

EXHIBIT A

UNITED STATES OF AMERICA
BEFORE THE SECURITIES AND EXCHANGE COMMISSION

In the Matter of	:
	:
Proceeding under Section 19(a) (2)	:
of the Securities Exchange Act of	:
1934, as amended, to determine	:
whether the registration of	:
	File No. 1-2964
	:
TRANSAMERICA CORPORATION	:
	ORDER AMENDING SUPPLEMENTAL
CAPITAL STOCK, \$2 PAR VALUE	AMENDED ORDER FOR HEARING
	BY STRIKING THEREFROM CERTAIN
should be suspended or withdrawn	PORTIONS THEREOF.
	:

It appearing to the Commission that on April 4, 1941, Transamerica Corporation filed an amendment, in the form of footnotes, to its application on Form 24, as heretofore amended and supplemented, for the registration of 11,590,784 shares of its capital stock, \$2 par value, on the New York Stock Exchange San Francisco Stock Exchange and Los Angeles Stock Exchange; and

It appearing further that said footnotes relate to that part of the application pertaining to the Report of Condition of Bank of America, N.T. & S.A., as of December 31, 1936, and to the Reports of Earnings and Dividends of that Bank for the years 1934, 1935 and 1936; and

It appearing further that by reason of said amendment there is no longer any issue with respect to the matters referred

to in sub-paragraphs (4) to (10) inclusive, of Section II of the Supplemental Amended Order for Hearing herein dated November 22, 1940;

It is therefore ordered that said sub-paragraphs (4) to (10) inclusive of Section II of said Supplemental Amended Order for Hearing be and the same are hereby dismissed from this proceeding by striking said sub-paragraphs from said Supplemental Amended Order for Hearing, and that said Supplemental Amended Order for Hearing be and the same hereby is amended accordingly.

It is further ordered that the Amended Order for Hearing, and the Supplemental Amended Order for Hearing, in this matter shall otherwise remain in full force and effect, and shall be disposed of as the Commission shall hereafter direct.

By the Commission.

(SEAL)

Francis P. Brassor,
Secretary.

EXHIBIT B

April 2, 1941

PROPOSED PRESS RELEASE

The Securities and Exchange Commission announced today that Transamerica Corporation had filed with it an amendment to the Application for Registration of its \$2 par value capital stock on the New York, San Francisco, and Los Angeles Stock Exchanges in the form of footnotes relating to the Reports of Condition and of Earnings and Dividends of the Bank.

The filing of these footnotes has resulted in the dismissal from the Commission's pending proceeding against Transamerica Corporation under Section 19 (a) (2) of the Securities Exchange Act of 1934 of Paragraphs 4 to 10 of Section II of the Supplemental Amended Order adopted by the Commission on November 22, 1940, relating to the Report of Condition of the Bank of America N. T. & S. A. as of December 31, 1936, and the Report of Earnings and Dividends of that bank for the years 1934, 1935, and 1936. These are the only Reports of Condition and of Earnings and Dividends of the Bank filed with the Commission as part of Transamerica Corporation's Application for Registration.

The Commission further announced that the remaining issues in the proceeding would be disposed of in regular course and that to that end conferences were being held between counsel with a view to determining whether the facts relative to some or all of the remaining issues can be stipulated by agreement between Transamerica Corporation and the Commission.