# UNITED STATES DEPARTMENT OF THE TREASURY SECTION 105(a) TROUBLED ASSETS RELIEF PROGRAM REPORT TO CONGRESS FOR THE PERIOD MARCH 1, 2009 TO MARCH 31, 2009

#### I. OVERVIEW

During the reporting period of March 1 to March 31, 2009, the Department of the Treasury (Treasury) continued to develop, launch, and implement a number of programs under the Troubled Assets Relief Program (TARP) and the Financial Stability Plan (FSP) pursuant to the goals of the Emergency Economic Stabilization Act of 2008 (EESA). Every program established by Treasury under the TARP is aimed at stabilizing the financial system and restoring liquidity, enabling the flow of credit to consumers and businesses and restoring economic growth. These measures include actions to stabilize systemically important financial institutions, promote the availability of credit to consumers and small businesses, reduce preventable foreclosures, and promote the transparency of programs under the TARP. Given the critical role played by financial institutions and markets in the U.S. economy, financial stability is a necessary precondition to the resumption of normal economic activity. Specifically, during this reporting period, Treasury took the following steps:

- <u>Auto Supplier Support Program</u> Treasury enhanced its support for the nation's automotive industry with the announcement on March 19, 2009, of its \$5 billion Auto Supplier Support Program, aimed at stabilizing the auto supply base and restoring credit flows in this critical sector of the American economy.
- Consumer and Business Lending Initiative (CBLI) On March 3, 2009, the Federal Reserve operationalized the Term Asset-Backed Securities Loan Facility (TALF), a key component under the CBLI. The TALF is run by the Federal Reserve and aimed at catalyzing the securitization markets, a critical component of the financial system and source of low cost credit to consumers and businesses. The first tranche of subscriptions under this important facility closed on March 19, 2009, with additional subscription periods to follow on a monthly basis.
- <u>Home Affordable Modification Program</u> On March 4, 2009, Treasury issued detailed guidelines on the refinance and modification programs for residential mortgage loans. These programs are designed to offer assistance to as many as three to four million homeowners making a good-faith effort to make their mortgage payments.
- Public-Private Investment Program (PPIP) On March 23, 2009, Treasury announced further details of the two part PPIP, which is designed to help financial institutions remove from their balance sheets both real estate loans and securities backed by loan portfolios, often referred to as legacy assets. Using \$75 to \$100 billion in TARP capital and capital from private investors, the PPIP will generate up to \$500 billion in purchasing power to buy legacy assets.

• Warranty Commitment Program – In releasing its assessment of the viability plans submitted by General Motors (GM) and Chrysler, the Administration announced on March 30, 2009, that Treasury will provide government-funded protection for warranties issued by auto manufacturers that are in the process of restructuring.

Furthermore, on March 30, 2009, the Presidential Task Force on the Auto Industry determined that the restructuring plans submitted by GM and Chrysler did not result in viable companies. For GM, the Task Force determined that a path to viability for the Company was possible only through a more significant operational and financial restructuring. The Task Force set a deadline to complete this restructuring at June 1, 2009. Treasury has agreed to provide a modest amount of additional funding for continued operations until that date.

For Chrysler, the Task Force determined that a path to viability for the Company was possible only through a partnership or alliance with another large automotive manufacturer. The most likely alliance is with Fiat, SpA, a European automobile manufacturer. The Task Force set a deadline to enact a binding deal with Fiat or another partner and submit a viable business plan for the alliance at May 1, 2009. Treasury has agreed to provide a modest amount of additional funding for continued operations until that date.

On March 2, 2009, Treasury and the Federal Reserve announced a restructuring of the government's assistance to American International Group, Inc. (AIG) in order to stabilize the systemically important company in a manner that best protects the U.S. taxpayer.

Treasury maintained its commitment to implementing the TARP and the FSP with the highest degree of transparency and accountability possible. On March 16, 2009, Treasury published the second Monthly Intermediation Snapshot, providing information from Treasury's monthly survey of lending and intermediation activities of the top 21 recipients of government investment through the Capital Purchase Program (CPP). The March Snapshot illustrated that the nation's largest banks continued to originate, refinance, and renew loans in January 2009, despite significant headwinds associated with the economic downturn and unprecedented financial crisis. For example, the survey found that residential mortgage origination volume increased from December 2008, largely as a result of lower mortgage interest rates. Originations in other areas of consumer lending, which include small business, auto, student, and other consumer loans, also increased, driven largely by seasonal demand for student lending. In contrast, the level of commercial and industrial lending contracted from the prior month due in large part to lower demand from businesses, who cited the economic downturn and their focus on preserving liquidity and strengthening their balance sheets. On March 20, 2009, Treasury sent letters to all CPP recipients requesting monthly data on lending. The first responses, containing February and March data, are due to Treasury on April 30.

On March 31, 2009, Treasury significantly enhanced efforts to communicate to the public and to Congress about its actions and programs to stabilize the financial system by launching <a href="https://www.FinancialStability.gov">www.FinancialStability.gov</a>, a website containing comprehensive, user-friendly information about all of Treasury's programs launched under the EESA.

# II. REPORTING REQUIREMENTS

This is Treasury's fifth Section 105(a) Troubled Assets Relief Program Report to Congress (TARP Report) required by the EESA. Treasury transmitted its fourth TARP Report to Congress on March 6, 2009, covering activities through February 28, 2009. This TARP Report covers the following activities listed in EESA section 105(a) that occurred in March:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.
- The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
- A detailed financial statement with respect to the exercise of authority, including:
  - 1. all agreements made or renewed;
  - 2. all insurance contracts entered into pursuant to section 102;
  - 3. all transactions occurring during the initial 60-day period, including the types of parties involved;
  - 4. the nature of the assets purchased;
  - 5. all projected costs and liabilities;
  - 6. operating expenses, including compensation for financial agents;
  - 7. the valuation or pricing method used for each transaction; and
  - 8. a description of the vehicles established to exercise such authority.

#### III. PROGRAMS AND INITIATIVES

#### Automotive Industry Financing Program

The objective of the Automotive Industry Financing Program (AIFP) is to prevent a significant disruption of the American automotive industry, which would pose a systemic risk to financial market stability and have a negative effect on the economy of the United States. In March, Treasury announced two new programs under the AIFP: the Auto Supplier Support Program and the Warranty Commitment Program.

On March 19, 2009, Treasury released details and eligibility information for the Auto Supplier Support Program. This program will provide domestic auto suppliers access to government-backed protection for accounts receivable attributable to products they ship to auto manufacturers. Participating suppliers will be able to sell their matured receivables into the program at a modest discount, or to enhance their liquidity by selling the receivables before maturing for an additional discount. The program is expected to help unlock credit more broadly in the supplier industry.

All auto suppliers that ship to and are sponsored by participating auto manufacturers on qualifying commercial terms may be eligible to participate in the program. Any auto manufacturer is eligible to participate in the program, although only GM and Chrysler have elected to participate. Participating auto manufacturers will decide which suppliers and receivables will receive protection.

Auto manufacturers that choose to participate in the program will request an allocation from Treasury to provide government-backing, and then will work with a third-party servicer to establish a receivables purchase program. Participating auto manufacturers will be required to make a financial commitment in connection with the allocation they receive from Treasury. Any receivable created with respect to goods shipped after March 19, 2009, that is made on qualifying commercial terms between a participating supplier and a participating auto manufacturer, will be eligible for the program. GM and Chrysler have already agreed to participate in the program and will have fully operational purchase programs established shortly.

On March 31, 2009, as part of its assessment of the viability plans submitted by GM and Chrysler, the Administration announced the Warranty Commitment Program, which will provide government-funded protection for warranties issued by auto manufacturers that are in the process of restructuring. The program will cover warranties on new vehicles purchased from participating auto manufacturers during the period in which those manufacturers are restructuring. Both GM and Chrysler have already indicated their intention to participate in the program.

Complete details about AIFP are available on Treasury's website at: <a href="http://www.financialstability.gov/roadtostability/autoprogram.html">http://www.financialstability.gov/roadtostability/autoprogram.html</a>.

#### Capital Purchase Program

The purpose of the Capital Purchase Program (CPP) is to stabilize the financial system by building the capital base of healthy, viable U.S. financial institutions, which in turn will increase the capacity of those institutions to lend to businesses and consumers and support the economy. Under this program, Treasury is purchasing senior preferred shares from qualifying U.S. controlled banks, savings associations, and certain bank and savings and loan holding companies.

Between March 1 and March 31, 2009, Treasury purchased \$2.0 billion in senior preferred shares from 65 financial institutions through the CPP. From the launch of the CPP in October 2008 through March 31, 2009, Treasury has invested a total of \$198.8 billion in senior preferred shares in 532 financial institutions in 48 states, the District of Columbia, and Puerto Rico. To date, Treasury has received over \$2.5 billion in dividends from CPP investments. Treasury designed the CPP to include every banking community in the country, and the 532 institutions Treasury has funded under the CPP include small, community, regional, and national banks, as well as Community Development Financial Institutions. The application deadline for publicly-held institutions was November 14, 2008; for eligible privately-held financial institutions, it was December 8, 2008; and for Subchapter S corporations, it was February 13, 2009. The nation's federal banking regulators are evaluating all CPP applications and continue to send qualifying applications to Treasury for final approval.

On March 31, 2009, Treasury received \$353 million in principal and \$2.3 million in accrued dividends from the repurchase of senior preferred shares by five financial institutions that participated in the CPP. Treasury will continue to work with federal banking regulators to

evaluate requests from CPP participants interested in repaying Treasury.

Complete details about the CPP are available at: <a href="http://www.financialstability.gov/impact/index.html">http://www.financialstability.gov/impact/index.html</a>.

## Consumer Business and Lending Initiative

The Consumer Business and Lending Initiative (CBLI) is designed to jumpstart secondary markets to make credit available. On March 3, 2009, as part of the CBLI, Treasury and the Federal Reserve operationalized the Term Asset-Backed Securities Loan Facility (TALF), which was first announced in November 2008, and released further details, including program terms and conditions and questions and answers for the first funding of Federal Reserve loans to eligible borrowers. The TALF is a Federal Reserve facility designed to increase credit availability and support economic activity by facilitating renewed issuance of consumer and small business asset-backed securities (ABS) at more normal interest rate spreads.

Treasury, through the TARP, provides credit protection to the Federal Reserve to support lending through the TALF. Specifically, Treasury will provide \$20 billion of TARP funds to the Federal Reserve and the Federal Reserve will lend on a non-recourse basis to holders of certain AAA-rated ABS secured by newly and recently originated consumer and small business loans. TALF loans will have a term of three years and will be secured solely by eligible collateral. Haircuts – a percentage reduction used for collateral valuation – will be determined based on the riskiness of each type of eligible collateral and the maturity of the eligible collateral pledged to the Federal Reserve. The haircuts will provide additional protection to taxpayers by protecting the Federal Government from loss.

On March 17, 2009, the Federal Reserve began to accept subscriptions for funding from eligible owners of certain AAA-rated ABS. The subscription period closed on March 19, 2009, and funding for those loans took place on March 25, 2009. Funding of these eligible securitizations will continue, on a monthly basis, through December 2009, or longer if the Federal Reserve chooses to extend the facility. Total subscriptions received for the first funding of Federal Reserve loans from eligible borrowers at the March 17-19 operation was \$4.7 billion.

To promote accountability and oversight for the current facility, the Federal Reserve has established a compliance framework that includes an assurance program related to borrower eligibility requirements and on-site inspection rights over borrowers. In addition, the participating sponsor must certify that the collateral supporting the ABS is eligible under TALF and that an independent accounting firm registered with the Public Company Accounting Oversight Board has attested to the sponsor's assessment of the eligible collateral.

On March 24, 2009, the Federal Reserve published the dates for the second funding of Federal Reserve loans, which will take place in April. The Federal Reserve also announced that the

TALF will be expanded to include four additional categories of ABS: (1) ABS backed by mortgage servicing advances; (2) ABS backed by loans or leases relating to business equipment; (3) ABS backed by leases of vehicle fleets; and (4) ABS backed by floorplan loans.

#### Complete details on CBLI are available at:

http://www.financialstability.gov/roadtostability/lendinginitiative.html, and complete details on the TALF are available at: http://www.newyorkfed.org/markets/talf.html.

#### Efforts to Unlock Credit for Small Businesses

On March 16, 2009, Treasury released details on an initiative to unlock credit for small businesses as part of the Consumer and Business Lending Initiative. Through this program, Treasury is committing up to \$15 billion through TARP to unfreeze secondary markets that support the Small Business Administration's (SBA) 7(a) and 504 lending programs. This initiative leverages new measures implemented under the American Recovery and Reinvestment Act of 2009 (Recovery Act) that temporarily raise the maximum guarantees for 7(a) loans and eliminate certain fees for 7(a) and 504 loans, enhancing the availability of credit to entrepreneurs and business owners.

As part of this program, Treasury will stand ready to purchase securities backed by 7(a) loans packaged since July 1, 2008. Treasury has hired an investment manager who will be authorized to purchase these securities on behalf of Treasury. These purchases will help clear the backlog of securities that has built up since the beginning of the credit crisis last year, providing pool assemblers and banks with a source of liquidity so that new lending can occur. Treasury will also be prepared to purchase new 7(a) securities packaged before December 31, 2009, when its authority under the EESA expires. By making this pledge, Treasury provides assurances to community banks and other lenders that they can sell the new 7(a) loans they make, providing them with cash they can use to extend even more credit.

In order to unlock credit markets for the SBA's 504 program, Treasury will also make direct purchases of securities packaged from 504 first lien mortgages. As part of this effort, Treasury will begin purchasing securities packaged on or after July 1, 2008, that meet eligibility criteria designed to protect taxpayers. In addition, Treasury will prepare to buy 504 first lien mortgage securities that receive new SBA guarantees. Under the Recovery Act, SBA is working to develop a secondary market guarantee program for securities issued from pooled 504 first lien mortgage loans. Once this program is fully implemented by the SBA, Treasury will be ready to purchase these government-guaranteed securities.

Complete details on our efforts to unlock lending for small businesses are available at: http://www.financialstability.gov/roadtostability/smallbusinesscommunity.html.

#### Making Home Affordable

On March, 4, 2009, the Treasury released program guidelines on Making Home Affordable, a component of the Administration's Homeowner Affordability and Stability Plan announced in

February 2009. Making Home Affordable includes two separate programs: the Home Affordable Refinance Program and the Home Affordable Modification Program. Together, these programs will assist as many as three to four million homeowners making a good-faith effort to stay current on their mortgage payments and will also work to prevent the destructive impact of foreclosures on families and communities.

The Home Affordable Refinance Program is targeted to eligible borrowers who are current on their mortgages, but have been unable to take advantage of today's lower interest rates because their homes have decreased in value. Through the program, these homeowners may have the opportunity to refinance into a 30- or 15-year, fixed-rate loan. This refinancing program is limited to mortgage loans held in portfolio or securitized by Fannie Mae or Freddie Mac. Fannie Mae and Freddie Mac will use \$25 billion of their own funds to cover the cost of the Home Affordable Refinance Program.

Treasury will use up to \$50 billion of TARP funds to fund the Home Affordable Modification Program, the second component of Making Home Affordable. This program will help borrowers avoid foreclosure by modifying at-risk mortgage loans to achieve a payment the borrower can afford. To protect taxpayers and ensure sound loan modifications, borrowers must complete a three-month trial modification prior to the modification becoming firm. Borrowers must meet several eligibility requirements to participate in the program: (1) the mortgaged property must be the borrower's primary residence; (2) the current monthly mortgage loan payment must be greater than 31 percent of the borrower's monthly gross income; (3) the mortgage loan amount must not exceed current Fannie Mae and Freddie Mac conforming loan limits; and (4) the loan must have been originated on or before January 1, 2009.

To encourage foreclosure mitigation efforts under the Home Affordable Modification Program, mortgage servicers will receive an up-front fee of \$1,000 and "pay for success" fees of \$1,000 per year for eligible loan modifications for up to three years. The program also will provide one-time bonus incentive payments of \$1,500 to lender/investors and \$500 to servicers for modifications made while a borrower is still current on mortgage payments. In addition, borrowers who continue to stay current on their mortgages are eligible for up to \$1,000 of principal reduction payments each year for five years.

Fannie Mae and Freddie Mac will be responsible for monitoring compliance by servicers with the program, subject to oversight by Treasury.

Complete details about the Making Home Affordable program are available at <a href="http://www.makinghomeaffordable.gov">http://www.makinghomeaffordable.gov</a> and <a href="http://www.financialstability.gov/roadtostability/homeowner.html">http://www.financialstability.gov/roadtostability/homeowner.html</a>.

#### Public-Private Investment Program

On March 23, 2009, Treasury announced the Public-Private Investment Program (PPIP) under which Treasury will make targeted investments in multiple public-private investment funds in order to purchase legacy real estate-related assets. PPIP will use \$75 to \$100 billion in TARP

capital and capital from private investors to generate up to \$500 billion in purchasing power to buy these assets, with the potential to expand to \$1 trillion over time.

The PPIP is designed to draw new private capital into the market for legacy assets by providing government equity co-investment and attractive public financing. This program should allow the market to determine the price of an asset and should help, over time, to reduce the excessive liquidity discounts embedded in current legacy asset prices. Reducing these discounts should, in turn, free up capital and allow U.S. financial institutions to engage in new credit formation. Furthermore, enhanced clarity about the value of legacy assets should increase investor confidence and enhance the ability of financial institutions to raise new capital from private investors.

The primary areas of focus for the PPIP are the residential and commercial mortgage sectors, including both whole loans and securitizations backed by loan portfolios. These troubled assets are held by all types of financial institutions, including those that predominantly hold the assets in the form of loans, such as banks, and those that predominantly hold assets in the form of securities, such as insurers, pension funds, mutual funds, and individual retirement accounts. While PPIP may initially target real estate-related assets, it can evolve, based on market demand, to include other asset classes.

The PPIP will operate through two key components: (1) a Legacy Loans Program, which will combine a Federal Deposit Insurance Corporation (FDIC) guarantee of debt financing with equity capital from the private sector and Treasury to support the purchase of troubled loans from insured depository institutions; and (2) a Legacy Securities Program, which will be a standalone Treasury program that will make equity and debt investments in pre-qualified Funds and may allow for additional financing from the Federal Reserve through the Legacy TALF (when it becomes operational).

