ Warrants	\$ 303,000,000	Par								
50	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par	8/11/2011 56	\$ 13,500,000	\$ 0	Warrants	9/28/2011	Warrants	R	\$ 560,000
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	R	\$ 1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 38	\$ 41,279,000	\$ 0	N/A	N/A	N/A	-	N/A
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	\$ 6,500,000	Par								
	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	\$ 235,000,000	Par	12/23/2009 5	\$ 235,000,000	\$ 0	Warrants	6/16/2010	Warrants	R	\$ 6,820,000
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	\$ 25,223,000	Par								
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 43	\$ 330,000,000	\$ 0	Warrants				
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 4	\$ 200,000,000	\$ 100,000,000	Preferred Stock w/ Warrants	1/19/2011	Warrants	R	\$ 5,269,179
								12/22/2010 4	\$ 100,000,000	\$ 0	Warrants				
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	A	\$ 11,320,751
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par								
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/ Warrants	\$ 300,000,000	Par								
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par								
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par	11/4/2009 4	\$ 75,000,000	\$ 0	Warrants	11/24/2009	Warrants	R	\$ 2,650,000
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par								
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	\$ 52,372,000	Par								
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 125,198,000	Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants	6/9/2010	Warrants	A	\$ 3,007,891





















Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition			
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2, 49	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 20,699,000	Par	9/22/2011 49	\$ 20,699,000	\$ 0	Preferred Stock 2	9/22/2011	Preferred Stock 2,7	R	\$ 1,030,000
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par								
8, 10, 50	8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$ 9,720,000	Par	9/8/2011 50	\$ 9,720,000	\$ 0	Subordinated Debentures 8	9/8/2011	Subordinated Debentures 8 7	R	\$ 292,000
8, 10, 49	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$ 1,697,000	Par	9/22/2011 49	\$ 1,697,000	\$ 0	Subordinated Debentures 8	9/22/2011	Subordinated Debentures 8 7	R	\$ 51,000
49	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par	9/1/2011 49	\$ 6,771,000	\$ 0	Warrants				
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock 2	9/29/2010	Preferred Stock 2,7, 30a	R	\$ 2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par								
2, 10, 50	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par	8/25/2011 50	\$ 1,500,000	\$ 0	Preferred Stock 2	8/25/2011	Preferred Stock 2,7	R	\$ 71,000
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated Debentures 8	9/17/2010	Subordinated Debentures 8 30a	R	\$ 375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par								
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 10, 50	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	3/16/2011 4	\$ 2,606,000	\$ 7,497,000	Preferred Stock w/ Exercised Warrants	8/11/2011	Preferred Stock 2,7	R	\$ 303,000
								8/11/2011 50	\$ 7,497,000	\$ 0	Preferred Stock 2				
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par								
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$ 2,443,320	Par								
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	-	N/A
10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
8, 10, 50	9/25/2009	Steele Street Bank Corporation	Denver	CO	Subordinated Debentures w/ Exercised Warrants	\$ 11,019,000	Par	9/1/2011 50	\$ 11,019,000	\$ 0	Subordinated Debentures 8	9/1/2011	Subordinated Debentures 8 7	R	\$ 331,000



1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

10a/ This institution received an additional investment through the expansion of CPP for small banks.

11/ Treasury made three separate investments in Citigroup Inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted into 7,692,307,692 shares of common stock and the associated warrant terminated on receipt of certain shareholder approvals.

12/ On 8/24/2009, Treasury exchanged its Series C Preferred Stock issued by Popular, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.

13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.

14/ As of the date of this report, this institution is in bankruptcy proceedings.

15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its Series A Preferred Stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Capital Trust II, administrative trustee for Superior Bancorp.

18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquirer), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquirer in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.

20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of Preferred Stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.

21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of Subordinated Debentures in GuSouth Private Bank for an equivalent amount of Preferred Stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.

22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of Preferred Stock in Independent Bank Corporation (Independent) for \$74,426,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.

23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 26, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on June 30, 2010. On July 23, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program - Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.

24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of Preferred Stock in Sterling Financial Corporation (Sterling) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan, Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.

25/ On 8/20/2010, Sonoma Valley Bank, Sonoma, CA, the banking subsidiary of Sonoma Valley Bancorp, was closed by the California Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

26/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.

27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.

28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of Preferred Stock in First BancCorp for \$424,174,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by First BancCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock. First BancCorp has agreed to have Treasury observers attend board of directors meetings.

29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital) capital plan, Treasury exchanged its \$180,634,000 of Preferred Stock in Pacific Capital for \$195,045,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.

30/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.

30a/ At the time of this institution's exchange into the CDCI program, the warrant preferences were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.

31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.

32/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.

33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.

34/ On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on 1/28/2011.

36/ On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlie Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.

37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of Preferred Stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

38/ On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/9/2011.

39/ On 5/31/2011, Treasury completed the sale of all Preferred Stock and Warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.

40/ As a result of the acquisition of Fidelity Resources Company (the acquired company) by Veritex Holdings, Inc. (the acquirer), the preferred stock and exercised warrants issued by the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquirer, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in NC Bancorp, Inc. and \$71,526,000 of its preferred stock in Metropolitan Bank Group, Inc. for \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

42/ On 5/3/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation Preferred Stock held by Treasury to M&T Bank Corporation ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation Warrant for an equivalent Warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2011.

44/ On 7/5/2011, Treasury completed a transaction with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000, pursuant to the terms of the agreement between Treasury and BMO entered into on 05/16/2011.

45/ On 6/3/2011, Treasury completed the sale of all Whitney Holding Corporation preferred stock and the related warrant held by Treasury to Hancock Holding Company ("HHC") for an aggregate purchase price equal to (i) the par amount of the preferred stock (\$300,000,000) plus accrued and unpaid dividends thereon and (ii) \$6,900,000 for the warrant, pursuant to the terms of the agreement between Treasury and HHC entered into on 6/3/2011.

46/ On 06/22/2011, Treasury completed the sale of 2,850,000 shares of common stock at \$12.590625 per share (which represents the \$12.75 public offering price less underwriting discounts) for net proceeds of \$35,883,281.25 pursuant to an underwriting agreement executed on 06/17/2011.

47/ On 6/30/2011, Treasury completed the sale of all Cascade Financial Corporation Preferred Stock held by Treasury and the related Warrant to Opus Acquisition, Inc. ("Opus") for an aggregate purchase price of \$16,250,000.00, pursuant to the terms of the agreement between Treasury and Opus entered into on 06/28/2011.

48/ On 6/29/2011, Treasury entered into an agreement with Carver Bancorp, Inc. to exchange Treasury's \$18,980,000 of preferred stock for an equivalent amount of common stock. The exchange is subject to the fulfillment by Carver Bancorp, Inc. of certain conditions, including the satisfactory completion of a capital plan.

49/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 using proceeds received in connection with the institution's participation in the Small Business Lending Fund.

50/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 - part of the repayment amount obtained from proceeds received in connection with the institution's participation in the Small Business Lending Fund.

51 / On 11/5/2010, Pierce Commercial Bank, Tacoma, WA, the banking subsidiary of Pierce County Bancorp, was closed by the Washington Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

52/ On 11/12/2010, Tifton Banking Company, Tifton, GA, was closed by the Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

53/ On 3/11/2011, Legacy Bank, Milwaukee, WI, the banking subsidiary of Legacy Bancorp, Inc., was closed by the State of Wisconsin Department of Financial Institutions, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

54/ On 4/15/2011, Superior Bank, Birmingham, AL, the banking subsidiary of Superior Bancorp Inc., was closed by the Office of Thrift Supervision, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

55/ On 7/15/2011, First Peoples Bank, Port Saint Lucie, Florida, the banking subsidiary of FPB Bancorp, Inc., was closed by the Florida Office of Financial Regulation, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

56/ On 7/15/2011, One Georgia Bank, Atlanta, GA was closed by the State of Georgia Department of Banking & Finance, and the Federal Deposit Insurance Corporation (FDIC) was named Receiver.

57/ On 7/29/2011, Integra Bank, National Association, Evansville, Indiana, the banking subsidiary of Integra Bank Corporation, was closed by the Office of the Comptroller of the Currency, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

58/ On 8/12/2011, Treasury entered into an agreement with FNB United Corp. to exchange Treasury's \$51,500,000 of preferred stock for common stock. The exchange is subject to the fulfillment by FNB United Corp. of certain conditions, including the satisfactory completion of a capital plan.

59/ On 9/7/2011, Treasury completed the sale of all Green Bankshares, Inc. Preferred Stock held by Treasury and the related Warrant to North American Financial Holdings, Inc. ("NAFH") for an aggregate purchase price of \$68,700,000.00, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/6/2011.

60/ As a result of the acquisition of Berkshire Bancorp, Inc. (the acquired company) by Customers Bancorp, Inc. (the acquiror), the preferred stock and exercised warrants issued by the acquired company on 6/12/2009 were exchanged for a like amount of securities of the acquiror plus accrued and previously unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquiror entered into on 9/16/2011.

61/ On 9/23/2011, Citizens Bank of Northern California, Nevada City, California, the banking subsidiary of Citizens Bancorp, was closed by the California Department of Financial Institutions, which appointed the Federal Deposit Insurance Corporation (FDIC) as receiver.

62/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009 in connection with the institution's participation in the Small Business Lending Fund, which occurred at a later date.

**CAPITAL PURCHASE PROGRAM - CITIGROUP, INC.  
COMMON STOCK DISPOSITION**

Date	Pricing Mechanism <sup>6</sup>	Number of Shares	Proceeds <sup>7</sup>
4/26/2010 - 5/26/2010	1 \$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - 6/30/2010	2 \$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - 9/30/2010	3 \$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - 12/6/2010	4 \$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010	5 \$4.3500	2,417,407,607	\$ 10,515,723,090

**Total Proceeds: \$31,852,354,471**

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

7/ Amount represents the gross proceeds to Treasury.



**COMMUNITY DEVELOPMENT CAPITAL INITIATIVE**

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp. Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par			
1, 2	8/6/2010	Southern Bancorp. Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	\$ 22,800,000	\$ 33,800,000	Par			
1	8/13/2010	Premier Bancorp. Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	\$ -	\$ 6,784,000	Par			
1	8/13/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ -		Par			
2a	9/17/2010				Preferred Stock	\$ -	\$ 4,379,000	\$ 11,841,000	Par			
1	8/13/2010	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	\$ -	\$ 3,000,000	Par			
1	8/13/2010	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	\$ -	\$ 17,000,000	Par			
1	8/13/2010	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1	8/20/2010	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -		Par			
2a	9/24/2010				Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp. Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1	8/27/2010	Carver Bancorp. Inc.	New York	NY	Preferred Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp. Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1	9/3/2010	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			
1, 2	9/10/2010	IBC Bancorp. Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC	Preferred Stock	\$ -	\$ -	\$ 5,781,000	Par			
	9/17/2010	American Bancorp of Illinois, Inc.	Oak Brook	IL	Subordinated Debentures	\$ -	\$ -	\$ 5,457,000	Par			
	9/17/2010	Hope Federal Credit Union	Jackson	MS	Subordinated Debentures	\$ -	\$ -	\$ 4,520,000	Par			
	9/17/2010	Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
1	9/17/2010	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures	\$ 7,875,000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	\$ 5,689,000	\$ 11,334,000	Par			
1	9/24/2010	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ -	\$ 5,146,000	Par			
	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
	9/24/2010	Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
	9/24/2010	Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	\$ -	\$ -	\$ 145,000	Par			
	9/24/2010	Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX	Subordinated Debentures	\$ -	\$ -	\$ 435,000	Par			
	9/24/2010	UNO Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 743,000	Par			
	9/24/2010	Butte Federal Credit Union	Biggs	CA	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/24/2010	Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	\$ -	\$ 75,000	Par			
	9/24/2010	Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
	9/24/2010	Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Haqatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par			
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
	9/24/2010	Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
	9/24/2010	Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/24/2010	Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	9/29/2010	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			
1, 2	9/29/2010	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	\$ 2,313,000	\$ 4,060,000	Par			
1, 2	9/29/2010	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock	\$ 5,000,000	\$ 12,123,000	\$ 17,123,000	Par			
1, 2	9/29/2010	BancPlus Corporation	Ridgeland	MS	Preferred Stock	\$ 50,400,000	\$ 30,514,000	\$ 80,914,000	Par			
1	9/29/2010	First M&F Corporation	Kosciusko	MS	Preferred Stock	\$ 30,000,000	\$ -	\$ 30,000,000	Par			
1	9/29/2010	State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 15,750,000	\$ -	\$ 15,750,000	Par			
1	9/29/2010	Lafayette Bancorp. Inc.	Oxford	MS	Preferred Stock	\$ 4,551,000	\$ -	\$ 4,551,000	Par			
1	9/29/2010	PSB Financial Corporation	Manly	LA	Preferred Stock	\$ 9,734,000	\$ -	\$ 9,734,000	Par			
1	9/29/2010	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock	\$ 54,600,000	\$ -	\$ 54,600,000	Par			
1	9/29/2010	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000	\$ -	\$ 6,245,000	Par			
1	9/29/2010	Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000	\$ -	\$ 17,910,000	Par			
	9/29/2010	BankAsiana	Palisades Park	NJ	Preferred Stock	\$ -	\$ -	\$ 5,250,000	Par			
	9/29/2010	The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
	9/29/2010	Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par			
	9/29/2010	Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
	9/29/2010	Fidels Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
	9/29/2010	Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
	9/29/2010	Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
	9/29/2010	Carter Federal Credit Union	Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par			
	9/29/2010	UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			
	9/29/2010	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
	9/29/2010	East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
	9/29/2010	Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			

Footnote	Purchase Date	Seller			Purchase Details					Disposition Details		
		Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
	9/29/2010	Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
	9/29/2010	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
	9/29/2010	First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
	9/29/2010	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
	9/29/2010	Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
	9/29/2010	D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
	9/29/2010	Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
	9/29/2010	Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
	9/29/2010	Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par			
	9/29/2010	Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
	9/29/2010	Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
	9/29/2010	Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
	9/29/2010	Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
	9/30/2010	Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			
								<b>Total Purchase Amount</b>	<b>\$ 570,073,000</b>	<b>Total Capital Repayment Amount</b>	<b>\$0</b>	
<b>TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT <u>\$ 570,073,000</u></b>												

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

2/ Treasury made an additional investment in this institution at the time it entered the CDCI program.

2a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM																			
Initial Investment							Exchange/Transfer/Other Details				Treasury Investment After Exchange/Transfer/Other				Payment or Disposition <sup>1</sup>				
City, State	Date	Transaction Type	Seller	Description	Amount	Pricing Mechanism	Date	Type	Amount	Pricing Mechanism	Obligor	Description	Amount/Equity %	Date	Type	Amount/ Proceeds	Remaining Investment Description	Remaining Investment Amount/Equity %	
GMAC (Ally)	Detroit, MI	12/29/2008	Purchase	GMAC	Preferred Stock w/ Exercised Warrants	\$ 5,000,000,000	Par	12/30/2009	Exchange for convertible preferred stock	\$ 5,000,000,000	N/A	GMAC (Ally) 21, 22	Convertible Preferred Stock	\$ 5,937,500,000					
		5/21/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred stock for common stock	\$ 3,000,000,000	N/A								
		12/30/2009	Purchase	GMAC	Convertible Preferred Stock w/ Exercised Warrants	\$ 1,250,000,000	Par 22, 26	12/30/2010	Partial conversion of preferred stock for common stock	\$ 5,500,000,000	N/A 26								
		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ Exercised Warrants	\$ 2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred Securities	\$ 2,670,000,000	N/A 27	GMAC (Ally) 27	Trust Preferred Securities	\$ 2,670,000,000	3/2/2011	Disposition <sup>28</sup>	\$ 2,667,000,000	N/A	\$ 0
General Motors	Detroit, MI	12/29/2008	Purchase	General Motors Corporation	Debt Obligation	\$ 884,024,131	Par 2	5/29/2009	Exchange for equity interest in GMAC	\$ 884,024,131	N/A 3								
		12/31/2008	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 13,400,000,000	Par	7/10/2009	Exchange for preferred and common stock in New GM	\$ 13,400,000,000	N/A 7								
		4/22/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 2,000,000,000	Par 4	7/10/2009	Exchange for preferred and common stock in New GM	\$ 2,000,000,000	N/A 7	General Motors Company 10, 11, 24	Preferred Stock	\$ 2,100,000,000	12/15/2010	Repayment	\$ 2,139,406,778	N/A	\$ 0
		5/20/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par 5	7/10/2009	Exchange for preferred and common stock in New GM	\$ 4,000,000,000	N/A 7	General Motors Company 10, 11, 25	Common Stock	60.8%	11/18/2010	Partial Disposition <sup>29</sup>	\$ 11,743,303,903	Common Stock	36.9%
		5/27/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 360,624,198	Par 6	7/10/2009	Exchange for preferred and common stock in New GM	\$ 360,624,198	N/A 7	General Motors Holdings LLC 11, 12	Debt Obligation	\$ 7,072,488,605	12/18/2009	Partial Disposition <sup>29</sup>	\$ 1,761,495,577	Common Stock	32.04%
															7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
															12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
															1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
															3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
		4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0													
		6/3/2009	Purchase	General Motors Corporation	Debt Obligation w/ Additional Note	\$ 30,100,000,000	Par 8	7/10/2009	Exchange for preferred and common stock in New GM	\$ 22,041,706,310	N/A 9								
								7/10/2009	Transfer of debt to New GM	\$ 7,072,488,605	N/A 9								
						7/10/2009	Debt left at Old GM	\$ 985,805,085	N/A 9	Motors Liquidation Company 29	Debt Obligation	\$ 985,805,085	3/31/2011	Partial Repayment	\$ 50,000,000	Debt Obligation	\$ 935,805,085		
													4/5/2011	Partial Repayment	\$ 45,000,000	Debt Obligation	\$ 890,805,085		
													5/3/2011	Partial Repayment	\$ 15,887,795	Debt Obligation	\$ 874,917,290		
Chrysler FinCo	Farmington Hills, MI	1/16/2009	Purchase	Chrysler FinCo	Debt Obligation w/ Additional Note	\$ 1,500,000,000	Par 13							3/17/2009	Partial Repayment	\$ 3,499,055	Debt Obligation w/ Additional Note	\$ 1,496,500,945	
														4/17/2009	Partial Repayment	\$ 31,810,122	Debt Obligation w/ Additional Note	\$ 1,464,690,823	
															5/18/2009	Partial Repayment	\$ 51,136,084	Debt Obligation w/ Additional Note	\$ 1,413,554,739
															6/17/2009	Partial Repayment	\$ 44,357,710	Debt Obligation w/ Additional Note	\$ 1,369,197,029
															7/14/2009	Repayment	\$ 1,369,197,029	Additional Note	\$ 0
Chrysler	Auburn Hills, MI	1/2/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 4,000,000,000	Par	6/10/2009	Transfer of debt to New Chrysler	\$ 500,000,000	N/A 19	Chrysler Holding 20	Debt obligation w/ additional note	\$ 3,500,000,000	5/14/2010	Termination and settlement payment <sup>30</sup>	\$ 1,900,000,000	N/A	\$ -
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ -	- 14												
		4/29/2009	Purchase	Chrysler Holding	Debt Obligation w/ Additional Note	\$ 280,130,642	Par 15								7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
		5/1/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ 1,888,153,580	16	4/30/2010	Completion of bankruptcy proceeding; transfer of collateral security to liquidation trust	\$ (1,888,153,580)	N/A 23	Old Carco Liquidation Trust 23	Right to recover proceeds	N/A	5/10/2010	Proceeds from sale of collateral	\$ 30,544,528	Right to recover proceeds	N/A
		5/20/2009	Purchase	Old Chrysler	Debt Obligation w/ Additional Note	\$ -	- 17								9/9/2010	Proceeds from sale of collateral	\$ 9,666,784	Right to recover proceeds	N/A
															12/29/2010	Proceeds from sale of collateral	\$ 7,844,409	Right to recover proceeds	N/A
		5/27/2009	Purchase	New Chrysler	Debt Obligation w/ Additional Note, Zero Coupon Note, Equity	\$ 6,642,000,000	N/A 18	6/10/2009	Issuance of equity in New Chrysler	\$ -	N/A	Chrysler Group LLC 19, 31	Debt obligation w/ additional note & zero coupon note	\$ 7,142,000,000	5/24/2011	Repayment - Principal	\$ 5,076,460,000		
													5/24/2011	Termination of undrawn facility <sup>31</sup>	\$ 2,065,540,000	N/A	\$ 0		
													5/24/2011	Repayment - Additional Note	\$ 288,000,000				
													5/24/2011	Repayment - Zero Coupon Note	\$ 100,000,000				
													7/21/2011	Disposition	\$ 560,000,000	N/A	\$ -		

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 34,859,229,021

Additional Proceeds \$ 403,000,000

Total Treasury Investment Amount \$ 40,932,009,950

Footnotes appear on following page.

