

**UNITED STATES DEPARTMENT OF THE TREASURY  
SECTION 105(a) TROUBLED ASSETS RELIEF PROGRAM  
REPORT TO CONGRESS  
FOR THE PERIOD  
MARCH 1, 2009 TO MARCH 31, 2009**

**I. OVERVIEW**

During the reporting period of March 1 to March 31, 2009, the Department of the Treasury (Treasury) continued to develop, launch, and implement a number of programs under the Troubled Assets Relief Program (TARP) and the Financial Stability Plan (FSP) pursuant to the goals of the Emergency Economic Stabilization Act of 2008 (EESA). Every program established by Treasury under the TARP is aimed at stabilizing the financial system and restoring liquidity, enabling the flow of credit to consumers and businesses and restoring economic growth. These measures include actions to stabilize systemically important financial institutions, promote the availability of credit to consumers and small businesses, reduce preventable foreclosures, and promote the transparency of programs under the TARP. Given the critical role played by financial institutions and markets in the U.S. economy, financial stability is a necessary precondition to the resumption of normal economic activity. Specifically, during this reporting period, Treasury took the following steps:

- Auto Supplier Support Program – Treasury enhanced its support for the nation’s automotive industry with the announcement on March 19, 2009, of its \$5 billion Auto Supplier Support Program, aimed at stabilizing the auto supply base and restoring credit flows in this critical sector of the American economy.
- Consumer and Business Lending Initiative (CBLI) – On March 3, 2009, the Federal Reserve operationalized the Term Asset-Backed Securities Loan Facility (TALF), a key component under the CBLI. The TALF is run by the Federal Reserve and aimed at catalyzing the securitization markets, a critical component of the financial system and source of low cost credit to consumers and businesses. The first tranche of subscriptions under this important facility closed on March 19, 2009, with additional subscription periods to follow on a monthly basis.
- Home Affordable Modification Program – On March 4, 2009, Treasury issued detailed guidelines on the refinance and modification programs for residential mortgage loans. These programs are designed to offer assistance to as many as three to four million homeowners making a good-faith effort to make their mortgage payments.
- Public-Private Investment Program (PPIP) – On March 23, 2009, Treasury announced further details of the two part PPIP, which is designed to help financial institutions remove from their balance sheets both real estate loans and securities backed by loan portfolios, often referred to as legacy assets. Using \$75 to \$100 billion in TARP capital and capital from private investors, the PPIP will generate up to \$500 billion in purchasing power to buy legacy assets.

- Warranty Commitment Program – In releasing its assessment of the viability plans submitted by General Motors (GM) and Chrysler, the Administration announced on March 30, 2009, that Treasury will provide government-funded protection for warranties issued by auto manufacturers that are in the process of restructuring.

Furthermore, on March 30, 2009, the Presidential Task Force on the Auto Industry determined that the restructuring plans submitted by GM and Chrysler did not result in viable companies. For GM, the Task Force determined that a path to viability for the Company was possible only through a more significant operational and financial restructuring. The Task Force set a deadline to complete this restructuring at June 1, 2009. Treasury has agreed to provide a modest amount of additional funding for continued operations until that date.

For Chrysler, the Task Force determined that a path to viability for the Company was possible only through a partnership or alliance with another large automotive manufacturer. The most likely alliance is with Fiat, SpA, a European automobile manufacturer. The Task Force set a deadline to enact a binding deal with Fiat or another partner and submit a viable business plan for the alliance at May 1, 2009. Treasury has agreed to provide a modest amount of additional funding for continued operations until that date.

On March 2, 2009, Treasury and the Federal Reserve announced a restructuring of the government's assistance to American International Group, Inc. (AIG) in order to stabilize the systemically important company in a manner that best protects the U.S. taxpayer.

Treasury maintained its commitment to implementing the TARP and the FSP with the highest degree of transparency and accountability possible. On March 16, 2009, Treasury published the second Monthly Intermediation Snapshot, providing information from Treasury's monthly survey of lending and intermediation activities of the top 21 recipients of government investment through the Capital Purchase Program (CPP). The March Snapshot illustrated that the nation's largest banks continued to originate, refinance, and renew loans in January 2009, despite significant headwinds associated with the economic downturn and unprecedented financial crisis. For example, the survey found that residential mortgage origination volume increased from December 2008, largely as a result of lower mortgage interest rates. Originations in other areas of consumer lending, which include small business, auto, student, and other consumer loans, also increased, driven largely by seasonal demand for student lending. In contrast, the level of commercial and industrial lending contracted from the prior month due in large part to lower demand from businesses, who cited the economic downturn and their focus on preserving liquidity and strengthening their balance sheets. On March 20, 2009, Treasury sent letters to all CPP recipients requesting monthly data on lending. The first responses, containing February and March data, are due to Treasury on April 30.

On March 31, 2009, Treasury significantly enhanced efforts to communicate to the public and to Congress about its actions and programs to stabilize the financial system by launching [www.FinancialStability.gov](http://www.FinancialStability.gov), a website containing comprehensive, user-friendly information about all of Treasury's programs launched under the EESA.

## II. REPORTING REQUIREMENTS

This is Treasury's fifth *Section 105(a) Troubled Assets Relief Program Report to Congress* (TARP Report) required by the EESA. Treasury transmitted its fourth TARP Report to Congress on March 6, 2009, covering activities through February 28, 2009. This TARP Report covers the following activities listed in EESA section 105(a) that occurred in March:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.
- The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
- A detailed financial statement with respect to the exercise of authority, including:
  1. all agreements made or renewed;
  2. all insurance contracts entered into pursuant to section 102;
  3. all transactions occurring during the initial 60-day period, including the types of parties involved;
  4. the nature of the assets purchased;
  5. all projected costs and liabilities;
  6. operating expenses, including compensation for financial agents;
  7. the valuation or pricing method used for each transaction; and
  8. a description of the vehicles established to exercise such authority.

## III. PROGRAMS AND INITIATIVES

### Automotive Industry Financing Program

The objective of the Automotive Industry Financing Program (AIFP) is to prevent a significant disruption of the American automotive industry, which would pose a systemic risk to financial market stability and have a negative effect on the economy of the United States. In March, Treasury announced two new programs under the AIFP: the Auto Supplier Support Program and the Warranty Commitment Program.

On March 19, 2009, Treasury released details and eligibility information for the Auto Supplier Support Program. This program will provide domestic auto suppliers access to government-backed protection for accounts receivable attributable to products they ship to auto manufacturers. Participating suppliers will be able to sell their matured receivables into the program at a modest discount, or to enhance their liquidity by selling the receivables before maturing for an additional discount. The program is expected to help unlock credit more broadly in the supplier industry.

All auto suppliers that ship to and are sponsored by participating auto manufacturers on qualifying commercial terms may be eligible to participate in the program. Any auto manufacturer is eligible to participate in the program, although only GM and Chrysler have elected to participate. Participating auto manufacturers will decide which suppliers and receivables will receive protection.

Auto manufacturers that choose to participate in the program will request an allocation from Treasury to provide government-backing, and then will work with a third-party servicer to establish a receivables purchase program. Participating auto manufacturers will be required to make a financial commitment in connection with the allocation they receive from Treasury. Any receivable created with respect to goods shipped after March 19, 2009, that is made on qualifying commercial terms between a participating supplier and a participating auto manufacturer, will be eligible for the program. GM and Chrysler have already agreed to participate in the program and will have fully operational purchase programs established shortly.

On March 31, 2009, as part of its assessment of the viability plans submitted by GM and Chrysler, the Administration announced the Warranty Commitment Program, which will provide government-funded protection for warranties issued by auto manufacturers that are in the process of restructuring. The program will cover warranties on new vehicles purchased from participating auto manufacturers during the period in which those manufacturers are restructuring. Both GM and Chrysler have already indicated their intention to participate in the program.

Complete details about AIFP are available on Treasury's website at:  
<http://www.financialstability.gov/roadtostability/autoprogram.html>.

### Capital Purchase Program

The purpose of the Capital Purchase Program (CPP) is to stabilize the financial system by building the capital base of healthy, viable U.S. financial institutions, which in turn will increase the capacity of those institutions to lend to businesses and consumers and support the economy. Under this program, Treasury is purchasing senior preferred shares from qualifying U.S. controlled banks, savings associations, and certain bank and savings and loan holding companies.

Between March 1 and March 31, 2009, Treasury purchased \$2.0 billion in senior preferred shares from 65 financial institutions through the CPP. From the launch of the CPP in October 2008 through March 31, 2009, Treasury has invested a total of \$198.8 billion in senior preferred shares in 532 financial institutions in 48 states, the District of Columbia, and Puerto Rico. To date, Treasury has received over \$2.5 billion in dividends from CPP investments. Treasury designed the CPP to include every banking community in the country, and the 532 institutions Treasury has funded under the CPP include small, community, regional, and national banks, as well as Community Development Financial Institutions. The application deadline for publicly-held institutions was November 14, 2008; for eligible privately-held financial institutions, it was December 8, 2008; and for Subchapter S corporations, it was February 13, 2009. The nation's federal banking regulators are evaluating all CPP applications and continue to send qualifying applications to Treasury for final approval.

On March 31, 2009, Treasury received \$353 million in principal and \$2.3 million in accrued dividends from the repurchase of senior preferred shares by five financial institutions that participated in the CPP. Treasury will continue to work with federal banking regulators to

evaluate requests from CPP participants interested in repaying Treasury.

Complete details about the CPP are available at:  
<http://www.financialstability.gov/impact/index.html>.

### Consumer Business and Lending Initiative

The Consumer Business and Lending Initiative (CBLI) is designed to jumpstart secondary markets to make credit available. On March 3, 2009, as part of the CBLI, Treasury and the Federal Reserve operationalized the Term Asset-Backed Securities Loan Facility (TALF), which was first announced in November 2008, and released further details, including program terms and conditions and questions and answers for the first funding of Federal Reserve loans to eligible borrowers. The TALF is a Federal Reserve facility designed to increase credit availability and support economic activity by facilitating renewed issuance of consumer and small business asset-backed securities (ABS) at more normal interest rate spreads.

Treasury, through the TARP, provides credit protection to the Federal Reserve to support lending through the TALF. Specifically, Treasury will provide \$20 billion of TARP funds to the Federal Reserve and the Federal Reserve will lend on a non-recourse basis to holders of certain AAA-rated ABS secured by newly and recently originated consumer and small business loans. TALF loans will have a term of three years and will be secured solely by eligible collateral. Haircuts – a percentage reduction used for collateral valuation – will be determined based on the riskiness of each type of eligible collateral and the maturity of the eligible collateral pledged to the Federal Reserve. The haircuts will provide additional protection to taxpayers by protecting the Federal Government from loss.

On March 17, 2009, the Federal Reserve began to accept subscriptions for funding from eligible owners of certain AAA-rated ABS. The subscription period closed on March 19, 2009, and funding for those loans took place on March 25, 2009. Funding of these eligible securitizations will continue, on a monthly basis, through December 2009, or longer if the Federal Reserve chooses to extend the facility. Total subscriptions received for the first funding of Federal Reserve loans from eligible borrowers at the March 17-19 operation was \$4.7 billion.

To promote accountability and oversight for the current facility, the Federal Reserve has established a compliance framework that includes an assurance program related to borrower eligibility requirements and on-site inspection rights over borrowers. In addition, the participating sponsor must certify that the collateral supporting the ABS is eligible under TALF and that an independent accounting firm registered with the Public Company Accounting Oversight Board has attested to the sponsor's assessment of the eligible collateral.

On March 24, 2009, the Federal Reserve published the dates for the second funding of Federal Reserve loans, which will take place in April. The Federal Reserve also announced that the

TALF will be expanded to include four additional categories of ABS: (1) ABS backed by mortgage servicing advances; (2) ABS backed by loans or leases relating to business equipment; (3) ABS backed by leases of vehicle fleets; and (4) ABS backed by floorplan loans.

Complete details on CBLI are available at:

<http://www.financialstability.gov/roadtostability/lendinginitiative.html>, and complete details on the TALF are available at: <http://www.newyorkfed.org/markets/talf.html>.

### Efforts to Unlock Credit for Small Businesses

On March 16, 2009, Treasury released details on an initiative to unlock credit for small businesses as part of the Consumer and Business Lending Initiative. Through this program, Treasury is committing up to \$15 billion through TARP to unfreeze secondary markets that support the Small Business Administration's (SBA) 7(a) and 504 lending programs. This initiative leverages new measures implemented under the American Recovery and Reinvestment Act of 2009 (Recovery Act) that temporarily raise the maximum guarantees for 7(a) loans and eliminate certain fees for 7(a) and 504 loans, enhancing the availability of credit to entrepreneurs and business owners.

As part of this program, Treasury will stand ready to purchase securities backed by 7(a) loans packaged since July 1, 2008. Treasury has hired an investment manager who will be authorized to purchase these securities on behalf of Treasury. These purchases will help clear the backlog of securities that has built up since the beginning of the credit crisis last year, providing pool assemblers and banks with a source of liquidity so that new lending can occur. Treasury will also be prepared to purchase new 7(a) securities packaged before December 31, 2009, when its authority under the EESA expires. By making this pledge, Treasury provides assurances to community banks and other lenders that they can sell the new 7(a) loans they make, providing them with cash they can use to extend even more credit.

