UNITED STATES DEPARTMENT OF THE TREASURY SECTION 105(a) TROUBLED ASSETS RELIEF PROGRAM REPORT TO CONGRESS FOR THE PERIOD JANUARY 1, 2009 TO JANUARY 31, 2009

I. OVERVIEW

In this unprecedented period of market instability, Treasury continues to develop and implement programs under the Troubled Assets Relief Program (TARP) designed to restore liquidity and stability to the U.S. financial system while safeguarding taxpayer interests. As new challenges have arisen, Treasury has responded quickly to adapt to market events and provide support to U.S. financial institutions and automotive companies in order to prevent disruption to the financial markets and restore business and household confidence.

Between January 1, 2009 and January 31, 2009, Treasury invested \$17.8 billion in financial institutions across the nation as part of its Capital Purchase Program (CPP), directly infusing capital into healthy, viable banks in order to increase the capacity of these institutions to lend to U.S. businesses and consumers and support the U.S. economy. Since the inception of the CPP in October 2008, Treasury has invested \$195.3 billion through the CPP in small and large, regional and national, financial institutions as well as Community Development Financial Institutions, in 45 states and Puerto Rico. To date, the largest investment was \$25 billion and the smallest investment was approximately \$1 million.

On January 16, 2009, Treasury, the Federal Reserve, and the Federal Deposit Insurance Corporation (FDIC) completed a guarantee agreement with Citigroup, Inc. (Citigroup), which was previously announced in November 2008. Under the agreement, Treasury agreed to assume a second-loss position and absorb up to \$5 billion of losses on a selected group of mortgage-related assets held by Citigroup. Similarly, Treasury and the FDIC will provide protection to Bank of America Corporation (Bank of America) against the possibility of unusually large losses on an asset pool of approximately \$118 billion of loans and securities. This asset pool is backed by residential and commercial real estate and other such assets. Treasury also announced a \$4 billion loan to Chrysler Holding LLC (Chrysler) on January 2, 2009, and a \$1.5 billion loan to a special purpose entity created by Chrysler Financial Services Americas LLC (Chrysler Financial) on January 16, 2009, as part of a broader program to support the domestic automotive industry in becoming financially viable. The terms of each of these investments require the companies to comply with enhanced restrictions on executive compensation designed to protect taxpayers.

Treasury is committed to implementing the TARP with the highest degree of accountability and transparency possible. In January, Treasury collaborated with bank regulators and CPP participants to develop a survey of the 20 largest participating institutions that will collect and disseminate monthly data on lending and other activities. In addition, the Office of Financial Stability (OFS) will analyze quarterly monitoring data (call reports) and report on the results.

As part of Treasury's effort to keep taxpayers informed about TARP activities, Treasury announced on January 28, 2009, that it will begin posting redacted investment contracts for future transactions on Treasury's web site within five to ten business days of a transaction's

closing. For transactions that have already closed, Treasury will publicly post contracts on a rolling basis until all investment agreements are available on the web site. As of January 31, 2009, 14 investment contracts were available on Treasury's web site. In addition to these actions, the OFS has developed a productive working relationship with TARP oversight bodies including the Government Accountability Office, the TARP Special Inspector General, the Congressional Oversight Panel, and the Financial Stability Oversight Board.

In January 2009, Treasury also announced additional voluntary actions to bolster transparency and ensure that TARP investment decisions are protected from lobbyist influence. For example, under one measure, Treasury will begin certifying to Congress that each TARP investment decision is based solely on objective investment criteria.

Since the passage of the Emergency Economic Stability Act of 2008 (EESA) in October 2008, Treasury has made tremendous strides in developing and implementing programs aimed at restoring liquidity and stability to the U.S. financial system. In furtherance of these programs, the OFS continues to build its infrastructure by hiring highly-qualified staff, developing robust internal controls, and promoting transparency. While many challenges lie ahead, we are confident that these efforts will lay a strong foundation for economic recovery and market stability.

II. REPORTING REQUIREMENTS

This is Treasury's third Section 105(a) Troubled Assets Relief Program Report to Congress (TARP Report) required by EESA. Treasury transmitted its second TARP Report to Congress on January 5, 2009, covering activities through December 31, 2008. This TARP Report covers the following activities listed in EESA section 105(a) occurring through the end of January:

- An overview of actions taken by the Secretary, including the considerations required by section 103 and the efforts under section 109.
- The actual obligation and expenditure of the funds provided for administrative expenses by section 118.
- A detailed financial statement with respect to the exercise of authority, including:
 - 1. all agreements made or renewed;
 - 2. all insurance contracts entered into pursuant to section 102;
 - 3. all transactions occurring during the initial 60-day period, including the types of parties involved;
 - 4. the nature of the assets purchased;
 - 5. all projected costs and liabilities;
 - 6. operating expenses, including compensation for financial agents;
 - 7. the valuation or pricing method used for each transaction; and
 - 8. a description of the vehicles established to exercise such authority.

III. INDIVIDUAL PROGRAMS AND INITIATIVES

The Capital Purchase Program

The purpose of the Capital Purchase Program (CPP) is to stabilize the financial system by building the capital base of healthy, viable U.S. financial institutions, which in turn will increase the capacity of those institutions to lend to U.S. businesses and consumers and support the U.S. economy. Under this program, Treasury is purchasing senior preferred shares from qualifying U.S. controlled banks, savings associations, and certain bank and savings and loan holding companies. Between January 1, 2009 and January 31, 2009, Treasury purchased \$17.8 billion in senior preferred shares from 147 financial institutions under the CPP. Since the launch of the CPP in October 2008 through January 31, 2009, Treasury has invested a total of \$195.3 billion in senior preferred shares in 359 financial institutions in 45 states and Puerto Rico. The application deadline for publicly-held institutions was November 14, 2008, and the deadline for applications from eligible privately-held financial institutions was December 8, 2008. On January 14, 2009, Treasury issued a term sheet for S corporations with an application deadline of February 13, 2009. The federal banking regulators are evaluating all submitted CPP applications and continue to send qualifying applications to Treasury for final approval.

Complete details about the Capital Purchase Program are available on Treasury's web site at: http://www.treas.gov/initiatives/eesa/.

The Automotive Industry Financing Program

The objective of the Automotive Industry Financing Program (AIFP) is to prevent a significant disruption of the American automotive industry, which would pose a systemic risk to financial market stability and have a negative effect on the economy of the United States. The program requires participating institutions to implement plans that will achieve long-term viability. Participating institutions must also adhere to rigorous executive compensation standards and other measures to protect the taxpayer's interests, including limits on the institution's expenditures and other corporate governance requirements. Guidelines for the AIFP are published on Treasury's web site.

On January 2, 2009, Treasury provided a three-year \$4 billion loan to Chrysler under the AIFP. The loan is secured by various collateral, including parts inventory, real estate, and certain equity interests held by Chrysler. The agreement requires Chrysler to submit a restructuring plan to achieve long-term viability for review by the President's designee and provides for acceleration of the loan if those goals are not met. Under the agreement, Chrysler must comply with other binding terms and conditions designed to protect taxpayer funds, including compliance with certain enhanced executive compensation and expense-control requirements. In lieu of warrants, Treasury received a senior unsecured note of Chrysler payable to Treasury in the principal amount of \$267 million.

On January 16, 2009, Treasury announced that it will make a loan under the AIFP of up to \$1.5 billion to Chrysler LB Receivables Trust (Chrysler Trust), a special purpose entity created by Chrysler Financial, to finance the extension of new consumer auto loans. The five-year loan is secured by a senior secured interest in a pool of newly originated consumer automotive loans, and Chrysler will serve as a guarantor for certain covenants of Chrysler Financial. Under the agreement, Chrysler Financial must comply with the executive compensation and corporate governance requirements of section 111(b) of EESA, as well as enhanced restrictions on

executive compensation including the need to reduce by 40 percent its bonus pool for Senior Executive Officers and Senior Employees. In lieu of warrants, Treasury received additional notes in an amount equal to 5 percent of the maximum loan amount. The additional notes will vest 20 percent on the closing date and 20 percent on each anniversary of the closing date and will have other terms similar to the loan.

On January 21, 2009, Treasury funded \$5.4 billion of a maximum \$13.4 billion loan to General Motors Corporation (GM) that was discussed in detail in Treasury's second TARP Report to Congress. Treasury funded \$4 billion of this loan on December 31, 2008, and will fund an additional \$4 billion on February 17, 2009, subject to GM meeting certain conditions.

The Targeted Investment Program

The Targeted Investment Program (TIP) is designed to prevent a loss of confidence in financial institutions that could result in significant market disruptions, threatening the financial strength of similarly situated financial institutions, impairing broader financial markets, and undermining the overall economy. Treasury will consider institutions as candidates for the TIP on a case-by-case basis, based on a number of factors described in the program guidelines. These factors include the threats posed by destabilization of the institution, the risks caused by a loss of confidence in the institution, and the institution's importance to the nation's economy. Program guidelines for the TIP are published on Treasury's web site.

On January 16, 2009, Treasury completed its second transaction under the TIP, investing \$20 billion in Bank of America. Under the agreement with Bank of America, Treasury purchased \$20 billion of preferred stock and warrants and will receive an 8 percent dividend, payable quarterly. As part of this agreement, Bank of America must implement rigorous executive compensation standards and other restrictions on corporate expenditures. As previously disclosed, Treasury has also invested in Bank of America through the CPP.

The Asset Guarantee Program

The Asset Guarantee Program (AGP) provides guarantees for assets held by systemically significant financial institutions that face a risk of losing market confidence due in large part to a portfolio of distressed or illiquid assets. The AGP will be applied with extreme discretion in order to improve market confidence in the systemically significant institution and in financial markets broadly. Treasury does not anticipate that the program will be made widely available, and notes that the EESA requires that premiums under section 102 be set to ensure that taxpayers are fully protected. Details on the AGP are available on Treasury's web site.

Treasury completed its first transaction under the AGP on January 16, 2009, when it finalized the terms of a guarantee agreement with Citigroup that was previously announced on November 23, 2008. Under the agreement, Treasury, the Federal Reserve, and the FDIC will provide protection against the possibility of large losses on an asset pool of approximately \$301 billion of loans and securities backed by residential and commercial real estate and other such assets, which will

remain on Citigroup's balance sheet. The following loss-sharing protocol will apply: Citigroup will absorb the first \$39.5 billion in losses¹; losses over \$39.5 billion are shared by Treasury (90 percent) and Citigroup (10 percent) (the "second loss"). Treasury absorbs the second loss up to \$5 billion, the FDIC absorbs the third loss up to \$10 billion, and the Federal Reserve funds any residual loss through a non-recourse loan. The guarantee is in place for ten years for residential assets and five years for non-residential assets. As a fee for the guarantee, Citigroup will issue \$7 billion of preferred stock with an 8 percent dividend rate; \$4 billion will be issued to Treasury and \$3 billion to the FDIC. As part of the agreement, Citigroup must submit an executive compensation plan to Treasury and the FDIC for approval and must comply with certain common stock dividend restrictions. As previously announced, Treasury has also invested in Citigroup through the CPP and the TIP.