As used in this table and its footnotes:

- GMAC refers to GMAC Inc., formerly known as GMAC LLC, and now known as Ally Financial, Inc. ("Ally").
- \*Old GM refers to General Motors Corporation, which is now known as Motors Liquidation Company.
- \*New GM refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.
- \*Chrysler FinCo refers to Chrysler Financial Services Americas LLC.
- \*Chrysler Holding refers to CGH Holding LLC, the company formerly known as "Chrysler Holding LLC".
- \*Old Chrysler refers to Old Carco LLC (aka Chrysler LLC).
- \*New Chrysler refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/30/2009. (See transactions marked by orange line in the table above and footnote 22.)
4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by green lines in table above) and (ii) \$386 million, which remained a debt obligation of Old GM.
10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholders of New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Holdings LLC is a wholly owned subsidiary of General Motors Company.
12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
13. The loan was funded through Chrysler IS Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/5/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, was set forth in a credit agreement with New Chrysler fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009 from Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler Holding. The debt obligations are secured by a first priority lien on the assets of New Chrysler. When the sale to New Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in New Chrysler.
19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler Holdco received from Chrysler FinCo equal to the greater of \$1.375 billion or 40% of the equity value of Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.
23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler approved by the respective bankruptcy court became effective (the "Liquidation Plan"). Under the Liquidation Plan, the loan Treasury had provided to Old Chrysler was extinguished without repayment, and all assets of Old Chrysler were transferred to a liquidation trust. Treasury retained the right to recover the proceeds from the liquidation from time to time of the specified collateral security attached to such loan.
24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preferred stock at a price per share of \$25.50, which is equal to 102% of the liquidation preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.
25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32.7525 per share (which represents the \$3 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common stock from Treasury at the same purchase price resulting in additional proceeds of \$1,761,495,577. Treasury's aggregate net proceeds from the sale of common stock pursuant to the underwriting agreement total \$13,504,799,480.
26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.
28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities, the proceeds of which were \$2,638,830,000, which together with the distribution fee referred to in footnote 27, provided total disposition proceeds to Treasury of \$2,667,000,000. This amount does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment and restatement through but excluding the closing date that Treasury will receive separately at settlement.
29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective. Treasury's \$886 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. Under the Plan of Liquidation, Treasury retained the right to recover additional proceeds; however, any additional recovery is dependent on actual liquidation proceeds and pending litigation.
30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (as of March 31, 2011, \$2.1 billion remained undrawn), and received a 9.9 percent equity ownership in Chrysler Group LLC (Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones. As a result, Fiat's ownership automatically increased from 20% to 30%, and Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity call option, purchased an incremental 16% fully diluted ownership interest in Chrysler for \$1,268 billion, reducing Treasury's ownership to 6.6% (or 6.0% on a fully diluted basis). On July 21, 2011, Fiat, through the exercise of an equity call option, purchased Treasury's ownership interest for \$500 million. In addition, Fiat paid \$80 million to Treasury for its rights under an agreement with the UAW retirement trust pertaining to the trust's shares in Chrysler.
31. On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2,066 billion outstanding under this loan facility.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Details			Payment or Disposition <sup>1</sup>										
		Name of Institution	City	State					Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Type	Remaining Investment Description	Amount							
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A	7/8/2009	3	\$ (1,000,000,000)	\$ 2,500,000,000	11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000						
													2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000						
													3/4/2010	Repayment <sup>4</sup>	Additional Note	\$ 50,000,000						
													5		\$ 290,000,000	4/5/2010	Payment <sup>6</sup>	None	\$ 56,541,893			
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A	7/8/2009	3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment <sup>4</sup>	Additional Note	\$ 123,076,735						
													4/7/2010	Payment <sup>7</sup>	None	\$ 44,533,054						
<b>INITIAL TOTAL</b>		<b>\$ 5,000,000,000</b>			<b>ADJUSTED TOTAL</b>			<b>\$ 413,076,735</b>			<b>Total Repayments</b>			<b>\$ 413,076,735</b>			<b>Total Proceeds from Additional Notes</b>			<b>\$ 101,074,947</b>		

- 1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables
- 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on
- 3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.
- 4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.
- 5/ All outstanding principal drawn under the credit agreement was repaid.
- 6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.
- 7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

**TARGETED INVESTMENT PROGRAM**

Footnote	Seller				Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition				
	Date	Name of Institution	City	State					Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Capital Description	Final Disposition Date	Final Disposition Description	Final Disposition Proceeds		
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Trust Preferred Securities w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A	Warrants	\$ 190,386,428	
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A	Warrants	\$ 1,255,639,099	
<b>TOTAL</b>							<b>\$ 40,000,000,000</b>		<b>TOTAL CAPITAL REPAYMENT</b>	<b>\$ 40,000,000,000</b>			<b>Total Warrant Proceeds</b>			<b>\$ 1,446,025,527</b>	
<b>TOTAL TREASURY TIP INVESTMENT AMOUNT</b>							<b>\$</b>		<b>\$</b>	<b>0</b>							<b>0</b>

1/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

**ASSET GUARANTEE PROGRAM**

Footnote	Initial Investment					Premium		Exchange/Transfer/Other Details				Payment or Disposition									
	Date	Name of Institution	City	State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Remaining Premium Description	Remaining Premium	
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	2	6/9/2009	Exchange preferred stock for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	Partial cancellation for early termination of guarantee	\$ (1,600,000,000)	Trust Preferred Securities w/ Warrants	\$ 2,234,000,000	
										4	9/29/2010	Exchange trust preferred securities for trust preferred securities	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0	
																1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0	
3	12/23/2009	Citigroup Inc.	New York	NY	Termination	Termination Agreement	\$ (5,000,000,000)														
<b>TOTAL</b>							<b>\$</b>	<b>0</b>											<b>Total Proceeds</b>	<b>\$ 2,313,197,045</b>	

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred Securities.

3/ On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC may transfer \$800 million of Trust Preferred Securities to Treasury at the close of Citigroup's participation in the FDIC's Temporary Liquidity Guarantee Program.

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities for \$2,246,000,000 in aggregate liquidation preference of trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends.

5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

**AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM**  
(formerly referred to as Systemically Significant Failing Institutions Program)

Note	Date	Seller			Purchase Details			Exchange/Transfer Details					
		Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series F)	\$ 29,835,000,000	Par	See table below for exchange/transfer details in connection with the recapitalization conducted on 1/14/2011.				
<b>TOTAL</b>							<b>\$ 69,835,000,000</b>						
Final Disposition													
Date	Investment	Transaction Type	Proceeds	Pricing Mechanism									
	Warrants (Series E)												
	Warrants (Series F)												

**Total**

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million paid from its operating income over the life of the facility. A \$55 million payment was received by Treasury on 12/17/2010. The remaining \$110 million payment was received by Treasury on 05/27/2011.

**AIG POST-RECAPITALIZATION**

Recapitalization					Treasury Holdings Post-Recapitalization		Final Disposition					
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds <sup>8</sup>	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %	
4	1/14/2011	Preferred Stock (Series F)	Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ - <sup>10</sup>	
			Exchange	N/A	AIA Preferred Units	\$ 16,916,603,568 <sup>7</sup>	2/14/2011	Payment	\$ 185,726,192	Par	\$ 8,857,562,775 <sup>8</sup>	
							3/8/2011	Payment	\$ 5,511,067,614	Par		
							3/15/2011	Payment	\$ 55,833,333	Par		
							8/17/2011	Payment	\$ 97,008,351	Par		
							8/18/2011	Payment	\$ 2,153,520,000	Par		
			9/2/2011	Payment	\$ 55,885,302	Par						
ALICO Junior Preferred Interests	\$ 3,375,328,432 <sup>7</sup>	2/14/2011	Payment	\$ 2,009,932,072	Par	\$ 0 <sup>8</sup>						
						3/8/2011	Payment	\$ 1,383,888,037	Par			
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	167,623,733	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,455,037,962 <sup>9</sup>	
					924,546,133							
6	1/14/2011	Common Stock (non-TARP)	Transfer		562,868,096							
<b>Total</b>									<b>\$ 17,252,860,902</b>			

4/ On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AIG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred interests and (ii) 167,623,733 shares of AIG Common Stock, and (B) Treasury exchanged \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred stock under the new Series G Cumulative Mandatory Convertible Preferred Stock equity capital facility under which AIG has the right to draw up to \$2,000,000,000.

5/ On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

6/ On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

7/ The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

8/ Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

9/ On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

10/ On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

**CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment	
		Name of Institution	City	State					Date	Amount
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010 <sup>2</sup>	\$ 4,300,000,000
<b>TOTAL</b>							<b>\$</b>			<b><u>4,300,000,000</u></b>

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.  
 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

**SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE  
SBA 7a Securities Purchase Program**

Purchase Details <sup>1</sup>				Settlement Details			Final Disposition							
Date	Investment Description	Purchase Face Amount <sup>3</sup>	Pricing Mechanism	TBA or PMF <sup>3</sup>	Settlement Date	Investment Amount <sup>2,3</sup>	TBA or PMF <sup>3</sup>	Senior Security Proceeds <sup>4</sup>	Trade Date	PMF <sup>6</sup>	Purchase Face Amount <sup>3</sup>	Current Face Amount <sup>6,8</sup>	Life-to-date Principal Received <sup>1,8</sup>	Disposition Amount <sup>5,6</sup>
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$ 4,377,249	-	\$ 2,184	6/21/2011	-	\$ 4,070,000	\$ 3,151,186	\$ 902,633	\$ 3,457,746
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,817	109	-	3/24/2010	\$ 8,279,156	-	\$ 4,130						
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875	-	3/24/2010	\$ 8,716,265	-	\$ 4,348	6/21/2011	-	\$ 8,030,000	\$ 5,964,013	\$ 2,022,652	\$ 6,555,383
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$ 26,041,643	-	\$ 12,983			\$ 23,500,000	\$ 22,350,367	\$ 1,149,633	\$ 25,039,969
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5	-	4/30/2010	\$ 9,598,523	-	\$ 4,783	6/7/2011	-	\$ 8,900,014	\$ 6,542,218	\$ 2,357,796	\$ 7,045,774
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$ 11,511,052	-	\$ 5,741	6/7/2011	-	\$ 10,751,382	\$ 9,819,270	\$ 932,112	\$ 10,550,917
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42	-	6/30/2010	\$ 14,151,229	-	\$ 7,057	6/7/2011	-	\$ 12,898,996	\$ 12,570,392	\$ 328,604	\$ 13,886,504
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$ 9,717,173	-	\$ 4,844	6/7/2011	-	\$ 8,744,333	\$ 8,483,188	\$ 261,145	\$ 9,482,247
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125	-	7/30/2010	\$ 9,294,363	-	\$ 4,635	6/7/2011	-	\$ 8,417,817	\$ 8,171,159	\$ 246,658	\$ 9,985,818
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$ 18,801,712	-	\$ 9,377	9/20/2011	-	\$ 17,119,972	\$ 15,030,712	\$ 2,054,612	\$ 16,658,561
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785	-	8/30/2010	\$ 38,273,995	-	\$ 19,077	6/21/2011	-	\$ 34,441,059	\$ 32,656,125	\$ 1,784,934	\$ 36,072,056
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$ 31,693,810	-	\$ 15,801	9/20/2011	-	\$ 28,209,085	\$ 25,930,433	\$ 2,224,142	\$ 29,142,474
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$ 6,416,804	-	\$ 3,200	6/21/2011	-	\$ 6,004,156	\$ 5,656,049	\$ 348,107	\$ 6,051,772
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505	-	9/30/2010	\$ 7,462,726	-	\$ 3,722						
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$ 14,789,302	-	\$ 7,373	6/21/2011	-	\$ 13,183,361	\$ 12,704,841	\$ 478,520	\$ 14,182,379
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	7/30/2010	\$ 2,826,678	-	\$ 1,408						
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$ 10,394,984	-	\$ 5,187	6/21/2011	-	\$ 9,719,455	\$ 9,531,446	\$ 188,009	\$ 10,223,264
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$ 9,150,989	-	\$ 4,561	9/20/2011	-	\$ 8,279,048	\$ 6,425,217	\$ 1,385,518	\$ 7,078,089
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$ 5,520,652	-	\$ 2,752						
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$ 11,115,031	-	\$ 5,541						
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$ 10,277,319	-	\$ 5,123	9/20/2011	-	\$ 9,272,482	\$ 8,403,846	\$ 812,730	\$ 9,230,008
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$ 11,672,766	-	\$ 5,820						
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$ 7,319,688	-	\$ 3,652						
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$ 9,962,039	-	\$ 4,966						
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$ 8,940,780	-	\$ 4,458						
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$ 6,134,172	-	\$ 3,061						
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$ 6,361,173	-	\$ 3,172						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$ 3,834,428	-	\$ 1,912						
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$ 13,109,070	-	\$ 6,535						
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$ 15,308,612	-	\$ 7,632						
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$ 17,092,069	-	\$ 8,521						
<b>Total Purchase Face Amount</b>		<b>\$ 332,596,893</b>				<b>Total Senior Security Proceeds</b>	<b>\$ 183,555</b>			<b>Disposition Proceeds</b>	<b>\$ 213,642,980</b>			

**TOTAL INVESTMENT AMOUNT \$ 368,145,452 \***

**TOTAL PROGRAM PROCEEDS TO DATE<sup>7</sup> \$ 250,078,330 \***

\* Subject to adjustment

1/ The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at [www.FinancialStability.gov](http://www.FinancialStability.gov).

2/ Investment Amount is stated after applying the appropriate month's factor and includes accrued interest paid at settlement, if applicable.

3/ If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

4/ In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

5/ Disposition Amount is stated after applying the appropriate month's factor and includes accrued interest received at settlement, if applicable. If the disposition is listed as PMF, the disposition amount will be adjusted after publication of the applicable month's factor.

6/ If a disposition is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security is priced according to the prior-month's factor. The PMF disposition amount will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

7/ Total Program Proceeds To Date includes life-to-date disposition proceeds, life-to-date principal received, life-to-date interest received, and senior security proceeds (excluding accruals).

8/ The sum of Current Face Amount and Life-to-date Principal Received will equal Purchase Face Amount for CUSIPs that were originally purchased as TBAs only after the applicable month's factor has been published and trailing principal & interest payments have been received.



LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

Footnote	Date	Seller					Investment Description	Investment Amount	Pricing Mechanism	Adjusted Investment <sup>3</sup>		Final Investment Amount <sup>7</sup>		Capital Repayment Details		Investment After Capital Repayment		Distribution or Disposition																
		Name of Institution	City	State	Transaction Type	Date				Amount	Date	Amount	Repayment Date	Repayment Amount	Amount	Description	Date	Description	Proceeds															
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	1/4/2010	4	\$ 156,250,000	4	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0	Membership Interest <sup>5</sup>	1/29/2010	Distribution <sup>5</sup>	\$ 20,091,872														
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010	4	\$ 200,000,000	4	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000	Debt Obligation w/ Contingent Proceeds	2/24/2010	Final Distribution <sup>5</sup>	\$ 48,922														
														1/12/2010	\$ 166,000,000	\$ 0	Contingent Proceeds	1/29/2010	Distribution <sup>5</sup>	\$ 502,302														
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	2/18/2010	\$ 4,888,718	\$ 1,157,031,282	Debt Obligation w/ Contingent Proceeds																
															4/15/2010	\$ 7,066,434	\$ 1,149,964,848	Debt Obligation w/ Contingent Proceeds																
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	9/26/2011	8	\$ 1,161,920,000	8/15/2010	\$ 60,022,674	\$ 1,089,942,174	Debt Obligation w/ Contingent Proceeds																
															11/15/2010	\$ 132,928,628	\$ 957,013,546	Debt Obligation w/ Contingent Proceeds																
															12/14/2010	\$ 31,689,230	\$ 925,324,316	Debt Obligation w/ Contingent Proceeds																
															1/14/2011	\$ 27,355,590	\$ 897,968,726	Debt Obligation w/ Contingent Proceeds																
															2/14/2011	\$ 92,300,138	\$ 805,668,588	Debt Obligation w/ Contingent Proceeds																
															3/14/2011	\$ 128,027,536	\$ 677,641,052	Debt Obligation w/ Contingent Proceeds																
															4/14/2011	\$ 155,409,286	\$ 522,231,766	Debt Obligation w/ Contingent Proceeds																
															5/20/2011	\$ 75,085,485	\$ 447,146,281	Debt Obligation w/ Contingent Proceeds																
															6/14/2011	\$ 18,259,513	\$ 428,886,768	Debt Obligation w/ Contingent Proceeds																
															7/15/2011	\$ 62,979,809	\$ 365,906,960	Debt Obligation w/ Contingent Proceeds																
															8/12/2011	\$ 20,762,532	\$ 345,144,428	Debt Obligation w/ Contingent Proceeds																
															1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000						
															2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000						
															1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500						
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	5/16/2011	\$ 30,244,575	\$ 2,270,602,425	Debt Obligation w/ Contingent Proceeds																	
														6/14/2011	\$ 88,087	\$ 2,270,514,339	Debt Obligation w/ Contingent Proceeds																	
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000																					
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000																					
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000																					
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000																					
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258																					
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	5/13/2011	\$ 13,531,530	\$ 1,227,624,986	Debt Obligation w/ Contingent Proceeds																	
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000																					
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000																					
1	12/18/2009	Oaktree PPIF Fund, L.P.	Wilmington	DE	Purchase	Membership Interest	\$ 1,111,111,111	Par	3/22/2010	6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100																					
2	12/18/2009	Oaktree PPIF Fund, L.P.	Wilmington	DE	Purchase	Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010	6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200	7/15/2011	\$ 79,000,000	\$ 2,242,568,200	Debt Obligation w/ Contingent Proceeds																	

INITIAL INVESTMENT AMOUNT \$ 30,000,000,000 FINAL INVESTMENT AMOUNT \$ 21,856,403,574 TOTAL CAPITAL REPAYMENT AMOUNT \$ 1,295,889,763 TOTAL PROCEEDS \$ 20,644,319

Footnotes appear on following page.