In order to unlock credit markets for the SBA's 504 program, Treasury will also make direct purchases of securities packaged from 504 first lien mortgages. As part of this effort, Treasury will begin purchasing securities packaged on or after July 1, 2008, that meet eligibility criteria designed to protect taxpayers. In addition, Treasury will prepare to buy 504 first lien mortgage securities that receive new SBA guarantees. Under the Recovery Act, SBA is working to develop a secondary market guarantee program for securities issued from pooled 504 first lien mortgage loans. Once this program is fully implemented by the SBA, Treasury will be ready to purchase these government-guaranteed securities.

Complete details on our efforts to unlock lending for small businesses are available at:

<http://www.financialstability.gov/roadtostability/smallbusinesscommunity.html>.

### Making Home Affordable

On March, 4, 2009, the Treasury released program guidelines on Making Home Affordable, a component of the Administration's Homeowner Affordability and Stability Plan announced in

February 2009. Making Home Affordable includes two separate programs: the Home Affordable Refinance Program and the Home Affordable Modification Program. Together, these programs will assist as many as three to four million homeowners making a good-faith effort to stay current on their mortgage payments and will also work to prevent the destructive impact of foreclosures on families and communities.

The Home Affordable Refinance Program is targeted to eligible borrowers who are current on their mortgages, but have been unable to take advantage of today's lower interest rates because their homes have decreased in value. Through the program, these homeowners may have the opportunity to refinance into a 30- or 15-year, fixed-rate loan. This refinancing program is limited to mortgage loans held in portfolio or securitized by Fannie Mae or Freddie Mac. Fannie Mae and Freddie Mac will use \$25 billion of their own funds to cover the cost of the Home Affordable Refinance Program.

Treasury will use up to \$50 billion of TARP funds to fund the Home Affordable Modification Program, the second component of Making Home Affordable. This program will help borrowers avoid foreclosure by modifying at-risk mortgage loans to achieve a payment the borrower can afford. To protect taxpayers and ensure sound loan modifications, borrowers must complete a three-month trial modification prior to the modification becoming firm. Borrowers must meet several eligibility requirements to participate in the program: (1) the mortgaged property must be the borrower's primary residence; (2) the current monthly mortgage loan payment must be greater than 31 percent of the borrower's monthly gross income; (3) the mortgage loan amount must not exceed current Fannie Mae and Freddie Mac conforming loan limits; and (4) the loan must have been originated on or before January 1, 2009.

To encourage foreclosure mitigation efforts under the Home Affordable Modification Program, mortgage servicers will receive an up-front fee of \$1,000 and "pay for success" fees of \$1,000 per year for eligible loan modifications for up to three years. The program also will provide one-time bonus incentive payments of \$1,500 to lender/investors and \$500 to servicers for modifications made while a borrower is still current on mortgage payments. In addition, borrowers who continue to stay current on their mortgages are eligible for up to \$1,000 of principal reduction payments each year for five years.

Fannie Mae and Freddie Mac will be responsible for monitoring compliance by servicers with the program, subject to oversight by Treasury.

Complete details about the Making Home Affordable program are available at <http://www.makinghomeaffordable.gov> and <http://www.financialstability.gov/roadtostability/homeowner.html>.

#### Public-Private Investment Program

On March 23, 2009, Treasury announced the Public-Private Investment Program (PPIP) under which Treasury will make targeted investments in multiple public-private investment funds in order to purchase legacy real estate-related assets. PPIP will use \$75 to \$100 billion in TARP

capital and capital from private investors to generate up to \$500 billion in purchasing power to buy these assets, with the potential to expand to \$1 trillion over time.

The PPIP is designed to draw new private capital into the market for legacy assets by providing government equity co-investment and attractive public financing. This program should allow the market to determine the price of an asset and should help, over time, to reduce the excessive liquidity discounts embedded in current legacy asset prices. Reducing these discounts should, in turn, free up capital and allow U.S. financial institutions to engage in new credit formation. Furthermore, enhanced clarity about the value of legacy assets should increase investor confidence and enhance the ability of financial institutions to raise new capital from private investors.

The primary areas of focus for the PPIP are the residential and commercial mortgage sectors, including both whole loans and securitizations backed by loan portfolios. These troubled assets are held by all types of financial institutions, including those that predominantly hold the assets in the form of loans, such as banks, and those that predominantly hold assets in the form of securities, such as insurers, pension funds, mutual funds, and individual retirement accounts. While PPIP may initially target real estate-related assets, it can evolve, based on market demand, to include other asset classes.

The PPIP will operate through two key components: (1) a Legacy Loans Program, which will combine a Federal Deposit Insurance Corporation (FDIC) guarantee of debt financing with equity capital from the private sector and Treasury to support the purchase of troubled loans from insured depository institutions; and (2) a Legacy Securities Program, which will be a stand-alone Treasury program that will make equity and debt investments in pre-qualified Funds and may allow for additional financing from the Federal Reserve through the Legacy TALF (when it becomes operational).

Complete details on PPIP are available at:

<http://www.financialstability.gov/roadtostability/publicprivatefund.html>.

#### Systemically Significant Failing Institutions Program

The Systemically Significant Failing Institution Program (SSFI) is intended to provide stability and prevent disruptions to financial markets from the failure of a systemically significant institution. Treasury provided assistance to American International Group, Inc. (AIG) under the SSIF Program in November 2008.

On March 2, 2009, Treasury and the Federal Reserve announced a restructuring of the government's assistance to AIG with the goal of enhancing the company's capital and liquidity in order to facilitate the orderly completion of the company's global divestiture program. Specific components of the restructuring announcement include:

- Treasury will exchange its existing \$40 billion cumulative perpetual preferred shares



for new preferred shares with revised terms that more closely resemble common equity, improving the quality of AIG's equity and its financial leverage. The new terms will provide for non-cumulative dividends and limit AIG's ability to redeem the preferred stock, except with the proceeds from the issuance of equity capital.

- Treasury will create a new equity capital facility, which will allow AIG to draw down up to \$30 billion as needed over time in exchange for non-cumulative preferred stock to the U.S. Treasury. This facility will further strengthen AIG's capital levels and improve its leverage.
- The Federal Reserve will take several actions relating to the Revolving Credit Facility for AIG, established by the Federal Reserve in September 2008, to further the goals described above. As required by the credit agreement governing the Revolving Credit Facility, on March 4, 2009, AIG issued shares of convertible preferred stock representing an approximate 77.9 percent equity interest in AIG to an independent trust for the sole benefit of Treasury.

Complete information on the AIG restructuring plan is available at:  
<http://www.financialstability.gov/latest/tg44.html>.

#### **IV. Certification**

As the Interim Assistant Secretary for the Office of Financial Stability at the United States Department of the Treasury, I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of my office to approve purchases of troubled assets, from the beginning of the program until the end of this reporting period, was based on my office's evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.



Neel Kashkari  
Interim Assistant Secretary  
Office of Financial Stability

## V. TARP ADMINISTRATIVE EXPENSES

United States Department of Treasury  
Office of Financial Stability

Report of Administrative Obligations and Expenditures

	Budget Object Class	Budget Object Class Title	For Period Ending March 31, 2009		For Period Ending April 30, 2009	
			Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	\$3,830,093	\$2,902,514	\$4,200,000	\$3,500,000
<b>PERSONNEL SERVICES Total:</b>			<b>\$3,830,093</b>	<b>\$2,902,514</b>	<b>\$4,200,000</b>	<b>\$3,500,000</b>
NON-PERSONNEL SERVICES	2100	TRAVEL & TRANSPORTATION OF PERSONS	28,714	19,831	45,000	45,000
	2200	TRANSPORTATION OF THINGS	-	-	-	-
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	598,902	534,152	1,500,000	650,000
	2400	PRINTING & REPRODUCTION	395	395	400	400
	2500	OTHER SERVICES	25,186,838	9,567,209	32,000,000	11,000,000
	2600	SUPPLIES AND MATERIALS	209,446	87,790	155,000	110,000
	3100	EQUIPMENT	89,887	89,887	143,000	90,000
	3200	LAND & STRUCTURES	103,878	97,522	104,000	100,000
<b>NON-PERSONNEL SERVICES Total:</b>			<b>\$26,218,059</b>	<b>\$10,396,785</b>	<b>\$33,947,400</b>	<b>\$11,995,400</b>
<b>GRAND TOTAL:</b>			<b>\$30,048,152</b>	<b>\$13,299,298</b>	<b>\$38,147,400</b>	<b>\$15,495,400</b>

**VI. DETAILED FINANCIAL STATEMENTS**

**Section 105(a)(3)(A)**

<b>U.S. Treasury Department</b>			
<b>Office of Financial Stability</b>			
<b>Troubled Asset Relief Program</b>			
<b>Agreements Under TARP [Section 105(a)(3)(A)]</b>			
<b>For Period Ending March 31, 2009</b>			
<b>Date</b>	<b>Type of</b>	<b>Vendor</b>	<b>Purpose</b>
<b>Approved</b>	<b>Transaction</b>		
<b>or Renewed</b>			
10/10/2008	BPA	Simpson, Thacher & Bartlett	Legal Services
10/11/2008	BPA	EnnisKnupp	Investment and Advisory Services
10/14/2008	Financial Agent	Bank of New York Mellon	Custodian and Cash Mangement
10/16/2008	BPA	PricewaterhouseCoopers	Internal Control Services
10/18/2008	BPA	Ernst & Young	Accounting Services
10/23/2008	IAA	GSA - Turner Consulting*	Archiving Services
10/29/2008	BPA	Hughes Hubbard & Reed	Legal Services
10/29/2008	BPA	Squire Sanders & Dempsey	Legal Services
10/31/2008	Contract	Lindholm & Associates*	Human Resources Services
11/7/2008	BPA	Thacher Proffitt & Wood**	Legal Services
11/14/2008	IAA	Securities and Exchange Commission	Detailees
11/14/2008	Procurement	CSC Systems and Solutions	IT Services
12/3/2008	IAA	Trade and Tax Bureau - Treasury	IT Services
12/5/2008	IAA	Department of Housing and Urban Development	Detailees
12/5/2008	Procurement	Washington Post	Vacancy Announcement
12/10/2008	BPA	Thacher Proffitt & Wood**	Legal Services
12/12/2008	IAA	Pension Benefit Guaranty Corp.	Legal Services
12/15/2008	IAA	Office of Thrift Supervision	Detailees
12/24/2008	Procurement	Cushman and Wakefield of VA, Inc.	Painting
1/6/2009	IAA	Office of the Controller of the Currency	Detailees
1/7/2009	Procurement	Colonial Parking	Parking
1/9/2009	IAA	Internal Revenue Service	Detailees
1/27/2009	BPA	Cadwalader Wickersham & Taft, LLP	Legal Services
1/27/2009	Procurement	Whitaker Brothers Bus. Machines	Office Machines
2/2/2009	IAA	Government Accountability Office	Oversight
2/9/2009	Contract	Pat Taylor and Associates, Inc*	Temporary Employee Services
2/12/2009	Contract	Locke Lord Bissell & Lidell LLP	Legal Services
2/18/2009	Financial Agent	Freddie Mac	Homeownership Program
2/18/2009	Financial Agent	Fannie Mae	Homeownership Program
2/20/2009	IAA	Congressional Oversight Panel	Oversight
2/20/2009	Contract	Simpson, Thacher & Bartlett	Legal Services
2/22/2009	Contract	Venable LLP	Legal Services
3/6/2009	Contract	Boston Consulting Group	Management Consulting Support
3/16/2009	Financial Agent	EARNEST Partners	Asset Mangement Services
3/23/2009	Procurement	Heery International Inc.	Architects
3/30/2009	Contract	McKee Nelson, LLP	Legal Services
3/30/2009	Contract	Sonnenschein Nath & Rosenthal	Legal Services
3/30/2009	Contract	Cadwalader Wickersham & Taft, LLP	Legal Services
3/30/2009	Contract	Haynes and Boone LLP	Legal Services
3/31/2009	BPA	FI Consulting*	Modeling and Analysis

\* Small or Women-, or Minority-Owned Small Business

\*\*Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

**VI. DETAILED FINANCIAL STATEMENTS, CONTINUED**

**Section 105(a)(3)(B)**

<b>U.S. Treasury Department</b>	
<b>Office of Financial Stability</b>	
<b>Troubled Asset Relief Program</b>	
<b>Insurance Contracts [Section 105(a)(3)(B)]</b>	
<b>For Period Ending March 31, 2009</b>	
<b>Name</b>	<b>Amount</b>
Citigroup	\$5,000,000,000

**Section 105(a)(3)(F)**

**U.S. Treasury Department**  
**Office of Financial Stability**  
**Troubled Asset Relief Program**  
**Programmatic Operating Expenses [Section 105(a)(3)(F)]**  
**For Period Ending March 31, 2009**

<b>Type of Expense</b>	<b>Amount</b>
Compensation for financial agents and legal firms	\$19,074,354

**VI. DETAILED FINANCIAL STATEMENTS, CONTINUED**

**Section 105(a)(3)(H)**

<b>U.S. Treasury Department</b>		
<b>Office of Financial Stability</b>		
<b>Troubled Asset Relief Program</b>		
<b>Description of Vehicles Established [Section 105(a)(3)(H)]</b>		
<b>For Period Ending March 31, 2009</b>		
<b>Date</b>	<b>Vehicle</b>	<b>Description</b>
	None	

## VII. PROJECTED COSTS AND LIABILITIES

### Section 105(a)(3)(E)

**U.S. Treasury Department  
Office of Financial Stability**

**Troubled Asset Relief Program**

**Projected Costs and Liabilities [Section 105(a)(3)(E)]**

**For Period Ending March 31, 2009**

Type of Expense/Liability	Amount
None	

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.

