During the reporting period of April 1 to April 30, 2009, the Department of the Treasury (Treasury) continued to develop, refine, and implement a number of programs under the Troubled Assets Relief Program (TARP), including the Financial Stability Plan (FSP), pursuant to the goals of the Emergency Economic Stabilization Act of 2008 (EESA). Treasury’s comprehensive approach to restoring stability to the financial system includes actions to stabilize systemically important financial institutions, promote the availability of credit to consumers and small businesses, reduce preventable foreclosures, and promote the transparency of programs under the TARP. Given the critical role financial institutions and markets play in the U.S. economy, financial stability is a necessary precondition to the resumption of economic growth. Specifically, during this reporting period, Treasury took the following steps toward promoting financial stability:

- **Auto Industry Financing Program (AIFP)** – The Administration announced the Chrysler-Fiat alliance, which should position Chrysler for a viable future. As part of the agreement, Treasury will purchase debt obligations from Chrysler in the form of a debtor-in-possession loan of up to $3.3 billion to provide working capital to help Chrysler through its restructuring period. Treasury will also purchase debt obligations from a new Chrysler company in the form of acquisition financing of up to $4.7 billion. In addition, Treasury purchased debt obligations of approximately $280 million to finance Chrysler’s participation in the Warranty Commitment Program, a component of the AIFP. Treasury purchased $2 billion of debt obligations from General Motors Corporation (GM) as part of the AIFP. Treasury also announced Chrysler LLC and GM’s participation in the Auto Supplier Support Program, a component of the AIFP.

- **Capital Purchase Program (CPP)** – Treasury released four new term sheets for qualifying financial institutions applying to the CPP that are mutual holding companies and mutual banks or savings associations.

- **Homeowner Affordability and Stability Plan** – Treasury released final Program Guidelines and Servicer Participation Agreements for the Home Affordable Modification Program (HAMP), a component of the Homeowner Affordability and Stability Plan. Treasury also announced the Second Lien Program, which will work in tandem with the first lien modifications offered under HAMP and will help lower payments for homeowners on second mortgages. To further help to increase homeowners’ equity in homes, it is Treasury’s goal that the Hope for Homeowners Program established by the Hope for Homeowners Act of 2008 be better integrated with Making Home Affordable through improvements now under consideration by Congress. The Hope for Homeowners Program is administered by HUD’s Federal Housing Administration.
• **Public-Private Investment Program (PPIP)** – Treasury released additional guidance for potential investors in the securities portion of the PPIP and received over 100 applications from private sector fund managers. Treasury launched the PPIP in conjunction with the Federal Deposit Insurance Corporation (FDIC) and the Board of Governors of the Federal Reserve System (Federal Reserve) as part of an effort to repair the balance sheets of banks and enable the flow of credit to the households and businesses, ensuring faster economic recovery.

• **Systemically Significant Failing Institution Program (SSFI)** – In conjunction with the Federal Reserve, Treasury provided additional assistance to American International Group, Inc. (AIG) under the SSFI Program. This assistance took the form of a conversion of Treasury’s existing $40 billion investment from cumulative to non-cumulative preferred stock and a new $29.835 billion equity capital commitment facility.

Treasury continues to implement the TARP with a high degree of transparency and accountability. On April 15, 2009, Treasury published the third Monthly Lending and Intermediation Snapshot and survey. This report describes the results of Treasury’s monthly survey of lending and intermediation activities of the top 21 recipients of government investment under the CPP. The three reports demonstrated that, despite the headwinds posed by the economic downturn and recession, the nation’s largest banks continued to originate, refinance, and renew loans in the period of January to February 2009. Notably, lending levels increased from January to February in the residential mortgage sector, driven in large part by low mortgage rates. With a historically high application volume for mortgages in December and January, Treasury expects the high level of originations to continue throughout the first quarter of 2009. The survey also found that the commercial lending segment remained constrained in February, as demand for credit is weak as consumers and businesses are hesitant to take on additional debt during this deteriorating economic environment.

During the reporting period, Treasury also continued to procure services in order to implement TARP programs. On April 22, 2009, Treasury announced the hiring of three firms to manage its portfolio of investments in banks and other institutions participating in the CPP and other similar programs under the EESA. AllianceBernstein LP; FSI Group, LLC; and Piedmont Investment Advisors, LLC will manage shares of senior preferred stock, senior debt, equity warrants, and other equity and debt obligations. Treasury received over 200 submissions from firms interested in the solicitation, which was issued on November 7, 2008. Treasury also hired The Boston Consulting Group to provide management consulting services relating to the AIFP.

**II. REPORTING REQUIREMENTS**

This is Treasury’s sixth Section 105(a) Troubled Assets Relief Program Report to Congress (TARP Report) required by the EESA. Treasury submitted its fifth TARP Report on April 10, 2009, covering activities from March 1 through March 31, 2009. This TARP Report covers the following activities listed in EESA section 105(a) that occurred in April:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.
• The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
• A detailed financial statement with respect to the exercise of authority, including:
  1. all agreements made or renewed;
  2. all insurance contracts entered into pursuant to section 102;
  3. all transactions occurring during the reporting period, including the types of parties involved;
  4. the nature of the assets purchased;
  5. all projected costs and liabilities;
  6. operating expenses, including compensation for financial agents;
  7. the valuation or pricing method used for each transaction; and
  8. a description of the vehicles established to exercise such authority.

