UNITED STATES DEPARTMENT OF THE TREASURY SECTION 105(a) TROUBLED ASSETS RELIEF PROGRAM REPORT TO CONGRESS FOR THE PERIOD JUNE 1, 2009 TO JUNE 30, 2009

I. OVERVIEW

During the reporting period of June 1 to June 30, 2009, the Department of the Treasury (Treasury) continued to refine and implement a number of programs under the Troubled Assets Relief Program (TARP) pursuant to the goals of the Emergency Economic Stabilization Act of 2008 (EESA). Treasury's comprehensive approach to restoring stability to the financial system includes actions to stabilize systemically important institutions, promote the availability of credit to consumers and small businesses by investing in viable financial institutions, reduce preventable foreclosures, and promote the transparency of programs under the TARP. Given the critical role that financial institutions and markets play in the U.S. economy, financial stability is a necessary precondition to the resumption and later, the continuity, of economic growth. Specifically, during this reporting period, Treasury took the following steps toward promoting financial stability:

- <u>Auto Industry Financing Program (AIFP)</u> Treasury committed to invest \$30.1 billion in General Motors Corporation (GM) to support GM during its restructuring period.
- <u>Capital Purchase Program (CPP)</u> Through the CPP, Treasury continued to invest in viable financial institutions with the goal of stabilizing the financial system and restoring the flow of credit. Treasury also invested in 10 small banks in June under the newly announced CPP terms for small banks. In total, for this period, Treasury provided capital to 36 institutions and continues to review applications. Treasury also received a number of repayments of CPP investments. Notably, on June 9, 2009, Treasury announced that 10 of the largest U.S. financial institutions participating in the CPP and subject to the Supervisory Capital Assessment Program (SCAP) exercise had met the requirements for repayment established by the primary federal banking supervisors. Treasury received approximately \$68.5 billion in repayments from those 10 financial institutions on June 17, 2009.
- Homeowner Affordability and Stability Plan Treasury continued to build its network of servicers participating in the Home Affordable Modification Program, entering into agreements with eight new servicers.

Treasury continues to implement all programs under the TARP and the Financial Stability Plan with a high degree of transparency and accountability. On June 15, 2009, Treasury released the Monthly Lending and Intermediation Survey and Snapshot for April with data from the top 21 recipients of government investments through the CPP. The April lending survey results show that overall outstanding loan balances fell one percent from March to April. Total consumer outstanding loan balances also fell by one percent in April. Households are facing growing pressures from a weakening labor market and further declines in their wealth. In this context,

consumers focused on paying down debt, driving the decreases in outstanding consumer balances held by major banks.

In addition, banks reported that demand by businesses for commercial and industrial (C&I) loans was well below normal levels and the outstanding stock of total C&I loans to businesses fell one percent in April. The decline was attributed to lower demand among businesses for capital expenditure loans and for loans to finance acquisitions, plants, equipment, inventories, and accounts receivables. As firms continue to downsize, cut costs, and reduce inventories, banks anticipate that lower levels of demand for C&I loans will persist through the second quarter of 2009.

In the commercial real estate (CRE) category, the April survey results point to continuing poor market conditions and general caution by businesses. While total CRE loan balances were flat, banks reported that demand for CRE loans remained well below normal levels, as businesses continue to focus on strengthening their balance sheets, reserving for future losses, and downsizing.

Originations in nearly all categories of loans decreased in April from their March levels. The median growth in total loan originations was -8 percent in April, with six banks reporting increases in loan originations and 15 banks reporting declines. The April survey also collected new information on small business lending. Respondents reported that in April 2009, outstanding balances for small business loans totaled roughly \$267 billion, while small business loan originations totaled roughly \$8 billion.

On June 1, 2009, Treasury published its first CPP Monthly Lending Report, which includes data on all participants in the CPP, regardless of size. Specifically, the Report makes available three data points reported by banks on a monthly basis: average outstanding balances of consumer loans, average outstanding balances of commercial loans, and average outstanding balances of total loans from all CPP participants. The Report showed that the total average outstanding loan balance for all CPP participants was \$5,279 billion in February 2009 and \$5,237 billion in March 2009. A second Report was issued on June 19, 2009, which showed that the total average outstanding loan balance for all CPP participants was \$5,151 billion in April 2009. The number of reporting institutions varies from month to month; therefore, the total average outstanding loan balances are not directly comparable. Going forward, this Report will be published around the 20th of each month.

On June 15, 2009, Treasury published the Interim Final Rule on TARP Standards for Compensation and Corporate Governance, which establishes certain standards for executive compensation practices at firms receiving TARP assistance in order to protect the interests of taxpayers and maximize shareholder value. The Interim Final Rule: (1) limits executive compensation for certain executives and highly compensated employees at companies receiving TARP assistance, (2) provides for the appointment of a Special Master to review compensation plans at firms receiving exceptional assistance, (3) implements and expands on key provisions of the American Recovery and Reinvestment Act of 2009 consistent with Treasury's February 4, 2009 proposals, and (4) establishes additional compensation and governance standards to improve accountability and disclosure. Details on the Interim Final Rule on TARP Standards for

Compensation and Corporate Governance are available at: http://www.financialstability.gov/latest/tg 0609b2009.html.

II. REPORTING REQUIREMENTS

This is Treasury's eighth Section 105(a) Troubled Assets Relief Program Report to Congress (TARP Report) required by the EESA. Pursuant to EESA section 105(a), this TARP Report provides the following regarding activities that occurred in June:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.
- The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
- A detailed financial statement with respect to the exercise of authority, including:
 - 1. all agreements made or renewed;
 - 2. all insurance contracts entered into pursuant to section 102;
 - 3. all transactions occurring during the reporting period, including the types of parties involved;
 - 4. the nature of the assets purchased;
 - 5. all projected costs and liabilities;
 - 6. operating expenses, including compensation for financial agents;
 - 7. the valuation or pricing method used for each transaction; and
 - 8. a description of the vehicles established to exercise such authority.

III. PROGRAMS AND INITIATIVES

Automotive Industry Financing Program (AIFP)

The objective of the AIFP is to prevent a significant disruption of the American automotive industry, which would have a negative effect on the economy of the United States. The program requires participating institutions to implement plans that will achieve long-term viability. Treasury continues to support domestic automakers as they restructure for a viable future. On June 3, 2009, Treasury committed to invest \$30.1 billion in General Motors Corporation (GM) to support GM as it undergoes restructuring, of which \$8.5 billion has been funded and the balance will be funded on or before the closing of the sale of GM assets to the new GM.

Treasury received \$1.589 million in dividend and interest payments from participants in the AIFP in June. As of June 30, 2009, Treasury had received a total of \$361.3 million in dividends and interest from participants in the AIFP since the inception of the program.

Details about the AIFP are available on Treasury's website at: http://www.financialstability.gov/roadtostability/autoprogram.html.

Capital Purchase Program (CPP)

Treasury established the CPP in October 2008 to stabilize the financial system by building the

capital base of viable U.S. financial institutions, enabling them to continue to lend to businesses and consumers during this unprecedented financial crisis and financial downturn. Under the CPP, Treasury has purchased senior preferred shares from qualifying U.S. controlled banks, savings associations, and holding companies. Treasury has also purchased subordinated debentures from financial institutions that are Subchapter S corporations. The following table describes CPP transactions for both the reporting period and total CPP transactions to date.

CPP Activity	June 1, 2009 to June 30, 2009	October 28, 2008 to June 30, 2009
	Investment Activity	
Investment Amount	\$3,790,393,000	\$203,193,201,000
Number of Institutions That Received CPP Investment	36	649
Quarterly Dividends Received on Principal Investment	\$440,780,318	\$4,938,546,228
	Preferred Shares Repayment A	Activity
Senior Preferred Shares Repurchased	\$68,352,729,000	\$70,124,589,000*
Accrued and Unpaid Dividends Associated with Repurchase	\$304,289,907	\$316,121,512
Number of Institutions That Repurchased Shares	12	32
Warrant l	Repayment Activity for Public 1	Institutions
Warrants Repurchased	\$6,965,000	\$18,690,000
Number of Public Institutions That Repurchased Warrants	6	11
Warrant F	Repayment Activity for Private	Institutions
Preferred Shares Associated with the Exercise of Warrants Repurchased	0	\$1,595,000
Accrued and Unpaid Dividends Associated with the Exercise of Warrants Repurchased	0	\$17,154
Number of Private Institutions That Repurchased Shares Associated with the Exercise of Warrants	0	3

^{* -} includes redemption

On June 26, 2009, in continuing to enhance transparency, Treasury announced its policy on the disposition of warrants received in connection with investments in publicly traded institutions

under the CPP. When Treasury invests in publicly traded institutions, it receives warrants to purchase common shares that it does not exercise immediately. When a publicly traded institution repays Treasury's CPP investment, the institution may repurchase the warrants at fair market value, which is determined via an independent valuation process. That process includes five steps: (1) Within 15 days of repayment, the institution submits a determination of fair market value to Treasury; (2) Treasury ensures that taxpayers' interests are protected by implementing an appraisal procedure (described below) to determine whether to accept the institution's initial determination (under the contract, Treasury has 10 days to respond to the initial determination); (3) If Treasury objects to the institution's determination and cannot reach an agreement with the institution regarding the fair market value, the appraisal procedure, as outlined in the transaction documents, may be invoked at the option of either the institution or Treasury, to reach a final price: the institution and Treasury each select an independent appraiser, who conduct their own valuations and attempt to agree on the fair market value; and (4) If the appraisers fail to agree, a third appraiser is hired, and subject to certain limitations, a composite valuation of the three appraisals is used to establish the fair market value. Finally, (5) if an issuer chooses not to repurchase the warrants, Treasury will sell the warrants through an auction process over the next few months. Treasury is currently establishing guidelines for these auctions, which it will publish on www.financialstability.gov.

Details about the warrant and disposition process for the CPP are available on Treasury's website at: http://www.financialstability.gov/docs/CPP/Warrant-Statement.pdf.

Details about the CPP are available on Treasury's website at: http://www.financialstability.gov/roadtostability/capitalpurchaseprogram.html.

Homeowner Affordability and Stability Plan

The Obama Administration introduced the Homeowner Affordability and Stability Plan (HASP) on February 18, 2009, as a critical part of its comprehensive Financial Stability Plan, to restore stability to the U.S. housing market. The HASP includes Making Home Affordable (MHA), a program offering broad assistance to struggling homeowners to reduce preventable foreclosures. The Home Affordable Modification Program (HAMP) is one of the central components of MHA. The HAMP is a \$75 billion (including \$50 billion from TARP funds) mortgage modification program to reduce avoidable foreclosures by modifying mortgages to sustainably affordable levels for homeowners at imminent risk of default on their mortgages. As of June 30, 2009, 23 servicers have signed servicer participation agreements to modify loans in accordance with the HAMP. Between loans covered by these servicers and loans owned or guaranteed by the GSEs, more than 80% of eligible loans in the U.S. are now covered by the program. Treasury continues to expand the number of servicers participating in the Home Affordable Modification Program (HAMP). Treasury entered into agreements with eight new HAMP servicers in June. As of June 29, 2009, over 200,000 trial modification offers had been extended under the program and tens of thousands of trial modifications were already underway.

