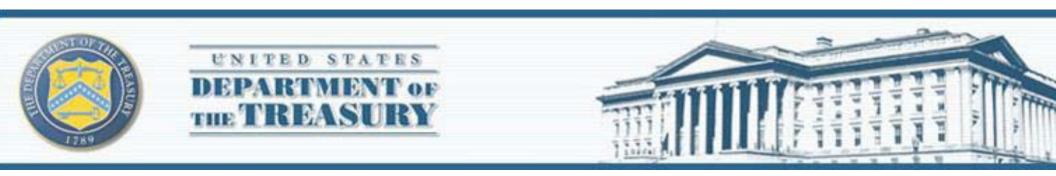
Troubled Asset Relief Program (TARP)

Monthly 105(a) Report – May 2011



June 10, 2011

This report to Congress is pursuant to Section 105(a) of the Emergency Economic Stabilization Act of 2008.

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More information is available at $\emph{FinancialStability.gov}.$

Chrysler and AIG Reach Significant Milestones in May

Since the inception of the TARP, the Obama Administration and the Department of the Treasury have sought to unwind the extraordinary government interventions in private markets and firms that were necessitated by the crisis as quickly as practicable, consistent with Treasury's mandate under the Emergency Economic Stabilization Act of 2008 (EESA) to restore liquidity and stability to the financial system. Last month, Treasury made significant progress toward that goal when two of its largest investments were repaid in part.

Two and a half years ago the U.S. auto industry stood on the brink of collapse and in December 2008 the Bush Administration made the decision to extend temporary loans to GM and Chrysler. When President Obama took office, he provided assistance to Chrysler and GM, while requiring that those companies submit plans showing that they would achieve and sustain long-term viability. Both companies' operations were revamped in record time under new management after bankruptcy court, paving the way for a turnaround of the domestic auto industry. The new Chrysler and GM have achieved profitability and the auto industry has created 115,000 jobs.

In May, Chrysler Group LLC repaid its outstanding Troubled Asset Relief Program (TARP) loans, six years before the scheduled maturity of those loans in 2017. Chrysler has returned more than \$10.6 billion of \$12.5 billion committed by Treasury through principal repayments, interest, and cancelled commitments. On May 27th, pursuant to the call option agreement between Fiat and Treasury, Fiat irrevocably committed to purchase Treasury's 6.6 percent common equity stake in Chrysler. On June 2, 2011, Treasury announced that it reached an agreement to sell to Fiat Treasury's 6 percent fully diluted equity interest in Chrysler and Treasury's interest in an agreement with the UAW retiree trust. Treasury's combined returns from Chrysler now total \$11.2 billion with a remaining loss of \$1.3 billion. As previously stated, however, Treasury is unlikely to fully recover its remaining outstanding investment in Chrysler.

In September 2008, the Federal Reserve and Treasury concluded that the imminent failure of American International Group (AIG), then the largest provider of conventional insurance in the world, could have catastrophic implications for the financial system and the economy. Therefore, in the fall of 2008, the Federal Reserve and Treasury stepped in to prevent AIG's disorderly failure and the associated risks to the economy. After TARP was enacted, the Treasury and the Federal Reserve continued to work together to find a way to safely address the challenges posed by AIG. Over the last two years, AIG and federal officials have worked to restore the financial condition of the company, dispose of non-core assets, and focus the company on its core businesses. In January 2011, AIG, Treasury and the Federal Reserve completed a restructuring plan which enabled AIG to repay the Federal Reserve \$47 billion and provided Treasury with a pathway to recover its investment as well.

On May 27, Treasury took a great step forward on that path, when it completed the sale of 200 million shares of AIG common stock at \$29.00 per share for approximately \$5.8 billion as part of AIG's public equity offering (see footnote 9 on Page 5). Treasury Secretary Timothy Geithner said the sale "...represents an important milestone as we continue to exit our stake in AIG and wind down TARP. The

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¹ The expected total proceeds to Treasury from this transaction are \$560 million. The closing of this transaction is subject to customary regulatory approvals.

decision to provide this assistance was exceptionally difficult, but it's clear today that it was essential to stopping a financial panic, preventing a severe economic collapse, and helping save American jobs."

The U.S. Government's remaining outstanding investment in AIG through Treasury's Troubled Asset Relief Program is \$53.1 billion. Treasury's remaining investment in AIG consists of 1.455 billion shares of common stock, and approximately \$11.30 billion of preferred equity interests. Treasury's percentage ownership of AIG's outstanding shares of common stock has declined from approximately 92 percent to 77 percent – reflecting Treasury's sale of its common shares and AIG's issuance of 100 million new common shares as part of the offering. In addition, the Federal Reserve Bank of New York has loans to Maiden Lane II and III (\$23.6 billion, including principal and accrued interest outstanding). These Federal Reserve Bank of New York loans are collateralized by assets with value (\$39.4 billion) well in excess of the outstanding loan balances.

Where are TARP Funds?²

This report contains two charts that provide a complete picture of how TARP funds have been used, the extent to which they have been returned, and how much the program will cost.

Daily TARP Update

The first chart shows for each TARP program the amount of funds obligated, the amount actually disbursed, the repayments and income received and any losses. Thus, a reader can quickly see how much cash was disbursed under a particular program and how much cash has come back to Treasury. These amounts do not represent lifetime cost estimates, which are shown in the next chart. This chart is also available on FinancialStability.gov and is updated after every business day.

Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

The second chart provides for each program within TARP the amount obligated, the amount disbursed, the outstanding balance, and the estimated lifetime cost. Estimated lifetime cost represents Treasury's best estimate of what the program will ultimately cost the taxpayer. Estimated lifetime cost is calculated quarterly in conjunction with the Office of Management and Budget. Because some of the TARP investments are in publicly traded securities, we also provide additional information to help readers know the current value of those investments. This chart also shows the estimated lifetime cost of the additional investment by Treasury in AIG separate and apart from the TARP investment.

This chart utilizes the methodology that TARP has consistently used to estimate these lifetime costs including the requirement to use a discount rate that reflects market risk as required by EESA for future cash flows. Over time, market conditions and the performance of specific investments will be critical determinants of TARP's lifetime cost. The methodology used adheres to government budgeting guidance and includes investments and other disbursements expected to be made in the future and includes assumptions regarding

² Numbers in text and tables in this report may not add because of rounding.

future events, which are inherently uncertain. These estimates do not necessarily reflect official Administration budgetary estimates of the deficit impact of TARP and may differ from the official estimates presented in the President's Budget, the Midsession Review of the Budget, and the report required in 2013 under Section 134 of EESA.

Figure 1: Daily TARP Update as of June 1, 2011

				Principal/Investment							Income/Revenue														
							T	, a., coac							Gain /		_	П	_			_	-		
	(*Dollars in Billions*) Ob		ligated	Di	sbursed	Repayments	Write-offs		Realized Loss ¹		Outstanding	Outstanding Dividends ²		Interest ² Income ¹		ne¹	Warrants Sold ¹		Total Income T		То	otal Cash	Back ³		
Bank	Bank Support Programs																								
	Capital Purchase Program (CPP) ⁴																								
	Preferred & Other Securities	\$	179.54	\$	179.54	\$ 154.77	7 \$	2.58	\$	0.03	\$ 22	2.17	\$	10.02	\$	-	\$		\$	7.40	\$	17.42	\$	1	172.19
	Preferred & Other Securities - Exchanges From CPP to CDCI	\$	0.36	\$	0.36	\$ 0.36	\$	-	\$	-	\$	-	\$	0.03	\$	-	\$	-	\$	0.01	\$	0.03	\$		0.03
	Citigroup Common	\$	25.00	\$	25.00	\$ 25.00) \$		\$	-	\$	-	\$	0.93	\$	-	\$	6.85	\$	0.05	\$	7.84	\$		32.84
	Targeted Investment Program (TIP)																								
	Bank Of America	\$	20.00	\$	20.00	\$ 20.00) \$	-	\$	-	\$	-	\$	1.44	\$	-	\$	-	\$	1.24	\$	2.67	\$		22.67
	Citigroup	\$	20.00	\$	20.00	\$ 20.00	\$		\$	-	\$	-	\$	1.57	\$	-	\$		\$	0.19	\$	1.76	\$		21.76
	Asset Guarantee Program (AGP)																								
	Bank Of America	\$		\$	-	\$ -	\$	-	\$	-	\$		\$	-	\$	-	\$	0.28	\$	-	\$	0.28	\$		0.28
	Citigroup ⁵	\$	5.00	\$	-	\$ -	\$	-	\$	-	\$	-	\$	0.44	\$	-	\$	2.25	\$	0.07	\$	2.76	\$		2.76
	Community Development Capital Initiative (CDCI) ⁶																								
	Exchanges From CPP to CDCI	\$	0.36	\$	0.36	\$ -	\$	-	\$	-	\$		\$	-	\$	-	\$	-	\$	-	\$	-	\$		-
	Not From Exchanges	\$	0.21	\$	0.21	\$ -	\$	-	\$	-	\$ (0.57	\$	0.01	\$	-	\$	-	\$	-	\$	0.01	\$		0.01
	Bank Program Totals ⁷	\$	250.46	\$	245.10	\$ 219.77	\$	2.58	\$	0.03	\$ 22	2.74	\$	14.43	\$	-	\$	9.37	\$	8.95	\$	32.76	\$	2	252.53
Credit Market Programs																									
	Public-Private Investment Program (PPIP)																								
	Equity	\$	7.51	\$	5.61	\$ 0.16	\$	-	\$	-	\$ 5	5.45	\$	0.71	\$	-	\$	0.00	\$	-	\$	0.71	\$		0.86
	Debt	\$	14.90	\$	10.92	\$ 0.96	\$	-	\$	-	\$ 9	9.96	\$	-	\$	0.14	\$	-	\$	-	\$	0.14	\$		1.10
	Term Asset Backed Securities Lending Facility	\$	4.30	\$	0.10	\$ -	\$	-	\$	-	\$ (0.10	\$	-	\$	-	\$	-	\$	-	\$	-	\$		-
	Purchase SBA 7(a) Securities (SBA)	\$	0.37	\$	0.37	\$ 0.02	\$	-	\$	-	\$ (0.35	\$	-	\$	0.01	\$	0.00	\$	-	\$	0.01	\$		0.03
	Credit Market Program Totals	\$	27.07	\$	17.00	\$ 1.13	\$	-	\$	-	\$ 15	5.87	\$	0.71	\$	0.14	\$	0.00	\$	-	\$	0.85	\$		1.98
Othe	Programs																								
	American International Group (AIG) ⁸																								
	Common ⁹	\$	47.54	\$	47.54	\$ 3.83	\$	-	\$	1.92	\$ 41	1.80	\$	-	\$	-	\$	0.06	\$	-	\$	0.06	\$		3.88
	Preferred	\$	20.29	\$	20.29	\$ 8.99	\$	-	\$	-	\$ 11	1.30	\$	0.15	\$	-	\$	0.11	\$	-	\$	0.26	\$		9.26
	AIG Totals	\$	67.84	\$	67.84	\$ 12.82	\$	-	\$	1.92	\$ 53	3.10	\$	0.15	\$	-	\$	0.17	\$	-	\$	0.32	\$		13.14
	Automotive Industry Financing Program (AIFP)																								
	GM ¹⁰	\$	51.03	\$	51.03	\$ 23.18	\$	-	\$	4.44	\$ 23	3.42	\$	-	\$	0.77	\$	0.10	\$	-	\$	0.86	\$		24.04
	Chrysler ¹¹	\$	12.37	\$	12.37	\$ 8.93	\$	1.60	\$	-	\$ 1	1.84	\$	-	\$	1.19	\$	0.44	\$	-	\$	1.63	\$		10.56
	Ally (GMAC)	\$	16.29	\$	16.29	\$ 2.54	ı		\$	-	\$ 13	3.75	\$	2.34	\$	-	\$	0.13	\$	-	\$	2.46	\$		5.00
	AIFP Totals	\$	79.69	\$	79.69	\$ 34.65	\$	1.60	\$	4.44	\$ 39	9.01	\$	2.34	\$	1.95	\$	0.67	\$	-	\$	4.96	\$		39.61
	Other Programs Totals	\$	147.53	\$	147.53	\$ 47.47	\$	1.60	\$	6.36	\$ 92	2.10	\$	2.49	\$	1.95	\$	0.83	\$	-	\$	5.28	\$		52.74
Treas	ury Housing Programs Under TARP																								
	Making Homes Affordable	\$	29.90	\$	1.34											_							_		\leq
	HFA Hardest-Hit Fund	\$	7.60	\$	0.46		┸														_		_		
	FHA Refinance ¹²	\$	8.12	\$	0.05		سل																_		
	Housing Totals	\$	45.61	\$	1.85								_								_		سا		
	Grand Totals	\$	470.68	\$	411.48	\$ 268.37	\$	4.18	\$	6.38	\$ 130	0.71	\$	17.63	\$	2.10	\$	10.21	\$	8.95	\$	38.89	\$	9	307.26

Notes to Daily TARP Update

- 1/ Amounts of "Realized Loss", "Gain / Other Income", and "Warrants Sold" reflect net cash receipts.
- 2/ For equity programs, all dividend and interest payments are classified in the "Dividends" category. For direct loan programs, all dividend and interest payments are classified in the "Interest" category. These classifications are consistent with the accounting treatment used to produce OFS' financial statements.
- 3/ This column represents the sum of repayments plus income/revenue. These amounts do not represent lifetime cost estimates, which OFS provides in a separate table.
- 4/ Citigroup CPP investment was originally in the form of preferred shares and was converted to common stock in September 2009. In addition, the amount of any repayments from exchanges out of the CPP program into the Small Business Lending Fund will be reflected when they occur.
- 5/ Gain / Other Income does not include the receivable for up to \$800 million in trust preferred securities from the Federal Deposit Insurance Corporation (FDIC).
- 6/ All CDCI collections are grouped in the "Not From Exchanges" row/category.
- 7/ The "Bank Program Totals" do not include the disbursements, repayments, or gain on warrants sold for the CPP to CDCI exchanges as they were cashless.
- 8/ TARP's investment in AIG was originally made in the form of preferred stock, some of which was converted to common stock in the recapitalization in January, 2011. For convenience of the reader, the amount converted into common stock is listed under the "obligated" and "disbursed" columns.
- 9/ On May 24, 2011, Treasury sold a total of 200 million AIG common shares at \$29 per share, consisting of 131,981,246 TARP shares and 68,018,754 non-TARP shares based upon the Treasury's pro-rata holding of those shares. The non-TARP shares are those received from the trust created by the Federal Reserve Bank of New York for the benefit of the Treasury. Receipts for non-TARP common stock totaled \$1,972,543,866 and are not included in TARP collections. The realized loss reflects the price at which TARP sold common shares in AIG and the TARP's cost basis of \$43.53 per common share. However, the Treasury as a whole realized a gain on the sale of AIG shares as the combined basis for those shares is \$28.73.
- 10/ Treasury's investment in GM was originally made primarily in the form of loans, some of which were subsequently converted into common and preferred stock. Treasury currently holds only common stock. The realized loss reflects the difference between the price at which Treasury sold common shares in GM's initial public offering and the Treasury's cost basis (\$43.52 per common share) for such shares. This calculation is not a projection of current or expected losses with respect to dispositions of the remaining shares.
- 11/ The Chrysler equity repurchase on 6/2/2011 is not included in this report.
- 12/ Treasury has entered into a letter of credit (L/C) to fund the FHA Short Refinance Program. Pursuant to this L/C, a reserve account has been prefunded with \$50 million in funds for any future loss claim payments. Treasury will be reimbursed for all unused amounts from this account. As of the date hereof, no disbursements for loss claim payments under the FHA Short Refinance Program have been made.

Figure 2: Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget

Programs			Bid	Outstanding	Estimated Lifetime Cost
as of May 31, 2011	Ob	ligation/	Disbursed as	Cash Balance as	as
(dollar amounts in billions)	Con	nmitment	<u>of May 31</u>	<u>of May 31</u>	of March 31 ^{1,2}
Bank Support Programs:					
Capital Purchase Program (CPP):					
Citigroup	\$	25.00	\$ 25.00	\$ 0.00	\$ (6.46)
Other banks with assets \$10 billion or greater		165.31	165.30	11.15	(10.37)
Banks with assets less than \$10 billion ³		14.59	<u>14.59</u>	11.02	3.18
Total	\$	204.89	\$204.89	\$ 22.17	\$ (13.65)
Targeted Investment Program (TIP)	\$	40.00	\$ 40.00	\$ 0.00	\$ (3.99)
Asset Guarantee Program (AGP) ⁴	\$	5.00	\$ 0.00	\$ 0.00	\$ (3.77)
Community Development Capital Initiative (CDCI) ⁵	\$	0.57	\$ 0.57	\$ 0.57	\$ 0.23
Credit Market Programs:					
Public-Private Investment Program (PPIP):					
Equity	\$	7.51	\$ 5.61	\$ 5.45	\$ 0.04
Debt		14.90	10.92	9.96	0.40
Total	\$	22.41	\$ 16.53	\$ 15.41	\$ 0.44
Term Asset Backed Securities Lending Facility (TALF)	\$	4.30	\$ 0.10	\$ 0.10	\$ (0.32)
Purchase SBA 7(a) Securities (SBA)	\$	0.37	\$ 0.37	\$ 0.35	\$ 0.00
Other Programs:					
American International Group (AIG):					
Preferred Stock	\$	20.29	\$ 20.29	\$ 11.30	\$ -
Common Stock		47.54	<u>47.54</u>	41.80	10.86
Total	\$	67.84	\$ 67.84	\$ 53.10	\$ 10.86
Automotive Industry Financing Program (AIFP)	\$	79.69	\$ 79.69	\$ 39.01	\$ 13.91
Sub-total for Investment Programs	\$	425.07	\$409.98	\$130.71	\$ 3.71
				,	
Treasury Housing Programs Under TARP	\$	45.61	\$ 1.85	\$ -	\$ 45.61
, , ,	<u> </u>		<u> </u>		
Total for TARP Programs	\$	470.68	\$411.48	\$130.71	\$ 49.33
	<u> </u>	-1.0.00	ψ-111-το	Ψ.00.71	+ 10.00
Additional AIG Common Shares Held by Treasury ⁶		n/a	n/a	n/a	\$ (19.78)
		11/4			<u>Ψ (10.70</u>)
Total for TADD Drawners and Additional AlC Character	*	470.00	£444.4C	£420.74	¢ 20.55
Total for TARP Programs and Additional AIG Shares	\$	470.68	\$411.48	\$130.71	\$ 29.55

Notes to Treasury Estimates of the Impact of TARP Programs and Other Treasury Investment in AIG on the Federal Budget:

- 1/ Lifetime cost information is as of March 31, 2011 except for PPIP and TALF which are as of December 31, 2010.
- 2/ Estimated lifetime cost figures shown above are currently updated quarterly in conjunction with the Office of Management and Budget. Estimated lifetime cost of investments in publicly-traded securities is calculated by using the aggregate value of the investments at market prices as of March 31, 2011. The following common stock value information is provided for the convenience of the reader to show the increase or decrease in aggregate value of such investments in light of market prices as of May 31, 2011 and the corresponding effect on estimated cost assuming no other changes.

Investment	3/31/2011 Market Value	5/31/2011 Market Value	Increase (Decrease) in Cost		
		In billions			
AIG Common Stock	\$38.37	\$31.20	\$	7.17	
GM Common Stock	\$15.52	\$15.91	\$	(0.39)	
Additional AIG Common Shares	\$19.78	\$16.07	\$	3.71	
5/31/2011 Market Value gives effect to the sale of AIG shares at \$29 on Noremaining shares.	May 24 as well as the market p	rice change since M	arch 3	I for the	

- 3/ It is anticipated that some CPP banks will convert to the Small Business Lending Fund resulting in full repayment of associate CPP investments.
- 4/ Estimated lifetime costs for AGP includes \$276 million for the termination fee Bank of America paid Treasury-OFS for the value received from the announcement of the negotiations on the guarantee and share losses on a pool of assets.
- 5/ Disbursement total reflects \$0.36 billion in CPP transactions that exchanged into the CDCI program. While the exchange did not involve transfer of cash with the public, the CDCI portion is considered a new disbursement for modeling purposes.
- 6/ This represents an additional 563 million shares of AIG common stock that was received from the trust created by the Federal Reserve Bank of New York for the benefit of the Treasury. On May 24, 2011, Treasury sold a total of 200 million AIG common shares at \$29 per share, consisting of 131,981,246 TARP shares and 68,018,754 non-TARP shares based upon the Treasury's pro-rata holding of those shares. Receipts for non-TARP common stock totaled \$1,972,543,866.

Program Updates

Bank Support Programs

In early October 2008, Treasury launched a series of programs to stabilize the nation's banking institutions. The programs included the Capital Purchase Program (CPP), the Capital Assistance Program (CAP), the Targeted Investment Program (TIP), the Asset Guarantee Program (AGP) and the Community Development Capital Initiative (CDCI). A total of \$245 billion was invested in banking institutions, and as of March 30, 2011, Treasury has recovered more than 100% of that amount through repayments, dividends, interest, and other income. CAP closed on November 9, 2009 with no investments having been made. TIP and AGP have both closed. The programs generated net positive returns to the taxpayer totaling \$4.0 and \$3.8 billion, respectively. CPP closed to new investments in December 2009 and CDCI was closed in September 2010. Treasury estimates the bank programs will result in a lifetime positive return for taxpayers of approximately \$21.2 billion (see Figure 2).

Capital Purchase Program (CPP)

Treasury created the Capital Purchase Program in October 2008 to stabilize the financial system by providing capital to viable banks of all sizes throughout the nation. Figure 3 shows the cumulative Capital Purchase Program activity since program inception. Every additional dollar recovered from CPP participants represents a positive return for taxpayers.

Figure 3: Capital Purchase Program Snapshot as of May 31, 2011

CPP Cumulative Inves	tments		CPP Income to Treasury				
Amount Invested:		\$204.9 billion	Total Amount of Repayments ¹ :	\$180.12 billion			
Largest Investment:		\$25 billion					
Smallest Investment:		\$301,000	Total Dividends, Interest, & Fee Income:	\$10.98 billion			
CPP Institutions (Banks	s in 48 states, D.C and Puerto	Rico)	May Dividends and Interest:	\$233.51 million			
Number of Institutions	Invested In	707					
	Fully Repaid:	116	Citigroup Gain:	\$6.85 billion			
	Partially Repaid:	14					
	Exchanged to CDCI:	28	CPP Warrant Income ² :	\$7.5 billion			
	In Bankruptcy/Receivership:	9					
	Investments Sold:	9	Total CPP Income:	\$205.46 billion			
	Mergers:	2					
	Remaining Institutions:	543					

Notes to Capital Purchase Program Snapshot as of May 31, 2011:

1/ Includes repayment of \$25 billion from completed Citigroup common stock conversion and \$335,724,000 from CDCI conversions.

2/ Gross proceeds excluding commissions paid. Includes proceeds from exercised warrants.

Repayments

On May 18, M&T Bank Corporation of Buffalo, New York repurchased a portion of its preferred shares from Treasury totaling \$370 million. A week earlier, in connection with its acquisition of Wilmington Trust Corporation, M&T Bank purchased CPP preferred shares totaling \$330 million that had been issued to Treasury by Wilmington Trust.

Warrant Repurchases and Exchanges

In May, Treasury made several transactions involving warrant positions that were received in consideration for investments made under the Capital Purchase Program (CPP). These proceeds provide an additional return to the American taxpayer from Treasury's investments in banks beyond any dividend or interest payments.

- On May 11, 2011, Financial Institutions, Inc. repurchased warrants from Treasury for approximately \$2.1 million.
- On May 18, 2011 Sterling Bancorp repurchased warrants from Treasury for approximately \$0.9 million.
- On May 13, 2011, Treasury exchanged its Wilmington Trust Corporation warrant for an equivalent warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on May 13, 2011.

Exchanges and Sales

In limited cases, in order to protect the taxpayers' interest in the value of an investment and to promote the objectives of EESA, Treasury may exchange the CPP preferred stock for other securities or may sell the preferred stock. Treasury evaluates whether to participate in an exchange or sale on the basis of enabling the bank to (i) get new investors to provide additional capital, (ii) conduct a capital restructuring or (iii) strengthen its capital and financial condition. Exchanges made on this basis may be at a rate less than par, and sales by Treasury to a new investor may be made at a discount.

- On May 3, 2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC (Bear State) for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on May 3, 2011. Treasury's original investment was \$16.5 million.
- On May 31, Treasury completed the sale to First Community Bank Corporation of America (FCBCA) of all preferred stock and warrants

issued by FCBCA to Treasury for \$7.75 million, pursuant to the agreement between Treasury and FCBCA entered into on March 11, 2011. The sale was in connection with the acquisition of FCBCA by Community Bank of Manatee (CBM). Treasury's original investment in FCBCA was \$10.685 million.

Dividends and Interest

Cumulative dividends and interest income received from Capital Purchase Program investments is approximately \$10.96 billion. In May, Treasury received dividends and interest income from CPP investments of approximately \$233.5 million.

Figure 4: Top 25 Remaining Capital Purchase Program Investments (as of May 31, 2011)

	Institution	City, State	Amo	stment unt Ilions)		Institution	City, State	Amou	tment unt lions)
1	Regions Financial Corp.	Birmingham, AL	\$	3.50	14	Associated Banc-Corp	Green Bay, WI	\$	0.26
2	Marshall & Ilsley Corporation ^a	Milwaukee, WI	\$	1.72	15	Cathay General Bancorp	Los Angeles, CA	\$	0.26
3	Zions Bancorporation	Salt Lake City, UT	\$	1.40	16	PrivateBancorp, Inc.	Chicago, IL	\$	0.24
4	Synows Financial Corp.	Columbus, GA	\$	0.97	17	International Bancshares Corporation	Laredo, TX	\$	0.22
5	Popular, Inc.	San Juan, PR	\$	0.94	18	MB Financial Inc.	Chicago, II	\$	0.20
6	First Bancorp ^b	San Juan, PR	\$	0.42	19	Pacific Capital Bancorp ^e	Santa Barbara, CA	\$	0.20
7	M&T Bank Corporation	Buffalo, NY	\$	0.38	20	First Midwest Bancorp, Inc.	Itasca, IL	\$	0.19
8	Sterling Financial Corporation ^c	Spokane, WA	\$	0.30	21	United Community Banks, Inc.	Blairsville, GA	\$	0.18
9	Citizens Republic Bancorp, Inc.	Flint, MI	\$	0.30	22	Dickinson Financial Corporation II	Kansas City, MO	\$	0.15
10	Whitney Holding Corporation ^d	New Orleans, LA	\$	0.30	23	Western Alliance Bancorporation	Las Vegas, NV	\$	0.14
11	First Banks, Inc.	Clayton, MO	\$	0.30	24	Central Pacific Financial Corp. ^f	Honolulu, HI	\$	0.14
12	New York Private Bank & Trust Corp.	New York, NY	\$	0.27	25	Banner Corporation	Walla Walla, WA	\$	0.12
13	Flagstar Bancorp, Inc.	Troy, MI	\$	0.27		Total	9	13.35	billion

Figure 4 Footnotes

a/ BMO Financial Group, parent company of The Bank of Montreal (BMO), and Marshall & Ilsley Corporation (M&I) have entered into a definitive agreement for M&I to merge into BMO in a stock-for-stock transaction. On May 16, Treasury entered into an agreement with Harris Financial Corp., a wholly-owned subsidiary of BMO, for the sale of (i) all M&I preferred stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I warrant for an amount equal to \$3,250,000. Closing of the sale is subject to certain conditions.

b/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock.

- c/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP). Sterling fulfilled the conversion conditions, including those related to its capital plan, and Treasury's MCP was converted into 378,750,000 shares of common stock. Following a subsequent reverse stock split, Treasury now holds 5,738,637 shares of common stock.
- d/ Hancock Holding Company and Whitney Holding Corporation have entered into a definitive agreement for Whitney to merge into Hancock in a stock-for-stock transaction. Subject to the receipt of approvals, Hancock expects to purchase all of Whitney's TARP preferred stock and warrants in cash.
- e/ Treasury exchanged its preferred stock for mandatorily convertible preferred stock (MCP) with capitalized dividends. Pacific Capital fulfilled the conversion conditions and Treasury's MCP was converted into 360,833,250 shares of common stock. Following a subsequent reverse stock split, Treasury now holds 3,608,332 shares of common stock.
- f/ Treasury exchanged its preferred stock with capitalized dividends for 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.

Other Programs

Automotive Industry Financing Program (AIFP)

When President Obama took office, the American auto industry was on the brink of collapse. The President made the difficult decision to provide support to General Motors (GM) and Chrysler on the condition that all stakeholders make the sacrifices necessary to achieve a path to viability. By conservative estimates, providing this support saved more than 1 million American jobs. Moreover, the expected costs of TARP's support for the industry have come down dramatically over the last two years as the auto industry has continued to recover and strengthen.

On May 24, 2011 Chrysler Group LLC repaid \$5.1 billion in TARP loans and terminated its ability to draw a remaining \$2.1 billion TARP loan commitment, six years before the scheduled maturity of those loans in 2017. In total, Treasury received \$1.63 billion in interest and fees from Chrysler Group LLC, including \$865 million associated with last month's repayment.

On June 2, 2011, Treasury announced that it reached an agreement to sell to Fiat Treasury's 6 percent fully diluted equity interest in Chrysler and Treasury's interest in an agreement with the UAW retiree trust. The expected total proceeds to Treasury from this transaction are \$560 million. The closing of this transaction is subject to customary regulatory approvals.

American International Group (AIG)

On May 24, 2011, Treasury sold 200 million shares of its common stock through a public offering at \$29.00 per share, netting \$5.8 billion in proceeds for taxpayers (see footnote 9 on Page 5).

Treasury still holds approximately 1.455 billion shares of common stock and approximately \$11.34 billion of preferred equity interests, which are expected to be repaid through the sale of certain designated assets with current value well in the excess of that amount (based on current market pricing). With the closing of the offering on May 27, 2011, Treasury's percentage ownership of AIG's outstanding shares of common stock declined from approximately 92 percent to 77 percent.

Housing Programs

Making Home Affordable Program Performance Report

Since the inception of the Making Home Affordable program, Treasury has monitored the performance of servicers in the program. Treasury has also required servicers to take specific action to improve their processes. Beginning with the MHA monthly report being released this week, Treasury is publishing quarterly assessments of servicer performance, which contain data on compliance with program guidelines as well as program results metrics. Going forward, Treasury hopes these assessments will set the standard for transparency about mortgage servicer efforts to assist homeowners and encourage servicers to correct identified instances of noncompliance. For the first quarter of 2011, four servicers have been determined to need substantial improvement. Treasury is withholding payment of financial incentives owed to three of the four servicers, with the fourth servicer's incentives to be withheld if future compliance results do not indicate improvements.

The full report is available at: http://www.treasury.gov/initiatives/financial-stability/results/MHA-Reports/Pages/default.aspx. Key report findings include:

- Almost 29,000 new permanent modifications were reported in April, a level that is consistent with the six-month average. Nearly 700,000 homeowners have started permanent modifications the since the start of the program.
- Borrowers in active permanent modifications save a median of \$526, or 37% of their before-modification monthly housing payment. This translates to a realized aggregate savings in monthly mortgage payments of more than \$6.3 billion to date.
- The number of active trial modifications lasting six months or longer has fallen to below 25,400, down from more than 190,000 eleven months ago. Servicers have made significant improvement clearing aged trials.

Second Lien and HAFA Program Results

- The Second Lien Modification Program (2MP) provides assistance to homeowners in a first lien permanent modification who have an eligible second lien with a participating servicer. To date, more than 25,000 homeowners in a first-lien HAMP modification have received assistance through the Second Lien Modification Program (2MP). Since homeowners with first lien mortgage modifications under HAMP become automatically eligible when their second lien servicer participates in 2MP, this number will continue to grow.
- Almost 15,000 homeowners have reached agreements with their servicer to exit their home gracefully under the Home Affordable Foreclosure Alternatives (HAFA) Program through a short sale or deed-in-lieu of foreclosure transaction.

• More than 7,000 homeowners have completed a short sale or deed-in-lieu under HAFA, which provides up to \$3,000 for relocation assistance after a homeowner exits the home.

Hardest Hit Fund

The Hardest Hit Fund provides funding to 18 states and the District of Columbia to provide assistance to struggling homeowners through locally-tailored programs administered by each respective Housing Finance Agency (HFA). \$7.6 billion has been allocated. These areas were chosen because they have experienced steep home price declines or unemployment in the economic downturn.

- Programs in 17 states (AL, AZ, CA, FL, GA, IN, KY, MI, MS, NV, NJ, NC, OH, OR, RI, SC, and TN) and the District of Columbia are
 now out of pilot and are accepting applications widely; the remaining state (IL) is still in pilot and intends to be available statewide this
 summer.
- A total of \$455 million has been drawn down from Treasury from the 18 states and DC. Each state has its own timeline for implementation of their program and draws down funds as they are needed.
- Each state submitted a plan to Treasury regarding how they would use funds and their timeline for implementation. HFAs have been in regular communication with servicers about participation in their programs, and Treasury has functioned as a resource through these discussions.
- All 19 eligible entities have created extensive infrastructure to operate these programs, including selecting and training networks of
 housing counselors to assist with applications, the creation of homeowner portals to apply for assistance, and the hiring of underwriters
 and other staff to review and approve applications.
- The five largest servicers (Ally Bank, Bank of America, J.P. Morgan Chase, Citibank, and Wells Fargo) are participating in all states.
- In addition to discussions with large servicers, HFAs have had a great deal of success signing hundreds of smaller and mid-size servicers onto their programs.
- The GSEs, FHA, VA and USDA have issued guidance strongly encouraging servicers servicing their loans to participate in unemployment programs under the Hardest Hit Fund.

Appendix 1

Financial Statements

United States Department of the Treasury Office of Financial Stability

Report of Administrative Obligations and Expenditures

			For Period Ending May 31, 2011			For Period Ending June 30, 2011			
	Budget Object Class (BOC)	Budget Object Class Title		Obligations	Expenditures		Projected Obligations	E	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	\$	65,336,858	\$ 65,099,164	\$	67,974,000	\$	67,733,000
		PERSONNEL SERVICES Total:	\$	65,336,858	\$ 65,099,164	\$	67,974,000	\$	67,733,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$	1,162,787	\$ 1,110,943	\$	1,218,000	\$	1,163,000
SERVICES	2200	TRANSPORTATION OF THINGS		11,960	11,960		12,000		12,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES		753,957	659,107		754,000		660,000
	2400	PRINTING & REPRODUCTION		395	395		400		400
	2500	OTHER SERVICES		164,380,992	125,623,402		167,585,000		129,457,000
	2600	SUPPLIES AND MATERIALS		823,309	811,966		830,000		820,000
	3100	EQUIPMENT		232,054	222,675		232,000		223,000
	3200	LAND & STRUCTURES		-	-		-		-
	4300	INTEREST & DIVIDENDS		59	59		60		60
		NON-PERSONNEL SERVICES Total:	\$	167,365,514	\$ 128,440,506	\$	170,631,460	\$	132,335,460
		GRAND TOTAL:	\$	232,702,372	\$ 193,539,670	\$	238,605,460	\$	200,068,460

Note: The amounts presented above are cumulative from the initiation of the TARP.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period May 31, 2011

Date Approved	Type of Transaction	Vendor	Purpose
10/10/2008	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
10/11/2008	Contract	Ennis Knupp & Associates Inc	Investment and Advisory Services
10/14/2008	Financial Agent	The Bank of New York Mellon	Custodian and Cash Management
10/16/2008	Contract	(No Suggestions) LLP-1	Accounting/Internal Controls
10/17/2008	Interagency Agreement	Turner Consulting Group, Inc.*	Archive Services
10/18/2008	Contract	Ernst & Young LLP	Accounting/Internal Controls
10/29/2008	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
10/29/2008	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
10/31/2008	Contract	Lindholm & Associates Inc.*	Human Resources Services
11/7/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
11/9/2008	Interagency Agreement	Internal Revenue Service	Detailee
11/17/2008	Interagency Agreement	Internal Revenue Service - CSC	Information Technology
11/25/2008	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/3/2008	Interagency Agreement	Trade and Tax Bureau - Treasury	Information Technology
12/5/2008	Interagency Agreement	Washington Post	Administrative Support
12/10/2008	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
12/10/2008	Contract	Thacher Proffitt & Wood**	Legal Advisory
12/15/2008	Interagency Agreement	Office of Thrift Supervision	Detailee
12/16/2008	Interagency Agreement	Department of Housing and Urban Development	Detailee
12/22/2008	Interagency Agreement	Office of Thrift Supervision	Detailees
12/24/2008	Contract	Cushman And Wakefield Of Va Inc	Administrative Support
1/6/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
1/7/2009	Contract	Colonial Parking Inc.	Parking
1/27/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
1/27/2009	Contract	Whitaker Brothers Bus Machines Inc.*	Office Machines
1/30/2009	Interagency Agreement	Office of the Controller of the Currency	Detailee
2/2/2009	Interagency Agreement	Government Accountability Office	Oversight Services
2/3/2009	Interagency Agreement	Internal Revenue Service	Detailees
2/9/2009	Contract	Pat Taylor & Assoc Inc.*	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
2/12/2009	Contract	Locke Lord Bissell & Liddell LLP	Legal Advisory
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/20/2009	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
2/20/2009	Interagency Agreement	Office of Thrift Supervision	Detailees
2/20/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
2/20/2009	Contract	Venable LLP-1	Legal Advisory
2/26/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
2/27/2009	Interagency Agreement	Pension Benefit Guaranty Corp.	Legal Services
3/6/2009	Contract	The Boston Consulting Group Inc	Financial Advisory
3/16/2009	Financial Agent	EARNEST Partners*	Small Business Assistance Program
3/23/2009	Interagency Agreement	Heery International Inc.*	Architectural Services
3/30/2009	Contract	Bingham Mccutchen LLP	Legal Advisory
3/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
3/30/2009	Contract	Haynes and Boone LLP	Legal Advisory
3/30/2009	Contract	Mckee Nelson LLP***	Legal Advisory
3/30/2009	Contract	Sonnenschein Nath & Rosenthal LLP	Legal Advisory
3/31/2009	Contract	FI Consulting Inc.*	Accounting/Internal Controls
4/3/2009	Interagency Agreement	American Furniture Rentals*	Administrative Support
4/3/2009	Contract	The Boston Consulting Group Inc	Financial Advisory
4/17/2009	Interagency Agreement	Bureau of Engraving and Printing	Detailee
4/17/2009	Contract	Herman Miller Inc.	Facilities Support
4/21/2009	Financial Agent	AllianceBernstein L.P.	Asset Management Services
4/21/2009	Financial Agent	FSI Group, LLC	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors, LLC*	Asset Management Services
4/30/2009	Interagency Agreement	State Department	Detailee
5/5/2009	Interagency Agreement	Federal Reserve Board	Detailee
5/13/2009	Interagency Agreement	Department of Treasury - US Mint	Administrative Support
5/14/2009	Contract	Knowledgebank Inc.*	Administrative Support
5/15/2009	Contract	Phacil Inc.	FOIA Support Services
5/20/2009	Interagency Agreement	Securities and Exchange Commission	Detailee
5/22/2009	Interagency Agreement	Department of Justice - ATF	Detailee
5/26/2009	Contract	Anderson Mc Coy & Orta*	Legal Advisory
5/26/2009	Contract	Simpson Thacher & Bartlett Mnp LLP	Legal Advisory
6/9/2009	Interagency Agreement	Financial Management Service - Gartner, Inc.	Information Technology
6/29/2009	Interagency Agreement	Department of Interior	Information Technology
7/15/2009	Interagency Agreement	Judicial Watch	Legal Advisory
7/17/2009	Contract	Korn/Ferry International	Administrative Support

Date Approved	Type of Transaction	Vendor	Purpose
7/30/2009	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
7/30/2009	Contract	Debevoise & Plimpton, LLP	Legal Advisory
7/30/2009	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/10/2009	Interagency Agreement	Department of Justice	Detailee
8/10/2009	Interagency Agreement	NASA	Detailee
8/18/2009	Contract	Mercer (US) Inc.	Subscription Services
8/25/2009	Interagency Agreement	Department of Justice	Detailee
9/2/2009	Contract	Knowledge Mosaic Inc.*	Administrative Support
9/10/2009	Contract	Equilar Inc.*	Subscription Services
9/11/2009	Contract	PricewaterhouseCoopers LLP-1	Accounting/Internal Controls
9/18/2009	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Interagency Agreement	IMMIXTECHNOLOGY INC.	Information Technology
9/30/2009	Contract	NNA Inc.	Administrative Support
9/30/2009	Contract	SNL Financial LC	Subscription Services
11/9/2009	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
12/16/2009	Interagency Agreement	Internal Revenue Service	Detailee
12/22/2009	Financial Agent	Avondale Investments, LLC*	Asset Management Services
12/22/2009	Financial Agent	Bell Rock Capital, LLC*	Asset Management Services
12/22/2009	Financial Agent	Howe Barnes Hoefer & Arnett, Inc.*	Asset Management Services
12/22/2009	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
12/22/2009	Financial Agent	KBW Asset Management, Inc.*	Asset Management Services
12/22/2009	Financial Agent	Lombardia Capital Partners, LLC*	Asset Management Services
12/22/2009	Financial Agent	Paradigm Asset Management Co., LLC*	Asset Management Services
1/14/2010	Interagency Agreement	Government Accountability Office	Oversight Services
1/15/2010	Contract	Association of Govt Accountants	Administrative Support
2/16/2010	Interagency Agreement	Internal Revenue Service	Detailee
2/16/2010	Contract	The Mitre Corporation	Information Technology
2/18/2010	Interagency Agreement	Bureau of the Public Debt - ARC	Information Technology
3/8/2010	Contract	Qualx Corporation*	FOIA Support Services
3/22/2010	Interagency Agreement	Financial Management Services - Gartner, Inc.	Information Technology
3/26/2010	Interagency Agreement	Federal Maritime Commission (FMC)	Detailee
3/29/2010	Financial Agent	Morgan Stanley & Co. Incorporated	Disposition Agent Services
4/2/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
4/8/2010	Contract	Squire Sanders & Dempsey LLP	Legal Advisory
4/12/2010	Contract	Ennis Knupp & Associates Inc	Financial Advisory
4/22/2010	Contract	Digital Management Inc.*	Information Technology
4/22/2010	Contract	Microlink Llc	Information Technology

Date Approved	Type of Transaction	Vendor	Purpose
4/23/2010	Contract	RDA Corporation*	Information Technology
5/4/2010	Interagency Agreement	Internal Revenue Service	Administrative Support
5/17/2010	Financial Agent	Lazard Fréres & Co. LLC	Transaction Structuring Services
6/24/2010	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services
6/30/2010	Contract	The George Washington University	Administrative Support
7/21/2010	Contract	Navigant Consulting Inc.	Compliance
7/21/2010	Contract	Regis & Associates PC*	Compliance
7/22/2010	Contract	Ernst & Young LLP	Compliance
7/22/2010	Contract	PricewaterhouseCoopers LLP-1	Compliance
7/22/2010	Contract	Schiff Hardin LLP	Legal Advisory
7/27/2010	Contract	West Publishing Corporation	Administrative Support
8/6/2010	Contract	Alston & Bird LLP	Legal Advisory
8/6/2010	Contract	Cadwalader Wickersham & Taft LLP	Legal Advisory
8/6/2010	Contract	Fox Hefter Swibel Levin & Carol, LLP	Legal Advisory
8/6/2010	Contract	Haynes and Boone LLP	Legal Advisory
8/6/2010	Contract	Hughes Hubbard & Reed LLP	Legal Advisory
8/6/2010	Contract	Love & Long LLP*	Legal Advisory
8/6/2010	Contract	Orrick Herrington Sutcliffe LLP	Legal Advisory
8/6/2010	Contract	Paul Weiss Rfknd Whrtn & Grrsn LLP	Legal Advisory
8/6/2010	Contract	Perkins Coie LLP	Legal Advisory
8/6/2010	Contract	Seyfarth Shaw LLP	Legal Advisory
8/6/2010	Contract	Shulman Rgrs Gndl Pordy & Ecker Pa	Legal Advisory
8/6/2010	Contract	Sullivan Cove Reign Enterprises JV*	Legal Advisory
8/6/2010	Contract	Venable LLP-1	Legal Advisory
8/12/2010	Contract	Knowledge Mosaic Inc.*	Administrative Support
8/30/2010	Interagency Agreement	Department of Housing and Urban Development	Detailee
9/1/2010	Contract	CQ-Roll Call Inc.	Administrative Support
9/17/2010	Contract	Bingham Mccutchen LLP	Legal Advisory
9/27/2010	Contract	Davis Audrey Robinette*	Administrative Support
9/30/2010	Contract	CCH Incorporated	Administrative Support
10/1/2010	Interagency Agreement	Financial Clerk U.S. Senate	Oversight Services
10/8/2010	Contract	Management Concepts Inc****	Administrative Support
10/14/2010	Contract	Hispanic Assoc Of Coll & Univ*	Detailees
10/26/2010	Interagency Agreement	Government Accountability Office	Oversight Services
11/8/2010	Contract	The Mitre Corporation*	Information Technology
11/18/2010	Financial Agent	Greenhill & Co., LLC	Structuring and Disposition Services
12/2/2010	Contract	Addx Corporation*	Acquisition Support Services
12/29/2010	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services

Date Approved	Type of Transaction	Vendor	Purpose
1/5/2011	Interagency Agreement	Canon U.S.A. Inc.	Administrative Support
1/18/2011	Financial Agent	Perella Weinberg Partners & Co.	Structuring and Disposition Services
1/24/2011	Interagency Agreement	Bureau of the Public Debt - ARC	Administrative Support
1/26/2011	Contract	Association of Govt Accountants	Administrative Support
2/24/2011	Contract	ESI International Inc	Administrative Support
2/28/2011	Interagency Agreement	Department of the Treasury - Departmental Offices	Administrative Support
3/3/2011	Contract	Equilar Inc.*	Administrative Support
3/10/2011	Contract	Mercer (US) Inc.	Administrative Support
3/22/2011	Contract	Harrison Scott Publications	Subscription Services
3/28/2011	Interagency Agreement	Fox News Network LLC	Litigation Settlement
4/20/2011	Interagency Agreement	Federal Reserve Bank of New York	Financial Reporting
4/26/2011	Contract	PricewaterhouseCoopers LLP-1	Financial Services
4/27/2011	Contract	Oculus Group Inc.	Financial Services
4/27/2011	Contract	MorganFranklin Corporation	Financial Services
4/27/2011	Contract	Lani Eko & Company CPAs LLC	Financial Services
4/27/2011	Contract	FI Consulting Inc.*	Financial Services
4/27/2011	Contract	Ernst & Young LLP	Financial Services
4/27/2011	Contract	ASR Analytics LLC	Financial Services
4/28/2011	Contract	Booz Allen Hamilton Inc.	Financial Services
4/28/2011	Contract	KPMG LLP	Financial Services
4/28/2011	Interagency Agreement	Office of Personnel Management	Training
5/31/2011	Contract	Reed Elsevier Inc (dba LexisNexis)	Subscription Services
5/31/2011	Contract	West Publishing Corporation	Subscription Services

^{*} Small or Women-, or Minority-Owned Small Business

 $[\]ensuremath{^{**}}\xspace$ Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

^{***}Contract responsibilities assumed by Bingham McCutchen, LLP via novation.