III. PROGRAMS AND INITIATIVES

Automotive Industry Financing Program

On April 8, 2009, General Motors Corporation (GM) and Chrysler LLC (Chrysler) announced their participation in the Auto Supplier Support Program, which is part of the Automotive Industry Financing Program (AIFP). Treasury released details and eligibility information in March 2009 for the Auto Supplier Support Program, which provides auto suppliers access to government-backed protection for accounts receivable attributable to products they ship to participating auto manufacturers. Participating suppliers are able to sell their receivables into the program for payment at maturity at a modest discount or enhance their liquidity by selling the receivables before maturity for an additional discount. The program is expected to help increase liquidity in the supplier industry.

Any supplier that ships to a participating auto manufacturer on qualifying commercial terms is eligible to be selected for participation in the program. Participating auto manufacturers decide which suppliers and receivables receive protection under the program.

Under the program, Treasury, through the TARP, will provide up to $5 billion of funding through the purchase of debt obligations from special purpose limited liability companies (SPLLCs) established by GM and Chrysler. Each SPLLC received an allocation of the funding from Treasury to provide government backing for supplier receivables and each was required to make a financial commitment of its own funds equal to five percent of the allocation it received from Treasury pursuant to the TARP. A third-party servicer administers the program for each manufacturer. Receivables for goods shipped after March 19, 2009 are eligible for the program.

These efforts, backed by TARP resources, will help stabilize the auto supply base and restore credit flows in a critical sector that employs more than 500,000 American workers across the country (eligible suppliers may also include suppliers that are not domiciled in the United States). During this difficult period of restructuring in the auto industry, the Auto Supplier Support Program will provide supply companies access to liquidity and protect American jobs.
On April 22, 2009, Treasury announced a purchase of debt obligations from GM of $2.0 billion as part of the AIFP. The funding aims to prevent a significant disruption of the American automotive industry, which would pose a systemic risk to financial market stability and have a negative effect on the U.S. economy. The program requires participating institutions to implement plans that will achieve long-term viability.

On April 29, 2009, Treasury purchased debt obligations from Chrysler of approximately $280 million to finance Chrysler’s participation in the Warranty Commitment Program. The Warranty Commitment Program, announced March 30, 2009, is part of the AIFP and provides government-funded protection for warranties issued by Chrysler while it is in the process of restructuring. The program covers warranties on new vehicles purchased from Chrysler dealers during the restructuring period, and will apply if, during the restructuring period, Chrysler fails to honor the warranties on its vehicles. On the same date, Treasury committed to purchase debt obligations from Chrysler of approximately $500 million for working capital.

On April 30, 2009, the Administration announced the Chrysler-Fiat alliance, which will help position Chrysler for a viable future. Consistent with the President’s commitment to provide adequate working capital to help Chrysler through its restructuring period and loan funds to the Chrysler-Fiat alliance, the U.S. government has committed to provide assistance sufficient to help give Chrysler a chance to achieve financial viability. Government support of Chrysler includes:

- The U.S. government is prepared to purchase debt obligations from Chrysler to provide approximately $3.3 billion in debtor-in-possession financing to support Chrysler through an expedited Chapter 11 proceeding. In connection with the DIP loan, Treasury will obtain an additional note of 6.67 percent of the commitment.

- Upon closing, Treasury is prepared to purchase debt obligations of approximately $4.7 billion from the new Chrysler, with $2.1 billion due in 30 months, 50 percent of the balance due on the seventh anniversary of the closing, and 50 percent due on the eighth anniversary. The interest will be an appropriate combination of cash and payment-in-kind. These debt obligations will be secured by a first priority lien on all of the new Chrysler’s assets. In connection with the acquisition loan, Treasury will obtain an equity interest in the new company and an additional note.

During the reporting period, Treasury received $1.7 million in interest from participants in the AIFP. Since the conception of the AIFP, Treasury has received $252.3 million in interest and dividend payments from participants in the AIFP.

Complete details about the Chrysler-Fiat alliance are available at: http://www.financialstability.gov/latest/tg_043009.html.

Complete details about the AIFP are available on Treasury’s website at: http://www.financialstability.gov/roadtostability/autoprogram.html.
Capital Purchase Program

Treasury established the Capital Purchase Program (CPP) to stabilize the financial system by building the capital base of viable U.S. financial institutions, enabling them to continue to lend to businesses and consumers during this unprecedented financial crisis and economic downturn. Through the CPP, Treasury is purchasing shares of senior preferred stock from qualifying U.S. controlled banks, savings associations, certain bank and savings and loan holding companies, mutual holding companies, and mutual banks. Treasury is also purchasing subordinated debentures from Subchapter S corporations.

