TABLE ARRANGEMENT

As noted earlier, the amount and type of data available from the benchmark survey depended on whether the foreign affiliates or U.S. parents were banks or nonbanks and for nonbank affiliates, on whether they were majority or minority owned. Data could have been published, at different levels of detail, for 15 possible groups of affiliates and their parents. Table 7 shows the 15 affiliate groups; selected data for the affiliates in each group are shown in panel A, and selected data for each group's U.S. parents are shown in the corresponding column of panel B. Primarily because of space and resource limitations, data are presented in the remainder of this publication for only 5 of the 15 groups of affiliates and their parents: Group I, all affiliates of all U.S. parents (column 1); group II, nonbank affiliates of nonbank U.S. parents (column 7); group III, majority-owned nonbank affiliates of nonbank U.S. parents (column 8); group IV, nonbank affiliates of U.S. parents in banking (column 10); and group V, bank affiliates of all U.S. parents (column 13).[11]

In this publication, 170 different table formats are presented. Not all of the formats are published for each affiliate group. In some cases the necessary data were not collected; in others, confidentiality requirements or space limitations precluded publication of certain formats for a given affiliate group even though the data were available. In total, 35 tables are included for group I, 82 for group II, 143 for group III, 2 for group IV, and 1 for group V.

The list of tables that follows indicates the table formats included in this publication for each of the five affiliate groups.

11. "Majority-owned foreign affiliate" means a nonbank affiliate in which the combined direct and indirect ownership interest of all U.S. parents exceeds 50 percent.

Table 7.—Selected Data for Foreign Affiliates and Their U.S. Parents, by Group of Affiliate or Parent

Panel A.—Affiliate Data

	All affiliates			Nonbank affiliates									Bank affiliates		
				Of all parents			Of nonbank parents			Of bank parents					
	Of all parents	Of nonbank parents	Of bank parents	Total	Majority-owned nonbank affiliates[1]	Minority-owned nonbank affiliates[2]	Total	Majority-owned nonbank affiliates[1]	Minority-owned nonbank affiliates[2]	Total	Majority-owned nonbank affiliates[1]	Minority-owned nonbank affiliates[2]	Of all parents	Of nonbank parents	Of bank parents
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
Number of affiliates	18,899	17,872	1,027	18,170	15,654	2,516	17,822	15,381	2,441	348	273	75	729	50	679
Total assets (millions of dollars)	2,055,299	1,361,811	693,487	1,374,838	1,112,224	262,614	1,330,028	1,080,247	249,781	44,810	31,977	12,833	680,461	31,783	648,678
Sales (millions of dollars)	1,368,097	1,287,911	80,186	1,291,631	1,024,410	267,221	1,284,894	1,019,966	264,928	6,737	4,444	2,293	76,465	3,017	73,448
Net income (millions of dollars)	86,925	85,830	1,095	85,655	72,566	13,089	85,342	72,142	13,200	313	424	−111	1,270	488	782
Number of employees (thousands)	6,753.5	6,630.1	123.4	6,646	5,124	1,522	6,622.1	5,114.0	1,508.0	24.3	10.4	13.8	107.2	8.0	99.2
Employee compensation (millions of dollars)	170,601	166,129	4,472	166,568	133,010	33,558	165,804	132,565	33,239	764	445	319	4,033	325	3,708
U.S. direct investment position abroad on a historical-cost basis (millions of dollars)	380,068	357,452	22,616	360,776	337,910	22,886	355,903	333,688	22,235	4,873	4,222	651	19,292	1,549	17,743
Direct investment income (millions of dollars)	58,054	57,497	557	57,830	54,111	3,719	57,453	53,687	3,766	377	424	−47	224	44	180