In addition, Treasury and the FDIC announced that they will provide protection to Bank of America against the possibility of unusually large losses on an asset pool of approximately \$118 billion of loans and securities backed by residential and commercial real estate loans, and other trading book assets that have been marked to current market value. The large majority of these assets were assumed by Bank of America as a result of its recent acquisition of Merrill Lynch & Co. The assets will remain on Bank of America's balance sheet. As a fee for this arrangement, Bank of America will issue preferred shares to Treasury and the FDIC. In addition and if necessary, the Federal Reserve is prepared to backstop residual risk in the asset pool through a non-recourse loan. As part of the agreement, Bank of America will be required to submit an executive compensation plan to Treasury and the FDIC for approval and to adhere to certain common stock dividend restrictions. The Bank of America guarantee was announced on January 16, 2009, but has not yet been finalized.

¹ This represents \$29 billion as a "first loss" amount, \$9.5 billion in reserves, and \$1 billion related to an agreement on hedging procedures.

IV. Certification

As the Interim Assistant Secretary for the Office of Financial Stability at the United States Department of the Treasury, I am the official with delegated authority to approve purchases of troubled assets under the Troubled Assets Relief Program. I certify to the Congress that each decision of my office to approve purchases of troubled assets, from the beginning of the program until the end of this reporting period, was based on my office's evaluation of the facts and circumstances of each proposed investment, including recommendations from regulators, in order to promote financial stability and the other purposes of the Emergency Economic Stabilization Act of 2008.

Neel Kashkari

Interim Assistant Secretary Office of Financial Stability

V. TARP ADMINISTRATIVE EXPENSES

United States Department of Treasury Office of Financial Stability

Report of Administrative Obligations and Expenditures

		18	For Period January 3		For Perio February	
	Budget Object Class	Budget Object Class Title	Obligations	Expenditures	Projected Obligations	Projected Expenditures
PERSONNEL SERVICES	1100 & 1200	PERSONNEL COMPENSATION & BENEFITS	\$1,092,473	\$1,049,446	\$1,600,000	\$1,500,000
		PERSONNEL SERVICES Total:	\$1,092,473	\$1,049,446	\$1,600,000	\$1,500,000
NON-PERSONNEL	2100	TRAVEL & TRANSPORTATION OF PERSONS	17,937	9,852	20,000	12,000
SERVICES	2200	TRANSPORTATION OF THINGS		-1	-	-
	2300	RENTS, COMMUNICATIONS, UTILITIES & MISC CHARGES	365,918	293,768	738,000	420,000
	2400	PRINTING & REPRODUCTION	7,227	395	395	395
	2500	OTHER SERVICES	8,539,067	6,073,497	27,000,000	9,000,000
i	2600	SUPPLIES AND MATERIALS	138,163	17.833	150,000	30,000
ſ	3100	EQUIPMENT	26,981	26,981	50,000	50,000
ſ	3200	LAND & STRUCTURES	-	-	90,000	45,000
		NON-PERSONNEL SERVICES Total:	\$9,095,293	\$6,422,326	\$28,048,395	\$9,557,395
		GRAND TOTAL:	\$10,187,766	\$7,471,772	\$29,648,395	\$11.057,395

Notes: The statutorily required reporting date results in OFS estimating amounts prior to the Department of the Treasury's accounting records closing on February 4, 2009.

VI. DETAILED FINANCIAL STATEMENTS

Section 105(a)(3)(A)

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Agreements Under TARP [Section 105(a)(3)(A)]

For Period Ending January 31, 2009

Date Approved	Type of		
or Renewed	Transaction	Vendor	Purpose
10/10/2008	BPA	Simpson, Thacher & Bartlett	Legal Services
10/11/2008	BPA	EnnisKnupp	Investment and Advisory Services
10/14/2008	Financial Agent	Bank of New York Mellon	Custodian and Cash Mangement
10/16/2008	BPA	PricewaterhouseCoopers	Internal Control Services
10/18/2008	BPA	Ernst & Young	Accounting Services
10/23/2008	IAA	GSA - Turner Consulting*	Archiving Services
10/29/2008	BPA	Hughes Hubbard & Reed	Legal Services
10/29/2008	BPA	Squire Sanders & Dempsey	Legal Services
10/31/2008	Contract	Lindholm & Associates*	Human Resources Services
11/7/2008	BPA	Thacher Proffitt & Wood**	Legal Services
11/14/2008	IAA	Securities and Exchange Commission	Detailees
12/3/2008	IAA	Trade and Tax Bureau - Treasury	IT Services
12/5/2008	IAA	Department of Housing and Urban Development	Detailees
12/5/2008	Procurement	Washington Post	Vacancy Announcement
12/10/2008	BPA	Thacher Proffitt & Wood**	Legal Services
12/15/2008	IAA	Office of Thrift Supervision	Detailees
12/24/2008	Procurement	Cushman and Wakefield of VA, Inc.	Painting
1/7/2009	Procurement	Colonial Parking	Parking
1/27/2009	BPA	Cadwalader Wickersham & Taft, LLP	Legal Services
1/27/2009	Procurement	Whitaker Brothers Bus. Machines	Shredder

^{*} Small or Women-, or Minority-Owned Small Business

Note: Kirkland and Ellis LLP was reflected as being awarded on 12/18/08. The BPA was not finalized.

Section 105(a)(3)(B)

^{**}Contract responsibilities assumed by Sonnenschein Nath & Rosenthal via novation.

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Insurance Contracts [Section 105(a)(3((B)]

For Period Ending January 31, 2009

Name	Amount
Citiaroup	\$5,000,000,000

VI. DETAILED FINANCIAL STATEMENTS CONTINUED

Section 105(a)(3)(F)

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Programmatic Operating Expenses [Section 105(a)(3)(F)]

For Period Ending January 31, 2009

Type of Expense	Amount
Compensation for financial agents and legal firms	\$11,369,573

Section 105(a)(3)(H)

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Description of Vehicles Established [Section 105(a)(3((H)]

For Period Ending January 31, 2009

Date Vehicle Description

None

VII. TRANSACTION REPORT - CAPITAL PURCHASE PROGRAM

Section 105(a)(3)(C), (D), and (G)

U.S. Treasury Department Office of Financial Stability

Troubled Asset Relief Program

Transactions Report

For Period Ending January 30, 2009

CAPITAL PURCHASE PROGRAM

	Seller				1		
Date	Name of Institution	City	State	Transaction Type	Description	Price Pald	Pricing Mechanism
10/28/2008	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/Warrants	\$15,000,000,000	Par
10/28/2008	Bank of New York Mellon Corporation	New York	NY	Purchase	Preferred Stock w/Warrants	\$3,000,000,000	Par
10/28/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	\$25,000,000,000	Par
10/28/2008	The Goldman Sachs Group, Inc.	New York	NY	Purchase	Preferred Stock w/Warrants	\$10,000,000,000	
10/28/2008	JPMorgan Chase & Co.	New York	NY	Purchase	Preferred Stock w/Warrants	\$25,000,000,000	
10/28/2008	Morgan Stanley	New York	NY	Purchase	Preferred Stock w/Warrants	\$10,000,000,000	
10/28/2008	State Street Corporation	Boston	MA	Purchase	Preferred Stock w/Warrants	\$2,000,000,000	
10/28/2008	Wells Fargo & Company	San Francisco	CA	Purchase	Preferred Stock w/Warrants	\$25,000,000,000	
11/14/2008	Bank of Commerce Holdings	Redding	CA	Purchase	Preferred Stock w/Warrants	\$17,000,000	
11/14/2008	1st FS Corporation	Hendersonville	NC	Purchase	Preferred Stock w/Warrants	\$16,369,000	
11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Purchase	Preferred Stock w/Warrants	\$298,737,000	
11/14/2008	Northern Trust Corporation	Chicago	IL	Purchase	Preferred Stock w/Warrants	\$1,576,000,000	
	SunTrust Banks, Inc.	Atlanta	GA	Purchase	Preferred Stock w/Warrants	\$3,500,000,000	
	Broadway Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$9,000,000	
	Washington Federal Inc.	Seattle	WA	Purchase	Preferred Stock w/Warrants	\$200,000,000	
11/14/2008		Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	\$3,133,640,000	
	Provident Bancshares Corp.	Baltimore	MD	Purchase	Preferred Stock w/Warrants	\$151,500,000	
	Umpqua Holdings Corp.	Portland	OR	Purchase	Preferred Stock w/Warrants	\$214,181,000	
	Comerica Inc.	Dallas	TX	Purchase	Preferred Stock w/Warrants	\$2,250,000,000	
	Regions Financial Corp.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	\$3,500,000,000	
	Capital One Financial Corporation	McLean	VA	Purchase	Preferred Stock w/Warrants	\$3,555,199,000	
	First Horizon National Corporation	Memphis	TN	Purchase	Preferred Stock w/Warrants	\$866,540,000	
	Huntington Bancshares	Columbus	ОН	Purchase	Preferred Stock w/Warrants	\$1,398,071,000	
11/14/2008		Cleveland	ОН	Purchase	Preferred Stock w/Warrants	\$2,500,000,000	
	Valley National Bancorp	Wayne	NJ	Purchase	Preferred Stock w/Warrants	\$300,000,000	
	Zions Bancorporation	Salt Lake City	UT	Purchase	Preferred Stock w/Warrants	\$1,400,000,000	
	Marshall & Ilsley Corporation	Milwaukee	Wi	Purchase	Preferred Stock w/Warrants	\$1,715,000,000	
	U.S. Bancorp	Minneapolis	MN	Purchase	Preferred Stock w/Warrants	\$6,599,000,000	
	TCF Financial Corporation	Wayzata	MN	Purchase	Preferred Stock w/Warrants	\$361,172,000	
	First Niagara Financial Group	Lockport	NY	Purchase	Preferred Stock w/Warrants	\$184,011,000	
	HF Financial Corp.	Sioux Falls	SD	Purchase	Preferred Stock w/Warrants	\$25,000,000	
	Centerstate Banks of Florida Inc.	Davenport	FL	Purchase	Preferred Stock w/Warrants	\$27,875,000	
	City National Corporation	Beverly Hills	CA	Purchase	Preferred Stock w/Warrants	\$400,000,000	
	First Community Bankshares Inc.	Bluefield	VA	Purchase	Preferred Stock w/Warrants	\$41,500,000	
	Western Alliance Bancorporation	Las Vegas	NV	Purchase	Preferred Stock w/Warrants	\$140,000,000	
	Webster Financial Corporation	Waterbury	CT	Purchase	Preferred Stock w/Warrants	\$400,000,000	
	Pacific Capital Bancorp	Santa Barbara	ICA	Purchase	Preferred Stock w/Warrants	\$180,634,000	
	Heritage Commerce Corp.	San Jose	CA	Purchase	Preferred Stock w/Warrants	\$40,000,000	
	Amens Bancorp	Moultrie	GA	Purchase	Preferred Stock w/Warrants	\$52,000,000	
	Porter Bancorp Inc.	Louisville	KY	Purchase	Preferred Stock w/Warrants	\$35,000,000	
	Banner Corporation	Walla Walla	WA	Purchase	Preferred Stock w/Warrants	\$124,000,000	
	Cascade Financial Corporation	Everett	WA	Purchase	Preferred Stock w/Warrants	\$124,000,000	
	Columbia Banking System, Inc.	Tacoma	WA	Purchase	Preferred Stock w/Warrants	\$76,898,000	
	Heritage Financial Corporation	Olympia	WA	Purchase	Preferred Stock w/Warrants	\$24.000.000	
	First PacTrust Bancorp, Inc.	Chula Vista	CA	Purchase	Preferred Stock w/Warrants		
	Severn Bancorp, Inc.	Annapolis	MD	Purchase	Preferred Stock w/warrants Preferred Stock w/Warrants	\$19,300,000	
	Boston Private Financial Holdings, Inc.	Boston	MA	Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$23,393,000 \$154,000,000	