In the period between April 1 and April 30, 2009, Treasury purchased $240.4 million in senior preferred stock and subordinated debentures from 33 financial institutions through the CPP. Since the establishment of the CPP in October 2008 through April 30, 2009, Treasury has invested a total of $199.0 billion in senior preferred shares and subordinated debentures in 565 financial institutions in 48 states, the District of Columbia, and Puerto Rico. Treasury received $125 million in dividend payments from CPP investments in April 2009 and has received a total of $2.6 billion in dividends from CPP investments since the program’s inception.

Treasury designed the CPP to include the broad range of financial institutions that comprise our financial system and has benefited every banking community in the country. The 565 institutions Treasury has funded under the CPP include small, community, regional, and national banks, as well as Community Development Financial Institutions. The application deadlines have passed for publicly-held institutions, eligible privately-held financial institutions, and Subchapter S corporations. The deadline for mutual holding companies was May 7, 2009; for mutual banks, the deadline is May 14, 2009. The nation’s federal banking regulators continue to evaluate all received CPP applications and send qualifying applications to Treasury for final approval.

In addition to making investments, Treasury is receiving both principal and dividend payments under the CPP. Since October 2008, Treasury has received $1 billion in principal payments and $51 million in accrued dividends from the repurchase of senior preferred shares by 11 financial institutions since the CPP’s inception. During this reporting period, Treasury received $683.5 million in principal and $6.2 million in accrued dividends from the repurchase of senior preferred shares by six financial institutions. In addition, Treasury received $995,000 in proceeds from the sale of preferred shares and $15,353 in accrued dividends from two financial institutions that participated in CPP associated with the exercise of warrants at closing during the reporting period and since the program’s inception. Treasury will continue to work with federal banking regulators to evaluate requests from CPP participants interested in repaying Treasury.

Complete details about the CPP are available at: http://www.financialstability.gov/impact/index.html.
Homeowner Affordability and Stability Plan

On April 13, 2009, Treasury released final Program Guidelines and Servicer Participation Agreements for the Home Affordable Modification Program (HAMP). HAMP, along with the Home Affordable Refinance Program, was announced as part of the Administration’s Homeowner Affordability and Stability Plan in February 2009. HAMP is a $50 billion homeowner stability initiative designed to offer assistance to as many as three to four million homeowners making a good-faith effort to pay their mortgages, helping to prevent the destructive impact of foreclosures on families and communities. The program will help borrowers avoid foreclosure by encouraging mortgage loan servicers to modify at-risk mortgage loans to achieve a payment the borrower can afford.

Borrowers must meet several eligibility criteria to participate in the program and must successfully complete a three-month trial modification period before the modification becomes permanent. These requirements are designed to protect the taxpayers and ensure sound loan modifications. To encourage foreclosure mitigation efforts, fees and incentive payments are provided to the servicers, lender/investors, and borrowers. Servicers will receive an up-front payment of $1,000 when a modification becomes permanent and “pay for success” payments of $1,000 per year for eligible loan modifications for up to three years. The program also will provide one-time bonus incentive payments of $1,500 to lenders/investors and $500 to servicers for modifications made while a borrower is still current on mortgage payments.

Additionally, all borrowers are eligible for up to $1,000 of principal reduction payments each year for five years as long as they remain current on their modified mortgage payments. Fannie Mae and Freddie Mac are responsible for administering the program and monitoring servicer compliance with the program guidelines, subject to oversight by Treasury. Servicer funding for the HAMP began on April 13, 2009 and, during the reporting period, 13 servicers executed Servicer Participation Agreements and more than $14 billion (of a total potential allocation of $50 billion) was allocated to implement the program. Between loans serviced by the participants and loans owned or securitized by the GSEs, more than 75 percent of all mortgage loans are now subject to Making Home Affordable Program requirements.

On April 28, 2009, Treasury released details on the Second Lien Program and proposed to coordinate the Hope for Homeowners Program (H4H) with the Making Home Affordable program, a component of the Homeowner Affordability and Stability Plan. The Second Lien Program will complement the first lien modification program by automatically lowering monthly payments on qualified second liens when the first mortgage is modified through HAMP. The Second Lien Program is intended to provide additional relief to more than a million struggling homeowners by offering incentives to servicers and investors who agree to modify or extinguish second lien debts. Servicers of subordinate liens must execute a Second Lien Servicer Participation Agreement in order to be eligible for these incentives.

Also on April 28, 2009, Treasury announced new efforts relating to the H4H program, which was established by the Hope for Homeowners Act of 2008 and offers an important avenue for struggling borrowers to refinance into a sustainable mortgage. An H4H refinance requires the current first mortgage holder to write down the amount due on the mortgage to below 100
percent loan to value and requires all subordinate lien holders to extinguish their liens in
exchange for an incentive payment. This provides borrowers with increased equity and an
affordable monthly payment. Congress is currently considering changes to improve H4H.
Integration of H4H into the Making Home Affordable Program is subject to passage of that
legislation.

Complete details about Making Home Affordable are available at
http://www.makinghomeaffordable.gov and

Public-Private Investment Program

On April 6, 2009, Treasury released additional guidance for potential investors in the securities
portion of the Public Private Investment Program (PPIP). Additional guidance on the Legacy
Securities Public-Private Investment Funds (PPIFs) includes the following:

- Treasury extended the deadline for the e-mail submission of fund manager applications to
  5:00 p.m. ET on April 24, 2009. Treasury expects to inform applicants of their preliminary
  qualification on or before May 15, 2009.