^{****} Previously listed separate contracts for various training.

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending May 31, 2011

Name Amount

Termination of the \$5,000,000,000 Master Agreement between Citigroup and the UST, and FDIC occurred on December 23, 2009 due to the improvement of Citigroup's financial condition and financial market stability.

Troubled Asset Relief Program

Transactions Report [Section 105a (3) (C, D,G)]

For Period Ending May 31, 2011

CAPITAL PURCHASE PROGRAM

		Seller			Purchas	ase Detail	s		Capital Rep	payment Details		Treasury Investr After Capital			Final Dispos	ition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Inve	estment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Rem	aining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
1b	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$	15,000,000,000	Par	12/9/2009 4	\$ 15,000,000,000	\$	0	Warrants	3/3/2010	Warrants	1b A §	186,342,969
	10/28/2008	The Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$	3,000,000,000	Par	6/17/2009 4	\$ 3,000,000,000	\$	0	Warrants	8/5/2009	Warrants	R \$	136,000,000
11, 23 - 5/26/2010	10/28/2008	Citigroup Inc.	New York	NY	Common Stock w/ Warrants	\$	25,000,000,000	Par	** 23	\$ 25,000,000,000	\$	0	Warrants	1/25/2011	Warrants	A \$	54,621,849
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$	0	Warrants	7/22/2009	Warrants	R §	1,100,000,000
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$	25,000,000,000	Par	6/17/2009 4	\$ 25,000,000,000	\$	0	Warrants	12/10/2009	Warrants	Α \$	950,318,243
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	\$	10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$	0	Warrants	8/12/2009	Warrants	R §	950,000,000
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	\$	2,000,000,000	Par	6/17/2009 5	\$ 2,000,000,000	\$	0	Warrants	7/8/2009	Warrants	9 R \$	60,000,000
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	\$	25,000,000,000	Par	12/23/2009 4	\$ 25,000,000,000	\$	0	Warrants	5/20/2010	Warrants	Α 9	849,014,998
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$	17,000,000	Par									
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$	16,369,000	Par									
14	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$	298,737,000	Par									
	11/14/2008	Northern Trust Corporation	Chicago	L	Preferred Stock w/ Warrants	\$	1,576,000,000	Par	6/17/2009 4	\$ 1,576,000,000	\$	0	Warrants	8/26/2009	Warrants	R §	87,000,000
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$	3,500,000,000	Par	3/30/2011 4	\$ 3,500,000,000	\$	0	Warrants				
3a - 11/24/2009	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$	9,000,000	Par									
	11/14/2008	Washington Federal, Inc.	Seattle	WA	Preferred Stock w/ Warrants	\$	200,000,000	Par	5/27/2009 4	\$ 200,000,000	\$	0	Warrants	3/9/2010	Warrants	Α 9	15,623,222
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$	3,133,640,000	Par	6/17/2009 4	\$ 3,133,640,000	\$	0	Warrants	7/22/2009	Warrants	R S	67,010,402
	11/14/2008	M&T Bank Corporation (Provident Bancshares	Baltimore	MD	Preferred Stock w/ Warrants	\$	151,500,000	Par									
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$	214,181,000	Par	2/17/2010 5	\$ 214,181,000	\$	0	Warrants	3/31/2010	Warrants	9 R §	4,500,000
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$	2,250,000,000	Par	3/17/2010 4	\$ 2,250,000,000	\$	0	Warrants	5/6/2010	Warrants	Α \$	183,673,472
	11/14/2008	Regions Financial Corporation	Birmingham	AL	Preferred Stock w/ Warrants	\$	3,500,000,000	Par									
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$	3,555,199,000	Par	6/17/2009 4	\$ 3,555,199,000	\$	0	Warrants	12/3/2009	Warrants	Α 5	148,731,030
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$	866,540,000	Par	12/22/2010 4	\$ 866,540,000	\$	0	Warrants	3/9/2011	Warrants	R S	79,700,000
	11/14/2008	Huntington Bancshares	Columbus	ОН	Preferred Stock w/ Warrants	\$	1,398,071,000	Par	12/22/2010 4	\$ 1,398,071,000	\$	0	Warrants	1/19/2011	Warrants	R S	49,100,000
	11/14/2008	KeyCorp	Cleveland	ОН	Preferred Stock w/ Warrants	\$	2,500,000,000	Par	3/30/2011 4	\$ 2,500,000,000	\$	0	Warrants	4/20/2011	Warrants	R S	70,000,000
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	\$	300,000,000	Par	6/3/2009 ⁴ 9/23/2009 ⁴	\$ 75,000,000 \$ 125,000,000	\$	225,000,000	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	5/18/2010	Warrants	A §	5,571,592
	11/11/0000	7'	0.11.1.01	LUT	D. / O / W /	•	1 100 000 000	D.	12/23/2009 4	\$ 100,000,000	\$	0	Warrants			-	
44 -	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	\$	1,400,000,000	Par			-			 		-	
5/16/2011	11/14/2008	Marshall & IIsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	\$	1,715,000,000	Par									
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	\$	6,599,000,000	Par	6/17/2009 4	\$ 6,599,000,000		0	Warrants	7/15/2009	Warrants	R	139,000,000
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$	361,172,000	Par	4/22/2009 4	\$ 361,172,000	\$	0	Warrants	12/15/2009	Warrants	A 9	9,599,964
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$	184,011,000	Par	5/27/2009 5	\$ 184,011,000	\$	0	Warrants	6/24/2009	Warrants	9 R S	2,700,000
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	\$	25,000,000	Par	6/3/2009 4	\$ 25,000,000	\$	0	Warrants	6/30/2009	Warrants	R \$	650,000
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	\$	27,875,000	Par	9/30/2009 ⁵ 12/30/2009 ⁴	\$ 27,875,000 \$ 200,000,000	\$	200,000,000	Warrants Preferred Stock w/	10/28/2009	Warrants	9 R \$	212,000
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$	400,000,000	Par	3/3/2010 4	\$ 200,000,000	6	0	Warrants	4/7/2010	Morre	R S	18,500,000
	11/21/2008	First Community Banksharas Inc	Bluefield	\/^	Professed Stock w/ Warranta	\$	41,500,000	Por	7/8/2009 ⁵	\$ 200,000,000	9		Warrants Warrants	4/1/2010	Warrants	L 3	18,500,000
	11/21/2008	First Community Bankshares Inc. Western Alliance Bancorporation	Las Vegas	VA NV	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	9	140,000,000	Par Par	7/8/2009	φ 41,500,000	à	0	vvarrants	 		+	
	11/21/2006	western Amarice Daricorporation	Las vegas	INV	Freiened Stock W/ Warrants	Φ	140,000,000	FdI	3/3/2010 4	\$ 100,000,000	\$	300,000,000	Preferred Stock w/				
	11/21/2008	Webster Financial Corporation	Waterbury	СТ	Preferred Stock w/ Warrants	\$	400,000,000	Par	10/13/2010 ⁴	\$ 100,000,000 \$200,000,000	\$	200,000,000	Warrants Preferred Stock w/ Warrants Warrants			\parallel	
29 - 9/24/2010	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Common Stock w/ Warrants	\$	195,045,000	Par				-	80 - 80 - 10				
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$	40,000,000	Par						i i			
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	\$	52,000,000	Par			1			i i			
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	\$	35,000,000	Par	Ì		1			i i			
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	\$	124,000,000	Par			1			i i			
	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	\$	38,970,000	Par						i i			
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$	76,898,000	Par	8/11/2010 4	\$ 76,898,000	\$	0	Warrants	9/1/2010	Warrants	9 R S	3,301,647
		Heritage Financial Corporation	Olympia		Preferred Stock w/ Warrants	\$	24,000,000	Par	12/22/2010 4	\$ 24,000,000	6	0	Warrants			77	7 7

Footnote F	Purchase Date	Seller	1	1	Purchas	e Details		Capital Rep	ayment Details	After Capital	Renayment		Final Disp	osition		
Footnote F									,					$ \tau$		
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15		Disposition oceeds
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	\$ 19,300,000	Par	12/15/2010 4	\$ 19,300,000	\$ 0	Warrants	1/5/2011	Warrants	R	\$	1,003,227
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 23,393,000	Par		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•						
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par	1/13/2010 ⁴ 6/16/2010 ⁴	\$ 50,000,000 \$ 104,000,000	\$ 104,000,000 \$ 0	Preferred Stock w/ Warrants Warrants	2/1/2011	Warrants	А	\$	6,352,500
<u>'</u>	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	\$ 525,000,000	Par	4/6/2011 ⁴	\$ 262,500,000	\$ 262,500,000	Preferred Stock w/					
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par	12/9/2009 4	\$ 215,000,000	\$ 0	Warrants Warrants	12/30/2009	Warrants	R	\$	10,000,000
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	\$ 11,350,000	Par	12/3/2003	ψ 210,000,000	v	waitants	12/30/2003	vvairants	10	ų .	10,000,000
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	\$ 104,823,000	Par									
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 67,000,000	Par								Ī .	
14, 20	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Mandatorily Convertible Preferred Stock w/	\$ 89,388,000	Par								1	
	12/5/2008	MB Financial Inc.	Chicago	IL	Warrants Preferred Stock w/ Warrants	\$ 196,000,000	Par								$\overline{}$	
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	\$ 193,000,000	Par								1	
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	\$ 180,000,000	Par									
	12/5/2008	WesBanco, Inc.	Wheeling	WV	Preferred Stock w/ Warrants	\$ 75,000,000	Par	9/9/2009 4	\$ 75,000,000	\$ 0	Warrants	12/23/2009	Warrants	R	\$	950,000
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par								_	
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par	9/16/2009 4	\$ 1,700,000	\$ 0	Warrants	10/14/2009	Warrants	9 R	\$	63,364
+	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants Preferred Stock w/	5/20/2009	Warrants	- K	•	1,200,000
L	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par	12/23/2009 5	\$ 15,000,000	\$ 23,235,000	Warrants					
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	\$ 83,094,000	Par	7/21/2010 ⁴	\$ 41,547,000 \$ 41,547,000	\$ 41,547,000 \$ 0	Preferred Stock w/ Warrants Warrants	2/23/2011	Warrants	R	\$	4,450,000
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	\$ 9,950,000	Par	12/10/2010	Ψ 41,047,000	ψ	waitants					
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par	12/29/2010 4	\$ 306,546,000	\$ 0	Warrants	1/26/2011	Warrants	9 R	\$	14,500,000
26 - 9/30/2010	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par	9/30/2010 26	\$ 130,179,219	\$ 0	Warrants	9/30/2010	Warrants	²⁶ R	\$	400,000
	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	\$ 58,000,000	Par								——	
+	12/5/2008 12/5/2008	Cathay General Bancorp Southern Community Financial Corp.	Los Angeles Winston-Salem	CA NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 258,000,000 \$ 42,750,000	Par Par									
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par	8/26/2009 ⁴	\$ 97,500,000 \$ 32,500,000	\$ 32,500,000	Preferred Stock w/ Warrants	10/28/2009	Warrants	9 R	\$	1,307,000
	12/5/2008	First Defiance Financial Corp.	Defiance	ОН	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/2/2009	\$ 32,500,000	\$ 0	Warrants					
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	\$ 65,000,000	Par									
17, 25	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Trust Preferred Securities w/ Warrants	\$ 69,000,000	Par									
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par									
12	12/5/2008	Popular, Inc.	San Juan	PR	Trust Preferred Securities w/ Warrants	\$ 935,000,000	Par								—	
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par									
	12/5/2008 12/5/2008	Central Federal Corporation Bank of Marin Bancorp	Fairlawn Novato	OH CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,225,000 \$ 28,000,000	Par Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants					
	12/5/2008	BNC Bancorp	Thomasville	NC	Preferred Stock w/ Warrants	\$ 28,000,000	Par	3/31/2009	\$ 28,000,000	\$ 0	Wallants					
	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	\$ 10,000,000	Par								$\overline{}$	
	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/ Warrants	\$ 9,550,000	Par								ĺ	
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/ Warrants	\$ 36,842,000	Par									
32 - 9/30/2010	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	\$ 37,000,000	Par	9/30/2010 32	\$ 12,119,637	\$ 0	Warrants	9/30/2010	Warrants	³² R	\$	40,000
+	12/5/2008 12/5/2008	Unity Bancorp, Inc. Old Line Bancshares, Inc.	Clinton Bowie	NJ MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 20,649,000 \$ 7,000,000	Par Par	7/15/2009 4	\$ 7,000,000	\$ 0	Warrants	9/2/2009	Warrants	P	\$	225,000
, 	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par	1/13/2003	ψ 1,000,000	<u> </u>	**uilailio	31212003	TTUITAINS	- 1'		223,000
24	12/5/2008	Sterling Financial Corporation	Spokane	WA	Common Stock w/ Warrants	\$ 303,000,000	Par								i	
	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par									
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	R	\$	1,200,000
35	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	\$ 41,279,000	Par	1/28/2011 ³⁵	\$ 41,279,000	\$ 0	N/A	N/A	N/A	35 _		N/A
	12/12/2008	Pacific International Bancorp	Seattle		Preferred Stock w/ Warrants	\$ 6,500,000	Par	19/99/0000 5	\$ 225,000,000	• ^	Mercon	6/46/0040	10/	9 R		0.000.000
+	12/12/2000	SVB Financial Group LNB Bancorp Inc.	Santa Clara Lorain	0,1	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 235,000,000 \$ 25,223,000	Par Par	12/23/2009 5	\$ 235,000,000	φ 0	Warrants	6/16/2010	Warrants	- K	, 3	6,820,000
43 - 5/13/2011	12/12/2008	M&T Bank Corporation (Wilmington Trust Corporation)	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par	5/13/2011 ⁴³	\$ 330,000,000	\$ 0	Warrants					
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	\$ 300,000,000	Par	4/21/2010 ⁴	\$ 200,000,000 \$ 100,000,000	\$ 100,000,000 \$ 0	Preferred Stock w/ Warrants Warrants	1/19/2011	Warrants	R	\$	5,269,179
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants	3/10/2010	Warrants	Α	\$	11,320,751
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	\$ 18,400,000	Par	,								,. 5,. 51
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/ Warrants	\$ 300,000,000	Par									
		Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par		-							
I		Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par	11/4/2009 4	\$ 75,000,000	\$ 0	Warrants	11/24/2009	Warrants	R	\$	2,650,000
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par									
	12/12/2008 12/12/2008	NewBridge Bancorp Sterling Bancshares, Inc.	Greensboro Houston	NC TX	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 52,372,000 \$ 125,198,000	Par Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants	6/9/2010	Warrants		\$	3,007,891

		0.11			S	- Barata		01-1-0	Details		ment Remaining		First Bisses		
		Seller		1	Purchas	e Details	1	Capital Rep	ayment Details	After Capital	Repayment	Final	Final Dispos Disposition	ition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
		The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	\$ 45,220,000	Par	3/10/2010 5	\$ 45,220,000	\$ 0	Warrants	9/8/2010	Warrants	9 R	\$ 4,753,985
	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par								
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 62,158,000	Par							\dashv	
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Mandatorily Convertible Preferred Stock w/	\$ 16,019,000	Par -							+	
22	12/12/2008	Independent Bank Corporation	Ionia	MI	Warrants	\$ 74,426,000	Par							\perp	
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/ Warrants	\$ 95,000,000	Par	4/7/0040 4	A 40.000.000	•		4/7/0040	144		
	12/12/2008 12/12/2008	First Litchfield Financial Corporation National Penn Bancshares, Inc.	Litchfield Boyertown	CT PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 150,000,000	Par Par	4/7/2010 ⁴ 3/16/2011 ⁴	\$ 10,000,000 \$ 150,000,000	\$ 0 \$ 0	Warrants Warrants	4/7/2010 4/13/2011	Warrants Warrants	9 R	\$ 1,488,046 \$ 1,000,000
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par	3/10/2011	Ψ 150,000,000	ų o	wanans	4/10/2011	wanans	Ť	ψ 1,000,000
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 20,500,000	Par								
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	\$ 71,000,000	Par							\dashv	
	12/12/2008 12/12/2008	Fidelity Bancorp, Inc. LSB Corporation	Pittsburgh North Andover	PA MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,000,000 \$ 15,000,000	Par Par	11/18/2009 4	\$ 15,000,000	\$ 0	Warrants	12/16/2009	Warrants	R	\$ 560,000
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par	11/10/2009	ψ 13,000,000	9	Wallants	12/10/2009	Wallants	IX	\$ 560,000
	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	\$ 15,600,000	Par								
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	\$ 967,870,000	Par								
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par				1			+	
	12/19/2008 12/19/2008	Community Bankers Trust Corporation BancTrust Financial Group, Inc.	Glen Allen Mobile	VA AL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 17,680,000 \$ 50,000,000	Par Par				 	}		+	
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	\$ 35,000,000	Par				1			\dashv	
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	\$ 10,000,000	Par								
	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par								
	12/19/2008 12/19/2008	VIST Financial Corp. Wainwright Bank & Trust Company	Wyomissing	PA MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,000,000 \$ 22,000,000	Par Par	11/24/2009 4	\$ 22,000,000	\$ 0	Warrants	12/16/2009	Warrants	Ь	\$ 568,700
	12/19/2008	Whitney Holding Corporation	Boston New Orleans	LA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	11/24/2009	\$ 22,000,000	\$ 0	warrants	12/10/2009	warrants	K	\$ 568,700
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/ Warrants	\$ 5,448,000	Par								
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	\$ 64,450,000	Par								
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000	Par							\dashv	
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	\$ 50,000,000	Par				Preferred Stock w/			+	
	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	\$ 25,000,000	Par	11/10/2010 4	\$ 6,250,000	\$ 18,750,000	Warrants			\perp	
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	\$ 48,200,000	Par							\dashv	
	12/19/2008 12/19/2008	Community Financial Corporation Berkshire Hills Bancorp, Inc.	Staunton Pittsfield	VA MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 12,643,000 \$ 40,000,000	Par Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	R	\$ 1,040,000
	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par	0/21/2000	10,000,000	Ů,	wanting	0/2 1/2000	wanans	Ť	ψ 1,040,000
	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
30 - 9/29/2010	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	\$ 18,000,000	Par	9/29/2010 4	\$ 18,000,000	\$ 0	Warrants				
3/23/2010	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	\$ 250,000,000	Par	12/22/2010 4	\$ 250,000,000	\$ 0	Warrants	2/8/2011	Warrants	Α	\$ 25,964,061
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	\$ 70,000,000	Par	10/28/2009 5	\$ 70,000,000	\$ 0	Warrants	12/30/2009	Warrants	9 R	\$ 900,000
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par	12/23/2009 5	\$ 14,700,000	\$ 0	Warrants	2/10/2010	Warrants	9 R	\$ 260,000
	12/19/2008	StellarOne Corporation Union First Market Bankshares Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	\$ 30,000,000	Par	4/13/2011 4	\$ 7,500,000	\$ 22,500,000	Warrants				
18	12/19/2008	(Union Bankshares Corporation)	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	11/18/2009 5	\$ 59,000,000	\$ 0	Warrants	12/23/2009	Warrants	⁹ R	\$ 450,000
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Preferred Stock w/ Warrants	\$ 14,448,000	Par	0/5/0000 4				0/00/0000			
	12/19/2008 12/19/2008	Bancorp Rhode Island, Inc. Hawthorn Bancshares, Inc.	Providence Lee's Summit	RI MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 30,000,000 \$ 30,255,000	Par Par	8/5/2009 4	\$ 30,000,000	\$ 0	Warrants	9/30/2009	Warrants	R	\$ 1,400,000
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	\$ 9,090,000	Par							+	
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	R	\$ 900,000
	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	\$ 81,698,000	Par				Desferred Ottob			$+\!\!1$	
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	\$ 8,779,000	Par	2/16/2011 4	\$ 2,212,308	\$ 6,566,692	Preferred Stock w/ Warrants				
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$ 7,289,000	Par								
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par							$+\!\!1$	
2, 3		Tri-County Financial Corporation OneUnited Bank	Waldorf Boston	MD MA	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 15,540,000 \$ 12,063,000	Par Par				-			+	
2, 3		Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 26,038,000	Par							+	
2		Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 16,200,000									
2	12/19/2008	Marquette National Corporation	Chicago	IL OA	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par								
2	12/19/2008 12/19/2008	Exchange Bank Monadnock Bancorp, Inc.	Santa Rosa Peterborough	CA NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 43,000,000 \$ 1,834,000	Par Par				-			+	
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,834,000	Par Par				+			+	
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 36,282,000	Par							力	
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par								
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							$+\!\!1$	
2	12/19/2008 12/23/2008	FCB Bancorp, Inc. First Financial Bancorp	Louisville Cincinnati	KY OH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 9,294,000 \$ 80,000,000	Par Par	2/24/2010 ⁵	\$ 80,000,000	\$ 0	Warrants	6/2/2010	Warrants	9 A	\$ 3,116,284
	12/23/2000	i nati mandar bandup	GHIGHHAU	ОП	FIGURE STOCK W/ WIGHTERS	ψ ου,υυυ,υυυ	rai				Preferred Stock w/	0/2/2010	vvariants	^	ψ 3,110,284
		i	1	1	In a 18 1 1111 1		D	2/23/2011 4	\$ 15,000,000	\$ 8,864,000		4/00/0044		l D	\$ 1,395,000
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$ 23,864,000	Par				Warrants	4/20/2011	Warrants	K	ų 1,393,000

										Treasury Investi	ment Remaining				
		Seller			Purchas	e Details		Capital Rep	ayment Details	After Capital			Final Dispos	ition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15 F	Final Disposition Proceeds
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par								
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par							ш	
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par	5/18/2011 4	\$ 370,000,000	\$ 230,000,000	Preferred Stock w/ Warrants				
	12/23/2008	Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$ 7,500,000	Par								
		Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$ 100,000,000	Par							ш	
	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$ 72,278,000	Par							$-\!\!+\!\!\!+\!\!\!\!+$	
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$ 11,560,000	Par				Preferred Stock w/			++	
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$ 37,515,000	Par	2/23/2011 ⁴ 3/30/2011 ⁴	\$ 12,505,000 \$ 25,010,000	\$ 25,010,000 \$ 0	Warrants Warrants	5/11/2011	Warrants	R \$	\$ 2,079,963
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$ 376,500,000	Par	7/14/2010 4	\$ 376,500,000	\$ 0	Warrants	9/8/2010	Warrants	R \$	\$ 10,800,000
30 - 9/3/2010	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$ 10,300,000	Par	9/3/2010 4	\$ 10,300,000	\$ 0	Warrants				
0/0/2010	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$ 32,382,000	Par							\neg	
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$ 10,800,000	Par	1/26/2011 4	\$ 10,800,000	\$ 0	Warrants				
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$ 26,000,000	Par							$+\!\!+\!\!\!+$	
39- 3/11/2011	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par	5/31/2011 ³⁹	\$ 7,754,267	\$ 0	N/A	5/31/2011	Warrants	39 -	N/A
		Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$ 42,000,000	Par	4/27/2011 4	\$ 42,000,000	\$ 0	Warrants	5/18/2011	Warrants	R \$	\$ 945,775
	12/23/2008	Intervest Bancshares Corporation Peoples Bancoro of North Carolina, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000	Par					1		$+\!\!\!+$	
	12/23/2008 12/23/2008	Peoples Bancorp of North Carolina, Inc. Parkvale Financial Corporation	Newton Monroeville	NC PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,054,000 \$ 31,762,000	Par Par	1				1		$+\!\!+$	
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants	\$ 16,641,000	Par							+	
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$ 12,000,000	Par	10/27/2010 4	\$ 12,000,000	\$ 0	Warrants			皿	
		Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$ 11,300,000	Par	11/24/2010 4	\$ 11,300,000	\$ 0	Warrants	12/1/2010	Warrants	R \$	\$ 319,659
2	12/23/2008 12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL CA	Preferred Stock w/ Exercised Warrants	\$ 6,855,000 \$ 1,549,000	Par							$+\!\!+\!\!\!+$	
2	12/23/2008	Saigon National Bank Capital Pacific Bancorp	Westminster Portland	OR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,549,000	Par Par							$+\!\!+\!\!\!+$	
2		Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							\neg	
3, 30 - 8/20/2010	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	Par	8/20/2010 4	\$ 5,500,000	\$ 0	N/A	N/A	N/A		N/A
2	12/23/2008 12/23/2008	The Little Bank, Incorporated Pacific Commerce Bank	Kinston Los Angeles	NC CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,500,000 \$ 4,060,000	Par Par							$+\!\!+\!\!\!+$	
2	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							+	
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par								
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par							ш	
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$ 5,830,000	Par	11/24/2010 4	\$ 5,830,000	\$ 0	Preferred Stock ²	11/24/2010	Preferred Stock	^{2,7} R \$	\$ 292,000
2		Nicolet Bankshares, Inc. Magna Bank	Green Bay Memphis	TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 14,964,000 \$ 13,795,000	Par Par	11/24/2009 4	\$ 3,455,000	\$ 10,340,000	Preferred Stock ²			++	
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par	11/24/2003	ψ 5,455,000	ψ 10,540,000	Freierieu Stock			+	
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par								-
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par	12/30/2010 4	\$ 4,700,000	\$ 0	Preferred Stock ²	12/30/2010	Preferred Stock	^{2, 7} R \$	\$ 235,000
2		Cache Valley Banking Company Citizens Bancorp	Logan	UT CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,767,000 \$ 10,400,000	Par Par								
2		Tennessee Valley Financial Holdings, Inc.	Nevada City Oak Ridge	TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par							++	
2		Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000	Par							+	
		SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$ 1,350,000,000	Par	3/30/2011 4	\$ 1,350,000,000	\$ 0	Warrants			工厂	
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,579,200,000	Par	2/10/2010 4	\$ 7,579,200,000	\$ 0	Warrants	4/29/2010	Warrants	A \$	
31 -	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$ 3,408,000,000	Par	2/2/2011 4	\$ 3,408,000,000	\$ 0	Warrants	3/16/2011	Warrants	R \$	\$ 280,025,936
9/30/2010	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Common Stock w/ Warrants	\$ 80,347,000	Par							4	
16		CIT Group Inc.	New York	NY	Contingent Value Rights	\$ 2,330,000,000	Par	2/8/2010 ¹⁶	\$ 0	\$ 0	N/A	N/A	N/A	$+\!\!\!+$	N/A
2	12/31/2008 12/31/2008	West Bancorporation, Inc. First Banks, Inc.	West Des Moines Clayton	IA MO	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 36,000,000 \$ 295,400,000	Par Par					1		$+\!\!\!+$	
1a, 1b		Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	12/9/2009 4	\$ 10,000,000,000	\$ 0	Warrants	3/3/2010	Warrants	^{1b} A \$	\$ 124,228,646
		FirstMerit Corporation	Akron	ОН	Preferred Stock w/ Warrants	\$ 125,000,000	Par	4/22/2009 4	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	\$ 5,025,000
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$ 30,000,000	Par				Proformed Stock/			$+\!\Gamma$	
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par	1/6/2010 ⁴ 3/2/2011 ⁴	\$ 7,172,000 \$ 7,172,000	\$ 21,513,000 \$ 14,341,000	Preferred Stock w/ Warrants Preferred Stock w/ Warrants			+	
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$ 5,000,000	Par	10/7/2009 4	\$ 5,000,000	\$ 0	Warrants			コナ	
		The First Bancorp, Inc.	Damariscotta		Preferred Stock w/ Warrants	\$ 25,000,000	Par							工厂	
		Sun Bancorp, Inc.	Vineland		Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 4	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	\$ 2,100,000
-		Crescent Financial Corporation American Express Company	Cary New York	NC NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 24,900,000 \$ 3,388,890,000	Par Par	6/17/2009 4	\$ 3,388,890,000	\$ 0	Warrants	7/29/2009	Warrants	R \$	\$ 340,000,000
37		Central Pacific Financial Corp.	Honolulu	HI	Common Stock w/ Warrants	\$ 3,388,890,000	Par	0/1//2009	ψ 5,500,080,000	Ψ U	vvairants	112312009	wanants	+++*	340,000,000
		Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$ 32,668,000	Par					1		廿	
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$ 24,000,000	Par							皿	
	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$ 28,000,000	Par								

		O.H.:			P	- Barata		0	Date 1	Treasury Investr			Et al Biancai		
		Seller		1	Purchas	e Details		Capital Rep	payment Details	After Capital	Repayment Remaining	Final	Final Disposition	ion	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15	Final Disposition Proceeds
1 001010	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 4	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants	R \$	\$ 2,200,000
33	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$ 44,000,000	Par	3/4/2011 33	\$ 38,000,000	\$ 0	N/A	N/A	N/A		N/A
	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	\$ 13,400,000	Par	10/21/2009 4	\$ 13,400,000	\$ 0	Warrants			Ш	
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par							-	
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par	9/9/2009 4	\$ 100,000,000	\$ 0	Warrants			4	
	1/9/2009 1/9/2009	C&F Financial Corporation North Central Bancshares, Inc.	West Point Fort Dodge	VA IA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 20,000,000 \$ 10,200,000	Par Par					-		$+\!\!+$	
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par							+	
	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par							+	-
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$ 20,000,000	Par							11	
	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$ 16,500,000	Par								
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$ 20,000,000	Par							Ш	
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$ 33,000,000	Par							4	
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants			4	
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							$+\!\!+$	
2	1/9/2009 1/9/2009	American State Bancshares, Inc. Security California Bancorp	Great Bend Riverside	KS CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,000,000 \$ 6,815,000	Par Par					-		$+\!+\!-$	
2	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 5,803,000	Par							+	
2	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par							+	
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par					1		\top	-
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par							ユナ	
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock 2	^{.7} R \$	\$ 100,000
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$ 1,065,000	Par							ш	
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							$\bot \bot$	
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par								
2	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par							$+\!\!+\!\!\!+$	
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par	5/40/0040 4	6 0.004.000			5/40/0040	D (Ot	7 5 (100.00
2	1/9/2009 1/9/2009	Texas National Bancorporation Congaree Bancshares, Inc.	Jacksonville	TX SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,981,000 \$ 3,285,000	Par Par	5/19/2010 4	\$ 3,981,000	\$ 0	Preferred Stock ²	5/19/2010	Preferred Stock 2	.7 R \$	\$ 199,000
2	1/9/2009	New York Private Bank & Trust Corporation	Cayce New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par					1		++	
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 50,000,000	Par							+	
	1/16/2009	Washington Banking Company	Oak Harbor	WA	Preferred Stock w/ Warrants	\$ 26,380,000	Par	1/12/2011 4	\$ 26,380,000	\$ 0	Warrants	3/2/2011	Warrants	9 R S	\$ 1,625,000
	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	\$ 10,000,000	Par			*				ŦŤ	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	1/16/2009	Bar Harbor Bankshares	Bar Harbor	ME	Preferred Stock w/ Warrants	\$ 18,751,000	Par	2/24/2010 5	\$ 18,751,000	\$ 0	Warrants	7/28/2010	Warrants	3 R §	\$ 250,000
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7,414,000	Par	5/20/2009 4	\$ 7,414,000	\$ 0	Warrants	6/24/2009	Warrants	R \$	\$ 275,000
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	\$ 64,779,000	Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	R §	\$ 1,400,000
	1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	\$ 108,676,000	Par							ш	
	1/16/2009	ECB Bancorp, Inc.	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par								
28 - 7/20/2010	1/16/2009	First BanCorp	San Juan	PR	Mandatorily Convertible Preferred Stock w/ Warrants	\$ 424,174,000	Par								
1/20/2010	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants	3/11/2010	Warrants	Α 5	\$ 6,709,061
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par		*					ŦŤ	
3, 30 -	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	Par	8/27/2010 4	\$ 18,980,000	\$ 0	N/A	N/A	N/A		N/A
8/27/2010		·								-				44	
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	\$ 26,440,000	Par	8/4/2010 4	\$ 26,440,000	\$ 0	Warrants	9/1/2010	Warrants	R \$	\$ 400,000
	1/16/2009 1/16/2009	MainSource Financial Group, Inc. MetroCorp Bancshares, Inc.	Greensburg	IN TX	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 57,000,000 \$ 45,000,000	Par Par							$+\!\!+\!\!\!+$	
	1/16/2009	United Bancorp, Inc.	Houston Tecumseh	MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 45,000,000	Par					1	+	$+\!\!+$	
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	\$ 73,000,000	Par					 		+	
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$ 32,538,000	Par						1	+	
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par	12/30/2009 5	\$ 38,263,000	\$ 0	Warrants	2/3/2010	Warrants	9 R \$	\$ 430,797
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par							ш	
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par							Ш	
2	1/16/2009	Centra Financial Holdings, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 4	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock 2	.7 R \$	\$ 750,000
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	0/4//2212 40	•	•				+	
2, 19	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	\$ 4,120,000	Par	2/11/2010 19	\$ 0	\$ 0	N/A	N/A	N/A	$+\!\!\!+$	N/A
3, 30 - 9/29/2010	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	\$ 1,747,000	Par	9/29/2010 4	\$ 1,747,000	\$ 0	N/A	N/A	N/A	11	N/A
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par						1	$+\!\!\!+$	
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par					1	1	$+\!\!\!+$	
2	1/16/2009 1/16/2009	Idaho Bancorp Puget Sound Bank	Boise Bellevue	ID WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,900,000 \$ 4,500,000						-	-	$+\!\!+$	
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,500,000 \$ 5,658,000		12/15/2010 4	\$ 3,000,000	\$ 2,658,000	Preferred Stock ²	 	1	$+\!\!+$	
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par	12/13/2010	ψ 3,000,000	¥ 2,000,000	riterented Stock	-	 	+	
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par					1	1	+	
2	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000						l e	1	+	
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 50,000,000	Par	8/12/2009 4	\$ 12,500,000	\$ 37,500,000	Preferred Stock ²	1		\top	
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	\$ 20,093,000	Par							11	
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock ²	5/27/2009	Preferred Stock 2,	7 R \$	\$ 600,000
3, 30 -	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000	Par	8/6/2010 4	\$ 11,000,000	\$ 0	N/A	N/A	N/A	-T	N/A
8/6/2010	1	*******				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,,			<u> </u>	L		

										Treasury Investi					1
		Seller	T	1	Purchas	e Details	1	Capital Rep	payment Details	After Capital		Fig. 1	Final Disposition	1	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description		nal Disposition Proceeds
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	\$ 13.000.000	Par	Repayment Date	/ anotant (2000) 0	711104111	Document	Duto	Description	十	
2, 36	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Warrants	\$ 3,268,000	Par	2/15/2011 ³⁶	\$ 500,000	\$ 0	Warrants			+	
	1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	\$ 111,000,000	Par	12/29/2010 4	\$ 111,000,000	\$ 0	Warrants	3/9/2011	Warrants	R \$	3,750,000
	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	\$ 25,083,000	Par							I	
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	\$ 3,500,000	Par								
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants	\$ 23,184,000	Par							—	
2	1/23/2009 1/23/2009	WSFS Financial Corporation Commonwealth Business Bank	Wilmington	DE CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 52,625,000 \$ 7,701,000	Par Par							+-	
2, 13 -		Three Shores Bancorporation, Inc. (Seaside	Los Angeles					1						+	
12/4/2009	1/23/2009	National Bank & Trust)	Orlando Rancho Santa	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par					-		+	
2	1/23/2009	CalWest Bancorp	Margarita	CA	Preferred Stock w/ Exercised Warrants	\$ 4,656,000	Par							┸	
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	\$ 1,968,000	Par							4	
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	\$ 4,900,000	Par	4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock 2,7	R \$	245,000
2	1/23/2009	Alarion Financial Services, Inc. Midland States Bancorp, Inc.	Ocala Effingham	FL IL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,514,000 \$ 10,189,000	Par Par	12/23/2009 4	\$ 10,189,000	® 0	D /	12/23/2009	Preferred Stock 2,7	D ¢	509,000
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par	12/23/2009	\$ 10,189,000	\$ 0	Preferred Stock ²	12/23/2009	Preferred Stock	K 2	509,000
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	\$ 8,752,000	Par							+	
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par	12/8/2010 4	\$ 3,300,000	\$ 0	Preferred Stock ²	12/8/2010	Preferred Stock 2,7	R \$	165,000
2, 25	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	\$ 6,800,000	Par				. Total ou olook			1	.00,000
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	\$ 1,037,000	Par	1				1		1	
2	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par							1	
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par							1	
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par								
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par								
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 3,240,000	Par	12/16/2009 ⁴ 6/16/2010 ⁴	\$ 1,000,000 \$ 2,240,000	\$ 2,240,000 \$ 0	Preferred Stock ² Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R \$	162,000
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par								
	1/30/2009	Peoples Bancorp Inc.	Marietta	ОН	Preferred Stock w/ Warrants	\$ 39,000,000	Par	2/2/2011 4	\$ 21,000,000	\$ 18,000,000	Preferred Stock w/ Warrants				
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	\$ 110,000,000	Par							I.	
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	\$ 16,288,000	Par								
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	\$ 11,385,000	Par							┷	
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	\$ 266,657,000	Par							Щ.	
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	\$ 22,000,000	Par	12/23/2009 5	\$ 22,000,000	\$ 0	Warrants			—	
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	\$ 6,000,000	Par	1						+	
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 243,815,000 \$ 7,000,000	Par Par	-				-		+	
	1/30/2009	Central Valley Community Bancorp Plumas Bancorp	Fresno Quincy	CA	Preferred Stock w/ Warrants	\$ 11,949,000	Par					1		+	
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	\$ 10,000,000	Par							+	
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	\$ 7,700,000	Par							+	-
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/ Warrants	\$ 30,000,000	Par							1	-
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	\$ 9,000,000	Par							1	-
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	\$ 17,000,000	Par								
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	\$ 8,152,000	Par								
	1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/ Warrants	\$ 11,750,000	Par								
	1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/ Warrants	\$ 33,000,000	Par							┷	
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par							\bot	
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	\$ 9,993,000	Par	 				1		+	
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,080,000 \$ 12,720,000	Par Par	 				-	-	+	
2	1/30/2009	Adbanc, Inc Beach Business Bank	Ogallala Manhattan Beach	NE CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par	 	1			 	 	+	
3, 25	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock W/ Exercised Warrants Preferred Stock	\$ 5,498,000	Par	t				 		+	
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par	6/16/2010 4	\$ 10,900,000	\$ 0	Preferred Stock ²	6/16/2010	Preferred Stock 2,7	R \$	545,000
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	\$ 7,525,000	Par	5, 10,2010	- 70,300,000	, J	i iciciicu oluuk	5, 15/2010	. ICICITCA OLUCK	· · · · · ·	343,000
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	\$ 10,449,000		1						1	
2	1	Rogers Bancshares, Inc.	Little Rock	_	Preferred Stock w/ Exercised Warrants	\$ 25,000,000	1							1	
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000								1	
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 12,639,000									·
2	1/30/2009	W.T.B. Financial Corporation	Spokane	WA		\$ 110,000,000								上	
2	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	\$ 3,674,000								4	
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,568,000								4	
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par	1						+	
2, 13 - 10/30/2009	1/30/2009	WashingtonFirst Bankshares, Inc. (WashingtonFirst Bank)	Reston	VA	Preferred Stock w/ Exercised Warrants	\$ 6,633,000								丄	
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 5,800,000		ļ		_				4	
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	\$ 4,000,000		4/21/2010 4	\$ 4,000,000	\$ 0	Preferred Stock ²	4/21/2010	Preferred Stock 2,7	R \$	200,000
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	\$ 10,000,000		 				1		+	
2	1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,734,000		 				 		+	
		Metro City Bank	Doraville	GA		\$ 7,700,000		 	1			1	 	+	
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	\$ 4,609,000	Par	<u> </u>				I	1	—	

