Commercial Paper Funding Facility Issuer Registration Materials

Effective April 6, 2020

Eligible issuers must register with the Commercial Paper Funding Facility (CPFF) in order to sell commercial paper to the CPFF. To register, eligible issuers must complete the Registration Materials and either email or fax them to PIMCO at CPFFRegistration@pimco.com or 949-720-8622 with attention to CPFF Registration. Eligible issuers must also pay the facility fee by wire transfer as described in the registration form.

Completed registration materials and fees may be submitted any time after 9:00 a.m. ET on April 7, 2020. PIMCO will contact issuers by email to confirm receipt.

To access the CPFF on April 14, 2020, all registration materials and fees must be received no later than 5:00 p.m. ET on April 9, 2020. After that, eligible issuers are required to register at least two business days in advance of their intended participation. Registration is not final until PIMCO has provided both confirmation of receipt and registration to the issuer.

Questions concerning the registration process should be directed to CPFFRegistration@pimco.com.

• Registration Materials