- Treasury issued enhanced guidance on application evaluation, clarifying that Fund
  Managers will be pre-qualified based on criteria anticipated to include various eligibility
  requirements such as a proven ability to raise capital, demonstrated experience investing
  in the eligible asset classes, and a minimum threshold of eligible assets under
  management. Treasury will view the criteria on a holistic basis and anticipates that
  failure to meet any one criterion will not necessarily disqualify an applicant.

- In order to ensure broad-based participation in the program, Treasury will encourage
  small, veteran-, minority- and women-owned businesses to partner with private asset
  managers. Smaller firms can partner with fund managers in several ways including as an
  asset manager, equity partner, or fund raising partner. Other ways to participate include
  providing services such as trade execution, valuation, and other important financial
  services. Treasury will allow smaller firms to partner before or after the application
  deadline, even after the selection of the initial group of pre-qualified Fund Managers.
  Treasury encourages innovative proposals from Fund Managers that incorporate the
  options listed above as well as other potential options.

- To restart the market for legacy securities effectively, Treasury announced the potential
  for program expansion. In order to maximize the inflow of private capital into the market
  from firms large and small while protecting the interests of U.S. taxpayers, Treasury will
  consider opening the program to smaller Fund Managers that are not selected in the initial
  pre-qualification process after the initial pre-qualification of Fund Managers.

- The Legacy Securities PPIP will work together with the Term Asset-Backed Securities
  Loan Facility (TALF) program for legacy assets, but they will remain separate. The
  Legacy TALF will be an expansion of the existing Federal Reserve lending program with
its own set of terms, conditions, and eligibility requirements. Legacy TALF will be made available to investors (who meet Federal Reserve eligibility standards) regardless of whether they participate in the Legacy Securities PPIP. A qualified investor utilizing Legacy TALF will do so on the same terms and conditions as a Legacy Securities PPIP investor utilizing Legacy TALF, making the funding of legacy assets available to a broad range of market participants.

- The Legacy Securities PPIP is limited to eligible assets that include commercial mortgage backed securities and non-agency residential mortgage backed securities issued before 2009 that were originally rated AAA or an equivalent rating by two or more nationally recognized statistical rating organizations without ratings enhancement and that are secured directly by the actual mortgage loans, leases, or other assets and not other securities. However, Treasury may solicit comment from Fund Managers regarding potential expansion of the Legacy Securities PPIP at a later date to include other asset classes.

Complete details about PPIP are available at:

Systemically Significant Failing Institutions Program

The Systemically Significant Failing Institution (SSFI) Program is intended to provide stability and prevent disruptions to financial markets from the failure of a systemically significant institution. In coordination with the Federal Reserve, Treasury provided additional assistance to American International Group, Inc. (AIG) under the SSFI Program in the form of a conversion of Treasury’s existing $40 billion investment from cumulative to non-cumulative preferred stock and a $29.835 billion equity capital commitment facility on April 17, 2009.

The latest round of assistance involved a restructuring and expansion of Treasury’s assistance to AIG through the TARP with the goal of enhancing the company’s capital and liquidity in order to stabilize the company and facilitate the orderly completion of its global divestiture program.

Specific components of the restructuring include:

- Treasury exchanged its existing $40 billion of cumulative perpetual preferred shares for $41.6 billion of new non-cumulative perpetual preferred shares with revised terms that more closely resemble common equity, which improves the quality of AIG’s equity and its financial leverage. The new securities provide for non-cumulative dividends and limit AIG’s ability to redeem the preferred stock, except with the proceeds from the issuance of equity capital.

- Treasury’s purchase of additional preferred stock of AIG created a new equity capital commitment facility, which will allow AIG to draw up to $29.835 billion (Treasury’s commitment to invest up to $30 billion less a reduction of $165 million for retention payments AIG Financial Products made to its employees in March 2009) as needed over time. This facility will further strengthen AIG’s capital levels and improve its leverage.
• The Federal Reserve took several actions relating to the Revolving Credit Facility for AIG, established in September 2008, to further the goals described above. As required by the credit agreement governing the Revolving Credit Facility, on March 4, 2009, AIG issued shares of convertible preferred stock representing an approximate 77.9 percent equity interest in AIG to an independent trust for the sole benefit of Treasury.

Complete information about the AIG restructuring plan is available at:

IV. Certification

I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of the Office of Financial Stability at the United States Department of the Treasury (the Office) to approve purchases of troubled assets, during this reporting period, was based on the Office’s evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.