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		Seller			Purchas	se Details		Capital Rep	payment Details	After Capital			Final Disposition	on	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15 I	Final Disposition Proceeds
2	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 2,600,000	Par								
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	\$ 16,000,000	Par								
								8/4/2010 4	\$ 20,000,000	\$ 39,000,000	Preferred Stock w/ Warrants				
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par	3/16/2011 4	\$ 20,000,000	\$ 19,000,000	Preferred Stock w/			Ħ	
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par		,,	* **,***,***	Warrants			+	
30 -	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par	9/29/2010 4	\$ 5,000,000	\$ 0	Warrants			Ħ	
9/29/2010	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	\$ 4,000,000	Par							+	
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	\$ 4,781,000	Par							Ħ	
3, 30 -	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000	Par	8/13/2010 4	\$ 3,000,000	\$ 0	N/A	N/A	N/A	1-1	N/A
8/13/2010 2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par								
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	\$ 15,568,000	Par	1/14/2011 4	\$ 4,000,000	\$ 11,568,000	Preferred Stock ²	3/16/2011	Preferred Stock 2,7	R §	778,000
		· ·						3/16/2011 4	\$ 11,568,000	\$ 0	Preferred Stock ²			H	
2	2/6/2009 2/6/2009	US Metro Bank First Express of Nebraska, Inc.	Garden Grove Gering	CA NE	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,861,000 \$ 5,000,000	Par Par							++-	
2	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par							Ħ	
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	\$ 6,300,000	Par							#	
3, 30 -	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par	9/24/2010 4	\$ 5,645,000	\$ 0	N/A	N/A	N/A	T-1	N/A
9/24/2010	2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par								
18	2/6/2009	Union First Market Bankshares Corporation (First Market Bank, FSB)	Bowling Green	VA	Preferred Stock	\$ 33,900,000	Par							\sqcap	
2	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	\$ 795,000	Par							H	
2	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							Ħ	
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par	2/16/2011 4	\$ 8,700,000	\$ 0	Preferred Stock ²	2/16/2011	Preferred Stock 2,7	R \$	435,000
2	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	\$ 3,345,000	Par								
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par	40/0/0040 34	A 740.050	•		N//A	34	44	
2, 34	2/6/2009 2/6/2009	The Bank of Currituck CedarStone Bank	Moyock Lebanon	NC TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,021,000 \$ 3,564,000	Par Par	12/3/2010 ³⁴	\$ 1,742,850	\$ 0	N/A	N/A	N/A 34	H	N/A
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,364,000	Par							+	
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	\$ 1,552,000	Par								
2, 13 - 2/10/2010	2/6/2009	Pascack Bancorp, Inc. (Pascack Community Bank)	Westwood	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,756,000	Par								
2	2/6/2009	First Western Financial, Inc.	Denver	СО	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par							Ħ	
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	\$ 38,237,000	Par								
	2/42/2000	Westernarias Bassassastics	0 D. ()	٠.	Destance d Charle w/ Warranta	f 92.720.000	Des	9/2/2009 4	\$ 41,863,000	\$ 41,863,000	Preferred Stock w/				
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par	11/18/2009 4	\$ 41,863,000	\$ 0	Warrants Warrants			+	
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	\$ 34,000,000	Par	12/22/2010 4	\$ 17,000,000	\$ 17,000,000	Preferred Stock w/				
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	\$ 41,400,000	Par		*,,	*,	Warrants			+	
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par							++	
	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/ Warrants	\$ 51,500,000	Par							Ħ	
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							Ħ	
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,400,000	Par								
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$ 1,173,000	Par								
2, 30 -	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par						2,7,	+	
9/29/2010	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	9/29/2010 4	\$ 15,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	750,000
2	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,000,000	Par							₩	
2	2/13/2009 2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 638,000 \$ 5,000,000	Par Par					 		₩	
2	2/13/2009	Financial Security Corporation ColoEast Bankshares, Inc.	Basin Lamar	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par					-		+	
2		Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							+	
	2/13/2009	Reliance Bancshares, Inc.	Frontenac			\$ 40,000,000	Par							TT	
2			Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							Ш	
2	2/13/2009	Regional Bankshares, Inc.	naitsville	_		£ 40,000,000	Par							\coprod	
2 2		Regional Bankshares, Inc. Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000									110,000
2	2/13/2009	-		WA CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,200,000	Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock 2, 7,	R \$	
2 2 2, 30 -	2/13/2009 2/13/2009	Peoples Bancorp First Choice Bank Gregg Bancshares, Inc.	Lynden				Par Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A	9/24/2010	Preferred Stock 2,7,	R \$	
2 2 2, 30 - 9/24/2010	2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009	Peoples Bancorp First Choice Bank	Lynden Cerritos	CA MO KY	Preferred Stock w/ Exercised Warrants	\$ 2,200,000 \$ 825,000 \$ 1,900,000	Par Par			\$ 0	N/A		-	R \$	
2 2 2, 30 - 9/24/2010 2 2 2	2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009	Peoples Bancorp First Choice Bank Gregg Bancshares, Inc. Hometown Bancshares, Inc. Midwest Regional Bancorp, Inc.	Lynden Cerritos Ozark Corbin Festus	CA MO KY MO	Preferred Stock w/ Exercised Warrants	\$ 2,200,000 \$ 825,000 \$ 1,900,000 \$ 700,000	Par Par Par	9/24/2010 4	\$ 2,200,000	\$ 0	N/A Preferred Stock ²	9/24/2010	-	R \$	
2 2 2, 30 - 9/24/2010 2 2 2 2	2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009	Peoples Bancorp First Choice Bank Gregg Bancshares, Inc. Hometown Bancshares, Inc. Midwest Regional Bancorp, Inc. Bern Bancshares, Inc.	Lynden Cerritos Ozark Corbin Festus Bern	CA MO KY MO KS	Preferred Stock w/ Exercised Warrants	\$ 2,200,000 \$ 825,000 \$ 1,900,000 \$ 700,000 \$ 985,000	Par Par Par Par						-	Ħ	
2 2, 30 - 9/24/2010 2 2 2 2 2	2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009	Peoples Bancorp First Choice Bank Gregg Bancshares, Inc. Hometown Bancshares, Inc. Midwest Regional Bancorp, Inc. Bern Bancshares, Inc. Northwest Bancorporation, Inc.	Lynden Cerritos Ozark Corbin Festus Bern Spokane	CA MO KY MO KS	Preferred Stock w/ Exercised Warrants	\$ 2,200,000 \$ 825,000 \$ 1,900,000 \$ 770,000 \$ 985,000 \$ 10,500,000	Par Par Par Par Par						-	Ħ	
2 2, 30 - 9/24/2010 2 2 2 2 2 2 2	2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009	Peoples Bancorp First Choice Bank Gregg Bancshares, Inc. Hometown Bancshares, Inc. Midwest Regional Bancorp, Inc. Bern Bancshares, Inc. Northwest Bancorporation, Inc. Liberty Bancshares, Inc.	Lynden Cerritos Ozark Corbin Festus Bern Spokane Springfield	CA MO KY MO KS WA MO	Preferred Stock w/ Exercised Warrants	\$ 2,200,000 \$ 825,000 \$ 1,900,000 \$ 700,000 \$ 985,000 \$ 10,500,000 \$ 21,900,000	Par Par Par Par Par Par						-	Ħ	
2 2, 30 - 9/24/2010 2 2 2 2 2	2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009 2/13/2009	Peoples Bancorp First Choice Bank Gregg Bancshares, Inc. Hometown Bancshares, Inc. Midwest Regional Bancorp, Inc. Bern Bancshares, Inc. Northwest Bancorporation, Inc.	Lynden Cerritos Ozark Corbin Festus Bern Spokane	CA MO KY MO KS	Preferred Stock w/ Exercised Warrants	\$ 2,200,000 \$ 825,000 \$ 1,900,000 \$ 770,000 \$ 985,000 \$ 10,500,000	Par Par Par Par Par						-	Ħ	

										Treasury Investi					
		Seller			Purchas	se Details		Capital Rep	payment Details	After Capital	Repayment Remaining	Final	Final Disposition	<u>' </u>	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Disposition Investment Description	Fi	inal Disposition Proceeds
Toothole	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	\$ 30,407,000	Par	rtopaymont Dato	(, .				200011011	+	
07					Preferred Stock w/ Warrants	\$ 69,600,000	Par							1	
27	2/20/2009	First Merchants Corporation	Muncie	IN	Trust Preferred Securities w/ Warrants	\$ 46,400,000	Par								•
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/ Warrants	\$ 17,211,000	Par								
2, 25	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$ 8,653,000	Par								
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par							4_	
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 5,450,000	Par								
2, 30 - 9/29/2010	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 1,998,000	Par	9/29/2010 4	\$ 1,998,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	R \$	100,000
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par								
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par								
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							4_	
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$ 3,100,000	Par							4	
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$ 4,579,000	Par							_	
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							_	
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par							+-	
2	2/20/2009	Hometown Bancorp of Alabama, Inc. Security State Bancshares, Inc.	Oneonta	AL MO	Preferred Stock w/ Exercised Warrants	\$ 3,250,000 \$ 12,500,000	Par							+	
2	2/20/2009 2/20/2009	CBB Bancorp	Charleston Cartersville	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,500,000	Par Par	 	1				+	+	
2, 30 -		ово вансогр			FIGURE STOCK W/ EXERCISED WARRANTS			 	1				2, 7,	+	
9/29/2010	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par	9/29/2010 4	\$ 48,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	R \$	2,400,000
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							4	
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$ 7,350,000	Par							4	
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							+-	
2	2/20/2009	Florida Business BancGroup, Inc. Hamilton State Bancshares	Tampa Hoschton	FL GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,495,000 \$ 7,000,000	Par Par	4/13/2011 4	\$ 7,000,000	e 0	D (10 12	4/40/0044	Destanced Charles 2.7	D ¢	250,000
	2/20/2009 2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 7,000,000	Par	6/9/2010 5	\$ 7,000,000	\$ 0 \$ 0	Preferred Stock ² Warrants	4/13/2011	Preferred Stock 2,7	КФ	350,000
30 -		First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants		Par	9/29/2010	\$ 30,000,000	\$ 0				+	•
9/29/2010	2/27/2009	'				\$ 30,000,000		9/29/2010	\$ 30,000,000	3	Warrants			4_	
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 17,299,000	Par								
	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							4_	
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par								
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$ 4,797,000	Par							_	
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							_	
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$ 2,260,000	Par							+-	
	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par	4/14/2010 4	\$ 731,000	e 0		4/4 4/0040	D. (D 6	27.000
2	2/27/2009 2/27/2009	First State Bank of Mobeetie	Mobeetie Brookfield	TX WI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 731,000 \$ 10,900,000	Par Par	4/14/2010	\$ 731,000	\$ 0	Preferred Stock ²	4/14/2010	Preferred Stock 2,7	к \$	37,000
2	2/27/2009	Ridgestone Financial Services, Inc. Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$ 10,900,000	Par							+	
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par							+-	
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$ 23,000,000	Par							+	
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$ 651,000	Par	7/14/2010 4	\$ 651,000	\$ 0	Preferred Stock ²	7/14/2010	Preferred Stock 2,7	R \$	33,000
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$ 7,570,000	Par	.,,		•	T TOTOTTOG OLOGIC	.,	T TOTOTTOG OLOGIC	, , , ,	00,000
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par								
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$ 2,655,000	Par								
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$ 22,500,000	Par								
2	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 11,800,000	Par								
2, 30 - 9/29/2010	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$ 9,270,000	Par	9/29/2010 4	\$ 9,270,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2, 7, 30a	R \$	464,000
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$ 7,400,000	Par							1	
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par							1	
2	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							1	
2, 13 -	2/27/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par							1	
12/4/2009		(The Victory Bank)												1_	
2	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par	 						+	
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 5,222,000	Par							+	
-	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 12,895,000 \$ 100,000,000	Par	-	1				-	+	
42 -	3/6/2009	First Busey Corporation	Urbana	IL			1	 	1				+	+	
5/3/2011	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 16,500,000		5/3/2011 42	\$ 6,000,000		N/A	N/A	N/A		N/A
3, 30 - 8/13/2010	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	Par	8/13/2010 4	\$ 7,462,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							1	
2	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par								
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 11,000,000								1_	
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							4	
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000								1_	
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$ 1,881,000	Par							1_	
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par	1						+-	
	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	ſN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par	1	1	I		I	1	1	ļ

											ment Remaining				
		Seller	1	1	Purchas	e Details		Capital Rep	payment Details	After Capital		<u> </u>	Final Dispos	ition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	15	Final Disposition Proceeds
2	3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par						,		
2	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Par								
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$ 6,700,000	Par								
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$ 4,389,000	Par								
2	3/6/2009 3/6/2009	Blue River Bancshares, Inc. Marine Bank & Trust Company	Shelbyville Vero Beach	IN FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 3,000,000	Par Par					-	-	-++	
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$ 500,000	Par							\dashv	
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Par					1		$\dashv \dagger$	-
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$ 23,200,000	Par							T	
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par								
	3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/ Warrants	\$ 72,927,000	Par								
	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par								
	3/13/2009 3/13/2009	First Northern Community Bancorp Discover Financial Services	Dixon Riverwoods	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 17,390,000 \$ 1,224,558,000	Par Par	4/21/2010 4	\$ 1,224,558,000	\$ 0	Warrants	7/7/2010	Warrants	R	\$ 172,000,000
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 9,266,000	Par	4/21/2010	\$ 1,224,556,000	\$ 0	warrants	7/1/2010	warrants		\$ 172,000,000
3, 30 - 8/13/2010	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Par	8/13/2010 4	\$ 17,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par								•
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$ 425,000	Par	12/29/2010 4	\$ 425,000	\$ 0	Preferred Stock ²	12/29/2010	Preferred Stock	^{2, 7} R	+ ,
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par	11/18/2009 4	\$ 10,000,000	\$ 0	Preferred Stock ²	11/18/2009	Preferred Stock	^{2, 7} R	\$ 500,000
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par					1	1	\dashv	
2	3/13/2009 3/13/2009	First National Corporation St. Johns Bancshares, Inc.	Strasburg St. Louis	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 13,900,000 \$ 3,000,000	Par Par					 	 	$+\!\!\!+$	
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par					1	 	$\dashv \dagger$	
2, 3a - 11/13/2009 30 - 9/3/2010	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	Par	9/3/2010 4	\$ 6,000,000	\$ 0	N/A	N/A	N/A	-	N/A
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par							\dashv	
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par								
2	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par								-
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 18,215,000	Par								
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 6,398,000	Par								
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Par								
2	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par								
2	3/20/2009 3/20/2009	First NBC Bank Holding Company First Colebrook Bancorp, Inc.	New Orleans Colebrook	LA NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,836,000 \$ 4,500,000	Par Par					1		+	
2	3/20/2009	Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock W/ Exercised Warrants	\$ 470,000	Par					1		$\dashv \dagger$	-
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$ 3,900,000	Par							T	
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par								
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par								
2	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par								
2	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							\dashv	
2	3/27/2009 3/27/2009	SBT Bancorp, Inc. CSRA Bank Corp.	Simsbury Wrens	CT GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 2,400,000	Par Par					.		\dashv	
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par							$\dashv \dagger$	
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							$\dashv \dagger$	-
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$ 3,727,000	Par							山	
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$ 574,000	Par							П	
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$ 7,723,000	Par					1	1	\dashv	
2	3/27/2009 3/27/2009	Triad Bancorp, Inc. Alpine Banks of Colorado	Frontenac	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,700,000 \$ 70,000,000	Par Par					 	 	$+\!\!\!+$	
2	3/27/2009	Naples Bancorp, Inc.	Glenwood Springs Naples	CO FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 70,000,000 \$ 4,000,000	Par					 	1	+	-
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Par					 		$\dashv \dagger$	
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Par							$\dashv \dagger$	-
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par							虰	
2		Maryland Financial Bank	Towson		Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Par							П	
0.0.00	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/ Warrants	\$ 10,958,000	Par					<u> </u>		\dashv	
2, 3, 30 - 8/13/2010	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000		8/13/2010 4	\$ 2,795,000	\$ 0	N/A	N/A	N/A	- -	N/A
2	4/3/2009 4/3/2009	Fortune Financial Corporation BancStar, Inc.	Arnold Festus		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,100,000 \$ 8,600,000	Par Par					1	 	$+\!\!+$	
2	4/3/2009	Titonka Bancshares, Inc	Titonka		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,600,000 \$ 2,117,000	Par					1	1	+	-
2	4/3/2009	Millennium Bancorp, Inc.	Edwards		Preferred Stock w/ Exercised Warrants	\$ 7,260,000						 		$\dashv \dagger$	
2	4/3/2009	TriSummit Bank	Kingsport		Preferred Stock w/ Exercised Warrants	\$ 2,765,000							1	$\dashv \dagger$	
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe		Preferred Stock w/ Exercised Warrants	\$ 2,800,000	Par								
2	4/3/2009	Community First Bancshares, Inc.	Harrison			\$ 12,725,000								Ш	
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							$\Box\Box$	
2, 3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$ 9,439,000						<u> </u>		$\dashv \downarrow$	
2	4/10/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$ 2,211,000	Par					<u> </u>			

		Seller			Durchas	se Details		Canital Barr	aumant Dataila	Treasury Investm			Final Dianasiti		
		Seller	l	1	Purchas	e Details		Сарітаі Кер	ayment Details	After Capital	Remaining	Final	Final Disposition	on I	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Investment Description	15 F	Final Disposition Proceeds
2		SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								-
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par							T	
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par								
	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/ Warrants	\$ 13,179,000	Par							Ш	
2	4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par							++-	
2, 25a 2	4/17/2009 4/17/2009	Tifton Banking Company Patterson Bancshares, Inc	Tifton Patterson	GA LA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,800,000 \$ 3,690,000	Par Par							++-	
2	4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							+	
2	4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$ 2,816,000	Par							Ħ	
	4/24/2009	Mackinac Financial Corporation	Manistique	MI	Preferred Stock w/ Warrants	\$ 11,000,000	Par							T	
2	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par								
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							Ш	
2	4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par							Ш	
2	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par							++-	
2	4/24/2009 4/24/2009	Indiana Bank Corp. Business Bancshares, Inc.	Dana	IN MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,312,000 \$ 15,000,000	Par Par							++-	
2	4/24/2009	Standard Bancshares, Inc.	Clayton Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par							H	
2	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par					1		+	
2	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par					1		Ħ	
2		Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$ 3,652,000	Par							ഥ	
								11/24/2009 4	\$ 1,600,000	\$ 1,400,000	Subordinated			П	
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/ Exercised Warrants	\$ 3,000,000	Par	,,2000	,000,000	,,	Debentures 8	10/6/2010	Subordinated 7	R \$	150,000
					warrants			10/6/2010 4	\$ 1,400,000	\$ 0	Subordinated Debastures 8		Debentures 8		
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/ Warrants	\$ 14,738,000	Par				Debentures 8			H	
2	5/1/2009	CenterBank	Milford	OH	Preferred Stock w/ Exercised Warrants	\$ 2,250,000	Par							+	
2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							tt	
2	5/1/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock w/ Exercised Warrants	\$ 3,194,000	Par							T	
2	5/1/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
8	5/1/2009	OSB Financial Services, Inc.	Orange	TX	Subordinated Debentures w/ Exercised	\$ 6,100,000	Par								
			_	1	Warrants Subordinated Debentures w/ Exercised									++-	
8	5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Warrants	\$ 10,750,000	Par								
2, 13 -	5/8/2009	Highlands Bancorp, Inc.	Vernon	NJ	Preferred Stock w/ Exercised Warrants	\$ 3,091,000	Par								
8/31/2010		(Highlands State Bank)										1		₩	
2	5/8/2009 5/8/2009	One Georgia Bank Gateway Bancshares, Inc.	Atlanta Ringgold	GA GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,500,000 \$ 6,000,000	Par Par							++-	
					Subordinated Debentures w/ Exercised									H	
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Warrants	\$ 3,000,000	Par								
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc	Sedalia	МО	Subordinated Debentures w/ Exercised	\$ 4,000,000	Par								
-		3,		1	Warrants Subordinated Debentures w/ Exercised		-					+		₩	
8	5/8/2009	Sword Financial Corporation	Horicon	WI	Warrants	\$ 13,644,000	Par								
3, 8, 30 -	5/8/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$ 6,784,000	Par	8/13/2010 4	\$ 6,784,000	\$ 0	N/A	N/A	N/A		N/A
8/13/2010								0.10.20.10	Ψ 0,701,000	•	14//1	1471	14/74	₩	14//
2	5/15/2009 5/15/2009	Mercantile Bank Corporation Northern State Bank	Grand Rapids Closter	MI NJ	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 21,000,000 \$ 1,341,000	Par Par							++-	
2	5/15/2009	Western Reserve Bancorp, Inc	Medina	OH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,341,000	Par					1		+	
2	5/15/2009	Community Financial Shares, Inc.	Glen Ellyn	IL	Preferred Stock w/ Exercised Warrants	\$ 6,970,000	Par					1		+	
2	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	\$ 2,720,000	Par					1		${\sf TT}$	
2	5/15/2009	First Community Bancshares, Inc	Overland Park	KS	Preferred Stock w/ Exercised Warrants	\$ 14,800,000	Par								
2	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants	\$ 4,862,000	Par				•			Ш	
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par								
3, 8, 30 -	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par	9/10/2010 4	\$ 4,205,000	\$ 0	N/A	N/A	N/A	1-1	N/A
9/10/2010			_	1	Subordinated Debentures w/ Exercised							+		+	
8	5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Warrants	\$ 5,586,000	Par							Ш	
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Subordinated Debentures w/ Exercised	\$ 2,400,000	Par							\prod	
<u> </u>				-	Warrants Subordinated Debentures w/ Exercised							1		+	
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Warrants	\$ 1,100,000	Par					<u> </u>		Ш	
8	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Subordinated Debentures w/ Exercised	\$ 2,639,000	Par							П	
				 	Warrants Subordinated Debentures w/ Exercised							1		+	
8	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Warrants	\$ 20,300,000	Par								
2	5/22/2009	The Landrum Company	Columbia	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par								
2	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids	MN	Preferred Stock w/ Exercised Warrants	\$ 1,177,000	Par							Ш	
2	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par								
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par					1		Ш	
2	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par					1		₩	
2	5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$ 9,900,000	Par					+		₩	
2	5/22/2009	Franklin Bancorp, Inc.	Washington	_	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 5,097,000	Par					1		+	
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Warrants	\$ 20,400,000	Par								
							•					•			

										Treasury Investr					
		Seller			Purchas	se Details		Capital Rep	payment Details	After Capital	Repayment Remaining	Final	Final Disposition	Τ_	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Investment Description	Disposition Date	Disposition Investment Description		nal Disposition Proceeds
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par								
8	5/22/2009	F & C Bancorp, Inc.	Holden	МО	Subordinated Debentures w/ Exercised Warrants	\$ 2,993,000	Par								
8	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par								
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised Warrants	\$ 14,400,000	Par							T	
	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	\$ 19,468,000	Par							1	-
2	5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par	1/26/2011 4	\$ 1,800,000	\$ 0	Preferred Stock 2	1/26/2011	Preferred Stock 2,7	R \$	90,000
2	5/29/2009	CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	\$ 4,114,000	Par								
2	5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par								
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants	\$ 3,076,000	Par								
2	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par								
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$ 3,942,000	Par								
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised Warrants	\$ 19,817,000	Par								
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par								
8	6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$ 17,969,000	Par								
8, 10	6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 17,300,000	Par								
2	6/12/2009	Berkshire Bancorp, Inc.	Wyomissing	PA	Preferred Stock w/ Exercised Warrants	\$ 2,892,000	Par								
2, 10, 30 - 9/29/2010	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par	9/29/2010 4	\$ 6,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 30a	₹ \$	245,000
2	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par								
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par							_	
8, 10	6/12/2009 6/12/2009	Enterprise Financial Services Group, Inc. First Financial Bancshares, Inc.	Allison Park Lawrence	PA KS	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 4,000,000 \$ 3,756,000	Par Par							+	
				-	Warrants Subordinated Debentures w/ Exercised									+	
8	6/12/2009	River Valley Bancorporation, Inc. Merchants and Manufacturers Bank Corporation	Wausau	WI	Warrants	\$ 15,000,000 \$ 3,510,000	Par								
2, 10	6/19/2009	RCB Financial Corporation	Joliet Rome	IL GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,510,000	Par Par					-		+	
8	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$ 2,639,000	Par								
8, 10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised	\$ 6,400,000	Par								
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Warrants Subordinated Debentures w/ Exercised	\$ 12,000,000	Par								
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Warrants Subordinated Debentures w/ Exercised	\$ 12,000,000	Par								
8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Warrants Subordinated Debentures w/ Exercised	\$ 10,000,000	Par							+	
8	6/19/2009	NEMO Bancshares Inc.	Madison	MO	Warrants Subordinated Debentures w/ Exercised	\$ 2,330,000	Par							+	
3, 8, 30 -					Warrants			7/00/0040 4		•	A1/A	A1/A	N/A	-	
7/30/2010	6/19/2009	University Financial Corp, Inc.	St. Paul	MN 	Subordinated Debentures Subordinated Debentures w/ Exercised	\$ 11,926,000	Par	7/30/2010 4	\$ 11,926,000	\$ 0	N/A	N/A	N/A	+	N/A
8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst Hartford	IL	Warrants	\$ 15,000,000 \$ 3,400,000,000	Par Par	3/31/2010 4	\$ 3,400,000,000	\$ 0	Maria	9/21/2010	10/	^ ^	740 007 407
2, 40 -		Hartford Financial Services Group, Inc. Veritex Holdings, Inc.		CT	Preferred Stock w/ Warrants			3/31/2010 7	φ 3,400,000,000	ψ U	Warrants	9/21/2010	Warrants	η φ	713,687,430
3/23/2011	6/26/2009	(Fidelity Resources Company)	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par					<u></u>		L	
2, 10	6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$ 5,625,000	Par								
2	6/26/2009	FC Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 21,042,000	Par								
2, 10, 30 - 9/29/2010	6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$ 17,388,000	Par	9/29/2010 4	\$ 17,388,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	₹ \$	522,000
2	6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$ 3,422,000	Par							L	
2	6/26/2009	Gulfstream Bancshares, Inc.	Stuart	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
2, 10	6/26/2009	Gold Canyon Bank	Gold Canyon	ΑZ	Preferred Stock w/ Exercised Warrants	\$ 1,607,000	Par			-					
2, 3, 10, 30 - 8/20/2010	6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	Par	8/20/2010 4	\$ 11,735,000	\$ 0	N/A	N/A	N/A		N/A
2, 41 - 3/30/2011	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 74,706,000	Par								
2, 41 -	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,186,000	Par					1		T	
3/30/2011	6/26/2009	(NC Bancorp, Inc.) Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$ 2,986,000	Par							1	
8	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised	\$ 24,900,000	Par					1		T	
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Warrants Subordinated Debentures w/ Exercised	\$ 1,700,000	Par	12/15/2010 4	\$ 1,700,000	\$ 0	Subordinated	12/15/2010	Subordinated 7	R \$	85,000
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Warrants Subordinated Debentures w/ Exercised	\$ 35,000,000	Par		,,		Debentures 8		Debentures 8	Ť	
-		•			Warrants Subordinated Debentures w/ Exercised		Par					 		+	
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Warrants	\$ 12,000,000	Par								

		Seller			Purchas	se Details		Capital Rep	payment Details	Treasury Investr After Capital			Final Dispositio	n	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description		Final Disposition Proceeds
	7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$ 950,000,000	Par	6/30/2010 4	\$ 950,000,000	\$ 0	Warrants	9/16/2010	Warrants	A \$	216,620,887
2, 10	7/10/2009	Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$ 13,669,000	Par								
2	7/17/2009	Brotherhood Bancshares, Inc.	Kansas City	KS	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par								-
2	7/17/2009	SouthCrest Financial Group, Inc.	Fayetteville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,900,000	Par								
2, 3	7/17/2009	Harbor Bankshares Corporation	Baltimore	MD	Preferred Stock	\$ 6,800,000	Par								
8	7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par								
8	7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$ 8,400,000	Par								
8, 10	7/17/2009	Plato Holdings Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$ 2,500,000	Par								
	7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 13,312,000	Par								
2, 10	7/24/2009	Community Bancshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$ 3,872,000	Par							Щ	
2	7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$ 20,471,000	Par							_	
8	7/24/2009	First American Bank Corporation	Elk Grove Village	IL	Subordinated Debentures w/ Exercised Warrants	\$ 50,000,000	Par								
2	7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par							_	
8, 10	7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised Warrants	\$ 3,742,000	Par								
2	8/7/2009	The ANB Corporation	Terrell	TX	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par							_	
2	8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$ 50,236,000	Par							4	
2	8/14/2009	Bank Financial Services, Inc.	Eden Prarie	MN	Preferred Stock w/ Exercised Warrants	\$ 1,004,000	Par							4	
8	8/21/2009 8/21/2009	KS Bancorp, Inc. AmFirst Financial Services, Inc.	Smithfield McCook	NC NE	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised Warrants	\$ 4,000,000 \$ 5,000,000	Par Par								
2, 3	8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$ 3,223,000	Par							+	
2	8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$ 20,699,000	Par							+	
2, 10	8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$ 16,015,000	Par							+	-
8, 10	8/28/2009	TCB Corporation	Greenwood	sc	Subordinated Debentures w/ Exercised Warrants	\$ 9,720,000	Par								-
8, 10	9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$ 1,697,000	Par								
	9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$ 6,771,000	Par								
2, 30 - 9/29/2010	9/11/2009	Community Bancshares of Mississippi, Inc.	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$ 52,000,000	Par	9/29/2010 4	\$ 52,000,000	\$ 0	Preferred Stock ²	9/29/2010	Preferred Stock 2,7,	R \$	2,600,000
2, 10	9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par								
2, 10	9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par								
8, 30 - 9/17/2010	9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$ 7,500,000	Par	9/17/2010 4	\$ 7,500,000	\$ 0	Subordinated Debentures ⁸	9/17/2010	Subordinated 30a Debentures 8	R \$	375,000
2, 10	9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$ 5,976,000	Par								
2, 10	9/18/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par								
2, 10	9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$ 10,103,000	Par	3/16/2011 4	\$ 2,606,000	\$7,497,000	Preferred Stock w/ Warrants				
2	9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$ 3,300,000	Par						·		
8	9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$ 2,443,320	Par								
3, 8, 30 - 7/30/2010	9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	Par	7/30/2010 4	\$ 14,000,000	\$ 0	N/A	N/A	N/A	-	N/A
10, 21	9/25/2009	GulfSouth Private Bank	Destin	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par								
8, 10	9/25/2009	Steele Street Bank Corporation	Denver	СО	Subordinated Debentures w/ Exercised Warrants	\$ 11,019,000	Par								

		Seller			Purchas	se Details		Capital Rep	payment Details	Treasury Investm			Final Disposition	n	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount (Loss) 6	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Fina	al Disposition Proceeds
	10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$ 22,252,000	Par								
2, 10	10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
2, 10	10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$ 12,700,000	Par								
8	10/23/2009	Cardinal Bancorp II, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 6,251,000	Par								
2	10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$ 6,229,000	Par								
2, 10a	10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$ 6,842,000	Par								
2, 10a	11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$ 3,535,000	Par								
2, 10	11/13/2009	Fidelity Federal Bancorp	Evansville	IN	Preferred Stock w/ Exercised Warrants	\$ 6,657,000	Par								
8, 10	11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$ 4,400,000	Par								
2, 10a	11/13/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par								
2, 10	11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 10,800,000	Par								
2	11/20/2009	McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par								
2, 10a	11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock	\$ 2,348,000	Par								
3, 10a	12/4/2009	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par								
2	12/4/2009	Delmar Bancorp	Delmar	MD	Preferred Stock w/ Exercised Warrants	\$ 9,000,000	Par								
2, 10	12/4/2009	Liberty Bancshares, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 6,500,000	Par								
2	12/11/2009	First Community Financial Partners, Inc.	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par								
2, 10	12/11/2009	Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par								
8	12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$ 2,000,000	Par	12/29/2010 4	\$ 2,000,000	\$ 0	Subordinated Debentures 8	12/29/2010	Subordinated 7 Debentures 8	R \$	100,000
2, 10a	12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	\$ 6,319,000	Par				Debentures		Debendies		
2, 10a	12/11/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock	\$ 6,000,000	Par								
2, 10a	12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$ 2,417,000	Par								
2, 10a	12/11/2009	First Western Financial. Inc.	Denver	CO	Preferred Stock	\$ 11.881.000	Par					-			
2, 10a	12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$ 6,335,000	Par								
2, 10a	12/11/2009	The Victory Bancorp, Inc.	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$ 1,505,000	Par					-			
2, 10a	12/11/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock W Exercised Warrants	\$ 2,032,000	Par								
2, 100	12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							_	
2, 10	12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$ 6,056,000	Par					1			
2, 10	12/18/2009	Valley Financial Group, Ltd., 1st State Bank	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par							_	
2. 10a	12/18/2009	Cache Valley Banking Company	Logan	UT	Preferred Stock W/ Exercised Warrants	\$ 1,500,000	Par							_	
2, 10a	12/18/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	\$ 4,640,000	Par							-	
2, 10a	12/18/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$ 1,744,000	Par							-	
2, 10a	12/18/2009	Northern State Bank	Closter	NJ	Preferred Stock	\$ 4,396,000	Par					-		-	
2, 10a 2, 10a	12/18/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock Preferred Stock	\$ 1,230,000	Par					1		-	
2, 10a	12/18/2009	First Freedom Bancshares, Inc.	Lebanon	TN		\$ 2,997,000	Par					+		+	
2, 10a, 30 -		·			Preferred Stock w/ Exercised Warrants							1		-	
9/24/2010	12/22/2009	First Choice Bank	Cerritos	CA	Preferred Stock	\$ 2,836,000	Par	9/24/2010 4	\$ 2,836,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a, 13 - 8/31/2010	12/22/2009	Highlands Bancorp, Inc. (Highlands State Bank)	Vernon	NJ	Preferred Stock	\$ 2,359,000	Par								
2, 10a	12/22/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$ 9,698,000	Par								
2, 10a	12/22/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$ 3,500,000	Par								
2, 10a	12/22/2009	TriSummit Bank	Kingsport	TN	Preferred Stock	\$ 4,237,000	Par								
2, 10	12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$ 2,000,000	Par								
2, 10	12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$ 2,179,000	Par								
2	12/29/2009	Mainline Bancorp, Inc.	Ebensburg	PA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par								
8, 10, 38	12/29/2009	FBHC Holding Company	Boulder	со	Subordinated Debentures w/ Exercised Warrants	\$ 3,035,000	Par	3/9/2011 ³⁸	\$ 650,000	\$ 0	N/A	N/A	N/A		N/A
2, 10a	12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$ 4,567,000	Par								
2, 10a	12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$ 1,508,000	Par								
2, 10a, 30 - 9/29/2010	12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$ 2,453,000	Par	9/29/2010 4	\$ 2,453,000	\$ 0	N/A	N/A	N/A	-	N/A
2, 10a	12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$ 3,262,000	Par								
2, 10a	12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$ 1,753,000	Par								
2, 10a	12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par								
<u>-,</u> 10a			Jloago		o.oou otook #/ Exclused Wallaills	7,000,000	. ui					1			

 Total Purchase Amount*
 \$ 204,943,827,320
 Total Repaid **
 \$ 180,124,686,282
 Total Warrant Proceeds****
 \$ 7,508,977,215

 Losses***
 \$ (2,590,984,294)
 \$ 180,124,686,282
 \$ 7,508,977,215

TOTAL TREASURY CAPITAL PURCHASE PROGRAM (CPP) OUTSTANDING INVESTMENT AMOUNT \$ 22,228,156,745

^{*} Total purchase amount includes the capitalization of accrued dividends referred to in Notes 20, 22, 28 and 29.

^{**} Total repaid includes (i) the amount of \$25 billion applied as repayment under the Capital Purchase Program from the total proceeds of \$31.85 billion received pursuant to the sales of Citigroup, Inc. common stock as of December 6, 2010 (see Note 23 and "Capital Purchase Program - Citigroup Common Stock Disposition" on following pages) and (ii) the amount of \$355,724,000 repaid by institutions that have completed exchanges for investments under the Community Development Capital Initiative" on following pages).

^{***} Losses include (i) the investment amount for institutions that have completed bankruptcy proceedings (see Notes 16 and 19) and (ii) the investment amount of final proceeds for institutions where Treasury has completed a sale (see Notes 26, 32 and 34), but excludes investment amounts for institutions that have pending receivership or bankruptcy proceedings (see Notes 14 and 25).

^{****} Total warrant proceeds includes \$7,566,000, which represents the total amount of warrants that were included in nine institutions' exchange into the CDCI program (see Note 30a). Notes appear on the following page.