On June 26, 2009, the Administration began an outreach effort to local communities to educate at-risk borrowers about available options and prepare borrowers to work more efficiently with their servicers. The outreach effort will include foreclosure prevention workshops at a number

of cities around the country and will engage local housing counseling agencies, community organizations, elected officials, and other advisors in housing markets that have been significantly impacted by foreclosures. The first outreach event was held in Miami during the last week of June.

Details about Making Home Affordable are available on Treasury's website at: http://makinghomeaffordable.gov/ and http://www.financialstability.gov/roadtostability/homeowner.html.

IV. Certification

As the Assistant Secretary for the Office of Financial Stability at the United States Department of the Treasury, I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of my office to approve purchases of troubled assets during this reporting period was based on my office's evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.

Herbert M. Allison, Jr.

Assistant Secretary

Office of Financial Stability

United States Department of Treasury Office of Financial Stability Troubled Asset Relief Program

Report of Administrative Obligations and Expenditures [Section 105(a)(2)]

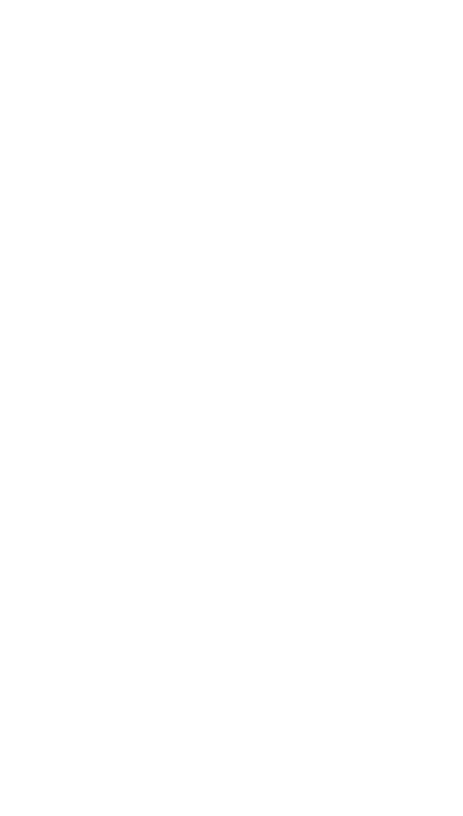
			For Perio	•	For Perio	•
	Budget Object Class (BOC)	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	\$7,897,655	\$7,186,531	\$9,500,000	\$9,000,000
		PERSONNEL SERVICES Total:	\$7,897,655	\$7,186,531	\$9,500,000	\$9,000,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	\$107,630	\$75,975	\$140,000	\$105,000
SERVICES	2200	TRANSPORTATION OF THINGS	24,105	105	25,000	1,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	80,659	30,435	85,000	35,000
	2400	PRINTING & REPRODUCTION	395	395	400	400
	2500	OTHER SERVICES	54,516,949	19,953,191	60,000,000	24,000,000
	2600	SUPPLIES AND MATERIALS	81,783	81,783	90,000	90,000
	3100	EQUIPMENT	222,966	217,857	230,000	230,000
	3200	LAND & STRUCTURES	-	-	-	-
		NON-PERSONNEL SERVICES Total:	\$55,034,487	\$20,359,741	\$60,570,400	\$24,461,400
		GRAND TOTAL:	\$62,932,142	\$27,546,272	\$70,070,400	\$33,461,400

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period Ending June 30, 2009

Date Approved or Renewed	Type of Transaction	Vendor	Purpose
10/10/2008	BPA	Simpson, Thacher & Bartlett	Legal Services
10/11/2008	BPA	EnnisKnupp	Investment and Advisory Services
		Bank of New York Mellon	Custodian and Cash Management
10/16/2008	BPA	PricewaterhouseCoopers	Internal Control Services
10/18/2008	BPA	Ernst & Young	Accounting Services
10/23/2008	IAA	GSA - Turner Consulting*	Archiving Services
10/29/2008	BPA	Hughes Hubbard & Reed	Legal Services
10/29/2008	BPA Contract	Squire Sanders & Dempsey	Legal Services
10/31/2008	BPA	Lindholm & Associates* Thacher Proffitt & Wood**	Human Resources Services
11/7/2008 11/14/2008	IAA		Legal Services Detailees
11/14/2008		Securities and Exchange Commission	IT Services
12/3/2008	IAA	CSC Systems and Solutions Trade and Tax Bureau - Treasury	IT Services
12/5/2008	IAA		Detailees
12/5/2008		Department of Housing and Urban Development Washington Post	Vacancy Announcement
12/10/2008	BPA	Thacher Proffitt & Wood**	Legal Services
12/12/2008	IAA	Pension Benefit Guaranty Corp.	Legal Services
12/15/2008	IAA	Office of Thrift Supervision	Detailees
12/24/2008		Cushman and Wakefield of VA, Inc.	Painting
1/6/2009	IAA	Office of the Controller of the Currency	Detailees
1/6/2009		State Department	Detailees
1/7/2009		Colonial Parking	Parking
1/9/2009	IAA	Internal Revenue Service	Detailees
1/27/2009	BPA	Cadwalader Wickersham & Taft, LLP	Legal Services
1/27/2009		Whitaker Brothers Bus, Machines*	Office Machines
2/2/2009	IAA	Government Accountability Office	Oversight
2/9/2009	Contract	Pat Taylor and Associates, Inc*	Temporary Employee Services
2/12/2009	Contract	Locke Lord Bissell & Lidell LLP	Legal Services
	Financial Agent	Freddie Mac	Homeownership Program
	Financial Agent		Homeownership Program
2/20/2009	IAA	Congressional Oversight Panel	Oversight
2/20/2009	Contract	Simpson, Thacher & Bartlett	Legal Services
2/22/2009	Contract	Venable LLP	Legal Services
3/6/2009	Contract	Boston Consulting Group	Management Consulting Support
3/16/2009	Financial Agent	EARNEST Partners	Asset Management Services
3/23/2009	Procurement	Heery International Inc.	Architects
3/30/2009	Contract	McKee Nelson, LLP	Legal Services
3/30/2009	Contract	Sonnenschein Nath & Rosenthal	Legal Services
3/30/2009		Cadwalader Wickersham & Taft, LLP	Legal Services
3/30/2009		Haynes and Boone LLP	Legal Services
3/31/2009	BPA	FI Consulting*	Modeling and Analysis
4/3/2009			Office Furniture
4/17/2009		Herman Miller	Office Furniture
4/17/2009	IAA	Bureau of Printing and Engraving	Detailee
		AllianceBernstein	Asset Management Services
	Financial Agent		Asset Management Services
		Piedmont Investment Advisors	Asset Management Services
5/14/2009	Contract	Phacil Inc.*	FOIA Services
5/26/2009	Contract	Anderson, McCoy & Orta, LLP*	Legal Services
5/26/2009 6/8/2009	Contract	Simpson, Thacher & Bartlett	Legal Services IT Services
6/8/2009	IAA	Department of Treasury Department of Interior	II Services Website Testing
0/29/2009	IAA	Department of Interior	website resting



^{*} Small or Women-, or Minority-Owned Small Business

**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending June 30, 2009

	Name	Amount
Citigroup		\$5,000,000,000

The subsidy rate for this insurance contract is determined to be -0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This "true-up" would occur over the next 3 months.

Troubled Asset Relief Program

Transactions Report [Section 105(a)(3)(C, D, G)]