Duane D. Morse
Chief Risk and Compliance Officer
Office of Financial Stability
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Note: Some common services provided by Treasury were previously obligated and expended in certain BOCs (e.g. rent, IT services and equipment, etc.). These services are now obligated and expended in BOC 2500.
## U.S. Treasury Department
### Office of Financial Stability

### Troubled Asset Relief Program

#### Agreements Under TARP [Section 105(a)(3)(A)]

#### For Period Ending April 30, 2009

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</table>

* Small or Women-, or Minority-Owned Small Business
**Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.
The subsidy rate for this insurance contract is determined to be 0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This “true-up” would occur over the next 6 months.
U.S. Treasury Department
Office of Financial Stability

Troubled Asset Relief Program

Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending April 30, 2009

<table>
<thead>
<tr>
<th>Type of Expense/Liability</th>
<th>Amount</th>
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Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.
## Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending April 30, 2009

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### Description of Vehicles Established [Section 105(a)(3)(H)]

**For Period Ending April 30, 2009**

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<td>1/23/2009</td>
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<td>Commonwealth Business Bank</td>
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<td>Midland States Bancorp, Inc.</td>
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<td>Moscow Bancshares, Inc.</td>
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<td>Pierce County Bancorp</td>
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<td>1/30/2009</td>
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<td>Peoples Bancorp, Inc.</td>
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<td>Parke Bancorp, Inc.</td>
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<td>Flagstar Bancorp, Inc.</td>
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<td>Purchase Details</td>
<td>Capital Repayment Details</td>
<td>Treasury Investment Remaining After Capital Repayment</td>
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<tr>
<td>1/30/2009 First Western Financial, Inc.</td>
<td>Denver</td>
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<tr>
<td>1/30/2009 IN Preferred Stock w/ Exercised Warrants</td>
<td>Goshen</td>
<td>IN</td>
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<tr>
<td>1/30/2009 Oregon Pipe Line Company</td>
<td>Portland</td>
<td>OR</td>
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<tr>
<td>1/30/2009 Firstbank Corporation</td>
<td>Greeley</td>
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<td>1/30/2009 Adbanc, Inc</td>
<td>Ogallala</td>
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<td>2/6/2009 Legacy Bancorp, Inc.</td>
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<td>Boca Raton</td>
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<tr>
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<td>2/6/2009 Equity Bancshares, Inc.</td>
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<td>2/13/2009 Westamerica Bancorporation</td>
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<td>2/13/2009 The Bank of Kentucky Financial Corporation</td>
<td>Crestview Hills</td>
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<td>2/13/2009 Security Bancshares of Pulaski County, Inc.</td>
<td>Waynesville</td>
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<td>2/13/2009 ColoEast Bankshares, Inc.</td>
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<td>WY</td>
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<td>2/13/2009 Regional Bankshares, Inc.</td>
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<td>2/13/2009 TCF Financial Corporation</td>
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<td>Bern Bancshares, Inc. Bern KS Preferred Stock w/ Exercised Warrants</td>
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<td>Liberty Bancshares, Inc. Springfield MO Preferred Stock w/ Exercised Warrants</td>
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<td>Guaranty Bancorp, Inc. Woodsville NH Preferred Stock w/ Exercised Warrants</td>
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<td>Florida Business BancGroup, Inc. Tampa FL Preferred Stock w/ Exercised Warrants</td>
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<td>Columbine Capital Corp. Buena Vista CO Preferred Stock w/ Exercised Warrants</td>
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<td>National Bancshares, Inc. Bettendorf IA Preferred Stock w/ Exercised Warrants</td>
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<td>D.L. Evans Bancorp Burleva CO Preferred Stock</td>
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<td>2/27/2009</td>
<td>TriState Capital Holdings, Inc. Pittsburgh PA Preferred Stock w/ Exercised Warrants</td>
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<td>Green Circle Investments, Inc. Clive IA Preferred Stock w/ Exercised Warrants</td>
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<td>Private Bancorporation, Inc. Minneapolis MN Preferred Stock w/ Exercised Warrants</td>
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<td>3/6/2009</td>
<td>First Reliance Bancshares, Inc. Florence SC Preferred Stock w/ Exercised Warrants</td>
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<td>3/6/2009</td>
<td>Pinnacle Bank Holding Company, Inc. Orange City FL Preferred Stock w/ Exercised Warrants</td>
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<td>Park Bancorporation, Inc. Madison WI Preferred Stock w/ Exercised Warrants</td>
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<td>3/13/2009</td>
<td>First Northern Community Bancorp Dixon CA Preferred Stock w/Warrants</td>
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<tr>
<td>3/13/2009</td>
<td>Discover Financial Services</td>
<td>Riverwoods IL</td>
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<td>3/13/2009</td>
<td>Provident Community Bancshares, Inc.</td>
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<td>3/13/2009</td>
<td>BancIndependent, Inc.</td>
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<td>3/13/2009</td>
<td>Haviland Bancshares, Inc.</td>
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<td>3/13/2009</td>
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<td>Heritage Oaks Bancorp</td>
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<td>3/20/2009</td>
<td>First NBC Bank Holding Company</td>
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<td>Kirksville Bancorp, Inc.</td>
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<td>Premier Bank Holding Company</td>
<td>Tallahassee FL</td>
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<td>3/20/2009</td>
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<td>3/27/2009</td>
<td>SBT Bancorp, Inc.</td>
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<td>3/27/2009</td>
<td>Trinity Capital Corporation</td>
<td>Los Alamos NM</td>
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<td>3/27/2009</td>
<td>Colonial American Bank</td>
<td>West Conshohocken PA</td>
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<td>3/27/2009</td>
<td>Triad Bancorp, Inc.</td>
<td>Frontenac MO</td>
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<td>3/27/2009</td>
<td>IBT Bancorp, Inc.</td>
<td>Irving TX</td>
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<td>3/27/2009</td>
<td>Spirit BankCorp, Inc.</td>
<td>Bristow OK</td>
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<td>First Capital Bancorp, Inc.</td>
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<td>Fortune Financial Corporation</td>
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<td>4/3/2009</td>
<td>BancStar, Inc.</td>
<td>Festus MO</td>
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<td>Titonka Bancshares, Inc</td>
<td>Titonka IA</td>
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<td>4/3/2009</td>
<td>Prairie Star Bancshares, Inc</td>
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<td>Community First Bancshares, Inc.</td>
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<td>SV Financial, Inc.</td>
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<td>Capital Commerce Bancorp, Inc.</td>
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<td>4/10/2009</td>
<td>Metropolitan Capital Bancorp, Inc.</td>
<td>Chicago IL</td>
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<td>4/17/2009</td>
<td>Patterson Bancshares, Inc</td>
<td>Patterson LA</td>
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<td>4/17/2009</td>
<td>BNB Financial Services Corporation</td>
<td>New York NY</td>
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<tr>
<td>4/24/2009</td>
<td>Mackinac Financial Corporation / mBank</td>
<td>Manistique MI</td>
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<td>4/24/2009</td>
<td>Birmingham Bloomfield Bancshares, Inc.</td>
<td>Birmingham MI</td>
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<td>4/24/2009</td>
<td>Vision Bank - Texas</td>
<td>Richardson TX</td>
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<td>4/24/2009</td>
<td>Indiana Bank Corp.</td>
<td>Dana IN</td>
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<td>4/24/2009</td>
<td>Business Bancshares, Inc.</td>
<td>Clayton MO</td>
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<td>4/24/2009</td>
<td>Standard Bancshares, Inc.</td>
<td>Hickory Hills IL</td>
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<td>4/24/2009</td>
<td>York Traditions Bank</td>
<td>York PA</td>
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<tr>
<td>2</td>
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<td>Grand Capital Corp.</td>
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<td>3</td>
<td>4/24/2009</td>
<td>Allied First Bancorp, Inc.</td>
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<td>4/24/2009</td>
<td>Frontier Bancshares, Inc.</td>
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</tbody>
</table>