- 1a/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP 1b/ The warrant disposition proceeds amount are stated pro rata in respect of the CPP investments in Bank of America Corporation that occurred on 10/28/2008 and 1/9/2009. The total gross disposition proceeds from CPP warrants on 3/3/2010 was \$310,571,615, consisting of \$186,342,969 and \$124,228,646. Proceeds from the disposition of TIP warrants on 3/3/2010 appear on a following page of this report.
- 2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.
- 3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.
- 3a/ Treasury cancelled the warrants received from this institution due to its designation as a CDFI.
- 4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
- 5/ Redemption pursuant to a qualified equity offering.
- 6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
- 7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
- 8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.
- 9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.
- 10/ This institution participated in the expansion of CPP for small banks.
- 10a/ This institution received an additional investment through the expansion of CPP for small banks.
- 11/ Treasury made three separate investments in Citigroup inc. (Citigroup) under the CPP, Targeted Investment Program (TIP), and Asset Guarantee Program (AGP) for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$25 billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. On 7/23/2009 and 7/30/2009, Treasury exchanged a total of \$25 billion of the CPP shares for Series M Common Stock Equivalent ("Series M") and a warrant to purchase shares of Series M. On 9/11/2009, Series M automatically converted to 7,692.307,692 shares of Common Stock and the associated warrant terminated on receipt of certain shareholder approvals.
- 12/ On 8/24/2009, Treasury exchanged its Series C Preferred Stock issued by Popular, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Popular Capital Trust III, administrative trustee for Popular, Inc. Popular, Inc. paid a \$13 million exchange fee in connection with this transaction.
- 13/ This institution converted to a bank holding company structure and Treasury exchanged its securities for a like amount of securities that comply with the CPP terms applicable to bank holding companies. The institution in which Treasury's original investment was made is shown in parentheses.
- 14/ As of the date of this report, this institution is in bankruptcy proceedings.
- 15/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.
- 16/ On 12/10/2009, the bankruptcy reorganization plan of CIT Group Inc. became effective and Treasury's preferred stock and warrant investment were extinguished and replaced by Contingent Value Rights (CVRs). On 2/8/2010, the CVRs expired without value as the terms and conditions for distribution of common shares to holders of CVRs were 17/ On 12/11/2009, Treasury exchanged its Series A Preferred Stock issued by Superior Bancorp, Inc. for a like amount of non tax-deductible Trust Preferred Securities issued by Superior Bancorp.
- 18/ On 2/1/2010, following the acquisition of First Market Bank (First Market) by Union Bankshares Corporation (the acquiror), the preferred stock and exercised warrants issued by First Market on 2/6/2009 were exchanged for a like amount of securities of the acquiror in a single series but with a blended dividend rate equivalent to those of Treasury's 19/ On 2/11/2010, Pacific Coast National Bancorp dismissed its bankruptcy proceedings with no recovery to any creditors or investors, including Treasury, and the investment was extinguished.
- 20/ On 3/8/2010, Treasury exchanged its \$84,784,000 of Preferred Stock in Midwest Banc Holdings, Inc. (MBHI) for \$89,388,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$84,784,000, plus \$4,604,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by MBHI of the conditions related to its capital plan, the MCP may be converted to common stock.
- 21/ On 3/30/2010, Treasury exchanged its \$7,500,000 of Subordinated Debentures in GulfSouth Private Bank for an equivalent amount of Preferred Stock, in connection with its conversion from a Subchapter S-Corporation, that comply with the CPP terms applicable to privately held qualified financial institutions.
- 22/ On 4/16/2010, Treasury exchanged its \$72,000,000 of Preferred Stock in Independent Bank Corporation (Independent) for \$74,426,000 of Mandatory Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$72,000,000, plus \$2,426,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by Independent of the conditions related to its capital plan, the MCP may be converted to common stock.
- 23/ Treasury received Citigroup common stock pursuant to the June 2009 Exchange Agreement between Treasury and Citigroup which provided for the exchange into common shares of the preferred stock that Treasury purchased in connection with Citigroup's participation in the Capital Purchase Program (see note 11). On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on June 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on May 26, 2010. On May 28, 2010, Treasury again gave Morgan Stanley discretionary authority as its sales agent to sell subject to certain parameters up to 1,500,000,000 shares of the common stock from time to time during the period ending on September 30, 2010 (or on completion of the sale). Completion of the sale under this authority occurred on September 30, 2010. Or on completion of the sale under this authority occurred on September 30, 2010. On Cotober 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010. All such sales were generally made at the market price. On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. See "Capital Purchase Program Citigroup, Inc., Common Stock Disposition" on following page for the actual number of shares sold by Morgan Stanley, the weighted average price per share and the total proceeds to Treasury from all such sales during those periods.
- 24/ On 8/26/2010, Treasury completed the exchange of its \$303,000,000 of Preferred Stock in Sterling Financial Corporation (Sterling) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Sterling entered into on 4/29/2010. Since Sterling also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, including those related to its capital plan. Treasury's \$303,000,000 of MCP was subsequently, as of 8/26/2010, converted into 378,750,000 shares of common stock.
- 25/ As of the date of this report, the banking subsidiary of this institution has been placed in receivership and the subsidiary's assets and liabilities were ordered to be sold to another bank.
- 25a/ As of the date of this report, this institution has been placed in receivership and the assets and liabilities were ordered to be sold to another bank.
- 26/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by South Financial Group, Inc. to Toronto-Dominion Bank (TD) at an aggregate purchase price of \$130,179,218.75 for the Preferred Stock and \$400,000 for the Warrants, pursuant to the terms of the agreement between Treasury and TD entered into on 5/18/2010.
- 27/ On 6/30/2010, Treasury exchanged \$46,400,000 of its Series A Preferred Stock in First Merchants Corporation for a like amount of non tax-deductible Trust Preferred Securities issued by First Merchants Capital Trust III.
- 28/ On 7/20/2010, Treasury completed the exchange of its \$400,000,000 of Preferred Stock in First BanCorp for \$424,174,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$400,000,000, plus \$24,174,000 of capitalized previously accrued and unpaid dividends. Subject to the fulfillment by First BanCorp of certain conditions, including those related to its capital plan, the MCP may be converted to common stock. First BanCorp has agreed to have Treasury observers attend board of directors meetings.
- 29/ On 8/31/2010, following the completion of the conditions related to Pacific Capital Bancorp's (Pacific Capital Bancorp's (Pacific Capital Dan, Treasury exchanged its \$180,634,000 of Preferred Stock in Pacific Capital for \$195,045,000 of Mandatorily Convertible Preferred Stock (MCP), which is equivalent to the initial investment amount of \$180,634,000, plus \$14,411,000 of capitalized previously accrued and unpaid dividends. On 9/27/2010, following the completion of the conversion conditions set forth in the Certificate of Designations for the MCP, all of Treasury's MCP was converted into 360,833,250 shares of common stock of Pacific Capital. Pacific Capital has agreed to have Treasury observers attend board of directors meetings.
- 30/ This institution qualified to participate in the CDCI program. See "Community Development Capital Initiative (CDCI), and has completed an exchange of its Capital Purchase Program investment for an investment under the terms of the CDCI program. See "Community Development Capital Initiative" below.
- 30a/ At the time of this institution's exchange into the CDCI program, the warrant preferreds were included in the total amount of preferred stock exchanged for Treasury's CDCI investment. Therefore this disposition amount does not represent cash proceeds to Treasury.
- 31/ On 9/30/2010, Treasury completed the exchange of its \$80,347,000 of Preferred Stock in Hampton Roads Bankshares, Inc. (Hampton) for a like amount of Mandatorily Convertible Preferred Stock (MCP), pursuant to the terms of the exchange agreement between Treasury and Hampton entered into on 8/12/2010. Since Hampton also fulfilled the conversion conditions set forth in the Certificate of Designations for the MCP, Treasury's \$80,347,000 of MCP was subsequently converted into 52,225,550 shares of common stock.
- 32/ On 9/30/2010, Treasury completed the sale of all Preferred Stock and Warrants issued by TIB Financial Corp. to North American Financial Holdings, Inc. (NAFH) at an aggregate purchase price of \$12,119,637.37 for the Preferred Stock and \$40,000 for the Warrants, pursuant to the terms of the agreement between Treasury and NAFH entered into on 9/24/2010.
- 33/ On 3/4/2011, Treasury completed the sale to Community Bancorp LLC ("CBC") of all Preferred Stock and Warrants issued by Cadence Financial Corporation ("Cadence") to Treasury for an aggregate purchase price of \$39,014,062.50, pursuant to the terms of the agreement between Treasury and CBC entered into on 10/29/2010.
- 34/ On 12/3/2010, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by The Bank of Currituck ("Currituck") to Treasury for an aggregate purchase price of \$1,742,850, pursuant to the terms of the agreement between Treasury and Currituck entered into on 11/5/2010.

 35/ Treasury entered into an agreement on 1/28/2011 with North American Financial Holdings, Inc. for the sale of all Preferred Stock and Warrants issued by Capital Bank Corporation to Treasury for an aggregate purchase price of \$41,279,000. Since the conditions to closing of the sale were satisfied, the closing of the sale also occurred on
- 36/ On 2/15/2011, Treasury completed the sale of all Preferred Stock (including the Preferred Stock received upon the exercise of warrants) issued by Treaty Oak Bancorp ("Treaty Oak") to Treasury for (i) a cash payment of \$500,000, (ii) the right to receive up to \$150,000 in principal payments on a note payable by Carlile Bancshares, Inc. in favor of Treaty Oak, and (iii) a newly issued warrant to purchase 3,098,341 shares of Treaty Oak common stock, pursuant to the terms of the agreement between Treasury and Treaty Oak entered into on 2/15/2011.
- 37/ On 2/18/11, Treasury completed the exchange of its \$135,000,000 of Preferred Stock (including accrued and unpaid dividends thereon) in Central Pacific Financial Corp. for not less than 5,620,117 shares of common stock, pursuant to an exchange agreement dated 2/17/2011.
- 38/ On 3/9/2011, Treasury completed the sale of all Subordinated Debentures (including the Subordinated Debentures received upon the exercise of warrants) issued by FBHC Holding Company ("FBHC") to Treasury for an aggregate purchase price of \$650,000, pursuant to the terms of the agreement between Treasury and FBHC entered into on 3/0/2011
- 39/ On 05/31/2011, Treasury completed the sale of all Preferred Stock and Warrants issued by First Community Bank Corporation of America (FCBCA) for an aggregate purchase price of (i) \$7.20 million plus (ii) 72% of the remaining cash assets after giving effect to the payment of defined acquisition expenses, debts, liabilities and distributions to other classes of security holders, pursuant to the terms of the agreement between Treasury and FCBCA entered into on 3/11/2011.
- 40/ As a result of the acquired company on 6/26/2009 were exchanged for a like amount of securities of the acquiror, pursuant to the terms of an agreement among Treasury, the acquired company and the acquirer entered into on 3/23/2011.

41/ As a result of the acquisition of NC Bancorp, Inc. (the acquired company) by Metropolitan Bank Group, Inc. (the acquiror), Treasury exchanged \$6,880,000 of its preferred stock in Metropolitan Bank Group, Inc. of \$81,892,000 of a new series of preferred stock in Metropolitan Bank Group, Inc., which is equivalent to the combined initial investment amount of \$78,406,000 plus \$3,486,000 of capitalized previously accrued and unpaid dividends, pursuant to the terms of an agreement among Treasury, the acquired company and the acquired solution on 3/30/2011. Exercised warrants were also exchanged at the time of the agreement.

42/ On 05/03/2011, Treasury completed the sale of all First Federal Bancshares of Arkansas, Inc. Preferred Stock and Warrants held by Treasury to Bear State Financial Holdings, LLC ("Bear State") for an aggregate purchase price of \$6,000,000.00, pursuant to the terms of the agreement between Treasury and Bear State entered into on 05/03/2011.

43/ On 5/13/2011, Treasury completed the sale of all Wilmington Trust Corporation Preferred Stock held by Treasury to M&T Bank Corporation, ("M&T") for an aggregate purchase price of \$330,000,000.00 plus accrued dividends and exchanged its Wilmington Trust Corporation Warrant for an equivalent Warrant issued by M&T Bank Corporation, pursuant to the terms of the agreement between Treasury and M&T entered into on 5/13/2010.

44/ On 5/16/2011, Treasury entered into an agreement with Harris Financial Corp., a wholly-owned subsidiary of Bank of Montreal ("BMO"), for the sale of (i) all Marshall & Ilsley Corporation ("M&I") Preferred Stock held by Treasury for a purchase price of \$1,715,000,000 plus accrued dividends and (ii) the Treasury-held M&I Warrant for an amount equal to \$3,250,000. Closing of the sale is subject to certain conditions.

CAPITAL PURCHASE PROGRAM - CITIGROUP, INC. COMMON STOCK DISPOSITION

Date	Pricing Mechanism ⁶	Number of Shares	Proceeds ⁷
4/26/2010 - ¹ 5/26/2010	\$4.1217	1,500,000,000	\$ 6,182,493,158
5/26/2010 - ² 6/30/2010	\$3.8980	1,108,971,857	\$ 4,322,726,825
7/23/2010 - ³ 9/30/2010	\$3.9090	1,500,000,000	\$ 5,863,489,587
10/19/2010 - ⁴ 12/6/2010	\$4.2609	1,165,928,228	\$ 4,967,921,811
12/6/2010 5	\$4.3500	2,417,407,607	\$ 10,515,723,090

Total Proceeds: \$31,852,354,471

1/ On April 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on May 26, 2010.

2/ On May 26, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on June 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occurred on June 30, 2010.

3/ On July 23, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on September 30, 2010 (or upon completion of the sale). Completion of the sale under this authority occured on September 30, 2010.

4/ On October 19, 2010, Treasury gave Morgan Stanley & Co. Incorporated (Morgan Stanley) discretionary authority, as its sales agent, to sell subject to certain parameters up to 1,500,000,000 shares of common stock from time to time during the period ending on December 31, 2010 (or upon completion of the sale), which plan was terminated on December 6, 2010.

5/ On December 6, 2010, Treasury commenced an underwritten public offering of its remaining 2,417,407,607 shares. Closing of the offering is subject to the fulfillment of certain closing conditions.

6/ The price set forth is the weighted average price for all sales of Citigroup, Inc. common stock made by Treasury over the course of the corresponding period.

 $\ensuremath{\mathsf{7/}}$ Amount represents the gross proceeds to Treasury.

COMMUNITY DEVELOPMENT CAPITAL INITIATIVE

						_						
	-	Seller	1	1		Pure	chase Details				Disposition De	etails
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
1	7/30/2010	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$ 14,000,000	\$ -	\$ 14,000,000	Par			
1, 2	7/30/2010	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$ 11,926,000	\$ 10,189,000	\$ 22,115,000	Par			
1, 2		Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	\$ 11,000,000 \$ 6,784,000	\$ 22,800,000	\$ 33,800,000	Par			
1		Premier Bancorp, Inc.	Wilmette		Subordinated Debentures Preferred Stock	φ 0,704,000	\$ - \$ -	\$ 6,784,000	Par Par			
1 2a	8/13/2010 9/17/2010	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,462,000	\$ - \$ 4.379,000	\$ 11.841.000	Par Par			
2a 1		PGB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3.000.000	\$ 4,379,000	\$ 3,000,000	Par			
1		First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17.000,000	\$ -	\$ 17,000,000	Par			
1		Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$ 2,795,000	\$ -	\$ 2,795,000	Par			
1		Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$ 5,500,000	\$ -	, , , , , , , , , , , , , , , , , , , ,	Par			
2a	9/24/2010		-		Preferred Stock	\$ -	\$ 4,836,000	\$ 10,336,000	Par			
1	8/20/2010	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$ 11,735,000	\$ -	\$ 11,735,000	Par			
1	8/27/2010	Carver Bancorp, Inc	New York	NY	Preferred Stock	\$ 18,980,000	\$ -	\$ 18,980,000	Par			
	9/3/2010	Kilmichael Bancorp, Inc.	Kilmichael	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,154,000	Par			
1	9/3/2010	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock	\$ 10,300,000	\$ -	\$ 10,300,000	Par			
1		IBW Financial Corporation	Washington	DC	Preferred Stock	\$ 6,000,000	\$ -	\$ 6,000,000	Par			1
1, 2		IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$ 4,205,000	\$ 3,881,000	\$ 8,086,000	Par			
	9/17/2010	CFBanc Corporation	Washington	DC IL	Preferred Stock Subordinated Debentures	\$ -	\$ - \$	\$ 5,781,000	Par			-
	9/17/2010 9/17/2010	American Bancorp of Illinois, Inc. Hope Federal Credit Union	Oak Brook Jackson	MS	Subordinated Debentures Subordinated Debentures	Ψ -	\$ - \$ -	\$ 5,457,000 \$ 4,520,000	Par Par			
		Genesee Co-op Federal Credit Union	Rochester	NY	Subordinated Debentures	\$ -	\$ - \$ -	\$ 4,520,000 \$ 300,000	Par Par			
1		First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures Subordinated Debentures	\$ 7.875.000	\$ -	\$ 7,875,000	Par			
1, 2	9/24/2010	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 7,875,000	\$ 5,689,000	\$ 7,875,000 \$ 11,334,000	Par			
1		First Choice Bank	Cerritos	CA	Preferred Stock	\$ 5,146,000	\$ 5,009,000	\$ 5,146,000	Par			
·	9/24/2010	Bainbridge Bancshares, Inc.	Bainbridge	GA	Preferred Stock	\$ -	\$ -	\$ 3,372,000	Par			
		Virginia Community Capital, Inc.	Christiansburg	VA	Subordinated Debentures	\$ -	\$ -	\$ 1,915,000	Par			
	9/24/2010	Lower East Side People's Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 898,000	Par			
	9/24/2010	Atlantic City Federal Credit Union	Lander	WY	Subordinated Debentures	\$ -	\$ -	\$ 2,500,000	Par			
	9/24/2010	Neighborhood Trust Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 283,000	Par			
	9/24/2010	Gateway Community Federal Credit Union	Missoula	MT	Subordinated Debentures	\$ -	\$ -	\$ 1,657,000	Par			
	9/24/2010	Union Baptist Church Federal Credit Union	Fort Wayne	IN	Subordinated Debentures	\$ -	\$ -	\$ 10,000	Par			
		Buffalo Cooperative Federal Credit Union	Buffalo	NY	Subordinated Debentures	Ÿ	\$ -	\$ 145,000	Par			
		Tulane-Loyola Federal Credit Union	New Orleans	LA	Subordinated Debentures	\$ -	\$ -	\$ 424,000	Par			
	9/24/2010	Alternatives Federal Credit Union	Ithaca	NY	Subordinated Debentures	\$ -	\$ -	\$ 2,234,000	Par			
	9/24/2010	Liberty County Teachers Federal Credit Union	Liberty	TX LA	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 435,000 \$ 743.000	Par Par			
	9/24/2010 9/24/2010	UNO Federal Credit Union Butte Federal Credit Union	New Orleans Biggs	CA	Subordinated Debentures Subordinated Debentures	\$ -	\$ - \$ -	\$ 743,000	Par Par			
		Thurston Union of Low-Income People (TULIP) Cooperative Credit Union	Olympia	WA	Subordinated Debentures	\$ -	φ - ς -	\$ 75,000	Par			
		Phenix Pride Federal Credit Union	Phenix City	AL	Subordinated Debentures Subordinated Debentures	\$ -	\$ -	\$ 153,000	Par			
	9/24/2010	Pyramid Federal Credit Union	Tucson	AZ	Subordinated Debentures	\$ -	\$ -	\$ 2.500,000	Par			
	9/24/2010	Cooperative Center Federal Credit Union	Berkeley	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,799,000	Par			
		Prince Kuhio Federal Credit Union	Honolulu	HI	Subordinated Debentures	\$ -	\$ -	\$ 273,000	Par			
	9/24/2010	Community First Guam Federal Credit Union	Hagatna	GU	Subordinated Debentures	\$ -	\$ -	\$ 2,650,000	Par			
	9/24/2010	Brewery Credit Union	Milwaukee	WI	Subordinated Debentures	\$ -	\$ -	\$ 1,096,000	Par		·	
	9/24/2010	Tongass Federal Credit Union	Ketchikan	AK	Subordinated Debentures	\$ -	\$ -	\$ 1,600,000	Par			
		Santa Cruz Community Credit Union	Santa Cruz	CA	Subordinated Debentures	\$ -	\$ -	\$ 2,828,000	Par			
		Northeast Community Federal Credit Union	San Francisco	CA	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
		Fairfax County Federal Credit Union	Fairfax	VA	Subordinated Debentures	\$ -	\$ -	\$ 8,044,000	Par			
1, 2	0 10 0 10 0 1 0	Security Federal Corporation	Aiken	SC	Preferred Stock	\$ 18,000,000	\$ 4,000,000	\$ 22,000,000	Par			1
1, 2		Community Bank of the Bay	Oakland		Preferred Stock	\$ 1,747,000						
1, 2		The First Bancshares, Inc.	Hattiesburg		Preferred Stock Preferred Stock	\$ 5,000,000 \$ 50,400,000		\$ 17,123,000 \$ 80,914,000	Par			+
1, 2 1		BancPlus Corporation First M&F Corporation	Ridgeland Kosciusko		Preferred Stock	\$ 50,400,000 \$ 30,000,000		\$ 80,914,000 \$ 30,000,000	Par Par			
1		State Capital Corporation	Greenwood	MS	Preferred Stock	\$ 30,000,000		\$ 30,000,000 \$ 15,750,000	Par			
1		State Capital Corporation Lafayette Bancorp, Inc.	Oxford		Preferred Stock	\$ 15,750,000		\$ 15,750,000 \$ 4,551,000	Par Par			1
1		PSB Financial Corporation	Many	LA	Preferred Stock	\$ 9,734,000		\$ 9,734,000	Par			
1		Community Bancshares of Mississippi, Inc.	Brandon	_	Preferred Stock	\$ 54,600,000		\$ 54,600,000	Par			
1		First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock	\$ 6,245,000		\$ 6,245,000	Par			
1		Security Capital Corporation	Batesville	MS	Preferred Stock	\$ 17,910,000			Par			
		BankAsiana	Palisades Park		Preferred Stock	\$ -			Par			

	Seller				Pui	rchase Details	T	1		Disposition De	tails
Footnote Purchase	e Date Name of Institution	City	State	Investment Description	Amount from CPP	Additional Investment	Investment Amount	Pricing Mechanism	Date	Amount	Remaining Investment Amount
9/29/2	010 The Magnolia State Corporation	Bay Springs	MS	Subordinated Debentures	\$ -	\$ -	\$ 7,922,000	Par			
9/29/2	010 Bancorp of Okolona, Inc.	Okolona	MS	Subordinated Debentures	\$ -	\$ -	\$ 3,297,000	Par			
9/29/2	010 Southern Chautauqua Federal Credit Union	Lakewood	NY	Subordinated Debentures	\$ -	\$ -	\$ 1,709,000	Par			
9/29/2	010 Fidelis Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 14,000	Par			
9/29/2	010 Bethex Federal Credit Union	Bronx	NY	Subordinated Debentures	\$ -	\$ -	\$ 502,000	Par			
9/29/2	010 Shreveport Federal Credit Union	Shreveport	LA	Subordinated Debentures	\$ -	\$ -	\$ 2,646,000	Par			
9/29/2		Springhill	LA	Subordinated Debentures	\$ -	\$ -	\$ 6,300,000	Par			
9/29/2	010 UNITEHERE Federal Credit Union (Workers United Federal Credit Union)	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 57,000	Par			
9/29/2	North Side Community Federal Credit Union	Chicago	IL	Subordinated Debentures	\$ -	\$ -	\$ 325,000	Par			
9/29/2	010 East End Baptist Tabernacle Federal Credit Union	Bridgeport	CT	Subordinated Debentures	\$ -	\$ -	\$ 7,000	Par			
9/29/2	010 Community Plus Federal Credit Union	Rantoul	IL	Subordinated Debentures	\$ -	\$ -	\$ 450,000	Par			
9/29/2	010 Border Federal Credit Union	Del Rio	TX	Subordinated Debentures	\$ -	\$ -	\$ 3,260,000	Par			
9/29/2	Opportunities Credit Union	Burlington	VT	Subordinated Debentures	\$ -	\$ -	\$ 1,091,000	Par			
9/29/2	010 First Legacy Community Credit Union	Charlotte	NC	Subordinated Debentures	\$ -	\$ -	\$ 1,000,000	Par			
9/29/2	Union Settlement Federal Credit Union	New York	NY	Subordinated Debentures	\$ -	\$ -	\$ 295,000	Par			
9/29/2	010 Southside Credit Union	San Antonio	TX	Subordinated Debentures	\$ -	\$ -	\$ 1,100,000	Par			
9/29/2	010 D.C. Federal Credit Union	Washington	DC	Subordinated Debentures	\$ -	\$ -	\$ 1,522,000	Par			
9/29/2	010 Faith Based Federal Credit Union	Oceanside	CA	Subordinated Debentures	\$ -	\$ -	\$ 30,000	Par			
9/29/2	010 Greater Kinston Credit Union	Kinston	NC	Subordinated Debentures	\$ -	\$ -	\$ 350,000	Par			
9/29/2	010 Hill District Federal Credit Union	Pittsburgh	PA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2	010 Freedom First Federal Credit Union	Roanoke	VA	Subordinated Debentures	\$ -	\$ -	\$ 9,278,000	Par			
9/29/2	010 Episcopal Community Federal Credit Union	Los Angeles	CA	Subordinated Debentures	\$ -	\$ -	\$ 100,000	Par			
9/29/2	010 Vigo County Federal Credit Union	Terre Haute	IN	Subordinated Debentures	\$ -	\$ -	\$ 1,229,000	Par			
9/29/2	010 Renaissance Community Development Credit Union	Somerset	NJ	Subordinated Debentures	\$ -	\$ -	\$ 31,000	Par			
9/29/2	010 Independent Employers Group Federal Credit Union	Hilo	HI	Subordinated Debentures	\$ -	\$ -	\$ 698,000	Par			
9/30/2	010 Brooklyn Cooperative Federal Credit Union	Brooklyn	NY	Subordinated Debentures	\$ -	\$ -	\$ 300,000	Par			

Total Purchase Amount \$	570,073,000	Total Capital Repayment Amount	\$0

TOTAL TREASURY COMMUNITY DEVELOPMENT INITIATIVE (CDCI) INVESTMENT AMOUNT \$ 570,073,000

1/ This institution qualified to participate in the Community Development Capital Initiative (CDCI), and has exchanged its Capital Purchase Program investment for an equivalent amount of investment with Treasury under the CDCI program terms.

^{2/} Treasury made an additional investment in this institution at the time it entered the CDCI program.

²a/ Treasury made an additional investment in this institution after the time it entered the CDCI program.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

Note				Initia	Investment				Exchange/Transfer/Oth	her Details		Treasury In	vestmen	t After Exchange/T	ransfer/Other		F	Payment or Disposition ¹		
Part	City Stat	a Data	Transaction Time	Caller	Description	Amarint		Data	Time	A		Ohliner		Description	Amaumt/Equity 9/	Data	Time	Amount/ Proceeds	Investment	Remaining Investment
Part	City, Stat				Preferred Stock w/ Exercised \$				Exchange for convertible				21 22	0		Date	туре	Amount Proceeds	Description	Amount/Equity /6
Part		5/21/2009	Purchase	GMAC	Convertible Preferred Stock	7,500,000,000	Par 22	12/30/2009	Partial conversion of preferred	\$ 3,000,000,000	N/A	Civino (Ally)	21, 22	Preferred Stock	9 3,337,300,000					
Property of the column Property of the col			Purchase	GMAC		1,250,000,000	Par 22,	12/30/2010		\$ 5,500,000,000	N/A 26	GMAC (Ally)	3, 26	Common Stock	73.8%					
Part		12/30/2009	Purchase	GMAC	Trust Preferred Securities w/ s	2,540,000,000	Par	3/1/2011	Exchange for amended and restated Trust Preferred	\$ 2,670,000,000	N/A 27	GMAC (Ally)	27		\$ 2,670,000,000	3/2/2011	Disposition 28	\$ 2,667,000,000	N/A	\$ 0
A In the column In the column In the column In the column In the column In the column 		12/29/2008	Purchase			884,024,131	Par 2	5/29/2009	Exchange for equity interest in	\$ 884,024,131	N/A 3			Coountio						
Part		12/31/2008	Purchase	General Motors	Debt Obligation w/ Additional \$	13.400.000.000	Par	7/10/2009		\$ 13 400 000 000	Ν/Δ 7									
*** *** *** *** *** *** *** *** *** **							4				7	General Motors	10,	n (10 1	6 0 400 000 000	40/45/0040		0.400.400.770	NIA	
Part		4/22/2009	Purchase	Corporation		2,000,000,000	Par	7/10/2009		\$ 2,000,000,000	N/A 7	Company	11, 24	Preferred Stock	\$ 2,100,000,000		. ,			\$ 0
*** *** *** *** *** *** *** *** *** **		5/20/2009	Purchase			4,000,000,000	Par 5	7/10/2009		\$ 4,000,000,000	N/A		,	Common Stock	60.8%	11/18/2010	Partial Disposition 25	\$ 11,743,303,903	Common Stock	36.9%
Sand Marke Land Land Land Land Land Land Land Land				Corporation	Note				Common stock in New Givi			Company	11, 25			11/26/2010	Partial Disposition 25	\$ 1,761,495,577	Common Stock	33.3%
No.																7/10/2009	Partial Repayment	\$ 360,624,198	Debt Obligation	\$ 6,711,864,407
Part		II														12/18/2009	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 5,711,864,407
Part		5/27/2009	Purchase			360,624,198	Par 6	7/10/2009		\$ 360,624,198	N/A 7		11, 12	Debt Obligation	\$ 7,072,488,605	1/21/2010	Partial Repayment	\$ 35,084,421	Debt Obligation	\$ 5,676,779,986
Part				Corporation	Note				COMMON SLOCK IN NEW CW			riolalings EEO				3/31/2010	Partial Repayment	\$ 1,000,000,000	Debt Obligation	\$ 4,676,779,986
Part																4/20/2010	Repayment	\$ 4,676,779,986	N/A	\$ 0
Part		6/3/2009	Purchase			30.100.000.000	Par 8	7/10/2009		\$ 22.041.706.310	N/A 9						.,			
Part				Corporation	Note	.,,,,		7/10/2009			N/A 9									
Part												Motors Liquidation	29	Debt Obligation	© 005 005 005	2/24/2014	Dortini Denovement	£ 50,000,000	Dobt Obligation	#DEE!
Purple P								7710/2003	Debt left at Old Givi	9 303,000,000	IVA	Company		Debt Obligation	φ 965,605,005					
Part																		* 10,100,000	-	
Family F				Chrysler FinCo	Debt Obligation w/ Additional .		13											\$ 15,007,795	_	
Faming F		1/16/2009	Purchase	,		1,500,000,000	Par											\$ 3,499,055	Additional Note	Ψ 1,100,000,010
Find																4/17/2009	Partial Repayment	\$ 31,810,122	Additional Note	\$ 1,464,690,823
Particular Replayment S Additional Nate S 1,989,170 Additional																5/18/2009	Partial Repayment	\$ 51,136,084	Additional Note	\$ 1,413,554,739
Figure F	FinCo Hills, MI															6/17/2009	Partial Repayment	\$ 44,357,710		\$ 1,369,197,029
Purchase Purchase Chrysler Holding Purchase Chrysler Holding Algorithms Chrysler Holding Algorithms Algorithms Chrysler Holding Algorithms																7/14/2009	Repayment	\$ 1.369.197.029	Additional Note	\$ 0
Purchase Purchase Chrysler Holding Note Purchase																7/14/2009	Repayment*	\$ 15,000,000	N/A	-
Arguing Purchase Chrysler		1/2/2009	Purchase	Chrysler Holding		4,000,000,000	Par	6/10/2009		\$ 500,000,000	N/A 19	Chrysler Holding			\$ 3,500,000,000	5/14/2010	Termination and settlement	\$ 1,900,000,000	N/A	-
Auburn Hills Miles Purchase Purchase Purchase Chrysler		4/20/2000	Purchase	Chrysler Holding	Debt Obligation w/ Additional	-	_ 14		Cityolor					additional note		ı				
Auburn Hills Mile			Purchase	Chrysler Holding	Debt Obligation w/ Additional	280,130,642	Par 15									7/10/2009	Repayment	\$ 280,130,642	N/A	\$ 0
Chrysler Chr			Purchase			1,888,153,580	16	4/30/2010		\$ (1,888,153,580)	N/A 23				N/A			\$ 30,544.528		N/A
Auburn Hills Mile					Debt Obligation w/ Additional \$	-	_ 17					Liquidation Trust		proceeds						
Debt Obligation w/ Additional Note, Zero Coupon Note, Equity Debt Obligation w/ Additional Note, Zero Coupon Note, Equity S				,	Note				trust											
Equity	ivili	5/27/2009	Purchase	New Chrysler	Note, Zero Coupon Note, \$	6,642,000,000	18 N/A	6/10/2009		s -	N/A			additional note &	\$ 7,142,000,000			, , , , , ,	proceeds	NA
Chapter Group 30					Equity				oyaidi					zero coupon note		5/24/2011	Repayment* - Additional Note	\$ 288,000,000	N/A	\$ 0
Chrysler Group 30 Common equity 6.6%																5/24/2011	Repayment* - Zero Coupon Note	\$ 100,000,000		
												Chrysler Group	30	Common equity	6.6%					

Total Initial Investment Amount \$ 81,344,932,551

Total Payments \$ 34,299,229,021

Additional Proceeds * \$ 403,000,000

As used in this table and its footnotes:

GMAC refers to GMAC Inc., formerly known as GMAC LLC., and now known as Ally Financial, Inc. ("Ally").

"Old GM" refers to General Motors Corporation, which is now known as Motors Liquidation Company,

"New GM" refers to General Motors Company, the company that purchased Old GM's assets on 7/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code. See also footnote 11.

"Chrysler FinCo" refers to Chrysler Financial Services Americas LLC.

"Chrysler Holding" refers to CGI Holding LLC, the company formerly known as "Chrysler Holding LLC".

"Old Chrysler" refers to Old Carco LLC (fka Chrysler LLC).

"New Chrysler" refers to Chrysler Group LLC, the company that purchased Old Chrysler's assets on 6/10/2009 in a sale pursuant to section 363 of the Bankruptcy Code.

- 1. Payment amount does not include accrued and unpaid interest on a debt obligation, which must be paid at the time of principal repayment.
- 2. Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 3. Pursuant to its rights under the loan agreement with Old GM reported on 12/29/2008, Treasury exchanged its \$884 million loan to Old GM for a portion of Old GM's common equity interest in GMAC. Treasury held a 35.4% common equity interest in GMAC until the transactions reported on 12/29/2009. (See transactions marked by orange line in the table above and footnote 22.)
- 4. This transaction is an amendment to Treasury's 12/31/2008 agreement with Old GM (the "Old GM Loan"), which brought the total loan amount to \$15,400,000,000.
- 5. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,400,000,000.
- 6. This transaction was a further amendment to the Old GM Loan, which brought the total loan amount to \$19,760,624,198. The \$360,624,198 loan was used to capitalize GM Warranty LLC, a special purpose vehicle created by Old GM. On 7/10/2009, the principal amount was included in the \$7.07 billion of debt assumed by the new GM, as explained in footnote 10.
- 7. On 7/10/2009, the principal amount outstanding under the Old GM Loan and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM. (See green lines in the table above.)
- 8. Under the terms of the \$33.3 billion debtor-in-possession credit agreement dated 6/3/2009 with Old GM (the "GM DIP Loan"), Treasury's commitment amount was \$30.1 billion. The remaining \$2.2 billion of the financing was provided by Canadian government entities. As of 7/09/2009, \$30.1 billion of funds had been disbursed by Treasury.
- 9. On 7/10/2009, Treasury and Old GM amended the GM DIP Loan, and the principal amount and interest accrued thereunder were extinguished and exchanged for privately placed preferred and common equity in New GM, except for (i) \$7.07 billion, which was assumed by New GM as a new obligation under the terms of a separate credit agreement between Treasury and New GM (see transactions marked by oreen lines in table above) and (ii) \$986 million, which remained a debt obligation of Old GM.
- 10. In total, for the exchange of the Old GM Loan and the GM DIP Loan (other than as explained in footnote 9), Treasury received \$2.1 billion in preferred shares and 60.8% of the common shares of New GM. (See transactions marked by green lines in the table above.)
- 11. Pursuant to a corporate reorganization completed on or about 10/19/2009, the shareholdings in New GM, including with respect to Treasury's preferred and common stock, became shareholders of General Motors Holding Company (the ultimate parent company of New GM), which was renamed "General Motors Company" on an equal basis to their shareholdings in New GM, and New GM was converted to "General Motors LLC". General Motors LLC is a wholly owned subsidiary of General Motors Holdings LLC, and General Motors Company.
- 12. Pursuant to a corporate reorganization completed on 10/19/2009, Treasury's loan with New GM was assigned and assumed by General Motors Holdings LLC.
- 13. The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler FinCo. The amount of \$1,500,000,000 represents the maximum loan amount. The loan was incrementally funded until it reached the maximum amount of \$1.5 billion on 4/9/2009.
- 14. This transaction was an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding. As of 4/30/2009, Treasury's obligation to lend any funds committed under this amendment had terminated. No funds were disbursed.
- 15. The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Old Chrysler.
- 16. This transaction was set forth in a credit agreement with Old Chrysler fully executed on 5/1/2009 following a term sheet executed on 5/1/2009 and made effective on 4/30/2009. Treasury's commitment was \$3.04 billion of the total \$4.1 billion debtor-in-possession credit facility (the "Chrysler DIP Loan"). As of 6/30/2009, Treasury's commitment to lend under the Chrysler DIP Loan had terminated. The remaining principal amount reflects the final amount of funds disbursed under the Chrysler DIP Loan.
- 17. This transaction was an amendment to Treasury's commitment under the Chrysler DIP Loan, which increased Treasury's commitment by an amount \$756,857,000 to a total of \$3.8 billion under the Chrysler DIP Loan. As of 6/30/2009, Treasury's obligation to lend funds committed under the Chrysler DIP Loan had terminated.
- 18. This transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New Chrysler of the credit agreement with Chrysler Holding originally incurred under Treasury's 1/2/2009 credit agreement with Chrysler. When the sale to new Chrysler. When the sale to new Chrysler was completed, Treasury acquired the rights to 9.85% of the common equity in new Chrysler.
- 19. Pursuant to the agreement explained in footnote 18, \$500 million of this debt obligation was assumed by New Chrysler.
- 20. Under loan agreement, as amended on 7/23/2009, Treasury was entitled to proceeds Chrysler FinCo. Pursuant to a termination agreement dated 5/14/2010, Treasury agreed to accept a settlement payment of \$1.9 billion as satisfaction in full of all existing debt obligations (including additional notes and accrued and unpaid interest) of Chrysler Holdco, and upon receipt of such payment to terminate all such obligations.
- 21. Amount of the Treasury investment exchange includes the exercised warrants from Treasury's initial investments.
- 22. Under the terms of an agreement dated 12/30/2009, the convertible preferred shares will mandatorily convert to common stock under the conditions and the conversion price as set forth in the terms of the agreement.

ADJUSTED TOTAL

- 23. On April 30, 2010, the Plan of Liquidation for the debtors of Old Chrysler were transferred to a liquidation frust. Treasury retained the right to recover the proceeds from the liquidation Plan"). Under the Liquidation Plan of Liquidation from time to time of the specified collateral security attached to such loan.
- 24. On October 27, 2010, Treasury accepted an offer by General Motors Company (GM) to repurchase all of the approximately \$2.1 billion preference, subject to the closing of the proposed initial public offering of GM's common stock. The repurchase was completed on 12/15/2010.

 25. On 11/17/2010, Treasury agreed to sell 358,546,795 shares of common stock at \$32,7525 per share (which represents the \$33 public sale price less underwriting discounts and fees) pursuant to an underwriting agreement. Following settlement, the net proceeds to Treasury were \$11,743,303,903. On 11/26/2010, the underwriters exercised their option to purchase an additional 53,782,019 shares of common
- 25.0ck in 1717/2010, Treasury agreed to see 1305,955 failes of the control of the
- 26. On 12/30/2010, Treasury converted \$5,500,000,000 of the total convertible preferred stock then outstanding and held by Treasury (including exercised warrants) into 531,850 shares of common stock of Ally. Following this conversion, Treasury holds \$5,937,500,000 of convertible preferred stock.
- 27. On 3/1/2011, Treasury entered into an agreement with Ally Financial, Inc. (Ally) and certain other parties to amend and restate the \$2,667,000,000 in aggregate liquidation preference of its Ally trust preferred securities so to facilitate a public underwritten offering. At the time of amendment and restatement, Treasury received all outstanding accrued and unpaid dividends and a distribution fee of \$28,170,000.

 28. On 3/2/2011, Treasury entered into an underwritten offering for all of its Ally trust preferred securities from the date of the amendment does not include the accumulated and unpaid dividends on the trust preferred securities from the date of the amendment does not include the accumulated and unpaid dividends on the trust preferred securities.
- and restatement through but excluding the closing date that Treasury will receive separately at settlement.

 29. On March 31, 2011, the Plan of Liquidation for Motors Liquidation Company (Old GM) became effective, Treasury's \$986 million loan to Old GM was converted to an administrative claim and the assets remaining with Old GM, including Treasury's liens on certain collateral and other rights attached to the loan, were transferred to liquidation trusts. Under the Plan of Liquidation, Treasury retained the right to receive a receive and pending litigation proceeds. Nowever, and additional receives the receive and pending litigation proceeds and pending litigation proceeds.
- recover adoutional proceess; nowever, any adoutional recovery is dependent on actual includation proceess and pending intigation.

 30. In June 2009, Treasury provided a \$6.6 billion loan commitment to Chrysler Group LLC (as of March 31, 2011, \$2.1 billion remained undrawn), and received a 9.9 percent equity ownership in Chrysler Group LLC ((Chrysler). In January and April 2011, Chrysler met the first and second of three performance related milestones and Fiat's ownership automatically increased from 20% to 30%. As a result, Treasury's ownership was reduced to 8.6%. On May 24, 2011, Fiat, through the exercise of an equity ownership interest in Chrysler for \$1.268 billion. Currently, Treasury's ownership stands at 6.6%.
- 31 On May 24, 2011, Chrysler Group LLC terminated its ability to draw on the remaining \$2.066 billion outstanding under this loan facility,

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

			Seller							Adjustment D	etails			Payment or Disposition ⁴	
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Adjustment Date	Adjustment Amount	Adjusted or Final Investment Amount	Date	Туре	Remaining Investment Description	Amount
												11/20/2009	Partial repayment	Debt Obligation w/ Additional Note	\$ 140,000,000
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 3,500,000,000	N/A	7/8/2009 3	\$ (1,000,000,000)	\$ 2,500,000,000	2/11/2010	Partial repayment	Debt Obligation w/ Additional Note	\$ 100,000,000
						Additional Note						3/4/2010	Repayment ⁵	Additional Note	\$ 50,000,000
									6		\$ 290,000,000	4/5/2010	Payment ⁶	None	\$ 56,541,893
,	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/	\$ 1,500,000,000	N/A	7/8/2009 3	\$ (500,000,000)	\$ 1,000,000,000	3/9/2010	Repayment ⁵	Additional Note	\$ 123,076,735
2	7,3/2009	Ciliysici Necelvables SPV LLC	Willing GIT	J.	ruicilase	Additional Note	9 1,300,000,000	IN/A	7		\$ 123,076,735	4/7/2010	Payment ⁷	None	\$ 44,533,054

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009. General Motors Company assumed GM Supplier Receivables 2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The credit agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009. Chrysler Group LLC assumed Chrysler Receivables SPV LLC on 6/10/2009.

Total Repayments

\$

413.076.735

Total Proceeds from Additional Notes

101.074.947

3/ Treasury issued notice to the institution of the permanent reduced commitment on 7/8/2009; the reduction was effective on 7/1/2009.

4/ Does not include accrued and unpaid interest due on the amount of principal repayment, which interest must be paid at the time of principal repayment.

4/ Does not include accrued and unpaid interest due on the amount of principal repaid.
5/ All outstanding principal drawn under the credit agreement was repaid.

\$ 5.000.000.000

INITIAL TOTAL

6/ Treasury's commitment was \$2.5 billion (see note 3). As of 4/5/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

413.076.735

7/ Treasury's commitment was \$1 billion (see note 3). As of 4/7/2010, Treasury's commitment to lend under the credit agreement had terminated and the borrower has paid its obligations with respect to the Additional Note. The final investment amount reflects the total funds disbursed under the loan, all of which have been repaid.