For Period Ending June 30, 2009

CAPITAL PURCHASE PROGRAM

		Selle	er		Purc	hase Details		Capital Repa	yment Details		tment Remaining al Repayment		Final Disposition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	\$ 15,000,000,000	Par							
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	\$ 3,000,000,000	Par	6/17/2009 4	\$ 3,000,000,000	\$ 0	Warrants			
11	40/00/0000	Citionary In-	Nam Vasts	NIV	Preferred Stock w/ Warrants	\$ 12,500,000,000	Par							
	10/28/2008	Citigroup Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 12,500,000,000	Par	0/47/2020 4	A 40.000.000.000		144			
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants			-
		JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	\$ 25,000,000,000	Par	6/17/2009 4	\$ 25,000,000,000	\$ 0	Warrants			
	10/28/2008	Morgan Stanley	New York	NY MA	Preferred Stock w/ Warrants	\$ 10,000,000,000	Par	6/17/2009 4	\$ 10,000,000,000	\$ 0	Warrants			
	10/28/2008	State Street Corporation Wells Fargo & Company	Boston San Francisco	CA CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 2,000,000,000 \$ 25,000,000,000	Par Par	6/17/2009 5	\$ 2,000,000,000	\$ 0	Warrants			-
		Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	\$ 17,000,000	Par							
		1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	\$ 16,369,000	Par							
\longmapsto	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	\$ 298,737,000	Par	,						
		Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	\$ 1,576,000,000	Par	6/17/2009 4	\$ 1,576,000,000	\$ 0	Warrants			
		SunTrust Banks, Inc.	Atlanta	GA CA	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par							
		Broadway Financial Corporation Washington Federal Inc.	Los Angeles	WA	Preferred Stock w/ Warrants	\$ 9,000,000	Par Par	5/27/2009 4	¢ 200.000.000	e o	Worrente	 	1	
		-	Seattle		Preferred Stock w/ Warrants	\$ 200,000,000			\$ 200,000,000	\$ 0	Warrants	 	1	
	11/14/2008	BB&T Corp. Provident Bancshares Corp.	Winston-Salem Baltimore	NC MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 3,133,640,000 \$ 151,500,000	Par Par	6/17/2009 4	\$ 3,133,640,000	\$ 0	Warrants	 	 	
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	\$ 214,181,000	Par							
	11/14/2008		Dallas	TX	Preferred Stock w/ Warrants	\$ 2,250,000,000	Par							
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Preferred Stock w/ Warrants	\$ 3,500,000,000	Par							
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	\$ 3,555,199,000	Par	6/17/2009 4	\$ 3,555,199,000	\$ 0	Warrants			
		First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	\$ 866,540,000	Par							
	11/14/2008	Huntington Bancshares KeyCorp	Columbus Cleveland	OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 1,398,071,000 \$ 2,500,000,000	Par Par					-		-
	11/14/2008			NJ		\$ 300,000,000	Par	6/3/2009 4	\$ 75,000,000	ê 225.000.000	Desferred Charles (VM)			
		Valley National Bancorp Zions Bancorporation	Wayne Salt Lake City		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 300,000,000	Par Par	6/3/2009	\$ 75,000,000	\$ 225,000,000	Preferred Stock w/ Warrants			
		Marshall & Ilsley Corporation	Milwaukee		Preferred Stock w/ Warrants	\$ 1,715,000,000	Par							
	11/14/2008		Minneapolis	MN	Preferred Stock w/ Warrants	\$ 6,599,000,000	Par	6/17/2009 4	\$ 6.599,000,000	\$ 0	Warrants			
		TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	\$ 361,172,000	Par	4/22/2009 4	\$ 361,172,000	\$ 0	Warrants			
		First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	\$ 184,011,000	Par	5/27/2009 ⁵	\$ 184,011,000	\$ 0	Warrants	6/24/2009	Warrants	\$ 2,700,00
	11/21/2008			SD		\$ 25,000,000		6/3/2009						
	11/21/2008		Sioux Falls Davenport	FL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,000,000	Par Par	6/3/2009	\$ 25,000,000	\$ 0	Warrants	6/30/2009	Warrants	\$ 650,00
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	\$ 400,000,000	Par							
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	\$ 41,500,000	Par							
		Western Alliance Bancorporation	Las Vegas	NV CT	Preferred Stock w/ Warrants	\$ 140,000,000 \$ 400,000,000	Par Par							
	11/21/2008	Webster Financial Corporation Pacific Capital Bancorp	Waterbury Santa Barbara	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 400,000,000	Par							
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	\$ 40,000,000	Par							
	11/21/2008		Moultrie	GA	Preferred Stock w/ Warrants	\$ 52,000,000	Par							
	11/21/2008		Louisville Walla Walla	KY	Preferred Stock w/ Warrants	\$ 35,000,000	Par							
	11/21/2008	Banner Corporation Cascade Financial Corporation	Walla Walla Everett		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 124,000,000 \$ 38,970,000	Par Par							
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	\$ 76,898,000	Par							
	11/21/2008		Olympia	WA	Preferred Stock w/ Warrants	\$ 24,000,000	Par							
		First PacTrust Bancorp, Inc.	Chula Vista	CA MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 19,300,000 \$ 23,393,000	Par Par							
	11/21/2008	Severn Bancorp, Inc. Boston Private Financial Holdings, Inc.	Annapolis Boston	MA	Preferred Stock w/ Warrants	\$ 154,000,000	Par							
	11/21/2008	Associated Banc-Corp	Green Bay	WI		\$ 525,000,000	Par					<u> </u>		
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	\$ 215,000,000	Par				_	_		
		First Community Corporation Taylor Capital Group	Lexington Rosemont	SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 11,350,000 \$ 104,823,000	Par Par					!		
		Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 67,000,000	Par					 		
	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Preferred Stock w/ Warrants	\$ 84,784,000	Par							
		MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	\$ 196,000,000	Par					_		
		First Midwest Bancorp, Inc. United Community Banks, Inc.	Itasca Blairsville	IL GA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 193,000,000 \$ 180,000,000	Par Par					!		1
		United Community Banks, Inc. Wesbanco Bank Inc.	Wheeling	GA WV	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 180,000,000 \$ 75,000,000	Par Par					 	1	
		Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	\$ 34,000,000	Par					<u> </u>		<u> </u>
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	\$ 1,700,000	Par							
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	\$ 90,000,000	Par	3/31/2009 5	\$ 90,000,000	\$ 0	Warrants	5/20/2009	Warrants 9	\$ 1,200,00
		Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	\$ 38,235,000	Par					_		
		Sandy Spring Bancorp, Inc.	Olney		Preferred Stock w/ Warrants	\$ 83,094,000	Par							

		Seller			Purc	hase Details		Capital Repa	yment Details		stment Remaining al Repayment		Final Disposition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	\$ 306,546,000	Par							
		South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	\$ 347,000,000	Par							
-		Great Southern Bancorp Cathay General Bancorp	Springfield Los Angeles	MO CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 58,000,000 \$ 258,000,000	Par Par							
		Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	\$ 42,750,000	Par							+
		CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	\$ 130,000,000	Par							
		First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants	\$ 37,000,000	Par							
-	12/5/2008 12/5/2008	First Financial Holdings Inc. Superior Bancorp Inc.	Charleston Birmingham	SC AL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 65,000,000 \$ 69,000,000	Par Par							-
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	\$ 70,000,000	Par							+
	12/5/2008	Popular, Inc.	San Juan	PR	Preferred Stock w/ Warrants	\$ 935,000,000	Par							
		Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	\$ 21,750,000	Par							
-		Central Federal Corporation	Fairlawn	OH	Preferred Stock w/ Warrants	\$ 7,225,000	Par	4						
	, 0, _ 0 0 0	Bank of Marin Bancorp Bank of North Carolina	Novato Thomasville	CA NC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 28,000,000 \$ 31,260,000	Par Par	3/31/2009 4	\$ 28,000,000	\$ 0	Warrants			
		Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000	Par							
		Southern Missouri Bancorp, Inc.	Poplar Bluff		Preferred Stock w/ Warrants	\$ 9,550,000	Par							
		State Bancorp, Inc.	Jericho		Preferred Stock w/ Warrants	\$ 36,842,000	Par							
-		TIB Financial Corp	Naples Clinton	FL NJ	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 37,000,000 \$ 20,649,000	Par Par							-
 		Unity Bancorp, Inc. Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,000,000	Par							+
		FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	\$ 5,800,000	Par							
		Sterling Financial Corporation	Spokane	WA	Preferred Stock w/ Warrants	\$ 303,000,000	Par							
-		Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	\$ 13,500,000	Par	4						-
		Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	\$ 100,000,000	Par	3/31/2009 4	\$ 100,000,000	\$ 0	Warrants	5/8/2009	Warrants	\$ 1,200,000
-	12/12/2008 12/12/2008	Capital Bank Corporation Pacific International Bancorp	Raleigh Seattle	NC WA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 41,279,000 \$ 6,500,000	Par Par							
		SVB Financial Group	Santa Clara		Preferred Stock w/ Warrants	\$ 235,000,000	Par							
		LNB Bancorp Inc.	Lorain		Preferred Stock w/ Warrants	\$ 25,223,000	Par							
		Wilmington Trust Corporation	Wilmington	DE	Preferred Stock w/ Warrants	\$ 330,000,000	Par							
-		Susquehanna Bancshares, Inc	Lititz		Preferred Stock w/ Warrants	\$ 300,000,000	Par	4						
-		Signature Bank	New York	NY	Preferred Stock w/ Warrants	\$ 120,000,000	Par	3/31/2009 4	\$ 120,000,000	\$ 0	Warrants			
-		HopFed Bancorp Citizens Republic Bancorp, Inc.	Hopkinsville Flint	KY MI	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 18,400,000 \$ 300,000,000	Par Par					+		+
		Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	\$ 21,500,000	Par							
		Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	\$ 75,000,000	Par							
-		Center Financial Corporation	Los Angeles Greensboro	CA	Preferred Stock w/ Warrants	\$ 55,000,000	Par							
-		NewBridge Bancorp		NC	Preferred Stock w/ Warrants	\$ 52,372,000	Par	4						
		Sterling Bancshares, Inc. The Bancorp, Inc.	Houston Wilmington	TX DE	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 125,198,000 \$ 45,220,000	Par Par	5/5/2009 4	\$ 125,198,000	\$ 0	Warrants			
	12/12/2008		Portsmouth	VA	Preferred Stock w/ Warrants	\$ 76,458,000	Par							
		Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	\$ 62,158,000	Par							
		Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	\$ 16,019,000	Par							
-		Independent Bank Corporation Pinnacle Financial Partners, Inc.	Ionia Nashville	TN	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 72,000,000 \$ 95,000,000	Par Par							
		First Litchfield Financial Corporation	Litchfield		Preferred Stock w/ Warrants	\$ 95,000,000	Par							
		National Penn Bancshares, Inc.	Boyertown	PA	Preferred Stock w/ Warrants	\$ 150,000,000	Par							
		Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	\$ 4,227,000	Par							
-		Citizens South Banking Corporation Virginia Commerce Bancorp	Gastonia Arlington	NC VA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 20,500,000 \$ 71,000,000	Par Par							
-		Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$ 7,000,000	Par							+
	12/12/2008	LSB Corporation	North Andover		Preferred Stock w/ Warrants	\$ 15,000,000	Par							
		Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	\$ 27,000,000	Par							
		Community West Bancshares Synovus Financial Corp.	Goleta Columbus	GA GA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 15,600,000 \$ 967,870,000	Par Par					+	 	+
		Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	\$ 30,000,000	Par							
	12/19/2008	Community Bankers Trust Corporation	Glen Allen		Preferred Stock w/ Warrants	\$ 17,680,000	Par							
		BancTrust Financial Group, Inc.	Mobile St. Louis	AL MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 50,000,000 \$ 35,000,000	Par					+		+
		Enterprise Financial Services Corp. Mid Penn Bancorp, Inc.	St. Louis Millersburg			\$ 35,000,000 \$ 10,000,000	Par Par							
		Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	\$ 8,500,000	Par							
		VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	\$ 25,000,000	Par							
-		Wainwright Bank & Trust Company Whitney Holding Corporation	Boston New Orleans	MA I A	Preferred Stock w/ Warrants	\$ 22,000,000	Par Par							
	12/10/2000	The Connecticut Bank and Trust Company	Hartford		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 5,448,000	Par							
		CoBiz Financial Inc.	Denver		Preferred Stock w/ Warrants	\$ 64,450,000		<u> </u>				1	<u> </u>	
		Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	\$ 4,000,000								
-		Seacoast Banking Corporation of Florida Horizon Bancorp	Stuart Michigan City	FL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 50,000,000 \$ 25,000,000	Par Par					 		
H 1		Fidelity Southern Corporation	Michigan City Atlanta		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 25,000,000	Par Par					†		+
		Community Financial Corporation	Staunton		Preferred Stock w/ Warrants	\$ 12,643,000	Par					1		
		Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	\$ 40,000,000	Par	5/27/2009 4	\$ 40,000,000	\$ 0	Warrants	6/24/2009	Warrants	\$ 1,040,000
	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	\$ 25,000,000	Par		,,					.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		AmeriServ Financial, Inc	Johnstown		Preferred Stock w/ Warrants	\$ 21,000,000	Par							
-		Security Federal Corporation Wintrust Financial Corporation	Aiken Lake Forest	SC	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 18,000,000 \$ 250,000,000	Par Par					 		
		Flushing Financial Corporation	Lake Success		Preferred Stock w/ Warrants	\$ 70,000,000	Par					1		
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	\$ 14,700,000	Par					<u> </u>		
		StellarOne Corporation	Charlottesville		Preferred Stock w/ Warrants	\$ 30,000,000	Par					1		
	12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Preferred Stock w/ Warrants	\$ 59,000,000	Par	<u>I</u>			l	1	<u> </u>	