Complete details on PPIP are available at: http://www.financialstability.gov/roadtostability/publicprivatefund.html.

#### Systemically Significant Failing Institutions Program

The Systemically Significant Failing Institution Program (SSFI) is intended to provide stability and prevent disruptions to financial markets from the failure of a systemically significant institution. Treasury provided assistance to American International Group, Inc. (AIG) under the SSIF Program in November 2008.

On March 2, 2009, Treasury and the Federal Reserve announced a restructuring of the government's assistance to AIG with the goal of enhancing the company's capital and liquidity in order to facilitate the orderly completion of the company's global divestiture program. Specific components of the restructuring announcement include:

• Treasury will exchange its existing \$40 billion cumulative perpetual preferred shares

for new preferred shares with revised terms that more closely resemble common equity, improving the quality of AIG's equity and its financial leverage. The new terms will provide for non-cumulative dividends and limit AIG's ability to redeem the preferred stock, except with the proceeds from the issuance of equity capital.

- Treasury will create a new equity capital facility, which will allow AIG to draw down
  up to \$30 billion as needed over time in exchange for non-cumulative preferred stock
  to the U.S. Treasury. This facility will further strengthen AIG's capital levels and
  improve its leverage.
- The Federal Reserve will take several actions relating to the Revolving Credit Facility for AIG, established by the Federal Reserve in September 2008, to further the goals described above. As required by the credit agreement governing the Revolving Credit Facility, on March 4, 2009, AIG issued shares of convertible preferred stock representing an approximate 77.9 percent equity interest in AIG to an independent trust for the sole benefit of Treasury.

Complete information on the AIG restructuring plan is available at: http://www.financialstability.gov/latest/tg44.html.

#### IV. Certification

As the Interim Assistant Secretary for the Office of Financial Stability at the United States Department of the Treasury, I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of my office to approve purchases of troubled assets, from the beginning of the program until the end of this reporting period, was based on my office's evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.

Neel Kashkari

Interim Assistant Secretary Office of Financial Stability

# V. TARP ADMINISTRATIVE EXPENSES

#### United States Department of Treasury Office of Financial Stability

#### Report of Administrative Obligations and Expenditures

			For Perloc March 3	reference was an analysis of the party of th	For Period Ending April 30, 2009	
	Budget Object Class	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	\$3,830,093	\$2,902,514	\$4,200,000	\$3,500,000
		PERSONNEL SERVICES Total:	\$3,830,093	\$2,902,514	\$4,200,000	\$3,500,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	28,714	19,831	45,000	45,000
SERVICES	2200	TRANSPORTATION OF THINGS			-	
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	598,902	534,152	1,500,000	650,000
	2400	PRINTING & REPRODUCTION	395	395	400	400
	2500	OTHER SERVICES	25,186,838	9,567,209	32,000,000	11,000,000
	2600	SUPPLIES AND MATERIALS	209,446	87,790	155,000	110,000
	3100	EQUIPMENT	89,887	89,887	143,000	90,000
	3200	LAND & STRUCTURES	103,878	97,522	104,000	100,000
		NON-PERSONNEL SERVICES Total:	\$26,218,059	\$10,396,785	\$33,947,400	\$11,995,400
TEXT OF TWO IS IN		GRAND TOTAL:	\$30.048,152	\$13.299,298	\$38,147,400	\$15,495,400

# VI. DETAILED FINANCIAL STATEMENTS

# Section 105(a)(3)(A)

Section 103(a)(3)(A)		
	U.S. Treasury Department	
	Office of Financial Stability	
	Troubled Asset Relief Program	
	Agreements Under TARP [Section 105(a)(3)(A)]	
	For Period Ending March 31, 2009	

Date			****
Approved	Type of		
or Renewed	Transaction	Vendor	Purpose
10/10/2008	BPA	Simpson, Thacher & Bartlett	Legal Services
10/11/2008	BPA	EnnisKnupp	Investment and Advisory Services
		Bank of New York Mellon	Custodian and Cash Mangement
10/16/2008	BPA	PricewaterhouseCoopers	Internal Control Services
10/18/2008	BPA	Ernst & Young	Accounting Services
10/23/2008	IAA	GSA - Turner Consulting*	Archiving Services
10/29/2008	BPA	Hughes Hubbard & Reed	Legal Services
10/29/2008	BPA	Squire Sanders & Dempsey	Legal Services
10/31/2008	Contract	Lindholm & Associates*	Human Resources Services
11/7/2008	BPA	Thacher Proffitt & Wood**	Legal Services
11/14/2008	IAA	Securities and Exchange Commission	Detailees
11/14/2008	Procurement	CSC Systems and Solutions	IT Services
12/3/2008	IAA	Trade and Tax Bureau - Treasury	IT Services
12/5/2008	IAA	Department of Housing and Urban Development	Detailees
12/5/2008	Procurement	Washington Post	Vacancy Announcement
12/10/2008	BPA	Thacher Proffitt & Wood**	Legal Services
12/12/2008	IAA	Pension Benefit Guaranty Corp.	Legal Services
12/15/2008	IAA	Office of Thrift Supervision	Detailees
12/24/2008	Procurement	Cushman and Wakefield of VA, Inc.	Painting
1/6/2009	IAA	Office of the Controller of the Currency	Detailees
1/7/2009	Procurement	Colonial Parking	Parking
1/9/2009	IAA	Internal Revenue Service	Detailees
1/27/2009	BPA	Cadwalader Wickersham & Taft, LLP	Legal Services
1/27/2009	Procurement	Whitaker Brothers Bus. Machines	Office Machines
2/2/2009	IAA	Government Accountability Office	Oversight
2/9/2009	Contract	Pat Taylor and Associates, Inc*	Temporary Employee Services
2/12/2009	Contract	Locke Lord Bissell & Lidell LLP	Legal Services
	Financial Agent		Homeownership Program
	Financial Agent		Homeownership Program
2/20/2009	IAA	Congressional Oversight Panel	Oversight
2/20/2009	Contract	Simpson, Thacher & Bartlett	Legal Services
2/22/2009	Contract	Venable LLP	Legal Services
3/6/2009	Contract	Boston Consulting Group	Management Consulting Suppor
		EARNEST Partners	Asset Mangement Services
3/23/2009		Heery International Inc.	Architects
3/30/2009	Contract	McKee Nelson, LLP	Legal Services
3/30/2009	Contract	Sonnenschein Nath & Rosenthal	Legal Services
3/30/2009	Contract	Cadwalader Wickersham & Taft, LLP	Legal Services
3/30/2009	Contract	Haynes and Boone LLP	Legal Services
3/31/2009	BPA	FI Consulting*	Modeling and Analysis
J. J	2		

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## VI. DETAILED FINANCIAL STATEMENTS, CONTINUED

**Section 105(a)(3)(B)** 

U.S. Treasury Dep	partment									
Office of Financial	Stability									
Troubled Asset Relie	ef Program									
Insurance Contracts [Section 105(a)(3)(B)]										
For Period Ending March 31, 2009										
Name	Amount									
Citigroup	\$5,000,000,000									

**Section 105(a)(3)(F)** 

# U.S. Treasury Department Office of Financial Stability

## **Troubled Asset Relief Program**

# Programmatic Operating Expenses [Section 105(a)(3)(F)]

## For Period Ending March 31, 2009

Type of Expense	Amount
Compensation for financial	
agents and legal firms	\$19,074,354

# VI. DETAILED FINANCIAL STATEMENTS, CONTINUED

# Section 105(a)(3)(H)

	U.S. Treasur	y Department
	Office of Fina	ncial Stability
	Troubled Asset	Relief Program
De	escription of Vehicles Esta	blished [Section 105(a)(3)(H)]
an can	For Period Endir	ng March 31, 2009
	Vehicle	Description
Date	Ţ 51 II 01 0	

#### VII. PROJECTED COSTS AND LIABILITIES

Section 105(a)(3)(E)

# U.S. Treasury Department Office of Financial Stability

#### **Troubled Asset Relief Program**

#### Projected Costs and Liabilities [Section 105(a)(3)(E)]

For Period Ending March 31, 2009

Type of Expense/Liability

Amount

None

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.

The subsidy rate for this insurance contract is determined to be -0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This "true-up" would occur over the next 7 months.

# VIII. TRANSACTION REPORTS

Section 105(a)(3)(C), (D), and (G)

#### U.S. Treasury Department Office of Financial Stability

#### Troubled Asset Relief Program

#### Transactions Report

#### For Period Ending March 27, 2009

#### CAPITAL PURCHASE PROGRAM

		Seller						
oot	Date	Nome of Institution	City.	C4-4-	Transaction		Deles Delet	Pricing
lote		Name of Institution	City	State	Туре	Description	Price Paid	Mechanism
		Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/Warrants	15,000,000,000	
		Bank of New York Mellon Corporation	New York	NY	Purchase	Preferred Stock w/Warrants	3,000,000,000	
		Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	25,000,000,000	
		The Goldman Sachs Group, Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	10,000,000,000	
		JPMorgan Chase & Co.	New York	NY	Purchase	Preferred Stock w/Warrants	25,000,000,000	
-		Morgan Stanley	New York	NY	Purchase	Preferred Stock w/Warrants	10,000,000,000	
		State Street Corporation	Boston	MA	Purchase	Preferred Stock w/Warrants	2,000,000,000	
		Wells Fargo & Company	San Francisco	CA	Purchase	Preferred Stock w/Warrants	25,000,000,000	
		Bank of Commerce Holdings	Redding	CA	Purchase	Preferred Stock w/Warrants	17,000,000	
		1st FS Corporation	Hendersonville	NC	Purchase	Preferred Stock w/Warrants	16,369,000	
		UCBH Holdings, Inc.	San Francisco	CA	Purchase	Preferred Stock w/Warrants	298,737,000	
		Northern Trust Corporation	Chicago	IL	Purchase	Preferred Stock w/Warrants	1,576,000,000	
		SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/Warrants	3,500,000,000	
		Broadway Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	9,000,000	Par
		Washington Federal Inc.	Seattle	WA	Purchase	Preferred Stock w/Warrants	200,000,000	Par
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	3,133,640,000	Par
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Purchase	Preferred Stock w/Warrants	151,500,000	Par
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Purchase	Preferred Stock w/Warrants	214,181,000	Par
	11/14/2008	Comerica Inc.	Dallas	TX	Purchase	Preferred Stock w/Warrants	2,250,000,000	Par
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	3,500,000,000	Par
		Capital One Financial Corporation	McLean	VA	Purchase	Preferred Stock w/Warrants	3,555,199,000	Par
_		First Horizon National Corporation	Memphis	TN	Purchase	Preferred Stock w/Warrants	866,540,000	
-		Huntington Bancshares	Columbus	ОН	Purchase	Preferred Stock w/Warrants	1,398,071,000	
	11/14/2008		Cleveland	ОН	Purchase	Preferred Stock w/Warrants	2,500,000,000	
		Valley National Bancorp	Wayne	NJ	Purchase	Preferred Stock w/Warrants	300,000,000	
$\neg$		Zions Bancorporation	Salt Lake City	UT	Purchase	Preferred Stock w/Warrants	1,400,000,000	
		Marshall & Ilsley Corporation	Milwaukee	WI	Purchase	Preferred Stock w/Warrants	1,715,000,000	
		U.S. Bancorp	Minneapolis	MN	Purchase	Preferred Stock w/Warrants	6,599,000,000	
		TCF Financial Corporation	Wayzata	MN	Purchase	Preferred Stock w/Warrants	361,172,000	
-		First Niagara Financial Group	Lockport	NY	Purchase	Preferred Stock w/Warrants	184,011,000	
		HF Financial Corp.	Sioux Falls	SD	Purchase	Preferred Stock w/Warrants	25,000,000	
$\neg$		Centerstate Banks of Florida Inc.	Davenport	FL	Purchase	Preferred Stock w/Warrants	27,875,000	
		City National Corporation	Beverly Hills	CA	Purchase	Preferred Stock w/Warrants	400,000,000	
_		First Community Bankshares Inc.	Bluefield	VA	Purchase	Preferred Stock w/Warrants	41,500,000	
_		Western Alliance Bancorporation	Las Vegas	NV	Purchase	Preferred Stock w/Warrants	140,000,000	
_		Webster Financial Corporation	Waterbury	CT	Purchase	Preferred Stock w/Warrants	400,000,000	
$\dashv$		Pacific Capital Bancorp	Santa Barbara	CA	Purchase	Preferred Stock w/Warrants	180,634,000	
-		Heritage Commerce Corp.	San Jose	CA	Purchase	Preferred Stock w/Warrants	40.000.000	
-		Ameris Bancorp	Moultrie	GA	Purchase	Preferred Stock w/Warrants	52,000,000	
-		Porter Bancorp Inc.	Louisville	KY	Purchase	Preferred Stock w/Warrants	35,000,000	
		Banner Corporation	Walla Walla	WA	Purchase	Preferred Stock w/Warrants	124,000,000	
$\overline{}$		Cascade Financial Corporation	Everett	WA	Purchase	Preferred Stock w/Warrants	38,970,000	
			Tacoma	WA	Purchase	Preferred Stock w/Warrants	76,898,000	
-		Columbia Banking System, Inc. Heritage Financial Corporation		WA	Purchase	Preferred Stock w/warrants	24,000,000	
=			Olympia Chule Viete	CA	Purchase	Preferred Stock w/Warrants	19,300,000	
-		First PacTrust Bancorp, Inc.	Chula Vista	MD	Purchase	Preferred Stock w/Warrants	23,393,000	
		Sevem Bancorp, Inc.	Annapolis			Preferred Stock w/warrants	154,000,000	
-		Boston Private Financial Holdings, Inc.	Boston	MA	Purchase		525,000,000	
-		Associated Banc-Corp	Green Bay	WI	Purchase	Preferred Stock w/Warrants		
		Trustmark Corporation	Jackson	MS	Purchase	Preferred Stock w/Warrants	215,000,000	
		First Community Corporation	Lexington	SC	Purchase	Preferred Stock w/Warrants	11,350,000	
_		Taylor Capital Group	Rosemont	IL	Purchase	Preferred Stock w/Warrants	104,823,000	
	1 1 1 <i>1 2 1 1 2</i> 2 2 2 1	Nara Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	67,000,000	Par

Foot		Seller	T	T	Transaction			Pricing
note	Date	Name of Institution	City	State	Туре	Description	Price Paid	Mechanisn
	12/5/2008	M8 Financial Inc.	Chicago	IL	Purchase	Preferred Stock w/Warrants	196,000,000	Par
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Purchase	Preferred Stock w/Warrants	193,000,000	Par
		United Community Banks, Inc.	Blairsville	GA	Purchase	Preferred Stock w/Warrants	180,000,000	Par
		Wesbanco Bank Inc.	Wheeling	W۷	Purchase	Preferred Stock w/Warrants	75,000,000	
		Encore Bancshares Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	34,000,000	
		Manhattan Bancorp	El Segundo	CA	Purchase	Preferred Stock w/Warrants	1,700,000	Par
		Iberiabank Corporation	Lafayette	LA	Purchase	Preferred Stock w/Warrants	90,000,000	Par
		Eagle Bancorp, Inc.	Bethesda	MD	Purchase	Preferred Stock w/Warrants	38,235,000	Par
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Purchase	Preferred Stock w/Warrants	83,094,000	Par
			Femandina					
	12/5/2008	Coastal Banking Company, Inc.	Beach	FL	Purchase	Preferred Stock w/Warrants	9,950,000	Par
		East West Bancorp	Pasadena	CA	Purchase	Preferred Stock w/Warrants	306,546,000	Par
		South Financial Group, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	347,000,000	Par
	12/5/2008	Great Southern Bancorp	Springfield	МО	Purchase	Preferred Stock w/Warrants	58,000,000	Par
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	258,000,000	Par
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	42,750,000	
		CVB Financial Corp	Ontario	CA	Purchase	Preferred Stock w/Warrants	130,000,000	Par
	12/5/2008	First Defiance Financial Corp.	Defiance	ОН	Purchase	Preferred Stock w/Warrants	37,000,000	Par
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Purchase	Preferred Stock w/Warrants	65,000,000	Par
	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	69,000,000	Par
		Southwest Bancorp, Inc.	Stillwater	ок	Purchase	Preferred Stock w/Warrants	70,000,000	
		Popular, Inc.	San Juan	PR	Purchase	Preferred Stock w/Warrants	935,000,000	
		Blue Valley Ban Corp	Overland Park	KS	Purchase	Preferred Stock w/Warrants	21,750,000	
	12/5/2008	Central Federal Corporation	Fairlawn	ОН	Purchase	Preferred Stock w/Warrants	7,225,000	
		Bank of Marin Bancorp	Novato	CA	Purchase	Preferred Stock w/Warrants	28,000,000	
		Bank of North Carolina	Thomasville	NC	Purchase	Preferred Stock w/Warrants	31,260,000	
-		Central Bancorp, Inc.	Somerville	MA	Purchase	Preferred Stock w/Warrants	10,000,000	
$\neg$		Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Purchase	Preferred Stock w/Warrants	9,550,000	
-		State Bancorp, Inc.	Jericho	NY	Purchase	Preferred Stock w/Warrants	36,842,000	
		TIB Financial Corp	Naples	FL	Purchase	Preferred Stock w/Warrants	37,000,000	
-		Unity Bancorp, Inc.	Clinton	NJ	Purchase	Preferred Stock w/Warrants	20,649,000	
		Old Line Bancshares, Inc.	Bowie	MD	Purchase	Preferred Stock w/Warrants	7,000,000	Por
		FPB Bancorp, Inc.	Port St. Lucie	FL	Purchase	Preferred Stock w/Warrants	5,800,000	Por
_		Sterling Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/Warrants	303,000,000	
-		Oak Valley Bancorp	Oakdale	CA	Purchase	Preferred Stock w/Warrants	13,500,000	
-		Old National Bancorp	Evansville	IN	Purchase	Preferred Stock w/Warrants	100,000,000	
-		Capital Bank Corporation	Raleigh	NC	Purchase	Preferred Stock w/Warrants	41,279,000	
-		Pacific International Bancorp	Seattle	WA			6,500,000	
					Purchase	Preferred Stock w/Warrants	235,000,000	
		SVB Financial Group	Santa Clara	CA	Purchase	Preferred Stock w/Warrants	25,223,000	
		LNB Bancorp Inc.	Lorain	OH	Purchase	Preferred Stock w/Warrants		
		Wilmington Trust Corporation	Wilmington	DE	Purchase	Preferred Stock w/Warrants	330,000,000	
		Susquehanna Bancshares, Inc	Lititz	PA	Purchase	Preferred Stock w/Warrants	300,000,000	
		Signature Bank	New York	NY	Purchase	Preferred Stock w/Warrants	120,000,000	
		HopFed Bancorp	Hopkinsville	KY	Purchase	Preferred Stock w/Warrants	18,400,000	
		Citizens Republic Bancorp, Inc.	Flint	MI	Purchase	Preferred Stock w/Warrants	300,000,000	
		Indiana Community Bancorp	Columbus	IN	Purchase	Preferred Stock w/Warrants	21,500,000	
		Bank of the Ozarks, Inc.	Little Rock	AR	Purchase	Preferred Stock w/Warrants	75,000,000	
		Center Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	55,000,000	
		NewBridge Bancorp	Greensboro	NC	Purchase	Preferred Stock w/Warrants	52,372,000	
		Sterling Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	125,198,000	
		The Bancorp, Inc.	Wilmington	DE	Purchase	Preferred Stock w/Warrants	45,220,000	
	12/12/2008	TowneBank	Portsmouth	VA	Purchase	Preferred Stock w/Warrants	76,458,000	
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	ÇA	Purchase	Preferred Stock w/Warrants	62,158,000	
		Valley Financial Corporation	Roanoke	VA	Purchase	Preferred Stock w/Warrants	16,019,000	
		Independent Bank Corporation	Ionia	MI	Purchase	Preferred Stock w/Warrants	72,000,000	
		Pinnacle Financial Partners, Inc.	Nashville	TN	Purchase	Preferred Stock w/Warrants	95,000,000	
		First Litchfield Financial Corporation	Litchfield	СТ	Purchase	Preferred Stock w/Warrants	10,000,000	
		National Penn Bancshares, Inc.	Boyertown	PA	Purchase	Preferred Stock w/Warrants	150,000,000	
		Northeast Bancorp	Lewiston	ME	Purchase	Preferred Stock w/Warrants	4,227,000	
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Purchase	Preferred Stock w/Warrants	20,500,000	
$\neg$	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Purchase	Preferred Stock w/Warrants	71,000,000	
		Fidelity Bancorp, Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/Warrants	7,000,000	
$\neg \neg$		LSB Corporation	North Andover	МА	Purchase	Preferred Stock w/Warrants	15,000,000	
		Intermountain Community Bancorp	Sandpoint	ID	Purchase	Preferred Stock w/Warrants	27,000,000	