TARGETED INVESTMENT PROGRAM

												nt Remaining After Capital			
		Seller							Capital Repa	yment Details	R	epayment		Final Disposition	
														Final	
					Transaction			Pricing	Capital	Capital Repayment	Remaining	Remaining Capital		Disposition	Final Disposition
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Mechanism	Repayment Date	Amount	Capital Amount	Description	Final Disposition Date	Description	Proceeds
						Trust Preferred Securities									
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	w/ Warrants	\$ 20,000,000,000	Par	12/23/2009	\$ 20,000,000,000	\$ 0	Warrants	1/25/2011	A Warrants	\$ 190,386,428
		Bank of America				Preferred Stock w/			2						
	1/16/2009	Corporation	Charlotte	NC	Purchase	Warrants	\$ 20,000,000,000	Par	12/9/2009	\$ 20,000,000,000	\$ 0	Warrants	3/3/2010	A Warrants	\$ 1,255,639,099

\$ 40,000,000,000 TOTAL CAPITAL REPAYMENT \$ 40,000,000,000 **Total Warrant Proceeds** \$ 1,446,025,527 TOTAL TREASURY TIP INVESTMENT AMOUNT

1/ Treasury made three separate investments in Citigroup inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. On 7/30/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock,

Series I (TIP Shares) "dollar for dollar" for Trust Preferred Securities.

2/ Repayment pursuant to Title VII, Section 7001 of the American Recovery and Reinvestment Act of 2009.

3/ For final disposition of warrants, "R" represents proceeds from a repurchase of warrants by the financial institution, and "A" represents the proceeds to Treasury, before underwriting fees and selling expenses, from a sale by Treasury in a registered public offering of the warrants issued by the financial institution.

ASSET GUARANTEE PROGRAM

			Initia	al Investment			F	remium			Exchange/Transfer/Other	Details				Payment or	Disposition		
		Seller																Remaining Premium	Remaining
Footnote	Date	Name of Institution	City State	Type	Description	Guarantee Limit	Description	Amount	Footnote	Date	Type	Description	Amount	Footnote	Date	Type	Amount	Description	Premium
											Exchange preferred stock for	or Trust Preferred				Partial cancellation for early		Trust Preferred	
									2	6/9/2009	trust preferred securities	Securities w/ Warrants	\$ 4,034,000,000	3	12/23/2009	termination of guarantee	\$ (1,800,000,000)	Securities w/ Warrants	\$2,234,000,000
1	1/16/2009	Citigroup Inc.	New York NY	Guarantee	Master Agreement	\$ 5,000,000,000	Preferred Stock w/ Warrants	\$ 4,034,000,000	4	9/29/2010	Exchange trust preferred securities for trust preferred	Trust Preferred Securities w/ Warrants	\$ 2,246,000,000	5	9/30/2010	Disposition	\$ 2,246,000,000	Warrants	\$ 0
											securities				1/25/2011	Warrant Auction	\$ 67,197,045	None	\$ 0
3	12/23/2009	Citigroup Inc.	New York NY	Termination	Termination Agreement	\$ (5,000,000,000)													

Total Proceeds \$ 2,313,197,045

1/ In consideration for the guarantee, Treasury received \$4.03 billion of preferred stock, which pays 8% interest.

2/ Treasury made three separate investments in Citigroup p.c. ("Citigroup") under CPP, TIP, and AGP for a total of \$49 billion. On 6/9/2009, Treasury exchanged all of its Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP Shares), received as premium with the AGP agreement, "dollar for dollar" for Trust Preferred

Securities.

3 On 12/23/2009, Treasury entered into a Termination Agreement with the other parties to the Master Agreement which served to terminate Treasury's guarantee and obligations under the Master Agreement. In connection with the early termination of the guarantee, Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC any transfer \$800 million of Trust Preferred Securities to Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed that, subject to the conditions set out in the Termination Agreement, the FDIC and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities, and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities and the Federal Deposit Insurance Corporation (FDIC) and Treasury agreed to cancel \$1.8 billion of the AGP Trust Preferred Securities and the Federal Deposit Insuranc

4/ On 9/29/2010, Treasury entered into an agreement with Citigroup Inc. to exchange \$2,234,000,000 in aggregate liquidation preference of its trust preferred securities with certain modified terms. At the time of exchange, Citigroup Inc. paid the outstanding accrued and unpaid dividends. 5/ On 9/30/2010, Treasury entered into underwritten offering of the trust preferred securities, the gross proceeds of which do not include accumulated and unpaid distributions from the date of the exchange through the closing date.

TOTAL

AMERICAN INTERNATIONAL GROUP, INC. (AIG) INVESTMENT PROGRAM (formerly referred to as Systemically Significant Failing Institutions Program)

		Seller					Purchas	se Details				Exchange/Transfer Details		
Note	Date	Name of Institution	City	State	Transaction Type	Investment Description		Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Amount	Pricing Mechanism
1	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants (Series D)	\$	40,000,000,000	Par	4/17/2009		Preferred Stock w/ Warrants (Series E)	1 \$ 40,000,000,000	Par
2, 3	4/17/2009	AIG	New York	NY		Preferred Stock w/ Warrants (Series F)	\$	29,835,000,000	Par 2	See table belo	ow for exchange/transfe	r details in connection with the rec	pitalization conducted c	on 1/14/2011.
												Final Disposition		
						TOTAL	\$	69,835,000,000	_	Date	Investment	Transaction Type	Proceeds	Pricing Mechanism
									•		Warrants (Series E)			
											Warrants (Series F)			

AIG POST-RECAPITALIZATION

		Recapitalization	l		Treasury Holdings Post-Recapitalization				Final Disposition		
Note	Date	Investment Description	Transaction Type	Pricing Mechanism	Investment Description	Amount / Shares	Date	Transaction Type	Proceeds ⁸	Pricing Mechanism	Remaining Recap Investment Amount, Shares, or Equity %
			Exchange	Par	Preferred Stock (Series G)	\$ 2,000,000,000	5/27/2011	Cancellation	\$ -	N/A	\$ - 10
							2/14/2011	Payment	\$ 185,726,192	Par	
					AIA Preferred Units	\$ 16,916,603,568 ⁷	3/8/2011	Payment	\$ 5,511,067,614	Par	\$ 11,163,976,429 8
4	1/14/2011	Preferred Stock (Series F)	Exchange	N/A			3/15/2011	Payment	\$ 55,833,333	Par	
					ALICO Junior Preferred Interests	\$ 3,375,328,432 7	2/14/2011	Payment	\$ 2,009,932,072	Par	¢ 0 8
					ALIGO Julior Freiened Interests	Ψ 5,575,320,432	3/8/2011	Payment	\$ 1,383,888,037	Par	Ψ 0
			Exchange			167,623,733					1,455,037,962
5	1/14/2011	Preferred Stock (Series E)	Exchange	N/A	Common Stock	924,546,133	5/24/2011	Partial Disposition	\$ 5,800,000,000	N/A	1,433,037,302
6	1/14/2011	Common Stock (non-TARP)	Transfer			562,868,096					77%

Total \$ 14,946,447,248

Total

^{1/} On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it had an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

^{2/} The investment amount reflected Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

^{3/} This transaction does not include AIG's commitment fee of an additional \$165 million payment was received by Treasury on 05/27/2011. The remaining \$110 million payment was received by Treasury on 05/27/2011.

^{4/} On 1/14/2011, (A) Treasury exchanged \$27,835,000,000 of Treasury's investment in AlG's Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility, for (i) the transferred SPV preferred Stock (Series F) which is equal to the amount funded (including amounts drawn at closing) under the Series F equity capital facility under which AlG has the right to draw up to \$2,000,000,000 of undrawn Series F for 20,000 shares of preferred Stock equity capital facility under which AlG has the right to draw up to \$2,000,000,000.

^{5/} On 1/14/2011, Treasury exchanged an amount equivalent to the \$40 billion initial investment plus capitalized interest from the April 2009 exchange (see note 1 above) of Fixed Rate Non-Cumulative Perpetual Preferred Stock (Series E) for 924,546,133 shares of AIG Common Stock.

^{6/} On 1/14/2011, Treasury received 562,868,096 shares of AIG Common Stock from the AIG Credit Facility Trust, which trust was established in connection with the credit facility between AIG and the Federal Reserve Bank of New York. This credit facility was repaid and terminated pursuant to this recapitalization transaction. The trust had received 562,868,096 shares of AIG common stock in exchange for AIG's Series C Perpetual, Convertible Participating Preferred Stock, which was previously held by the trust for the benefit of the U.S. Treasury.

^{7/}The amount of Treasury's AIA Preferred Units and ALICO Junior Preferred Interests holdings do not reflect preferred returns on the securities that accrue quarterly.

^{8/} Proceeds include amounts applied to pay (i) accrued preferred returns and (ii) redeem the outstanding liquidation amount.

^{9/} On 5/27/2011, Treasury completed the sale of 200,000,000 shares of common stock at \$29.00 per share for an aggregate amount equal to \$5,800,000,000, pursuant to an underwriting agreement executed on 05/24/2011.

^{10/} On 5/27/2011, pursuant to the terms of the agreements governing the Preferred Stock (Series G), the available amount of the Preferred Stock (Series G) was reduced to \$0 as a result of AIG's primary offering of its common stock and the Preferred Stock (Series G) was cancelled.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Selle	er		Transaction				Adjusted In	vestment
Footnote	Date	Name of Institution	City	State	Туре	Investment Description	Investment Amount	Pricing Mechanism	Date	Amount
									2	
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A	7/19/2010	\$ 4,300,000,000

TOTAL \$ 4,300,000,000

^{1/} The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York ("FRBNY"). The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded. 2/ On 7/19/2010, Treasury, the FRBNY and TALF LLC entered into an amendment of the credit agreement previously entered into on 3/3/2009, which amendment reduced Treasury's maximum loan amount to \$4,300,000,000.

SMALL BUSINESS AND COMMUNITY LENDING INITIATIVE SBA 7a Securities Purchase Program

	Purchase Details 1						Settlement De	tails		Final Disposition							
Date	Investment Description	Purchase Face Amount ³	Pricing Mechanism	TBA or PMF ³	Settlement Date	Inv	estment Amount	TBA or	Senior Security Proceeds ⁴	Trade Date	Life-to-date Principal Received ¹	Current Face Amount	Disposition Amount ⁵				
3/19/2010	Floating Rate SBA 7a security due 2025	\$ 4,070,000	107.75	-	3/24/2010	\$	4,377,249	-	\$ 2,184								
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 7,617,617	109	-	3/24/2010	\$	8,279,156	-	\$ 4,130								
3/19/2010	Floating Rate SBA 7a security due 2022	\$ 8,030,000	108.875		3/24/2010	\$	8,716,265	-	\$ 4,348								
4/8/2010	Floating Rate SBA 7a security due 2034	\$ 23,500,000	110.502	-	5/28/2010	\$	26,041,643	-	\$ 12,983								
4/8/2010	Floating Rate SBA 7a security due 2016	\$ 8,900,014	107.5		4/30/2010	\$	9,598,523	-	\$ 4,783								
5/11/2010	Floating Rate SBA 7a security due 2020	\$ 10,751,382	106.806	-	6/30/2010	\$	11,511,052	-	\$ 5,741								
5/11/2010	Floating Rate SBA 7a security due 2035	\$ 12,898,996	109.42		6/30/2010	\$	14,151,229	-	\$ 7,057								
5/11/2010	Floating Rate SBA 7a security due 2033	\$ 8,744,333	110.798	-	6/30/2010	\$	9,717,173	-	\$ 4,844								
5/25/2010	Floating Rate SBA 7a security due 2029	\$ 8,417,817	110.125		7/30/2010	\$	9,294,363	-	\$ 4,635								
5/25/2010	Floating Rate SBA 7a security due 2033	\$ 17,119,972	109.553	-	7/30/2010	\$	18,801,712	-	\$ 9,377								
6/17/2010	Floating Rate SBA 7a security due 2020	\$ 34,441,059	110.785		8/30/2010	\$	38,273,995	-	\$ 19,077								
6/17/2010	Floating Rate SBA 7a security due 2034	\$ 28,209,085	112.028	-	8/30/2010	\$	31,693,810	-	\$ 15,801								
7/14/2010	Floating Rate SBA 7a security due 2020	\$ 6,004,156	106.625	-	9/30/2010	\$	6,416,804	-	\$ 3,200								
7/14/2010	Floating Rate SBA 7a security due 2025	\$ 6,860,835	108.505		9/30/2010	\$	7,462,726	-	\$ 3,722								
7/14/2010	Floating Rate SBA 7a security due 2034	\$ 13,183,361	111.86	-	9/30/2010	\$	14,789,302	-	\$ 7,373								
7/29/2010	Floating Rate SBA 7a security due 2017	\$ 2,598,386	108.4375	-	9/30/2010	\$	2,826,678	-	\$ 1,408								
7/29/2010	Floating Rate SBA 7a security due 2034	\$ 9,719,455	106.75	-	10/29/2010	\$	10,394,984	-	\$ 5,187								
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 8,279,048	110.198	-	9/30/2010	\$	9,150,989	-	\$ 4,561								
8/17/2010	Floating Rate SBA 7a security due 2019	\$ 5,000,000	110.088	-	10/29/2010	\$	5,520,652	-	\$ 2,752								
8/17/2010	Floating Rate SBA 7a security due 2020	\$ 10,000,000	110.821	-	10/29/2010	\$	11,115,031	-	\$ 5,541								
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 9,272,482	110.515	-	9/29/2010	\$	10,277,319	-	\$ 5,123								
8/31/2010	Floating Rate SBA 7a security due 2024	\$ 10,350,000	112.476	-	10/29/2010	\$	11,672,766	-	\$ 5,820								
8/31/2010	Floating Rate SBA 7a security due 2020	\$ 6,900,000	105.875	-	11/30/2010	\$	7,319,688	-	\$ 3,652								
9/14/2010	Floating Rate SBA 7a security due 2020	\$ 8,902,230	111.584	-	10/29/2010	\$	9,962,039	-	\$ 4,966								
9/14/2010	Floating Rate SBA 7a security due 2021	\$ 8,050,000	110.759	-	11/30/2010	\$	8,940,780	-	\$ 4,458								
9/14/2010	Floating Rate SBA 7a security due 2029	\$ 5,750,000	106.5	-	11/30/2010	\$	6,134,172	-	\$ 3,061	·		·					
9/14/2010	Floating Rate SBA 7a security due 2026	\$ 5,741,753	110.5	-	11/30/2010	\$	6,361,173	-	\$ 3,172								
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 3,450,000	110.875	-	11/30/2010	\$	3,834,428	-	\$ 1,912								
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 11,482,421	113.838	-	12/30/2010	\$	13,109,070	-	\$ 6,535								
9/28/2010	Floating Rate SBA 7a security due 2034	\$ 13,402,491	113.9	-	11/30/2010	\$	15,308,612	-	\$ 7,632								
9/28/2010	Floating Rate SBA 7a security due 2035	\$ 14,950,000	114.006	-	12/30/2010	\$	17,092,069	-	\$ 8,521								

^{*} Subject to adjustment

^{1/} The amortizing principal and interest payments are reported on the monthly Dividends and Interest Report available at www.FinancialStability.gov.

^{2/} Investment Amount is stated after giving effect to factor and, if applicable, the purchase of accrued principal and interest.

^{3/} If a purchase is listed as TBA, or To-Be-Announced, the underlying loans in the SBA Pool have yet to come to market, and the TBA pricing mechanism, purchase face amount, investment amount and senior security proceeds will be adjusted within the variance permitted under the program terms. If a purchase is listed as PMF, or Prior-Month-Factor, the trade was made prior to the applicable month's factor being published and the SBA 7a security and senior security are priced according to the prior-month's factor. The PMF investment amount and senior security proceeds will be adjusted after publication of the applicable month's factor (on or about the 11th business day of each month).

^{4/} In order to satisfy the requirements under Section 113 of the Emergency Economic Stabilization Act of 2008, Treasury will acquire a senior indebtedness instrument (a Senior Security) from the seller of each respective SBA 7a Security. Each Senior Security will (i) have an aggregate principal amount equal to the product of (A) 0.05% and (B) the Investment Amount (excluding accrued interest) paid by Treasury for the respective SBA 7a Security, and (ii) at the option of the respective seller, may be redeemed at par value immediately upon issuance, or remain outstanding with the terms and conditions as set forth in the Master Purchase Agreement.

^{5/} Disposition Amount is stated after giving effect, if applicable, to sale of accrued principal and interest.

LEGACY SECURITIES PUBLIC-PRIVATE INVESTMENT PROGRAM (S-PPIP)

		Seller						Adjusted	d Investment ³	Final Inve	estment Amount ⁷	Capital Re	payment Details	Investment After Capital Repayment		Distribution or Dispo	sition
					Transaction		Pricing					Repayment	Repayment				
Footnote	Date	Name of Institution	City	State	Type Investment Description	Investment Amount	Mechanism	Date	Amount	Date	Amount	Date	Amount	Amount Description	Date	Description	Proceeds
1	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	1/4/2010 4	\$ 156,250,000	4	\$ 156,250,000	1/15/2010	\$ 156,250,000	\$ 0 Membership Interest 5	1/29/2010	Distribution ⁵	\$ 20,091,872
														Dobt Obligation w/	2/24/2010	Final Distribution ⁵	\$ 48,922
2	9/30/2009	UST/TCW Senior Mortgage Securities Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	1/4/2010 4	\$ 200,000,000	4	\$ 200,000,000	1/11/2010	\$ 34,000,000	\$ 166,000,000 Debt Obligation w/ \$ Contingent Proceeds		N/A	
												1/12/2010	\$ 166,000,000	\$ 0 Contingent Proceeds	1/29/2010 2/24/2010	Distribution ⁵	\$ 502,302 \$ 1,223
1	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 856,000,000				2/24/2010	Final Distribution	9 1,223
												0/10/0010		Debt Obligation w/			
2	9/30/2009	Invesco Legacy Securities Master Fund, L.P.	Wilmington) DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,712,000,000	2/18/2010 4/15/2010		\$ 1,707,111,282 Contingent Proceeds Debt Obligation w/ \$ 1,700,044,848 Contingent Proceeds			
														Debt Obligation w/			
													\$ 60,022,674	\$ 1,640,022,174 Contingent Proceeds Debt Obligation w/			
												11/15/2010	\$ 132,928,628	\$ 1,507,093,546 Contingent Proceeds Debt Obligation w/			
												12/14/2010	\$ 31,689,230	\$ 1,475,404,316 Contingent Proceeds Debt Obligation w/			
												1/14/2010	\$ 27,355,590	\$ 1,448,048,726 Contingent Proceeds			ļ
												2/14/2011	\$ 92,300,138	\$ 1,355,748,588 Contingent Proceeds			ı
												3/14/2011	\$ 128,027,536	Debt Obligation w/ \$ 1,227,721,052 Contingent Proceeds			1
													\$ 155,409,286	Debt Obligation w/ \$ 1,072,311,766 Contingent Proceeds			
1	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,262,037,500	7/16/2010	\$ 1,149,487,000	4/14/2011	Ψ 133,403,200	1,072,011,700 Contingent 11000003			
2	10/1/2009	Wellington Management Legacy Securities PPIF Master Fund, LP	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,524,075,000	7/16/2010	\$ 2,298,974,000						
1	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,150,423,500						1
2	10/2/2009	AllianceBernstein Legacy Securities Master Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,300,847,000	5/16/2011	\$ 30,244,575	\$ 2,270,602,425 Debt Obligation w/ Contingent Proceeds			
1	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 694,980,000						i
2	10/2/2009	Blackrock PPIF, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,389,960,000						į
1	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,271,337,500	7/16/2010	\$ 1,243,275,000						
2	10/30/2009	AG GECC PPIF Master Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,542,675,000	7/16/2010	\$ 2,486,550,000						1
1	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 620,578,258						
2	11/4/2009	RLJ Western Asset Public/Private Master Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 1,241,156,516	5/13/2011	\$ 13,531,530	Debt Obligation w/ \$ 1,227,624,986 Contingent Proceeds			
1	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 474,550,000						
2	11/25/2009	Marathon Legacy Securities Public-Private Investment Partnership, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 949,100,000						
1	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Membership Interest	\$ 1,111,111,111	Par	3/22/2010 6	\$ 1,244,437,500	7/16/2010	\$ 1,160,784,100						
2	12/18/2009	Oaktree PPIP Fund, L.P.	Wilmington	DE	Purchase Debt Obligation w/ Contingent Proceeds	\$ 2,222,222,222	Par	3/22/2010 6	\$ 2,488,875,000	7/16/2010	\$ 2,321,568,200						

INITIAL INVESTMENT AMOUNT \$ 30,000,000,000

FINAL INVESTMENT AMOUNT \$ 22,406,483,574

TOTAL CAPITAL REPAYMENT AMOUNT \$ 1,039,714,338

TOTAL PROCEEDS \$ 20,644,319

1/ The equity amount may be incrementally funded. Investment amount represents Treasury's maximum obligation if the limited partners other than Treasury fund their maximum equity capital obligations. 2/ The loan may be incrementally funded. Investment amount represents Treasury's maximum obligation if Treasury and the limited partners other than Treasury fund 100% of their maximum equity obligations. 3/ Adjusted to show Treasury's maximum obligations to a fund.

4/ On 1/4/2010, Treasury and the fund manager entered into a Winding-Up and Liquidation Agreement.
5/ Profit after capital repayments will be paid pro rata (subject to prior distribution of Contingent Proceeds to Treasury) to the fund's partners, including Treasury, in respect of their membership interests.

^{6/} Following termination of the TCW fund, the \$3.33 billion of obligations have been reallocated to the remaining eight funds pursuant to consent letters from Treasury dated as of 3/22/2010. \$133 million of maximum debt obligation were reallocated per fund, after adjustment for the \$17.6 million and \$26.9 million equity capital reallocations from private investors in the TCW fund to the Wellington fund and the AG GECG fund, respectively. The \$356 million of final investment in the TCW fund will remain a part of Treasury's total maximum S-PPI investment amount.

7/ Amount adjusted to show the Treasury's final capital commitment (membership interest) and the maximum and the maxim

HOME AFFORDABLE MODIFICATION PROGRAM

	Servicer Modifying Borrowers' Loans	S				Cap of Incentive Payments		T			Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism No	lote	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000	N/A		6/12/2009	\$ 284,590,000	\$ 660,590,000	Updated portfolio data from servicer
									9/30/2009	\$ 121,910,000	\$ 782,500,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 131,340,000	\$ 913,840,000	Updated portfolio data from servicer & HAFA initial cap
								ļ	3/26/2010	\$ (355,530,000)	\$ 558,310,000	Updated portfolio data from servicer
								L	7/14/2010	\$ 128,690,000	\$ 687,000,000	Updated portfolio data from servicer
								ŀ	9/30/2010	\$ 4,000,000	\$ 691,000,000	Initial FHA-HAMP cap and initial FHA-2LP cap
								ŀ	9/30/2010	\$ 59,807,784	\$ 750,807,784	Updated portfolio data from servicer
								-	11/16/2010	\$ (700,000)	\$ 750,107,784	Transfer of cap due to servicing transfer
								ŀ	12/15/2010	\$ 64,400,000	\$ 814,507,784	Updated portfolio data from servicer
								-	1/6/2011	\$ (639)	\$ 814,507,145	Updated portfolio data from servicer
								ŀ	1/13/2011	\$ (2,300,000)		Transfer of cap due to servicing transfer
								-	2/16/2011	\$ 100,000	, ,	Transfer of cap due to servicing transfer
								ŀ	3/16/2011	\$ 3,600,000	, ,	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
								ŀ	3/30/2011	\$ (735)	, ,	
								ŀ	4/13/2011 5/13/2011	\$ (100,000) \$ 400,000		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
4/13/2009	CitiMortgage, Inc.	O'Fallon	МО	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A		6/12/2009	\$ (991,580,000)		Updated portfolio data from servicer
								ľ	9/30/2009	\$ 1,010,180,000	, ,	Updated portfolio data from servicer & HPDP
								Ī	12/30/2009	\$ (105,410,000)	, ,	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010			Updated portfolio data from servicer & 2MP initial cap
									4/19/2010	\$ (230,000)	\$ 1,784,660,000	Transfer of cap to Service One, Inc. due to servicing transfer
									5/14/2010	\$ (3,000,000)	\$ 1,781,660,000	
									6/16/2010	\$ (12,280,000)	\$ 1,769,380,000	Transfer of cap to multiple servicers due to servicing transfer
									7/14/2010	\$ (757,680,000)	\$ 1,011,700,000	
								ļ	7/16/2010	\$ (7,110,000)	\$ 1,004,590,000	Transfer of cap to multiple servicers due to servicing transfer
								ŀ	8/13/2010	\$ (6,300,000)	\$ 998,290,000	Transfer of cap to multiple servicers due to servicing transfer Transfer of cap to multiple servicers due to
								ļ	9/15/2010	\$ (8,300,000)	\$ 989,990,000	servicing transfer
								-	9/30/2010	\$ 32,400,000	\$ 1,022,390,000	Initial FHA-HAMP cap and initial FHA-2LP cap
								-	9/30/2010	\$ 101,287,484	\$ 1,123,677,484	Updated portfolio data from servicer
								-	10/15/2010	\$ (1,400,000)	\$ 1,122,277,484	Transfer of cap due to servicing transfer
1	1					l		L	11/16/2010	\$ (3,200,000)	\$ 1,119,077,484	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans	3				Cap of Incentive Payments					Adjustment Detai	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				.,,,,	integration description	10 00:1100:0 0		11010	1/0/0044		•	
									1/6/2011	,		Updated portfolio data from servicer
									1/13/2011	\$ (10,500,000)	\$ 1,108,576,503	Transfer of cap due to servicing transfer
									2/16/2011	\$ (4,600,000)	\$ 1,103,976,503	Transfer of cap due to servicing transfer
									3/16/2011	\$ (30,500,000)	\$ 1,073,476,503	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (1,031)	\$ 1,073,475,472	
									4/13/2011	\$ 100,000	\$ 1,073,575,472	Transfer of cap due to servicing transfer
									5/13/2011	\$ (7,200,000)	\$ 1,066,375,472	Transfer of cap due to servicing transfer
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A		6/17/2009	\$ (462,990,000)	\$ 2,410,010,000	Updated portfolio data from servicer
									9/30/2009	\$ 65,070,000	\$ 2,475,080,000	
									12/30/2009	\$ 1,213,310,000	\$ 3,688,390,000	Updated portfolio data from servicer & HAFA initial cap
									2/17/2010	\$ 2,050,236,344	\$ 5,738,626,344	Transfer of cap (from Wachovia) due to merger
									3/12/2010	\$ 54,767	\$ 5,738,681,110	Transfer of cap (from Wachovia) due to merger
									3/19/2010	\$ 668,108,890	\$ 6,406,790,000	Initial 2MP cap
									3/26/2010	\$ 683,130,000	\$ 7,089,920,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,038,220,000)	\$ 5,051,700,000	Updated portfolio data from servicer
									9/30/2010	\$ (287,348,828)	\$ 4.764.351.172	Updated portfolio data from servicer
									9/30/2010			Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									12/3/2010			Transfer of cap (from Wachovia) due to merger
									12/15/2010	\$ 22,200,000		Updated portfolio data from servicer
									1/6/2011	, ,		Updated portfolio data from servicer
									1/13/2011	\$ (100,000)		Transfer of cap due to servicing transfer
									3/16/2011	(100,000)		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011		\$ 5,138,750,914	
									4/13/2011	\$ (9,800,000)	\$ 5,128,950,914	Transfer of cap due to servicing transfer
4/42/2000	GMAC Mortgage, Inc.	Et Washington	PA	Durchood	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A		5/13/2011	\$ 100,000	\$ 5,129,050,914	Transfer of cap due to servicing transfer
4/13/2009	GMAC Mongage, Inc.	Ft. Washington	PA	Purchase	Financial instrument for nome Loan Modifications	\$ 633,000,000	IN/A		6/12/2009	\$ 384,650,000	\$ 1,017,650,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
									9/30/2009	\$ 2,537,240,000	\$ 3,554,890,000	
									12/30/2009	\$ (1,679,520,000)	\$ 1,875,370,000	
									3/26/2010	\$ 190,180,000	\$ 2,065,550,000	Updated portfolio data from servicer Transfer of cap from Wilshire Credit
									5/14/2010	\$ 1,880,000	\$ 2,067,430,000	Corporation due to servicing transfer
									7/14/2010	\$ (881,530,000)	\$ 1,185,900,000	Updated portfolio data from servicer
									8/13/2010	\$ (3,700,000)	\$ 1,182,200,000	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans	5				Cap of Incentive Payment	s		Τ			Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers an to Servicers &		ng nism No		Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
										9/30/2010	\$ 119,200,000	\$ 1 301 400 000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial 2MP cap
									Ī	9/30/2010	\$ 216,998,139		Updated portfolio data from servicer
									Ī	12/15/2010	, ,		Updated portfolio data from servicer
									ľ	1/6/2011			Updated portfolio data from servicer
									ľ	3/16/2011	\$ (100,000)		Transfer of cap due to servicing transfer
									Ī	3/30/2011	\$ (2,024)		Updated due to quarterly assessment and
									Ī	4/13/2011	\$ (800,000)		Transfer of cap due to servicing transfer
										5/13/2011	\$ (17,900,000)	\$ 1,499,094,381	Transfer of cap due to servicing transfer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,00) N//	4		6/17/2009	\$ 225,040,000		Updated portfolio data from servicer
									Ī	9/30/2009	\$ 254,380,000	\$ 886,420,000	Updated portfolio data from servicer & HPDP
									Ī	12/30/2009		\$ 1,242,130,000	Updated portfolio data from servicer & HAFA
										3/26/2010	, ,	\$ 1,184,410,000	Updated portfolio data from servicer
									Ī	6/16/2010	\$ (156,050,000)		Transfer of cap to Ocwen Financial Corporation, Inc. due to servicing transfer
									Ī	7/14/2010	\$ (513,660,000)		Updated portfolio data from servicer
										7/16/2010	\$ (22,980,000)	\$ 491,720,000	Transfer of cap due to multiple servicing
										9/15/2010	\$ 1,800,000		Transfer of cap due to servicing transfer
										9/30/2010	\$ 9,800,000	\$ 503,320,000	Initial FHA-HAMP cap and initial FHA-2LP cap
										9/30/2010	\$ 116,222,668	\$ 619,542,668	Updated portfolio data from servicer
										10/15/2010	\$ 100,000	\$ 619,642,668	Transfer of cap due to servicing transfer
										12/15/2010	\$ 8,900,000	\$ 628,542,668	Updated portfolio data from servicer
										1/6/2011	\$ (556)	\$ 628,542,112	Updated portfolio data from servicer
										1/13/2011	\$ 2,300,000	\$ 630,842,112	Transfer of cap due to servicing transfer
										3/16/2011	\$ 700,000	\$ 631,542,112	Transfer of cap due to servicing transfer
										3/30/2011	\$ (654)	\$ 631,541,458	Updated due to quarterly assessment and reallocation
										4/13/2011	\$ 2,100,000	\$ 633,641,458	Transfer of cap due to servicing transfer
4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,00	0 N//	A 2	2	7/31/2009	\$ (3,552,000,000)	\$ -	Termination of SPA
4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	0 N//	A		6/12/2009	\$ (105,620,000)	\$ 553,380,000	Updated portfolio data from servicer
										9/30/2009	\$ 102,580,000	\$ 655,960,000	
										12/30/2009	\$ 277,640,000	\$ 933,600,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 46,860,000	\$ 980,460,000	Updated portfolio data from servicer
										6/16/2010	\$ 156,050,000	\$ 1,136,510,000	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
										7/14/2010	\$ (191,610,000)	\$ 944,900,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	S				Cap of Incentive Payments					Adjustment Detai	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				.,,,,,		10 001110010 0			7/16/2010	\$ 23,710,000	•	Transfer of cap from Saxon Mortgage Services, Inc. due to servicing transfer
												Initial FHA-HAMP cap
									9/15/2010	\$ 100,000	, ,	·
									9/30/2010	\$ 3,742,740	, ,	Updated portfolio data from servicer
									10/15/2010			Transfer of cap due to servicing transfer
									1/6/2011	\$ (1,020)	, , ,	Updated portfolio data from servicer
									2/16/2011	, , , , , , , , , , , , , , , , , , , ,	, ,	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
4/17/2009 as	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A		3/30/2011	\$ (1,114)		
amended on 1/26/2010	Sank of America, 1134.	On validy	0,1	1 dionaso	I manda modunom or nome Edan wedneditore	Ψ 730,300,000	14//		6/12/2009	\$ 5,540,000	, ,	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
1/20/2010									9/30/2009	\$ 162,680,000	\$ 967,120,000	Updated portfolio data from servicer & HAFA
									12/30/2009	*	\$ 1,632,630,000	·
									1/26/2010	\$ 800,390,000	\$ 2,433,020,000	Initial 2MP cap
									3/26/2010	\$ (829,370,000)	\$ 1,603,650,000	Updated portfolio data from servicer
									7/14/2010	\$ (366,750,000)	\$ 1,236,900,000	Updated portfolio data from servicer Initial FHA-HAMP cap, initial FHA-2LP cap,
									9/30/2010	\$ 95,300,000	\$ 1,332,200,000	and initial RD-HAMP
									9/30/2010	\$ 222,941,084	\$ 1,555,141,084	Updated portfolio data from servicer
									1/6/2011	\$ (2,199)	\$ 1,555,138,885	Updated portfolio data from servicer Updated due to quarterly assessment and
./.=/222		0							3/30/2011	\$ (2,548)	\$ 1,555,136,337	
amended on	Countrywide Home Loans Servicing LP	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A		6/12/2009	\$ 3,318,840,000	\$ 5,182,840,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
1/26/2010									9/30/2009	\$ (717,420,000)	\$ 4,465,420,000	
									12/30/2009	\$ 2,290,780,000	\$ 6,756,200,000	
									1/26/2010	\$ 450,100,000	\$ 7,206,300,000	Initial 2MP cap
									3/26/2010	\$ 905,010,000	\$ 8,111,310,000	Updated portfolio data from servicer Transfer of cap from Wilshire Credit
									4/19/2010	\$ 10,280,000	\$ 8,121,590,000	Corporation due to servicing transfer Transfer of cap from Wilshire Credit
									6/16/2010	\$ 286,510,000	\$ 8,408,100,000	Corporation due to servicing transfer
									7/14/2010	\$ (1,787,300,000)	\$ 6,620,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 105,500,000	\$ 6,726,300,000	Initial FHA-HAMP cap, initial FHA-2LP cap, and initial RD-HAMP
									9/30/2010	\$ (614,527,362)	\$ 6,111,772,638	Updated portfolio data from servicer
									12/15/2010	\$ 236,000,000	\$ 6,347,772,638	Updated portfolio data from servicer
									1/6/2011	\$ (8,012)	\$ 6,347,764,626	Updated portfolio data from servicer
									2/16/2011	\$ 1,800,000	\$ 6,349,564,626	Transfer of cap due to servicing transfer
									3/16/2011	\$ 100,000	\$ 6,349,664,626	Transfer of cap due to servicing transfer
									3/30/2011	\$ (9,190)	\$ 6,349,655,436	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loans	S				Cap of Incentive Payments				Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism Not	Adjustme e Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
								4/13/201	\$ 200,000	\$ 6,349,855,436	Transfer of cap due to servicing transfer
								5/13/2011	\$ 300,000	\$ 6,350,155,436	Transfer of cap due to servicing transfer
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A	6/12/2009	\$ 128,300,000	\$ 447,300,000	Updated portfolio data from servicer
								9/30/2009	\$ 46,730,000	\$ 494,030,000	Updated portfolio data from servicer & HPDP initial cap
								12/30/200		\$ 639,850,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$ (17,440,000)	\$ 622,410,000	Updated portfolio data from servicer
								7/14/2010	\$ (73,010,000)	\$ 549,400,000	Updated portfolio data from servicer
								9/30/2010	\$ 6,700,000	\$ 556,100,000	Initial FHA-2LP cap
								9/30/2010	\$ (77,126,410)	\$ 478,973,590	Updated portfolio data from servicer
								12/15/201	\$ (314,900,000)	\$ 164,073,590	Updated portfolio data from servicer
								1/6/2011	\$ (233)	\$ 164,073,357	Updated portfolio data from servicer
								2/16/2011	\$ (1,900,000)	\$ 162,173,357	Transfer of cap due to servicing transfer
								3/16/2011	\$ (400,000)	\$ 161,773,357	Transfer of cap due to servicing transfer
								3/30/201	\$ (278)	\$ 161,773,079	Updated due to quarterly assessment and reallocation
								5/13/201	\$ (400,000)	\$ 161,373,079	Transfer of cap due to servicing transfer
4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A	6/12/2009	\$ 87,130,000	\$ 453,130,000	Updated portfolio data from servicer
								9/30/2009	\$ (249,670,000)	\$ 203,460,000	
								12/30/200	\$ 119,700,000	\$ 323,160,000	Updated portfolio data from servicer & HAFA initial cap
								3/26/2010	\$ 52,270,000	\$ 375,430,000	
								4/19/2010	\$ (10,280,000)	\$ 365,150,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
								5/14/2010	\$ (1,880,000)	\$ 363,270,000	Transfer of cap to GMAC Mortgage, Inc. due to servicing transfer
								6/16/2010	\$ (286,510,000)	\$ 76,760,000	Transfer of cap to Countrywide Home Loans due to servicing transfer
								7/14/2010	\$ 19,540,000	\$ 96.300.000	Updated portfolio data from servicer
								7/16/2010			Transfer of cap to Green Tree Servicing LLC due to servicing transfer
								8/13/2010			Transfer of cap due to servicing transfer
								9/30/2010			Updated portfolio data from servicer
										, ,	
								1/6/2011			Updated portfolio data from servicer Updated due to quarterly assessment and
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A	3/30/2011	\$ (294)	, ,	
4/24/2009	Close Field Solvioling ELO	Jank Faul	IVIIN	i dionase	The hold modulion for Forme Loan Woodheattons	130,000,000	19/75	6/17/2009	\$ (64,990,000)	\$ 91,010,000	Updated portfolio data from servicer Updated portfolio data from servicer & HPDP
								9/30/2009	\$ 130,780,000	\$ 221,790,000	
								12/30/200	\$ (116,750,000)	\$ 105,040,000	
								3/26/2010	\$ 13,080,000	\$ 118,120,000	Updated portfolio data from servicer

Marcha Part		Servicer Modifying Borrowers' Loans	S				Cap of Incentive Payments					Adjustment Detai	s
Part	Date	Name of Institution	City	State		Investment Description		•	Note	Adjustment Date	Can Adjustment Amount	Adjusted Can	Reason for Adjustment
### PROCESSES \$ 1,000	Date	Indiana of montainers	5.1,		туре	investment bescription	to servicers a	Wechanism	NOLE	24.0	oup rajuomont ranoum	, tajaotoa Gap	
## PATONIO OFFICE AND PATONIO OFFICE AND PATONIO OFFICE AND PATONIO OFFICE AND PATONIO OFFI										7/14/2010	\$ (24,220,000)	\$ 93,900,000	
Auto- Compare Norgage Services, LLC Lifework Compare Compare Norgage Services, LLC Lifework Compa										7/16/2010	\$ 210,000	\$ 94,110,000	
Part										8/13/2010	\$ 2,200,000	\$ 96,310,000	Transfer of cap due to servicing transfer
Purpose Purp										9/10/2010	\$ 34.600.000	\$ 130.910.000	Initial 2MP cap
Purpose Purp													
1012001 1012													·
18,000 1											, ,		
Cyclosed de to quarriery appearment and Cyclosed de to quarriery app													
Agroup Survives Li										1/6/2011	\$ (213)	\$ 147,094,877	
4 Arro Lon Service, LC 5 Arro										3/30/2011	\$ (250)	\$ 147,094,627	
Purchase										5/13/2011	\$ 1,200,000	\$ 148,294,627	Transfer of cap due to servicing transfer
Secretary Secr	4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A		6/17/2009	\$ (63,980,000)	\$ 131,020,000	
Signature Sign										9/30/2009	\$ 90,990,000	\$ 222,010,000	
Figure F										12/30/2009	\$ 57,980,000	\$ 279,990,000	
STAROUS Marcial Ma										3/26/2010	\$ 74,520,000	\$ 354,510,000	Updated portfolio data from servicer
STAROUS Marcial Ma										7/14/2010	\$ (75,610,000)	\$ 278,900,000	Updated portfolio data from servicer
S1/2009 S 3.763.685 S 283.763.685 Updated portfolio data from servicer 12/15/2010 S 300,000 S 284.063.685 Updated portfolio data from servicer 1/13/2011 S 2.400,000 S 284.063.685 Updated portfolio data from servicer 1/13/2011 S 2.400,000 S 284.063.685 Updated portfolio data from servicer 1/13/2011 S 2.400,000 S 284.063.680 Temperature of the quality assessment and approximate and app													
12/15/2010 \$ 300,000 \$ 284,083,865 Updated portfolio data from servicer										9/30/2010	\$ 3,763,685	\$ 283,763,685	Updated portfolio data from servicer
1/8/2011 \$ (325) \$ 284,063,360 Updated portfolio data from servicer 1/13/2011 \$ (240,000) \$ 286,463,360 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation 1/13/2011 \$ (384) \$ 286,462,976 Transfer of cap due to servicing transfer Updated due to quarterly assessment and reallocation 1/13/2012 \$ (384) \$ 286,462,976 Transfer of cap due to servicing transfer Updated portfolio data from servicer RHPDP Indiac cap Indiac ca													
1/13/2011 \$ 2,400,000 \$ 286,463,360 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										1/6/2011	\$ (325)	\$ 284,063,360	Updated portfolio data from servicer
Signature Sign										1/13/2011	\$ 2,400,000		
Strizong Aurora Loan Services, LLC Littleton CO Purchase Financial Instrument for Home Loan Modifications \$ 798,000,000 N/A													Updated due to quarterly assessment and
9/30/2009 \$ (11,860,000) \$ (47,890,000)	5/1/2009	Aurora Loan Services, LLC	Littleton	СО	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A					
12/30/2009 \$ 21,330,000 \$ 469,020,000 initial cap 3/26/2010 \$ 9,150,000 \$ 478,170,000 Updated portfolio data from servicer											. , , ,		Updated portfolio data from servicer & HPDP
12/30/2009 \$ 21,330,000 \$ 469,020,000 initial cap										9/30/2009	\$ (11,860,000)	\$ 447,690,000	
7/14/2010 \$ (76,870,000) \$ 401,300,000 Updated portfolio data from servicer 9/1/2010 \$ 400,000 \$ 401,700,000 Initial FHA-HAMP cap 9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated portfolio data from servicer 1/6/2011 \$ (342) \$ 393,245,389 Updated portfolio data from servicer 1/6/2011 \$ (342) \$ 393,245,389 Updated portfolio data from servicer Updated due to quarterly assessment and reallocation reallocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 Transfer of cap due to servicing transfer										12/30/2009	\$ 21,330,000	\$ 469,020,000	
9/1/2010 \$ 400,000 \$ 401,700,000 Initial FHA-HAMP cap 9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated portfolio data from servicer 1/6/2011 \$ (342) \$ 393,245,389 Updated portfolio data from servicer Updated due to quarterly assessment and reallocation 3/30/2011 \$ (374) \$ 393,245,015 reallocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 Transfer of cap due to servicing transfer										3/26/2010	\$ 9,150,000	\$ 478,170,000	Updated portfolio data from servicer
9/30/2010 \$ (8,454,269) \$ 393,245,731 Updated portfolio data from servicer 1/6/2011 \$ (342) \$ 393,245,389 Updated portfolio data from servicer Updated due to quarterly assessment and reallocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 Transfer of cap due to servicing transfer										7/14/2010	\$ (76,870,000)	\$ 401,300,000	Updated portfolio data from servicer
1/6/2011 \$ (342) \$ 393,245,389 Updated portfolio data from servicer Updated due to quarterly assessment and reallocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 Transfer of cap due to servicing transfer										9/1/2010	\$ 400,000	\$ 401,700,000	Initial FHA-HAMP cap
3/30/2011 \$ (374) \$ 393,245,015 Updated due to quarterly assessment and reallocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 Transfer of cap due to servicing transfer										9/30/2010	\$ (8,454,269)	\$ 393,245,731	Updated portfolio data from servicer
3/30/2011 \$ (374) \$ 393,245,015 reallocation 5/13/2011 \$ 18,000,000 \$ 411,245,015 Transfer of cap due to servicing transfer										1/6/2011	\$ (342)	\$ 393,245,389	
5/28/2000 Nationstar Mortrage LLC Lewisville TX Purchase Financial Instrument for Home Loan Modifications \$ 101,000,000 N/A										3/30/2011	\$ (374)	\$ 393,245,015	
5/28/2009 Nationstar Mortgage LLC Lewisville TX Purchase Financial Instrument for Home Loan Modifications \$ 101,000,000 N/A 6/12/2009 \$ 16,140,000 \$ 117,140,000 Updated portfolio data from servicer										5/13/2011	\$ 18,000,000	\$ 411,245,015	Transfer of cap due to servicing transfer
	5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A		6/12/2009	\$ 16,140,000	\$ 117,140,000	Updated portfolio data from servicer