The subsidy rate for this insurance contract is determined to be -0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This "true-up" would occur over the next 7 months.

**VIII. TRANSACTION REPORTS**

**Section 105(a)(3)(C), (D), and (G)**



U.S. Treasury Department  
Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending March 27, 2009

CAPITAL PURCHASE PROGRAM

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	10/28/2008	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/Warrants	15,000,000,000	Par
	10/28/2008	Bank of New York Mellon Corporation	New York	NY	Purchase	Preferred Stock w/Warrants	3,000,000,000	Par
	10/28/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	10,000,000,000	Par
	10/28/2008	JPMorgan Chase & Co.	New York	NY	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	10/28/2008	Morgan Stanley	New York	NY	Purchase	Preferred Stock w/Warrants	10,000,000,000	Par
	10/28/2008	State Street Corporation	Boston	MA	Purchase	Preferred Stock w/Warrants	2,000,000,000	Par
	10/28/2008	Wells Fargo & Company	San Francisco	CA	Purchase	Preferred Stock w/Warrants	25,000,000,000	Par
	11/14/2008	Bank of Commerce Holdings	Redding	CA	Purchase	Preferred Stock w/Warrants	17,000,000	Par
	11/14/2008	1st FS Corporation	Hendersonville	NC	Purchase	Preferred Stock w/Warrants	16,369,000	Par
	11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Purchase	Preferred Stock w/Warrants	298,737,000	Par
	11/14/2008	Northern Trust Corporation	Chicago	IL	Purchase	Preferred Stock w/Warrants	1,576,000,000	Par
	11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/Warrants	3,500,000,000	Par
	11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	9,000,000	Par
	11/14/2008	Washington Federal Inc.	Seattle	WA	Purchase	Preferred Stock w/Warrants	200,000,000	Par
	11/14/2008	BB&T Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	3,133,640,000	Par
	11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Purchase	Preferred Stock w/Warrants	151,500,000	Par
	11/14/2008	Umpqua Holdings Corp.	Portland	OR	Purchase	Preferred Stock w/Warrants	214,181,000	Par
	11/14/2008	Comerica Inc.	Dallas	TX	Purchase	Preferred Stock w/Warrants	2,250,000,000	Par
	11/14/2008	Regions Financial Corp.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	3,500,000,000	Par
	11/14/2008	Capital One Financial Corporation	McLean	VA	Purchase	Preferred Stock w/Warrants	3,555,199,000	Par
	11/14/2008	First Horizon National Corporation	Memphis	TN	Purchase	Preferred Stock w/Warrants	866,540,000	Par
	11/14/2008	Huntington Bancshares	Columbus	OH	Purchase	Preferred Stock w/Warrants	1,398,071,000	Par
	11/14/2008	KeyCorp	Cleveland	OH	Purchase	Preferred Stock w/Warrants	2,500,000,000	Par
	11/14/2008	Valley National Bancorp	Wayne	NJ	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	11/14/2008	Zions Bancorporation	Salt Lake City	UT	Purchase	Preferred Stock w/Warrants	1,400,000,000	Par
	11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Purchase	Preferred Stock w/Warrants	1,715,000,000	Par
	11/14/2008	U.S. Bancorp	Minneapolis	MN	Purchase	Preferred Stock w/Warrants	6,599,000,000	Par
	11/14/2008	TCF Financial Corporation	Wayzata	MN	Purchase	Preferred Stock w/Warrants	361,172,000	Par
	11/21/2008	First Niagara Financial Group	Lockport	NY	Purchase	Preferred Stock w/Warrants	184,011,000	Par
	11/21/2008	HF Financial Corp.	Sioux Falls	SD	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	11/21/2008	Centerstate Banks of Florida Inc.	Davenport	FL	Purchase	Preferred Stock w/Warrants	27,875,000	Par
	11/21/2008	City National Corporation	Beverly Hills	CA	Purchase	Preferred Stock w/Warrants	400,000,000	Par
	11/21/2008	First Community Bankshares Inc.	Bluefield	VA	Purchase	Preferred Stock w/Warrants	41,500,000	Par
	11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Purchase	Preferred Stock w/Warrants	140,000,000	Par
	11/21/2008	Webster Financial Corporation	Waterbury	CT	Purchase	Preferred Stock w/Warrants	400,000,000	Par
	11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Purchase	Preferred Stock w/Warrants	180,634,000	Par
	11/21/2008	Heritage Commerce Corp.	San Jose	CA	Purchase	Preferred Stock w/Warrants	40,000,000	Par
	11/21/2008	Ameris Bancorp	Moultrie	GA	Purchase	Preferred Stock w/Warrants	52,000,000	Par
	11/21/2008	Porter Bancorp Inc.	Louisville	KY	Purchase	Preferred Stock w/Warrants	35,000,000	Par
	11/21/2008	Banner Corporation	Walla Walla	WA	Purchase	Preferred Stock w/Warrants	124,000,000	Par
	11/21/2008	Cascade Financial Corporation	Everett	WA	Purchase	Preferred Stock w/Warrants	38,970,000	Par
	11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Purchase	Preferred Stock w/Warrants	76,898,000	Par
	11/21/2008	Heritage Financial Corporation	Olympia	WA	Purchase	Preferred Stock w/Warrants	24,000,000	Par
	11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Purchase	Preferred Stock w/Warrants	19,300,000	Par
	11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/Warrants	23,393,000	Par
	11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Purchase	Preferred Stock w/Warrants	154,000,000	Par
	11/21/2008	Associated Banc-Corp	Green Bay	WI	Purchase	Preferred Stock w/Warrants	525,000,000	Par
	11/21/2008	Trustmark Corporation	Jackson	MS	Purchase	Preferred Stock w/Warrants	215,000,000	Par
	11/21/2008	First Community Corporation	Lexington	SC	Purchase	Preferred Stock w/Warrants	11,350,000	Par
	11/21/2008	Taylor Capital Group	Rosemont	IL	Purchase	Preferred Stock w/Warrants	104,823,000	Par
	11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	67,000,000	Par
	12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Purchase	Preferred Stock w/Warrants	84,784,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	12/5/2008	MB Financial Inc.	Chicago	IL	Purchase	Preferred Stock w/Warrants	196,000,000	Par
	12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Purchase	Preferred Stock w/Warrants	193,000,000	Par
	12/5/2008	United Community Banks, Inc.	Blairsville	GA	Purchase	Preferred Stock w/Warrants	180,000,000	Par
	12/5/2008	Wesbanco Bank Inc.	Wheeling	WV	Purchase	Preferred Stock w/Warrants	75,000,000	Par
	12/5/2008	Encore Bancshares Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	34,000,000	Par
	12/5/2008	Manhattan Bancorp	El Segundo	CA	Purchase	Preferred Stock w/Warrants	1,700,000	Par
	12/5/2008	Iberiabank Corporation	Lafayette	LA	Purchase	Preferred Stock w/Warrants	90,000,000	Par
	12/5/2008	Eagle Bancorp, Inc.	Bethesda	MD	Purchase	Preferred Stock w/Warrants	38,235,000	Par
	12/5/2008	Sandy Spring Bancorp, Inc.	Olney	MD	Purchase	Preferred Stock w/Warrants	83,094,000	Par
	12/5/2008	Coastal Banking Company, Inc.	Femandina Beach	FL	Purchase	Preferred Stock w/Warrants	9,950,000	Par
	12/5/2008	East West Bancorp	Pasadena	CA	Purchase	Preferred Stock w/Warrants	306,546,000	Par
	12/5/2008	South Financial Group, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	347,000,000	Par
	12/5/2008	Great Southern Bancorp	Springfield	MO	Purchase	Preferred Stock w/Warrants	58,000,000	Par
	12/5/2008	Cathay General Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	258,000,000	Par
	12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	42,750,000	Par
	12/5/2008	CVB Financial Corp	Ontario	CA	Purchase	Preferred Stock w/Warrants	130,000,000	Par
	12/5/2008	First Defiance Financial Corp.	Defiance	OH	Purchase	Preferred Stock w/Warrants	37,000,000	Par
	12/5/2008	First Financial Holdings Inc.	Charleston	SC	Purchase	Preferred Stock w/Warrants	65,000,000	Par
	12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	69,000,000	Par
	12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Purchase	Preferred Stock w/Warrants	70,000,000	Par
	12/5/2008	Popular, Inc.	San Juan	PR	Purchase	Preferred Stock w/Warrants	935,000,000	Par
	12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Purchase	Preferred Stock w/Warrants	21,750,000	Par
	12/5/2008	Central Federal Corporation	Fairlawn	OH	Purchase	Preferred Stock w/Warrants	7,225,000	Par
	12/5/2008	Bank of Mann Bancorp	Novato	CA	Purchase	Preferred Stock w/Warrants	28,000,000	Par
	12/5/2008	Bank of North Carolina	Thomasville	NC	Purchase	Preferred Stock w/Warrants	31,260,000	Par
	12/5/2008	Central Bancorp, Inc.	Somerville	MA	Purchase	Preferred Stock w/Warrants	10,000,000	Par
	12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Purchase	Preferred Stock w/Warrants	9,550,000	Par
	12/5/2008	State Bancorp, Inc.	Jericho	NY	Purchase	Preferred Stock w/Warrants	36,842,000	Par
	12/5/2008	TIB Financial Corp	Naples	FL	Purchase	Preferred Stock w/Warrants	37,000,000	Par
	12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Purchase	Preferred Stock w/Warrants	20,649,000	Par
	12/5/2008	Old Line Bancshares, Inc.	Bowie	MD	Purchase	Preferred Stock w/Warrants	7,000,000	Par
	12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Purchase	Preferred Stock w/Warrants	5,800,000	Par
	12/5/2008	Sterling Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/Warrants	303,000,000	Par
	12/5/2008	Oak Valley Bancorp	Oakdale	CA	Purchase	Preferred Stock w/Warrants	13,500,000	Par
	12/12/2008	Old National Bancorp	Evansville	IN	Purchase	Preferred Stock w/Warrants	100,000,000	Par
	12/12/2008	Capital Bank Corporation	Raleigh	NC	Purchase	Preferred Stock w/Warrants	41,279,000	Par
	12/12/2008	Pacific International Bancorp	Seattle	WA	Purchase	Preferred Stock w/Warrants	6,500,000	Par
	12/12/2008	SVB Financial Group	Santa Clara	CA	Purchase	Preferred Stock w/Warrants	235,000,000	Par
	12/12/2008	LNB Bancorp Inc.	Lorain	OH	Purchase	Preferred Stock w/Warrants	25,223,000	Par
	12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Purchase	Preferred Stock w/Warrants	330,000,000	Par
	12/12/2008	Susquehanna Bancshares, Inc	Lititz	PA	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	12/12/2008	Signature Bank	New York	NY	Purchase	Preferred Stock w/Warrants	120,000,000	Par
	12/12/2008	HopFed Bancorp	Hopkinsville	KY	Purchase	Preferred Stock w/Warrants	18,400,000	Par
	12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	12/12/2008	Indiana Community Bancorp	Columbus	IN	Purchase	Preferred Stock w/Warrants	21,500,000	Par
	12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Purchase	Preferred Stock w/Warrants	75,000,000	Par
	12/12/2008	Center Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	55,000,000	Par
	12/12/2008	NewBridge Bancorp	Greensboro	NC	Purchase	Preferred Stock w/Warrants	52,372,000	Par
	12/12/2008	Sterling Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	125,198,000	Par
	12/12/2008	The Bancorp, Inc.	Wilmington	DE	Purchase	Preferred Stock w/Warrants	45,220,000	Par
	12/12/2008	TowneBank	Portsmouth	VA	Purchase	Preferred Stock w/Warrants	76,458,000	Par
	12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	62,158,000	Par
	12/12/2008	Valley Financial Corporation	Roanoke	VA	Purchase	Preferred Stock w/Warrants	16,019,000	Par
	12/12/2008	Independent Bank Corporation	Ionia	MI	Purchase	Preferred Stock w/Warrants	72,000,000	Par
	12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Purchase	Preferred Stock w/Warrants	95,000,000	Par
	12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Purchase	Preferred Stock w/Warrants	10,000,000	Par
	12/12/2008	National Penn Bancshares, Inc.	Boyerstown	PA	Purchase	Preferred Stock w/Warrants	150,000,000	Par
	12/12/2008	Northeast Bancorp	Lewiston	ME	Purchase	Preferred Stock w/Warrants	4,227,000	Par
	12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Purchase	Preferred Stock w/Warrants	20,500,000	Par
	12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Purchase	Preferred Stock w/Warrants	71,000,000	Par
	12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/Warrants	7,000,000	Par
	12/12/2008	LSB Corporation	North Andover	MA	Purchase	Preferred Stock w/Warrants	15,000,000	Par
	12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Purchase	Preferred Stock w/Warrants	27,000,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	12/19/2008	Community West Bancshares	Goleta	CA	Purchase	Preferred Stock w/Warrants	15,600,000	Par
	12/19/2008	Synovus Financial Corp.	Columbus	GA	Purchase	Preferred Stock w/Warrants	967,870,000	Par
	12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Purchase	Preferred Stock w/Warrants	17,680,000	Par
	12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Purchase	Preferred Stock w/Warrants	50,000,000	Par
	12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Purchase	Preferred Stock w/Warrants	35,000,000	Par
	12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Purchase	Preferred Stock w/Warrants	10,000,000	Par
	12/19/2008	Summit State Bank	Santa Rosa	CA	Purchase	Preferred Stock w/Warrants	8,500,000	Par
	12/19/2008	VIST Financial Corp.	Wyomissing	PA	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	12/19/2008	Wainwright Bank & Trust Company	Boston	MA	Purchase	Preferred Stock w/Warrants	22,000,000	Par
	12/19/2008	Whitney Holding Corporation	New Orleans	LA	Purchase	Preferred Stock w/Warrants	300,000,000	Par
	12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Purchase	Preferred Stock w/Warrants	5,448,000	Par
	12/19/2008	CoBiz Financial Inc.	Denver	CO	Purchase	Preferred Stock w/Warrants	64,450,000	Par
	12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Purchase	Preferred Stock w/Warrants	4,000,000	Par
	12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Purchase	Preferred Stock w/Warrants	50,000,000	Par
	12/19/2008	Horizon Bancorp	Michigan City	IN	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Purchase	Preferred Stock w/Warrants	48,200,000	Par
	12/19/2008	Community Financial Corporation	Staunton	VA	Purchase	Preferred Stock w/Warrants	12,643,000	Par
	12/19/2008	Berkshire Hills Bancorp, Inc.	Pittsfield	MA	Purchase	Preferred Stock w/Warrants	40,000,000	Par
	12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Purchase	Preferred Stock w/Warrants	25,000,000	Par
	12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Purchase	Preferred Stock w/Warrants	21,000,000	Par
	12/19/2008	Security Federal Corporation	Aiken	SC	Purchase	Preferred Stock w/Warrants	18,000,000	Par
	12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Purchase	Preferred Stock w/Warrants	250,000,000	Par
	12/19/2008	Flushing Financial Corporation	Lake Success	NY	Purchase	Preferred Stock w/Warrants	70,000,000	Par
	12/19/2008	Monarch Financial Holdings, Inc.	Chesapeake	VA	Purchase	Preferred Stock w/Warrants	14,700,000	Par
	12/19/2008	StellarOne Corporation	Charlottesville	VA	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Union Bankshares Corporation	Bowling Green	VA	Purchase	Preferred Stock w/Warrants	59,000,000	Par
	12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Purchase	Preferred Stock w/Warrants	14,448,000	Par
	12/19/2008	Bancorp Rhode Island, Inc.	Providence	RI	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Purchase	Preferred Stock w/Warrants	30,255,000	Par
	12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Purchase	Preferred Stock w/Warrants	9,090,000	Par
	12/19/2008	Alliance Financial Corporation	Syracuse	NY	Purchase	Preferred Stock w/Warrants	26,918,000	Par
	12/19/2008	Hearland Financial USA, Inc.	Dubuque	IA	Purchase	Preferred Stock w/Warrants	81,698,000	Par
	12/19/2008	Citizens First Corporation	Bowling Green	KY	Purchase	Preferred Stock w/Warrants	8,779,000	Par
2	12/19/2008	FFW Corporation	Wabash	IN	Purchase	Preferred Stock w/ Exercised Warrants	7,289,000	Par