Foot note	Date	Seller  Name of Institution	City	State	Transaction Type		Dulan Baid	Pricing Mechanism
IIOLO		Community West Bancshares	Goleta	CA	Purchase	Description	Price Paid	
$\dashv$		Synovus Financial Corp.	Columbus	GA	Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants	15,600,000 967,870,000	Par
-		Tennessee Commerce Bancorp, Inc.	Franklin	TN	Purchase	Preferred Stock w/Warrants		
-		Community Bankers Trust Corporation	Glen Allen	VA	Purchase	Preferred Stock w/Warrants	30,000,000	
-		BancTrust Financial Group, Inc.	Mobile	AL	Purchase	Preferred Stock w/Warrants	17,680,000 50,000,000	
-		Enterprise Financial Services Corp.	St. Louis	MO	Purchase			
-		Mid Penn Bancorp, Inc.	Millersburg	PA	Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants	35,000,000	
-		Summit State Bank		CA			10,000,000	
-			Santa Rosa		Purchase	Preferred Stock w/Warrants	8,500,000	
-		VIST Financial Corp.	Wyomissing	PA	Purchase	Preferred Stock w/Warrants	25,000,000	
_		Wainwright Bank & Trust Company	Boston	MA	Purchase	Preferred Stock w/Warrants	22,000,000	
		Whitney Holding Corporation	New Orleans	LA	Purchase	Preferred Stock w/Warrants	300,000,000	
-		The Connecticut Bank and Trust Company	Hartford	СТ	Purchase	Preferred Stock w/Warrants	5,448,000	
		CoBiz Financial Inc.	Denver	co	Purchase	Preferred Stock w/Warrants	64,450,000	
		Santa Lucia Bancorp	Atascadero	CA	Purchase	Preferred Stock w/Warrants	4,000,000	
		Seacoast Banking Corporation of Florida	Stuart	FL	Purchase	Preferred Stock w/Warrants	50,000,000	Раг
		Horizon Bancorp	Michigan City	IN	Purchase	Preferred Stock w/Warrants	25,000,000	
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Purchase	Preferred Stock w/Warrants	48,200,000	
	12/19/2008	Community Financial Corporation	Staunton	VA	Purchase	Preferred Stock w/Warrants	12,643,000	
		Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Purchase	Preferred Stock w/Warrants	40,000,000	
		First California Financial Group, Inc	Westlake Village		Purchase	Preferred Stock w/Warrants	25,000,000	
		AmeriServ Financial, Inc	Johnstown	PA	Purchase	Preferred Stock w/Warrants	21,000,000	
		Security Federal Corporation	Aiken	SC	Purchase	Preferred Stock w/Warrants	18,000,000	Раг
		Wintrust Financial Corporation	Lake Forest	IL	Purchase	Preferred Stock w/Warrants	250,000,000	Раг
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Purchase	Preferred Stock w/Warrants	70,000,000	Par
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Purchase	Preferred Stock w/Warrants	14,700,000	Par
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Purchase	Preferred Stock w/Warrants	59,000,000	Par
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	sc	Purchase	Preferred Stock w/Warrants	14,448,000	
		Bancorp Rhode Island, Inc.	Providence	RI	Purchase	Preferred Stock w/Warrants	30,000,000	
		Hawthorn Bancshares, Inc.	Lee's Summit	мо	Purchase	Preferred Stock w/Warrants	30,255,000	
		The Elmira Savings Bank, FSB	Elmira	NY	Purchase	Preferred Stock w/Warrants	9,090,000	
-		Alliance Financial Corporation	Syracuse	NY	Purchase	Preferred Stock w/Warrants	26,918,000	
$\neg$		Heartland Financial USA, Inc.	Dubuque	IA	Purchase	Preferred Stock w/Warrants	81,698,000	
		Citizens First Corporation	Bowling Green	KY	Purchase	Preferred Stock w/Warrants	8,779,000	
2		FFW Corporation	Wabash	IN	Purchase	Preferred Stock w/ Exercised Warrants	7,289,000	
2		Plains Capital Corporation	Dallas	TX	Purchase	Preferred Stock w/ Exercised Warrants	87,631,000	
2		Tri-County Financial Corporation	Waldorf	MD	Purchase	Preferred Stock w/ Exercised Warrants	15,540,000	
3		OneUnited Bank	Boston	МА	Purchase	Preferred Stock	12,063,000	
2		Patriot Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	26,038,000	
2		Pacific City Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	16,200,000	
2		Marquette National Corporation	Chicago	IL.	Purchase	Preferred Stock w/ Exercised Warrants	35,500,000	
2		Exchange Bank	Santa Rosa	CA	Purchase	Preferred Stock w/ Exercised Warrants	43,000,000	
2		Monadnock Bancorp, Inc	Peterborough	NH	Purchase	Preferred Stock w/ Exercised Warrants	1,834,000	
2		Bridgeview Bancorp, Inc.	Bridgeview	IL.	Purchase	Preferred Stock w/ Exercised Warrants	38,000,000	
2		Fidelity Financial Corporation	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	36,282,000	
2		Patapsco Bancorp, Inc.	Dundalk	MD	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	
		NCAL Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	
2		FCB Bancorp, Inc.	Louisville	KY	Purchase	Preferred Stock w/ Exercised Warrants	9,294,000	
-		First Financial Bancorp	Cincinnati	ОН	Purchase	Preferred Stock w/ Warrants	80,000,000	
		Bridge Capital Holdings	San Jose	CA	Purchase	Preferred Stock w/ Warrants	23,864,000	
-		International Bancshares Corporation	Laredo	TX	Purchase	Preferred Stock w/ Warrants	216,000,000	
$\dashv$		First Sound Bank	Seattle	WA	Purchase	Preferred Stock w/ Warrants	7,400,000	
		M&T Bank Corporation	Buffalo	NY	Purchase	Preferred Stock w/ Warrants	600,000,000	
		Emclaire Financial Corp.	Emlenton	PA	Purchase	Preferred Stock w/ Warrants	7,500,000	
$\dashv$		Park National Corporation	Newark	ОН	Purchase	Preferred Stock w/ Warrants	100,000,000	
		Green Bankshares, Inc.	Greeneville	TN	Purchase	Preferred Stock w/ Warrants	72,278,000	
-		Cecil Bancorp, Inc.	Elkton	MD	Purchase	Preferred Stock w/ Warrants	11,560,000	
		Financial Institutions, Inc.	Warsaw	NY	Purchase		37,515,000	
-		Fulton Financial Corporation	Lancaster	PA	Purchase	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	37,515,000	
-				AL	Purchase	Preferred Stock w/ Warrants	10.300,000	
1		United Bancorporation of Alabama, Inc.  MutualFirst Financial, Inc.	Atmore Muncie	IN	Purchase	Preferred Stock w/ Warrants	32,382,000	
-							10,800,000	
		BCSB Bancorp, Inc.	Baltimore	MD	Purchase	Preferred Stock w/ Warrants		
-		HMN Financial, Inc.	Rochester	MN	Purchase	Preferred Stock w/ Warrants	26,000,000	
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Purchase	Preferred Stock w/ Warrants	10,685,000	Par

Seller			Transaction	1		Pricing
Name of Institution	City	State	Туре	Description	Price Paid	Mechanisi
08 Sterling Bancorp	New York	NY	Purchase	Preferred Stock w/ Warrants	42,000,000	Par
08 Intervest Bancshares Corporation	New York	NY	Purchase	Preferred Stock w/ Warrants	25,000,000	
08 Peoples Bancorp of North Carolina, Inc.	Newton	NC	Purchase	Preferred Stock w/ Warrants	25,054,000	
08 Parkvale Financial Corporation	Monroeville	PA	Purchase	Preferred Stock w/ Warrants	31,762,000	Par
08 Timberland Bancorp, Inc.	Hoquiam	WA	Purchase	Preferred Stock w/ Warrants	16,641,000	
08 1st Constitution Bancorp	Cranbury	NJ	Purchase	Preferred Stock w/ Warrants	12,000,000	
08 Central Jersey Bancorp	Oakhurst	NJ	Purchase	Preferred Stock w/ Warrants	11,300,000	
08 Western Illinois Bancshares Inc.	Monmouth	IL	Purchase	Preferred Stock w/ Exercised Warrants	6,855,000	
08 Saigon National Bank	Westminster	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,549,000	
08 Capital Pacific Bancorp	Portland	OR	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	
08 Uwharrie Capital Corp	Albemarle	NC	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	
08 Mission Valley Bancorp	Sun Valley	CA	Purchase	Preferred Stock	5,500,000	
08 The Little Bank, Incorporated	Kinston	NC	Purchase	Preferred Stock w/ Exercised Warrants	7,500,000	
08 Pacific Commerce Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,060,000	
08 Citizens Community Bank	South Hill	VA	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	
08 Seacoast Commerce Bank	Chula Vista	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,800,000	
08 TCNB Financial Corp.	Dayton	ОН	Purchase	Preferred Stock w/ Exercised Warrants	2,000,000	
08 Leader Bancorp, Inc.	Arlington	MA	Purchase	Preferred Stock w/ Exercised Warrants	5,830,000	
08 Nicolet Bankshares, Inc.	Green Bay	WI	Purchase	Preferred Stock w/ Exercised Warrants	14,964,000	
08 Magna Bank	Memphis	TN	Purchase	Preferred Stock w/ Exercised Warrants	13,795,000	
08 Western Community Bancshares, Inc.	Palm Desert	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,290,000	
08 Community Investors Bancorp, Inc.	Bucyrus	ОН	Purchase	Preferred Stock w/ Exercised Warrants	2,600,000	
08 Capital Bancorp, Inc.	Rockville	MD	Purchase	Preferred Stock w/ Exercised Warrants	4,700,000	Раг
08 Cache Valley Banking Company	Logan	UT	Purchase	Preferred Stock w/ Exercised Warrants	4,767,000	Par
08 Citizens Bancorp	Nevada City	CA	Purchase	Preferred Stock w/ Exercised Warrants	10,400,000	Раг
08 Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
08 Pacific Coast Bankers' Bancshares	San Francisco	CA	Purchase	Preferred Stock w/ Exercised Warrants	11,600,000	Par
08 SunTrust Banks, Inc.	Atlanta	ĞA	Purchase	Preferred Stock w/ Warrants	1,350,000,000	Раг
08 The PNC Financial Services Group Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/ Warrants	7,579,200,000	Раг
08 Fifth Third Bancorp	Cincinnati	ОН	Purchase	Preferred Stock w/ Warrants	3,408,000,000	Par
08 Hampton Roads Bankshares, Inc.	Norfolk	VA	Purchase	Preferred Stock w/ Warrants	80,347,000	Par
08 CIT Group Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	2,330,000,000	
	West Des					
08 West Bancorporation, Inc.	Moines	IA.	Purchase	Preferred Stock w/ Warrants	36,000,000	Par
08 First Banks, Inc.	Clayton	МО	Purchase	Preferred Stock w/ Exercised Warrants	295,400,000	
09 Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	10,000,000,000	
09 FirstMent Corporation	Akron	ОН	Purchase	Preferred Stock w/ Warrants	125,000,000	
09 Farmers Capital Bank Corporation	Frankfort	KY	Purchase	Preferred Stock w/ Warrants	30,000,000	
09 Peapack-Gladstone Financial Corporation	Gladstone	NJ	Purchase	Preferred Stock w/ Warrants	28,685,000	
09 Commerce National Bank	Newport Beach	CA	Purchase	Preferred Stock w/ Warrants	5,000,000	
09 The First Bancorp, Inc.	Damanscotta	ME	Purchase	Preferred Stock w/ Warrants	25,000,000	
09 Sun Bancorp, Inc.	Vineland	NJ	Purchase	Preferred Stock w/ Warrants	89,310,000	
09 Crescent Financial Corporation	Cary	NC	Purchase	Preferred Stock w/ Warrants	24,900,000	
09 American Express Company	New York	NY	Purchase	Preferred Stock w/ Warrants	3,388,890,000	
09 Central Pacific Financial Corp.	Honolulu	HI	Purchase	Preferred Stock w/ Warrants	135,000,000	
09 Centrue Financial Corporation	St. Louis	МО	Purchase	Preferred Stock w/ Warrants	32,668,000	
9 Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Purchase	Preferred Stock w/ Warrants	24,000,000	
09 Colony Bankcorp, Inc.	Fitzgerald	GA	Purchase	Preferred Stock w/ Warrants	28,000,000	
09 Independent Bank Corp.	Rockland	MA	Purchase	Preferred Stock w/ Warrants	78,158,000	
09 Cadence Financial Corporation	Starkville	MS	Purchase	Preferred Stock w/ Warrants	44,000,000	
9 LCNB Corp.	Lebanon	OH	Purchase	Preferred Stock w/ Warrants	13,400,000	
09 Center Bancorp, Inc.	Union	NJ NJ	Purchase	Preferred Stock w/ Warrants	10,000,000	
9 F.N.B. Corporation	Hermitage	PA	Purchase	Preferred Stock w/ Warrants	100,000,000	
09 C&F Financial Corporation	West Point		Purchase	Preferred Stock w/ Warrants	20,000,000	
09 North Central Bancshares, Inc.	Fort Dodge		Purchase	Preferred Stock w/ Warrants	10,200,000	
09 Carolina Bank Holdings, Inc.	Greensboro	NC NC	Purchase	Preferred Stock w/ Warrants	16,000,000	
	Troy	NC NC	Purchase	Preferred Stock w/ Warrants	65,000,000	
09 First Bancorp	Elizabethtown			Preferred Stock w/ Warrants	20,000,000	
09 First Financial Service Corporation		KY	Purchase	Preferred Stock w/ Warrants	16,500,000	
09 Codorus Valley Bancorp, Inc.	York	PA	Purchase			
09 MidSouth Bancorp, Inc.	Lafayette	LA	Purchase	Preferred Stock w/ Warrants	20,000,000	
09 First Security Group, Inc.	Chattanooga	TN	Purchase	Preferred Stock w/ Warrants	33,000,000	
99 Shore Bancshares, Inc.						
9 <b>S</b> ho 9 The		re Bancshares, Inc. Easton Queensborough Company Louisville	re Bancshares, Inc. Easton MD Queensborough Company Louisville GA	re Bancshares, Inc. Easton MD Purchase Queensborough Company Louisville GA Purchase	re Bancshares, Inc. Easton MD Purchase Preferred Stock w/ Warrants Queensborough Company Louisville GA Purchase Preferred Stock w/ Exercised Warrants	re Bancshares, Inc. Easton MD Purchase Preferred Stock w/ Warrants 25,000,000 Queensborough Company Louisville GA Purchase Preferred Stock w/ Exercised Warrants 12,000,000