11/21/2008	B Associated Banc-Corp	Green Bay	WI	Purchase	Preferred Stock w/Warrants	\$525,000,000	Par
11/21/2008	B Trustmark Corporation	Jackson	MS	Purchase	Preferred Stock w/Warrants	\$215,000,000	Par
11/21/2008	First Community Corporation	Lexington	SC	Purchase	Preferred Stock w/Warrants	\$11,350,000	Par
11/21/2008	B Taylor Capital Group	Rosemont	IL	Purchase	Preferred Stock w/Warrants	\$104,823,000	
11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$67,000,000	
12/5/2000	Midwest Banc Holdings, Inc.	Melrose Park	1L	Purchase	Preferred Stock w/Warrants	\$84,784,000	
12/5/2008	MB Financial Inc.	Chicago	1L	Purchase	Preferred Stock w/Warrants	\$196,000,000	
12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Purchase	Preferred Stock w/Warrants	\$193,000,000	
12/5/2008	B United Community Banks, Inc.	Blairsville	GA	Purchase	Preferred Stock w/Warrants	\$180,000,000	
	B Wesbanco Bank Inc.	Wheeling	w	Purchase	Preferred Stock w/Warrants	\$75,000,000	
12/5/2008	B Encore Bancshares Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	\$34,000,000	
	Manhattan Bancorp	El Segundo	CA	Purchase	Preferred Stock w/Warrants	\$1,700,000	
	B Ibenabank Corporation	Lafayette	LA	Purchase	Preferred Stock w/Warrants	\$90,000,000	
	B Eagle Bancorp, Inc.	Bethesda	MD	Purchase	Preferred Stock w/Warrants	\$38,235,000	
	B Sandy Spring Bancorp, Inc.	Olney	MD	Purchase	Preferred Stock w/Warrants	\$83,094,000	
	B Coastal Banking Company, Inc.	Femandina Beach	1FL	Purchase	Preferred Stock w/Warrants	\$9,950,000	
	B East West Bancorp	Pasadena	CA	Purchase	Preferred Stock w/Warrants	\$306,546,000	
12/5/2008	South Financial Group, Inc.	Greenville	sc	Purchase	Preferred Stock w/Warrants	\$347,000,000	
	Great Southern Bancorp	Springfield	мо	Purchase	Preferred Stock w/Warrants	\$58,000,000	
	Cathay General Bancorp	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$258,000,000	
	Southern Community Financial Corp.	Winston-Salem	NC	Purchase	Preferred Stock w/Warrants	\$42,750,000	
	B CVB Financial Corp	Ontario	CA	Purchase	Preferred Stock w/Warrants	\$130,000,000	
	First Defiance Financial Corp.	Defiance	ОН	Purchase	Preferred Stock w/Warrants	\$37,000,000	
	B First Financial Holdings Inc.	Charleston	sc	Purchase	Preferred Stock w/Warrants	\$65,000,000	
	Superior Bancorp Inc.	Birmingham	AL	Purchase	Preferred Stock w/Warrants	\$69,000,000	
	Southwest Bancorp, Inc.	Stillwater	ОК	Purchase	Preferred Stock w/Warrants	\$70,000,000	
	Popular, Inc.	San Juan	PR	Purchase	Preferred Stock w/Warrants	\$935,000,000	
	Blue Valley Ban Corp	Overland Park	KS	Purchase	Preferred Stock w/Warrants	\$21,750,000	
	Central Federal Corporation	Fairlawn	ОН	Purchase	Preferred Stock w/Warrants	\$7,225,000	
	Bank of Mann Bancorp	Novato	CA	Purchase	Preferred Stock w/Warrants	\$28,000,000	
	Blank of North Carolina	Thomasville	NC	Purchase	Preferred Stock w/Warrants	\$31,260,000	
	Central Bancorp, Inc.	Somerville	MA	Purchase	Preferred Stock w/Warrants	\$10,000,000	
	B Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Purchase	Preferred Stock w/Warrants	\$9,550,000	
	State Bancorp, Inc.	Jericho	NY	Purchase	Preferred Stock w/Warrants	\$36,842,000	
	BTIB Financial Corp	Naples	FL	Purchase	Preferred Stock w/Warrants	\$37,000,000	
	Unity Bancorp, Inc.	Clinton	NJ	Purchase	Preferred Stock w/Warrants	\$20,649,000	
	Old Line Bancshares, Inc.	Bowie	MD	Purchase	Preferred Stock w/Warrants	\$7,000,000	
	FPB Bancorp, Inc.	Port St. Lucie	FL	Purchase	Preferred Stock w/Warrants	\$5,800,000	
	Sterling Financial Corporation	Spokane	WA	Purchase	Preferred Stock w/Warrants	\$303,000,000	
	Oak Valley Bancorp	Oakdale	CA	Purchase	Preferred Stock w/Warrants	\$13,500,000	
	Old National Bancorp	Evansville	IN	Purchase	Preferred Stock w/Warrants	\$100,000,000	
	Capital Bank Corporation	Raliegh	NC	Purchase	Preferred Stock w/Warrants	\$4t,279,000	
	Pacific International Bancorp	Seattle	WA	Purchase	Preferred Stock w/Warrants	\$6,500,000	
	B SVB Financial Group	Santa Clara	CA	Purchase	Preferred Stock w/Warrants	\$235,000,000	
	B LNB Bancorp Inc.	Lorain	ОН	Purchase	Preferred Stock w/Warrants	\$25,223,000	
	Wilmington Trust Corporation	Wilmington	DE	Purchase	Preferred Stock w/Warrants	\$330,000,000	
	Susquehanna Bancshares, Inc	Lititz	PA	Purchase	Preferred Stock w/Warrants	\$300,000,000	
	Signature Bank	New York	NY	Purchase	Preferred Stock w/Warrants	\$120,000,000	
	HopFed Bancorp	Hopkinsville	KY	Purchase	Preferred Stock w/Warrants	\$18,400,000	
	Citizens Republic Bancorp, Inc.	Flint	MI	Purchase	Preferred Stock w/Warrants	\$300,000,000	
	Indiana Community Bancorp	Columbus	IN	Purchase	Preferred Stock w/Warrants	\$21,500,000	
	Blank of the Ozarks, Inc.	Little Rock	AR	Purchase	Preferred Stock w/Warrants	\$75,000,000	
	B Center Financial Corporation	Los Angeles	CA	Purchase	Preferred Stock w/Warrants	\$55,000,000	
	NewBridge Bancorp	Greensboro	NC	Purchase	Preferred Stock w/Warrants		
	Sterling Bancshares, Inc.	Houston	TX	Purchase	Preferred Stock w/Warrants	\$52,372,000 \$125,198,000	
	The Bancorp, Inc.	Wilmington	DE	Purchase	Preferred Stock w/Warrants		
	TowneBank	Portsmouth	VA	Purchase		\$45,220,000	
					Preferred Stock w/Warrants	\$76,458,000	
	Witshire Bancorp, Inc.	Los Angeles	CA VA	Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$62,158,000	
		Roanoke	MI	Purchase		\$16,019,000	
	Independent Bank Corporation Pinnacle Financial Partners, Inc.	Ionia Nashville		Purchase	Preferred Stock w/Warrants	\$72,000,000	
			TN	Purchase	Preferred Stock w/Warrants	\$95,000,000	
	Notice of Post Post Post Post Post Post Post Post	Litchfield	CT	Purchase	Preferred Stock w/Warrants	\$10,000,000	
	National Penn Bancshares, Inc.	Boyertown Lewiston	PA ME	Purchase	Preferred Stock w/Warrants	\$ t50,000,000	
	ROITING SOUTH Banking Corporation	Gastonia	NC	Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$4,227,000	
	Virginia Commerce Bancorp	Arlington	VA	Purchase Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$20,500,000	
	B Fidelity Bancorp, Inc.		PA			\$71,000,000	
		Pittsburgh		Purchase	Preferred Stock w/Warrants	\$7,000,000	
	LSB Corporation	North Andover	MA	Purchase	Preferred Stock w/Warrants	\$15,000,000	
		Sandpoint	ID	Purchase	Preferred Stock w/Warrants	\$27,000,000	
	Community West Bancshares	Goleta	CA	Purchase	Preferred Stock w/Warrants	\$15,600,000	
	Synovus Financial Corp.	Columbus	GA	Purchase	Preferred Stock w/Warrants	\$967,870,000	
	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Purchase	Preferred Stock w/Warrants	\$30,000,000	
	Community Bankers Trust Corporation	Glen Allen	VA	Purchase	Preferred Stock w/Warrants	\$17,680,000	
	BancTrust Financial Group, Inc.	Mobile	AL	Purchase	Preferred Stock w/Warrants	\$50,000,000	
	Enterprise Financial Services Corp.	St. Louis	MO	Purchase	Preferred Stock w/Warrants	\$35,000,000	
	Mid Penn Bancorp, Inc.	Millersburg	PA	Purchase	Preferred Stock w/Warrants	\$10,000,000	
	Summit State Bank	Santa Rosa	CA	Purchase	Preferred Stock w/Warrants	\$8,500,000	
	VIST Financial Corp.	Wyomissing	PA_	Purchase	Preferred Stock w/Warrants	\$25,000,000	
	Wainwright Bank & Trust Company	Boston	MA	Purchase	Preferred Stock w/Warrants	\$22,000,000	
	Whitney Holding Corporation	New Orleans	LA	Purchase	Preferred Stock w/Warrants	\$300,000,000	
	The Connecticut Bank and Trust Company	Hartford	CT	Purchase	Preferred Stock w/Warrants	\$5,448,000	
		Denver	CO	Purchase	Preferred Stock w/Warrants	\$64,450,000	
12/19/2008			CA	Purchase	Preferred Stock w/Warrants	\$4,000,000	
12/19/2008 12/19/2008	Santa Lucia Bancorp	Atascadero		Contract of			Dan
12/19/2008 12/19/2008 12/19/2008	Santa Lucia Bancorp Seacoast Banking Corporation of Florida	Stuart	FL	Purchase	Preferred Stock w/Warrants	\$50,000,000	
12/19/2008 12/19/2008 12/19/2008 12/19/2008	Santa Lucia Bancorp Seacoast Banking Corporation of Florida Honzon Bancorp	Stuart Michigan City	FL IN	Purchase	Preferred Stock w/Warrants	\$25,000,000	Par
12/19/2008 12/19/2008 12/19/2008 12/19/2008 12/19/2008	Santa Lucia Bancorp Seacoast Banking Corporation of Florida Horizon Bancorp Fidelity Southern Corporation	Stuart Michigan City Atlanta	FL IN GA	Purchase Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$25,000,000 \$48,200,000	Par Par
12/19/2008 12/19/2008 12/19/2008 12/19/2008 12/19/2008 12/19/2008	Santa Lucia Bancorp Seacoast Banking Corporation of Florida Horizon Bancorp Fidelity Southern Corporation Community Financial Corporation	Stuart Michigan City Allanta Staunton	FL IN GA VA	Purchase Purchase Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$25,000,000 \$48,200,000 \$12,643,000	Par Par Par
12/19/2008 12/19/2008 12/19/2008 12/19/2008 12/19/2008 12/19/2008	Santa Lucia Bancorp Seacoast Banking Corporation of Florida Horizon Bancorp Fidelity Southern Corporation Community Financial Corporation Berkshire Hills Bancorp, Inc.	Stuart Michigan City Allanta Slaunton Pittsfield	FL IN GA VA MA	Purchase Purchase Purchase Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants Preferred Stock w/Warrants	\$25,000,000 \$48,200,000 \$12,643,000 \$40,000,000	Par Par Par Par
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21 12/23/2008 Western Illinois Bancshares Inc. Monmouth II. Purchase Preferred Stock w Exercised Warrants \$6,855,000 Par 21 12/23/2008 Saigon National Bank Westminster CA Purchase Preferred Stock w Exercised Warrants \$1,549,000 Par 21 12/23/2008 Capital Pacific Bancorp Portland OR Purchase Preferred Stock w Exercised Warrants \$4,000,000 Par 21 12/23/2008 Uwharrie Capital Corp Albemarle NC Purchase Preferred Stock w Exercised Warrants \$10,000,000 Par 21 12/23/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock w Exercised Warrants \$5,500,000 Par 21 12/23/2008 The Little Bank, Incorporated Kinston NC Purchase Preferred Stock w Exercised Warrants \$7,500,000 Par 21 12/23/2008 Pacific Commerce Bank Los Angeles CA Purchase Preferred Stock w Exercised Warrants \$4,060,000 Par 21 12/23/2008 Citizens Community Bank South Hill VA Purchase Preferred Stock w Exercised Warrants \$3,000,000 Par 21 12/23/2008 Saccoast Commerce Bank Chula Vista CA Purchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Capital Parchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Capital Parchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Capital Parchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Capital Parchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Capital Parchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Capital Parchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Capital Parchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Capital Parchase Preferred Stock w Exercised Warrants \$1,900,000 Par 12/23/2008 Capital Parchase Preferred Stock w Exercised Warran	27 12/23/2008 Western Illinois Bancshares Inc. Monmouth II. Purchase Preferred Stock wf Exercised Warrants \$6,855,000 Par	21 12/23/2008 Seigon Nestonal Bank Mestminister CA Purchase Preferred Stock w/ Exercised Warrants \$6,855,000 Par \$1,223/2008 Seigon Nestonal Bank Mestminister CA Purchase Preferred Stock w/ Exercised Warrants \$1,549,000 Par \$1,223/2008 Capital Pacific Bancorp Portland OR Purchase Preferred Stock w/ Exercised Warrants \$4,000,000 Par \$1,223/2008 Univarite Capital Corp Albemarle NC Purchase Preferred Stock w/ Exercised Warrants \$4,000,000 Par \$1,223/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock w/ Exercised Warrants \$1,000,000 Par \$1,223/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock w/ Exercised Warrants \$1,000,000 Par \$1,223/2008 Pacific Commerce Bank Los Angeles CA Purchase Preferred Stock w/ Exercised Warrants \$4,060,000 Par \$1,223/2008 Pacific Commerce Bank Chula Vista CA Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par \$1,223/2008 Seacoast Commerce Bank Chula Vista CA Purchase Preferred Stock w/ Exercised Warrants \$1,000,000 Par \$1,223/2008 Seacoast Commerce Bank Chula Vista CA Purchase Preferred Stock w/ Exercised Warrants \$1,000,000 Par \$1,223/2008 Seacoast Commerce Bank Chula Vista CA Purchase Preferred Stock w/ Exercised Warrants \$1,000,000 Par \$1,223/2008 CNN Par CNN							
21 12/23/2008 Saigon National Bank Westminster CA Purchase Preferred Stock w/ Exercised Warrants \$1,549,000 Par 21 12/23/2008 Capital Pacific Bancorp Albemarle NC Purchase Preferred Stock w/ Exercised Warrants \$4,000,000 Par 21 12/23/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock w/ Exercised Warrants \$10,000,000 Par 21 12/23/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock w/ Exercised Warrants \$5,000,000 Par 21 12/23/2008 Pacific Commerce Bank Los Angeles CA Purchase Preferred Stock w/ Exercised Warrants \$7,500,000 Par 21 12/23/2008 Pacific Commerce Bank Los Angeles CA Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 21 12/23/2008 Pacific Commerce Bank Capital Valley CA Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 21 12/23/2008 Pacific Commerce Bank Capital Valley CA Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 21 12/23/2008 Pacific Commerce Bank Capital Valley CA Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 21 12/23/2008 Pacific Commerce Bank Capital Valley CA Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 21 12/23/2008 Pacific Commerce Bank Capital Valley Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 21 12/23/2008	21 12/23/2008 Saigon National Bank Westminster CA Purchase Preferred Stock w Exercised Warrants \$1,549,000 Par 21 12/23/2008 Duharrie Capital Corp Albemarle NC Purchase Preferred Stock w Exercised Warrants \$4,000,000 Par 21 12/23/2008 Unharrie Capital Corp Albemarle NC Purchase Preferred Stock w Exercised Warrants \$10,000,000 Par 21 12/23/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock w Exercised Warrants \$7,500,000 Par 21 12/23/2008 The Litte Bank, Incorporated Kinston NC Purchase Preferred Stock w Exercised Warrants \$4,000,000 Par 21 12/23/2008 Pacific Commerce Bank Los Angeles CA Purchase Preferred Stock w Exercised Warrants \$4,000,000 Par 21 12/23/2008 Citizens Community Bank South Hill VA Purchase Preferred Stock w Exercised Warrants \$3,000,000 Par 21 12/23/2008 Seacoast Commerce Bank Chula Vista CA Purchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Seacoast Commerce Bank Chula Vista CA Purchase Preferred Stock w Exercised Warrants \$1,800,000 Par 21 12/23/2008 Leader Bancorp, Inc. Dayton OH Purchase Preferred Stock w Exercised Warrants \$2,000,000 Par 21 12/23/2008 Leader Bancorp, Inc. Alrington MA Purchase Preferred Stock w Exercised Warrants \$1,804,000 Par 21 12/23/2008 Miscine Bankshares, Inc. Green Bay Wi Purchase Preferred Stock w Exercised Warrants \$14,964,000 Par 21 12/23/2008 Western Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w Exercised Warrants \$13,785,000 Par 21 12/23/2008 Capital Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w Exercised Warrants \$14,796,000 Par 21 12/23/2008 Capital Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w Exercised Warrants \$1,790,000 Par 21 12/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w Exer	21 12/23/2008 Saigon National Bank Westminster CA Purchase Preferred Stock w/ Exercised Warrants \$1,549,000 Par			Monmouth	IL			