		Seller			Purcha	se Details		Capital Repa	yment Details		tment Remaining al Repayment		Final Disposition	
	Purchase	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
Footnote	Date 12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC		\$ 14.448.000	Par	Oupital Repayment Date	Amount	Remaining Capital Amount	Description	Dute	Disposition investment Description	riocccus
		Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants		Par							
	12/19/2008		Lee's Summit	MO	Preferred Stock w/ Warrants		Par							
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	*	Par	4						
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	\$ 26,918,000	Par	5/13/2009 4	\$ 26,918,000	\$ 0	Warrants	6/17/2009	Warrants	\$ 900,000
	12/19/2008 12/19/2008	Heartland Financial USA, Inc. Citizens First Corporation	Dubuque Bowling Green	IA KY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 81,698,000 \$ 8,779,000	Par Par							
	12/19/2008		Wabash	IN	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants		Par							
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par							
	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$ 15,540,000	Par							
	12/19/2008	OneUnited Bank Patriot Bancshares, Inc.	Boston Houston	MA TX	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 12,063,000 \$ 26,038,000	Par Par							
	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par							
	12/19/2008		Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 35,500,000	Par							
		Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$ 43,000,000	Par							
		Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,834,000 \$ 38,000,000	Par Par							
	12/19/2008	Bridgeview Bancorp, Inc. Fidelity Financial Corporation	Bridgeview Wichita	KS	Preferred Stock W/ Exercised Warrants	\$ 36,282,000	Par							
	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
	12/19/2008		Louisville	KY	Preferred Stock w/ Exercised Warrants	\$ 9,294,000	Par							
	12/23/2008	First Financial Bancorp Bridge Capital Holdings	Cincinnati San Jose	OH CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 80,000,000 \$ 23,864,000	Par Par							
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$ 216,000,000	Par							
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$ 7,400,000	Par							
	12/23/2008		Buffalo	NY	Preferred Stock w/ Warrants	\$ 600,000,000	Par							
	12/23/2008		Emlenton Newark	PA OH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,500,000 \$ 100,000,000	Par Par					1		
	12/23/2008		Greeneville	TN	Preferred Stock W/ Warrants		Par							
		Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants		Par							
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY		\$ 37,515,000	Par							
	12/23/2008	Fulton Financial Corporation United Bancorporation of Alabama, Inc.	Lancaster Atmore	PA AL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	,,	Par Par							
	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN		\$ 32,382,000	Par							
		BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants		Par							
	12/23/2008	HMN Financial, Inc.	Rochester	MN		\$ 26,000,000	Par							
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$ 10,685,000	Par							
	12/23/2008	Sterling Bancorp Intervest Bancshares Corporation	New York New York	NY NY	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	, , , , , , , , , , , , , , , , , , , ,	Par Par							
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants		Par							
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	\$ 31,762,000	Par							
	12/23/2008		Hoquiam	WA	Preferred Stock w/ Warrants		Par							
	12/23/2008	1st Constitution Bancorp Central Jersey Bancorp	Cranbury Oakhurst	NJ NJ	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 12,000,000 \$ 11,300,000	Par Par							
	12/23/2008		Monmouth	IL	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants		Par							
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	1,010,000	Par							
	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
	12/23/2008	Uwharrie Capital Corp Mission Valley Bancorp	Albemarle Sun Valley	NC CA	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 10,000,000 \$ 5,500,000	Par Par							
	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$ 4,060,000	Par							
	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	, .,,	Par							
	12/23/2008		Chula Vista	CA OH	Preferred Stock w/ Exercised Warrants	, , , , , , , , , , , , , , , , , , , ,	Par							
	12/23/2008 12/23/2008		Dayton Arlington	MA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,000,000 \$ 5,830,000	Par Par							
	12/23/2008		Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$ 14,964,000	Par							
2	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	\$ 13,795,000	Par							
	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$ 7,290,000	Par						1	
	12/23/2008 12/23/2008	Community Investors Bancorp, Inc. Capital Bancorp, Inc.	Bucyrus Rockville	OH MD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,600,000 \$ 4,700,000	Par Par					1		
	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock W Exercised Warrants	\$ 4,767,000	Par							
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$ 10,400,000	Par							
	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2		Pacific Coast Bankers' Bancshares	San Francisco Atlanta	CA	Preferred Stock w/ Exercised Warrants	\$ 11,600,000 \$ 1,350,000,000	Par							
	12/31/2008 12/31/2008	SunTrust Banks, Inc. The PNC Financial Services Group Inc.	Pittsburgh	GA PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 7,579,200,000	Par Par							
		Fifth Third Bancorp	Cincinnati	ОН			Par							
		Hampton Roads Bankshares, Inc.	Norfolk		Preferred Stock w/ Warrants									
		CIT Group Inc.	New York		Preferred Stock w/ Warrants								1	
		West Bancorporation, Inc. First Banks, Inc.	West Des Moines Clayton		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants							1		
		Bank of America Corporation	Charlotte			\$ 10,000,000,000								
		FirstMerit Corporation	Akron			\$ 125.000.000	Par	4/22/2009 4	\$ 125,000,000	\$ 0	Warrants	5/27/2009	Warrants	\$ 5.025.000
		Farmers Capital Bank Corporation	Frankfort		Preferred Stock W/ Warrants Preferred Stock W/ Warrants			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	- 120,000,000	- 0		5,2.72003	Trailano	5,020,000
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$ 28,685,000	Par							
$\perp = \perp$		Commerce National Bank	Newport Beach		Preferred Stock w/ Warrants		Par							
-		The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants		Par	4	_			+		_
\vdash		Sun Bancorp, Inc.	Vineland		Preferred Stock w/ Warrants	\$ 89,310,000	Par	4/8/2009 ⁴	\$ 89,310,000	\$ 0	Warrants	5/27/2009	Warrants	\$ 2,100,000
+		Crescent Financial Corporation	Cary	NC	Preferred Stock w/ Warrants	\$ 24,900,000	Par	0/47/5 4			W	1	1	
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	\$ 3,388,890,000	Par	6/17/2009 4	\$ 3,388,890,000	\$ 0	Warrants	1	<u> </u>	

		Seller	1		Purch	ase Details		Capital Repa	yment Details		stment Remaining al Repayment		Final Disposition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Preferred Stock w/ Warrants	\$ 135,000,000	Par							
		Centrue Financial Corporation	St. Louis	MO		\$ 32,668,000	Par							
-	1/9/2009 I	Eastern Virginia Bankshares, Inc. Colony Bankcorp, Inc.	Tappahannock Fitzgerald	VA GA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 24,000,000 \$ 28,000,000	Par Par					+		
h + +	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	\$ 78,158,000	Par	4/22/2009 4	\$ 78,158,000	\$ 0	W	5/27/2009	M	\$ 2,200,000
-		Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 44,000,000	Par	4/22/2009	\$ 78,158,000	\$ 0	Warrants	5/27/2009	Warrants	\$ 2,200,000
	1/9/2009	LCNB Corp.	Lebanon	OH		\$ 13,400,000	Par							
		Center Bancorp, Inc.	Union	NJ		\$ 10,000,000	Par							
	1/9/2009	F.N.B. Corporation	Hermitage West Point	PA	Preferred Stock w/ Warrants	\$ 100,000,000	Par							
-		C&F Financial Corporation North Central Bancshares, Inc.	Fort Dodge	VA IA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 20,000,000 \$ 10,200,000	Par Par					+		
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$ 16,000,000	Par							
	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$ 65,000,000	Par							
		First Financial Service Corporation	Elizabethtown	KY PA		\$ 20,000,000 \$ 16,500,000	Par Par							
-		Codorus Valley Bancorp, Inc. MidSouth Bancorp, Inc.	York Lafayette	LA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 16,500,000 \$ 20,000,000	Par							
		First Security Group, Inc.	Chattanooga	TN		\$ 33,000,000	Par							
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	\$ 25,000,000	Par	4/15/2009 4	\$ 25,000,000	\$ 0	Warrants			
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par		, ,,,,,,,					
2		American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
2		Security California Bancorp Security Business Bancorp	Riverside San Diego	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,815,000 \$ 5,803,000	Par Par					+	 	
2		Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$ 3,070,000	Par					1		
3		Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$ 5,116,000	Par							
2		Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$ 2,995,000	Par							
2	1/9/2009	Surrey Bancorp Independence Bank	Mount Airy East Greenwich	NC RI	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,000,000 \$ 1,065,000	Par Par							
2		Valley Community Bank	Pleasanton	CA		\$ 5,500,000	Par							
2		Rising Sun Bancorp	Rising Sun			\$ 5,983,000	Par							
2		Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$ 24,000,000	Par							
2		GrandSouth Bancorporation Texas National Bancorporation	Greenville Jacksonville	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 9,000,000 \$ 3,981,000	Par Par							
2		Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$ 3,285,000	Par							
2		New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$ 267,274,000	Par							
	.,,	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	\$ 50,000,000	Par							
		Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA NH	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 26,380,000	Par Par							
-		New Hampshire Thrift Bancshares, Inc. Bar Harbor Bankshares/Bar Harbor Bank & Trust	Newport Bar Harbor	ME	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000 \$ 18,751,000	Par							
		Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	\$ 7.414.000	Par	5/20/2009 4	\$ 7.414.000	\$ 0	Warrants	6/24/2009	Warrants	\$ 275,000
-		·							, , , , , , , , , , , , , , , , , , , ,	,				
-		SCBT Financial Corporation S&T Bancorp	Columbia Indiana	SC PA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 64,779,000 \$ 108,676,000	Par Par	5/20/2009 4	\$ 64,779,000	\$ 0	Warrants	6/24/2009	Warrants	\$ 1,400,000
		ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Preferred Stock w/ Warrants	\$ 17,949,000	Par							
		First BanCorp	San Juan	PR	Preferred Stock w/ Warrants	\$ 400,000,000	Par							
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	\$ 75,000,000	Par	5/13/2009 4	\$ 75,000,000	\$ 0	Warrants			
		Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$ 36,000,000	Par							
3		Carver Bancorp, Inc Citizens & Northern Corporation	New York Wellsboro	NY PA	Preferred Stock Preferred Stock w/ Warrants	\$ 18,980,000 \$ 26,440,000	Par Par							
h + +		MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	\$ 57,000,000	Par							
		MetroCorp Bancshares, Inc.	Houston	TX		\$ 45,000,000	Par							
		United Bancorp, Inc.	Tecumseh	MI		\$ 20,600,000	Par							
-		Old Second Bancorp, Inc. Pulaski Financial Corp	Aurora Creve Coeur	IL MO	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 73,000,000 \$ 32,538,000	Par Par					+		
h + +		OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	\$ 38,263,000	Par							
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	\$ 2,550,000	Par							
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	\$ 11,730,000	Par							
2	1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par	3/31/2009 4	\$ 15,000,000	\$ 0	Preferred Stock ²	4/15/2009	Preferred Stock 2,7	\$ 750,000
2		First Bankers Trustshares, Inc. Pacific Coast National Bancorp	Quincy San Clemente	IL.	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par Par					1		ļ — — — — — — — — — — — — — — — — — — —
3	1/16/2009 1/16/2009	Pacific Coast National Bancorp Community Bank of the Bay	Oakland	CA	Preferred Stock w/ Exercised Warrants Preferred Stock	\$ 4,120,000 \$ 1,747,000	Par Par					†		
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	\$ 3,800,000	Par					<u> </u>		
2		Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	\$ 8,000,000	Par				<u> </u>	1		
2		Idaho Bancorp	Boise Bellevue	ID	Preferred Stock w/ Exercised Warrants	\$ 6,900,000	Par							
2		Puget Sound Bank United Financial Banking Companies, Inc.	Vienna	WA VA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,500,000 \$ 5,658,000	Par Par					+		
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	\$ 146,053,000	Par							
2		The Baraboo Bancorporation	Baraboo		Preferred Stock w/ Exercised Warrants	\$ 20,749,000	Par							
2		Bank of Commerce State Bankshares, Inc.	Charlotte Fargo		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 50,000,000	Par Par					+		ļ
2		BNCCORP, Inc.	Bismarck		Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 20,093,000	Par					+		
2		First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par	5/27/2009 4	\$ 12,000,000	\$ 0	Preferred Stock ²	5/27/2009	Preferred Stock 2, 7	\$ 600,000
3		Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock W Exercised Warrants	\$ 11,000,000	Par	5,2.,2005	- 12,000,000	, v	1 10101104 Oldok	3,2.72003	. Ioioned Glook	- 000,000
	1/16/2009	Morrill Bancshares, Inc.	Merriam		Preferred Stock w/ Exercised Warrants	\$ 13,000,000	Par							
2		Treaty Oak Bancorp, Inc.	Austin South Bend	TX	Preferred Stock w/ Exercised Warrants	\$ 3,268,000	Par					+		
-		1st Source Corporation Princeton National Bancorp, Inc.	Princeton	IN IL	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 111,000,000 \$ 25,083,000	Par Par					1	 	
		AB&T Financial Corporation	Gastonia		Preferred Stock w/ Warrants	\$ 3,500,000	Par					†		
	1/23/2009	First Citizens Banc Corp	Sandusky		Preferred Stock w/ Warrants	\$ 23,184,000	Par							
		WSFS Financial Corporation Commonwealth Business Bank	Wilmington		Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 52,625,000	Par					1		
	1/23/2009	Commonwealth Dualifess Dank	Los Angeles	UA	r referred Glock w/ Exercised Warrafits	\$ 7,701,000	Par	l .		1	1	1	ı	i