2	12/19/2008	Plains Capital Corporation	Dallas	TX	Purchase	Preferred Stock w/ Exercised Warrants	87,631,000	Par
2	12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Purchase	Preferred Stock w/ Exercised Warrants	15,540,000	Par
3	12/19/2008	OneUnited Bank	Boston	MA	Purchase	Preferred Stock	12,063,000	Par
2	12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	26,038,000	Par
2	12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	16,200,000	Par
2	12/19/2008	Marquette National Corporation	Chicago	IL	Purchase	Preferred Stock w/ Exercised Warrants	35,500,000	Par
2	12/19/2008	Exchange Bank	Santa Rosa	CA	Purchase	Preferred Stock w/ Exercised Warrants	43,000,000	Par
2	12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Purchase	Preferred Stock w/ Exercised Warrants	1,834,000	Par
2	12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Purchase	Preferred Stock w/ Exercised Warrants	38,000,000	Par
2	12/19/2008	Fidelity Financial Corporation	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	36,282,000	Par
2	12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
2	12/19/2008	NCAL Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Purchase	Preferred Stock w/ Exercised Warrants	9,294,000	Par
	12/23/2008	First Financial Bancorp	Cincinnati	OH	Purchase	Preferred Stock w/ Warrants	80,000,000	Par
	12/23/2008	Bridge Capital Holdings	San Jose	CA	Purchase	Preferred Stock w/ Warrants	23,864,000	Par
	12/23/2008	International Bancshares Corporation	Laredo	TX	Purchase	Preferred Stock w/ Warrants	216,000,000	Par
	12/23/2008	First Sound Bank	Seattle	WA	Purchase	Preferred Stock w/ Warrants	7,400,000	Par
	12/23/2008	M&T Bank Corporation	Buffalo	NY	Purchase	Preferred Stock w/ Warrants	600,000,000	Par
	12/23/2008	Emclair Financial Corp.	Emlenton	PA	Purchase	Preferred Stock w/ Warrants	7,500,000	Par
	12/23/2008	Park National Corporation	Newark	OH	Purchase	Preferred Stock w/ Warrants	100,000,000	Par
	12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Purchase	Preferred Stock w/ Warrants	72,278,000	Par
	12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Purchase	Preferred Stock w/ Warrants	11,560,000	Par
	12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Purchase	Preferred Stock w/ Warrants	37,515,000	Par
	12/23/2008	Fulton Financial Corporation	Lancaster	PA	Purchase	Preferred Stock w/ Warrants	376,500,000	Par
	12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Purchase	Preferred Stock w/ Warrants	10,300,000	Par
	12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Purchase	Preferred Stock w/ Warrants	32,382,000	Par
	12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Purchase	Preferred Stock w/ Warrants	10,800,000	Par
	12/23/2008	HMN Financial, Inc.	Rochester	MN	Purchase	Preferred Stock w/ Warrants	26,000,000	Par
	12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Purchase	Preferred Stock w/ Warrants	10,685,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	12/23/2008	Sterling Bancorp	New York	NY	Purchase	Preferred Stock w/ Warrants	42,000,000	Par
	12/23/2008	Invest Bancshares Corporation	New York	NY	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
	12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Purchase	Preferred Stock w/ Warrants	25,054,000	Par
	12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Purchase	Preferred Stock w/ Warrants	31,762,000	Par
	12/23/2008	Timberland Bancorp, Inc.	Hogquiam	WA	Purchase	Preferred Stock w/ Warrants	16,641,000	Par
	12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Purchase	Preferred Stock w/ Warrants	12,000,000	Par
	12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Purchase	Preferred Stock w/ Warrants	11,300,000	Par
2	12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Purchase	Preferred Stock w/ Exercised Warrants	6,855,000	Par
2	12/23/2008	Saigon National Bank	Westminster	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,549,000	Par
2	12/23/2008	Capital Pacific Bancorp	Portland	OR	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
3	12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Purchase	Preferred Stock	5,500,000	Par
2	12/23/2008	The Little Bank, Incorporated	Kinston	NC	Purchase	Preferred Stock w/ Exercised Warrants	7,500,000	Par
2	12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,060,000	Par
2	12/23/2008	Citizens Community Bank	South Hill	VA	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,800,000	Par
2	12/23/2008	TCNB Financial Corp.	Dayton	OH	Purchase	Preferred Stock w/ Exercised Warrants	2,000,000	Par
2	12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Purchase	Preferred Stock w/ Exercised Warrants	5,830,000	Par
2	12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Purchase	Preferred Stock w/ Exercised Warrants	14,964,000	Par
2	12/23/2008	Magna Bank	Memphis	TN	Purchase	Preferred Stock w/ Exercised Warrants	13,795,000	Par
2	12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,290,000	Par
2	12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Purchase	Preferred Stock w/ Exercised Warrants	2,600,000	Par
2	12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Purchase	Preferred Stock w/ Exercised Warrants	4,700,000	Par
2	12/23/2008	Cache Valley Banking Company	Logan	UT	Purchase	Preferred Stock w/ Exercised Warrants	4,767,000	Par
2	12/23/2008	Citizens Bancorp	Nevada City	CA	Purchase	Preferred Stock w/ Exercised Warrants	10,400,000	Par
2	12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Purchase	Preferred Stock w/ Exercised Warrants	11,600,000	Par
	12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/ Warrants	1,350,000,000	Par
	12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/ Warrants	7,579,200,000	Par
	12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Purchase	Preferred Stock w/ Warrants	3,408,000,000	Par
	12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Purchase	Preferred Stock w/ Warrants	80,347,000	Par
	12/31/2008	CIT Group Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	2,330,000,000	Par
	12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Purchase	Preferred Stock w/ Warrants	36,000,000	Par
2	12/31/2008	First Banks, Inc.	Clayton	MO	Purchase	Preferred Stock w/ Exercised Warrants	295,400,000	Par
1	1/9/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	10,000,000,000	Par
	1/9/2009	FirstMerit Corporation	Akron	OH	Purchase	Preferred Stock w/ Warrants	125,000,000	Par
	1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Purchase	Preferred Stock w/ Warrants	30,000,000	Par
	1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Purchase	Preferred Stock w/ Warrants	28,685,000	Par
	1/9/2009	Commerce National Bank	Newport Beach	CA	Purchase	Preferred Stock w/ Warrants	5,000,000	Par
	1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
	1/9/2009	Sun Bancorp, Inc.	Vineland	NJ	Purchase	Preferred Stock w/ Warrants	89,310,000	Par
	1/9/2009	Crescent Financial Corporation	Cary	NC	Purchase	Preferred Stock w/ Warrants	24,900,000	Par
	1/9/2009	American Express Company	New York	NY	Purchase	Preferred Stock w/ Warrants	3,388,890,000	Par
	1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Purchase	Preferred Stock w/ Warrants	135,000,000	Par
	1/9/2009	Centrue Financial Corporation	St. Louis	MO	Purchase	Preferred Stock w/ Warrants	32,668,000	Par
	1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Purchase	Preferred Stock w/ Warrants	24,000,000	Par
	1/9/2009	Colony Bancorp, Inc.	Fitzgerald	GA	Purchase	Preferred Stock w/ Warrants	28,000,000	Par
	1/9/2009	Independent Bank Corp.	Rockland	MA	Purchase	Preferred Stock w/ Warrants	78,158,000	Par
	1/9/2009	Cadence Financial Corporation	Starkville	MS	Purchase	Preferred Stock w/ Warrants	44,000,000	Par
	1/9/2009	LCNB Corp.	Lebanon	OH	Purchase	Preferred Stock w/ Warrants	13,400,000	Par
	1/9/2009	Center Bancorp, Inc.	Union	NJ	Purchase	Preferred Stock w/ Warrants	10,000,000	Par
	1/9/2009	F.N.B. Corporation	Hermitage	PA	Purchase	Preferred Stock w/ Warrants	100,000,000	Par
	1/9/2009	C&F Financial Corporation	West Point	VA	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Purchase	Preferred Stock w/ Warrants	10,200,000	Par
	1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Purchase	Preferred Stock w/ Warrants	16,000,000	Par
	1/9/2009	First Bancorp	Troy	NC	Purchase	Preferred Stock w/ Warrants	65,000,000	Par
	1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Purchase	Preferred Stock w/ Warrants	16,500,000	Par
	1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Purchase	Preferred Stock w/ Warrants	20,000,000	Par
	1/9/2009	First Security Group, Inc.	Chattanooga	TN	Purchase	Preferred Stock w/ Warrants	33,000,000	Par
	1/9/2009	Shore Bancshares, Inc.	Easton	MD	Purchase	Preferred Stock w/ Warrants	25,000,000	Par
2	1/9/2009	The Queensborough Company	Louisville	GA	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
2	1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
2	1/9/2009	Security California Bancorp	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,815,000	Par
2	1/9/2009	Security Business Bancorp	San Diego	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,803,000	Par
2	1/9/2009	Sound Banking Company	Morehead City	NC	Purchase	Preferred Stock w/ Exercised Warrants	3,070,000	Par
3	1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Purchase	Preferred Stock	5,116,000	Par
2	1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Purchase	Preferred Stock w/ Exercised Warrants	2,995,000	Par
2	1/9/2009	Surrey Bancorp	Mount Airy	NC	Purchase	Preferred Stock w/ Exercised Warrants	2,000,000	Par
2	1/9/2009	Independence Bank	East Greenwich	RI	Purchase	Preferred Stock w/ Exercised Warrants	1,065,000	Par
2	1/9/2009	Valley Community Bank	Pleasanton	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,500,000	Par
2	1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Purchase	Preferred Stock w/ Exercised Warrants	5,983,000	Par
2	1/9/2009	Community Trust Financial Corporation	Ruston	LA	Purchase	Preferred Stock w/ Exercised Warrants	24,000,000	Par
2	1/9/2009	GrandSouth Bancorporation	Greenville	SC	Purchase	Preferred Stock w/ Exercised Warrants	9,000,000	Par
2	1/9/2009	Texas National Bancorporation	Jacksonville	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,981,000	Par
2	1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Purchase	Preferred Stock w/ Exercised Warrants	3,285,000	Par
2	1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Purchase	Preferred Stock w/ Exercised Warrants	267,274,000	Par
	1/16/2009	Home Bancshares, Inc.	Conway	AR	Purchase	Preferred Stock w/ Warrants	50,000,000	Par
	1/16/2009	Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Purchase	Preferred Stock w/ Warrants	26,380,000	Par
	1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Purchase	Preferred Stock w/ Warrants	10,000,000	Par
	1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Purchase	Preferred Stock w/ Warrants	18,751,000	Par
	1/16/2009	Somerset Hills Bancorp	Bernardsville	NJ	Purchase	Preferred Stock w/ Warrants	7,414,000	Par
	1/16/2009	SCBT Financial Corporation	Columbia	SC	Purchase	Preferred Stock w/ Warrants	64,779,000	Par
	1/16/2009	S&T Bancorp	Indiana	PA	Purchase	Preferred Stock w/ Warrants	108,676,000	Par
	1/16/2009	ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Purchase	Preferred Stock w/ Warrants	17,949,000	Par
	1/16/2009	First BanCorp	San Juan	PR	Purchase	Preferred Stock w/ Warrants	400,000,000	Par
	1/16/2009	Texas Capital Bancshares, Inc.	Dallas	TX	Purchase	Preferred Stock w/ Warrants	75,000,000	Par
	1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Purchase	Preferred Stock w/ Warrants	38,000,000	Par
3	1/16/2009	Carver Bancorp, Inc	New York	NY	Purchase	Preferred Stock	18,980,000	Par
	1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Purchase	Preferred Stock w/ Warrants	26,440,000	Par
	1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Purchase	Preferred Stock w/ Warrants	57,000,000	Par
	1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Warrants	45,000,000	Par
	1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Purchase	Preferred Stock w/ Warrants	20,600,000	Par
	1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Purchase	Preferred Stock w/ Warrants	73,000,000	Par
	1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Purchase	Preferred Stock w/ Warrants	32,538,000	Par
	1/16/2009	OceanFirst Financial Corp.	Toms River	NJ	Purchase	Preferred Stock w/ Warrants	38,263,000	Par
2	1/16/2009	Community 1st Bank	Roseville	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,550,000	Par
2	1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Purchase	Preferred Stock w/ Exercised Warrants	11,730,000	Par
2	1/16/2009	Centra Financial Holdings, Inc./Centra Bank, Inc.	Morgantown	WV	Purchase	Preferred Stock w/ Exercised Warrants	15,000,000	Par
2	1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,120,000	Par
3	1/16/2009	Community Bank of the Bay	Oakland	CA	Purchase	Preferred Stock	1,747,000	Par
2	1/16/2009	Redwood Capital Bancorp	Eureka	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,800,000	Par
2	1/16/2009	Syringa Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	8,000,000	Par
2	1/16/2009	Idaho Bancorp	Boise	ID	Purchase	Preferred Stock w/ Exercised Warrants	6,900,000	Par
2	1/16/2009	Puget Sound Bank	Bellevue	WA	Purchase	Preferred Stock w/ Exercised Warrants	4,500,000	Par
2	1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Purchase	Preferred Stock w/ Exercised Warrants	5,658,000	Par
2	1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Purchase	Preferred Stock w/ Exercised Warrants	146,053,000	Par
2	1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Purchase	Preferred Stock w/ Exercised Warrants	20,749,000	Par
2	1/16/2009	Bank of Commerce	Charlotte	NC	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	1/16/2009	State Bankshares, Inc.	Fargo	ND	Purchase	Preferred Stock w/ Exercised Warrants	50,000,000	Par
2	1/16/2009	BNCCORP, Inc.	Bismarck	ND	Purchase	Preferred Stock w/ Exercised Warrants	20,093,000	Par
2	1/16/2009	First Manitowoc Bancorp, Inc.	Manitowoc	WI	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
3	1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Purchase	Preferred Stock	11,000,000	Par
2	1/16/2009	Morrill Bancshares, Inc.	Memiam	KS	Purchase	Preferred Stock w/ Exercised Warrants	13,000,000	Par
2	1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,268,000	Par
	1/23/2009	1st Source Corporation	South Bend	IN	Purchase	Preferred Stock w/ Warrants	111,000,000	Par
	1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Purchase	Preferred Stock w/ Warrants	25,083,000	Par
	1/23/2009	AB&T Financial Corporation	Gastonia	NC	Purchase	Preferred Stock w/ Warrants	3,500,000	Par
	1/23/2009	First Citizens Banc Corp	Sandusky	OH	Purchase	Preferred Stock w/ Warrants	23,184,000	Par
	1/23/2009	WSFS Financial Corporation	Wilmington	DE	Purchase	Preferred Stock w/ Warrants	52,625,000	Par
2	1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,701,000	Par
2	1/23/2009	Seaside National Bank & Trust	Orlando	FL	Purchase	Preferred Stock w/ Exercised Warrants	5,677,000	Par
			Rancho Santa					
2	1/23/2009	CalWest Bancorp	Margarita	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,656,000	Par
2	1/23/2009	Fresno First Bank	Fresno	CA	Purchase	Preferred Stock w/ Exercised Warrants	1,968,000	Par
2	1/23/2009	First ULB Corp.	Oakland	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,900,000	Par