21 12/23/2008 Lymarrie Capital Pacific Bancorp	2/2/32/2008 Capital Pacific Bancorp Portland OR Purchase Preferred Stock w/ Exercised Warrants \$4,000,000 Par	21 21/23/2008 Capital Pacific Bancorp Portland OR Purchase Preferred Stock w/ Exercised Warrants \$4,000,000 Par	2/ 12/23/2008	Saigon National Bank	Westminster	CA	Purchase	Preferred Stock w/ Exercised Warrants	
27 12/23/2008 Uwharrie Capital Corp Albemarle N.C. Purchase Preferred Stock w/ Exercised Warrants \$10,000,000 Par		21 2/23/2008 Unwharrie Capital Corp Albemarle NC Purchase Preferred Stock w Exercised Warrants \$10,000,000 Par	2/ 12/23/2008	Capital Pacific Bancorp					
37 12/23/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock \$5,500,000 Par	37 12/23/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock Exercised Warrants \$7,500,000 Par	31 12/23/2008 Mission Valley Bancorp Sun Valley CA Purchase Preferred Stock w \$5,500,000 Par							
2	2	12/23/2008						Preferred Stock	
27 12/23/2008 Pacific Commerce Bank Los Angeles CA Purchase Preferred Stock w/ Exercised Warrants \$4,060,000 Par	2/1 2/23/2008 Pacific Commerce Bank Los Angeles CA Purchase Preferred Stock w/ Exercised Warrants \$4,060,000 Par	21 12/23/2008 Pacific Commerce Bank Los Angeles CA Purchase Preferred Stock w/ Exercised Warrants \$4,060,000 Par			Det control	1	ID. sale and		00,000,000 1 al
27 12/23/2008 Seacoast Commerce Bank Chula Vista CA Purchase Preferred Stock w/ Exercised Warrants \$1,800,000 Par	27 12/23/2008 Seacoast Commerce Bank Chula Vista CA Purchase Preferred Stock w/ Exercised Warrants \$1,800,000 Par 21/23/2008 TONB Financial Corp. Dayton OH Purchase Preferred Stock w/ Exercised Warrants \$2,000,000 Par 21/23/2008 Redef Bancorp, Inc. Arlington MA Purchase Preferred Stock w/ Exercised Warrants \$5,830,000 Par 21/23/2008 Nicolet Bankshares, Inc. Green Bay WI Purchase Preferred Stock w/ Exercised Warrants \$14,964,000 Par 21/23/2008 Magna Bank Memphis TN Purchase Preferred Stock w/ Exercised Warrants \$13,795,000 Par 21/23/2008 Wastern Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w/ Exercised Warrants \$13,795,000 Par 21/23/2008 Community Investors Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par 21/23/2008 Capital Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$2,500,000 Par 21/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 21/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 21/22/2008 Capital Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 21/22/2008 Capital Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 21/22/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$1,040,000 Par 21/22/2008 Par 21/	12/23/2008 Seacoast Commerce Bank Chula Vista CA Purchase Preferred Stock w/ Exercised Warrants \$1,800,000 Par						Preferred Stock w/ Exercised Warrants	\$7,500,000 Par
27 12/23/2008 TCNB Financial Corp. Dayton OH Purchase Preferred Stock w/ Exercised Warrants \$2,000,000 Par	27 12/23/2008 TCNB Financial Corp. Dayton OH Purchase Preferred Stock w/ Exercised Warrants \$2,000,000 Par	12/23/2008 TCNB Financial Corp. Dayton OH Purchase Preferred Stock w/ Exercised Warrants \$2,000,000 Par	2/ 12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par
27 12/23/2008 Leader Bancorp, Inc.	27 12/23/2008 Leader Bancorp, Inc.	12/23/2008 Leader Bancorp, Inc.	2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank	Los Angeles South Hill	CA VA	Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par
2/ 12/23/2008 Nicolet Bankshares, Inc. Green Bay Wi Purchase Preferred Stock w/ Exercised Warrants \$14,964,000 Par 12/23/2008 Magna Bank Memphis TN Purchase Preferred Stock w/ Exercised Warrants \$13,795,000 Par 12/23/2008 Western Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par 12/23/2008 Community Investors Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$2,600,000 Par 12/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 12/23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,600,000 Par 12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 Tith Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,480,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,480,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,480,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,480,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,480,000,000 Par 12/31/2008 Tith Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrant	27 12/23/2008 Nicolet Bankshares, Inc. Green Bay WI Purchase Preferred Stock w/ Exercised Warrants \$14,964,000 Par 12/23/2008 Magna Bank Memphis TN Purchase Preferred Stock w/ Exercised Warrants \$13,795,000 Par 12/23/2008 Valvestern Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par 27,23/2008 Par 27,23/2008 Community Investors Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par 27,23/2008 Capital Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$4,70,000 Par 27,23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,70,000 Par 27,23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,70,000 Par 27,23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,70,000 Par 27,23/2008 Cache Valley Banking Company Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$4,70,000 Par 27,23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 27,23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 27,23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Warrants \$1,50,000,000 Par 27,23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Warrants \$1,50,000,000 Par 27,23/2008 Par 27,23/2008 Par 27,23/2008 Par 27,23/2008 Par	27 12/23/2008 Nicolet Bankshares, Inc. Green Bay WI Purchase Preferred Stock w/ Exercised Warrants \$14,864,000 Par	2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank	Los Angeles South Hill Chula Vista	CA VA CA	Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par
27 12/23/2008 Magna Bank Memphis TN Purchase Preferred Stock w/ Exercised Warrants \$13,795,000 Par 28 12/23/2008 Western Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par 29 12/23/2008 Community Investors Bancorp, Inc. Blucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$2,600,000 Par 20 12/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 20 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 20 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 20 12/23/2008 The Part The Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 20 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$1,600,000 Par 20 12/23/2008 SunTrust Banks, Inc. Alfanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA Purchase Preferred Stock w/ Warrants \$3,080,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,080,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,080,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,080,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,080,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,080,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/	27 12/23/2008 Magna Bank Memphis TN Purchase Preferred Stock w/ Exercised Warrants \$13,795,000 Par 27 12/23/2008 Western Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par 28 12/23/2008 Community Investors Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$2,600,000 Par 27 12/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 28 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 29 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 29 12/23/2008 Par Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 20 12/23/2008 Par Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,600,000 Par 20 12/23/2008 Par Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Warrants \$11,600,000 Par 12/31/2008 Par	12/23/2008 Magna Bank Memphis TN Purchase Preferred Stock w/ Exercised Warrants \$13,795,000 Par	2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp.	Los Angeles South Hill Chula Vista Dayton	CA VA CA OH	Purchase Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par
2/ 12/23/2008 Western Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par 2/ 12/23/2008 Community Investors Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$2,600,000 Par 2/ 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 2/ 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 2/ 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 2/ 12/23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 2/ 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$1,600,000 Par 12/31/2008 Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA P	27 12/23/2008 Western Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par	27 12/23/2008 Western Community Bancshares, Inc. Palm Desert CA Purchase Preferred Stock w/ Exercised Warrants \$7,290,000 Par	2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc.	Los Angeles South Hill Chula Vista Dayton Arlington	CA VA CA OH MA	Purchase Purchase Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par
2/ 12/23/2008 Community Investors Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$2,600,000 Par 2/ 12/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 2/ 12/23/2008 Cabe Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 2/ 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 2/ 12/23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 2/ 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$1,350,000,000 Par 12/31/2008 SunTrust Banks, Inc. Atlanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008	27 12/23/2008 Community Investors Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$2,600,000 Par 27/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 27/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,760,000 Par 27/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 27/23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 27/23/2008 Par 27/2	27 12/23/2008 Community Investors Bancorp, Inc. Bucyrus OH Purchase Preferred Stock w/ Exercised Warrants \$2,600,000 Par	2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc.	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay	CA VA CA OH MA WI	Purchase Purchase Purchase Purchase Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par
2/ 12/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 2/ 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 2/ 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 2/ 12/23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 2/ 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,600,000 Par 12/31/2008 SunTrust Banks, Inc. Allanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 The PNC Financial Services Group Inc. Pittsburgh Par Purchase Preferred Stock w/ Warrants \$7,579,200,000 Par 12/31/2008 Fifth Third B	27 12/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 27 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,707,000 Par 28 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,000 Par 29 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 29 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,600,000 Par 12/31/2008 Sun Trust Banks, Inc. Atlanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA Purchase Preferred Stock w/ Warrants \$7,579,200,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,408,000,000 Par 12/31/2008 CIT Group Inc. New York NY Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$2,930,000,000 Par 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$2,95,400,000,000 Par 12/31/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$2,95,400,000,000 Par	27 12/23/2008 Capital Bancorp, Inc. Rockville MD Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 27 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 28 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,700,000 Par 29 12/23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 27 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,600,000 Par 27 12/23/2008 SunTrust Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,500,000 Par 12/31/2008 SunTrust Banks, Inc. Atlanta GA Purchase Preferred Stock w/ Warrants \$17,579,200,000 Par 12/31/2008 First Banks, Inc. Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 First Banks, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,480,000,000 Par 12/31/2008 Cache Valley Banks, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$3,000,000 Par 12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Warrants \$295,000,000 Par 11/31/2009 FirstMent Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 11/31/2009 FirstMent Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 11/31/2009 FirstMent Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 11/31/2009 FirstMent Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 11/31/2009 Par Variant Preferred Sto	2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis	CA VA CA OH MA WI TN	Purchase Purchase Purchase Purchase Purchase Purchase Purchase Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par