Name of Inclusion		Servicer Modifying Borrowers' Loans	5				Cap of Incentive Payments					Adjustment Detail	ls
	Date	Name of Institution	City	State				•	Note		Can Adjustment Amount	Adjusted Can	Reason for Adjustment
Process Proc	Date	Trains of montains.	Cy	1	Туре	investment Description	to Servicers &	Wechanism	NOLE	24.0	Cup / tujucumem / umcum	, tajaotoa Gap	·
1,500,000 1										9/30/2009	\$ 134,560,000	\$ 251,700,000	
## Practice										12/30/2009	\$ 80,250,000	\$ 331,950,000	
## Part Worth ## Par										3/26/2010	\$ 67,250,000	\$ 399,200,000	Updated portfolio data from servicer
Part										7/14/2010	\$ (85,900,000)	\$ 313,300,000	Updated portfolio data from servicer
Part										8/13/2010	\$ 100,000	\$ 313,400,000	Transfer of cap due to servicing transfer
B1202000 S. 33,001,446 S. 35,000,446 S											\$ 2,900,000		Initial FHA-HAMP cap, initial FHA-2LP cap,
11/16/2000 S. 736,000 S. 256,001 All Transfer of one date to servicine brancher										9/30/2010	\$ 33.801.486	\$ 350.101.486	Updated portfolio data from servicer
17/2002 3 17/2002 3 3/25/01/20 3/25/01/20 3/2													
16/2011 S 0583 36/2011 20 Updated journals data from service										12/15/2010	\$ 1,700,000		-
2-96/2011 \$ 900,000 \$ 363,291,127 Transfer of capitals to servicing transfer													
Bright Street S													
Second S											,		-
Fort Worth TX												, ,	Updated due to quarterly assessment and
Fort Worth													
93/90/2019 \$ 1/3,800,000	6/12/2000	Penidential Credit Solutions	Fort Worth	TV	Buroboso	Einangial Instrument for Home Lean Medifications	\$ 10,400,000	NI/A		5/26/2011	\$ 20,077,503	\$ 403,278,198	
1/200/000 \$ 27,900,000 \$ 44,848,000 highested captrille data from servicer	0/12/2009	Tresidential Gredit Solditoris	l oit worth	17	Fulchase	I mancial instrument for Home Loan would autons	ψ 19,400,000	IN/A		9/30/2009	\$ (1,860,000)	\$ 17,540,000	
Financial Instrument for Home Loan Modifications Fina										12/30/2009	\$ 27,920,000	\$ 45,460,000	
9,30,2010 \$ 40,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,06,000,000 \$ 3,000,000										3/26/2010	\$ (1,390,000)	\$ 44,070,000	Updated portfolio data from servicer
9/30/2010 \$ 40,0000 \$ 3,06,000 and initial ZMP cap										7/14/2010	\$ (13,870,000)	\$ 30,200,000	Updated portfolio data from servicer
1/6/2011 \$ (34) \$ 31,186,820 Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer & HPDP Mail Cap Updated portfolio data from servicer & HPDP Updated por										9/30/2010	\$ 400,000	\$ 30,600,000	
1/6/2011 \$ (34) \$ 31,186,820 Updated portfolio data from servicer Updated portfolio data from servicer Updated portfolio data from servicer & HPDP Mail Cap Updated portfolio data from servicer & HPDP Updated por										9/30/2010	\$ 586,954	\$ 31.186.954	Updated portfolio data from servicer
Section Sect													
CCO Mortgage Glen Allen VA Purchase Financial Instrument for Home Loan Modifications S 16,520,000 N/A 9/30/2009 S 13,070,000 S 29,590,000 Initial cap Updated portfolio data from servicer & HAFA 12/30/2009 S 145,510,000 S 58,150,000 Updated portfolio data from servicer & HAFA 12/30/2009 S 145,510,000 S 58,150,000 Updated portfolio data from servicer & HAFA 16/2011 S (23,350,000) S 34,800,000 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated portfolio data from servicer 16/2011 S (46) S 42,646,346 Updated por													Updated due to quarterly assessment and
Glen Allen VA Purchase Financial Instrument for Home Loan Modifications \$ 16,520,000 N/A										3/30/2011	\$ (37)	\$ 31,186,883	reallocation
Financial instrument for Home Loan Modifications Fina										4/13/2011	\$ 100,000	\$ 31,286,883	
12/30/2009 \$ 145,510,000 \$ 175,100,000 Initial cap	6/17/2009	CCO Mortgage	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A		9/30/2009	\$ 13,070,000	\$ 29,590,000	initial cap
Financial Instrument for Home Loan Modifications Fina										12/30/2009	\$ 145,510,000	\$ 175,100,000	
9/30/2010 \$ 7,846,346 \$ 42,646,346 Updated portfolio data from servicer 1/6/2011 \$ (46) \$ 42,646,300 Updated portfolio data from servicer Updated due to quarterly assessment and reallocation 1/2/2009 \$ (55) \$ 42,646,245 PDP Updated due to quarterly assessment and reallocation Updated portfolio data from servicer & HPDP Updated portfolio data from servicer & HPDP Updated portfolio data from servicer & HAFA Updated portfolio data from servicer										3/26/2010	\$ (116,950,000)	\$ 58,150,000	Updated portfolio data from servicer
9/30/2010 \$ 7,846,346 \$ 42,646,346 Updated portfolio data from servicer 1/6/2011 \$ (46) \$ 42,646,300 Updated portfolio data from servicer Updated due to quarterly assessment and reallocation 1/2/2009 \$ (55) \$ 42,646,245 PDP Updated due to quarterly assessment and reallocation Updated portfolio data from servicer & HPDP Updated portfolio data from servicer & HPDP Updated portfolio data from servicer & HAFA Updated portfolio data from servicer										7/14/2010	\$ (23,350,000)	\$ 34,800,000	Updated portfolio data from servicer
RG Mortgage Corporation San Juan PR Purchase Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modifications \$ 57,000,000										9/30/2010	\$ 7,846,346	\$ 42,646,346	Updated portfolio data from servicer
6/17/2009 RG Mortgage Corporation San Juan PR Purchase Financial Instrument for Home Loan Modifications \$ 57,000,000 N/A 9/30/2009 \$ (11,300,000) \$ 45,700,000 initial cap Updated portfolio data from servicer & HPDP initial cap Updated portfolio data from servicer & HAFA										1/6/2011	\$ (46)	\$ 42,646,300	Updated portfolio data from servicer
Williage Corporation San Julia Fill Full lase Fill and all institution from Edah Modifications (11,300,000) \$ (11,300,000) \$ 45,700,000 initial cap Updated portfolio data from servicer & HAFA										3/30/2011	\$ (55)		Updated due to quarterly assessment and
Updated portfolio data from servicer & HAFA	6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A		9/30/2009	\$ (11,300,000)	\$ 45,700,000	Updated portfolio data from servicer & HPDP initial cap
										12/30/2009	\$ (42,210,000)		Updated portfolio data from servicer & HAFA

3/26/2010 \$ 65,640,000 \$ 69,130,000 Updated port	
3/26/2010 \$ 65,640,000 \$ 69,130,000 Updated port	eason for Adjustment
49/2010 \$ (14,470,000) \$ 54,660,000 Updated port 7/14/2010 \$ (8,860,000) \$ 45,800,000 Updated port 9/30/2010 \$ (4,459,154) \$ 41,340,846 Updated port 12/15/2010 \$ (4,300,000) \$ 37,040,846 Updated port 12/15/2010 \$ (4,300,000) \$ 37,040,846 Updated port 16/2011 \$ (51) \$ 37,040,795 Updated port 16/2011 \$ (65) \$ 37,040,795 Updated port 16/2010 \$ (14,160,000) \$ 2,2790,000 Updated port 16/2010 \$ (14,160,000) \$ 2,2790,000 Updated port 16/2010 \$ (14,160,000) \$ 2,2790,000 Updated port 16/2010 \$ (14,160,000) \$ 11,370,000 \$ 14,160,000 Updated port 16/2010 \$ (14,160,000) \$ 3/26/2010 \$ (14,160,000)	eason for Aujustinent
T/14/2010 S	tfolio data from servicer
9/30/2010 \$ (4,459,154) \$ 41,340,846 Updated port 12/15/2010 \$ (4,300,000) \$ 37,040,846 Updated port 1/6/2011 \$ (51) \$ 37,040,795 Updated port 1/6/2011 \$ (65) \$ 37,040,795 Updated due 1/6/2010 \$ (14,160,000) \$ 2,790,000 Initial cap 1/6/2010 \$ (14,160,000) \$ 2,790,000 Updated port 1/6/2010 \$ (14,160,000) \$ 14,160,000 Updated port 1/6/2010 \$ 14,160,0	tfolio data from servicer
12/15/2010 \$ (4,300,000) \$ 37,040,846 Updated port	tfolio data from servicer
1/6/2011 \$ (51) \$ 37,040,795 Updated port Updated due reallocation Updated port	tfolio data from servicer
Calculated port First Federal Savings and Loan Port Angeles WA Purchase Financial Instrument for Home Loan Modifications Financial Instrument for	tfolio data from servicer
First Federal Savings and Loan Port Angeles WA Purchase Financial Instrument for Home Loan Modifications Financial Instrument for Home Loan Modific	
6/19/2009 First Federal Savings and Loan Port Angeles WA Purchase Financial Instrument for Home Loan Modifications \$ 770,000 N/A 12/30/2009 \$ 2,020,000 \$ 2,790,000 initial cap 11,370,000 \$ 14,160,000 Updated port 5/26/2010 \$ (14,160,000) \$ - Termination or 12/30/2009 \$ 330,000 \$ 330,000 \$ 870,000 initial cap 13/30/2009 \$ 330,000 \$ 870,000 initial cap 13/30/2009 \$ 330,000 \$ 870,000 initial cap 13/30/2009 \$ 330,000 \$ 870,000 14/30/2009 \$ 3	to quarterly assessment and
5/26/2010 \$ (14,160,000) \$ - Termination of Updated port initial cap CA Purchase Financial Instrument for Home Loan Modifications \$ 540,000 N/A 9/30/2009 \$ 330,000 \$ 870,000 initial cap Updated port initial cap Updated port Updated p	tfolio data from servicer & HAFA
6/19/2009 Wescom Central Credit Union Anaheim CA Purchase Financial Instrument for Home Loan Modifications \$ 540,000 N/A 9/30/2009 \$ 330,000 \$ 870,000 initial cap Updated port Updated port Updated port	tfolio data from servicer
6/19/2009 Wescom Central Credit Union Ananem CA Purchase Financial Instrument for Home Loan Modifications \$ 540,000 N/A 9/30/2009 \$ 330,000 \$ 870,000 initial cap Updated port	of SPA
Updated port	tfolio data from servicer & HPDP
	tfolio data from servicer & HAFA
3/26/2010 \$ (14,260,000) \$ 3,100,000 Updated port	tfolio data from servicer
7/14/2010 \$ (1,800,000) \$ 1,300,000 Updated port	tfolio data from servicer
7/30/2010 \$ 1,500,000 \$ 2,800,000 Updated port	tfolio data from servicer
9/30/2010 \$ 1,551,668 \$ 4,351,668 Updated port	tfolio data from servicer
1/6/2011 \$ (2) \$ 4,351,666 Updated port	
3/30/2011 \$ (2) \$ 4,351,664 reallocation	to quarterly assessment and
5/13/2011 \$ (1,800,000) \$ 2,551,664 Transfer of ca	ap due to servicing transfer
6/26/2009 Citizens First Wholesale Mortgage Company The Villages FL Purchase Financial Instrument for Home Loan Modifications \$ 30,000 N/A 9/30/2009 \$ (10,000) \$ 20,000 initial cap	tfolio data from servicer & HPDP
Updated port	tfolio data from servicer & HAFA
3/26/2010 \$ (580,000) \$ 30,000 Updated port	tfolio data from servicer
7/14/2010 \$ 70,000 \$ 100,000 Updated port	tfolio data from servicer
9/30/2010 \$ 45,056 \$ 145,056 Updated port	tfolio data from servicer
2/17/2011 \$ (145,056) \$ - Termination of	
6/26/2009 Technology Credit Union San Jose CA Purchase Financial Instrument for Home Loan Modifications \$ 70,000 N/A 12/30/2009 \$ 2,180,000 \$ 2,250,000 initial cap	tfolio data from servicer & HAFA
3/26/2010 \$ (720,000) \$ 1,530,000 Updated port	tfolio data from servicer
7/14/2010 \$ (430,000) \$ 1,100,000 Updated port	tfolio data from servicer
9/30/2010 \$ 60,445 \$ 1,160,445 Updated port	tfolio data from servicer
1/6/2011 \$ (1) \$ 1,160,444 Updated port	
3/30/2011 \$ (1) \$ 1,160,443 reallocation	
6/26/2009 National City Bank Miamisburg OH Purchase Financial Instrument for Home Loan Modifications \$ 294,980,000 N/A 9/30/2009 \$ 315,170,000 \$ 610,150,000 initial cap	tfolio data from servicer & HPDP

	Servicer Modifying Borrowers' Loans	3				Cap of Incentive Payments					Adjustment Detai	ils
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Traine of montainer	0,	0.0.10	туре	investment bescription	to servicers &	Wechanisiii	NOLE			•	Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 90,280,000	\$ 700,430,000	initial cap
									3/26/2010	\$ (18,690,000)	\$ 681,740,000	Updated portfolio data from servicer
									7/14/2010	\$ (272,640,000)	\$ 409,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 80,600,000	\$ 489,700,000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial 2MP cap
									9/30/2010	\$ 71,230,004	\$ 560,930,004	Updated portfolio data from servicer
									1/6/2011	\$ (828)	\$ 560,929,176	Updated portfolio data from servicer
									2/16/2011	\$ 200,000	\$ 561,129,176	Transfer of cap due to servicing transfer
									3/16/2011	\$ (100,000)	\$ 561,029,176	Transfer of cap due to servicing transfer
									3/30/2011	\$ (981)	\$ 561,028,195	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (2,300,000)		Transfer of cap due to servicing transfer
												Transfer of cap due to servicing transfer
7/1/2009	Wachovia Mortgage, FSB	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 634,010,000	N/A		5/13/2011	\$ (200,000)	, ,	Updated portfolio data from servicer & HPDP
									9/30/2009	\$ 723,880,000	\$ 1,357,890,000	Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 692,640,000	\$ 2,050,530,000	initial cap Transfer of cap (to Wells Fargo Bank) due to
									2/17/2010	\$ (2,050,236,344)	\$ 293,656	merger Transfer of cap (to Wells Fargo Bank) due to
								3	3/12/2010	\$ (54,767)	\$ 238,890	
7/1/2009	Bayview Loan Servicing, LLC	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 44,260,000	N/A		9/30/2009	\$ 23,850,000	\$ 68,110,000	initial cap
									12/30/2009	\$ 43,590,000	\$ 111,700,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 34,540,000	\$ 146,240,000	Updated portfolio data from servicer
									5/7/2010	\$ 1,010,000	\$ 147,250,000	Initial 2MP cap
									7/14/2010	\$ (34,250,000)	\$ 113,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 600,000	\$ 113,600,000	Initial FHA-2LP cap
									9/30/2010	\$ (15,252,303)	\$ 98,347,697	
									1/6/2011	\$ (70)		Updated due to quarterly assessment and
									3/30/2011	\$ (86)	\$ 98,347,541	
									4/13/2011	\$ 400,000	\$ 98,747,541	Transfer of cap due to servicing transfer
7/40/0005	Late Matienal Bank	Marta	611	Durel	Electrical Institute of the United States of the Un	.	N1/2		5/13/2011	\$ 100,000	\$ 98,847,541	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
//10/2009	Lake National Bank	Mentor	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		9/30/2009	\$ 150,000	\$ 250,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 130,000	\$ 380,000	initial cap
									3/26/2010	\$ 50,000	\$ 430,000	Updated portfolio data from servicer
									7/14/2010	\$ (30,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer
									1/6/2011			Updated portfolio data from servicer
•	ı	1			ı	'	ı			(17)	,100	1-1

	Servicer Modifying Borrowers' Loans	5				Cap of Incentive Payments					Adjustment Detail	S
Data	Name of Institution	City	State	Transaction	Investment Description	on Behalf of Borrowers and	Pricing	Nata	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Name of institution	City	State	Туре	Investment Description	to Servicers &	Mechanism	Note	Date	Cap Aujustinent Amount	Aujusteu Cap	Updated due to quarterly assessment and
									3/30/2011	\$ (1)	\$ 435,165	reallocation
7/10/2009	IBM Southeast Employees' Federal Credit Union	Delray Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 870,000	N/A		9/30/2009	\$ (10,000)	\$ 860,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 250,000	\$ 1,110,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ (10,000)	\$ 1,100,000	Updated portfolio data from servicer
									7/14/2010	\$ (400,000)		Updated portfolio data from servicer
									9/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
7/17/2009	MorEquity, Inc.	Evansville	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 23,480,000	N/A		9/30/2009	\$ 18,530,000	\$ 42,010,000	
									12/30/2009	\$ 24,510,000	\$ 66,520,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 18,360,000	\$ 84,880,000	Updated portfolio data from servicer
									7/14/2010	\$ (22,580,000)	\$ 62,300,000	Updated portfolio data from servicer
									9/30/2010	\$ (8,194,261)	\$ 54,105,739	Updated portfolio data from servicer
									1/6/2011	\$ (37)	\$ 54,105,702	Updated portfolio data from servicer
									3/16/2011	\$ (29,400,000)	\$ 24 705 702	Transfer of cap due to servicing transfer
											•	Updated due to quarterly assessment and
								1	3/30/2011	\$ (34)	\$ 24,705,668	Termination of SPA
								-	5/26/2011	\$ (20,077,503)	\$ 4,628,165	(remaining cap equals distribution amount) Updated portfolio data from servicer & HPDP
7/17/2009	PNC Bank, National Association	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 54,470,000	N/A		9/30/2009	\$ (36,240,000)	\$ 18,230,000	initial cap
									12/30/2009	\$ 19,280,000	\$ 37,510,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 2,470,000	\$ 39,980,000	Updated portfolio data from servicer
									7/14/2010	\$ (17,180,000)	\$ 22,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 35,500,000	\$ 58,300,000	Initial FHA-2LP cap and initial 2MP cap
									9/30/2010	\$ 23,076,191	\$ 81,376,191	Updated portfolio data from servicer
									1/6/2011	\$ (123)	\$ 81,376,068	Updated portfolio data from servicer
									3/30/2011	\$ (147)	\$ 81,375,921	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (100,000)	\$ 81.275.921	Transfer of cap due to servicing transfer
7/17/2009	Farmers State Bank	West Salem	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 170,000	N/A		9/30/2009	, , ,		Updated portfolio data from servicer & HPDP initial cap
												Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 50,000	\$ 130,000	initial cap
									3/26/2010	\$ 100,000	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ (130,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
			1						5/20/2011	\$ (145,056)	\$ -	Termination of SPA

	Servicer Modifying Borrowers' Loa	ns				Cap of Incentive Payments					Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &		Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
7/17/2009	ShoreBank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,410,000	N/A		9/30/2009	\$ 890,000	\$ 2,300,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 1,260,000	\$ 3,560,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ (20,000)	\$ 3,540,000	Updated portfolio data from servicer
									7/14/2010	\$ (240,000)	\$ 3,300,000	Updated portfolio data from servicer
									9/30/2010	\$ 471,446	\$ 3,771,446	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 3,771,443	Updated portfolio data from servicer
									3/30/2011	\$ (4)	\$ 3,771,439	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (1,100,000)	\$ 2,671,439	Transfer of cap due to servicing transfer
7/22/2009	American Home Mortgage Servicing, Inc	Coppell	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,272,490,000	N/A		9/30/2009	\$ (53,670,000)	\$ 1,218,820,000	
									12/30/2009	\$ 250,450,000	\$ 1,469,270,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 124,820,000	\$ 1,594,090,000	Updated portfolio data from servicer
									7/14/2010	\$ (289,990,000)	\$ 1,304,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,690,508	\$ 1,305,790,508	Updated portfolio data from servicer
									10/15/2010	\$ 300,000	\$ 1,306,090,508	Transfer of cap due to servicing transfer
									11/16/2010	\$ (100,000)	\$ 1,305,990,508	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1,173)	\$ 1,305,989,335	Updated portfolio data from servicer
									2/16/2011	\$ (500,000)	\$ 1,305,489,335	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (1,400)	\$ 1,305,487,935	
									4/13/2011	\$ 3,100,000	\$ 1,308,587,935	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
7/22/2009	Mortgage Center, LLC	Southfield	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,210,000	N/A		9/30/2009	\$ 1,780,000	\$ 5,990,000	
									12/30/2009	\$ 2,840,000	\$ 8,830,000	
									3/26/2010	\$ 2,800,000	\$ 11,630,000	Updated portfolio data from servicer
									7/14/2010	\$ (5,730,000)	\$ 5,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,658,280	\$ 8,558,280	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 8,558,268	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (14)	\$ 8,558,254	reallocation Updated portfolio data from servicer & HPDP
7/22/2009	Mission Federal Credit Union	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 860,000	N/A		9/30/2009	\$ (490,000)	\$ 370,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 6,750,000	\$ 7,120,000	
									3/26/2010	\$ (6,340,000)	\$ 780,000	Updated portfolio data from servicer
									7/14/2010	\$ (180,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 125,278	\$ 725,278	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (1)	\$ 725,277	reallocation

	Servicer Modifying Borrowers' Loans	S				Cap of Incentive Paymen	ts					Adjustment Detail	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers a to Servicers &	nd Pricii Mechar	_	lote	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
7/29/2009	First Bank	St. Louis	МО	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,460,00			.0.0			•	Updated portfolio data from servicer & HPDP
172072000	I III Sank	Oi. Louis		1 dionasc	I manda modulicit for Forte Edul Modulications	0,100,00	147	`	-	9/30/2009	\$ (1,530,000)	\$ 4,930,000	initial cap Updated portfolio data from servicer & HAFA
										12/30/2009	\$ 680,000	\$ 5,610,000	
										3/26/2010	\$ 2,460,000	\$ 8,070,000	Updated portfolio data from servicer
										7/14/2010	\$ (2,470,000)	\$ 5,600,000	Updated portfolio data from servicer
									Ī	9/30/2010	\$ 2,523,114		Updated portfolio data from servicer
									•	1/6/2011	\$ (2)		Updated portfolio data from servicer
									-			-, -,	Updated due to quarterly assessment and
7/00/0000						4 000 00				3/30/2011	\$ (2)	\$ 8,123,110	reallocation Updated portfolio data from servicer & HPDP
7/29/2009	Purdue Employees Federal Credit Union	West Lafayette	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,090,00	00 N/A	`		9/30/2009	\$ (60,000)	\$ 1,030,000	
										12/30/2009	\$ 1,260,000	\$ 2,290,000	
										3/26/2010	\$ 2,070,000	\$ 4,360,000	Updated portfolio data from servicer
										7/14/2010	\$ (3,960,000)	\$ 400.000	Updated portfolio data from servicer
									•	9/30/2010	\$ 180,222	,	Updated portfolio data from servicer
									•				
									-	1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer Updated due to quarterly assessment and
										3/30/2011	\$ (1)	\$ 580,220	reallocation Updated portfolio data from servicer & HPDP
7/29/2009	Wachovia Bank, N.A.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 85,020,00	00 N/A	١	-	9/30/2009	\$ (37,700,000)	\$ 47,320,000	initial cap
										12/30/2009	\$ 26,160,000	\$ 73,480,000	Updated portfolio data from servicer & HAFA initial cap
										3/26/2010	\$ 9,820,000	\$ 83,300,000	Updated portfolio data from servicer
										7/14/2010	\$ (46,200,000)	\$ 37.100.000	Updated portfolio data from servicer
										9/30/2010	\$ (28,686,775)		Updated portfolio data from servicer
									-				
7/31/2009	J.P.Morgan Chase Bank, NA	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,699,720,00	00 N/A			12/3/2010	\$ (8,413,225)		Termination of SPA Updated portfolio data from servicer & HPDP
170172000	on morgan chase bank, two	Lowisvino		. uronaco		2,000,120,00	147	•	ŀ	9/30/2009	\$ (14,850,000)	\$ 2,684,870,000	initial cap Updated portfolio data from servicer & HAFA
									ŀ	12/30/2009	\$ 1,178,180,000	\$ 3,863,050,000	
										3/26/2010	\$ 1,006,580,000	\$ 4,869,630,000	
										7/14/2010	\$ (1,934,230,000)	\$ 2,935,400,000	Updated portfolio data from servicer
										9/30/2010	\$ 72,400,000	\$ 3.007.800.000	Initial FHA-HAMP cap, Initial FHA-2LP cap, and initial RD-HAMP
										9/30/2010			Updated portfolio data from servicer
									•				
									-	1/6/2011	\$ (3,636)	\$ 3,223,421,900	Updated portfolio data from servicer
										3/16/2011	\$ (100,000)	\$ 3,223,321,900	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
										3/30/2011	\$ (3,999)	\$ 3,223,317,901	
										4/13/2011	\$ (200,000)	\$ 3,223,117,901	Transfer of cap due to servicing transfer
										5/13/2011	\$ 122,700,000	\$ 3,345,817,901	Transfer of cap due to servicing transfer
7/31/2009	EMC Mortgage Corporation	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 707,380,00	00 N/A	١		9/30/2009			Updated portfolio data from servicer & HPDP
1	ı	1	I	1	1	1	I	ı	Į.	3/30/2003	(10,000)[Ψ 101,310,000	јинаси одр

	Servicer Modifying Borrowers' Loans	5				Cap of Incentive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Duto				Турс	investment Description	to cervicers a	Meditalioni	11010			•	Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 502,430,000	\$ 1,209,800,000	initial cap Updated portfolio data from servicer & 2MP
									3/26/2010	\$ (134,560,000)	\$ 1,075,240,000	
									7/14/2010	\$ (392,140,000)	\$ 683,100,000	Updated portfolio data from servicer
									7/16/2010	\$ (630,000)	\$ 682,470,000	Transfer of cap to Saxon Mortgage Services, Inc.
									9/30/2010	\$ 13,100,000	\$ 695,570,000	Initial FHA-HAMP cap and initial FHA-2LP cap
									9/30/2010	\$ (8,006,457)	\$ 687,563,543	Updated portfolio data from servicer
									10/15/2010	\$ (100,000)	\$ 687,463,543	Transfer of cap due to servicing transfer
									12/15/2010	\$ (4,400,000)	\$ 683,063,543	Updated portfolio data from servicer
									1/6/2011	\$ (802)	\$ 683,062,741	Updated portfolio data from servicer
									2/16/2011	\$ (900,000)	\$ 682,162,741	Transfer of cap due to servicing transfer
									3/16/2011	\$ (4,000,000)	\$ 678,162,741	Transfer of cap due to servicing transfer
									3/30/2011	\$ (925)	\$ 678,161,816	Updated due to quarterly assessment and reallocation
									5/13/2011	\$ (122,900,000)	\$ 555,261,816	Transfer of cap due to servicing transfer
8/5/2009	Lake City Bank	Warsaw	IN	Purchase	Financial Instrument for Home Loan Modifications	\$ 420,000	N/A		9/30/2009	\$ 180,000	\$ 600,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ (350,000)		Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 20,000		Updated portfolio data from servicer
									7/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer
8/5/2009	Oakland Municipal Credit Union	Oakland	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		9/30/2009	\$ 290,000	\$ 430,000	Updated portfolio data from servicer & HPDP initial cap
									12/30/2009	\$ 210,000		Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 170,000		Updated portfolio data from servicer
									7/14/2010	\$ (10,000)	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (200,000)	\$ 525,276	Transfer of cap due to servicing transfer
8/5/2009	HomEq Servicing	North Highlands	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 674,000,000	N/A		9/30/2009			Updated portfolio data from servicer & HPDP
									12/30/2009			Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 199,320,000		Updated portfolio data from servicer
									7/14/2010	\$ (189,040,000)		Updated portfolio data from servicer
									9/30/2010	\$ 38,626,728		Updated portfolio data from servicer
I	l	I			I	1			10/15/2010	\$ (170,800,000)	\$ 394,626,728	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans	S				Cap of Incentive Payments					Adjustment Detail	S
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									12/15/2010	\$ (22,200,000)	\$ 372,426,728	Updated portfolio data from servicer
									1/6/2011	\$ (549)	\$ 372,426,179	Updated portfolio data from servicer
									2/16/2011	\$ (900,000)	\$ 371,526,179	Transfer of cap due to servicing transfer
									3/30/2011	\$ (653)	\$ 371,525,526	Updated due to quarterly assessment and reallocation
8/12/2009	Litton Loan Servicing LP	Houston	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 774,900,000	N/A		9/30/2009	\$ 313,050,000	\$ 1,087,950,000	
									12/30/2009	\$ 275,370,000	\$ 1,363,320,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 278,910,000	\$ 1,642,230,000	Updated portfolio data from servicer
									7/14/2010	\$ (474,730,000)	\$ 1,167,500,000	Updated portfolio data from servicer
									8/13/2010	\$ (700,000)	\$ 1,166,800,000	Transfer of cap to due to servicing transfer
									9/15/2010	\$ (1,000,000)	\$ 1,165,800,000	Transfer of cap to due to servicing transfer
									9/30/2010	\$ (115,017,236)	\$ 1,050,782,764	Updated portfolio data from servicer
									10/15/2010	\$ (800,000)	\$ 1,049,982,764	Transfer of cap due to servicing transfer
									12/15/2010	\$ 800,000		Updated portfolio data from servicer
									1/6/2011			Updated portfolio data from servicer
									3/16/2011	\$ 8,800,000		Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011		\$ 1,059,580,008	
									4/13/2011 5/13/2011	\$ (3,300,000) \$ (300,000)		Transfer of cap due to servicing transfer Transfer of cap due to servicing transfer
8/12/2009	PennyMac Loan Services, LLC	Calasbasa	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,210,000	N/A		9/30/2009	\$ (1,200,000)	\$ 5,010,000	Updated portfolio data from servicer & HPDP
									12/30/2009	\$ 30,800,000	\$ 35,810,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 23,200,000	\$ 59,010,000	Updated portfolio data from servicer
									6/16/2010	\$ 2,710,000	\$ 61,720,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	\$ (18,020,000)	\$ 43,700,000	Updated portfolio data from servicer
									7/16/2010	\$ 6,680,000	\$ 50,380,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									8/13/2010	\$ 2,600,000	\$ 52,980,000	Transfer of cap to due to servicing transfer
									9/15/2010	\$ (100,000)	\$ 52,880,000	Transfer of cap to due to servicing transfer
									9/30/2010	\$ 200,000	\$ 53,080,000	Initial FHA-HAMP cap and 2MP initial cap
									9/30/2010	\$ (1,423,197)	\$ 51,656,803	Updated portfolio data from servicer
									11/16/2010	\$ 1,400,000		Transfer of cap due to servicing transfer
									12/15/2010			Updated portfolio data from servicer
									1/6/2011	\$ (72)		Updated portfolio data from servicer
I	I					1			1/13/2011	\$ 4,100,000	\$ 57,056,731	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans	5				Cap of Incentive Payments					Adjustment Detai	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Traine or institution	O.Ly	Otato	туре	investment Description	to Servicers &	Wechanism	Note	Date	oup rajustment ranount	Aujusteu Gup	Reason for Aujustinent
									2/16/2011	\$ (100,000)	56,956,731	Transfer of cap due to servicing transfer
									3/16/2011	\$ 4,000,000	60,956,731	Transfer of cap due to servicing transfer
									3/30/2011	\$ (94)	60,956,637	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (100,000)	60 856 637	Transfer of cap due to servicing transfer
8/12/2000	Servis One, Inc.	Titusville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 29,730,000	N/A		5/13/2011	\$ 5,800,000	66,656,637	Transfer of cap due to servicing transfer Updated portfolio data from servicer & HPDP
0/12/2009	Servis Offe, Inc.	Titusville	'^	ruicilase	I mancial instrument for Home Loan Mounications	29,730,000	IN/A		9/30/2009	\$ (25,510,000)	\$ 4,220,000	initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 520,000	\$ 4,740,000	
									3/26/2010	\$ 4,330,000	9,070,000	Updated portfolio data from servicer
									4/19/2010	\$ 230,000	\$ 9,300,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									5/19/2010	\$ 850,000		Initial 2MP cap
									7/14/2010	\$ (850,000)	9,300,000	Updated portfolio data from servicer
									9/15/2010	\$ 100,000	9,400,000	Transfer of cap to due to servicing transfer
									9/30/2010	\$ 100,000	9,500,000	Initial FHA-HAMP cap
									9/30/2010	\$ 16,755,064	26.255.064	Updated portfolio data from servicer
									10/15/2010			Transfer of cap due to servicing transfer
									12/15/2010	\$ 100,000	26,455,064	Updated portfolio data from servicer
									1/6/2011	\$ (40)	26,455,024	Updated portfolio data from servicer
									1/13/2011	\$ 300,000	\$ 26,755,024	Transfer of cap due to servicing transfer
									2/16/2011	\$ 100,000	26,855,024	Transfer of cap due to servicing transfer
									3/16/2011	\$ 2,200,000	\$ 29,055,024	Transfer of cap due to servicing transfer
									3/30/2011	\$ (52)	29,054,972	Updated due to quarterly assessment and
									4/13/2011	\$ 1,500,000	30,554,972	Transfer of cap due to servicing transfer
									5/13/2011	\$ 1,000,000	31,554,972	Transfer of cap due to servicing transfer
8/28/2009	OneWest Bank	Pasadena	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 668,440,000	N/A		10/2/2009	\$ 145,800,000	814,240,000	HPDP initial cap
									12/30/2009	\$ 1,355,930,000	2,170,170,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 121 180 000	\$ 2 291 350 000	Updated portfolio data from servicer
									7/14/2010			Updated portfolio data from servicer
									9/30/2010	\$ 5,500,000	1,888,000,000	2MP initial cap
									9/30/2010	\$ (51,741,163)	1,836,258,837	Updated portfolio data from servicer
									1/6/2011	\$ (2,282)	1,836,256,555	Updated portfolio data from servicer
									3/30/2011	\$ (2.674)	1,836,253,881	Updated due to quarterly assessment and reallocation
8/28/2009	Stanford Federal Credit Union	Palo Alto	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A					
I	1	I	I	I	l	1			10/2/2009	\$ 70,000	\$ 370,000	HPDP initial cap

