UNITED STATES DEPARTMENT OF THE TREASURY
SECTION 105(a) TROUBLED ASSETS RELIEF PROGRAM
REPORT TO CONGRESS
FOR THE PERIOD
MAY 1, 2009 TO MAY 31, 2009

I. OVERVIEW

During the reporting period of May 1 to May 31, 2009, the Department of the Treasury (Treasury) continued to implement and develop programs under the Troubled Assets Relief Program (TARP) and the Financial Stability Plan (FSP), pursuant to the goals of the Emergency Economic Stabilization Act of 2008 (EESA). Treasury's comprehensive approach to restoring stability to the financial system includes actions to promote the availability of credit to consumers and small businesses, reduce preventable foreclosures, stabilize systemically important financial institutions, and promote the transparency of programs under the TARP. Given the critical role financial institutions and markets play in the U.S. economy, financial stability is a necessary precondition to the resumption of economic growth. Specifically, during this reporting period, Treasury took the following steps toward promoting financial stability:

- Auto Industry Financing Program (AIFP) – Treasury undertook a series of transactions through the AIFP in May. On May 1, 2009, Treasury and the Canadian government jointly agreed to make a loan to Chrysler LLC (Chrysler) in its capacity as debtor-in-possession (DIP) in its bankruptcy case. On May 20, 2009, Treasury increased its loan commitment in the DIP credit agreement for Chrysler. On May 21, 2009, Treasury invested in GMAC LLC (GMAC) to support GMAC's ability to originate new loans to Chrysler dealers and consumers and help address GMAC's capital needs as identified through the Supervisory Capital Assessment Program (SCAP). On May 27, 2009, Treasury committed to invest in New CarCo Acquisition LLC, the company that will purchase Chrysler's assets. On May 29, 2009, Treasury exchanged its $884 million loan to General Motors (GM) for a portion of GM's common equity interest in GMAC. Treasury also funded to GM approximately $361 million on May 27, 2009, which will provide government-funded protection for automobile warranties issued by GM to the extent that, during the restructuring process, GM is unable to honor its warranty commitments.

- Capital Purchase Program (CPP) – Treasury continued to purchase senior preferred stock and subordinated debentures from financial institutions through the CPP in May, with the goal of injecting capital into healthy banks. In addition, Treasury continued to receive dividend payments from institutions participating in the CPP. On May 13, 2009, Treasury announced the re-opening of the CPP with new terms aimed at encouraging participation by small community banks that are qualified financial institutions (QFIs) as defined under any published term sheet. On May 14, 2009, Treasury notified a number of insurance companies that they had received preliminary approval to participate in the CPP.

- Making Home Affordable Program – Additional servicers executed Servicer Participation Agreements under the Home Affordable Modification Program in May. On May 14, 2009, Treasury announced further details on the Making Home Affordable Program.

Treasury continues to implement the TARP with a high degree of transparency and accountability. On May 15, 2009, Treasury published the third Monthly Lending Intermediation Survey and Snapshot, providing information from Treasury's monthly survey of lending and intermediation activities of the top 21 recipients of government investment through the CPP in March 2009. Survey results illustrated that outstanding loan balances dropped one percent in March, as many institutions indicated that borrowers paid down outstanding debt. Despite the declines in loans held on banks' balance sheets, originations of new loans accelerated. All banks reported an increase in total new lending of 27 percent from February to March (approximately $63 billion). Lending rose across all types of loans. Two factors contributed to the increased volume in originations. One, there were three additional business days in the March survey period (22 days) versus the February period (19 days). Two, loan volume typically rises at quarter end, a normal seasonal demand pattern. The Monthly Survey and Snapshot are available at: http://www.financialstability.gov/impact/surveys.htm.

Treasury also continued to coordinate closely with the federal banking regulators in implementing key programs to stabilize the system. On May 7, 2009, the federal bank supervisory agencies released the results of the supervisory capital assessment program (SCAP) for the 19 largest U.S. bank holding companies. The SCAP (or stress tests) was a forward looking capital assessment undertaken by the banking regulators to determine if banks had sufficient capital buffers to weather a worse-than-expected economic scenario and continue lending in that scenario. The stress test exercise was designed to complement Treasury's Capital Assistance Program (CAP), which makes capital available to financial institutions as a bridge to private capital in the future.

II. REPORTING REQUIREMENTS

This is Treasury's seventh *Section 105(a) Troubled Assets Relief Program Report to Congress* (TARP Report) required by the EESA. Pursuant to EESA section 105(a), this TARP Report provides the following regarding activities that occurred in May:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.
- The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
- A detailed financial statement with respect to the exercise of authority, including:
  - all agreements made or renewed;
  - all insurance contracts entered into pursuant to section 102;
  - all transactions occurring during the reporting period, including the types of parties involved;
  - the nature of the assets purchased;

- all projected costs and liabilities;
- operating expenses, including compensation for financial agents;
- the valuation or pricing method used for each transaction; and
- a description of the vehicles established to exercise such authority.

III. PROGRAMS AND INITIATIVES

Automotive Industry Financing Program

On May 1, 2009, Treasury and the Canadian government jointly agreed to make a loan in the total amount of $4.1 billion to Chrysler in its capacity as debtor-in-possession (DIP) in its bankruptcy case. Treasury's share of that loan is $3.04 billion. The terms of the loan are set forth in a credit agreement executed on May 5, 2009. The bankruptcy court authorized interim borrowing of up to $1.4 billion pending final approval of the loan. Treasury's share of that interim loan is $1.04 billion. The balance of the $4.1 billion was approved by the bankruptcy court on May 20, 2009. Treasury's commitment to lend constitutes the purchase of a debt obligation under Section 101 of the EESA. Also on May 20, 2009, Treasury increased its loan commitment in the DIP credit agreement by $757 million, bringing Treasury's share of the maximum amount available under the loan to a total of $3.8 billion.

On May 21, 2009, Treasury invested $7.5 billion in Mandatorily Convertible Preferred Interests in GMAC to support GMAC's ability to originate new loans to Chrysler dealers and consumers and help address GMAC's capital needs as identified through the Supervisory Capital Assessment Program.

On May 27, 2009, Treasury committed to invest in New CarCo Acquisition LLC, the company that will purchase Chrysler's assets. Treasury executed a binding term sheet for a loan of up to $7.943 billion, which consists of new debt obligations of approximately $6.9 billion, debt of approximately $500 million to be transferred in connection with Treasury's May 21, 2009 agreement with GMAC, and assumed debt of $500 million from Treasury's January 2, 2009 credit agreement with Chrysler Holding LLC. The debt obligations will be secured by a first priority lien on the assets of New CarCo Acquisition LLC (the new Chrysler). In addition, Treasury will obtain other consideration, including an equity interest in New CarCo Acquisition LLC and an additional note. The final amount spent out of our DIP commitment and the resulting exit financing combined will be resolved when the 363 sales transaction closes, but is expected to be about $8.1 billion.

Separately, Treasury also completed a transaction under the Warranty Commitment Program in May. The Warranty Commitment Program, announced March 30, 2009, is a component of the AIFP and provides government-funded protection for warranties issued by Chrysler and GM during the restructuring process. The program covers warranties on new vehicles purchased from Chrysler and GM dealers during the restructuring period, and applies if, during the restructuring period, Chrysler and/or GM fail to honor the subject warranties on their vehicles. On May 27, 2009, Treasury purchased debt obligations from GM of $360.62 million to capitalize GM Warranty LLC, a special purpose vehicle created by GM to finance GM's participation in

the Warranty Commitment Program.

On May 29, 2009, Treasury exchanged its $884 million loan to GM for a portion of GM's common equity interest in GMAC, pursuant to Treasury's January 2009 loan agreement with GM. As a result of the exchange, Treasury holds a 35.4 percent common equity interest in GMAC.

In May, Treasury received $107.5 million in dividend and interest payments from participants in the AIFP. As of May 31, 2009, Treasury had received a total of $359.7 million in interest and dividend payments from participants in the AIFP since the inception of the program.

Details about the AIFP are available on Treasury's website at: http://www.financialstability.gov/roadtostability/autoprogram.html.

Capital Assistance Program

On February 25, 2009, Treasury announced the terms and conditions of the Capital Assistance Program (CAP), a component of the Financial Stability Plan. The purpose of the CAP is to restore confidence throughout the financial system that the nation's largest banking institutions have a sufficient capital cushion against larger than expected future losses should they occur due to a more severe economic environment, and to support lending to creditworthy borrowers in that scenario. Treasury has published a White Paper outlining the specific details of the program at: http://www.financialstability.gov/latest/tg40.html.