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 4/1/2009, and this transaction under the CPP was funded on 1/9/2009.
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.
3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is $50 million or less.
4/ Repayment pursuant to Title VII, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.
5/ Redemption pursuant to a qualified equity offering.
6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.
7/ The proceeds associated with the disposition of this investment do not include accrued and unpaid dividends.
8/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures, which it exercised immediately.
<table>
<thead>
<tr>
<th>Footnote Date</th>
<th>Name of Institution</th>
<th>City</th>
<th>State</th>
<th>Transaction Type</th>
<th>Investment Description</th>
<th>Investment Amount</th>
<th>Pricing Mechanism</th>
<th>Date</th>
<th>Transaction Type</th>
<th>Investment Description</th>
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<th>Pricing Mechanism</th>
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<td>AIG</td>
<td>New York</td>
<td>NY</td>
<td>Purchase</td>
<td>Preferred Stock w/ Warrants</td>
<td>$40,000,000,000</td>
<td>Par 4/17/2009</td>
<td>Exchange</td>
<td>Preferred Stock w/ Warrants</td>
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<td>Par</td>
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<tr>
<td>3</td>
<td>AIG</td>
<td>New York</td>
<td>NY</td>
<td>Purchase</td>
<td>Preferred Stock w/ Warrants</td>
<td>$29,835,000,000</td>
<td>Par 2</td>
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**TOTAL** $69,835,000,000

1/ On 4/17/2009, Treasury exchanged its Series D Fixed Rate CumulativePreferred Shares for Series E Fixed Rate Non-Cumulative Preferred Shares with no change to Treasury's initial investment amount. In addition, in order for AIG to fully redeem the Series E Preferred Shares, it has an additional obligation to Treasury of $1,604,576,000 to reflect the cumulative unpaid dividends for the Series D Preferred Shares due to Treasury through and including the exchange date.

2/ The investment price reflects Treasury's commitment to invest up to $30 billion less a reduction of $165 million representing retention payments AIG Financial Products made to its employees in March 2009.

3/ This transaction does not include AIG's commitment fee of an additional $165 million scheduled to be paid from its operating income in three equal installments over the five-year life of the facility.