		Seller			Purch	ase Details		Capital Repa	yment Details		tment Remaining al Repayment		Final Disposition	
Footnote	urchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
		Seaside National Bank & Trust	Orlando	FL	Preferred Stock w/ Exercised Warrants	\$ 5,677,000	Par							
	/23/2009 /23/2009	CalWest Bancorp Fresno First Bank	Rancho Santa Margarita Fresno	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,656,000 \$ 1,968,000	Par Par							
								4/20/2020 4	A 4000 000		D (10 12	4/00/0000	D (10 12,7	A 045 000
	/23/2009 /23/2009	First ULB Corp. Alarion Financial Services, Inc.	Oakland Ocala	CA FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,900,000 \$ 6,514,000	Par Par	4/22/2009 4	\$ 4,900,000	\$ 0	Preferred Stock ²	4/22/2009	Preferred Stock ^{2, 7}	\$ 245,000
	/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	\$ 10,189,000	Par					1		
	/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	\$ 6,216,000	Par							
	/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants		Par							
	/23/2009 /23/2009	California Oaks State Bank Pierce County Bancorp	Thousand Oaks Tacoma	CA WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,300,000 \$ 6,800,000	Par Par					-		
	/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants		Par							
	/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	\$ 57,500,000	Par							
	/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	\$ 10,650,000	Par							
		BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	\$ 15,500,000	Par							
		Southern Illinois Bancorp, Inc. FPB Financial Corp.	Carmi Hammond	LA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 3,240,000	Par Par							
		Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	\$ 10,973,000	Par							
	/30/2009	Peoples Bancorp Inc.	Marietta	OH	Preferred Stock w/ Warrants	\$ 39,000,000	Par							
		Anchor BanCorp Wisconsin Inc.	Madison	WI		\$ 110,000,000	Par							
	/30/2009 /30/2009	Parke Bancorp, Inc. Central Virginia Bankshares, Inc.	Sewell Powhatan	NJ VA		\$ 16,288,000 \$ 11,385,000	Par Par					-		
	/30/2009	Flagstar Bancorp, Inc.	Trov	MI		\$ 266,657,000	Par					+		
		Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	\$ 22,000,000	Par							
	/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	\$ 6,000,000	Par							
	/30/2009	PrivateBancorp, Inc.	Chicago Fresno	IL CA	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 243,815,000	Par							
	/30/2009	Central Valley Community Bancorp Plumas Bancorp	Quincy	CA		\$ 7,000,000 \$ 11,949,000	Par Par					1		
	/30/2009	Stewardship Financial Corporation	Midland Park	NJ		\$ 10,000,000	Par							
		Oak Ridge Financial Services, Inc.	Oak Ridge	NC		\$ 7,700,000	Par							
		First United Corporation	Oakland	MD		\$ 30,000,000	Par							
	/30/2009 /30/2009	Community Partners Bancorp Guaranty Federal Bancshares, Inc.	Middletown Springfield	NJ MO		\$ 9,000,000 \$ 17,000,000	Par Par					-		
		Annapolis Bancorp, Inc.	Annapolis	MD		\$ 8,152,000	Par							
	/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/ Warrants	\$ 11,750,000	Par							
		Firstbank Corporation	Alma	MI		\$ 33,000,000	Par							
	/30/2009	Valley Commerce Bancorp Greer Bancshares Incorporated	Visalia Greer	CA SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,700,000 \$ 9,993,000	Par Par							
	/30/2009 /30/2009	Ojai Community Bank	Oiai	CA	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 9,993,000	Par							
		Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	\$ 12,720,000	Par					1		
	/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par							
	/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	\$ 5,498,000	Par							
	/30/2009 /30/2009	First Southern Bancorp, Inc. Country Bank Shares, Inc.	Boca Raton Milford	FL NE	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,900,000 \$ 7,525,000	Par Par							
	/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	\$ 10,449,000	Par							
2 1		Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	\$ 25,000,000	Par							
		UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	\$ 8,950,000	Par							
	/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver Spokane	CO WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,639,000 \$ 110,000,000	Par Par					1		
	/30/2009	W.T.B. Financial Corporation AMB Financial Corp.	Munster	IN	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 3,674,000	Par					1		
	/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	\$ 2,568,000	Par							
	/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$ 8,750,000	Par							
		WashingtonFirst Bank	Reston	VA	Preferred Stock w/ Exercised Warrants		Par							
	/30/2009 /30/2009	Central Bancshares, Inc. Hilltop Community Bancorp, Inc.	Houston Summit	TX NJ	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,800,000 \$ 4,000,000	Par Par							
		Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants		Par							
2 1	/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	\$ 4,734,000	Par							
	/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$ 7,700,000	Par							
	/30/2009 /30/2009	F & M Bancshares, Inc. First Resource Bank	Trezevant Exton	TN PA		\$ 4,609,000 \$ 2,600,000	Par Par					+		1
	2/6/2009	MidWestOne Financial Group, Inc.	lowa City	IA	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Warrants	\$ 2,600,000	Par Par					1		1
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	\$ 59,000,000	Par					1		
		Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	\$ 6,785,000	Par							
	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	\$ 5,000,000	Par							
		Carolina Trust Bank Alaska Pacific Bancshares, Inc.	Lincolnton Juneau	NC AK	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 4,000,000 \$ 4,781,000	Par Par					-		
		PGB Holdings, Inc.	Chicago			\$ 3,000,000	Par							
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	\$ 301,000	Par							
		Stockmens Financial Corporation	Rapid City		Preferred Stock w/ Exercised Warrants		Par							
		US Metro Bank	Garden Grove		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par					+		
		First Express of Nebraska, Inc. Mercantile Capital Corp.	Gering Boston		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par					+	 	
		Citizens Commerce Bancshares, Inc.	Versailles		Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants		Par					1		
3	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 5,645,000	Par							
		Lone Star Bank	Houston		Preferred Stock w/ Exercised Warrants	\$ 3,072,000	Par							
		First Market Bank, FSB	Richmond		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 33,900,000	Par					_		
		Banner County Ban Corporation Centrix Bank & Trust	Harrisburg Bedford		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par					1		1
		Todd Bancshares, Inc.	Hopkinsville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par					 		
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							
		First Bank of Charleston, Inc.	Charleston		Preferred Stock w/ Exercised Warrants		Par					<u> </u>		
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	\$ 17,000,000	Par					I	l	