One key component of the CAP was a forward looking Supervisory Capital Assessment Program (SCAP) or stress test undertaken by the federal banking regulators to determine the capital needs of banks in a worse-than-expected economic scenario. The SCAP was conducted on the 19 largest U.S. bank holding companies (BHCs). On May 7, 2009, the Federal Reserve and the federal banking agencies released the results the SCAP, which are available at: http://www.financialstability.gov/docs/SCAPresults.pdf.

In the context of the SCAP, any BHC needing to augment its capital buffer had until June 8, 2009 to develop a detailed capital plan, and until November 9, 2009 to implement that plan. In light of the potential for new commitments under the CAP or exchanges of existing CPP preferred stock, federal bank supervisors will consult with Treasury on the development and evaluation of the capital plans. Treasury is making capital available under the CAP as a bridge to private capital in the future. A BHC may apply for Mandatory Convertible Preferred (MCP) in an amount up to two percent of risk-weighted assets (or higher on request). MCP can serve as a source of contingent common capital for the firm, convertible to common equity when and if needed to meet supervisory expectations regarding the amount and composition of capital.

Treasury will consider requests to exchange outstanding preferred shares sold under the CPP or the Targeted Investment Program (TIP) for new mandatory convertible preferred issued under the CAP. Treasury expects that any exchange of Treasury-issued preferred stock for MCP will be accompanied or preceded by new capital raises or exchanges of private capital securities into

common equity, thereby protecting the taxpayers' interests. The MCP instrument is designed to give banks the incentive to redeem or replace the government-provided capital with private capital when feasible. Institutions that did not participate in the SCAP have the ability to access the CAP in accordance with the previously released terms and conditions.

The term sheet for MCP is available on Treasury's website at: http://www.treas.gov/press/releases/reports/tg40_captermsheet.pdf.

Details about the CAP are available on Treasury's website at: http://www.financialstability.gov/roadtostability/capitalassistance.html.

Capital Purchase Program

Treasury established the Capital Purchase Program (CPP) in October 2008 to stabilize the financial system by building the capital base of viable U.S. financial institutions, enabling them to continue to lend to businesses and consumers during this unprecedented financial crisis and economic downturn. Under the CPP, Treasury has purchased senior preferred shares from qualifying U.S. controlled banks; savings associations; and certain bank, savings and loan, and mutual holding companies. Treasury also has purchased subordinated debentures from financial institutions that are Subchapter S corporations.

Between May 1 and May 31, 2009, Treasury purchased $392.7 million in senior preferred stock and subordinated debentures from 48 financial institutions through the CPP. Since establishing the CPP in October 2008 through May 31, 2009, Treasury has invested a total of $199.4 billion in senior preferred shares and subordinated debentures in 613 financial institutions in 48 states, the District of Columbia, and Puerto Rico. The nation's federal banking regulators are evaluating all CPP applications and continue to send qualifying applications to Treasury for final approval.

Treasury receives dividend payments from its investments under the CPP and has received a total of $4.50 billion in dividend payments since establishing the program. In May, Treasury received $1.86 billion in dividend payments from institutions participating in the CPP.

In addition, Treasury receives payments in connection with the repayment by financial institutions of Treasury's investment through the CPP. During the month of May 2009, a total of 9 institutions redeemed Treasury's investment. Through the repayment process, Treasury received a total of $735.32 million, plus an additional $3.41 million in accrued and unpaid dividends from the repurchase of senior preferred shares. Cumulatively, 20 institutions have redeemed Treasury's investments in senior preferred shares for a total of $1.77 billion, plus an additional $11.83 million in accrued and unpaid dividends. Treasury will continue to consult with federal banking regulators on requests from CPP participants interested in repaying Treasury's investment. Separately, Treasury is working closely with the federal banking regulators on the requests for repayment by the CPP participants that were subject to the SCAP and expects to receive a number of payments in June.

Under the redemption process, Treasury also receives payments associated with the exercise of warrants associated with CPP investments. Specifically, as of May 27, 2009, Treasury received $1.60 million, plus an additional $17,153 in accrued and unpaid dividends, in connection with the repurchase of preferred shares associated with the exercise of warrants from three private institutions, and $11.73 million from the repurchase of warrants from five public institutions.

.Treasury designed the CPP to include the broad range of financial institutions that comprise the financial system and it has benefited every banking community in the country. The 613 institutions Treasury has funded under the CPP include small, community, regional, and national banks, as well as Community Development Financial Institutions.

The application deadlines have passed for publicly-held institutions, eligible privately-held financial institutions, Subchapter S corporations, mutual holding companies, and mutual banks. On May 13, 2009, Treasury announced the re-opening of the CPP with new terms aimed at encouraging participation by small community banks that are qualified financial institutions (QFIs) as defined under any published term sheet. The new program is for banks with less than $500 million of total assets and the terms include the following: (i) Treasury has re-opened the application window for all term sheets and established an application deadline of November 21, 2009; (ii) viable banks are eligible to apply for up to five percent of their risk-weighted assets (RWA) and; (iii) the window to form a bank holding company for the purposes of the CPP was re-opened with a deadline of November 21, 2009. For holding companies with more than one bank, all bank assets will be aggregated and only holding companies with total assets of less than $500 million are eligible.

Information on the terms of the expanded CPP window is available on Treasury's website at: http://www.financialstability.gov/docs/CPP/FAQonCPPforsmallbanks.pdf.

On May 14, 2009, Treasury notified a number of insurance companies that they had received preliminary approval to participate in the CPP. Insurance company pre-approvals do not constitute a new program under the TARP. Rather, all pre-approved companies complied with the requirements to participate in the CPP under existing term sheets, as they are organized as bank or thrift holding companies and filed a CPP application within the initial application window deadline. To process these applications, Treasury worked with the insurance and federal banking regulators to develop a robust analytical framework to assess the particular characteristics of insurance companies.

Details about the CPP are available on Treasury's website at: http://www.financialstability.gov/impact/index.html.

Making Home Affordable Program

Making Home Affordable, a comprehensive program to stabilize the U.S. housing market, was first announced by the Administration on February 18, 2009 as part of its Homeowner Affordability and Stability Plan.

On May 14, 2009, Treasury announced additional details on the Making Home Affordable Program, including:

- Home Price Decline Protection (HPDP) Incentives will provide lenders additional incentives for modifications where home price declines have been most severe and lenders fear these declines may persist. To encourage the modification of more mortgages and enable more families to keep their homes, the Administration, building on insights pioneered by FDIC Chairperson Bair and the FDIC, has developed an innovative payment that provides compensation based on recent home price declines. Together the incentive payments on all modified homes will help cover the incremental collateral loss on those modifications that do not succeed. HPDP payments will be linked to the rate of recent home price decline in a local housing market, as well as the average cost of a home in that market.

- Foreclosure alternatives to provide incentives for servicers and borrowers to pursue short sales and deeds-in-lieu (DIL) of foreclosure in cases where the borrower is generally eligible for a MHA modification but does not qualify or is unable to complete the process, which helps prevent costly foreclosures and minimizes the damage that foreclosures impose on borrowers, financial institutions and communities. The new provisions should simplify and streamline the process of pursuing short sales and DIL, which will facilitate the ability of more servicers and borrowers to utilize the program. The program provides a standard process flow, minimum performance timeframes, and standard documentation, and it offers financial incentives to servicers and borrowers to pursue these alternatives to foreclosure.

On May 20, 2009, President Obama signed into law the Helping Families Save Their Homes Act of 2009, which made several important changes to the Hope for Homeowners Program (H4H) and should permit the integration of H4H with the Making Home Affordable Program.

As of May 31, 2009, 15 servicers had executed Servicer Participation Agreements and more than $15 billion (of a total potential allocation of $50 billion) had been allocated to implement the program. Between loans serviced by the participants and loans owned or securitized by the GSEs, more than 80 percent of all mortgage loans are now covered by the Making Home Affordable Program.

Since the launch of Making Home Affordable on March 4, 2009, more than one million Americans have refinanced their mortgages, due to historically low interest rates, including approximately 9,000 borrowers who have refinanced under the Home Affordable Refinance Program (a component of Making Home Affordable). In addition, approximately 122,000 Home Affordable Modification offers have been extended to qualifying borrowers.