10000000 10000000 10000000 100000000		Servicer Modifying Borrowers' Loans	s				Cap of Incentive Payments		1			Adjustment Detai	s
100000 1000000 100000 100000 100000 100000 100000 100000 1000000 100000 100000 100000 100000 100000 100000 1000000 100000 100000 100000 100000 100000 100000 1000000 100000 100000 100000 100000 100000 100000 1000000 100000 100000 100000 100000 100000 100000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 1000000 10000000 1000000 100000000	Date	Name of Institution	City	State				-	Note	,	Cap Adjustment Amount	Adjusted Can	Reason for Adjustment
2000000 1	Date	Name of modulation	Only	Otato	туре	investment Description	to servicers &	Wechanism	Note	Duto	oup rajuotinent ranount	Aujusteu Gup	Updated portfolio data from servicer & HAFA
## 1,000.00 \$ 1,000.00 \$ 1,000.00 \$ 1,000.00 \$ 2,										12/30/2009	\$ 2,680,000	\$ 3,050,000	initial cap
2007/2010										3/26/2010	\$ 350,000	\$ 3,400,000	Updated portfolio data from servicer
School Roundfort Montgage Severing Carporation Character NC Purchase No Pu										7/14/2010	\$ (1,900,000)	\$ 1,500,000	Updated portfolio data from servicer
Accordance Manager Sciencery Corporation Charletic No. Purchase Francise Instrument for Home Lear Modifications S \$0,0000 No. \$ \$ \$ \$ \$ \$ \$ \$ \$										9/30/2010	\$ (1,209,889)	\$ 290,111	Updated portfolio data from servicer
1000000 1										3/23/2010	\$ (290,111)	\$ -	Termination of SPA
1/20/2000 1	8/28/2009	RoundPoint Mortgage Servicing Corporation	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		10/2/2009	\$ 130,000	\$ 700,000	
Part										12/30/2009	\$ (310,000)	\$ 390,000	
90/2009 Motion Bank										3/26/2010	\$ 2,110,000	\$ 2,500,000	Updated portfolio data from servicer
1,62011 1,62										7/14/2010	\$ 8,300,000	\$ 10,800,000	Updated portfolio data from servicer
Section Sect										9/30/2010	\$ 5,301,172	\$ 16,101,172	Updated portfolio data from servicer
92009 Nature Capital, Inc.doa Acquira Loan Services Plano TX Purchase Plano TX Pur										1/6/2011	\$ (22)	\$ 16,101,150	Updated portfolio data from servicer
# Horizon Bank										3/16/2011	\$ (400,000)	\$ 15,701,150	
10/2/2019 S 130,000 S 131,000 S										3/30/2011	\$ (25)	\$ 15,701,125	
1230/2009 \$ 1,040,000 \$ 1,730,000 initial cap	9/2/2009	Horicon Bank	Horicon	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 560,000	N/A		10/2/2009	\$ 130,000	\$ 690,000	
S122019 \$ 1,280,000 \$ 1,310,000 Updated portfolio data from servicer 7/14/2010 \$ (1,110,000) \$ 200,000 Updated portfolio data from servicer 9/30/2010 \$ 100,000 \$ 300,000 Initial RD-HAMP 9/30/2010 \$ (9,889) \$ 280,111 Updated portfolio data from servicer 9/30/2010 \$ (9,889) \$ 280,111 Updated portfolio data from servicer 1/2/2009 \$ (9,889) \$ 280,111 Updated portfolio data from servicer 1/2/2009 \$ (1,110,000)										12/30/2009	\$ 1,040,000	\$ 1,730,000	Updated portfolio data from servicer & HAFA initial cap
Plano TX Purchase Plano Plan										3/26/2010	\$ (1,680,000)	\$ 50,000	Updated portfolio data from servicer
9/30/2010 \$ 100,000 \$ 300,000 Initial RD-HAMP 9/30/2010 \$ 1,310,000 \$ 7,310,000 Initial RD-HAMP 9/30/2010 \$ 1,310,000 \$ 3,300,000 Initial RD-HAMP 9/30/2010 \$										5/12/2010	\$ 1,260,000	\$ 1,310,000	Updated portfolio data from servicer
9/2/2009 as manched on 8/27/2010 Plano TX Purchase Financial Instrument for Home Loan Modifications \$ 6,000,000 NA 10 10/2/2009 \$ 1,310,000 \$ 7,310,000 HPDP initial cap Updated portfolio data from servicer & HA 1/2/30/2009 \$ (3,390,000) \$ 3,262/010 \$ 410,000 \$ 4,330,000 Updated portfolio data from servicer & HA 1/2/30/2009 \$ (3,390,000) \$ 3,260/010 \$ 4,700,000 \$ 3,000,000 Updated portfolio data from servicer 1/1/2/2010 \$ 4,700,000 \$ 3,000,000 Updated portfolio data from servicer 1/1/2/2010 \$ 4,700,000 \$ 3,000,000 Updated portfolio data from servicer 1/1/2/2010 \$ 4,700,000 \$ 3,000,000 Updated portfolio data from servicer 1/1/2/2010 \$ 4,700,000 \$ 3,000,000 Updated portfolio data from servicer 1/1/2/2010 \$ 117,764 Updated portfolio data from servicer 1/1/2/2010 \$ 2,700,000 \$ 1,917,747 Transfer of cap due to servicing transfer 1/1/3/2011 \$ 700,000 \$ 1,800,000 \$ 1,417,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 1,447,747 Transfer of cap due to servicing transfer										7/14/2010	\$ (1,110,000)	\$ 200,000	Updated portfolio data from servicer
9/2/2009 as amended on 827/2010 Vanitum Capital, Inc.dba Acqura Loan Services Plano TX Purchase Financial Instrument for Home Loan Modifications \$ 6,000,000 N/A 10 10/2/2009 \$ 1,310,000 \$ 7,310,000 HPDP initial cap updated portfolio data from servicer & HA 1/14/2010 \$ (3,390,000) \$ 3,920,000 vinital cap										9/30/2010	\$ 100,000	\$ 300,000	Initial RD-HAMP
amended on 8/27/2010 \$ 1,310,000 \$ 7,310,000 Publical cap Updated portfolio data from servicer & HA										9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
8/27/2010 \$ (3,390,000) \$ (3,90,000) \$ (3,90,000) Initial cap of this lot atta from servicer & HA 3/26/2010 \$ 410,000 \$ 4,330,000 Updated portfolio data from servicer 7/14/2010 \$ (730,000) \$ 3,600,000 Updated portfolio data from servicer 9/15/2010 \$ 4,700,000 \$ 8,300,000 Transfer of cap due to servicing transfer 9/30/2010 \$ 117,764 \$ 8,417,764 Updated portfolio data from servicer 11/16/2010 \$ 800,000 \$ 9,217,764 Transfer of cap due to servicing transfer 12/15/2010 \$ 2,700,000 \$ 11,917,764 Updated portfolio data from servicer 1/16/2011 \$ (17) \$ 11,917,747 Updated portfolio data from servicer 1/13/2011 \$ 700,000 \$ 12,617,747 Transfer of cap due to servicing transfer 1/13/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer		Vantium Capital, Inc.dba Acqura Loan Services	Plano	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,000,000	N/A	10	10/2/2009	\$ 1,310,000	\$ 7,310,000	
7/14/2010 \$ (730,000) \$ 3,600,000 Updated portfolio data from servicer 9/15/2010 \$ 4,700,000 \$ 8,300,000 Transfer of cap due to servicing transfer 9/30/2010 \$ 117,764 \$ 8,417,764 Updated portfolio data from servicer 11/16/2010 \$ 800,000 \$ 9,217,764 Transfer of cap due to servicing transfer 12/15/2010 \$ 2,700,000 \$ 11,917,764 Updated portfolio data from servicer 16/2011 \$ (17) \$ 11,917,747 Updated portfolio data from servicer 1/13/2011 \$ 700,000 \$ 12,617,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										12/30/2009	\$ (3,390,000)	\$ 3,920,000	
9/15/2010 \$ 4,700,000 \$ 8,300,000 Transfer of cap due to servicing transfer 9/30/2010 \$ 117,764 \$ 8,417,764 Updated portfolio data from servicer 11/16/2010 \$ 800,000 \$ 9,217,764 Transfer of cap due to servicing transfer 12/15/2010 \$ 2,700,000 \$ 11,917,764 Updated portfolio data from servicer 1/6/2011 \$ (17) \$ 11,917,747 Updated portfolio data from servicer 1/13/2011 \$ 700,000 \$ 12,617,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										3/26/2010	\$ 410,000	\$ 4,330,000	Updated portfolio data from servicer
9/30/2010 \$ 117,764 \$ 8,417,764 Updated portfolio data from servicer 11/16/2010 \$ 800,000 \$ 9,217,764 Transfer of cap due to servicing transfer 12/15/2010 \$ 2,700,000 \$ 11,917,764 Updated portfolio data from servicer 1/6/2011 \$ (17) \$ 11,917,747 Updated portfolio data from servicer 1/13/2011 \$ 700,000 \$ 12,617,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										7/14/2010	\$ (730,000)	\$ 3,600,000	Updated portfolio data from servicer
11/16/2010 \$ 800,000 \$ 9,217,764 Transfer of cap due to servicing transfer 12/15/2010 \$ 2,700,000 \$ 11,917,764 Updated portfolio data from servicer 1/6/2011 \$ (17) \$ 11,917,747 Updated portfolio data from servicer 1/13/2011 \$ 700,000 \$ 12,617,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										9/15/2010	\$ 4,700,000	\$ 8,300,000	Transfer of cap due to servicing transfer
12/15/2010 \$ 2,700,000 \$ 11,917,764 Updated portfolio data from servicer 1/6/2011 \$ (17) \$ 11,917,747 Updated portfolio data from servicer 1/13/2011 \$ 700,000 \$ 12,617,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										9/30/2010	\$ 117,764	\$ 8,417,764	Updated portfolio data from servicer
1/6/2011 \$ (17) \$ 11,917,747 Updated portfolio data from servicer 1/13/2011 \$ 700,000 \$ 12,617,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										11/16/2010	\$ 800,000	\$ 9,217,764	Transfer of cap due to servicing transfer
1/13/2011 \$ 700,000 \$ 12,617,747 Transfer of cap due to servicing transfer 2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										12/15/2010	\$ 2,700,000	\$ 11,917,764	Updated portfolio data from servicer
2/16/2011 \$ 1,800,000 \$ 14,417,747 Transfer of cap due to servicing transfer Updated due to quarterly assessment and										1/6/2011	\$ (17)	\$ 11,917,747	Updated portfolio data from servicer
Updated due to quarterly assessment and										1/13/2011	\$ 700,000	\$ 12,617,747	Transfer of cap due to servicing transfer
										2/16/2011	\$ 1,800,000	\$ 14,417,747	,
3/30/2011 \$ (19) \$ 14,417,728 reallocation										3/30/2011	\$ (19)	\$ 14,417,728	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loans	1				Cap of Incentive Payments					Adjustment Detai	ls
D-4-	Name of Institution	City	State	Transaction	house two and December 1	on Behalf of Borrowers and	Pricing	N-4-	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Name of institution	City	State	Туре	Investment Description	to Servicers &	Mechanism	Note	Date	Cap Adjustment Amount	Aujusteu Cap	Reason for Aujustinent
									4/13/2011	\$ 300,000	\$ 14,717,728	Transfer of cap due to servicing transfer
9/9/2009 Ce	entral Florida Educators Federal Credit Union	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,250,000	N/A		10/2/2009	\$ 280,000	\$ 1,530,000	HPDP initial cap
									12/30/2009	\$ (750,000)	\$ 780,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 120,000	\$ 900,000	Updated portfolio data from servicer
									7/14/2010	\$ (300,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870.332	Updated due to quarterly assessment and reallocation
9/9/2009 U.	.S. Bank National Association	Owensboro	KY	Purchase	Financial Instrument for Home Loan Modifications	\$ 114,220,000	N/A			, ,		
									10/2/2009	\$ 24,920,000	\$ 139,140,000	HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 49,410,000	\$ 188,550,000	initial cap
									3/26/2010	\$ 41,830,000	\$ 230,380,000	Updated portfolio data from servicer
									7/14/2010	\$ (85,780,000)	\$ 144,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 36,574,444	\$ 181.174.444	Updated portfolio data from servicer
									1/6/2011	\$ (160)	\$ 181,174,284	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (172)	\$ 181,174,112	reallocation
9/9/2009 CL	UC Mortgage Corporation	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,350,000	N/A		10/2/2009	\$ 950,000	\$ 5,300,000	HPDP initial cap
									12/30/2009	\$ 5,700,000	\$ 11,000,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 740,000	\$ 11.740.000	Updated portfolio data from servicer
									7/14/2010	\$ (1,440,000)		Updated portfolio data from servicer
										, , , , , , , , , , , , , , , , , , ,		
									9/30/2010	\$ (6,673,610)	\$ 3,626,390	Updated portfolio data from servicer
									1/6/2011	\$ (5)	\$ 3,626,385	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (6)	\$ 3,626,379	reallocation
9/11/2009 OF	RNL Federal Credit Union	Oak Ridge	TN	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,070,000	N/A		10/2/2009	\$ 460,000	\$ 2,530,000	HPDP initial cap
									12/30/2009	\$ 2,730,000	\$ 5,260,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ 13,280,000	\$ 18,540,000	Updated portfolio data from servicer
									7/14/2010	\$ (13,540,000)	\$ 5,000,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,817,613	\$ 6,817,613	Updated portfolio data from servicer
									1/6/2011	\$ (10)	\$ 6,817,603	Updated portfolio data from servicer
									3/30/2011			Updated due to quarterly assessment and reallocation
9/11/2009 All	Ilstate Mortgage Loans & Investments, Inc.	Ocala	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 250,000	N/A					
									10/2/2009	\$ 60,000	\$ 310,000	HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ (80,000)	\$ 230,000	initial cap
									3/26/2010	\$ 280,000	\$ 510,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' L	oans				Cap of Incentive Payments		l			Adjustment Detai	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (410,000)	\$ 100.000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056		Updated portfolio data from servicer
9/11/2009	Metropolitan National Bank	Little Rock	AR	Purchase	Financial Instrument for Home Loan Modifications	\$ 280,000	N/A		10/2/2009	\$ 70,000	\$ 350,000	HPDP initial cap
									12/30/2009	\$ 620,000	\$ 970,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 100,000	\$ 1,070,000	Updated portfolio data from servicer
									7/14/2010	\$ (670,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 35,167	\$ 435,167	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
									1/26/2011	\$ (435,166)	\$ -	Termination of SPA
9/11/2009	Franklin Credit Management Corporation	Jersey City	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 27,510,000	N/A		10/2/2009	\$ 6,010,000	\$ 33,520,000	HPDP initial cap
									12/30/2009	\$ (19,750,000)	\$ 13,770,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (4,780,000)	\$ 8,990,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,390,000)	\$ 6,600,000	Updated portfolio data from servicer
									9/30/2010	\$ 2,973,670	\$ 9,573,670	Updated portfolio data from servicer
									1/6/2011	\$ (3)	\$ 9,573,667	Updated portfolio data from servicer
									2/16/2011	\$ (1,800,000)	\$ 7,773,667	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (6)	\$ 7,773,661	reallocation
9/16/2009	Bay Federal Credit Union	Capitola	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		10/2/2009	\$ 90,000	\$ 500,000	HPDP initial cap
									12/30/2009	\$ 1,460,000	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 160,000	\$ 2,120,000	Updated portfolio data from servicer
									7/14/2010	\$ (120,000)	\$ 2,000,000	Updated portfolio data from servicer
									9/30/2010	\$ (1,419,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
9/23/2009	AMS Servicing, LLC	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,390,000	N/A		10/2/2009	\$ 960,000	\$ 5,350,000	HPDP initial cap
									12/30/2009	\$ (3,090,000)	\$ 2,260,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 230,000	\$ 2,490,000	Updated portfolio data from servicer
									7/14/2010	\$ 5,310,000	\$ 7,800,000	Updated portfolio data from servicer
									9/30/2010	\$ 323,114	\$ 8,123,114	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 8,123,102	Updated portfolio data from servicer
									3/16/2011	\$ 600,000	\$ 8,723,102	Transfer of cap due to servicing transfer
									3/30/2011	\$ (16)	\$ 8,723,086	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Lo	oans				Cap of Incentive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				.,,,,,		10 001 110010 0			4/13/2011	\$ 200,000	•	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000		Transfer of cap due to servicing transfer
9/23/2009	Schools Financial Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 390,000	N/A		10/2/2009	\$ 90,000		HPDP initial cap
									12/30/2009	\$ 940,000	\$ 1,420,000	Updated portfolio data from servicer & HAFA
									3/26/2010	\$ (980,000)	\$ 440,000	Updated portfolio data from servicer
									7/14/2010	\$ (140,000)	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,150,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
9/23/2009	Glass City Federal Credit Union	Maumee	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		10/2/2009	\$ 60,000	\$ 290,000	HPDP initial cap
									12/30/2009	\$ (10,000)	\$ 280,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 130,000	\$ 410,000	Updated portfolio data from servicer
									7/14/2010	\$ (110,000)	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
9/23/2009	Central Jersey Federal Credit Union	Woodbridge	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A		10/2/2009	\$ 10,000	\$ 40,000	HPDP initial cap
									12/30/2009	\$ 120,000	\$ 160,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ 10,000	\$ 170,000	Updated portfolio data from servicer
									7/14/2010	\$ (70,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									10/29/2010	\$ (145,056)	\$ -	Termination of SPA
9/23/2009	Yadkin Valley Bank	Elkin	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		10/2/2009	\$ 60,000	\$ 300,000	HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 350,000	\$ 650,000	initial cap
									3/26/2010	\$ 1,360,000	\$ 2,010,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,810,000)	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ 235,167	\$ 435,167	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
9/25/2009	SEFCU	Albany	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 440,000	N/A		10/2/2009	\$ 100,000	\$ 540,000	HPDP initial cap Updated portfolio data from servicer & HAFA
									12/30/2009	\$ 20,000	\$ 560,000	initial cap
									3/26/2010	\$ (290,000)	\$ 270,000	Updated portfolio data from servicer
									7/14/2010	\$ (70,000)	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer Updated portfolio data from servicer & HAFA
10/14/2009	Great Lakes Credit Union	North Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 570,000	N/A		12/30/2009	\$ 1,030,000	\$ 1,600,000	

	Servicer Modifying Borrowers' Loans	3				Cap of Incentive Payments					Adjustment Detail	S
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Name of montainer.	0,	- Clare	туре	investment bescription	to servicers a	Wechanism	NOLE			•	·
									3/26/2010	\$ (880,000)	\$ 720,000	Updated portfolio data from servicer
									7/14/2010	\$ (320,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
10/14/2009	Mortgage Clearing Corporation	Tulsa	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,860,000	N/A		12/30/2009	\$ (2,900,000)	\$ 1,960,000	Updated portfolio data from servicer & HAFA initial cap
									3/26/2010	\$ (1,600,000)	\$ 360,000	Updated portfolio data from servicer
									7/14/2010	\$ (260,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									3/9/2011	\$ (145,056)	\$ -	Termination of SPA
10/21/2009	United Bank Mortgage Corporation	Grand Rapids	MI	Purchase	Financial Instrument for Home Loan Modifications	\$ 410,000	N/A		1/22/2010	\$ 20,000	\$ 430,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 400,000	\$ 830,000	Updated portfolio data from servicer
									7/14/2010	\$ (430,000)	\$ 400,000	Updated portfolio data from servicer
									9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
10/23/2009	Bank United	Miami Lakes	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 93,660,000	N/A		1/22/2010	\$ 4,370,000	\$ 98,030,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 23,880,000	\$ 121,910,000	Updated portfolio data from servicer
									7/14/2010	\$ (16,610,000)	\$ 105,300,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,751,033	\$ 107,051,033	Updated portfolio data from servicer
									1/6/2011	\$ (77)	\$ 107,050,956	Updated portfolio data from servicer
									3/16/2011	\$ (9,900,000)	\$ 97,150,956	Transfer of cap due to servicing transfer
									3/30/2011	\$ (88)	\$ 97,150,868	Updated due to quarterly assessment and reallocation
10/23/2009	IC Federal Credit Union	Fitchburg	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (760,000)	\$ 40,000	Updated portfolio data from servicer
									5/12/2010	\$ 2,630,000	\$ 2,670,000	Updated portfolio data from servicer
									7/14/2010	\$ (770,000)	\$ 1,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 565,945	\$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (4)	\$ 2,465,937	reallocation
10/28/2009	Harleysville National Bank & Trust Company	Harleysville	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,070,000	N/A		4/21/2010	\$ (1,070,000)	\$ -	Termination of SPA
10/28/2009	Members Mortgage Company, Inc	Woburn	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 510,000	N/A		4/21/2010	\$ (510,000)	\$ -	Termination of SPA

Part		Servicer Modifying Borrowers' Loa	ins				Сар	of Incentive Payments					Adjustment Detail	S
1909 1909	Date			State			on B		-	Note	•	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Part	10/30/2009	DuPage Credit Union	Naperville	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	70,000	N/A		1/22/2010	\$ 10,000	\$ 80,000	Updated HPDP cap & HAFA initial cap
March Marc											3/26/2010	\$ 10,000	\$ 90,000	Updated portfolio data from servicer
March Marc											7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer
Part											9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
Triangle Process Pro	11/6/2009	Los Alamos National Bank	Los Alamos	NM	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		1/22/2010	\$ 40,000	\$ 740,000	Updated HPDP cap & HAFA initial cap
11/10/200 15 15 15 15 15 15 15											3/26/2010	\$ 50,000	\$ 790,000	Updated portfolio data from servicer
1/18/2010 Cuerther Sendorg Corporation 1/2/2010 Cuerther Sendorg Corporation Cuerther Sendorg Corporation 1/2/2010 Cuerther Sendorg Corporation 1/2/2010 Cuerther Sendorg Corporation											7/14/2010	\$ 1,310,000	\$ 2,100,000	Updated portfolio data from servicer
1/15/2010 Author Servicing Conjunction											9/30/2010	\$ 75,834	\$ 2,175,834	Updated portfolio data from servicer
Tampo											1/6/2011	\$ (3)	\$ 2,175,831	
1/18/2009 1/22/2007 1/22											3/30/2011	\$ (4)	\$ 2,175,827	
Mark Serving, LLC Phoetix AZ Purchase File and instrument for Home Loan Modifications \$ 2,080,000 \$ 2,	11/18/2009	Quantum Servicing Corporation	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	18,960,000	N/A		1/22/2010	\$ 890,000	\$ 19,850,000	Updated HPDP cap & HAFA initial cap
Purchase											3/26/2010	\$ 3,840,000	\$ 23,690,000	Updated portfolio data from servicer
1/18/2006 Hillodale County National Bank											7/14/2010	\$ (2,890,000)	\$ 20,800,000	Updated portfolio data from servicer
1/13/2011 \$ 1,600,000 \$ 32,681,630 Transfer of cap rule to servicing transfer of cap rule transfer of cap rule to servicing transfer of cap rule transfer of cap rule to servicing transfer of cap rule transfer											9/30/2010	\$ 9,661,676	\$ 30,461,676	Updated portfolio data from servicer
2/16/2011 \$ 1,400,000 \$ 33,481,630 Transfer of cap due to servicing transfer of cap due to											1/6/2011	\$ (46)	\$ 30,461,630	Updated portfolio data from servicer
Marix Servicing, LLC Phoenix AZ Purchase Financial Instrument for Home Loan Modifications S 20,800,000 NA											1/13/2011	\$ 1,600,000	\$ 32,061,630	Transfer of cap due to servicing transfer
1/18/2009 Hillsdale County National Bank											2/16/2011	\$ 1,400,000	\$ 33,461,630	
1/18/2009 Hillsdale County National Bank											3/30/2011	\$ (58)	\$ 33,461,572	
Hillsdale County National Bank Hillsdale Hills											4/13/2011	\$ 100,000	\$ 33,561,572	Transfer of cap due to servicing transfer
1/22/2010 \$ 80,000 \$ 1,750,000 Updated HPIP cap & HAFA initial cap 3/26/2010 \$ 330,000 \$ 2,080,000 Updated PHIP cap & HAFA initial cap 3/26/2010 \$ 330,000 \$ 2,080,000 Updated PHIP cap & HAFA initial cap 1/22/2010 \$ 160,445 \$ 1,160,445 Updated portfolio data from servicer 9/30/2011 \$ (1) \$ 1,160,445 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,160,445 Updated portfolio data from servicer 1/6/2011 \$ (2) \$ 1,160,445 Updated portfolio data from servicer Updated due to quarterly assessment and 1/18/2009 Triangle T											5/13/2011	\$ 100,000	\$ 33,661,572	Transfer of cap due to servicing transfer
T/14/2010 S	11/18/2009	Hillsdale County National Bank	Hillsdale	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	1,670,000	N/A		1/22/2010	\$ 80,000	\$ 1,750,000	Updated HPDP cap & HAFA initial cap
9/30/2010 \$ 160,445 \$ 1,160,445 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 1,160,444 Updated portfolio data from servicer Updated due to quarterly assessment and reallocation 1/18/2009 Updated full portfolio data from servicer Updated due to quarterly assessment and reallocation 1/18/2009 Updated due to quarterly assessment and reallocation 1/18/2009 Updated due to quarterly assessment and reallocation 1/18/2009 Updated HPDP cap & HAFA initial cap Updated HPDP cap & HAFA initial cap Updated portfolio data from servicer 1/125/2009 Marix Servicing, LLC Phoenix AZ Purchase Financial Instrument for Home Loan Modifications \$ 20,360,000 N/A 1/22/2010 \$ 950,000 \$ 21,310,000 Updated portfolio data from servicer 1/125/2009 Updated HPDP cap & HAFA initial cap Updated portfolio data from servicer 1/125/2009 Updated portfolio data from servicer 1/125/2009 Updated portfolio data from servicer Updated PDP cap & HAFA initial cap Updated											3/26/2010	\$ 330,000	\$ 2,080,000	Updated portfolio data from servicer
1/6/2011 \$ (1) \$ 1,160,444 Updated due to quarterly assessment and reallocation Updated HPDP cap & HAFA initial cap Updated HPDP cap & HAFA initial cap Updated portfolio data from servicer Updated due to quarterly assessment and reallocation Updated HPDP cap & HAFA initial cap Updated HPDP cap & HAFA initial cap Updated portfolio data from servicer Upda											7/14/2010	\$ (1,080,000)	\$ 1,000,000	Updated portfolio data from servicer
1/18/2009 QLending, Inc. Coral Gables FL Purchase Flancial Instrument for Home Loan Modifications \$ 20,000 N/A 1/22/2010 \$ - \$ 20,000 Updated due to quarterly assessment and reallocation 1/18/2009											9/30/2010	\$ 160,445	\$ 1,160,445	Updated portfolio data from servicer
11/18/2009 QLending, Inc. Coral Gables FL Purchase FL Purchase Flancial Instrument for Home Loan Modifications Supplementary											1/6/2011	\$ (1)	\$ 1,160,444	
1/22/2010 \$ - \$ 20,000 Updated PDP cap & HAFA initial cap 3/26/2010 \$ (10,000) \$ 10,000 Updated portfolio data from servicer 7/14/2010 \$ 90,000 \$ 100,000 Updated portfolio data from servicer 9/30/2010 \$ 45,056 \$ 145,056 Updated portfolio data from servicer 11/25/2009 Marix Servicing, LLC Phoenix AZ Purchase Financial Instrument for Home Loan Modifications \$ 20,360,000 N/A 1/22/2010 \$ 950,000 \$ 21,310,000 Updated HPDP cap & HAFA initial cap											3/30/2011	\$ (2)	\$ 1,160,442	
7/14/2010	11/18/2009	QLending, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	20,000	N/A		1/22/2010	\$ -	\$ 20,000	Updated HPDP cap & HAFA initial cap
Marix Servicing, LLC Phoenix AZ Purchase Financial Instrument for Home Loan Modifications \$ 20,360,000 N/A 1/22/2010 \$ 45,056 \$ 145,056 Updated portfolio data from servicer 1/25/2009 Marix Servicing, LLC Phoenix AZ Purchase Financial Instrument for Home Loan Modifications \$ 20,360,000 N/A 1/22/2010 \$ 950,000 \$ 21,310,000 Updated HPDP cap & HAFA initial cap											3/26/2010	\$ (10,000)	\$ 10,000	Updated portfolio data from servicer
H1/25/2009 Marix Servicing, LLC Phoenix AZ Purchase Financial Instrument for Home Loan Modifications \$ 20,360,000 N/A 1/22/2010 \$ 950,000 \$ 21,310,000 Updated HPDP cap & HAFA initial cap											7/14/2010	\$ 90,000	\$ 100,000	Updated portfolio data from servicer
1/22/2010 \$ 950,000 \$ 21,510,000 Optiated HPDF Cap & HAFA Illitial Cap											9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
3/26/2010 \$ (17,880,000) \$ 3,430,000 Updated portfolio data from servicer	11/25/2009	Marix Servicing, LLC	Phoenix	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$	20,360,000	N/A		1/22/2010	\$ 950,000	\$ 21,310,000	Updated HPDP cap & HAFA initial cap
											3/26/2010	\$ (17,880,000)	\$ 3,430,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans	3				Cap of Incentive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
				71					6/16/2010	\$ 1,030,000	\$ 4,460,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	\$ (1,160,000)	, ,	Updated portfolio data from servicer
									8/13/2010	\$ 800,000	, ,	Transfer of cap due to servicing transfer
									9/30/2010	\$ 200,000		Initial FHA-HAMP cap and initial RD-HAMP
									9/30/2010	\$ 1,357,168		Updated portfolio data from servicer
									1/6/2011	\$ (1)		Updated portfolio data from servicer
									3/16/2011	\$ 5,700,000	, ,	Transfer of cap due to servicing transfer
									3/30/2011	\$ (6)		Updated due to quarterly assessment and
									4/13/2011	\$ 7,300,000		Transfer of cap due to servicing transfer
									5/13/2011	\$ 300,000		Transfer of cap due to servicing transfer
11/25/2009	Home Financing Center, Inc	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		4/21/2010	\$ (230,000)	\$ -	Termination of SPA
11/25/2009	First Keystone Bank	Media	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,280,000	N/A		1/22/2010	\$ 50,000	\$ 1,330,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,020,000		Updated portfolio data from servicer
									7/14/2010	\$ (950,000)	\$ 1,400,000	Updated portfolio data from servicer
									9/30/2010	\$ 50,556	\$ 1,450,556	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									3/30/2011	\$ (2)	\$ 1,450,552	Updated due to quarterly assessment and reallocation
12/4/2009	Community Bank & Trust Company	Clarks Summit	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 380,000	N/A		1/22/2010	\$ 10,000	\$ 390,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 520,000	\$ 910,000	Updated portfolio data from servicer
									7/14/2010	\$ (810,000)	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
12/4/2009	Idaho Housing and Finance Association	Boise	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 9,430,000	N/A		1/22/2010	\$ 440,000	\$ 9,870,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 14,480,000	\$ 24,350,000	Updated portfolio data from servicer
									5/26/2010	\$ (24,200,000)	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 150,000	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
12/9/2009	Spirit of Alaska Federal Credit Union	Fairbanks	AK	Purchase	Financial Instrument for Home Loan Modifications	\$ 360,000	N/A		1/22/2010	\$ 10,000	\$ 370,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 850,000	\$ 1,220,000	Updated portfolio data from servicer
									7/14/2010	\$ (120,000)	\$ 1,100,000	Updated portfolio data from servicer
									9/30/2010	\$ 100,000	\$ 1,200,000	Initial FHA-HAMP cap
									9/30/2010	\$ 105,500	\$ 1,305,500	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,305,498	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans		Cap of Incentive Payments			Adjustment Details						
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism N	loto	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	Name of institution	Oity	Otate	туре	investment Description	to Servicers &	wechanism N	ote			Adjusted Cap	
12/9/2009	American Eagle Federal Credit Union	East Hartford	СТ	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,590,000	N/A		2/17/2011	\$ (1,305,498)	\$ -	Termination of SPA
									1/22/2010	\$ 70,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (290,000)		Updated portfolio data from servicer
									7/14/2010	\$ (570,000)		Updated portfolio data from servicer
									9/30/2010	\$ 70,334 \$ (1)		Updated portfolio data from servicer Updated portfolio data from servicer
									3/30/2011	\$ (1)		Updated due to quarterly assessment and reallocation
12/9/2009	Silver State Schools Credit Union	Las Vegas	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,880,000	N/A		1/22/2010	\$ 90,000		Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 1,110,000		Updated portfolio data from servicer
								-	7/14/2010	\$ (1,180,000)		Updated portfolio data from servicer
									9/30/2010	\$ 275,834	\$ 2,175,834	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 2,175,832	Updated portfolio data from servicer
									3/30/2011	\$ (3)	\$ 2,175,829	Updated due to quarterly assessment and reallocation
12/9/2009	Fidelity Homestead Savings Bank	New Orleans			Financial Instrument for Home Loan Modifications	\$ 2,940,000	N/A		1/22/2010	\$ 140,000	\$ 3,080,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 6,300,000	\$ 9,380,000	Updated portfolio data from servicer
									7/14/2010	\$ (1,980,000)	\$ 7,400,000	Updated portfolio data from servicer
									9/30/2010	\$ (6,384,611)	\$ 1,015,389	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (2)	\$ 1,015,386	reallocation
12/9/2009	Bay Gulf Credit Union	Tampa	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 230,000	N/A		1/22/2010	\$ 10,000	\$ 240,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 440,000	\$ 680,000	Updated portfolio data from servicer
									7/14/2010	\$ (80,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
12/0/2000	The Colden 4 Credit Union	Cooromonto	CA	Durchage	Financial Instrument for Llama Loan Madifications	\$ 6 160 000	NI/A		10/15/2010	\$ (580,222)	\$ -	Termination of SPA
12/9/2009	The Golden 1 Credit Union	Sacramento	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,160,000	N/A		1/22/2010	\$ 290,000	\$ 6,450,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 40,000	\$ 6,490,000	Updated portfolio data from servicer
									7/14/2010	\$ (2,890,000)		Updated portfolio data from servicer
									9/30/2010	\$ 606,612		Updated portfolio data from servicer
									1/6/2011		,,	Updated portfolio data from servicer Updated due to quarterly assessment and
12/9/2009	Sterling Savings Bank	Spokane	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,250,000	N/A		3/30/2011	\$ (4)	, ,	reallocation
						, 13,000			1/22/2010			Updated HPDP cap & HAFA initial cap
I		I			I				3/26/2010	\$ (740,000)	\$ 1,610,000	Updated portfolio data from servicer

Name of Institution City State Type State Amount Description State Amount of the Services Research of Agricument To 1 or Services		Servicer Modifying Borrowers' Loans					Cap of Incentive Payments					Adjustment Detail	S
12/11/2012 NamaSian Sarvis A Francis Services Mantero L. Purchase Francis Instrument for Home Loan Medifications \$ 310,000 NA 1/20/2016 \$ 2,000 \$ 3,000 \$ 3,000 \$ 3,000 \$ 1,450.005 Upcoded particle data from services \$ 310,000 NA 1/20/2016 \$ 2,000 \$ 3,000	Date	Name of Institution	City	State					Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
12911/2003 Home-Start Bank Clean-value Committee Committ										7/14/2010	\$ (710,000)	\$ 900,000	Updated portfolio data from servicer
1/21/2009 Nover-Start Barris A. Privancial Services Marterial Serv										9/30/2010	\$ 550,556	\$ 1,450,556	Updated portfolio data from servicer
12/11/2009 Home-Start Bank & Financial Services Marketon L. Purchase Financial Instrument for Home Loan Mudifications \$ 310,000 NA 1/22/2010 \$ 5,000 \$ 5,0										1/6/2011	\$ (1)	\$ 1,450,555	Updated portfolio data from servicer
1/2/2010 1/2/2010										3/30/2011	\$ (1)	\$ 1,450,554	Updated due to quarterly assessment and reallocation
T7142010 \$ (35,0000) \$ (12/11/2009	HomeStar Bank & Financial Services	Manteno	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 310,000	N/A		1/22/2010	\$ 20,000	\$ 330,000	Updated HPDP cap & HAFA initial cap
12/11/2006 16/2011 1/11 16/2011 1/11 16/2011 1/11 16/2011 1/11 16/2011 1/11 16/2011 1/11 16/2011 1/11 16/2011 1/11 16/2011 1/11 1/2011 1/2										3/26/2010	\$ 820,000	\$ 1,150,000	Updated portfolio data from servicer
1,0001 \$ (1) \$ 670,330 Updated portfolio data from servicer 1,0001 \$ (1) \$ 670,330 Updated portfolio data from servicer 1,0001 \$ (1) \$ 670,330 Updated portfolio data from servicer 1,0001 \$ (1) \$ 670,330 Updated portfolio data from servicer 1,0001 \$ (1) \$ 670,330 Updated portfolio data from servicer 1,0001 \$ (1) \$ 670,330 Updated portfolio data from servicer 1,0001 \$ (1) \$ 670,330 Updated portfolio data from servicer 1,0001 \$ (1) \$ 670,330 Updated portfolio data from servicer 1,0001 \$ (1) \$										7/14/2010	\$ (350,000)	\$ 800,000	Updated portfolio data from servicer
12/11/2006 Genview State Bank Slarview L Purchase Financial Instrument for Home Loan Modifications S 370,000 N/A 1/2/2010 S 20,000 S 380,000 Updated the PDP cap & HAFA initial cap 1/2/2010 S 1/2/										9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
2211/2009 Genview State Bank										1/6/2011	\$ (1)	\$ 870,333	
12/11/2009 Verity Credit Union Seattle WA Purchase Financial Instrument for Home Loan Modifications \$ 600,000 N/A 1/22/2010 \$ 1,640,000										3/30/2011	\$ (1)	\$ 870,332	
12/11/2009 Verity Credit Union Seattle WA Purchase Financial Instrument for Home Loan Modifications \$ 600,000 NA 1/22/2010 \$ 30,000 \$ 630,000 Updated PIPDP cap & HAFA initial cap 3/26/2010 \$ 400,000 \$ 1,030,000 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ (725,277) \$ Termination of SPA 1/22/2010 \$ 30,000 \$ 600,000 Updated portfolio data from servicer 1/6/2011 \$ (1) \$ (12/11/2009	Glenview State Bank	Glenview	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 370,000	N/A		1/22/2010	\$ 20,000	\$ 390,000	Updated HPDP cap & HAFA initial cap
12/11/2009 Verity Credit Union										3/26/2010	\$ 1,250,000	\$ 1,640,000	Updated portfolio data from servicer
1/2/2010 S 30,000 S 630,000 Updated PDP cap & HAFA minal cap vicer										5/26/2010	\$ (1,640,000)	\$ -	Termination of SPA
7/14/2010 \$ (330,000) \$ 700,000 Updated portfolio data from servicer	12/11/2009	Verity Credit Union	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 600,000	N/A		1/22/2010	\$ 30,000	\$ 630,000	Updated HPDP cap & HAFA initial cap
9/30/2010 \$ 25,278 \$ 725,278 Updated portfolio data from servicer										3/26/2010	\$ 400,000	\$ 1,030,000	Updated portfolio data from servicer
1/6/2011 \$ (1) \$ 725,277 Updated portfolio data from servicer										7/14/2010	\$ (330,000)	\$ 700,000	Updated portfolio data from servicer
12/11/2009 Hartford Savings Bank										9/30/2010	\$ 25,278	\$ 725,278	Updated portfolio data from servicer
12/11/2009 Hartford Savings Bank										1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
1/22/2010 \$ 30,000 \$ 660,000 Updated HPDP cap & HAFA initial cal 3/26/2010 \$ 800,000 \$ 1,460,000 Updated portfolio data from servicer 7/14/2010 \$ (360,000) \$ 1,100,000 Updated portfolio data from servicer 9/30/2010 \$ 60,445 \$ 1,160,445 Updated portfolio data from servicer 1/6/2011 \$ (2) \$ 1,160,443 Updated portfolio data from servicer Updated due to quarterly assessment reallocation 1/2/11/2009 The Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications \$ 150,000 N/A 4/21/2010 \$ (150,000) \$ - Termination of SPA Term										2/17/2011	\$ (725,277)	\$ -	Termination of SPA
7/14/2010 \$ (360,000) \$ 1,100,000 Updated portfolio data from servicer 9/30/2010 \$ (360,000) \$ 1,100,000 Updated portfolio data from servicer 1/6/2011 \$ (2) \$ 1,160,443 Updated portfolio data from servicer 1/6/2011 \$ (2) \$ 1,160,443 Updated doe to quarterly assessment reallocation 12/11/2009 The Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications \$ 150,000 N/A 4/21/2010 \$ (150,000) \$ - Termination of SPA	12/11/2009	Hartford Savings Bank	Hartford	WI	Purchase	Financial Instrument for Home Loan Modifications	\$ 630,000	N/A		1/22/2010	\$ 30,000	\$ 660,000	Updated HPDP cap & HAFA initial cap
9/30/2010 \$ 60,445 \$ 1,160,445 Updated portfolio data from servicer 1/6/2011 \$ (2) \$ 1,160,443 Updated portfolio data from servicer Updated due to quarterly assessment reallocation 12/11/2009 The Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications \$ 150,000 N/A 4/21/2010 \$ (150,000) \$ - Termination of SPA										3/26/2010	\$ 800,000	\$ 1,460,000	Updated portfolio data from servicer
1/6/2011 \$ (2) \$ 1,160,443 Updated portfolio data from servicer Updated due to quarterly assessment reallocation 1/2/11/2009 The Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications \$ 150,000 N/A 4/21/2010 \$ (150,000) \$ - Termination of SPA										7/14/2010	\$ (360,000)	\$ 1,100,000	Updated portfolio data from servicer
2/11/2009 The Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications \$ 150,000 N/A 4/21/2010 \$ (150,000) \$ - Termination of SPA										9/30/2010	\$ 60,445	\$ 1,160,445	Updated portfolio data from servicer
12/11/2009 The Bryn Mawr Trust Co. Bryn Mawr PA Purchase Financial Instrument for Home Loan Modifications S 150,000 N/A 4/21/2010 \$ (150,000) \$ - Termination of SPA Termina										1/6/2011	\$ (2)	\$ 1,160,443	
4/21/2010 \$ (150,000) \$ - Termination of SPA										3/30/2011	\$ (2)	\$ 1,160,441	
	12/11/2009	The Bryn Mawr Trust Co.	Bryn Mawr	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 150,000	N/A		4/21/2010	\$ (150,000)	\$ -	Termination of SPA
12/16/2009 Citizens 1st National Bank Spring Valley IL Purchase Financial Instrument for Home Loan Modifications \$ 620,000 N/A 1/22/2010 \$ 30,000 \$ 650,000 Updated HPDP cap & HAFA initial cap	12/16/2009	Citizens 1st National Bank	Spring Valley	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 620,000	N/A		1/22/2010	\$ 30,000	\$ 650,000	Updated HPDP cap & HAFA initial cap
3/26/2010 \$ (580,000) \$ 70,000 Updated portfolio data from servicer										3/26/2010	\$ (580,000)	\$ 70,000	Updated portfolio data from servicer
7/14/2010 \$ 1,430,000 \$ 1,500,000 Updated portfolio data from servicer										7/14/2010	\$ 1,430,000	\$ 1,500,000	Updated portfolio data from servicer
9/30/2010 \$ 95,612 \$ 1,595,612 Updated portfolio data from servicer										9/30/2010	\$ 95,612	\$ 1,595,612	Updated portfolio data from servicer
1/6/2011 \$ (2) \$ 1,595,610 Updated portfolio data from servicer										1/6/2011	\$ (2)	\$ 1,595,610	
Updated due to quarterly assessment 3/30/2011 \$ (3) \$ 1,595,607 reallocation										3/30/2011	\$ (3)	\$ 1,595,607	Updated due to quarterly assessment and reallocation