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM**

<table>
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<tr>
<th>Footnote Date</th>
<th>Name of Institution</th>
<th>City</th>
<th>State</th>
<th>Transaction Type</th>
<th>Investment Description</th>
<th>Investment Amount</th>
<th>Pricing Mechanism</th>
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<td>12/29/2008</td>
<td>GMAC LLC</td>
<td>Detroit</td>
<td>MI</td>
<td>Purchase</td>
<td>Preferred Stock w/ Exercised Warrants</td>
<td>$5,000,000,000</td>
<td>Liquidation Preference</td>
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<tr>
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<td>General Motors Corporation</td>
<td>Detroit</td>
<td>MI</td>
<td>Purchase</td>
<td>Debt Obligation</td>
<td>$884,024,131</td>
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<td>12/31/2008</td>
<td>General Motors Corporation</td>
<td>Detroit</td>
<td>MI</td>
<td>Purchase</td>
<td>Debt Obligation w/ Warrants and Additional Note</td>
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<td>1/2/2009</td>
<td>Chrysler Holding LLC</td>
<td>Auburn Hills</td>
<td>MI</td>
<td>Purchase</td>
<td>Debt Obligation w/ Additional Note</td>
<td>$4,000,000,000</td>
<td>N/A</td>
</tr>
<tr>
<td>2</td>
<td>Chrysler Financial Services Americas LLC</td>
<td>Farmington Hills</td>
<td>MI</td>
<td>Purchase</td>
<td>Debt Obligation w/ Additional Note</td>
<td>$1,500,000,000</td>
<td>N/A</td>
</tr>
<tr>
<td>3, 5</td>
<td>General Motors Corporation</td>
<td>Detroit</td>
<td>MI</td>
<td>Purchase</td>
<td>Debt Obligation w/ Additional Note</td>
<td>$2,000,000,000</td>
<td>N/A</td>
</tr>
<tr>
<td>3, 5</td>
<td>Chrysler Holding LLC</td>
<td>Auburn Hills</td>
<td>MI</td>
<td>Purchase</td>
<td>Debt Obligation w/ Additional Note</td>
<td>$500,000,000</td>
<td>N/A</td>
</tr>
<tr>
<td>4, 6</td>
<td>Chrysler Holding LLC</td>
<td>Auburn Hills</td>
<td>MI</td>
<td>Purchase</td>
<td>Debt Obligation w/ Additional Note</td>
<td>$280,130,642</td>
<td>N/A</td>
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<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>$27,564,154,773</td>
<td></td>
</tr>
</tbody>
</table>

1/ Treasury committed to lend General Motors Corporation up to $1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offering. The amount has been updated to reflect the final level of funding.

2/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded.

3/ This transaction is an amendment to Treasury's 12/31/2008 agreement with General Motors Corporation, bringing the total loan amount to $15,400,000,000.

4/ This transaction is an amendment to Treasury's 1/2/2009 agreement with Chrysler Holding LLC, increasing the total loan amount to $4,780,130,642.

5/ The loan may be incrementally funded.

6/ The loan was used to capitalize Chrysler Warranty SPV LLC, a special purpose vehicle created by Chrysler LLC.
1/ The loan was funded through GM Supplier Receivables, LLC, a special purpose vehicle created by General Motors Corporation. The amount of $3,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/3/2009.

2/ The loan was funded through Chrysler Receivables SPV LLC, a special purpose vehicle created by Chrysler LLC. The amount of $1,500,000,000 represents the maximum loan amount. The loan will be incrementally funded. The agreement was fully executed on 4/9/2009, but was made effective as of 4/7/2009.

**AUTOMOTIVE SUPPLIER SUPPORT PROGRAM**

<table>
<thead>
<tr>
<th>Footnote</th>
<th>Date</th>
<th>Name of Institution</th>
<th>City</th>
<th>State</th>
<th>Transaction Type</th>
<th>Investment Description</th>
<th>Investment Amount</th>
<th>Pricing Mechanism</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>4/9/2009</td>
<td>GM Supplier Receivables, LLC</td>
<td>Wilmington</td>
<td>DE</td>
<td>Purchase</td>
<td>Debt Obligation w/ Additional Note</td>
<td>$3,500,000,000</td>
<td>NA</td>
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<tr>
<td>2</td>
<td>4/9/2009</td>
<td>Chrysler Receivables SPV LLC</td>
<td>Wilmington</td>
<td>DE</td>
<td>Purchase</td>
<td>Debt Obligation w/ Additional Note</td>
<td>$1,500,000,000</td>
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</table>

**TOTAL** $5,000,000,000

**TARGETED INVESTMENT PROGRAM**

<table>
<thead>
<tr>
<th>Date</th>
<th>Name of Institution</th>
<th>City</th>
<th>State</th>
<th>Transaction Type</th>
<th>Investment Description</th>
<th>Investment Amount</th>
<th>Pricing Mechanism</th>
</tr>
</thead>
<tbody>
<tr>
<td>12/31/2008</td>
<td>Citigroup Inc.</td>
<td>New York</td>
<td>NY</td>
<td>Purchase</td>
<td>Preferred Stock w/ Warrants</td>
<td>$20,000,000,000</td>
<td>Par</td>
</tr>
<tr>
<td>1/16/2009</td>
<td>Bank of America Corporation</td>
<td>Charlotte</td>
<td>NC</td>
<td>Purchase</td>
<td>Preferred Stock w/ Warrants</td>
<td>$20,000,000,000</td>
<td>Par</td>
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**TOTAL** $40,000,000,000