Foot note 2 2 2 3 2 3		Name of Institution	City	State	Transaction	1	ì	Pricing
2 2 2 3 2 2	1/9/2009				Type	Description	Price Pald	Mechanism
2 2 3 2 2		Security California Bancorp	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,815,000	
2 3 2 2	1/9/2009	Security Business Bancorp	San Diego	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,803,000	
3 2 2		Sound Banking Company	Morehead City	NC	Purchase	Preferred Stock w/ Exercised Warrants	3,070,000	
2	1/9/2009	Mission Community Bancorp		CA	Purchase	Preferred Stock	5,116,000	
2		Redwood Financial Inc.	Redwood Falls	MN	Purchase	Preferred Stock w/ Exercised Warrants	2,995,000	
		Surrey Bancorp	Mount Airy	NC	Purchase	Preferred Stock w/ Exercised Warrants	2,000,000	
2		Independence Bank	East Greenwich	RI	Purchase	Preferred Stock w/ Exercised Warrants	1,065,000	
2		Valley Community Bank	Pleasanton	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,500,000	
2		Rising Sun Bancorp	Rising Sun	MD	Purchase	Preferred Stock w/ Exercised Warrants	5,983,000	
2			Ruston	LA	Purchase	Preferred Stock w/ Exercised Warrants	24,000,000	
2		GrandSouth Bancorporation	Greenville	sc	Purchase	Preferred Stock w/ Exercised Warrants	9,000,000	
2		Texas National Bancorporation	Jacksonville	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,981,000	
2		Congaree Bancshares, Inc.	Cayce	sc	Purchase	Preferred Stock w/ Exercised Warrants	3,285,000	
2		New York Private Bank & Trust Corporation	New York	NY	Purchase	Preferred Stock w/ Exercised Warrants	267,274,000	
~		Home Bancshares, Inc.	Conway	AR	Purchase	Preferred Stock w/ Warrants	50,000,000	
$\neg$		Washington Banking Company/ Whidbey Island Bank		WA	Purchase	Preferred Stock w/ Warrants	26,380,000	
		New Hampshire Thrift Bancshares, Inc.	Newport	NH	Purchase	Preferred Stock w/ Warrants	10,000,000	
			Bar Harbor	ME	Purchase	Preferred Stock w/ Warrants	18,751,000	
			Bernardsville	NJ	Purchase	Preferred Stock w/ Warrants	7.414.000	
		SCBT Financial Corporation	Columbia	SC	Purchase	Preferred Stock W/ Warrants	64,779,000	
$\overline{}$		S&T Bancorp	Indiana	PA	Purchase	Preferred Stock w/ Warrants	108,676,000	
$\dashv$		ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Purchase	Preferred Stock W/ Warrants	17,949,000	
$\rightarrow$		First BanCorp	San Juan	PR	Purchase	Preferred Stock w/ Warrants	400,000,000	
$\rightarrow$		Texas Capital Bancshares, Inc.	Dallas	TX	Purchase	Preferred Stock W/ Warrants	75,000,000	
$\rightarrow$		Yadkin Valley Financial Corporation	Elkin	NC	Purchase	Preferred Stock W/ Warrants		
-							36,000,000	
3		Carver Bancorp, Inc Citizens & Northern Corporation	New York	NY PA	Purchase	Preferred Stock	18,980,000	
$\dashv$			Wellsboro		Purchase	Preferred Stock w/ Warrants	26,440,000	
$\dashv$		MainSource Financial Group, Inc.	Greensburg	IN	Purchase	Preferred Stock w/ Warrants	57,000,000	Par
$\rightarrow$		MetroCorp Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Warrants	45,000,000	
$\longrightarrow$		United Bancorp, Inc.	Tecumseh	MI	Purchase	Preferred Stock w/ Warrants	20,600,000	
$\longrightarrow$		Old Second Bancorp, Inc.	Aurora	IL	Purchase	Preferred Stock w/ Warrants	73,000,000	
$\rightarrow$		Pulaski Financial Corp	Creve Coeur	МО	Purchase	Preferred Stock w/ Warrants	32,538,000	
		OceanFirst Financial Corp.	Toms River	NJ	Purchase	Preferred Stock w/ Warrants	38,263,000	
2		Community 1st Bank	Roseville	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,550,000	
2		TCB Holding Company, Texas Community Bank	The Woodlands	TX	Purchase	Preferred Stock w/ Exercised Warrants	11,730,000	
2		Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Purchase	Preferred Stock w/ Exercised Warrants	15,000,000	
2			Quincy	IL	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	
2		Pacific Coast National Bancorp	San Clemente	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,120,000	
3		Community Bank of the Bay	Oakland	CA	Purchase	Preferred Stock	1,747,000	
2		Redwood Capital Bancorp	Eureka	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,800,000	
2			Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	8,000,000	
2		Idaho Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	6,900,000	
2		Puget Sound Bank	Bellevue	WA	Purchase	Preferred Stock w/ Exercised Warrants	4,500,000	
2		United Financial Banking Companies, Inc.	Vienna	VA	Purchase	Preferred Stock w/ Exercised Warrants	5,658,000	
2		Dickinson Financial Corporation II	Kansas City	МО	Purchase	Preferred Stock w/ Exercised Warrants	146,053,000	
2			Baraboo	WI	Purchase	Preferred Stock w/ Exercised Warrants	20,749,000	
2			Charlotte	NC	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	
2		State Bankshares, Inc.	Fargo	ND	Purchase	Preferred Stock w/ Exercised Warrants	50,000,000	
2			Bismarck	ND	Purchase	Preferred Stock w/ Exercised Warrants	20,093,000	
2			Manitowoc	WI	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
3		Southern Bancorp, Inc.	Arkadelphia	AR	Purchase	Preferred Stock	11,000,000	
2		Morrill Bancshares, Inc.	Merriam	KS	Purchase	Preferred Stock w/ Exercised Warrants	13,000,000	Par
2		Treaty Oak Bancorp, Inc.	Austin	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,268,000	
$\neg$		1st Source Corporation	South Bend	IN	Purchase	Preferred Stock w/ Warrants	111,000,000	
		Princeton National Bancorp, Inc.	Princeton	IL	Purchase	Preferred Stock w/ Warrants	25,083,000	
$\dashv$		AB&T Financial Corporation	Gastonia	NC	Purchase	Preferred Stock w/ Warrants	3,500,000	
- 1		First Citizens Banc Corp	Sandusky	ОН	Purchase	Preferred Stock w/ Warrants	23,184,000	
-			Wilmington	DE	Purchase	Preferred Stock w/ Warrants	52,625,000	
2		Commonwealth Business Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Warrants	7,701,000	
2		Seaside National Bank & Trust	Orlando	FL	Purchase	Preferred Stock w/ Exercised Warrants	5,677,000	
۷,	1/23/2003	Ocaside Hatiotial Dalik & Tidst	Rancho Santa	-	, urchase	TOTAL OLOCK W. EXELCISED TABILITIES	3,011,000	,
	1/23/2000	CalWest Bancorp	Margarita	CA	Purchaga	Preferred Stock w/ Exercised Warrants	4,656,000	Par
$\Box$		Califert		100	Purchase			
2 2		Fresno First Bank	Fresno	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,968,000	\Dar

2 1/23/ 2 1/23/ 1/30/ 2 1/30/ 2 1/30	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Name of Institution  Alarion Financial Services, Inc.  Midland States Bancorp, Inc.  Moscow Bancshares, Inc. Farmers Bank  California Oaks State Bank Pierce County Bancorp  Calvert Financial Corporation Liberty Bancshares, Inc.  Crosstown Holding Company  BankFirst Capital Corporation  Southern Illinois Bancorp, Inc. FPB Financial Corp.  Stonebridge Financial Corp.  Stonebridge Financial Corp.  Peoples Bancorp Inc.  Anchor BanCorp Wisconsin Inc.  Parke Bancorp, Inc.  Central Virginia Bankshares, Inc.  Flagstar Bancorp, Inc.  Middleburg Financial Corporation  Peninsula Bank Holding Co.  PrivateBancorp, Inc.  Central Valley Community Bancorp  Plumas Bancorp	City Ocala Effingham Moscow Windsor Thousand Oaks Tacoma Ashland Jonesboro Blaine Macon Carmi Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto Chicago	State FL IL TN VA CA WA MO AR MN IL LA PA OH WI NJ VA MI	Transaction Type Turchase Purchase	Description Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	Price Paid 6,514,000 10,189,000 6,216,000 8,752,000 3,300,000 6,800,000 1,037,000 57,500,000 15,500,000 5,000,000 3,240,000 10,973,000 39,000,000 110,000,000	Par
2 1/23/ 2 1/23/ 1/30/ 2 1/30/ 2 1/30	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Alarion Financial Services, Inc. Midland States Bancorp, Inc. Moscow Bancshares, Inc. Farmers Bank California Oaks State Bank Pierce County Bancorp Calvert Financial Corporation Liberty Bancshares, Inc. Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Ocala Effingham Moscow Windsor Thousand Oaks Tacoma Ashland Jonesboro Blaine Macon Carmi Hammond West Chester Manietta Madison Sewell Powhatan Troy Middleburg Palo Alto	FL IL TN VA CA WA MO AR MN MS IL LA PA OH WI NJ VA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	6,514,000 10,189,000 6,216,000 8,752,000 3,300,000 6,800,000 1,037,000 57,500,000 10,650,000 15,500,000 5,000,000 3,240,000 10,973,000 39,000,000	Par
2 1/23/ 2 1/23/ 1/30/ 2 1/30/ 2 1/	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Midland States Bancorp, Inc. Moscow Bancshares, Inc. Farmers Bank California Oaks State Bank Pierce County Bancorp Calvert Financial Corporation Liberty Bancshares, Inc. Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Virginia Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Effingham Moscow Windsor Thousand Oaks Tacoma Ashland Jonesboro Blaine Macon Carmi Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	IL TN VA CA WA MO AR MN MS IL LA PA OH WI NJ VA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	10,189,000 6,216,000 8,752,000 3,300,000 6,800,000 1,037,000 57,500,000 10,650,000 15,500,000 3,240,000 10,973,000 39,000,000	Par
2 1/23/ 2 1/23/ 1/30/ 2 1/30/ 2 1/30/	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Moscow Bancshares, Inc. Farmers Bank California Oaks State Bank Pierce County Bancorp Calvert Financial Corporation Liberty Bancshares, Inc. Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Moscow Windsor Thousand Oaks Tacoma Ashland Jonesboro Blaine Macon Carmi Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	TN VA CA WA MO AR MN MS IL LA PA OH WI NJ VA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	6,216,000 8,752,000 3,300,000 6,800,000 1,037,000 57,500,000 10,650,000 15,500,000 3,240,000 10,973,000 39,000,000	Par
2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 1/30/ 2 1/30/ 2	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Farmers Bank California Oaks State Bank Pierce County Bancorp Calvert Financial Corporation Liberty Bancshares, Inc. Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Windsor Thousand Oaks Tacoma Ashland Jonesboro Blaine Macon Carmi Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	VA CA WA MO AR MN MS IL LA PA OH WI NJ VA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	8,752,000 3,300,000 6,800,000 1,037,000 57,500,000 10,650,000 15,500,000 5,000,000 3,240,000 10,973,000 39,000,000	Par
2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 1/30/ 2 1/30/ 2 1/30	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	California Oaks State Bank Pierce County Bancorp Calvert Financial Corporation Liberty Bancshares, Inc. Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Thousand Oaks Tacoma Ashland Jonesboro Blaine Macon Carmi Hammond West Chester Manietta Madison Sewell Powhatan Troy Middleburg Palo Alto	CA WA MO AR MN MS IL LA PA OH WI NJ VA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	3,300,000 6,800,000 1,037,000 57,500,000 10,650,000 15,500,000 5,000,000 3,240,000 10,973,000 39,000,000	Par Par Par Par Par Par Par Par Par
2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/ 2	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Pierce County Bancorp Calvert Financial Corporation Liberty Bancshares, Inc. Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Tacoma Ashland Jonesboro Blaine Macon Carmi Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	WA MO AR MN MS IL LA PA OH WI NJ	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/Warrants	6,800,000 1,037,000 57,500,000 10,650,000 15,500,000 5,000,000 3,240,000 10,973,000 39,000,000	Par Par Par Par Par Par Par Par
2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 1/30/ 2 1/30/ 2 1/30/	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Calvert Financial Corporation Liberty Bancshares, Inc. Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Ashland Jonesboro Blaine Macon Carmi Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	MO AR MN MS IL LA PA OH WI NJ	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	1,037,000 57,500,000 10,650,000 15,500,000 5,000,000 3,240,000 10,973,000 39,000,000	Par Par Par Par Par Par Par
2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/30/ 2 1/30/ 2	23/2009 23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Liberty Bancshares, Inc. Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Jonesboro Blaine Macon Carmi Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	AR MN MS IL LA PA OH WI NJ	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/Warrants	57,500,000 10,650,000 15,500,000 5,000,000 3,240,000 10,973,000 39,000,000	Par Par Par Par Par Par
2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 1/30/ 2 1/30/ 2 1/30/	23/2009 23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Crosstown Holding Company BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Blaine Macon Carmi Hammond West Chester Manietta Madison Sewell Powhatan Troy Middleburg Palo Alto	MN MS IL LA PA OH WI NJ	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/Warrants	10,650,000 15,500,000 5,000,000 3,240,000 10,973,000 39,000,000	Par Par Par Par Par
2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 2 1/23/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/ 2 1/30	23/2009 23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	BankFirst Capital Corporation Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Macon Carmi Hammond West Chester Manietta Madison Sewell Powhatan Troy Middleburg Palo Alto	MS IL LA PA OH WI NJ VA	Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/Warrants	15,500,000 5,000,000 3,240,000 10,973,000 39,000,000	Par Par Par Par
2 1/23/ 2 1/23/ 2 1/23/ 2 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/ 2 1/30/	23/2009 23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Southern Illinois Bancorp, Inc. FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Carmi Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	IL LA PA OH WI NJ VA	Purchase Purchase Purchase Purchase Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/Warrants	5,000,000 3,240,000 10,973,000 39,000,000	Par Par Par
2 1/23/ 2 1/23/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/ 2 1/30/	23/2009 23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	FPB Financial Corp. Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Hammond West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	LA PA OH WI NJ VA	Purchase Purchase Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/Warrants	3,240,000 10,973,000 39,000,000	Par Par
2 1/23/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/ 2 1/	23/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Stonebridge Financial Corp. Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	West Chester Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	PA OH WI NJ VA	Purchase Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/Warrants	10,973,000 39,000,000	Par
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Peoples Bancorp Inc. Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Marietta Madison Sewell Powhatan Troy Middleburg Palo Alto	OH WI NJ VA	Purchase Purchase Purchase	Preferred Stock w/Warrants	39,000,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Anchor BanCorp Wisconsin Inc. Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Madison Sewell Powhatan Troy Middleburg Palo Alto	NJ VA	Purchase Purchase			,
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Parke Bancorp, Inc. Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Sewell Powhatan Troy Middleburg Palo Alto	NJ VA	Purchase			
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Central Virginia Bankshares, Inc. Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Powhatan Troy Middleburg Palo Alto	VA		Preferred Stock w/Warrants	16,288,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	Flagstar Bancorp, Inc. Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Troy Middleburg Palo Alto		Purchase	Preferred Stock w/Warrants	11,385,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009 30/2009 30/2009 30/2009	Middleburg Financial Corporation Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Middleburg Palo Alto			Preferred Stock w/Warrants	266,657,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009 30/2009 30/2009	Peninsula Bank Holding Co. PrivateBancorp, Inc. Central Valley Community Bancorp	Palo Alto	VA	Purchase	Preferred Stock w/Warrants	22,000,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009 30/2009	PrivateBancorp, Inc. Central Valley Community Bancorp		CA	Purchase	Preferred Stock w/Warrants	6,000,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009 30/2009	Central Valley Community Bancorp		IL		Preferred Stock w/Warrants	243,815,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	30/2009		Fresno	CA	Purchase	Preferred Stock w/Warrants	7,000,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/			Quincy	CA	Purchase	Preferred Stock w/Warrants	11,949,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/	au/Zuu9	Stewardship Financial Corporation	Midland Park	NJ	Purchase	Preferred Stock w/Warrants	10,000,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/		Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Purchase	Preferred Stock w/Warrants	7,700,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/ 2 1/30/		First United Corporation	Oakland	MD	Purchase	Preferred Stock w/Warrants	30,000,000	
1/30/ 1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/		Community Partners Bancorp	Middletown	NJ	Purchase	Preferred Stock w/Warrants	9,000,000	
1/30/ 1/30/ 1/30/ 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 3 1/30/ 2 1/30/		Guaranty Federal Bancshares, Inc.	Springfield	MO	Purchase	Preferred Stock w/Warrants	17,000,000	
1/30/ 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 3 1/30/ 2 1/30/		Annapolis Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/Warrants	8,152,000	
1/30/ 2 1/30/		DNB Financial Corporation	Downingtown	PA	Purchase	Preferred Stock w/Warrants	11,750,000	
2 1/30/ 2 1/30/	30/2000	Firstbank Corporation	Alma	MI	Purchase	Preferred Stock w/Warrants	33,000,000	Par
2 1/30/ 2 1/30/ 2 1/30/ 3 1/30/ 3 1/30/ 2 1/30		Valley Commerce Bancorp	Visalia	CA	Purchase	Preferred Stock w/ Variants  Preferred Stock w/ Exercised Warrants	7,700,000	
2 1/30/ 2 1/30/ 2 1/30/ 3 1/30/ 2 1/30/		Greer Bancshares Incorporated	Greer	SC	Purchase	Preferred Stock w/ Exercised Warrants	9,993,000	
2 1/30/ 2 1/30/ 3 1/30/ 2 1/30/		Ojai Community Bank	Ojai	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,080,000	
2 1/30/ 3 1/30/ 2 1/30/		Adbanc, Inc	Ogallala	NE	Purchase	Preferred Stock w/ Exercised Warrants	12,720,000	
3 1/30/ 2 1/30/	30/2003	Addanc, inc	Manhattan	145	i dicitase	THEIR CLOCK W/ Exercised Walfalls	12,720,000	, ai
3 1/30/ 2 1/30/	20/2000	Beach Business Bank	Beach	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Por
2 1/30/ 2 1/30/		Legacy Bancorp, Inc.	Milwaukee	WI	Purchase	Preferred Stock	5,498,000	
2 1/30/ 2 1/30/	30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Purchase	Preferred Stock w/ Exercised Warrants	10.900.000	
2 1/30/ 2 1/30/		Country Bank Shares, Inc.	Milford	NE	Purchase	Preferred Stock w/ Exercised Warrants	7,525,000	
2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/		Katahdin Bankshares Corp.	Houlton	ME	Purchase	Preferred Stock w/ Exercised Warrants	10,449,000	
2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/		Rogers Bancshares, Inc.	Little Rock	AR	Purchase	Preferred Stock w/ Exercised Warrants	25,000,000	
2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/		UBT Bancshares, Inc.	Marysville	KS	Purchase	Preferred Stock w/ Exercised Warrants	8,950,000	
2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/		Bankers' Bank of the West Bancorp, Inc.	Denver	co	Purchase	Preferred Stock w/ Exercised Warrants	12,639,000	
2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/		W.T.B. Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/ Exercised Warrants	110,000,000	
2 1/30/ 2 1/30/ 2 1/30/ 2 1/30/		AMB Financial Corp.	Munster	IN	Purchase	Preferred Stock w/ Exercised Warrants	3,674,000	
2 1/30/ 2 1/30/ 2 1/30/		Goldwater Bank, N.A.	Scottsdale	AZ	Purchase	Preferred Stock w/ Exercised Warrants	2,568,000	
2 1/30/ 2 1/30/		Equity Bancshares, Inc.	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	8,750,000	
2 1/30/		WashingtonFirst Bank	Reston	VA	Purchase	Preferred Stock w/ Exercised Warrants	6,633,000	
	30/2000	Central Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock W Exercised Warrants	5,800,000	
a   1/JU/		Hilltop Community Bancorp, Inc.	Summit	NJ	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	
	30/2009	Northway Financial, Inc.	Berlin	NH	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	
	30/2009 30/2009	Monument Bank	Bethesda	MD	Purchase	Preferred Stock W Exercised Warrants	4,734,000	
	30/2009 30/2009 30/2009	Metro City Bank	Doraville	GA	Purchase	Preferred Stock w/ Exercised Warrants	7,700,000	
	30/2009 30/2009 30/2009 30/2009	INCHE VILLE DOUG	Trezevant	TN	Purchase	Preferred Stock w/ Exercised Warrants	4,609,000	
	30/2009 30/2009 30/2009 30/2009 30/2009		Exton	PA	Purchase	Preferred Stock W Exercised Warrants	2,600,000	
	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	F & M Bancshares, Inc.	Iowa City	IA	Purchase	Preferred Stock w/Warrants	16,000,000	
	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009	F & M Bancshares, Inc. First Resource Bank	Oak Ridge	NJ	Purchase	Preferred Stock w/Warrants	59,000,000	
	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 20/2009 2/6/2009	F & M Bancshares, Inc. First Resource Bank MidWestOne Financial Group, Inc.		MI	Purchase	Preferred Stock w/Warrants	6,785,000	
	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 2/6/2009 2/6/2009	F & M Bancshares, Inc. First Resource Bank MidWestOne Financial Group, Inc. Lakeland Bancorp, Inc.		MS	Purchase Purchase	Preferred Stock w/warrants Preferred Stock w/Warrants	5,000,000	
	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 26/2009 2/6/2009 2/6/2009	F & M Bancshares, Inc. First Resource Bank MidWestOne Financial Group, Inc. Lakeland Bancorp, Inc. Monarch Community Bancorp, Inc.	Coldwater		Purchase	Preferred Stock w/warrants	4,000,000	
	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 2/6/2009 2/6/2009 2/6/2009	F & M Bancshares, Inc. First Resource Bank MidWestOne Financial Group, Inc. Lakeland Bancorp, Inc. Monarch Community Bancorp, Inc. The First Bancshares, Inc.	Coldwater Hattiesburg				4,781,000	
	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 2/6/2009 2/6/2009 2/6/2009 2/6/2009	F & M Bancshares, Inc. First Resource Bank MidWestOne Financial Group, Inc. Lakeland Bancorp, Inc. Monarch Community Bancorp, Inc. The First Bancshares, Inc. Carolina Trust Bank	Coldwater Hattiesburg Lincolnton	NC	Durchage	IDraforrad Stock w/Marrante	4.701.0001	rai
2 2/6/	30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 30/2009 2/6/2009 2/6/2009 2/6/2009 2/6/2009 2/6/2009 2/6/2009 2/6/2009	F & M Bancshares, Inc. First Resource Bank MidWestOne Financial Group, Inc. Lakeland Bancorp, Inc. Monarch Community Bancorp, Inc. The First Bancshares, Inc.	Coldwater Hattiesburg		Purchase Purchase	Preferred Stock w/Warrants Preferred Stock	3,000,000	