Transactions Report - Housing Programs

For Period Ending September 15, 2011

HOME AFFORDABLE MODIFICATION PROGRAM

Servicer Modifying Borrowers' Loans				Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
Date	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000	N/A		6/12/2009	\$ 284,590,000	\$ 660,590,000	Updated portfolio data from servicer
									9/30/2009	\$ 121,910,000	\$ 782,500,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 131,340,000	\$ 913,840,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (355,530,000)	\$ 558,310,000	Updated portfolio data from servicer
									7/14/2010	\$ 128,690,000	\$ 687,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 4,000,000	\$ 691,000,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ 59,807,784	\$ 750,807,784	Updated portfolio data from servicer
									11/16/2010	\$ (700,000)	\$ 750,107,784	Transfer of cap due to servicing transfer
									12/15/2010	\$ 64,400,000	\$ 814,507,784	Updated portfolio data from servicer
									1/6/2011	\$ (639)	\$ 814,507,145	Updated portfolio data from servicer
									1/13/2011	\$ (2,300,000)	\$ 812,207,145	Transfer of cap due to servicing transfer
									2/16/2011	\$ 100,000	\$ 812,307,145	Transfer of cap due to servicing transfer
									3/16/2011	\$ 3,600,000	\$ 815,907,145	Transfer of cap due to servicing transfer
									3/30/2011	\$ (735)	\$ 815,906,410	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (100,000)	\$ 815,806,410	Transfer of cap due to servicing transfer
									5/13/2011	\$ 400,000	\$ 816,206,410	Transfer of cap due to servicing transfer
									6/16/2011	\$ (100,000)	\$ 816,106,410	Transfer of cap due to servicing transfer
									6/29/2011	\$ (6,805)	\$ 816,099,605	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ (100,000)	\$ 815,999,605	Transfer of cap due to servicing transfer
									9/15/2011	\$ (200,000)	\$ 815,799,605	Transfer of cap due to servicing transfer
4/13/2009	CitMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A		6/12/2009	\$ (991,580,000)	\$ 1,079,420,000	Updated portfolio data from servicer
									9/30/2009	\$ 1,010,180,000	\$ 2,089,600,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (105,410,000)	\$ 1,984,190,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (199,300,000)	\$ 1,784,890,000	Updated portfolio data from servicer & 2MP initial cap
									4/19/2010	\$ (230,000)	\$ 1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer
									5/14/2010	\$ (3,000,000)	\$ 1,781,660,000	Transfer of cap to Specialized Loan Servicing, LLC due to servicing transfer
									6/16/2010	\$ (12,280,000)	\$ 1,769,380,000	Transfer of cap to multiple servicers due to servicing transfer
									7/14/2010	\$ (757,680,000)	\$ 1,011,700,000	Updated portfolio data from servicer
									7/16/2010	\$ (7,110,000)	\$ 1,004,590,000	Transfer of cap to multiple servicers due to servicing transfer
									8/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap to multiple servicers due to servicing transfer
									9/15/2010	\$ (8,300,000)	\$ 989,990,000	Transfer of cap to multiple servicers due to servicing transfer
									9/30/2010	\$ 32,400,000	\$ 1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer
									10/15/2010	\$ (1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
									11/16/2010	\$ (3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer
									1/6/2011	\$ (981)	\$ 1,119,076,503	Updated portfolio data from servicer
									1/13/2011	\$ (10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
									2/16/2011	\$ (4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
									3/16/2011	\$ (30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1,031)	\$ 1,073,475,472	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans				Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
Date	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/13/2011	\$ 100,000	\$ 1,073,575,472	Transfer of cap due to servicing transfer
									5/13/2011	\$ (7,200,000)	\$ 1,066,375,472	Transfer of cap due to servicing transfer
									6/16/2011	\$ (400,000)	\$ 1,065,975,472	Transfer of cap due to servicing transfer
									6/29/2011	\$ (9,131)	\$ 1,065,966,341	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (14,500,000)	\$ 1,051,466,341	Transfer of cap due to servicing transfer
									8/16/2011	\$ (1,600,000)	\$ 1,049,866,341	Transfer of cap due to servicing transfer
									9/15/2011	\$ 700,000	\$ 1,050,566,341	Transfer of cap due to servicing transfer
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A		6/17/2009	\$ (462,990,000)	\$ 2,410,010,000	Updated portfolio data from servicer
									9/30/2009	\$ 65,070,000	\$ 2,475,080,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,213,310,000	\$ 3,688,390,000	Updated portfolio data from servicer & HAFA initial cap
									2/17/2010	\$ 2,050,236,344	\$ 5,738,626,344	Transfer of cap (from Wachovia) due to merger
									3/12/2010	\$ 54,767	\$ 5,738,681,110	Transfer of cap (from Wachovia) due to merger
									3/19/2010	\$ 668,108,890	\$ 6,406,790,000	Initial 2MP cap
									3/26/2010	\$ 683,130,000	\$ 7,089,920,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,038,220,000)	\$ 5,051,700,000	Updated portfolio data from servicer
									9/30/2010	\$ (287,348,828)	\$ 4,764,351,172	Updated portfolio data from servicer
									9/30/2010	\$ 344,000,000	\$ 5,108,351,172	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									12/3/2010	\$ 8,413,225	\$ 5,116,764,397	Transfer of cap (from Wachovia) due to merger
									12/15/2010	\$ 22,200,000	\$ 5,138,964,397	Updated portfolio data from servicer
									1/6/2011	\$ (6,312)	\$ 5,138,958,085	Updated portfolio data from servicer
									1/13/2011	\$ (100,000)	\$ 5,138,858,085	Transfer of cap due to servicing transfer
									3/16/2011	\$ (100,000)	\$ 5,138,758,085	Transfer of cap due to servicing transfer
									3/30/2011	\$ (7,171)	\$ 5,138,750,914	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (9,800,000)	\$ 5,128,950,914	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 5,129,050,914	Transfer of cap due to servicing transfer
									6/16/2011	\$ (600,000)	\$ 5,128,450,914	Transfer of cap due to servicing transfer
									6/29/2011	\$ (63,856)	\$ 5,128,387,058	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (2,300,000)	\$ 5,126,087,058	Transfer of cap due to servicing transfer
									8/16/2011	\$ (1,100,000)	\$ 5,124,987,058	Transfer of cap due to servicing transfer
									9/15/2011	\$ 1,400,000	\$ 5,126,387,058	Transfer of cap due to servicing transfer
4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A		6/12/2009	\$ 384,650,000	\$ 1,017,650,000	Updated portfolio data from servicer
									9/30/2009	\$ 2,537,240,000	\$ 3,554,890,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (1,679,520,000)	\$ 1,875,370,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 190,180,000	\$ 2,065,550,000	Updated portfolio data from servicer
									5/14/2010	\$ 1,880,000	\$ 2,067,430,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer
									7/14/2010	\$ (881,530,000)	\$ 1,185,900,000	Updated portfolio data from servicer
									8/13/2010	\$ (3,700,000)	\$ 1,182,200,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 119,200,000	\$ 1,301,400,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 216,998,139	\$ 1,518,398,139	Updated portfolio data from servicer
									12/15/2010	\$ (500,000)	\$ 1,517,898,139	Updated portfolio data from servicer
									1/6/2011	\$ (1,734)	\$ 1,517,896,405	Updated portfolio data from servicer
									3/16/2011	\$ (100,000)	\$ 1,517,796,405	Transfer of cap due to servicing transfer
									3/30/2011	\$ (2,024)	\$ 1,517,794,381	Updated due to quarterly assessment and reallocation

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/13/2011	\$ (800,000)	\$ 1,516,994.381	Transfer of cap due to servicing transfer
									5/13/2011	\$ (17,900,000)	\$ 1,499,094.381	Transfer of cap due to servicing transfer
									6/29/2011	\$ (18.457)	\$ 1,499,075.924	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (200,000)	\$ 1,498,875.924	Transfer of cap due to servicing transfer
									8/16/2011	\$ 3,400,000	\$ 1,502,275.924	Transfer of cap due to servicing transfer
									9/15/2011	\$ 200,000	\$ 1,502,475.924	Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A		6/17/2009	\$ 225,040,000	\$ 632,040,000	Updated portfolio data from servicer
									9/30/2009	\$ 254,380,000	\$ 886,420,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 355,710,000	\$ 1,242,130,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ (57,720,000)	\$ 1,184,410,000	Updated portfolio data from servicer
									6/16/2010	\$ (156,050,000)	\$ 1,028,360,000	Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer
									7/14/2010	\$ (513,660,000)	\$ 514,700,000	Updated portfolio data from servicer
									7/16/2010	\$ (22,980,000)	\$ 491,720,000	Transfer of cap due to multiple servicing transfers
									9/15/2010	\$ 1,800,000	\$ 493,520,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 9,800,000	\$ 503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ 116,222,668	\$ 619,542,668	Updated portfolio data from servicer
									10/15/2010	\$ 100,000	\$ 619,642,668	Transfer of cap due to servicing transfer
									12/15/2010	\$ 8,900,000	\$ 628,542,668	Updated portfolio data from servicer
									1/6/2011	\$ (556)	\$ 628,542,112	Updated portfolio data from servicer
									1/13/2011	\$ 2,300,000	\$ 630,842,112	Transfer of cap due to servicing transfer
									3/16/2011	\$ 700,000	\$ 631,542,112	Transfer of cap due to servicing transfer
									3/30/2011	\$ (654)	\$ 631,541,458	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 2,100,000	\$ 633,641,458	Transfer of cap due to servicing transfer
									6/29/2011	\$ (6,144)	\$ 633,635,314	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 200,000	\$ 633,835,314	Transfer of cap due to servicing transfer
									8/16/2011	\$ (100,000)	\$ 633,735,314	Transfer of cap due to servicing transfer
									9/15/2011	\$ (700,000)	\$ 633,035,314	Transfer of cap due to servicing transfer
4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A	2	7/31/2009	\$ (3,552,000,000)	\$ -	Termination of SPA
4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	N/A		6/12/2009	\$ (105,620,000)	\$ 553,380,000	Updated portfolio data from servicer
									9/30/2009	\$ 102,580,000	\$ 655,960,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 277,640,000	\$ 933,600,000	Updated portfolio data from servicer & HAF A initial cap
									3/26/2010	\$ 46,860,000	\$ 980,460,000	Updated portfolio data from servicer
									6/16/2010	\$ 156,050,000	\$ 1,136,510,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									7/14/2010	\$ (191,610,000)	\$ 944,900,000	Updated portfolio data from servicer
									7/16/2010	\$ 23,710,000	\$ 968,610,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
									9/15/2010	\$ 100,000	\$ 968,710,000	Initial FHA-HAMP cap
									9/30/2010	\$ 3,742,740	\$ 972,452,740	Updated portfolio data from servicer
									10/15/2010	\$ 170,800,000	\$ 1,143,252,740	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1,020)	\$ 1,143,251,720	Updated portfolio data from servicer
									2/16/2011	\$ 900,000	\$ 1,144,151,720	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1,114)	\$ 1,144,150,606	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (10,044)	\$ 1,144,140,562	Updated due to quarterly assessment and reallocation
4/17/2009 as amended	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A		6/12/2009	\$ 5,540,000	\$ 804,440,000	Updated portfolio data from servicer

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/17/2009 as amended on 1/26/2010									9/30/2009	\$ 162,680,000	\$ 967,120,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 665,510,000	\$ 1,632,630,000	Updated portfolio data from servicer & HAFA initial cap
									1/26/2010	\$ 800,390,000	\$ 2,433,020,000	Initial 2MP cap
									3/26/2010	\$ (829,370,000)	\$ 1,603,650,000	Updated portfolio data from servicer
									7/14/2010	\$ (366,750,000)	\$ 1,236,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 95,300,000	\$ 1,332,200,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ 222,941,084	\$ 1,555,141,084	Updated portfolio data from servicer
									1/6/2011	\$ (2,199)	\$ 1,555,138,885	Updated portfolio data from servicer
									3/30/2011	\$ (2,548)	\$ 1,555,136,337	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (23,337)	\$ 1,555,113,000	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ (300,000)	\$ 1,554,813,000	Transfer of cap due to servicing transfer
									4/17/2009 as amended on 1/26/2010	Countrywide Home Loans Servicing LP	Simi Valley	CA
9/30/2009	\$ (717,420,000)	\$ 4,465,420,000	Updated portfolio data from servicer & HPDP initial cap									
12/30/2009	\$ 2,290,780,000	\$ 6,756,200,000	Updated portfolio data from servicer & HAFA initial cap									
1/26/2010	\$ 450,100,000	\$ 7,206,300,000	Initial 2MP cap									
3/26/2010	\$ 905,010,000	\$ 8,111,310,000	Updated portfolio data from servicer									
4/19/2010	\$ 10,280,000	\$ 8,121,590,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer									
6/16/2010	\$ 286,510,000	\$ 8,408,100,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer									
7/14/2010	\$ (1,787,300,000)	\$ 6,620,800,000	Updated portfolio data from servicer									
9/30/2010	\$ 105,500,000	\$ 6,726,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP									
9/30/2010	\$ (614,527,362)	\$ 6,111,772,638	Updated portfolio data from servicer									
12/15/2010	\$ 236,000,000	\$ 6,347,772,638	Updated portfolio data from servicer									
1/6/2011	\$ (8,012)	\$ 6,347,764,626	Updated portfolio data from servicer									
2/16/2011	\$ 1,800,000	\$ 6,349,564,626	Transfer of cap due to servicing transfer									
3/16/2011	\$ 100,000	\$ 6,349,664,626	Transfer of cap due to servicing transfer									
3/30/2011	\$ (9,190)	\$ 6,349,655,436	Updated due to quarterly assessment and reallocation									
4/13/2011	\$ 200,000	\$ 6,349,855,436	Transfer of cap due to servicing transfer									
5/13/2011	\$ 300,000	\$ 6,350,155,436	Transfer of cap due to servicing transfer									
6/16/2011	\$ (1,000,000)	\$ 6,349,155,436	Transfer of cap due to servicing transfer									
6/29/2011	\$ (82,347)	\$ 6,349,073,089	Updated due to quarterly assessment and reallocation									
7/14/2011	\$ (200,000)	\$ 6,348,873,089	Transfer of cap due to servicing transfer									
8/16/2011	\$ (3,400,000)	\$ 6,345,473,089	Transfer of cap due to servicing transfer									
9/15/2011	\$ (1,400,000)	\$ 6,344,073,089	Transfer of cap due to servicing transfer									
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A		6/12/2009	\$ 128,300,000	\$ 447,300,000	Updated portfolio data from servicer
									9/30/2009	\$ 46,730,000	\$ 494,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 145,820,000	\$ 639,850,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (17,440,000)	\$ 622,410,000	Updated portfolio data from servicer
									7/14/2010	\$ (73,010,000)	\$ 549,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 6,700,000	\$ 556,100,000	Initial FHA-2LP cap
									9/30/2010	\$ (77,126,410)	\$ 478,973,590	Updated portfolio data from servicer
									12/15/2010	\$ (314,900,000)	\$ 164,073,590	Updated portfolio data from servicer
									1/6/2011	\$ (233)	\$ 164,073,357	Updated portfolio data from servicer
									2/16/2011	\$ (1,900,000)	\$ 162,173,357	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									3/16/2011	\$ (400,000)	\$ 161,773.357	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (278)	\$ 161,773.079	Updated due to quarterly assessment and reallocation	
									5/13/2011	\$ (400,000)	\$ 161,373.079	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (2,625)	\$ 161,370.454	Updated due to quarterly assessment and reallocation	
4/20/2009	Wishire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A		6/12/2009	\$ 87,130,000	\$ 453,130,000	Updated portfolio data from servicer	
									9/30/2009	\$ (249,670,000)	\$ 203,460,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ 119,700,000	\$ 323,160,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 52,270,000	\$ 375,430,000	Updated portfolio data from servicer	
									4/19/2010	\$ (10,280,000)	\$ 365,150,000	Transfer of cap to Countrywide Home Loans due to servicing transfer	
									5/14/2010	\$ (1,880,000)	\$ 363,270,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer	
									6/16/2010	\$ (286,510,000)	\$ 76,760,000	Transfer of cap to Countrywide Home Loans due to servicing transfer	
									7/14/2010	\$ 19,540,000	\$ 96,300,000	Updated portfolio data from servicer	
									7/16/2010	\$ (210,000)	\$ 96,090,000	Transfer of cap to Green Tree Servicing LLC due to servicing transfer	
									8/13/2010	\$ (100,000)	\$ 95,990,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 68,565,782	\$ 164,555,782	Updated portfolio data from servicer	
									1/6/2011	\$ (247)	\$ 164,555,535	Updated portfolio data from servicer	
									3/30/2011	\$ (294)	\$ 164,555,241	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (2,779)	\$ 164,552,462	Updated due to quarterly assessment and reallocation	
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A		6/17/2009	\$ (64,990,000)	\$ 91,010,000	Updated portfolio data from servicer	
									9/30/2009	\$ 130,780,000	\$ 221,790,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ (116,750,000)	\$ 105,040,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 13,080,000	\$ 118,120,000	Updated portfolio data from servicer	
									7/14/2010	\$ (24,220,000)	\$ 93,900,000	Updated portfolio data from servicer	
									7/16/2010	\$ 210,000	\$ 94,110,000	Transfer of cap from Wishire Credit Corporation due to servicing transfer	
									8/13/2010	\$ 2,200,000	\$ 96,310,000	Transfer of cap due to servicing transfer	
									9/10/2010	\$ 34,600,000	\$ 130,910,000	Initial 2MP cap	
									9/30/2010	\$ 5,600,000	\$ 136,510,000	Initial FHA-2LP cap and FHA-HAMP	
									9/30/2010	\$ 10,185,090	\$ 146,695,090	Updated portfolio data from servicer	
									10/15/2010	\$ 400,000	\$ 147,095,090	Transfer of cap due to servicing transfer	
									1/6/2011	\$ (213)	\$ 147,094,877	Updated portfolio data from servicer	
									3/30/2011	\$ (250)	\$ 147,094,627	Updated due to quarterly assessment and reallocation	
									5/13/2011	\$ 1,200,000	\$ 148,294,627	Transfer of cap due to servicing transfer	
									6/16/2011	\$ 100,000	\$ 148,394,627	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (2,302)	\$ 148,392,325	Updated due to quarterly assessment and reallocation	
									7/14/2011	\$ 1,900,000	\$ 150,292,325	Transfer of cap due to servicing transfer	
									9/15/2011	\$ 200,000	\$ 150,492,325	Transfer of cap due to servicing transfer	
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		6/17/2009	\$ (63,980,000)	\$ 131,020,000	Updated portfolio data from servicer	
									9/30/2009	\$ 90,990,000	\$ 222,010,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ 57,980,000	\$ 279,990,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 74,520,000	\$ 354,510,000	Updated portfolio data from servicer	
									7/14/2010	\$ (75,610,000)	\$ 278,900,000	Updated portfolio data from servicer	
									8/13/2010	\$ 1,100,000	\$ 280,000,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 3,763,685	\$ 283,763,685	Updated portfolio data from servicer	

Servicer Modifying Borrowers' Loans				Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
Date	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/15/2010	\$ 300,000	\$ 284,063.685	Updated portfolio data from servicer
									1/6/2011	\$ (325)	\$ 284,063.360	Updated portfolio data from servicer
									1/13/2011	\$ 2,400,000	\$ 286,463.360	Transfer of cap due to servicing transfer
									3/30/2011	\$ (384)	\$ 286,462.976	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (3,592)	\$ 286,459.384	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 1,800,000	\$ 288,259.384	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000	\$ 288,359.384	Transfer of cap due to servicing transfer
5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A		6/17/2009	\$ (338,450,000)	\$ 459,550,000	Updated portfolio data from servicer
									9/30/2009	\$ (11,860,000)	\$ 447,690,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 21,330,000	\$ 469,020,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ 9,150,000	\$ 478,170,000	Updated portfolio data from servicer
									7/14/2010	\$ (76,870,000)	\$ 401,300,000	Updated portfolio data from servicer
									9/1/2010	\$ 400,000	\$ 401,700,000	Initial FHA-HAMP cap
									9/30/2010	\$ (8,454,269)	\$ 393,245,731	Updated portfolio data from servicer
									1/6/2011	\$ (342)	\$ 393,245.389	Updated portfolio data from servicer
									3/30/2011	\$ (374)	\$ 393,245.015	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ 18,000,000	\$ 411,245,015	Transfer of cap due to servicing transfer
									6/29/2011	\$ (3,273)	\$ 411,241,742	Updated due to quarterly assessment and reallocation
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A		6/12/2009	\$ 16,140,000	\$ 117,140,000	Updated portfolio data from servicer
									9/30/2009	\$ 134,560,000	\$ 251,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 80,250,000	\$ 331,950,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ 67,250,000	\$ 399,200,000	Updated portfolio data from servicer
									7/14/2010	\$ (85,900,000)	\$ 313,300,000	Updated portfolio data from servicer
									8/13/2010	\$ 100,000	\$ 313,400,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 2,900,000	\$ 316,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, initial RD-HAMP, and initial 2MP cap
									9/30/2010	\$ 33,801,486	\$ 350,101,486	Updated portfolio data from servicer
									11/16/2010	\$ 700,000	\$ 350,801,486	Transfer of cap due to servicing transfer
									12/15/2010	\$ 1,700,000	\$ 352,501,486	Updated portfolio data from servicer
									1/6/2011	\$ (363)	\$ 352,501,123	Updated portfolio data from servicer
									2/16/2011	\$ 900,000	\$ 353,401,123	Transfer of cap due to servicing transfer
									3/16/2011	\$ 29,800,000	\$ 383,201,123	Transfer of cap due to servicing transfer
									3/30/2011	\$ (428)	\$ 383,200,695	Updated due to quarterly assessment and reallocation
									5/26/2011	\$ 20,077,503	\$ 403,278,198	Transfer of cap due to servicing transfer
									6/29/2011	\$ (4,248)	\$ 403,273,950	Updated due to quarterly assessment and reallocation
6/12/2009	Residential Credit Solutions	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A		9/30/2009	\$ (1,860,000)	\$ 17,540,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 27,920,000	\$ 45,460,000	Updated portfolio data from servicer & HAFAs initial cap
									3/26/2010	\$ (1,390,000)	\$ 44,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (13,870,000)	\$ 30,200,000	Updated portfolio data from servicer
									9/30/2010	\$ 400,000	\$ 30,600,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 586,954	\$ 31,186,954	Updated portfolio data from servicer
									1/6/2011	\$ (34)	\$ 31,186,920	Updated portfolio data from servicer
									3/30/2011	\$ (37)	\$ 31,186,883	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 100,000	\$ 31,286,883	Transfer of cap due to servicing transfer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
6/17/2009	CCO Mortgage	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		6/29/2011	\$ (329)	\$ 31,286,554	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ (1,900,000)	\$ 29,386,554	Transfer of cap due to servicing transfer
									9/30/2009	\$ 13,070,000	\$ 29,590,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 145,510,000	\$ 175,100,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
									7/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
									1/6/2011	\$ (46)	\$ 42,646,300	Updated portfolio data from servicer
									3/30/2011	\$ (55)	\$ 42,646,245	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (452)	\$ 42,645,793	Updated due to quarterly assessment and reallocation
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		9/30/2009	\$ (11,300,000)	\$ 45,700,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (42,210,000)	\$ 3,490,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 65,640,000	\$ 69,130,000	Updated portfolio data from servicer
									4/9/2010	\$ (14,470,000)	\$ 54,660,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,860,000)	\$ 45,800,000	Updated portfolio data from servicer
									9/30/2010	\$ (4,459,154)	\$ 41,340,846	Updated portfolio data from servicer
									12/15/2010	\$ (4,300,000)	\$ 37,040,846	Updated portfolio data from servicer
									1/6/2011	\$ (51)	\$ 37,040,795	Updated portfolio data from servicer
									3/30/2011	\$ (65)	\$ 37,040,730	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (616)	\$ 37,040,114	Updated due to quarterly assessment and reallocation
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		12/30/2009	\$ 2,020,000	\$ 2,790,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 11,370,000	\$ 14,160,000	Updated portfolio data from servicer
									5/26/2010	\$ (14,160,000)	\$ -	Termination of SPA
									9/30/2009	\$ 330,000	\$ 870,000	Updated portfolio data from servicer & HPDP initial cap
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A	12	12/30/2009	\$ 16,490,000	\$ 17,360,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (14,260,000)	\$ 3,100,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,800,000)	\$ 1,300,000	Updated portfolio data from servicer
									7/30/2010	\$ 1,500,000	\$ 2,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,551,668	\$ 4,351,668	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 4,351,666	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 4,351,664	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (1,800,000)	\$ 2,551,664	Transfer of cap due to servicing transfer
									6/3/2011	\$ (1,872,787)	\$ 678,877	Termination of SPA
									9/30/2009	\$ (10,000)	\$ 20,000	Updated portfolio data from servicer & HPDP initial cap
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		12/30/2009	\$ 590,000	\$ 610,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (580,000)	\$ 30,000	Updated portfolio data from servicer
									7/14/2010	\$ 70,000	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									2/17/2011	\$ (145,056)	\$ -	Termination of SPA
6/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		12/30/2009	\$ 2,180,000	\$ 2,250,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (720,000)	\$ 1,530,000	Updated portfolio data from servicer
									7/14/2010	\$ (430,000)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer



Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/6/2011	\$ (1)	\$ 1,160,444	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 1,160,443	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (12)	\$ 1,160,431	Updated due to quarterly assessment and reallocation
6/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 294,980,000	N/A		9/30/2009	\$ 315,170,000	\$ 610,150,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 90,280,000	\$ 700,430,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (18,690,000)	\$ 681,740,000	Updated portfolio data from servicer
									7/14/2010	\$ (272,640,000)	\$ 409,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 80,600,000	\$ 489,700,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 71,230,004	\$ 560,930,004	Updated portfolio data from servicer
									1/6/2011	\$ (828)	\$ 560,929,176	Updated portfolio data from servicer
									2/16/2011	\$ 200,000	\$ 561,129,176	Transfer of cap due to servicing transfer
									3/16/2011	\$ (100,000)	\$ 561,029,176	Transfer of cap due to servicing transfer
									3/30/2011	\$ (981)	\$ 561,028,195	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (2,300,000)	\$ 558,728,195	Transfer of cap due to servicing transfer
									5/13/2011	\$ (200,000)	\$ 558,528,195	Transfer of cap due to servicing transfer
									6/16/2011	\$ (200,000)	\$ 558,328,195	Transfer of cap due to servicing transfer
									6/29/2011	\$ (9,197)	\$ 558,318,998	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ -	\$ 558,318,998	Transfer of cap due to servicing transfer
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A		9/30/2009	\$ 723,880,000	\$ 1,357,890,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 692,640,000	\$ 2,050,530,000	Updated portfolio data from servicer & HAFA initial cap
									2/17/2010	\$ (2,050,236,344)	\$ 293,656	Transfer of cap (to Wells Fargo Bank) due to merger
									3/12/2010	\$ (54,767)	\$ 238,890	Transfer of cap (to Wells Fargo Bank) due to merger
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,000	N/A	3	9/30/2009	\$ 23,850,000	\$ 68,110,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 43,590,000	\$ 111,700,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 34,540,000	\$ 146,240,000	Updated portfolio data from servicer
									5/7/2010	\$ 1,010,000	\$ 147,250,000	Initial 2MP cap
									7/14/2010	\$ (34,250,000)	\$ 113,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 600,000	\$ 113,600,000	Initial FHA-2LP cap
									9/30/2010	\$ (15,252,303)	\$ 98,347,697	Updated portfolio data from servicer
									1/6/2011	\$ (70)	\$ 98,347,627	Updated portfolio data from servicer
									3/30/2011	\$ (86)	\$ 98,347,541	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 400,000	\$ 98,747,541	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 98,847,541	Transfer of cap due to servicing transfer
									6/29/2011	\$ (771)	\$ 98,846,770	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 600,000	\$ 99,446,770	Transfer of cap due to servicing transfer
7/10/2009	Lake National Bank	Mentor	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2009	\$ 150,000	\$ 250,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 130,000	\$ 380,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 50,000	\$ 430,000	Updated portfolio data from servicer
									7/14/2010	\$ (30,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 435,165	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (6)	\$ 435,159	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans										Adjustment Details										
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment								
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,000	N/A		9/30/2009	\$ (10,000)	\$ 860,000	Updated portfolio data from servicer & HPDP initial cap								
									12/30/2009	\$ 250,000	\$ 1,110,000	Updated portfolio data from servicer & HAFA initial cap								
									3/26/2010	\$ (10,000)	\$ 1,100,000	Updated portfolio data from servicer								
									7/14/2010	\$ (400,000)	\$ 700,000	Updated portfolio data from servicer								
									9/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer								
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer								
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation								
									6/29/2011	\$ (12)	\$ 870,320	Updated due to quarterly assessment and reallocation								
									7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 23,480,000	N/A		9/30/2009	\$ 18,530,000	\$ 42,010,000
12/30/2009	\$ 24,510,000	\$ 66,520,000	Updated portfolio data from servicer & HAFA initial cap																	
3/26/2010	\$ 18,360,000	\$ 84,880,000	Updated portfolio data from servicer																	
7/14/2010	\$ (22,580,000)	\$ 62,300,000	Updated portfolio data from servicer																	
9/30/2010	\$ (8,194,261)	\$ 54,105,739	Updated portfolio data from servicer																	
1/6/2011	\$ (37)	\$ 54,105,702	Updated portfolio data from servicer																	
3/16/2011	\$ (29,400,000)	\$ 24,705,702	Transfer of cap due to servicing transfer																	
3/30/2011	\$ (34)	\$ 24,705,668	Updated due to quarterly assessment and reallocation																	
5/26/2011	\$ (20,077,503)	\$ 4,628,165	Termination of SPA (remaining cap equals distribution amount)																	
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A	11	9/30/2009	\$ (36,240,000)	\$ 18,230,000	Updated portfolio data from servicer & HPDP initial cap								
									12/30/2009	\$ 19,280,000	\$ 37,510,000	Updated portfolio data from servicer & HAFA initial cap								
									3/26/2010	\$ 2,470,000	\$ 39,980,000	Updated portfolio data from servicer								
									7/14/2010	\$ (17,180,000)	\$ 22,800,000	Updated portfolio data from servicer								
									9/30/2010	\$ 35,500,000	\$ 58,300,000	Initial FHA-2LP cap and initial 2MP cap								
									9/30/2010	\$ 23,076,191	\$ 81,376,191	Updated portfolio data from servicer								
									1/6/2011	\$ (123)	\$ 81,376,068	Updated portfolio data from servicer								
									3/30/2011	\$ (147)	\$ 81,375,921	Updated due to quarterly assessment and reallocation								
									5/13/2011	\$ (100,000)	\$ 81,275,921	Transfer of cap due to servicing transfer								
7/17/2009	Farmers State Bank	West Salem	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		6/29/2011	\$ (1,382)	\$ 81,274,539	Updated due to quarterly assessment and reallocation								
									9/30/2009	\$ (90,000)	\$ 80,000	Updated portfolio data from servicer & HPDP initial cap								
									12/30/2009	\$ 50,000	\$ 130,000	Updated portfolio data from servicer & HAFA initial cap								
									3/26/2010	\$ 100,000	\$ 230,000	Updated portfolio data from servicer								
									7/14/2010	\$ (130,000)	\$ 100,000	Updated portfolio data from servicer								
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer								
									5/20/2011	\$ (145,056)	\$ -	Termination of SPA								
									9/30/2009	\$ 890,000	\$ 2,300,000	Updated portfolio data from servicer & HPDP initial cap								
									12/30/2009	\$ 1,260,000	\$ 3,560,000	Updated portfolio data from servicer & HAFA initial cap								
3/26/2010	\$ (20,000)	\$ 3,540,000	Updated portfolio data from servicer																	
7/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,410,000	N/A		7/14/2010	\$ (240,000)	\$ 3,300,000	Updated portfolio data from servicer								
									9/30/2010	\$ 471,446	\$ 3,771,446	Updated portfolio data from servicer								
									1/6/2011	\$ (3)	\$ 3,771,443	Updated portfolio data from servicer								
									3/30/2011	\$ (4)	\$ 3,771,439	Updated due to quarterly assessment and reallocation								
									4/13/2011	\$ (1,100,000)	\$ 2,671,439	Transfer of cap due to servicing transfer								
									6/29/2011	\$ (38)	\$ 2,671,401	Updated due to quarterly assessment and reallocation								
									9/30/2009	\$ (53,670,000)	\$ 1,218,820,000	Updated portfolio data from servicer & HPDP initial cap								
									7/22/2009	American Home Mortgage Servicing, Inc	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000	N/A				

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/30/2009	\$ 250,450,000	\$ 1,469,270,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 124,820,000	\$ 1,594,090,000	Updated portfolio data from servicer
									7/14/2010	\$ (289,990,000)	\$ 1,304,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,690,508	\$ 1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$ 300,000	\$ 1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$ (100,000)	\$ 1,305,990,508	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1,173)	\$ 1,305,989,335	Updated portfolio data from servicer
									2/16/2011	\$ (500,000)	\$ 1,305,489,335	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1,400)	\$ 1,305,487,935	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 3,100,000	\$ 1,308,587,935	Transfer of cap due to servicing transfer
									6/29/2011	\$ (12,883)	\$ 1,308,575,052	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ (1,000,000)	\$ 1,307,575,052	Transfer of cap due to servicing transfer
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A		9/30/2009	\$ 1,780,000	\$ 5,990,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 2,840,000	\$ 8,830,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,800,000	\$ 11,630,000	Updated portfolio data from servicer
									7/14/2010	\$ (5,730,000)	\$ 5,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,658,280	\$ 8,558,280	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 8,558,268	Updated portfolio data from servicer
									3/30/2011	\$ (14)	\$ 8,558,254	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (129)	\$ 8,558,125	Updated due to quarterly assessment and reallocation
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 860,000	N/A		9/30/2009	\$ (490,000)	\$ 370,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 6,750,000	\$ 7,120,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (6,340,000)	\$ 780,000	Updated portfolio data from servicer
									7/14/2010	\$ (180,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 125,278	\$ 725,278	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,277	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (4)	\$ 725,273	Updated due to quarterly assessment and reallocation
7/29/2009	First Bank	St. Louis	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,000	N/A		9/30/2009	\$ (1,530,000)	\$ 4,930,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 680,000	\$ 5,610,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,460,000	\$ 8,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,470,000)	\$ 5,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,523,114	\$ 8,123,114	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 8,123,112	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 8,123,110	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (15)	\$ 8,123,095	Updated due to quarterly assessment and reallocation
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,000	N/A		9/30/2009	\$ (60,000)	\$ 1,030,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,260,000	\$ 2,290,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,070,000	\$ 4,360,000	Updated portfolio data from servicer
									7/14/2010	\$ (3,960,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 85,020,000	N/A		9/30/2009	\$ (37,700,000)	\$ 47,320,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ 26,160,000	\$ 73,480,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 9,820,000	\$ 83,300,000	Updated portfolio data from servicer	
									7/14/2010	\$ (46,200,000)	\$ 37,100,000	Updated portfolio data from servicer	
									9/30/2010	\$ (28,686,775)	\$ 8,413,225	Updated portfolio data from servicer	
									12/3/2010	\$ (8,413,225)	\$ -	Termination of SPA	
									9/30/2009	\$ (14,850,000)	\$ 2,684,870,000	Updated portfolio data from servicer & HPDP initial cap	
7/31/2009	J.P. Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,720,000	N/A		12/30/2009	\$ 1,178,180,000	\$ 3,863,050,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 1,006,580,000	\$ 4,869,630,000	Updated portfolio data from servicer & 2MP initial cap	
									7/14/2010	\$ (1,934,230,000)	\$ 2,935,400,000	Updated portfolio data from servicer	
									9/30/2010	\$ 72,400,000	\$ 3,007,800,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial RD-HAMP	
									9/30/2010	\$ 215,625,536	\$ 3,223,425,536	Updated portfolio data from servicer	
									1/6/2011	\$ (3,636)	\$ 3,223,421,900	Updated portfolio data from servicer	
									3/16/2011	\$ (100,000)	\$ 3,223,321,900	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (3,999)	\$ 3,223,317,901	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ (200,000)	\$ 3,223,117,901	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 122,700,000	\$ 3,345,817,901	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (34,606)	\$ 3,345,783,295	Updated due to quarterly assessment and reallocation	
									7/14/2011	\$ 600,000	\$ 3,346,383,295	Transfer of cap due to servicing transfer	
									8/16/2011	\$ (400,000)	\$ 3,345,983,295	Transfer of cap due to servicing transfer	
									9/15/2011	\$ (100,000)	\$ 3,345,883,295	Transfer of cap due to servicing transfer	
									7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase
12/30/2009	\$ 502,430,000	\$ 1,209,800,000	Updated portfolio data from servicer & HAFA initial cap										
3/26/2010	\$ (134,560,000)	\$ 1,075,240,000	Updated portfolio data from servicer & 2MP initial cap										
7/14/2010	\$ (392,140,000)	\$ 683,100,000	Updated portfolio data from servicer										
7/16/2010	\$ (630,000)	\$ 682,470,000	Transfer of cap to Saxon Mortgage Services, Inc.										
9/30/2010	\$ 13,100,000	\$ 695,570,000	Initial FHA-HAMP cap and initial FHA-2LP cap										
9/30/2010	\$ (8,006,457)	\$ 687,563,543	Updated portfolio data from servicer										
10/15/2010	\$ (100,000)	\$ 687,463,543	Transfer of cap due to servicing transfer										
12/15/2010	\$ (4,400,000)	\$ 683,063,543	Updated portfolio data from servicer										
1/6/2011	\$ (802)	\$ 683,062,741	Updated portfolio data from servicer										
2/16/2011	\$ (900,000)	\$ 682,162,741	Transfer of cap due to servicing transfer										
3/16/2011	\$ (4,000,000)	\$ 678,162,741	Transfer of cap due to servicing transfer										
3/30/2011	\$ (925)	\$ 678,161,816	Updated due to quarterly assessment and reallocation										
5/13/2011	\$ (122,900,000)	\$ 555,261,816	Transfer of cap due to servicing transfer										
6/29/2011	\$ (8,728)	\$ 555,253,088	Updated due to quarterly assessment and reallocation										
7/14/2011	\$ (600,000)	\$ 554,653,088	Transfer of cap due to servicing transfer										
8/5/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A		9/30/2009	\$ 180,000	\$ 600,000	Updated portfolio data from servicer & HPDP initial cap	
									12/30/2009	\$ (350,000)	\$ 250,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 20,000	\$ 270,000	Updated portfolio data from servicer	
									7/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer	
									9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer	
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation	

Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
8/5/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A	12	9/30/2009	\$ 290,000	\$ 430,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 210,000	\$ 640,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 170,000	\$ 810,000	Updated portfolio data from servicer
									7/14/2010	\$ (10,000)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (200,000)	\$ 525,276	Transfer of cap due to servicing transfer
									6/29/2011	\$ (7)	\$ 525,269	Updated due to quarterly assessment and reallocation
									7/22/2011	\$ (515,201)	\$ 10,068	Termination of SPA
									9/30/2009	\$ (121,190,000)	\$ 552,810,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (36,290,000)	\$ 516,520,000	Updated portfolio data from servicer & HAFA initial cap
3/26/2010	\$ 199,320,000	\$ 715,840,000	Updated portfolio data from servicer									
7/14/2010	\$ (189,040,000)	\$ 526,800,000	Updated portfolio data from servicer									
9/30/2010	\$ 38,626,728	\$ 565,426,728	Updated portfolio data from servicer									
10/15/2010	\$ (170,800,000)	\$ 394,626,728	Transfer of cap due to servicing transfer									
12/15/2010	\$ (22,200,000)	\$ 372,426,728	Updated portfolio data from servicer									
1/6/2011	\$ (549)	\$ 372,426,179	Updated portfolio data from servicer									
2/16/2011	\$ (900,000)	\$ 371,526,179	Transfer of cap due to servicing transfer									
3/30/2011	\$ (653)	\$ 371,525,526	Updated due to quarterly assessment and reallocation									
6/29/2011	\$ (6,168)	\$ 371,519,358	Updated due to quarterly assessment and reallocation									
8/12/2009	Litton Loan Servicing LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 774,900,000	N/A		9/30/2009	\$ 313,050,000	\$ 1,087,950,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 275,370,000	\$ 1,363,320,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 278,910,000	\$ 1,642,230,000	Updated portfolio data from servicer
									7/14/2010	\$ (474,730,000)	\$ 1,167,500,000	Updated portfolio data from servicer
									8/13/2010	\$ (700,000)	\$ 1,166,800,000	Transfer of cap to due to servicing transfer
									9/15/2010	\$ (1,000,000)	\$ 1,165,800,000	Transfer of cap to due to servicing transfer
									9/30/2010	\$ (115,017,236)	\$ 1,050,782,764	Updated portfolio data from servicer
									10/15/2010	\$ (800,000)	\$ 1,049,982,764	Transfer of cap due to servicing transfer
									12/15/2010	\$ 800,000	\$ 1,050,782,764	Updated portfolio data from servicer
									1/6/2011	\$ (1,286)	\$ 1,050,781,478	Updated portfolio data from servicer
									3/16/2011	\$ 8,800,000	\$ 1,059,581,478	Transfer of cap due to servicing transfer
									3/30/2011	\$ (1,470)	\$ 1,059,580,008	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (3,300,000)	\$ 1,056,280,008	Transfer of cap due to servicing transfer
									5/13/2011	\$ (300,000)	\$ 1,055,980,008	Transfer of cap due to servicing transfer
									6/16/2011	\$ (700,000)	\$ 1,055,280,008	Transfer of cap due to servicing transfer
									6/29/2011	\$ (13,097)	\$ 1,055,266,911	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ (200,000)	\$ 1,055,066,911	Transfer of cap due to servicing transfer
									9/15/2011	\$ (2,900,000)	\$ 1,052,166,911	Transfer of cap due to servicing transfer
8/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A		9/30/2009	\$ (1,200,000)	\$ 5,010,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 30,800,000	\$ 35,810,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 23,200,000	\$ 59,010,000	Updated portfolio data from servicer
									6/16/2010	\$ 2,710,000	\$ 61,720,000	Transfer of cap from CitMortgage, Inc. due to servicing transfer

Servicer Modifying Borrowers' Loans				Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
Date	Name of Institution	City	State						Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (18,020,000)	\$ 43,700,000	Updated portfolio data from servicer
									7/16/2010	\$ 6,680,000	\$ 50,380,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									8/13/2010	\$ 2,600,000	\$ 52,980,000	Transfer of cap to due to servicing transfer
									9/15/2010	\$ (100,000)	\$ 52,880,000	Transfer of cap to due to servicing transfer
									9/30/2010	\$ 200,000	\$ 53,080,000	Initial FHA-HAMP cap and 2MP initial cap
									9/30/2010	\$ (1,423,197)	\$ 51,656,803	Updated portfolio data from servicer
									11/16/2010	\$ 1,400,000	\$ 53,056,803	Transfer of cap due to servicing transfer
									12/15/2010	\$ (100,000)	\$ 52,956,803	Updated portfolio data from servicer
									1/6/2011	\$ (72)	\$ 52,956,731	Updated portfolio data from servicer
									1/13/2011	\$ 4,100,000	\$ 57,056,731	Transfer of cap due to servicing transfer
									2/16/2011	\$ (100,000)	\$ 56,956,731	Transfer of cap due to servicing transfer
									3/16/2011	\$ 4,000,000	\$ 60,956,731	Transfer of cap due to servicing transfer
									3/30/2011	\$ (94)	\$ 60,956,637	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (100,000)	\$ 60,856,637	Transfer of cap due to servicing transfer
									5/13/2011	\$ 5,800,000	\$ 66,656,637	Transfer of cap due to servicing transfer
									6/16/2011	\$ 600,000	\$ 67,256,637	Transfer of cap due to servicing transfer
									6/29/2011	\$ (812)	\$ 67,255,825	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 2,500,000	\$ 69,755,825	Transfer of cap due to servicing transfer
									9/15/2011	\$ 2,800,000	\$ 72,555,825	Transfer of cap due to servicing transfer
8/12/2009	Servis One, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A		9/30/2009	\$ (25,510,000)	\$ 4,220,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 520,000	\$ 4,740,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 4,330,000	\$ 9,070,000	Updated portfolio data from servicer
									4/19/2010	\$ 230,000	\$ 9,300,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									5/19/2010	\$ 850,000	\$ 10,150,000	Initial 2MP cap
									7/14/2010	\$ (850,000)	\$ 9,300,000	Updated portfolio data from servicer
									9/15/2010	\$ 100,000	\$ 9,400,000	Transfer of cap to due to servicing transfer
									9/30/2010	\$ 100,000	\$ 9,500,000	Initial FHA-HAMP cap
									9/30/2010	\$ 16,755,064	\$ 26,255,064	Updated portfolio data from servicer
									10/15/2010	\$ 100,000	\$ 26,355,064	Transfer of cap due to servicing transfer
									12/15/2010	\$ 100,000	\$ 26,455,064	Updated portfolio data from servicer
									1/6/2011	\$ (40)	\$ 26,455,024	Updated portfolio data from servicer
									1/13/2011	\$ 300,000	\$ 26,755,024	Transfer of cap due to servicing transfer
									2/16/2011	\$ 100,000	\$ 26,855,024	Transfer of cap due to servicing transfer
									3/16/2011	\$ 2,200,000	\$ 29,055,024	Transfer of cap due to servicing transfer
									3/30/2011	\$ (52)	\$ 29,054,972	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 1,500,000	\$ 30,554,972	Transfer of cap due to servicing transfer
									5/13/2011	\$ 1,000,000	\$ 31,554,972	Transfer of cap due to servicing transfer
									6/16/2011	\$ 100,000	\$ 31,654,972	Transfer of cap due to servicing transfer
									6/29/2011	\$ (534)	\$ 31,654,438	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 700,000	\$ 32,354,438	Transfer of cap due to servicing transfer
									9/15/2011	\$ (600,000)	\$ 31,754,438	Transfer of cap due to servicing transfer
8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/2/2009	\$ 145,800,000	\$ 814,240,000	HPDP initial cap
									12/30/2009	\$ 1,355,930,000	\$ 2,170,170,000	Updated portfolio data from servicer & HAFA initial cap