Details about Making Home Affordable are available on Treasury's website at http://www.makinghomeaffordable.gov and http://www.financialstability.gov/roadtostability/homeowner.html.

IV. Certification

I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of the Office of Financial Stability at the United States Department of the Treasury (the Office) to approve purchases of troubled assets during this reporting period was based on the Office's evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.

Duane D. Morse
Chief Risk and Compliance Officer
Office of Financial Stability

United States Department of Treasury
Office of Financial Stability
Troubled Asset Relief Program

Report of Administrative Obligations and Expenditures [Section 105(a)(2)]

			For Period Ending May 31, 2009		For Period Ending June 30, 2009	
	Budget Object Class (BOC)	**Budget Object Class Title**	**Obligations**	**Expenditures**	**Projected Obligations**	**Projected Expenditures**
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	$6,096,383	$5,516,867	$7,300,000	$6,800,000
		PERSONNEL SERVICES Total:	**$6,096,383**	**$5,516,867**	**$7,300,000**	**$6,800,000**
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	$77,442	$48,938	$90,000	$65,000
	2200	TRANSPORTATION OF THINGS	24,105	105	25,000	1,000
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	76,247	22,597	80,000	25,000
	2400	PRINTING & REPRODUCTION	395	395	400	400
	2500	OTHER SERVICES	48,796,904	16,549,774	50,000,000	20,000,000
	2600	SUPPLIES AND MATERIALS	70,729	69,734	90,000	90,000
	3100	EQUIPMENT	212,907	140,864	225,000	165,000
	3200	LAND & STRUCTURES	-	-	-	-
		NON-PERSONNEL SERVICES Total:	**$49,258,729**	**$16,832,408**	**$50,510,400**	**$20,346,400**
		GRAND TOTAL:	**$55,355,112**	**$22,349,274**	**$57,810,400**	**$27,146,400**

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period Ending May 31, 2009

Date Approved or Renewed	Type of Transaction	Vendor	Purpose
10/10/2008	BPA	Simpson, Thacher & Bartlett	Legal Services
10/11/2008	BPA	EnnisKnupp	Investment and Advisory Services
10/14/2008	Financial Agent	Bank of New York Mellon	Custodian and Cash Management
10/16/2008	BPA	PricewaterhouseCoopers	Internal Control Services
10/18/2008	BPA	Ernst & Young	Accounting Services
10/23/2008	IAA	GSA - Turner Consulting*	Archiving Services
10/29/2008	BPA	Hughes Hubbard & Reed	Legal Services
10/29/2008	BPA	Squire Sanders & Dempsey	Legal Services
10/31/2008	Contract	Lindholm & Associates*	Human Resources Services
11/7/2008	BPA	Thacher Proffitt & Wood**	Legal Services
11/14/2008	IAA	Securities and Exchange Commission	Detailees
11/14/2008	Procurement	CSC Systems and Solutions	IT Services
12/3/2008	IAA	Trade and Tax Bureau - Treasury	IT Services
12/5/2008	IAA	Department of Housing and Urban Development	Detailees
12/5/2008	Procurement	Washington Post	Vacancy Announcement
12/10/2008	BPA	Thacher Proffitt & Wood**	Legal Services
12/12/2008	IAA	Pension Benefit Guaranty Corp.	Legal Services
12/15/2008	IAA	Office of Thrift Supervision	Detailees
12/24/2008	Procurement	Cushman and Wakefield of VA, Inc.	Painting
1/6/2009	IAA	Office of the Controller of the Currency	Detailees
1/6/2009	IAA	State Department	Detailees
1/7/2009	Procurement	Colonial Parking	Parking
1/9/2009	IAA	Internal Revenue Service	Detailees
1/27/2009	BPA	Cadwalader Wickersham & Taft, LLP	Legal Services
1/27/2009	Procurement	Whitaker Brothers Bus. Machines*	Office Machines
2/2/2009	IAA	Government Accountability Office	Oversight
2/9/2009	Contract	Pat Taylor and Associates, Inc*	Temporary Employee Services
2/12/2009	Contract	Locke Lord Bissell & Lidell LLP	Legal Services
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/20/2009	IAA	Congressional Oversight Panel	Oversight
2/20/2009	Contract	Simpson, Thacher & Bartlett	Legal Services
2/22/2009	Contract	Venable LLP	Legal Services
3/6/2009	Contract	Boston Consulting Group	Management Consulting Support
3/16/2009	Financial Agent	EARNEST Partners	Asset Management Services
3/23/2009	Procurement	Heery International Inc.	Architects
3/30/2009	Contract	McKee Nelson, LLP	Legal Services
3/30/2009	Contract	Sonnenschein Nath & Rosenthal	Legal Services
3/30/2009	Contract	Cadwalader Wickersham & Taft, LLP	Legal Services
3/30/2009	Contract	Haynes and Boone LLP	Legal Services
3/31/2009	BPA	FI Consulting*	Modeling and Analysis
4/3/2009	Procurement	American Furniture Rentals*	Office Furniture
4/17/2009	Procurement	Herman Miller	Office Furniture
4/17/2009	IAA	Bureau of Printing and Engraving	Detailee
4/21/2009	Financial Agent	AllianceBernstein	Asset Management Services
4/21/2009	Financial Agent	FSI Group	Asset Management Services
4/21/2009	Financial Agent	Piedmont Investment Advisors	Asset Management Services
5/14/2009	Contract	Phacil Inc.*	FOIA Services
5/26/2009	Contract	Anderson, McCoy & Orta, LLP*	Legal Services
5/26/2009	Contract	Simpson, Thacher & Bartlett	Legal Services

* Small or Women-, or Minority-Owned Small Business
**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3)(B)]

For Period Ending May 31, 2009

Name	Amount
Citigroup	$5,000,000,000

The subsidy rate for this insurance contract is determined to be -0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This “true-up” would occur over the next 4 months.

U.S. Treasury Department
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Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending May 31, 2009

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.

U.S. Treasury Department
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Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending May 31, 2009

Type of Expense	Amount
Compensation for financial agents and legal firms	$40,990,288

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3)(H)]

For Period Ending May 31, 2009

Date	Vehicle	Description
	None	

U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report [Section 105(a)(3)(C, D, G)]