Foot		Seller	<del>-</del>	_	Transaction	j		D=1-1
note	Date	Name of Institution	City	State	Transaction Type	Description	Price Paid	Pricing Mechanism
2		Stockmens Financial Corporation	Rapid City	SD	Purchase	Preferred Stock w/ Exercised Warrants	15,568,000	
2		US Metro Bank	Garden Grove	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,861,000	
2		First Express of Nebraska, Inc.	Gering	NE	Purchase	Preferred Stock W/ Exercised Warrants	5,000,000	
2		Mercantile Capital Corp.	Boston	MA	Purchase	Preferred Stock W/ Exercised Warrants	3,500,000	
2		Citizens Commerce Bancshares, Inc.	Versailles	KY	Purchase	Preferred Stock w/ Exercised Warrants	6,300,000	
3		Liberty Financial Services, Inc.	New Orleans	LA	Purchase	Preferred Stock	5,645,000	
2		Lone Star Bank	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,072,000	
2		First Market Bank, FSB	Richmond	VA	Purchase	Preferred Stock w/ Exercised Warrants	33,900,000	
2		Banner County Ban Corporation	Harrisburg	NE	Purchase	Preferred Stock w/ Exercised Warrants	795,000	
2		Centrix Bank & Trust	Bedford	NH	Purchase	Preferred Stock w/ Exercised Warrants	7,500,000	
2		Todd Bancshares, Inc.	Hopkinsville	KY	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	
2		Georgia Commerce Bancshares, Inc.	Atlanta	GA	Purchase	Preferred Stock w/ Exercised Warrants	8,700,000	
2		First Bank of Charleston, Inc.	Charleston	WV	Purchase	Preferred Stock w/ Exercised Warrants	3,345,000	
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Purchase	Preferred Stock w/ Exercised Warrants	17,000,000	
2		The Bank of Currituck	Moyock	NC	Purchase	Preferred Stock w/ Exercised Warrants	4,021,000	
2		CedarStone Bank	Lebanon	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,564,000	
2		Community Holding Company of Florida, Inc.	Miramar Beach	FL	Purchase	Preferred Stock w/ Exercised Warrants	1,050,000	
2		Hyperion Bank	Philadelphia	PA	Purchase	Preferred Stock w/ Exercised Warrants	1,552,000	
2		Pascack Community Bank	Westwood	NJ	Purchase	Preferred Stock w/ Exercised Warrants	3,756,000	
2		First Western Financial, Inc.	Denver	co	Purchase	Preferred Stock w/ Exercised Warrants	8,559,000	
$\neg$		QCR Holdings, Inc.	Moline	IL.	Purchase	Preferred Stock w/Warrants	38,237,000	
$\neg$		Westamerica Bancorporation	San Rafael	CA	Purchase	Preferred Stock w/Warrants	83,726,000	
$\neg$		The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Purchase	Preferred Stock w/Warrants	34,000,000	
		PremierWest Bancorp	Medford	OR	Purchase	Preferred Stock w/Warrants	41,400,000	
		Carrollton Bancorp	Baltimore	MD	Purchase	Preferred Stock w/Warrants	9,201,000	
		FNB United Corp.	Asheboro	NC	Purchase	Preferred Stock w/Warrants	51,500,000	
2		First Menasha Bancshares, Inc.	Neenah	WI	Purchase	Preferred Stock w/ Exercised Warrants	4,797,000	
2		1st Enterprise Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,400,000	
2		DeSoto County Bank	Hom Lake	MS	Purchase	Preferred Stock w/ Exercised Warrants	1,173,000	
2		Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Purchase	Preferred Stock w/ Exercised Warrants	2,152,000	
2		State Capital Corporation	Greenwood	MS	Purchase	Preferred Stock w/ Exercised Warrants	15,000,000	
2		BankGreenville	Greenville	SC	Purchase	Preferred Stock w/ Exercised Warrants	1,000,000	
2		Corning Savings and Loan Association	Coming	AR	Purchase	Preferred Stock w/ Exercised Warrants	638,000	
2		Financial Security Corporation	Basin	WY	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	
2		ColoEast Bankshares, Inc.	Lamar	co	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,900,000	Par
2		Reliance Bancshares, Inc.	Frontenac	МО	Purchase	Preferred Stock w/ Exercised Warrants	40,000,000	
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Purchase	Preferred Stock w/ Exercised Warrants	1,500,000	Par
2	2/13/2009	Peoples Bancorp	Lynden	WA	Purchase	Preferred Stock w/ Exercised Warrants	18,000,000	Par
2		First Choice Bank	Cerritos	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,200,000	
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	МО	Purchase	Preferred Stock w/ Exercised Warrants	825,000	Par
2		Hometown Bancshares, Inc.	Corbin	KY	Purchase	Preferred Stock w/ Exercised Warrants	1,900,000	
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	МО	Purchase	Preferred Stock w/ Exercised Warrants	700,000	Par
2		Bern Bancshares, Inc.	Bern	KS	Purchase	Preferred Stock w/ Exercised Warrants	985,000	
2		Northwest Bancorporation, Inc.	Spokane	WA	Purchase	Preferred Stock w/ Exercised Warrants	10,500,000	
2		Liberty Bancshares, Inc.	Springfield	МО	Purchase	Preferred Stock w/ Exercised Warrants	21,900,000	
2		F&M Financial Corporation	Clarksville	TN	Purchase	Preferred Stock w/ Exercised Warrants	17,243,000	
2		Meridian Bank	Devon	PA	Purchase	Preferred Stock w/ Exercised Warrants	6,200,000	
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Purchase	Preferred Stock w/ Exercised Warrants	1,992,000	Par
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Purchase	Preferred Stock w/Warrants	30,407,000	Par
	2/20/2009	First Merchants Corporation	Muncie	IN	Purchase	Preferred Stock w/Warrants	116,000,000	Par
		Northem States Financial Corporation	Waukegan	IL	Purchase	Preferred Stock w/Warrants	17,211,000	
2		Sonoma Valley Bancorp	Sonoma	CA	Purchase	Preferred Stock w/ Exercised Warrants	8,653,000	
2		Guaranty Bancorp, Inc.	Woodsville	NH	Purchase	Preferred Stock w/ Exercised Warrants	6,920,000	
2		The Private Bank of California	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,450,000	
2		Lafayette Bancorp, Inc.	Oxford	MS	Purchase	Preferred Stock w/ Exercised Warrants	1,998,000	
2		Liberty Shares, Inc.	Hinesville	GA	Purchase	Preferred Stock w/ Exercised Warrants	17,280,000	
2		White River Bancshares Company	Fayetteville	AR	Purchase	Preferred Stock w/ Exercised Warrants	16,800,000	
2		United American Bank	San Mateo	CA	Purchase	Preferred Stock w/ Exercised Warrants	8,700,000	
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Purchase	Preferred Stock w/ Exercised Warrants	3,100,000	
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Purchase	Preferred Stock w/ Exercised Warrants	4,579,000	Par
2		Mid-Wisconsin Financial Services, Inc.	Medford	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Purchase	Preferred Stock w/ Exercised Warrants	2,060,000	
2		Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Purchase	Preferred Stock w/ Exercised Warrants	3,250,000	

E 41		Seller						
Foot n <b>ot</b> e	Date	Name of Institution	City	State	Transaction Type	Description	Price Paid	Pricing Mechanism
2		Security State Bancshares, Inc.	Charleston	MO	Purchase	Preferred Stock w/ Exercised Warrants		
2		CBB Bancorp	Cartersville	GA GA	Purchase	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	12,500,000	
2		BancPlus Corporation	Ridgeland	MS	Purchase	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants	2,644,000	
2	2/20/2009	Central Community Corporation	Temple	TX	Purchase	Preferred Stock w/ Exercised Warrants	48,000,000 22,000,000	
2	2/20/2009	First BancTrust Corporation	Paris	<del>li`</del>	Purchase	Preferred Stock w/ Exercised Warrants	7,350,000	
2		Premier Service Bank	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	
2		Florida Business BancGroup, Inc.	Tampa	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,495,000	
2		Hamilton State Bancshares	Hoschton	GA	Purchase	Preferred Stock w/ Exercised Warrants	7,000,000	
-		Lakeland Financial Corporation	Warsaw	IN	Purchase	Preferred Stock w/ Exercised Warrants	56,044,000	
$\dashv$		First M&F Corporation	Kosciusko	MS	Purchase	Preferred Stock w/Warrants	30,000,000	
		Southern First Bancshares, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	17,299,000	
$\overline{}$		Integra Bank Corporation	Evansville	IN	Purchase	Preferred Stock w/Warrants	83,586,000	
2		Community First Inc.	Columbia	TN	Purchase	Preferred Stock W/Warrants Preferred Stock W/ Exercised Warrants		
2		BNC Financial Group, Inc.	New Canaan	CT	Purchase	Preferred Stock w/ Exercised Warrants	17,806,000 4,797,000	
2		California Bank of Commerce	Lafayette	CA	Purchase	Preferred Stock W/ Exercised Warrants Preferred Stock W/ Exercised Warrants		
2		Columbine Capital Corp.	Buena Vista	CO	Purchase	Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	4,000,000 2,260,000	
2		National Bancshares, Inc.	Bettendorf					
2		First State Bank of Mobeetie		IA	Purchase	Preferred Stock w/ Exercised Warrants	24,664,000	
2		Ridgestone Financial Services, Inc.	Mobeetie Brookfield	TX WI	Purchase Purchase	Preferred Stock w/ Exercised Warrants	731,000	
-	212112009	Indyestolie Filiaticiai Services, Inc.	West	TAN I	ruiciiase	Preferred Stock w/ Exercised Warrants	10,900,000	irar
2	2/27/2000	Community Business Bank		CA	Durahasa	Broformad Stock w/ Eversia - 4 W	0.070.000	l <sub>Dor</sub>
2		D.L. Evans Bancorp	Sacramento Burley	ID	Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	3,976,000	
2							19,891,000	
2		TriState Capital Holdings, Inc.	Pittsburgh	PA MQ	Purchase	Preferred Stock w/ Exercised Warrants	23,000,000	
2		Green City Bancshares, Inc.	Green City		Purchase	Preferred Stock w/ Exercised Warrants	651,000	
		First Gothenburg Bancshares, Inc.	Gothenburg	NE	Purchase	Preferred Stock w/ Exercised Warrants	7,570,000	
2		Green Circle Investments, Inc.	Clive	IA	Purchase	Preferred Stock w/ Exercised Warrants	2,400,000	
		Private Bancorporation, Inc.	Minneapolis	MN	Purchase	Preferred Stock w/ Exercised Warrants	4,960,000	
2		Regent Capital Corporation	Nowata	OK	Purchase	Preferred Stock w/ Exercised Warrants	2,655,000	
2		Central Bancorp, Inc.	Garland	TX	Purchase	Preferred Stock w/ Exercised Warrants	22,500,000	
2		Medallion Bank	Salt Lake City	UT	Purchase	Preferred Stock w/ Exercised Warrants	11,800,000	
2		PSB Financial Corporation	Many	LA	Purchase	Preferred Stock w/ Exercised Warrants	9,270,000	
2		Avenue Financial Holdings, Inc.	Nashville	TN	Purchase	Preferred Stock w/ Exercised Warrants	7,400,000	
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Purchase	Preferred Stock w/ Exercised Warrants	5,983,000	Par
_			South San	١	L .			_
2		FNB Bancorp	Francisco	CA	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	
2		The Victory Bank	Limerick	PA	Purchase	Preferred Stock w/ Exercised Warrants	541,000	
2		Catskill Hudson Bancorp, Inc	Rock Hill	NY	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	
2		Midtown Bank & Trust Company	Atlanta	GA	Purchase	Preferred Stock w/ Exercised Warrants	5,222,000	
$\rightarrow$		HCSB Financial Corporation	Loris	SC	Purchase	Preferred Stock w/Warrants	12,895,000	
		First Busey Corporation	Urbana	IL	Purchase	Preferred Stock w/Warrants	100,000,000	
_		First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Purchase	Preferred Stock w/Warrants	16,500,000	
3		Citizens Bancshares Corporation	Atlanta	GA	Purchase	Preferred Stock	7,462,000	
2		ICB Financial	Ontario	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	
2		First Texas BHC, Inc.	Fort Worth	TX	Purchase	Preferred Stock w/ Exercised Warrants	13,533,000	
2		Farmers & Merchants Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	11,000,000	
2		Blue Ridge Bancshares, Inc.	Independence	МО	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	
2		First Reliance Bancshares, Inc.	Florence	SC	Purchase	Preferred Stock w/ Exercised Warrants	15,349,000	
2		Merchants and Planters Bancshares, Inc.	Тоопе	TN	Purchase	Preferred Stock w/ Exercised Warrants	1,881,000	
2		First Southwest Bancorporation, Inc.	Alamosa	co	Purchase	Preferred Stock w/ Exercised Warrants	5,500,000	
2		Germantown Capital Corporation, Inc.	Germantown	TN	Purchase	Preferred Stock w/ Exercised Warrants	4,967,000	
2		BOH Holdings, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	
2		AmeriBank Holding Company	Collinsville	ОК	Purchase	Preferred Stock w/ Exercised Warrants	2,492,000	
2		Highlands Independent Bancshares, Inc.	Sebring	FL	Purchase	Preferred Stock w/ Exercised Warrants	6,700,000	
2		Pinnacle Bank Holding Company, Inc.	Orange City	FL	Purchase	Preferred Stock w/ Exercised Warrants	4,389,000	
2		Blue River Bancshares, Inc.	Shelbyville	IN	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	
2		Marine Bank & Trust Company	Vero Beach	FL	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	
2		Community Bancshares of Kansas, Inc.	Goff	KS	Purchase	Preferred Stock w/ Exercised Warrants	500,000	
2		Regent Bancorp, Inc.	Davie	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,982,000	
2		Park Bancorporation, Inc.	Madison	WI	Purchase	Preferred Stock w/ Exercised Warrants	23,200,000	
2		PeoplesSouth Bancshares, Inc.	Colquitt	GA	Purchase	Preferred Stock w/ Exercised Warrants	12,325,000	
	3/13/2009	First Place Financial Corp.	Warren	ОН	Purchase	Preferred Stock w/Warrants	72,927,000	
		Salisbury Bancorp, Inc.	Lakeville	CT	Purchase	Preferred Stock w/Warrants	8,816,000	
$\neg$	3/13/2009	First Northern Community Bancorp	Dixon	CA	Purchase	Preferred Stock w/Warrants	17,390,000	
		Discover Financial Services	Riverwoods	IL	Purchase	Preferred Stock w/Warrants	1,224,558,000	1