Foot note	Seller					Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State					
2	1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Purchase	Preferred Stock w/ Exercised Warrants	6,514,000	Par	
2	1/23/2009	Midland States Bancorp, Inc.	Efingham	IL	Purchase	Preferred Stock w/ Exercised Warrants	10,189,000	Par	
2	1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Purchase	Preferred Stock w/ Exercised Warrants	6,216,000	Par	
2	1/23/2009	Farmers Bank	Windsor	VA	Purchase	Preferred Stock w/ Exercised Warrants	8,752,000	Par	
2	1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,300,000	Par	
2	1/23/2009	Pierce County Bancorp	Tacoma	WA	Purchase	Preferred Stock w/ Exercised Warrants	6,800,000	Par	
2	1/23/2009	Calvert Financial Corporation	Ashland	MO	Purchase	Preferred Stock w/ Exercised Warrants	1,037,000	Par	
2	1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Purchase	Preferred Stock w/ Exercised Warrants	57,500,000	Par	
2	1/23/2009	Crosstown Holding Company	Blaine	MN	Purchase	Preferred Stock w/ Exercised Warrants	10,650,000	Par	
2	1/23/2009	BankFirst Capital Corporation	Macon	MS	Purchase	Preferred Stock w/ Exercised Warrants	15,500,000	Par	
2	1/23/2009	Southern Illinois Bancorp, Inc.	Carri	IL	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par	
2	1/23/2009	FPB Financial Corp.	Hammond	LA	Purchase	Preferred Stock w/ Exercised Warrants	3,240,000	Par	
2	1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Purchase	Preferred Stock w/ Exercised Warrants	10,973,000	Par	
	1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Purchase	Preferred Stock w/Warrants	39,000,000	Par	
	1/30/2009	Anchor Bancorp Wisconsin Inc.	Madison	WI	Purchase	Preferred Stock w/Warrants	110,000,000	Par	
	1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Purchase	Preferred Stock w/Warrants	16,288,000	Par	
	1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Purchase	Preferred Stock w/Warrants	11,385,000	Par	
	1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Purchase	Preferred Stock w/Warrants	266,657,000	Par	
	1/30/2009	Middleburg Financial Corporation	Middleburg	VA	Purchase	Preferred Stock w/Warrants	22,000,000	Par	
	1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Purchase	Preferred Stock w/Warrants	6,000,000	Par	
	1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Purchase	Preferred Stock w/Warrants	243,815,000	Par	
	1/30/2009	Central Valley Community Bancorp	Fresno	CA	Purchase	Preferred Stock w/Warrants	7,000,000	Par	
	1/30/2009	Plumas Bancorp	Quincy	CA	Purchase	Preferred Stock w/Warrants	11,949,000	Par	
	1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Purchase	Preferred Stock w/Warrants	10,000,000	Par	
	1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Purchase	Preferred Stock w/Warrants	7,700,000	Par	
	1/30/2009	First United Corporation	Oakland	MD	Purchase	Preferred Stock w/Warrants	30,000,000	Par	
	1/30/2009	Community Partners Bancorp	Middletown	NJ	Purchase	Preferred Stock w/Warrants	9,000,000	Par	
	1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Purchase	Preferred Stock w/Warrants	17,000,000	Par	
	1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/Warrants	8,152,000	Par	
	1/30/2009	DNB Financial Corporation	Downingtown	PA	Purchase	Preferred Stock w/Warrants	11,750,000	Par	
	1/30/2009	Firstbank Corporation	Alma	MI	Purchase	Preferred Stock w/Warrants	33,000,000	Par	
2	1/30/2009	Valley Commerce Bancorp	Visalia	CA	Purchase	Preferred Stock w/ Exercised Warrants	7,700,000	Par	
2	1/30/2009	Greer Bancshares Incorporated	Greer	SC	Purchase	Preferred Stock w/ Exercised Warrants	9,993,000	Par	
2	1/30/2009	Ojai Community Bank	Ojai	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,080,000	Par	
2	1/30/2009	Adbanc, Inc	Ogallala	NE	Purchase	Preferred Stock w/ Exercised Warrants	12,720,000	Par	
			Manhattan						
2	1/30/2009	Beach Business Bank	Beach	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par	
3	1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Purchase	Preferred Stock	5,498,000	Par	
2	1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Purchase	Preferred Stock w/ Exercised Warrants	10,900,000	Par	
2	1/30/2009	Country Bank Shares, Inc.	Milford	NE	Purchase	Preferred Stock w/ Exercised Warrants	7,525,000	Par	
2	1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Purchase	Preferred Stock w/ Exercised Warrants	10,449,000	Par	
2	1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Purchase	Preferred Stock w/ Exercised Warrants	25,000,000	Par	
2	1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Purchase	Preferred Stock w/ Exercised Warrants	8,950,000	Par	
2	1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Purchase	Preferred Stock w/ Exercised Warrants	12,639,000	Par	
2	1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/ Exercised Warrants	110,000,000	Par	
2	1/30/2009	AMB Financial Corp.	Munster	IN	Purchase	Preferred Stock w/ Exercised Warrants	3,674,000	Par	
2	1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Purchase	Preferred Stock w/ Exercised Warrants	2,568,000	Par	
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Purchase	Preferred Stock w/ Exercised Warrants	8,750,000	Par	
2	1/30/2009	WashingtonFirst Bank	Reston	VA	Purchase	Preferred Stock w/ Exercised Warrants	6,633,000	Par	
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	5,800,000	Par	
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par	
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par	
2	1/30/2009	Monument Bank	Bethesda	MD	Purchase	Preferred Stock w/ Exercised Warrants	4,734,000	Par	
2	1/30/2009	Metro City Bank	Doraville	GA	Purchase	Preferred Stock w/ Exercised Warrants	7,700,000	Par	
2	1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Purchase	Preferred Stock w/ Exercised Warrants	4,609,000	Par	
2	1/30/2009	First Resource Bank	Exton	PA	Purchase	Preferred Stock w/ Exercised Warrants	2,600,000	Par	
	2/6/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Purchase	Preferred Stock w/Warrants	16,000,000	Par	
	2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Purchase	Preferred Stock w/Warrants	59,000,000	Par	
	2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Purchase	Preferred Stock w/Warrants	6,785,000	Par	
	2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Purchase	Preferred Stock w/Warrants	5,000,000	Par	
	2/6/2009	Carolina Trust Bank	Lincolnton	NC	Purchase	Preferred Stock w/Warrants	4,000,000	Par	
	2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Purchase	Preferred Stock w/Warrants	4,781,000	Par	
3	2/6/2009	PGB Holdings, Inc.	Chicago	IL	Purchase	Preferred Stock	3,000,000	Par	
2	2/6/2009	The Freeport State Bank	Harper	KS	Purchase	Preferred Stock w/ Exercised Warrants	301,000	Par	