For Period Ending May 29, 2009

CAPITAL PURCHASE PROGRAM

		Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount [6]	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	10/28/2008	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	$ 15,000,000,000	Par							
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Preferred Stock w/ Warrants	$ 3,000,000,000	Par							
	10/28/2008	Citigroup Inc.	New York	NY	Preferred Stock w/ Warrants	$ 25,000,000,000	Par							
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Preferred Stock w/ Warrants	$ 10,000,000,000	Par							
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Preferred Stock w/ Warrants	$ 25,000,000,000	Par							
	10/28/2008	Morgan Stanley	New York	NY	Preferred Stock w/ Warrants	$ 10,000,000,000	Par							
	10/28/2008	State Street Corporation	Boston	MA	Preferred Stock w/ Warrants	$ 2,000,000,000	Par							
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Preferred Stock w/ Warrants	$ 25,000,000,000	Par							
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/ Warrants	$ 17,000,000	Par							
	11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/ Warrants	$ 16,369,000	Par							
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/ Warrants	$ 298,737,000	Par							
	11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/ Warrants	$ 1,576,000,000	Par							
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	$ 3,500,000,000	Par							
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	$ 9,000,000	Par							
	11/14/2008	Washington Federal Inc.	Seattle	WA	Preferred Stock w/ Warrants	$ 200,000,000	Par	5/27/2009 [4]	$ 200,000,000	$ 0	Warrants			
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	$ 3,133,640,000	Par							
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Preferred Stock w/ Warrants	$ 151,500,000	Par							
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/ Warrants	$ 214,181,000	Par							
	11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/ Warrants	$ 2,250,000,000	Par							
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Preferred Stock w/ Warrants	$ 3,500,000,000	Par							
	11/14/2008	Capital One Financial Corporation	McLean	VA	Preferred Stock w/ Warrants	$ 3,555,199,000	Par							
	11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/ Warrants	$ 866,540,000	Par							
	11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/ Warrants	$ 1,398,071,000	Par							
	11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/ Warrants	$ 2,500,000,000	Par							
	11/14/2008	Valley National Bancorp	Wayne	NJ	Preferred Stock w/ Warrants	$ 300,000,000	Par							
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/ Warrants	$ 1,400,000,000	Par							
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/ Warrants	$ 1,715,000,000	Par							
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/ Warrants	$ 6,599,000,000	Par							
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/ Warrants	$ 361,172,000	Par	4/22/2009 [4]	$ 361,172,000	$ 0	Warrants			
	11/21/2008	First Niagara Financial Group	Lockport	NY	Preferred Stock w/ Warrants	$ 184,011,000	Par	5/27/2009 [5]	$ 184,011,000	$ 0	Warrants			
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Preferred Stock w/ Warrants	$ 25,000,000	Par							
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Preferred Stock w/ Warrants	$ 27,875,000	Par							
	11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/ Warrants	$ 400,000,000	Par							
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Preferred Stock w/ Warrants	$ 41,500,000	Par							
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/ Warrants	$ 140,000,000	Par							
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/ Warrants	$ 400,000,000	Par							
	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Preferred Stock w/ Warrants	$ 180,634,000	Par							
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/ Warrants	$ 40,000,000	Par							
	11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/ Warrants	$ 52,000,000	Par							
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/ Warrants	$ 35,000,000	Par							
	11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/ Warrants	$ 124,000,000	Par							
	11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/ Warrants	$ 38,970,000	Par							
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/ Warrants	$ 76,898,000	Par							
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/ Warrants	$ 24,000,000	Par							
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/ Warrants	$ 19,300,000	Par							
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	$ 23,393,000	Par							
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/ Warrants	$ 154,000,000	Par							
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/ Warrants	$ 525,000,000	Par							
	11/21/2008	Trustmark Corporation	Jackson	MS	Preferred Stock w/ Warrants	$ 215,000,000	Par							
	11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/ Warrants	$ 11,350,000	Par							
	11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/ Warrants	$ 104,823,000	Par							
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	$ 67,000,000	Par							
	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Preferred Stock w/ Warrants	$ 84,784,000	Par							
	12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/ Warrants	$ 196,000,000	Par							
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/ Warrants	$ 193,000,000	Par							
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/ Warrants	$ 180,000,000	Par							
	12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Preferred Stock w/ Warrants	$ 75,000,000	Par							
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/ Warrants	$ 34,000,000	Par							
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Preferred Stock w/ Warrants	$ 1,700,000	Par							
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Preferred Stock w/ Warrants	$ 90,000,000	Par	3/31/2009 [5]	$ 90,000,000	$ 0	Warrants	5/20/2009	Warrants [9]	$ 1,200,000
	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Preferred Stock w/ Warrants	$ 38,235,000	Par							
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Preferred Stock w/ Warrants	$ 83,094,000	Par							
	12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/ Warrants	$ 9,950,000	Par							
	12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/ Warrants	$ 306,546,000	Par							
	12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/ Warrants	$ 347,000,000	Par							
	12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/ Warrants	$ 58,000,000	Par							
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/ Warrants	$ 258,000,000	Par							
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/ Warrants	$ 42,750,000	Par							
	12/5/2008	CVB Financial Corp	Ontario	CA	Preferred Stock w/ Warrants	$ 130,000,000	Par							
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/ Warrants	$ 37,000,000	Par							
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/ Warrants	$ 65,000,000	Par							

		Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount [6]	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Preferred Stock w/ Warrants	$ 69,000,000	Par							
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/ Warrants	$ 70,000,000	Par							
	12/5/2008	Popular, Inc.	San Juan	PR	Preferred Stock w/ Warrants	$ 935,000,000	Par							
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/ Warrants	$ 21,750,000	Par							
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/ Warrants	$ 7,225,000	Par							
	12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/ Warrants	$ 28,000,000	Par	3/31/2009 [4]	$ 28,000,000	$ 0	Warrants			
	12/5/2008	Bank of North Carolina	Thomasville	NC	Preferred Stock w/ Warrants	$ 31,260,000	Par							
	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/ Warrants	$ 10,000,000	Par							
	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/ Warrants	$ 9,550,000	Par							
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/ Warrants	$ 36,842,000	Par							
	12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/ Warrants	$ 37,000,000	Par							
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/ Warrants	$ 20,649,000	Par							
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Preferred Stock w/ Warrants	$ 7,000,000	Par							
	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/ Warrants	$ 5,800,000	Par							
	12/5/2008	Sterling Financial Corporation	Spokane	WA	Preferred Stock w/ Warrants	$ 303,000,000	Par							
	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/ Warrants	$ 13,500,000	Par							
	12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/ Warrants	$ 100,000,000	Par	3/31/2009 [4]	$ 100,000,000	$ 0	Warrants	5/8/2009	Warrants	$ 1,200,000
	12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/ Warrants	$ 41,279,000	Par							
	12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/ Warrants	$ 6,500,000	Par							
	12/12/2008	SVB Financial Group	Santa Clara	CA	Preferred Stock w/ Warrants	$ 235,000,000	Par							
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/ Warrants	$ 25,223,000	Par							
	12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Preferred Stock w/ Warrants	$ 330,000,000	Par							
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Preferred Stock w/ Warrants	$ 300,000,000	Par							
	12/12/2008	Signature Bank	New York	NY	Preferred Stock w/ Warrants	$ 120,000,000	Par	3/31/2009 [4]	$ 120,000,000	$ 0	Warrants			
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/ Warrants	$ 18,400,000	Par							
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/ Warrants	$ 300,000,000	Par							
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/ Warrants	$ 21,500,000	Par							
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/ Warrants	$ 75,000,000	Par							
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Preferred Stock w/ Warrants	$ 55,000,000	Par							
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/ Warrants	$ 52,372,000	Par							
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	$ 125,198,000	Par	5/5/2009 [4]	$ 125,198,000	$ 0	Warrants			
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/ Warrants	$ 45,220,000	Par							
	12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/ Warrants	$ 76,458,000	Par							
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/ Warrants	$ 62,158,000	Par							
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/ Warrants	$ 16,019,000	Par							
	12/12/2008	Independent Bank Corporation	Ionia	MI	Preferred Stock w/ Warrants	$ 72,000,000	Par							
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/ Warrants	$ 95,000,000	Par							
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/ Warrants	$ 10,000,000	Par							
	12/12/2008	National Penn Bancshares, Inc.	Boyertown	PA	Preferred Stock w/ Warrants	$ 150,000,000	Par							
	12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/ Warrants	$ 4,227,000	Par							
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/ Warrants	$ 20,500,000	Par							
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/ Warrants	$ 71,000,000	Par							
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	$ 7,000,000	Par							
	12/12/2008	LSB Corporation	North Andover	MA	Preferred Stock w/ Warrants	$ 15,000,000	Par							
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/ Warrants	$ 27,000,000	Par							
	12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/ Warrants	$ 15,600,000	Par							
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/ Warrants	$ 967,870,000	Par							
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/ Warrants	$ 30,000,000	Par							
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/ Warrants	$ 17,680,000	Par							
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/ Warrants	$ 50,000,000	Par							
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/ Warrants	$ 35,000,000	Par							
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/ Warrants	$ 10,000,000	Par							
	12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/ Warrants	$ 8,500,000	Par							
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/ Warrants	$ 25,000,000	Par							
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Preferred Stock w/ Warrants	$ 22,000,000	Par							
	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/ Warrants	$ 300,000,000	Par							
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/ Warrants	$ 5,448,000	Par							
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/ Warrants	$ 64,450,000	Par							
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/ Warrants	$ 4,000,000	Par							
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/ Warrants	$ 50,000,000	Par							
	12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/ Warrants	$ 25,000,000	Par							
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/ Warrants	$ 48,200,000	Par							
	12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/ Warrants	$ 12,643,000	Par							
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Preferred Stock w/ Warrants	$ 40,000,000	Par	5/27/2009 [4]	$ 40,000,000	$ 0	Warrants			
	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/ Warrants	$ 25,000,000	Par							
	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/ Warrants	$ 21,000,000	Par							
	12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/ Warrants	$ 18,000,000	Par							
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/ Warrants	$ 250,000,000	Par							
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Preferred Stock w/ Warrants	$ 70,000,000	Par							
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Preferred Stock w/ Warrants	$ 14,700,000	Par							
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/ Warrants	$ 30,000,000	Par							
	12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Preferred Stock w/ Warrants	$ 59,000,000	Par							
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Preferred Stock w/ Warrants	$ 14,448,000	Par							
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Preferred Stock w/ Warrants	$ 30,000,000	Par							
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/ Warrants	$ 30,255,000	Par							
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/ Warrants	$ 9,090,000	Par							
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Preferred Stock w/ Warrants	$ 26,918,000	Par	5/13/2009 [4]	$ 26,918,000	$ 0	Warrants			
	12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/ Warrants	$ 81,698,000	Par							
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/ Warrants	$ 8,779,000	Par							
2	12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	$ 7,289,000	Par							
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	$ 87,631,000	Par							
2	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	$ 15,540,000	Par							
3	12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock	$ 12,063,000	Par							

		Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount [6]	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	$ 26,038,000	Par							
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	$ 16,200,000	Par							
2	12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	$ 35,500,000	Par							
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	$ 43,000,000	Par							
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	$ 1,834,000	Par							
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	$ 38,000,000	Par							
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	$ 36,282,000	Par							
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	$ 6,000,000	Par							
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
2	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	$ 9,294,000	Par							
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	$ 80,000,000	Par							
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	$ 23,864,000	Par							
	12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	$ 216,000,000	Par							
	12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	$ 7,400,000	Par							
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	$ 600,000,000	Par							
	12/23/2008	Emclaire Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	$ 7,500,000	Par							
	12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	$ 100,000,000	Par							
	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	$ 72,278,000	Par							
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	$ 11,560,000	Par							
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	$ 37,515,000	Par							
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	$ 376,500,000	Par							
	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	$ 10,300,000	Par							
	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	$ 32,382,000	Par							
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	$ 10,800,000	Par							
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	$ 26,000,000	Par							
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	$ 10,685,000	Par							
	12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	$ 42,000,000	Par							
	12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	$ 25,000,000	Par							
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	$ 25,054,000	Par							
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	$ 31,762,000	Par							
	12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants	$ 16,641,000	Par							
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	$ 12,000,000	Par							
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	$ 11,300,000	Par							
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	$ 6,855,000	Par							
2	12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	$ 1,549,000	Par							
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
3	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	$ 5,500,000	Par							
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	$ 7,500,000	Par							
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	$ 4,060,000	Par							
2	12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	$ 3,000,000	Par							
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	$ 1,800,000	Par							
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	$ 2,000,000	Par							
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	$ 5,830,000	Par							
2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	$ 14,964,000	Par							
2	12/23/2008	Magna Bank	Memphis	TN	Preferred Stock w/ Exercised Warrants	$ 13,795,000	Par							
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	$ 7,290,000	Par							
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	$ 2,600,000	Par							
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	$ 4,700,000	Par							
2	12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	$ 4,767,000	Par							
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	$ 10,400,000	Par							
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	$ 3,000,000	Par							
2	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	$ 11,600,000	Par							
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	$ 1,350,000,000	Par							
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	$ 7,579,200,000	Par							
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	$ 3,408,000,000	Par							
	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Warrants	$ 80,347,000	Par							
	12/31/2008	CIT Group Inc.	New York	NY	Preferred Stock w/ Warrants	$ 2,330,000,000	Par							
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	$ 36,000,000	Par							
2	12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	$ 295,400,000	Par							
1	1/9/2009	Bank of America Corporation	Charlotte	NC	Preferred Stock w/ Warrants	$ 10,000,000,000	Par							
	1/9/2009	FirstMerit Corporation	Akron	OH	Preferred Stock w/ Warrants	$ 125,000,000	Par	4/22/2009 [4]	$ 125,000,000	$ 0	Warrants	5/27/2009	Warrants	$ 5,025,000
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	$ 30,000,000	Par							
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	$ 28,685,000	Par							
	1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	$ 5,000,000	Par							
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	$ 25,000,000	Par							
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Preferred Stock w/ Warrants	$ 89,310,000	Par	4/8/2009 [4]	$ 89,310,000	$ 0	Warrants	5/27/2009	Warrants	$ 2,100,000
	1/9/2009	Crescent Financial Corporation	Cary	NC	Preferred Stock w/ Warrants	$ 24,900,000	Par							
	1/9/2009	American Express Company	New York	NY	Preferred Stock w/ Warrants	$ 3,388,890,000	Par							
	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Preferred Stock w/ Warrants	$ 135,000,000	Par							
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	$ 32,668,000	Par							
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	$ 24,000,000	Par							
	1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	$ 28,000,000	Par							
	1/9/2009	Independent Bank Corp.	Rockland	MA	Preferred Stock w/ Warrants	$ 78,158,000	Par	4/22/2009 [4]	$ 78,158,000	$ 0	Warrants	5/27/2009	Warrants	$ 2,200,000
	1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	$ 44,000,000	Par							
	1/9/2009	LCNB Corp.	Lebanon	OH	Preferred Stock w/ Warrants	$ 13,400,000	Par							
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	$ 10,000,000	Par							
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Preferred Stock w/ Warrants	$ 100,000,000	Par							
	1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	$ 20,000,000	Par							
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	$ 10,200,000	Par							
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	$ 16,000,000	Par							
	1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	$ 65,000,000	Par							
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	$ 20,000,000	Par							
	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	$ 16,500,000	Par							

		Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount [6]	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	$ 20,000,000	Par							
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	$ 33,000,000	Par							
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Preferred Stock w/ Warrants	$ 25,000,000	Par	4/15/2009 [4]	$ 25,000,000	$ 0	Warrants			
2	1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	$ 12,000,000	Par							
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	$ 6,000,000	Par							
2	1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	$ 6,815,000	Par							
2	1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	$ 5,803,000	Par							
2	1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	$ 3,070,000	Par							
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	$ 5,116,000	Par							
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	$ 2,995,000	Par							
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	$ 2,000,000	Par							
2	1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	$ 1,065,000	Par							
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	$ 5,500,000	Par							
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	$ 5,983,000	Par							
2	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	$ 24,000,000	Par							
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	$ 9,000,000	Par							
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	$ 3,981,000	Par							
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	$ 3,285,000	Par							
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	$ 267,274,000	Par							
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	$ 50,000,000	Par							
	1/16/2009	Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Preferred Stock w/ Warrants	$ 26,380,000	Par							
	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	$ 10,000,000	Par							
	1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Preferred Stock w/ Warrants	$ 18,751,000	Par							
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Preferred Stock w/ Warrants	$ 7,414,000	Par	5/20/2009 [4]	$ 7,414,000	$ 0	Warrants			
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Preferred Stock w/ Warrants	$ 64,779,000	Par	5/20/2009 [4]	$ 64,779,000	$ 0	Warrants			
	1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	$ 108,676,000	Par							
	1/16/2009	ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Preferred Stock w/ Warrants	$ 17,949,000	Par							
	1/16/2009	First BanCorp	San Juan	PR	Preferred Stock w/ Warrants	$ 400,000,000	Par							
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Warrants	$ 75,000,000	Par	5/13/2009 [4]	$ 75,000,000	$ 0	Warrants			
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	$ 36,000,000	Par							
3	1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	$ 18,980,000	Par							
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	$ 26,440,000	Par							
	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	$ 57,000,000	Par							
	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	$ 45,000,000	Par							
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants	$ 20,600,000	Par							
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	$ 73,000,000	Par							
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	$ 32,538,000	Par							
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Preferred Stock w/ Warrants	$ 38,263,000	Par							
2	1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	$ 2,550,000	Par							
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	$ 11,730,000	Par							
2	1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Preferred Stock w/ Exercised Warrants	$ 15,000,000	Par	3/31/2009 [4]	$ 15,000,000	$ 0	Preferred Stock [2]	4/15/2009	Preferred Stock [2, 7]	$ 750,000
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
2	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	$ 4,120,000	Par							
3	1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	$ 1,747,000	Par							
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	$ 3,800,000	Par							
2	1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	$ 8,000,000	Par							
2	1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	$ 6,900,000	Par							
2	1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	$ 4,500,000	Par							
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	$ 5,658,000	Par							
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	$ 146,053,000	Par							
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	$ 20,749,000	Par							
2	1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	$ 3,000,000	Par							
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	$ 50,000,000	Par							
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	$ 20,093,000	Par							
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Preferred Stock w/ Exercised Warrants	$ 12,000,000	Par	5/27/2009 [4]	$ 12,000,000	$ 0	Preferred Stock [2]	5/27/2009	Preferred Stock [2, 7]	$ 600,000
3	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	$ 11,000,000	Par							
2	1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	$ 13,000,000	Par							
2	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Preferred Stock w/ Exercised Warrants	$ 3,268,000	Par							
	1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	$ 111,000,000	Par							
	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	$ 25,083,000	Par							
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	$ 3,500,000	Par							
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants	$ 23,184,000	Par							
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	$ 52,625,000	Par							
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	$ 7,701,000	Par							
2	1/23/2009	Seaside National Bank & Trust	Orlando	FL	Preferred Stock w/ Exercised Warrants	$ 5,677,000	Par							
2	1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	$ 4,656,000	Par							
2	1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	$ 1,968,000	Par							
2	1/23/2009	First ULB Corp.	Oakland	CA	Preferred Stock w/ Exercised Warrants	$ 4,900,000	Par	4/22/2009 [4]	$ 4,900,000	$ 0	Preferred Stock [2]	4/22/2009	Preferred Stock [2, 7]	$ 245,000
2	1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants	$ 6,514,000	Par							
2	1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	$ 10,189,000	Par							
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	$ 6,216,000	Par							
2	1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	$ 8,752,000	Par							
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	$ 3,300,000	Par							
2	1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	$ 6,800,000	Par							
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	$ 1,037,000	Par							
2	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	$ 57,500,000	Par							
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	$ 10,650,000	Par							
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	$ 15,500,000	Par							
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	$ 5,000,000	Par							
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	$ 3,240,000	Par							
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	$ 10,973,000	Par							
	1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Preferred Stock w/ Warrants	$ 39,000,000	Par							
	1/30/2009	Anchor BanCorp Wisconsin Inc.	Madison	WI	Preferred Stock w/ Warrants	$ 110,000,000	Par							