		Seller		-	T			T
Foot		-		1	Transaction	0		Pricing
note	Date	Name of Institution	City	State	Туре	Description	Price Paid	Mechanism
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Purchase	Preferred Stock w/Warrants	9,266,000	Par
3	3/13/2009	First American International Corp.	Brooklyn	NY	Purchase	Preferred Stock	17,000,000	Par
2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Purchase	Preferred Stock w/ Exercised Warrants	21,100,000	
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Purchase	Preferred Stock w/ Exercised Warrants	425,000	
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Purchase	Preferred Stock w/ Exercised Warrants	3,370,000	
2	3/13/2009	First National Corporation	Strasburg	VA	Purchase	Preferred Stock w/ Exercised Warrants	13,900,000	
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	МО	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	
2	3/13/2009	IBW Financial Corporation	Washington	DC	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	
2	3/13/2009	Butler Point, Inc.	Catlin	IL		Preferred Stock w/ Exercised Warrants	607,000	
2		Bank of George	Las Vegas	NV		Preferred Stock w/ Exercised Warrants	2,672,000	
2	3/13/2009	Moneytree Corporation	Lenoir City	TN	Purchase	Preferred Stock w/ Exercised Warrants	9,516,000	
2		Sovereign Bancshares, Inc.	Dallas	TX	Purchase	Preferred Stock w/ Exercised Warrants	18,215,000	
2		First Intercontinental Bank	Doraville	GA	Purchase	Preferred Stock w/ Exercised Warrants	6,398,000	
$\overline{}$		Heritage Oaks Bancorp	Paso Robles	CA	Purchase	Preferred Stock w/Warrants	21,000,000	
2		Community First Bancshares Inc.	Union City	TN	Purchase	Preferred Stock w/ Exercised Warrants	20,000,000	
2		First NBC Bank Holding Company	New Orleans	LA	Purchase	Preferred Stock w/ Exercised Warrants	17,836,000	
2		First Colebrook Bancorp, Inc.	Colebrook	NH	Purchase	Preferred Stock w/ Exercised Warrants	4,500,000	
2		Kirksville Bancorp, Inc.	Kirksville	MO	Purchase	Preferred Stock w/ Exercised Warrants	470,000	
2		Peoples Bancshares of TN, Inc	Madisonville	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,900,000	
2		Premier Bank Holding Company	Tallahassee	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,500,000	
2		Citizens Bank & Trust Company	Covington	LA	Purchase	Preferred Stock w/ Exercised Warrants	2,400,000	
2		Farmers & Merchants Financial Corporation	Argonia	KS	Purchase	Preferred Stock w/ Exercised Warrants	442,000	
2		Farmers State Bankshares, Inc.	Holton	KS	Purchase	Preferred Stock w/ Exercised Warrants	700,000	
2		SBT Bancorp, Inc.	Simsbury	СТ	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	
2		CSRA Bank Corp.	Wrens	GA	Purchase	Preferred Stock w/ Exercised Warrants	2,400,000	
2		Trinity Capital Corporation	Los Alamos	NM	Purchase	Preferred Stock w/ Exercised Warrants	35,539,000	
2		Clover Community Bankshares, Inc.	Clover	sc		Preferred Stock W/ Exercised Warrants	3,000,000	
2		Pathway Bancorp	Cairo	NE	Purchase	Preferred Stock W/ Exercised Warrants	3,727,000	
-	3/21/2003	i allimay ballcorp	West	INC	ruicilase	Freiened Stock W/ Exercised Warrants	3,727,000	rai
2		Colonial American Bank	Conshohocken	PA	Purchase	Preferred Stock w/ Exercised Warrants	574,000	
2		MS Financial, Inc.	Kingwood	TX	Purchase	Preferred Stock w/ Exercised Warrants	7,723,000	
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MQ	Purchase	Preferred Stock w/ Exercised Warrants	3,700,000	Par
2	3/27/2009	Alpine Banks of Colorado	Glenwood Springs	со	Purchase	Preferred Stock w/ Exercised Warrants	70,000,000	Par
2		Naples Bancorp, Inc.	Naples	FL		Preferred Stock w/ Exercised Warrants	4,000,000	
2		CBS Banc-Corp.	Russellville	AL		Preferred Stock w/ Exercised Warrants	24,300,000	
2		IBT Bancorp, Inc.	Irving	TX		Preferred Stock w/ Exercised Warrants	2,295,000	
2		Spirit BankCorp, Inc.	Bristow	ОК	Purchase	Preferred Stock W/ Exercised Warrants	30,000,000	
2		Maryland Financial Bank	Towson	MD		Preferred Stock w/ Exercised Warrants	1,700,000	

TOTAL

198,769,687,000

<sup>1/</sup> This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

U.S. Treasury Department
Office of Phencial Stability
Troubled Asset Ralef Program
Treasactions Report
For Period Ending March 31, 2009
CAPITAL PURCHASE PROGRAM

		Final Disposition Proceeds																																																						
	Final Disposition	Dispesition Investment Description																																																						
		Final Disposition Date																																																						
	Treasury Investment Remaining After Capital Repayment	Remaining investment Description																														Warmerts									Warnets					Warranda	Warans			1	VV BITORIAS					
	Treasury hrvest After Capita	Remaining Capital Amount																														\$ 0									0						2									
	anyment Details																															\$ 90,000,000									\$ 28,000,000					an an an	100,000,000			00000000	37,000,000					
E PROGRAM	Capital Repar	Capital Repayment Data																														3/31/2000 3									3/31/2009					400001000	3/31/2009			- woods rest	907/10/6					
CAPITAL PURCHASE PROGRAM		Pricing Mechanism	Par P	Par	26.25	Par.	2 2	Pa Pa	Par Par	Par Ja	Par	Par	Per Per	a a	Par	Par Ja	Par	Par	P P	P P I	100	2 2 3	4	Par	Pa d	P. P.	a a	B de	a a	Par Par	Ш					Ш	n h	a d	B dd c									Ш			Ш	30 July 20	2 2 2		Par	Par
	Detalls	Investment Price	3,000,000,000	10,000,000,000	10,000,000,000	25,000,000,000	16,369,000	3 500 000 000	200,000,000	3,133,640,000	2,250,000,000	3,555,199,000	1,398,071,000	300,000,000	1,715,000,000	361,172,000	184,011,000	27,875,000	41,500,000	400,000,000	40,000,000	38,000,000	38,870,000	24,000,000	23,383,000	525,000,000	11,356,000	67,000,000	196,000,000	180,000,000	34,000,000	90,000,000	38,235,000	306,546,000	347,000,000 58,000,000	42,750,000	37.000,000	900,000,000	935,000,000	7,225,000	31,260,000	10,000,000	37,000,000	7,000,000	303,000,000	13,500,000	41,279,000	235,000,000	330,000,000	300,000,000	18 400,000	21,500,000	\$5,000,000	125, 198,000	78,458,000	62 158 000
	Purchase Detalls	kwestment Description	Preferred Stock wWarrants \$ Preferred Stock wWwarrants \$	Preferred Stock w/Warrants Preferred Stock w/Warrants  \$	Preferred Stock w/Warrants Preferred Stock w/Warrants	Preferred Stock w/Warrants S Preferred Stock w/Warrants S	Preferred Stock w/Warrants \$ Preferred Stock w/Warrants \$	Preferred Stock w/Warrants \$ Preferred Stock w/Warrants \$	Preferred Stock w/Warrants \$ Preferred Stock w/Warrants \$	Preferred Stock w/Wernints \$ Preferred Stock w/Wernints \$	Preferred Stock w/Werninds \$ Preferred Stock w/Werninds \$	Preferred Stock w/Warrends \$ Preferred Stock w/Warrends \$	Preferred Stock w/Warrants 5 Preferred Stock w/Warrants 5	Preferred Stock w/Warrants 5 Preferred Stock w/Warrants 5	Preferred Stock w/Wernints \$ Preferred Stock w/Wernints \$	Preferred Stock w/Werrants 5 Preferred Stock w/Werrants 5	Preferred Stock w/Warrants \$ Preferred Stock w/Warrants \$	Preferred Stock w/Warrents 5 Preferred Stock w/Warrents 5	Preferred Stock w/Wernands \$ Deutschund Stock w/Wernands \$	Preferred Stock w/Warmets \$ Preferred Stock w/Warmets \$	Preferred Stock w/Warmints \$	Preferred Stock w/Wernings 8 Preferred Stock w/Wernings 8	Preferred Stock w/Wernerits	Preferred Stock w/Werninds 5	Preferred Stock w/W arrants \$	Preferred Stock w/Wernints \$	Preferred Stock with arrants \$	Praferred Stock with armets	Preferred Stock w/Warrants Preferred Stock w/Warrants	Preferred Stock w/Warrants  Preferred Stock w/Warrants  \$	Preferred Stock w/Warrants 5	Preferred Stock w/Warrants \$	Preferred Stock w/Warmints \$ Preferred Stock w/Warmints \$	Preferred Stock w/Werrants \$ Preferred Stock w/Wenterts \$	Preferred Stock w/Wernerla \$ Preferred Stock w/Wernerla \$	Preferred Stock w/Warrants \$	Preferred Stock with arrants	Preferred Stock with amands Preferred Stock with amands	Preferred Stock with errants	Preferred Stock w/Warrants 8	Preferred Stock w/Werrants 5 Preferred Stock w/Werrants 5	Preferred Stock w/Warrants \$ Preferred Stock w/Warrants \$	Preferred Stock w/Warrants 5 Preferred Stock w/Warrants 5	Preferred Stock w/Warrants \$ Preferred Stock w/Warrants \$	Preferred Stock w/Warrants 5 Preferred Stock w/Warrants 5	Preferred Stock witWarrants 8	Preferred Stock w/Warrants Preferred Stock w/Warrants	Preferred Stock w/Warrants \$ Preferred Stock w/Warrants \$	Preferred Stock w/Warrants \$	Preferred Stock w/Warrands \$	Preferred Stock w/Wernints Preferred Stock w/Wernints \$	Preferred Stock w/Werrents \$ Preferred Stock w/Werrents \$	Preferred Stock w/Wernersa s Preferred Stock w/Wernerts \$	Preferred Stock w/Wernings \$	Preferred Stock w/Warrants 5 Preferred Stock w/Warrants 5	Preferred Stock w/Warmits 5
		State	Σķ	¥¥	ξÈ	<b>≨</b> 5 8	25	<u>3</u>	₹¥	MD	₩¥	₹Ş	Y H	₹2	5≨	<u> </u>	¥ QS	ಷನ	≱≩	55	58	§ <u>≥</u> §	WA	WA	59:	i M	2 S	J 5		<b>J</b> 5	<u>≩</u> ≱;	5 5	99	∉ಶ	S Q	52	588	8 2	5 2 5	28	<b>5</b> ⊻	W Q	FI.	29	WA FI.	₫ a	¥ S	C WA	종	PA	<u> </u>	W 25	₹59	5×5	N N	5
			Ш		Ш	Ш	Ш	Ш	Ш			Ш	11	ш	۱۱۱	H	Ш	Ш	Ш	ш	11	II	11	11	11									-11	- 1 1		11					- 1 1			11	11			Ш	Ш	Ш	Н	Ш	П		poles
		City	Chertotte New York	New York New York	New York	San Francisco	Hendersonville Sen Francisco	Chicago	Loe Angeles Seattle	Winston-Satem Baltmore	Portland	Birmingham McLean	Memphis	Cleveland Wayne	Salt Lates City Milwaufrae	Wayzeta	Lockport Sioux Falls	Davenport Beverh Hits	Bluefield Lee Veces	Waterbury Senta Barbara	Sen Jose	Louis ville	Everett	Oymbia	Arnapolis	Green Bay	Leongton	Los Angeles	Metrose Park Chicago	Blairs vite	Wheeling	Lafayette	Betherda Otney	Pasadera Beach	Springfield	Winston-Selem	Defence	Birmingham	San Juan	Fairham	Movato Thomasville	Somerville Popler Stuff	Jencho Naphrs	Cirrior	Port St. Lucie Sockene	Ostockele	Rafeigh	Sentite Senta Clena	Lorain	237	Hopidray@e	Columbus	Los Angeles	Houston	Wilmington	Los Ang

- Indian		7	Purch	Purchase Details		Capital Repa	gmant Details	After Capita	After Capital Repayment		Final Disposition	
2000						Capital Repayment				Final Disposition		Final Olsposition
Name of healthclon  Name of healthclon  Personal Personal Personal	City	State	Investment Description	Invastment Price	Pricing Mechanism	+	Capital Repayment Amount	Remaining Capital Amount	Description	Dete	Disposition invastment Description	Proceeds
12/12/2006 First Lacer I stranged Corporation	Literified	5	Preferred Stock w/Warrants	10,000,000	a d							
	Lewiston	<b>S</b>	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$ 150,000,000	P. P.							
	Gastonia	2	Preferred Stock w/Warrants	\$ 20,500,000	Par							
	Pittsburgh	× ×	Preferred Stock w/Warrants Preferred Stock w/Warrants	7,000,000	A A							
	North Andover	¥	Preferred Stock w/Warrants	15 000 000	Pill							
	Goleta	ე ქ	Preferred Stock www.arrants Preferred Stock w/Warrants	\$ 27,000,000	. A							T
	Columbus	3 2	Preferred Stock wWerrants Preferred Stock with events	\$ 967,870,000	Par C	+						
	Clan Atlan	ş	Preferred Stock w/Werrants	17,680,000	Ъ							
	Mobile St. Louis	₹ 2	Preferred Stock wWw.errants Preferred Stock wWw.errants	\$ 50,000,000	2 2							
	Whereburg	A C	Preferred Stock w/Warrants	\$ 10,000,000	Par							
	Sarta Rosa Wyomissing	5 8	Profested Stock w/Warrants Profested Stock w/Warrants	\$ 25,000,000	2 2							
	Boston	¥.	Preferred Stock w/Warrants	\$ 22,000,000	Par							
	Harford	50	Preferred Stock w/Warrants	300,000,000	2.0							
	Derner	8	Preferred Stock w/Warrants	\$ 64,450,000	Par							
	Shart	<u>د</u>	Preferred Stock w/Warrants Preferred Stock w/Warrants	4,000,000	a a							
12/19/2008 Harizon Bancorp	Mchigen City	2	Preferred Stock w/Warrants	\$ 25,000,000	b.							
12/19/2008 Fidakly Southern Corporation	Adanta	8	Preferred Slock w/Warrants	48,200,000	a d							
12/19/2008 Bertshire Hils Bercon, Inc.	Pittsfield	1	Preferred Stock w/Warrants	\$ 40,000,000	d							
12/19/2008 Frai California Financial Group, the	Westlake Wilage	ðí	Preferred Stock w/Warrants	\$ 25,000,000	à d							
12/19/2008 Sacurity Federal Corporation	Altan	500	Preferred Stock weWerants	18,000,000								
12/19/2008 Wintrust Financial Corporation	Latos Forest		Preferred Stock w/Warrants	\$ 250,000,000	Par							
12/19/2008 Flushing Financial Corporation 12/19/2008 Minnarch Financial Holdings Inc.	Ches success	≥ 5	Profested Stock w/Warrants Prefested Stock w/Warrants	2000,000	a a							
12/19/2008 StefferOne Corporation	Charlottesville	ş	Preferred Stock w/Warrants	30,000,000	Par					Ī		
12/19/2008   Union Banksharea Corporation 12/19/2008   Tidelands Bancsharea Inc	Bowling Green	¥ Sic	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$ 59,000,000	à à							
12/19/2008 Bencorp Rhode latend, Inc.	Providence	ž	Preferred Stock w/Warrants	30,000,000	Per							
12/19/2008 Hawthorn Bancatheres, Inc.	Lee's Summil	Q A	Preferred Stock wWw.errants	30,255,000	Par.							
12/19/2006 Affance Francial Corporation	Syracuse	ž	Preferred Stock w/Warrants	\$ 26.918.000	8 6					Ī		
12/19/2008 Heartland Financial USA, Inc.	Dydocus	≤.	Preferred Stock w/Warrants	\$ 81,698,000	Par							
12/19/2008 Cizzens Frai Corporation	Wahesh	2	Preferred Slock w/Warrants Preferred Stock or Everywal Warrants	8 7 289 000	Par.					Ī		
2 (2/19/2008 Plains Capital Corporation	Daffes	×	Preferred Stock w/ Exercised Warrants	\$ 87,631,000	Par.							
2 12/19/2008 Tri-County Francial Corporation	Waldorf	9:	Preferred Stock w/ Exercised Warrants	15,540,000	Par							
	Houston	£ 2	Preferred Stock of Freezing Warrends	3 28 018 000	2 2							
	Los Angeles	ð	Preferred Stock w/ Exercised Warrants	\$ 16,200,000	Par							
	Chicago		Preferred Slock w/ Exercised Warrants	35,500,000	Par.							
	Peterborough	3 =	Preferred Stock w/ Exercised Warrands	1,834,000	2					Ì		
	Bridgewaw	_	Preferred Stock w/ Exercised Warrants	38,000,000	Par							
	Durdak	2 9	Preferred Stock w/ Evercised Warrants	000,000 9	2 2							
	Los Angeles	ð	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
	Louisville	\$ ₹	Preferred Stock w' Exercised Warrants	8 9,294,000	30 20	1						
	San Jose	5	Preferred Stock w/ Werrands	\$ 23,864,000	2							
	Larado	×	Preferred Stock w/ Wemants	\$ 218,000,000	Par							
	Seetthe	¥¥	Preferred Stock w/ Warrants Preferred Stock w/ Wecrente	7,400,000	an an							
	Emlanton	ΡA	Preferred Stock w/ Warrants	7,500,000	Par							
	Newerk	<b>8</b> 2	Preferred Stock w/ Warrants Preferred Stock of Warrands	100,000,000	20 20	1				1		T
	Eliton	QW	Preferred Stock w/ Warrants	11,560,000	Par							
	Warraw	¥å	Preferred Stock w/ Werrante	37,515,000	Par							
	Atnone	· ×	Preferred Stock w/ Warrants	10,300,000	. A							
	Munca	2 5	Professed Stock of Warrants	32,382,000	A C							
	Rochester	24	Preferred Stock wit Warrants	26,000,000	2							
	Pyrallas Park	ď	Preferred Stock w/ Warrands	\$ 10,685,000	Jan.							
	Many York	ξŝ	Preferred Stock w/ Warrands Preferred Stock ov Werrands	42,000,000	Pag.							
	Newton	2	Preferred Stock w/ Warrents	\$ 25,064,000	Par							
	Monroaville	ΡΑ	Preferred Stock w/ Warrants	31,782,000	Par							
	Crambury	ÉZ	Preferred Stock w/ Warrants	12,000,000	- A							
	Ontohrist	Z	Preferred Stock w/ Warrants	\$ 11,300,000	Ž.							
	Monmouth		Professed Stock w/ Emerged Warnerts	8 6,855,000	A C							
	Portland	58	Preferred Slock w/ Exercised Warrants Preferred Slock w/ Exercised Warrants	4,000,000	P. 10							T
	Athemarle	2	Preferred Stock w/ Exercised Warmints	10,000,000	Par							
	Sun Vabey Knston	52	Praterned Stock Praterned Stock w/ Exercised Warmints	\$ 2,300,000	h h							
	Los Angeles	3	Preferred Stock w/ Emrcised Warrants	4,060,000	Par							
	Chule Veta	\$ 5	Preferred Stock of Emerican Warmets	1,800,000	a de							
	Dayton	₹:	Proferred Stock w/ Exercised Warrants	\$ 2,000,000	Par							
	Green Bay	E A	Preferred Stock w/ Exercised Warrants	14,964,000	d							Γ
	Memphis	Z.	Preferred Stock w/ Exercised Warrants	13,795,000	Par							T
	Sucyrus	5 <del>5</del>	Preferred Stock or Exercised Warrants	2,800,000	. A							
	Rockville	9	Preferred Stock w/ Exercised Warrants	4.700,000	Par							
	Newsch City	5 2	Preferred Stock of Exercised Warrants	3 10 400 000	a A							T
	Oak Ridge	Z	Preferred Stock w/ Exercised Warmerts	3,000,000	Par							
	San Francisco	<u> </u>	Preferred Stock of Exercised Warrants Breferred Stock of Warrants	1 350 000 000	M. O					1		
	Pitsbugh	5 4	Preferred Stock w/ Warrants	7,579,200,000	, a							
	Cincinnati	ĕ	Preferred Stock w/ Warrants	3,408,000,000	a d							
	New York	¥	Preferred Stock of Warrants	\$ 2,330,000,000	Par							
	West Des Moines	≤ 5	Preferred Slock w/ Warrants	36,000,000	Jan d							
	Charlotte	25	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$ 10,000,000,000	a d							
	Auch	ð	Preferred Stock w/ Warrands	\$ 125,000,000	Par							
	Franklort	2 2	Preferred Stock w/ Warrants Preferred Stock w/ Warrants	30,000,000	P W					1		
	Newport Beach	<u>ئ</u>	Preferred Slock w/ Warrents	\$ 5,000,000	Par							
	Vinetand	2	Preferred Stock w/ Warrents	000,000,000	4							2
1992009 Crescent Francial Corporation	Cery	23	Preferred Stock w/ Warrants	\$ 24,900,000	200							
	Honokula	E	Preferred Stock w/ Warranta	\$ 135,000,000	Par					İ		
	St. Louis	QW.	Preferred Stock w/ Warrants	32,668,000	Jac.							
	Tappenarock Fitzgenitid	\$ <b>3</b>	Preferred Slock w/ Warrants Preferred Slock w/ Warrants	\$ 28,000,000	h. A.							
	Rockland	W	Preferred Stock w/ Warrants	\$ 78,158,000	har.							