**ASSET GUARANTEE PROGRAM**

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<thead>
<tr>
<th>Date</th>
<th>Name of Institution</th>
<th>City</th>
<th>State</th>
<th>Transaction Type</th>
<th>Investment Description</th>
<th>Guarantee Limit</th>
<th>Premium Received</th>
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<tbody>
<tr>
<td>1/16/2009</td>
<td>Citigroup Inc.</td>
<td>New York</td>
<td>NY</td>
<td>Guarantee</td>
<td>Second-Loss Guarantee on Asset Pool</td>
<td>$5,000,000,000</td>
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</table>

**TOTAL** $5,000,000,000

**CONSUMER AND BUSINESS LENDING INITIATIVE INVESTMENT PROGRAM**

<table>
<thead>
<tr>
<th>Date</th>
<th>Name of Institution</th>
<th>City</th>
<th>State</th>
<th>Transaction Type</th>
<th>Investment Description</th>
<th>Investment Amount</th>
<th>Pricing Mechanism</th>
</tr>
</thead>
<tbody>
<tr>
<td>3/3/2009</td>
<td>TALF LLC</td>
<td>Wilmington</td>
<td>DE</td>
<td>Purchase</td>
<td>Debt Obligation w/ Additional Note</td>
<td>$20,000,000,000</td>
<td>N/A</td>
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</tbody>
</table>

**TOTAL** $20,000,000,000

1/ The loan was funded through TALF LLC, a special purpose vehicle created by The Federal Reserve Bank of New York. The amount of $20,000,000,000 represents the maximum loan amount. The loan will be incrementally funded.
### HOME AFFORDABLE MODIFICATION PROGRAM

<table>
<thead>
<tr>
<th>Foot note</th>
<th>Date</th>
<th>Name of Institution</th>
<th>City</th>
<th>State</th>
<th>Transaction Type</th>
<th>Investment Description</th>
<th>Investment Cap Amount</th>
<th>Pricing Mechanism</th>
</tr>
</thead>
<tbody>
<tr>
<td>4/13/2009</td>
<td>Select Portfolio Servicing</td>
<td>Salt Lake City</td>
<td>UT</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 376,000,000</td>
<td>N/A</td>
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<tr>
<td>4/13/2009</td>
<td>CitiMortgage, Inc.</td>
<td>O'Fallon</td>
<td>MO</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 2,071,000,000</td>
<td>N/A</td>
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<tr>
<td>4/13/2009</td>
<td>Wells Fargo Bank, NA</td>
<td>Des Moines</td>
<td>IA</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 2,873,000,000</td>
<td>N/A</td>
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<tr>
<td>4/13/2009</td>
<td>GMAC Mortgage, Inc.</td>
<td>Ft. Washington</td>
<td>PA</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 531,000,000</td>
<td>N/A</td>
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<tr>
<td>4/13/2009</td>
<td>Baron Mortgage Services, Inc.</td>
<td>Irving</td>
<td>TX</td>
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<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
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<td>N/A</td>
</tr>
<tr>
<td>4/13/2009</td>
<td>Chase Home Finances, LLC</td>
<td>Iselin</td>
<td>NJ</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 3,562,000,000</td>
<td>N/A</td>
</tr>
<tr>
<td>4/16/2009</td>
<td>Ocwen Financial Corporation, Inc.</td>
<td>West Palm Beach</td>
<td>FL</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 659,000,000</td>
<td>N/A</td>
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<tr>
<td>4/17/2009</td>
<td>Bank of America N.A.</td>
<td>Simi Valley</td>
<td>CA</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 798,000,000</td>
<td>N/A</td>
</tr>
<tr>
<td>4/17/2009</td>
<td>Countrywide Home Loans Servicing LP</td>
<td>Simi Valley</td>
<td>CA</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 1,864,000,000</td>
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<tr>
<td>4/17/2009</td>
<td>Home Loan Services, Inc.</td>
<td>Pittsburgh</td>
<td>PA</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
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<tr>
<td>4/20/2009</td>
<td>Mutual Credit Corporation</td>
<td>Beaverkin</td>
<td>OK</td>
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<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 966,000,000</td>
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<tr>
<td>4/23/2009</td>
<td>OriginTree Servicing LLC</td>
<td>Saint Paul</td>
<td>MN</td>
<td></td>
<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 156,000,000</td>
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<tr>
<td>4/27/2009</td>
<td>Carrington Mortgage Services, LLC</td>
<td>Santa Ana</td>
<td>CA</td>
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<td>Purchase</td>
<td>Financial Instrument for Home Loan Modifications</td>
<td>$ 195,000,000</td>
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</tr>
</tbody>
</table>

**TOTAL** $ 14,269,900,000

1 / The Investment Cap represents the potential total amount allocated to each servicer and includes the maximum amount allotted for all payments to servicers and lenders/investors as well as payments on behalf of borrowers. This Investment Cap is subject to adjustment based on the total amount allocated to the program and individual servicer usage for borrower modifications. Any adjustments to the Cap will be reflected in future Transaction Reports.