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									3/26/2010	\$ 121,180,000	\$ 2,291,350,000	Updated portfolio data from servicer	
									7/14/2010	\$ (408,850,000)	\$ 1,882,500,000	Updated portfolio data from servicer	
									9/30/2010	\$ 5,500,000	\$ 1,888,000,000	ZMP initial cap	
									9/30/2010	\$ (51,741,163)	\$ 1,836,258,837	Updated portfolio data from servicer	
									1/6/2011	\$ (2,282)	\$ 1,836,256,555	Updated portfolio data from servicer	
									3/30/2011	\$ (2,674)	\$ 1,836,253,881	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (24,616)	\$ 1,836,229,265	Updated due to quarterly assessment and reallocation	
8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		10/2/2009	\$ 70,000	\$ 370,000	HPDP initial cap	
									12/30/2009	\$ 2,680,000	\$ 3,050,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 350,000	\$ 3,400,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,900,000)	\$ 1,500,000	Updated portfolio data from servicer	
									9/30/2010	\$ (1,209,889)	\$ 290,111	Updated portfolio data from servicer	
									3/23/2010	\$ (290,111)	\$ -	Termination of SPA	
8/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		10/2/2009	\$ 130,000	\$ 700,000	HPDP initial cap	
									12/30/2009	\$ (310,000)	\$ 390,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 2,110,000	\$ 2,500,000	Updated portfolio data from servicer	
									7/14/2010	\$ 8,300,000	\$ 10,800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 5,301,172	\$ 16,101,172	Updated portfolio data from servicer	
									1/6/2011	\$ (22)	\$ 16,101,150	Updated portfolio data from servicer	
									3/16/2011	\$ (400,000)	\$ 15,701,150	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (25)	\$ 15,701,125	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ -	\$ 15,701,125	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (232)	\$ 15,700,893	Updated due to quarterly assessment and reallocation	
9/2/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A		10/2/2009	\$ 130,000	\$ 690,000	HPDP initial cap	
									12/30/2009	\$ 1,040,000	\$ 1,730,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ (1,680,000)	\$ 50,000	Updated portfolio data from servicer	
									5/12/2010	\$ 1,260,000	\$ 1,310,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,110,000)	\$ 200,000	Updated portfolio data from servicer	
									9/30/2010	\$ 100,000	\$ 300,000	Initial RD-HAMP	
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer	
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation	
9/2/2009 as amended on 8/27/2010	Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	10/2/2009	\$ 1,310,000	\$ 7,310,000	HPDP initial cap	
									12/30/2009	\$ (3,390,000)	\$ 3,920,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 410,000	\$ 4,330,000	Updated portfolio data from servicer	
									7/14/2010	\$ (730,000)	\$ 3,600,000	Updated portfolio data from servicer	
									9/15/2010	\$ 4,700,000	\$ 8,300,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 117,764	\$ 8,417,764	Updated portfolio data from servicer	
									11/16/2010	\$ 800,000	\$ 9,217,764	Transfer of cap due to servicing transfer	
									12/15/2010	\$ 2,700,000	\$ 11,917,764	Updated portfolio data from servicer	
									1/6/2011	\$ (17)	\$ 11,917,747	Updated portfolio data from servicer	
									1/13/2011	\$ 700,000	\$ 12,617,747	Transfer of cap due to servicing transfer	
									2/16/2011	\$ 1,800,000	\$ 14,417,747	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (19)	\$ 14,417,728	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									4/13/2011	\$ 300,000	\$ 14,717,728	Transfer of cap due to servicing transfer
									6/29/2011	\$ (189)	\$ 14,717,539	Updated due to quarterly assessment and reallocation
									8/16/2011	\$ 300,000	\$ 15,017,539	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000	\$ 15,117,539	Transfer of cap due to servicing transfer
9/9/2009	Central Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/2/2009	\$ 280,000	\$ 1,530,000	HPDP initial cap
									12/30/2009	\$ (750,000)	\$ 780,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 120,000	\$ 900,000	Updated portfolio data from servicer
									7/14/2010	\$ (300,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (5)	\$ 870,327	Updated due to quarterly assessment and reallocation
9/9/2009	U.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A		10/2/2009	\$ 24,920,000	\$ 139,140,000	HPDP initial cap
									12/30/2009	\$ 49,410,000	\$ 188,550,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 41,830,000	\$ 230,380,000	Updated portfolio data from servicer
									7/14/2010	\$ (85,780,000)	\$ 144,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 36,574,444	\$ 181,174,444	Updated portfolio data from servicer
									1/6/2011	\$ (160)	\$ 181,174,284	Updated portfolio data from servicer
									3/30/2011	\$ (172)	\$ 181,174,112	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (1,431)	\$ 181,172,681	Updated due to quarterly assessment and reallocation
9/9/2009	CUC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/2/2009	\$ 950,000	\$ 5,300,000	HPDP initial cap
									12/30/2009	\$ 5,700,000	\$ 11,000,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 740,000	\$ 11,740,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,440,000)	\$ 10,300,000	Updated portfolio data from servicer
									9/30/2010	\$ (6,673,610)	\$ 3,626,390	Updated portfolio data from servicer
									1/6/2011	\$ (5)	\$ 3,626,385	Updated portfolio data from servicer
									3/30/2011	\$ (6)	\$ 3,626,379	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (52)	\$ 3,626,327	Updated due to quarterly assessment and reallocation
9/11/2009	ORNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		10/2/2009	\$ 460,000	\$ 2,530,000	HPDP initial cap
									12/30/2009	\$ 2,730,000	\$ 5,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 13,280,000	\$ 18,540,000	Updated portfolio data from servicer
									7/14/2010	\$ (13,540,000)	\$ 5,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,817,613	\$ 6,817,613	Updated portfolio data from servicer
									1/6/2011	\$ (10)	\$ 6,817,603	Updated portfolio data from servicer
									3/30/2011	\$ (12)	\$ 6,817,591	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (115)	\$ 6,817,476	Updated due to quarterly assessment and reallocation
9/11/2009	Allstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A		10/2/2009	\$ 60,000	\$ 310,000	HPDP initial cap
									12/30/2009	\$ (80,000)	\$ 230,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer
									7/14/2010	\$ (410,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000	N/A		10/2/2009	\$ 70,000	\$ 350,000	HPDP initial cap



Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/30/2009	\$ 620,000	\$ 970,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 100,000	\$ 1,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (670,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
									1/26/2011	\$ (435,166)	\$ -	Termination of SPA
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		10/2/2009	\$ 6,010,000	\$ 33,520,000	HPDP initial cap
									12/30/2009	\$ (19,750,000)	\$ 13,770,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (4,780,000)	\$ 8,990,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,390,000)	\$ 6,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,973,670	\$ 9,573,670	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 9,573,667	Updated portfolio data from servicer
									2/16/2011	\$ (1,800,000)	\$ 7,773,667	Transfer of cap due to servicing transfer
									3/30/2011	\$ (6)	\$ 7,773,661	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (61)	\$ 7,773,600	Updated due to quarterly assessment and reallocation
9/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		10/2/2009	\$ 90,000	\$ 500,000	HPDP initial cap
									12/30/2009	\$ 1,460,000	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 160,000	\$ 2,120,000	Updated portfolio data from servicer
									7/14/2010	\$ (120,000)	\$ 2,000,000	Updated portfolio data from servicer
									9/30/2010	\$ (1,419,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/2/2009	\$ 960,000	\$ 5,350,000	HPDP initial cap
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer
									7/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 8,123,102	Updated portfolio data from servicer
									3/16/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer
									3/30/2011	\$ (16)	\$ 8,723,086	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 200,000	\$ 8,923,086	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 9,023,086	Transfer of cap due to servicing transfer
									6/29/2011	\$ (153)	\$ 9,022,933	Updated due to quarterly assessment and reallocation
									9/15/2011	\$ 100,000	\$ 9,122,933	Transfer of cap due to servicing transfer
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		10/2/2009	\$ 90,000	\$ 480,000	HPDP initial cap
									12/30/2009	\$ 940,000	\$ 1,420,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (980,000)	\$ 440,000	Updated portfolio data from servicer
									7/14/2010	\$ (140,000)	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,150,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (22)	\$ 1,450,530	Updated due to quarterly assessment and reallocation

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
9/23/2009	Glass City Federal Credit Union	Maumee	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		10/2/2009	\$ 60,000	\$ 290,000	HPDP initial cap	
									12/30/2009	\$ (10,000)	\$ 280,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 130,000	\$ 410,000	Updated portfolio data from servicer	
									7/14/2010	\$ (110,000)	\$ 300,000	Updated portfolio data from servicer	
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer	
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation	
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		10/2/2009	\$ 10,000	\$ 40,000	HPDP initial cap	
									12/30/2009	\$ 120,000	\$ 160,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 10,000	\$ 170,000	Updated portfolio data from servicer	
									7/14/2010	\$ (70,000)	\$ 100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									10/29/2010	\$ (145,056)	\$ -	Termination of SPA	
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		10/2/2009	\$ 60,000	\$ 300,000	HPDP initial cap	
									12/30/2009	\$ 350,000	\$ 650,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ 1,360,000	\$ 2,010,000	Updated portfolio data from servicer	
									7/14/2010	\$ (1,810,000)	\$ 200,000	Updated portfolio data from servicer	
									9/30/2010	\$ 235,167	\$ 435,167	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer	
6/29/2011	\$ (4)	\$ 435,162	Updated due to quarterly assessment and reallocation										
9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		10/2/2009	\$ 100,000	\$ 540,000	HPDP initial cap	
									12/30/2009	\$ 20,000	\$ 560,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ (290,000)	\$ 270,000	Updated portfolio data from servicer	
									7/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer	
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		12/30/2009	\$ 1,030,000	\$ 1,600,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ (880,000)	\$ 720,000	Updated portfolio data from servicer	
									7/14/2010	\$ (320,000)	\$ 400,000	Updated portfolio data from servicer	
									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation	
6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation										
10/14/2009	Mortgage Clearing Corporation	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,860,000	N/A		12/30/2009	\$ (2,900,000)	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap	
									3/26/2010	\$ (1,600,000)	\$ 360,000	Updated portfolio data from servicer	
									7/14/2010	\$ (260,000)	\$ 100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									3/9/2011	\$ (145,056)	\$ -	Termination of SPA	
									10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase
									3/26/2010	\$ 400,000	\$ 830,000	Updated portfolio data from servicer	
									7/14/2010	\$ (430,000)	\$ 400,000	Updated portfolio data from servicer	
									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		6/29/2011	\$ (5)	\$ 580,215	Updated due to quarterly assessment and reallocation	
									1/22/2010	\$ 4,370,000	\$ 98,030,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 23,880,000	\$ 121,910,000	Updated portfolio data from servicer	
									7/14/2010	\$ (16,610,000)	\$ 105,300,000	Updated portfolio data from servicer	
									9/30/2010	\$ 1,751,033	\$ 107,051,033	Updated portfolio data from servicer	
									1/6/2011	\$ (77)	\$ 107,050,956	Updated portfolio data from servicer	
									3/16/2011	\$ (9,900,000)	\$ 97,150,956	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (88)	\$ 97,150,868	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (773)	\$ 97,150,095	Updated due to quarterly assessment and reallocation	
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ (760,000)	\$ 40,000	Updated portfolio data from servicer	
									5/12/2010	\$ 2,630,000	\$ 2,670,000	Updated portfolio data from servicer	
									7/14/2010	\$ (770,000)	\$ 1,900,000	Updated portfolio data from servicer	
									9/30/2010	\$ 565,945	\$ 2,465,945	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer	
									3/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation	
									10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 510,000	N/A		4/21/2010	\$ (510,000)	\$ -	Termination of SPA	
10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A		1/22/2010	\$ 10,000	\$ 80,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 10,000	\$ 90,000	Updated portfolio data from servicer	
									7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
									11/6/2009	Los Alamos National Bank	Los Alamos	NM	Purchase
3/26/2010	\$ 50,000	\$ 790,000	Updated portfolio data from servicer										
7/14/2010	\$ 1,310,000	\$ 2,100,000	Updated portfolio data from servicer										
9/30/2010	\$ 75,834	\$ 2,175,834	Updated portfolio data from servicer										
1/6/2011	\$ (3)	\$ 2,175,831	Updated portfolio data from servicer										
3/30/2011	\$ (4)	\$ 2,175,827	Updated due to quarterly assessment and reallocation										
6/29/2011	\$ (35)	\$ 2,175,792	Updated due to quarterly assessment and reallocation										
11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 18,960,000	N/A		1/22/2010	\$ 890,000	\$ 19,850,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ 3,840,000	\$ 23,690,000	Updated portfolio data from servicer	
									7/14/2010	\$ (2,890,000)	\$ 20,800,000	Updated portfolio data from servicer	
									9/30/2010	\$ 9,661,676	\$ 30,461,676	Updated portfolio data from servicer	
									1/6/2011	\$ (46)	\$ 30,461,630	Updated portfolio data from servicer	
									1/13/2011	\$ 1,600,000	\$ 32,061,630	Transfer of cap due to servicing transfer	
									2/16/2011	\$ 1,400,000	\$ 33,461,630	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (58)	\$ 33,461,572	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ 100,000	\$ 33,561,572	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 100,000	\$ 33,661,572	Transfer of cap due to servicing transfer	
									6/16/2011	\$ 800,000	\$ 34,461,572	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (559)	\$ 34,461,013	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2011	\$ 300,000	\$ 34,761,013	Transfer of cap due to servicing transfer
									8/16/2011	\$ 200,000	\$ 34,961,013	Transfer of cap due to servicing transfer
									9/15/2011	\$ 100,000	\$ 35,061,013	Transfer of cap due to servicing transfer
11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,670,000	N/A		1/22/2010	\$ 80,000	\$ 1,750,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 330,000	\$ 2,080,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,080,000)	\$ 1,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 160,445	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,160,444	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,160,442	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (16)	\$ 1,160,426	Updated due to quarterly assessment and reallocation
11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,000	N/A		1/22/2010	\$ -	\$ 20,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (10,000)	\$ 10,000	Updated portfolio data from servicer
									7/14/2010	\$ 90,000	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 20,360,000	N/A		1/22/2010	\$ 950,000	\$ 21,310,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (17,880,000)	\$ 3,430,000	Updated portfolio data from servicer
									6/16/2010	\$ 1,030,000	\$ 4,460,000	Transfer of cap from CitMortgage, Inc. due to servicing transfer
									7/14/2010	\$ (1,160,000)	\$ 3,300,000	Updated portfolio data from servicer
									8/13/2010	\$ 800,000	\$ 4,100,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 200,000	\$ 4,300,000	Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	\$ 1,357,168	\$ 5,657,168	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 5,657,167	Updated portfolio data from servicer
									3/16/2011	\$ 5,700,000	\$ 11,357,167	Transfer of cap due to servicing transfer
									3/30/2011	\$ (6)	\$ 11,357,161	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 7,300,000	\$ 18,657,161	Transfer of cap due to servicing transfer
									5/13/2011	\$ 300,000	\$ 18,957,161	Transfer of cap due to servicing transfer
									6/16/2011	\$ 900,000	\$ 19,857,161	Transfer of cap due to servicing transfer
									6/29/2011	\$ (154)	\$ 19,857,007	Updated due to quarterly assessment and reallocation
									7/14/2011	\$ 100,000	\$ 19,957,007	Transfer of cap due to servicing transfer
									8/16/2011	\$ 300,000	\$ 20,257,007	Transfer of cap due to servicing transfer
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		4/21/2010	\$ (230,000)	\$ -	Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000	\$ 1,330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,020,000	\$ 2,350,000	Updated portfolio data from servicer
									7/14/2010	\$ (950,000)	\$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 50,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/16/2011	\$ (100,000)	\$ 1,350,552	Transfer of cap due to servicing transfer
									6/29/2011	\$ (21)	\$ 1,350,531	Updated due to quarterly assessment and reallocation
								12	7/22/2011	\$ (1,335,614)	\$ 14,917	Termination of SPA
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A		1/22/2010	\$ 10,000	\$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 520,000	\$ 910,000	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (810,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A		1/22/2010	\$ 440,000	\$ 9,870,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 14,480,000	\$ 24,350,000	Updated portfolio data from servicer
									5/26/2010	\$ (24,200,000)	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 150,000	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
									6/29/2011	\$ (3)	\$ 290,108	Updated due to quarterly assessment and reallocation
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		1/22/2010	\$ 10,000	\$ 370,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 850,000	\$ 1,220,000	Updated portfolio data from servicer
									7/14/2010	\$ (120,000)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 100,000	\$ 1,200,000	Initial FHA-HAMP cap
									9/30/2010	\$ 105,500	\$ 1,305,500	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,305,498	Updated portfolio data from servicer
									2/17/2011	\$ (1,305,498)	\$ -	Termination of SPA
12/9/2009	American Eagle Federal Credit Union	East Hartford	CT	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		1/22/2010	\$ 70,000	\$ 1,660,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (290,000)	\$ 1,370,000	Updated portfolio data from servicer
									7/14/2010	\$ (570,000)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,880,000	N/A		1/22/2010	\$ 90,000	\$ 1,970,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,110,000	\$ 3,080,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,180,000)	\$ 1,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 275,834	\$ 2,175,834	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 2,175,832	Updated portfolio data from servicer
									3/30/2011	\$ (3)	\$ 2,175,829	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (26)	\$ 2,175,803	Updated due to quarterly assessment and reallocation
12/9/2009	Fidelity Homestead Savings Bank	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A		1/22/2010	\$ 140,000	\$ 3,080,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 6,300,000	\$ 9,380,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,980,000)	\$ 7,400,000	Updated portfolio data from servicer
									9/30/2010	\$ (6,384,611)	\$ 1,015,389	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,015,386	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (16)	\$ 1,015,370	Updated due to quarterly assessment and reallocation
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		1/22/2010	\$ 10,000	\$ 240,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 440,000	\$ 680,000	Updated portfolio data from servicer
									7/14/2010	\$ (80,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
									10/15/2010	\$ (580,222)	\$ -	Termination of SPA
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160,000	N/A		1/22/2010	\$ 290,000	\$ 6,450,000	Updated HPDP cap & HAFA initial cap

Servicer Modifying Borrowers' Loans								Adjustment Details				
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/26/2010	\$ 40,000	\$ 6,490,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890,000)	\$ 3,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 606,612	\$ 4,206,612	Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 4,206,608	Updated portfolio data from servicer
									3/30/2011	\$ (4)	\$ 4,206,604	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (35)	\$ 4,206,569	Updated due to quarterly assessment and reallocation
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		1/22/2010	\$ 100,000	\$ 2,350,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (740,000)	\$ 1,610,000	Updated portfolio data from servicer
									7/14/2010	\$ (710,000)	\$ 900,000	Updated portfolio data from servicer
									9/30/2010	\$ 550,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,450,555	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 1,450,554	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (11)	\$ 1,450,543	Updated due to quarterly assessment and reallocation
12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		1/22/2010	\$ 20,000	\$ 330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 820,000	\$ 1,150,000	Updated portfolio data from servicer
									7/14/2010	\$ (350,000)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (13)	\$ 870,319	Updated due to quarterly assessment and reallocation
12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A		1/22/2010	\$ 20,000	\$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,250,000	\$ 1,640,000	Updated portfolio data from servicer
									5/26/2010	\$ (1,640,000)	\$ -	Termination of SPA
12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		1/22/2010	\$ 30,000	\$ 630,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 400,000	\$ 1,030,000	Updated portfolio data from servicer
									7/14/2010	\$ (330,000)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									2/17/2011	\$ (725,277)	\$ -	Termination of SPA
12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010	\$ 30,000	\$ 660,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 800,000	\$ 1,460,000	Updated portfolio data from servicer
									7/14/2010	\$ (360,000)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,160,441	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (18)	\$ 1,160,423	Updated due to quarterly assessment and reallocation
12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A		4/21/2010	\$ (150,000)	\$ -	Termination of SPA
								9	6/16/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
12/16/2009	Citizens 1st National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		1/22/2010	\$ 30,000	\$ 650,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (580,000)	\$ 70,000	Updated portfolio data from servicer
									7/14/2010	\$ 1,430,000	\$ 1,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 95,612	\$ 1,595,612	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,595,610	Updated portfolio data from servicer