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regies		1	Purcha	Purchase Details		Capital Rep	ayment Details	After Capital Repayment	Repayment		Final Disposition	
Plantham						Capital Resevment			ment	Final Disposition		Final Dissonation
Feetrods Date Name of Institution	Chy	State MR Prefe	Investment Description	kryastmant Prica	Pricing Machanian	Date	Capital Repayment Amount	Remaining Capital Amount	Description	Date	Disposition investment Description	Proceeds
1/9/2009 LCN-B Corp.	Laberton	OH	rned Stock w/ Werrents	13,400,0	D. D.							
	Union	PA Prefe	rmd Stock w/ Warrants	10,000,0	D be							
1/9/2009 C&F Francial Corporation	West Point	VA Press	rred Stock w/ Warrents	20,000,0	Par D							
1/9/2009 North Central Bancshares, Inc.	Fort Dodge	NO Prefe	red Stock or Warrants	10,200,01	A 0							
(19/2000 First Bencorp	Tray	NC Prefe	rrad Stock w/ Warrants	65,000,0	Dar.							
1/9/2009 First Francial Service Corporation (1/9/2009   Codings Valley Rencors Inc.	Elizabethown	KY Prafe	arred Stock of Warrants	20000	an de							
1/0/2009 McSouth Birricary, Inc.	Laterathe	Z P	rred Slock w/ Warrants	20,000,0	Par							
1/20/2009 Short Barcatheres, Inc.	Enelon	MD Prefe	red Stock of Warrants	25,000,0	D Par							
2 (19/2009 The Queensborough Company 2 (19/2009 American State Bancshares, Inc.	Creat Sand	KS P	ered Stock w/ Exercised Warrants and Stock w/ Exercised Warrants	12,000,0	D De L							
2 1/9/2009 Security Cahlbrine Bancorg	Rverside	CA	rred Stock w/ Exercised Warrants	6,615,0	Par							
2 MAZD09 Scund Banking Company	San Diego Movebeed City	NC Prefe	ared Stock of Exercised Warrants	3,670,0	A 100							
3 1/9/2009 Mexion Community Bancorp	Sen Luis Obispo	CA Prefe	rnad Stock	5,116,0	Par							
2 1/6/2009 Redwood Financial Inc.	Redwood Fafis	MC Prefs	armed Stock wif Exercised Warrants	2,000,0	Park Day							
2 (19/2009 Independence Bank	East Greatwech	RI Preste	wad Slock of Exercised Warrants	1,065,0	N Par							
2 (1/8/2009 Valley Community Bank	Pleasardon District Con	CA Pref	rend Stock of Exercised Warrants	5,500,0	Par.							
2 1/9/2009 Community Trust Financial Corporation	Ruston	LA Park	med Stock w Exercised Warrants	24,000,0	P. P.							I
2 1/9/2009 GrandSouth Bancorporation	Greenville	SC Prefe	rned Stock w/ Exercised Warrents	0,000 6	20 Par							
2 1/9/2009 Texter Netional Banconporation	- Machanylle Canan	EC Press	arrad Slock W Exarcised Warrants	3,981,0	288							
2 1/9/2009 New York Private Bank & Trust Corporation	New York	NY Prefs	med Stock or Exercised Warrants	267,274,0	Par							
1/16/2009 Home Bancahares, Inc. 1/16/2009 Whethington Resident Comment Whitehas Inhead Resident	Corwery Oat Harbor	WA Prefe	errad Stock w/ Warrants	26,000,0	Pa 2							
1/16/2009 New Hampshire Thrift Bancahana, Inc.	Newport	NH Prefit	med Stock w/ Warranta	10,000,0	Par							
1/16/2009 Bar Harbor Bankshama/Bar Harbor Bank & Trust	Bar Harbor	ME Profit	med Stock w/ Warranta	18,751,0	and of							
1/16/2009 SCBT Financial Corporation	Columbia	SC Prede	articl Stock of Warrants	64.779.0	Pag.							
(1/18/2009   S&T Bancarp	hdans	PA Preft	arted Stock w/ Warranta	108,676,0	20 Par							
1116/2009 (ECB Sencorp, no.4:sell Caronna Bank	San listo	PR Pref	arried Slock w/ Warrants	17,949,0	A A							
1/16/2000 Texas Captal Bancahanse, Inc.	Deline	TX Prefe	med Stock w/ Warrants	75,000,0	Day.							
1/16/2009 Yndian Vathey Financial Corporation	Elon	NC S	med Stock w/ Warrents	36,000,0	Page 1							
1/16/2009 Catzens & Northern Consontion	Wallsboro	PA Prefe	amed Stock w/ Warrants	76,440.0	200							
1/16/2009 MainSource Financial Group, Inc.	Greenshing	N Prefe	red Stock w/ Warrants	57,000,0	Day Day							
1/16/2009 MetroCorp Bancaharas, Inc.	Houston	TX Press	arred Stock w/ Warrants	45,000,0	30 Per							
1718/2009 United Bancorp, Inc.	Aurora	A Prefe	irraid Stock w/ Warrants	20,000,0	a d							
1/16/2009 (Pulmatol Financial Corp.	Crave Coeur	MO Prefs	med Stock w/ Warrante	32,538,0	y Par							
1/18/2009 OceanFirst Financial Corp.	Toms River	N. Prefe	arted Stock w/ Warrants	38,283,0	N Par							
2 1/16/2009   Community 1st Bank:	Roseville The Woodbands	CA Prof	arred Stock wil Exercised Warrents	2,550,0	P 2							
/ Dank	Trie W 0003ands	Y	HIND SIDER WE EXERCISED IN BITIEFES	0.067,11	2							
	Duincy	WV Profe	impd Sibot W Exercised Werrants	19,000,0	200	3/31/2008	5,000,000	•	Preferred Slock			
2 1/16/2009 Practic Coast Netional Bancorp	San Clemente	CA Pres	rrad Stock w/ Exercised Warrants	4,120,0	Par N							
	Oaktand	CA Prets	arrad Slock	1,747,0	30 Par							
	Protes	A C	med Slock w/ Exercised Werrents	3,800,0	R S							
	Botte	D President	irrad Slock w/ Exercised Warrants	0.000.0	Per							
Puget Sound Bank	Ballevue	WA Prefe	rred Slock w/ Exercised Werents	4,500,0	20 Par							
United Financial Banking Companies, Inc.	Wenna	VA Press	writed Slock w/ Exercised Warming	2,658,0	R							
The Bankoo Bancoporation	Bernhoo	Wi	med Stock or Exercised Warrents	20,749.0	Par N							T
Bank of Commerce	Charlotte	NC Prefs	rrad Stock w/ Exercised Warrants	3,000,0	ya.							
	Fergo	ON CAN	arraid Stock w/ Exercised Warrants	20,000,00	A 20							T
First Manigovoc Bancoro, the	Menicanoc	W Prefs	med Stock w/ Exercised Warmings	12,000.0	Pag.							
Southern Bencary, Inc.	Artadelphia	AR Prafe	rred Stock	11,000,0	30 Par							
World Bancshares, Inc.	Morrison	NS V	arned Stock w/ Exercised Warrants	13,000,0	B 2							
1st Source Companion	South Band	N Pres	arred Stock w/ Warrants	111,000,0	28							
Princeton National Bencom, Inc.	Princeton	f. Prefe	irrad Stock w/ Warrants	25,083,0	20 Par							
	Gestonie	NC Prefit	arred Stock w/ Warrands	3,500,0	No.							
First Crizerie Banc Corp	Sendusky	Die Prefe	arrad Stock w/ Warranta	23,184,0	P 20							
Commonwell Business Bank	Los Angeles	C Park	rrad Stock w/ Exercised Warrants	2,701.0	a d							
2 1/23/2009   Seeside Netional Bank & Trust	Ortando	Fl. Prests	rmd Stock w/ Exercised Warrants	\$ 5,677,0	Day.							
CatWist Bancorp	Rancho Santa Margarita	CA Preto	errad Slock w/ Exercised Warrants	4,656.0	Par D							
First U.B. Corp.	Oakland	CA	med Stock or Especial Warming	4.900.0	Par N							
Agrico Financial Sarvices, Inc.	Ocela	FL Prefi	med Stock w/ Exercised Warrants	6,514,0	Par N							
McNand States Bancorp, Inc.	Effrighern	Il. Profit	med Slock w/ Exercised Warmints	10,189,0	No.							
	Wascow	VA Prefe	arred Slock W Exercised Warrents	6,218,0	A A							
	Thousand Oaks	CA Prefe	read Stock w/ Exercised Warrants	3,300,0	Par.							
	Tacoma	WA Press	read Stock w/ Exercised Warrants	00000	200							
	Jonesboro	AR Prefe	arrad Stock w/ Exercised Warrants	27,500,0	Par N							
Crosstown Holding Company	Blaine	MN Prefe	med Stock w/ Exercised Warrants	10,660,0	30 Par							
Bentifrat Ceptal Corporation	Macon	A Prefer	irrad Stock W/ Express od Warrants	5,000,0	Par							
	Hammond	LA Prefe	rrad Stock w/ Exercised Warrants	3240,0	30 Par							
	West Chester	PA Prefit	med Stock w/ Exercised Warrants	10,973,0	B 8							
	Medison	Wi	arted Stock w/Warterds	110,000,0	- A							
	Sewell	N. Preh	erred Stock w/Warrants	16,288,0	Day							
	Powhelen	NA Prefs	errad Stock with arrands	11,385,0	A Dec							
	Middleburo	WA President	rend Stock wWwarterds	22 000 0	2 8							
Perinsula Benk Holding Co.	Palo Allo	CA Prefe	errad Stock w/Warrants	8,000,0	30 Par							
Private Barroom, Inc.	Chicago	C.A. Break	prod Stock w/Warrends	243,815,0	a d							
Plumas Bancorp	Quincy	CA Prefe	erad Stock w/Warrants	11,949,0	30 Par							
Stewardship Francisi Corporation	Midland Park	Park Park	and Slock wWwarants	10,000,0	A 2							T
Dar Roge Financel Services, Inc.	Onkand	NO O	erned Stock weWarrands	300000	A A							
Community Partners Bancorp	Mddetown	N. Prefe	ered Stock wWarrants	0,000,0	20 Par							
Guernety Federal Bencaharae, Inc.	Springfield	MO Pref	orned Stock w/Warranta	17,000,0	200							
DAB Financial Corporation	Downlingtown	PA Prefe	ared Stock w/Warrants	11,750,0	Par							
Firstbank Corporation	Abna	M Prefe	rned Stock w/Warranta	33,000,0	Dar.							
Valley Commerce Bancorp	Vesife	CA Pref	ad Stock w/	7,700,0	200							
Criter Service Introducerous Opei Community Bank	- Page	CA	ad Slock wf	2,060,0	Par an							
Adbane, Inc	Ogellets	NE Profe	arred Stock w/ Exercised Warrants	12,720,0	Day							
Search Business Bank assery Bancons Mc	Manhattan Desch	Wi Prefe	ad Stock	5.498.0	a d							
First Southern Bencorp, Inc.	Boca Raton	Fl. Preste	med Stock w/ Exercised Wements	0.000.01	Day.							
Country Bank Shares, Inc.	Milord	NE Profes	ad Stock w/ Exercis	7,525,0	D Par							
2 (1/30/2009   Kelahdin Banksharas Corp. 2 (1/30/2009   Rogem Bancsharas Inc.	Houtton Little Rock	AR Prefer	med Stock w/ Exercised warrants med Stock w/ Exercised Warrants	25,000,0	20 Par							
Control Barcelland in March	Maryavilla	KS Prefe	red Stock w/ Exercised Warrants	8,950,0	D Par							
	Darrver	CO Press	mad Slock w/ Exercised Warrans	12,639,0	70 Par	7				_		