Seller Purchase					Purch	ase Details		Capital Repa	yment Details		stment Remaining al Repayment		Final Disposition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par			. J. sp	p			
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$ 3,564,000	Par							
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 1,050,000	Par							
2	2/6/2009		Philadelphia Westwood	PA NJ	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,552,000 \$ 3,756,000	Par Par							
2	2/6/2009		Denver	CO	Preferred Stock w/ Exercised Warrants	\$ 8,559,000	Par							
	2/13/2009		Moline	IL		\$ 38,237,000	Par							
	2/13/2009		San Rafael Crestview Hills	CA	Preferred Stock w/ Warrants	\$ 83,726,000	Par							
	2/13/2009	The Bank of Kentucky Financial Corporation PremierWest Bancorp	Medford	OR		\$ 34,000,000 \$ 41,400,000	Par Par							
	2/13/2009		Baltimore	MD	Preferred Stock w/ Warrants	\$ 9,201,000	Par							
		FNB United Corp.	Asheboro	NC		\$ 51,500,000	Par							
2	2/13/2009		Neenah Los Angeles	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,797,000 \$ 4,400,000	Par Par							
2		DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,400,000 \$ 1,173,000	Par							
2		Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$ 2,152,000	Par							
2	2/13/2009		Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	2/13/2009		Greenville Corning	SC AR	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,000,000 \$ 638.000	Par Par							
2	2/13/2009		Basin	WY	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	2/13/2009		Lamar	CO	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	2/13/2009	Santa Clara Valley Bank, N.A. Reliance Bancshares, Inc.	Santa Paula Frontenac	CA MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,900,000	Par Par					1	<u> </u>	
2	2/13/2009		Frontenac Hartsville	SC	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 40,000,000 \$ 1,500,000	Par Par					1		
2	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$ 18,000,000	Par							
2	2/13/2009		Cerritos	CA		\$ 2,200,000	Par							
2	2/13/2009		Ozark Corbin	MO KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 825,000 \$ 1,900,000	Par Par							
2		Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 700,000	Par							
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$ 985,000	Par							
2	2/13/2009		Spokane	WA	Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par							
2	2/13/2009		Springfield Clarksville	TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 21,900,000 \$ 17,243,000	Par Par							
2	2/13/2009		Devon	PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,200,000	Par							
2		Northwest Commercial Bank	Lakewood	_		\$ 1,992,000	Par							
	2/20/2009		Narberth	PA IN	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 30,407,000 \$ 116,000,000	Par Par							
	2/20/2009		Muncie Waukegan	IIN IL	Preferred Stock W/ Warrants Preferred Stock W/ Warrants	\$ 17,211,000	Par Par							
	2/20/2009		Sonoma	CA		\$ 8,653,000	Par							
2	2/20/2009		Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par							
2	2/20/2009		Los Angeles Oxford	CA MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,450,000 \$ 1,998,000	Par Par							
2	2/20/2009		Hinesville	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17,280,000	Par							
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$ 16,800,000	Par							
2	2/20/2009		San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$ 8,700,000	Par							
2	2/20/2009	Crazy Woman Creek Bancorp, Inc. First Priority Financial Corp.	Buffalo Malvern	WY PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,100,000 \$ 4,579,000	Par Par							
2	2/20/2009		Medford	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	2/20/2009		New Market	MN	Preferred Stock w/ Exercised Warrants	\$ 2,060,000	Par							
2	2/20/2009		Oneonta Charleston	AL MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,250,000 \$ 12,500,000	Par Par							
2	2/20/2009		Cartersville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2.644.000	Par							
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Par							
2	2/20/2009		Temple	TX	Preferred Stock w/ Exercised Warrants	\$ 22,000,000	Par							
2	2/20/2009		Paris Riverside	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 7,350,000 \$ 4,000,000	Par Par							
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL		\$ 9,495,000	Par						<u> </u>	
2	2/20/2009		Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$ 7,000,000	Par		-					
\vdash	2/27/2009	Lakeland Financial Corporation First M&F Corporation	Warsaw Kosciusko		Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 56,044,000 \$ 30,000,000	Par Par					1	 	
	2/27/2009		Greenville	SC		\$ 30,000,000	Par					1		
	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	\$ 83,586,000	Par							
2	2/27/2009		Columbia New Concen		Preferred Stock w/ Exercised Warrants	\$ 17,806,000 \$ 4,707,000	Par							
2		BNC Financial Group, Inc. California Bank of Commerce	New Canaan		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,797,000 \$ 4,000,000	Par Par	-				1	 	
		Columbine Capital Corp.	Buena Vista		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par					1		
2	2/27/2009	National Bancshares, Inc.	Bettendorf		Preferred Stock w/ Exercised Warrants	\$ 24,664,000	Par							
2		First State Bank of Mobeetie Ridgestone Financial Services, Inc.	Mobeetie Brookfield	TX WI			Par Par					1		
2		Community Business Bank	West Sacramento		Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants							1		
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$ 19,891,000	Par							
2		TriState Capital Holdings, Inc.	Pittsburgh	PA			Par		· · · · · · · · · · · · · · · · · · ·					
2		Green City Bancshares, Inc. First Gothenburg Bancshares, Inc.	Green City Gothenburg		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 651,000 \$ 7,570,000	Par Par					-		
2		Green Circle Investments, Inc.	Clive		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par					1		
2		Private Bancorporation, Inc.	Minneapolis		Preferred Stock w/ Exercised Warrants	\$ 4,960,000	Par							
		Regent Capital Corporation	Nowata		Preferred Stock w/ Exercised Warrants									
2		Central Bancorp, Inc. Medallion Bank	Garland Salt Lake City		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,500,000 \$ 11,800,000	Par Par					1		
2		PSB Financial Corporation	Many	LA	Preferred Stock W/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par						<u> </u>	
2		Avenue Financial Holdings, Inc.	Nashville	TN			Par							
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$ 5,983,000	Par			l .		<u> </u>	l	1