Servicer Modifying Borrowers' Loans							Adjustment Details					
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									3/30/2011	\$ (3)	\$ 1,595,607	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (24)	\$ 1,595,583	Updated due to quarterly assessment and reallocation
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		1/22/2010	\$ 10,000	\$ 180,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 30,000	\$ 210,000	Updated portfolio data from servicer
									7/14/2010	\$ (10,000)	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer
									2/17/2011	\$ (290,111)	\$ -	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,460,000	N/A		1/22/2010	\$ 160,000	\$ 3,620,000	Updated HPDP cap & HAFA initial cap
									4/21/2010	\$ (3,620,000)	\$ -	Termination of SPA
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		1/22/2010	\$ 20,000	\$ 460,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,430,000	\$ 1,890,000	Updated portfolio data from servicer
									7/14/2010	\$ (390,000)	\$ 1,500,000	Updated portfolio data from servicer
									9/8/2010	\$ (1,500,000)	\$ -	Termination of SPA
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		1/22/2010	\$ 30,000	\$ 730,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,740,000	\$ 2,470,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,870,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 850,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (23)	\$ 1,450,529	Updated due to quarterly assessment and reallocation
12/16/2009	Park View Federal Savings Bank	Solon	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 140,000	\$ 940,000	Updated portfolio data from servicer
									7/14/2010	\$ (140,000)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (12)	\$ 870,320	Updated due to quarterly assessment and reallocation
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,230,000	N/A		1/22/2010	\$ 200,000	\$ 4,430,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (1,470,000)	\$ 2,960,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,560,000)	\$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 5,852,780	\$ 7,252,780	Updated portfolio data from servicer
									1/6/2011	\$ (11)	\$ 7,252,769	Updated portfolio data from servicer
									3/30/2011	\$ (13)	\$ 7,252,756	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (300,000)	\$ 6,952,756	Transfer of cap due to servicing transfer
								12	6/3/2011	\$ (6,927,254)	\$ 25,502	Termination of SPA
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 340,000	N/A		1/22/2010	\$ 20,000	\$ 360,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (320,000)	\$ 40,000	Updated portfolio data from servicer
									7/14/2010	\$ 760,000	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									6/29/2011	\$ (11)	\$ 725,265	Updated due to quarterly assessment and reallocation
12/23/2009	Eaton National Bank & Trust Company	Eaton	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		1/22/2010	\$ -	\$ 60,000	Updated HPDP cap & HAFA initial cap

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									3/26/2010	\$ 90,000	\$ 150,000	Updated portfolio data from servicer	
									7/14/2010	\$ 50,000	\$ 200,000	Updated portfolio data from servicer	
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer	
									5/20/2011	\$ (145,056)	\$ -	Termination of SPA	
12/23/2009	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A		1/22/2010	\$ -	\$ 110,000	Updated HPDP cap & HAFA initial cap	
									3/26/2010	\$ (20,000)	\$ 90,000	Updated portfolio data from servicer	
									7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer	
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									12/8/2010	\$ (145,056)	\$ -	Termination of SPA	
1/13/2010	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A		3/26/2010	\$ 480,000	\$ 740,000	Updated portfolio data from servicer	
									7/14/2010	\$ (140,000)	\$ 600,000	Updated portfolio data from servicer	
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation	
1/13/2010	Roebing Bank	Roebing	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		3/26/2010	\$ 610,000	\$ 850,000	Updated portfolio data from servicer	
									7/14/2010	\$ 50,000	\$ 900,000	Updated portfolio data from servicer	
									9/30/2010	\$ (29,666)	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									3/23/2011	\$ (870,333)	\$ -	Termination of SPA	
1/13/2010	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/26/2010	\$ 150,000	\$ 290,000	Updated portfolio data from servicer	
									7/14/2010	\$ 10,000	\$ 300,000	Updated portfolio data from servicer	
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer	
									1/26/2011	\$ (290,111)	\$ -	Termination of SPA	
1/13/2010	Specialized Loan Servicing, LLC	Highlands Ranch	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		3/26/2010	\$ (51,240,000)	\$ 12,910,000	Updated portfolio data from servicer	
									5/14/2010	\$ 3,000,000	\$ 15,910,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									6/16/2010	\$ 4,860,000	\$ 20,770,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									7/14/2010	\$ 3,630,000	\$ 24,400,000	Updated portfolio data from servicer	
									7/16/2010	\$ 330,000	\$ 24,730,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									8/13/2010	\$ 700,000	\$ 25,430,000	Transfer of cap due to servicing transfer	
									9/15/2010	\$ 200,000	\$ 25,630,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ (1,695,826)	\$ 23,934,174	Updated portfolio data from servicer	
									11/16/2010	\$ 200,000	\$ 24,134,174	Transfer of cap due to servicing transfer	
									1/6/2011	\$ (32)	\$ 24,134,142	Updated portfolio data from servicer	
									1/13/2011	\$ 1,500,000	\$ 25,634,142	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 7,100,000	\$ 32,734,142	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (36)	\$ 32,734,106	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ 1,000,000	\$ 33,734,106	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 100,000	\$ 33,834,106	Transfer of cap due to servicing transfer	
									6/16/2011	\$ 300,000	\$ 34,134,106	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (332)	\$ 34,133,774	Updated due to quarterly assessment and reallocation	
									8/16/2011	\$ 100,000	\$ 34,233,774	Transfer of cap due to servicing transfer	
									9/15/2011	\$ 300,000	\$ 34,533,774	Transfer of cap due to servicing transfer	



Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
1/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		3/26/2010	\$ 8,680,000	\$ 9,450,000	Updated portfolio data from servicer	
									7/14/2010	\$ (8,750,000)	\$ 700,000	Updated portfolio data from servicer	
									9/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (8)	\$ 870,324	Updated due to quarterly assessment and reallocation	
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/26/2010	\$ 12,190,000	\$ 15,240,000	Updated portfolio data from servicer	
									5/14/2010	\$ (15,240,000)	\$ -	Termination of SPA	
1/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 960,000	N/A		3/26/2010	\$ (730,000)	\$ 230,000	Updated portfolio data from servicer	
									7/14/2010	\$ 370,000	\$ 600,000	Updated portfolio data from servicer	
									9/30/2010	\$ 200,000	\$ 800,000	Initial FHA-HAMP cap and initial 2MP cap	
									9/30/2010	\$ (364,833)	\$ 435,167	Updated portfolio data from servicer	
									11/16/2010	\$ 100,000	\$ 535,167	Transfer of cap due to servicing transfer	
									1/6/2011	\$ (1)	\$ 535,166	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 535,165	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (7)	\$ 535,158	Updated due to quarterly assessment and reallocation	
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160,000	\$ 700,000	Updated portfolio data from servicer	
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (11)	\$ 725,265	Updated due to quarterly assessment and reallocation	
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		7/14/2010	\$ 4,440,000	\$ 5,500,000	Updated portfolio data from servicer	
									9/24/2010	\$ (5,500,000)	\$ -	Termination of SPA	
3/5/2010	iServe Servicing, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28,040,000	N/A		5/26/2010	\$ 120,000	\$ 28,160,000	Initial 2MP cap	
									7/14/2010	\$ (12,660,000)	\$ 15,500,000	Updated portfolio data from servicer	
									9/30/2010	\$ 100,000	\$ 15,600,000	Initial FHA-HAMP cap	
									9/30/2010	\$ (3,125,218)	\$ 12,474,782	Updated portfolio data from servicer	
									11/16/2010	\$ 800,000	\$ 13,274,782	Transfer of cap due to servicing transfer	
									1/6/2011	\$ (20)	\$ 13,274,762	Updated portfolio data from servicer	
									3/30/2011	\$ (24)	\$ 13,274,738	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (221)	\$ 13,274,517	Updated due to quarterly assessment and reallocation	
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		7/14/2010	\$ (44,880,000)	\$ 15,900,000	Updated portfolio data from servicer	
									9/30/2010	\$ 1,071,505	\$ 16,971,505	Updated portfolio data from servicer	
									1/6/2011	\$ (23)	\$ 16,971,482	Updated portfolio data from servicer	
									3/30/2011	\$ (26)	\$ 16,971,456	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (238)	\$ 16,971,218	Updated due to quarterly assessment and reallocation	
3/10/2010	Vist Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 400,000	\$ 700,000	Updated portfolio data from servicer	
									9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (11)	\$ 725,265	Updated due to quarterly assessment and reallocation	
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		7/14/2010	\$ 300,000	\$ 600,000	Updated portfolio data from servicer	
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation	
									7/14/2011	\$ (580,212)	\$ -	Termination of SPA	
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2010	\$ (150,000)	\$ 6,400,000	Updated portfolio data from servicer	
									9/15/2010	\$ 1,600,000	\$ 8,000,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ (4,352,173)	\$ 3,647,827	Updated portfolio data from servicer	
									1/6/2011	\$ (5)	\$ 3,647,822	Updated portfolio data from servicer	
									3/30/2011	\$ (6)	\$ 3,647,816	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ (3,000,000)	\$ 647,816	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (9)	\$ 647,807	Updated due to quarterly assessment and reallocation	
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8	5/26/2010	\$ 30,000	\$ 40,000	Updated FHA-HAMP cap	
									9/30/2010	\$ 250,111	\$ 290,111	Updated portfolio data from servicer	
									6/29/2011	\$ 59,889	\$ 350,000	Updated due to quarterly assessment and reallocation	
6/16/2010	Selene Finance LP	Houston	TX	Transfer	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	6/16/2010	\$ 3,680,000	\$ 3,680,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer	
									8/13/2010	\$ 3,300,000	\$ 6,980,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 3,043,831	\$ 10,023,831	Updated portfolio data from servicer	
									10/15/2010	\$ 1,400,000	\$ 11,423,831	Transfer of cap due to servicing transfer	
									1/6/2011	\$ (17)	\$ 11,423,814	Updated portfolio data from servicer	
									3/16/2011	\$ 2,100,000	\$ 13,523,814	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (24)	\$ 13,523,790	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ 2,900,000	\$ 16,423,790	Transfer of cap due to servicing transfer	
									6/16/2011	\$ (200,000)	\$ 16,223,790	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (273)	\$ 16,223,517	Updated due to quarterly assessment and reallocation	
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/30/2010	\$ 1,585,945	\$ 2,465,945	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer	
									3/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation	
8/20/2010	Bramble Savings Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A		9/30/2010	\$ 1,040,667	\$ 1,740,667	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,740,665	Updated portfolio data from servicer	
									3/30/2011	\$ (3)	\$ 1,740,662	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (28)	\$ 1,740,634	Updated due to quarterly assessment and reallocation	
									8/10/2011	\$ (1,740,634)	\$ -	Termination of SPA	
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A		9/30/2010	\$ 2,181,334	\$ 3,481,334	Updated portfolio data from servicer	
									1/6/2011	\$ (5)	\$ 3,481,329	Updated portfolio data from servicer	
									3/30/2011	\$ (6)	\$ 3,481,323	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (58)	\$ 3,481,265	Updated due to quarterly assessment and reallocation	
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A		9/30/2010	\$ 7,014,337	\$ 11,314,337	Updated portfolio data from servicer	
									1/6/2011	\$ (17)	\$ 11,314,320	Updated portfolio data from servicer	
									3/30/2011	\$ (20)	\$ 11,314,300	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (192)	\$ 11,314,108	Updated due to quarterly assessment and reallocation	
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									1/6/2011	\$ 34,944	\$ 180,000	Updated portfolio data from servicer	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									3/30/2011	\$ 40,000	\$ 220,000	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ 50,000	\$ 270,000	Updated due to quarterly assessment and reallocation	
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A		9/30/2010	\$ 5,168,169	\$ 8,268,169	Updated portfolio data from servicer	
									1/6/2011	\$ (12)	\$ 8,268,157	Updated portfolio data from servicer	
									3/30/2011	\$ (15)	\$ 8,268,142	Updated due to quarterly assessment and reallocation	
									4/13/2011	\$ 400,000	\$ 8,668,142	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (143)	\$ 8,667,999	Updated due to quarterly assessment and reallocation	
									9/15/2011	\$ 700,000	\$ 9,367,999	Transfer of cap due to servicing transfer	
9/15/2010	Vericrest Financial, Inc.	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2010	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer	
									9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer	
									2/16/2011	\$ 3,000,000	\$ 4,450,554	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 10,200,000	\$ 14,650,554	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (24)	\$ 14,650,530	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (227)	\$ 14,650,303	Updated due to quarterly assessment and reallocation	
									7/14/2011	\$ 12,000,000	\$ 26,650,303	Transfer of cap due to servicing transfer	
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (8)	\$ 580,212	Updated due to quarterly assessment and reallocation	
9/24/2010	American Finance House LARIBA	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									2/2/2011	\$ (145,056)	\$ -	Termination of SPA	
9/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,900,000	N/A		9/30/2010	\$ 856,056	\$ 2,756,056	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 2,756,052	Updated portfolio data from servicer	
									3/9/2011	\$ (2,756,052)	\$ -	Termination of SPA	
9/30/2010	AgFirst Farm Credit Bank	Columbia	SC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									3/23/2011	\$ (145,056)	\$ -	Termination of SPA	
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4, 5, 8	9/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer	
									1/6/2011	\$ (3)	\$ 2,465,942	Updated portfolio data from servicer	
									3/30/2011	\$ (4)	\$ 2,465,938	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (36)	\$ 2,465,902	Updated due to quarterly assessment and reallocation	
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A		9/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer	
									3/23/2011	\$ (1,160,443)	\$ -	Termination of SPA	
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,000,000	N/A	6	9/30/2010	\$ 901,112	\$ 2,901,112	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 2,901,108	Updated portfolio data from servicer	
									3/30/2011	\$ (5)	\$ 2,901,103	Updated due to quarterly assessment and reallocation	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
									6/29/2011	\$ (48)	\$ 2,901,055	Updated due to quarterly assessment and reallocation	
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MINN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	First Mortgage Coporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	First Safety Bank	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer	
									3/23/2011	\$ (580,221)	\$ -	Termination of SPA	
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 800,000	N/A	7, 8	9/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 1,160,441	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (18)	\$ 1,160,423	Updated due to quarterly assessment and reallocation	
9/30/2010	Franklin Savings	Cincinnati	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,700,000	N/A	4	9/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer	
									3/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (40)	\$ 2,465,897	Updated due to quarterly assessment and reallocation	
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									3/23/2011	\$ (145,056)	\$ -	Termination of SPA	
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/24/2010	James B. Nutter & Company	Kansas City	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A	4, 8	9/30/2010	\$ 135,167	\$ 435,167	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 435,165	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (6)	\$ 435,159	Updated due to quarterly assessment and reallocation	
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,000,000	N/A		9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer	
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer	
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (23)	\$ 1,450,529	Updated due to quarterly assessment and reallocation	
9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A	4, 8	9/30/2010	\$ 315,389	\$ 1,015,389	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer	
									3/30/2011	\$ (1)	\$ 1,015,387	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (11)	\$ 1,015,376	Updated due to quarterly assessment and reallocation	
9/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,400,000	N/A	5	9/30/2010	\$ 630,778	\$ 2,030,778	Updated portfolio data from servicer	
									1/6/2011	\$ (3)	\$ 2,030,775	Updated portfolio data from servicer	
									3/30/2011	\$ (3)	\$ 2,030,772	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (33)	\$ 2,030,739	Updated due to quarterly assessment and reallocation	
9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$ 500,000	N/A		9/30/2010	\$ 225,278	\$ 725,278	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer	
									3/9/2011	\$ (725,277)	\$ -	Termination of SPA	

Servicer Modifying Borrowers' Loans										Adjustment Details			
Date	Name of Institution	City	State	Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	Midland Mortgage Company	Oklahoma City	OK	Purchase	Financial Instrument for Home Loan Modifications	\$ 43,500,000	N/A	4, 5	9/30/2010	\$ 49,915,806	\$ 93,415,806	Updated portfolio data from servicer	
									1/6/2011	\$ (125)	\$ 93,415,681	Updated portfolio data from servicer	
									3/30/2011	\$ (139)	\$ 93,415,542	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (1,223)	\$ 93,414,319	Updated due to quarterly assessment and reallocation	
9/30/2010	Schmidt Mortgage Company	Rocky River	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer	
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer	
									2/17/2011	\$ (870,333)	\$ -	Termination of SPA	
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer	
									6/29/2011	\$ (1)	\$ 145,055	Updated due to quarterly assessment and reallocation	
12/15/2010	Statebridge Company, LLC	Denver	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 5,000,000	\$ 5,000,000	Updated portfolio data from servicer	
									1/6/2011	\$ (7)	\$ 4,999,993	Updated portfolio data from servicer	
									2/16/2011	\$ 500,000	\$ 5,499,993	Transfer of cap due to servicing transfer	
									3/16/2011	\$ 100,000	\$ 5,599,993	Transfer of cap due to servicing transfer	
									3/30/2011	\$ (9)	\$ 5,599,984	Updated due to quarterly assessment and reallocation	
									6/29/2011	\$ (85)	\$ 5,599,899	Updated due to quarterly assessment and reallocation	
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	12/15/2010	\$ 4,300,000	\$ 4,300,000	Updated portfolio data from servicer	
									1/6/2011	\$ (4)	\$ 4,299,996	Updated portfolio data from servicer	
									6/29/2011	\$ (5)	\$ 4,299,991	Updated due to quarterly assessment and reallocation	
4/13/2011	AmTrust Bank, A Division of New York Community Bank	Cleveland	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer	
									5/13/2011	\$ 100,000	\$ 300,000	Transfer of cap due to servicing transfer	
									6/16/2011	\$ 300,000	\$ 600,000	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (9)	\$ 599,991	Updated due to quarterly assessment and reallocation	
									8/16/2011	\$ 200,000	\$ 799,991	Transfer of cap due to servicing transfer	
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer	
									6/29/2011	\$ 233,268	\$ 1,233,268	Updated due to quarterly assessment and reallocation	
4/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer	
									6/29/2011	\$ 17,687	\$ 217,687	Updated due to quarterly assessment and reallocation	
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	5/13/2011	\$ 500,000	\$ 500,000	Transfer of cap due to servicing transfer	
									6/16/2011	\$ 100,000	\$ 600,000	Transfer of cap due to servicing transfer	
									6/29/2011	\$ (9)	\$ 599,991	Updated due to quarterly assessment and reallocation	
									7/14/2011	\$ 200,000	\$ 799,991	Transfer of cap due to servicing transfer	
									9/15/2011	\$ 100,000	\$ 899,991	Transfer of cap due to servicing transfer	
7/14/2011	Gregory Funding, LLC	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	7/14/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer	
9/15/2011	Bangor Savings Bank	Bangor	ME	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer	
9/15/2011	PHH Mortgage Corporation	Mt. Laurel	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2011	\$ 1,300,000	\$ 1,300,000	Transfer of cap due to servicing transfer	

Total Initial Cap

\$ 23,831,570,000

Total Cap Adjustments

\$ 6,052,054,458

Date	Servicer Modifying Borrowers' Loans				Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Details			
	Name of Institution	City	State	Adjustment Date						Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment	
<b>TOTAL CAP</b>										<b>\$</b>	<b>29,883,624,458</b>		

1/ The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors.

The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

2/ On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

3/ Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

4/ Initial cap amount includes FHA-HAMP.

5/ Initial cap amount includes RD-HAMP.

6/ Initial cap amount includes ZMP.

7/ Initial cap amount includes FHA-2LP.

8/ Initial cap does not include HAMP.

9/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.

10/ The amendment reflects a change in the legal name of the institution.

11/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.

12/ The remaining Adjusted Cap stated above represents the amount paid to servicer prior to SPA termination.

As used in this table:

"HAFA" means the Home Affordable Foreclosure Alternatives program.

"HPDP" means the Home Price Decline Protection program.