		Sellar			Breek	se Detaits		Canital Re	payment Details	Treasury Inve	street Remaining al Repayment		Plant Bloomista.	
1 1	Bumbasa	orset			ruci	ine Decinis		Capital Repayment	payment Details	Artor Capa	Remaining Investment	Final Disposition	Final Disposition	Fig. 1 Bit With
Feetnets	Date Date	Name of Institution	City	State	Investment Description	Investment Price	Pricing Mechanism	Date	Capital Repayment Amount <sup>8</sup>	Remaining Capital Amount	Description	Pinal Disposition Date	Disposition investment Description	Final Disposition Proceeds
2	1/30/2009 1/30/2009		Spokene Muniter Scottsdale	IN A7	Preferred Stock of Exercised Warrents Preferred Stock of Exercised Warrents Preferred Stock of Exercised Warrents	\$ 110,000,000 \$ 3,674,000 \$ 2,569,000	Par Par							
2	1/30/2009	Eguity Bancshares, Inc.	Wichita Reston	KS	Preferred Stock w/ Exercised Warrants	\$ 2,568,000 \$ 8,750,000 \$ 6,633,000 \$ 5,800,000	Par Par							
2	1/30/2009	WashingtonFirst Bank Central Barcsheras, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrents Preferred Stock w/ Exercised Warrents Preferred Stock w/ Exercised Warrents	\$ 5,800,000	Par Par						_	
2	1/30/2009	Hittop Community Bancorp, Inc. Northway Financial, Inc.	Summit Berlin	NH MD	Preferred Stock w/ Exercised Warrants	\$ 4,000,000 \$ 10,000,000	Par							<del></del>
2	1/30/2009	Monument Benk Metro City Benk F.E. M Bencsheres, Inc.	Doraville	GA GA	Preferred Stock w/ Exercised Warrents Preferred Stock w/ Exercised Warrents Preferred Stock w/ Exercised Warrents	\$ 4,734,000 \$ 7,700,000 \$ 4,809,000	Par Par							
2	1/30/2009	First Resource Bank	Trezevent Exton	PA	Preferred Stock w/ Exercised Warrants	\$ 4,809,000 \$ 2,800,000 \$ 16,000,000	Per							
	2/6/2009	Lakeland Bancorp, Inc.	lows City Oak Ridge	NJ NJ	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$ 59,000,000	Par Par							
	2/6/2009	Monarch Community Bancorp, Inc. The First Bancahares, Inc.	Coldwater Hettiesburg	MS	Preferred Stock w/Warranta Preferred Stock w/Warranta	\$ 6,785,000 \$ 5,000,000	Par Par							
	2/6/2009 2/6/2009	Caroline Trust Bank Aleska Pacific Bancsheres, Inc.	Lincolnton Juneau	NC AK	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$ 5,000,000 \$ 4,000,000 \$ 4,781,000	Par Par							
	2/6/2009	PGB Holdings, Inc.	Chicago	L KS	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 4,781,000 \$ 3,000,000 \$ 301,000	Par Par							
2	2/6/2009	Stockmens Financial Corporation US Metro Bank	Harper Rapid City Gerden Grove	SD	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 301,000 \$ 15,568,000 \$ 2,861,000	Par Par						_	
	2/6/2009	First Express of Nebraska, Inc. Mercantile Capital Corp.	Gering Boston	NE	Preferred Stock w/ Exercised Warrants	\$ 5,000,000	Par Par							
2	2/6/2009		Versalles	KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 3,500,000 \$ 6,300,000	Par				10			
2	2/8/2009	I one Star Bank	New Orleans Houston	TX	Preferred Stock Preferred Stock w/ Exercised Warrants	\$ 5,645,000 \$ 3,072,000	Par Par							
2	2/6/2009	Banner County Ben Corporation	Richmond Harrisburg	NE.	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 33,900,000 \$ 795,000 \$ 7,500,000	Par Par			<u> </u>				
2	2/6/2009	Centrix Bank & Trust Todd Bancsheres, Inc.	Bedford Hopkinsville	KY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Par Par					-		
2 1	2/6/2009	Georgia Commerce Bancsharas, Inc.		GA WV	Preferred Slock w/ Exercised Warrants Preferred Slock w/ Exercised Warrants	\$ 8,700,000 \$ 3,345,000 \$ 17,000,000	Par Par							
2	2/6/2009 2/6/2009	The Bank of Currituck	Mayack	NC NC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,021,000	Par Par			l				
2	2/6/2009	CederStone Bank	1.ebenon	TN FL	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,584,000 \$ 1,050,000 \$ 1,552,000	Par Par							
2	2/6/2009	Hyperion Bank Pascack Community Bank	Mremar Beach Philadelphia Westwood	PA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,552,000 \$ 3,758,000	Par Par							
1 2 1	2/6/2009	GCR Holdings, Inc.	Derwer Moline	KJ CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/Warrants	\$ 3,758,000 \$ 8,559,000 \$ 38,237,000	Par Par							
1 1	2/13/2009	Westamerica Bancorporation	San Ratael	CA	Preferred Stock w/Warrants	\$ 83,726,000 \$ 83,726,000 \$ 34,000,000	Par Par							
	2/13/2009	The Bank of Kentucky Financial Corporation PremierWest Bancorp	Crestview Hills Medford	OR OR	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$ 41,400,000	Par		_					<del></del>
	2/13/2009	Carrolton Bancorp FNB United Corp.		MD NC	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$ 9,201,000 \$ 51,500,000 \$ 4,797,000	Par Par							<del>                                     </del>
2	2/13/2009	First Manasha Bancshares, Inc. 1st Enterprise Bank	Neansh Los Angeles	CA MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,797,000 \$ 4,400,000 \$ 1,173,000	Par Par							
2	2/13/2009	DeSoto County Bank			Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,173,000 \$ 2,152,000	Par Par							
	2/13/2009	State Capital Corporation BankGreenville	Greenwood Greenville	MB SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,152,000 \$ 15,000,000 \$ 1,000,000	Par Par							
2	2/13/2009	Coming Savings and Loan Association Financial Security Corporation	Corning	AR WY	Preferred Stock w/ Exercised Warrents Preferred Stock w/ Exercised Warrents	\$ 1,000,000 \$ 638,000 \$ 5,000,000	Par Par							
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar Sante Peula	CO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 5,000,000 \$ 10,000,000 \$ 2,000,000	Par							
2	2/13/2009	Relance Bencsheres, Inc.	Frontenac	MO MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,900,000 \$ 40,000,000	Par							
2	2/13/2009	Regional Bankshares, Inc. Peoples Bancorp		WA	Preferred Stock w/ Exercised Warrants	\$ 1,500,000 \$ 18,000,000	Par Par	_						
2	2/13/2009		Cerritos Ozark	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,200,000 \$ 825,000	Par Par		-					
	2/13/2009	Hometown Bancsheres, Inc. Molwest Regional Bancorp, Inc.		MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 1,900,000 \$ 700,000 \$ 985,000	Par Par							
2	2/13/2009	Bern Bancshares, Inc. Northwest Bancorporation, Inc.		WA WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,500,000	Par Par						-	
2	2/13/2009 2/13/2009	Liberty Bencshares, Inc. F&M Finencial Corporation	Springfield Clarksville	MO	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 21,900,000 \$ 17,243,000 \$ 6,200,000	Par Par							
2	2/13/2009	Meridian Bank Northwest Commercial Bank	Devon Lekewood	PA WA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,200,000 \$ 1,992,000	Par Par							
1 :	2/20/2009	Royal Bancshares of Pennsylvenia, Inc. First Marchants Corporation	Nerberth Mancie	PA	Preferred Stock w/Warrents Preferred Stock w/Warrents		Par Par Par	F						
	2/20/2009	Northern States Financial Corporation	Waukegen Sonoma	E.	Preferred Stock w/Warrants Preferred Stock w/ Exercised Warrants	\$ 118,000,000 \$ 17,211,000 \$ 8,653,000	Par Par							
2	2/20/2009	Guaranty Bancorp, Inc. The Privete Bank of California	Woodsville Los Angeles	NH	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 6,920,000	Par Par							
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$ 5,450,000 \$ 1,998,000 \$ 17,280,000	Par							
2	2/20/2009	Liberty Sheres, Inc. White River Bancahares Company	Fayattavilla	AR	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$ 17,280,000 \$ 18,800,000 \$ 8,700,000	Par Par							
2	2/20/2009		San Mateo Suffisio	WY	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 8,700,000 \$ 3,100,000 \$ 4,579,000	Par Par							
2 1	2/20/2009	Md-Wisconein Financial Services, Inc.	Malvern Medford	WI.	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,579,000 \$ 10,000,000	Par Par							<u> </u>
1 2 1	2/20/2009	Market Bencorporation, Inc. Hometown Bencorp of Aleberna, Inc.	New Market Oneonta	AL.	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 10,000,000 \$ 2,080,000 \$ 3,250,000 \$ 12,500,000	Par Par							
2	2/20/2009	Security State Bencshares, Inc. CBB Bancorp	Charleston Carters ville	MO GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 2,844,000	Per Per							
2	2/20/2009	BencPlus Corporation Central Community Corporation	Ridgeland Temple	MS	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 48,000,000	Per	-						
2	2/20/2009	First BancTrust Corporation Premier Service Bank	Paria Riverside	E.	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,000,000 \$ 7,350,000 \$ 4,000,000	Par Par	F	-					
	2/20/2009	Florida Business BancGroup, Inc.	Tempe Hoschion	FL GA	Preferred Stock w/ Exercised Warrants	\$ 9,495,000 \$ 7,000,000	Par Par					-		
	2/27/2009		Warsow		Preferred Stock w/ Exercised Warranta Preferred Stock w/Warranta Preferred Stock w/Warranta	\$ 55,044,000	Par Par							
	2/27/2009	Southern First Bencshares, Inc.	Kasciuska Greenvile	SC	Preferred Stock w/Warranta Preferred Stock w/Warranta	\$ 30,000,000 \$ 17,299,000 \$ 83,586,000	Par							
	2/27/2009 2/27/2009	Integra Bank Corporation Community First Inc. BNC Financial Group, Inc.	Evensylle Columbia	TN	Preferred Stock w/Werrants Preferred Stock w/ Exercised Warrants	\$ 17,806,000	Par Par							
2	2/27/2008	California Bank of Commerce	New Censen Lefsyette	CA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 4,797,000 \$ 4,000,000	Par							
2	2/27/2009	Columbine Cepital Corp. National Bancshares, Inc.	Buena Vista Bettendorf	IA.	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants		Par Par							
2	2/27/2009	First State Bank of Mobastie Ridgastone Financial Services, Inc.	Mobeetie Brookfield	WI	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$ 731,000 \$ 10,900,000	Par Par							
2	2/27/2009	Community Businese Bank D L. Evens Bancorp	West Sacremento Burley	CA ID	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$ 3,976,000 \$ 19,891,000	Par Par							
2 3	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh Green City	PA MO	Preferred Stock W Exercised Warrants Preferred Stock W Exercised Warrants	\$ 23,000,000	Par Par							
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg Clive	NE	Preferred Stock w/ Exercised Warrents	\$ 651,000 \$ 7,570,000 \$ 2,400,000	Par Par							
1 2 1	2 <i>/27/2</i> 009		Monespois *	WN	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Breferred Stock w/ Exercised Warrants	\$ 4,980,000 \$ 2,655,000	Par Par							
_2_	2/27/2009	Regent Capital Corporation Central Bancorp, Inc.	Noweta Gertend Selt Lake City	TX.	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 22,500,000 \$ 11,800,000	Par					-		
2	2/27/2009	Mudelion Bank PSB Financial Corporation Avenue Financial Holdings, Inc.	Many	LA.	Preferred Stock w/ Exercised Warrents Preferred Stock w/ Exercised Warrents Preferred Stock w/ Exercised Warrents	\$ 11,800,000 \$ 9,270,000 \$ 7,400,000	Par Par							
			Neshville Elicott City	MO	Preferred Stock w/ Exercised Warrants	\$ 7,400,000 \$ 5,983,000 \$ 12,000,000	Par Par							
2	2/27/2009 2/27/2009	The Victory Bank	Limerick	PA PA	Preferred Stock w/ Exercised Warrants   Preferred Stock w/ Exercised Warrants	\$ 12,000,000 \$ 541,000 \$ 3,000,000	Par Par						-	
2	27/2009 27/2009	Catslell Hudson Bancorp, Inc Midlown Bank & Trust Company		NY GA	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants_	\$ 5,222,000	Per Per							
	V6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/Warrants	\$ 12,895,000	Par	I						

Contracts   1	/2009 F /2009 I /2009 F /2009 F	Sefer  Marrie of bret/fution  First Baser Concretion  First Baser Concretion  First Period Se Benchares Concretion  Citizens Benchares Concretion  Clifford Concretion  Clifford Concretion  Concretio	City Litheries Harrison	State	Purch	se Details		Capital R	powment Details		stment Remaining tal Repayment		Final Disposition	
Contracts   1	Date /2009 F	First Bussy Corporation First Federal Bancsheres of Arkansas, Inc. Citizenis Bancsheres Corporation CB Financial	Urbens	State										
3/6/2 3/6/2 3/6/2 2 3/6/2 2 3/	/2009 F /2009 F /2009 I /2009 F /2009 F	First Bussy Corporation First Federal Bancsheres of Arkansas, Inc. Citizenis Bancsheres Corporation CB Financial	Urbens	State				Capital Repayment			Remaining Investment	Final Disposition		Final Disposition
3/6/2 3 3/6/2 2 3/6/2 3/	/2009 F /2009 C /2009 F /2009 F	First Federal Bancsheres of Arkansas, Inc.  Citizens Bancsheres Corporation  CB Financial			Investment Description	Investment Price	Pricing Mechanism	Date	Capital Repayment Amount <sup>6</sup>	Remaining Capital Amount	Description	Date	Disposition Investment Description	
3 3/6/2 2 3/6/	/2009   C /2009   F /2009   F	Olizens Bancsharas Corporation CB Financial	Harrison	IL.	Preferred Stock w/Warrants	\$ 100,000,000	Par			_				
2 3/6/2 2 3/6/	/2009 F /2009 F	CB Financial		AR	Preferred Stock w/Warrants	\$ 16,500,000	Per			l				
2 3/6/2 2 3/6/	/2009 F		Allanta	GA	Preferred Stock	\$ 7,482,000	Per					1		
2 3/6/2 2 3/6/2	/2009 F		Ontario Fort Worth	CA .	Preferred Stock w/ Exercised Warrants	\$ 6,000,000 \$ 13,533,000	Per							
2 3/6/2 2 3/6/2		First Texas BHC, Inc. Farmers & Merchants Bancahana, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 13,533,000 \$ 11,000,000	Par Par							
2 3/6/2 2 3/6/2		Blue Ridge Bencsheres, Inc.	Independence	MO	Preferred Stock of Exercised Warrants	\$ 12,000,000	Per							
2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2		First Referes Beneshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$ 15,349,000	Per							
2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2		Merchants and Planters Bancshares, Inc.	Toons	TN	Preferred Stock w/ Exercised Warrants		Par					-		
2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2		First Southwest Bencorporation, Inc.	Alamosa	co	Preferred Stock w/ Exercised Warrents		Par			<del> </del>				
2 3/6/2 2 3/6/2 2 3/6/2 2 3/6/2	/2009 (	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants		Per							
2 3/6/2 2 3/6/2 2 3/6/2	/2009   8	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
2 3/6/2	/2009 /	AmeriBank Holding Company	Collinsville	ОK	Preferred Stock w/ Exercised Warrants	\$ 2,492,000	Per		1					
2 3/6/2		fightends Independent Bancsheres, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrents	\$ 6,700,000	Per			1		1		
		Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrents	\$ 4,389,000	Par			l		Î .		i
		Blue River Bencsheres, Inc.	Shabyella	N	Preferred Stock w/ Exercised Warrents	\$ 5,000,000	Per							
		Manne Bank & Trust Company	Vero Beach	FL.	Preferred Stock w/ Exercised Warrents	\$ 3,000,000	Per							
2 3/8/2		Community Bancsharas of Kensas, Inc.	Galf	KS	Preferred Stock of Exercised Warrants	\$ 500,000	Per							
		Regent Bancorp, Inc. Park Bancorporation, Inc.	Davie Madison	FL WI	Preferred Stock w/ Exercised Warrants	\$ 9,982,000	Per					1		
		Peoples South Benosheres, Inc.		GA.	Preferred Stock of Exercised Warments	\$ 23,200,000 \$ 12,325,000	Per					ļ		
		First Place Financial Corp.	Colguitt Werren	OH	Preferred Stock w/ Exercised Warrents Preferred Stock w/Warrents	\$ 12,325,000 \$ 72,927,000	Per					-		
		Salisbury Bancorp, Inc.	Lakavile	CT	Preferred Stock w/Warrants	\$ 72,927,000 \$ 8.818.000	Per							
	3/2000 5	First Northern Community Bancorp	Dozon	CA	Preferred Stock w/Warrants	\$ 17,390,000	Per							
		Discover Financial Services	Riverwoods	1	Preferred Stock w/Warrants	\$ 1,224,558,000	Par				<del>                                     </del>			
		Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Slock w/Warrants	\$ 9,266,000	Per							
		First American International Corp.	Brookhe	NY	Preferred Stock	\$ 17,000,000	Per			<del> </del>				
		Benchdependent, Inc.	Sheffeld	AL.	Preferred Stock w/ Exercised Warrents	\$ 21,100,000	Per					<del></del>		
2 3/13/	3/2009	leviand Bancshares, Inc.	Havland	KS	Preferred Stock w/ Exercised Warrents		Per							
2 3/13	3/2009 1	1st United Bancorp, Inc.	Boca Raton	FL,	Preferred Stock w/ Exercised Warrents	\$ 10,000,000	Per		1					
2 3/13/	3/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$ 3,370,000	Par							
		First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$ 13,900,000	Par			i	1			
		St. Johns Bancsharas, Inc.	St Louis	MO	Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Per	**************************************						
		Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$ 10,000,000	Par							
		BW Financial Corporation	Washington	DC	Preferred Stock w/ Exercised Warrents	\$ 6,000,000	Per							
		Butter Point, Inc.	Cettin	10.	Preferred Slock w/ Exercised Warrants	\$ 607,000	Per							
		Benk of George Moneytree Corporation	Las Veges Levoir City	TN	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$ 2,672,000 \$ 9,516,000	Par Par				_			
		Sovereign Benosheres, Inc.	Dallas Dallas	TX	Preferred Stock of Exercised Warrants	\$ 18,215,000	Par							
		First Interconferental Bank	Doraville	GA	Preferred Stock of Exercised Warrents	\$ 6.398,000	Per							
		teritage Oaks Bencorp	Paso Robies	CA	Preferred Stock w/Warrants	\$ 21,000,000	Per				-			
		Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrents		Per				<del> </del>			
		First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrents	5 17.836.000	Per		i	i	<del></del>	<u> </u>		
2 3/20	0/2000 F	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrents	\$ 4,500,000	Per					<del>                                     </del>		
2 3/20/	0/2009	Krksville Bancorp, Inc.	Krisville	MO	Preferred Stock w/ Exercised Warrants	\$ 470,000	Per					Ť .		
2 3/20	0/2009 F	Peoples Bancshares of TN, Inc	Madisorville	TN	Preferred Stock w/ Exercised Warrents	\$ 3,900,000	Par					i e		
2 3/20/	0/2009 [F	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrents	\$ 9,500,000	Per			1		1		
	0/2008 [0	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrents	\$ 2,400,000	Per							
	0/2009 F	Farmers & Marchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$ 442,000	Per							
		Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$ 700,000	Per							
		SBY Bancorp, Inc	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$ 4,000,000	Per							
		CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants		Per							-
		Frinity Capital Corporation Clover Community Bankshares, Inc.	Los Alamos Clover	SC	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 35,539,000 \$ 3,000,000	Per							
		Pathway Bancorp	Caro	ME	Preferred Stock W Exercised Warrants Preferred Stock w/ Exercised Warrants	\$ 3,000,000	Per						1	
		Colonial American Bank	West Conshohocken	PA PA	Preferred Stock of Exercised Warrants Preferred Stock of Exercised Warrants	\$ 3,727,000 \$ 574,000	Per					+		
		VS Financial, Inc.	Kingwood	TX-	Preferred Stock of Exercised Warrants	\$ 7,723,000	Per					+		-
		Inad Bencorp, Inc.	Frontenac	MD	Preferred Stock w/ Exercised Warrants	\$ 3,700,000	Per					_		
2 3/27	7/2009	Apine Banks of Colorado	Glerwood Springs	co	Preferred Stock w/ Exercised Warrants	\$ 70,000,000	Per		i	<b>-</b>	<del></del>		1	
		Neptes Bancorp, Inc.	Naples	FL	Preferred Strick w/ Exercised Warrants	\$ 4,000,000	Per			1	i e			
		CBS Bano-Corp.	Russelvile	AL	Preferred Stock w/ Exercised Warrants	\$ 24,300,000	Per		<del></del>		ì		1	
		BT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$ 2,295,000	Per		i .					
		Spirit BenkCorp, Inc.	Bristow	ОК	Preferred Stock w/ Exercised Warrants	\$ 30,000,000	Per						1	
2 3/27	7/2009 N	Waryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$ 1,700,000	Per							

Total Purchase Amount	_ \$	196,769,687,000	Total Capital Repayment Amount	\$353,000,000
			***************************************	
TOTAL TREASURY	JPP R	VESTMENT AMOUNT	\$198,416,687,000	

U This transaction was included in previous Transaction Reports with Marrill Lynch & Co. Inc. Island as the qualifying institution and a 1078/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. If the purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. If the purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. If the purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. If the purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. If the purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. If the second of the completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009. If the second of the completed on 1/1/2009, and the transaction under the CPP was funded on 1/9/2009. If the second of the completed on 1/1/2009, and the transaction under the CPP was funded on 1/9/2009. If the second of the completed on 1/1/2009, and the transaction under the CPP was funded on 1/9/2009. If the completed on 1/1/2009, and the transaction under the CPP was funded on 1/9/2009. If the completed on 1/1/2009, and the transaction under the CPP was funded on 1/9/2009. If the completed on 1/1/2009, and the completed on 1/1/2009, an