		Seller		1	Purch	ase Details		Capital Repa	yment Details		stment Remaining al Repayment		Final Disposition	
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
		FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$ 12,000,000	Par							
	2/27/2009		Limerick	PA NY	Preferred Stock w/ Exercised Warrants	\$ 541,000	Par							
	2/27/2009 2/27/2009		Rock Hill Atlanta	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000 \$ 5,222,000	Par Par							
	3/6/2009	HCSB Financial Corporation	Loris	SC		\$ 12,895,000	Par					İ		
	3/6/2009		Urbana	IL		\$ 100,000,000	Par							
	3/6/2009		Harrison	AR	1 TOTOTTOG CLOCK W/ TTGTTGTIC	\$ 16,500,000	Par							
3	3/6/2009	Citizens Bancshares Corporation ICB Financial	Atlanta Ontario	GA CA	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 7,462,000 \$ 6,000,000	Par Par					-		
2	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$ 13,533,000	Par							
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 11,000,000	Par							
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO		\$ 12,000,000	Par							
2	3/6/2009		Florence Toone	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 15,349,000 \$ 1,881,000	Par Par							
2	3/6/2009		Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$ 4,967,000	Par							
2	3/6/2009		Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2	3/6/2009		Collinsville Sebring	OK FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,492,000 \$ 6,700,000	Par Par					-		
2	3/6/2009		Orange City	FL	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 4,389,000	Par							
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	3/6/2009		Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2	3/6/2009		Goff Davie	KS FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 500,000 \$ 9,982,000	Par Par					 		
2		Park Bancorporation, Inc.	Madison	WI		\$ 9,982,000	Par					 		
2	3/6/2009		Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$ 12,325,000	Par							
	3/13/2009		Warren	OH	Preferred Stock w/ Warrants	\$ 72,927,000	Par							
	3/13/2009 3/13/2009		Lakeville Dixon	CT	Preferred Stock w/ Warrants	\$ 8,816,000	Par							
	3/13/2009	· ······	Riverwoods	IL.	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 17,390,000 \$ 1,224,558,000	Par Par							
	3/13/2009		Rock Hill	SC		\$ 9,266,000	Par					İ		
	3/13/2009		Brooklyn	NY	i ididiida diddii	\$ 17,000,000	Par							
	3/13/2009		Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$ 21,100,000	Par							!
	3/13/2009 3/13/2009		Haviland Boca Raton	KS FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 425,000 \$ 10,000,000	Par Par							\vdash
2	3/13/2009		Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par							
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par							
	3/13/2009		St. Louis			\$ 3,000,000	Par							
	3/13/2009 3/13/2009		Beloit Washington	DC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 6,000,000	Par Par					-		
	3/13/2009		Catlin	IL.	Preferred Stock w/ Exercised Warrants	\$ 607,000	Par							—
	3/13/2009		Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$ 2,672,000	Par							
	3/13/2009		Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$ 9,516,000	Par							
	3/13/2009 3/13/2009		Dallas Doraville	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par					-		
	3/20/2009		Paso Robles	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 21,000,000	Par							
	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$ 20,000,000	Par							
2	3/20/2009		New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$ 17,836,000	Par							
2	3/20/2009 3/20/2009		Colebrook Kirksville	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,500,000 \$ 470,000	Par Par					-		
	3/20/2009		Madisonville	TN	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 3,900,000	Par							\vdash
	3/20/2009		Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$ 9,500,000	Par							
2	3/20/2009		Covington	LA	Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par							
2	3/20/2009		Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Par							
	3/20/2009 3/27/2009		Holton Simsbury	CT	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 700,000 \$ 4,000,000	Par Par					 		
	3/27/2009		Wrens	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,400,000	Par			İ		1		
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$ 35,539,000	Par							
2	3/27/2009		Clover	SC	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par					.		
2	3/27/2009 3/27/2009		Cairo West Conshohocken	NE PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,727,000 \$ 574,000	Par Par					 		
	3/27/2009		Kingwood	TX		\$ 7,723,000	Par					1		
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Par							
	3/27/2009		Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Par							
		Naples Bancorp, Inc.	Naples Russellville	FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 24,300,000	Par Par					-		
		CBS Banc-Corp. IBT Bancorp, Inc.	Irving			\$ 24,300,000	Par					 		
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Par							
		Maryland Financial Bank	Towson		Preferred Stock w/ Exercised Warrants		Par							
		First Capital Bancorp, Inc.	Glen Ellen		Preferred Stock w/ Warrants	\$ 10,958,000	Par					!		
		Tri-State Bank of Memphis Fortune Financial Corporation	Memphis Arnold		Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 2,795,000 \$ 3,100,000	Par Par					 		
		BancStar, Inc.	Festus		Preferred Stock W/ Exercised Warrants		Par			İ		1		
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$ 2,117,000	Par							
		Millennium Bancorp, Inc.	Edwards		Preferred Stock w/ Exercised Warrants		Par					.		
		TriSummit Bank Prairie Star Bancshares, Inc.	Kingsport Olathe		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par					+		\vdash
		Community First Bancshares, Inc.	Harrison		Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 12,725,000	Par					†		
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$ 1,706,000	Par							
		City National Bancshares Corporation	Newark		Preferred Stock	\$ 9,439,000	Par					.		\vdash
		First Business Bank, N.A. SV Financial, Inc.	San Diego Sterling		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,211,000 \$ 4,000,000	Par Par							
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	Seller Purchase				Purch	ase Details		Capital Repa	yment Details		stment Remaining al Repayment		Final Disposition	
		Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
Footnote 2	Date 4/10/2009		Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$ 5,100,000	Par	Capital Repayment Date	Amount	Remaining Capital Amount	Description	Date	Disposition investment Description	Troccus
	4/10/2009		Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 2,040,000	Par							
	4/17/2009		Mocksville	NC	Preferred Stock w/ Warrants	\$ 13,179,000	Par							
2	4/17/2009		Wayne	PA	Preferred Stock w/ Exercised Warrants	\$ 9,960,000	Par							
	4/17/2009		Tifton	GA		\$ 3,800,000	Par							
	4/17/2009		Patterson	LA	Preferred Stock w/ Exercised Warrants	\$ 3,690,000	Par							
	4/17/2009		New York	NY	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par							
	4/17/2009 4/24/2009	Omega Capital Corp. Mackinac Financial Corporation / mBank	Lakewood Manistique	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$ 2,816,000 \$ 11,000,000	Par Par							
2	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 1,635,000	Par							
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$ 1,500,000	Par							
	4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$ 3,216,000	Par							
2	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$ 12,660,000	Par							
	4/24/2009	Indiana Bank Corp.	Dana	IN	TOTOTTOG OLOOK W EXOTOTOG TYGTIGHTO	\$ 1,312,000	Par							
	4/24/2009		Clayton	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$ 60,000,000	Par							
2	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,871,000	Par							
	4/24/2009 4/24/2009		Tulsa Oswego	UK IL		\$ 4,000,000 \$ 3,652,000	Par Par							
	4/24/2009	Allied First Ballcorp, Inc.	Oswego	IL.	Subordinated Debentures w/ Exercised	φ 3,032,000	Fai							
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Warrants	\$ 3,000,000	Par	[I		
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/ Warrants	\$ 14,738,000	Par	1		İ		1		
2	5/1/2009	CenterBank	Milford	ОН	Preferred Stock w/ Exercised Warrants	\$ 2,250,000	Par							
2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$ 4,500,000	Par							
2		Union Bank & Trust Company	Oxford		Preferred Stock w/ Exercised Warrants		Par							
2	5/1/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par					ļ		
8	5/1/2009	OSB Financial Services, Inc.	Orange	TX	Subordinated Debentures w/ Exercised Warrants	\$ 6,100,000	Par							
	5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Subordinated Debentures w/ Exercised Warrants	\$ 10,750,000	Par							
2		Highlands State Bank	Vernon	NJ	Preferred Stock w/ Exercised Warrants	\$ 10,750,000	Par					-		
2		One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,500,000	Par							
2		Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par					†		
		,	33.		Subordinated Debentures w/ Exercised	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Warrants Subordinated Debentures w/ Exercised	\$ 3,000,000	Par							
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc.	Sedalia	MO	Warrants Subordinated Debentures w/ Exercised	\$ 4,000,000	Par							
8	5/8/2009	Sword Financial Corporation	Horicon	WI	Warrants	\$ 13,644,000	Par							
3, 8	5/8/2009		Wilmette	IL	Subordinated Debentures	\$ 6,784,000	Par							
	5/15/2009		Grand Rapids	MI	Preferred Stock w/ Warrants	\$ 21,000,000	Par							
	5/15/2009		Closter	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,341,000	Par							
	5/15/2009	Western Reserve Bancorp, Inc	Medina Glen Ellvn	OH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,700,000 \$ 6,970,000	Par Par							
2		Community Financial Shares, Inc. Worthington Financial Holdings, Inc.	Huntsville	AL		\$ 6,970,000	Par							
2	5/15/2009		Overland Park	KS		\$ 14,800,000	Par							
2	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,862,000	Par							
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
3, 8	5/15/2009		Chicago	IL	Subordinated Debentures	\$ 4,205,000	Par							
8	5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Subordinated Debentures w/ Exercised Warrants	\$ 5,586,000	Par							
					Subordinated Debentures w/ Exercised							1		
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Warrants Subordinated Debentures w/ Exercised	\$ 2,400,000	Par							
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Warrants Subordinated Debentures w/ Exercised	\$ 1,100,000	Par							
8	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Warrants Subordinated Debentures w/ Exercised	\$ 2,639,000	Par							
8	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Warrants	\$ 20,300,000	Par]				I]
2	5/22/2009	The Landrum Company	Columbia	MO	Preferred Stock w/ Exercised Warrants	\$ 15,000,000	Par							
2	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids	MN	Preferred Stock w/ Exercised Warrants	\$ 1,177,000	Par							
	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	\$ 1,300,000	Par							
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
2	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$ 6,272,000	Par							
2	F/00/0000	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$ 9,900,000	Par	ļ				.		
	5/22/2009	Franklin Bancorp, Inc.	vvasnington	IVIO	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 5,097,000	Par	 				 		
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Warrants	\$ 20,400,000	Par							
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	\$ 6,349,000	Par							
8	5/22/2009	F & C Bancorp, Inc.	Holden	MO	Subordinated Debentures w/ Exercised Warrants	\$ 2,993,000	Par							
8	5/22/2009	Diamond Bancorp, Inc.	Washington	МО	Subordinated Debentures w/ Exercised Warrants	\$ 20,445,000	Par							
	E/00/0000	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised	\$ 14,400,000	Par	[I		
		Community Bank Shares of Indiana, Inc.	New Albany		Warrants Preferred Stock w/ Warrants	\$ 14,400,000 \$ 19,468,000	Par Par	 				 		
		American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Warrants Preferred Stock w/ Exercised Warrants	\$ 1,800,000	Par					t	1	
		CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	\$ 4,114,000	Par	i				İ		
		Citizens Bancshares Co.	Chillicothe		Preferred Stock w/ Exercised Warrants	\$ 24,990,000	Par							
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		Seller			Purch	ase Details		Capital Repa	ayment Details		tment Remaining al Repayment		Final Disposition	
	Purchase	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount ⁶	Remaining Capital Amount	Remaining Investment Description	Final Disposition	Disposition Investment Description	Final Disposition Proceeds
Footnote	Date				Preferred Stock w/ Exercised Warrants		ū	oupital repayment bate	Amount	Remaining Capital Amount	Description	Date	Disposition investment Description	Trocccus
2	5/29/2009	Grand Mountain Bancshares, Inc. Two Rivers Financial Group	Granby Burlington	IA	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	\$ 3,076,000 \$ 12,000,000	Par Par							ļ!
	3/29/2009	I WO RIVERS FINANCIAL GROUP	Bullington	IA	Subordinated Debentures w/ Exercised	\$ 12,000,000	Fal							ļ
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Warrants Subordinated Debentures w/ Exercised	\$ 3,942,000	Par							
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Warrants	\$ 19.817.000	Par							P
2	6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par							
					Subordinated Debentures w/ Exercised									
8	6/5/2009	First Trust Corporation	New Orleans	LA	Warrants	\$ 17,969,000	Par							
8. 10	6/5/2009	0Fii-l 0ti	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$ 17.300.000	Par							
8, 10	6/5/2009	OneFinancial Corporation Berkshire Bancorp, Inc.	Wyomissing	PA	Preferred Stock w/ Exercised Warrants	\$ 17,300,000 \$ 2,892,000	Par Par					1		
2, 10	6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$ 6,000,000	Par					1		
2	6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$ 2,760,000	Par							
2, 10	6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$ 4,700,000	Par							
2	6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par							
0.46	0/40/005	E . E I B I I			Subordinated Debentures w/ Exercised	0.75						1		1
8, 10	6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Warrants Subordinated Debentures w/ Exercised	\$ 3,756,000	Par					<u> </u>		
8	6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Warrants	\$ 15,000,000	Par							
2		Merchants and Manufacturers Bank Corporation	Joliet	IL.	Preferred Stock w/ Exercised Warrants	\$ 3.510.000	Par					1		
2, 10	6/19/2009	RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants	\$ 8,900,000	Par							
					Subordinated Debentures w/ Exercised									
8	6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Warrants	\$ 2,639,000	Par							
0.40	0/40/0000	2:	0 0	FI	Subordinated Debentures w/ Exercised	\$ 6.400.000	Par							ļ ļ
8,10	6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Warrants Subordinated Debentures w/ Exercised	\$ 6,400,000	Par							ļ!
8	6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Warrants	\$ 12,000,000	Par							P
					Subordinated Debentures w/ Exercised									
8	6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Warrants	\$ 12,000,000	Par							
					Subordinated Debentures w/ Exercised		_							ļ ļ
- 8	6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Warrants Subordinated Debentures w/ Exercised	\$ 10,000,000	Par							
8	6/19/2009	NEMO Bancshares Inc.	Madison	MO	Warrants	\$ 2,330,000	Par							
3.8		University Financial Corp, Inc.	St. Paul		Subordinated Debentures	\$ 11.926.000	Par					+		+
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8	6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Warrants	\$ 15,000,000	Par							
	6/26/2009		Hartford	<u> </u>	Preferred Stock w/ Warrants	\$ 3,400,000,000	Par							
2	6/26/2009	Fidelity Resources Company	Plano		Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Par							
2,10	6/26/2009	Waukesha Bankshares, Inc. FC Holdings, Inc.	Waukesha Houston	WI TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,625,000 \$ 21,042,000	Par Par					 		
2.10	6/26/2009	Security Capital Corporation	Batesville		Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 17.388.000	Par			1		+		
2	6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$ 3,422,000	Par							
2	6/26/2009	Gulfstream Bancshares, Inc.	Stuart	FL	Preferred Stock w/ Exercised Warrants	\$ 7,500,000	Par					<u> </u>		
2,10	6/26/2009	Gold Canyon Bank	Gold Canyon		Preferred Stock w/ Exercised Warrants	\$ 1,607,000	Par							
2,3,10	6/26/2009	M&F Bancorp, Inc.	Durham	NC		\$ 11,735,000	Par	`			· · · · · · · · · · · · · · · · · · ·	<u> </u>		
2	6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL.	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 71,526,000 \$ 6,880,000	Par Par			+		1		
2	6/26/2009	NC Bancorp, Inc.	Chicago			, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				+		+		
2	6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants Subordinated Debentures w/ Exercised	\$ 2,986,000	Par					 		
ρ	6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Depentures W/ Exercised Warrants	\$ 24,900,000	Par							1
- 0	5,20,2003	otodino i mandiai ocivioco, inc.	5 5.5du	14114	Subordinated Debentures w/ Exercised	2-1,000,000	i ai			 		 		
8	6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Warrants	\$ 1,700,000	Par					1		1
					Subordinated Debentures w/ Exercised	,								
8	6/26/2009	Fremont Bancorporation	Fremont	CA	Warrants	\$ 35,000,000	Par							
					Subordinated Debentures w/ Exercised		_					1		
8	6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Warrants	\$ 12,000,000	Par							

Total Purchase Amount \$ 203,193,201,000 Total Capital Repayment Amount \$ 70,124,589,000

TOTAL TREASURY CPP INVESTMENT AMOUNT \$ 133,068,612,000

1/This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock (unless the institution is a CDFI), which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.

5/ Redemption pursuant to a qualified equity offering.

6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.

7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.

8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures (unless the institution is a CDFI), which it exercised immediately.

9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

10/ This institution participated in the expansion of CPP for small banks.