Panel B.—U.S. Parent Data

	Parents of all affiliates			Parents of nonbank affiliates									Parents of bank affiliates		
				All parents			Nonbank parents			Bank parents					
	All parents	Nonbank parents	Bank parents	Total[3]	Of majority-owned nonbank affiliates[1 4]	Of minority-owned nonbank affiliates[2 4]	Total[3]	Of majority-owned nonbank affiliates[1 4]	Of minority-owned nonbank affiliates[2 4]	Total[3]	Of majority-owned nonbank affiliates[1 4]	Of minority-owned nonbank affiliates[2 4]	All parents[3]	Nonbank parents[3]	Bank parents[3]
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
Number of U.S. parents	2,272	2,183	89	2,209	2,065	689	2,181	2,040	672	28	25	17	11	8899	
Total assets (millions of dollars)	6,616,302	4,852,551	1,763,751	5,872,597	5,661,308	3,839,346	4,852,373	4,701,877	2,977,967	1,022,224	959,431	861,379	2,029,067	268,793	1,760,274
Sales (millions of dollars)	3,329,443	3,138,699	190,744	3,252,009	3,123,066	2,088,577	3,136,837	3,015,109	1,990,822	115,172	107,957	97,755	250,104	59,739	190,366
Net income (millions of dollars)	175,479	170,663	4,816	169,776	164,550	115,975	170,663	166,302	115,982	−887	−1,752	−7	10,359	5,544	4,816
Number of employees (thousands)	19,616.9	18,765.5	851.4	19,216	18,605	11,512	18,765.4	18,182.8	11,139.3	450.9	421.9	372.4	1,075.5	226.0	849.4
Employee compensation (millions of dollars)	697,196	666,204	30,992	685,034	666,425	424,519	666,196	648,664	408,547	18,838	17,761	15,972	43,386	12,452	30,935

1. A majority-owned nonbank affiliate is a nonbank affiliate in which the combined direct and indirect ownership interest of all U.S. parents exceeds 50 percent.
2. A minority-owned nonbank affiliate is any nonbank affiliate that is not a majority-owned nonbank affiliate, as defined in footnote 1.
3. Because some parents have both nonbank and bank affiliates, the sum of columns 4 and 13, 7 and 14, and 10 and 15 contain duplication and do not equal the totals in columns 1, 2, and 3, respectively, in panel B.
4. Because some parents have both majority- and minority-owned affiliates, the sum of columns 5 and 6, 8 and 9, and 11 and 12 contain duplication and do not equal the totals in columns 4, 7, and 10, respectively, in panel B.

The heading shows the five groups; the stub lists the different table formats. An "X" in the column for a given affiliate group means that the listed table format is published for the affiliates in that group or for their U.S. parents.

The number of a given table consists of (1) a Roman numeral (I, II, III, IV, or V) to indicate the affiliate group covered, (2) a capital letter to indicate the general subject matter (where letters A-J indicate that the table contains foreign affiliate financial and operating data; K-S, U.S. parent financial and operating data; and T-X, direct investment position and balance of payments data), and (3) an Arabic numeral to indicate the specific subject matter of the table. Thus, table I.B5 covers all affiliates of all U.S. parents (group I), relates generally to affiliates' balance sheets, and provides data specifically on total assets disaggregated by country and cross-classified by major industry. If a given table format is published for more than one affiliate group, it will have the same letter and Arabic numeral designation (to indicate that the general and specific subject matters of the tables are the same), but different Roman numerals (to indicate that different affiliate groups are being covered). For example, table III.B5 has the same format and the same general and specific subject matters as table I.B5, but it covers majority-owned nonbank affiliates of nonbank U.S. parents (group III), rather than all affiliates of all U.S. parents (group I).

All tables for group I are presented first, followed by tables for groups II, III, IV, and V, in that order. The group covered is indicated in the "running header" at the top of each page. It should be noted that data for U.S. parents of group IV affiliates (that is, for U.S. parents in banking that have nonbank foreign affiliates) are shown in column 10, panel B, of methodology table 7. Also, data for group V affiliates (that is, for bank affiliates of all U.S. parents) are shown in the "banking" industry line or column in the group I tables for all affiliates. The data for group IV bank parents and group V bank affiliates are not repeated in the group IV and group V tables.

When a given table format is not shown for an affiliate group, the numbering of tables for that group may not be consecutive. For example, the first table presented for group I affiliates is table I.A3 because the formats for tables I.A1 and 2 are not presented.