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	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/ Warrants	$ 16,288,000	Par							
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/ Warrants	$ 11,385,000	Par							
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/ Warrants	$ 266,657,000	Par							
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Preferred Stock w/ Warrants	$ 22,000,000	Par							
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/ Warrants	$ 6,000,000	Par							
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Preferred Stock w/ Warrants	$ 243,815,000	Par							
	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/ Warrants	$ 7,000,000	Par							
	1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/ Warrants	$ 11,949,000	Par							
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/ Warrants	$ 10,000,000	Par							
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/ Warrants	$ 7,700,000	Par							
	1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/ Warrants	$ 30,000,000	Par							
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/ Warrants	$ 9,000,000	Par							
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Warrants	$ 17,000,000	Par							
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/ Warrants	$ 8,152,000	Par							
	1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/ Warrants	$ 11,750,000	Par							
	1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/ Warrants	$ 33,000,000	Par							
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	$ 7,700,000	Par							
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	$ 9,993,000	Par							
2	1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	$ 2,080,000	Par							
2	1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	$ 12,720,000	Par							
2	1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	$ 6,000,000	Par							
3	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	$ 5,498,000	Par							
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	$ 10,900,000	Par							
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	$ 7,525,000	Par							
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	$ 10,449,000	Par							
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	$ 25,000,000	Par							
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	$ 8,950,000	Par							
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	$ 12,639,000	Par							
2	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	$ 110,000,000	Par							
2	1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	$ 3,674,000	Par							
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	$ 2,568,000	Par							
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	$ 8,750,000	Par							
2	1/30/2009	WashingtonFirst Bank	Reston	VA	Preferred Stock w/ Exercised Warrants	$ 6,633,000	Par							
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	$ 5,800,000	Par							
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
2	1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	$ 4,734,000	Par							
2	1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	$ 7,700,000	Par							
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	$ 4,609,000	Par							
2	1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	$ 2,600,000	Par							
	2/6/2009	MidWest*One* Financial Group, Inc.	Iowa City	IA	Preferred Stock w/ Warrants	$ 16,000,000	Par							
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/ Warrants	$ 59,000,000	Par							
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/ Warrants	$ 6,785,000	Par							
	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/ Warrants	$ 5,000,000	Par							
	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/ Warrants	$ 4,000,000	Par							
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/ Warrants	$ 4,781,000	Par							
3	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	$ 3,000,000	Par							
2	2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	$ 301,000	Par							
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	$ 15,568,000	Par							
2	2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	$ 2,861,000	Par							
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	$ 5,000,000	Par							
2	2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	$ 3,500,000	Par							
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	$ 6,300,000	Par							
3	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	$ 5,645,000	Par							
2	2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	$ 3,072,000	Par							
2	2/6/2009	First Market Bank, FSB	Richmond	VA	Preferred Stock w/ Exercised Warrants	$ 33,900,000	Par							
2	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	$ 795,000	Par							
2	2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	$ 7,500,000	Par							
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	$ 8,700,000	Par							
2	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	$ 3,345,000	Par							
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	$ 17,000,000	Par							
2	2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	$ 4,021,000	Par							
2	2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	$ 3,564,000	Par							
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	$ 1,050,000	Par							
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	$ 1,552,000	Par							
2	2/6/2009	Pascack Community Bank	Westwood	NJ	Preferred Stock w/ Exercised Warrants	$ 3,756,000	Par							
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	$ 8,559,000	Par							
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/ Warrants	$ 38,237,000	Par							
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/ Warrants	$ 83,726,000	Par							
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/ Warrants	$ 34,000,000	Par							
	2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/ Warrants	$ 41,400,000	Par							
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/ Warrants	$ 9,201,000	Par							
	2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/ Warrants	$ 51,500,000	Par							
2	2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	$ 4,797,000	Par							
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	$ 4,400,000	Par							
2	2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	$ 1,173,000	Par							
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	$ 2,152,000	Par							
2	2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	$ 15,000,000	Par							
2	2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	$ 1,000,000	Par							
2	2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	$ 638,000	Par							
2	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	$ 5,000,000	Par							
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	$ 2,900,000	Par							
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	$ 40,000,000	Par							

		Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount [6]	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	$ 1,500,000	Par							
2	2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	$ 18,000,000	Par							
2	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	$ 2,200,000	Par							
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	$ 825,000	Par							
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	$ 1,900,000	Par							
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	$ 700,000	Par							
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	$ 985,000	Par							
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	$ 10,500,000	Par							
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	$ 21,900,000	Par							
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	$ 17,243,000	Par							
2	2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	$ 6,200,000	Par							
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	$ 1,992,000	Par							
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/ Warrants	$ 30,407,000	Par							
	2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/ Warrants	$ 116,000,000	Par							
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/ Warrants	$ 17,211,000	Par							
2	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	$ 8,653,000	Par							
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	$ 6,920,000	Par							
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	$ 5,450,000	Par							
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	$ 1,998,000	Par							
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	$ 17,280,000	Par							
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	$ 16,800,000	Par							
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	$ 8,700,000	Par							
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	$ 3,100,000	Par							
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	$ 4,579,000	Par							
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	$ 2,060,000	Par							
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	$ 3,250,000	Par							
2	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	$ 12,500,000	Par							
2	2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	$ 2,644,000	Par							
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	$ 48,000,000	Par							
2	2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	$ 22,000,000	Par							
2	2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	$ 7,350,000	Par							
2	2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	$ 9,495,000	Par							
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Exercised Warrants	$ 7,000,000	Par							
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/ Warrants	$ 56,044,000	Par							
	2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/ Warrants	$ 30,000,000	Par							
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/ Warrants	$ 17,299,000	Par							
	2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/ Warrants	$ 83,586,000	Par							
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	$ 17,806,000	Par							
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	$ 4,797,000	Par							
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	$ 2,260,000	Par							
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	$ 24,664,000	Par							
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	$ 731,000	Par							
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	$ 10,900,000	Par							
2	2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	$ 3,976,000	Par							
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	$ 19,891,000	Par							
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	$ 23,000,000	Par							
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	$ 651,000	Par							
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	$ 7,570,000	Par							
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	$ 2,400,000	Par							
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	$ 4,960,000	Par							
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	$ 2,655,000	Par							
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	$ 22,500,000	Par							
2	2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	$ 11,800,000	Par							
2	2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	$ 9,270,000	Par							
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	$ 7,400,000	Par							
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	$ 5,983,000	Par							
2	2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	$ 12,000,000	Par							
2	2/27/2009	The Victory Bank	Limerick	PA	Preferred Stock w/ Exercised Warrants	$ 541,000	Par							
2	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	$ 3,000,000	Par							
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	$ 5,222,000	Par							
	3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Warrants	$ 12,895,000	Par							
	3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	$ 100,000,000	Par							
	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	$ 16,500,000	Par							
3	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	$ 7,462,000	Par							
2	3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	$ 6,000,000	Par							
2	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	$ 13,533,000	Par							
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	$ 11,000,000	Par							
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants	$ 12,000,000	Par							
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	$ 15,349,000	Par							
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	$ 1,881,000	Par							
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	$ 5,500,000	Par							
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	$ 4,967,000	Par							
2	3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
2	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	$ 2,492,000	Par							
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	$ 6,700,000	Par							
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	$ 4,389,000	Par							
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	$ 5,000,000	Par							
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	$ 3,000,000	Par							
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	$ 500,000	Par							
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	$ 9,982,000	Par							
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	$ 23,200,000	Par							
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	$ 12,325,000	Par							

		Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount [6]	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
	3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/ Warrants	$ 72,927,000	Par							
	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/ Warrants	$ 8,816,000	Par							
	3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/ Warrants	$ 17,390,000	Par							
	3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/ Warrants	$ 1,224,558,000	Par							
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	$ 9,266,000	Par							
3	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	$ 17,000,000	Par							
2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	$ 21,100,000	Par							
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	$ 425,000	Par							
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	$ 3,370,000	Par							
2	3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	$ 13,900,000	Par							
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	$ 3,000,000	Par							
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	$ 10,000,000	Par							
2	3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock w/ Exercised Warrants	$ 6,000,000	Par							
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	$ 607,000	Par							
2	3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	$ 2,672,000	Par							
2	3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	$ 9,516,000	Par							
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	$ 18,215,000	Par							
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	$ 6,398,000	Par							
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	$ 21,000,000	Par							
2	3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	$ 20,000,000	Par							
2	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	$ 17,836,000	Par							
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	$ 4,500,000	Par							
2	3/20/2009	Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	$ 470,000	Par							
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	$ 3,900,000	Par							
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	$ 9,500,000	Par							
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	$ 2,400,000	Par							
2	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	$ 442,000	Par							
2	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	$ 700,000	Par							
2	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	$ 2,400,000	Par							
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	$ 35,539,000	Par							
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	$ 3,000,000	Par							
2	3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	$ 3,727,000	Par							
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	$ 574,000	Par							
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	$ 7,723,000	Par							
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	$ 3,700,000	Par							
2	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	$ 70,000,000	Par							
2	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	$ 24,300,000	Par							
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	$ 2,295,000	Par							
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	$ 30,000,000	Par							
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	$ 1,700,000	Par							
	4/3/2009	First Capital Bancorp, Inc.	Glen Ellen	VA	Preferred Stock w/ Warrants	$ 10,958,000	Par							
3	4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	$ 2,795,000	Par							
2	4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	$ 3,100,000	Par							
2	4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	$ 8,600,000	Par							
2	4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	$ 2,117,000	Par							
2	4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	$ 7,260,000	Par							
2	4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	$ 2,765,000	Par							
2	4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	$ 2,800,000	Par							
2	4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	$ 12,725,000	Par							
2	4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	$ 1,706,000	Par							
3	4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	$ 9,439,000	Par							
2	4/10/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	$ 2,211,000	Par							
2	4/10/2009	SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	$ 5,100,000	Par							
2	4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	$ 2,040,000	Par							
	4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/ Warrants	$ 13,179,000	Par							
2	4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	$ 9,960,000	Par							
2	4/17/2009	Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	$ 3,800,000	Par							
2	4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock w/ Exercised Warrants	$ 3,690,000	Par							
2	4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	$ 7,500,000	Par							
2	4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	$ 2,816,000	Par							
	4/24/2009	Mackinac Financial Corporation / mBank	Manistique	MI	Preferred Stock w/ Warrants	$ 11,000,000	Par							
2	4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock w/ Exercised Warrants	$ 1,635,000	Par							
2	4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	$ 1,500,000	Par							
2	4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	$ 3,216,000	Par							
2	4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	$ 12,660,000	Par							
2	4/24/2009	Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	$ 1,312,000	Par							
2	4/24/2009	Business Bancshares, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	$ 15,000,000	Par							
2	4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	$ 60,000,000	Par							
2	4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	$ 4,871,000	Par							
2	4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
2	4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	$ 3,652,000	Par							
8	4/24/2009	Frontier Bancshares, Inc.	Austin	TX	Subordinated Debentures w/ Exercised Warrants	$ 3,000,000	Par							
	5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/ Warrants	$ 14,738,000	Par							
2	5/1/2009	CenterBank	Milford	OH	Preferred Stock w/ Exercised Warrants	$ 2,250,000	Par							
2	5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	$ 4,500,000	Par							
2	5/1/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock w/ Exercised Warrants	$ 3,194,000	Par							
2	5/1/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	$ 4,000,000	Par							
8	5/1/2009	OSB Financial Services, Inc.	Orange	TX	Subordinated Debentures w/ Exercised Warrants	$ 6,100,000	Par							

		Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition		
Footnote	Purchase Date	Name of Institution	City	State	Investment Description	Investment Amount	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount [6]	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description	Final Disposition Proceeds
8	5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Subordinated Debentures w/ Exercised Warrants	$ 10,750,000	Par							
2	5/8/2009	Highlands State Bank	Vernon	NJ	Preferred Stock w/ Exercised Warrants	$ 3,091,000	Par							
2	5/8/2009	One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	$ 5,500,000	Par							
2	5/8/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	$ 6,000,000	Par							
8	5/8/2009	Freeport Bancshares, Inc.	Freeport	IL	Subordinated Debentures w/ Exercised Warrants	$ 3,000,000	Par							
8	5/8/2009	Investors Financial Corporation of Pettis County, Inc.	Sedalia	MO	Subordinated Debentures w/ Exercised Warrants	$ 4,000,000	Par							
8	5/8/2009	Sword Financial Corporation	Horicon	WI	Subordinated Debentures w/ Exercised Warrants	$ 13,644,000	Par							
3, 8	5/8/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	$ 6,784,000	Par							
	5/15/2009	Mercantile Bank Corporation	Grand Rapids	MI	Preferred Stock w/ Warrants	$ 21,000,000	Par							
2	5/15/2009	Northern State Bank	Closter	NJ	Preferred Stock w/ Exercised Warrants	$ 1,341,000	Par							
2	5/15/2009	Western Reserve Bancorp, Inc	Medina	OH	Preferred Stock w/ Exercised Warrants	$ 4,700,000	Par							
2	5/15/2009	Community Financial Shares, Inc.	Glen Ellyn	IL	Preferred Stock w/ Exercised Warrants	$ 6,970,000	Par							
2	5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	$ 2,720,000	Par							
2	5/15/2009	First Community Bancshares, Inc	Overland Park	KS	Preferred Stock w/ Exercised Warrants	$ 14,800,000	Par							
2	5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants	$ 4,862,000	Par							
2	5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	$ 15,000,000	Par							
3, 8	5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	$ 4,205,000	Par							
8	5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Subordinated Debentures w/ Exercised Warrants	$ 5,586,000	Par							
8	5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Subordinated Debentures w/ Exercised Warrants	$ 2,400,000	Par							
8	5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	$ 1,100,000	Par							
8	5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Subordinated Debentures w/ Exercised Warrants	$ 2,639,000	Par							
8	5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Subordinated Debentures w/ Exercised Warrants	$ 20,300,000	Par							
2	5/22/2009	The Landrum Company	Columbia	MO	Preferred Stock w/ Exercised Warrants	$ 15,000,000	Par							
2	5/22/2009	First Advantage Bancshares Inc.	Coon Rapids	MN	Preferred Stock w/ Exercised Warrants	$ 1,177,000	Par							
2	5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	$ 1,300,000	Par							
2	5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	$ 5,000,000	Par							
2	5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	$ 6,272,000	Par							
2	5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	$ 9,900,000	Par							
2	5/22/2009	Franklin Bancorp, Inc.	Washington	MO	Preferred Stock w/ Exercised Warrants	$ 5,097,000	Par							
8	5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Subordinated Debentures w/ Exercised Warrants	$ 20,400,000	Par							
8	5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	$ 6,349,000	Par							
8	5/22/2009	F & C Bancorp, Inc.	Holden	MO	Subordinated Debentures w/ Exercised Warrants	$ 2,993,000	Par							
8	5/22/2009	Diamond Bancorp, Inc.	Washington	MO	Subordinated Debentures w/ Exercised Warrants	$ 20,445,000	Par							
8	5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised Warrants	$ 14,400,000	Par							
	5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	$ 19,468,000	Par							
2	5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	$ 1,800,000	Par							
2	5/29/2009	CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	$ 4,114,000	Par							
2	5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	$ 24,990,000	Par							
2	5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants	$ 3,076,000	Par							
2	5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	$ 12,000,000	Par							
8	5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	$ 3,942,000	Par							
8	5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised Warrants	$ 19,817,000	Par							

Total Purchase Amount **$ 199,402,808,000** **Total Capital Repayment Amount** **$ 1,771,860,000**

TOTAL TREASURY CPP INVESTMENT AMOUNT **$ 197,630,948,000**

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.
3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
5/ Redemption pursuant to a qualified equity offering.
6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures, which it exercised immediately.
9/ In its qualified equity offering, this institution raised more capital than Treasury's original investment, therefore, the number of Treasury's shares underlying the warrant was reduced by half.

