

Summary of Economic Indicators and Other Metrics Impacting Gaming Industry Trends

2007 to 2010

Prepared August 2010

US Unemployment Rate ⁽⁴⁾

July 2010	9.5%
July 2009	9.4%
July 2008	5.8%
July 2007	4.6%

PEAK - October 2009 10.1%

Federal Funds Rate ⁽³⁾

June 2010	0.25%
June 2009	0.25%
June 2008	2.00%
March 2008	2.25%
December 2007	4.25%
September 2007	4.75%
June 2007	5.25%

Consumer Confidence Index ⁽⁴⁾

July 2010	50
July 2009	47
July 2008	52
July 2007	111

Began in 1967 and benchmark is 1985 = 100; how confident people feel about stability of their incomes determines their spending activity

Las Vegas Visitation Rates ⁽²⁾

CY2010 Estimate	37M
CY2009	36.3M
CY2008	37.5M
CY2007	39.2M Peak year

Clark County Gaming Revenue ⁽²⁾

CY2010 Estimate	\$8.7B
CY2009	\$8.8B
CY2008	\$9.8B
CY2007	\$10.9B

Las Vegas Strip Gaming Revenue ⁽²⁾

CY2010 Estimate	\$5.7B
CY2009	\$5.6B
CY2008	\$6.1B
CY2007	\$8.4B

Dow Jones Average ⁽¹⁾

July 2010	10,500
July 2009	9,200
July 2008	11,400
July 2007	13,200

PEAK - October 2007 13,900

LOW - February 2009 7,100

IGT Stock Price at Fiscal QE - closing price ⁽¹⁾

June 2010	\$ 16
March 2010	\$ 18
December 2009	\$ 19
September 2009	\$ 21
June 2009	\$ 16
March 2009	\$ 9
December 2008	\$ 12
September 2008	\$ 17
June 2008	\$ 25
March 2008	\$ 40
December 2007	\$ 44
September 2007	\$ 43
June 2007	\$ 39
March 2007	\$ 40
December 2006	\$ 46

PEAK - February 2008 \$ 49

LOW - March 2009 \$ 7

Las Vegas Strip - large new projects impacted by economic downturn

Echelon (BYD)

Aug'08 - construction suspended on \$5B project; not expected to start back up until 2012 to 2014

Frontier (ELAD)

May'07 - sold to ELAD for \$1.2B or \$33M per acre; most expensive large-site transaction on the Strip at the time
Aug'10 - no construction has begun on new casino/resort

Fontainebleau (Ichan)

Apr'07 - \$3B project began
Jun'09 - construction suspended (70% complete)
Feb'10 - Carl Ichan assumed part ownership for \$150M

⁽¹⁾ Yahoo Finance Website

⁽²⁾ LVCVA (Las Vegas Convention and Visitor Authority) Website

⁽³⁾ Federal Reserve Bank of New York

⁽⁴⁾ Trading Economics

IGT Selected Financial Data - 2007 to 2010	FY 2007	FY 2008	FY 2009	FY 2010 E
Total Domestic Revenue	\$2.02B	\$1.91B	\$1.63B	\$1.43B
Domestic Product Sales Revenue	\$0.78B	\$0.73B	\$0.62B	\$0.49B
Domestic Game Ops Revenue	\$1.24B	\$1.18B	\$1.01B	\$0.94B
Domestic new/expansion	22,900	19,000	16,000	5,800
Domestic replacement	20,100	16,000	9,900	14,200
Units Sold (Domestic)	43,000	35,000	25,900	20,000

Competitor Unit Sales Data	CY 2007	CY 2008	CY 2009	CY 2010 E
Units Sold:				
IGT	43,000	35,000	25,900	20,000
WMS	17,100	18,800	16,000	17,000
Bally	20,800	21,100	12,500	10,000
Aristocrat	13,800	10,800	8,300	8,000
Total Units - Big Four	94,700	85,700	62,700	55,000

% units sold:				
IGT	45.4%	40.8%	41.3%	36.4%
WMS	18.1%	21.9%	25.5%	30.9%
Bally	22.0%	24.6%	19.9%	18.2%
Aristocrat	14.6%	12.6%	13.2%	14.5%