2/ 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 2/ 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 2/ 12/23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$3,000,000 Par 2/ 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,600,000 Par 12/31/2008 SunTrust Banks, Inc. Atlanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 The PNC Financial Services Group Inc. Pittsburgh Par Purchase Preferred Stock w/ Warrants \$7,579,200,000 Par 12/31/2008 Pitts Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,08,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$80,347,000	2/ 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 2/ 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,00,000 Par 2/ 12/23/2008 Tennessee Valley Financial Holdings, Inc. Oak Ridge TN Purchase Preferred Stock w/ Exercised Warrants \$10,00,000 Par 2/ 12/23/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,600,000 Par 12/31/2008 Pacific Coast Bankers' Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$11,600,000 Par 12/31/2008 SunTrust Banks, Inc. Atlanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 Tribird Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,480,000,000 Par 12/31/2008 Firth Third Bancorp Nor	2/1 12/23/2008 Cache Valley Banking Company Logan UT Purchase Preferred Stock w/ Exercised Warrants \$4,767,000 Par 2/1 12/23/2008 Citizens Bancorp Nevada City CA Purchase Preferred Stock w/ Exercised Warrants \$10,400,000 Par 2/1 12/23/2008 Pacific Coast Bankers Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$1,000,000 Par 12/23/2008 Pacific Coast Bankers Bancshares San Francisco CA Purchase Preferred Stock w/ Exercised Warrants \$1,000,000 Par 12/31/2008 SunTrust Banks, Inc. Atlanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA Purchase Preferred Stock w/ Warrants \$7,579,200,000 Par 12/31/2008 Fifth Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,408,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$30,347,000 Par 12/31/2008 West Bancorporation, Inc. New York NY Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Warrants \$26,000,000 Par 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Warrants \$29,400,000 Par 1/3/2009 First Ment Corporation Akron OH Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 1/3/2009 First Ment Corporation Akron OH Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 1/3/2009 First Ment Corporation Akron OH Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 1/3/2009 First Ment Corporation Akron OH Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 1/3/2009 First Ment Corporation Akron OH Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 1/3/2009 Par Parchase Preferred Stock w/ Warrants \$10,00	2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc.	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert	CA VA CA OH MA WI TN CA	Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$7,290,000 Par
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12/31/2008 SunTrust Banks, Inc. Atlanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par 12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA Purchase Preferred Stock w/ Warrants \$7,579,200,000 Par 12/31/2008 Fifth Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,408,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$80,347,000 Par	12/31/2008 SunTrust Banks, Inc. Allanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par	12/31/2008 SunTrust Banks, Inc. Atlanta GA Purchase Preferred Stock w/ Warrants \$1,350,000,000 Par	2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Capital Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City	CA VA CA OH MA WI TN CA OH MD UT CA	Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$7,290,000 Par \$2,600,000 Par \$4,700,000 Par \$4,767,000 Par \$10,400,000 Par
12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA Purchase Preferred Stock w/ Warrants \$7,579,200,000 Par 12/31/2008 Fifth Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,408,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$80,347,000 Par	12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA Purchase Preferred Stock w/ Warrants \$7,579,200,000 Par 12/31/2008 Fifth Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,408,000,000 Par 12/31/2008 Par 12/31/	12/31/2008 The PNC Financial Services Group Inc. Pittsburgh PA Purchase Preferred Stock w/ Warrants \$7,579,200,000 Par	2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Capital Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc.	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge	CA VA CA OH MA WI TN CA OH MD UT CA TN	Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$7,290,000 Par \$2,600,000 Par \$4,767,000 Par \$10,400,000 Par \$3,000,000 Par
12/31/2008 Fifth Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,406,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$80,347,000 Par	12/31/2008 Fifth Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,408,000,000 Par 12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$80,347,000 Par 12/31/2008 CIT Group Inc. New York NY Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$36,000,000 Par 2/ 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$25,400,000 Par 1/ 1/9/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000,000 Par	12/31/2008 Fifth Third Bancorp Cincinnati OH Purchase Preferred Stock w/ Warrants \$3,408,000,000 Par	2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Capital Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc. Pacific Coast Bankers' Bancshares	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco	CA VA CA OH MA WI TN CA OH MD UT CA TN CA	Purchase	Preferred Stock w/ Exercised Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$5,830,000 Par \$14,964,000 Par \$7,290,000 Par \$7,290,000 Par \$4,700,000 Par \$4,700,000 Par \$4,767,000 Par \$10,400,000 Par \$3,000,000 Par \$11,600,000 Par
12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$80,347,000 Par	12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$80,347,000 Par 12/31/2008 CIT Group Inc. New York NY Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 West Bancorporation, Inc. West Des Moines I IA Purchase Preferred Stock w/ Warrants \$36,000,000 Par 2/ 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$295,400,000 Par 1/ 1/9/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000,000 Par	12/31/2008 Hampton Roads Bankshares, Inc. Norfolk VA Purchase Preferred Stock w/ Warrants \$80,347,000 Par 12/31/2008 CIT Group Inc. New York NY Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$36,000,000 Par 2/ 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$295,400,000 Par 1/ 1/9/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 1/9/2009 FirstMent Corporation Akron OH Purchase Preferred Stock w/ Warrants \$125,000,000 Par	2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Capital Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc. Pacific Coast Bankers' Bancshares SunTrust Banks, Inc.	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco Atlanta	CA VA CA OH MA WI TN CA OH MD UT CA TN CA GA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$2,600,000 Par \$4,700,000 Par \$4,700,000 Par \$10,400,000 Par \$3,000,000 Par \$11,600,000 Par
	12/31/2008 CIT Group Inc. New York NY Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$36,000,000 Par 2/ 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$295,400,000 Par 1/ 19/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,00,000,000 Par	12/31/2008 CIT Group Inc. New York NY Purchase Preferred Stock w/ Warrants \$2,330,000,000 Par 12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$36,000,000 Par 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$295,400,000 Par 17/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 17/2009 FirstMent Corporation Akron OH Purchase Preferred Stock w/ Warrants \$125,000,000 Par 17/2009 Par Preferred Stock w/ Warrants \$125,000,000 Par 17/2009 Par Preferred Stock w/ Warrants \$125,000,000 Par 17/2009 Par Par Preferred Stock w/ Warrants \$10,000,000,000 Par 17/2009 Par	2/ 12/23/2008 2/ 12/23/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc. Pacific Coast Bankers' Bancshares SunTrust Banks, Inc. The PNC Financial Services Group Inc.	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco Atlanta Pittsburgh	CA VA CA OH MA WI TN CA OH MD UT CA TN CA FA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants Preferred Stock w/ Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$7,290,000 Par \$2,600,000 Par \$4,700,000 Par \$4,767,000 Par \$10,400,000 Par \$11,600,000 Par \$11,600,000 Par \$11,500,000 Par \$1,550,000 Par
I 12/3 (12/3))))))))))))))))))))))))))))))	12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$36,000,000 Par 2/ 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$295,400,000 Par 1/ 1/9/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par	12/31/2008 West Bancorporation, Inc. West Des Moines IA Purchase Preferred Stock w/ Warrants \$38,000,000 Par	2/ 12/23/2008 2/ 12/23/2008 12/31/2008 12/31/2008 12/31/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Capital Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc. Pacific Coast Bankers' Bancshares SunTrust Banks, Inc. The PNC Financial Services Group Inc. Fifth Third Bancorp	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco Atlanta Pittsburgh Cincinnati	CA VA CA OH MA WI TN CA OH MD UT CA TN CA FA OH	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$7,290,000 Par \$4,760,000 Par \$4,767,000 Par \$4,767,000 Par \$10,400,000 Par \$11,600,000 Par \$11,500,000 Par \$11,500,000 Par \$1,350,000,000 Par \$1,350,000,000 Par \$1,350,000,000 Par
	2/ 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$295,400,000 Par 1/ 1/9/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par	2/ 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$295,400,000 Par 1/ 1/9/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 1/9/2009 First Ment Corporation Akron OH Purchase Preferred Stock w/ Warrants \$125,000,000 Par	2/ 12/23/2008 2/ 12/23/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Capital Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc. Pacific Coast Bankers' Bancshares SunTrust Banks, Inc. The PNC Financial Services Group Inc. Fifth Third Bancorp Hampton Roads Bankshares, Inc.	Los Angeles South Hill Chula Vista Dayton Arington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco Atlanta Pittsburgh Norfolk	CA VA CA OH MA WI TN CA OH MD UT CA TN CA TN CA OH VA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$7,290,000 Par \$2,600,000 Par \$4,700,000 Par \$4,700,000 Par \$4,700,000 Par \$10,400,000 Par \$11,600,000 Par \$3,000,000 Par \$11,500,000 Par \$1,350,000,000 Par \$1,350,000,000 Par \$1,350,000,000 Par \$3,408,000,000 Par \$3,408,000,000 Par
2/ 12/31/2008 First Banks, Inc. Clayton MO Purchase Preferred Stock w/ Exercised Warrants \$295,400,000 Par	1/ 1/9/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par	1/ 1/9/2009 Bank of America Corporation Charlotte NC Purchase Preferred Stock w/ Warrants \$10,000,000,000 Par 1/9/2009 FirstMent Corporation Akron OH Purchase Preferred Stock w/ Warrants \$125,000,000 Par	2/ 12/23/2008 2/ 12/23/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc. Pacific Coast Bankers' Bancshares SunTrust Banks, Inc. The PNC Financial Services Group Inc. Fifth Third Bancorp Hampton Roads Bankshares, Inc. CIT Group Inc.	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco Atlanta Pittsburgh Cincinnati Norfolk New York	CA VA CA OH MA WI TN CA OH MD UT CA TN CA GA PA OH VA NY	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$7,290,000 Par \$2,600,000 Par \$4,700,000 Par \$4,700,000 Par \$10,400,000 Par \$11,600,000 Par \$11,600,000 Par \$3,000,000 Par \$11,500,000 Par \$13,300,000 Par \$13,300,000 Par \$13,300,000 Par \$1,579,200,000 Par \$7,579,200,000 Par \$80,347,000 Par \$80,347,000 Par \$80,347,000 Par
		1/9/2009 FirstMent Corporation Akron OH Purchase Preferred Stock w/ Warrants \$125,000,000 Par	2/ 12/23/2008 2/ 12/23/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Capital Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc. Pacific Coast Bankers' Bancshares SunTrust Banks, Inc. The PNC Financial Services Group Inc. Fifth Third Bancorp Hampton Roads Bankshares, Inc. CIT Group Inc. West Bancorporation, Inc. First Banks, Inc.	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco Atlanta Pittsburgh Cincinnati Norfolk New York West Des Moines	CA VA CA OH MA WI TN CA OH MD CA TN CA TN CA GA PA OH NY IA	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$7,290,000 Par \$4,767,000 Par \$4,767,000 Par \$10,400,000 Par \$11,600,000 Par \$11,500,000 Par \$11,500,000 Par \$13,350,000 Par \$1,350,000 Par \$1,350,000 Par \$1,350,000 Par \$1,350,000 Par \$1,350,000 Par \$2,330,000 Par \$3,408,000,000 Par \$3,408,000,000 Par \$3,408,000,000 Par \$3,408,000,000 Par
		1/9/2009 Farmers Capital Bank Compration Frankfort KV Dumbasa Destarted Stack w/ Marranta	2/ 12/23/2008 2/ 12/23/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Capital Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp Tennessee Valley Financial Holdings, Inc. Pacific Coast Bankers' Bancshares SunTrust Banks, Inc. The PNC Financial Services Group Inc. Fifth Third Bancorp Hampton Roads Bankshares, Inc. CIT Group Inc. West Bancorporation, Inc. First Banks, Inc. Banks of America Corporation	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco Atlanta Pittsburgh Cincinnati Norfolk New York West Des Moines Ciayton	CA VA CA CA MA WI TN CA MD UT CA TN CA GA PA OH VA NY NY MO MO	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$3,000,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$7,290,000 Par \$2,600,000 Par \$4,767,000 Par \$4,767,000 Par \$4,767,000 Par \$10,400,000 Par \$11,600,000 Par \$1,350,000,000 Par \$1,350,000,000 Par \$1,350,000,000 Par \$1,350,000,000 Par \$2,600,000 Par \$2,600,000 Par \$3,408,000,000 Par \$3,408,000,000 Par \$2,330,000,000 Par \$2,330,000,000 Par
	1/0/2000 Fermann Conital Pank Companion	1/9/2009 Farmers Capital Bank Corporation Frankfort KY Purchase Preferred Stock w/ Warrants \$30,000,000 Par	2/ 12/23/2008 2/ 12/23/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008 12/31/2008	Pacific Commerce Bank Citizens Community Bank Seacoast Commerce Bank TCNB Financial Corp. Leader Bancorp, Inc. Nicolet Bankshares, Inc. Magna Bank Western Community Bancshares, Inc. Community Investors Bancorp, Inc. Cache Valley Banking Company Citizens Bancorp, Citizens Bancorp Citizens Bancors Bank Banks Bancshares SunTrust Banks, Inc. The PNC Financial Services Group Inc. Fifth Third Bancorp Hampton Roads Bankshares, Inc. CIT Group Inc. West Bancorporation, Inc. First Banks, Inc. Bank of America Corporation FirstMent Corporation	Los Angeles South Hill Chula Vista Dayton Arlington Green Bay Memphis Palm Desert Bucyrus Rockville Logan Nevada City Oak Ridge San Francisco Atlanta Pittsburgh Cincinnati Norfolk New York West Des Moines Clayton Charlotte Akron	CA VA CA OH MA WI TN CA OH MD UT CA TN CA GA PA NY IA MO NC OH	Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Warrants	\$7,500,000 Par \$4,060,000 Par \$3,000,000 Par \$1,800,000 Par \$1,800,000 Par \$2,000,000 Par \$5,830,000 Par \$14,964,000 Par \$13,795,000 Par \$2,600,000 Par \$4,700,000 Par \$4,700,000 Par \$4,700,000 Par \$11,600,000 Par \$11,600,000 Par \$3,000,000 Par \$11,600,000 Par \$13,3000,000 Par \$13,3000,000 Par \$13,300,000 Par \$2,330,000,000 Par \$3,408,000,000 Par \$2,330,000,000 Par \$2,330,000,000 Par \$2,330,000,000 Par \$2,330,000,000 Par \$2,330,000,000 Par \$3,600,000 Par