Foot note	Seller					Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State					
2	2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Purchase	Preferred Stock w/ Exercised Warrants	15,568,000	Par	
2	2/6/2009	US Metro Bank	Garden Grove	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,861,000	Par	
2	2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par	
2	2/6/2009	Mercantile Capital Corp.	Boston	MA	Purchase	Preferred Stock w/ Exercised Warrants	3,500,000	Par	
2	2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Purchase	Preferred Stock w/ Exercised Warrants	6,300,000	Par	
3	2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Purchase	Preferred Stock	5,645,000	Par	
2	2/6/2009	Lone Star Bank	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	3,072,000	Par	
2	2/6/2009	First Market Bank, FSB	Richmond	VA	Purchase	Preferred Stock w/ Exercised Warrants	33,900,000	Par	
2	2/6/2009	Banner County Ban Corporation	Harrisburg	NE	Purchase	Preferred Stock w/ Exercised Warrants	795,000	Par	
2	2/6/2009	Centrix Bank & Trust	Bedford	NH	Purchase	Preferred Stock w/ Exercised Warrants	7,500,000	Par	
2	2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par	
2	2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Purchase	Preferred Stock w/ Exercised Warrants	8,700,000	Par	
2	2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Purchase	Preferred Stock w/ Exercised Warrants	3,345,000	Par	
2	2/6/2009	F & M Financial Corporation	Salisbury	NC	Purchase	Preferred Stock w/ Exercised Warrants	17,000,000	Par	
2	2/6/2009	The Bank of Currituck	Moyock	NC	Purchase	Preferred Stock w/ Exercised Warrants	4,021,000	Par	
2	2/6/2009	CedarStone Bank	Lebanon	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,564,000	Par	
2	2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Purchase	Preferred Stock w/ Exercised Warrants	1,050,000	Par	
2	2/6/2009	Hyperion Bank	Philadelphia	PA	Purchase	Preferred Stock w/ Exercised Warrants	1,552,000	Par	
2	2/6/2009	Pascack Community Bank	Westwood	NJ	Purchase	Preferred Stock w/ Exercised Warrants	3,756,000	Par	
2	2/6/2009	First Western Financial, Inc.	Denver	CO	Purchase	Preferred Stock w/ Exercised Warrants	8,559,000	Par	
	2/13/2009	QCR Holdings, Inc.	Moline	IL	Purchase	Preferred Stock w/Warrants	38,237,000	Par	
	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Purchase	Preferred Stock w/Warrants	83,726,000	Par	
	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Purchase	Preferred Stock w/Warrants	34,000,000	Par	
	2/13/2009	PremierWest Bancorp	Medford	OR	Purchase	Preferred Stock w/Warrants	41,400,000	Par	
	2/13/2009	Carrollton Bancorp	Baltimore	MD	Purchase	Preferred Stock w/Warrants	9,201,000	Par	
	2/13/2009	FNB United Corp.	Asheboro	NC	Purchase	Preferred Stock w/Warrants	51,500,000	Par	
2	2/13/2009	First Menasha Bancshares, Inc.	Neeah	WI	Purchase	Preferred Stock w/ Exercised Warrants	4,797,000	Par	
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,400,000	Par	
2	2/13/2009	DeSoto County Bank	Hom Lake	MS	Purchase	Preferred Stock w/ Exercised Warrants	1,173,000	Par	
2	2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Purchase	Preferred Stock w/ Exercised Warrants	2,152,000	Par	
2	2/13/2009	State Capital Corporation	Greenwood	MS	Purchase	Preferred Stock w/ Exercised Warrants	15,000,000	Par	
2	2/13/2009	BankGreenville	Greenville	SC	Purchase	Preferred Stock w/ Exercised Warrants	1,000,000	Par	
2	2/13/2009	Coming Savings and Loan Association	Coming	AR	Purchase	Preferred Stock w/ Exercised Warrants	638,000	Par	
2	2/13/2009	Financial Security Corporation	Basin	WY	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par	
2	2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par	
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,900,000	Par	
2	2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Purchase	Preferred Stock w/ Exercised Warrants	40,000,000	Par	
2	2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Purchase	Preferred Stock w/ Exercised Warrants	1,500,000	Par	
2	2/13/2009	Peoples Bancorp	Lynden	WA	Purchase	Preferred Stock w/ Exercised Warrants	18,000,000	Par	
2	2/13/2009	First Choice Bank	Cerritos	CA	Purchase	Preferred Stock w/ Exercised Warrants	2,200,000	Par	
2	2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Purchase	Preferred Stock w/ Exercised Warrants	825,000	Par	
2	2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Purchase	Preferred Stock w/ Exercised Warrants	1,900,000	Par	
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Purchase	Preferred Stock w/ Exercised Warrants	700,000	Par	
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Purchase	Preferred Stock w/ Exercised Warrants	985,000	Par	
2	2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Purchase	Preferred Stock w/ Exercised Warrants	10,500,000	Par	
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Purchase	Preferred Stock w/ Exercised Warrants	21,900,000	Par	
2	2/13/2009	F&M Financial Corporation	Clarksville	TN	Purchase	Preferred Stock w/ Exercised Warrants	17,243,000	Par	
2	2/13/2009	Meridian Bank	Devon	PA	Purchase	Preferred Stock w/ Exercised Warrants	6,200,000	Par	
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Purchase	Preferred Stock w/ Exercised Warrants	1,992,000	Par	
	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Purchase	Preferred Stock w/Warrants	30,407,000	Par	
	2/20/2009	First Merchants Corporation	Muncie	IN	Purchase	Preferred Stock w/Warrants	116,000,000	Par	
	2/20/2009	Northern States Financial Corporation	Waukegan	IL	Purchase	Preferred Stock w/Warrants	17,211,000	Par	
2	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Purchase	Preferred Stock w/ Exercised Warrants	8,653,000	Par	
2	2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Purchase	Preferred Stock w/ Exercised Warrants	6,920,000	Par	
2	2/20/2009	The Private Bank of California	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	5,450,000	Par	
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Purchase	Preferred Stock w/ Exercised Warrants	1,998,000	Par	
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Purchase	Preferred Stock w/ Exercised Warrants	17,280,000	Par	
2	2/20/2009	White River Bancshares Company	Fayetteville	AR	Purchase	Preferred Stock w/ Exercised Warrants	16,800,000	Par	
2	2/20/2009	United American Bank	San Mateo	CA	Purchase	Preferred Stock w/ Exercised Warrants	8,700,000	Par	
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Purchase	Preferred Stock w/ Exercised Warrants	3,100,000	Par	
2	2/20/2009	First Priority Financial Corp.	Malvern	PA	Purchase	Preferred Stock w/ Exercised Warrants	4,579,000	Par	
2	2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par	
2	2/20/2009	Market Bancorporation, Inc.	New Market	MN	Purchase	Preferred Stock w/ Exercised Warrants	2,060,000	Par	
2	2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Purchase	Preferred Stock w/ Exercised Warrants	3,250,000	Par	

Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
2	2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Purchase	Preferred Stock w/ Exercised Warrants	12,500,000	Par
2	2/20/2009	CBB Bancorp	Cartersville	GA	Purchase	Preferred Stock w/ Exercised Warrants	2,644,000	Par
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Purchase	Preferred Stock w/ Exercised Warrants	48,000,000	Par
2	2/20/2009	Central Community Corporation	Temple	TX	Purchase	Preferred Stock w/ Exercised Warrants	22,000,000	Par
2	2/20/2009	First BancTrust Corporation	Paris	IL	Purchase	Preferred Stock w/ Exercised Warrants	7,350,000	Par
2	2/20/2009	Premier Service Bank	Riverside	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,495,000	Par
2	2/20/2009	Hamilton State Bancshares	Hoschtion	GA	Purchase	Preferred Stock w/ Exercised Warrants	7,000,000	Par
	2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Purchase	Preferred Stock w/Warrants	56,044,000	Par
	2/27/2009	First M&F Corporation	Kosciusko	MS	Purchase	Preferred Stock w/Warrants	30,000,000	Par
	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Purchase	Preferred Stock w/Warrants	17,299,000	Par
	2/27/2009	Integra Bank Corporation	Evansville	IN	Purchase	Preferred Stock w/Warrants	83,586,000	Par
2	2/27/2009	Community First Inc.	Columbia	TN	Purchase	Preferred Stock w/ Exercised Warrants	17,806,000	Par
2	2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Purchase	Preferred Stock w/ Exercised Warrants	4,797,000	Par
2	2/27/2009	California Bank of Commerce	Lafayette	CA	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Purchase	Preferred Stock w/ Exercised Warrants	2,260,000	Par
2	2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Purchase	Preferred Stock w/ Exercised Warrants	24,664,000	Par
2	2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Purchase	Preferred Stock w/ Exercised Warrants	731,000	Par
2	2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,900,000	Par
			West					
2	2/27/2009	Community Business Bank	Sacramento	CA	Purchase	Preferred Stock w/ Exercised Warrants	3,976,000	Par
2	2/27/2009	D.L. Evans Bancorp	Burley	ID	Purchase	Preferred Stock w/ Exercised Warrants	19,891,000	Par
2	2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Purchase	Preferred Stock w/ Exercised Warrants	23,000,000	Par
2	2/27/2009	Green City Bancshares, Inc.	Green City	MO	Purchase	Preferred Stock w/ Exercised Warrants	651,000	Par
2	2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Purchase	Preferred Stock w/ Exercised Warrants	7,570,000	Par
2	2/27/2009	Green Circle Investments, Inc.	Clive	IA	Purchase	Preferred Stock w/ Exercised Warrants	2,400,000	Par
2	2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Purchase	Preferred Stock w/ Exercised Warrants	4,960,000	Par
2	2/27/2009	Regent Capital Corporation	Nowata	OK	Purchase	Preferred Stock w/ Exercised Warrants	2,655,000	Par
2	2/27/2009	Central Bancorp, Inc.	Garland	TX	Purchase	Preferred Stock w/ Exercised Warrants	22,500,000	Par
2	2/27/2009	Medallion Bank	Salt Lake City	UT	Purchase	Preferred Stock w/ Exercised Warrants	11,800,000	Par
2	2/27/2009	PSB Financial Corporation	Many	LA	Purchase	Preferred Stock w/ Exercised Warrants	9,270,000	Par
2	2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Purchase	Preferred Stock w/ Exercised Warrants	7,400,000	Par
2	2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Purchase	Preferred Stock w/ Exercised Warrants	5,983,000	Par
			South San					
2	2/27/2009	FNB Bancorp	Francisco	CA	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
2	2/27/2009	The Victory Bank	Limerick	PA	Purchase	Preferred Stock w/ Exercised Warrants	541,000	Par
2	2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Purchase	Preferred Stock w/ Exercised Warrants	5,222,000	Par
	3/6/2009	HCSB Financial Corporation	Loris	SC	Purchase	Preferred Stock w/Warrants	12,895,000	Par
	3/6/2009	First Busey Corporation	Urbana	IL	Purchase	Preferred Stock w/Warrants	100,000,000	Par
	3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Purchase	Preferred Stock w/Warrants	16,500,000	Par
3	3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Purchase	Preferred Stock	7,462,000	Par
2	3/6/2009	ICB Financial	Ontario	CA	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
2	3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Purchase	Preferred Stock w/ Exercised Warrants	13,533,000	Par
2	3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	11,000,000	Par
2	3/6/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Purchase	Preferred Stock w/ Exercised Warrants	12,000,000	Par
2	3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Purchase	Preferred Stock w/ Exercised Warrants	15,349,000	Par
2	3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Purchase	Preferred Stock w/ Exercised Warrants	1,881,000	Par
2	3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Purchase	Preferred Stock w/ Exercised Warrants	5,500,000	Par
2	3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Purchase	Preferred Stock w/ Exercised Warrants	4,967,000	Par
2	3/6/2009	BOH Holdings, Inc.	Houston	TX	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	3/6/2009	AmeriBank Holding Company	Collinsville	OK	Purchase	Preferred Stock w/ Exercised Warrants	2,492,000	Par
2	3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Purchase	Preferred Stock w/ Exercised Warrants	6,700,000	Par
2	3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Purchase	Preferred Stock w/ Exercised Warrants	4,389,000	Par
2	3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Purchase	Preferred Stock w/ Exercised Warrants	5,000,000	Par
2	3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Purchase	Preferred Stock w/ Exercised Warrants	500,000	Par
2	3/6/2009	Regent Bancorp, Inc.	Davie	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,982,000	Par
2	3/6/2009	Park Bancorporation, Inc.	Madison	WI	Purchase	Preferred Stock w/ Exercised Warrants	23,200,000	Par
2	3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Purchase	Preferred Stock w/ Exercised Warrants	12,325,000	Par
	3/13/2009	First Place Financial Corp.	Warren	OH	Purchase	Preferred Stock w/Warrants	72,927,000	Par
	3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Purchase	Preferred Stock w/Warrants	8,816,000	Par
	3/13/2009	First Northern Community Bancorp	Dixon	CA	Purchase	Preferred Stock w/Warrants	17,390,000	Par
	3/13/2009	Discover Financial Services	Riverwoods	IL	Purchase	Preferred Stock w/Warrants	1,224,558,000	Par