11/Treasury has three separate investments in Citigroup') under CPP, TIP, and AGP for a total of \$50 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange up to \$12.5 Billion of Treasury's investment in Fixed Rate Cumulative Perpetual Preferred Stock, Series H (CPP Shares) "dollar for dollar" in Citigroup's Private Exchange Offering. The closing of the Exchange is contingent on specified closing conditions, including regulatory approvals or waivers and the concurrent consummation to exchange upon receipt of certain shareholders exchange. Treasury will initially exchange the CPP shares for Series M Common Stock Equivalent ("Interim Stock") and a warrant to purchase shares of common stock and the associated warrant terminates upon receipt of certain shareholders exchange. Treasury will be exchanged "dollar for dollar" in Citigroup's Private and Public Exchange Offerings. Treasury will initially exchange the CPP shares for Series M Common Stock Equivalent ("Interim Stock") and a warrant to purchase shares of common stock. Series M common Stock Equivalent ("Interim Stock") and a warrant to purchase shares of common stock. Series M a warrant to purchase shares of common stock. Series M a warrant to purchase shares of common stock. Series M a warrant to purchase shares of common stock. Series M a warrant to purchase shares of common stock. Series M and a warrant to purchase shares of common stock. Series M and a warrant to purchase shares of common stock. Series M and a warrant to purchase shares of common stock. Series M and a warrant to purchase shares of common stock. Series M and a warrant to purchase shares of common stock. Series M and a warrant to purchase shares of common stock. Series M and a warrant to purchase shares of common stock. Series M and a warrant to purchase shares of common stock and the associated warrant terminates upon receipt of certain shareholders and a warrant to purchase shares of common stock. Series M automatically converts to common stock and the concurre

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

		Seller				Purchase Deta	ails					Exchange Details		
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Inv	estment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	\$	5,000,000,000	Par					
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$	884,024,131	N/A	5/29/2009	Exchange	Equity Interest in GMAC 12	\$ 884,024,131	Par
	12/31/2008	General Motors Corporation	Detroit	MI		Debt Obligation w/ Warrants and Additional Note	\$	13,400,000,000	N/A			, ,		
14	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$	4,000,000,000	N/A					
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$	1,500,000,000	N/A					
3	4/22/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$	2,000,000,000	N/A					
4, 5	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$	500,000,000	N/A					
4, 6	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$	280,130,642	N/A					
7	5/1/2009	Chrysler LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$	3,043,143,000	N/A					
8		Chrysler LLC	Wilmington	DE		Debt Obligation w/ Additional Note	\$	756,857,000	N/A					
9	5/20/2009	General Motors Corporation	Detroit	MI		Debt Obligation w/ Additional Note	\$	4,000,000,000	N/A					
	5/21/2009	GMAC LLC	Detroit	MI		Preferred Stock w/ Exercised Warrants	\$	7,500,000,000	Par					
						Debt Obligation w/ Additional Note,								
10		New CarCo Acquisition LLC	Wilmington	DE		Equity Interest	\$	6,642,000,000	N/A					
11		General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$	360,624,198	N/A	•				
13	6/3/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	\$	30,100,000,000	N/A					

TOTAL \$ 79,966,778,971

- 1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
- 2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.
- 3/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to \$15,400,000,000.
- 4/ This transaction is an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding LLC, increasing the total loan amount to \$4,780,130,642.
- 5/ The loan may be incrementally funded.
- 6/ The loan will be used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Chrysler LLC.
- 7/ The terms of this transaction, first reported based on a binding term sheet fully executed on 5/1/2009 but made effective as of 4/30/2009, are now finalized and reflected in a credit agreement fully executed on 5/5/2009. Under the terms of the credit agreement, all commitment amounts were adjusted as follows: Treasury's commitment amount is \$3.04 billion of the total \$4.1 billion debtor-in-possession (DIP) credit facility. The amount of \$1.4 billion, of which Treasury's share is \$1.04 billion, is available in weekly disbursements under the terms of the Bankruptcy Court interim order approving the DIP credit facility: the balance will be available in weekly disbursements after certain Bankruptcy Court milestones are met.
- 8/ This transaction is an amendment to Treasury's DIP credit agreement with Chrysler LLC dated 5/5/2009 and increases Treasury's commitment to \$3,800,000,000. The amendment was fully executed on 5/20/2009, but was made effective as of 5/15/2009.
- 9/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to \$19,400,000,000, including the 4/22/2009 amendment.
- 10/ The terms of this transaction, first reported based on a term sheet fully executed on 5/27/2009 for an amount up to \$6.943 billion, are now finalized and reflected in a credit agreement fully executed on 6/10/2009. Under the terms of the credit agreement, Treasury made a new commitment to New CarCo Acquisition LLC (renamed Chrysler Group LLC on or about 6/10/2009) of up to \$6.642 billion. The total loan amount is up to \$7.142 billion including \$500 million of debt assumed from Treasury's 1/2/2009 credit agreement with Chrysler Holding LLC. The debt obligations will be secured by a first priority lie on on the assets of New CarCo Acquisition LLC (the company that purchased Chrysler LLC)s assets in a sale pursuant to section 363 of the Bankruptycy Code).
- 11/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brings the total loan amount to \$19,760,624,198, including the 4/22/2009 and 5/20/2009 amendments. The \$360 million loan will be used to capitalize GM Warranty LLC, a special purpose vehicle created by General Motors Corporation.
- 12/ Pursuant to its rights under the loan agreement with General Motors Corporation (GM) reported on 12/29/2009, Treasury exchanged its \$884 million loan to GM for a portion of GM's common equity interest in GMAC LLC. As a result of the exchange, Treasury holds a 35.4% common equity interest in GMAC LLC.
- 13/ Under the terms of the \$33.3 billion debtor-in-possession (DIP) credit agreement, Treasury's commitment amount is \$30.1 billion. Up to \$15 billion is available pursuant to the interim order the Bankruptcy Court entered approving the DIP credit facility, of which Treasury's share is \$12.8 billion; the balance will be available shortly after the Bankruptcy Court's final and non-appealable order approving the DIP credit facility.
- 14/ Pursuant to the agreement originally reported on 5/27/2009 and fully executed on 6/10/2009 (explained in Footnote 10), \$500 million of this deal's debt will be assumed under that fully executed agreement.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

		Seller			Transaction			
Footne		Name of Institution	City	State	Type	Investment Description	Investment Amount	
1	4/9/2009	GM Supplier Receivables LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 3,500,000,000	N/A
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 1,500,000,000	N/A

TOTAL \$ 5,000,000,000

^{1/} The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of \$3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.

^{2/} The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of \$1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

TARGETED INVESTMENT PROGRAM

		Seller			Transaction			
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism
1	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$ 20,000,000,000	Par

TOTAL \$ 40,000,000,000

1/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$50 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. Following the Private Exchange and the Public Exchange (see footnotes 11 and 12 in the CPP section), Treasury will exchange Fixed Rate Cumulative Perpetual Preferred Stock, Series I (TIP) "dollar for dollar" for Trust Preferred Securities.

ASSET GUARANTEE PROGRAM

		Seller			Transaction			
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Guarantee Limit	Premium Received
								Preferred Stock and
1	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	\$ 5,000,000,000	Warrants

TOTAL \$ 5,000,000,000

1/ Treasury has three separate investments in Citigroup Inc. ("Citigroup") under CPP, TIP, and AGP for a total of \$50 billion. On 6/9/2009, Treasury entered into an agreement with Citigroup to exchange all of Treasury's investments. Following the Private Exchange and the Public Exchange (see Footnothes 11 and 12 in the CPP section), Treasury will exchange Fixed Rate Cumulative Perpetual Preferred Stock Series G (AGP), received as premium with the AGP agreement, "follar for dollar" for Trust Preferred Securities.

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

		Seller			Transaction			
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	\$ 20,000,000,000	N/A

TOTAL \$ 20,000,000,000

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of \$20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

		Seller			Purchase Details					Exchange Details				
			Transaction							Transaction			Pricing	
Footnote	Date	Name of Institution	City	State	Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Type	Investment Description	Investment Amount	Mechanism	
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants 1	\$ 40,000,000,000	Par	
3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	\$ 29,835,000,000	Par ²						

TOTAL \$ 69,835,000,000

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of \$1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment price reflects Treasury's commitment to invest up to \$30 billion less a reduction of \$165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional \$165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

HOME AFFORDABLE MODIFICATION PROGRAM

	Servicer Modifying Borrow	ers' Loans							Ad	ljustment Details	
						Cap of Incentive Payments					
						on Behalf of Borrowers and					
				Transaction		to Servicers &	Pricing	Adjustment			
Date	Name of Institution	City	State	Type	Investment Description	Lenders/Investors (Cap) 1	Mechanism		Cap Adjustment Amount	Adjusted Cap	Reason for Adjustment
4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	\$ 376,000,000	N/A	6/12/2009	\$ 284,590,000	\$ 660,590,000	Updated portfolio data from servicer
4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,071,000,000	N/A	6/12/2009	\$ (991,580,000)	\$ 1,079,420,000	Updated portfolio data from servicer
4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	\$ 2,873,000,000	N/A	6/17/2009	\$ (462,990,000)	\$ 2,410,010,000	Updated portfolio data from servicer
4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 633,000,000	N/A	6/12/2009	\$ 384,650,000	\$ 1,017,650,000	Updated portfolio data from servicer
4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 407,000,000	N/A	6/17/2009	\$ 225,040,000	\$ 632,040,000	Updated portfolio data from servicer
4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	\$ 3,552,000,000	N/A				
4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 659,000,000	N/A	6/12/2009	\$ (105,620,000)	\$ 553,380,000	Updated portfolio data from servicer
4/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,900,000	N/A	6/12/2009	\$ 5,540,000	\$ 804,440,000	Updated portfolio data from servicer
4/17/2009	Countrywide Home Loans Servicing LP	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 1,864,000,000	N/A	6/12/2009	\$ 3,318,840,000	\$ 5,182,840,000	Updated portfolio data from servicer
4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	\$ 319,000,000	N/A	6/12/2009	\$ 128,300,000	\$ 447,300,000	Updated portfolio data from servicer
4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	\$ 366,000,000	N/A	6/12/2009	\$ 87,130,000	\$ 453,130,000	Updated portfolio data from servicer
4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	\$ 156,000,000	N/A	6/17/2009	\$ (64,990,000)	\$ 91,010,000	Updated portfolio data from servicer
4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 195,000,000	N/A	6/17/2009	\$ (63,980,000)		Updated portfolio data from servicer
5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	\$ 798,000,000	N/A	6/17/2009	\$ (338,450,000)	\$ 459,550,000	Updated portfolio data from servicer
5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 101,000,000	N/A	6/12/2009	\$ 16,140,000	\$ 117,140,000	Updated portfolio data from servicer
6/12/2009	Residential Credit Solutions	Fort Worth	TX	Purchase	Financial Instrument for Home Loan Modifications	\$ 19,400,000	N/A				
6/17/2009	CCO Mortgage	Glen Allen	VA	Purchase	Financial Instrument for Home Loan Modifications	\$ 16,520,000	N/A				
6/17/2009	RG Mortgage Corporation	San Juan	PR	Purchase	Financial Instrument for Home Loan Modifications	\$ 57,000,000	N/A				
6/19/2009	First Federal Savings and Loan	Port Angeles	WA	Purchase	Financial Instrument for Home Loan Modifications	\$ 770,000	N/A				
6/19/2009	Wescom Central Credit Union	Anaheim	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 540,000	N/A				
6/26/2009	Citizens First Wholesale Mortgage Company	The Villages	FL	Purchase	Financial Instrument for Home Loan Modifications	\$ 30,000	N/A				
6/26/2009	Technology Credit Union	San Jose	CA	Purchase	Financial Instrument for Home Loan Modifications	\$ 70,000	N/A				
6/26/2009	National City Bank	Miamisburg	OH	Purchase	Financial Instrument for Home Loan Modifications	\$ 294,980,000	N/A				

	Total Initial Cap	\$ 15,558,210,000	Total Cap Adjustments	\$ 2,422,620,000
-	TOTAL CAP			\$ 17,980,830,000

^{1 /} The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Each adjustment to the Cap is reflected under Adjustment Details.

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending June 30, 2009

Type of Expense/Liability

Amount

None

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending June 30, 2009

Type of Expense	Amount
Compensation for financial agents	
and legal firms	\$64,040,821

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending June 30, 2009

Date	Vehicle	Description

None