1/9/2009 Peapack-Gladstone Financial Corporation Gladstone NJ Purchase Preferred Stock w/ 1/9/2009 Commerce National Bank Newport Beach CA Purchase Preferred Stock w/ 1/9/2009 Fear First Bancorp, Inc. Damariscotta ME Purchase Preferred Stock w/ 1/9/2009 Sun Bancorp, Inc. Vineland NJ Purchase Preferred Stock w/ 1/9/2009 Crescent Financial Corporation Cary NC Purchase Preferred Stock w/ 1/9/2009 American Express Company New York NY Purchase Preferred Stock w/ 1/9/2009 Central Pacific Financial Corp. Honolulu HI Purchase Preferred Stock w/	
1/9/2009 The First Bancorp, Inc. Damariscotta ME Purchase Preferred Stock w/ 1/9/2009 Sun Bancorp, Inc. Vineland NJ Purchase Preferred Stock w/ 1/9/2009 Crescent Financial Corporation Cary NC Purchase Preferred Stock w/ 1/9/2009 American Express Company New York NY Purchase Preferred Stock w/	Warrants \$28,685,000 Par
1/9/2009 Sun Bancorp, Inc. Vineland NJ Purchase Preferred Stock w/ 1/9/2009 Crescent Financial Corporation Cary NC Purchase Preferred Stock w/ 1/9/2009 American Express Company New York NY Purchase Preferred Stock w/	
1/9/2009 Sun Bancorp, Inc. Vineland NJ Purchase Preferred Stock w/ 1/9/2009 Crescent Financial Corporation Cary NC Purchase Preferred Stock w/ 1/9/2009 American Express Company New York NY Purchase Preferred Stock w/	
1/9/2009 Crescent Financial Corporation Cary NC Purchase Preferred Stock w/ 1/9/2009 American Express Company New York NY Purchase Preferred Stock w/	
1/9/2009 American Express Company New York NY Purchase Preferred Stock w/	
1/9/2009 Eastern Virginia Bankshares, Inc. Tappahannock VA Purchase Preferred Stock w/	
t/9/2009 Colony Bankcorp, Inc. Fitzgerald GA Purchase Preferred Stock w/	
1/9/2009 Independent Bank Corp. Rockland MA Purchase Preferred Stock w/	
1/9/2009 Cadence Financial Corporation Starkville MS Purchase Preferred Stock w/	
1/9/2009 LCNB Corp. Lebanon OH Purchase Preferred Stock w/	Warrants \$13,400,000 Par
1/9/2009 Center Bancorp, Inc. Union NJ Purchase Preferred Stock w/	Warrants \$10,000,000 Par
1/9/2009 F.N.B. Corporation Hermitage PA Purchase Preferred Stock w/	
1/9/2009 C&F Financial Corporation West Point VA Purchase Preferred Stock w/	
1/9/2009 North Central Bancshares, Inc. Fort Dodge IA Purchase Preferred Stock w/	
1/9/2009 Carolina Bank Holdings, Inc. Greensboro NC Purchase Preferred Stock w/	
1/9/2009 First Bancorp Troy NC Purchase Preferred Stock w/	
1/9/2009 First Financial Service Corporation Elizabethtown KY Purchase Preferred Stock w/	
1/9/2009 MidSouth Bancorp, Inc. Lafayette LA Purchase Preferred Stock w/	
1/9/2009 First Security Group, Inc. Chattanooga TN Purchase Preferred Stock w/	
1/9/2009 Shore Bancshares, Inc. Easton MD Purchase Preferred Stock w/	
	Exercised Warrants \$12,000,000 Par
2/ 1/9/2009 American State Bancshares, Inc. Great Bend KS Purchase Preferred Stock w/	Exercised Warrants \$6,000,000 Par
	Exercised Warrants \$6,815,000 Par
	Exercised Warrants \$5,803,000 Par
	Exercised Warrants \$3,070,000 Par
	\$5,116,000 Par
	Exercised Warrants \$2,995,000 Par
	Exercised Warrants \$2,000,000 Par
	Exercised Warrants \$1,065,000 Par
	Exercised Warrants \$5,983,000 Par
2/ 1/9/2009 Community Trust Financial Corporation Ruston LA Purchase Preferred Stock w/	Exercised Warrants \$24,000,000 Par
	Exercised Warrants \$9,000,000 Par
2/ 1/9/2009 Texas National Bancorporation Jacksonville TX Purchase Preferred Stock w/	Exercised Warrants \$3,981,000 Par
	Exercised Warrants \$3,285,000 Par
	Exercised Warrants \$267,274,000 Par
1/16/2009 Home Bancshares, Inc. Conway AR Purchase Preferred Stock w/	
1/16/2009 Washington Banking Company/ Whidbey Island Bank Oak Harbor WA Purchase Preferred Stock w/	
1/16/2009 New Hampshire Thrift Bancshares, Inc. Newport NH Purchase Preferred Stock w/	
1/16/2009 Bar Harbor Bankshares/Bar Harbor Bank & Trust Bar Harbor ME Purchase Preferred Stock w/	
1/16/2009 Somerset Hills Bancorp Bernardsville NJ Purchase Preferred Stock w/	
1/16/2009 SCBT Financial Corporation Columbia SC Purchase Preferred Stock w/	
1/16/2009 S&T Bancorp Indiana PA Purchase Preferred Stock w/	
1/16/2009 Texas Capital Bancshares, Inc. Dallas TX Purchase Preferred Stock w/	
1/16/2009 Yadkin Valley Financial Corporation Elkin NC Purchase Preferred Stock w/	
3/ 1/16/2009 Carver Bancorp, Inc New York NY Purchase Preferred Stock	\$18,980,000 Par
1/16/2009 Citizens & Northern Corporation Wellsboro PA Purchase Preferred Stock w/	
1/16/2009 MainSource Financial Group, Inc. Greensburg IN Purchase Preferred Stock w/	Warrants \$57,000,000 Par
1/16/2009 MetroCorp Bancshares, Inc. Houston TX Purchase Preferred Stock w/	Warrants \$45,000,000 Par
1/16/2009 United Bancorp, Inc. Tecumseh MI Purchase Preferred Stock w/	
17 to 2005 Total Color, Inc. Technise Int. Indicase Includes Includ	
1/16/2009 Old Second Bancorp, Inc. Aurora IIL Purchase Preferred Stock w/	
1/16/2009 Old Second Bancorp, Inc. Aurora II. Purchase Preferred Stock w/ 1/16/2009 Pulaski Financial Corp Creve Coeur MO Purchase Preferred Stock w/	Warrants \$38,263,000 Par
1/16/2009 Old Second Bancorp, Inc. Aurora IL Purchase Preferred Stock w/ 1/16/2009 Pulaski Financial Corp Creve Coeur MO Purchase Preferred Stock w/ 1/16/2009 OceanFirst Financial Corp. Toms River NJ Purchase Preferred Stock w/	
1/16/2009 Old Second Bancorp, Inc. Aurora IL Purchase Preferred Stock w/ 1/16/2009 Pulsaki Financial Corp Creve Coeur MO Purchase Preferred Stock w/ 1/16/2009 CoeanFirst Financial Corp. Toms River NJ Purchase Preferred Stock w/ 2/ 1/16/2009 Community 1st Bank Roseville CA Purchase Preferred Stock w/	Exercised Warrants \$2,550,000 Par
1/16/2009 Old Second Bancorp, Inc. Aurora IL Purchase Preferred Stock w/ 1/16/2009 Pulsaki Financial Corp Creve Coeur MO Purchase Preferred Stock w/ 1/16/2009 OceanFirst Financial Corp. Toms River NJ Purchase Preferred Stock w/ 2/ 1/16/2009 Community 1st Bank Roseville CA Purchase Preferred Stock w/ 2/ 1/16/2009 TCB Holding Company, Texas Community Bank The Woodlands TX Purchase Preferred Stock w/	Exercised Warrants \$2,550,000 Par Exercised Warrants \$11,730,000 Par
1/16/2009 Old Second Bancorp, Inc. Aurora II. Purchase Preferred Stock w/ 1/16/2009 Pulaski Financial Corp Creve Coeur MO Purchase Preferred Stock w/ 1/16/2009 OceanFirst Financial Corp. Toms River NJ Purchase Preferred Stock w/ 2/ 1/16/2009 Community 1st Bank Roseville CA Purchase Preferred Stock w/ 2/ 1/16/2009 TCB Holding Company, Texas Community Bank The Woodlands TX Purchase Preferred Stock w/ 2/ 1/16/2009 Centra Financial Holdings, Inc./Centra Bank, Inc. Morgantown WV Purchase Preferred Stock w/	Exercised Warrants \$2,550,000 Par Exercised Warrants \$11,730,000 Par Exercised Warrants \$15,000,000 Par
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1/16/2009 Old Second Bancorp, Inc.	Exercised Warrants