Foot note	Seller				Transaction Type	Description	Price Paid	Pricing Mechanism
	Date	Name of Institution	City	State				
	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Purchase	Preferred Stock w/Warrants	9,266,000	Par
3	3/13/2009	First American International Corp.	Brooklyn	NY	Purchase	Preferred Stock	17,000,000	Par
2	3/13/2009	BancIndependent, Inc.	Sheffield	AL	Purchase	Preferred Stock w/ Exercised Warrants	21,100,000	Par
2	3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Purchase	Preferred Stock w/ Exercised Warrants	425,000	Par
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	3/13/2009	Madison Financial Corporation	Richmond	KY	Purchase	Preferred Stock w/ Exercised Warrants	3,370,000	Par
2	3/13/2009	First National Corporation	Strasburg	VA	Purchase	Preferred Stock w/ Exercised Warrants	13,900,000	Par
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Purchase	Preferred Stock w/ Exercised Warrants	10,000,000	Par
2	3/13/2009	IBW Financial Corporation	Washington	DC	Purchase	Preferred Stock w/ Exercised Warrants	6,000,000	Par
2	3/13/2009	Butler Point, Inc.	Catlin	IL	Purchase	Preferred Stock w/ Exercised Warrants	607,000	Par
2	3/13/2009	Bank of George	Las Vegas	NV	Purchase	Preferred Stock w/ Exercised Warrants	2,672,000	Par
2	3/13/2009	Moneytree Corporation	Lenoir City	TN	Purchase	Preferred Stock w/ Exercised Warrants	9,516,000	Par
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Purchase	Preferred Stock w/ Exercised Warrants	18,215,000	Par
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Purchase	Preferred Stock w/ Exercised Warrants	6,398,000	Par
	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Purchase	Preferred Stock w/Warrants	21,000,000	Par
2	3/20/2009	Community First Bancshares Inc.	Union City	TN	Purchase	Preferred Stock w/ Exercised Warrants	20,000,000	Par
2	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Purchase	Preferred Stock w/ Exercised Warrants	17,836,000	Par
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Purchase	Preferred Stock w/ Exercised Warrants	4,500,000	Par
2	3/20/2009	Kirkville Bancorp, Inc.	Kirkville	MO	Purchase	Preferred Stock w/ Exercised Warrants	470,000	Par
2	3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Purchase	Preferred Stock w/ Exercised Warrants	3,900,000	Par
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Purchase	Preferred Stock w/ Exercised Warrants	9,500,000	Par
2	3/20/2009	Citizens Bank & Trust Company	Covington	LA	Purchase	Preferred Stock w/ Exercised Warrants	2,400,000	Par
2	3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Purchase	Preferred Stock w/ Exercised Warrants	442,000	Par
2	3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Purchase	Preferred Stock w/ Exercised Warrants	700,000	Par
2	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	3/27/2009	CSRA Bank Corp.	Wrens	GA	Purchase	Preferred Stock w/ Exercised Warrants	2,400,000	Par
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Purchase	Preferred Stock w/ Exercised Warrants	35,539,000	Par
2	3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Purchase	Preferred Stock w/ Exercised Warrants	3,000,000	Par
2	3/27/2009	Pathway Bancorp	Cairo	NE	Purchase	Preferred Stock w/ Exercised Warrants	3,727,000	Par
			West					
2	3/27/2009	Colonial American Bank	Conshohocken	PA	Purchase	Preferred Stock w/ Exercised Warrants	574,000	Par
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Purchase	Preferred Stock w/ Exercised Warrants	7,723,000	Par
2	3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Purchase	Preferred Stock w/ Exercised Warrants	3,700,000	Par
			Glenwood					
2	3/27/2009	Alpine Banks of Colorado	Springs	CO	Purchase	Preferred Stock w/ Exercised Warrants	70,000,000	Par
2	3/27/2009	Naples Bancorp, Inc.	Naples	FL	Purchase	Preferred Stock w/ Exercised Warrants	4,000,000	Par
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Purchase	Preferred Stock w/ Exercised Warrants	24,300,000	Par
2	3/27/2009	IBT Bancorp, Inc.	Irving	TX	Purchase	Preferred Stock w/ Exercised Warrants	2,295,000	Par
2	3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Purchase	Preferred Stock w/ Exercised Warrants	30,000,000	Par
2	3/27/2009	Maryland Financial Bank	Towson	MD	Purchase	Preferred Stock w/ Exercised Warrants	1,700,000	Par

TOTAL

198,769,687,000

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.







Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition	
		Name of Institution	City	State	Investment Description	Investment Price	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description
2	1/30/2009	W.T.B. Financial Corporation	Sedroona	WA	Preferred Stock w/ Escrowed Warrants	\$ 110,000.00	Par						
2	1/30/2009	AMB Financial Corp	Munster	IN	Preferred Stock w/ Escrowed Warrants	\$ 3,674,000.00	Par						
2	1/30/2009	GoldenBank, N.A.	Scottsdale	AZ	Preferred Stock w/ Escrowed Warrants	\$ 2,268,000.00	Par						
2	1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Escrowed Warrants	\$ 8,750,000.00	Par						
2	1/30/2009	WashingtonFirst Banc	Renton	WA	Preferred Stock w/ Escrowed Warrants	\$ 6,633,000.00	Par						
2	1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Escrowed Warrants	\$ 2,800,000.00	Par						
2	1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Escrowed Warrants	\$ 4,000,000.00	Par						
2	1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Escrowed Warrants	\$ 10,000,000.00	Par						
2	1/30/2009	Monument Bank	Bathesda	MD	Preferred Stock w/ Escrowed Warrants	\$ 4,720,000.00	Par						
2	1/30/2009	Metro City Bank	Goraville	GA	Preferred Stock w/ Escrowed Warrants	\$ 7,700,000.00	Par						
2	1/30/2009	F & M Bancshares, Inc.	Treazent	TN	Preferred Stock w/ Escrowed Warrants	\$ 4,800,000.00	Par						
2	1/30/2009	First Resources Bank	Edin	VA	Preferred Stock w/ Escrowed Warrants	\$ 2,800,000.00	Par						
2	2/8/2009	MidWestOne Financial Group, Inc.	Iowa City	IA	Preferred Stock w/Warrants	\$ 16,000,000.00	Par						
2	2/8/2009	Lakeland Bancorp, Inc.	Oak Ridge	IN	Preferred Stock w/Warrants	\$ 50,000,000.00	Par						
2	2/8/2009	Monarch Community Bancorp, Inc.	Cobleskill	NY	Preferred Stock w/Warrants	\$ 6,785,000.00	Par						
2	2/8/2009	The First Bancshares, Inc.	Hartford	CT	Preferred Stock w/Warrants	\$ 5,000,000.00	Par						
2	2/8/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/Warrants	\$ 4,000,000.00	Par						
2	2/8/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/Warrants	\$ 4,781,000.00	Par						
3	2/8/2009	PCB Holdings, Inc.	Chicago	IL	Preferred Stock	\$ 3,000,000.00	Par						
2	2/8/2009	The First State Bank	Hemp	KS	Preferred Stock w/ Escrowed Warrants	\$ 301,000.00	Par						
2	2/8/2009	Stockrama Financial Corporation	Rapid City	SD	Preferred Stock w/ Escrowed Warrants	\$ 15,588,000.00	Par						
2	2/8/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Escrowed Warrants	\$ 2,881,000.00	Par						
2	2/8/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Escrowed Warrants	\$ 5,000,000.00	Par						
2	2/8/2009	Marcantia Capital Corp	Boston	MA	Preferred Stock w/ Escrowed Warrants	\$ 3,500,000.00	Par						
2	2/8/2009	Citizens Commerce Bancshares, Inc.	Warrenton	OR	Preferred Stock w/ Escrowed Warrants	\$ 6,300,000.00	Par						
2	2/8/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	\$ 6,845,000.00	Par						
2	2/8/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Escrowed Warrants	\$ 3,072,000.00	Par						
2	2/8/2009	First Merit Bank, FSB	Richmond	VA	Preferred Stock w/ Escrowed Warrants	\$ 33,900,000.00	Par						
2	2/8/2009	Planner County Banc Corporation	Harrisburg	NE	Preferred Stock w/ Escrowed Warrants	\$ 7,800,000.00	Par						
2	2/8/2009	Centex Bank & Trust	Bedford	NH	Preferred Stock w/ Escrowed Warrants	\$ 7,500,000.00	Par						
2	2/8/2009	Todd Bancshares, Inc.	Hopkinton	NY	Preferred Stock w/ Escrowed Warrants	\$ 4,000,000.00	Par						
2	2/8/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Escrowed Warrants	\$ 8,700,000.00	Par						
2	2/8/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Escrowed Warrants	\$ 3,345,000.00	Par						
2	2/8/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Escrowed Warrants	\$ 17,000,000.00	Par						
2	2/8/2009	The Bank of Connecticut	Middletown	CT	Preferred Stock w/ Escrowed Warrants	\$ 4,021,000.00	Par						
2	2/8/2009	Ledgers Bank	Johnson	TN	Preferred Stock w/ Escrowed Warrants	\$ 3,864,000.00	Par						
2	2/8/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Escrowed Warrants	\$ 1,050,000.00	Par						
2	2/8/2009	Hydrex Bank	Philadelphia	PA	Preferred Stock w/ Escrowed Warrants	\$ 3,552,000.00	Par						
2	2/8/2009	Firststate Community Bank	Westwood	NJ	Preferred Stock w/ Escrowed Warrants	\$ 3,748,000.00	Par						
2	2/8/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Escrowed Warrants	\$ 8,559,000.00	Par						
2	2/13/2009	OGR Holdings, Inc.	Melrose	IL	Preferred Stock w/Warrants	\$ 38,297,000.00	Par						
2	2/13/2009	Westamerica Bancorporation	San Rafael	CA	Preferred Stock w/Warrants	\$ 83,728,000.00	Par						
2	2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/Warrants	\$ 34,000,000.00	Par						
2	2/13/2009	PrimerWest Bancorp	Medford	OR	Preferred Stock w/Warrants	\$ 41,400,000.00	Par						
2	2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/Warrants	\$ 6,201,000.00	Par						
2	2/13/2009	FNB United Corp.	Ashboro	NC	Preferred Stock w/Warrants	\$ 51,500,000.00	Par						
2	2/13/2009	First Manassas Bancshares, Inc.	Nearsh	WI	Preferred Stock w/ Escrowed Warrants	\$ 4,787,000.00	Par						
2	2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Escrowed Warrants	\$ 4,400,000.00	Par						
2	2/13/2009	Madison County Bank	Horn Lake	MS	Preferred Stock w/ Escrowed Warrants	\$ 1,175,000.00	Par						
2	2/13/2009	Security Bancshares of Putnam County, Inc.	Waynesville	MO	Preferred Stock w/ Escrowed Warrants	\$ 2,152,000.00	Par						
2	2/13/2009	State Capital Corporation	Greenswood	MS	Preferred Stock w/ Escrowed Warrants	\$ 15,000,000.00	Par						
2	2/13/2009	BankGreenfield	Greenfield	SC	Preferred Stock w/ Escrowed Warrants	\$ 1,000,000.00	Par						
2	2/13/2009	Conning Savings and Loan Association	Conning	AR	Preferred Stock w/ Escrowed Warrants	\$ 638,000.00	Par						
2	2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Escrowed Warrants	\$ 5,000,000.00	Par						
2	2/13/2009	Coastal Bancshares, Inc.	Lamar	CO	Preferred Stock w/ Escrowed Warrants	\$ 10,000,000.00	Par						
2	2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Escrowed Warrants	\$ 2,900,000.00	Par						
2	2/13/2009	Ralanco Bancshares, Inc.	Fontana	CA	Preferred Stock w/ Escrowed Warrants	\$ 40,000,000.00	Par						
2	2/13/2009	Regional Bancshares, Inc.	Hartsville	SC	Preferred Stock w/ Escrowed Warrants	\$ 1,500,000.00	Par						
2	2/13/2009	Appleby Bancorp	London	WA	Preferred Stock w/ Escrowed Warrants	\$ 18,000,000.00	Par						
2	2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Escrowed Warrants	\$ 2,200,000.00	Par						
2	2/13/2009	Grays Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Escrowed Warrants	\$ 825,000.00	Par						
2	2/13/2009	HomeTown Bancshares, Inc.	Gordon	NY	Preferred Stock w/ Escrowed Warrants	\$ 1,200,000.00	Par						
2	2/13/2009	Midwest Regional Bancorp, Inc.	Festus	MO	Preferred Stock w/ Escrowed Warrants	\$ 700,000.00	Par						
2	2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Escrowed Warrants	\$ 985,000.00	Par						
2	2/13/2009	Northwest Bancorporation, Inc.	Stockton	WA	Preferred Stock w/ Escrowed Warrants	\$ 10,500,000.00	Par						
2	2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Escrowed Warrants	\$ 21,900,000.00	Par						
2	2/13/2009	FAM Financial Corporation	Charlottesville	TN	Preferred Stock w/ Escrowed Warrants	\$ 17,243,000.00	Par						
2	2/13/2009	Menden Bank	Alcon	PA	Preferred Stock w/ Escrowed Warrants	\$ 4,200,000.00	Par						
2	2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Escrowed Warrants	\$ 1,977,000.00	Par						
2	2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Nearborth	PA	Preferred Stock w/Warrants	\$ 30,407,000.00	Par						
2	2/20/2009	First Merit Bancorp	Muncie	IN	Preferred Stock w/Warrants	\$ 114,000,000.00	Par						
2	2/20/2009	Northwestern Financial Corporation	Waukegan	IL	Preferred Stock w/Warrants	\$ 11,214,000.00	Par						
2	2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Escrowed Warrants	\$ 8,553,000.00	Par						
2	2/20/2009	Guaranty Bancorp, Inc.	Woodville	NH	Preferred Stock w/ Escrowed Warrants	\$ 6,820,000.00	Par						
2	2/20/2009	1st Federal Bank of California	Los Angeles	CA	Preferred Stock w/ Escrowed Warrants	\$ 4,450,000.00	Par						
2	2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Escrowed Warrants	\$ 1,998,000.00	Par						
2	2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Escrowed Warrants	\$ 17,280,000.00	Par						
2	2/20/2009	White River Bancshares Company	Waynesville	AR	Preferred Stock w/ Escrowed Warrants	\$ 16,800,000.00	Par						
2	2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Escrowed Warrants	\$ 8,700,000.00	Par						
2	2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Escrowed Warrants	\$ 3,100,000.00	Par						
2	2/20/2009	First Priority Financial Corp.	Hilbert	PA	Preferred Stock w/ Escrowed Warrants	\$ 4,570,000.00	Par						
2	2/20/2009	McWaters Financial Services, Inc.	Medford	WI	Preferred Stock w/ Escrowed Warrants	\$ 10,000,000.00	Par						
2	2/20/2009	Market Bancorporation, Inc.	New Market	MD	Preferred Stock w/ Escrowed Warrants	\$ 2,060,000.00	Par						
2	2/20/2009	HomeTown Bancorp of Alabama, Inc.	Opelika	AL	Preferred Stock w/ Escrowed Warrants	\$ 3,250,000.00	Par						
2	2/20/2009	Security State Bancshares, Inc.	Cheriton	MO	Preferred Stock w/ Escrowed Warrants	\$ 12,550,000.00	Par						
2	2/20/2009	CB&B Bancorp	Cartersville	GA	Preferred Stock w/ Escrowed Warrants	\$ 2,844,000.00	Par						
2	2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Escrowed Warrants	\$ 48,000,000.00	Par						
2	2/20/2009	Central Community Corporation	Trenton	TX	Preferred Stock w/ Escrowed Warrants	\$ 22,000,000.00	Par						
2	2/20/2009	First Banc Trust Corporation	Perris	IL	Preferred Stock w/ Escrowed Warrants	\$ 3,560,000.00	Par						
2	2/20/2009	Primer Service Bank	Riverside	CA	Preferred Stock w/ Escrowed Warrants	\$ 4,000,000.00	Par						
2	2/20/2009	Florida Business Banc Group, Inc.	Tampa	FL	Preferred Stock w/ Escrowed Warrants	\$ 4,400,000.00	Par						
2	2/20/2009	Hamilton State Bancshares	Hoschton	GA	Preferred Stock w/ Escrowed Warrants	\$ 7,000,000.00	Par						
2	2/27/2009	Lakeland Financial Corporation	Warner	IN	Preferred Stock w/Warrants	\$ 56,044,000.00	Par						
2	2/27/2009	First MBFC Corporation	Kosciusko	MS	Preferred Stock w/Warrants	\$ 30,000,000.00	Par						
2	2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/Warrants	\$ 17,289,000.00	Par						
2	2/27/2009	Hilgrove Bank Corporation	Evansville	IN	Preferred Stock w/Warrants	\$ 83,588,000.00	Par						
2	2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Escrowed Warrants	\$ 17,800,000.00	Par				</		