"ZMP" means the Second Lien Modification Program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program

**Supplemental Information [Not Required by EESA §114(a)]**

**Home Affordable Modification Program  
Non-GSE Incentive Payments (through August 2011)**

<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders/Investors</b>	<b>Servicer</b>	<b>Total Payments</b>
Allstate Mortgage Loans & Investments, Inc.	\$ 1,623.05	\$ 5,899.33	\$ 4,623.05	\$ 12,145.43
American Home Mortgage Servicing, Inc.	\$ 16,354,747.17	\$ 59,601,600.84	\$ 45,875,795.65	\$ 121,832,143.66
Aurora Financial Group, Inc	\$ 10,305.44		\$ 10,472.10	\$ 20,777.54
Aurora Loan Services LLC	\$ 6,542,447.27	\$ 22,131,798.50	\$ 16,650,631.34	\$ 45,324,877.11
BAC Home Loans Servicing, LP	\$ 34,643,419.99	\$ 102,688,040.09	\$ 70,013,720.99	\$ 207,345,181.07
Bank of America, N.A.	\$ 3,616,580.02	\$ 18,901,765.93	\$ 10,558,938.92	\$ 33,077,284.87
BANKUNITED	\$ 1,811,294.88	\$ 6,337,501.98	\$ 4,748,123.65	\$ 12,896,920.51
Bayview Loan Servicing LLC	\$ 2,146,914.80	\$ 5,651,285.81	\$ 4,955,832.77	\$ 12,754,033.38
Carrington Mortgage Services, LLC.	\$ 2,792,933.52	\$ 9,232,185.47	\$ 7,204,230.06	\$ 19,229,349.05
CCO Mortgage, a division of RBS Citizens NA	\$ 587,249.97	\$ 1,788,165.35	\$ 1,457,919.57	\$ 3,833,334.89
Central Florida Educators Federal Credit Union	\$ 22,505.57	\$ 45,890.30	\$ 60,464.66	\$ 128,860.53
CitiMortgage Inc	\$ 21,348,143.37	\$ 59,657,897.02	\$ 49,805,101.64	\$ 130,811,142.03
Citizens First National Bank	\$ 2,750.00	\$ 10,424.21	\$ 10,916.67	\$ 24,090.88
CUC Mortgage Corporation	\$ 11,881.16	\$ 44,402.39	\$ 40,848.96	\$ 97,132.51
DuPage Credit Union	\$ 1,000.00	\$ 11,258.90	\$ 3,500.00	\$ 15,758.90
EMC Mortgage Corporation	\$ 7,569,459.20	\$ 11,592,937.05	\$ 16,279,383.05	\$ 35,441,779.30
Fay Servicing, LLC	\$ 9,583.35	\$ 20,502.01	\$ 9,666.68	\$ 39,752.04
FCI Lender Services, Inc.	\$ -	\$ 698.64	\$ -	\$ 698.64
FIRST BANK	\$ 259,069.14	\$ 682,179.63	\$ 663,483.46	\$ 1,604,732.23
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
Franklin Credit Management Corporation	\$ 169,131.38	\$ 339,667.81	\$ 498,813.67	\$ 1,007,612.86
Fresno County Federal Credit Union	\$ 1,000.00	\$ 6,666.25	\$ 5,000.00	\$ 12,666.25
Glass City Federal Credit Union	\$ 2,000.00	\$ 2,018.04	\$ 4,000.00	\$ 8,018.04
GMAC Mortgage, LLC	\$ 14,701,415.33	\$ 48,452,142.09	\$ 37,483,211.90	\$ 100,636,769.32
Great Lakes Credit Union	\$ 3,916.67	\$ 4,461.07	\$ 4,500.00	\$ 12,877.74
Greater Nevada Mortgage Services	\$ 17,416.67	\$ 46,556.60	\$ 41,750.01	\$ 105,723.28
Green Tree Servicing LLC	\$ 331,442.21	\$ 983,403.36	\$ 1,167,821.29	\$ 2,482,666.86
Guaranty Bank	\$ 916.67		\$ 1,000.00	\$ 1,916.67
Hillsdale County National Bank	\$ 8,976.26	\$ 11,895.71	\$ 25,704.84	\$ 46,576.81
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
HomeEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 1,333.33	\$ 3,585.53	\$ 4,833.34	\$ 9,752.20
Horicon Bank	\$ 2,515.13	\$ 6,076.22	\$ 5,569.53	\$ 14,160.88
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 5,916.67	\$ 14,766.78	\$ 13,000.00	\$ 33,683.45
IC Federal Credit Union	\$ 4,666.67	\$ 10,534.23	\$ 12,000.00	\$ 27,200.90
Idaho Housing and Finance Association	\$ 5,844.16	\$ 4,368.85	\$ 8,844.16	\$ 19,057.17
JPMorgan Chase Bank, NA	\$ 65,897,843.93	\$ 94,125,292.41	\$ 85,871,163.80	\$ 245,894,300.14
Lake City Bank	\$ 1,668.23	\$ 1,834.24	\$ 6,910.80	\$ 10,413.27

<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders/Investors</b>	<b>Servicer</b>	<b>Total Payments</b>
Lake National Bank	\$ 2,000.00	\$ 2,655.60	\$ 3,000.00	\$ <b>7,655.60</b>
Litton Loan Servicing, LP	\$ 10,443,967.50	\$ 27,386,530.80	\$ 22,836,041.97	\$ <b>60,666,540.27</b>
Los Alamos National Bank	\$ 3,537.50	\$ 5,572.13	\$ 12,793.00	\$ <b>21,902.63</b>
M&T Bank	\$ 15,735.51		\$ 16,652.18	\$ <b>32,387.69</b>



<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders/Investors</b>	<b>Servicer</b>	<b>Total Payments</b>
Marix Servicing LLC	\$ 206,094.06	\$ 568,526.45	\$ 565,891.83	\$ 1,340,512.34
Midland Mortgage Co.	\$ 554,227.16	\$ 19,239.13	\$ 642,397.76	\$ 1,215,864.05
Midwest Community Bank	\$ -	\$ 363.52	\$ 1,000.00	\$ 1,363.52
Mission Federal Credit Union	\$ 14,500.01	\$ 46,991.69	\$ 35,000.00	\$ 96,491.70
MorEquity, Inc.	\$ 345,841.21	\$ 2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center, LLC	\$ 34,657.60	\$ 86,427.70	\$ 107,825.21	\$ 228,910.51
National City Bank	\$ 555,923.91	\$ 2,232,184.75	\$ 1,647,212.66	\$ 4,435,321.32
Nationstar Mortgage LLC	\$ 5,873,941.21	\$ 14,135,097.64	\$ 13,023,625.74	\$ 33,032,664.59
Navy Federal Credit Union	\$ 25,833.34	\$ 171,763.02	\$ 161,333.34	\$ 358,929.70
New York Community Bank	\$ 1,000.00	\$ 3,813.72	\$ 1,000.00	\$ 5,813.72
Oakland Municipal Credit Union	\$ -	\$ 3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 19,871,707.26	\$ 51,168,936.02	\$ 44,563,785.21	\$ 115,604,428.49
OneWest Bank	\$ 11,532,073.14	\$ 43,269,786.31	\$ 27,528,081.74	\$ 82,329,941.19
ORNL Federal Credit Union	\$ 2,000.00	\$ 1,450.08	\$ 4,000.00	\$ 7,450.08
Park View Federal Savings Bank	\$ 5,000.00	\$ 16,544.87	\$ 13,000.00	\$ 34,544.87
Pathfinder Bank	\$ 916.67	\$ 1,154.78	\$ 1,916.67	\$ 3,988.12
PennyMac Loan Services, LLC	\$ 682,129.56	\$ 1,157,014.23	\$ 1,374,647.94	\$ 3,213,791.73
PNC Bank, National Association	\$ 12,833.34	\$ 63,282.05	\$ 135,500.00	\$ 211,615.39
Quantum Servicing Corporation	\$ -	\$ 1,045.60	\$ 2,000.00	\$ 3,045.60
RBC Bank (USA)	\$ 15,578.31		\$ 15,661.64	\$ 31,239.95
Residential Credit Solutions, Inc.	\$ 322,970.71	\$ 920,228.94	\$ 900,990.70	\$ 2,144,190.35
RG Mortgage	\$ 164,852.94	\$ 227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 47,122.33	\$ 126,971.06	\$ 137,496.44	\$ 311,589.83
Saxon Mortgage Services, Inc.	\$ 16,828,204.51	\$ 28,562,908.56	\$ 35,412,741.76	\$ 80,803,854.83
Schools Financial Credit Union	\$ 4,833.33	\$ 21,460.41	\$ 16,500.00	\$ 42,793.74
Scotiabank de Puerto Rico	\$ 76,351.22	\$ 185,093.22	\$ 103,013.09	\$ 364,457.53
Select Portfolio Servicing, Inc.	\$ 20,439,814.08	\$ 47,705,106.38	\$ 43,150,090.35	\$ 111,295,010.81
Selene Finance LP	\$ 6,750.00	\$ 17,188.48	\$ 6,500.00	\$ 30,438.48
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 4,000.00	\$ 18,816.52	\$ 29,500.00	\$ 52,316.52
ShoreBank	\$ 49,915.10	\$ 153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 12,677.95	\$ 70,927.49	\$ 39,844.62	\$ 123,450.06
Specialized Loan Servicing LLC	\$ 349,720.05	\$ 1,100,142.03	\$ 896,540.00	\$ 2,346,402.08
Sterling Savings Bank	\$ 23,450.62	\$ 61,093.84	\$ 72,117.28	\$ 156,661.74
Technology Credit Union	\$ 11,416.67	\$ 55,797.18	\$ 27,416.67	\$ 94,630.52
The Bryn Mawr Trust Company	\$ 3,717.90	\$ 4,543.47	\$ 3,717.90	\$ 11,979.27
The Golden 1 Credit Union	\$ 52,901.99	\$ 230,596.65	\$ 173,568.65	\$ 457,067.29
U.S. Bank National Association	\$ 2,751,392.57	\$ 9,355,034.64	\$ 8,466,023.40	\$ 20,572,450.61
United Bank	\$ -	\$ 131.18	\$ 1,000.00	\$ 1,131.18
United Bank Mortgage Corporation	\$ 14,468.08	\$ 30,508.76	\$ 34,089.81	\$ 79,066.65
Urban Partnership Bank	\$ 38,514.46	\$ 73,271.65	\$ 39,339.93	\$ 151,126.04
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 66,170.53	\$ 118,989.81	\$ 73,054.59	\$ 258,214.93
Vericrest Financial, Inc.	\$ 32,136.01	\$ 71,915.40	\$ 60,719.34	\$ 164,770.75
Wachovia Mortgage, FSB	\$ -	\$ 76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 42,673,526.58	\$ 107,418,269.72	\$ 97,457,847.77	\$ 247,549,644.07

<b>Name of Institution</b>	<b>Borrowers</b>	<b>Lenders/Investors</b>	<b>Servicer</b>	<b>Total Payments</b>
Wescom Central Credit Union	\$ 93,545.55	\$ 374,718.56	\$ 210,612.54	\$ <b>678,876.65</b>
Western Federal Credit Union	\$ 2,583.33	\$ 11,533.53	\$ 6,000.00	\$ <b>20,116.86</b>
Wilshire Credit Corporation	\$ -	\$ 490,394.10	\$ 1,167,000.00	\$ <b>1,657,394.10</b>
Yadkin Valley Bank	\$ 2,000.00	\$ 5,236.28	\$ 15,000.00	\$ <b>22,236.28</b>
<b>Totals</b>	<b>\$ 313,333,078</b>	<b>\$ 788,044,922</b>	<b>\$ 666,386,013</b>	<b>\$ 1,767,764,013</b>

**Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets  
Hardest Hit Funds (HHF) Program**

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$ 102,800,000	-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$ 699,600,000	-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$ 418,000,000	-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$ 125,100,000	-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 142,666,006		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$ 154,500,000	-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$ 159,000,000	-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	OH	Purchase	Financial Instrument for HHF Program	\$ 172,000,000	-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 249,666,235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$ 88,000,000	-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 82,748,571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$ 43,000,000	-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$ 138,000,000	-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program	-	\$ 58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$ 60,672,471	-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 101,848,874		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$ 55,588,050	-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 93,313,825		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$ 38,036,950	-	\$ 101,888,323	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 63,851,373		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$ 126,650,987	-	\$ 339,255,819	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 212,604,832		N/A
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$ 82,762,859	-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 138,931,280		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$ 166,352,726	-	\$ 445,603,557	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$ 112,200,637	-	\$ 300,548,144	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$ 7,726,678	-	\$ 20,697,198	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 12,970,520		N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$ 81,128,260	-	\$ 217,315,593	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program	-	\$ 136,187,333		N/A

**TOTAL INVESTMENT AMOUNT**      \$ 7,600,000,000

1/ The purchase will be incrementally funded up to the investment amount.  
2/ On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

Note	Date	Seller			Transaction Type	Investment Description	Initial Investment Amount	Additional Investment Amount	Investment Amount <sup>1</sup>	Pricing Mechanism
		Name of Institution	City	State						

3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

**FHA SHORT REFINANCE PROGRAM**

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name	City	State				
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	Facility Purchase Agreement, dated as of September 3, 2010, between the U.S. Department of the Treasury and Citibank, N.A	\$ 8,117,000,000	N/A
<b>TOTAL</b>							<b>\$ 8,117,000,000</b>	

1/ On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the dollar value of mortgages refinanced under the FHA Short Refinance program from time to time during the first 2.5 years. At that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury will incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Projected Costs and Liabilities [Section 105(a)(3)(E)]**

**For Period Ending September 30, 2011**

<u>Type of Expense/Liability</u>	<u>Amount</u>
None	

**Note:** Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Programmatic Operating Expenses [Section 105(a)(3)(F)]**

**For Period Ending September 30, 2011**

Type of Expense	Amount
Compensation for financial agents and legal firms	\$554,440,875

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Description of Vehicles Established [Section 105(a)(3)(H)]**

**For Period Ending September 30, 2011**

Date	Vehicle	Description
	None	



**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Remaining CPP Portfolio**

**For Period Ending September 30, 2011**

<b>Institution</b>	<b>City, State</b>	<b>Investment Amount (\$millions)</b>
Regions Financial Corp.	Birmingham, AL	\$ 3,500.000
Zions Bancorporation	Salt Lake City, UT	\$ 1,400.000
Synovus Financial Corp.	Columbus, GA	\$ 967.870
Popular, Inc.	Hato Rey, PR	\$ 935.000
First Bancorp	San Juan, PR	\$ 424.174
M&T Bank Corporation	Buffalo, NY	\$ 381.500
Sterling Financial Corporation*	Spokane, WA	\$ 303.000
Citizens Republic Bancorp, Inc.	Flint, MI	\$ 300.000
First Banks, Inc.	Clayton, MO	\$ 295.400
New York Private Bank & Trust Corp.	New York, NY	\$ 267.274
Flagstar Bancorp, Inc.	Troy, MI	\$ 266.657
Cathay General Bancorp	El Monte, CA	\$ 258.000
PrivateBancorp, Inc.	Chicago, IL	\$ 243.815
International Bancshares Corporation	Laredo, TX	\$ 216.000
MB Financial Inc.	Chicago, IL	\$ 196.000
First Midwest Bancorp, Inc.	Itasca, IL	\$ 193.000
Pacific Capital Bancorp*	Santa Barbara, CA	\$ 180.634
United Community Banks, Inc.	Blairsville, GA	\$ 180.000
Dickinson Financial Corporation II	Kansas City, MO	\$ 146.053
Central Pacific Financial Corp.*	Honolulu, HI	\$ 135.000
Banner Corporation	Walla Walla, WA	\$ 124.000
Anchor BanCorp Wisconsin, Inc.	Madison, WI	\$ 110.000
S&T Bancorp	Indiana, PA	\$ 108.676
Taylor Capital Group	Rosemont, IL	\$ 104.823
Park National Corporation	Newark, OH	\$ 100.000
Pinnacle Financial Partners, Inc.	Nashville, TN	\$ 95.000
Metropolitan Bank Group, Inc.	Chicago, IL	\$ 81.892
Hampton Roads Bankshares, Inc.*	Norfolk, VA	\$ 80.347

Independent Bank Corporation	Ionia, MI	\$	74.426
Old Second Bancorp, Inc.	Aurora, IL	\$	73.000
First Place Financial Corp.	Dublin, OH	\$	72.927
Virginia Commerce Bancorp	Arlington, VA	\$	71.000
Southwest Bancorp, Inc.	Stillwater, OK	\$	70.000
Alpine Banks of Colorado	Glenwood Springs, CO	\$	70.000
Nara Bancorp, Inc.	Los Angeles, CA	\$	67.000
First Financial Holdings Inc.	North Charleston, SC	\$	65.000
Wilshire Bancorp, Inc.	Los Angeles, CA	\$	62.158
Standard Bancshares, Inc.	Hickory Hills, IL	\$	60.000
MainSource Financial Group, Inc.	Greensburg, IN	\$	57.000
Center Financial Corporation	Los Angeles, CA	\$	55.000
WSFS Financial Corporation	Wilmington, DE	\$	52.625
NewBridge Bancorp	Greensboro, NC	\$	52.372
Ameris Bancorp	Moultrie, GA	\$	52.000
FNB United Corp.	Asheboro, NC	\$	51.500
U.S. Century Bank	Doral, FL	\$	50.236
BancTrust Financial Group, Inc.	Mobile, AL	\$	50.000
Seacoast Banking Corporation of Florida	Stuart, FL	\$	50.000
First American Bank Corporation	Elk Grove Village, IL	\$	50.000
Yadkin Valley Financial Corporation	Elkin, NC	\$	49.312
Fidelity Southern Corporation	Atlanta, GA	\$	48.200
MetroCorp Bancshares, Inc.	Houston, TX	\$	45.000
Exchange Bank	Santa Rosa, CA	\$	43.000
Southern Community Financial Corp.	Winston-Salem, NC	\$	42.750
Premierwest Bancorp	Medford, OR	\$	41.400
Heritage Commerce Corp.	San Jose, CA	\$	40.000
Reliance Bancshares, Inc.	Frontenac, MO	\$	40.000
Bridgeview Bancorp, Inc.	Bridgeview, IL	\$	38.000
First Defiance Financial Corp.	Defiance, OH	\$	37.000
First South Bancorp, Inc.	Lexington, TN	\$	36.875
State Bancorp, Inc.	Jericho, NY	\$	36.842
Fidelity Financial Corporation	Wichita, KS	\$	36.282
Union First Market Bankshares	Richmond, VA	\$	35.595
Trinity Capital Corporation	Los Alamos, NM	\$	35.539
Marquette National Corporation	Chicago, IL	\$	35.500
Porter Bancorp, Inc.	Louisville, KY	\$	35.000
Enterprise Financial Services Corp.	Clayton, MO	\$	35.000
Fremont Bancorporation	Fremont, CA	\$	35.000
First Security Group, Inc.	Chattanooga, TN	\$	33.000

Firstbank Corporation	Alma, MI	\$	33.000
Centrue Financial Corporation	Saint Louis, MO	\$	32.668
Pulaski Financial Corp	Creve Coeur, MO	\$	32.538
Parkvale Financial Corporation	Monroeville, PA	\$	31.762
BNC Bancorp	High Point, NC	\$	31.260
Royal Bancshares of Pennsylvania, Inc.	Narberth, PA	\$	30.407
Hawthorn Bancshares, Inc.	Lee's Summit, MO	\$	30.255
Farmers Capital Bank Corporation	Frankfort, KY	\$	30.000
Tennessee Commerce Bancorp, Inc.	Franklin, TN	\$	30.000
First United Corporation	Oakland, MD	\$	30.000
Spirit Bank	Bristow, OK	\$	30.000
Colony Bankcorp, Inc.	Fitzgerald, GA	\$	28.000
Intermountain Community Bancorp	Sandpoint, ID	\$	27.000
Patriot Bancshares, Inc.	Houston, TX	\$	26.038
HMN Financial, Inc.	Rochester, MN	\$	26.000
LNB Bancorp Inc.	Lorain, OH	\$	25.223
Princeton National Bancorp, Inc.	Princeton, IL	\$	25.083
Peoples Bancorp of North Carolina, Inc.	Newton, NC	\$	25.054
VIST Financial Corp.	Wyomissing, PA	\$	25.000
Intervest Bancshares Corporation	New York, NY	\$	25.000
Rogers Bancshares, Inc.	Little Rock, AR	\$	25.000
CITIZENS BANCSHARES CO.	Chillicothe, MO	\$	24.990
Crescent Financial Corporation	Cary, NC	\$	24.900
Stearns Financial Services, Inc.	Saint Cloud, MN	\$	24.900
National Bancshares, Inc.	Bettendorf, IA	\$	24.664
CBS Banc-Corp	Russellville, AL	\$	24.300
Eastern Virginia Bankshares, Inc.	Tappahannock, VA	\$	24.000
Severn Bancorp, Inc.	Annapolis, MD	\$	23.393
Park Bancorporation, Inc	Madison, WI	\$	23.200
First Citizens Banc Corp	Sandusky, OH	\$	23.184
TriState Capital Holdings, Inc.	Pittsburgh, PA	\$	23.000
StellarOne Corporation	Charlottesville, VA	\$	22.500
Central Bancorp, Inc.	Garland, TX	\$	22.500
Premier Financial Bancorp, Inc.	Huntington, WV	\$	22.252
Central Community Corporation	Temple, TX	\$	22.000
First Community Financial Partners, Inc.	Joliet, IL	\$	22.000
Blue Valley Ban Corp	Overland Park, KS	\$	21.750
Indiana Community Bancorp	Columbus, IN	\$	21.500
Fc Holdings, Inc.	New York, NY	\$	21.042
Mercantile Bank Corporation	Grand Rapids, MI	\$	21.000