_				IL	Purchase	Preferred Stock w/ Warrants	\$25,083,000	Par
_	1/23/2009	AB&T Financial Corporation Ga	astonia	NC	Purchase	Preferred Stock w/ Warrants	\$3,500,000	
				OH	Purchase	Preferred Stock w/ Warrants	\$23,184,000	Par
	1/23/2009	WSFS Financial Corporation Wi	/ilmington	DE	Purchase	Preferred Stock w/ Warrants	\$52,625,000	Par
	1/23/2009	Commonwealth Business Bank Lo	os Angeles	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$7,701,000	
	1/23/2009			FL	Purchase	Preferred Stock w/ Exercised Warrants	\$5,677,000	Par
		Ra	ancho Santa					
				CA	Purchase	Preferred Stock w/ Exercised Warrants	\$4,656,000	Par
				CA	Purchase	Preferred Stock w/ Exercised Warrants	\$1,968,000	Par
			akland	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$4,900,000	Par
			cala	FL	Purchase	Preferred Stock w/ Exercised Warrants	\$6,514,000	
'	1/23/2009	Midland States Bancorp, Inc. Eff	ffingham	IL	Purchase	Preferred Stock w/ Exercised Warrants	\$10,189,000	Par
1	1/23/2009	Moscow Bancshares, Inc. Mo	oscow	TN	Purchase	Preferred Stock w/ Exercised Warrants	\$6,216,000	
	1/23/2009	Farmers Bank Wi	/indsor	VA	Purchase	Preferred Stock w/ Exercised Warrants	\$8,752,000	Par
,	1/23/2009	California Oaks State Bank Th	nousand Oaks	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$3,300,000	
	1/23/2009	Pierce County Bancorp Ta	acoma	WA	Purchase	Preferred Stock w/ Exercised Warrants	\$6,800,000	
	1/23/2009	Calvert Financial Corporation As	shland	MO	Purchase	Preferred Stock w/ Exercised Warrants	\$1,037,000	
			nesboro	AR	Purchase	Preferred Stock w/ Exercised Warrants	\$57,500,000	
					Purchase	Preferred Stock w/ Exercised Warrants	\$10,650,000	
					Purchase	Preferred Stock w/ Exercised Warrants	\$15,500,000	
				1L	Purchase	Preferred Stock w/ Exercised Warrants	\$5,000,000	
			\longrightarrow	LA	Purchase	Preferred Stock w/ Exercised Warrants	\$3,240,000	
				PA	Purchase	Preferred Stock w/ Exercised Warrants	\$10,973,000	
_					Purchase	Preferred Stock w/Warrants	\$39,000,000	
					Purchase	Preferred Stock w/Warrants	\$110,000,000	
					Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants	\$16,288,000	
_				VA	Purchase	Preferred Stock w/Warrants Preferred Stock w/Warrants		
		Flagstar Bancorp, Inc. Tro		MI	Purchase	Preferred Stock w/warrants Preferred Stock w/Warrants	\$11,385,000	
					Purchase		\$266,657,000	
						Preferred Stock w/Warrants	\$22,000,000	
_				CA IL	Purchase	Preferred Stock w/Warrants	\$6,000,000	
					Purchase	Preferred Stock w/Warrants	\$243,815,000	
				CA	Purchase	Preferred Stock w/Warrants	\$7,000,000	
				CA	Purchase	Preferred Stock w/Warrants	\$11,949,000	
				NJ	Purchase	Preferred Stock w/Warrants	\$10,000,000	
					Purchase	Preferred Stock w/Warrants	\$7,700,000	
					Purchase	Preferred Stock w/Warrants	\$30,000,000	
				NJ	Purchase	Preferred Stock w/Warrants	\$9,000,000	Par
					Purchase	Preferred Stock w/Warrants	\$17,000,000	
					Purchase	Preferred Stock w/Warrants	\$8,152,000	
					Purchase	Preferred Stock w/Warrants	\$11,750,000	Par
				MI	Purchase	Preferred Stock w/Warrants	\$33,000,000	
				CA	Purchase	Preferred Stock w/ Exercised Warrants	7,700,000	Par
				sc	Purchase	Preferred Stock w/ Exercised Warrants	9,993,000	Par
	1/30/2009	Ojai Community Bank Oja	ai	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$2,080,000	Par
	1/30/2009	Adbanc, Inc Og	gallala	NE	Purchase	Preferred Stock w/ Exercised Warrants	\$12,720,000	
	1/30/2009	Beach Business Bank Ma	anhattan Beach	CA	Purchase	Preferred Stock w/ Exercised Warrants	\$6,000,000	
				WI	Purchase	Preferred Stock	\$5,498,000	
		First Southern Bancorp, Inc. Bo	ca Raton	FL	Purchase	Preferred Stock w/ Exercised Warrants	\$10,900,000	Par
				NE	Purchase	Preferred Stock w/ Exercised Warrants	\$7,525,000	Par
				ME	Purchase	Preferred Stock w/ Exercised Warrants	\$10,449,000	Par
				AR	Purchase	Preferred Stock w/ Exercised Warrants	\$25,000,000	
	1/30/2009	UBT Bancshares, Inc. Ma	arysville	KS	Purchase	Preferred Stock w/ Exercised Warrants	\$8,950,000	
	1/30/2009	Bankers' Bank of the West Bancorp, Inc. De	enver	CO	Purchase	Preferred Stock w/ Exercised Warrants	\$12,639,000	
					Purchase	Preferred Stock w/ Exercised Warrants	\$110,000,000	
	1/30/2009			IN	Purchase	Preferred Stock w/ Exercised Warrants	\$3,674,000	
				AZ	Purchase	Preferred Stock w/ Exercised Warrants	\$2,568,000	
				KS	Purchase	Preferred Stock w/ Exercised Warrants	\$8,750,000	
					Purchase	Preferred Stock w/ Exercised Warrants	\$6,633,000	
					Purchase	Preferred Stock w/ Exercised Warrants	\$5,800,000	
	1/30/2009			NJ	Purchase	Preferred Stock w/ Exercised Warrants	\$4,000,000	
					Purchase	Preferred Stock w/ Exercised Warrants	\$10,000,000	
	1/30/2009							t all
	1/30/2009 1/30/2009	Northway Financial, Inc. Be		MD	Purchase	Preferred Stock w/ Everrised Warrante	\$4.724.000l	Par
	1/30/2009 1/30/2009 1/30/2009	Northway Financial, Inc. Be Monument Bank Be	ethesda		Purchase Purchase	Preferred Stock w/ Exercised Warrants	\$4,734,000	
	1/30/2009 1/30/2009 1/30/2009 1/30/2009	Northway Financial, Inc. Be Monument Bank Be Metro City Bank Do	ethesda praville	GA	Purchase	Preferred Stock w/ Exercised Warrants	\$7,700,000	Par
	1/30/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2009	Northway Financial, Inc. Bei Monument Bank Ber Metro City Bank Do F & M Bancshares, Inc. Tre	ethesda oraville ezevant	GA TN	Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,700,000 \$4,609,000	Par Par
	1/30/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2009	Northway Financial, Inc. Bei Monument Bank Ber Metro City Bank Do F & M Bancshares, Inc. Tre	ethesda oraville ezevant	GA TN	Purchase	Preferred Stock w/ Exercised Warrants	\$7,700,000	Par Par
	1/30/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2009	Northway Financial, Inc. Bei Monument Bank Ber Metro City Bank Do F & M Bancshares, Inc. Tre	ethesda oraville ezevant	GA TN	Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,700,000 \$4,609,000	Par Par
	1/30/2009 1/30/2009 1/30/2009 1/30/2009 1/30/2009	Northway Financial, Inc. Bei Monument Bank Ber Metro City Bank Do F & M Bancshares, Inc. Tre	ethesda oraville ezevant	GA TN	Purchase Purchase	Preferred Stock w/ Exercised Warrants Preferred Stock w/ Exercised Warrants	\$7,700,000 \$4,609,000	Par Par