	Servicer Modifying Borrowers' Loans					Cap	of Incentive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Be	ehalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
12/16/2009	Golden Plains Credit Union	Garden City	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	170,000	N/A		1/22/2010	\$ 10,000	\$ 180,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 30,000	\$ 210,000	Updated portfolio data from servicer
										7/14/2010	\$ (10,000)	\$ 200,000	Updated portfolio data from servicer
										9/30/2010	\$ 90,111	\$ 290,111	Updated portfolio data from servicer
										2/17/2011	\$ (290,111)	\$ -	Termination of SPA
12/16/2009	First Federal Savings and Loan Association of Lakewood	Lakewood	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	3,460,000	N/A		1/22/2010	\$ 160,000	\$ 3,620,000	Updated HPDP cap & HAFA initial cap
										4/21/2010	\$ (3,620,000)	\$ -	Termination of SPA
12/16/2009	Sound Community Bank	Seattle	WA	Purchase	Financial Instrument for Home Loan Modifications	\$	440,000	N/A		1/22/2010	\$ 20,000	\$ 460,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 1,430,000	\$ 1,890,000	Updated portfolio data from servicer
										7/14/2010	\$ (390,000)	\$ 1,500,000	Updated portfolio data from servicer
										9/8/2010	\$ (1,500,000)	\$ -	Termination of SPA
12/16/2009	Horizon Bank, NA	Michigan City	IN	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A		1/22/2010	\$ 30,000	\$ 730,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 1,740,000	\$ 2,470,000	Updated portfolio data from servicer
										7/14/2010	\$ (1,870,000)	\$ 600,000	Updated portfolio data from servicer
										9/30/2010	\$ 850,556	\$ 1,450,556	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer Updated due to quarterly assessment and
										3/30/2011	\$ (2)	\$ 1,450,552	reallocation
12/16/2009	Park View Federal Savings Bank	Solon	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	760,000	N/A		1/22/2010	\$ 40,000	\$ 800,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ 140,000	\$ 940,000	Updated portfolio data from servicer
										7/14/2010	\$ (140,000)	\$ 800,000	Updated portfolio data from servicer
										9/30/2010	\$ 70,334	\$ 870,334	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
										3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
12/23/2009	Iberiabank	Sarasota	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	4,230,000	N/A		1/22/2010	\$ 200,000	\$ 4,430,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ (1,470,000)	\$ 2,960,000	Updated portfolio data from servicer
										7/14/2010	\$ (1,560,000)	\$ 1,400,000	Updated portfolio data from servicer
										9/30/2010	\$ 5,852,780	\$ 7,252,780	Updated portfolio data from servicer
										1/6/2011	\$ (11)	\$ 7,252,769	Updated portfolio data from servicer
										3/30/2011	\$ (13)	\$ 7,252,756	Updated due to quarterly assessment and reallocation
										4/13/2011	\$ (300,000)	\$ 6,952,756	Transfer of cap due to servicing transfer
12/23/2009	Grafton Suburban Credit Union	North Grafton	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	340,000	N/A		1/22/2010	\$ 20,000	\$ 360,000	Updated HPDP cap & HAFA initial cap
										3/26/2010	\$ (320,000)	\$ 40,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans			1	T .	Cap of Incentive Payments					Adjustment Detail	5
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ 760,000	\$ 800,000	Updated portfolio data from servicer
									9/30/2010	\$ (74,722)	\$ 725,278	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 725,277	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 725,276	Updated due to quarterly assessment and reallocation
12/23/2009 E	Eaton National Bank & Trust Company	Eaton	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,000	N/A		1/22/2010	\$ -	\$ 60,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ 90,000	\$ 150,000	Updated portfolio data from servicer
									7/14/2010	\$ 50,000	\$ 200,000	Updated portfolio data from servicer
									9/30/2010	\$ (54,944)	\$ 145,056	Updated portfolio data from servicer
									5/20/2011	\$ (145,056)	\$ -	Termination of SPA
12/23/2009 T	Tempe Schools Credit Union	Tempe	AZ	Purchase	Financial Instrument for Home Loan Modifications	\$ 110,000	N/A		1/22/2010	\$ -	\$ 110,000	Updated HPDP cap & HAFA initial cap
									3/26/2010	\$ (20,000)	\$ 90,000	Updated portfolio data from servicer
									7/14/2010	\$ 10,000	\$ 100,000	Updated portfolio data from servicer
									9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									12/8/2010	\$ (145,056)	\$ -	Termination of SPA
1/13/2010 F	Fresno County Federal Credit Union	Fresno	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 260,000	N/A		3/26/2010	\$ 480,000	\$ 740,000	Updated portfolio data from servicer
									7/14/2010	\$ (140,000)	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ (19,778)	\$ 580,222	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 580,220	Updated due to quarterly assessment and reallocation
1/13/2010 F	Roebling Bank	Roebling	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 240,000	N/A		3/26/2010	\$ 610,000	\$ 850,000	Updated portfolio data from servicer
									7/14/2010	\$ 50,000	\$ 900,000	Updated portfolio data from servicer
									9/30/2010	\$ (29,666)	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/23/2011	\$ (870,333)	\$ -	Termination of SPA
1/13/2010 F	First National Bank of Grant Park	Grant Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 140,000	N/A		3/26/2010	\$ 150,000	\$ 290,000	Updated portfolio data from servicer
									7/14/2010	\$ 10,000	\$ 300,000	Updated portfolio data from servicer
									9/30/2010	\$ (9,889)	\$ 290,111	Updated portfolio data from servicer
									1/26/2011	\$ (290,111)	\$ -	Termination of SPA
1/13/2010 S	Specialized Loan Servicing, LLC	Highlands Ranch	СО	Purchase	Financial Instrument for Home Loan Modifications	\$ 64,150,000	N/A		3/26/2010	\$ (51,240,000)	\$ 12,910,000	Updated portfolio data from servicer
									5/14/2010	\$ 3,000,000	\$ 15,910,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									6/16/2010	\$ 4,860,000	\$ 20,770,000	Transfer of cap from CitiMortgage, Inc. due to servicing transfer
									7/14/2010	\$ 3,630,000	\$ 24,400,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loans				Cap of Incentive Payments					Adjustment Detai	ils	
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date		,		Турс	investment bescription	to dervicers a	Mechanism	1010			•	Transfer of cap from CitiMortgage, Inc. due to
									7/16/2010 8/13/2010	\$ 330,000 \$ 700,000	\$ 24,730,000	servicing transfer Transfer of cap due to servicing transfer
											-,,	
									9/15/2010	\$ 200,000		Transfer of cap due to servicing transfer
									9/30/2010	\$ (1,695,826)		Updated portfolio data from servicer
									11/16/2010	\$ 200,000	\$ 24,134,174	Transfer of cap due to servicing transfer
									1/6/2011	\$ (32)	\$ 24,134,142	Updated portfolio data from servicer
									1/13/2011	\$ 1,500,000	\$ 25,634,142	Transfer of cap due to servicing transfer
									3/16/2011	\$ 7,100,000	\$ 32,734,142	Transfer of cap due to servicing transfer Updated due to quarterly assessment and
									3/30/2011	\$ (36)	\$ 32,734,106	reallocation
									4/13/2011	\$ 1,000,000	\$ 33,734,106	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 33,834,106	Transfer of cap due to servicing transfer
1/13/2010	Greater Nevada Mortgage Services	Carson City	NV	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A		3/26/2010	\$ 8,680,000	\$ 9,450,000	Updated portfolio data from servicer
									7/14/2010	\$ (8,750,000)	\$ 700,000	Updated portfolio data from servicer
									9/30/2010	\$ 170,334	\$ 870,334	Updated portfolio data from servicer
									1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
									3/30/2011	\$ (1)	\$ 870,332	Updated due to quarterly assessment and reallocation
1/15/2010	Digital Federal Credit Union	Marlborough	MA	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,050,000	N/A		3/26/2010	\$ 12,190,000	\$ 15,240,000	Updated portfolio data from servicer
									5/14/2010	\$ (15,240,000)	\$ -	Termination of SPA
1/29/2010	iServe Residential Lending, LLC	San Diego	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 960,000	N/A		3/26/2010	\$ (730,000)	\$ 230,000	Updated portfolio data from servicer
									7/14/2010	\$ 370,000	\$ 600,000	Updated portfolio data from servicer
									9/30/2010	\$ 200,000	\$ 800,000	Initial FHA-HAMP cap and initial 2MP cap
									9/30/2010	\$ (364,833)	\$ 435,167	Updated portfolio data from servicer
									11/16/2010	\$ 100,000	\$ 535,167	Transfer of cap due to servicing transfer
									1/6/2011	\$ (1)	\$ 535,166	Updated portfolio data from servicer
									3/30/2011	\$ (1)		Updated due to quarterly assessment and reallocation
1/29/2010	United Bank	Griffin	GA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A		3/26/2010	\$ 160,000		Updated portfolio data from servicer
									9/30/2010			Updated portfolio data from servicer
									1/6/2011	\$ 25,276 \$ (1)		Updated portfolio data from servicer
												Updated due to quarterly assessment and
3/3/2010	Urban Trust Bank	Lake Mary	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,060,000	N/A		3/30/2011	\$ (1)	,	reallocation
		ĺ				,,,,,,,,,			7/14/2010	\$ 4,440,000	\$ 5,500,000	Updated portfolio data from servicer
3/5/2010	iSonyo Sonyicing Inc	Inving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 28.040.000	N/A		9/24/2010	\$ (5,500,000)	\$ -	Termination of SPA
3/5/2010	iServe Servicing, Inc.	Irving	'^	ruichase	Financial insulment for nome Loan Modifications	\$ 28,040,000	IN/A		5/26/2010	\$ 120,000	\$ 28,160,000	Initial 2MP cap

	Servicer Modifying Borrowers' Loans					Cap of Incentive Payments					Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									7/14/2010	\$ (12,660,000)	\$ 15,500,000	Updated portfolio data from servicer
									9/30/2010	\$ 100,000	\$ 15,600,000	Initial FHA-HAMP cap
									9/30/2010	\$ (3,125,218)	\$ 12,474,782	Updated portfolio data from servicer
									11/16/2010	\$ 800,000	\$ 13,274,782	Transfer of cap due to servicing transfer
									1/6/2011	\$ (20)	\$ 13,274,762	Updated portfolio data from servicer Updated due to quarterly assessment and
0/40/0040) r	1/0			0.70000	N 1/A		3/30/2011	\$ (24)	\$ 13,274,738	
3/10/2010	Navy Federal Credit Union	Vienna	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 60,780,000	N/A		7/14/2010	\$ (44,880,000)	\$ 15,900,000	Updated portfolio data from servicer
									9/30/2010	\$ 1,071,505	\$ 16,971,505	Updated portfolio data from servicer
									1/6/2011	\$ (23)		Updated portfolio data from servicer Updated due to quarterly assessment and
3/10/2010	Vist Financial Corp	Wyomissing	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		3/30/2011	\$ (26)	, ,	reallocation
0,10,2010	Vol. 1 mandar Gorp	11 your soung	.,,	. a.c.iacc		\$ 555,555	,,		7/14/2010	\$ 400,000	,	Updated portfolio data from servicer
									9/30/2010	\$ 25,278		Updated portfolio data from servicer
									1/6/2011	\$ (1)	,	Updated portfolio data from servicer Updated due to quarterly assessment and reallocation
4/14/2010	Midwest Bank and Trust Co.	Elmwood Park	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 300,000	N/A		3/30/2011 7/14/2010	\$ (1) \$ 300,000		Updated portfolio data from servicer
									9/30/2010	\$ (19,778)		Updated portfolio data from servicer
									1/6/2011	\$ (1)		Updated portfolio data from servicer
									3/30/2011	\$ (1)	,	Updated due to quarterly assessment and reallocation
4/14/2010	Wealthbridge Mortgage Corp	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 6,550,000	N/A		7/14/2010	\$ (150,000)	\$ 6,400,000	Updated portfolio data from servicer
									9/15/2010	\$ 1,600,000	\$ 8,000,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ (4,352,173)	\$ 3,647,827	Updated portfolio data from servicer
									1/6/2011	\$ (5)	\$ 3,647,822	Updated portfolio data from servicer
									3/30/2011	\$ (6)	\$ 3,647,816	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ (3,000,000)	\$ 647,816	Transfer of cap due to servicing transfer
5/21/2010	Aurora Financial Group, Inc.	Marlton	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 10,000	N/A	4, 8	5/26/2010	\$ 30,000	\$ 40,000	Updated FHA-HAMP cap
									9/30/2010	\$ 250,111		Updated portfolio data from servicer Transfer of cap from CitiMortgage, Inc. due to
6/16/2010	Selene Financial, L.P.	Houston	TX	Transfer	Financial Instrument for Home Loan Modifications	-	N/A	9	6/16/2010	\$ 3,680,000	\$ 3,680,000	servicing transfer
									8/13/2010	\$ 3,300,000	\$ 6,980,000	Transfer of cap due to servicing transfer
									9/30/2010	\$ 3,043,831	\$ 10,023,831	Updated portfolio data from servicer
									10/15/2010			Transfer of cap due to servicing transfer
									1/6/2011			Updated portfolio data from servicer
I	l	I	l	l	I				3/16/2011	\$ 2,100,000	\$ 13,523,814	Transfer of cap due to servicing transfer

	Servicer Modifying Borrowers' Loans					Cap of Incentive Payments		1			Adjustment Detail	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
Date	ivanic or institution	Only	Otato	Туре	investment Description	to servicers &	Wechanism	Note	Duto		Aujusteu Gup	Updated due to quarterly assessment and
									3/30/2011	\$ (24)	\$ 13,523,790	reallocation
									4/13/2011	\$ 2,900,000	\$ 16,423,790	Transfer of cap due to servicing transfer
8/4/2010	Suburban Mortgage Company of New Mexico	Albuquerque	NM	Purchase	Financial Instrument for Home Loan Modifications	\$ 880,000	N/A		9/30/2010	\$ 1,585,945	\$ 2,465,945	Updated portfolio data from servicer
									1/6/2011	\$ (4)	\$ 2.465.941	Updated portfolio data from servicer
									3/30/2011	\$ (4)		Updated due to quarterly assessment and reallocation
8/20/2010	Bramble Savings Bank	Cincinanati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ 700,000	N/A					
									9/30/2010	\$ 1,040,667	\$ 1,740,667	Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,740,665	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (3)	\$ 1,740,662	reallocation
8/25/2010	Pathfinder Bank	Oswego	NY	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,300,000	N/A		9/30/2010	\$ 2,181,334	\$ 3,481,334	Updated portfolio data from servicer
									1/6/2011	\$ (5)	\$ 3.481.329	Updated portfolio data from servicer
												Updated due to quarterly assessment and
8/27/2010	First Financial Bank, N.A.	Terre Haute	ID	Purchase	Financial Instrument for Home Loan Modifications	\$ 4,300,000	N/A		3/30/2011	\$ (6)	, , , , , , , , , , , , , , , , , , , ,	reallocation
3/21/2010	That introduce barrie, 145 t.	Tone Hadio		1 010100		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	14/7		9/30/2010	\$ 7,014,337	\$ 11,314,337	Updated portfolio data from servicer
									1/6/2011	\$ (17)	\$ 11,314,320	Updated portfolio data from servicer Updated due to quarterly assessment and
									3/30/2011	\$ (20)	\$ 11,314,300	
9/1/2010	RBC Bank (USA)	Raleigh	NC	Purchase	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									1/6/2011	\$ 34,944	\$ 180,000	Updated portfolio data from servicer
												Updated due to quarterly assessment and
9/3/2010	Fay Servicing, LLC	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,100,000	N/A		3/30/2011	\$ 40,000	\$ 220,000	reallocation
3/3/2010	ay oct violity, LEO	Officago		1 dichase	I mancial institution for Figure Edan Modifications	3,100,000	IV/A		9/30/2010	\$ 5,168,169	\$ 8,268,169	Updated portfolio data from servicer
									1/6/2011	\$ (12)	\$ 8,268,157	Updated portfolio data from servicer
									3/30/2011	\$ (15)	\$ 8,268,142	Updated due to quarterly assessment and reallocation
									4/13/2011	\$ 400,000	\$ 8,668,142	Transfer of cap due to servicing transfer
9/15/2010	Vericrest Financial, Inc.	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	9/15/2010	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer
										, ,	, ,	
									9/30/2010	\$ 450,556		Updated portfolio data from servicer
									1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer
									2/16/2011	\$ 3,000,000	\$ 4,450,554	Transfer of cap due to servicing transfer
									3/16/2011	\$ 10,200,000	\$ 14,650,554	Transfer of cap due to servicing transfer
									3/30/2011	\$ (24)	\$ 14,650,530	Updated due to quarterly assessment and reallocation
9/15/2010	Midwest Community Bank	Freeport	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ 400,000	N/A		9/30/2010	\$ 180,222	\$ 580.222	Updated portfolio data from servicer
									1/6/2011		¢ 500,004	Updated portfolio data from servicer
										\$ (1)		Updated due to quarterly assessment and
0/24/2040	American Finance House I A DID A	Pasadena	CA	Durchass	Financial Instrument for Home Loan Modifications	\$ 100,000	N/A		3/30/2011	\$ (1)	\$ 580,220	reallocation
9/24/2010	American Finance House LARIBA	rasauena	CA	Purchase	Financial instrument for nome Loan Modifications	φ 100,000	IN/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
									2/2/2011	\$ (145,056)	\$ -	Termination of SPA

	Servicer Modifying Borrowers' Loan			Cap	of Incentive Payments					Adjustment Detai	ls		
Date	Name of Institution	City	State	Transaction Type	Investment Description	on E	Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/24/2010	Centrue Bank	Ottawa	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	1,900,000	N/A		9/30/2010	\$ 856,056	\$ 2,756,056	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 2,756,052	Updated portfolio data from servicer
										3/9/2011	\$ (2,756,052)	\$ -	Termination of SPA
9/30/2010	AgFirst Farm Credit Bank	Columbia	sc	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
										3/23/2011	\$ (145,056)	\$ -	Termination of SPA
9/30/2010	Amarillo National Bank	Amarillo	TX	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	American Financial Resources Inc.	Parsippany	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	Banco Popular de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	4, 5, 8	9/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer
										1/6/2011	\$ (3)	\$ 2,465,942	Updated portfolio data from servicer
										3/30/2011	\$ (4)	\$ 2,465,938	Updated due to quarterly assessment and reallocation
9/30/2010	Capital International Financial, Inc.	Coral Gables	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/24/2010	Citizens Community Bank	Freeburg	IL	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A		9/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer
										3/23/2011	\$ (1,160,443)	\$ -	Termination of SPA
9/30/2010	Community Credit Union of Florida	Rockledge	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	2,000,000	N/A	6	9/30/2010	\$ 901,112	\$ 2,901,112	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 2,901,108	Updated portfolio data from servicer
										3/30/2011	\$ (5)	\$ 2,901,103	Updated due to quarterly assessment and reallocation
9/30/2010	CU Mortgage Services, Inc.	New Brighton	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	First Federal Bank of Florida	Lake City	FL	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	First Mortgage Coporation	Diamond Bar	CA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	First Safety Bank	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	400,000	N/A		9/30/2010	\$ 180,222	\$ 580,222	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 580,221	Updated portfolio data from servicer
										3/23/2011	\$ (580,221)	\$ -	Termination of SPA
9/30/2010	Flagstar Capital Markets Corporation	Troy	MI	Purchase	Financial Instrument for Home Loan Modifications	\$	800,000	N/A	7, 8	9/30/2010	\$ 360,445	\$ 1,160,445	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 1,160,443	Updated portfolio data from servicer
										3/30/2011	\$ (2)	\$ 1,160,441	Updated due to quarterly assessment and reallocation
9/30/2010	Franklin Savings	Cincinnati	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	1,700,000	N/A	4	9/30/2010	\$ 765,945	\$ 2,465,945	Updated portfolio data from servicer
										1/6/2011	\$ (4)	\$ 2,465,941	Updated portfolio data from servicer
										3/30/2011	\$ (4)	\$ 2,465,937	Updated due to quarterly assessment and reallocation
9/30/2010	Gateway Mortgage Group, LLC	Tulsa	OK	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	GFA Federal Credit Union	Gardner	MA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A		9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
										3/23/2011	\$ (145,056)	\$ -	Termination of SPA

	Servicer Modifying Borrowers' Loans					Ca	p of Incentive Payments					Adjustment Detail	s
Date	Name of Institution	City	State	Transaction Type	Investment Description		Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
9/30/2010	Guaranty Bank	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/24/2010	James B. Nutter & Company	Kansas City	МО	Purchase	Financial Instrument for Home Loan Modifications	\$	300,000	N/A	4, 8	9/30/2010	\$ 135,167	\$ 435,167	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 435,166	Updated portfolio data from servicer
										3/30/2011	\$ (1)	\$ 435,165	Updated due to quarterly assessment and reallocation
9/30/2010	Liberty Bank and Trust Co	New Orleans	LA	Purchase	Financial Instrument for Home Loan Modifications	\$	1,000,000	N/A		9/30/2010	\$ 450,556	\$ 1,450,556	Updated portfolio data from servicer
										1/6/2011	\$ (2)	\$ 1,450,554	Updated portfolio data from servicer Updated due to quarterly assessment and
										3/30/2011	\$ (2)	\$ 1,450,552	reallocation
9/30/2010	M&T Bank	Buffalo	NY	Purchase	Financial Instrument for Home Loan Modifications	\$	700,000	N/A	4, 8	9/30/2010	\$ 315,389	\$ 1,015,389	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 1,015,388	Updated portfolio data from servicer
										3/30/2011	\$ (1)	\$ 1,015,387	Updated due to quarterly assessment and reallocation
9/30/2010	Magna Bank	Germantown	TN	Purchase	Financial Instrument for Home Loan Modifications	\$	1,400,000	N/A	5	9/30/2010	\$ 630,778	\$ 2,030,778	Updated portfolio data from servicer
										1/6/2011	\$ (3)	\$ 2,030,775	Updated portfolio data from servicer
										3/30/2011	\$ (3)		Updated due to quarterly assessment and reallocation
9/30/2010	Mainstreet Credit Union	Lexena	KS	Purchase	Financial Instrument for Home Loan Modifications	\$	500,000	N/A		9/30/2010	\$ 225,278		Updated portfolio data from servicer
										1/6/2011	\$ (1)		Updated portfolio data from servicer
												-,	
9/30/2010	Marsh Associates, Inc.	Charlotte	NC	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	1Ω	3/9/2011	\$ (725,277)	\$ -	Termination of SPA
	Midland Mortgage Company	Oklahoma City	ОК	Purchase	Financial Instrument for Home Loan Modifications	\$	43,500,000	N/A	4, 5	9/30/2010	\$ 45,056	,	Updated portfolio data from servicer
9/30/2010	Initialia Mortgage Company	Okianoma Oity	OK	Fulchase	I mancial modulient for Home Loan Modulications	Ψ	43,300,000	IV/A	4, 3	9/30/2010	\$ 49,915,806	\$ 93,415,806	Updated portfolio data from servicer
										1/6/2011	\$ (125)	\$ 93,415,681	Updated portfolio data from servicer Updated due to quarterly assessment and
										3/30/2011	\$ (139)	\$ 93,415,542	
9/30/2010	Schmidt Mortgage Company	Rocky River	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	Stockman Bank of Montana	Miles City	MT	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
9/30/2010	University First Federal Credit Union	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$	600,000	N/A		9/30/2010	\$ 270,334	\$ 870,334	Updated portfolio data from servicer
										1/6/2011	\$ (1)	\$ 870,333	Updated portfolio data from servicer
										2/17/2011	\$ (870,333)	\$ -	Termination of SPA
9/30/2010	Weststar Mortgage, Inc.	Woodbridge	VA	Purchase	Financial Instrument for Home Loan Modifications	\$	100,000	N/A	4, 8	9/30/2010	\$ 45,056	\$ 145,056	Updated portfolio data from servicer
12/15/2010	Statebridge Company, LLC	Denver	со	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	12/15/2010	\$ 5,000,000	\$ 5,000,000	Updated portfolio data from servicer
										1/6/2011	\$ (7)	\$ 4,999,993	Updated portfolio data from servicer
										2/16/2011	\$ 500,000	\$ 5,499,993	Transfer of cap due to servicing transfer
										3/16/2011	\$ 100,000	\$ 5,599,993	Transfer of cap due to servicing transfer
										3/30/2011	\$ (9)	\$ 5,599,984	Updated due to quarterly assessment and reallocation
12/15/2010	Scotiabank de Puerto Rico	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$	-	N/A	9	12/15/2010	\$ 4,300,000	\$ 4,300,000	Updated portfolio data from servicer

	Servicer Modifying Borrowers' Loan	S				Cap of Incentive Payments					Adjustment Detai	ls
Date	Name of Institution	City	State	Transaction Type	Investment Description	on Behalf of Borrowers and to Servicers &	Pricing Mechanism	Note	Adjustment Date	Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
									1/6/2011	\$ (4)	\$ 4,299,996	Updated portfolio data from servicer
4/13/2011	AmTrust Bank, A Division of New York Community Bank	Cleveland	ОН	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
									5/13/2011	\$ 100,000	\$ 300,000	Transfer of cap due to servicing transfer
4/13/2011	SunTrust Mortgage, Inc.	Richmond	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 100,000	\$ 100,000	Transfer of cap due to servicing transfer
4/13/2011	Urban Partnership Bank	Chicago	IL	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 1,000,000	\$ 1,000,000	Transfer of cap due to servicing transfer
4/13/2011	Western Federal Credit Union	Hawthorne	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	4/13/2011	\$ 200,000	\$ 200,000	Transfer of cap due to servicing transfer
5/13/2011	FCI Lender Services, Inc.	Anaheim Hills	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ -	N/A	9	5/13/2011	\$ 500,000	\$ 500,000	Transfer of cap due to servicing transfer

 Total Initial Cap
 \$ 23,831,570,000
 Total Cap Adjustments
 \$ 6,065,026,161

 TOTAL CAP
 \$ 29,896,596,161

The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

- 4/ Initial cap amount includes FHA-HAMP.
- 5/ Initial cap amount includes RD-HAMP.
- 6/ Initial cap amount includes 2MP.
- 7/ Initial cap amount includes FHA-2LP.
- 8/ Initial cap does not include HAMP.
- 9/ This institution executed an Assignment and Assumption Agreement (a copy of which is available on www.FinancialStability.gov) with respect to all rights and obligations for the transferred loan modifications. The amount transferred is realized as a cap adjustment and not as initial cap.
- 10/ The amendment reflects a change in the legal name of the institution.
- 11/ MorEquity, Inc executed a subservicing agreement with Nationstar Mortgage, LLC, that took effect 02/01/2011. All mortgage loans including all HAMP loans were transferred to Nationstar. The remaining Adjusted Cap stated above represents the amount previously paid to MorEquity, Inc. prior to such agreement.

As used in this table:

"HAFA" means the Home Affordable Foreclosure Alternatives program.

"HPDP" means the Home Price Decline Protection program.

"2MP" means the Second Lien Modification Program.

"RD-HAMP" means the Rural Housing Service Home Affordable Modification Program.

"FHA-2LP" means the FHA Second Lien Program

^{1/} The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors.

^{2/} On July 31, 2009, the SPA with Chase Home Finance, LLC was terminated and superseded by new SPAs with J.P. Morgan Chase Bank, NA and EMC Mortgage Corporation.

^{3/} Wachovia Mortgage, FSB was merged with Wells Fargo Bank, NA, and the remaining Adjusted Cap stated above represents the amount previously paid to Wachovia Mortgage, FSB prior to such merger.

Supplemental Information [Not Required by EESA §114(a)]

Home Affordable Modification Program Non-GSE Incentive Payments (through May 2011)

Name of Institution	Borrowers	Lenders/Investors	Servicer	Total Payments
Allstate Mortgage Loans & Investments, Inc.	\$ 1,623.05	\$ 5,258.69	\$ 4,623.05	\$ 11,504.79
American Home Mortgage Servicing, Inc.	\$ 10,757,752.73	\$ 46,325,602.84	\$ 37,086,774.69	\$ 94,170,130.26
Aurora Financial Group, Inc	\$ 4,783.79	\$ -	\$ 4,867.12	\$ 9,650.91
Aurora Loan Services LLC	\$ 5,309,307.91	\$ 15,983,040.04	\$ 13,497,689.97	\$ 34,790,037.92
BAC Home Loans Servicing, LP	\$ 26,789,389.14	\$ 71,951,844.49	\$ 67,602,720.99	\$ 166,343,954.62
Bank of America, N.A.	\$ 3,051,536.48	\$ 12,364,728.26	\$ 9,833,938.92	\$ 25,250,203.66
BANKUNITED	\$ 1,270,581.18	\$ 5,122,184.34	\$ 4,063,490.17	\$ 10,456,255.69
Bayview Loan Servicing LLC	\$ 1,711,983.26	\$ 4,545,464.24	\$ 4,387,970.61	\$ 10,645,418.11
Carrington Mortgage Services, LLC.	\$ 1,857,689.05	\$ 7,126,281.57	\$ 5,728,623.86	\$ 14,712,594.48
CCO Mortgage, a division of RBS Citizens NA	\$ 447,219.73	\$ 1,413,567.29	\$ 1,223,186.48	\$ 3,083,973.50
Central Florida Educators Federal Credit Union	\$ 10,288.34	\$ 32,334.76	\$ 42,422.86	\$ 85,045.96
CitiMortgage Inc	\$ 14,774,909.57	\$ 43,756,839.70	\$ 40,308,854.81	\$ 98,840,604.08
Citizens First National Bank	\$ 833.33	\$ 4,899.85	\$ 8,916.67	\$ 14,649.85
CUC Mortgage Corporation	\$ 11,881.16	\$ 31,561.83	\$ 40,848.96	\$ 84,291.95
DuPage Credit Union	\$ 1,000.00	\$ 9,030.30	\$ 3,500.00	\$ 13,530.30
EMC Mortgage Corporation	\$ 7,568,459.20	\$ 11,589,383.41	\$ 16,279,383.05	\$ 35,437,225.66
FIRST BANK	\$ 162,252.66	\$ 501,669.44	\$ 541,740.02	\$ 1,205,662.12
First Keystone Bank	\$ 2,775.62	\$ 3,423.27	\$ 8,717.90	\$ 14,916.79
Franklin Credit Management Corporation	\$ 94,758.02	\$ 251,727.09	\$ 394,001.67	\$ 740,486.78
Fresno County Federal Credit Union	\$ -	\$ 2,567.57	\$ 3,000.00	\$ 5,567.57
Glass City Federal Credit Union	\$ 2,000.00	\$ 1,766.88	\$ 4,000.00	\$ 7,766.88
GMAC Mortgage, LLC	\$ 9,370,102.05	\$ 36,839,052.90	\$ 29,535,146.72	\$ 75,744,301.67
Great Lakes Credit Union	\$ 916.67	\$ 1,746.24	\$ 3,000.00	\$ 5,662.91
Greater Nevada Mortgage Services	\$ 14,416.67	\$ 36,114.82	\$ 37,750.01	\$ 88,281.50
Green Tree Servicing LLC	\$ 177,260.36	\$ 434,796.98	\$ 750,575.00	\$ 1,362,632.34
Guaranty Bank	\$ 916.67	\$ -	\$ 1,000.00	\$ 1,916.67
Hillsdale County National Bank	\$ 5,142.92	\$ 8,260.61	\$ 20,788.17	\$ 34,191.70
Home Loan Services, Inc.	\$ 169,857.80	\$ 2,440,767.73	\$ 3,698,606.99	\$ 6,309,232.52
HomEqServicing	\$ -	\$ 3,036,319.34	\$ 5,272,500.00	\$ 8,308,819.34
HomeStar Bank and Financial Services	\$ 583.33	\$ 2,242.73	\$ 3,916.67	\$ 6,742.73
Horicon Bank	\$ 1,515.13	\$ 4,045.46	\$ 4,569.53	\$ 10,130.12
Iberiabank	\$ -	\$ 10,502.00	\$ 15,000.00	\$ 25,502.00
IBM Southeast Employees' Federal Credit Union	\$ 1,916.67	\$ 8,855.75	\$ 9,000.00	\$ 19,772.42
IC Federal Credit Union	\$ 3,833.34	\$ 7,061.98	\$ 10,000.00	\$ 20,895.32
Idaho Housing and Finance Association	\$ 2,922.08	\$ 3,609.05	\$ 5,922.08	\$ 12,453.21
JPMorgan Chase Bank, NA	\$ 37,002,195.85	\$ 61,418,148.16	\$ 84,989,814.12	\$ 183,410,158.13
Lake City Bank	\$ 833.33	\$ 866.68	\$ 5,000.00	\$ 6,700.01
Lake National Bank	\$ 1,000.00	\$ 2,213.00	\$ 2,000.00	\$ 5,213.00
Litton Loan Servicing, LP	\$ 7,491,596.04	\$ 21,893,716.53	\$ 18,993,457.69	\$ 48,378,770.26

Name of Institution	Borrowers	L	enders/Investors	Servicer	Total Payments
Los Alamos National Bank	\$ 1,276.50	\$	3,000.10	\$ 9,474.00	\$ 13,750.60
M&T Bank	\$ 8,985.50	\$	-	\$ 9,068.83	\$ 18,054.33
Marix Servicing LLC	\$ 65,741.52	\$	288,497.95	\$ 291,000.90	\$ 645,240.37
Midland Mortgage Co.	\$ 324,666.97	\$	-	\$ 352,141.27	\$ 676,808.24
Mission Federal Credit Union	\$ 10,666.67	\$	34,457.75	\$ 30,000.00	\$ 75,124.42
MorEquity, Inc.	\$ 345,841.21	\$	2,305,003.00	\$ 1,977,320.74	\$ 4,628,164.95
Mortgage Center, LLC	\$ 29,148.40	\$	64,283.93	\$ 90,140.84	\$ 183,573.17
National City Bank	\$ 439,054.26	\$	1,635,846.30	\$ 1,271,745.30	\$ 3,346,645.86
Nationstar Mortgage LLC	\$ 3,388,831.91	\$	9,950,299.38	\$ 9,590,748.28	\$ 22,929,879.57
Navy Federal Credit Union	\$ 7,000.00	\$	92,662.28	\$ 105,500.00	\$ 205,162.28
Oakland Municipal Credit Union	\$ -	\$	3,568.11	\$ 6,500.00	\$ 10,068.11
Ocwen Loan Servicing, LLC	\$ 13,697,890.50	\$	39,662,565.50	\$ 34,464,084.11	\$ 87,824,540.11
OneWest Bank	\$ 9,437,264.59	\$	31,531,877.99	\$ 23,432,703.00	\$ 64,401,845.58
ORNL Federal Credit Union	\$	\$	-	\$ 2,000.00	\$ 2,000.00
Park View Federal Savings Bank	\$ 5,000.00	\$	12,900.81	\$ 12,000.00	\$ 29,900.81
Pathfinder Bank	\$ -	\$	734.86	\$ 1,000.00	\$ 1,734.86
PennyMac Loan Services, LLC	\$ 244,640.37	\$	692,772.34	\$ 758,257.02	\$ 1,695,669.73
PNC Bank, National Association	\$ 12,833.34	\$	29,883.10	\$ 35,500.00	\$ 78,216.44
Quantum Servicing Corporation	\$	\$	1,045.60	\$ 1,000.00	\$ 2,045.60
RBC Bank (USA)	\$ 3,151.95	\$	-	\$ 3,151.95	\$ 6,303.90
Residential Credit Solutions, Inc.	\$ 206,012.57	\$	666,194.08	\$ 685,142.21	\$ 1,557,348.86
RG Mortgage	\$ 164,852.94	\$	227,582.28	\$ 401,333.81	\$ 793,769.03
RoundPoint Mortgage Servicing Corporation	\$ 8,750.00	\$	73,766.04	\$ 79,000.00	\$ 161,516.04
Saxon Mortgage Services, Inc.	\$ 10,151,816.16	\$	22,584,083.30	\$ 26,847,610.26	\$ 59,583,509.72
Schools Financial Credit Union	\$ 3,000.00	\$	17,413.69	\$ 10,500.00	\$ 30,913.69
Scotiabank de Puerto Rico	\$ 30,520.68	\$	113,258.83	\$ 51,598.74	\$ 195,378.25
Select Portfolio Servicing, Inc.	\$ 14,943,271.57	\$	36,909,938.61	\$ 36,128,958.17	\$ 87,982,168.35
Selene Finance LP	\$ 2,750.00	\$	13,523.94	\$ 4,000.00	\$ 20,273.94
Servis One, Inc., dba BSI Financial Services, Inc.	\$ 2,000.00	\$	3,547.68	\$ 7,000.00	\$ 12,547.68
ShoreBank	\$ 49,915.10	\$	153,906.17	\$ 143,165.10	\$ 346,986.37
Silver State Schools Credit Union	\$ 11,677.95	\$	69,291.71	\$ 38,844.62	\$ 119,814.28
Specialized Loan Servicing LLC	\$ 284,903.36	\$	687,607.98	\$ 692,890.00	\$ 1,665,401.34
Sterling Savings Bank	\$ 11,000.00	\$	36,402.72	\$ 46,500.00	\$ 93,902.72
Technology Credit Union	\$ 9,416.67	\$	40,089.29	\$ 23,916.67	\$ 73,422.63
The Golden 1 Credit Union	\$ 32,246.34	\$	164,879.71	\$ 132,996.34	\$ 330,122.39
U.S. Bank National Association	\$ 1,973,371.22	\$	7,888,269.62	\$ 6,915,801.40	\$ 16,777,442.24
United Bank Mortgage Corporation	\$ 11,592.00	\$	24,941.24	\$ 30,140.55	\$ 66,673.79
Vantium Capital, Inc. d/b/a Acqura Loan Services	\$ 47,464.24	\$	80,060.74	\$ 52,006.64	\$ 179,531.62
Vericrest Financial, Inc.	\$ 6,469.26	\$	19,130.44	\$ 20,469.26	\$ 46,068.96
Wachovia Mortgage, FSB	\$ -	\$	76,889.58	\$ 162,000.00	\$ 238,889.58
Wells Fargo Bank, N.A.	\$ 21,814,622.56	\$	72,383,691.86	\$ 68,845,020.69	\$ 163,043,335.11
Wescom Central Credit Union	\$ 93,545.55	\$	374,718.56	\$ 210,612.54	\$ 678,876.65
Western Federal Credit Union	\$ -	\$	4,278.13	\$ 3,000.00	\$ 7,278.13
Wilshire Credit Corporation	\$ -	\$	490,394.10	\$ 1,167,000.00	\$ 1,657,394.10
Yadkin Valley Bank	\$ 2,000.00	\$	1,813.97	\$ 12,000.00	\$ 15,813.97

Name of Institution	Borrowers	Lei	nders/Investors	Servicer	Total Payments
Totals	\$ 205,959,225	\$	576,586,569	\$ 559,582,162	\$ 1,342,127,956

Housing Finance Agency Innovation Fund for the Hardest Hit Housing Markets Hardest Hit Funds (HHF) Program

		Seller	Transaction			Initial Investment		Additional	Investment Amount	Pricing		
Note	Date	Name of Institution	City	State	Type	Investment Description	miti	Amount		tment Amount	1	Mechanism
	6/23/2010	Nevada Affordable Housing Assistance Corporation	Reno	NV	Purchase	Financial Instrument for HHF Program	\$	102,800,000		-	\$ 194,026,240	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	34,056,581		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	57,169,659		N/A
	6/23/2010	CalHFA Mortgage Assistance Corporation	Sacramento	CA	Purchase	Financial Instrument for HHF Program	\$	699,600,000		-	\$ 1,975,334,096	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	476,257,070		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	799,477,026		N/A
	6/23/2010	Florida Housing Finance Corporation	Tallahassee	FL	Purchase	Financial Instrument for HHF Program	\$	418,000,000		-	\$ 1,057,839,136	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	238,864,755		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	400,974,381		N/A
	6/23/2010	Arizona (Home) Foreclosure Prevention Funding Corporation	Phoenix	AZ	Purchase	Financial Instrument for HHF Program	\$	125,100,000		-	\$ 267,766,006	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	142,666,006		N/A
	6/23/2010	Michigan Homeowner Assistance Nonprofit Housing Corporation	Lansing	MI	Purchase	Financial Instrument for HHF Program	\$	154,500,000		-	\$ 498,605,738	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	128,461,559		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	215,644,179		N/A
	8/3/2010	North Carolina Housing Finance Agency	Raleigh	NC	Purchase	Financial Instrument for HHF Program	\$	159,000,000		-	\$ 482,781,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	120,874,221		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	202,907,565		N/A
	8/3/2010	Ohio Homeowner Assistance LLC	Columbus	ОН	Purchase	Financial Instrument for HHF Program	\$	172,000,000		-	\$ 570,395,099	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	148,728,864		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	249,666,235		N/A
	8/3/2010	Oregon Affordable Housing Assistance Corporation	Salem	OR	Purchase	Financial Instrument for HHF Program	\$	88,000,000		-	\$ 220,042,786	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	49,294,215		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	82,748,571		N/A
	8/3/2010	Rhode Island Housing and Mortgage Finance Corporation	Providence	RI	Purchase	Financial Instrument for HHF Program	\$	43,000,000		-	\$ 79,351,573	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	13,570,770		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	22,780,803		N/A
	8/3/2010	SC Housing Corp	Columbia	SC	Purchase	Financial Instrument for HHF Program	\$	138,000,000		-	\$ 295,431,547	N/A
2	9/23/2010				Purchase	Financial Instrument for HHF Program		-	\$	58,772,347		N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	98,659,200		N/A
	9/23/2010	Alabama Housing Finance Authority	Montgomery	AL	Purchase	Financial Instrument for HHF Program	\$	60,672,471		-	\$ 162,521,345	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	101,848,874		N/A
	9/23/2010	Kentucky Housing Corporation	Frankfort	KY	Purchase	Financial Instrument for HHF Program	\$	55,588,050		-	\$ 148,901,875	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	93,313,825		N/A
	9/23/2010	Mississippi Home Corporation	Jackson	MS	Purchase	Financial Instrument for HHF Program	\$	38,036,950		-	\$ 101,888,323	N/A
3	9/29/2010	·			Purchase	Financial Instrument for HHF Program		-	\$	63,851,373		N/A
	9/23/2010	GHFA Affordable Housing, Inc.	Atlanta	GA	Purchase	Financial Instrument for HHF Program	\$	126,650,987		-	\$ 339,255,819	N/A
3	9/29/2010	_			Purchase	Financial Instrument for HHF Program		-	\$	212,604,832		N/A

		Seller			Transaction		Initial Investment		Additional		Investment Amour	t Pricing
Note	Date	Name of Institution	City	State	Type	Investment Description	IIII		_	tment Amount	4	Mechanism
	9/23/2010	Indiana Housing and Community Development Authority	Indianapolis	IN	Purchase	Financial Instrument for HHF Program	\$	82,762,859		-	\$ 221,694,139	N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	138,931,280		N/A
	9/23/2010	Illinois Housing Development Authority	Chicago	IL	Purchase	Financial Instrument for HHF Program	\$	166,352,726			\$ 445,603,557	7 N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program			\$	279,250,831		N/A
	9/23/2010	New Jersey Housing and Mortgage Finance Agency	Trenton	NJ	Purchase	Financial Instrument for HHF Program	\$	112,200,637		-	\$ 300,548,144	1 N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	188,347,507		N/A
	9/23/2010	District of Columbia Housing Finance Agency	Washington	DC	Purchase	Financial Instrument for HHF Program	\$	7,726,678		-	\$ 20,697,198	B N/A
3	9/29/2010				Purchase	Financial Instrument for HHF Program		-	\$	12,970,520	•	N/A
	9/23/2010	Tennessee Housing Development Agency	Nashville	TN	Purchase	Financial Instrument for HHF Program	\$	81,128,260		-	\$ 217,315,593	B N/A
3	9/29/2010	, , , , , , , , , , , , , , , , , , ,			Purchase	Financial Instrument for HHF Program		-	\$	136,187,333		N/A

TOTAL INVESTMENT AMOUNT

\$ 7,600,000,000

^{1/} The purchase will be incrementally funded up to the investment amount.

^{2/} On 9/23/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument. 3/ On 9/29/2010, Treasury provided additional investment to this HFA and substituted its investment for an amended and restated Financial Instrument.

FHA SHORT REFINANCE PROGRAM

		Selle	Seller		Transaction				
Footnote	Date	Name	City	State	Type	Investment Description		Investment Amount	Pricing Mechanism
						Facility Purchase Agreement, dated as of September 3,			
						2010, between the U.S. Department of the Treasury			
1	9/3/2010	Citigroup, Inc.	New York	NY	Purchase	and Citibank, N.A	\$	8,117,000,000	N/A

TOTAL \$ 8,117,000,000

^{1/} On September 3, 2010, the U.S. Department of the Treasury and Citibank, N.A. entered into a facility purchase agreement (the "L/C Facility Agreement"), which allowed Treasury to demand from Citigroup the issuance of an up to \$8 billion, 10-year letter of credit (the "L/C"). Treasury will increase availability under the L/C incrementally in proportion to the dollar value of mortgages refinanced under the FHA Short Refinance program from time to time during the first 2.5 years. At that time, the amount of the L/C will be capped at the then-current level. Under the terms of the L/C Facility Agreement, Treasury will incur fees for the availability and usage of the L/C up to a maximum amount of \$117 million.

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending May 31, 2011

Type of Expense/Liability

Amount

None

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup was terminated on December 23, 2009.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending May 31, 2011

Type of Expense	Amount				
Compensation for financial agents					
and legal firms	\$475,735,208				

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending May 31, 2011

Date	Vehicle	Description

None