Heritage Oaks Bancorp	Paso Robles, CA	\$	21.000
The Baraboo Bancorporation	Baraboo, WI	\$	20.749
TowneBank	Clinton, NJ	\$	20.649
United Bancorp, Inc.	Ann Arbor, MI	\$	20.600
Florida Bank Group, Inc.	Tampa, FL	\$	20.471
DIAMOND BANCORP, INC.	Washington, MO	\$	20.445
First Western Financial, Inc.	Denver, CO	\$	20.440
COMMONWEALTH BANCSHARES, INC.	Louisville, KY	\$	20.400
Market Street Bancshares, Inc.	Mount Vernon, IL	\$	20.300
BNCCORP, Inc.	Bismarck, ND	\$	20.093
First Financial Service Corporation	Elizabethtown, KY	\$	20.000
CHAMBERS BANCSHARES, INC.	Danville, AR	\$	19.817
Lakeland Bancorp Inc.	Oak Ridge, NJ	\$	19.000
HopFed Bancorp	Hopkinsville, KY	\$	18.400
Peoples Bancorp, Inc.	Marietta, OH	\$	18.000
FIRST TRUST CORPORATION	New Orleans, LA	\$	17.969
ECB Bancorp, Inc.	Engelhard, NC	\$	17.949
Community First Inc.	Columbia, TN	\$	17.806
Community Bankers Trust Corporation	Glen Allen, VA	\$	17.680
ONEFINANCIAL CORPORATION	Little Rock, AR	\$	17.300
Southern First Bancshares, Inc.	Greenville, SC	\$	17.299
Liberty Shares, Inc.	Hinesville, GA	\$	17.280
F&M Financial Corporation	Granite Quarry, NC	\$	17.243
Northern States Financial Corporation	Waukegan, IL	\$	17.211
The Bank of Kentucky Financial Corporation	Crestview Hills, KY	\$	17.000
Guaranty Federal Bancshares, Inc.	Springfield, MO	\$	17.000
F & M Financial Corporation	Granite Quarry, NC	\$	17.000
White River Bancshares Company	Fayetteville, AR	\$	16.800
Timberland Bancorp, Inc.	Hoquiam, WA	\$	16.641
1st FS Corporation	Hendersonville, NC	\$	16.369
Parke Bancorp, Inc.	Sewell, NJ	\$	16.288
Pacific City Financial Corporation	Los Angeles, CA	\$	16.200
Valley Financial Corporation	Roanoke, VA	\$	16.019
CoastalSouth Bancshares, Inc.	Hilton Head Island, SC	\$	16.015
Carolina Bank Holdings, Inc.	Greensboro, NC	\$	16.000
COMMUNITY WEST BANCSHARES	Goleta, CA	\$	15.600
First Reliance Bancshares, Inc.	Florence, SC	\$	15.349
Broadway Financial Corporation	Independence, MO	\$	15.000
Business Bancshares, Inc.	Clayton, MO	\$	15.000
Foresight Financial Group, Inc.	Rockford, IL	\$	15.000

River Valley Bancorporation, Inc.	Wausau, WI	\$	15.000
Suburban Illinois Bancorp, Inc.	Elmhurst, IL	\$	15.000
First Community Bancshares, Inc	Overland Park, KS	\$	14.800
Village Bank and Trust Financial Corp	Midlothian, VA	\$	14.738
Tidelands Bancshares, Inc	Mount Pleasant, SC	\$	14.448
UNITED BANK CORPORATION	Zebulon, GA	\$	14.400
Peapack-Gladstone Financial Corporation	Bedminster, NJ	\$	14.341
First National Corporation	Strasburg, VA	\$	13.900
Bank of the Carolinas Corporation	Mocksville, NC	\$	13.179
SouthCrest Financial Group, Inc.	Peachtree City, GA	\$	12.900
HCSB Financial Corporation	Loris, SC	\$	12.895
Community First Bancshares, Inc.	Harrison, AR	\$	12.725
Regents Bancshares, Inc.	Vancouver, WA	\$	12.700
Peoples Bancorporation, Inc.	Easley, SC	\$	12.660
Community Financial Corporation	Staunton, VA	\$	12.643
Bankers' Bank of the West Bancorp, Inc.	Denver, CO	\$	12.639
Meridian Bank	Devon, PA	\$	12.535
The First Bancorp, Inc.	Damariscotta, ME	\$	12.500
PeoplesSouth Bancshares, Inc.	Colquitt, GA	\$	12.325
One United Bank	Boston, MA	\$	12.063
Queensborough Company, The	Louisville, GA	\$	12.000
Blue Ridge Bancshares, Inc.	Independence, MO	\$	12.000
Duke Financial Group, Incorporated	Minneapolis, MN	\$	12.000
Farmers Enterprises, Inc.	Great Bend, KS	\$	12.000
Alliance Financial Services, Inc.	Saint Paul, MN	\$	12.000
Wachusett Financial Services, Inc.	Clinton, MA	\$	12.000
Plumas Bancorp	Quincy, CA	\$	11.949
TCB Holding Company, Texas Community Bank	The Woodlands, TX	\$	11.730
Cecil Bancorp, Inc.	Elkton, MD	\$	11.560
Western Illinois Bancshares Inc.	Monmouth, IL	\$	11.422
Central Virginia Bankshares, Inc.	Powhatan, VA	\$	11.385
First Community Corporation	Lexington, SC	\$	11.350
Farmers & Merchants Bancshares, Inc.	Houston, TX	\$	11.000
Mackinac Financial Corporation	Manistique, MI	\$	11.000
Stonebridge Financial Corp.	West Chester, PA	\$	10.973
First Capital Bancorp, Inc.	Glen Allen, VA	\$	10.958
Ridgestone Financial Services, Inc.	Brookfield, WI	\$	10.900
Presidio Bank	San Francisco, CA	\$	10.800
Security State Bank Holding-Company	Hannaford, ND	\$	10.750
Crosstown Holding Company	Loretto, MN	\$	10.650

Northwest Bancorporation, Inc.	Spokane, WA	\$	10.500
North Central Bancshares, Inc.	Fort Dodge, IA	\$	10.200
Uwharrie Capital Corp	Albemarle, NC	\$	10.000
Mid Penn Bancorp, Inc.	Millersburg, PA	\$	10.000
NCAL Bancorp	Los Angeles, CA	\$	10.000
C&F Financial Corporation	West Point, VA	\$	10.000
ColoEast Bankshares, Inc.	Lamar, CO	\$	10.000
Mid-Wisconsin Financial Services, Inc.	Medford, WI	\$	10.000
Blackhawk Bancorp, Inc.	Beloit, WI	\$	10.000
HomeTown Bankshares Corporation	Roanoke, VA	\$	10.000
Century Financial Services Corporation	Santa Fe, NM	\$	10.000
Greer Bancshares Incorporated	Greer, SC	\$	9.993
Regent Bancorp, Inc	Davie, FL	\$	9.982
Coastal Banking Company, Inc.	Fernandina Beach, FL	\$	9.950
UNIVERSAL BANCORP	Bloomfield, IN	\$	9.900
Premier Bank Holding Company	Tallahassee, FL	\$	9.500
City National Bancshares Corporation	Newark, NJ	\$	9.439
Provident Community Bancshares, Inc.	Rock Hill, SC	\$	9.266
Carrollton Bancorp	Columbia, MD	\$	9.201
First Priority Financial Corp.	Malvern, PA	\$	9.175
Delmar Bancorp	Salisbury, MD	\$	9.000
HPK Financial Corporation	Chicago, IL	\$	9.000
Rcb Financial Corporation	Rome, GA	\$	8.900
Farmers Bank	Windsor, VA	\$	8.752
First Freedom Bancshares, Inc.	Lebanon, TN	\$	8.700
United American Bank	San Mateo, CA	\$	8.700
BancStar, Inc.	Festus, MO	\$	8.600
GREAT RIVER HOLDING COMPANY	Baxter, MN	\$	8.400
Private Bancorporation, Inc.	Minneapolis, MN	\$	8.222
Annapolis Bancorp, Inc.	Annapolis, MD	\$	8.152
F & M Bancshares, Inc.	Trezevant, TN	\$	8.144
Syringa Bancorp	Boise, ID	\$	8.000
MS Financial, Inc.	Kingwood, TX	\$	7.723
Commonwealth Business Bank	Los Angeles, CA	\$	7.701
Valley Commerce Bancorp	Visalia, CA	\$	7.700
Oak Ridge Financial Services, Inc.	Oak Ridge, NC	\$	7.700
Metro City Bank	Doraville, GA	\$	7.700
First Gothenburg Bancshares, Inc.	Gothenburg, NE	\$	7.570
Country Bank Shares, Inc.	Milford, NE	\$	7.525
The Little Bank, Incorporated	Kinston, NC	\$	7.500

BNB Financial Services Corporation	Fort Lee, NJ	\$	7.500
GulfSouth Private Bank	Destin, FL	\$	7.500
First Sound Bank	Seattle, WA	\$	7.400
First BancTrust Corporation	Paris, IL	\$	7.350
Western Community Bancshares, Inc.	Palm Desert, CA	\$	7.290
Crossroads Bank	Wabash, IN	\$	7.289
Millennium Bancorp, Inc.	Edwards, CO	\$	7.260
Central Federal Corporation	Fairlawn, OH	\$	7.225
TriSummit Bank	Kingsport, TN	\$	7.002
Fidelity Bancorp, Inc.	Pittsburgh, PA	\$	7.000
Chicago Shore Corporation	Chicago, IL	\$	7.000
Heartland Bancshares, Inc.	Franklin, IN	\$	7.000
Community Financial Shares, Inc.	Glen Ellyn, IL	\$	6.970
Idaho Bancorp	Boise, ID	\$	6.900
HARBOR BANKSHARES CORPORATION	Baltimore, MD	\$	6.800
Monarch Community Bancorp, Inc.	Coldwater, MI	\$	6.785
Highlands Independent Bancshares, Inc.	Sebring, FL	\$	6.700
Fidelity Federal Bancorp	Evansville, IN	\$	6.657
Citizens First Corporation	Bowling Green, KY	\$	6.567
Alarion Financial Services, Inc.	Ocala, FL	\$	6.514
Pacific International Bancorp	Seattle, WA	\$	6.500
Liberty Bancshares, Inc.	North Richland Hills, TX	\$	6.500
Biscayne Bancshares, Inc.	Coconut Grove, FL	\$	6.400
First Intercontinental Bank	Doraville, GA	\$	6.398
PREMIER FINANCIAL CORP.	Dubuque, IA	\$	6.349
Citizens Commerce Bancshares, Inc.	Versailles, KY	\$	6.300
Randolph Bank & Trust Company	Asheboro, NC	\$	6.229
Moscow Bancshares, Inc.	Moscow, TN	\$	6.216
OSB Financial Services, Inc.	Orange, TX	\$	6.100
American State Bancshares	Great Bend, KS	\$	6.000
Patapsco Bancorp, Inc.	Dundalk, MD	\$	6.000
Peninsula Bank Holding Co.	Palo Alto, CA	\$	6.000
Beach Business Bank	Manhattan Beach, CA	\$	6.000
ICB Financial	Ontario, CA	\$	6.000
Gateway Bancshares, Inc.	Ringgold, GA	\$	6.000
Rising Sun Bancorp	Rising Sun, MD	\$	5.983
IA Bancorp, Inc	Iselin, NJ	\$	5.976
Seaside National Bank & Trust	Orlando, FL	\$	5.677
Waukesha Bankshares, Inc.	Waukesha, WI	\$	5.625
Boscobel Bancorp, Inc	Boscobel, WI	\$	5.586

Valley Community Bank	Pleasanton, CA	\$	5.500
First Southwest Bancorporation, Inc.	Alamosa, CO	\$	5.500
The Connecticut Bank and Trust Company	Hartford, CT	\$	5.448
Midtown Bank & Trust Company	Atlanta, GA	\$	5.222
Mission Community Bancorp	San Luis Obispo, CA	\$	5.116
Capital Commerce Bancorp, Inc.	Milwaukee, WI	\$	5.100
FRANKLIN BANCORP, INC.	Washington, MO	\$	5.097
First Express of Nebraska, Inc.	Gering, NE	\$	5.000
COVENANT FINANCIAL CORPORATION	Clarksdale, MS	\$	5.000
Blue River Bancshares, Inc.	Shelbyville, IN	\$	5.000
BLACKRIDGE FINANCIAL, INC.	Baxter, MN	\$	5.000
AmFirst Financial Services, Inc	McCook, NE	\$	5.000
Germantown Capital Corporation	Germantown, TN	\$	4.967
Alaska Pacific Bancshares, Inc.	Juneau, AK	\$	4.781
Western Reserve Bancorp, Inc	Medina, OH	\$	4.700
Virginia Company Bank	Newport News, VA	\$	4.700
Calwest Bancorp	Irvine, CA	\$	4.656
Georgia Primary Bank	Atlanta, GA	\$	4.500
Mainline Bancorp, Inc.	Ebensburg, PA	\$	4.500
Community Pride Bank Corporation	Isanti, MN	\$	4.400
CBB Bancorp	Cartersville, GA	\$	4.397
Pinnacle Bank Holding Company	Orange City, FL	\$	4.389
Metropolitan Capital Bancorp, Inc.	Chicago, IL	\$	4.388
First Business Bank, National Association	San Diego, CA	\$	4.243
Northeast Bancorp	Lewiston, ME	\$	4.227
CB HOLDING CORP.	Aledo, IL	\$	4.114
Pacific Commerce Bank	Los Angeles, CA	\$	4.060
Capital Pacific Bancorp	Portland, OR	\$	4.000
Santa Lucia Bancorp	Atascadero, CA	\$	4.000
Todd Bancshares, Inc.	Hopkinsville, KY	\$	4.000
Carolina Trust Bank	Lincolnton, NC	\$	4.000
Premier Service Bank	Riverside, CA	\$	4.000
Naples Bancorp Inc.	Naples, FL	\$	4.000
Investors Financial Corporation of Pettis County, Inc.	Sedalia, MO	\$	4.000
KS Bancorp, Inc.	Smithfield, NC	\$	4.000
Community Business Bank	West Sacramento, CA	\$	3.976
FIDELITY BANCORP, INC.	Baton Rouge, LA	\$	3.942
Peoples Bancshares of TN, Inc	Madisonville, TN	\$	3.900
COMMUNITY BANCSHARES, INC.	Kingman, AZ	\$	3.872
Pascack Bancorp Inc.	Westwood, NJ	\$	3.756



Pathway Bancorp	Cairo, NE	\$	3.727
Patterson Bancshares, Inc	Patterson, LA	\$	3.690
Allied First Bancorp, Inc.	Oswego, IL	\$	3.652
CedarStone Bank	Lebanon, TN	\$	3.564
AB&T Financial Corporation	Ogallala, NE	\$	3.500
First Alliance Bancshares, Inc.	Cordova, TN	\$	3.422
Madison Financial Corporation	Chicago, IL	\$	3.370
Mountain Valley Bancshares, Inc.	Walden, CO	\$	3.300
Congaree Bancshares, Inc.	Cayce, SC	\$	3.285
Hometown Bancorp of Alabama, Inc.	Oneonta, AL	\$	3.250
First Independence Corporation	Detroit, MI	\$	3.223
Oregon Bancorp, Inc.	Salem, OR	\$	3.216
Crazy Woman Creek Bancorp, Inc.	Buffalo, WY	\$	3.100
GRAND MOUNTAIN BANCSHARES, INC.	Granby, CO	\$	3.076
Lone Star Bank	Houston, TX	\$	3.072
Sound Banking Company	Morehead City, NC	\$	3.070
Tennessee Valley Financial Holdings, Inc.	Oak Ridge, TN	\$	3.000
Bank of Commerce	Charlotte, NC	\$	3.000
Clover Community Bankshares, Inc.	Clover, SC	\$	3.000
St. Johns Bancshares, Inc.	Saint Louis, MO	\$	3.000
Marine Bank & Trust Company	Vero Beach, FL	\$	3.000
Freeport Bancshares, Inc.	Freeport, IL	\$	3.000
Layton Park Financial Group, Inc.	Milwaukee, WI	\$	3.000
F&C BANCORP. INC.	Holden, MO	\$	2.993
Alliance Bancshares, Inc.	Dalton, GA	\$	2.986
Santa Clara Valley Bank	Santa Paula, CA	\$	2.900
Berkshire Bancorp, Inc.	Wyomissing, PA	\$	2.892
US Metro Bank	Garden Grove, CA	\$	2.861
Omega Capital Corp.	Lakewood, CO	\$	2.816
Prairie Star Bancshares, Inc.	Olathe, KS	\$	2.800
SouthFirst Bancshares, Inc.	Sylacauga, AL	\$	2.760
Worthington Financial Holdings, Inc.	Huntsville, AL	\$	2.720
DeSoto County Bank	Horn Lake, MS	\$	2.681
Bank of George	Las Vegas, NV	\$	2.672
Manhattan Bancshares, Inc.	Manhattan, IL	\$	2.639
Community Investors Bancorp, Inc.	Bucyrus, OH	\$	2.600
Northern State Bank	Lakewood, NJ	\$	2.571
Goldwater Bank, N.A.	Scottsdale, AZ	\$	2.568
Community 1st Bank	Auburn, CA	\$	2.550
Plato Holdings Inc.	Saint Paul, MN	\$	2.500

Grand Financial Corporation	Hattiesburg, MS	\$	2.443
CSRA Bank Corp.	Wrens, GA	\$	2.400
Green Circle Investments, Inc.	Clive, IA	\$	2.400
Brogan Bankshares, Inc.	Kaukauna, WI	\$	2.400
Citizens Bank & Trust Company	Covington, LA	\$	2.400
Nemo Bancshares. Inc.	Madison, MO	\$	2.330
IBT Bancorp, Inc.	Irving, TX	\$	2.295
CenterBank	Milford, OH	\$	2.250
Union Financial Corporation	Albuquerque, NM	\$	2.179
Security Bancshares of Pulaski County, Inc.	Waynesville, MO	\$	2.152
Titonka Bancshares, Inc	Titonka, IA	\$	2.117
Ojai Community Bank	Ojai, CA	\$	2.080
Market Bancorporation, Inc.	New Market, MN	\$	2.060
Atlantic Bancshares, Inc.	Bluffton, SC	\$	2.000
Northwest Commercial Bank	Lakewood, WA	\$	1.992
Fresno First Bank	Fresno, CA	\$	1.968
Hometown Bancshares, Inc.	Corbin, KY	\$	1.900
Monadnock Bancorp, Inc.	Peterborough, NH	\$	1.834
BCB Holding Company, Inc.	Mobile, AL	\$	1.706
Maryland Financial Bank	Towson, MD	\$	1.700
Gold Canyon Bank	Gold Canyon, AZ	\$	1.607
Hyperion Bank	Philadelphia, PA	\$	1.552
Saigon National Bank	Westminster, CA	\$	1.549
Regional Bankshares, Inc.	Hartsville, SC	\$	1.500
Vision Bank - Texas	Richardson, TX	\$	1.500
Indiana Bank Corp.	Dana, IN	\$	1.312
Fort Lee Federal Savings Bank, FSB	Fort Lee, NJ	\$	1.300
First Advantage Bancshares, Inc.	Coon Rapids, MN	\$	1.177
Riverside Bancshares, Inc.	Sparkman, AR	\$	1.100
Independence Bank	East Greenwich, RI	\$	1.065
Community Holding Company of Florida, Inc.	Miramar Beach, FL	\$	1.050
Calvert Financial Corporation	Ashland, MO	\$	1.037
Bank Financial Services, Inc.	Eden Prairie, MN	\$	1.004
BankGreenville	Greenville, SC	\$	1.000
Gregg Bancshares, Inc.	Glasgow, MO	\$	0.825
Corning Savings and Loan Association	Corning, AR	\$	0.638
Butler Point, Inc.	Catlin, IL	\$	0.607
Colonial American Bank	Horsham, PA	\$	0.574
Community Bancshares of Kansas, Inc	Goff, KS	\$	0.500
Kirksville Bancorp, Inc.	Kirksville, MO	\$	0.470

Farmers & Merchants Financial Corporation  
The Freeport State Bank  
*\*Investment has been converted to Common Stock*

Argonia, KS                   \$    0.442  
Harper, KS                   \$    0.301