\$195,328,219,000

^{1/} This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/28/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised Immediately.

3/ To promote community development financial institutions (CDFIs), Treasury does not require warrants as part of its investment in certified CDFIs when the size of the investment is \$50 million or less.

VII. TRANSACTION REPORT CONTINUED

SYSTEMICALLY SIGNIFICANT FAILING INSTITUTIONS

Γ		Seller					141	
	ĺ				1			Pricing
L	Date	Name of institution	City	State	Transaction Type	Description	Price Paid	Mechanism
	11/25/2008	AIG	New York	NY _	Purchase	Preferred Stock w/ Warrants	\$40,000,000,000	Par

AUTOMOTIVE INDUSTRY FINANCING PROGRAM

		Seller						
	Date	Name of Institution	City	State	Transaction Type	Description	Amount	Pricing Mechanism
								Liquidation
	12/29/2008	GMAC LLC	Detroit	МІ	Purchase	Preferred Stock w/ Exercised Warrants	\$5,000,000,000	Preference
1/	12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$884,024,131	N/A
2/	12/31/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation w/ Warrants and Additional Note	\$9,400,000,000	N/A
	1/2/2009	Chrysler Holding LLC	Auburn Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$4,000,000,000	N/A
3/	1/16/2009	Chrysler Financial Services Americas LLC	Farmington Hills	MI	Purchase	Debt Obligation w/ Additional Note	\$1,500,000,000	N/A

TOTAL

\$20,784,024,131

- 1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding was dependent upon the level of investor participation in GMAC LLC's rights offening. The Amount has been updated to reflect the final level of funding.

 2/ The Amount includes \$4,000,000,000 funded on December 31, 2008, and \$5,400,000,000 funded on January 21, 2009; it does not include an additional loan of \$4,000,000,000, which is contingent on Treasury's authority under section 115(a) of EESA.

 3/ The loan was funded through Chrysler LB Receivables Trust, a special purpose vehicle created by Chrysler Financial. The Amount of \$1,500,000,000 represents the maximum loan amount. The loan
- will be incrementally funded.

TARGETED INVESTMENT PROGRAM

		Seiler						
								Pricing
	Date	Name of institution	City	State	Transaction Type	Description	Price Paid	Mechanism
	12/31/2008	Citigroup Inc.	New York	NY	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par
- [1/16/2009	Bank of America Corporation	Charlotte	NC	Purchase	Preferred Stock w/ Warrants	\$20,000,000,000	Par

TOTAL

\$40,000,000,000

ASSET GUARANTEE PROGRAM

	Selier						
		I					Premium
Date	Name of institution	City	State	Transaction Type	Description	Guarantee Limit	Received
							Preferred Stock
1/16/2009 Citigroup Inc. New York NY		Guarantee	Second-Loss Guarantee on Asset Pool	\$5,000,000,000 and Warrants			

TOTAL

\$5,000,000,000

VIII. PROJECTED COSTS AND LIABILITIES

Section 105(a)(3)(E)
Projected Costs and Liabilities [Section 105(a)(3((E))

For Period Ending January 31, 2009

Tvr	e of	Exp	ense	/[iabi	ilitv
1 4 1	JC 01	$-\sim$		_	u	HILLY

Amount

None

Note: Treasury interprets this reporting requirement as applicable to costs and liabilities related to insurance contracts entered into under the provisions of section 102 of the EESA; and the single insurance contract with Citigroup is structured such that no costs are anticipated, i.e. the currently anticipated cash inflows of the contract slightly exceed anticipated cash outflows.

The subsidy rate for this guarantee is determined to be -0.25 percent. Per EESA section 102(c)(3), premiums shall be set at a level necessary to meet anticipated claims. To ensure that the guarantee remains compliant with section 102(c)(3), the Master Agreement provides for post-signing adjustments including additional Citigroup preferred stock, a reduction of the covered asset pool, and/or an increased Citigroup deductible (section 5.2 of the Master Agreement). Under this section of the agreement, the subsidy rate will be reassessed once the loan pools are finalized and details are provided to Treasury (changes in the composition of assets are expected). Citigroup must either transfer more preferred stock or absorb more in first losses (it is unlikely the size of the asset pool would be reduced), if it is found that the risks of the assets in the loan pool exceed those estimated today and would not meet the requirements of EESA section 102(c)(3). This "true-up" would occur over the next 9 months.