Footnote	Purchase Date	Seller			Purchase Details			Capital Repayment Details		Treasury Investment Remaining After Capital Repayment		Final Disposition	
		Name of Institution	City	State	Investment Description	Investment Price	Pricing Mechanism	Capital Repayment Date	Capital Repayment Amount <sup>1</sup>	Remaining Capital Amount	Remaining Investment Description	Final Disposition Date	Disposition Investment Description
	3/16/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/ Warrants	\$ 100,000,000	Per						
	3/16/2009	First Federal Bankshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/ Warrants	\$ 18,500,000	Per						
3	3/16/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$ 7,482,000	Per						
2	3/16/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Escrowed Warrants	\$ 6,000,000	Per						
2	3/16/2009	First Texas Banc, Inc.	Fort Worth	TX	Preferred Stock w/ Escrowed Warrants	\$ 13,533,000	Per						
2	3/16/2009	Farmers & Merchants Bancshares, Inc.	Ipswich	TX	Preferred Stock w/ Escrowed Warrants	\$ 11,000,000	Per						
2	3/16/2009	Blue Ridge Bancshares, Inc.	Independence	MO	Preferred Stock w/ Escrowed Warrants	\$ 12,000,000	Per						
2	3/16/2009	First Alliance Bancshares, Inc.	Pomona	SC	Preferred Stock w/ Escrowed Warrants	\$ 13,349,000	Per						
2	3/16/2009	Merchants and Planters Bancshares, Inc.	Loona	FL	Preferred Stock w/ Escrowed Warrants	\$ 1,881,000	Per						
2	3/16/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Escrowed Warrants	\$ 5,500,000	Per						
2	3/16/2009	Germaniaworld Capital Corporation, Inc.	Germanntown	TN	Preferred Stock w/ Escrowed Warrants	\$ 4,987,000	Per						
2	3/16/2009	BCW Holdings, Inc.	Houston	TX	Preferred Stock w/ Escrowed Warrants	\$ 10,000,000	Per						
2	3/16/2009	AmeriBank Holding Company	Coffeyville	OK	Preferred Stock w/ Escrowed Warrants	\$ 2,492,000	Per						
2	3/16/2009	Highlands Independent Bancshares, Inc.	Seabring	FL	Preferred Stock w/ Escrowed Warrants	\$ 6,700,000	Per						
2	3/16/2009	Principals Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Escrowed Warrants	\$ 4,389,000	Per						
2	3/16/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Escrowed Warrants	\$ 5,000,000	Per						
2	3/16/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Escrowed Warrants	\$ 3,000,000	Per						
2	3/16/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Escrowed Warrants	\$ 500,000	Per						
2	3/16/2009	Regent Bancorp, Inc.	Davis	FL	Preferred Stock w/ Escrowed Warrants	\$ 8,982,000	Per						
2	3/16/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Escrowed Warrants	\$ 23,200,000	Per						
2	3/16/2009	Peoples South Bancshares, Inc.	Colquhoun	GA	Preferred Stock w/ Escrowed Warrants	\$ 12,305,000	Per						
2	3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/ Warrants	\$ 72,927,000	Per						
2	3/13/2009	Salsbury Bancorp, Inc.	Lakawilla	CT	Preferred Stock w/ Warrants	\$ 8,818,000	Per						
2	3/13/2009	First Northern Community Bancorp	Deer	CA	Preferred Stock w/ Warrants	\$ 17,390,000	Per						
2	3/13/2009	Discover Financial Services	Riverside	IL	Preferred Stock w/ Warrants	\$ 1,224,538,000	Per						
2	3/13/2009	Provident Community Bancshares, Inc.	Rock Hill	SC	Preferred Stock w/ Warrants	\$ 2,288,000	Per						
3	3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$ 17,000,000	Per						
2	3/13/2009	BancIndependent, Inc.	Sharfied	AL	Preferred Stock w/ Escrowed Warrants	\$ 21,100,000	Per						
2	3/13/2009	Bankland Bancshares, Inc.	Bankland	KS	Preferred Stock w/ Escrowed Warrants	\$ 453,000	Per						
2	3/13/2009	1st United Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Escrowed Warrants	\$ 10,000,000	Per						
2	3/13/2009	Medison Financial Corporation	Richmond	KY	Preferred Stock w/ Escrowed Warrants	\$ 3,370,000	Per						
2	3/13/2009	First National Corporation	Simsbury	VA	Preferred Stock w/ Escrowed Warrants	\$ 13,900,000	Per						
2	3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Escrowed Warrants	\$ 3,000,000	Per						
2	3/13/2009	Blackhawk Bancorp, Inc.	Bahol	WI	Preferred Stock w/ Escrowed Warrants	\$ 10,000,000	Per						
2	3/13/2009	BW Financial Corporation	Wheatfield	DC	Preferred Stock w/ Escrowed Warrants	\$ 6,000,000	Per						
2	3/13/2009	Bank of Georgia	Butler Point, Inc.	CA	Preferred Stock w/ Escrowed Warrants	\$ 607,000	Per						
2	3/13/2009	Bank of America Corporation	Las Vegas	NV	Preferred Stock w/ Escrowed Warrants	\$ 2,872,000	Per						
2	3/13/2009	MoneyMax Corporation	Lancaster City	TN	Preferred Stock w/ Escrowed Warrants	\$ 8,518,000	Per						
2	3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Escrowed Warrants	\$ 18,215,000	Per						
2	3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Escrowed Warrants	\$ 6,388,000	Per						
2	3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/ Warrants	\$ 21,000,000	Per						
2	3/20/2009	Community First Bancshares, Inc.	Union City	TN	Preferred Stock w/ Escrowed Warrants	\$ 20,000,000	Per						
2	3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Escrowed Warrants	\$ 17,838,000	Per						
2	3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Escrowed Warrants	\$ 4,800,000	Per						
2	3/20/2009	Kirkville Bancorp, Inc.	Kirkville	MO	Preferred Stock w/ Escrowed Warrants	\$ 470,000	Per						
2	3/20/2009	Peoples Bancshares of TN, Inc.	Madisonville	TN	Preferred Stock w/ Escrowed Warrants	\$ 3,900,000	Per						
2	3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Escrowed Warrants	\$ 5,500,000	Per						
2	3/20/2009	Citizens Bank & Trust Company	Conover	IA	Preferred Stock w/ Escrowed Warrants	\$ 2,400,000	Per						
2	3/20/2009	Farmers & Merchants Financial Corporation	Argent	KS	Preferred Stock w/ Escrowed Warrants	\$ 442,000	Per						
2	3/20/2009	Farmers State Bancshares, Inc.	Holtan	KS	Preferred Stock w/ Escrowed Warrants	\$ 700,000	Per						
2	3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Escrowed Warrants	\$ 4,000,000	Per						
2	3/27/2009	CSFA Bank Corp	Wrens	GA	Preferred Stock w/ Escrowed Warrants	\$ 2,400,000	Per						
2	3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Escrowed Warrants	\$ 35,539,000	Per						
2	3/27/2009	Clover Community Bancshares, Inc.	Clover	SC	Preferred Stock w/ Escrowed Warrants	\$ 3,000,000	Per						
2	3/27/2009	Railway Bancorp	Cairo	NE	Preferred Stock w/ Escrowed Warrants	\$ 3,727,000	Per						
2	3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Escrowed Warrants	\$ 574,000	Per						
2	3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Escrowed Warrants	\$ 7,723,000	Per						
2	3/27/2009	First Bancorp, Inc.	Franklin	MO	Preferred Stock w/ Escrowed Warrants	\$ 3,700,000	Per						
2	3/27/2009	Alma Bank of Colorado	Greenwood Springs	CO	Preferred Stock w/ Escrowed Warrants	\$ 78,000,000	Per						
2	3/27/2009	Niles Bancorp, Inc.	Niles	FL	Preferred Stock w/ Escrowed Warrants	\$ 4,000,000	Per						
2	3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Escrowed Warrants	\$ 24,300,000	Per						
2	3/27/2009	BT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Escrowed Warrants	\$ 2,285,000	Per						
2	3/27/2009	Spirit BankCorp, Inc.	Blustaw	OK	Preferred Stock w/ Escrowed Warrants	\$ 30,000,000	Per						
2	3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Escrowed Warrants	\$ 1,700,000	Per						
					Total Purchase Amount	\$ 186,769,647,000	Total Capital Repayment Amount	\$353,000,000					
					TOTAL TREASURY CPP INVESTMENT AMOUNT			\$186,416,647,000					

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.  
2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.  
3/ To promote community development financial institutions (CDFIs); Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.  
4/ Repayment pursuant to Title VI, Section 7001(g) of the American Recovery and Reinvestment Act of 2009.  
5/ Redemption pursuant to a qualified equity offering.  
6/ This amount does not include accrued and unpaid dividends, which must be paid at the time of capital repayment.