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

		Seller			Purchase Details				Exchange Details				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
	11/25/2008	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	$ 40,000,000,000	Par	4/17/2009	Exchange	Preferred Stock w/ Warrants [1]	$ 40,000,000,000	Par
3	4/17/2009	AIG	New York	NY	Purchase	Preferred Stock w/ Warrants	$ 29,835,000,000	Par [2]					
						TOTAL	**$ 69,835,000,000**						

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate Cumulative Preferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.
2/ The investment price reflects Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.
3/ This transaction does not include AIG's commitment fee of an additional $165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

		Seller			Purchase Details				Exchange Details				
Footnote	Date	Name of Institution	City	State	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism	Date	Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
	12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	$ 5,000,000,000	Par					
1	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	$ 884,024,131	N/A	5/29/2009	Exchange	Equity Interest in GMAC [12]	$ 884,024,131	Par
	12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	$ 13,400,000,000	N/A					
	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	$ 4,000,000,000	N/A					
2	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	$ 1,500,000,000	N/A					
3	4/22/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	$ 2,000,000,000	N/A					
4, 5	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	$ 500,000,000	N/A					
4, 6	4/29/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	$ 280,130,642	N/A					
7	5/1/2009	Chrysler LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 3,043,143,000	N/A					
8	5/20/2009	Chrysler LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 756,857,000	N/A					
9	5/20/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	$ 4,000,000,000	N/A					
	5/21/2009	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/ Exercised Warrants	$ 7,500,000,000	Par					
10	5/27/2009	New CarCo Acquisition LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note, Equity Interest	$ 6,943,000,000	N/A					
11	5/27/2009	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Additional Note	$360,624,198	N/A					
						TOTAL	**$ 50,167,778,971**						

1/ Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.
2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.
3/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to $15,400,000,000.
4/ This transaction is an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding LLC, increasing the total loan amount to $4,780,130,642.
5/ The loan may be incrementally funded.
6/ The loan will be used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Chrysler LLC.
7/ The terms of this transaction, first reported based on a binding term sheet fully executed on 5/1/2009 but made effective as of 4/30/2009, are now finalized and reflected in a credit agreement fully executed on 5/5/2009. Under the terms of the credit agreement, all commitment amounts were adjusted as follows: Treasury's commitment amount is $3.04 billion of the total $4.1 billion debtor-in-possession (DIP) credit facility. The amount of $1.4 billion, of which Treasury's share is $1.04 billion, is available in weekly disbursements under the terms of the Bankruptcy Court's interim order approving the DIP credit facility; the balance will be available in weekly disbursements after certain Bankruptcy Court milestones are met.
8/ This transaction is an amendment to Treasury's DIP credit agreement with Chrysler LLC dated 5/5/2009 and increases Treasury's commitment to $3,800,000,000. The amendment was fully executed on 5/20/2009, but was made effective as of 5/15/2009.
9/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brought the total loan amount to $19,400,000,000, including the 4/22/2009 amendment.
10/ This obligation is based on a binding term sheet for a loan of up to $7.943 billion, which consists of new debt obligations of $6.9 billion, debt of $500 million transferred from Treasury's 5/21/2009 agreement with GMAC LLC, and assumed debt of $500 million from Treasury's credit agreement with Chrysler Holding LLC first reported on 1/2/2009. The debt obligations will be secured by a first priority lien on the assets of New CarCo Acquisition LLC (the new Chrysler). In addition, Treasury will obtain an equity interest in New CarCo Acquisition LLC and an additional note.
11/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, which brings the total loan amount to $19,760,624,198, including the 4/22/2009 and 5/20/2009 amendments. The $360 million loan will be used to capitalize GM Warranty LLC, a special purpose vehicle created by General Motors Corporation.
12/ Pursuant to its rights under the loan agreement with General Motors Corporation (GM) reported on 12/29/2009, Treasury exchanged its $884 million loan to GM for a portion of GM's common equity interest in GMAC LLC. As a result of the exchange, Treasury holds a 35.4% common equity interest in GMAC LLC.

AUTOMOTIVE SUPPLIER SUPPORT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	4/9/2009	GM Supplier Receivables, LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 3,500,000,000	N/A
2	4/9/2009	Chrysler Receivables SPV LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 1,500,000,000	N/A
						TOTAL	**$ 5,000,000,000**	

1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.
2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

TARGETED INVESTMENT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	$ 20,000,000,000	Par
	1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	$ 20,000,000,000	Par
						TOTAL	**$ 40,000,000,000**	

ASSET GUARANTEE PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Guarantee Limit	Premium Received
		Name of Institution	City	State				
	1/16/2009	Citigroup Inc.	New York	NY	Guarantee	Second-Loss Guarantee on Asset Pool	$ 5,000,000,000	Preferred Stock and Warrants
						TOTAL	**$ 5,000,000,000**	

CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM

Footnote	Date	Seller			Transaction Type	Investment Description	Investment Amount	Pricing Mechanism
		Name of Institution	City	State				
1	3/3/2009	TALF LLC	Wilmington	DE	Purchase	Debt Obligation w/ Additional Note	$ 20,000,000,000	N/A
						TOTAL	**$ 20,000,000,000**	

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.

HOME AFFORDABLE MODIFICATION PROGRAM

Footnote	Date	Servicer Modifying Borrowers' Loans			Transaction Type	Investment Description	Cap of Incentive Payments on Behalf of Borrowers and to Servicers & Lenders/Investors [1]	Pricing Mechanism
		Name of Institution	City	State				
	4/13/2009	Select Portfolio Servicing	Salt Lake City	UT	Purchase	Financial Instrument for Home Loan Modifications	$ 376,000,000	N/A
	4/13/2009	CitiMortgage, Inc.	O'Fallon	MO	Purchase	Financial Instrument for Home Loan Modifications	$ 2,071,000,000	N/A
	4/13/2009	Wells Fargo Bank, NA	Des Moines	IA	Purchase	Financial Instrument for Home Loan Modifications	$ 2,873,000,000	N/A
	4/13/2009	GMAC Mortgage, Inc.	Ft. Washington	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 633,000,000	N/A
	4/13/2009	Saxon Mortgage Services, Inc.	Irving	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 407,000,000	N/A
	4/13/2009	Chase Home Finance, LLC	Iselin	NJ	Purchase	Financial Instrument for Home Loan Modifications	$ 3,552,000,000	N/A
	4/16/2009	Ocwen Financial Corporation, Inc.	West Palm Beach	FL	Purchase	Financial Instrument for Home Loan Modifications	$ 659,000,000	N/A
	4/17/2009	Bank of America, N.A.	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 798,900,000	N/A
	4/17/2009	Countrywide Home Loans Servicing LP	Simi Valley	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 1,864,000,000	N/A
	4/20/2009	Home Loan Services, Inc.	Pittsburgh	PA	Purchase	Financial Instrument for Home Loan Modifications	$ 319,000,000	N/A
	4/20/2009	Wilshire Credit Corporation	Beaverton	OR	Purchase	Financial Instrument for Home Loan Modifications	$ 366,000,000	N/A
	4/24/2009	Green Tree Servicing LLC	Saint Paul	MN	Purchase	Financial Instrument for Home Loan Modifications	$ 156,000,000	N/A
	4/27/2009	Carrington Mortgage Services, LLC	Santa Ana	CA	Purchase	Financial Instrument for Home Loan Modifications	$ 195,000,000	N/A
	5/1/2009	Aurora Loan Services, LLC	Littleton	CO	Purchase	Financial Instrument for Home Loan Modifications	$ 798,000,000	N/A
	5/28/2009	Nationstar Mortgage LLC	Lewisville	TX	Purchase	Financial Instrument for Home Loan Modifications	$ 101,000,000	N/A
						TOTAL	**$ 15,168,900,000**	

1 / The Cap of Incentive Payments represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments on behalf of borrowers and payments to servicers and lenders/investors. The Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Any adjustments to the Cap will be reflected in future Transaction Reports.